

Income (IN) Section

Beta

IN01

Help Enabled Comment Enabled Jump Back Enabled

For the next questions, it might be useful to have out some of the family's financial records, such as a copy of the family's tax forms or materials used to complete the tax form, such as year end bank statements, financial summaries, pay stubs, W-2 forms, and the like.

PRESS ENTER OR SELECT NEXT PAGE TO CONTINUE.

PROGRAMMER NOTES:
NOTE: FOR ALL DOLLAR AMOUNT RANGE CHECKS, ALLOW THE ENTRY OF WHOLE DOLLARS AMOUNTS ONLY; DO NOT COLLECT CENTS.

LOOP 01

FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK BOX_00 - END_LP01

LOOP DEFINITION: LOOP_01 DETERMINES WHICH RU MEMBERS HAVE OR WILL FILE A FEDERAL INCOME TAX FORM FOR THE CALENDAR YEAR. IF A JOINT RETURN WAS OR WILL BE FILED, IT DETERMINES WHO IS THE SECONDARY FILER. THIS LOOP CYCLES ON PERSONS WHO MEET THE FOLLOWING CONDITION:

- PERSON IS A CURRENT RU MEMBER (INCLUDES DECEASED AND INSTITUTIONALIZED RU MEMBERS)

BOX 00

IF PERSON BEING LOOPED ON IS FLAGGED AS 'SECONDARY FILER ON JOINT FEDERAL TAX RETURN', GO TO END_LP01

OTHERWISE, CONTINUE WITH IN02

IN02

Help Enabled (TAXRET) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.FILEDIR	HAS PERSON FILED A FED INCOME TAX RETURN	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

Has (PERSON) filed a {YEAR} Federal income tax return?

- | | | |
|------------|----|--------|
| YES | 1 | {IN04} |
| NO | 2 | {IN03} |
| ----- | | |
| Refused | RF | {IN03} |
| Don't Know | DK | {IN03} |

HELP AVAILABLE FOR DEFINITION OF TAX RETURN.

DISPLAY INSTRUCTIONS:
 (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

IN03

Help Enabled (TAXRET) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.WILLFILE	WILL PERSON FILE A FED INCOME TAX RETURN	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

Will (PERSON) file a {YEAR} Federal income tax return?

- | | | |
|------------|----|------------|
| YES | 1 | {IN04} |
| NO | 2 | {END_LP01} |
| ----- | | |
| Refused | RF | {END_LP01} |
| Don't Know | DK | {END_LP01} |

HELP AVAILABLE FOR DEFINITION OF TAX RETURN.

DISPLAY INSTRUCTIONS:
 (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

IN04

Help Enabled ([IN04Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.FILESTAT	WHAT IS PERSON'S FILING STATUS	2
PRND.FILER	PRIMARY OR SECONDARY FILER	2
PRND.TAXYEAR	TAX YEAR	4

{PERSON'S FIRST MIDDLE AND LAST NAME}

What {was/will be} (PERSON)'s filing status ...

- | | | |
|--|----|--------|
| single; | 1 | {IN06} |
| married filing joint return; | 2 | {IN05} |
| married filing separately; | 3 | {IN06} |
| head of household with qualifying person;
or | 4 | {IN06} |
| qualifying widow(er) with dependent
children? | 5 | {IN06} |
| ----- | | |
| Refused | RF | {IN06} |
| Don't Know | DK | {IN06} |

HELP AVAILABLE FOR DEFINITION OF RESPONSE CATEGORIES.

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DISPLAY INSTRUCTIONS:
DISPLAY 'was' IF IN02 IS CODED '1' (YES).  DISPLAY 'will be'
IF IN03 IS CODED '1' (YES).

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PROGRAMMER NOTES:
FLAG PERSON BEING LOOPED ON AS 'PRIMARY FILER ON FEDERAL TAX
RETURN'.
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IN05

Help Enabled ([IN05Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.TAXYEAR	TAX YEAR	4
PRND.FILER	PRIMARY OR SECONDARY FILER	2
PRND.JOINTPID	PID OF SECONDARY FILER	3
PRND.JNTINRU	JOINT FILE IN OR OUT OF RU	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

Who is the other taxpayer that (PERSON) is filing jointly with?

[First Name, [Middle Name], Last name] {IN06}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

HELP AVAILABLE FOR DEFINITION OF 'FILING JOINTLY'.

PROGRAMMER NOTES:
 FLAG PERSON SELECTED AT IN05 AS 'SECONDARY FILER ON JOINT
 FEDERAL TAX RETURN'.

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
 This item displays RU-MEMBERS-ROSTER for selection.

Roster Behavior:
 1. Select allowed.
 2. Multiple select, add, delete, and edit disallowed
 3. Display 'PERSON NOT IN RU' as the last entry on the roster.

Roster Filter:
 Display all RU members who meet the following conditions:
 - Person is a current RU member (includes deceased and
 institutionalized members)

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| - Person is not already flagged as a 'PRIMARY FILER ON FEDERAL
|   TAX RETURN'
| - Person is not already flagged as a 'SECONDARY FILER ON
|   FEDERAL TAX RETURN'
|-----|

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IN06

- Help Enabled ([IN06Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CLAIMDEP	CLAIM DEPENDENTS ON FED TAX RETURN	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

{Did/Will} (PERSON) claim any dependents on (PERSON)'s Federal tax return?

- | | | |
|------------|----|--------|
| YES | 1 | {IN07} |
| NO | 2 | {IN09} |
| ----- | | |
| Refused | RF | {IN09} |
| Don't Know | DK | {IN09} |

HELP AVAILABLE FOR DEFINITION OF DEPENDENTS.

```

| DISPLAY INSTRUCTIONS:
| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY 'Will' IF
| IN03 IS CODED '1' (YES).
|-----|

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IN07

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.TAXYEAR	TAX YEAR	4
PTOP.DEPREL	PERS TO PERS DEPENDENT RELATIONSHIP	2
PRND.DEPINRU	DEPENDENTS IN/OUT OF RU	2
PRND.DEPENDNT	PERSON IS FLAGGED AS DEPENDENT	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

Who {is/will be} listed as (PERSON)'s dependents?

[First Name, [Middle Name], Last name] {BOX_IN07}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

 DISPLAY INSTRUCTIONS:

 DISPLAY 'is' IF IN02 IS CODED '1' (YES). DISPLAY 'will be' IF
 IN03 IS CODED '1' (YES).

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

 Roster Definition:
 This item displays RU-MEMBERS-ROSTER for selection.

 Roster Behavior:
 1. Multiple select allowed.
 2. Add, delete, and edit disallowed
 3. Display 'PERSON(S) NOT IN RU' as the last entry on the
 roster.

 Roster Filter:
 Display all RU members who meet the following conditions:
 - Person is a current RU member (includes deceased and

institutionalized members)
- Person is not currently being looped on.

BOX IN07

IF 'PERSON(S) NOT IN RU' SELECTED AT IN07, CONTINUE WITH IN08
OTHERWISE, GO TO IN09

IN08

- Help Enabled (IN08Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.DEPOUTSD	HOW MANY DEPENDENTS LIVE OUTSIDE RU	3

{PERSON'S FIRST MIDDLE AND LAST NAME}

How many of the dependents that are being claimed on (PERSON)'s Federal income tax return live outside of this household?

NUMBER OF _____ {IN09}
DEPENDENTS:

Refused RF {IN09}
Don't Know DK {IN09}

HELP AVAILABLE FOR DEFINITION OF HOUSEHOLD.

Soft CHECK:
SOFT RANGE CHECK: 1-10

IN09

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.TAXFORM	WHAT FORM WILL PERSON FILE ON	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

{Did/Will} (PERSON) file on the long form (1040), the short form 1040A, or the short form 1040EZ?

LONG FORM 1040	1	{IN10}
SHORT FORM 1040A	2	{IN17}
SHORT FORM 1040EZ	3	{END_LP01}
OTHER	91	{IN10}

Refused	RF	{END_LP01}
Don't Know	DK	{END_LP01}

DISPLAY INSTRUCTIONS:
 DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY 'Will' IF
 IN03 IS CODED '1' (YES).

IN10

Help Enabled (IN10Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.DEDUCTNS	ITEMIZE OR STANDARD DEDUCTION	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

{Did/Will} (PERSON) itemize deductions or take the standard deduction?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, SCHEDULE A, LINE 28 (ITEMIZED DEDUCTIONS) OR LINE 39 (SCHEDULE A IS NOT COMPLETED) (STANDARD DEDUCTION) TO DETERMINE THE TYPE OF DEDUCTION.

ITEMIZED DEDUCTIONS	1	{IN14}
STANDARD DEDUCTION	2	{END_LP01}

Refused	RF	{END_LP01}
Don't Know	DK	{END_LP01}

HELP AVAILABLE FOR DEFINITION OF ITEMIZED AND STANDARD DEDUCTIONS.

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| DISPLAY INSTRUCTIONS:                                |
| DISPLAY 'Did' IF IN02 IS CODED '1' (YES).  DISPLAY 'Will' IF |
| IN03 IS CODED '1' (YES).                                |
|-----|

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IN14

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.TOTDED	TOTAL OF ALL ITEMIZED DEDUCTIONS	9

{PERSON'S FIRST MIDDLE AND LAST NAME}

About how much {was/will be} the total of **all** the itemized deduction expenses?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, SCHEDULE A, LINE 28 FOR AMOUNT.

AMOUNT:\$ _____ {IN15}

Refused	RF	{IN15}
Don't Know	DK	{IN15}

```

| DISPLAY INSTRUCTIONS:
| DISPLAY 'was' IF IN02 IS CODED '1' (YES).  DISPLAY 'will be'
| IF IN03 IS CODED '1' (YES).
|
|-----|
| PROGRAMMER NOTES:
| BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
| SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
|

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Soft CHECK: SOFT RANGE CHECK: 0-200,000
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IN15

Help Enabled (IN15Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CLMHIP	CLAIM DEDUCTION FOR HEALTH INS PREMIUMS	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

{Did/Will} (PERSON) claim a deduction for health insurance premiums?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 31.

YES	1	{IN17}
NO	2	{IN17}
NOT APPLICABLE	3	{IN17}

Refused	RF	{IN17}
Don't Know	DK	{IN17}

HELP AVAILABLE FOR DEFINITION OF HEALTH INSURANCE DEDUCTION.

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| DISPLAY INSTRUCTIONS:
| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY 'Will' IF
| IN03 IS CODED '1' (YES).
|

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IN17

Help Enabled (IN17Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.EICREDIT	RECEIVE EARNED INCOME CREDITS	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

{Did/Will} (PERSON) receive earned income credits?

**IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 65a
FORM 1040A, LINE 41a.**

YES	1	{END_LP01}
NO	2	{END_LP01}
NOT APPLICABLE	3	{END_LP01}

Refused	RF	{END_LP01}
Don't Know	DK	{END_LP01}

HELP AVAILABLE FOR DEFINITION OF EARNED INCOME CREDITS.

```

| DISPLAY INSTRUCTIONS:
| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY 'Will' IF
| IN03 IS CODED '1' (YES).
|

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END_LP01

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| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER WHO MEETS THE CONDITIONS
| STATED IN THE LOOP DEFINITION
|
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_01 AND CONTINUE
| WITH LOOP_02
|

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LOOP 02

FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK BOX_01A - END_LP02

LOOP DEFINITION: LOOP_02 COLLECTS INFORMATION ON TAXABLE INCOME FOR EACH RU MEMBER WHO IS 16 YEARS OF AGE OR OLDER OR HAS FILED OR WILL FILE A FEDERAL TAX RETURN FOR THIS CALENDAR YEAR. THIS LOOP CYCLES ON EACH PERSON ON THE RU-MEMBERS-ROSTER WHO MEETS THE FOLLOWING CONDITION:

- PERSON IS A CURRENT RU MEMBER (INCLUDES DECEASED AND INSTITUTIONALIZED RU MEMBERS)

BOX 01A

IF PERSON BEING LOOPED ON IS FLAGGED AS A 'PRIMARY FILER ON FEDERAL TAX RETURN', GO TO IN18

IF PERSON BEING LOOPED ON IS FLAGGED AS A 'SECONDARY FILER ON A JOINT FEDERAL TAX RETURN', GO TO END_LP02

OTHERWISE (I.E., PERSON IS NOT FLAGGED AS EITHER 'PRIMARY FILER ON FEDERAL TAX RETURN' OR A 'SECONDARY FILER ON A JOINT FEDERAL TAX RETURN', THAT IS, IN03 IS CODED '2' (NO), 'RF' (REFUSED) OR 'DK' (DON'T KNOW)), CONTINUE WITH BOX_01B

BOX 01B

IF PERSON BEING LOOPED ON IS 16 YEARS OF AGE OR OLDER (OR IN AGE CATEGORIES 4-9), CONTINUE WITH IN18

OTHERWISE (I.E., PERSON IS LESS THAN 16 YEARS OF AGE (OR IN AGE CATEGORIES 1-3) AND IN03 IS CODED '2' (NO), 'RF' (REFUSED), OR 'DK' (DON'T KNOW)), GO T

NOTE: THE PURPOSE OF BOX_01A AND BOX_01B IS TO SKIP OUT PERSONS ALREADY FLAGGED AS SECONDARY FILERS AND PERSONS YOUNGER THAN 16 YEARS OF AGE WHO HAVE NOT ALREADY REPORTED THAT THEY HAVE FILED OR WILL FILE A FEDERAL INCOME TAX RETURN.

NOTE: PERSONS REPORTING THAT THEY HAVE FILED OR WILL FILE A 1040A SHORT FORM (IN09=2) OR A 1040EZ FORM (IN09=3) RECEIVE THE WAGES, INTEREST, DIVIDENDS, IRA, PENSIONS, UNEMPLOYMENT, AND SOCIAL SECURITY TAXABLE INCOME ITEMS.

PERSONS REPORTING THAT THEY HAVE FILED OR WILL FILE A 1040 LONG FORM, OTHER TYPE OF FORM, OR REFUSED OR DON'T KNOW THE TYPE OF FORM (IN09=1, 91, RF, DK) RECEIVE ALL THE TAXABLE INCOME QUESTIONS.

PERSONS REPORTING THAT THEY HAVE NOT FILED AND WILL NOT FILE ANY FEDERAL TAX RETURN (IN03=2, RF, DK) AND ARE 16 YEARS OF AGE OR OLDER ALSO RECEIVE ALL THE TAXABLE INCOME QUESTIONS.

IN18

Help Enabled ([IN18Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.WAGEAMT	MONEY FROM WAGES OR SALARY	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

{People get money from many different sources, such as wages and salaries, social security, and interest on savings. The next few questions ask about different sources of income that **(READ NAME(S) ABOVE)** received in {YEAR}. It would be useful to have out any tax materials that you may have.}

{Now let's talk about **(READ NAME(S) ABOVE)**.}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** receive from wages or salary, tips, commissions, or bonuses?

**IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 7
FORM 1040A, LINE 7
FORM 1040EZ, LINE 1.**

AMOUNT: \$ _____ {BOX_IN18}

Refused	RF	{IN19}
Don't Know	DK	{IN18A}

HELP AVAILABLE FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
DISPLAY 'People get money from many different sources, such as
wages and salaries, social security, and interest on savings.
The next few questions ask about different sources of income
that (READ NAME(S) ABOVE) received in {YEAR}. It would be
useful to have out any tax materials that you may have.' IF
FIRST CYCLE THROUGH LOOP_02. OTHERWISE, USE NULL DISPLAY.

DISPLAY 'Now let's talk about (READ NAME(S) ABOVE): IF NOT
FIRST CYCLE THROUGH LOOP_02. IF FIRST CYCLE THROUGH LOOP_02,
USE A NULL DISPLAY.

FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

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Soft CHECK:

SOFT RANGE CHECK: 0-300,000

BOX IN18

IF AMOUNT OTHER THAN ZERO ENTERED AT IN18 AND IN04 IS CODED '2' (MARRIED FILING JOINT RETURN), CONTINUE WITH IN180V

OTHERWISE, GO TO IN19

IN18OV

Help Enabled ([IN18Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.WAGEPR1	WHAT % OF WAGES RECV'D BY PRIMARY FILER	3

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

What percentage of this amount was received by (PRIMARY FILER)?

PERCENT: _____ {IN19}

Refused RF {IN19}

Don't Know DK {IN19}

Hard CHECK:
RANGE CHECK: 0-100

IN18A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.WAGERANG	ESTIMATE OF WAGE RANGE - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from wages or salary, tips, commissions, or bonuses in {YEAR}]?

1 - 5,000	1	{IN19}
5001 - 10,000	2	{IN19}
10,001 - 15,000	3	{IN19}
15,001 - 25,000	4	{IN19}
25,001 - 50,000	5	{IN19}
50,001 - 100,000	6	{IN19}
100,001 OR MORE	7	{IN19}

Refused	RF	{IN19}
Don't Know	DK	{IN19}

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

IN19

Help Enabled ([IN19Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.INTRAMT	INTEREST FROM SAVINGS	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much did **(READ NAME(S) ABOVE)** receive in interest from savings accounts, bonds, NOW accounts, money market accounts, or similar types of investments?

{**IF NECESSARY, SAY:** If any interest from a joint account, include only the amount that would be **(READ NAME(S) ABOVE)**'s portion.}

**IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 8a
FORM 1040A, LINE 8a
FORM 1040EZ, LINE 2.**

AMOUNT: \$ _____ {IN20}

 Refused RF {IN20}
 Don't Know DK {IN19A}

HELP AVAILABLE FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
DISPLAY 'IF NECESSARY, SAY ... ABOVE).' IF IN04 IS NOT CODED
'2' (MARRIED, FILING JOINT RETURN OR IF IN04 WAS NOT ASKED. IF
IN04 IS CODED '2' (MARRIED, FILING JOINT RETURN), USE A NULL
DISPLAY.

FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
  
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Soft CHECK: SOFT RANGE CHECK: 0-100,000
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IN19A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.INTRSTRC	ESTIMATE OF INTEREST RECEIVED - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [in interest from savings accounts, bonds, NOW accounts, money market accounts, or similar types of investments in {YEAR}]?

1 - 100	1	{IN20}
101 - 500	2	{IN20}
501 - 1,000	3	{IN20}
1001 - 5,000	4	{IN20}
5001 - 15,000	5	{IN20}
15,001 OR MORE	6	{IN20}
Refused	RF	{IN20}
Don't Know	DK	{IN20}

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

IN20

Help Enabled ([IN20Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.DIVDAMT	AMOUNT RECEIVED FROM DIVIDENDS	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** receive from dividends?

{**IF NECESSARY, SAY:** If any dividends from a joint source, include only the amount that would be **(READ NAME(S) ABOVE)**'s portion.}

**IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 9a
FORM 1040A, LINE 9a.**

AMOUNT: \$ _____ {BOX_02A}

Refused RF {BOX_02A}
Don't Know DK {IN20A}

HELP AVAILABLE FOR DEFINITION OF DIVIDENDS.

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DISPLAY INSTRUCTIONS:
DISPLAY 'IF NECESSARY, SAY: ... PORTION).' IF IN04 IS NOT
CODED '2' (MARRIED, FILING JOINT RETURN) OR IF IN04 WAS NOT
ASKED. IF IN04 IS CODED '2' (MARRIED, FILING JOINT RETURN),
USE A NULL DISPLAY.

FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

