<u>AS01</u>

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled

Savings and investments are an important part of family finances. In these next questions, we are going to be asking about a number of different kinds of savings or investments the members of this family may have.

PRESS ENTER OR SELECT NEXT PAGE TO CONTINUE.

AS02

© Comment Enabled ✓ Jump Back Ena	abled
Label ANYONE IN THE FAMILY OWN THIS HOME	Size 2
e family own this home?	
Turning own tine nome:	

 YES
 1 {AS03}

 NO
 2 {AS16}

 Refused
 RF {AS16}

 Don't Know
 DK {AS16}

HELP AVAILABLE FOR DEFINITION OF 'OWN THIS HOME'.

☐ Help Enabled	Comment Enabled	✓ Jump Back Enabled
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Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASSETTYP	TYPE OF ASSET	2
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns this home?

PROBE: Does anyone else in the family own this home?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name] {AS04} [First Name,[Middle Name],Last Name] [First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.

г	
l	Roster Filter:
l	NONE. DISPLAY ALL.
ı	

✓ Help Enabled	(DEFVALUE)	✓ Comment Enabled	✓ Jump Back Enabled
Variable Name		Label	Size
ASET.VALUE	PRESENT VALUE	OF ASSET	9

What is the present value of this home, that is, about how much would it bring if you sold it on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

VALUE IN WHOLE DOLLARS: \$		{AS06}
Refused	RF	{AS05}
Don't Know	DK	{AS05}

HELP AVAILABLE FOR DEFINITION OF VALUE.

Soft CHECK: AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS05</u>

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
- Help Eliabled		Julip Dack Eliabled

Variable Name		Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY		2

SHOW CARD AS-1.

Which category on the card best indicates the value of this home?

0 - 500	1	{AS06}
501 - 1,000	2	{AS06}
1,001 - 5,000	3	{AS06}
5,001 - 10,000	4	{AS06}
10,001 - 25,000	5	{AS06}
25,001 - 50,000	6	{AS06}
50,001 - 100,000	7	{AS06}
100,001 - 250,000	8	{AS06}
250,001 - 500,000	9	{AS06}
500,001 - 1,000,000	10	{AS06}
1,000,001 OR MORE	11	{AS06}
Refused	RF	{AS06}
Don't Know	DK	{AS06}

✓ Help Enabled	(OWEDLOAN)	Comment Enabled	✓ Jump Back Enabled
TIEID EHADIEU	(OWEDLOAN)		- Julip Dack Eliabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on this home?

YES	1	{AS07}
NO	2	{AS09}
Refused	RF	{AS09}
Don't Know	DK	{AS09}

HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

✓ Help Enabled	(STILOWED)	✓ Comment Enabled	✓ Jump Back Enabled
Variable Name		Label	Size
ASET.OWEDVALU	HOW MUCH OWED		9

How much is still owed for this home, that is, how much principal is still owed on the mortgage(s)?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

AMOUNT OWED IN WHOLE DOLLARS: \$		{AS09}
Refused	RF	{AS08}
Don't Know	DK	{AS08}

HELP AVAILABLE FOR DEFINITION OF STILL OWED.

Soft CHECK:

AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS08</u>

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
		✓ Jump Dack Enabled

Variable Name		Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED		2

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

0 - 500	1	{AS09}
501 - 1,000	2	{AS09}
1,001 - 5,000	3	{AS09}
5,001 - 10,000	4	{AS09}
10,001 - 25,000	5	{AS09}
25,001 - 50,000	6	{AS09}
50,001 - 100,000	7	{AS09}
100,001 - 250,000	8	{AS09}
250,001 - 500,000	9	{AS09}
500,001 - 1,000,000	10	{AS09}
1,000,001 OR MORE	11	{AS09}
Refused	RF	{AS09}
Don't Know	DK	{AS09}

<u>AS09</u>

✓ Help Enabled (//	AS09Help)	✓ Comment Enabled	✓ Ju	mp Back Enab	led
Variable Name HOME.OWN2HOME	ANYONE IN FAM	Label MILY OWN A 2ND HOME			Size 2
Does anyor	e in the famil	y own a second home?			
YES	S		1	{AS10}	
NO			2	{AS16}	
Ref	used		RF	{AS16}	
Dor	n't Know		DK	{AS16}	

HELP AVAILABLE FOR DEFINITION OF SECOND HOME.

Troip Endoire	☐ Help En	abled	Comment Enabled	✓ Jum	p Back Enabled
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Variable Name	Label	Size
ASET.ASSETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASSETNUM	NUMBER OF ASSET TYPE	2
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the second home?

PROBE: Does anyone else in the family own the second home?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name] {AS11} [First Name,[Middle Name],Last Name] [First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.

