#### VISITOR: AUTO, AIR and CRUISE SHIP SURVEY

#### • On-site Survey

- Questionnaire
- Recreation/Tourists Activities (Blue Card)
- Respondent Card (Green Card)
- Activities List (White Card)
- Map (Five Regions)
- Auto Survey Tally Sheet
- Air Survey Tally Sheet
- Cruise Ship Tally Sheet

#### • Expenditure Mailback

- Questionnaire Long Version
- Questionnaire Short Version (Cruise Ship and Day-trippers)

#### • Satisfaction Mailback

- Questionnaire

#### OMB Approval #: 0648-xxxx Expiration Date:

			Aut	to, Air and Cruise Ship Survey	1				
	ning Crite Tally Shee			t of Monroe County nd did some recreation/tourist a	On-site Survi	ay Number:			
Auto: U.S. 1				Time of intervie	Time of interview:				
Air:		Key West Marathon		Month	Day Ti	me			
Cruise	e Ship:	Mallory Squa Truman Anne Navy Mole		Number of Pec	ople in Vehicle or	Party:			
				# Peop	ble				
1.	How ma	any people in	your vehicle	(party) are age 16 or older?	(#	People)			
	(b) Hov	v many people	e in your vehi	cle (party) are under 16?		People)			
2.	Where	is your primar	y residence?						
	City or Nearest City			County	State	Zipcode			
	Country:								
	OU.S.A OCanada OMexico OCentral Am./South Am.			O Australia/Oceania O Japan O Other Far East O United Kingdom	rope ast				
3.	On this	trip to the Flo	rida Keys, wł	nen did you first arrive? Mor	nth Day	Time			
4.				s have you visited the Florida Ke late last year)?	eys for all recreati	on/tourist activities in			
	Times								
5.		ng this trip, ho activity in the l		have you spent in the Florida K s?	eys where you di	d some recreation/			
		Days							
	lf overn	If overnight visitor, hand respondent map of Florida Keys. If not overnight visitor, skip to next section.							
6.	Looking	Looking at the map, could you tell me how many nights you spent on this trip to the Florida Keys in the							
	Upper Keys Islamorada Marathon Lower Keys Key West # nights # nights # nights # nights # nights # nights								
	Interviewer: Make sure if answer to Q.4. is greater than one, that answer to Q.6. is not equal to Q.5.								

#### Auto, Air and Cruise Ship Survey

I would now like to ask you about some of the recreation/tourist activities in which you, or someone in your group, participated in during this trip to the Florida Keys. Please refer to the white card.

- 7. In which of these activities did you or someone in your group participate?
- 8. As I read you each activity in which you said you or someone in your group participated, could you tell me in which areas of the Florida Keys you participated in the activity? For <activity> Upper Keys, Islamorada, Marathon, Lower Keys, Key West?
- 9. Now as I read each activity, could you tell me how many others in your group participated in the activity in each area of the Florida Keys? For <activity>, how many others participated in Upper Keys, Islamorada, Marathon, Lower Keys, Key West?

	Upper Keys		Islam	norada	Marathon		Lower Keys		Key West	
Activity	Resp.	# Others	Resp.	# Others	Resp.	# Others	Resp.	# Others	Resp.	# Others
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
			0		0		0		0	
			0		0		0		0	
			0		0		0		0	
			0		0		0		0	
			0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	
	0		0		0		0		0	

	Auto, Air and Cruise Ship Survey
10.	Please refer to the yellow Events Card. The events are listed by date to help you skip down the list. Did you attend any of these events on this trip to the Florida Keys?
11a.	Please refer to Section 1 on your green card and tell me how important was the event in planning your trip to the Florida Keys?
	DK A B C D E NI SI I VI EI
11b.	Did attending any of these events extend you length of stay in the Florida Keys?
11c.	How many days longer did you extend your stay? (# days)
12.	Please refer to Section 2 on your green card and tell me which reason best describes the primary purpose of your trip to the Florida Keys.
	ARecreation or vacationCBusiness tripEOther (specify)BVisit family or friendsDBusiness/pleasure
Finally,	for statistical purposes, we need to know a few things about yourself.
13.	In what year were you born? (code last two digits)
14.	Sex male female
15a.	Are you Spanish, HIspanic, or Latino?
15b.	Please refer to Section 3 on your green card and tell me the one or more letter(s) that best describes you.
	<ul> <li>A White</li> <li>B Black or African American</li> <li>C American Indian or Alaska Native</li> <li>D Asian</li> <li>E Native Hawaiian or Pacific Islander</li> </ul>
16.	Please refer to Section 4 on your green card and tell me which of the income categories best describes your annual household income last year before taxes. Please give the letter on the card that is the closest.
	ⓐ ⓑ ⓒ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ ⓓ
17.	Do you own a second home or time share in the Florida Keys?
18.	On this trip, are you paying your own expenses, sharing expenses, or is someone else paying your expenses? O own expenses Beside your own expenses, how many other people are you paying for on this trip? paying for on this trip? by the how many people are you sharing expenses?

#### Auto, Air and Cruise Ship Survey

We would like to collect some additional information on your (expenditures or satisfaction) with the Florida Keys during your trip. Please take this (satisfaction or expenditure) questionnaire and return it to us in the mail. The questionnaire has a business reply page, and postage is pre-paid. It will cost you nothing to return it to us. The information gained from these questionnaires is very important to all those reponsible for making your trip to the Florida Keys an enjoyable experience. As an incentive to return your questionnaires, a sweepstakes has been organized by the local business community. Hand brochure describing sweepstakes By returning your questionnaire with your name and address, we enter you in the sweepstakes.

Reminder: Your answers are voluntary and confidential. After the survey is completed and the sweep stakes prizes awarded, all name and address information will be destroyed. No one will be allowed to use this information for contacting you about any promotions.

19. Will you complete this questionnaire?

O Yes

O<sub>No</sub> —

This concludes our interview. Thank you for your time. In apprectiation for your participation we would like to offer you this gift.

#### Satisfaction

We suggest completing the satisfaction questionnaire on your way home while your thoughts about your trip to the Florida Keys are fresh.

#### Expenditure

The expenditure survey should be completed after your trip is over and you have returned home.

Interviewer: Code on-site survey number and location on mailback

Show example of mailback questionnaire, where to start, the types of questions that are asked, and how to seal it to mail it back

20. Please give us your name and address. In the event that we do not receive the take home questionnaire we will send you another.

