

Phase 1 English

HTYPE

Is this unit a house, an apartment, a manufactured/mobile home, or some other type of residence?

1. House
2. Apartment, flat
3. Manufactured/mobile home with NO permanent room added
4. Manufactured/mobile home WITH one or more permanent rooms added
5. HU in nontransient hotel, motel, etc.
6. HU, permanent in transient hotel, motel
7. HU in rooming house or boarding house
8. Boat or recreational vehicle
9. Tent, cave, or railroad car
10. HU not specified above, specify
11. Unoccupied site for manufactured/mobile home, trailer, or tent
12. Group Quarters

ISTYPE

- If not obvious ask..

Are your living quarters in a

- [Read all categories](#)
1. Manufactured/Mobile home?
 2. One-unit building, detached from any other building?
 3. One-unit building, attached to one or more buildings?
 4. Building with two or more apartments?

NUNITS1 (Asked if HTYPE = 2 or ISTYPE = 4)

How many apartments are in the building?

- Enter 998 if 998 or more

TENURE

Is this [HTYPE]...[HTYPE, 1=house, 2= apartment, 3, 4 = manufactured/mobile home]

- Read categories until a “Yes” reply is received
 1. Owned or being bought by someone in your household?

2. Rented?
3. Occupied without payment of rent?

INVENTORY MODULE

INV_INTRO

The next questions are about your home.

- Enter 1 to continue

BUILTQ

What year was [**^yourhome_building fill**] built? [**^yourhome_building**, if one unit building attached or detached then fill "your home", if two or more unit building then fill "the building", and if mobile home – one unit then fill "the manufactured/mobile home"]

- [Mark appropriate year range](#)

0. 2000-present
1. 1995-1999
2. 1990-1994
3. 1985-1989
4. 1980-1984
5. 1975-1979
6. 1970-1974
7. 1960-1969
8. 1950-1959
9. 1940-1949
10. 1930-1939
11. 1920-1929
12. 1919 or earlier

BUILT1Q

What year was [**^yourhome_building**] built? [**^yourhome_building**, if one unit building attached or detached then fill "your home", if two or more unit building then fill "the building", and if mobile home – one unit then fill "the manufactured/mobile home"]

- Enter appropriate year. 2000-present

CELAR1Q [asked of single unit attached or single unit detached houses]

Is this house built-

- [Read categories until a yes reply is received](#)

1. With a basement?
2. With a crawl space?
3. On a concrete slab?
4. In some other way?

CELAR2Q [asked if CELAR1Q = 1]

And, is that basement under ALL the house, or is it under PART of the house?
("HOUSE" refers to living space only, i.e. basement doesn't need to be under garage/carport to count as "all")

1. All
2. Part

FLOORSQ

How many stories are there in this [if house = home, if apartment = building, if istype 1 = manufactured/mobile home] including [if celar1q = 1 then "the basement and any finished attics" ; if celar1q does not = 1 then "including finished attics"]?

- If split level, count greatest number of stories on top of each other
- Enter 21 for any number 21 or greater

CLIMBQ [asked if 2+ units in building]

How many stories are there from the main entrance of the building to the main entrance of your apartment?

ELEVQ (asked in multi unit structures with 2 or more floors)

Is there a passenger elevator to your floor?

Count freight elevators also meant to be used by passengers

1. Yes
2. No

INTROROOM

The next few questions are about the number and kinds of rooms in your [If HTYPE = 1 then "house", 2 then "apartment", 3,4 then "manufactured/mobile home", else then "living quarters"]

Enter 1 to continue

BEDRMS

[if istype = 1, 2, or 3 and has 2 or more floors then “Thinking about all of the different floors, how”; else “How”] How many bedrooms are there in your [If HTYPE = 1 then “house”, 2 then “apartment”, 3,4 then “manufactured/mobile home”, else then “living quarters”]?

- Enter 10 for 10 or more

BATHS

How many full bathrooms?

- Enter 10 for 10 or more

HALFB

How many half bathrooms?

- Enter 10 for 10 or more

KITCH

How many kitchens?

- Enter 5 for 5 or more

DINING

How many SEPARATE dining rooms?

- Enter 5 for 5 or more

LIVING

How many living rooms?

- Enter 5 for 5 or more

MORROM

Besides all of these rooms, are there any OTHER rooms in this home?

1. Yes
2. No

MORROM2

What are they?