```

Soft CHECK:

IN20A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.DIVDND RC	ESTIMATE OF DIVIDENDS RECV'D - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from dividends in {YEAR}]?

1 - 100	1	{BOX_02A}
101 - 500	2	{BOX_02A}
501 - 1,000	3	{BOX_02A}
1001 - 5,000	4	{BOX_02A}
5001 - 15,000	5	{BOX_02A}
15,001 OR MORE	6	{BOX_02A}

Refused	RF	{BOX_02A}
Don't Know	DK	{BOX_02A}

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
    
```

BOX 02A

IF IN09 IS CODED '2' (SHORT FORM 1040A), OR '3' (SHORT FORM 1040EZ) GO TO
IN25

OTHERWISE, CONTINUE WITH IN21

IN21

Help Enabled ([IN21Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.REFDAMT	AMOUNT RECEIVED IN REFUNDS	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** receive from refunds of state or local income taxes?

{**IF NECESSARY, SAY:** If any money from a joint return, include only the amount that would be **(READ NAME(S) ABOVE)**'s portion.}

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 10.

AMOUNT: \$ _____ {IN22}

Refused RF {IN22}

Don't Know DK {IN21A}

HELP AVAILABLE FOR DEFINITION OF INCOME TAX REFUNDS.

```

DISPLAY INSTRUCTIONS:
DISPLAY 'IF NECESSARY, SAY ... ABOVE).' IF IN04 IS NOT CODED
'2' (MARRIED, FILING JOINT RETURN) OR IF IN04 WAS NOT ASKED.
IF IN04 IS CODED '2' (MARRIED, FILING JOINT RETURN), USE A
NULL DISPLAY.

FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

IN21A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.REFUNDRC	ESTIMATE OF REFUNDS RECEIVED - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from refunds of state or local taxes in {YEAR}]?

1 - 100	1	{IN22}
101 - 500	2	{IN22}
501 - 1,000	3	{IN22}
1,001 - 5,000	4	{IN22}
5,001 - 15,000	5	{IN22}
15,001 OR MORE	6	{IN22}
Refused	RF	{IN22}
Don't Know	DK	{IN22}

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

IN22

Help Enabled (IN22Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.ALIMAMT	AMOUNT RECEIVED FROM ALIMONY	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** receive from alimony?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 11.

AMOUNT: \$ _____ {IN23}

 Refused RF {IN23}
 Don't Know DK {IN22A}

HELP AVAILABLE FOR DEFINITION OF ALIMONY.

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN
LOOP_01 FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
  
```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

IN22A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.ALIMNYRC	ESTIMATE OF ALIMONY RECEIVED - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from alimony in {YEAR}]?

1 - 100	1	{IN23}
101 - 500	2	{IN23}
501 - 1,000	3	{IN23}
1001 - 5,000	4	{IN23}
5,001 - 15,000	5	{IN23}
15,001 OR MORE	6	{IN23}

Refused	RF	{IN23}
Don't Know	DK	{IN23}

DISPLAY INSTRUCTIONS:
 FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
 SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
 CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
 FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

IN23

Help Enabled ([IN23Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.BUSNAMT	MONEY EARNED OR LOST FROM BUSINESS	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** earn or lose from (his/her/their) own **farm or non-farm** business or practice?

{**IF NECESSARY, SAY:** If any money from a shared business, include only the amount that would be **(READ NAME(S) ABOVE)**'s portion.}

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINES 12 AND 18.

AMOUNT: \$ _____ {BOX_IN23}

Refused RF {IN24}
Don't Know DK {IN23A}

HELP AVAILABLE FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
DISPLAY 'IF NECESSARY, SAY ... ABOVE).' IF IN04 IS NOT CODED
'2' (MARRIED, FILING JOINT RETURN) OR IF IN04 WAS NOT ASKED.
IF IN04 IS CODED '2' (MARRIED, FILING JOINT RETURN), USE A
NULL DISPLAY.

FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

```

Soft CHECK:
SOFT RANGE CHECK: 0-300,000

IN23OV2

Help Enabled (IN23Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.BUSNPRI	% OF AMOUNT EARNED/LOST BY PRIMARY FILER	3

What percentage of this amount was {received/lost} by (PRIMARY FILER)?

PERCENT: _____ {IN24}

Refused	RF	{IN24}
Don't Know	DK	{IN24}

HELP AVAILABLE FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
IF IN23OV1 IS CODED '1' (EARNINGS), DISPLAY 'received'. IF
IN23OV1 IS CODED '2' (LOSS), DISPLAY 'lost'.

```

Hard CHECK: RANGE CHECK: 0-100

IN23A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.BUSNERLS	ESTIMATE OF BUSINESS EARN/LOSS - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was earned or lost [from (his/her/their) own **farm or non-farm** business or practice in {YEAR}]?

1 - 100	1	{IN23AOV}
101 - 500	2	{IN23AOV}
501 - 1,000	3	{IN23AOV}
1001 - 5,000	4	{IN23AOV}
5001 - 15,000	5	{IN23AOV}
15,001 OR MORE	6	{IN23AOV}

Refused	RF	{IN24}
Don't Know	DK	{IN24}

```

| DISPLAY INSTRUCTIONS:
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
| SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
| CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
| FOR THIS PERSON, USE A NULL DISPLAY.
|
| (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
| IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
| IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
|

```


IN23AOV

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.BUSNEL	BUSINESS EARNED OR LOSS	2

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT EARNINGS OR LOSS?

EARNINGS	1	{IN24}
LOSS	2	{IN24}

IN24

Help Enabled ([IN24Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SALEAMT	GAIN OR LOSS FROM SALE OF PROPERTY	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money was **(READ NAME(S) ABOVE)**'s net gain or net loss from the sale of property or other assets, including the sale of (his/her/their) home, if it was taxable?

{IF NECESSARY, SAY:} If any money from a shared property or other asset, include only the amount that would be **(READ NAME(S) ABOVE)**'s portion.}

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINES 13a & 14.

AMOUNT: \$ _____ {BOX_IN24}

Refused RF {IN25}
Don't Know DK {IN24A}

HELP AVAILABLE FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
DISPLAY 'IF NECESSARY, SAY ... ABOVE).' IF IN04 IS NOT CODED
'2' (MARRIED, FILING JOINT RETURN) OR IF IN04 WAS NOT ASKED.
IF IN04 IS CODED '2' (MARRIED, FILING JOINT RETURN), USE A
NULL DISPLAY.

FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

```

Soft CHECK:

IN24A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SALEGNLS	ESTIMATE OF SALE GAIN/LOSS - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was earned or lost [from the sale of property or other assets, including the sale of (his/her/their) home, if it was taxable, in {YEAR}]?

