

**0960-0269**  
**HA-501**  
**Addendum to Supporting Statement**  
**Planned Changes**

**NOTE:** Below are the changes we will make to form HA-501.

**Changes to page 1:**

- Added Claimant’s Social Security Number (Q.1.)  
**Reason for change:** SSN is needed for identification purposes for the Medicare Part B IRMAA.
  
- Added “If Different” to Claim Number (Q.2.)  
**Reason for change:** If the claimant’s Social Security number and Claim Number are the same, there is no reason to provide both.
  
- Added Spouse’s Name If Not Wage Earner and Spouse’s Social Security number (Q.4.)  
**Reason for change:** The spouse’s name (if not the wage earner) and SSN is needed to be consistent with the reconsideration process.
  
- Changed “Administrative Law Judge of the Office of Hearings and Appeals ....” to “Administrative Law Judge of the Office of Disability Adjudication and Review or Health and Human Services....”  
**Reason for change:** OHA component name was changed to ODAR and added HHS to indicate that HHS ALJs may be conducting the hearing.
  
- Added to Q.7. “Do not complete if appeal is a Medicare issue.”  
**Reason for change:** If the appeal involves a Medicare issue, the HHS ALJs default to a video-teleconference unless the claimant requests otherwise in writing.
  
- Added to the information involving claimant’s representative “unless you are appealing a Medicare issue.” (3rd line). Added: “Regardless of the issue you are appealing” (4<sup>th</sup> line)  
**Reason for change:** An appeal involving a Medicare issue will require written documentation for the HHS ALJs other than the SSA-1696.
  
- Added to Q.15. “Title XVIII (HI/SMI)”  
**Reason for change:** to bring the form up to date for use with Medicare entitlement/Part B issues
  
- Added to Q.16. a block denoting “electronic folder” and a block to Q.16 and Q.17 denoting “title XVIII.” Also, Q.16, changed “teletype” to “email” in parenthetical instruction.

0960-0269  
Addendum

**Reason for change:** to bring the form up-to-date, e.g., for use with Medicare/entitlement/ Part B issues and electronic file processing

**Changes to page 2:**

- Added “section 1839(i) of the Act (P.L. 108-173)”  
**Reason for change:** to bring the Paperwork/Privacy Act Notice language up to date with Part B Income-Related Monthly Adjustment Amount (IRMAA) provision