

**IN. HEALTH INSURANCE QUESTIONNAIRE**

(BASELINE ONLY)

IN1PRE1 omitted.

IN1PRE2

The following questions are about {SP's} health insurance.

PRESS ENTER TO CONTINUE.

BOX IN3	<p>If Baseline:                  If HA47=-7,-8,-5, or -1 or if EX23A=-7,-8,-5, or -1, go to IN1.                  Else, go to IN5A.</p> <p>Else:                  The last time IN was administered:                  If IN1 or IN1A = 0, 2, or -8 and EX23A or HA47 = -8, -5, or -1; or                  If IN1 = 1 and IN6 not = 1;                  Go to IN1A.                  If Round 20, go to IN5A.                  Else, go to IN18.</p>
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IN1

Has {SP} ever been covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}?

- YES..... 1 (IN2)
- NO..... 0 (BOX IN7)
- PENDING..... 2 (BOX IN7)
- DK..... -8 (BOX IN7)
- RF..... -7 (BOX IN7)

IN1A

{The last time we asked about {SP's} health insurance, {he/she} was not covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}}. Is {SP} now covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}?

- YES..... 1
- NO..... 0 (BOX IN5)
- PENDING..... 2 (BOX IN5)
- DK..... -8 (BOX IN5)
- RF..... -7 (BOX IN5)

IN2

Do you have a document that shows {SP's} most current {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number?

- YES ..... 1
- NO..... 0
- DK .....-8
- RF .....-7

IN3

{Please read me {SP's} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number from the document/Please tell me {SP's} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number.}

\_\_\_\_\_ MEDICAID ID NUMBER

- DK..... -8 (IN5A)
- RF ..... -7 (IN5A)

IN4

I'd like to verify the {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number that I have recorded. I have entered {MEDICAID ID NUMBER}. Is this correct?

- YES..... 1 (IN5A)
- NO ..... 0

IN5

Let me enter it again. (What {is/was} {SP's} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number?)

\_\_\_\_\_ MEDICAID ID NUMBER

(IN4)

- DK..... -8
- RF ..... -7

IN5A

Some states now use HMOs (health maintenance organizations) to provide some or all health care for Medicaid beneficiaries. {Is/Was} {SP} enrolled in a {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} HMO?

- YES ..... 1
- NO ..... 0
- DK.....-8
- RF .....-7

BOX IN3A	If baseline, continue. If coming from IN1A, go to IN9. Else, go to BOX IN5.
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IN6

Was {SP} covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} {on September 1, {YEAR}/when {she/he} was admitted to {FACILITY}/{FAD/RAD UNIT} on {FAD/RAD}}?

- YES..... 1
- NO ..... 0 (BOX IN7)
- DK..... -8 (BOX IN7)
- RF ..... -7 (BOX IN7)

IN7

In what year was {she/he} first covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID}}?

YEAR ( )

BOX IN4	If IN7=-7 or -8, go to IN10. If IN7YR>92, go to IN9. Else, go to Box IN5.
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IN9

In what month did {her/his} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID}} begin?

SELECT ONLY ONE.

USE ARROW KEYS. TO SELECT/DESELECT, PRESS ENTER. TO EXIT, PRESS ESC.

BOX IN5	If baseline: If (IN7YR) $\neq$ FAD/RAD, go to BOX IN7; else, go to IN10. Else: If Round 20 and SP is CFR, go to INEND. Else, go to IN18.
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IN10

Please look at this card and tell me where {SP} was living {in {DATE FROM IN7/IN9.}/{when {her/his} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} coverage first began.}

SHOW CARD IN1
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- IN THIS FACILITY ..... 1
- OTHER NURSING HOME/REHAB CENTER ..... 2 (BOX IN7)
- PERSONAL CARE HOME/RESIDENTIAL CARE FACILITY ..... 3 (BOX IN7)
- CCRC/RETIREMENT HOME/CENTER ..... 4 (BOX IN7)
- HOSPITAL ..... 5 (BOX IN7)
- PRIVATE HOME OR APARTMENT ..... 6 (BOX IN7)
- OTHER LTC FACILITY ..... 7 (BOX IN7)
- OTHER (SPECIFY).....91 (BOX IN7)

BOX IN6	If FACILITY has more than one part, continue; else, go to BOX IN7.
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IN11

In which part of {LARGER FACILITY} did {he/she} live {when {her/his} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} coverage first began.}?

