

### CENTERS FOR MEDICARE & MEDICAID SERVICES

### 2007 MCPSS Survey Instrument

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Submitted То The Office of Management and Budget, OMB

By Centers for Medicare & Medicaid Services, CMS

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#### **RECOMMENDATIONS FOR MCPSS 2007**

The final instrument recommended for 2007 is provided in Attachment 1. The proposed 2007 survey has a total of 67 items. This is slightly below the number of items included on the 2006 survey (76 items).

During the 2006 administration, CMS continued to test and refine the survey instrument for 2007. For the 2007 survey, we have deleted a few questions that were identified as referring to processes that are not under the control of the contractor; we have also deleted a few questions that providers and experts thought as redundant; a few questions were added to help identify the types of services that are being used by providers, as well as services providers would like to see in the future; a few questions were added to measure satisfaction with the Contractors processes; and some questions were reworded to improve clarity. While the 2007 questionnaire is 9 questions shorter than the 2006 survey, the net effect on length of the survey is minimal. Hence we are not submitting any modifications to the burden estimate.

The table below shows the comparison of the currently approved survey instrument to the proposed instrument for 2007.

| Table 1 T                      | ime Burden<br>June<br>Subm | 2006    | ' Mo | 2007 Proposed           Questionnaire           Calculations |         |  |  |
|--------------------------------|----------------------------|---------|------|--|---------|--|--|
| Торіс                          | Questions                  | Minutes |      | Questions  | Minutes |  |  |
| Inquiries                      | 10                         | 2       |      | 11   | 2       |  |  |
| Provider Communication         | 13                         | 2       |      | 12   | 2       |  |  |
| Claims Processing              | 11                         | 3       |      | 8  | 3       |  |  |
| Appeals                        | 8                          | 2       |      | 5  | 2       |  |  |
| Provider Enrollment            | 6                          | 1       |      | 10   | 2       |  |  |
| Medical review                 | 12                         | 3       |      | 8  | 2       |  |  |
| Provider Audit & Reimbursement | 15                         | 3       |      | 11   | 3       |  |  |
| Introduction                   | 1                          |         |      | 2  |         |  |  |
| All Topics                     |                            | 16      |      |  | 16      |  |  |
| Using a Survey Coordinator     |                            | 5       |      |  | 5       |  |  |
| Prescreener Interview          |                            | 1       |      |  | 1       |  |  |
| Total                          | 76                         | 22      |      | 67   | 22      |  |  |

### ATTACHMENT 1 MCPSS 2007 Questionnaire



#### CENTERS FOR MEDICARE & MEDICAID SERVICES

#### **Recommended Questionnaire for 2007**

The attached MCPSS survey instrument includes the following seven key areas of the interface between you and your contractor, [CONTRACTOR NAME]:

| Section A: Provider Inquiries               |
|---|
| Section B: Provider Communications          |
| Section C: Claims Processing                |
| Section D: Appeals                          |
| Section E: Provider Enrollment              |
| Section F: Medical Review                   |
| Section G: Provider Audit and Reimbursement |

Most of the key areas pertain to your facility's interaction with your Medicare Contractor.

For each main section of the survey, you have a choice:

- Complete the section yourself , or
- Forward the section to the person at your facility who interacts on a regular basis with your Medicare Contractor

Once complete, please mail the survey directly to:

Joshua Rubin Westat 1650 Research Boulevard Rm # RA 1153 Rockville, MD 20850

#### OR

#### Fax the completed survey instrument to Westat at 1-888-748-5820

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0915. The time required to complete this information collection is estimated to average 16-21 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.

#### Introduction

Medicare is listening! CMS has selected your facility to participate in a satisfaction survey. We know that your time is valuable and greatly appreciate your willingness to participate in this very important study to assess your satisfaction with your Contractor.

Your Office Manager or staff in the Billing Department might be the appropriate staff to complete the survey. Please note that your participation is voluntary. The reports prepared for this study will summarize findings across the sample and will not associate responses with a specific individual. We will not provide information that identifies you to anyone outside the study team, except as required by law.

Thank you in advance for taking the time to complete the Medicare Contractor Provider Satisfaction Survey. If you have any questions or concerns, please call the MCPSS Provider Helpline at 1-888-863-3561 or send an email to MCPSS@westat.com

#### About Your Facility and Overall Satisfaction with Your Contractor

Q0. Approximately how long have you been a Medicare Provider?

- $\Box$  Less than 6 months
- $\Box$  6 to 12 months
- $\Box$  1-2 years
- $\Box$  2-5 years
- $\Box$  5 years or more
- Q1. {CONTRACTOR}, your Contractor, provides a number of services on behalf of Medicare to Medicare Providers in your area. Thinking about **ALL** your interactions with your Contractor, {CONTRACTOR}, {in the last twelve months/ since {DATE}, how satisfied have you been with the with your Contractor's performance overall.

