

2006 ANNUAL MONEY SMART SURVEY QUESTIONS

1. Which one of the following categories best describes your organization? (check only one box)

- Financial institution
- Credit union
- Social services organization
- Employment services
- Educational services
- Community based organization
- State or local government
- Federal government
- Housing Services
- Faith based organization
- Other (write in) _____

2. Did your organization teach any part of the Money Smart curriculum during the year **2006**?

- Yes No

If answer to question 2 is “Yes”, skip to question 4.

3. Why did you not teach Money Smart? (Check all that apply.)

- Did not offer financial education in 2006
- The content was not appropriate for our needs
- The quality was not sufficient
- We did not have staff sufficiently trained to teach it
- We did not know about it at the time we prepared our financial education
- Lack of staff/budget
- Other (*specify*) _____

Skip to end message.

[note: questions 4 – 6 will be displayed on the same page because questions 5 & 6 refer back to question 4.]

4. How many participants do you estimate attended at least one of your Money Smart financial education classes in **2006**?

- (Number)
 Don't know

5. What percent of participants accounted for in Question 4 do you estimate were taught using each of the foreign language versions of Money Smart? (enter percentage or check “Don't Know”)

- _____ % Spanish
_____ % Chinese
_____ % Korean

_____ % Vietnamese

_____ % Russian

_____ % Visually Impaired Version

_____ % Don't Know

6. What percent of all participants accounted for in Question 4 do you estimate entered into a banking relationship (e.g. opened up a checking or savings account) after attending Money Smart classes? (enter percentage or check "Don't Know").

_____ %

_____ Don't Know

Add message at end: Thank you for taking the Money Smart survey. For more information on the Money Smart program, please click on

<http://www.fdic.gov/consumers/consumer/moneysmart/index.html>