AS11

✓ Help Enabled	(DEFVALUE)	Comment Enabled	✓ Jump Back Enabled
Variable Name		Label	Size
ASET.VALUE	PRESENT VALUE	OF ASSET	9

What is the present value of the second home, that is, about how much would it bring if you sold it on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

VALUE IN WHOLE DOLLARS: \$		{AS13}
Refused	RF	{AS12}
Don't Know	DK	{AS12}

HELP AVAILABLE FOR DEFINITION OF VALUE.

Soft CHECK:
AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS12</u>

☐ Help Enabled	Comment Enabled	✓ Jump Back Enabled
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Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

SHOW CARD AS-1.

Which category on the card best indicates the value of the second home?

0 - 500	1	{AS13}
501 - 1,000	2	{AS13}
1,001 - 5,000	3	{AS13}
5,001 - 10,000	4	{AS13}
10,001 - 25,000	5	{AS13}
25,001 - 50,000	6	{AS13}
50,001 - 100,000	7	{AS13}
100,001 - 250,000	8	{AS13}
250,001 - 500,000	9	{AS13}
500,001 - 1,000,000	10	{AS13}
1,000,001 OR MORE	11	{AS13}
Refused	RF	{AS13}
Don't Know	DK	{AS13}

✓ Help Enabled	(OWEDLOAN)	✓ Comment Enabled	✓ Jump Back Enabled
- Help Lilabled	(OWEDLOAN		- Julip Dack Lilabieu

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the second home?

PROBE: Please do not include any debt we've already talked about.

YES	1	{AS14}
NO	2	{AS16}
Refused	RF	{AS16}
Don't Know	DK	{AS16}

HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

<u>AS14</u>

✓ Help Enabled (STILOWED)	✓ Comment Enabled	☑ Jur	mp Back Ena	bled
Variable Name	Label			Size
ASET.OWEDVALU HOW MUCH OWI	ED			9
How much is still owed for	the second home?			
IF RESPONDENT IS NOT KNOW'.	Γ SURE, DO NOT PROBE.	SELE	CT 'DON'T	
AMOUNT OWE WHOLE DOLLA			{AS16}	
Refused		RF	{AS15}	
Don't Know		DK	{AS15}	
HELP AVAIL	ABLE FOR DEFINITION (OF STIL	L OWED.	
Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR	AMOUNT \$1 - \$9,999,999			

<u>AS15</u>

☐ Help Enabled	Comment Enabled	✓ Jump Back Enabled
		- Julip Dack Lilabieu

Variable Name		Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED		2

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

0 - 500	1	{AS16}
501 - 1,000	2	{AS16}
1,001 - 5,000	3	{AS16}
5,001 - 10,000	4	{AS16}
10,001 - 25,000	5	{AS16}
25,001 - 50,000	6	{AS16}
50,001 - 100,000	7	{AS16}
100,001 - 250,000	8	{AS16}
250,001 - 500,000	9	{AS16}
500,001 - 1,000,000	10	{AS16}
1,000,001 OR MORE	11	{AS16}
Refused	RF	{AS16}
Don't Know	DK	{AS16}

✓ Help Enabled	(AS16Help)	Comment Enabled	✓ Jump Back Enabled
- Help Enabled	(ASTOTIEID)	- Comment Linabled	- Julip Dack Eliabled

Variable Name	Label	Size
HOME.OWNFARM	OWN PART OF A FARM OR BUSINESS	2

Does anyone in the family own **part or all** of a farm or business [other than what we have already talked about]?

YES	1	{AS17}
NO	2	{AS24}
Refused	RF	{AS24}
Don't Know	DK	{AS24}

HELP AVAILABLE FOR DEFINITION OF FARM AND BUSINESS.

<u>AS17</u>

\square Help Enabled	✓ Comment Enabled ✓ Jump Back Enabled	oled
Variable Name	Label	Size
ASET.ASSETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASSETNUM	NUMBER OF ASSET TYPE	2
	NUMBER: {AS18}	
Ref	iused RF {AS18}	
Doi	n't Know DK {AS18}	
Soft CHECK:		

☐ Help Enabled ☑ Comment Enabled ☑ Jump Back Enabled

Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the farm(s) or business(es)?

PROBE: Does anyone else in the family own the farm(s) or business(es)?

CHECK ALL THAT APPLY.

[First Name, [Middle Name], Last Name] {AS19} [First Name, [Middle Name], Last Name] [First Name, [Middle Name], Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
Roster Filter:
NONE. DISPLAY ALL.

✓ Help Enabled (AS19Help)	Comment Enabled	✓ Jump Back Enabled

Variable Name	Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET	9

What are all the farm(s) or business(es) worth together if sold today?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

HELP AVAILABLE FOR DEFINITION OF WORTH.

Soft CHECK:

AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS20</u>

☐ Help Enabled ☐ Comment Enabled ☐ Jump Back Enabled
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Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

SHOW CARD AS-1.

Which category on the card best indicates the worth of the farm(s) or business(es) if sold today?

