

**APPLICATION FOR LONG-TERM LOAN OR GUARANTEE
PRELIMINARY/FINAL COMMITMENT APPLICATION**

ATTACHMENT H: Co-Financing with Foreign Export Credit Agency
Also for use with EIB92-4803-02 Application for Medium-Term Export Credit Insurance or
GuaranteeQuote

Note to applicant: Do not fill out section IV, A and B of the preliminary and final commitment application form or 9.b) of EIB92-48

I. Parties:

Identify the name of the co-financing Foreign Export Credit Agency, and if known, the contact person(s), their phone and fax numbers, and e-mail addresses:

Describe any relationships between any of the parties in the transaction except as described in Attachment G, Credit Information or Attachment I of EIB03-02:6.j) of EIB92-48:

II. U.S. Supply Contract/Purchase Order Information in Dollars:

U.S. Content included in Supply Contract(s)	\$ _____
Eligible Foreign Content included in Supply Contract(s)	\$ _____
Local Costs (if any) included in Supply Contract(s)	\$ _____
Ancillary Services (if any)	\$ _____
Total Export-Import Bank Portion	\$ _____

III. Non-U.S. Exporter/Supplier Information:

Non-U.S. Exporter(s)/Supplier(s) With Address and Country of Origin	Description of their Goods and Services
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Non-U.S. Supply Contract(s)/Purchase Order(s) Information in Dollars

Foreign ECA Content included in Supply Contract(s)	\$ _____
Eligible Foreign Content included in Supply Contract(s)	\$ _____
Local Costs (if any) included in Supply Contract(s)	\$ _____

Other Services (if any) not included in Supply Contract(s) \$ _____
Total Foreign ECA Portion \$ _____

IV. Financed Amount Requested (excluding Exposure Fee):

This chart is to be completed with respect to those Goods and Services included in the Supply Contract(s) for which financing is requested from Ex-Im Bank. See Foreign Content Policy for Medium- and Long-Term Exports: <http://www.exim.gov/pub/pdf/ebd-m-04a.pdf>

	Ex-Im Bank	Foreign ECA	Total Financed/Insured
1. Content Sourced in the ECA Country	\$ _____	\$ _____	\$ _____
2. Eligible Foreign Content			
3. Ancillary/Other Services (if any)			
4. Less Cash Payment	(_____)	(_____)	(_____)
5. Local Costs (if any)			
Total Financed/Insured Amount Requested (excluding Exposure Fee/Insurance Premium)			

V. Other Information:

Describe any non-ECA financing for the Supply Contract(s):

Certification:

The applicant consents to, and certifies that it has obtained the consent of the other transaction participants (e.g., borrower, guarantor, lender, exporter, consultants, etc.), to the disclosure by Ex-Im Bank of any information (including documents) relating to this transaction to the co-financing Foreign Export Credit Agency. If the co-financing Foreign Export Credit Agency shall agree to co-finance (i.e., share in the risk of) the transaction, this consent to release transactional information shall include such information throughout the life of the transaction, to the extent permitted by applicable law.

Signed _____ Dated _____

Print Name:
 Title:
 Firm Name: