

Board of Governors of the Federal Reserve System



Supplement to the Report of Changes in Organizational Structure—FR Y-10S

(For reporting of current SEC reporting status pursuant to section 13(a) or 15(d) of the Securities Exchange Act of 1934 and CUSIP numbers)

Cover Page

Report as of the close of business on _____
(MM/DD/YYYY)

Legal Name of Top-Tier Banking Company (the Reporter)

Street Address

City/County

State/Province/Country

Zip/Postal Code

For Federal Reserve Bank Use Only

RSSD ID _____

Person in the U.S. to whom questions about this report should be directed:

Name

Title

Area Code / Phone Number

FAX Number (including area code)

E-mail Address

Authorized Official:

Name

Title

Area Code / Phone Number

Signature of Authorized Official

Date of Signature

Public reporting burden for the information collection is estimated to average .5 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law: Sections 4(k) and 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. §§ 1843(k), 1844(c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25(7) and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 CFR 211.13(c)); and Sections 225.5(b) and 225.87 of Regulation Y (12 CFR 225.5(b) and 225.87).

Schedule A—Change in SEC Reporting Status

To be completed as of December 31, 2006 by: (1) entities that became reporters in 2006 for themselves and any of their subsidiaries that are subject to section 13(a) or 15(d) of the Securities Exchange Act of 1934; and (2) reporters themselves and each subsidiary in which a change occurred in their SEC reporting requirements pursuant to section 13(a) or 15(d) of the Securities Exchange Act of 1934. Return Schedule A and the cover page to the appropriate Federal Reserve Bank.

| | | |
|---|---------------------------------|--|
| _____ Legal Name of Entity | _____ Street Address | |
| _____ City/Country | _____ State/Province/Country | _____ Zip/Postal Code |
| Current SEC Reporting Status: | | For Federal Reserve Bank Use Only RSSD ID _____ |
| <input type="checkbox"/> Entity is subject to section 13(a) or 15(d) of the Securities Exchange Act of 1934 and section 404 of Sarbanes-Oxley Act of 2002 | | |
| <input type="checkbox"/> Entity is subject to section 13(a) or 15(d) of the Securities Exchange Act of 1934 but is not subject to section 404 of Sarbanes-Oxley Act of 2002 | | |
| <input type="checkbox"/> Entity has terminated or suspended its reporting requirements under section 13(a) or 15(d) of the Securities Exchange Act of 1934 | | |

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Schedule A—Continued

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|---|---------------------------------|--|--|
| _____ Legal Name of Entity | | _____ Street Address | |
| _____ City/Country | _____ State/Province/Country | _____ Zip/Postal Code | |
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Schedule B—CUSIP Numbers

To be completed on an event-generated basis by the reporter for itself and certain subsidiaries, as defined in the instructions. Use additional pages as needed. Report CUSIP data for new entities and report changes that have occurred for exiting entities. Return schedule B and the cover page to the appropriate Federal Reserve Bank.

Part I

Does the reporter, its lower-tier U.S. BHCs, its subsidiary U.S. banks, or its largest subsidiary U.S. nonbanking company have currently active six-digit CUSIP numbers for debt or equity issuances? Yes No

If “yes,” complete Part II of Schedule B for all such companies.

If “no,” return the cover page of the report and Schedule B to the appropriate Federal Reserve Bank.

Part II

This part should only be completed for the reporter, its lower-tier U.S. BHCs, its subsidiary U.S. banks and its largest subsidiary U.S. nonbanking company that have currently active six-digit CUSIP numbers for debt or equity issuances.

| | | | |
|--------------------------|-----------------|--|---|
| Legal Name of the Entity | | Six-Digit CUSIP Number: (first six digits of the nine-digit CUSIP) | |
| Street Address | | | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| City/County | | | |
| State/Province/Country | Zip/Postal Code | | <div style="border: 1px solid black; padding: 2px;">For Federal Reserve Bank Use Only RSSD ID _____</div> |

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|--------------------------|-----------------|--|---|
| Legal Name of the Entity | | Six-Digit CUSIP Number: (first six digits of the nine-digit CUSIP) | |
| Street Address | | | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| City/County | | | |
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|--------------------------|-----------------|--|---|
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| City/County | | | |
| State/Province/Country | Zip/Postal Code | | <div style="border: 1px solid black; padding: 2px;">For Federal Reserve Bank Use Only RSSD ID _____</div> |