

Figure 11

NMTC
Allocation Tracking System

Summary

Allocation Transfers

QEs Pending

QEs Finalized

Reports

Downloads

Request Amendment

Return to myCDFFund

ATS User Manual

INFO DESK:
(202) 622-2455
ITHelpDesk@cdfi.treas.gov

[Edit Tier 2 Investor](#)

To complete this Tier 2 pass-through investor, please add NMTC Claimants to the chart at the bottom of the page.

Name of the Tier 2 Investor	Teir 2 Partner
Investor Type	Real Estate Developer or Investment Company
TIN	987654321
Is this investor a pass-through entity (e.g., LLC or LP)?	No

[Save and continue](#)
[Cancel/Go Back](#)

List of NMTC Claimants

Click to Edit	Name	Investor Type	TIN	Click to Delete
Edit	John Public	Individual Investor	654987321	Delete

[Add Investor](#)

If you are having difficulty with this website, please [email](#) or call the Help Desk at (202) 622-2455.

Please note that the CDFI Fund has provided the Allocation Tracking System (ATS) to Allocattees of the New Markets Tax Credit (NMTC) Program as a tool to assist Allocattees with the administration of their NMTC Allocations. However, an Allocatee's entry of data into the ATS will not ensure that an Allocatee is in compliance with the terms of its Allocation Agreement with the CDFI Fund or any other applicable requirements set forth in the Internal Revenue Code, the Temporary and Proposed Income Tax Regulations for the NMTC Program or any other federal program, statute, or regulation. In addition, the CDFI Fund does not provide any warranty, expressed or implied, guarantee of any kind, nor assumes any legal liability or responsibility for the accuracy, reliability or completeness of any data contained in the ATS.

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