Section #   0

Section Name   Contact Section

Section Universe   All

Parallel Block Name

Specification Date   03/02/05

Specification Writer   Deb Kinnaman

Specification Version   Base #2

Other Information

.   Section Label   CT

.   Output Block Name

Input Variables

SET SECTION TIME VARIABLES:

CT_START

CT_END

REPLACE PAGES:

All

SET VARIABLE RES_NAME:

We should NOT be overwriting 8500.RESPNAME1 (input file) when interviewing a respondent.

When we come into the INSTRUMENT– if RES_NAME is BLANK, store 8500.RESPNAME1 in RES_NAME. Then all corrections and changes should be made to instrument variable RES_NAME.

Universe   (MARK = Blank or MARK lt 3) AND
                                    INTNUM = 2, 3, or 4 and RES_NAME ne blank

>**Question Text**

May I please speak to RES_NAME?

1.   This is correct person
2.   Correct person called to phone
3.   Person not home or not available now
4.   Person no longer lives there
5.   Person unknown at this number
6.   Other outcome or problem interviewing respondent, including immediate hangup

Variable Name   HELLO_RET   **Description**   Contact returning case

>**Value/Skip Instructions**

<1,2>   goto ID_RETRN
<3>   goto HELLO_RS
<4>   store <> in RES_NAME; set REPLC_FL = 1; goto HELLO_NEW
<5>   store <> in RES_NAME; set REPLC_FL = 1; goto RESNUM
<6>   goto PROBCALL

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

1.   If HELLO_RET = 4 or 5, set REPLC_FL = 1; store <> in RES_NAME

2.   Display Interview Number: INTNUM = [fill: INTNUM]

NOTES:

This screen is for the first contact if INTNUM = 2, 3, or 4 – INTRO_1st was already read to a
respondent in the consumer unit. Same respondent contacted.

Universe   RES_NAME ne blank and MARK ne blank or ne 00

>**Question Text**

May I please speak to RES_NAME?

1.   This is correct person
2.   Correct person called to phone
3.   Person not home or not available now
4.   Other outcome or problem interviewing respondent, including immediate hangup

Variable Name   HELLO_TWO   **Description**   Subsequent contact

>**Value/Skip Instructions**

<1,2> If MARK gt 8, goto ID_PART

        Else if MARK lt 8 :
                If INTNUM = 2, 3, or 4
                        If REPLC_FL ne 1 – go ID_RETRN
                Else If REPLC_FL = 1, goto INTRO_1st

                If INTNUM = 1
                        If ADLTR_FL = 3 or 4, goto INTRO_LTR
                Else goto INTRO_1st

        Else If MARK = 8, go to ID_SPVR

<3>   goto HELLO_RS
<4>   goto PROBCALL

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

Set PROB_FLG = blank

Display Interview Number: INTNUM = [fill: INTNUM]

NOTES:

Universe   [INTNUM = 1] OR [(HELLO_RET = 5 AND REPLC_FL = 1)]
                                 OR [(INTNUM = 2, 3, or 4 AND REPLC_FL = 1 AND
                                 RES_NAME = BLANK AND NAMEFLAG ne 1)

>Question Text

<> DO NOT F10 FROM THIS SCREEN

<> IF INCOMING CALL: Verify phone number displayed on this screen.

<> IF NECESSARY: This is (iname) from the U.S. Census Bureau.

Is this the number for a business, a private residence, college housing, or is this some other type
of place?

    3.   Business
    4.   Private residence
    5.   College housing
    6.   Other type of place
    7.   Pay phone
    8.   Cellular or mobile phone
    9.   Other nonresidential number such as a charity or service organization
    10.   Other outcome or problem interviewing respondent, including immediate hang-up

>Variable Name   RESNUM   **Description**   Type of place

>Value/Skip Instructions

<1>   Invoke softcheck1 - goto THANKRES
<2>   goto HELLO_NEW
<3>   goto PAYPHONE
<4>   goto OTHRES
<5,6> Invoke softcheck2 – goto THANKRES
<7>   goto THANKRES
<8>   goto PROBCALL
<D>   goto TY_CLBCK
<R>   goto EXITTHNK

continued on next page

CONTINUED: >Variable Name   RESNUM

>Fill Instructions

Display in upper left-hand corner: SAMPLE PHONE NUMBER = [fill: (AREA) PREFIX-
                                      SUFFIX]

If RESNUM = 7, DISPLAY:ENTER RESPONDENT'S VERBATIM RESPONSE

If RESNUM = 1, DISPLAY: VERIFY THAT YOU HAVE REACHED A
                                 BUSINESS NUMBER

If RESNUM = 5 OR 6, DISPLAY: VERIFY THAT YOU HAVE REACHED A PAY
                               PHONE, CELLULAR PHONE, OR MOBILE PHONE

>Special Instructions

If RESNUM = 1, 3, 4, 5, 6, 7, 8, D, or R, store <> in CALLWHO

If RESNUM = 1, set OUTCOME = 20, SUBTYPE = 3; if MARK lt 22, set MARK = 22

If RESNUM = 2, set OUTCOME = 00, SUBTYPE = 00, if MARK lt 6, set MARK = 6

If RESNUM = 3, set OUTCOME = 00, SUBTYPE = 00, MARK = 00

If RESNUM = 4, set OUTCOME = 00, SUBTYPE = 00, MARK = 00

If RESNUM = 5, set OUTCOME = 20, SUBTYPE = 13; if MARK lt 22, set MARK = 22

If RESNUM = 6, set OUTCOME = 20, SUBTYPE = 4; if MARK lt 22, set MARK = 22

If RESNUM = 7, set OUTCOME = 20, SUBTYPE = 3; if MARK lt 22, set MARK = 22

If RESNUM = 8, set OUTCOME = 00, SUBTYPE = 00; if MARK lt 6, set MARK = 6

If RESNUM = D, set OUTCOME = 00, SUBTYPE = 00; if MARK lt 6, set MARK = 6

If RESNUM = R, if MARK lt 6, set MARK = 6

If RESNUM = F10, set MARK = 0

Universe   (RESNUM = 4 and HELLO_RET = blank and HELLO_TWO = blank)
                            OR [RESNUM = 5 and HELLO_RET = 5)

>Question Text

What type of place is this? Is it a ⋯ ?

<> INTERVIEWER: READ CHOICES TO PROBE, AS NECESSARY

        .   Boarding or rooming house
        2.   Housing facility for workers (includes migrant workers)
        3.   Staff quarters in hospital or home for the aged, infirm, or needy
        4.   Permanent living quarters in hotel or motel
        5.   Patient's or inmate's room
        6.   Camp or commue
        7.   Convent or monastery
        8.   Halfway house
        9.   Other place in hospital or home for the aged, infirm, or needy
        10. Transient living quarters in hotel, motel, or mission
        11. Some other type of residence, including assisted-living

>Variable Name   OTHRES   **Description**   Other type of place

>Value/Skip Instructions

<1-4> goto PAYPHONE

<5>   Invoke Softcheck1 – goto THANKRES
<6>   Invoke Softcheck2 – goto THANKRES
<7>   Invoke Softcheck3 – goto THANKRES
<8>   Invoke Softcheck4 – goto THANKRES
<9>   Invoke Softcheck5 – goto THANKRES
<10>   Invoke Softcheck6 – goto THANKRES
<11>   Invoke Softcheck7 – goto THANKRES

<D,R> goto THANKRES

Continued on Next Page

CONTINUED: >Variable Name   OTHRES

>Fill Instructions

If OTHRES = 11, DISPLAY: ENTER RESPONDENT'S VERBATIM RESPONSE

SOFTCHECKS:

1. If OTHRES = 5, DISPLAY: VERIFY THAT YOU HAVE REACHED A PATIENT'S
                                   OR INMATE'S ROOM

2. If OTHRES = 6, DISPLAY: VERIFY THAT YOU HAVE REACHED A CAMP OR
                                   COMMUNE

3. If OTHRES = 7, DISPLAY: VERIFY THAT YOU HAVE REACHED A CONVENT
                                   OR MONASTERY

4. If OTHRES = 8, DISPLAY: VERIFY THAT YOU HAVE REACHED A HALFWAY
                                   HOUSE

5. If OTHRES = 9, DISPLAY: VERIFY THAT YOU HAVE REACHED A HOSPITAL
                                   OR HOME FOR THE AGED, INFIRM, OR NEEDY

6. If OTHRES = 10, DISPLAY: VERIFY THAT YOU HAVE REACHED TRANSIENT
                                   LIVING QUARTERS IN A HOTEL, MOTEL, OR
                                   MISSION

7. If OTHRES = 11, DISPLAY: VERIFY THAT YOU HAVE REACHED SOME OTHER
                                   TYPE OF RESIDENCE

>Special Instructions

Display Interview Number: INTNUM = [fill: INTNUM]

To save space, use two columns for answer categories.

If OTHRES = 1 - 4, set OUTCOME = 00, SUBTYPE = 00, MARK = 00

If OTHRES = 5, 6, 7, 8, 9, 10, or 11, set OUTCOME = 20, SUBTYPE = 2; if MARK lt 22, set MARK = 22

If OTHRES = D, set OUTCOME = 20, SUBTYPE = 9; if MARK lt 9, set MARK = 9

If OTHRES = R, set OUTCOME = 20, SUBTYPE = 9; if MARK lt 9, set MARK = 9
Universe   (RESNUM = 3 OR OTHRES = 1, 2, 3, or 4) AND (HELLO_RET = blank

and HELLO_TWO = blank)

>Question Text

Is this a pay phone?

- . Yes
- . No

>Variable Name   PAYPHONE   **Description**   This is pay phone

>Value/Skip Instructions

<1>   goto THANKRES
<2>   set CONTACT_FL = 1; goto HELLO_NEW
<D,R> goto THANKRES

>Fill Instructions

>Special Instructions

Display Interview Number: INTNUM = [fill: INTNUM]

If PAYPHONE = 1, set OUTCOME = 20, SUBTYPE = 13; if MARK lt 22, set MARK = 22

If PAYPHONE = 2, set OUTCOME = 00, SUBTYPE = 00, MARK = 00

Universe   (HELLO_RET = 4 and HELLO_TWO = blank) OR (RESNUM = 2) OR
                  (PAYPHONE = 2)

>Question Text

I'd like to speak with a resident who is 18 years old or older, who normally uses this phone, and who knows about household expenses.

<>   IF APPROPRIATE: Would that be you?

   .   Respondent is resident 18+
   .   Resident 18+ called to phone
   .   Eligible person not home now or not available now
   .   No one in household is 18+
   .   Other outcome/problem interviewing respondent, including immediate hangup and
        teenage phone line

>Variable Name   HELLO_NEW   **Description**   Is respondent 18+

>**Value/Skip Instructions**

<1,2> If INTNUM = 1 and ADLTR_FLG = 3 or 4, goto INTRO_LTR
        else goto INTRO_1ST
<3>   goto ID_OTHER
<4>   goto FIND_OTH
<5>   goto PROBCALL

DO NOT ALLOW "D" OR "R" RESPONSE

>Fill Instructions

>Special Instructions

Display Interview Number: INTNUM = [fill: INTNUM]

1. If HELLO_NEW = 3, set OUTCOME = 55, SUBTYPE = 2; if MARK lt 6, set MARK = 6

2. If HELLO_NEW = 1, 2, 4 or 5, set OUTCOME = 00, SUBTYPE = 00; if MARK lt 6, set MARK = 6

NOTES:
This screen is for INTNUM = 1 or for REPLC_FL = 1–that is RES_NAME is blank.

Universe   (HELLO_RET = 3 and MARK lt 3) OR (HELLO_TWO = 3)

>**Question Text**

Perhaps you can help me. I'd like to speak with a member of this household who is 18 years or older, uses this phone, and is either related to [fill: RES_NAME] by blood, marriage, or other legal arrangement or who shares major living expenses with [fill: RES_NAME].

- . Respondent is resident 18+
- . Resident 18+ called to phone
- . Eligible person not home now or not available now
- . No one living in household is 18+
- . Other outcome/problem interviewing respondent, including immediate hangup and teenage phone line

>**Variable Name** HELLO_RS   <u>Description</u> New CU member is 18+

>**Value/Skip Instructions**

<1,2> goto INTRO_RS
<3> goto TY_CLBCK
<4> if HELLO_TWO = 3, goto TY_CLBCK; else goto FIND_OTH
<5> if HELLO_TWO = 3, goto TY_CLBCK; else goto PROBCALL

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

Display Interview Number: INTNUM = [fill: INTNUM]

1. If HELLO_RS = 1 or 2 or 4, store <> in RES_NAME; set NAMEFLAG = 1 – we will collect new respondent's first name in ID_RESP

2. If HELLO_RS = 3, set OUTCOME = 55, SUBTYPE = 2; if MARK lt 6, set MARK = 6

3. If HELLO_RS = 1, 2, 4 or 5, set OUTCOME = 00, SUBTYPE = 00; if MARK lt 6, set MARK = 6

NOTES:
This screen is for finding another member of the consumer unit to do INTNUM = 2, 3, or 4. INTRO_1st not needed–since same consumer unit.

Universe   [(HELLO_RET = 6) and (HELLO_TWO = blank or HELLO_TWO = 4)] OR
                [HELLO_TWO = 4] OR [(HELLO_RS = 5) and (HELLO_TWO = blank or
                HELLO_TWO = 3)] OR [HELLO_NEW = 5 AND HELLO_TWO = blank)] OR
                [RESNUM = 8]

>Question Text

<> DO NOT READ TO THE RESPONDENT.
<> CHOOSE THE CATEGORY THAT BEST INDICATES THE PROBLEM

Person Not Available
1.   Temporarily absent or away. Nobody available through closeout.
2.   Ill, hospitalized. Nobody available through closeout.
3.   Temporarily ill, hospitalized
4.   Vacant
5.   Physically or mentally unable

Other Problems
6.   Answering machine/service reached
7.   Language problem - Refer to Supervisor
8.   Hearing Problem
9.   Bad connection
10.   Refused interview
11.   Immediate Hangup
12.   No member in household 18 or older
13.   No one uses this place as usual residence (for example, vacation home,
        recreation vehicle, car phone)
14.   Teenager's phone line

Variable Name   PROBCALL   **Description**   Problem Interviewing

>**Value/Skip Instructions**

<1, 2, 4, 5, 13> goto EXITTHNK

<3> If RES_NAME = blank, goto ID_OTHER; else goto TY_CLBCK

<6, 7, 8, 9, 10, 11> goto TY_LAST

<12> if RES_NAME = blank, goto FIND_OTH; else goto TY_CLBCK

<14> goto THANKRES

DO NOT ALLOW "D" OR "R" RESPONSE
CONTINUED: >**Variable Name**   PROBCALL

>**Fill Instructions**

fill STOPDATE

> **<u>Special Instructions</u>**

SET PROB_FLG = 1 if PROBCALL = 1-14

Display Interview Number: INTNUM = [fill: INTNUM]

If PROBCALL = 1, set OUTCOME = 21, SUBTYPE = 2; if MARK lt 22, set MARK = 22

If PROBCALL = 2, set OUTCOME = 21, SUBTYPE = 1; if MARK lt 22, set MARK = 22

If PROBCALL = 3, set OUTCOME = 55, SUBTYPE = 1; if MARK lt 6, set MARK = 6

If PROBCALL = 4, set OUTCOME = 20, SUBTYPE = 7; if MARK lt 22, set MARK = 22

If PROBCALL = 5, set OUTCOME = 20, SUBTYPE = 10; if MARK lt 22, set MARK = 22

If PROBCALL = 6, set OUTCOME = 86, SUBTYPE = 00; if MARK lt 3, set MARK = 3

If PROBCALL = 7, set OUTCOME = 70, SUBTYPE = 00; if MARK lt 3, set MARK = 3

If PROBCALL = 8, set OUTCOME = 71, SUBTYPE = 00; if MARK lt 3, set MARK = 3

If PROBCALL = 9, set OUTCOME = 126, SUBTYPE = 00; if MARK lt 3, set MARK = 3

If PROBCALL = 10, if MARK lt 3, set MARK = 3

If PROBCALL = 11, if MARK lt 3, set MARK = 3

If PROBCALL = 12, set OUTCOME = 00, SUBTYPE = 00; if MARK lt 6, set MARK = 6

If PROBCALL = 13, set OUTCOME = 20, SUBTYPE = 5; if MARK lt 22, set MARK = 22

If PROBCALL = 14, set OUTCOME = 20, SUBTYPE = 11; if MARK lt 22, set MARK = 22

Universe   (HELLO_NEW = 4 AND HELLO_TWO = blank) OR [HELLO_RS = 4
                 AND HELLO_RET = 3)] OR [PROBCALL = 12 AND
         HELLO_TWO = 4 OR HELLO_RET = 6 OR (HELLO_NEW = 5 AND
         HELLO_TWO = blank)]

>Question Text

You indicated that no one living in this household is 18 years or older.   May I speak to a person who lives here, is at least 16 or 17 years old, and is knowledgeable about this household. Would you or someone else there qualify?