1 - 100	1	{IN24AOV}
101 - 500	2	{IN24AOV}
501 - 1,000	3	{IN24AOV}
1001 - 5,000	4	{IN24AOV}
5001 - 15,000	5	{IN24AOV}
15,001 OR MORE	6	{IN24AOV}

Refused	RF	{IN25}
Don't Know	DK	{IN25}

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
  
```

IN24AOV

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SALEGL	SALE GAIN OR LOSS	2

**INTERVIEWER: DOES THE RANGE SELECTED REPRESENT NET GAIN
OR NET LOSS?**

NET GAIN	1	{IN25}
NET LOSS	2	{IN25}

IN25

Help Enabled ([IN25Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.IRASAMT	AMT RECEIVED FROM IRA'S	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** receive from payments from Individual Retirement Accounts, that is, IRA, Keogh, or 401K accounts?

**IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 15a
FORM 1040A, LINE 11a.**

AMOUNT: \$ _____ {IN26}

Refused RF {IN26}
Don't Know DK {IN25A}

HELP AVAILABLE FOR DEFINITION OF IRA.

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
    
```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

IN25A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.IRAACTRC	ESTIMAT OF IRA, KEOGH, 401K RCVD - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from payments from IRA, Keogh, and 401K accounts in {YEAR}]?

1 - 100	1	{IN26}
101 - 500	2	{IN26}
501 - 1,000	3	{IN26}
1001 - 5,000	4	{IN26}
5001 - 15,000	5	{IN26}
15,001 OR MORE	6	{IN26}

Refused	RF	{IN26}
Don't Know	DK	{IN26}

DISPLAY INSTRUCTIONS:
 FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
 SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
 CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
 FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

IN26

Help Enabled (IN26Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.PENSAMT	AMOUNT RECEIVED FROM PENSIONS	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did (READ NAME(S) ABOVE) receive from private pensions, military retirement, other Federal government employee pensions, state or local government employee pensions, or annuities?

**IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 16a
FORM 1040A, LINE 12a.**

AMOUNT: \$ _____ {BOX_02B}

Refused RF {BOX_02B}
Don't Know DK {IN27}

HELP AVAILABLE FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

```

Soft CHECK:
SOFT RANGE CHECK: 0-300,000

IN27

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.PENSRANG	ESTIMATE OF PENSION RANGE – P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from private pensions, military retirement, other Federal government employee pensions, state or local government employee pensions, or annuities in {YEAR}]?

1 - 5,000	1	{BOX_02B}
5001 - 10,000	2	{BOX_02B}
10,001 - 15,000	3	{BOX_02B}
15,001 - 25,000	4	{BOX_02B}
25,001 - 50,000	5	{BOX_02B}
50,001 - 100,000	6	{BOX_02B}
100,001 OR MORE	7	{BOX_02B}
Refused	RF	{BOX_02B}
Don't Know	DK	{BOX_02B}

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

BOX 02B

IF IN09 IS CODED '2' (SHORT FORM 1040A) OR '3' (SHORT FORM 1040EZ), GO TO
IN30

OTHERWISE, CONTINUE WITH IN28

IN28

Help Enabled ([IN28Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.TRSTAMT	AMT GAINED OR LOST FROM ESTATES OR TRUST	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** receive as a net gain or loss from estates or trusts, partnerships, S corporations, royalties, or from rental income?

{IF NECESSARY, SAY:} If any money from a joint venture, include only the amount that would be **(READ NAME(S) ABOVE)**'s portion.}

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 17.

AMOUNT: \$ _____ {BOX_IN28}

Refused RF {IN30}
Don't Know DK {IN28A}

HELP AVAILABLE FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
DISPLAY 'IF NECESSARY, SAY ... ABOVE).' IF IN04 IS NOT CODED
'2' (MARRIED, FILING JOINT RETURN) OR IF IN04 WAS NOT ASKED.
IF IN04 IS CODED '2' (MARRIED, FILING JOINT RETURN), USE A
NULL DISPLAY.

FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

```

Soft CHECK: _____

IN28A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.TRSESTRC	ESTIMATE OF TRUST - ESTATE RECV'D - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was earned or lost [from estates or trusts, partnerships, S corporations, royalties, or from rental income in {YEAR}]?

1 - 100	1	{IN28AOV1}
101 -500	2	{IN28AOV1}
501 - 1,000	3	{IN28AOV1}
1001 - 5,000	4	{IN28AOV1}
5001 - 15,000	5	{IN28AOV1}
15,001 OR MORE	6	{IN28AOV1}
Refused	RF	{IN30}
Don't Know	DK	{IN30}

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
  
```

IN28AOV1

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.TRSTGL	TRUST GAIN OR LOSS	2

**INTERVIEWER: DOES THE RANGE SELECTED REPRESENT NET GAIN
OR NET LOSS?**

NET GAIN	1	{IN30}
NET LOSS	2	{IN30}

IN30

Help Enabled ([IN30Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.UNEMAMT	AMUNT RECVD FROM UNEMPLOYMENT COMP	9

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

During {YEAR}, how much money did **(READ NAME(S) ABOVE)** receive from unemployment compensation?

**IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 19
FORM 1040A, LINE 13
FORM 1040EZ, LINE 3.**

AMOUNT: \$ _____ {IN31}

Refused RF {IN31}
Don't Know DK {IN30A}

**HELP AVAILABLE FOR DEFINITION OF UNEMPLOYMENT
COMPENSATION.**

```

DISPLAY INSTRUCTIONS:
FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
    
```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

IN30A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.UNEMPLRC	ESTMAT OF UNEMPLYMNT CMPNSATN - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from unemployment compensation in {YEAR}]?

1 - 100	1	{IN31}
101 - 500	2	{IN31}
501 - 1,000	3	{IN31}
1001 - 5,000	4	{IN31}
5001 - 15,000	5	{IN31}
15,001 OR MORE	6	{IN31}

Refused	RF	{IN31}
Don't Know	DK	{IN31}

DISPLAY INSTRUCTIONS:
 FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
 SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
 CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
 FOR THIS PERSON, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

IN32

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SSECRANG	ESTIMATE OF SOCIAL SECURITY - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from Social Security and equivalent tier 1 Railroad Retirement benefits in {YEAR}]?

1 - 5,000	1	{END_LP02}
5001 - 10,000	2	{END_LP02}
10,001 - 15,000	3	{END_LP02}
15,001 - 25,000	4	{END_LP02}
25,001 - 50,000	5	{END_LP02}
50,001 - 100,000	6	{END_LP02}
100,001 OR MORE	7	{END_LP02}

Refused	RF	{END_LP02}
Don't Know	DK	{END_LP02}