Satisfaction name and address

Name:		
Address:		
City:	State:	Zip:

21. If someone other than yourself paid for all your expenses onthis trip to the Florida Keys, we would like that person to answer the questionnaire. Will you please give us the name and address of that person?

Expenditure name and address

Address:		
City:	State:	Zip:

This concludes our interview. Thank you for your time. In appreciation for your participation, we would like to offer you this gift.

Name: -

#### **Recreation/Tourist Activities**

Snorkeling Scuba diving Fishing Swimming Boating (including personal watercraft – jet skis, wave runners, etc.) Nature Study or Viewing Wildlife Windsurfing, Parasailing or Hang gliding **Beach Activities Visiting Museums and Historic Areas** Sightseeing or Tourist Attractions **Attending Outdoor Festivals and Events** Camping, Picnicking, Hiking Horseback Riding, Bicycling Participation in Outdoor Sports (Tennis, Golf, or other sports) **Sunset Cruises** Spa, Fitness, Wellness activities

### **RESPONDENT CARD**

#### PAPERWORK REDUCTION ACT AND CONFIDENTIALITY STATEMENT

Your participation in this interview is voluntary. There are no penalties for not answering some or all of the questions, but since each interviewed person will represent many others not interviewed, your cooperation is extremely important. This study is being conducted by the University of Massachusetts-Amherst for the Monroe County Tourist Development Council and the National Oceanic and Atmospheric Administration. Uses of the information include the evaluation of present recreation uses and planning for future visitation. At the end of the study any materials identifying you as an individual will be destroyed.

This is a cooperative research project of the Monroe County Tourist Development Council and the National Oceanic and Atmospheric Administration. Public reporting burden for this collection of information is estimated to average 4 minutes including time for reviewing instructions, searching existing data sources, gathering and maintaining the data need, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to U.S. Department of Commerce, Clearance Officer, Office of Chief Information Officer, Rm. 6625, 14th and Constitution Avenue NW, Washington, DC 20230. Notwithstanding any other provisions of the law, no person is required to respond to, nor shall any person be subject to penalty for failure to comply with, a collection of information subject to requirements of the Paperwork Reduction Act, unless that collection of information displays a currently valid OMB Control Number.

#### **SECTION 1: Importance of Special Events in Trip Planning**

DK specify)

#### **SECTION 3: Race**

- White Α
- **Black or African American** B
- С American Indian or Alaskan Native
- D Asian
- Е Native Hawaiian or Other Pacific Islander

#### SECTION 4: HOUSEHOLD INCOME CATEGORIES (Annual Income before taxes)

Α	Less than \$5,000	I \$40,000 to \$44,999
---	-------------------	------------------------

- \$5,000 to \$9,999 B
- \$10,000 to \$14,999 С
- \$15,000 to \$19,999 D
- \$20,000 to \$24,999 Е
- \$25,000 to \$29,999 F
- \$30,000 to \$34,999 G
- \$35,000 to \$39,999 Η

- J \$45,000 to \$49,999
- K \$50,000 to \$59,999
- L \$60,000 to \$74,999
- M \$75,000 to \$99,999
- N \$100,000 to \$149,999
- O \$150,000 or More

#### **ACTIVITIES LIST**

<u>Number</u>	Activities Using Boats and Personal Watercraft
<u>rtumoer</u>	Snorkeling
100A	Snorkeling from charter/party boat (pay operation)
101A	Snorkeling from a rental boat
102A	Snorkeling from private boat (your boat or friend or relatives boat)
	Scuba Diving
200A	Scuba diving from charter/party boat (pay operation)
201A	Scuba diving from a rental boat
202A	Scuba diving from a private boat (your boat or friend or relatives boat)
	Special Activities while Snorkeling or Scuba Diving
300	Diving for lobsters
301	Underwater photography
302	Wreck diving
303	Spear fishing
	Fishing – Offshore
400A	Fishing from charter boat (pay operation, usually six persons or less) - offshore
401A	Fishing from party or head boat (pay operation, charge per person) - offshore
402A	Fishing from a rental boat – off shore
403A	Fishing from a private boat (your boat or friend or relatives boat) – offshore
	Fishing – Flats or Back Country
404A	Fishing from charter/party boat or guide (pay operation) – flats or back country
405A	Fishing from rental boat – flats or back country
406A	Fishing from a private boat (your boat or friend or relatives boat) – flats or back country
	Other Fishing
407A	Other fishing from charter boat (pay operation, usually six persons or less)
408A	Other fishing from party or head boat (pay operation, charge per person)
409A	Other fishing from a rental boat
4104	

410A Other fishing from a private boat (your boat or friends or relatives boat)

#### Viewing Nature and Wildlife

- 500A Glass bottom boat rides (pay operation)
- 501A Back country boat excursions (pay operation/guided service/NOT FISHING)
- 502A Viewing nature and wildlife from private or rental boat

#### Personal Watercraft (jet skis, wave runners, etc.)

- 600A Personal watercraft rental
- 601A Personal watercraft Private (your boat or friend or relatives boat)

#### Sailing

- 700A Sailing charter/party boat (pay operation)
- 701A Sailing rental boat
- 702A Sailing private boat (your boat or friend or relatives boat)

