

**AS01**

- Help Enabled                       Comment Enabled     Jump Back Enabled

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Savings and investments are an important part of family finances. In these next questions, we are going to be asking about a number of different kinds of savings or investments the members of this family may have.

**PRESS ENTER OR SELECT NEXT PAGE TO CONTINUE.**

**AS02**

- Help Enabled ([AS02Help](#))                       Comment Enabled     Jump Back Enabled

Variable Name	Label	Size
HOME.OWNHOME	DOES ANYONE IN THE FAMILY OWN THIS HOME	2

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Does anyone in the family own this home?

- |            |    |        |
|------------|----|--------|
| YES        | 1  | {AS03} |
| NO         | 2  | {AS16} |
| -----      |    |        |
| Refused    | RF | {AS16} |
| Don't Know | DK | {AS16} |

**HELP AVAILABLE FOR DEFINITION OF 'OWN THIS HOME'.**

**AS03**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASETTYP	TYPE OF ASSET	2
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns this home?

**PROBE:** Does anyone else in the family own this home?

**CHECK ALL THAT APPLY.**

[First Name],[Middle Name],Last Name      {AS04}  
 [First Name],[Middle Name],Last Name  
 [First Name],[Middle Name],Last Name

DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.

Roster Behavior:  
 1. MULTIPLE SELECT ALLOWED.  
 2. EDIT, DELETE, ADD DISALLOWED.

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Roster Filter:
NONE. DISPLAY ALL.

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**AS04**

Help Enabled (DEFVALUE)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

What is the present value of this home, that is, about how much would it bring if you sold it on today's market?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

VALUE IN WHOLE \_\_\_\_\_ {AS06}  
DOLLARS: \$

Refused RF {AS05}  
Don't Know DK {AS05}

**HELP AVAILABLE FOR DEFINITION OF VALUE.**

Soft CHECK:  
AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

**AS05**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the value of this home?

0 - 500	1	{AS06}
501 - 1,000	2	{AS06}
1,001 - 5,000	3	{AS06}
5,001 - 10,000	4	{AS06}
10,001 - 25,000	5	{AS06}
25,001 - 50,000	6	{AS06}
50,001 - 100,000	7	{AS06}
100,001 - 250,000	8	{AS06}
250,001 - 500,000	9	{AS06}
500,001 - 1,000,000	10	{AS06}
1,000,001 OR MORE	11	{AS06}
-----		
Refused	RF	{AS06}
Don't Know	DK	{AS06}

**AS06**

Help Enabled (OWEDLOAN)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on this home?

YES	1	{AS07}
NO	2	{AS09}
-----		
Refused	RF	{AS09}
Don't Know	DK	{AS09}

**HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND  
OUTSTANDING LOANS.**

**AS07**

Help Enabled (STILOWED)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDVALU	HOW MUCH OWED	9

How much is still owed for this home, that is, how much principal is still owed on the mortgage(s)?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

AMOUNT OWED IN \_\_\_\_\_ {AS09}  
WHOLE DOLLARS: \$

Refused RF {AS08}

Don't Know DK {AS08}

**HELP AVAILABLE FOR DEFINITION OF STILL OWED.**

Soft CHECK:  
AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

**AS08**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount owed?

0 - 500	1	{AS09}
501 - 1,000	2	{AS09}
1,001 - 5,000	3	{AS09}
5,001 - 10,000	4	{AS09}
10,001 - 25,000	5	{AS09}
25,001 - 50,000	6	{AS09}
50,001 - 100,000	7	{AS09}
100,001 - 250,000	8	{AS09}
250,001 - 500,000	9	{AS09}
500,001 - 1,000,000	10	{AS09}
1,000,001 OR MORE	11	{AS09}
-----		
Refused	RF	{AS09}
Don't Know	DK	{AS09}

**AS09**

Help Enabled ([AS09Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWN2HOME	ANYONE IN FAMILY OWN A 2ND HOME	2

Does anyone in the family own a second home?

YES	1	{AS10}
NO	2	{AS16}
-----		
Refused	RF	{AS16}
Don't Know	DK	{AS16}

**HELP AVAILABLE FOR DEFINITION OF SECOND HOME.**



**AS10**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASETNUM	NUMBER OF ASSET TYPE	2
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the second home?