- . Yes, respondent qualifies
- . Yes, someone else called to phone
- . Yes, but person not home now or not available now
- . No, no qualified person lives there

Variable Name   FIND_OTH   **Description**   Other eligible respondent

>**Value/Skip Instructions**

<1,2> SET PROB_FLG = blank
      If INTNUM = 1 or CONTACT_FL = 1
          If ADLTR_FL = 3 or 4, goto INTRO_LTR
      Else goto INTRO_1st

      If INTNUM = 2, 3, or 4 and CONTACT_FL ne 1
          If REPLC_FL ne 1 – goto INTRO_RS
      Else If REPLC_FL = 1, goto INTRO_1st

<3> goto ID_OTHER
<4> goto THANKRES
<D> goto TY_CLBCK
<R> goto EXITTHNK

>Fill Instructions

>Special Instructions

Display Interview Number: INTNUM = [fill: INTNUM]

1. If FIND_OTH = 1 or 2, set OUTCOME = 00, SUBTYPE = 00; if MARK lt 6, set MARK = 6

2. If FIND_OTH = 3, set OUTCOME = 55, SUBTYPE = 2; if MARK lt 6, set MARK = 6

3. If FIND_OTH = 4, set OUTCOME = 20, SUBTYPE = 11; if MARK lt 22, set MARK = 22

Universe   [HELLO_RS = 1 or 2] OR
                        [(FIND_OTH = 1 or 2) AND (REPLC_FL ne 1) AND
                        (INTNUM = 2, 3, OR 4)]

>**Question Text**

<>   Reminder: DO NOT EXIT FROM THIS SCREEN.

This is (iname) from the U.S. Census Bureau. We are conducting the Telephone Point of
Purchase Survey to update the Consumer Price Index by identfying where consumers currently
shop.

Enter 1 to continue

Variable Name   INTRO_RS   **Description**   Different respondent

>**Value/Skip Instructions**

<1>   If INTNUM = 2, 3, or 4 and CONTACT_FL = 1, goto INTRO_1st; else go to ID_SPVR

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

Display Interview Number: INTNUM = [fill: INTNUM]

NOTES:

This screen is for a new respondent in the SAME consumer unit.

Universe   [(INT_NUM = 1) AND (ADLTR_FL = 3 or 4)] AND [(HELLO_TWO = 1 or 2
               AND MARK lt 8) OR [(HELLO_NEW = 1 or 2) OR (FIND_OTH = 1 or 2)
               AND HELLO_TWO= blank]

>Question Text

<> If necessary. Hello. This is (iname) from the U.S. Census Bureau.

We are conducting the Telephone Point of Purchase Survey to update the Consumer Price Index by identfiying where consumers currently shop.

Not long ago, we mailed a letter to your household telling you about this survey. Did you receive our letter?

    1. Yes
    2. No

Variable Name   INTRO_LTR   **Description**   Get letter

>**Value/Skip Instructions**

<1>   if ADLTR_FL = 4, go to ID_SPVR; else goto INTRO_1st
<2>   goto INTRO_1ST
<D,R>   goto INTRO_1ST

>**Fill Instructions**

>**Special Instructions**

If INTRO_LTR = 1 and ADLTR = 4, set PROB_FLG = blank

If INTRO_LTR = 1 and ADLTR_FL = 4 and MARK lt 8, set MARK = 8

Universe   [(MARK lt 8) AND (INTNUM = 2, 3, or 4) AND ((HELLO_NEW = 1 OR 2)
               OR   (FIND_OTH = 1 OR 2))] OR

               [(MARK lt 8) AND (INTNUM = 1) AND (ADLTR_FL = 1 or 2)] AND
               [(HELLO_TWO = 1 OR 2) OR [(HELLO_NEW = 1 OR 2) OR
               (FIND_OTH = 1 OR 2) AND (HELLO_TWO = blank)] OR [INTRO_LTR = 1]

               [(MARK lt 8) AND (INTNUM = 1) AND [(INTRO_LTR = 1 and
               ADLTR_FL = 3) OR (INTRO_LTR = 2, D, OR R)]

Question Text >

<> If necessary: Hello, this is (iname) from the U.S. Census Bureau.

[fill: We are conducting the Telephone Point of Purchase Survey for the Bureau of Labor
Statistics to update the Consumer Price Index by identifying where consumers currently shop.]

This survey is conducted quarterly. It will take about 7 to 15 minutes to complete and is
voluntary. Without Office of Management and Budget approval under project 1220-0044, we
could not conduct this survey. The BLS and the Census Bureau will use the information you
provide for statistical purposes only. We will protect the confidentiality of the information in
accordance with the Privacy Act of 1974 and the Confidentiality Information Protection and
Statistical Efficiency Act of 2002.

Title 29, Section 2 and Title 15 of the United States Code authorize us to conduct this survey.
Enter 1 to continue

>Variable Name   INTRO_1ST   **Description**   Initial introduction

>**Value/Skip Instructions**

<1>   Set MARK = 8 – go to ID_SPVR

DO NOT ALLOW "D" OR "R" RESPONSE

>Fill Instructions

If [(ADLTR_FL = 1 or 2) or (REPLC_FL = 1)] and INTRO_RS ne 1, fill "We are conducting
the Telephone Point of Purchase Survey for the Bureau of Labor Statistics to update the
Consumer Price Index by identifying where consumers currently shop."

CONTINUED: **Variable Name:**   **INTRO_1ST**

>Special Instructions

Set PROB_FLG = blank

Display Interview Number: INTNUM = [fill: INTNUM]

Section #   1

Section Name   Introduction

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer   Deb Kinnaman

Specification Version   Base #2

Other Information

.   Section Label   ID

.   Output Block Name

Input Variables

SET SECTION TIME VARIABLES:

ID_START

ID_END

REPLACE PAGES:

All

Universe   HELLO_TWO = 1 or 2 AND LSTMARK gt 8

>**Question Text**

<> Interview Number: [fill INTNUM]

<> If necessary: Hello, This is (iname) from the U.S. Census Bureau.

We recently contacted your household as part of the Telephone Point of Purchase Survey. We completed part of the interview and would like to finish it now.

Enter 1 to continue

>**Variable Name**   ID_PART   **Description**   Intro for partial interview cases

>**Value/Skip Instructions**

<1>   goto ID_SPVR

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

Fill INTNUM

>**Special Instructions**

1.   If ID_PART = 1 and MARK lt 8, set MARK = 8

Universe   [ID_PART ne 1] OR
        [(INTNUM = 2, 3, or 4) AND [(HELLO_RET = 1 or 2) or
        (HELLO_TWO = 1 or 2 and REPLC_FL ne 1 and ORIG_NAM not
        blank]

>**Question Text**

<> Interview Number: [fill INTNUM]

<> If necessary: Hello, I'm (iname) from the U.S. Census Bureau.

We contacted your household a few months ago as part of the Telephone Point of Purchase
Survey. I'm calling this month to ask you about other purchases you may have made recently.

Enter 1 to continue

>**Variable Name** ID_RETRN   **Description** Intro for returning cases

>**Value/Skip Instructions**

<1> goto ID_SPVR

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

Fill INTNUM

>**Special Instructions**

1. If ID_RETN = 1 and MARK lt 8, set MARK = 8

2. Check input file for respondent name; if blank, this screen should NOT be on path, since
   no contact was previously made with respondent.

Universe [(PROB_FLG ne 1) AND [(INTRO_1ST = 1] OR [INTRO_RS = 1] OR [(INTRO_LTR = 1 AND ADLTR_FL = 4)] OR (ID_PART = 1) OR (ID_RETRN = 1) OR (HELLO_TWO ne 3 or 4)

>Question Text

<> If necessary: Hello. This is (iname) from the U.S. Census Bureau. We recently contacted your household as part of the Telephone Point of Purchase Survey.

[fill: Just to remind you, this survey is conducted quarterly and will take approximately 7 to 15 minutes to complete. Participation is voluntary and the information you provide will be kept confidential.]

My supervisor is working with me today and may listen in to evaluate my performance.

<> Persuade respondent to complete interview now, if possible.

. Continue with interview
. Inconvenient time, callback needed
. Refused to participate
. Language problem OR refer to supervisor

>Variable Name ID_SPVR **Description** Supervisor may listen

>**Value/Skip Instructions**

<1> If MARK gt 8 AND RES_NAME ne blank -- goto ID_PTINT

If INTNUM = 1 OR REPLC_FL = 1, goto ID_RESP

If INTNUM = 2, 3, or 4 AND RES_NAME = blank, goto ID_RESP

Else if RES_NAME ne blank and if I_COUNTY ne blank–goto GEO_VER

Else goto GEO_ST

<2> If RES_NAME = blank goto ID_WHO ; else goto TY_CLBCK

<3, 4> goto EXITTHNK

DO NOT ALLOW "D" OR "R" RESPONSE

CONTINUED: **Variable Name:**   **ID_SPVR**

>Fill Instructions

If ADLTR_FL = 4 and INTRO_LTR = 1, fill: "Just to remind you, this survey is conducted quarterly and will take approximately 7 to 15 minutes to complete. Participation is voluntary and the information you provide will be kept confidential."

>Special Instructions

1.   If ID_SPVR = 1, set OUTCOME = 00, SUBTYPE = 00; if MARK lt 6, set MARK = 6

2.   If ID_SPVR = 2, set OUTCOME = 55, SUBTYPE = 2; if MARK lt 8, set MARK = 8

3.   If ID_SPVR = 3, if MARK lt 7, set MARK = 7

4.   If ID_SPVR = 4, set OUTCOME = 20, SUBTYPE = 12; if MARK lt 7, set MARK = 7

Universe   ID_SPVR = 1 and RES_NAME = blank

>**Question Text**

May I have your first name.

Enter Name: [allow 20]

<>   If respondent prefers NOT to give their name, use YOUR best judgement and key
        LADY OF HOUSE or MAN OF HOUSE

>**Variable Name**   ID_RESP   **Description**   Name of respondent

>**Value/Skip Instructions**

<alpha = 20> [store ID_RESP in RES_NAME]

If INTNUM = 2, 3, or 4 and REPLC_FL ne 1 and I_COUNTY ne blank--goto GEO_VER
else goto GEO_ST

DO NOT ALLOW "D" or "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

1.   Display Hard Error if entry is all numeric:

        HARD ERROR: There must be at least one alphabetic character in this field. Go
                         back to correct.

2.   If CALLWHO ne blank, fill CALLWHO; else leave blank

        RESPONDENT NAME: [fill: CALLWHO]

3.   If MARK lt 8, set MARK = 8

Universe   (ID_SPVR = 1 and mark gt 8 and PROB_FLG ne 1) OR [HELLO_TWO
                            ne 3 or 4]

>**Question Text**

<> Press the <END> key for the next unanswered question.

>**Variable Name**   ID_PTINT   **Description**   Resume intro

>**Value/Skip Instructions**

<END>   goto NEXT UNANSWERED QUESTION

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

Universe   RES_NAME = blank and ID_SPVR = 2

>**Question Text**

We can call back when it is more convenient. May I have your first name, so that we can ask for you when we call again.

<>   If respondent prefers NOT to give their name, use YOUR best judgement and key LADY OF HOUSE or MAN OF HOUSE

Enter Name: [allow 20]

>**Variable Name**   ID_WHO   **Description**   Who to call back

>**Value/Skip Instructions**

<alpha = 20> store ID_WHO in RES_NAME - goto TY_CLBCK

DO NOT ALLOW D OR R RESPONSE

>**Fill Instructions**

>**Special Instructions**

1.   Display Hard Error if entry is all numeric:

        HARD ERROR: There must be at least one alphabetic character in this field. Go back to correct.

2.   If ID_WHO ne blank, D or R, set OUTCOME = 55, SUBTYPE = 2; if MARK lt 6, set MARK = 6

3.   If ID_WHO = blank, D or R, set OUTCOME = 00, SUBTYPE = 00

Universe   [RES_NAME = blank] AND [HELLO_NEW = 3 or FIND_OTH = 3 or PROBCALL = 3]

>Question Text

Fine. I'll call back later. Whom should I ask for when I call back?

<> If respondent prefers NOT to give their name, use YOUR best judgement and key LADY OF HOUSE or MAN OF HOUSE

Enter Name: [allow 20]

>Variable Name ID_OTHER   **Description** Who else to call

>Value/Skip Instructions

<alpha = 20> [store ID_OTHER in RES_NAME] - goto TY_CLBCK

DO NOT ALLOW D OR R RESPONSE

>Fill Instructions

>Special Instructions

1. Display Hard Error if entry is all numeric:

   HARD ERROR: There must be at least one alphabetic character in this field. Go back to correct.

2. If ID_OTHER ne blank, D or R AND PROBCALL ne 3, set OUTCOME = 55, SUBTYPE = 2; if MARK lt 6, set MARK = 6

3. If ID_OTHER = blank, D or R, set OUTOME = 00, SUBTYPE = 00

Section #   2

Section Name Geography

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer   Deb Kinnaman

Specification Version   Base #2

Other Information

5.   Section Label   GEO

6.   Output Block Name

INPUT VARIABLES

I_PSU

I_COUNTY

SET SECTION TIME VARIABLES:

GEO_START

GEO_END

REPLACE PAGES

All

>**Universe**   [ID_SPVR = 1 OR ID_RESP ne blank] AND
                                   [INTNUM = 2, 3, or 4 AND REPLC_FL ne 1 AND I_COUNTY ne

blank]

>**Question Text**

Is your household still located in [fill: I_COUNTY]?

.   Yes
.   No

>**Variable Name**   GEO_VER   **Description**   Same county

>**Value/Skip Instructions**

<1>   goto GEO_DONE

<2,D,R>   goto GEO_ST

>**Fill Instructions**

1.   Fill county name and state from input file.
       I_COUNTY (length = 30) located in record type 8500/location 37-66

>**Special Instructions**

.   If GEO_VER = 1, store I_COUNTY in COUNTY

.   If GEO_VER = 1, store FIPSCODE (8500/67-71) in FIPS_ST and FIPS_CTY

.   If GEO_VER = 1, store I_MOVEDATE in MOVEDATE

.   Make MOVEDAYS = NUMBER OF DAYS BETWEEN MOVEDATE AND
       SYSDATE

.   If MARK lt 11, set MARK = 11

>Universe   INTNUM = 1 OR REPLC_FL = 1 OR
          GEO_VER = 2, D, or R OR I_COUNTY = blank

>**Question Text**

In which state do you live?

.   [fill STATE_1]
.   [fill STATE_2]
.   [fill STATE_3]
.   [fill STATE_4]

95. Someplace Else

>**Variable Name** GEO_ST   **Description** State of residence

>**Value/Skip Instructions**

<1,2,3,4>   [goto GEO_CNTY]
<95>   Invoke SOFTCHECK - goto THANKRES
<D>   [goto EXITTHNK]
<R>   [goto EXITTHNK]

>**Fill Instructions**

[fill STATE_n associated with PSU in XSTATE]

SOFTCHECK: RESPONDENT DOES NOT LIVE IN ANY STATE LISTED?

HARDCHECK STATE NUMBER OUT OF RANGE FOR PSU

>**Special Instructions**

.   Number of states in PSU stored in XSTATE; display appropriate number
.   Reject if GEO_ST gt XSTATE (state number out of range for PSU)
3.   Store GEO_ST in FIPS_ST
4.   If GEO_ST = 1 - 4, set OUTCOME = 00, SUBTYPE = 00
5.   If GEO_ST = D, set OUTCOME = 20, SUBTYPE = 9; if MARK lt 8, set MARK = 8
6.   If GEO_ST = R, if MARK lt 9, set MARK = 9
7.   If GEO_ST = 95, set OUTCOME = 20, SUBTYPE = 8; if MARK lt 22, set MARK = 22

Universe   (GEO_ST = 1, 2, 3, or 4) AND [INTNUM = 1 OR REPLC_FL = 1 OR
                      GEO_VER = 2, D, or R OR I_COUNTY = blank]

>**Question Text**

In which county do you live?

1.   [fill CNTY_1]
2.   [fill CNTY_2]
n   [fill CNTY_n]
26.   [fill CNTY_26]

95   Someplace Else

>**Variable Name**   GEO_CNTY   **Description**   County of Residence

>**Value/Skip Instructions**

<1, 2 ... n, 26>   if PSU = A103 OR (PSU = A110 AND GEO_ST = 1 AND
                    GEO_CNTY = 1 - 4) OR PSU = B108 OR PSU = B116 – goto GEO_LIM;
                    else goto GEO_LONG

<95>   Invoke SOFT CHECK - goto THANKRES
<D, R>   [goto EXITTHNK]

>**Fill Instructions**

[fill CNTY_n associated with GEO_ST in PSU]

SOFTCHECK: RESPONDENT DOES NOT LIVE IN ANY COUNTY LISTED?

HARDCHECK   COUNTY NUMBER OUT OF RANGE FOR STATE

>**Special Instructions**
21792. Number of counties in GEO_ST in PSU is stored in XCOUNTY; display appropriate
       number
2.   Reject if GEO_CNTY gt XCOUNTY (county number out of range for GEO_ST in PSU)
3.   Store GEO_CNTY in FIPS_CTY
4.   If GEO_CNTY ne D,R, or 95, if MARK lt 11, set MARK = 11
5.   If GEO_CNTY = 1 - 26, set OUTCOME = 00, SUBTYPE = 00
6.   If GEO_CNTY = D, set OUTCOME = 20, SUBTYPE = 9; if MARK lt 8, set MARK = 8
7.   If GEO_CNTY = R, if MARK lt 9, set MARK = 9
8.   If GEO_CNTY = 95, set OUTCOME = 20, SUBTYPE = 8; if MARK lt 22, set
        MARK = 22

Universe   (GEO_CNTY = 1, 2, ... n, 26) AND [(PSU = A103) OR
(PSU = A110 and GEO_ST = 1 and GEO_CNTY = 1 - 4) OR
(PSU = B108) OR (PSU = B116)]

>Question Text

Do you live inside the limits of a city, town, borough, or village?

