Form **5434-A** (Rev. February 2005)

## Joint Board for the Enrollment of Actuaries **Application for Renewal of Enrollment**

OMB Clearance Number 1545-0951

Instructions: This application form MUST be received by the Internal Revenue Service by March 1, 2005.

All individuals enrolled before January 1, 2005 are required by 20 CFR 901.11(d) to renew their enrollment in order to maintain active enrollment to perform actuarial Services. Please attach your check or money order for \$25.00 payable to the Internal Revenue Service, and mail the completed application form to: Internal Revenue Service. P.O. Box 894191, Los Angeles, CA 90189-4191. **Enrollment Number:** Name: Address: 1. Please review the name and address printed above, show any necessary Corrections below. Name Address (Street) City Zip Code State Business Telephone Number (Include Area Code) Home Telephone Number (Include Area Code) 2. Please check one block for each of the following questions. (Yes) (No) A. Have you been disciplined for alleged misconduct by any professional body or licensing authority since the issuance or latest renewal of your enrollment? (If "Yes," attach statement specifying the date, name, and location of disciplining authority, nature of misconduct and discipline imposed.) (Yes) (No) B. Since the date of your most recent renewal of enrollment, have you been convicted or fined for a crime under the revenue laws or of a crime involving dishonesty or breach of trust? If ves. provide details on a separate page. C. Have you timely filed all required U.S. tax returns which became due since the issuance or latest renewal (Yes) (No) of your enrollment? (if "No," attach statement specifying the type of return, the taxable period covered and any penalties imposed.) D. Are you familiar with those portions of the Employee Retirement Income Security Act of 1974 and the Joint (Yes) (No)

an enrolled actuary?

Board for the Enrollment of Actuaries' regulations that relate directly or indirectly to the responsibilities of

		(Core Hours)	(Non-Core Hours)
Correspond (including	n a formal program and/or lence or individual study programs g audio and video taped programs) and/or encing		
<b>B.</b> Serving as a	an instructor, discussion leader, or speaker		
C. Credit for pu	ublished articles, books, films, audio and video tapes, etc		
	Joint Board advisory committees or preparation of ard examinations		
E. Credit earne	ed by examination		
	Total Hours		
January 1, 2	ot reporting continuing education credit because you have received a	a waiver of that rec	
<ul><li>January 1, 2</li><li>5. If you are no attach a copy</li><li></li><li>6. If you are no</li></ul>		a waiver of that red	
<ul><li>5. If you are no attach a copy</li><li></li><li>6. If you are no status, Check</li></ul>	of reporting continuing education credit because you have received any of waiver and check here.  In the reporting continuing education credit because you wish to be placed the here.  In the reby certify that, to the best of my knowledge, the statements contained are correct.  Please Note: A willfully false statement or material omission in the example grounds for suspension or termination of your enrollment as all United States Code, Section 1001, anyone who knowingly and willfully covers up a material fact or anyone who uses a false document or states.	ed in retirement  ntained in this applier actuary. Under Title retirement retirement actuary. Under Title retails if the retirement knowing it to	olication for renewal of cation e 18
<ul><li>January 1, 2</li><li>5. If you are no attach a copy</li><li>6. If you are no status, Check</li><li>Declaration: I</li></ul>	of reporting continuing education credit because you have received any of waiver and check here.  In the reporting continuing education credit because you wish to be placed the here.  In the reporting continuing education credit because you wish to be placed the here.  In the reby certify that, to the best of my knowledge, the statements contained are correct.  In the reporting continuing education credit because you wish to be placed the here.  In the reporting continuing education credit because you wish to be placed the here.  In the reporting continuing education credit because you wish to be placed the here.  In the reporting continuing education credit because you wish to be placed the here.  In the reporting continuing education credit because you wish to be placed the here.  In the reporting continuing education credit because you wish to be placed the here.	ed in retirement  ntained in this applier actuary. Under Title retirement retirement actuary. Under Title retails if the retirement knowing it to	olication for renewal of cation e 18 or be

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average time is 27 minutes.

Generally, tax returns and return information are confidential, as required by Code section 6103.

If you have comments concerning the accuracy of this time estimate or suggestions for making this form simpler, we would be happy to hear from you. You can write to the Tax Forms Committee, Western Area Distribution Center, Rancho Cordova, CA 95743-0001. **DO NOT** send the form to this address. Instead, mail it to the address in the "instructions".