## Please rate your level of satisfaction on a scale of 1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied."

- □ 1 NOT AT ALL SATISFIED
- **D** 2
- **D** 3
- **□** 4
- **□** 5
- □ 6 COMPLETELY SATISFIED
- Don't Know

Please Continue to Section A

#### **Section A: Provider Inquiries**

[CONTRACTOR] has Provider Inquiry staff to answer questions from Providers via telephone, written correspondence or e-mail. You might use a toll-free number to call the Contractor's Provider Inquiries staff or use a "Call Center" or "Provider Hotline/ Help Line." **Please note** that Provider Inquiry activities related to this section of the survey instrument are NOT related to your "Provider Rep" or "Ombudsman" if you have one. For the purposes of this survey instrument, your "Contractor's Provider Inquiries performance" includes the activities and interactions that you have with [Contractor] related to asking questions and receiving answers from their Inquiries staff.

#### **INSTRUCTIONS FOR SECTION A**

It should take you approximately two (2) minutes to complete this section.

#### You have a choice for Section A: Provider Inquiries:

• Complete Section A yourself --- PROCEED TO QUESTION A1 on PAGE A-3

OR

• Forward Section A to the person at your facility who interacts on a regular basis with [CONTRACTOR NAME]---PROCEED TO SECTION B on PAGE B-5

#### Your Ratings of [CONTRACTOR]'S Performance of PROVIDER INQUIRIES

While answering the following questions, please think about your facility's experiences in the <u>last twelve (12) months/since [DATE]</u> involving Provider Inquiries you and any other persons in your facility make to your Contractor, [Contractor] ONLY (called "your Contractor" in the survey instrument).

|   | e last <u>twelve months/since [DATE],</u><br>satisfied have you been with                                 |                      | ere 1 is | "Not a | t all Sa | atisfied                | rate your level of and 6 is "Cor |                    |                   |
|---|---|----------------------|----------|--------|----------|-------------------------|----------------------------------|--------------------|-------------------|
| A1.   | How quickly you can reach a representative to make a Provider   | Not at all Satisfied |          |        |          |                         | Completely<br>Satisfied          | Don't              | Not               |
|   | Inquiry by telephone  | 1                    | 2        | 3      | 4        | 5                       | 6                                | Know               | Applicable        |
| A2.   | Receiving the correct information   | Not at all Satisfied |          |        |          |                         | Completely<br>Satisfied          |                    |                   |
|   |   | 1                    | 2        | 3      | 4        | 5                       | 6                                | Don't<br>Know      | Not<br>Applicable |
| A3. The consistency of responses that you get from different Provider Inquiries representatives | Not at all Satisfied  |                      |          |        |          | Completely<br>Satisfied | -                                |                    |                   |
|   | e 1   | 1                    | 2        | 3      | 4        | 5                       | 6                                | Don't<br>Know      | Not<br>Applicable |
| A4.   | The effort your Contractor makes to make the Provider Inquiries process                                   | Not at all Satisfied |          |        |          |                         | Completely<br>Satisfied          |                    |                   |
|   | as easy as possible for you   | 1                    | 2        | 3      | 4        | 5                       | 6                                | Don't<br>Know      | Not<br>Applicable |
| A5.   | The modes of communication that are<br>offered by your Contractor to<br>exchange information with them    | Not at all Satisfied |          |        |          |                         | Completely<br>Satisfied          | D 1                |                   |
|   | about Inquiries   | 1                    | 2        | 3      | 4        | 5                       | 6                                | Don't<br>Know      | Not<br>Applicable |
| A6.   | The professionalism and courtesy of<br>your Contractor's representatives<br>throughout Provider Inquiries | Not at all Satisfied |          |        |          |                         | Completely<br>Satisfied          | D 1                |                   |
|   | activities  | 1                    | 2        | 3      | 4        | 5                       | 6                                | Don't<br>Know      | Not<br>Applicable |
| A7. \   | Your Contractor's ability to fully resolve problems without you having                                    | Not at all Satisfied |          |        |          |                         | Completely<br>Satisfied          | Dog <sup>2</sup> t | Nat               |
|   | to make multiple inquiries  | 1                    | 2        | 3      | 4        | 5                       | 6                                | Don't<br>Know      | Not<br>Applicable |

#### The next few questions are about methods you use to communicate with your Contractor.

| <ul> <li>A8. In the last twelve months/Since {DATE} which method(s) have you used to communicate with your Contractor?</li> <li>(Please check all that apply)</li> <li>□ Telephone call with a Contractor representative</li> <li>□ Automated telephone system</li> <li>□ Web</li> <li>□ E-mail</li> <li>□ Mail</li> <li>□ Fax</li> <li>□ Other (specify).</li> </ul> | A10. In the last twelve months/ Since {DATE} how many<br>inquires have you and any other persons in your<br>facility made?<br>1-2<br>3-5<br>6-10<br>11-20<br>21-50<br>51-100<br>101 or more               |
|---|---|
| A9. In the last twelve months/ Since {DATE} which method<br>have you used most often to communicate with your<br>Contractor?<br>Telephone call with a Contractor representative<br>Automated telephone system<br>Web<br>E-mail<br>Mail<br>Fax<br>Other (specify).   | A11. Do you use the internet to get any of the following?<br>(Mark all that apply)<br>CMS Program updates<br>Contractor updates<br>Training<br>Billing and coverage regulations<br>Other (Please specify) |

**A12.** We are interested in any general comments you have about [CONTRACTOR NAME]'s handling of Provider Inquiry activities. Do you have any comments you would like to share with CMS and with your Contractor about this topic?