1. Yes
2. No

>Variable Name GEO_LIM   **Description**   Inside city limits

>Value/Skip Instructions

<1>   [goto GEO_TOWN]
<2>   Invoke SOFT CHECK - goto THANKRES
<D>   [goto EXITTHNK]
<R>   [goto EXITTHNK]

>Fill Instructions

SOFTCHECK: RESPONDENT DOES NOT LIVE IN CITY LIMITS?

>Special Instructions

1.   If GEO_LIM = 1, set OUTCOME = 00, SUBTYPE = 00
2.   If GEO_LIM = 2, set OUTCOME = 20, SUBTYPE = 8; if MARK lt 22, set MARK = 22
3.   If GEO_LIM = D, set OUTCOME = 20, SUBTYPE = 9; if MARK lt 8, set MARK = 8
4.   If GEO_LIM = R, if MARK lt 9, set MARK = 9

Universe   GEO_LIM is 1

>Question Text

What is the name of the city or town?

1.   [fill TOWN_1]
22960. [fill TOWN_2]
n   [fill TOWN_n]
54.   [fill TOWN_54]

95   Someplace Else

>Variable Name GEO_TOWN   **Description**   Town/city of residence

>Value/Skip Instructions

<1, 2 ... n, 54>[goto GEO_LONG]
<95>   Invoke SOFT CHECK - goto THANKRES
<D>   [goto EXITTHNK]
<R>   [goto EXITTHNK]

>Fill Instructions

[fill TOWN_n associated with appropriate GEO_CNTY in PSU]

SOFTCHECK: RESPONDENT DOES NOT LIVE IN ANY CITY/TOWN LISTED?

HARDCHECK   TOWN NUMBER OUT OF RANGE FOR COUNTY

>Special Instructions

.   City/Town names are HARD-CODED in >TOWNS<   (See Page 12)
2.   Number of cities/towns in GEO_TOWN in GEO_CNTY in PSU is stored in XTOWNS; display appropriate number
3.   Reject if GEO_TOWN gt XTOWNS (town number out of range for GEO_TOWN in GEO_CNTY in PSU)
9.   Store GEO_TOWN in TOWN
5.   If GEO_TOWN = 1- 54, set OUTCOME = 00, SUBTYPE = 00
6.   If GEO_TOWN = D, set OUTCOME = 20, SUBTYPE = 9; if MARK lt 8, set MARK = 8
7.   If GEO_TOWN = R, if MARK lt 9, set MARK = 9
8.   If GEO_TOWN = 95, set OUTCOME = 20, SUBTYPE = 8; if MARK lt 22, set MARK = 22

Universe   [(GEO_CNTY = 1 - 26 AND GEO_LIM = blank)] OR
                  [(GEO_CNTY = 1 - 26 AND GEO_TOWN = 1 - 54)]

>Question Text

How long have you lived in (fill: LONGNAME)

1.   Five years or more
2.   Less than 5 years

>Variable Name GEO_LONG   **Description**   How long in
                                                            area

>**Value/Skip Instructions**

<1,D,R>   If [INTNUM = 2, 3, 4 AND REPLC_FL ne 1 AND I_PSINCU ne blank] – goto
              GEO_DONE

<2>   [goto GEO_MN]

>Fill Instructions

Fill LONGNAME

>Special Instructions

1.   If MARK lt 11, set MARK = 11

Universe   GEO_LONG = 2 (Less than 5 years in area)

>Question Text

What are the month and year you moved to the area?

ENTER MONTH

.   January
.   February
.   March
.   April
.   May
.   June
.   July
.   August
.   September
.   October
.   November
.   December

>Variable Name GEO_MN   **Description**   Month moved to area

>**Value/Skip Instructions**

<1-12, D, R> [goto GEO_YR]

>**Fill Instructions**

None

>**Special Instructions**

Universe   GEO_MN = 1-12, D, R (GEO_MN on path)

>Question Text

What are the month and year you moved to the area?

[fill current year - 5] to [fill current year]

ENTER YEAR   __ __ __ __

>**Variable Name** GEO_YR   **Description**   Year moved to area

>**Value/Skip Instructions**

<I_YEAR - 5 to I_YEAR>   If GEO_MN and GEO_YR are less than 1 month ago - goto
                          GEO_DY

                          If GEO_MN and GEO_YR are more than 1 month ago - **SET
                          GEO_DY = 15** – goto GEO_DONE

<D, R> – goto GEO_DONE

If GEO_MN gt I_MN and GEO_YR = I_YEAR – Invoke HARD CHECK – goto ERR_FUT1

If GEO_MN lt I_MN and GEO_YR = (I_YEAR - 5) – Invoke HARD CHECK – goto
ERR_LONG

>**Fill Instructions**

I_YEAR = current year. Fill I_YEAR - 5 to I_YEAR

CONTINUED: >VARIABLE NAME GEO_YR

>**Special Instructions**

MAKE MOVEDATE [allow 8] = MMDDYYYY (MM = month, DD = day, YYYY = year)

If GEO_YEAR = D or R, store blank in MOVEDATE

If GEO_MN = D or R AND GEO_YR = CURRENT YEAR, store systems date in MOVEDATE

If GEO_MN = D or R AND GEO_YR ne D or R or current year, store current month in MOVEDATE (MM)

If GEO_YR ne D or R .and. GEO_MN ne D or R – MAKE MOVEDATE = GEO_MN + GEO_DY + GEO_YR [allow 8] (MMDDYYYY)

If GEO_YR = D or R, set MOVEDATE = blank

MAKE MOVEDAYS = NUMBER OF DAYS BETWEEN MOVEDATE AND SYSDATE.

HARD CHECKS

ERR_FUT1: DATE ENTERED IS IN THE FUTURE

ERR_LONG: DATE ENTERED IS MORE THAN FIVE YEARS AGO

Universe   GEO_MN and GEO_YR are less than 1 month ago (moved less than 1 month ago)

What day of the month did you move to the area?

[fill day]

— —

If GEO_MN gt I_MN and GEO_DY gt I_DY -- Invoke HARD CHECK – goto ERR_FUT2

>Variable Name GEO_DY   **Description**   Day moved to area

>**Value/Skip Instructions**

<1-31, D,R>   [goto GEO_DONE]

If GEO_MN gt I_MN and GEO_DY gt I_DY – Invoke HARD CHECK – goto ERR_FUT2

>Fill Instructions

None

>Special Instructions

MAKE MOVEDATE = GEO_MN + GEO_DY + GEO_YR

MAKE MOVEDAYS = NUMBER OF DAYS BETWEEN MOVEDATE AND SYSDATE.

HARD CHECK: ERR_FUT2

        DATE ENTERED IS IN THE FUTURE

Note: It is not necessary to do a check about past dates, since only those people that moved within the last 30 days will come to this point--and the dates entered would still fall in range.

Universe   (GEO_VER = 1) OR (GEO_LONG = 1, D, or R) OR
                  (GEO_YR = D or R) OR (GEO_DY = 1 - 31 or D or R)

>Question Text

<> The GEOGRAPHY section is completed.

Enter 1 to continue

>Variable Name GEO_DONE   **Description**   How long in
                                                                       area

>**Value/Skip Instructions**

<1>   if I_PSINCU ne blank, goto HR_VER; else goto HR_SIZE

DO NOT ALLOW "D" or "R" RESPONSE

>Fill Instructions

>Special Instructions

This is a GATE variable. Before leaving the GEO section, the interviewer MUST enter "1".

>TOWNS<

PSU = <A110>   GEO_ST = 1   (CONNECTICUT)

GEO_CNTY = 1   (Fairfield)   23 TOWNS

(1) Bethel
(2) Bridgeport
(3) Brookfield
(4) Danbury
(5) Darien
(6) Easton
(7) Fairfield
(8) Greenwich
(9) Monroe
(10) New Canaan
(11) New Fairfield
(12) Newtown
(13) Norwalk
(14) Redding
(15) Ridgefield
(16) Shelton
(17) Sherman
(18) Stamford
(19) Stratford
(20) Trumbull
(21) Weston
(22) Westport
(23) Wilton

GEO_CNTY = 2   (Litchfield)   3 TOWNS

(1) Bridgewater
(2) New Milford
(3) Washington

GEO_CNTY = 3   (Middlesex)   2 TOWNS

(1) Clinton
(2) Killingworth

GEO_CNTY = 4   (New Haven)   22 TOWNS

(1)   Ansonia
(2)   Beacon Falls
(3)   Bethany
(4)   Branford
(5)   Cheshire
(6)   Derby
(7)   East Haven
(8)   Guilford
(9)   Hamden
(10) Madison
(11) Meriden
(12) Milford
(13) Newhaven
(14) North Branford
(15) North Haven
(16) Orange
(17) Oxford
(18) Seymour
(19) Southbury
(20) Wallingford
(21) West Haven
(22) Woodbridge

PSU = <A103>   **GEO_ST = 1**   **(CONNECTICUT)**

GEO_CNTY = 1   (Windham)   1 TOWN

(1)   Thompson

                        GEO_ST = 2   **(MAINE)**

GEO_CNTY = 1   (York)   5 TOWNS

(1)   Berwick
(2)   Eliot
(3)   Kittery
(4)   South Berwick
(5)   York

                        GEO_ST = 3   **(MASSACHUSETTS)**

GEO_CNTY = 1   (Bristol)   12 TOWNS

(1)   Acushnet
(2)   Berkley
(3)   Dartmouth
(4)   Dighton
(5)   Easton
(6)   Fairhaven
(7)   Freetown
(8)   Mansfield
(9)   New Bedford City
(10) Norton
(11) Raynham
(12) Taunton City

GEO_CNTY = 2   (Essex)   34 TOWNS

(1)   Amesbury
(2)   Andover
(3)   Beverly City
(4)   Boxford
(5)   Danvers
(6)   Essex
(7)   Georgetown
(8)   Gloucester City
(9)   Groveland
(10) Hamilton

(11) Haverhill
(12) Ipswich
(13) Lawrence City
(14) Lynn City
(15) Lynnfield
(16) Manchester
(17) Marblehead
(18) Merrimac
(19) Methuen
(20) Middleton
(21) Nahant
(22) Newbury
(23) Newburyport City
(24) North Andover
(25) Peabody City
(26) Rockport
(27) Rowley
(28) Salem City
(29) Salisbury
(30) Saugus
(31) Swampscott
(32) Topsfield
(33) Wenham
(34) West Newbury

GEO_CNTY = 3   (Hampden)   1 TOWN

(1)   Holland

GEO_CNTY = 4   (Middlesex)   54 TOWNS

(1)   Acton
(2)   Arlington
(3)   Ashby
(4)   Ashland
(5)   Ayer
(6)   Bedford
(7)   Belmont
(8)   Billerica
(9)   Boxborough
(10) Burlington
(11) Cambridge City
(12) Carlisle
(13) Chelmsford
(14) Concord

(15) Dracut
(16) Dunstable
(17) Everett City
(18) Framingham
(19) Groton
(20) Holliston
(21) Hopkinton
(22) Hudson
(23) Lexington
(24) Lincoln
(25) Littleton
(26) Lowell
(27) Malden
(28) Marlborough City
(29) Maynard
(30) Medford City
(31) Melrose City
(32) Natick
(33) Newton City
(34) North Reading
(35) Pepperell
(36) Reading
(37) Sherborn
(38) Shirley
(39) Somerville City
(40) Stoneham
(41) Stow
(42) Sudbury
(43) Tewksbury
(44) Townsend
(45) Tyngsborough
(46) Wakefield
(47) Waltham City
(48) Watertown
(49) Wayland
(50) Westford
(51) Weston
(52) Wilmington
(53) Winchester
(54) Woburn City

GEO_CNTY = 5   (Norfolk)   28 TOWNS

(1) Avon
(2) Bellingham
(3) Braintree
(4) Brookline
(5) Canton
(6) Cohasset
(7) Dedham
(8) Dover
(9) Foxborough
(10) Franklin
(11) Holbrook
(12) Medfield
(13) Medway
(14) Millis
(15) Milton
(16) Needham
(17) Norfolk
(18) Norwood
(19) Plainville
(20) Quincy City
(21) Randolph
(22) Sharon
(23) Stoughton
(24) Walpole
(25) Wellesley
(26) Westwood
(27) Weymouth
(28) Wrentham

GEO_CNTY = 6   (Plymouth)   27 TOWNS

(1) Abington
(2) Bridgewater
(3) Brockton City
(4) Carver
(5) Duxbury
(6) East Bridgewater
(7) Halifax
(8) Hanover
(9) Hanson
(10) Hingham
(11) Hull
(12) Kingston
(13) Lakeville
(14) Marion

(15) Marshfield
(16) Mattapoisett
(17) Middleborough
(18) Norwell
(19) Pembroke
(20) Plymouth
(21) Plympton
(22) Rochester
(23) Rockland
(24) Scituate
(25) Wareham
(26) West Bridgewater
(27) Whitman

GEO_CNTY = 7   (Suffolk)   4 TOWNS

(1)   Boston Cit
(2)   Chelsea City
(3)   Revere City
(4)   Winthrop Cit

GEO_CNTY = 8   (Worcester)   52 TOWNS

(1)   Ashburnham
(2)   Auburn
(3)   Barre
(4)   Berlin
(5)   Blackstone
(6)   Bolton
(7)   Boylston
(8)   Brookfield
(9)   Charlton
(10) Clinton
(11) Douglas
(12) Dudley
(13) East Brookfield
(14) Fitchburg City
(15) Gardner City
(16) Grafton
(17) Harvard
(18) Holden
(19) Hopedale
(20) Lancaster
(21) Leicester
(22) Leominster City
(23) Lunenburg
(24) Mendon

(25) Milford
(26) Millbury
(27) Millville
(28) North Brookfield
(29) Northborough
(30) Northbridge
(31) Oakham
(32) Oxford
(33) Paxton
(34) Princeton
(35) Rutland
(36) Shrewsbury
(37) Southborough
(38) Southbridge
(39) Spencer
(40) Sterling
(41) Sturbridge
(42) Sutton
(43) Templeton
(44) Upton
(45) Uxbridge
(46) Webster
(47) West Boylston
(48) West Brookfield
(49) Westborough
(50) Westminister
(51) Winchendon
(52) Worchester City

GEO_ST = 4   (NEW HAMPSHIRE)

GEO_CNTY = 1   (Hillsborough)   18 TOWNS

(1) Amherst
(2) Bedford
(3) Brookline
(4) Goffstown
(5) Greenville
(6) Hollis
(7) Hudson
(8) Litchfield
(9) Manchester City
(10) Mason
(11) Merrimack
(12) Milford
(13) Mont Vernon
(14) Nashua City

(15) New Ipswich
(16) Pelham
(17) Weare
(18) Wilton

GEO_CNTY = 2   (Merrimack)   2 TOWNS

(1) Allenstown
(2) Hooksett

GEO_CNTY = 3   (Rockingham)   34 TOWNS

(1) Atkinson
(2) Auburn
(3) Brentwood
(4) Candia
(5) Chester
(6) Danville
(7) Derry
(8) East Kingston
(9) Epping
(10) Exeter
(11) Fremont
(12) Greenland
(13) Hampstead
(14) Hampton Falls
(15) Hampton
(16) Kensington
(17) Kingston
(18) Londonderry
(19) New Castle
(20) Newfields
(21) Newington
(22) Newmarket
(23) Newton
(24) North Hampton
(25) Plaistow
(26) Portsmouth City
(27) Raymond
(28) Rye
(29) Salem
(30) Sandown
(31) Seabrook
(32) South Hampton
(33) Stratham
(34) Windham

GEO_CNTY = 4   (Stafford)   10 TOWNS

(1) Barrington
(2) Dover City
(3) Durham
(4) Farmington
(5) Lee Town
(6) Madbury
(7) Milton
(8) Rochester City
(9) Rollinsford
(10) Somersworth City

PSU = <B108>   GEO_ST = 1   (CONNECTICUT)

GEO_CNTY = 1   (Hartford)   28 TOWNS

(1)   Avon
(2)   Berlin
(3)   Bloomfield
(4)   Bristol
(5)   Burlington
(6)   Canton
(7)   East Granby
(8)   East Hartford
(9)   East Windsor
(10) Enfield
(11) Farmington
(12) Glastonbury
(13) Granby
(14) Hartford
(15) Manchester
(16) Marlborough
(17) New Britain
(18) Newington
(19) Plainville
(20) Rocky Hill
(21) Simsbury
(22) South Windsor
(23) Southington
(24) Suffield
(25) West Hartford
(26) Wethersfield
(27) Windsor Locks
(28) Windsor

