

## Board of Governors of the Federal Reserve System



# Annual Report of Merchant Banking Investments Held for an Extended Period— FR Y-12A

## Cover Page

Report Date \_\_\_\_\_  
(MM/DD/YYYY)

## Reporter's Name, Street, and Mailing Address

Legal Name \_\_\_\_\_

Street Address \_\_\_\_\_

City/County \_\_\_\_\_

State/Province, Country \_\_\_\_\_

Zip/Postal Code \_\_\_\_\_

Reporter's Mailing Address (if different from street address) \_\_\_\_\_

Mailing City \_\_\_\_\_

Mailing State/Province, Country \_\_\_\_\_

Zip/Postal Code \_\_\_\_\_

## Contact's Name and Mailing Address for this Report

Name and Title \_\_\_\_\_

Phone Number (Include area code and if applicable, the extension) \_\_\_\_\_

Fax Number (Include area code) \_\_\_\_\_

E-mail Address \_\_\_\_\_

Contact's Mailing Address (if different from above) \_\_\_\_\_

Mailing City \_\_\_\_\_

Mailing State/Province, Country \_\_\_\_\_

Zip/Postal Code \_\_\_\_\_

## Executive Officer

I, \_\_\_\_\_,  
Printed Name

\_\_\_\_\_  
Title

am an authorized officer of the company named above, and  
hereby declare that this report is true and complete to the best of  
my knowledge and belief.

Signature of Executive Officer \_\_\_\_\_

Date of Signature \_\_\_\_\_

### For Federal Reserve Bank Use Only

BHC RSSD ID \_\_\_\_\_

SUB RSSD ID \_\_\_\_\_

Public reporting burden for this information collection is estimated to average 7 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, D.C. 20503.

This report is required by law: Sections 4(k)(4)(H) and 5(c) of the Bank Holding Company Act (BHCA) (12 U.S.C. 1843(k)(4)(H) and 1844 (c)) and subpart J of the Board's Regulation Y (12 CFR 225.170 et seq.).

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BHC RSSD ID \_\_\_\_\_

SUB RSSD ID \_\_\_\_\_

# Annual Report of Merchant Banking Investments Held for an Extended Period (FR Y-12A)

## Direct Holder's Name and Location

Legal Name \_\_\_\_\_

City/County \_\_\_\_\_

State/Province, Country \_\_\_\_\_

Zip/Postal Code \_\_\_\_\_

## Covered Investment Section

1. Acquisition Date of Covered Investment:

\_\_\_\_\_ (MM/DD/YYYY)

2. Name and Location of Company Held:

Legal Name \_\_\_\_\_

City/County \_\_\_\_\_

State/Province, Country \_\_\_\_\_

Zip/Postal Code \_\_\_\_\_

3. Primary Activity of Company Held:

NAICS

Activity Code

Description of Activity (if no Activity Code applicable)

\_\_\_\_\_

4. Type of Interest held by Financial Holding Company:

☐ Common Stock

☐ Preferred Stock

☐ General Partner

☐ Limited Partner

☐ Warrants

☐ Options

☐ Convertible Debt

☐ Other

If other, please describe: \_\_\_\_\_

5. Percentage of Ownership held by Financial Holding Company:

☐ % Voting Equity

☐ % Nonvoting Equity

6. Acquisition Cost of the Covered Investment: \$ \_\_\_\_\_ (in millions of U.S. dollars)

7. Carrying Value of the Covered Investment: \$ \_\_\_\_\_ (in millions of U.S. dollars)

8. Plan and Schedule for disposition of the Covered Investment: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_