#### Other Activities NOT MENTIONED ABOVE (parasailing, hang gliding, water-skiing, sunset cruises)

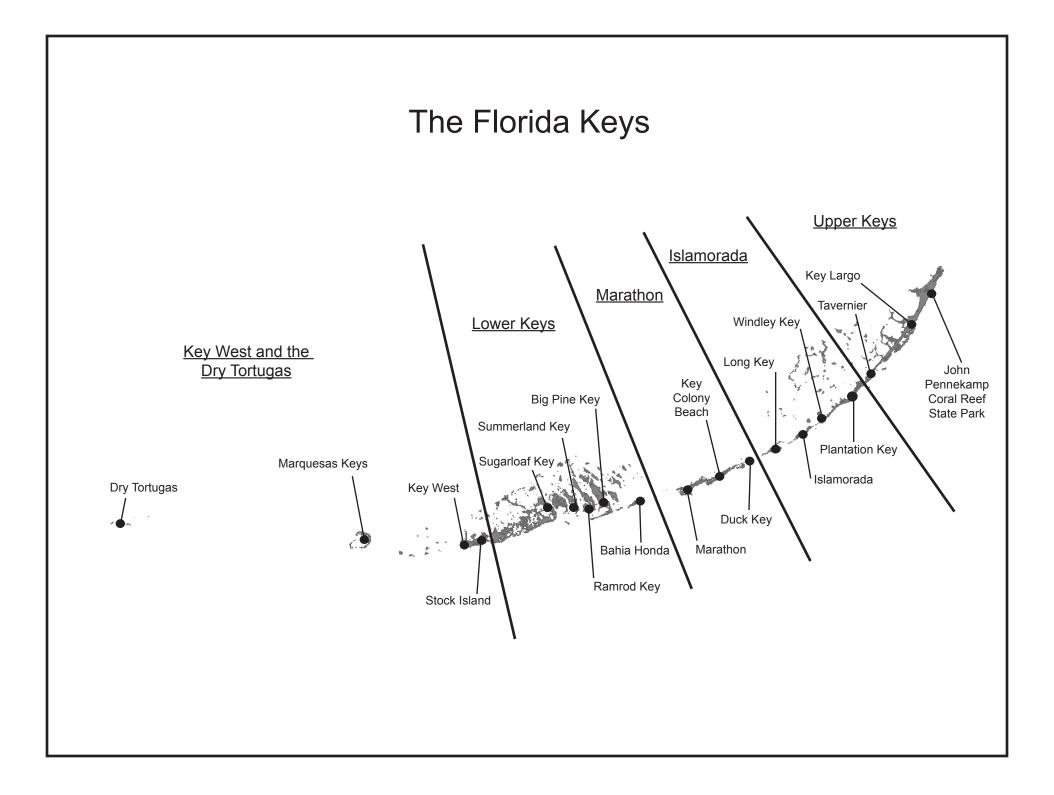
- 800A Other activities from a charter/party boat (pay operation)
- 801A Other activities from a rental boat
- 802A Other activities from a private boat (your boat or friend or relatives boat)

----- OVER ------

#### ACTIVITIES LIST Other Water-Based Activities – NO BOATS

Number

Number	Other Water-Based Activities – NO BOA1S					
10A 11A	Snorkeling and Scuba Diving Snorkeling from shore Scuba diving from shore					
12 13	<b>Special Activities while Diving from Shore</b> Diving for lobsters Underwater photography					
14A	Fishing from shore (beach, bank, pier, bridge, jetty, dock)					
15A 16A 17 18A	Swimming at Beaches (not in pool) Swimming in Outdoor Pool Swimming with Dolphins Windsurfing, sail boarding or kite surfing					
Number	Land-Based Activities					
19A 20A 21	Nature Study – Wildlife Observation – Photography Wildlife observation or wildlife photography Other nature study and observation Photography – Natural landscapes/scenery (not including wildlife)					
22 23 24 25 26 27 28	Camping – Backpacking – Hiking – Picnicking Backpacking Camping in developed campgrounds Camping in primitive campgrounds Day Hiking Attending ranger guided walk Self-guided nature or historic trail Picnicking					
29A 30 31 32 33 34 35 36A 37	Cultural, Historic and Tourist Attractions Visiting historic areas, sites, buildings or memorials Attending special events (fairs, festivals, ceremonies, etc.) Attending outdoor concerts, plays, or other outdoor performances Attending indoor concerts, plays, performances, or events Sight-seeing tours and tourist attractions (paid) Sight-seeing (not paid tours) Reading roadside exhibits or markers Visiting a museum, education facility, or information center Attending outdoor sports events (sailing or boat races; spectator at fishing tournament)					
38 39 40	Outdoor Sports Golf Tennis Participation in other outdoor sports and games					
41 42 43	<b>Bicycling – Horseback Riding – Driving for Pleasure</b> Bicycling Horseback riding Driving for Pleasure (mopeds, motorcycles)					
44A 45	Beach Activities – Sunbathing All Beach Activities (other than swimming) Sunbathing (not at beach)					
46 47 48	<b>Spa, Health &amp; Wellness</b> Spa Treatments (massage, esthetician services, body treatment) Fitness activities (fitness classes, visited gym/health center, personal trainer) Healthy cuisine (specialty dining for health or diet)					



#### Tally Sheet Auto Survey U.S. 1

1. Are you a permanent resident of Monroe County?

🗌 Yes	Thank you. We are only interviewing nonresidents of Monroe County.
	(Place tic mark in column 4)

No	Are you ending your	r trip to the F	Florida Keys today?
	- Yes	☐ No	Thank you. We are only interviewing people at the end of their trip to the Florida Keys. (Place tic mark in column 5)
activitie	i do any recreation/to s on this visit to rida Keys?	ourist	
•	ecreation/tourist Blue Card)	🗌 No	Thank you. We are only interviewing visitors that did recreation/tourist activities. (Place tic mark in column 6)
short 5-	u participate in a ·10 minute w about your visit	- 🗌 Yes	
	lorida Keys?	🗌 No	Thank you. (Place tic mark in column 7)
		☐ Yes	Please pull over to the parking lot where our interviewers are set up. (Place tic mark in column 8)

1	2	3	4	5	6	7	8
Site	Date	Time Period	Permanent Resident	Non Exit Visitor	Non Recreating/ Tourist Visitor	Recreating Visitor Refusal or Language Barrier	Recreating Visitor Interviewed

<u>Sites</u> KL=Key Largo Elementary School TT=Thom Thumb

## Tally Sheet Air Survey

Sites Key West (KW) Marathon (M)	
<ol> <li>Are you a permanent resident of Monroe County</li> <li>Yes Thank. you. We are only interviewing nonresidents</li> </ol>	s of Monroe County. (Place tic mark in
column 3)	
$\square$ No $\longrightarrow$	
2. Did you do any recreation/tourist activities on this v	visit to the Florida Keys?
(show recreation/tourist activity Blue Card)	
□ No Thank you. We are only interviewi (Place tic mark in column 4)	ing visitors that did recreation/activities.
$\Box$ Yes $\rightarrow$	
	) minute survey about your visit to the
Yes (Place tic mark in the second sec	e tic mark in column 5) column 6)
Begin interview.	