GEO_CNTY = 2   (Litchfield)   5 TOWNS

(1)   Barkhamsted
(2)   Harwinton
(3)   New Hartford
(4)   Plymouth
(5)   Winchester

GEO_CNTY = 3   (Middlesex)   8 TOWNS

(1) Cromwell
(2) Durham
(3) East Haddam
(4) East Hampton
(5) Haddam
(6) Middlefield
(7) Middletown
(8) Portland

GEO_CNTY = 4   (New London)   2 TOWNS

(1) Colchester
(2) Lebanon

GEO_CNTY = 5   (Tolland)   12 TOWNS

(1) Andover
(2) Bolton
(3) Columbia
(4) Coventry
(5) Ellington
(6) Hebron
(7) Mansfield
(8) Somers
(9) Stafford
(10) Tolland
(11) Vernon
(12) Willington

GEO_CNTY = 6   (Windham)   3 TOWNS

(1) Ashford
(2) Chaplin
(3) Windham

PSU = <B116>   GEO_ST = 1   (MASSACHUSETTS)

GEO_CNTY = 1   (Franklin)   1 TOWN

(1)   Sunderland

GEO_CNTY = 2   (Hampden)   16 TOWNS

(1)   Agawam
(2)   Chicopee City
(3)   East Longmeadow
(4)   Hampden
(5)   Holyoke City
(6)   Longmeadow
(7)   Ludlow
(8)   Monson
(9)   Montogomery
(10) Palmer
(11) Russell
(12) Southwick
(13) Springfield City
(14) West Springfield
(15) Westfield City
(16) Wilbraham

GEO_CNTY = 3   (Hampshire)   12 TOWNS

(1)   Amherst
(2)   Belchertown
(3)   Easthampton
(4)   Granby
(5)   Hadley
(6)   Hatfield
(7)   Huntington
(8)   Northampton City
(9)   South Hadley
(10) Southampton
(11) Ware
(12) Williamsburg

Section #   3

Section Name   Household Record

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer Deb Kinnaman

Specification Version Base #2

Other Information

.   Section Label   HR

.   Output Block Name

Input Variables

Input Variables

I_ARCODE

I_PREFIX

I_SUFFIX

SET SECTION TIME VARIABLES:

HR_START

HR_END

REPLACE PAGES:

All

Universe   (INTNUM = 2 or INTNUM = 3 or INTNUM = 4) AND
[(REPLC_FL ne 1) AND (I_PSINCU ne blank) OR
(HELLO_RS = 1 or 2 AND I_PSINCU ne blank)]

>**Question Text**

INTERVIEW NUMBER: [fill: INTNUM]

In your last interview, we determined that there [fill: is one person/are [fill: I_PSINCU] persons] residing in your consumer unit. Is this still true?

<> If necessary: A consumer unit is a person living alone or a group of two or more people who are related or, if unrelated, who share major living expenses.

1.   Yes
2.   No

>**Variable Name**   HR_VER   **Description**   Verify number HH members

>**Value/Skip Instructions**

<1>   store I_PSINCU in PSINCU – goto CP_INTRO
<2,D,R>   goto HR_SIZE

>**Fill Instructions**

1.   Fill interview number from input file.
      INTNUM (length = 2) located in record type 2500/location 6-7

2.   Fill number of people in consumer unit from input file.
      I_PSINCU (length = 2) located in record type 8500/location 81-82

      If I_PSINCU = 1, fill "is one person" Else, fill "are <I_PSINCU> persons"

>**Special Instructions**

None

Universe   INTNUM = 1 OR REPLC_FL = 1 OR HR_VER = 2, D, or R
                    OR (HELLO_RS = 1 or 2 and I_PSINCU = 1) OR I_PSINCU = blank

>Question Text

Sample Phone: [fill: I_ARCODE; I_PREFIX; I_SUFFIX]

How many persons living at this residence are served by THIS telephone number?   Do
not include students living away at college or temporary house guests.

Enter Number of Household Members   __ [allow 2]

>Variable Name   HR_SIZE   **Description** Household
                                                             size

>**Value/Skip Instructions**

<1>   store HR_SIZE in PSINCU; goto CP_INTRO

<2-30>   [goto HR_DESCU]

<31-99>   Invoke SOFTCHECK - goto HR_DESCU

<D,R>   [goto HR_DESCU]

>Fill Instructions

SOFTCHECK: NUMBER SEEMS UNUSUALLY HIGH. PLEASE VERIFY.

>Special Instructions

None

Universe   HR_SIZE gt 1 or HR_SIZE = D or R

>Question Text

<>   If respondent asks what major living expenses are included, click on the DEFS tab and
        choose number 3. Read entire answer.

I will be asking questions about purchases made by people in your consumer unit. A consumer
unit is a person living alone or a group of two or more people who are related or, if unrelated,
who share major living expenses.

Does this describe all of the people at this residence?

.   Yes
.   No

>Variable Name   HR_DESCU   **Description**   One consumer
                                                                    unit

>**Value/Skip Instructions**

<1>   If HR_SIZE = D or R, goto HR_NUMCU;
                else if HR_SIZE gt 1, store HR_SIZE in PSINCU; goto CP_INTRO

<2, D, R>   [goto HR_NUMCU]

>Fill Instructions

None

>Special Instructions

Universe   (HR_SIZE = D or R and HR_DESCU = 1) OR
                     HR_DESCU = 2

>**Question Text**

[fill: You've indicated you have more than one consumer unit at your residence.] How many
people are in YOUR consumer unit?

IF NECESSARY: A consumer unit is a person living alone or a group of two or more people
                   who are related or, if unrelated, who share major living expenses.

Enter Number in Consumer Unit   __ [allow 2]

>**Variable Name**   HR_NUMCU   **Description**   Number of
                                                            people in consumer unit

>**Value/Skip Instructions**

<1-30>   store HR_NUMCU in PSINCU – goto CP_INTRO

<31-99>   Invoke SOFTCHECK - store HR_NUMCU in PSINCU – goto CP_INTRO

< D, R>   store <> in PSINCU – goto CP_INTRO

If (HR_SIZE ne D or R or blank) AND (HR_NUMCU gt HR_SIZE) invoke hard check

>**Fill Instructions**

if HR_DESCU = 2, fill: "You've indicated you have more than one consumer unit at your
                            residence."

SOFTCHECK: NUMBER SEEMS UNUSUALLY HIGH. PLEASE VERIFY.

HARDCHECK: NUMBER IN CONSUMER UNIT IS LARGER THAN NUMBER IN
                HOUSEHOLD. GO BACK TO CORRECT.

>**Special Instructions**

None

Section #   4

Section Name   Commodity Purchases

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer   Deb Kinnaman

Specification Version   Base #2 – Rev. 1

Other Information

.   Section Label   CP

.   Output Block Name

Input Variables

SET SECTION TIME VARIABLES:

CP_START

CP_END

REPLACE PAGES:

9 and 10

SPECIAL INSTRUCTION

In the left upper corner of the infopane, indicate how many POPSCATS are possible for the PSU. Show ORDER and TOTCOMM.

VARIABLES USED BY (BUT NOT COLLECTED BY) THE INSTRUMENT

COMMTYPE

G = Good
S = Service

HIRANGE

Maximum value for POPSCAT to be in sample.

LORANGE

Minimum value for POPSCAT to be in sample.

MAXTOVER

If a dollar amount entered is greater than the upper limit determined by the sponsor, the amount must be verfiied and corrected, if necessary.

valid values 0-999999

ORDER

Order that commodity questions will be asked within a PSU (regardless of whether it is actually asked or not for a particular case)

TOTCOMM

Total number of commodity questions that will be asked within a PSU

POPSCAT

Three-digit commodity code

POPSGRP

The POPSGRP to which the POPS Category is assigned

03/11/05   Base #2-1

PSU

Five-character PSU number

TITLE

The commodity title

RPTIME

1 = 1 week	5 = 6 months
2 = 2 weeks	6 = 1 year
3 = 1 month	7 = 2 years
4 = 3 months	8 = 5 years

RECLDAYS

If RPTIME = 1, then 1 week = 7 days	If RPTIME = 5, then 6 months = 180 days
If RPTIME = 2, then 2 weeks = 14 days	If RPTIME = 6, then 1 year = 365 days
If RPTIME = 3, then 1 month = 30 days	If RPTIME = 7, then 2 years = 730 days
If RPTIME = 4, then 3 months = 90 days	If RPTIME = 8, then 5 years = 1825 days

MOVERCL

The number of days since the respondent moved to PSU (if less than 5 years)–calculated from SYSTEM DATE minus MOVEDATE

PSUNAME

The PSU name

PSULONGNAME

The long name of the PSU

RANDNMBR

A number between 0 and 1 assigned (by DSMD) to every case

Universe: HR_VER = 1 or HR_SIZE = 1 or HR_DESCU = 1 or HR_NUMCU ne blank

>**Question Text**

Now I have some questions about purchases (fill:YOU/YOUR) may have made (fill:TIMEFILL).
Please include items purchased as gifts, but exclude items purchased for a business.

<> If necessary: A consumer unit is a person living alone or a group of two or more people who are related or, if unrelated, share major living expenses.

Enter 1 to continue

>**Variable Name**   CP_INTRO   **Description** Commodity introduction

>**Value/Skip Instructions**

<1>   [goto CP_PURC]

DO NOT ALLOW "D" or "R" RESPONSE

>**Fill Instructions**

(YOU/YOUR) you/your consumer unit

  fill "you" if PSINCU = 1;
  else fill "your consumer unit"

(TIMEFILL) recently/since you have lived in the area.

  fill "recently" if GEO_LONG = 1, D, R;
  else fill "since you have lived in the area.

(PSULONGNAME)

  fill the long name of the PSU

>**Special Instructions**

None

Universe: CP_INTRO = 1 or <ORDER> lt <TOTCOMM>

RANDNMBR between LORANGE AND HIRANGE

>**Question Text**

(fill: PURCVER1/PURCVER2)

1.   Yes
2.   No

>**Variable Name**   CP_PURC   **Description**
                                                                                   Purchases/expenses

>**Value/Skip Instructions**

<1>   [if POPSCAT = H05 or H06 or R02 – goto CP_DIRPY]
               [goto CP_OLTNM]

<2,D,R>   goto NEXT CP_OLTNM;
               if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
               NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

<F1>   Commodity Help

>**Fill Instructions**   **SEE NEXT PAGE FOR DETAILS ON FILLS**

(fill:PURCVER1) if the recall period changes or if answer to previous PURC question = 1;

else (fill PURCVER2) if the recall period is the same as previous PURC question AND previous PURC question = 2.

>**Special Instructions**

27.   If POPSCAT = T14, display:

       Local vehicle registration refers to city, county, or other LOCAL government registration for vehicles. State registration is NOT included.

22961. Display in upper left-hand corner: COMMODITY CODE = [fill: POPSCAT]

3.   If ORDER ge 2, set PARTFLAG = 1 and MARKTWO = 001. If MARK lt 12, set MARK = 12. Set OUTCOME = 000.

PURCVER1

(fill: RECALLFL) (fill: HAVEHAS) (fill:PAHEF2) (fill:TITLE)?

> **RECALLFL** In the (fill:RECALLD)/Since you moved to the area
>
> fill "In the (fill:RECALLD) if GEO_LONG = 1, D, R or MOVEDAYS gt RECLDAYS
> else fill: Since you moved to the area"
>
> > **RECALLD**
> >
> > If RPTIME = 1, fill "past week"
> > If RPTIME = 2, fill "past two weeks"
> > If RPTIME = 3, fill "past month"
> > If RPTIME = 4, fill "past three months"
> > If RPTIME = 5, fill "past six months"
> > If RPTIME = 6, fill "past year"
> > If RPTIME = 7, fill "past two years"
> > If RPTIME = 8, fill "past five years"
>
> **HAVEHAS** have you/has anyone in your consumer unit
>
> > fill "have you" if PSINCU = 1;
> > else fill "has anyone in your consumer unit"
>
> **PAHEF2** purchased any/had expenses for
>
> > fill "purchased any" if COMMTYPE = G (good)
> > or fill "had expenses for" if COMMTYPE = S (service)
>
> **TITLE**
>
> > fill "commodity title" from parameter file

PURCVER2

(fill:PAHEF1) (fill:TITLE)?

       PAHEF1 Purchased any/Had expenses for

       fill "Purchased any" if COMMTYPE = G (good)
       or fill "Had expenses for" if COMMTYPE = S (service)

       TITLE

       fill "commodity title" from parameter file

Universe: POPSCAT = H05 or POPSCAT = H06 or POPSCAT = R02 and CP_PURC = 1

>Question Text

Were the expenses for (fill: TITLE) ... :

<> Read answer categories

.   Paid directly to service provider (CASH, CHECK, OR CREDIT CARD)

.   Included in rent/condominium or other fee

.   Included in property taxes

.   Paid by other means

>Variable Name   CP_DIRPY   **Description** Direct
                                                                    payment

>**Value/Skip Instructions**

<1>   [goto CP_OLTNM]

<2, 3, 4,>   goto NEXT CP_OLTNM;
               if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
               NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

<D,R>   goto NEXT CP_OLTNM;
               if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
               NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

<F1>   Commodity Help

>Fill Instructions

fill: TITLE (commodity title from parameter file)

>Special Instructions

1.   Display in upper left-hand corner

       COMMODITY CODE = [fill: POPSCAT]

Universe: CP_PURC = 1 and CP_DIRPY = 1 or blank or
        CP_COST_DR not equal blank

>**Question Text**

[fill: SPECINST]

[fill: WHATOLT]

<> If necessary, read: (Fill: RECALLFL)

Enter Name: [allow 36]

Any place else? <> If respondent mentions an outlet name more than one time, probe to be
         sure that the outlet mentioned again is actually at a separate location.

Press ENTER when no more outlets are reported

>**Variable Name** CP_OLTNM   **Description** Outlet name

>**Value/Skip Instructions**

<allow = 30>

NO MORE   [if POPSCAT = R30, goto CP_MAGSB]
       [if POPSCAT = H05 or H06, goto CP_GOVAG]
       [else goto CP_COST]

<D>   [goto CP_COST_DR]
<R>   [goto CP_COST_DR]

<F1>   Commodity Help

>**Fill Instructions**

1. SPECINST

  If POPSCAT = R29:

    IF RESPONDENT SAYS VENDING MACHINE, ENTER "VENDING
    MACHINE"

    IF RESPONDENT SAYS STREET VENDOR, ENTER "STREET VENDOR"

  If POPSCAT = M04:

IF RESPONSE INCLUDES THE WORD "HOSPITAL," PROBE FOR A
SPECIFIC PHYSICIAN'S NAME. IF UNABLE TO OBTAIN PHYSICIAN'S
NAME, ENTER HOSPITAL NAME.

2.   WHATOLT – SPECIAL WORDING REQUIRED for T14, H05, H06, R30

        If POPSCAT = T14

                What is the name of each local government agency from which [fill:
                YOU/YOUR] had expenses for [fill: TITLE]?

        If POPSCAT = H05 or H06

                What is the name of each organization from which [fill: YOU/YOUR] had
                expenses for [fill: TITLE]?

        If POPSCAT = R30

                What are the names of all [fill: TITLE] [fill: YOU/YOUR] purchased?

        ALL OTHER POPSCATs (including R02, R29, or M04)

                What are the names of all the DIFFERENT places from which [fill:YOU/YOUR]
                [fill:PAHEF2] [fill:TITLE]?

3.   (YOU/YOUR) you/your consumer unit

        fill "you" if PSINCU = 1;
        else fill "your consumer unit"

4.   (PAHEF2) purchased any/had expenses for

        fill "purchased any" if COMMTYPE = G (good)
        or fill "had expenses for" if COMMTYPE = S (service)

5.   (TITLE) fill "commodity title" from parameter file

6.   Display in upper left-hand corner:

        COMMODITY CODE = [fill: POPSCAT]

7.   Provide/Output CP_CODE for every outlet identified.

The first 1 or 2 digits of CP_CODE refers to the ORDER of the POPSCAT–that is, the outlets identified for the first POPSCAT in the PSU (regardless of whether it is in sample) will begin with "1" and the outlets identified for the tenth POPSCAT in the PSU will begin with a "10." (The maximum value for the first 2 digits is "16".)

If a POPSCAT is in sample, but no outlets are identified for that POPSCAT, the order-identifier for that POPSCAT will not be used–that is, if no outlets are identified for the third POPSCAT in sample, no CP_CODE will begin with the number "3".

If a POPSCAT in the PSU is not in sample for the case, the order-identifier for that POPSCAT will not be used. For example, if the random number for a case excludes the fourth POPSCAT, no CP_CODE will begin with the number "4."

The last digit of CP_CODE numbers the outlet as it is identified–that is, the first outlet identified for a particular POPSCAT gets a "1" and the third outlet identified for that SAME POPSCAT gets a "3." (The maximum value for the last digit is "5".)

8.   Fill RECALLFL: In the (RECALLD)/Since you moved to the area

>Special Instructions

1.   ALLOW UP TO FIVE OUTLET NAMES FOR EACH COMMODITY.

CP_OLTNM1
CP_OLTNM2
CP_OLTNM3
CP_OLTNM4
CP_OLTNM5

2.   If OLTNM = D, R, ask CP_COST_DR – DO NOT ASK ANY OTHER QUESTIONS FOR THIS OUTLET

3.   If OLTNM is deleted (OLTNM = 888) check to see if address information is available for the outlet. If "YES," then address variables will remain on path. If "NO," then address variables will be off path. That is to say, an outlet reported and deleted before address information is collected, will not get address questions.