```

| DISPLAY INSTRUCTIONS:
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE PERSON'S NAME
| SELECTED AT IN05 DURING LOOP_01 FOR THE PRIMARY FILER
| CURRENTLY BEING ASKED ABOUT. IF IN05 WAS NOT ASKED IN LOOP_01
| FOR THIS PERSON, USE A NULL DISPLAY.
|
| (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
| IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
| IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
|

```

END LP02

CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_02 AND CONTINUE WITH IN34

IN34

- Help Enabled ([IN34Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.WORKCOMP	DID ANYONE RECEIVE WORKER'S COMPENSATION	2

During {YEAR}, did anyone in the family receive Worker's Compensation?

YES	1	
NO	2	{IN37}

Refused	RF	{IN37}
Don't Know	DK	{IN37}

HELP AVAILABLE FOR DEFINITION OF WORKER'S COMPENSATION.

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

ROUTING INSTRUCTION:
IF CODED '1' (YES) AND A SINGLE PERSON RU, AUTOMATICALLY CODE PERSON AS 'RECEIVED WORKER'S COMPENSATION' AT IN35 AND GO TO LOOP_03

IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE WITH IN35

IN35

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.WCOMP	RECEIVED WORKER'S COMP	2

Who received Worker's Compensation in {YEAR}?

PROBE: Anyone else receive Worker's Compensation in {YEAR}?

[First Name, [Middle Name], Last name] {LOOP_03}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

 DISPLAY INSTRUCTIONS:
 (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

 Roster Definition:
 This item displays RU-MEMBERS-ROSTER for selection.

 Roster Behavior:
 1. Multiple select allowed.
 2. Add, delete, and edit disallowed

 Roster Filter:
 Display all RU members who meet the following condition:
 - Person is a current RU member (includes deceased and
 institutionalized members)

IN36A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.WCMPRANG	ESTIMATE OF WORKERS COMP RECVD - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from Worker's Compensation in {YEAR}]?

1 - 100	1	{END_LP03}
101 - 500	2	{END_LP03}
501 - 1,000	3	{END_LP03}
1001 - 5,000	4	{END_LP03}
5001 - 15,000	5	{END_LP03}
15,001 OR MORE	6	{END_LP03}

Refused	RF	{END_LP03}
Don't Know	DK	{END_LP03}

DISPLAY INSTRUCTIONS:
 FOR SPECIFICATION ONLY, 'YEAR' IN PROGRAM IS HARD-CODED. IF
 ROUND 3, DISPLAY FIRST YEAR OF PANEL FOR {YEAR}. IF ROUND 5,
 DISPLAY SECOND YEAR OF PANEL FOR {YEAR}.

END_LP03

CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS
 STATED IN THE LOOP DEFINITION.

IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_03 AND CONTINUE
 WITH IN37

IN37

Help Enabled ([IN37Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.CHEKSUPL	DID ANYONE RECEIVE CHECK SUPPLEMENTS	2

During {YEAR}, did anyone in the family receive Supplemental Security Income, also known as S.S.I.?

YES	1	
NO	2	{IN41}
Refused	RF	{IN41}
Don't Know	DK	{IN41}

HELP AVAILABLE FOR DEFINITION OF S.S.I.

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

ROUTING INSTRUCTION:
IF CODED '1' (YES) AND A SINGLE PERSON RU, AUTOMATICALLY CODE
PERSON AS 'RECEIVED S.S.I.' AT IN38 AND GO TO LOOP_04

IF CODE '1' (YES) AND A MULTI-PERSON RU, CONTINUE WITH IN38

IN38

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SSINCOME	PERSON RECEIVED SSI	2

Who received Supplemental Security Income in {YEAR}?

PROBE: Anyone else receive S.S.I. in {YEAR}?

[First Name, [Middle Name], Last name] {LOOP_04}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

DISPLAY INSTRUCTIONS:
 FOR SPECIFICATION ONLY, 'YEAR' IN PROGRAM IS HARD-CODED. IF
 ROUND 3, DISPLAY FIRST YEAR OF PANEL FOR {YEAR}. IF ROUND 5,
 DISPLAY SECOND YEAR OF PANEL FOR {YEAR}.

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
 This item displays RU-MEMBERS-ROSTER for selection.

=====

Roster Behavior:
 1. Multiple select allowed.
 2. Add, delete, and edit disallowed

=====

Roster Filter:
 Display all RU members who meet the following condition:
 - Person is a current RU member (includes deceased and
 institutionalized members)

LOOP 04

FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK BOX_03A - END_LP04

LOOP DEFINITION: LOOP_04 DETERMINES HOW MUCH MONEY WAS RECEIVED FROM SUPPLEMENTAL SECURITY INCOME (S.S.I) FOR RU MEMBERS WHO RECEIVED S.S.I. IN THE CALENDAR YEAR. THIS LOOP CYCLES ON EACH PERSON ON THE RU-MEMBERS-ROSTER WHO MEETS THE FOLLOWING CONDITIONS:

- PERSON IS A CURRENT RU MEMBER (INCLUDES DECEASED AND INSTITUTIONALIZED RU MEMBERS)
- PERSON RECEIVED SUPPLEMENTAL SECURITY INCOME IN THE CALENDAR YEAR (SELECTED AT IN38)

BOX 03A

IF PERSON IS LESS THAN 65 YEARS OLD OR IN AGE CATEGORIES 1-8, CONTINUE WITH IN39

OTHERWISE, GO TO IN40A

IN39

- Help Enabled
 Comment Enabled
 Jump Back Enabled

Variable Name	Label	Size
PRND.SSIDISAB	DID PERSON RECEIVE SSI BEC OF DISABILITY	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

Did (PERSON) receive money from Supplemental Security Income because of (PERSON)'s **own** disability or for some other reason?

DISABILITY	1	{IN40A}
SOME OTHER REASON	2	{IN40A}
Refused	RF	{IN40A}
Don't Know	DK	{IN40A}

IN40A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SSIMNTH	HOW MANY MONTHS DID PERSON RECEIVE SSI	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

For how many months in {YEAR} did (PERSON) receive money from Supplemental Security Income?

NUMBER OF _____ {IN40B}
MONTHS:

Refused	RF	{IN40B}
Don't Know	DK	{IN40B}

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

Hard CHECK: RANGE CHECK: 1-12

IN40B

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SSIAMT	AVERAGE AMOUNT OF SSI PER MONTH	9

{PERSON'S FIRST MIDDLE AND LAST NAME}

On average, how much money did (PERSON) get per month [from Supplemental Security Income in {YEAR}]?

AMOUNT: \$ _____ {END_LP04}

Refused RF {END_LP04}

Don't Know DK {IN40C}

```

=====
DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
=====

```

Soft CHECK:
SOFT RANGE CHECK: 0-50,000

IN40C

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.SSIEST	ESTIMATE OF MONTHLY SSI RECEIVED	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD IN-2.

Looking at this card, which range best estimates how much money was received per month [from Supplemental Security Income in {YEAR}]?

1 - 250	1	{END_LP04}
251 - 500	2	{END_LP04}
501 - 750	3	{END_LP04}
751 - 1,000	4	{END_LP04}
1,001 OR MORE	5	{END_LP04}

Refused	RF	{END_LP04}
Don't Know	DK	{END_LP04}

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

END LP04

```

CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS
STATED IN THE LOOP DEFINITION.

IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_04 AND CONTINUE
WITH IN41

```

IN41

Help Enabled ([IN41Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.PUBASST	DID ANYONE RECEIVE PUBLIC ASSISTANCE	2

{SHOW CARD IN-2A.}

During {YEAR}, did anyone in the family receive any money from public assistance, such as Temporary Assistance for Needy Families, also known as TANF {or the program(s) listed on this card}, AFDC or general assistance?

YES	1	
NO	2	{IN46}
Refused	RF	{IN46}
Don't Know	DK	{IN46}

HELP AVAILABLE FOR DEFINITION OF PUBLIC ASSISTANCE.

```

DISPLAY INSTRUCTIONS:
DISPLAY 'SHOW CARD IN-2A.' AND 'or the program(s) listed on
this card' IF INTERVIEW STATE IS NOT DC, IL, IN, IA, KS, MS,
NE, NV, PA, OK, OR, OR VA. OTHERWISE, USE A NULL DISPLAY.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

ROUTING INSTRUCTION:
IF CODED '1' (YES) AND A SINGLE PERSON RU, AUTOMATICALLY CODE
PERSON AS 'RECEIVED PUBLIC ASSISTANCE' AT IN42 AND GO TO
LOOP_05

IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE WITH IN42

```

IN42

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHECK	PERSON RECEIVED CHECK	2

Whose name was on the checks?

PROBE: Does anyone else receive a check from public assistance in their name?

[First Name, [Middle Name], Last name] {LOOP_05}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

```

Roster Definition:
This item displays RU-MEMBERS-ROSTER for selection.
-----
Roster Behavior:
1. Multiple select allowed.
2. Add, delete, and edit disallowed
-----
Roster Filter:
Display all RU members who meet the following condition:
- Person is a current RU member (includes deceased and
  institutionalized members)
    
```

LOOP_05

FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK IN43 -END_LP05

LOOP DEFINITION: LOOP_05 DETERMINES WHO WAS COVERED BY PUBLIC ASSISTANCE, WHETHER ANY OF THE CHECKS INCLUDED MONEY FROM TANF AND HOW MUCH WAS RECEIVED PER MONTH. THIS LOOP CYCLES ON EACH PERSON ON THE RU-MEMBERS-ROSTER WHO MEETS THE FOLLOWING CONDITIONS:

- PERSON IS A CURRENT RU MEMBER (INCLUDES DECEASED AND INSTITUTIONALIZED RU MEMBERS)
 - PERSON'S NAME WAS ON THE PUBLIC ASSISTANCE CHECKS (SELECTED AT IN42)
-

IN43

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.COVINRU	CHECK COVERED PERSON IN/OUT OF RU	2
PTOP.CHECKREL	PERS TO PERS CHECK COVERAGE RELATIONSHIP	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

Sometimes checks from public assistance cover more than one person in the family, even though only one person's name is on the check.

Who is covered by (PERSON)'s checks from public assistance?

PROBE: Did (PERSON)'s checks cover anyone else?

[First Name, [Middle Name], Last name] {IN44}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

```

Roster Definition:
This item displays RU-MEMBERS-ROSTER for selection.
=====
Roster Behavior:
1. Multiple select allowed.
2. Add, delete, and edit disallowed
3. Display 'PERSON NOT IN RU' as the 2nd to last entry on the
   roster.
4. Display 'CHECK ONLY COVERS (PERSON) IN HEADER' as the last
   entry on the roster.
=====
Roster Filter:
Display all RU members who meet the following conditions:
- Person is a current RU member (includes deceased and
  
```



```

| institutionalized members)
| - Person is not selected as receiving his own public
| assistance checks; that is person was not selected at IN42
|-----|

```

IN44

- Help Enabled ([IN44Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.AFDC_ADC	DID PERS'S CHECK INCLUDE AFDC OR ADC	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

{SHOW CARD IN-2A.}

Did any of (PERSON)'s checks include money from Temporary Assistance for Needy Families, also known as TANF {or the program(s) listed on this card}?

YES	1	{IN45A}
NO	2	{IN45A}

Refused	RF	{IN45A}
Don't Know	DK	{IN45A}

HELP AVAILABLE FOR DEFINITION OF TANF.

