

Figure 9

NMTC Allocation Tracking System	
Summary	Edit Tier 1 Investor
Allocation Transfers	Name of Tier 1 Investor <input type="text"/>
QEIs Pending	Investor Type <input type="text" value="Select Investor Type"/>
QEIs Finalized	Is this a new investor? <input type="text" value="Yes"/>
Reports	Is this an affiliated entity? <input type="text" value="Yes"/>
Downloads	Investment Amount (\$) <input type="text"/>
Request Amendment	Form of QEI <input type="text" value="Select Form of QEI"/>
Return to myCDFIFund	TIN <input type="text"/>
ATS User Manual	Anticipated Rate of Return <input type="text"/> %
INFO DESK: (202) 622-2465 ITHelpDesk@cdfi.treas.gov	Address (Line 1) <input type="text"/>
	Address (Line 2) <input type="text"/>
	City <input type="text"/>
	State <input type="text" value="Select State"/>
	Zip <input type="text"/> - <input type="text"/> Help with Zip
	Phone <input type="text"/>
	Email <input type="text"/>
	Is this investor a pass-through entity (e.g., LLC or LP)? <input type="text" value="Yes"/>
	Only fill out the following questions if this is a pass-through entity.
	How many Tier 2 Investors comprise this pass-through entity? <input type="text"/>
	Amount of Equity Capital contributing to QEI (\$) <input type="text"/>
	Amount of Debt Capital contributing to QEI (\$) <input type="text"/>
	<input type="button" value="Save and continue"/> <input type="button" value="Cancel/Go Back"/>