1	2	3	4	5	6
Site	Date	Permanent Resident	Non Recreating/ Tourist Visitor	Visitor Refusal or Language Barrier	Visitor Interviewed

#### Tally Sheet Cruise Ship



Mallory Square (MS) Navy Mole (NM)

→

1. Are you a permanent resident of Monroe County

Yes Thank. you. We are only interviewing nonresidents of Monroe County. (Place tic mark in column 3)

□ No — 2.

- Will you participate in a short 5-10 minute survey about your visit to the Florida Keys?
  - ∐ No ☐ Yes
    - (Place tic mark in column 5) Begin interview

1	2	3	4	5
Site	Date	Permanent Resident	Visitor Refusal or Language Barrier	Visitor Interviewed

Your participation in this recreation expenditure survey is	<b>GREATLY APPRECIATED</b> Dear Visitor,	During your recent trip to the Florida Keys you indicated that you would be willing to complete this questionnaire. It is self-explanatory and should not take long to complete. Please record your answers accurately and legibly. Your answers represent many other people not included in this survey effort so it is very important that you return your questionnaire.	Your answers are voluntary and confidential. Your name will <u>never</u> be released to anyone unless otherwise required by law. After the comple- tion of the project all materials identifying you as an individual will be destroyed.	Before you mail back the questionnaire, please reverse-fold it so that our return address is on the outside. Please staple or tape to seal the ques- tionnaire and mail it back to us. No postage is needed. Your cooperation in this effort is greatly appreciated.	Sincerely,	Please note: It is very important that the same person who participated in the on-site interview also complete this questionnaire.	

#### PART A: YOUR EXPENDITURES FOR THIS TRIP

We would like to ask you about the expenses related to your recent trip to the Florida Keys. Please complete one of the questions below, indicating for how many people you paid expenses.

1) If you <u>paid your own expenses</u> or if you shared expenses with someone else, please check this box On the following pages, report <u>only</u> those trip expenses you personally paid for.
2) If you were paying all the <u>expenses for yourself and for one or more others</u> , please check this box and record in the box below the number of persons you paid expenses for, <u>including yourself</u> . Report the total amount of expenses you paid for on the following pages.
Number of people you were paying expenses for, <u>including yourself</u>

Please report your expenditures for each of the items listed to the nearest whole dollar. In Column A, put the total amount of money you spent on that item, regardless of where you were when you spent it. In Column B, put the amount you spent just while you were in Southern Florida, in Broward, Dade or Monroe counties. Basically, this area covers the Florida Keys, Everglades National Park, and all the area south of Boca Raton, including the area around Ft. Lauderdale, Hollywood, Hialeah, and Miami. Finally, in Column C, report only the amount you spent while you were in the Florida Keys.

EXAMPLE: Joe and Jane Smith drove to Key Largo from Jacksonville. On their way south, they stayed in a hotel in Miami which cost \$80. They spent 3 nights in Key Largo at \$75 per night, or a total of \$225. On their way home, they stayed in West Palm Beach which cost \$60. Their total lodging for the trip (Column A) was \$365. Lodging in South Florida (Column B) was \$305 (\$225 + \$80). The amount for Column C was \$225.

Item	Column A: Total amount spent for this trip	Column B: Of the amount in column A, how much did you spend in South Florida?	Column C: Of the amount in column B, how much did you spend in the Florida Keys?
LODINGING, <u>PRIVATELY OWNED</u> (non-government)			
Hotel/motel/bed & breakfast/cabin, etc.	365	305	225
Camping site (RV/tent/camper)	0	0	0

Item	Column A: Total amount spent for this trip	Column B: Of the amount in column A, how much did you spend in South Florida?	Column C: Of the amount in column B, how much did you spend in the Florida Keys?
LODINGING, <u>PRIVATELY OWNED</u> (non-government)			
Hotel/motel/bed & breakfast/cabin, etc.			
Rental home, cottage, cabin, condo			
Camping site (RV/tent/camper)			
LODINGING, <u>PUBLICLY OWNED</u> (government)			
Hotel/motel/bed & breakfast/cabin, etc.			
Camping site (RV/tent/camper)			
FOOD & BEVERAGES			
Food and drinks consumed at restaurants and bars			
Drinks consumed at bars and clubs during non-meal times (nighttime recreation)			
Beverages purchased at a store for carry-out			
Food purchased at a store for carry-out			
TRANSPORTATION			
Rental automobile, motor home, trailer, motorcycle or other recreation vehicle			
Gas & oil - auto/RV			
Repair & service - auto/RV			
Parking fees & tolls			
Taxi fare			
Ferry			
Train			
Bus fare			
a) Package tour			
b) Any other bus fare			
Airline fare			
a) Package tour			
b) Any other airline fare			

Item	Column A: Total amount spent for this trip	Column B: Of the amount in column A, how much did you spend in South Florida?	Column C: Of the amount in column B, how much did you spend in the Florida Keys?
BOATING			
Boat, jet ski, and wave runner rental			
Boat fuel and oil			
Boat repairs			
Boat launch fees			
Boat slip fees or marina fees (this trip only)			
Sailing charters or sunset cruises			
FISHING			
Cut bait			
Live bait			
Daily or special fishing permits			
Fishing lines, fly lines, fish nets, and minnow traps			
Charter/party boat, guide service			
SCUBA DIVING/SNORKELING			
Rental fee for equipment			
Charter/party boat, guide service			
SIGHTSEEING			
Sightseeing tours			
Glass bottom boat rides			
Back country excursions, kayak tours			
Park entrance fees			
Admission to tourist, amusement, festivals and other			
commercial attractions			

Item	Column A: Total amount spent for this trip	Column B: Of the amount in column A, how much did you spend in South Florida?	Column C: Of the amount in column B, how much did you spend in the Florida Keys?
OTHER ACTIVITY EXPENDITURES			
Rental fee for recreation equipment (bicycles, golf carts or others not listed above)			
Guide service, tour, or outfitters (not listed above, like parasailing)			
Admission to motion pictures, theaters, museums, musical performances, concerts, etc.			
Admission to musical performances, concerts			
Spa treatments			
Fitness activities (gym fees, fitness classes/ instruction)			
MISCELLANEOUS EXPENDITURES			
Film Purchases			
Film Developing			
Footware			
Clothing			
Souvenirs and gifts (not clothing)			
Barber, laundry and other personal services			
Telephone, xerox, fax and other business services			
Physician, dentist, and other medical services			
Other, specify			

#### PART B: ANNUAL VACATION AND EQUIPMENT PURCHASES

This section asks about money people spent on recreational equipment, boat storage, time share and condo fees and related purchases over the past 12 months. For each of the items listed, indicate in Column A the total amount of money you spent on that equipment in the past 12 months. In Column B, report the total amount of purchases you made just in the county where you live. In Column C, report the total amount of purchases you made in the Florida Keys.