**PROBE:** Does anyone else in the family own the second home?

**CHECK ALL THAT APPLY.**

[First Name],[Middle Name],Last Name]      {AS11}  
 [First Name],[Middle Name],Last Name]  
 [First Name],[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.

Roster Behavior:  
 1. MULTIPLE SELECT ALLOWED.

```

2. EDIT, DELETE, ADD DISALLOWED.
-----
Roster Filter:
NONE. DISPLAY ALL.

```

**AS11**

- Help Enabled (DEFVALUE)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

What is the present value of the second home, that is, about how much would it bring if you sold it on today's market?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

VALUE IN WHOLE \_\_\_\_\_ {AS13}  
DOLLARS: \$

Refused	RF	{AS12}
Don't Know	DK	{AS12}

**HELP AVAILABLE FOR DEFINITION OF VALUE.**

Soft CHECK: AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
--

**AS12**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the value of the second home?

0 - 500	1	{AS13}
501 - 1,000	2	{AS13}
1,001 - 5,000	3	{AS13}
5,001 - 10,000	4	{AS13}
10,001 - 25,000	5	{AS13}
25,001 - 50,000	6	{AS13}
50,001 - 100,000	7	{AS13}
100,001 - 250,000	8	{AS13}
250,001 - 500,000	9	{AS13}
500,001 - 1,000,000	10	{AS13}
1,000,001 OR MORE	11	{AS13}
-----		
Refused	RF	{AS13}
Don't Know	DK	{AS13}

**AS13**

Help Enabled (OWEDLOAN)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the second home?

**PROBE:** Please do not include any debt we've already talked about.

YES	1	{AS14}
NO	2	{AS16}
-----		
Refused	RF	{AS16}
Don't Know	DK	{AS16}

**HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND  
OUTSTANDING LOANS.**

**AS14**

Help Enabled (STILOWED)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDVALU	HOW MUCH OWED	9

How much is still owed for the second home?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

AMOUNT OWED IN \_\_\_\_\_ {AS16}  
WHOLE DOLLARS: \$

Refused RF {AS15}

Don't Know DK {AS15}

**HELP AVAILABLE FOR DEFINITION OF STILL OWED.**

Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
---

**AS15**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount owed?

0 - 500	1	{AS16}
501 - 1,000	2	{AS16}
1,001 - 5,000	3	{AS16}
5,001 - 10,000	4	{AS16}
10,001 - 25,000	5	{AS16}
25,001 - 50,000	6	{AS16}
50,001 - 100,000	7	{AS16}
100,001 - 250,000	8	{AS16}
250,001 - 500,000	9	{AS16}
500,001 - 1,000,000	10	{AS16}
1,000,001 OR MORE	11	{AS16}
-----		
Refused	RF	{AS16}
Don't Know	DK	{AS16}

**AS16**

Help Enabled ([AS16Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNFARM	OWN PART OF A FARM OR BUSINESS	2

Does anyone in the family own **part or all** of a farm or business [other than what we have already talked about]?

YES	1	{AS17}
NO	2	{AS24}
-----		
Refused	RF	{AS24}
Don't Know	DK	{AS24}

**HELP AVAILABLE FOR DEFINITION OF FARM AND BUSINESS.**

**AS17**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASETNUM	NUMBER OF ASSET TYPE	2

How many farm(s) or business(es) are owned by the family?

NUMBER: \_\_\_\_\_ {AS18}

-----  
Refused RF {AS18}

Don't Know DK {AS18}

Soft CHECK:  
1 - 10



**AS18**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the farm(s) or business(es)?

**PROBE:** Does anyone else in the family own the farm(s) or business(es)?

**CHECK ALL THAT APPLY.**

[First Name],[Middle Name],Last Name]      {AS19}  
 [First Name],[Middle Name],Last Name]  
 [First Name],[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:  
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<b>Roster Details</b>		
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Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.

Roster Behavior:  
 1. MULTIPLE SELECT ALLOWED.  
 2. EDIT, DELETE, ADD DISALLOWED.

Roster Filter:  
 NONE. DISPLAY ALL.