Thank you for completing this section of the survey instrument.

#### **Section B: Provider Communication (Education and Training)**

[CONTRACTOR] offers Providers Education and Training in a variety of ways including web-based training, newsletters, bulletins, workshops/seminars, videos, on-site training, demonstrations, reference materials, CDs, contractor web site, email/listserv, etc.. Your organization might also have a "Provider Rep" that acts as a liaison for education issues or as an actual trainer. For the purposes of this survey instrument, your "Contractor's Education and Training performance" includes all of these ways that [CONTRACTOR] provides training and education to your organization. Please do not include resources that are provided directly by CMS, e.g., MedLearn.

#### **INSTRUCTIONS FOR SECTION B**

It should take you approximately two (2) minutes to complete this section.

#### You have a choice for Section B: Provider Communication (Education and Training):

• Complete Section B yourself --- PROCEED TO QUESTION B1 on PAGE B-6

OR

• Forward Section B to the person at your facility who interacts on a regular basis with your [CONTRACTOR NAME]---PROCEED TO SECTION C on PAGE C-8

#### Your Ratings of [CONTRACTOR]'S Performance of PROVIDER COMMUNICATION (Formerly EDUCATION AND TRAINING)

While answering the following questions, **please think about your experiences in the** <u>last twelve (12) months/since {DATE}</u> involving the types of training resources provided by your Contractor, [Contractor] ONLY (called "your Contractor" in the survey instrument). These resources include web-based training, newsletters, bulletins, workshops/seminars, videos, on-site training, demonstrations, reference materials, CDs, contractor web site, email/listserv, etc. <u>Please do not include resources that are provided directly by CMS, e.g., MedLearn.</u>

- **B1.** In the last twelve months/ Since {DATE} what education and training resources of (CONTRACTOR) have you used?
  - □ Web-based Training
  - $\Box$  Contractor web site
  - □ In-person training / Workshops
  - $\Box$  Teleconference
  - □ Hard copy materials
  - $\Box$  Other (specify)
  - $\Box$  None used

## The next few questions are about your satisfaction with the Contractors Communication (Education and Training)

|   | e last <u>twelve months/Since {DATE}</u> ,<br>satisfied have you been with | For each of the following items, please rate your level of satisfaction on a scale of 1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied." Please circle the relevant number. |   |   |   |                         |                         |               |                   |  |  |
|---|--|---|---|---|---|-------------------------|-------------------------|---------------|-------------------|--|--|
| B2.   | The amount of training and educational resources available from            | Not at all Satisfied  |   |   |   |                         | Completely<br>Satisfied |               |                   |  |  |
|   | your Contractor  | 1   | 2 | 3 | 4 | 5                       | 6                       | Don't<br>Know | Not<br>Applicable |  |  |
| <b>B3.</b> The detail in which topics are covered | Not at all Satisfied   |   |   |   |   | Completely<br>Satisfied |                         |               |                   |  |  |
|   |  | 1   | 2 | 3 | 4 | 5                       | 6                       | Don't<br>Know | Not<br>Applicable |  |  |
| B4.   | The tailoring of training or education<br>at a level you can understand    | Not at all<br>Satisfied   |   |   |   |                         | Completely<br>Satisfied |               |                   |  |  |
|   |  | 1   | 2 | 3 | 4 | 5                       | 6                       | Don't<br>Know | Not<br>Applicable |  |  |
| B5.   | The topics of the training and education materials are up-to-date          | Not at all<br>Satisfied   |   |   |   |                         | Completely<br>Satisfied |               |                   |  |  |
|   | education materials are up to date   | 1   | 2 | 3 | 4 | 5                       | 6                       | Don't<br>Know | Not<br>Applicable |  |  |
| B6.   | The relevance of the training and education material topics to your        | Not at all Satisfied  |   |   |   |                         | Completely<br>Satisfied | Don't<br>Know | Not<br>Applicable |  |  |
|   | organizations needs.   | 1   | 2 | 3 | 4 | 5                       | 6                       |               |                   |  |  |

