

REQUEST FOR INFORMATION CONCERNING PORTFOLIO FINANCING

Name of SBIC _____ Name of Small Business _____

1. What are the terms and the unpaid balance of your company's financing from the SBIC?

2. Does the SBIC own an equity interest in your company (shares of stock, partnership interest, etc.)? Yes ___ No ___
If yes, please indicate the number of shares, the percentage or ownership, and the purchase price paid for such equity interest.

3. Have any warrants, options, or any other forms of equity interest been issued by your company to the SBIC? Yes ___ No ___
If yes, what are the terms and the conditions of these instruments, including dates, numbers of shares, prices, etc.?

4. How were the proceeds of this financing used by your company?

5. Are any of the officers, directors or owners of your company related to or affiliated in any way with:
(a) The SBIC or its officers, directors or owners? Yes ___ No ___
(b) Any other SBIC or its officers, directors or owners? Yes ___ No ___
If the answer to either of the above is yes, please furnish details.

6. Who were the officers, directors and/or owners of your company at the time of the financing?

7. Any other comments you consider pertinent:

Name _____

Title _____

Signature _____

Date _____

Confidential information will be protected from disclosure to the extent permitted by law.

PLEASE NOTE: The estimated burden for completing this form is 1 hour per response. You are not required to respond to any collection of information unless it displays a currently valid OMB approval number. Comments on the burden should be sent to U.S. Small Business Administration, Chief, AIB, 409 3rd St., S.W., Washington D.C. 20416 and Desk Officer for the Small Business Administration, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503 (OMB Approval 3245-0109). **PLEASE DO NOT SEND FORMS TO OMB.**