Universe: CP_OLTNM = BLANK, D, R

>**Question Text**

About how much did [fill: YOU/YOUR] spend there for [fill: TITLE] [fill: RECALLFL]?

<> If necessary, read: (Fill: RECALLFL)

ENTER DOLLARS ONLY

$__ __ __ __ __ . 00

>**Variable Name**   CP_COST_DR   **Description**   Cost if no
outlet name

>**Value/Skip Instructions**

<0>   invoke SOFTCHECK (SOFTFREE) – Go BACK to CP_OLTNM

<1-999999>   [if CP_COST greater than MAXTOVER, invoke SOFTCHECK (SOFTOVER) -
Go BACK to CP_OLTNM

<D,R>   Go BACK to CP_OLTNM

<F1>   Commodity Help

>**Fill Instructions**

1.   Fill RECALLFL: In the (RECALLD)/Since you moved to the area

2.   SOFTCHECKS

       SOFTFREE: PLEASE VERIFY THAT THERE WAS NO COST.

       SOFTOVER: THE AMOUNT ENTERED IS UNUSUALLY HIGH. PLEASE
                  VERIFY.

>**Special Instructions**

If CP_COST ne blank - set CP_OLTYP = 1

STORE CP_COST_DR in CP_COST

NOTES: No Outlet Information needed for OUTLETS where OUTLET NAME not known

Universe: POPSCAT = H05 or H06 and CP_OLTNM not equal D, R, or blank

>Question Text

<> If answer is evident, enter without asking. If necessary, ask:

Is [fill: PLACE] a private firm or government agency?

5.   Private firm
6.   Government agency

>Variable Name   CP_GOVAG   **Description** Government
                                                  or private

>**Value/Skip Instructions**

<1,D,R>   goto CP_COST

<2>   goto CP_DEPNM

<F1>   Commodity Help

>Fill Instructions

PLACE

      If CP_MAGDS ne blank, fill: CP_MAGDS

      If CP_OLTNM = VENDING MACHINE, fill: the vending machine

      If CP_OLTNM = STREET VENDOR, fill: the street vendor

      else, fill: CP_OLTNM

>Special Instructions

Universe: CP_GOVAG = 2

>**Question Text**

You told me that this service was provided to you by [fill: PLACE]. What is the name of the department which provides this service?

Enter Name: [allow 36]

>**Variable Name**   CP_DEPNM   **Description**   Name of department

>**Value/Skip Instructions**

<allow = 30> goto CP_COST
<D,R>   goto CP_COST

<F1>   Commodity Help

>**Fill Instructions**

PLACE

      If CP_MAGDS ne blank, fill: CP_MAGDS

      If CP_OLTNM = VENDING MACHINE, fill: the vending machine

      If CP_OLTNM = STREET VENDOR, fill: the street vendor

      else, fill: CP_OLTNM

>**Special Instructions**

None

Universe: POPSCAT = R30 and CP_OLTNM not equal D, R, or blank

>Question Text

Was the subscription for [fill: CP_OLTNM] purchased directly from the publisher, or from a wholesale distributor or a secondary source?

.   Publisher
.   Wholesale distributor/secondary source

>Variable Name   CP_MAGSB   **Description** Direct
                                                                                    subscription

>**Value/Skip Instructions**

<1,D,R>   goto CP_COST
<2>   goto CP_MAGDS

<F1>   Commodity Help

>Fill Instructions

>Special Instructions

None

Universe: CP_MAGSB = 2

>**Question Text**

What is the name of the wholesale distributor or secondary source from which you purchased [fill: CP_OLTNM]?

Enter Name: [allow 36]

>**Variable Name**   CP_MAGDS   **Description**   Name of distributor

>**Value/Skip Instructions**

<allow = 30> goto CP_COST
<D,R>   goto CP_COST

<F1>   Commodity Help

>**Fill Instructions**

>**Special Instructions**

.   Copy CP_OLTNM into CP_MAGNM (no display – on OUTPUT FILE only)

>**NOTES**

POST-PROCESSING: Store CP_MAGDS in CP_OLTNM

Universe: CP_OLTNM not equal BLANK or D or R

>Question Text

About how much did [fill: YOU/YOUR] spend at [fill: PLACE2] for [fill: TITLE] [fill: RECALLFL]?

(Fill: Please do NOT include taxes based on the value of the motor vehicle.)

ENTER DOLLARS ONLY

$__ __ __ __ __ . 00

>Variable Name   CP_COST   **Description**   Cost

>**Value/Skip Instructions**

<0>   invoke SOFT CHECK (SOFTFREE) – go BACK to CP_OLTNM

<1-999999>   [if CP_COST greater than MAXTOVER, invoke SOFT CHECK (SOFTOVER)]–
                  goto CP_SMOLT

<D,R>   [goto CP_SMOLT]

<F1>   Commodity Help

>Fill Instructions

1.   PLACE2

        If CP_MAGDS ne blank, fill: "at CP_MAGDS"

        If CP_OLTNM = VENDING MACHINE, fill: "at the vending machine"

        If CP_OLTNM = STREET VENDOR, fill: "at the street vendor"

        If CP_MAGSB = 1, fill: "for the CP_OLTNM subscription"

        else, fill: CP_OLTNM

2. SOFTCHECKS

   SOFTFREE

   PLEASE VERIFY THAT THERE WAS NO COST.

   SOFTOVER

   THE AMOUNT ENTERED IS UNUSUALLY HIGH. PLEASE VERIFY.

3. If POPSCAT = T14, fill: Please do NOT include taxes based on the value of the motor vehicle.

>Special Instructions

Universe: CP_OLTNM not equal blank or D or R

>Question Text

<> SCROLL and SCAN all PREVIOUS and CURRENT OUTLETS

<> Is [fill: PLACE] already listed below?

.   Yes
.   No

>Variable Name   CP_SMOLT   **Description**   Outlet already listed

>**Value/Skip Instructions**

<1>   goto CP_OLTVR

<2>   goto CP_OLTYP

<F1>   Commodity Help

DO NOT ALLOW "D" or "R" response

>Fill Instructions

PLACE

        If CP_MAGDS ne blank, fill: CP_MAGDS

        If CP_OLTNM = VENDING MACHINE, fill: the vending machine

        If CP_OLTNM = STREET VENDOR, fill: the street vendor

        else, fill: CP_OLTNM

PREVIOUS OUTLETS:

        DISPLAY LIST OF OUTLET NAMES (I_OLTNM) COLLECTED DURING
        PREVIOUS INTERVIEWS

CURRENT OUTLETS:

        DISPLAY OUTLETS (CP_OLTNM) WHERE CP_OLTYP = 1 (FOR CURRENT
        INTERVIEW)

>Special Instructions

RETURNING OUTLETS:

Display list of outlet names collected during previous interviews (up to 15 outlets may be displayed) in NUMERICAL ORDER

Display list of outlets names (if CP_OLTYP = 1) collected during current interview in the order in which they are collected.

Universe: CP_SMOLT = 1

>Question Text

<>   Probe or ask: Is this the [fill: PLACE] that is located at . . . . ?

<>   Enter 995 if location is not on list.

<>   Determine if the current outlet is at the location mentioned in the list. If it is the SAME
       EXACT OUTLET (same shopping center or same street and cross street), enter the
       CODE for that outlet.

>Variable Name   CP_OLTVR   **Description**   Verify same
                                                                                    outlet

>**Value/Skip Instructions**

<11 - 165>   STORE ALL ADDRESS INFORMATION FOR CP_OLTNM = CP_CODE
              CP_STRT   to   CP_STRT   [allow 36}
              CP_XSTR   to   CP_XSTR   [allow 36]
              CP_CITY   to   CP_CITY   [allow 22]
              CP_CNTY   to   CP_CNTY   [allow 20]
              CP_ST   to   CP_ST   [allow 2]
              CP_LAND   to   CP_LAND   [allow 20]

              STORE <1> in CP_OLTYP - goto NEXT CP_OLTNM;
              if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
              NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

<171-185>   STORE ALL ADDRESS INFORMATION FOR CP_OLTNM = I_OLTID
              I_SCNM   to   CP_SCNM   [allow 36]
              I_STRT   to   CP_STRT   [allow 36}
              I_XSTR   to   CP_XSTR   [allow 36]
              I_CITY   to   CP_CITY   [allow 22]
              I_CNTY   to   CP_CNTY   [allow 20]
              I_ST   to   CP_ST   [allow 2]
              I_PHONE   to   CP_PHONE   [allow 10]
              I_INET   to   CP_INET   [allow 20]
              I_LAND   to   CP_LAND   [allow 20]
              I_OLTYP   to   CP_OLTYP   [allow 1]

              goto NEXT CP_OLTNM;
              if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
              NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END
<995, D, R>   goto CP_OLTYP

>**Fill Instructions**

PLACE

> If CP_MAGDS ne blank, fill: CP_MAGDS
>
> If CP_OLTNM = VENDING MACHINE, fill: vending machine
>
> If CP_OLTNM = STREET VENDOR, fill: street vendor
>
> else, fill: CP_OLTNM

DISPLAY PREVIOUS OUTLETS:

USE THE VARIABLES LISTED BELOW IN THE ORDER THAT THEY APPEAR. IF A VARIABLE IS BLANK, GOTO THE NEXT VARIABLE.

I_CODE	I_OLTNM	I_SCNM	I_STRT	I_INET	I_PHONE
					I_XSTRT

DISPLAY CURRENT OUTLETS:

USE THE VARIABLES LISTED BELOW IN THE ORDER THAT THEY APPEAR. IF A VARIABLE IS BLANK, GOTO THE NEXT VARIABLE.

CP_CODE	CP_OLTNM	CP_SCNM	CP_NEWSC	CP_STRT
				CP_XSTRT

>**Special Instructions**

INSTRUMENT SHOULD ACCEPT ENTRY ONLY FOR VALID CODES (I.E., CODE MUST APPEAR ON THE LIST). DO NOT ALLOW INTERVIEWER TO ENTER A CODE THAT DOES NOT APPEAR ON THE LIST

DISPLAY TWO LISTS OF OUTLETS.

PREVIOUS OUTLET LIST: shows alphabetical listing of up to 15 outlets collected during previous interviews and the associated outlet codes assigned on the input file (i.e., I_CODE = 171 through 185, as needed).

CURRENT OUTLET LIST: shows OUTLETS (CP_OLTYP = 1) collected during current interview and the CP_CODE assigned by the instrument (i.e., 11 through 165, as needed)

Universe: CP_SMOLT = 2 OR CP_OLTVR = 995, D, or R

>Question Text

<>   If respondent asks how to categorize the outlet, click on the DEFS tab and choose
      number 4. Help the respondent choose the correct category.

<>   Read if not apparent.

<>   If necessary, read answer categories.

How was this [fill: item purchased/service obtained]?

.   Personal Visit to [fill: PLACE]
.   Mail Order
.   Telephone Order
.   Internet
.   Private Individual
.   Public Sale (yard/garage sale or estate sale/auction)
.   Location Outside of the U.S.

>Variable Name   CP_OLTYP   **Description**   Outlet type

>**Value/Skip Instructions**

<1, D>   goto CP_LOCSC
<2>   goto CP_CITY
<3>   goto CP_PHONE
<4>   goto CP_INET
<5>   goto CP_INDIV
<6,7,R>   goto NEXT CP_OLTNM;
             if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
             NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

>Fill Instructions

PLACE   If CP_MAGDS ne blank, fill: CP_MAGDS
              If CP_OLTNM = VENDING MACHINE, fill: the vending machine
              If CP_OLTNM = STREET VENDOR, fill: the street vendor
              else, fill: CP_OLTNM

If COMMTYPE = G, fill "item purchased"; if COMMTYPE = S, fill "service obtained"

Universe: CP_OLTYP = 1 or D

>Question Text

<> Read if not apparent.

Is [fill: PLACE] located in a mall or shopping center?

1.   Yes, outlet is located in a mall or shopping center

2.   No, outlet is NOT located in a mall or shoppng center

>Variable Name   CP_LOCSC   **Description**   Outlet in shopping
                                                            center

>**Value/Skip Instructions**

<1>   goto CP_SCNM

<2, D, R>   goto CP_STRT

>Fill Instructions

PLACE

     If CP_MAGDS ne blank, fill: CP_MAGDS

     If CP_OLTNM = VENDING MACHINE, fill: the vending machine

     If CP_OLTNM = STREET VENDOR, fill: the street vendor

     else, fill: CP_OLTNM

>Special Instructions

None

Universe: CP_OLTYP = 5

>Question Text

Does [fill: PLACE] provide this [fill: item/service] as part of a business?

.   Yes
.   No

>Variable Name   CP_INDIV   **Description**   Private business

>**Value/Skip Instructions**

<1,D>   goto CP_STRT
<2,R>   goto NEXT CP_OLTNM;
                 if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
                 NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

>Fill Instructions

PLACE

        If CP_MAGDS ne blank, fill: CP_MAGDS

        If CP_OLTNM = VENDING MACHINE, fill: the vending machine

        If CP_OLTNM = STREET VENDOR, fill: the street vendor

        else, fill: CP_OLTNM

If COMMTYPE = G, fill "item"; if COMMTYPE = S, fill "service"

>Special Instructions

Universe: CP_OLTYP = 4

>Question Text

<>   Do not type www.

What is the Internet address of (fill: OBJECT)]?

>Variable Name   CP_INET   **Description** Outlet
Information

>**Value/Skip Instructions**

<allow 20> <D> <R>   goto NEXT CP_OLTNM; if no more CP_OLTNM,
Then if ORDER lt TOTCOMM, goto NEXTCOMM (CP_PURC);
else if ORDER = TOTCOMM, goto CP_END

>Fill Instructions

OBJECT:

      If CP_NEWSC = D, fill: the shopping center

      Else, if CP_NEWSC ne blank, fill: CP_NEWSC

      else if CP_NEWSC = Blank, fill: [PLACE]

PLACE:

      If CP_MAGDS ne blank, fill: CP_MAGDS

      If CP_OLTNM = VENDING MACHINE, fill: the vending machine

      If CP_OLTNM = STREET VENDOR, fill: the street vendor

      else, fill: CP_OLTNM

Universe: CP_OLTYP = 3

>Question Text

What is the telephone number of (fill: OBJECT)]?

<>   Probe for appropriate information.

>Variable Name   CP_PHONE   **Description**   Outlet
                                 Information

>**Value/Skip Instructions**

<allow 10> <D> <R>   goto NEXT CP_OLTNM; if no more CP_OLTNM,
                          then if ORDER lt TOTCOMM, goto NEXTCOMM (CP_PURC);
                          else if ORDER = TOTCOMM, goto CP_END

>Fill Instructions

OBJECT: If CP_OLTSC not blank or D, fill "of CP_OLTSC"

            If CP_OLTSC = D, fill "of the mall where CP_OLTNM is located"

            If POPSCAT = T14, E09, E10, fill "where CP_OLTNM is located"

            else, fill OLTNM

Universe: CP_LOCSC= 1

>Question Text

What is the name of the mall or shopping center in which [fill: PLACE] is located?

<>   Begin typing name of mall or shopping center. Alphabetical listing of shopping centers will appear.

Highlight the name of the EXACT Shopping Center that matches the respondent's answer and hit "ENTER"

If more than one shopping center has the same name or a very similar name, verify correct shopping center by reading the CITY, STATE, STREET, and INTERSECTING STREET.

If respondent KNOWS the name of the Shopping Center, but the name of the Shopping Center does not appear in the list, ENTER "X"

If respondent does not know the name of the shopping center, ENTER "CTRL-D"

If the shopping center is a strip mall without a name, enter "CTRL-D"

If respondent refuses to provide the name of the shopping center, ENTER "CTRL-R"

>Variable Name   CP_SCNM   **Description** Mall/shctr name

>**Value/Skip Instructions**

<allow = 36>
<anyname>   STORE ALL ADDRESS INFORMATION FOR CP_SCNM = L_SCNM

L_STRT	to	CP_STRT	[allow 36}
L_XSTRT	to	CP_XSTR	[allow 36]
L_CITY	to	CP_CITY	[allow 22]
L_ST	to	CP_ST	[allow 2]
L_SCID	to	CP_SCID	[allow 5]

goto NEXT CP_OLTNM;
if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

<X>   goto CP_NEWSC

<D>   goto CP_STRT

<R>   goto NEXT CP_OLTNM; if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
       NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

>**Fill Instructions**

PLACE

     If CP_MAGDS ne blank, fill: CP_MAGDS

     If CP_OLTNM = VENDING MACHINE, fill: the vending machine

     If CP_OLTNM = STREET VENDOR, fill: the street vendor

     else, fill: CP_OLTNM

>**Special Instructions**

.   DISPLAY PARAMETER FILE CONTAINING NATIONAL LIST OF SHOPPING
     CENTERS

     L_SCNAME   L_SCID   L_SCCITY   L_SCST

                                                         L_PSU

Universe: CP_OLTSC = X

>Question Text

<>   ENTER NAME OF SHOPPING CENTER NOT ON THE NATIONAL SHOPPING
        CENTER LIST.