First, please answer these questions regarding your boating recreation.

- During the past 12 months, how many times did you take a trip away from home for a boating-related activity (sailing, waterskiing, canoeing, fishing from a boat, motorboating, SCUBA diving, jet skiing, etc.)?
- → Of these trips, how many were to some place in the Florida Keys? \_\_\_\_\_

Example: Joe and Jane Smith purchased a boat for \$17,000 from a dealer at their home in Jacksonville last summer. They also purchased a jet ski for \$12,000 from a dealer in Key Largo. Here is how they would report these expenditures.

Item	Column A: Total Purchases in Past 12 Months	Column B: Purchases in Your Home County	Column C: Purchases in Florida Keys
BOATING EQUIPMENT New motorized boats or jet skis	29,000	17.000	12,000

Item	Column A: Total Purchases in Past 12 Months	Column B: Purchases in Your Home County	Column C: Purchases in Florida Keys
MAJOR RECREATIONAL EQUIPMENT			
Diving or snorkeling equipment			
Fishing rods and reels			
Cameras and other photo gear			
Binocular and other viewing equipment			
Miscellaneous (boats, guns, skis, vehicles, any other major equipment), specify			
BOATING EQUIPMENT			
New motorized boats or jet skis			
New nonmotorized boats (sailboats, row boats, canoes, etc.)			
New boat engines			
New boat accessories			
New sails or rigging			
New boat trailer			
Boat storage and marina fees			
Other boating expenses Describe:			
ANNUAL LODGING-RELATED FEES			
Condo and time share fees			
RV or trailer park fees			

Expiration Date: 11/30/2009 OMB Approval #: 0648-xxxx

number:

ē ------ to win a free 0.000 That's All! If you would like to be entered into a

I nat s Alli! If you would like to be entered into a sweepstakes to win a free Vacation to the Florida Keys, fill out your name, address and phone numbe below. All prizes will be awarded in October of 2007.	win a rree ne numbe
Name:	
Address:	
Citv.	
State: Zip: Phone:	
to be awarded are:	
<u>GRAND PRIZE</u> * Airfare for two from anywhere in the continental United States to the Florida Keys * Rental car with unlimited miles for one week (seven davs)	orida Keys
* Accomodations for two for one week (six nights) * Two complimentary "activities" for two (i.e., diving trip, fishing charter, sunset sail,	unset sail,
etc.) * Complimentary dinner for two at local restaurant	
FIRST PRIZE * Accomodations for two for five days (four nights) * Two complimentary "activities" for two (i.e., diving trip, fishing charter, sunset sail,	unset sail,
etc.) * Complimentary dinner for two at local restaurant	
<ul> <li>SECOND PRIZE</li> <li>* Accomodations for two for four days (three nights)</li> <li>* One complimentary "activity" for two (i.e., diving trip, fishing charter, sunset sail, 2000)</li> </ul>	nset sail,
<ul> <li>Complimentary dinner for two at local restaurant</li> </ul>	

# THIRD PRIZE

\* Accomodations for two for three days (two nights)

\* One complimentary "activity" for two (i.e., diving trip, fishing charter, sunset sail, etc.)

sources, gathering and maintaining the data need, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this colection of information, including suggestions for reducing this burden, to U.S. Department of Commerce, Clearance Officer, Office of Chief Information Officer, Rm. 6625, 14th and Constitution Avenue NW, Washington, DC 20230. This is a cooperative research project of the Monroe County Tourist Development Council and the National Oceanic and Atmospheric Administration. Public reporting burden for this collection of information is estimated to average 15 minutes including time for reviewing instructions, searching existing data

Your participation in this recreation expenditure survey is	<b>GREATLY APPRECIATED</b> Dear Visitor,	During your recent trip to the Florida Keys you indicated that you would be willing to complete this questionnaire. It is self-explanatory and should not take long to complete. Please record your answers accurately and legibly. Your answers represent many other people not included in this survey effort so it is very important that you return your questionnaire.	Your answers are voluntary and confidential. Your name will <u>never</u> be released to anyone unless otherwise required by law. After the comple- tion of the project all materials identifying you as an individual will be destroyed.	Before you mail back the questionnaire, please reverse-fold it so that our return address is on the outside. Please staple or tape to seal the ques- tionnaire and mail it back to us. No postage is needed. Your cooperation in this effort is greatly appreciated.	Sincerely,	Please note: It is very important that the same person who participated in the on-site interview also complete this questionnaire.	

### YOUR EXPENDITURES FOR THIS TRIP

We would like to ask you about the expenses related to your recent trip to the Florida Keys. Please complete one of the questions below, indicating for how many people you paid expenses.

<ol> <li>If you <u>paid your own expenses</u> or if you shared expenses with someone else, please check this box</li> <li>On the following pages, report <u>only</u> those trip expenses you personally paid for.</li> </ol>	
2) If you were paying all the <u>expenses for yourself and for one or more others</u> , please check this box and record in the box below the number of persons you paid expenses for, <u>including yourself</u> . Report the total amount of expenses you paid for on the following pages.	
Number of people you were paying expenses for, <u>including yourself</u>	

Please report your expenditures for each of the items listed to the nearest whole dollar. We are interested in only expenses made while you were on shore in the Florida Keys.