0 - 500	1	{AS21}
501 - 1,000	2	{AS21}
1,001 - 5,000	3	{AS21}
5,001 - 10,000	4	{AS21}
10,001 - 25,000	5	{AS21}
25,001 - 50,000	6	{AS21}
50,001 - 100,000	7	{AS21}
100,001 - 250,000	8	{AS21}
250,001 - 500,000	9	{AS21}
500,001 - 1,000,000	10	{AS21}
1,000,001 OR MORE	11	{AS21}
Refused	RF	{AS21}
Don't Know	DK	{AS21}

☑ Help Enabled (OWEDLOAN)

☑ Comment Enabled
☑ Jump Back Enabled

0:
Size
2

Is any money owed or are there any loans outstanding on the farm(s) or business(es)?

PROBE: Please do not include any debt we've already talked about.

YES	1	{AS22}
NO	2	{AS24}
Refused	RF	{AS24}
Don't Know	DK	{AS24}

HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

<u>AS22</u>

✓ Help Enabled (STILOWED)	✓ Comment Enabled	☑ Jur	mp Back Enat	oled
Variable Name ASET.OWEDVALU HOW MUCH OWE	Label			Size
How much is still owed for	the farm(s) or business(es	5)?		
IF RESPONDENT IS NOT KNOW'.	SURE, DO NOT PROBE.	SELE	CT 'DON'T	
AMOUNT OWE WHOLE DOLLA			{AS24}	
Refused		RF	{AS23}	
Don't Know		DK	{AS23}	
HELP AVAIL	ABLE FOR DEFINITION (OF STIL	L OWED.	
Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR	AMOUNT \$1 - \$9,999,999			

<u>AS23</u>

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
- Help Eliabled		Julip Dack Eliabled

Variable Name		Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED		2

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

0 - 500	1	{AS24}
501 - 1,000	2	{AS24}
1,001 - 5,000	3	{AS24}
5,001 - 10,000	4	{AS24}
10,001 - 25,000	5	{AS24}
25,001 - 50,000	6	{AS24}
50,001 - 100,000	7	{AS24}
100,001 - 250,000	8	{AS24}
250,001 - 500,000	9	{AS24}
500,001 - 1,000,000	10	{AS24}
1,000,001 OR MORE	11	{AS24}
Refused	RF	{AS24}
Don't Know	DK	{AS24}

✓ Help Enabled (AS24Help)	Comment Enabled	✓ Jump Back Enabled

Variable Name	Label	Size
HOME.OWNLAND	ANYONE OWN LAND OR REAL ESTATE	2

Does anyone in the family have any real estate such as land, rental real estate, a real estate partnership, or money owed to the family on a land contract or mortgage [other than what we have already talked about]?

YES	1	{AS25}
NO	2	{AS31}
Refused	RF	{AS31}
Don't Know	DK	{AS31}

HELP AVAILABLE FOR DEFINITION OF REAL ESTATE.

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
— Holp Ellablea	— Comment Enabled	— dump back Enabled

Variable Name	Label	Size
ASET.ASSETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns other properties or real estate (such as land, rental real estate, or a real estate partnership)?

PROBE: Does anyone else in the family own other properties or real estate (such as land, rental real estate, or a real estate partnership)?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST

Roster Details		
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

TWO ENTRIES ON THE ROSTER.

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.

Beta

AS26

✓ Help Enabled (I	<u>DEFVALUE)</u>	✓ Comment Enabled	✓ Jump Back Enabled
Variable Name		Label	Size
ASET.VALUE	PRESENT VALUE	OF ASSET	9
	- — — — — —		

Altogether, what is the present value of the other properties or real estate (such as land, rental real estate, or a real estate partnership), that is, about how much would it bring if you sold it on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

HELP AVAILABLE FOR DEFINITION OF VALUE.

Soft CHECK: AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

SHOW CARD AS-1.

Which category on the card best indicates the value of the other properties or real estate (such as land, rental real estate, or a real estate partnership)?

0 - 500	1	{AS28}
501 - 1,000	2	{AS28}
1,001 - 5,000	3	{AS28}
5,001 - 10,000	4	{AS28}
10,001 - 25,000	5	{AS28}
25,001 - 50,000	6	{AS28}
50,001 - 100,000	7	{AS28}
100,001 - 250,000	8	{AS28}
250,001 - 500,000	9	{AS28}
500,001 - 1,000,000	10	{AS28}
1,000,001 OR MORE	11	{AS28}
Refused	RF	{AS28}
Don't Know	DK	{AS28}

✓ Help Enabled	(OWEDLOAN)	Comment Enabled	✓ Jump Back Enabled
	1011222071117		

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the other properties or real estate (such as land, rental real estate, or a real estate partnership)?

PROBE: Please do not include any debt we've already talked about.