Enter Name: [allow 36]

>Variable Name   CP_NEWSC   **Description**

>**Value/Skip Instructions**

<allow = 36> goto CP_STRT
<D>   goto CP_STRT
<R>   if ORDER lt TOTCOMM, goto NEXTCOMM (CP_PURC);
              else if ORDER = TOTCOMM, goto CP_END

>Fill Instructions

>Special Instructions

Universe: (CP_LOCSC = 2, D, or R) OR (CP_INDIV = 1 or D) OR (CP_SCNM = D) OR (CP_NEWSC not blank or CP_NEWSC = D)

>**Question Text**

What is the address of (fill: OBJECT)?

<>   Probe: street name?

<>   DO NOT fill street number, even if respondent offers it.

>**Variable Name**   CP_STRT   **Description**   Street name

>**Value/Skip Instructions**

<allow = 36> <D> <R>   goto CP_CITY

>**Fill Instructions**

OBJECT:

        If CP_NEWSC = D, fill: the shopping center

        Else, if CP_NEWSC ne blank, fill: CP_NEWSC

        else if CP_NEWSC = Blank, fill: [PLACE]

        PLACE:

        If CP_MAGDS ne blank, fill: CP_MAGDS

        If CP_OLTNM = VENDING MACHINE, fill: the vending machine

        If CP_OLTNM = STREET VENDOR, fill: the street vendor

        else, fill: CP_OLTNM

Universe: (CP_STRT ne blank) OR (CP_OLTYP = 2)

>Question Text

What is the address of (fill: OBJECT)]?

<> Probe: city?

>Variable Name CP_CITY **Description** Street

>**Value/Skip Instructions**

<allow = 22> goto CP_STATE

<D> If CP_OLTYP = 2 goto CP_STATE; else goto CP_CNTY

<R> goto CP_STATE

>**Fill Instructions**

OBJECT:

If CP_NEWSC = D, fill: the shopping center

Else, if CP_NEWSC ne blank, fill: CP_NEWSC

else if CP_NEWSC = Blank, fill: [PLACE]

PLACE:

If CP_MAGDS ne blank, fill: CP_MAGDS

If CP_OLTNM = VENDING MACHINE, fill: the vending machine

If CP_OLTNM = STREET VENDOR, fill: the street vendor

else, fill: CP_OLTNM

Universe: (CP_CITY = D and CP_OLTYP ne 2)

>**Question Text**

What is the address of (fill: OBJECT)]?

<>   Probe: county?

>**Variable Name**   CP_CNTY   **Description**   County

>**Value/Skip Instructions**

<allow = 20> <D> <R>   goto CP_STATE

>**Fill Instructions**

OBJECT:

        If CP_NEWSC = D, fill: the shopping center

        Else, if CP_NEWSC ne blank, fill: CP_NEWSC

        else if CP_NEWSC = Blank, fill: [PLACE]

PLACE:

        If CP_MAGDS ne blank, fill: CP_MAGDS

        If CP_OLTNM = VENDING MACHINE, fill: the vending machine

        If CP_OLTNM = STREET VENDOR, fill: the street vendor

        else, fill: CP_OLTNM

Universe: (CP_CITY = ne blank or CP_CITY = R) OR
(CP_CNTY ne blank or CP_CNTY = D or R) OR
(CP_CITY = D and CP_OLTYP = 2)

>Question Text

What is the address of (fill: OBJECT)]?

<>   Probe: state?

>Variable Name   CP_STATE   **Description**   State abbreviation

>**Value/Skip Instructions**

<allow = 2>   FILL CP_STNM – if CP_OLTYP = 2, goto NEXT CP_OLTNM;
if no more CP_OLTNM, then if ORDER lt TOTCOMM, goto
NEXTCOMM (CP_PURC); else if ORDER = TOTCOMM, goto CP_END

If CP_OLTYP ne 2, goto CP_XSTRT

<D> <R>   goto CP_XSTRT

>Fill Instructions

OBJECT:

If CP_NEWSC = D, fill: the shopping center

Else, if CP_NEWSC ne blank, fill: CP_NEWSC

else if CP_NEWSC = Blank, fill: [PLACE]

PLACE:

If CP_MAGDS ne blank, fill: CP_MAGDS

If CP_OLTNM = VENDING MACHINE, fill: the vending machine

If CP_OLTNM = STREET VENDOR, fill: the street vendor

else, fill: CP_OLTNM

>**Variable Name**   CP_STNM   **Description**   State name

IF CP_STATE = VALID 2-CHARACTER STATE ABBREVIATION, THEN DISPLAY APPROPRIATE STATE NAME [allow 40]

AL	Alabama	MT	Montana
AK	Alaska	NE	Nebraska
AZ	Arizona	NV	Nevada
AR	Arkansas	NH	New Hampshire
CA	California	NJ	New Jersey
CO	Colorado	NM	New Mexico
CT	Connecticut	NY	New York
DE	Delaware	NC	North Carolina
DC	District of Columbia	ND	North Dakota
FL	Florida	OH	Ohio
GA	Georgia	OK	Oklahoma
HI	Hawaii	OR	Oregon
ID	Idaho	PA	Pennsylvania
IL	Illinois	RI	Rhode Island
IN	Indiana	SC	South Carolina
IA	Iowa	SD	South Dakota
KS	Kansas	TN	Tennessee
KY	Kentucky	TX	Texas
LA	Louisiana	UT	Utah
ME	Maine	VT	Vermont
MD	Maryland	VA	Virginia
MA	Massachusetts	WA	Washington
MI	Michigan	WV	West Virginia
MN	Minnesota	WI	Wisconsin
MS	Mississippi	WY	Wyoming
MO	Missouri		

Universe: (CP_STATE = ne blank or CP_STATE = D or CP_STATE = R)

>Question Text

What is the address of (fill: OBJECT)]?

<>   Probe: nearest intersecting street?

>Variable Name   CP_XSTRT   **Description**   Nearest intersecting street

>**Value/Skip Instructions**

<allow = 36> <D> <R>   if ORDER lt TOTCOMM, goto NEXTCOMM (CP_PURC);
                        Else if ORDER = TOTCOMM, goto CP_END

>Fill Instructions

OBJECT:

        If CP_NEWSC = D, fill: the shopping center

        Else, if CP_NEWSC ne blank, fill: CP_NEWSC

        else if CP_NEWSC = Blank, fill: [PLACE]

PLACE:

        If CP_MAGDS ne blank, fill: CP_MAGDS

        If CP_OLTNM = VENDING MACHINE, fill: the vending machine

        If CP_OLTNM = STREET VENDOR, fill: the street vendor

        else, fill: CP_OLTNM

Display:

Outlet Name	Internet Address
Government or Private	Phone Number
Name of Department	Mall/SHCTR Name
Direct Subscription	
Name of Distributor	Street Name
Cost	City
Outlet Already Mentioned	County
Verify Same Outlet	State Abbreviation
Outlet Type	State Name
Outlet in Shopping Center	Nearest Intersecting Street
Private Business	

ADDRESS VARIABLES TO OUTPUT:

OLTNAME	[allow 36]	Outlet Name
CP_GOVAG	[allow 1]	Government or Private
CP_DEPNM	[allow 36]	Name of Department
CP_MAGSB	[allow 1]	Direct Subscription
CP_MAGDS	[allow 36]	Name of Distributor
CP_MAGNM	[allow 36]	Name of Magazine
CP_COST	[allow 6]	Cost
COSTDR	[allow 6]	Cost (if outlet unknown/refused)
CP_SMOLT	[allow 1]	Outlet Already Listed
CP_OLTVR	[allow 3]	Verify Assigned Outlet Code
CP_LOCSC	[allow 1]	Outlet in SHCTR
CP_OLTYP	[allow 1]	Outlet Type
CP_INDIV	[allow 1]	Private Business
CP_INET	[allow 20]	Internet Address
CP_PHONE	[allow 10]	Phone Number
CP_SCNAME	[allow 36]	Mall/SHCTR Name
CP_NEWSC	[allow 36]	(Mall/SHCTR not listed)
CP_STRT	[allow 36]	Street Name
CP_CITY	[allow 22]	City
CP_CNTY	[allow 20]	County
CP_STATE	[allow 2]	State Abbreviation
CP_STNM	[allow 15]	State Name
CP_XSTRT	[allow 36]	Nearest Intersecting Street
CP_CODE	[allow 3]	Assigned Outlet Code
CP_SCID	[allow 5]	Shopping Center ID
MOVERCL	[allow 8]	Number of days in PSU
POPSCAT	[allow 3]	POPS Category
POPSGRP	[allow 2]	POPS Group

ON OUTPUT:

If POPSCAT = R30 and CP_MAGSB = 1

Copy CP_OLTNM into CP_MAGNM (no display – on OUTPUT FILE only)

Then, store CP_MAGDS into CP_OLTNM

Universe: ORDER = TOTCOMM

>Question Text

>Variable Name   CP_END   **Description**

>**Value/Skip Instructions**

>Fill Instructions

>Special Instructions

All commodity and outlet questions have been asked. SET COMPLETION FLAG = 1

POPSGRP = 1 - 15 – goto BEA_INTRO

POPSGRP = 16 – goto DM_ENDCP

Section #   4-S

Section Name   Bureau of Economic Analysis Research Section

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer   Deb Kinnaman

Specification Version   Base #2

Other Information

.   Section Label   BEA

.   Output Block Name

Input Variables

SET SECTION TIME VARIABLES:

BEA_STRT

BEA_END

REPLACE PAGES:

All

Universe   [POPSGRP = 1 - 15 and Completion Flag = 1 (All commodity
                            questions have been asked)]

>**Question Text**

<>   If the respondent asks for an explanation of "business expenses," click on the DEFS tab
        and choose number 7. Read entire answer.

Next, I will ask a few questions about restaurant expenditures within the United States that
include business expenses. By business expenses, I mean purchases that were reimbursed by an
employer, or for self-employed people, purchases that were tax deductible business expenses.

Enter 1 to continue

>**Variable Name**   BEA_INTRO   **Description**   Intro Research

>**Value/Skip Instructions**

<1>   goto BEA_FSR

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

Universe   BEA_INTRO = 1

>Question Text

In the past month, how much **[fill: YOU2/YOUR2]** spent at full service restaurants, including business expenses?

ENTER DOLLARS ONLY

$__ __ __ __ __ . 00

>Variable Name   BEA_FSR   **Description**   Full service expenses

>**Value/Skip Instructions**

<0>   goto BEA_LSR

<1-999999>   [if BEA_FSR greater than 600, invoke SOFTCHECK #1]–goto BEA_FSRBS

<D,R> goto BEA_LSR

<F1>   H_FSR

>Fill Instructions

(YOU2/YOUR2) have you/has your consumer unit

        fill "have you" if PSINCU = 1;
        else fill "has your consumer unit"

>Special Instructions

SOFTCHECK #1:   THE AMOUNT ENTERED IS UNUSUALLY HIGH. PLEASE
                    VERIFY.

Universe   BEA_FSR ge 1

>**Question Text**

Of that amount, how much was a business expense?

ENTER DOLLARS ONLY

$__ __ __ __ __ . 00

>**Variable Name**   BEA_FSRBS   **Description**   Full service business

>**Value/Skip Instructions**

<0>   goto BEA_LSR

<1-99999>   [if >BEA_FSRBS< gt >BEA_FSR< invoke HARDCHECK #1] goto BEA_LSR

<D,R> goto BEA_LSR

Special Instructions

HARDCHECK #1:   BUSINESS EXPENSE AMOUNT CANNOT BE MORE THAN
                     AMOUNT SPENT

Universe   (BEA_INTRO = 1) AND
                            [(BEA_FSR = 0, D, R) OR (BEA_FSRBS ne blank)]

>Question Text

In the past month, how much was spent at limited service restaurants **[fill: YOU3/YOUR3]**?

<> If necessary: including business expenses.

ENTER DOLLARS ONLY

$__ __ __ __ __ . 00

>Variable Name   BEA_LSR   Description   Limited service expenses

>Value/Skip Instructions

<0>   goto DM_ENDCP

<1-999999>   [if BEA_LSR greater than 400, invoke SOFTCHECK #2]–goto BEA_LSRBS

<D,R> goto DM_ENDCP

<F1>   H_LSR

Fill Instructions

(YOU3/YOUR3) by you/by your consumer unit

        fill "by you" if PSINCU = 1;
        else fill "by your consumer unit"

>Special Instructions

SOFTCHECK #2:   THE AMOUNT ENTERED IS UNUSUALLY HIGH. PLEASE
                    VERIFY

Universe   BEA_LSR ge 1

>**Question Text**

Of that amount, how much was a business expense?

ENTER DOLLARS ONLY

$__ __ __ __ __ . 00

>**Variable Name**   BEA_LSRBS   **Description**   Limited service business

>**Value/Skip Instructions**

<0>   goto DM_ENDCP

<1-99999>   [if >BEA_LSRBS< gt >BEA_LSR< invoke HARDCHECK #2] goto
                DM_ENDCP

<D,R> goto DM_ENDCP

Special Instructions

HARDCHECK #2:   BUSINESS EXPENSE AMOUNT CANNOT BE MORE THAN
                        AMOUNT SPENT

Section #   5

Section Name   Demographic Section

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer   Deb Kinnaman

Specification Version   Base #2

Other Information

.   Section Label   DM

.   Output Block Name

Input Variables

SET SECTION TIME VARIABLES:

DM_START

DM_END

REPLACE PAGES:

All

Universe   [POPSGRP = 16 and Completion Flag = 1 (All commodity questions
                            have been asked)] OR
                            [POPSGRP = 1 - 15 and (BEA_LSR = 0, D, R) or (BEA_LSRBS ne
                            blank)]

>Question Text

[fill: That completes the expenditure questions. I have a few remaining questions I would like
to ask to help us analyze the data./That completes today's interview./That completes the
expenditure questions.]

Enter 1 to continue

>Variable Name   DM_ENDCP   **Description**   End expenditure questions

>**Value/Skip Instructions**

<1>   If INTNUM = 1 OR REPLC_Fl = 1 or CONTACT_FL = 1 – goto DM_DFNUM
      If INTNUM = 2 or 3 and REPLC_FL ne 1-- goto TY_NXTTM
      If INTNUM = 4 and REPLC_FL ne 1-- goto TY_ENDIT

DO NOT ALLOW "D" OR "R" RESPONSE

>Fill Instructions

If INTNUM = 1 or REPLC_FL = 1 or CONTACT_FL = 1, fill "That completes the expenditure
questions. I have a few remaining questions I'd like to ask to help us analyze the data."

If INTNUM = 2 or 3 and REPLC_FL ne 1 and CONTACT_FL ne 1, fill: "That completes
today's interview."

If INTNUM = 4 and REPLC_FL ne 1 or CONTACT_FL ne 1, there is NO fill.

>Special Instructions

GOTO CHANGES when INCOME questions are included: If INTNUM = 4, goto INCOME

Universe   DM_ENDCP = 1 and (INTNUM = 1 or REPLC_FL = 1 or CONTACT_FL = 1)

>Question Text

<> Include only land-based phone lines; do not include cell phones or pagers.

Does this residence have more than one telephone number?

1.   Yes
2.   No

>Variable Name   DM_DFNUM   **Description**   More than one phone number

>Value/Skip Instructions

<1>   goto DM_NMTEL

<2>   Set DM_NMTEL = 1; set DM_USETL = 1; set DM_BUSTL = 0 – go to DM_LVQTR

<D, R>   goto DM_LVQTR

>Fill Instructions

>Special Instructions

Universe   DM_DFNUM = 1

>Question Text

<> If more than 10 different numbers, enter 10.

How many different telephone NUMBERS does it have?

Enter Number   __ [allow 2]

>**Variable Name**   DM_NMTEL   **Description**   How many phone numbers

>**Value/Skip Instructions**

<2-10>goto DM_USETL

<D,R> goto DM_BUSTL

If >DM_NMTEL< = 1 – invoke HARDCHECK #1

>**Fill Instructions**

HARDCHECK#1:   NUMBER OF DIFFERENT NUMBERS MUST EXCEED "1"
                IF DM_DFNUM = 1

                BACK UP TO CORRECT DM_DFNUM
                BACK UP TO CORRECT DM_NMTEL

>**Special Instructions**

Universe   DM_NMTEL = 2, 3, 4, 5, 6, 7, 8, 9, or 10

>**Question Text**

<> If more than 10 different numbers, enter 10.

How many of [fill: the >DM_NMTEL</these] telephone numbers do you usually use?

Enter Number   __ [allow 2]

>**Variable Name**   DM_USETL   **Description**   Numbers used by CU

>**Value/Skip Instructions**

<1-10,D,R>   goto DM_BUSTL

If DM_USETL gt DM_NMTEL invoke HARDCHECK

>**Fill Instructions**

if DM_NMTEL = 2 - 9, fill DM_NMTEL; else fill "these"

>**Special Instructions**

HARDCHECK: NUMBER OF TELEPHONE NUMBERS RESPONDENT USES
                CANNOT EXCEED THE NUMBER OF TELEPHONES IN THE
                CONSUMER UNIT. GO BACK TO CORRECT.