Item	Total amount spent in Florida Keys
FOOD & BEVERAGES	
Food purchased at a store (food store/fruit market, etc.) for carry-out	
Drinks consumed at bars and clubs during non-meal times (nighttime recreation)	
Beverages purchased at a store for carry-out	
Food and drinks consumed at restaurants and bars	
TRANSPORTATION	
Rental automobile, motorcycle or moped	
Gas & oil - auto/moped	
Parking fees & tolls	
Taxi fare	
Bus fare	
BOATING	
Boat, jet ski, and wave runner rental	
Sailing charters or sunset cruises	

Item	Total amount spent
FISHING	in Florida Keys
Cut Bait	
Live Bait	
Daily or special fishing permits	
Fishing lines, fly lines, fish nets, minnow traps and seines	
Charter/party boat, guide service	
SCUBA DIVING/SNORKELING	
Rental fee for equipment	
Charter/party boat, guide service	
SIGHTSEEING	
Sightseeing tours	
Glass bottom boat rides	
Admission to tourist, amusement, festivals, and other attraction	
OTHER ACTIVITY EXPENDITURES	
Rental fee for recreation equipment (bicycles, golf carts not listed above)	
Guide service, tour, or outfitters (not listed above, like parasailing)	
Park entrance fees	
Admission to motion pictures, theaters, museums, musical performances, concerts, etc.	
Admission to musical performances, concerts	
Spa treatments	
Fitness activities (gym fees, fitness classes/instruction)	
MISCELLANEOUS EXPENDITURES	
Film Purchases	
Film Developing	
Footware	
Clothing	
Souvenirs, gifts (not clothing)	
Other, specify	

OMB Approval #: 0648-xxxx Expiration Date: 11/30/2009

number:

free mber . 4 1010 d into 4 4 יוין רוי Thot'n Alli If

I hat's All!! If you would like to be entered into a swee Vacation to the Florida Keys, fill out your name, addre below. All prizes will be awarded in October of 2007.	e to be entere s, fill out your <i>i</i> arded in Octc	I hat's All!! If you would like to be entered into a sweepstakes to win a free Vacation to the Florida Keys, fill out your name, address and phone numbe below. All prizes will be awarded in October of 2007.	e e
Name:			
Address:			
City:			
State: Zip:		Phone:	
Prizes to be awarded are:			
<u>GRAND PRIZE</u> * Airfare for two from anywhere in the continental United Sta * Rental car with unlimited miles for one week (seven days)	e in the contine es for one weel	<u>GRAND PRIZE</u> * Airfare for two from anywhere in the continental United States to the Florida Keys * Rental car with unlimited miles for one week (seven days)	Ś
* Accomodations for two for one week (six nights) * Two complimentary "activities" for two (i.e., divin	ne week (six niç s" for two (i.e.,	Accomodations for two for one week (six nights) Two complimentary "activities" for two (i.e., diving trip, fishing charter, sunset sail,	<u> </u>
etc.) * Complimentary dinner for two at local restaurant	o at local resta	urant	
<u>FIRST PRIZE</u> * Accomodations for two for five days (four nights) * Two complimentary "activities" for two (i.e., divin	ve days (four ni :s" for two (i.e.,	<u>FIRST PRIZE</u> * Accomodations for two for five days (four nights) * Two complimentary "activities" for two (i.e., diving trip, fishing charter, sunset sail,	<u> </u>
etc.) * Complimentary dinner for two at local restaurant	o at local resta	urant	
<ul> <li><u>SECOND PRIZE</u></li> <li>* Accomodations for two for four days (three nights)</li> <li>* One complimentary "activity" for two (i.e., diving tri</li> </ul>	ur days (three for two (i.e., di	SECOND PRIZE Accomodations for two for four days (three nights) One complimentary "activity" for two (i.e., diving trip, fishing charter, sunset sail,	
<ul> <li>EUC.)</li> <li>Complimentary dinner for two at local restaurant</li> </ul>	o at local resta	urant	

<u>SECOND PRIZE</u> \* Accomodations for two for three days (two nights) \* One complimentary "activity" for two (i.e., diving trip, fishing charter, sunset sail, etc.)

OMB Approval #: 0648-xxxx Expiration Date:

This is a cooperative research project of the Monroe County Tourist Development Council and the National Oceanic and Atmospheric Administration. Public reporting burden for this collection of information is estimated to average 20 minutes including time for reviewing instructions, searching existing data sources, gathering and maintaining the data need, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to U.S. Department of Commerce, Clearance Officer, Office of Chief Information Officer, Rm. 6625, 14<sup>th</sup> and Constitution Avenue NW, Washington, DC 20230. Notwithstanding any other provisions of the law, no person is required to respond to, nor shall any person be subject to penalty for failure to comply with, a collection of information subject to requirements of the Paperwork Reduction Act, unless that collection of information displays a currently valid OMB Control Number.

#### **THANK YOU!** for participating in this Recreation Survey

Dear Visitor,

During your recent trip to the Florida Keys you indicated that you would be willing to complete this questionnaire. It is self-explanatory and should not take long to complete. <u>Please</u> record your answers accurately and legibly. Your answers represent many other people <u>not included</u> in this survey effort so it is <u>very important</u> that you return your questionnaire.

Your answers are voluntary and confidential. Your name will <u>never</u> be released to anyone unless otherwise required by law. After the completion of the project all materials identifying you as an individual will be destroyed.

When you complete the questionnaire, please reverse-fold it so that our return address on the GREEN PAGE in the inside is folded to the outside. Please staple or tape to seal the questionnaire and mail it back to us. No postage is needed. Your cooperation in this effort is greatly appreciated.

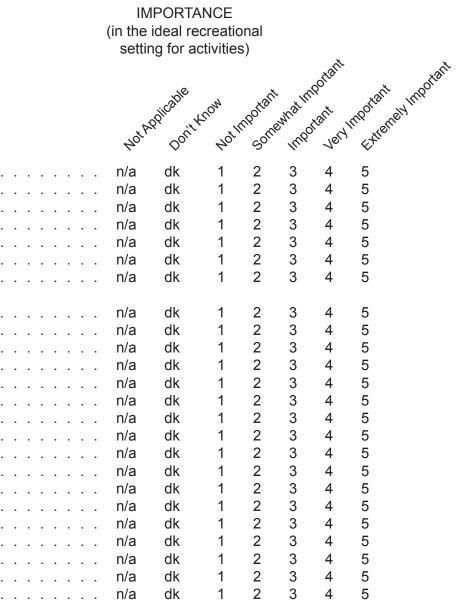
Sincerely,

Please note: It is very important that the same person who participated in the on-site interview also complete this questionnaire.

In this section we are interested in identifying the recreation site information which is important to you, the visitor.

Ia Please read each statement and rate the importance of each item as it contributes to an ideal recreation/tourism setting for the activities you did in the Florida Keys. If an item does not apply, indicate by circling n/a (not applicable). Likewise, if you don't know, circle (dk).