```

|-----|
| DISPLAY INSTRUCTIONS:
| DISPLAY 'SHOW CARD IN-2A.' AND 'or the program(s) listed on
| this card' IF INTERVIEW STATE IS NOT DC, IL, IN, IA, KS, MS,
| NE, NV, PA, OK, OR, OR VA. OTHERWISE, USE A NULL DISPLAY.
|-----|

```

IN45A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHEKMNTH	HOW MANY MONTHS DID PERS RECEIVE CHECKS	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

For how many months in {YEAR} did (PERSON) receive checks from public assistance?

NUMBER OF _____ {IN45B}
MONTHS:

Refused	RF	{IN45B}
Don't Know	DK	{IN45B}

DISPLAY INSTRUCTIONS:
 (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

Hard CHECK: RANGE CHECK: 1-12

IN45B

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHEKAMT	AVERAGE MONTHLY PUBLIC ASSISTANCE AMT	9

{PERSON'S FIRST MIDDLE AND LAST NAME}

On average, how much money did (PERSON) get per month [from public assistance in {YEAR}]?

AMOUNT: \$ _____ {END_LP05}

Refused RF {END_LP05}

Don't Know DK {IN45C}

```

=====
DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
=====
PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
=====

```

Soft CHECK:
SOFT RANGE CHECK: 0-50,000

IN45C

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHEKEST	ESTIMATE OF PUBLIC ASSISTANCE	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD IN-2.

Looking at this card, which range best estimates how much money was received per month [from public assistance in {YEAR}]?

1 - 250	1	{END_LP05}
251 - 500	2	{END_LP05}
501 - 750	3	{END_LP05}
751 - 1,000	4	{END_LP05}
1,001 OR MORE	5	{END_LP05}

Refused	RF	{END_LP05}
Don't Know	DK	{END_LP05}

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

END LP05

```

CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS
STATED IN THE LOOP DEFINITION.

IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_05 AND CONTINUE
WITH IN46

```

IN46

Help Enabled ([IN46Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.CHILDSUP	DID ANYONE RECEIVE CHILD SUPPORT	2

During {YEAR}, did anyone in the family receive any money from child support?

YES	1	
NO	2	{IN49}
Refused	RF	{IN49}
Don't Know	DK	{IN49}

HELP AVAILABLE FOR DEFINITION OF CHILD SUPPORT.

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

ROUTING INSTRUCTION:
IF CODED '1' (YES) AND A SINGLE PERSON RU, AUTOMATICALLY CODE
PERSON AS 'RECEIVED CHILD SUPPORT' AT IN47 AND GO TO LOOP_06

IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE WITH IN47

IN47

Help Enabled ([IN47Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHLD	PERSON RECEIVED CHILD SUPPORT	2

Who received child support in {YEAR}?

PROBE: Anyone else receive child support in {YEAR}?

[First Name, [Middle Name], Last name] {LOOP_06}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

HELP AVAILABLE FOR DESCRIPTION OF WHO TO INCLUDE.

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
    
```

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

```

Roster Definition:
This item displays RU-MEMBERS-ROSTER for selection.

Roster Behavior:
1. Multiple select allowed.
2. Add, delete, and edit disallowed

Roster Filter:
Display all RU members who meet the following condition:
- Person is a current RU member (includes deceased and
  institutionalized members)
    
```

LOOP_06

FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK IN48A - END_LP06

LOOP DEFINITION: LOOP_06 DETERMINES HOW MUCH MONEY WAS RECEIVED FROM CHILD SUPPORT FOR RU MEMBERS WHO RECEIVED CHILD SUPPORT IN CALENDAR YEAR. THIS LOOP CYCLES ON EACH PERSON ON THE RU-MEMBERS-ROSTER WHO MEETS THE FOLLOWING CONDITIONS:

- PERSON IS A CURRENT RU MEMBER (INCLUDES DECEASED AND INSTITUTIONALIZED RU MEMBERS)
- PERSON RECEIVED CHILD SUPPORT IN CALENDAR YEAR (SELECTED AT IN47)

IN48A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHLDMNTH	HOW MANY MNTHS DID PERS GET CHILD SUPPRT	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

For how many months in {YEAR} did (PERSON) receive money from child support?

NUMBER OF _____ {IN48B}
MONTHS:

Refused	RF	{IN48B}
Don't Know	DK	{IN48B}

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

Hard CHECK:
RANGE CHECK: 1-12

IN48B

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHLDAMT	AMOUNT OF CHILD SUPPORT	9

{PERSON'S FIRST MIDDLE AND LAST NAME}

On average, how much money did (PERSON) get per month [from child support in {YEAR}]?

AMOUNT: \$ _____ {END_LP06}

Refused RF {END_LP06}

Don't Know DK {IN48C}

```

=====
DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
=====
PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
=====

```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

IN48C

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CHLDEST	ESTIMATE OF CHILD SUPPORT	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD IN-2.

Looking at this card, which range best estimates how much money was received per month [from child support in {YEAR}]?

1 - 250	1	{END_LP06}
251 - 500	2	{END_LP06}
501 - 750	3	{END_LP06}
751 - 1,000	4	{END_LP06}
1,001 OR MORE	5	{END_LP06}

Refused	RF	{END_LP06}
Don't Know	DK	{END_LP06}

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

END_LP06

CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_06 AND CONTINUE WITH IN49

IN49

Help Enabled ([IN49Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.VETERAN	DID ANYONE RECEIVE VETERAN'S PAYMENTS	2

Not counting military retirement, during {YEAR}, did anyone in the family receive any veteran's payments such as education or disability benefits?

YES	1	
NO	2	{IN52}
Refused	RF	{IN52}
Don't Know	DK	{IN52}

HELP AVAILABLE FOR DEFINITION OF VETERAN'S PAYMENTS.

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

```

ROUTING INSTRUCTION:
IF CODED '1' (YES) AND A SINGLE PERSON RU, AUTOMATICALLY CODE
PERSON AS 'RECEIVED VETERAN'S PAYMENTS' AT IN50 AND GO TO
LOOP_07

```

```

IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE WITH IN50

```

IN50

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.VET	PERSON RECEIVED VETERAN'S PAYMENTS	2

Who received veteran's payments such as education or disability benefits [in {YEAR}]?

PROBE: Anyone else receive veteran's payments in {YEAR}?

[First Name, [Middle Name], Last name] {LOOP_07}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
    
```

Roster Details		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

```

Roster Definition:
This item displays RU-MEMBERS-ROSTER for selection.

Roster Behavior:
1. Multiple select allowed.
2. Add, delete, and edit disallowed

Roster Filter:
Display all RU members who meet the following condition:
- Person is a current RU member (includes deceased and
  institutionalized members)
    
```

LOOP 07

FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, ASK IN51 - END_LP07

LOOP DEFINITION: LOOP_07 DETERMINES HOW MUCH MONEY WAS RECEIVED FROM VETERAN'S PAYMENTS FOR RU MEMBERS WHO RECEIVED VETERAN'S PAYMENTS IN THE CALENDAR YEAR. THIS LOOP CYCLES ON EACH PERSON ON THE RU-MEMBERS-ROSTER WHO MEETS THE FOLLOWING CONDITIONS:

- PERSON IS A CURRENT RU MEMBER (INCLUDES DECEASED AND INSTITUTIONALIZED RU MEMBERS)
 - PERSON RECEIVED VETERAN'S PAYMENTS IN THE CALENDAR YEAR (SELECTED AT IN50)
-

IN51

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.VETAMT	AMOUNT OF VETERAN PAYMENTS	9

{PERSON'S FIRST MIDDLE AND LAST NAME}

How much money did (PERSON) receive from veterans payments such as education or disability benefits in {YEAR}? [Do not include military retirement.]

AMOUNT: \$ _____ {END_LP07}

Refused RF {END_LP07}

Don't Know DK {IN51A}