**AS19**

Help Enabled (AS19Help)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

What are all the farm(s) or business(es) worth together if sold today?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

WORTH IN WHOLE \_\_\_\_\_ {AS21}  
DOLLARS: \$

Refused	RF	{AS20}
Don't Know	DK	{AS20}

**HELP AVAILABLE FOR DEFINITION OF WORTH.**

Soft CHECK:  
AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

**AS20**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the worth of the farm(s) or business(es) if sold today?

0 - 500	1	{AS21}
501 - 1,000	2	{AS21}
1,001 - 5,000	3	{AS21}
5,001 - 10,000	4	{AS21}
10,001 - 25,000	5	{AS21}
25,001 - 50,000	6	{AS21}
50,001 - 100,000	7	{AS21}
100,001 - 250,000	8	{AS21}
250,001 - 500,000	9	{AS21}
500,001 - 1,000,000	10	{AS21}
1,000,001 OR MORE	11	{AS21}
-----		
Refused	RF	{AS21}
Don't Know	DK	{AS21}

**AS21**

Help Enabled (OWEDLOAN)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the farm(s) or business(es)?

**PROBE:** Please do not include any debt we've already talked about.

YES	1	{AS22}
NO	2	{AS24}
-----		
Refused	RF	{AS24}
Don't Know	DK	{AS24}

**HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.**

**AS22**

Help Enabled (STILOWED)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDVALU	HOW MUCH OWED	9

How much is still owed for the farm(s) or business(es)?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW' .**

AMOUNT OWED IN \_\_\_\_\_ {AS24}  
WHOLE DOLLARS: \$

Refused RF {AS23}

Don't Know DK {AS23}

**HELP AVAILABLE FOR DEFINITION OF STILL OWED.**

Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
---

**AS23**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount owed?

0 - 500	1	{AS24}
501 - 1,000	2	{AS24}
1,001 - 5,000	3	{AS24}
5,001 - 10,000	4	{AS24}
10,001 - 25,000	5	{AS24}
25,001 - 50,000	6	{AS24}
50,001 - 100,000	7	{AS24}
100,001 - 250,000	8	{AS24}
250,001 - 500,000	9	{AS24}
500,001 - 1,000,000	10	{AS24}
1,000,001 OR MORE	11	{AS24}
-----		
Refused	RF	{AS24}
Don't Know	DK	{AS24}

**AS24**

Help Enabled ([AS24Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNLAND	ANYONE OWN LAND OR REAL ESTATE	2

Does anyone in the family have any real estate such as land, rental real estate, a real estate partnership, or money owed to the family on a land contract or mortgage [other than what we have already talked about]?

YES	1	{AS25}
NO	2	{AS31}
-----		
Refused	RF	{AS31}
Don't Know	DK	{AS31}

**HELP AVAILABLE FOR DEFINITION OF REAL ESTATE.**

**AS25**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns other properties or real estate (such as land, rental real estate, or a real estate partnership)?

**PROBE:** Does anyone else in the family own other properties or real estate (such as land, rental real estate, or a real estate partnership)?

**CHECK ALL THAT APPLY.**

[First Name,[Middle Name],Last Name]      {AS26}  
 [First Name,[Middle Name],Last Name]  
 [First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
<b>Col #</b>	<b>Header</b>	<b>Instructions</b>
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.

Roster Behavior:  
 1. MULTIPLE SELECT ALLOWED.



```

2. EDIT, DELETE, ADD DISALLOWED.
-----
Roster Filter:
NONE. DISPLAY ALL.

```

**AS26**

- Help Enabled (DEFVALUE)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

Altogether, what is the present value of the other properties or real estate (such as land, rental real estate, or a real estate partnership), that is, about how much would it bring if you sold it on today's market?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

VALUE IN WHOLE \_\_\_\_\_ {AS28}  
DOLLARS: \$

-----  
Refused RF {AS27}  
Don't Know DK {AS27}

**HELP AVAILABLE FOR DEFINITION OF VALUE.**

Soft CHECK: AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
--

**AS27**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the value of the other properties or real estate (such as land, rental real estate, or a real estate partnership)?