1)	Clear water (high visibility)	
2)	Amount of living coral on reefs	
3)	Public transportation	
4)	Parking	
	Many different kind of fish and sea life to view	
	•	
6)	Many different kind of fish and sea life to catch	
7)	Large numbers of fish	
8)	Opportunity to view large wildlife: (manatees, whales,	
	dolphins, sea turtles)	
9)	Uncrowded conditions	
10)	Maps, brochures, and other tourist information	
11)	Boat ramps/launching facilities	
12)	Marina facilities	
13)	Directional signs, street signs, mile markers	
14)	Condition of roads and streets	
15)	Cleanliness of streets and sidewalks	
16)	Condition of bike paths and sidewalks/walking paths	
17)	Shoreline access	
18)	Designated swimming/beach areas	
19)	Quality of beaches	
20)	Customer service and friendliness of people	
21)	Historic preservation (historic landmarks, houses, etc.)	
22)	Availability of public restrooms	
,		
23)	Value for the price	
24)	Parks and specially protected areas	
25)	Mooring buoys near coral reefs	



2

1

n/a

dk

3

4

5

lb. On the previous page you indicated the importance of a list of items to your recreational/tourist experiences. Now please read each of the items on this list and rate how satisfied you were with each at the places you did your activities in the Florida Keys. If an item does not apply, indicate by circling n/a (not applicable). Likewise, if you don't know, circle (dk).

1)	Clear water (high visibility)	
2)	Amount of living coral on reefs	
3)	Public transportation	
,	•	
4)	Parking	
5)	Many different kind of fish and sea life to view	
6)	Many different kind of fish and sea life to catch	
7)	Large numbers of fish	
8)	Opportunity to view large wildlife: (manatees, whales,	
	dolphins, sea turtles)	
9)	Uncrowded conditions	
10)	Maps, brochures, and other tourist information	
11)	Boat ramps/launching facilities	
12)	Marina facilities	
13)	Directional signs, street signs, mile markers	
14)	Condition of roads and streets	
15)	Cleanliness of streets and sidewalks	
16)	Condition of bike paths and sidewalks/walking paths	
17)	Shoreline access	
18)	Designated swimming/beach areas	
19)	Quality of beaches	
20)	Customer service and friendliness of people	
21)	Historic preservation (historic landmarks, houses, etc.)	
22)	Availability of public restrooms	
23)		
,	Value for the price	
24)	Parks and specially protected areas	
25)	Mooring buoys near coral reefs	

SATISFACTION (with each of these items where you did activities in the Florida Keys)



									licalon	OW		NDIS		alish
								, P <sup>2</sup>	56. <sup>°</sup> 4	у, У	×	52 5	> _\$	M <sup>S</sup> idn <sup>te</sup>
								401.	policaon t	ron Letit	JUL	PPyDist Nixed	Harr	Delight
								n/a	dk	1	2	3	4	5
								n/a	dk	1	2	3	4	5
								n/a	dk	1	2	3	4	5
								n/a	dk	1	2	3	4	5
								n/a	dk	1	2	3	4	5
								n/a	dk	1	2	3	4	5
		•	•	•	•	•		n/a	dk	1	2	3	4	5
								n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	•	•	•	•	•	•	·	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	•	•	•	•	•	n/a	dk	1	2	3	4	5
•	•	•	•	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	•	n/a	dk	1	2	3	4	5
•	•	•	•	•	•	•	·	n/a	dk	1	2	3	4	5
•	•	•	•	•	•	•	•	n/a	dk	1	2	3	4	5
•	•	•	•	•	•	•	•	n/a	dk	1	2	3	4	5
•	·	•	·	•	•	•	·	n/a		1	2	3	4 4	5 5
•	·	·	•	•	•	•	·		dk		2	3 3	4 4	ວ 5
•	•	•		•	•	•		n/a	dk	1	2	3	4	Э

dk

1

2

3

5

4

.... n/a

- Had you visited the Florida Keys more than five years ago? Ic. ☐ If "yes" answer question Id.  $\Box$  If "no" skip to question II on page 4.
- Now please read each of the items on this list and rate how ld. satisfied you were with each five years ago or more in the Florida Keys. If an item does not apply, indicate by circling n/a (not applicable). Likewise, if you don't know, circle (dk).

1)

2)

3)

4)

5)

6)

7)

8)

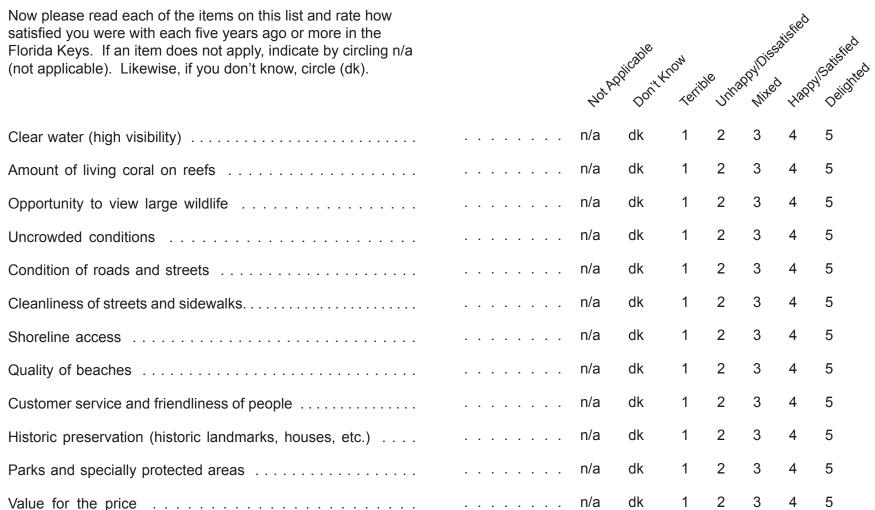
9)

10)

11)

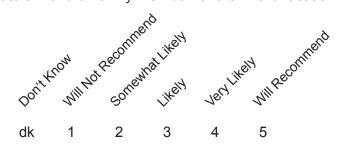
12)

#### SATISFACTION (with each of these items five years ago in the Florida Keys)

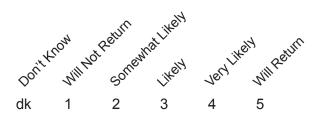


In this section we have a few special issues questions we would like to ask you.