YES	1	{AS29}
NO	2	{AS31}
Refused	RF	{AS31}
Don't Know	DK	{AS31}

HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

✓ Help Enabled (STILOWED)	✓ Comment Enabled	☑ Jump Back Enabled
Variable Name		Label	Size
ASET.OWEDVALU	HOW MUCH OWED		9

How much is still owed for the other properties or real estate (such as land, rental real estate, or a real estate partnership)?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

AMOUNT OWED IN WHOLE DOLLARS: \$		{AS31}
Refused	RF	{AS30}
Don't Know	DK	{AS30}

HELP AVAILABLE FOR DEFINITION OF STILL OWED.

Soft CHECK:

AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS30</u>

☐ Help Enabled ☐ Comment Enabled ☐ Jump Back Enable

Variable Name		Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED		2

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

0 - 500	1	{AS31}
501 - 1,000	2	{AS31}
1,001 - 5,000	3	{AS31}
5,001 - 10,000	4	{AS31}
10,001 - 25,000	5	{AS31}
25,001 - 50,000	6	{AS31}
50,001 - 100,000	7	{AS31}
100,001 - 250,000	8	{AS31}
250,001 - 500,000	9	{AS31}
500,001 - 1,000,000	10	{AS31}
1,000,001 OR MORE	11	{AS31}
Refused	RF	{AS31}
Don't Know	DK	{AS31}

☐ Help Enabled ☐ Comment Enabled ☐ Jump Back Enabled

Variable Name	Label	Size
HOME.OWNCARS	OWN CAR TRUCKS OR VANS	2

Does anyone in the family own any transportation vehicles, such as cars, trucks, or vans?

PROBE: Do not include recreational vehicles, such as motorcycles, trailers, motor homes, boats, or airplanes. We ask about those types of vehicles next.

YES	1	{AS32}
NO	2	{AS39}
Refused	RF	{AS39}
Don't Know	DK	{AS39}

<u>AS32</u>

\square Help Enabled	✓ Comment Enable	d ☑ Jur	mp Back Ena	bled
Variable Name	Label			Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)			10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER			2
ASET.CREATEQ	CREATION STAMP			4
ASET.ASSETTYP	TYPE OF ASSET			2
ASET.ASSETNUM	NUMBER OF ASSET TYPE			2
	NUMBER:		{AS33}	
Ref	used	RF	{AS33}	
Dor	n't Know	DK	{AS33}	
Soft CHECK: 1 - 15				

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled

Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the transportation vehicles (such as cars, trucks, or vans)?

PROBE: Does anyone else in the family own the transportation vehicles (such as cars, trucks, or vans)?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name] {AS34}
[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
Roster Filter:

NONE. DISPLAY ALL.

AS34

✓ Help Enabled (VA	ALUEDEF)	✓ Comment Enabled	☑ Jump Back Enable	ed
Variable Name		Label		Size
ASET.VALUE	PRESENT VALUE OF	ASSET		9

Altogether, what is the present value of the transportation vehicles (such as cars, trucks, or vans), that is, about how much would it bring if you sold them on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

HELP AVAILABLE FOR DEFINITION OF VALUE.

Soft CHECK:

AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS35</u>

☐ Help Enabled ☐ Comment Enabled ☐ Jump Back Enabled
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Variable Name		Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY		2

SHOW CARD AS-1.

Which category on the card best indicates the value of the transportation vehicles (such as cars, trucks, or vans)?

0 - 500	1	{AS36}
501 - 1,000	2	{AS36}
1,001 - 5,000	3	{AS36}
5,001 - 10,000	4	{AS36}
10,001 - 25,000	5	{AS36}
25,001 - 50,000	6	{AS36}
50,001 - 100,000	7	{AS36}
100,001 - 250,000	8	{AS36}
250,001 - 500,000	9	{AS36}
500,001 - 1,000,000	10	{AS36}
1,000,001 OR MORE	11	{AS36}
Refused	RF	{AS36}
Don't Know	DK	{AS36}

✓ Help Enabled (OWEDLOAN) ✓ Comme	nt Enabled ✓ Jump Back Enabled
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Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the transportation vehicles (such as cars, trucks, or vans)?

PROBE: Please do not include any debt we've already talked about.

YES	1	{AS37}
NO	2	{AS39}
Refused	RF	{AS39}
Don't Know	DK	{AS39}

HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

✓ Help Enabled	(STILOWED)	✓ Comment Enabled	✓ Jump Back Enabled
Variable Name		Label	Size
ASET.OWEDVALU	HOW MUCH OWED		9

How much is still owed for the transportation vehicles (such as cars, trucks, or vans)?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

AMOUNT OWED IN WHOLE DOLLARS: \$		{AS39}
Refused	RF	{AS38}
Don't Know	DK	{AS38}

HELP AVAILABLE FOR DEFINITION OF STILL OWED.