0 - 500	1	{AS28}
501 - 1,000	2	{AS28}
1,001 - 5,000	3	{AS28}
5,001 - 10,000	4	{AS28}
10,001 - 25,000	5	{AS28}
25,001 - 50,000	6	{AS28}
50,001 - 100,000	7	{AS28}
100,001 - 250,000	8	{AS28}
250,001 - 500,000	9	{AS28}
500,001 - 1,000,000	10	{AS28}
1,000,001 OR MORE	11	{AS28}
-----		
Refused	RF	{AS28}
Don't Know	DK	{AS28}

**AS28**

Help Enabled (OWEDLOAN)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the other properties or real estate (such as land, rental real estate, or a real estate partnership)?

**PROBE:** Please do not include any debt we've already talked about.

YES	1	{AS29}
NO	2	{AS31}
-----		
Refused	RF	{AS31}
Don't Know	DK	{AS31}

**HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND  
OUTSTANDING LOANS.**

**AS29**

Help Enabled (STILOWED)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDVALU	HOW MUCH OWED	9

How much is still owed for the other properties or real estate (such as land, rental real estate, or a real estate partnership)?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

AMOUNT OWED IN \_\_\_\_\_ {AS31}  
WHOLE DOLLARS: \$

-----  
Refused RF {AS30}  
Don't Know DK {AS30}

**HELP AVAILABLE FOR DEFINITION OF STILL OWED.**

Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
---

**AS30**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount owed?

0 - 500	1	{AS31}
501 - 1,000	2	{AS31}
1,001 - 5,000	3	{AS31}
5,001 - 10,000	4	{AS31}
10,001 - 25,000	5	{AS31}
25,001 - 50,000	6	{AS31}
50,001 - 100,000	7	{AS31}
100,001 - 250,000	8	{AS31}
250,001 - 500,000	9	{AS31}
500,001 - 1,000,000	10	{AS31}
1,000,001 OR MORE	11	{AS31}
-----		
Refused	RF	{AS31}
Don't Know	DK	{AS31}

**AS31**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNCARS	OWN CAR TRUCKS OR VANS	2

Does anyone in the family own any transportation vehicles, such as cars, trucks, or vans?

**PROBE:** Do not include recreational vehicles, such as motorcycles, trailers, motor homes, boats, or airplanes. We ask about those types of vehicles next.

YES	1	{AS32}
NO	2	{AS39}
-----		
Refused	RF	{AS39}
Don't Know	DK	{AS39}

**AS32**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASETTYP	TYPE OF ASSET	2
ASET.ASETNUM	NUMBER OF ASSET TYPE	2

How many transportation vehicles (such as cars, trucks, or vans) are owned by the family?

NUMBER: \_\_\_\_\_ {AS33}

Refused RF {AS33}

Don't Know DK {AS33}

Soft CHECK:  
1 - 15

**AS33**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the transportation vehicles (such as cars, trucks, or vans)?

**PROBE:** Does anyone else in the family own the transportation vehicles (such as cars, trucks, or vans)?

**CHECK ALL THAT APPLY.**

[First Name],[Middle Name],Last Name      {AS34}  
 [First Name],[Middle Name],Last Name  
 [First Name],[Middle Name],Last Name

DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.

Roster Behavior:  
 1. MULTIPLE SELECT ALLOWED.  
 2. EDIT, DELETE, ADD DISALLOWED.

Roster Filter:



NONE. DISPLAY ALL.

**AS34**

Help Enabled (VALUEDEF)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

Altogether, what is the present value of the transportation vehicles (such as cars, trucks, or vans), that is, about how much would it bring if you sold them on today's market?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

VALUE IN WHOLE \_\_\_\_\_ {AS36}  
DOLLARS: \$

-----  
Refused RF {AS35}  
Don't Know DK {AS35}

**HELP AVAILABLE FOR DEFINITION OF VALUE.**

Soft CHECK:

AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

**AS35**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the value of the transportation vehicles (such as cars, trucks, or vans)?

0 - 500	1	{AS36}
501 - 1,000	2	{AS36}
1,001 - 5,000	3	{AS36}
5,001 - 10,000	4	{AS36}
10,001 - 25,000	5	{AS36}
25,001 - 50,000	6	{AS36}
50,001 - 100,000	7	{AS36}
100,001 - 250,000	8	{AS36}
250,001 - 500,000	9	{AS36}
500,001 - 1,000,000	10	{AS36}
1,000,001 OR MORE	11	{AS36}
-----		
Refused	RF	{AS36}
Don't Know	DK	{AS36}

**AS36**

Help Enabled (OWEDLOAN)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the transportation vehicles (such as cars, trucks, or vans)?