PROBE: Is it [READ NAMES FROM PLACE ROSTER]?

USE ARROW KEYS. TO SELECT, PRESS ENTER.  
TO EXIT, PRESS ESC.

BOX IN7	If HA44A = 0 and HA44B (Medicare number) <input type="checkbox"/> -7 or -8, or HA44A = 1, go to IN13; Else, continue.
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IN12A

Our records show that {SP} is covered by Medicare. I'd like to ask some questions about {his/her} Medicare coverage.

IN12-13

Was {SP} covered by {VARIABLE TEXT} of Medicare on {September 1, {YEAR}}/{FAD/RAD}}?

IN12

Part A? YES = 1, NO = 0  
( )

IN13

Part B? ( )

IN13A

Part D? ( )

PRESS F1 FOR PART A, PART B, AND PART D DEFINITIONS.

BOX IN8	If coming from IN12A, continue. Else, go to IN18.
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IN14

I'd like to verify the Medicare ID number we have in our records.

Do you have a document that shows {SP's} Medicare ID number?

YES ..... 1  
 NO ..... 0 (IN18)  
 DK ..... -8 (IN18)  
 RF ..... -7 (IN18)

IN14A

The Medicare ID number for {SP} that we show in our records is {MEDICARE #/RRB#}. Is this the same ID number that you have in your records?

YES ..... 1 (IN18)  
 NO ..... 0  
 DK ..... -8 (IN18)  
 RF ..... -7 (IN18)

IN14B

Does {SP}'s Medicare ID number begin with a letter or number?

NUMBER ..... 1  
 LETTER ..... 2



IN21

What is the name of the insurance company?

PROBE: Any others?

IN22

Was {SP} covered by either TRICARE or CHAMPVA for hospital or physician care on {September 1, {YEAR}/{FAD/RAD}}?

YES ..... 1  
NO ..... 0

PRESS F1 FOR EXPLANATION OF TRICARE AND CHAMPVA.

IN23

Was {SP} covered by any other Department of Veterans Affairs (VA) program or contract on {September 1, {YEAR}/{FAD/RAD}}?

YES ..... 1  
NO ..... 0

IN24

{Besides {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}, was/Was} {SP} covered by any other public assistance health insurance program on {September 1, {YEAR}/{FAD/RAD}}?

YES ..... 1  
NO ..... 0 (BOX IN9)  
DK ..... -8 (BOX IN9)  
RF ..... -7 (BOX IN9)

IN25

What {is/was} the name of the public assistance health insurance program?

\_\_\_\_\_  
NAME OF PUBLIC ASSISTANCE HEALTH INSURANCE PROGRAM

Box IN8 omitted.

IN26 omitted.

BOX IN9	If SP alive, and a CFR, FFC, or FCF, and round = any fall round, continue. Else, go to INEND.
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BQ13A

Is {SP} currently married, widowed, divorced, separated, or never married?

MARRIED ..... 1  
WIDOWED ..... 2  
DIVORCED ..... 3  
SEPARATED ..... 4  
NEVER MARRIED ..... 5

INEND

YOU HAVE COMPLETED THE HEALTH INSURANCE SECTION FOR THIS SP.

PRESS ENTER TO RETURN TO NAVIGATION SCREEN.

Medicare beneficiaries who are entitled to Medicare Part A **or** enrolled in Part B are eligible to enroll in subsidized prescription drug coverages offered in their areas through Medicare Part D.