Soft CHECK:

AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS38</u>

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
		- Julip Dack Lilabieu

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

0 - 500	1	{AS39}
501 - 1,000	2	{AS39}
1,001 - 5,000	3	{AS39}
5,001 - 10,000	4	{AS39}
10,001 - 25,000	5	{AS39}
25,001 - 50,000	6	{AS39}
50,001 - 100,000	7	{AS39}
100,001 - 250,000	8	{AS39}
250,001 - 500,000	9	{AS39}
500,001 - 1,000,000	10	{AS39}
1,000,001 OR MORE	11	{AS39}
Refused	RF	{AS39}
Don't Know	DK	{AS39}

✓ Help Enabled	(AS39Help)	Comment Enabled	✓ Jump Back Enabled
- Help Ellabled	(ASSSITEID)		- Jump Dack Enabled

Variable Name	Label	Size
HOME.OWNBOAT	ANYONE OWN RECREATIONAL VEHICLE	2

Does anyone in the family own any recreational vehicles, such as motorcycles, a trailer, a motor home, a boat, or an airplane?

YES	1	{AS40}
NO	2	{AS46}
Refused	RF	{AS46}
Don't Know	DK	{AS46}

HELP AVAILABLE FOR DEFINITION OF RECREATIONAL VEHICLES.

<u>AS40</u>

☐ Help Enabled	✓ Comment Er	nabled 🗹 Jur	mp Back Enal	bled
Variable Name	Labe	al .		Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)			10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUM	BER		2
ASET.CREATEQ	CREATION STAMP			4
ASET.ASSETNUM	NUMBER OF ASSET TYPE			2
ASET.ASSETTYP	TYPE OF ASSET			2
	rplanes) are owned by the family?		•	nes,
	NUMBER:		{AS41}	,
 Re	, , ,	 RF		100,
_	NUMBER:	RF DK	{AS41}	100,

✓ Help Enabled (VALUEDEF)		Comment Enabled	✓ Jump Back Enabled	
Variable Name		Label		Size
ASET.VALUE	PRESENT VALUE	OF ASSET		9

Altogether, what is the present value of the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes), that is, about how much would it bring if you sold them on today's market?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

VALUE IN WHOLE DOLLARS: \$		{AS43}
Refused	RF	{AS42}
Don't Know	DK	{AS42}

HELP AVAILABLE FOR DEFINITION OF VALUE.

Soft CHECK:
AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

☐ Help Enabled ☐ Comment Enabled ☐ Jump Back Enabled
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Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

SHOW CARD AS-1.

Which category on the card best indicates the value of the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes)?

0 - 500	1	{AS43}
501 - 1,000	2	{AS43}
1,001 - 5,000	3	{AS43}
5,001 - 10,000	4	{AS43}
10,001 - 25,000	5	{AS43}
25,001 - 50,000	6	{AS43}
50,001 - 100,000	7	{AS43}
100,001 - 250,000	8	{AS43}
250,001 - 500,000	9	{AS43}
500,001 - 1,000,000	10	{AS43}
1,000,001 OR MORE	11	{AS43}
Refused	RF	{AS43}
Don't Know	DK	{AS43}

☑ Help Enabled (OWEDLOAN)

☑ Comment Enabled
☑ Jump Back Enabled

Variable Name	Label	Size
ASET.ANYOWED	ANY MONEY OWED ON ASSET	2

Is any money owed or are there any loans outstanding on the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes)?

PROBE: Please do not include any debt we've already talked about.

YES	1	{AS44}
NO	2	{AS46}
Refused	RF	{AS46}
Don't Know	DK	{AS46}

HELP AVAILABLE FOR DEFINITION OF MONEY OWED AND OUTSTANDING LOANS.

✓ Help Enabled (S	STILOWED)	✓ Comment Enabled	✓ Jump Back Enabled
Variable Name		Label	Siz
ASET.OWEDVALU	HOW MUCH OWED		9

How much is still owed for the recreational vehicles (such as motorcycles, trailers, motor homes, boats, or airplanes)?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

AMOUNT OWED IN WHOLE DOLLARS: \$		{AS46}
Refused	RF	{AS45}
Don't Know	DK	{AS45}

HELP AVAILABLE FOR DEFINITION OF STILL OWED.

Soft CHECK:
AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS45</u>

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
□ Help Enabled		✓ Jump Back Enabled

Variable Name	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED	2

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

0 - 500	1	{AS46}
501 - 1,000	2	{AS46}
1,001 - 5,000	3	{AS46}
5,001 - 10,000	4	{AS46}
10,001 - 25,000	5	{AS46}
25,001 - 50,000	6	{AS46}
50,001 - 100,000	7	{AS46}
100,001 - 250,000	8	{AS46}
250,001 - 500,000	9	{AS46}
500,001 - 1,000,000	10	{AS46}
1,000,001 OR MORE	11	{AS46}
Refused	RF	{AS46}
Don't Know	DK	{AS46}

Variable Name	Label	Size
HOME.OWNSTOCK	OWN SHARES OF STOCK OR MUTUAL FUNDS	2

Does anyone in the family own any CDs, stocks, government or corporate bonds or mutual funds [other than what we have already talked about]?