**PROBE:** Please do not include any debt we've already talked about.

YES	1	{AS37}
NO	2	{AS39}
-----		
Refused	RF	{AS39}
Don't Know	DK	{AS39}

**HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND  
OUTSTANDING LOANS.**

**AS37**

- Help Enabled (STILOWED)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDVALU	HOW MUCH OWED	9

How much is still owed for the transportation vehicles (such as cars, trucks, or vans)?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

AMOUNT OWED IN \_\_\_\_\_ {AS39}  
WHOLE DOLLARS: \$

- Refused RF {AS38}
- Don't Know DK {AS38}

**HELP AVAILABLE FOR DEFINITION OF STILL OWED.**

Soft CHECK:  
AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

**AS38**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount owed?

0 - 500	1	{AS39}
501 - 1,000	2	{AS39}
1,001 - 5,000	3	{AS39}
5,001 - 10,000	4	{AS39}
10,001 - 25,000	5	{AS39}
25,001 - 50,000	6	{AS39}
50,001 - 100,000	7	{AS39}
100,001 - 250,000	8	{AS39}
250,001 - 500,000	9	{AS39}
500,001 - 1,000,000	10	{AS39}
1,000,001 OR MORE	11	{AS39}
-----		
Refused	RF	{AS39}
Don't Know	DK	{AS39}

**AS39**

Help Enabled ([AS39Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNBOAT	ANYONE OWN RECREATIONAL VEHICLE	2

Does anyone in the family own any recreational vehicles, such as motorcycles, a trailer, a motor home, a boat, or an airplane?

YES	1	{AS40}
NO	2	{AS46}
-----		
Refused	RF	{AS46}
Don't Know	DK	{AS46}

**HELP AVAILABLE FOR DEFINITION OF RECREATIONAL VEHICLES.**

**AS40**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASETNUM	NUMBER OF ASSET TYPE	2
ASET.ASETTYP	TYPE OF ASSET	2

How many recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes) are owned by the family?

NUMBER: \_\_\_\_\_ {AS41}

Refused RF {AS41}

Don't Know DK {AS41}

Soft CHECK:  
1 - 15

**AS41**

Help Enabled (VALUEDEF)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

Altogether, what is the present value of the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes), that is, about how much would it bring if you sold them on today's market?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

VALUE IN WHOLE \_\_\_\_\_ {AS43}  
DOLLARS: \$

-----  
Refused RF {AS42}  
Don't Know DK {AS42}

**HELP AVAILABLE FOR DEFINITION OF VALUE.**

Soft CHECK: AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
--



**AS42**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the value of the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes)?

0 - 500	1	{AS43}
501 - 1,000	2	{AS43}
1,001 - 5,000	3	{AS43}
5,001 - 10,000	4	{AS43}
10,001 - 25,000	5	{AS43}
25,001 - 50,000	6	{AS43}
50,001 - 100,000	7	{AS43}
100,001 - 250,000	8	{AS43}
250,001 - 500,000	9	{AS43}
500,001 - 1,000,000	10	{AS43}
1,000,001 OR MORE	11	{AS43}
-----		
Refused	RF	{AS43}
Don't Know	DK	{AS43}

**AS43**

Help Enabled (OWEDLOAN)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes)?

**PROBE:** Please do not include any debt we've already talked about.

YES	1	{AS44}
NO	2	{AS46}
-----		
Refused	RF	{AS46}
Don't Know	DK	{AS46}

**HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND  
OUTSTANDING LOANS.**

**AS44**

Help Enabled (STILOWED)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDVALU	HOW MUCH OWED	9

How much is still owed for the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes)?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

AMOUNT OWED IN \_\_\_\_\_ {AS46}  
WHOLE DOLLARS: \$

-----  
Refused RF {AS45}  
Don't Know DK {AS45}

**HELP AVAILABLE FOR DEFINITION OF STILL OWED.**

Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
---

**AS45**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount owed?

0 - 500	1	{AS46}
501 - 1,000	2	{AS46}
1,001 - 5,000	3	{AS46}
5,001 - 10,000	4	{AS46}
10,001 - 25,000	5	{AS46}
25,001 - 50,000	6	{AS46}
50,001 - 100,000	7	{AS46}
100,001 - 250,000	8	{AS46}
250,001 - 500,000	9	{AS46}
500,001 - 1,000,000	10	{AS46}
1,000,001 OR MORE	11	{AS46}
-----		
Refused	RF	{AS46}
Don't Know	DK	{AS46}

**AS46**

Help Enabled ([AS46Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNSTOCK	OWN SHARES OF STOCK OR MUTUAL FUNDS	2

Does anyone in the family own any CDs, stocks, government or corporate bonds or mutual funds [other than what we have already talked about]?