| now  |   | <u>ve months/Since {DATE}</u> ,<br>ave you been with…   |                              | nere 1 | is "Not | at all S          | Satisfie                     | rate your level<br>d" and 6 is "Co                           |                   |                   |
|------|---|---|------------------------------|--------|---------|-------------------|------------------------------|--|-------------------|-------------------|
| B7.  |   | ssibility of education and<br>resources from your<br>or   | Not at all<br>Satisfied<br>1 | 2      | 3       | 4                 | 5                            | Completely<br>Satisfied<br>6                                 | Don't<br>Know     | Not<br>Applicable |
| B8.  |   | ertise of your Contractor's education and training staff  | Not at all<br>Satisfied<br>1 | 2      | 3       | 4                 | 5                            | Completely<br>Satisfied                                      | Don't<br>Know     | Not<br>Applicable |
| B9.  | Your contractor's communication<br>with you about changes that have<br>been or are being made to Medicare<br>policies and regulations | Not at all<br>Satisfied<br>1  | 2                            | 3      | 4       | 5                 | Completely<br>Satisfied<br>6 | Don't<br>Know  | Not<br>Applicable |                   |
| B10. | your Cor  | essionalism and courtesy of<br>ntractor's training and<br>n representatives                           | Not at all<br>Satisfied<br>1 | 2      | 3       | 4                 | 5                            | Completely<br>Satisfied<br>6                                 | Don't<br>Know     | Not<br>Applicable |
|      |   | of the following topics would<br>ing and education material (m<br>Claims processing<br>Payment policy |                              | ;<br>  |         | educati<br>have y | ion and<br>ou used           | elve months/ Sin<br>l training resour<br>d?<br>ased Training |                   |                   |

**B13.** We are interested in any general comments you have about [CONTRACTOR NAME]'s handling of Provider Communication (Education and Training) activities. Do you have any comments you would like to share with CMS and with your Contractor about this topic?

#### Thank you for completing this section of the survey instrument.

#### Section C: Claims Processing

[CONTRACTOR] has procedures and regulations and statutes associated with how they receive, process and pay claims that Providers submit. For the purposes of this survey instrument, your "Contractor's Claims Processing performance" includes the activities and interactions that you have with [CONTRACTOR] throughout the lifecycle of a claim submission to payment or denial.

#### INSTRUCTIONS FOR SECTION C

It should take you approximately three (3) minutes to complete this section.

#### You have a choice for Section C: Claims Processing:

• Complete Section C yourself --- PROCEED TO QUESTION C1 on PAGE C-9

#### OR

• Forward Section C to the person at your facility who interacts on a regular basis with your [CONTRACTOR NAME]---PROCEED TO SECTION D on PAGE D-10

#### Your Ratings of [CONTRACTOR]'S Performance of CLAIMS PROCESSING

While answering the following questions, please think about your experiences in the <u>last twelve (12) months/since {DATE}</u> involving Claims Processing activities with your Contractor, [Contractor] ONLY (called "your Contractor" in the survey instrument).

|     | e last <u>twelve months</u> , how satisfied<br>you been with   | For each of the following items, please rate your level of satisfaction on a scale of<br>1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied." Please<br>circle the relevant number. |   |   |   |   |                                     |                       |                                 |  |  |
|-----|--|---|---|---|---|---|-------------------------------------|-----------------------|---------------------------------|--|--|
| C1. | The accuracy of your Contractor's claims editing   | Not at all<br>Satisfied   | 2 | 3 | 4 | F | Completely<br>Satisfied             | Don't                 | Not                             |  |  |
| C2. | The timeliness of notification from<br>your Contractor that a claim will not<br>be paid, including denied, returned or<br>unprocessed claims | 1<br>Not at all<br>Satisfied<br>1   | 2 | 3 | 4 | 5 | 6<br>Completely<br>Satisfied<br>6   | Know<br>Don't<br>Know | Applicable<br>Not<br>Applicable |  |  |
| С3. | The accuracy of remittance advices<br>received from your Contractor  | Not at all<br>Satisfied<br>1  | 2 | 3 | 4 | 5 | Completely<br>Satisfied<br>6        | Don't<br>Know         | Not<br>Applicable               |  |  |
| C4. | The ease of submitting electronic claims   | Not at all<br>Satisfied<br>1  | 2 | 3 | 4 | 5 | Completely<br>Satisfied<br>6        | Don't<br>Know         | Not<br>Applicable               |  |  |
| С5. | The availability of your Contractor's representatives to address claims-related issues   | Not at all<br>Satisfied<br>1  | 2 | 3 | 4 | 5 | Completely<br>Satisfied<br><b>6</b> | Don't<br>Know         | Not<br>Applicable               |  |  |
| C6. | The clarity of remittance advices you receive from your Contractor   | Not at all<br>Satisfied<br>1  | 2 | 3 | 4 | 5 | Completely<br>Satisfied<br>6        | Don't<br>Know         | Not<br>Applicable               |  |  |
| C7. | The ease of correcting claims, such as<br>correcting claims online or asking for<br>a change over the phone                                  | Not at all<br>Satisfied<br>1  | 2 | 3 | 4 | 5 | Completely<br>Satisfied<br><b>6</b> | Don't<br>Know         | Not<br>Applicable               |  |  |

C8. In the last twelve months/ Since {DATE} how have you submitted claims?