Universe   DM_DFNUM = 1 AND [(DM_NMTEL = D, R) OR (DM_USETL ne
                  blank)]

>**Question Text**

<> If more than 10 different numbers, enter 10.

How many of [fill: the >DM_NMTEL</these] telephone numbers are used ONLY for business?

Enter Number   __ [allow 2]

>**Variable Name**   DM_BUSTL   **Description**   Number of business phones

>**Value/Skip Instructions**

<0-10,D,R>   goto DM_LVQTR

If >DM_BUSTL< = >DM_NMTEL< invoke SOFTCHECK - goto DM_LVQTR

If >DM_USETL< gt >DM_NMTEL< invoke HARDCHECK

>**Fill Instructions**

if DM_NMTEL = 2 - 9, fill DM_NMTEL; else fill "these"

>**Special Instructions**

SOFTCHECK: ALL OF THE TELEPHONE NUMBERS IN YOUR CONSUMER UNIT
               ARE USED ONLY FOR BUSINESS. IS THAT CORRECT?

HARDCHECK: NUMBER OF BUSINESS TELEPHONE NUMBERS CANNOT
               EXCEED THE NUMBER OF TELEPHONES IN THE CONSUMER
               UNIT. GO BACK TO CORRECT.

Universe   (DM_BUSTL ne blank) or (DM_DFNUM = D or R)

>**Question Text**

Are your living quarters owned or rented?

1. Owned/Being Bought
2. Rented/Occupied without payment of Cash

>**Variable Name** DM_LVQTR   **Description**   Own or rent

>**Value/Skip Instructions**

<1, 2, D, R> if PSINCU = 1, goto DM_SEX; else goto DM_RELAT

>**Fill Instructions**

>**Special Instructions**

Universe   DM_LVQTR ne blank and PSINCU gt 1

>**Question Text**

How are YOU related to one of the persons who [fill: owns/rents/owns or rents] this home?

1.   Self
2.   Spouse (wife or common-law wife, husband or common-law husband)
3.   Child, adopted child or step child
4.   Grandchild
5.   In-law
6.   Brother or sister
7.   Mother or father
8.   Other related person (aunt, uncle, cousin, great grandchild, etc.)
9.   Unrelated, but share major living expenses

>**Variable Name** DM_RELAT   **Description**   How related

>**Value/Skip Instructions**

<1, 2, 3, 4, 5, 6, 7, 8, 9, D, R>   goto DM_SEX

>**Fill Instructions**

If DM_LVQTR = 1, fill: owns;
If DM_LVQTR = 2, fill: rents;
else fill: owns or rents

>**Special Instructions**

If PSINCU =1, set DM_RELAT = 1 without asking

Universe   DM_RELAT ne blank

>**Question Text**

<> If necessary, ask:

Are you male or female?

1.   Male
2.   Female

>**Variable Name** DM_SEX   **Description**   Gender

>**Value/Skip Instructions**

<1, 2, D, R> goto DM_MARTL

>**Fill Instructions**

>**Special Instructions**

Universe   DM_SEX ne blank

>**Question Text**

<> If necessary, ask:

Are you currently married, widowed, divorced, separated, or never married?

1.   Married
2.   Widowed
3.   Divorced
4.   Separated
5.   Never married

>**Variable Name**   DM_MARTL   **Description**   Marital status

>**Value/Skip Instructions**

<1, 2, 3, 4, 5, D, R>   goto DM_SPNSH

>**Fill Instructions**

>**Special Instructions**

Universe   DM_MARTL ne blank

>**Question Text**

Are you Spanish, Hispanic, or Latino?

1.   Yes
2.   No

>**Variable Name**   DM_SPNSH   **Description**   Spanish

>**Value/Skip Instructions**

<1, 2, D, R>   goto DM_RACE

>**Fill Instructions**

>**Special Instructions**

Universe   DM_SPNSH ne blank

>**Question Text**

<>   MARK ALL THAT APPLY.

<>   ENTER THE CATEGORY NUMBER TO SELECT OR DESELECT. ENTER (N)
     WHEN DONE.

What is your race? Please choose one or more categories from the following
list: White; Black or African American; American Indian or Alaska Native;
Asian; or Native Hawaiian or Other Pacific Islander.

1.   White
2.   Black or African American
3.   American Indian or Alaska Native
4.   Asian
5.   Native Hawaiian or Other Pacific Islander
6.   Other

>**Variable Name**   DM_RACE   **Description**   Race

>**Value/Skip Instructions**

<1, 2, 3, 4, 5, D, R>   goto DM_AGE

<6>   goto DM_SPCFY

>**Fill Instructions**

>**Special Instructions**

Universe   DM_RACE = 6

>**Question Text**

<> Enter respondent's verbatim response:

_____ [allow 65]

>**Variable Name**   DM_SPCFY   **Description**   Other race

>**Value/Skip Instructions**

<alpha = 65>   goto DM_AGE

<D,R>   goto DM_AGE

>**Fill Instructions**

>**Special Instructions**

DISPLAY DM_SPCFY on same screen <DM_RACE>, so that box displays if DM_RACE = 6

Universe   DM_RACE = 1, 2, 3, 4, 5, D, R OR
        DM_SPCFY ne blank

>**Question Text**

<> If 99 or older, enter 99

What is your age?

Enter age __ [allow 2]

>**Variable Name** DM_AGE **Description** Age

>**Value/Skip Instructions**

<0 - 15>   invoke HARDHECK

<16 - 17> invoke SOFTCHECK – then
      if PSINCU = 1, set DM_ELDER = 0 – then goto DM_ARMFC
      Else, if PSINCU = blank or PSINCU gt 1 – goto DM_ELDER

<18 - 61> if PSINCU = 1, set DM_ELDER = 0 – then goto DM_ARMFC
      Else, if PSINCU = blank or PSINCU gt 1 – go to DM_ELDER

<62 - 99> if PSINCU = 1, set DM_ELDER = 1 – then goto DM_ARMFC
      Else, if PSINCU = blank or PSINCU gt 1 – goto DM_ELDER

<D, R>   goto DM_ELDER

>**Fill Instructions**

>**Special Instructions**

SOFTCHECK: YOU TOLD ME THAT YOU ARE >DM_AGE< YEARS OLD. IS +
      +THAT CORRECT?.

HARDCHECK: RESPONDENT MUST BE AT LEAST 16 YEARS OLD.

Universe   (PSINCU = blank and DM_AGE ge 16 or D or R) OR
                    (PSINCU gt 1 and DM_AGE ge 16 or D or R)

>**Question Text**

[Fill: Including yourself, how/How] many members of your consumer unit are aged 62 or older, if any?

Enter Number   __ [allow 2]

>**Variable Name**   DM_ELDER   **Description**   How many over 62

>**Value/Skip Instructions**

<0>   If DM_AGE ge 62 invoke HARDCHECK1 – goto DM_ARMFC

<1-30>   If PSINCU ge 1 and if DM_ELDER gt PSINCU, invoke HARDCHECK2 – goto DM_ARMFC

<D,R>   goto DM_ARMFC

>**Fill Instructions**

if DM_AGE ge 62, fill: "Including yourself, how" else fill: "How"

>**Special Instructions**

HARDCHECK:

1   RESPONDENT REPORTED AGE AS 62 OR OLDER. GO BACK TO CORRECT.

2.   NUMBER OF ELDERLY MEMBERS CANNOT EXCEED THE NUMBER OF MEMBERS IN THE CONSUMER UNIT. GO BACK TO CORRECT.

SOFTCHECK:

NUMBER SEEMS UNUSUALLY HIGH. PLEASE VERIFY.

Universe   DM_ELDER ne blank
                     OR PSINCU GE 1 AND (DM_AGE ge16 OR DM_AGE = D or R)

>Question Text

<>   If the respondent asks if he/she should consider income from another source, click on the
      DEFS tab and choose number 6. Read entire answer.

In the past year, did earnings from Armed Forces pay and allowances account for at least half of
your total consumer unit income?

1.   Yes
2.   No

>**Variable Name**   DM_ARMFC   **Description**   Armed Forces earnings

>## Value/Skip Instructions

<1>   goto TY_ENDIT

<2>   if INTNUM = 4, goto TY_ENDIT; else goto TY_NXTTM

<D,R>   goto DM_AFNOW

>Fill Instructions

>Special Instructions

1.   If DM_ARMFC = 1, set OUTCOME = 1, SUBTYPE = 5, MARK = 21

2.   If DM_ARMFC = 2, set OUTCOME = 00, SUBTYPE = 00

Universe   DM_ARMFC = D or R

>Question Text

<>   If the respondent asks which branches of the service are included, click on the DEFS tab
      and choose number 5. Read entire answer.

Are you currently in the Armed Forces?

1.   Yes
2.   No

>Variable Name   DM_AFNOW   **Description**   Currently in Armed Forces

>Value/Skip Instructions

<1>   goto TY_ENDIT

<2, D, R>   if INTNUM = 4, goto TY_ENDIT; else goto TY_NXTTM

>Fill Instructions

>Special Instructions

1.   If DM_AFNOW = 1, set OUTCOME = 1, SUBTYPE = 5, MARK = 21

2.   If DM_AFNOW = 2, D or R, set OUTCOME = 00, SUBTYPE = 00

Universe   **INCLUDE BUT DO NOT DISPLAY**

                DM_CPEND = 1 AND INTNUM = 4

>Question Text

Last year, that is in (fill: CUR_YEAR - 1), was your total family income less that (fill: less than $8,000, between $8,000 and $30,000, or greater than $30,000/less than $18,000, between $18,000 and $57,000, or greater than $57,000/less than $18,000, between $18,000 and $64,000, or greater than $64,000/less than $24,000, between $24,000 and $66,000, or greater than $66,000)?

1.   (fill: Less than $8,000/Less than $18,000/Less than $18,000/Less than $24,000)
2.   (fill: Between $8,000 and $30,000/Between $18,000 and $57,000/Between $18,000 and $64,000/Between $24,000 and $66,000)
3.   (fill: Greater than $30,000/Greater than $57,000/Greater than $64,000/Greater than $66,000)

>Variable Name   INCOME   **Description** Annual income

>Value/Skip Instructions

<1, 2, 3, D, R>   goto TY_ENDIT

>Fill Instructions

If HR_NUMCU = 1, fill "less than $8,000, between $8,000 and $30,000, or greater than $30,000

If HR_NUMCU = 2, fill "less than $18,000, between $18,000 and $57,000, or greater than $57,000

If HR_NUMCU = 3, fill "less than $18,000, between $18,000 and $64,000, or greater than $64,000

if HR_NUMCU GE 4, fill "less than $24,000, between $24,000 and $66,000, or greater than $66,000

>**Special Instructions**

Display answer categories based on number of people in the consumer unit.

If HR_NUMCU = 1,

1. Less than $8,000
2. Between $8,000 and $30,000
3. Greater than $30,000

If HR_NUMCU = 2,

1. Less than $18,000
2. Between $18,000 and $57,000
3. Greater than $57,000

If HR_NUMCU = 3, $64,000

1. Less than $18,000
2. Between $18,000 and $64,000
3. Greater than $64,000

if HR_NUMCU GE 4,

1. Less than $24,000
2. Between $24,000 and $66,000
3. Greater than $66,000

Section #   6

Section Name   Thank You

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer   Deb Kinnaman

Specification Version   Base #2

Other Information

.   Section Label   TY

.   Output Block Name

SET SECTION TIME VARIABLES:

TY_START

TY_END

REPLACE PAGES:

All

Universe   [(DM_ARMFC = 2) OR (DM_AFNOW = 2 or D or R)] OR
                       [(DM_ENDCP = 1 and INTNUM = 2 or 3]

>Question Text

We plan to contact your household (fill: three more times over the next 9 months/two more times over the next 6 months/one more time over the next 3 months). What are the best days and times to call you?

<>   Jot down the best and worst days and times on paper. You will record them in Web-CATI after the interview has ended.

Enter 1 to continue

>Variable Name   TY_NXTTM   Description Plans for call backs

>Value/Skip Instructions

<1> goto TY_CMBLS

DO NOT ALLOW "D" OR "R" RESPONSE

>Fill Instructions

If INTNMBR = 1, fill "three more times over the next 9 months"
If INTNMBR = 2, fill "two more times over the next 6 months"
If INTNMBR = 3, fill "one more time over the next 3 months"

>Special Instructions

Universe   TY_NXTTM = 1

>Question Text

Comments or ideas about how to improve the survey can be sent to the Bureau of Labor Statistics. Would you like that address?

1.   Yes

2.   No

>Variable Name   TY_CMBLS   **Description**   Want BLS address

>**Value/Skip Instructions**

<1>   goto TY_BLSAD
<2>   goto EXITTHNK

>Fill Instructions

>Special Instructions

1.   If TY_CMBLS = 1, D or R, set OUTCOME = 00, SUBTYPE = 00

2.   If TY_CMBLS = 2, set OUTCOME = 1, SUBTYPE = 1, MARK = 21

Universe   [DM_ENDCP = 1 and INTNUM = 4] OR
                    DM_ARMFC = 1 OR DM_AFNOW = 1

>**Question Text**

This completes the [fill: last regularly scheduled] interview for this consumer unit for the Point of Purchase Survey. If you have any comments regarding the burden estimate or any other aspect of the survey, including suggestions for reducing the time needed to respond, you may contact the Bureau of Labor Statistics. Would you like that address?

1. Yes

2. No

>**Variable Name**   TY_ENDIT   **Description**Thanks for last call

>**Value/Skip Instructions**

<1> goto TY_BLSAD
<2> goto EXITTHNK

>**Fill Instructions**

If INTNUM = 4, fill "last regularly scheduled"

>**Special Instructions**

1.   If TY_ENDIT = 2, D or R, and

        if [DM_ARMFC ne 1 or DM_AFNOW ne 1], set OUTCOME = 1, SUBTYPE = 1,
            MARK = 21

2.   UNIVERSE CHANGES and becomes "INCOME ne blank" when INCOME question is
        included

Universe   TY_CMBLS = 1 or TY_ENDIT = 1

>Question Text

Direct any comments you may have to:

> Bureau of Labor Statistics
> 2 Massachusetts Avenue, N.E., Room 3615
> Washington, DC 20212
>
> or to their website at: www.bls.gov

Remember to include your name, address, and telephone number or your case identification number, if you would like a response.

Enter 1 to continue

>Variable Name   TY_BLSAD   **Description**BLS address

>Value/Skip Instructions

<1> EXITTHNK

DO NOT ALLOW "D" OR "R" RESPONSE

>Fill Instructions

>Special Instructions

IF TY_BLSAD = 1, SET OUTCOME = 1, SUBTYPE = 1, MARK = 21

Universe   (RESNUM = 1, 5, 6, or 7)
                  OR (OTHRES = 5, 6, 7, 8, 9, 10, 11, D or R)
                  OR (PAYPHONE = 1, D, or R) OR (PROBCALL = 14)
                  OR (FIND_OTH = 4)
                  OR (GEO_ST = 95 OR GEO_CNTY = 95 OR
                  GEO_LIM = 2 OR GEO_TOWN = 95)

>Question Text

Thank you for your time. Your phone number is not eligible for this survey.

Enter 1 to continue

>Variable Name   THANKRES   **Description**   Thanks to ineligible HH

>**Value/Skip Instructions**

<1>   TY_LAST

DO NOT ALLOW "D" OR "R" RESPONSE

>Fill Instructions

>Special Instructions

1.   If THANKRES = 1, set OUTCOME = 20, set SUBTYPE = 3. If MARK lt 22, set
        MARK = 22

Universe   (RESNUM = R) OR (PROBCALL = 1, 2, 4, 5, or 13)
OR (TY_CMBLS = 2 OR TY_ENDIT = 2 OR TY_BLSAD = 1)
OR (GEO_ST = D OR R) OR (GEO_CNTY = D OR R) OR
(GEO_LIM = D OR R) OR (GEO_TOWN = D OR R) OR
(ID_SPVR = 3 OR 4) OR (FIND_OTH = R)

>Question Text

Thank you for your time and cooperation.

Enter 1 to continue

>Variable Name EXITTHNK   **Description** Thanks to end call

>**Value/Skip Instructions**

<1> TY_LAST

DO NOT ALLOW "D" OR "R" RESPONSE

>Fill Instructions

>Special Instructions

1. If RES_NAME = BLANK, SET RES_NAME = LADY OR MAN OF HOUSE

Universe   [HELLO_RS = 4 and HELLO_TWO = 3] or [RESNUM = D] OR
                  [HELLO_RS = 3] OR [PROBCALL = 3 or 12 AND RES_NAME
                  ne blank] OR [FIND_OTH = D] OR [ID_SPVR = 2] OR
                  [ID_WHO ne blank] OR [ID_OTHER ne blank]

>**Question Text**

We will try again at another time. What are the best days and times to call?

<>   Jot down the best and worst days and times on paper. You will record them in Web-
        CATI after the interview has ended.

Thank you for your help.

Enter 1 to continue

>**Variable Name**   TY_CLBCK   **Description**Thanks for call backs

>**Value/Skip Instructions**

<1> TY_LAST

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

If RES_NAME = blank, set RES_NAME = LADY OR MAN OF HOUSE

If MARK LT 3, SET MARK = 0

Universe   F10 – EXIT FROM ANY SCREEN

>**Question Text**

We will try again at another time. What are the best days and times to call?