YES	1	{AS47}
NO	2	{AS57}
-----		
Refused	RF	{AS57}
Don't Know	DK	{AS57}

**HELP AVAILABLE FOR DEFINITION OF CDs, SHARES OF STOCKS, BONDS, AND MUTUAL FUNDS.**

**AS47**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the CDs, stocks, government or corporate bonds or mutual funds?

**PROBE:** Does anyone else in the family own the CDs, stocks, government or corporate bonds or mutual funds?

**CHECK ALL THAT APPLY.**

[First Name],[Middle Name],Last Name]      {AS48}  
 [First Name],[Middle Name],Last Name]  
 [First Name],[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.

Roster Behavior:

```

1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
=====
Roster Filter:
NONE. DISPLAY ALL.
    
```

**AS48**

- Help Enabled (AS48)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

What are all the CDs, stocks, government or corporate bonds and mutual funds worth together if sold today?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

WORTH IN WHOLE \_\_\_\_\_ {AS57}  
DOLLARS: \$

-----  
 Refused RF {AS49}  
 Don't Know DK {AS49}

**HELP AVAILABLE FOR DEFINITION OF WORTH.**

Soft CHECK:  
 AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

**AS49**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the worth of the CDs, stocks, government or corporate bonds and mutual funds if sold today?

0 - 500	1	{AS57}
501 - 1,000	2	{AS57}
1,001 - 5,000	3	{AS57}
5,001 - 10,000	4	{AS57}
10,001 - 25,000	5	{AS57}
25,001 - 50,000	6	{AS57}
50,001 - 100,000	7	{AS57}
100,001 - 250,000	8	{AS57}
250,001 - 500,000	9	{AS57}
500,001 - 1,000,000	10	{AS57}
1,000,001 OR MORE	11	{AS57}
-----		
Refused	RF	{AS57}
Don't Know	DK	{AS57}



**AS57**

Help Enabled ([AS57Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNIRA	ANYONE HAVE IRA OR KEOGH ACCOUNTS	2

Does anyone in the family have any Individual Retirement Accounts, that is, IRA, Keogh, or 401K accounts?

YES	1	{AS58}
NO	2	{AS67}
-----		
Refused	RF	{AS67}
Don't Know	DK	{AS67}

**HELP AVAILABLE FOR DEFINITION OF IRA, KEOGH, AND 401K ACCOUNTS.**

**AS58**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
<b>ASET.ASETNUM</b>	<b>NUMBER OF ASSET TYPE</b>	<b>2</b>
ASET.ASETTYP	TYPE OF ASSET	2

How many IRA, Keogh, or 401K accounts does the family have?

NUMBER: \_\_\_\_\_ {AS59}

-----  
Refused RF {AS59}

Don't Know DK {AS59}

Soft CHECK: 1 - 20
-----------------------

**AS59**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has IRA, Keogh, or 401K accounts?

**PROBE:** Does anyone else in the family have IRA, Keogh, or 401K accounts?

**CHECK ALL THAT APPLY.**

[First Name,[Middle Name],Last Name]      {AS60}  
 [First Name,[Middle Name],Last Name]  
 [First Name,[Middle Name],Last Name]

-----  
 | DISPLAY INSTRUCTIONS:  
 | DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

-----  
 | Roster Definition:  
 | DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
MEMBERS.
Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
-----
Roster Filter:
NONE. DISPLAY ALL.
-----

**AS60**

Help Enabled ([AS60Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

Altogether, what is the current value of these IRA, Keogh, and 401K accounts?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