```

-----
| DISPLAY INSTRUCTIONS:                                |
| (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:) |
| IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.    |
| IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.    |
|-----|
| PROGRAMMER NOTES:                                       |
| BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'  |
| SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.             |
|-----|
  
```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

IN51A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.VETRNC	ESTIMATE OF VETERAN'S PAYMNTS - P12 & UP	

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from veteran's payments such as education or disability benefits in {YEAR}]?

1 - 100	1	{END_LP07}
101 - 500	2	{END_LP07}
501 - 1,000	3	{END_LP07}
1001 - 5,000	4	{END_LP07}
5001 - 15,000	5	{END_LP07}
15,001 OR MORE	6	{END_LP07}

Refused	RF	{END_LP07}
Don't Know	DK	{END_LP07}

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

END_LP07

CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_07 AND CONTINUE WITH IN52

IN52

Help Enabled ([IN52Help](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.CASHCONT	DID ANYONE RECEIVE CASH CONTRIBUTIONS	2

Besides what we have already talked about, during {YEAR}, did any one in the family receive any money from regular cash contributions from people who do not live in this household?

YES	1	
NO	2	{IN55}

Refused	RF	{IN55}
Don't Know	DK	{IN55}

HELP AVAILABLE FOR DESCRIPTION OF REGULAR CASH CONTRIBUTIONS AND HOUSEHOLD.

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
-----
ROUTING INSTRUCTION:
IF CODED '1' (YES) AND A SINGLE PERSON RU, AUTOMATICALLY CODE
PERSON AS 'RECEIVED REGULAR CASH CONTRIBUTIONS FROM OUTSIDE
HOUSEHOLD' AT IN53 AND GO TO LOOP_08

IF CODED '1' (YES) AND A MULTI-PERSON RU, CONTINUE WITH IN53
  
```

IN53

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CASH	DID PERSON RECEIVE CASH CONTRIBUTIONS	2

Who received regular cash contributions from people who do not live in this household [in {YEAR}]?

PROBE: Anyone else receive regular cash contributions, in {YEAR}, from people who do not live here?

[First Name, [Middle Name], Last name] {LOOP_08}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
    
```

Roster Details		
Title:	RU_MEMBERS_1	
Col #	Header	Instructions
1	PROGRAMMER INSTRUCTION	Display RU members' first, middle, and last names PERS.FULLNAME

```

Roster Definition:
DISPLAY THE RU-MEMBERS-ROSTER FOR SELECTION.
-----

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. ADD, EDIT, AND DELETE DISALLOWED.
-----

Roster Filter:
DISPLAY ALL CURRENT RU MEMBERS (INCLUDING PERSON WHO ARE
DECEASED AND INSTITUTIONALIZED THIS ROUND WHO ARE CURRENT
ROUND 3 MEMBERS.
    
```


IN54B

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CASHAMT	AVERAGE CASH CONTRIBUTIONS PER MONTH	9

{PERSON'S FIRST MIDDLE AND LAST NAME}

On average, how much money did (PERSON) get per month [from regular cash contributions from people who do not live in this household, in {YEAR}]?

Amount: \$ _____ {END_LP08}

Refused RF {END_LP08}

Don't Know DK {IN54C}

```

=====
DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.
=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
=====
    
```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

IN54C

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.CASHEST	ESTIMATE OF MONTHLY CASH CONTRIBUTIONS	2

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD IN-2.

Looking at this card, which range best estimates how much money was received per month [from regular cash contributions from people who do not live in this household, in {YEAR}]?

1 - 250	1	{END_LP08}
251 - 500	2	{END_LP08}
501 - 750	3	{END_LP08}
751 - 1,000	4	{END_LP08}
1,001 OR MORE	5	{END_LP08}

Refused	RF	{END_LP08}
Don't Know	DK	{END_LP08}

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

END_LP08

CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO OTHER PERSONS MEET THE STATED CONDITIONS, END LOOP_08 AND CONTINUE WITH IN55

IN55

Help Enabled (IN55Help) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.FOODSTMP	DID ANYONE PURCHASE FOOD STAMPS	2

During {YEAR}, did anyone in the family receive food stamps?

YES	1	{IN56}
NO	2	{IN59}

Refused	RF	{IN59}
Don't Know	DK	{IN59}

HELP AVAILABLE FOR DEFINITION OF FOOD STAMPS.

```

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

```

IN56

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.FOODMNTH	HOW MANY MONTHS WERE FOOD STAMPS PURCHAS	2

For how many months in {YEAR} were these food stamps received?

MONTHS: _____ {IN58}

Refused	RF	{IN58}
Don't Know	DK	{IN58}

DISPLAY INSTRUCTIONS:
 FOR SPECIFICATION ONLY, 'YEAR' IN PROGRAM IS HARD-CODED. IF
 ROUND 3, DISPLAY FIRST YEAR OF PANEL FOR {YEAR}. IF ROUND 5,
 DISPLAY SECOND YEAR OF PANEL FOR {YEAR}.

Hard CHECK: RANGE CHECK: 1-12

IN58

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.FOODVALU	WHAT WAS THE MONTHLY VALUE OF THE STAMPS	9

What was the approximate **monthly** value of the stamps?

AMOUNT: \$ _____ {IN59}

Refused	RF	{IN59}
Don't Know	DK	{IN59}

PROGRAMMER NOTES:
 BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
 SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.

Soft CHECK: SOFT RANGE CHECK: 0-1,000
--

IN59

Help Enabled (IRS2) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.ICOTHR	HAS ANYONE RECEIVED OTHER INCOME	2

SHOW CARD IN-3.

This card lists some sources of income. Has anyone in the family received any income, other than income we have already talked about, such as income from sources listed on this card?

YES	1	{LOOP_09}
NO	2	{BOX_04}
Refused	RF	{BOX_04}
Don't Know	DK	{BOX_04}

HELP AVAILABLE FOR DEFINITIONS OF SHOW CARD CATEGORIES.

LOOP 09

```
FOR EACH OF THE FOLLOWING:

OTHER INCOME SOURCE CATEGORY 1
OTHER INCOME SOURCE CATEGORY 2
OTHER INCOME SOURCE CATEGORY 3
OTHER INCOME SOURCE CATEGORY 4
OTHER INCOME SOURCE CATEGORY 5

ASK IN60 - END_LP09

LOOP DEFINITION: LOOP_09 COLLECTS INFORMATION ABOUT OTHER SOURCES OF
TAXABLE INCOME. THIS LOOP CYCLES ON SOURCES OF TAXABLE INCOME LISTED AT
IN60. THE FIRST CYCLE OF THIS LOOP COLLECTS THE FIRST SOURCE OF TAXABLE
INCOME. SUBSEQUENT CYCLES OF THE LOOP ARE DETERMINED BY THE RESPONSE AT
IN63. IF IN63 IS CODED '1' (YES), THE LOOP CYCLES AGAIN TO COLLECT THE
NEXT SOURCE OF TAXABLE INCOME. IF IN63 IS CODED '2' (NO), 'RF' (REFUSED),
OR 'DK' (DON'T KNOW), THE LOOP ENDS.
```

IN60

Help Enabled ([IRS2](#)) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.WAGEOTHR	OTHER SOURCE: WAGES OR SALARY	2
HOME.SSECOTHR	INCOME SOURCE: SOCIAL SECURITY	2
HOME.RENTOTHR	INCOME SOURCE: RENTAL INCOME (OR LOSS)	2
HOME.PENSOTHR	INCOME SOURCE: PENSIONS	2
HOME.INTROTHR	INCOME SOURCE: INTEREST	2
HOME.INCMOTHR	INCOME SOURCE: OTHER	2
HOME.FARMOTHR	INCOME SOURCE: FARM INCOME (OR LOSS)	2
HOME.DIVDOTHR	INCOME SOURCE: DIVIDENDS	2
HOME.BUSNOTHR	INCOME SOURCE: BUSINESS INCOME (OR LOSS)	2

SHOW CARD IN-3.

From which of the sources on this card did anyone in the family receive income [that we have not yet talked about]?

WAGES AND SALARY	1	{BOX_03B}
FARM INCOME (OR LOSS)	2	{BOX_03B}
BUSINESS INCOME (OR LOSS)	3	{BOX_03B}
SOCIAL SECURITY/RAILROAD RETIREMENT	4	{BOX_03B}
PRIVATE, MILITARY, OR GOVERNMENT PENSIONS	5	{BOX_03B}
INTEREST	6	{BOX_03B}
DIVIDENDS	7	{BOX_03B}
RENTAL INCOME (OR LOSS)	8	{BOX_03B}
OTHER SOURCE	91	{IN60OV}

Refused	RF	{BOX_03B}
Don't Know	DK	{BOX_03B}

HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.

IN60OV

Help Enabled (IRS2) Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.INCOMEOS	INCOME SOURCE: OTHER SPECIFY	25

ENTER OTHER: _____ {BOX_03B}

Refused	RF	{BOX_03B}
Don't Know	DK	{BOX_03B}

HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.

BOX 03B

[IF SINGLE PERSON RU, AUTOMATICALLY CODE PERSON AS 'RECEIVED INCOME FROM IN60 SOURCE' AT IN61 AND GO TO IN62. OTHERWISE, CONTINUE WITH IN61]

IN61

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
PRND.WAGEOTH	PERSON RECEIVED OTHER WAGE INCOME	2
PRND.SSECOTH	PERSON RECEIVED OTHER SSEC INCOME	2
PRND.RENTOTH	PERSON RECEIVED OTHER RENT INCOME	2
PRND.PENSOTH	PERSON RECEIVED OTHER PENSION INCOME	2
PRND.INTROTH	PERSON RECEIVED OTHER INTEREST INCOME	2
PRND.INCMOTH	PERSON RECEIVED OTHER INCOME	2
PRND.FARMONTH	PERSON RECEIVED OTHER FARM INCOME	2
PRND.DIVDOTH	PERSON RECEIVED OTHER DIVIDEND INCOME	2
PRND.BUSNOTH	PERSON RECEIVED OTHER BUSINESS INCOME	2

INCOME SOURCE: {DISPLAY CATEGORY SELECTED AT IN60.....}

Who received income from (INCOME SOURCE) in {YEAR}?

PROBE: Anyone else receive income from (INCOME SOURCE) in {YEAR}?

[First Name, [Middle Name], Last name] {IN62}
 [First Name, [Middle Name], Last name]
 [First Name, [Middle Name], Last name]

DISPLAY INSTRUCTIONS:
 FOR 'DISPLAY CATEGORY SELECTED AT IN60.....', DISPLAY THE
 RESPONSE CATEGORY NAME SELECTED AT IN60 DURING THE CURRENT
 LOOP.
 (FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
 IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
 IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

Roster Details

Title: RU_Members_1

Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