<>   Jot down the best and worst days and times on paper. You will record them in Web-CATI after the interview has ended.

Thank you for your help.

Enter 1 to continue

>**Variable Name**   F10_TY_CLBCK   **Description**   Thanks for call backs

>**Value/Skip Instructions**

<1> TY_LAST

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

If RES_NAME = blank and RESNUM = 2, set RES_NAME = LADY OR MAN OF HOUSE

IF MARK LT 3, SET MARK = 0

Universe   (TY_BLSAD = 1) or (THANKRES = 1) or
                     (EXITTHNK = 1) or (TY_CLBCK = 1) or
                     (PROBCALL = 6, 7, 8, 9, 10, 11)

>**Question Text**

<> Remember to Record the Language in which the interview was conducted

<> Remember to Record the Future Best and Worst Time to Call Information

>**Variable Name**   TY_LAST   **Description**   Reminders

>**Value/Skip Instructions**

<1>   END CALL

DO NOT ALLOW "D" OR "R" RESPONSE

>**Fill Instructions**

>**Special Instructions**

1.   COPY RES_NAME into NAMERESP

        If RES_NAME = blank, store LADY OR MAN OF HOUSE in NAMERESP

2.   If PARTFLAG = 1, if MARK lt 12, set MARK = 12

Section Name   Parallel Help Screens

Section Universe   All

Parallel Block Name

Specification Date   03/01/05

Specification Writer   Deb Kinnaman

Specfication Version   Base #2

Other Information

.   Section Label   None

.   Output Block Name

REPLACE PAGES:

All

CHANGE RESPONDENT TAB

>**Question Text**

Whom should I ask for when I call back?

Enter Name: [allow 20]

>**Variable Name** CHNG_RESP   **Description** Change Respondent

>**Value/Skip Instructions**

Optional <alpha = 20>   [store CHNG_RESP in RESPNAME] - goto MAIN PATH

DO NOT ALLOW "D" or "R" response

>**Fill Instructions**

>**Special Instructions**

1.   Display Hard Error if entry is all numeric:

                            HARD ERROR: There must be at least one alphabetic
                                             character in this field. Go back to correct.

INTERVIEW NUMBER TAB

INTERVIEW NUMBER = [fill INTNUM]

>Variable Name   TAB_INTNM   **Description**   Interview Number Tab

>Fill Instructions

fill INTNUM of current interview

FAQ TAB (Frequently Asked Questions)

FAQ TAB

(1)   What is this survey about?

                                                             FAQ_WHAT
                                                             SRVY

(2)   How will the information be used?

                                                             FAQ_
                                                             SRVY
                                                             USE

(3)   How was I selected? Why me?

                                                             FAQ_
                                                             WHY
                                                             ME

(4)   Why don't you select someone else?

                                                             FAQ_
                                                             SOME
                                                             ELSE

(5)   Do I have to participate?

                                                             FAQ_
                                                             HAVE
                                                             TODO

(6)   Just mail me a questionnaire

		FAQ_ MAIL ME
(7)	Is this survey authorized by law?	
		FAQ_ AUTH ORIZ
(8)	What confidentiality protection do I have?	
		FAQ_ CONF PROT
(9)	Why do you need my name?	
		FAQ_ WHY NAME
(10)	I think this is a waste of taxes!	
		FAQ_ TAXW ASTE
(11)	I thought you only counted people	
		FAQ_ CNTD PEPL

(12)	What is Title 29?	
		FAQ_TITLE29
(13)	Uses of the Consumer Price Index	
		FAQ_CPI_USE
(14)	Confirm call/toll free (800) numbers	
		FAQ_TOLLPHN
(15)	BLS Comments	
		FAQ_BLSADDR
(16)	Data Requests	
		FAQ_DATAREQS

(17)   How did you get my address?

                                             FAQ_ADDRESS

(18)   What is this advance letter about? How can I get one?

                                             FAQ_
                                             SENDI
                                             NFO

(1) What is this survey about?

FAQ_WHATSRVY

The purpose of the Point of Purchase Survey is to provide information on the stores and businesses where people shop and the products they buy. This information is used to update the Consumer Price Index, which directly affects almost everyone.

(2) How will the information be used?

FAQ_SRVYUSE

In order for the Bureau of Labor Statistics to update the Consumer Price Index, it is necessary to maintain an up-to-date list of the stores and businesses where people shop. The Census Bureau conducts the Point of Purchase Survey to provide the statistical data needed to update this list.

(3) How was I selected? Why me?

FAQ_
WHY
ME

We did not select you PERSONALLY; your PHONE NUMBER was randomly selected from a list of phone numbers.

(4) Why don't you select someone else?

FAQ_
SOMEELSE

Your answers are very important to this survey because your phone number was selected randomly. Your household's purchases represent the purchases of many similar households. It would cost too much and take too long to call all households in the U.S. We cannot select another phone number because it would harm the quality of the information we collect.

(5) Do I have to participate?

FAQ_HAVETODO

Participation is voluntary and there are no penalties for not answering questions, but to ensure the validity and accuracy of the information it is very important that we have your cooperation in the survey. To collect information on the buying habits of the population, your telephone number was selected to represent hundreds of other households like yours.

(6)   Just mail me a questionnaire.

                                                        FAQ_MAILME

We do not have a paper questionnaire.

The questionnaire's design and the nature of the questions require a trained person to record the information. This is the least expensive way of obtaining this information.

(7)   Is this survey authorized by law?
                                                        FAQ_AUTHORIZ

Participation is voluntary and there are no penalties for refusing to answer any questions in this survey which is authorized by Title 29, section 2, of the United States Code. Your participation is extremely important to ensure the completeness and accuracy of the statistical results.

(8)   What confidentiality protection do I have?

                                                FAQ_CONFPROT

The confidentiality of the information you provide is assured to the full extent permitted by law in accordance with the Privacy Act of 1974 and the Confidential Information Protection and Statistical Efficiency Act of 2002 (Title 5 of Public Law 107-347). The information you provide will only be used for statistical purposes.

We will not ask for your address, birth date, social security number, or last name. In fact, we will not ask for any information that will identify you as an individual. The information that you provide will be used only to identify the stores and businesses where Americans shop and the products they buy.

(9)   Why do you need my name?

                                                FAQ_WHYNAME

We ask for a first name so that we can refer to you during the interview.

(10)   I think this is a waste of taxes!
                                            FAQ_TAXWASTE

By calling a selected number of households we provide information to update the Consumer Price Index which is required by law. This method is far less expensive than calling every housing unit.

(11)   I thought you only counted people.
                                          FAQ_CNTDPEPL

rmation monthly, quarterly and yearly, on labor force, retail and wholesale trade, household expenses, household income, and education to name a few examples.

What is title 29?

FAQ_TITLE29

e which by law specifies the duties of the Bureau of Labor Statistics. It is very broad in scope. This title gives the BLS authority to designate the Census Bureau to collect data including the data collected in this survey. The title includes acquiring and diffusing: "among the people of the United States useful information on subjects connected with labor ..." Section 2 of the code specifically mentions the collection of many types of labor related data, including retail and wholesale trade information.

Uses of the Consumer Price
Index.
FAQ_CPI_USE

The CPI is a measure of the average change in the prices paid by urban consumers for a fixed market basket of goods and services.

The CPI is commonly used as:

1.   A measure of inflation.

2.   An economic indicator. The President, the Congress, and the Federal Reserve use trends in the CPI to aid in formulating fiscal and monetary policies. In addition, businesses, labor organizations and private citizens use the index as a guide in making economic decisions.

3.   A means of adjusting income payments. Adjustments to wages, Social Security Payments, retirement benefits and other compensation such as child support and payments received by millions of Americans are based on changes in the CPI.

4.   An adjustment factor for tax brackets (indexing) to prevent "bracket creep" due to inflation.

(14)   Confirm call/toll free (800)
                                                            numbers
                                                               FAQ_TOLLPHN

To verify that I am calling from the Census Bureau, you may call our toll free number:

Hagerstown: 1-800-392-6975

Tucson: 1-800-642-0469

Jeffersonville: 1-800-523-3205

When you call, please provide your name and the following case identification number:

<> Read CASEID number from lower left corner of screen.

<> IF NECESSARY: To verify that the toll free number is legitimate, you may call Directory Assistance on: 1-800-555-1212.

(15)   BLS Comments

                                                                    FAQ_BLSADDR

Direct any comments you have to:

Bureau of Labor Statistics
2 Massachusetts Avenue, N.E., Room 3615
Washington, DC 20212

or to their website at: www.bls.gov

Reference the TPOPS in your correspondence. Remember to include your name, address, and telephone number or the following case identification number, if you request a response.

<> Read CASEID number from lower left corner of screen.

(16)   Data Requests

                                                                    FAQ_DATAREQS

Neither the Census Bureau nor the BLS publishes data collected from this survey.

The purpose of the TPOPS survey is to provide the BLS with a list of outlets (stores) where consumers buy the goods and services asked about during the interview. The BLS uses data from the TPOPS survey, along with data from three other surveys to adjust the CPI, which is a leading measure of inflation that indicates the cost of living in our country.

We can send you a pamphlet describing the CPI and how people use it. The TPOPS survey collects the stores and service establishments mentioned in Chapter 8 of that pamphlet.

                                              < >   WRITE DOWN THE
          RESPONDENT'S NAME AND ADDRESS AND GIVE IT TO YOUR
          SUPERVISOR

(17)   How did you get my address?

                                                                    FAQ_ADDRESS

First, your telephone number was randomly selected from a computer-generated list of all possible phone numbers in your area code.   Next, the residential address registered to your phone number was identified via a computer search of various telephone databases. Finally, the address information was used exclusively to create and mail the letter to you. A permanent record of your address was not kept.

(18)   What is this advance letter about?
How can I get one?   FAQ_SENDINFO

The letter contains a brief explanation of the TPOPS and its importance in creating the CPI, as well as the legal authorizations for collecting this data. We would like to continue the interview at this time. If you like, we can send you another copy of the letter if you provide me with your name and address.

DEFINITIONS TAB

(1)   State Abbreviations

                                                                                        DEF_STATEREF

(2)   Consumer Unit

                                                                                                DEF_CU

(3)   Living Expenses

                                                                                        DEF_LVGEXP

(4)   Outlet Type

                                                                                        DEF_OUT_TYPE

(5)   In Armed Forces

                                                                                        DEF_INARMFC

(6)   Armed Forces Pay

                                                                                        DEF_AFCSPAY

(7)   Business Expenses

                                                                                        DEF_BUSEXP

DEFINITIONS TAB

(1)   State Abbreviation

                                         DEF_STATE

AL	Alabama		
MT	Montana		
AK	Alaska		
		NE	Nebraska
AZ	Arizona		
		NV	Nevada
AR	Arkansas		
		NH	New Hampshire
CA	California		
		NJ	New Jersey
CO	Colorado		
		NM	New Mexico
CT	Connecticut		
		NY	New York
DE	Delaware		
		NC	North Carolina
DC	District of Columbia		
		ND	North Dakota
FL	Florida		
		OH	Ohio
GA	Georgia		
		OK	Oklahoma
HI	Hawaii		
		OR	Oregon
ID	Idaho		
		PA	Pennsylvania
IL	Illinois		
		RI	Rhode Island
IN	Indiana		
		SC	South Carolina
IA	Iowa		
		SD	South Dakota
KS	Kansas		
		TN	Tennessee
KY	Kentucky		
		TX	Texas
LA	Louisiana		
		UT	Utah
ME	Maine		
		VT	Vermont

MD   Maryland
      VA   Virginia
MA   Massachusetts
                                                WA
                                          Washington

MI   Michigan
      WV   West Virginia
MN   Minnesota
      WI   Wisconsin
MS   Mississippi
      WY   Wyoming
MO   Missouri

(2)   Consumer Unit

                                       DEF_CU

A consumer unit is a person living alone or a group of two or more people who are related by
blood, marriage, or other legal arrangement or who share major living expenses.

(3)   Living Expenses

<div align="right">DEF_LVGEXP</div>

Individuals will be considered part of the same consumer unit if they share at least two of the following major living expenses:

1. Housing Expenses

2. Food Expenses or

3. Other Expenses such as transportation, clothing, medical, or educational expenses.

(4)   Outlet Type

<div align="right">DEF_OLTTYPE</div>

The key to selecting the correct outlet type at screen CP_OLTYP is to determine HOW the respondent entered into the "contract," either express or implied, to purchase the item or service.

SELECT (1) PERSONAL VISIT, if the respondent made a personal visit to the store/business/outlet and either paid for the item at the store or made arrangements there to finance the purchase.

SELECT (2) MAIL ORDER, if the respondent filled out a mail-order form and mailed the form to the vendor.

SELECT (3) TELEPHONE ORDER, if the respondent ordered the item over the telephone by calling the vendor, or by sending the request order by fax. This includes food items that are delivered to the home, if the order was placed over the telephone (for example Pizza Delivery).

SELECT (4) INTERNET, if the respondent filled out a form on an Internet web site or company home page and submitted the order electronically over the Internet or via e-mail. (This is true, even if the company is located outside the U.S.)

SELECT (5) PRIVATE INDIVIDUAL, if the outlet name given by the respondent appears to be a person's name (e.g., Joe Smith) and does not appear to be connected to a business. (This is true, even in cases where the contract was made by personal visit or over the telephone.) Precode (5) Private Individual has priority and should be selected if the outlet name given by the respondent is most likely a person and not a business. One exception: If the outlet name is a doctor or medical physician's name (e.g., Dr. Joe Smith), then Precode (5) should not be selected. Assume doctors have

offices or make house calls and are "normally" in business, so Precode (1) Personal Visit or Precode (3) Telephone should be selected.

SELECT (6) PUBLIC SALE, if the outlet name given by the respondent contains the phrase "public sale," "garage sale," "yard sale," "estate sale," swap meet," or "auction." (This is true, even in cases where the contract was made by personal visit.) Precode (6) Public Sale has priority and should be selected if the respondent knows the purchase was made at a public sale. If the respondent is not sure if the outlet is a public sale (and the outlet name does not give an indication), Precode (1) Personal Visit should be selected.

SELECT (7) LOCATION OUTSIDE OF THE U.S., if the outlet is located outside the U.S., unless it is an Internet outlet. Precode (7) Location Outside the U.S. has priority and should be selected if the outlet reported by the respondent is located outside the United States. (This is true, even in cases where the contract was made by personal visit, mail order, or telephone.)

(5)   In Armed Forces

                                                                 DEF_INARMFC

                                                                 INCLUDE:

                                                                 --   U.S. Army
                                                                 --   U.S. Navy
                                                                 --   U.S. Air Force
                                                                 --   U.S. Marine Corps
                                                                 --   U.S. Coast Guard
                                                                 --   a Reserve Branch of any of
the above

                                                                 --   Commissioned Officers of
the U.S. Public Health Service

                                                                 --   National Guard in Federal
            Service (if service is during a period when that unit became part of the regular
            forces by presidential order)

                                                                 DO NOT INCLUDE:

                                                                 --   Coast Guard Temporary
Reserve

                                                                 --   Active Reserve Training
                                                                 --   Merchant Marine,
Maritime Commission, or American Field Service

                                                                 --   Civilian employees of the
Department of Defense

                                                                 --   National Guard on standby
status

                                                                 --   R.O.T.C., VISTA, or
Peace Corps

DEF_AFCSPAY

Total consumer unit income shall be defined as: total money earnings and selected money receipts of all consumer unit members 14 years of age or over during the 12 months preceding the interview. Components of income include:

-- wages and salaries,

-- self-employment income,

-- Social Security,
-- private and government retirement,

-- interest,
-- dividends,
-- rental income,
-- unemployment and workers' compensation,

-- veterans' benefits,

-- public assistance,

-- supplemental security income,

-- food stamps,
-- regular contributions for support, and

-- other income such as cash scholarships, fellowships, and meals and rent as pay.

It does not include money from any non-periodic, one-time, or lump-sum items such as money received from the sale of property, withdrawals of bank deposits, money borrowed, tax refunds, or gifts.

Armed Forces pay consists of are wages, salaries, and allowances earned while on active duty in the following:

-- U.S. Army
-- U.S. Navy
-- U.S. Air Force
-- U.S. Marine Corps
-- U.S. Coast Guard

It also includes income received by individuals in the following:

-- a Reserve Branch of any of the above

-- Commissioned Officers of the U.S. Public Health Service

-- National Guard in Federal Service (if service is during a period when that unit became part of the regular forces by presidential order)

It does not include earnings of members in the following organizations:

-- Coast Guard Temporary Reserve	
-- Active Reserve Training	
-- Merchant Marine, Maritime Commission, or American Field Service	
-- Civilian employees of the Department of Defense	
-- National Guard on standby status	
-- R.O.T.C., VISTA, or Peace Corps	

DEF_BUSEXP

Business expenses at a full service or limited service restaurant include any expense incurred directly by the *employee* who has been or will be reimbursed by an employer. This includes using personal funds or credit card, a company credit card, or money advanced by the employer. If the expense is incurred by a *self-employed individual*, then the expense should be included only if it is eligible to be deducted from income as a cost of doing business.