YES	1	{AS47}
NO	2	{AS57}
Refused	RF	{AS57}
Don't Know	DK	{AS57}

HELP AVAILABLE FOR DEFINITION OF CDs, SHARES OF STOCKS, BONDS, AND MUTUAL FUNDS.

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled

Variable Name	Label	Size
ASET.ASSETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family owns the CDs, stocks, government or corporate bonds or mutual funds?

PROBE: Does anyone else in the family own the CDs, stocks, government or corporate bonds or mutual funds?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name] {AS48}
[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:

-	- 4	_
_	Cι	c

1. MULTIPLE SELECT ALLOWED.	1
2. EDIT, DELETE, ADD DISALLOWED.	ļ
L	
	₁
Roster Filter:	1
NONE. DISPLAY ALL.	1

✓ Help Enabled (AS	<u>548)</u>	✓ Comment Enabled	☑ Jump Back Enable	∍d
Variable Name		Label		Size
ASET.VALUE	PRESENT VALUE OF	ASSET		9

What are all the CDs, stocks, government or corporate bonds and mutual funds worth together if sold today?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

HELP AVAILABLE FOR DEFINITION OF WORTH.

Soft CHECK: AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

☐ Help Enabled ☐ Comment Enabled ☐ Jump Back Enabled
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Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

SHOW CARD AS-1.

Which category on the card best indicates the worth of the CDs, stocks, government or corporate bonds and mutual funds if sold today?

0 - 500	1	{AS57}
501 - 1,000	2	{AS57}
1,001 - 5,000	3	{AS57}
5,001 - 10,000	4	{AS57}
10,001 - 25,000	5	{AS57}
25,001 - 50,000	6	{AS57}
50,001 - 100,000	7	{AS57}
100,001 - 250,000	8	{AS57}
250,001 - 500,000	9	{AS57}
500,001 - 1,000,000	10	{AS57}
1,000,001 OR MORE	11	{AS57}
Refused	RF	{AS57}
Don't Know	DK	{AS57}

✓ Help Enabled	(AS57Halp)	Comment Enabled	✓ Jump Back Enabled
	(ASS/Help)		Julip Dack Eliabled

Variable Name	Label	Size
HOME.OWNIRA	ANYONE HAVE IRA OR KEOGH ACCOUNTS	2

Does anyone in the family have any Individual Retirement Accounts, that is, IRA, Keogh, or 401K accounts?

YES	1	{AS58}
NO	2	{AS67}
Refused	RF	{AS67}
Don't Know	DK	{AS67}

HELP AVAILABLE FOR DEFINITION OF IRA, KEOGH, AND 401K ACCOUNTS.

<u>AS58</u>

_	
☐ Help Enabled	✓ Jump Back Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASSETNUM	NUMBER OF ASSET TYPE	2
ASET.ASSETTYP	TYPE OF ASSET	2

How many IRA, Keogh, or 401K accounts does the family have?

NUMBER:		{AS59}
Refused	RF	{AS59}
Don't Know	DK	{AS59}

Soft CHECK:		
1 - 20		

\square Help Enabled	Comment Enabled	✓ Jump Back Enabled
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Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has IRA, Keogh, or 401K accounts?

PROBE: Does anyone else in the family have IRA, Keogh, or 401K accounts?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name] {AS60} [First Name,[Middle Name],Last Name] [First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
Roster Filter:
NONE. DISPLAY ALL.

<u>AS60</u>

☑ Help Enabled (A	S60Help)	✓ Comment Enabled	☑ Jur	np Back Enat	oled
Variable Name ASET.VALUE — — — — — — — —	PRESENT VALUE	Label OF ASSET			Size
accounts?		ent value of these IRA, Ke			
\	ALUE IN WHO			{AS67}	
Refu	used		RF	{AS61}	
Don	't Know		DK	{AS61}	
HELP AVAILABLE FOR DEFINITION OF VALUE.					

Soft CHECK:

AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS61</u>

Variable Name		Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY		2

SHOW CARD AS-1.

Which category on the card best indicates the value of these IRA, Keogh, and 401K accounts?

0 - 500	1	{AS67}
501 - 1,000	2	{AS67}
1,001 - 5,000	3	{AS67}
5,001 - 10,000	4	{AS67}
10,001 - 25,000	5	{AS67}
25,001 - 50,000	6	{AS67}
50,001 - 100,000	7	{AS67}
100,001 - 250,000	8	{AS67}
250,001 - 500,000	9	{AS67}
500,001 - 1,000,000	10	{AS67}
1,000,001 OR MORE	11	{AS67}
Refused	RF	{AS67}
Don't Know	DK	{AS67}

✓ Help Enabled (AS67Help)	Comment Enabled	Jump Back Enabled

Variable Name	Label	Size
HOME.OWNCHECK	CHECKING SAVINGS OR MONEY MARKET	2

Does anyone in the family have any money in checking or savings accounts, or money market funds [other than what we have already talked about]?