- □ Paper
- □ Electronic
- □ Both
- **C9.** We are interested in any general comments you have about [CONTRACTOR NAME]'s handling of Claims Processing activities. Do you have any comments you would like to share with CMS and with your Contractor about this topic?

#### Thank you for completing this section of the survey instrument

#### **Section D: Appeals**

[CONTRACTOR] has procedures and regulations associated with how and when it addresses Appeals, makes determinations about Appeals and communicates with Providers about Appeals decisions. For the purposes of this survey instrument, your "Contractor's Appeals performance" includes the activities and interactions that you have with [CONTRACTOR] throughout the lifecycle of a first-level Appeal—from when you first receive a denial of a claim to when [CONTRACTOR] states its decision to reverse or uphold its decision about paying the claim.

#### **INSTRUCTIONS FOR SECTION D**

It should take you approximately two (2) minutes to complete this section

#### You have a choice for Section D: Appeals:

- Complete Section D yourself ---PROCEED TO QUESTION D\_1A BELOW
   OR
- Forward Section D to the person at your facility who interacts on a regular basis with your [CONTRACTOR NAME]---PROCEED TO SECTION E on PAGE E-1

#### D 1A. In the last twelve months/ Since {DATE} has your facility had a first level appeal?

- □ Yes--- PROCEED TO QUESTION D 1 on PAGE D-11
- □ No---PROCEED TO SECTION E on PAGE E-12

#### Your Ratings of [CONTRACTOR]'S Performance of APPEALS

While answering the following questions, please think about your experiences in the <u>last twelve (12) months/since {DATE}</u> involving first level Appeals activities with your Contractor, [Contractor] ONLY (called "your Contractor" in the survey instrument).

|     | e last <u>twelve months/Since {DATE}</u> ,<br>satisfied have you been with   |                         | ere 1 is | "Not a |   |   | te your level of<br>and 6 is "Comp |               |                   |
|-----|--|-------------------------|----------|--------|---|---|------------------------------------|---------------|-------------------|
| D1. | The consistency of your Contractor's first-level appeals decisions for   | Not at all Satisfied    |          |        |   |   | Completely<br>Satisfied            |               |                   |
|     | claims that have been denied   | 1                       | 2        | 3      | 4 | 5 | 6                                  | Don't<br>Know | Not<br>Applicable |
| D2. | <b>D2.</b> The mechanisms that your Contractor offers for exchanging information with them about first-level appeals | Not at all Satisfied    |          |        |   |   | Completely<br>Satisfied            |               |                   |
|     |  | 1                       | 2        | 3      | 4 | 5 | 6                                  | Don't<br>Know | Not<br>Applicable |
| D3. | Your Contractor's responsiveness, attentiveness, and availability during   | Not at all Satisfied    |          |        |   |   | Completely<br>Satisfied            |               |                   |
| _   | the process of first-level appeals   | 1                       | 2        | 3      | 4 | 5 | 6                                  | Don't<br>Know | Not<br>Applicable |
| D4. | The professionalism and courtesy of your Contractor's representatives  | Not at all<br>Satisfied |          |        |   |   | Completely<br>Satisfied            |               |                   |
|     | during the appeals process   | 1                       | 2        | 3      | 4 | 5 | 6                                  | Don't<br>Know | Not<br>Applicable |
| D5. | The clarity of explanations of appeal decisions made by your Contractor  | Not at all Satisfied    |          |        |   |   | Completely<br>Satisfied            |               |                   |
|     |  | 1                       | 2        | 3      | 4 | 5 | 6                                  | Don't<br>Know | Not<br>Applicable |

**D6.** We are interested in any general comments you have about [CONTRACTOR NAME]'s handling of Appeals activities. Do you have any comments you would like to share with CMS and with your Contractor about this topic?

#### Thank you for completing this section of the survey instrument.

#### **Section E: Provider Enrollment**

[CONTRACTOR] has procedures and regulations associated with how and when they require and make determinations about applications for Provider Enrollment in the Medicare program. Providers new to Medicare since 1997, as well as established Providers with new changes in their qualifications or in payment assignments since 1997 (as in mergers or acquisitions), are required to submit the appropriate CMS 855 Enrollment Application to their Medicare contractor.

For the purposes of this survey instrument, your "Contractor's Provider Enrollment performance" includes the activities and interactions that you have with [CONTRACTOR] regarding enrolling your organization or members in your facility as a Provider with the Medicare program. This includes all of your interaction with the Medicare contractor including initial enrollment and updates to enrollment information — from the first contact you made with [Contractor] since 1997 through your assignment of a Provider number.

#### **INSTRUCTIONS FOR SECTION E**

It should take you approximately two (2) minute to complete this section.