VALUE IN WHOLE \_\_\_\_\_ {AS67}  
DOLLARS: \$

-----  
Refused RF {AS61}  
Don't Know DK {AS61}

**HELP AVAILABLE FOR DEFINITION OF VALUE.**

Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
---

**AS61**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the value of these IRA, Keogh, and 401K accounts?

0 - 500	1	{AS67}
501 - 1,000	2	{AS67}
1,001 - 5,000	3	{AS67}
5,001 - 10,000	4	{AS67}
10,001 - 25,000	5	{AS67}
25,001 - 50,000	6	{AS67}
50,001 - 100,000	7	{AS67}
100,001 - 250,000	8	{AS67}
250,001 - 500,000	9	{AS67}
500,001 - 1,000,000	10	{AS67}
1,000,001 OR MORE	11	{AS67}
-----		
Refused	RF	{AS67}
Don't Know	DK	{AS67}

**AS67**

Help Enabled ([AS67Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNCHECK	CHECKING SAVINGS OR MONEY MARKET	2

Does anyone in the family have any money in checking or savings accounts, or money market funds [other than what we have already talked about]?

YES	1	{AS68}
NO	2	{AS72}
-----		
Refused	RF	{AS72}
Don't Know	DK	{AS72}

**HELP AVAILABLE FOR DEFINITION OF CHECKING, SAVINGS, AND MONEY MARKET ACCOUNTS.**

**AS68**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASETNUM	NUMBER OF ASSET TYPE	2
ASET.ASETTYP	TYPE OF ASSET	2

How many checking, savings, or money market accounts does the family have?

NUMBER: \_\_\_\_\_ {AS69}

Refused RF {AS69}

Don't Know DK {AS69}

Soft CHECK:  
1 - 20

**AS69**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has checking, savings, or money market accounts?

**PROBE:** Does anyone else in the family have checking, savings, or money market accounts?

**CHECK ALL THAT APPLY.**

[First Name],[Middle Name],Last Name      {AS70}  
 [First Name],[Middle Name],Last Name  
 [First Name],[Middle Name],Last Name

-----  
 DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.  
 -----

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

-----  
 Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.  
 -----  
 Roster Behavior:  
 1. MULTIPLE SELECT ALLOWED.  
 2. EDIT, DELETE, ADD DISALLOWED.  
 -----  
 Roster Filter:  
 NONE. DISPLAY ALL.  
 -----



**AS70**

Help Enabled (HOWMUCH)       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

Altogether, how much is in these checking, savings, or money market accounts?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

AMOUNT IN WHOLE \_\_\_\_\_ {AS72}  
DOLLARS: \$

-----  
Refused RF {AS71}  
Don't Know DK {AS71}

**HELP AVAILABLE FOR DEFINITION OF HOW MUCH IS IN.**

Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999
---

**AS71**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount in these checking, savings, or money market accounts?

0 - 500	1	{AS72}
501 - 1,000	2	{AS72}
1,001 - 5,000	3	{AS72}
5,001 - 10,000	4	{AS72}
10,001 - 25,000	5	{AS72}
25,001 - 50,000	6	{AS72}
50,001 - 100,000	7	{AS72}
100,001 - 250,000	8	{AS72}
250,001 - 500,000	9	{AS72}
500,001 - 1,000,000	10	{AS72}
1,000,001 OR MORE	11	{AS72}
-----		
Refused	RF	{AS72}
Don't Know	DK	{AS72}

**AS72**

Help Enabled ([AS72Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNJEWEL	OTHER ASSET OR SAVINGS JEWELRY	2

Does anyone in the family have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, rights in a trust or estate where someone in the family is the beneficiary, or an annuity [that you haven't already told me about]?

YES	1	{AS73}
NO	2	{AS76}
-----		
Refused	RF	{AS76}
Don't Know	DK	{AS76}

**HELP AVAILABLE FOR DEFINITION OF 'OTHER SAVINGS OR ASSETS'.**

**AS73**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
<b>ASET.ASETTYP</b>	<b>TYPE OF ASSET</b>	<b>2</b>
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has other savings or assets [such as jewelry, money owed to you, a collection for investment purposes, rights in a trust or estate, or an annuity]?

**PROBE:** Does anyone else in the family have other savings or assets [such as jewelry, money owed to you, a collection for investment purposes, rights in a trust or estate, or an annuity]?