YES	1	{AS68}
NO	2	{AS72}
Refused	RF	{AS72}
Don't Know	DK	{AS72}

HELP AVAILABLE FOR DEFINITION OF CHECKING, SAVINGS, AND MONEY MARKET ACCOUNTS.

<u>AS68</u>

☐ Help Enabled	✓ Comment I	Enabled	np Back Enab	led
Variable Name		abel		Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)			10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NU	UMBER		2
ASET.CREATEQ	CREATION STAMP			4
ASET.ASSETNUM	NUMBER OF ASSET TYPE			2
ASET.ASSETTYP	TYPE OF ASSET			2
	NUMBER:		{AS69}	
 Re	NUMBER: efused	RF	{AS69} 	
		RF DK		

☐ Help Enabled	Comment Enabled	✓ Jump Back Enabled
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Variable Name	Label	Size
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has checking, savings, or money market accounts?

PROBE: Does anyone else in the family have checking, savings, or money market accounts?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name] {AS70} [First Name,[Middle Name],Last Name] [First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior:
1. MULTIPLE SELECT ALLOWED.
2. EDIT, DELETE, ADD DISALLOWED.
Roster Filter:
NONE. DISPLAY ALL.

<u>AS70</u>

✓ Help Enabled (<u>H</u>	HOWMUCH)	✓ Comment Enabled	☑ Jump	o Back Enabl	led
Variable Name		Label			Size
ASET.VALUE	PRESENT VALUE O	FASSET			9
accounts? IF RESPON KNOW'.		hese checking, savings, o	•		
 Ref	DOLLARS used	S: \$ 	 RF	{AS71}	
_	n't Know		DK	(AS71)	
וטט	I L KIIOW		טע	{A3/1}	
H	IELP AVAILABI	LE FOR DEFINITION OF	HOW M	UCH IS IN.	

Soft CHECK:

AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

☐ Help Enabled	Comment Enabled	✓ Jump Back Enabled
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Variable Name	Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY	2

SHOW CARD AS-1.

Which category on the card best indicates the amount in these checking, savings, or money market accounts?

0 - 500	1	{AS72}
501 - 1,000	2	{AS72}
1,001 - 5,000	3	{AS72}
5,001 - 10,000	4	{AS72}
10,001 - 25,000	5	{AS72}
25,001 - 50,000	6	{AS72}
50,001 - 100,000	7	{AS72}
100,001 - 250,000	8	{AS72}
250,001 - 500,000	9	{AS72}
500,001 - 1,000,000	10	{AS72}
1,000,001 OR MORE	11	{AS72}
Refused	RF	{AS72}
Don't Know	DK	{AS72}

✓ Help Enabled (A)	S72Help)	✓ Comment Enabled	✓ Jump Back Enable	ed
Variable Name		Label		Size
HOME.OWNJEWEL	OTHER ASSET OR	SAVINGS JEWELRY		2

Does anyone in the family have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, rights in a trust or estate where someone in the family is the beneficiary, or an annuity [that you haven't already told me about]?

YES	1	{AS73}
NO	2	{AS76}
Refused	RF	{AS76}
Don't Know	DK	{AS76}

HELP AVAILABLE FOR DEFINITION OF 'OTHER SAVINGS OR ASSETS'.

\square Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
Tiolp Eliabica	Commont Emabled	Jamp Back Enabled

Variable Name	Label	Size
ASET.ASSETTYP	TYPE OF ASSET	2
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has other savings or assets [such as jewelry, money owed to you, a collection for investment purposes, rights in a trust or estate, or an annuity]?

PROBE: Does anyone else in the family have other savings or assets [such as jewelry, money owed to you, a collection for investment purposes, rights in a trust or estate, or an annuity]?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST
TWO ENTRIES ON THE ROSTER.

Roster Details		
Title	: RU_Members_1	
Col	# Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RU
MEMBERS.

Roster Behavior: 1. MULTIPLE SELECT ALLOWED. 2. EDIT, DELETE, ADD DISALLOWED.	- - :
Roster Filter: NONE. DISPLAY ALL.	 -

✓ Help Enabled (AS74Help)	Comment Enabled	✓ Jump Back Enabled
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Variable Name		Label	Size
ASET.VALUE	PRESENT VALUE OF ASSET		9

What are all the other savings or assets [such as jewelry, money owed to you, a collection for investment purposes, rights in a trust or estate, or an annuity] worth together?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.

IF AMOUNT IS NOTHING, ENTER '0'.

WORTH IN WHOLE DOLLARS: \$		{AS76}
Refused	 RF	{AS75}
Don't Know	DK	{AS75}

HELP AVAILABLE FOR DEFINITION OF WORTH.

