

**SCHEDULE G—Tax on Excess Lobbying Expenditures (Section 4911)**

<b>1</b>	Excess of grassroots expenditures over grassroots nontaxable amount (from Schedule A (Form 990 or 990-EZ), Part VI-A, column (b), line 43). (See page 7 of the instructions before making entry.) . . . . .	<b>1</b>	
<b>2</b>	Excess of lobbying expenditures over lobbying nontaxable amount (from Schedule A (Form 990 or 990-EZ), Part VI-A, column (b), line 44). (See page 7 of the instructions before making entry.)	<b>2</b>	
<b>3</b>	Taxable lobbying expenditures—enter the larger of line 1 or line 2 . . . . .	<b>3</b>	
<b>4</b>	<b>Tax</b> —Enter 25% of line 3 here and on page 1, Part I, line 6 . . . . .	<b>4</b>	

**SCHEDULE H—Taxes on Disqualifying Lobbying Expenditures (Section 4912)**

**Part I Expenditures and Computation of Tax**

(a) Item number	(b) Amount	(c) Date paid or incurred	(d) Description of lobbying expenditures	(e) Tax imposed on organization (5% of col. (b))	(f) Tax imposed on organization managers (if applicable)—(5% of col. (b))
<b>1</b>					
<b>2</b>					
<b>3</b>					
<b>4</b>					
<b>5</b>					
<b>Total</b> —column (e). Enter here and on page 1, Part I, line 7 . . . . .					
<b>Total</b> —column (f). Enter total (or prorated amount) here and in Part II, column (c), below . . . . .					

**Part II Summary of Tax Liability of Organization Managers and Proration of Payments**

(a) Names of organization managers liable for tax	(b) Item no. from Part I, col. (a)	(c) Tax from Part I, col. (f), or prorated amount	(d) Manager's total tax liability (add amounts in col. (c)) (see page 7 of the instructions)

**SCHEDULE I—Initial Taxes on Excess Benefit Transactions (Section 4958)**

**Part I Excess Benefit Transactions and Tax Computation**

(a) Transaction number	(b) Date of transaction	(c) Description of transaction		
<b>1</b>				
<b>2</b>				
<b>3</b>				
<b>4</b>				
<b>5</b>				
<b>(d) Amount of excess benefit</b>		<b>(e) Initial tax on disqualified persons (25% of col. (d))</b>	<b>(f) Tax on organization managers (if applicable) (lesser of \$10,000 or 10% of col. (d))</b>	

**SCHEDULE I—Initial Taxes on Excess Benefit Transactions (Section 4958) *Continued***

**Part II Summary of Tax Liability of Disqualified Persons and Proration of Payments**

(a) Names of disqualified persons liable for tax	(b) Trans. no. from Part I, col. (a)	(c) Tax from Part I, col. (e), or prorated amount	(d) Disqualified person's total tax liability (add amounts in col. (c)) (see page 8 of the instructions)

**Part III Summary of Tax Liability of 501(c)(3) & (4) Organization Managers and Proration of Payments**

(a) Names of 501(c)(3) & (4) organization managers liable for tax	(b) Trans. no. from Part I, col. (a)	(c) Tax from Part I, col. (f), or prorated amount	(d) Manager's total tax liability (add amounts in col. (c)) (see page 8 of the instructions)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

\_\_\_\_\_  
Signature of officer or trustee Title Date

\_\_\_\_\_  
Signature (and organization name if applicable) of self-dealer, disqualified person, foundation manager, or organization manager Date

\_\_\_\_\_  
Signature (and organization name if applicable) of self-dealer, disqualified person, foundation manager, or organization manager Date

\_\_\_\_\_  
Signature (and organization name if applicable) of self-dealer, disqualified person, foundation manager, or organization manager Date

\_\_\_\_\_  
Signature (and organization name if applicable) of self-dealer, disqualified person, foundation manager, or organization manager Date

\_\_\_\_\_  
Signature of individual or firm preparing the return Date

\_\_\_\_\_  
Address of preparer ( ) Phone number of preparer