**CHECK ALL THAT APPLY.**

[First Name,[Middle Name],Last Name]      {AS74}  
 [First Name,[Middle Name],Last Name]  
 [First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.

```

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
=====
Roster Filter:
NONE. DISPLAY ALL.
    
```

**AS74**

- Help Enabled ([AS74Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

What are all the other savings or assets [such as jewelry, money owed to you, a collection for investment purposes, rights in a trust or estate, or an annuity] worth together?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

**IF AMOUNT IS NOTHING, ENTER '0'.**

WORTH IN WHOLE \_\_\_\_\_ {AS76}  
DOLLARS: \$

Refused RF {AS75}  
Don't Know DK {AS75}

**HELP AVAILABLE FOR DEFINITION OF WORTH.**

Soft CHECK:  
AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

**AS75**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

**SHOW CARD AS-1.**

Which category on the card best indicates the worth of the other savings or assets?

0 - 500	1	{AS76}
501 - 1,000	2	{AS76}
1,001 - 5,000	3	{AS76}
5,001 - 10,000	4	{AS76}
10,001 - 25,000	5	{AS76}
25,001 - 50,000	6	{AS76}
50,001 - 100,000	7	{AS76}
100,001 - 250,000	8	{AS76}
250,001 - 500,000	9	{AS76}
500,001 - 1,000,000	10	{AS76}
1,000,001 OR MORE	11	{AS76}
-----		
Refused	RF	{AS76}
Don't Know	DK	{AS76}

**AS76**

Help Enabled ([AS76Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
HOME.OWNDEBTS	CREDIT CARD BALANCES MEDICAL DEBTS	2

Does anyone in the family have any debts that we haven't asked about, such as credit card balances, medical debts, life insurance policy loans, loans from relatives, and so forth?

YES	1	{AS77}
NO	2	{BOX_02}
-----		
Refused	RF	{BOX_02}
Don't Know	DK	{BOX_02}

**HELP AVAILABLE FOR DEFINITION OF DEBTS.**

**AS77**

Help Enabled       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASETTYP	TYPE OF ASSET	2
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has the debts [such as credit card balances, medical debts, life insurance policy loans, loans from relatives and so forth]?

**PROBE:** Does anyone else in the family have the debts [such as credit card balances, medical debts, life insurance policy loans, loans from relatives and so forth]?

**CHECK ALL THAT APPLY.**

[First Name,[Middle Name],Last Name]      {AS78}  
 [First Name,[Middle Name],Last Name]  
 [First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:  
 DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST  
 TWO ENTRIES ON THE ROSTER.

<b>Roster Details</b>		
Title:	RU_Members_1	
Col #	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:  
 DISPLAY THE RU\_MEMBERS\_ROSTER FOR SELECTION OF ONE OR MORE RU  
 MEMBERS.



```

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
=====
Roster Filter:
NONE. DISPLAY ALL.
    
```

**AS78**

- Help Enabled ([AS78Help](#))       Comment Enabled       Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDVALU	HOW MUCH OWED	9

How much do these debts amount to?

**IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.**

AMOUNT OWED IN \_\_\_\_\_ {BOX\_02}  
 WHOLE DOLLARS: \$

-----  
 Refused RF {AS79}  
 Don't Know DK {AS79}

**HELP AVAILABLE FOR DEFINITION OF 'DEBTS AMOUNT TO'.**

```

Soft CHECK:
AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT $1 - $9,999,999
    
```

**AS79**

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Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

**SHOW CARD AS-1.**

Which category on the card best indicates the amount owed?

0 - 500	1	{BOX_02}
501 - 1,000	2	{BOX_02}
1,001 - 5,000	3	{BOX_02}
5,001 - 10,000	4	{BOX_02}
10,001 - 25,000	5	{BOX_02}
25,001 - 50,000	6	{BOX_02}
50,001 - 100,000	7	{BOX_02}
100,001 - 250,000	8	{BOX_02}
250,001 - 500,000	9	{BOX_02}
500,001 - 1,000,000	10	{BOX_02}
1,000,001 OR MORE	11	{BOX_02}
-----		
Refused	RF	{BOX_02}
Don't Know	DK	{BOX_02}

**BOX 02**

[ GO TO NEXT QUESTIONNAIRE SECTION. ]