#### You have a choice for Section E: Provider Enrollment:

• Complete Section E yourself --- PROCEED TO QUESTION E\_1A BELOW

OR

• Forward Section E to the person at your facility who interacts on a regular basis with your [CONTRACTOR NAME]---PROCEED TO SECTION F on PAGE F-1

#### E\_1A. In the last 12 months, have you gone through the Medicare enrollment process?

- □ Yes--- PROCEED TO QUESTION E1 on PAGE E-13
- □ No--- PROCEED TO QUESTION E9 on PAGE E-14

#### Your Ratings of [CONTRACTOR]'S Performance of PROVIDER ENROLLMENT

While answering the following questions, please think about your experiences in the <u>last twelve (12) months/since {DATE}</u> involving Provider Enrollment activities with your Contractor, [Contractor] ONLY (called "your Contractor" in the survey instrument).

In the last twelve months/Since {DATE},<br/>how satisfied have you been with...For each of the following items, please rate your level of satisfaction on a scale<br/>of 1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied." Please<br/>circle the relevant number.

| E1. | The ability of your Contractor's representatives to answer your questions about the Form 855   | Not at all<br>Satisfied |   |   |   |   | Completely<br>Satisfied | Don't         | Not               |
|-----|--|-------------------------|---|---|---|---|-------------------------|---------------|-------------------|
|     | application  | 1                       | 2 | 3 | 4 | 5 | 6                       | Know          | Applicable        |
| E2. | The consistency of your Contractor's responses or decisions  | Not at all Satisfied    |   |   |   |   | Completely<br>Satisfied | -             |                   |
|     |  | 1                       | 2 | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |
| E3. | The professionalism and courtesy of your Contractor's representatives  | Not at all Satisfied    |   |   |   |   | Completely<br>Satisfied |               |                   |
|     | during the Provider Enrollment process   | 1                       | 2 | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |
| E4. | Your Contractor's responsiveness, attentiveness, and availability during   | Not at all Satisfied    |   |   |   |   | Completely<br>Satisfied |               |                   |
|     | the process of enrollment  | 1                       | 2 | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |
| E5. | Your Contractor's ability to answer questions specific to your situation or  | Not at all Satisfied    |   |   |   |   | Completely<br>Satisfied | Don't<br>Know | Not<br>Applicable |
|     | specialty.   | 1                       | 2 | 3 | 4 | 5 | 6                       |               |                   |
| E6. | Once your enrollment was approved,<br>the quality and thoroughness of the<br>information provided by your<br>Contractor to enable you to start billing | Not at all<br>Satisfied |   |   |   |   | Completely<br>Satisfied | Don't<br>Know | Not<br>Applicable |
|     | for services.  | 1                       | 2 | 3 | 4 | 5 | 6                       |               |                   |

The next two questions are about the Revised 855 Form

E7. The 855 Form was recently revised in May of 2006. Were you aware of this revision?

□ Yes

□ No If No Please Go to Question E 9

E8. Compared to the old 855 form, would you say the revised 855 form is...

- $\Box$  Easier to fill out,
- Harder to fill out, or
- $\Box$  About the same?
- $\Box$  I have not filled out the old or new form

The next two Questions are **about** efforts made by CMS to make you aware of the need to get the National Provider Identifier (NPI)

| In the last twelve months/Since {DATE}<br>how satisfied have you been with                       | For each of the following items, please rate your level of satisfaction on a scale of 1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied." Please circle the relevant number. |   |   |   |   |                              |               |                   |
|--|---|---|---|---|---|------------------------------|---------------|-------------------|
| <b>E9. CMS efforts</b> to make you aware of the need to obtain the NPI before May 23, 2007       | Not at all<br>Satisfied<br>1  | 2 | 3 | 4 | 5 | Completely<br>Satisfied<br>6 | Don't<br>Know | Not<br>Applicable |
| <b>E10</b> . The education and training <b>provided by CMS</b> to prepare you to obtain the NPI. | Not at all<br>Satisfied<br>1  | 2 | 3 | 4 | 5 | Completely<br>Satisfied<br>6 | Don't<br>Know | Not A             |

**E11.** We are interested in any general comments you have about [CONTRACTOR NAME]'s handling of Provider Enrollment activities. Do you have any comments you would like to share with CMS and with your Contractor about this topic?

Thank you for completing this section of the survey instrument.

#### **Section F: Medical Review**

[CONTRACTOR] has procedures and regulations that require them to sometimes perform Medical Review of Providers' records. For the purposes of this survey instrument, your "Contractor's Medical Review performance" includes the activities and interactions that you have with [CONTRACTOR] during Pre-Pay and/or Post-Pay Medical Review. Please note that Medical Review activities in this section of the survey instrument are NOT related to fraud investigations, overpayments, or appeals.

#### **INSTRUCTIONS FOR SECTION F**

It should take you approximately two (2) minutes to complete this section.

#### You have a choice for Section F: Medical Review:

• Complete Section F yourself ---PROCEED TO QUESTION F\_1A BELOW

#### OR

• Forward Section F to the person at your facility who interacts on a regular basis with your [CONTRACTOR NAME]---PROCEED TO SECTION G on PAGE G-17

F\_1A {In the last <u>twelve (12) months</u>/ Since {New contractor} has been your contractor} have you had a medical review ?

