

PREFERRED STOCK TERMS NOTICE

Notice No.:

For your convenience, the application/notice that you are reviewing includes all questions contained on the type of capital/dividend application/notice that you completed. We have provided all questions for your review to ensure that you have an opportunity to see those questions that you answered and the questions that you did not previously see or answer. Your attention should be focused on those questions with answers, with the other questions provided for your information.

National Bank Identifying Information

Charter No.:

Name of Bank:

Street address:

City:

County:

State:

Zip:

Supervisory

District:

Preferred Stock Terms Details

Notification of intent to issue preferred stock according to 12CFR 5.46(g)(2).

Description of the terms of the preferred stock concerning the preferred stock dividends, voting and conversion rights, retirement of the preferred stock, and rights to exercise control over management. If the shareholders already have approved the related amendments to the Articles of Association, include them. If the shareholders have not yet approved the amendments, provide a copy of the proposed amended Articles of Association, if prepared:

The bank:

has obtained

will obtain

shareholder approval of the (retirement of capital stock/acquisition of treasury stock) on date:

The bank:

has prepared

will prepare

proxy materials under 12CFR 11 and

has filed

will file

such proxy materials with the Securities and Corporate Practices Division.

Contact Person Requests for additional information or other communications about this proposal should be directed to:

Name:

Title:

StreetAddress:

City:

State:

Zip:

Phone:

Fax:

Email:

AdditionalAttachments

Signature

SignatureofAuthorizedOfficer:

TypedName:

Title:

Date:

NameofBank:

BankNetSecurityverifiedthatwasavalidsignerforasof.