Form RD 5001-4 (00-00)

## UNITED STATES DEPARTMENT OF AGRICULTURE RURAL DEVELOPMENT

FORM APPROVED OMB NO. 0000-0000

## CONDITIONAL COMMITMENT

Lender Name:		Case No.:			
Lender's Address:		Borrower:			
Borrower's Tax ID:	]	Principal Amo	ount of Loar	n:	
Type of Loan: Community Facilities V	Vater and Waste	Business	and Industry	Renewabl Energy Ef	le Energy/ fficiency
Interest Rate Information: Variable  If Both: Projected Effective Rate	Fixed	Both	FIXED:	Guaranteed Rate _ Unguaranteed Ra	
	nterest Rateate Change Period _			Rate Index Rate Incremental Diff	
	nterest Rate ate Change Period _			Rate IndexRate Incremental Dif	
The United States of America acting through twith applicable provisions of the regulations, it requirements specified in the regulations and have the Loan Note Guarantee fee payable by the L	will execute Form erein.	RD 5001-7, '	'Loan Note	Guarantee," subjec	t to the conditions and
A Loan Note Guarantee will not be issued unticondition, nor any other adverse change in the of this Conditional Commitment for Guarantee and whether the cause or causes of the change all adverse changes and be supported by finantee before the time of certification. As used in this Borrower.	I the Lender certific Borrower's condit to issuance of the were within the Le cial statements of t	ion, for any re Loan Note C ender's or Bor the Borrower	eason, during Suarantee re Prower's con and its guar	ag the period of time gardless of the caus atrol. The Lender's rantors executed no	e from USDA's issuance se or causes of the change certification must address at more than 60 days
In the event of the Government's failure to iss party's remedy is limited to a suit for the guara					
This agreement becomes null and void unless issuance by USDA.	the conditions are a	accepted by the	ne Lender a	nd Borrower within	60 days from the date of
Except as set out below, the purposes for which in the Application for Loan Guarantee. Once the approved loan purpose will be considered.					
Additional Conditions and Requirements as de	linated in Attachen	nent A of this	form. <u>1</u> /		
If the conditions set forth in this commitment ing of the application and terminate its commitr Lender. 2/	are not met by nent. If USDA deci	des to termina	ate this com	mitment, USDA wil	ll promptly inform the
	_			STATES OF AME	
		y:			
Date:					(Title)

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0000-0000. The time required to complete this information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

## ACCEPTANCE OF CONDITIONS

To: USDA <u>3</u> /		
The Lender shall not represent this Conditional Coment for Guarantee including attachments are a		antee. The conditions of this Conditional Commiteds to proceed with the loan transaction.
Date:	Ву:	(Name of Lender)  (Signature for Lender)
Date:	By:	(Name of Borrower)  (Signature for Borrower)
<ul> <li>Insert any additional conditions or require</li> <li>USDA will determine and insert the date by</li> <li>Return completed and signed copy of this</li> </ul>	by which conditions should be met.	nsert "NONE".

## ATTACHMENTA ADDITIONAL CONDITIONS AND REQUIREMENTS

(Attach any additional conditions and/or requirements required for this Conditional Committment)