- □ Yes---PROCEED TO QUESTION F1 on PAGE F-2
- □ No---PROCEED TO SECTION G on PAGE G-17

#### Your Ratings of [CONTRACTOR]'S Performance of MEDICAL REVIEW

While answering the following questions, think about your experiences in the <u>last twelve (12) months</u> involving Medical Review activities with your Contractor, [Contractor] ONLY (called "your Contractor" in the survey instrument).

|   | e last <u>twelve (12) months</u> , how<br>fied have you been with  | of 1 to 6, w         | For each of the following items, please rate your level of satisfaction on a scale of 1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied." Please circle the relevant number. |   |   |   |                         |               |                   |  |  |  |
|---|--|----------------------|---|---|---|---|-------------------------|---------------|-------------------|--|--|--|
| F1.   | The clarity of the notification (letter,<br>phone call, etc.) from your Contractor<br>that your claims were selected for | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied | Don't         | Not               |  |  |  |
|   | Medical Review   | 1                    | 2   | 3 | 4 | 5 | 6                       | Know          | Applicable        |  |  |  |
| F2.   | Contractor's Medical Review  | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied | Don't         | Not               |  |  |  |
|   | decisions  | 1                    | 2   | 3 | 4 | 5 | 6                       | Know          | Applicable        |  |  |  |
| <b>F3.</b> Receiving timely local Medical<br>Review policy changes and updates<br>that affect your organization from<br>your Contractor | Review policy changes and updates  | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied | Don't         | Not               |  |  |  |
|   |  | 1                    | 2   | 3 | 4 | 5 | 6                       | Know          | Applicable        |  |  |  |
| F4.   | The follow through that your<br>Contractor provided after Medical<br>Review decisions                                    | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied | -             |                   |  |  |  |
|   |  | 1                    | 2   | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |  |  |  |
| F5.   | The knowledge of your Contractor's Medical Reviewers   | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied | D             | N                 |  |  |  |
|   |  | 1                    | 2   | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |  |  |  |
| F6.   | How well your Contractor makes an effort to make things as easy and as   | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied |               |                   |  |  |  |
|   | fair as possible for you   | 1                    | 2   | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |  |  |  |
| F7.   | The consistency of your Contractor's Medical Review decisions and  | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied | D ''          |                   |  |  |  |
|   | answers to your questions  | 1                    | 2   | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |  |  |  |
| F8.   | The professionalism and courtesy of<br>your Contractor representatives<br>throughout the medical review                  | Not at all Satisfied |   |   |   |   | Completely<br>Satisfied | Don't         | Not               |  |  |  |
|   | process  | 1                    | 2   | 3 | 4 | 5 | 6                       | Know          | Applicable        |  |  |  |

**F9.** We are interested in any general comments you have about [CONTRACTOR]'s handling of Medical Review activities. Do you have any comments you would like to share with CMS and with your Contractor about this topic?

#### Thank you for completing this section of the survey instrument.

#### Section G: Provider Audit and Reimbursement

[CONTRACTOR] has procedures and regulations that require them to work with Providers who are paid on either a cost reimbursement or prospective payment basis for treating Medicare patients. For the purposes of this survey instrument, your "Contractor's Provider Audit and Reimbursement activities" includes all interactions with [CONTRACTOR] related to how they decide and make adjustments to what Medicare has paid or is supposed to pay your organization, cost report audit activities you may participate in each year, and interim payments you receive. Please note that Audit and Provider Reimbursement activities in this section of the survey instrument are NOT related to the direct payment or denial of claims or to appeals activities related to claims.

#### **INSTRUCTIONS FOR SECTION G**

It should take you approximately three (3) minutes to complete this section.

#### You have a choice for Section G: Provider Audit and Reimbursement:

• Complete Section G yourself ---PROCEED TO QUESTION G\_1A BELOW

OR

• Forward Section G to the person at your facility who interacts on a regular basis with your [CONTRACTOR]

# G\_1A. In the last <u>twelve (12) months/Since {DATE}</u>, have you submitted a cost report to {CONTRACTOR}?

- □ Yes--- PROCEED TO QUESTION G1 on PAGE G-18
- □ No----. PROCEED TO PAGE G-20

#### Your Ratings of [CONTRACTOR]'S Performance of PROVIDER AUDIT AND REIMBURSEMENT

While answering the following questions, think about your experiences in the <u>last twelve (12) months/since {DATE}</u> involving Audit and Reimbursement activities with your Contractor, [Contractor] ONLY (called "your Contractor" in the survey instrument).