Soft CHECK:
AMOUNT SHOULD BE 0 OR WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

<u>AS75</u>

☐ Help Enabled	Comment Enabled	✓ Jump Back Enabled

Variable Name		Label	Size
ASET.VALURANG	ASSET VALUE CATEGORY		2

SHOW CARD AS-1.

Which category on the card best indicates the worth of the other savings or assets?

0 - 500	1	{AS76}
501 - 1,000	2	{AS76}
1,001 - 5,000	3	{AS76}
5,001 - 10,000	4	{AS76}
10,001 - 25,000	5	{AS76}
25,001 - 50,000	6	{AS76}
50,001 - 100,000	7	{AS76}
100,001 - 250,000	8	{AS76}
250,001 - 500,000	9	{AS76}
500,001 - 1,000,000	10	{AS76}
1,000,001 OR MORE	11	{AS76}
Refused	RF	{AS76}
Don't Know	DK	{AS76}

✓ Help Enabled (AS76Help)	✓ Comment Enabled	✓ Jump Back Enabled
Variable Name	Label	Size

CREDIT CARD BALANCES MEDICAL DEBTS

relatives, and so forth?

Does anyone in the family have any debts that we haven't asked about, such as credit card balances, medical debts, life insurance policy loans, loans from

YES	1	{AS77}
NO	2	{BOX_02}
Refused	RF	{BOX_02}
Don't Know	DK	{BOX_02}

HELP AVAILABLE FOR DEFINITION OF DEBTS.

☐ Help Enabled	Comment Enabled	✓ Jump Back Enabled
		- Jump Dack Enabled

Variable Name	Label	Size
ASET.ASETID	ASET ID KEY: HOMEID + COUNTER(2)	10
ASET.ASETRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
ASET.CREATEQ	CREATION STAMP	4
ASET.ASSETTYP	TYPE OF ASSET	2
OWNR.OWNRID	OWNR ID KEY: ASETID + PID	13
OWNR.OWNRRURN	ROUND STAMP: RU LETTER + ROUND NUMBER	2
OWNR.CREATEQ	CREATION STAMP	4

Who in the family has the debts [such as credit card balances, medical debts, life insurance policy loans, loans from relatives and so forth]?

PROBE: Does anyone else in the family have the debts [such as credit card balances, medical debts, life insurance policy loans, loans from relatives and so forth]?

CHECK ALL THAT APPLY.

[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]
[First Name,[Middle Name],Last Name]

DISPLAY INSTRUCTIONS:
DISPLAY 'PERSON DECEASED' AND 'PERSON NOT IN RU' AS THE LAST TWO ENTRIES ON THE ROSTER.

		Roster Details
Title:	RU_Members_1	
Col#	Header	Instructions
1	NAME	Display RU member's first, middle, and last names PERS.FULLNAME

Roster Definition:
DISPLAY THE RU_MEMBERS_ROSTER FOR SELECTION OF ONE OR MORE RUMEMBERS.

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Roster Behavior: 1. MULTIPLE SELECT ALLOWED. 2. EDIT, DELETE, ADD DISALLOWED.	Í
Roster Filter: NONE. DISPLAY ALL.	[

AS78

✓ Help Enabled (/	<u> AS78Help)</u>	✓ Comment Enabled	✓ Jump	Back Enabled	
Variable Name ASET.OWEDVALU	HOW MUCH OWED	Label		Size 9	
How much do these debts amount to?					
IF RESPONDENT IS NOT SURE, DO NOT PROBE. SELECT 'DON'T KNOW'.					
	MOUNT OWED HOLE DOLLARS			{BOX_02}	
_	used n't Know		RF DK	{AS79} {AS79}	

HELP AVAILABLE FOR DEFINITION OF 'DEBTS AMOUNT TO'.

Soft CHECK: AMOUNT SHOULD BE WHOLE DOLLAR AMOUNT \$1 - \$9,999,999

☐ Help Enabled	✓ Comment Enabled	✓ Jump Back Enabled
		- Jump Dack Enabled

Variable Name	1	Label	Size
ASET.OWEDRANG	ASSET CATEGORY OWED		2

SHOW CARD AS-1.

Which category on the card best indicates the amount owed?

0 - 500	1	{BOX_02}
501 - 1,000	2	{BOX_02}
1,001 - 5,000	3	{BOX_02}
5,001 - 10,000	4	{BOX_02}
10,001 - 25,000	5	{BOX_02}
25,001 - 50,000	6	{BOX_02}
50,001 - 100,000	7	{BOX_02}
100,001 - 250,000	8	{BOX_02}
250,001 - 500,000	9	{BOX_02}
500,001 - 1,000,000	10	{BOX_02}
1,000,001 OR MORE	11	{BOX_02}
Refused	RF	{BOX_02}
Don't Know	DK	{BOX 02}