```
-----  
| Roster Definition:  
| This item displays RU-MEMBERS-ROSTER for selection.  
|-----  
| Roster Behavior:  
| 1. Multiple select allowed.  
| 2. Add, delete, and edit disallowed  
|-----  
| Roster Filter:  
| Display all RU members who meet the following condition:  
| - Person is a current RU member (includes deceased and  
|   institutionalized members)  
|-----
```

IN62

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.WAGEAMTO	OTHER WAGE INCOME	9
HOME.SSECAMTO	OTHER SOCIAL SECURITY INCOME	9
HOME.RENTAMTO	OTHER RENT INCOME	9
HOME.PENSAMTO	OTHER PENSION INCOME	9
HOME.INTRAMTO	OTHER INTEREST INCOME	9
HOME.INCMAMTO	OTHER INCOME	9
HOME.FARMAMTO	OTHER FARM INCOME	9
HOME.DIVDAMTO	OTHER DIVIDEND INCOME	9
HOME.BUSNAMTO	OTHER BUSINESS INCOME	9

INCOME SOURCE: {DISPLAY CATEGORY SELECTED AT IN60.....}

What is the total amount received from (INCOME SOURCE), in {YEAR}, for all of the people just mentioned?

AMOUNT: \$ _____ {BOX_IN62}

Refused	RF	{IN63}
Don't Know	DK	{IN62A}

```

DISPLAY INSTRUCTIONS:
FOR 'DISPLAY CATEGORY SELECTED AT IN60.....', DISPLAY THE
RESPONSE CATEGORY NAME SELECTED AT IN60 DURING THE CURRENT
LOOP.

(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

=====

PROGRAMMER NOTES:
BEGINNING IN PANEL 12 ROUND 3, PRE-FILL CENTS DIGITS WITH '00'
SO THAT FIELD ACCEPTS WHOLE DOLLAR AMOUNT ONLY.
    
```

Soft CHECK:
SOFT RANGE CHECK: 0-100,000

BOX IN62

IF AMOUNT OTHER THAN ZERO ENTERED AT IN62 AND IN60 IS CODED '2' (FARM INCOME OR LOSS), '3' (BUSINESS INCOME OR LOSS), '8' (RENTAL INCOME OR LOSS), OR '91' (OTHER SOURCE), CONTINUE WITH IN62OV

OTHERWISE, GO TO IN63

IN62OV

Help Enabled

Comment Enabled

Jump Back Enabled

Variable Name	Label	Size
HOME.INCMGLO	INCOME NET GAIN OR LOSS	2
HOME.RENTGLO	RENT NET GAIN OR LOSS	2
HOME.BUSNGLO	BUSINESS NET GAIN OR LOSS	2
HOME.FARMGLO	FARM NET GAIN OR LOSS	2

INTERVIEWER: WAS THE AMOUNT ENTERED A NET GAIN OR A NET LOSS?

NET GAIN	1	{IN63}
NET LOSS	2	{IN63}

IN62A

Help Enabled Comment Enabled Jump Back Enabled

Variable Name	Label	Size
HOME.OTHSRCRC	ESTMAT INCOME RCVD OTH BUSINS - P12 & UP	2
HOME.OTHRNTRC	ESTMAT INCOME RCVD OTH DIVDND - P12 & UP	2
HOME.OTHDVDRRC	ESTMAT INCOME RCVD OTH FARM - P12 & UP	2
HOME.OTHINTRC	ESTMAT INCOME RCVD OTH SOURCE - P12 & UP	2
HOME.OTHPENRC	ESTMAT INCOME RCVD OTH INTRST - P12 & UP	2
HOME.OTHSSCRC	ESTMAT INCOME RCVD OTH PENSIN - P12 & UP	2
HOME.OTHBSNRC	ESTMAT INCOME RCVD OTH RENT - P12 & UP	2
HOME.OTHFRMRC	ESTMAT INCOME RCVD OTH SOCSEC - P12 & UP	2
HOME.OTHWAGRC	ESTMAT INCOME RCVD OTH WAGE - P12 & UP	2

INCOME SOURCE: {DISPLAY CATEGORY SELECTED AT IN60.....}
SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from (INCOME SOURCE) in {YEAR}]?

1 - 100	1	{BOX_IN62A}
101 - 500	2	{BOX_IN62A}
501 - 1,000	3	{BOX_IN62A}
1001 -5,000	4	{BOX_IN62A}
5001 - 15,000	5	{BOX_IN62A}
15,001 OR MORE	6	{BOX_IN62A}

Refused	RF	{BOX_IN62A}
Don't Know	DK	{BOX_IN62A}

DISPLAY INSTRUCTIONS:
(FOR SPECIFICATION PURPOSES ONLY; CAPI HANDLES AUTOMATICALLY:)
IF ROUND 3, DISPLAY FIRST CALENDAR YEAR OF PANEL FOR {YEAR}.
IF ROUND 5, DISPLAY SECOND CALENDAR YEAR OF PANEL FOR {YEAR}.

BOX IN62A

IF '7' (REFUSED) OR 'DK' (DON'T KNOW) IS NOT CODED AT IN62A AND IN60 IS CODED '2' (FARM INCOME OR LOSS), '3' (BUSINESS INCOME OR LOSS), '8' (RENTAL INCOME OR LOSS), OR '91' (OTHER SOURCE), CONTINUE WITH IN62AOV

OTHERWISE, GO TO IN63

IN62AOV

- Help Enabled
 Comment Enabled
 Jump Back Enabled

Variable Name	Label	Size
HOME.INCMGLO	INCOME NET GAIN OR LOSS	2
HOME.RENTGLO	RENT NET GAIN OR LOSS	2
HOME.BUSNGLO	BUSINESS NET GAIN OR LOSS	2
HOME.FARMGLO	FARM NET GAIN OR LOSS	2

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT NET GAIN OR NET LOSS?

NET GAIN	1	{IN63}
NET LOSS	2	{IN63}

IN63

Help Enabled (IRS2) Comment Enabled Jump Back Enabled

SHOW CARD IN-3.

Aside from what you already told me about, has anyone in the family received any other income, such as income from **another** source listed on this card?

YES	1	{END_LP09}
NO	2	{END_LP09}

Refused	RF	{END_LP09}
Don't Know	DK	{END_LP09}

HELP AVAILABLE FOR DEFINITIONS OF SHOW CARD CATEGORIES.

END_LP09

IF IN63 IS CODED '1' (YES), CYCLE TO COLLECT THE NEXT OTHER INCOME
CATEGORY.

OTHERWISE END LOOP_09, AND CONTINUE WITH BOX_04

BOX_04

GO TO NEXT QUESTIONNAIRE SECTION