| In the last <u>twelve months/Since {DATE}</u> ,<br>how satisfied have you been with |  | For each of the following items, please rate your level of satisfaction on a scale of 1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied." Please circle the relevant number. |         |       |       |        |                                     |               |                   |  |
|---|--|---|---------|-------|-------|--------|-------------------------------------|---------------|-------------------|--|
| G1.   | Availability of timely updates from<br>your Contractor on Medicare policy<br>(regulations, manuals and other<br>instructions) that affect Provider<br>Audit and Reimbursement                                      | Not at all<br>Satisfied<br>1  | 2       | 3     | 4     | 5      | Completely<br>Satisfied<br><b>6</b> | Don't<br>Know | Not<br>Applicable |  |
| G2.   | The professionalism and courtesy of<br>your Contractor representatives<br>throughout all Provider Audit and<br>Reimbursement activities  | Not at all<br>Satisfied<br>1  | 2       | 3     | 4     | 5      | Completely<br>Satisfied<br>6        | Don't<br>Know | Not<br>Applicable |  |
| G3.   | How well your Contractor makes an<br>effort to make things as easy and as<br>fair as possible for you during Cost<br>Report settlement activities  | Not at all<br>Satisfied<br>1  | 2       | 3     | 4     | 5      | Completely<br>Satisfied<br>6        | Don't<br>Know | Not<br>Applicable |  |
| G4.   | Your Contractor's interpretations of CMS' rules for Cost Report and payment policies.  | Not at all<br>Satisfied   | 2       | 3     | 4     | 5      | Completely<br>Satisfied<br>6        | Don't<br>Know | Not<br>Applicable |  |
| G5.   | The knowledge of your Contractor's<br>Cost Report Auditors   | Not at all Satisfied  |         |       |       |        | Completely<br>Satisfied             | Don't         | Not               |  |
|   |  | 1   | 2       | 3     | 4     | 5      | 6                                   | Know          | Applicable        |  |
| G6.   | The timeliness of your Contractor's<br>audit of your Cost Report, if one is<br>conducted, and the final settlement   | Not at all<br>Satisfied   | 2       | 3     | 4     | 5      | Completely<br>Satisfied<br>6        | Don't<br>Know | Not<br>Applicable |  |
| G7.   | The overall communication between<br>you and your Contractor about<br>adjustments and Cost Reports/ Cost   | Not at all Satisfied  |         |       |       |        | Completely<br>Satisfied             | Don't         | Not               |  |
|   | Report Audits  | 1   | 2       | 3     | 4     | 5      | 6                                   | Know          | Applicable        |  |
| The 1   | next few questions are about Interim Pay   | ments you re  | ceive f | rom Y | our C | ontrac | tor                                 |               |                   |  |
| G8.   | The clarity of your Contractor's instructions for the process of requesting a review and adjustment to   | Not at all Satisfied  |         |       |       |        | Completely<br>Satisfied             | Don't         | Not               |  |
|   | your Interim Payments  | 1   | 2       | 3     | 4     | 5      | 6                                   | Know          | Applicable        |  |
| G9.   | The reasonableness of your<br>Contractor's requests during their<br>consideration of an adjustment to<br>your Interim Payments, including the<br>time you are given to submit<br>documentation and the methods you | Not at all<br>Satisfied   |         |       |       |        | Completely<br>Satisfied             |               |                   |  |
|   | are given for submitting those documents   | 1   | 2       | 3     | 4     | 5      | 6                                   | Don't<br>Know | Not<br>Applicable |  |
|   | uocuments  | 1   | 4       | 3     | +     | Э      | U                                   | NIIOW         | Applicable        |  |

| In the last <u>twelve months/Since {DATE}</u> ,<br>how satisfied have you been with |   | For each of the following items, please rate your level of satisfaction on a scale of 1 to 6, where 1 is "Not at all Satisfied" and 6 is "Completely Satisfied." Please circle the relevant number. |   |   |   |   |                         |               |                   |  |
|---|---|---|---|---|---|---|-------------------------|---------------|-------------------|--|
| G10.  | The clarity of your Contractor's                                      | Not at all Satisfied  |   |   |   |   | Completely<br>Satisfied |               |                   |  |
|   | explanations for decisions about adjustments to your Interim Payments | 1   | 2 | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |  |
| G11.  | The timeliness of your Contractor's                                   | Not at all Satisfied  |   |   |   |   | Completely<br>Satisfied |               |                   |  |
|   | decisions about adjustments to your<br>Interim Payments               | 1   | 2 | 3 | 4 | 5 | 6                       | Don't<br>Know | Not<br>Applicable |  |

**G12.** We are interested in any general comments you have about [CONTRACTOR NAME]'s handling of Provider Audit and Reimbursement activities. Do you have any comments you would like to share with CMS and with your Contractor about this topic?

Thank you for completing this section of the survey instrument.

#### **Instructions for Submitting Your Completed MCPSS Instrument**

Please mail your completed survey directly to:

Joshua Rubin Westat 1650 Research Boulevard Rm # RA 1153 Rockville, MD 20850

OR

Fax the completed survey instrument to Westat at 1-888-748-5820

#### THANK YOU