- IIa. Did you use your own boat or personal watercraft while on your recent visit to the Florida Keys?
  - ☐ Yes (Continue) ☐ No ( Go to Question III)
- IIb. Is your boat or personal watercraft in the Florida Keys or did you trailer it?
  - I store my boat/personal watercraft in the Florida Keys
     I trailer my boat/personal watercraft to the Florida Keys
- IIIa. How likely is it that you will recommend the Florida Keys/Key West to a friend or family member for their next vacation?



IIIb. How likely is it that you will return to the Florida Keys/Key West for a visit? Circle the appropriate answer.



<If you circle "Don't Know" or "Will Not Return" above, go to Question IV>

- IIIc. How soon might you return to the Florida Keys?
  - Don't Know
  - □ In less than 3 months
  - □ 3 to 6 months
  - 6 to 12 months
  - Greater than one year
- IVa. On your <u>first visit ever</u> to the Florida Keys/Key West, was your visit on a cruise ship stopover in Key West?
  - ☐ Yes ☐ No (Skip to Section V)
- IVb. Did your experience in Key West result in you choosing the Florida Keys/Key West as a destination for a <u>non</u> cruise ship visit?
  - 🗌 Yes 🗌 No
- IVc. If this cruise ship visit was your first visit, did your experience lead you to think about planning a future <u>non</u> cruise ship visit to the Florida Keys/Key West?



Va. Did you go into any of the Chamber of Commerce Visitor Centers on your most recent visit (the one we interviewed you on) to the Florida Keys?

□ Yes (Continue) □ No (Skip to Section VI)

Vb. Which Visitor Centers did you go into? (Please check all that apply)

Key Largo Visitor Center
 Islamorada Visitor Center
 Marathon Visitor Center
 Lower Keys Visitor Center

☐ Key West Visitor Center

Vc. Did going into any of the Visitor Centers result in you obtaining information that extended your length of stay in the Florida Keys? (Please answer this for the most recent trip for which we interviewed you)

☐ Yes (Continue) ☐ No (Skip to Section VI)

Vd. How many days longer did you extend your stay?

\_\_\_\_\_ ( # of days)

[This page intentionally left blank. Proceed to next page.]

VI.	In this section, we are interested in learning about your feelings regarding various environmental issues. Below is a list of statements. For each statement please circle the response that best reflects your opinion about the statement.		Agree			se Stronghy Disaglee
		ctrongl	, diee	Neutra	isagr	CHORON'S
1)	The federal government will have to introduce harsh measures to halt pollution since few people will regulate themselves	 SA	A	N	D	SD
2)	We should not worry about killing too many game animals because in the long run things will balance out	 SA	A	N	D	SD
3)	I'd be willing to make personal sacrifices for the sake of slowing down pollution even though the immediate results may not seem significant	 SA	A	N	D	SD
4)	Pollution is not personally affecting my life	 SA	А	Ν	D	SD
5)	The benefits of modern consumer products are more important than the pollution that results from their production and use	 SA	A	N	D	SD
6)	We must prevent any type of animal from becoming extinct, even if it means sacrificing some things for ourselves	 SA	A	N	D	SD
7)	Courses focusing on the conservation of natural resources should be taught in the public schools	 SA	A	N	D	SD
8)	Although there is continual contamination of our lakes, streams, and air, nature's purifying processes soon return them to normal	 SA	A	N	D	SD

VI.	(continued)	
VI.	(continued)	

VI.	(continued)	SHORD	Adlee	à		strongly Disagree
9)	Because the government has such good inspection and control agencies, it's very unlikely that pollution due to energy production will become excessive	 ~ .	Adlee A	Ne <sup>utral</sup>	Disagre	SD
10)	The government should provide each citizen with a list of agencies and organizations to which the citizen could report grievances concerning pollution	 SA	A	N	D	SD
11)	Predators such as hawks, crows, skunks, and coyotes which prey on farmers' grain crops and poultry should be eliminated	 SA	A	N	D	SD
12)	The currently active anti-pollution organizations are really more interested in disrupting society than they are in fighting pollution	 SA	A	N	D	SD
13)	Even if public transportation was more efficient than it is, I would prefer to drive my car to work	 SA	A	Ν	D	SD
14)	Industry is trying its best to develop effective anit-pollution technology	 SA	A	Ν	D	SD
15)	If asked, I would contribute time, money, or both to an organization like the Sierra Club that works to improve the quality of the environment	 SA	A	N	D	SD
16)	I would be willing to accept an increase in my family's expenses of \$100 a year to promote the wise use of natural resources	 SA	A	N	D	SD

OMB Approval #: 0648-xxxx Expiration Date:

That's All!! If you would like to be entered into a sweepstakes to win a free Vacation to the Florida Keys, fill out your name, address and phone number below. All prizes will be awarded in October of 2007.

Name: \_\_\_\_\_

Address:

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_ Phone: \_\_\_\_\_

Prizes to be awarded are:

GRAND PRIZE

- \* Airfare for two from anywhere in the continental United States to the Florida Keys
- \* Rental car with unlimited miles for one week (seven days)
- \* Accommodations for two for one week (six nights)
- \* Two complimentary "activities" for two (i.e., diving trip, fishing charter, sunset sail, etc.)
- \* Complimentary dinner for two at local restaurant

#### FIRST PRIZE

- \* Accommodations for two for five days (four nights)
- \* Two complimentary "activities" for two (i.e., diving trip, fishing charter, sunset sail, etc.)
- \* Complimentary dinner for two at local restaurant

#### SECOND PRIZE

- \* Accommodations for two for four days (three nights)
- \* One complimentary "activity" for two (i.e., diving trip, fishing charter, sunset sail, etc.)
- \* Complimentary dinner for two at local restaurant

#### SECOND PRIZE

- \* Accommodations for two for three days (two nights)
- \* One complimentary "activity" for two (i.e., diving trip, fishing charter, sunset sail, etc.)

This is a cooperative research project of the Monroe County Tourist Development Council and the National Oceanic and Atmospheric Administration. Public reporting burden for this collection of information is estimated to average 15 minutes including time for reviewing instructions, searching existing data sources, gathering and maintaining the data need, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to U.S. Department of Commerce, Clearance Officer, Office of Chief Information Officer, Rm. 6625, 14th and Constitution Avenue NW, Washington, DC 20230. Notwithstanding any other provisions of the law, no person is required to respond to, nor shall any person be subject to penalty for failure to comply with, a collection of information subject to requirements of the Paperwork Reduction Act, unless that collection of information displays a currently valid OMB Control Number.