- Enter all that apply, separate with commas
 - Do not count the same room more than once
 - Do not count garages, hallways, closets, or porches as rooms
1. Family Rooms/Great Rooms/TV Rooms
 2. Recreation Rooms
 3. Dens/Libraries
 4. Laundry/Utility/Pantries
 5. Other Finished Rooms
 6. Other Unfinished Rooms

UNITSFQ

Thinking about all the rooms you mentioned earlier, as well as [if celar1q = 1; “the basement and any hallways” if not, just say “the hallways”] and entryways in the [If HTYPE = 1 then “house”, 2 then “apartment”, 3,4 then “manufactured/mobile home”, else then “living quarters”] about how many square feet is that?

(Include: Finished attics.

Exclude: Unfinished attics, carports, and attached garages. Also exclude porches that are not protected from the elements.)

LOTQ [asked if a single unit detached or attached, mobile home and not a condo or coop]

About how large is the lot? [if manufactured/mobile home then “site” ; else then “lot”]

- Do not read the answers. Mark the appropriate box and enter the amount on the following screen.
1. Square Feet
 2. Feet by Feet
 3. Whole Acres

LTAC1P [asked if a single unit detached or attached, mobile home and not a condo or coop]

Would you say that the lot is more than 1 acre or less than 1 acre? [if manufactured/mobile home then “site” ; else then “lot”]

1. More
2. Less

MORTGAGE MODULE

MORTINTRO [asked of regular occupied, owned HUs]

The next questions are about mortgages and other loans that are secured by the property. You may check your records if you wish. If you filled out your letter, you may wish to refer to it for these questions.

1. Enter 1 to Continue
2. Arrange Callback to Speak with Spouse and/or Co-Owner, or to Provide Respondent Time to Research Information

MG

Not counting home equity loans, is there a mortgage or any loans on this HTYPE? [If HTYPE = 1 then “house”, 2 then “apartment”, 3,4 then “manufactured/mobile home”, else then “living quarters”]

- [This includes land contracts](#)

1. Yes
2. No

REGMOR [asked if MG = 1]

How many mortgages (or loans) are there now on the HTYPE? [If HTYPE = 1 then “house”, 2 then “apartment”, 3,4 then “manufactured/mobile home”, else then “living quarters”]

- [Do not count home equity loans](#)

HELUMP

Do you [if REGMOR greater than or equal to 1, then “also”] have a LUMP SUM home equity loan, that is, a home equity loan that is paid out in a one-time lump-sum amount and that must be repaid over a period of time?

1. Yes
2. No

HELUMN

How many LUMP SUM home equity loans do you have?

HELC [asked if HELC = 1]

Do you [if REGMOR greater than or equal to 1, then “also”] have a home equity LINE OF CREDIT, that is, a home equity loan that allows you to borrow against it as often as you wish, up to a fixed limit?

1. Yes
2. No

HEL CN

How many home equity LINES OF CREDIT do you have?

[For respondents with a Mortgage][Ask only about first mortgage and first lump sum loan]

SUBMORintro

If one mortgage then “Now I’m going to ask you about your mortgage”
If multiple mortgages “First, I’m going to ask you about your first mortgage”

SUBMOR

Did you get the first mortgage through a STATE or local government program that provides lower cost mortgages?

1. Yes
2. No

MATBUY

Did you get the CURENT first mortgage the same year you bought your home?

1. Yes
2. No

NEWMOR

With regard to the first mortgage, did you get a new mortgage or did you assume someone else’s mortgage?

1. New
2. Assumed
3. Wrap Around

REFI [asked if MATBUY = 2 or NEWMOR = 1]

Was this mortgage a refinancing of a previous mortgage?

1. Yes
2. No

INTW

What is the current interest rate on the mortgage?

- For example 6 $\frac{1}{4}$ %. Enter 6 here and fraction on the next screen

INTF

(What is the current interest rate on the mortgages? – Fraction)

- Round down to nearest $\frac{1}{8}$ percent
0. no fraction
 1. $\frac{1}{8}$ percent (.125%)
 2. $\frac{1}{4}$ percent (.25%)
 3. $\frac{3}{8}$ percent (.375%)
 4. $\frac{1}{2}$ percent (.5%)
 5. $\frac{5}{8}$ percent (.625%)
 6. $\frac{3}{4}$ percent (.75%)
 7. $\frac{7}{8}$ percent (.875%)

PMT

What is the current monthly payment ?

- Include as much PITI as they pay
- Enter 9998 for \$9,998 or more

TAXPMT [asked if answers PMT]

Besides principal and interest, does the payment include –

Property taxes?

1. Yes
2. No

INSPMT

(Besides principal and interest, does the payment include...)

Homeowner's insurance?

1. Yes
2. No

PMIPMT

(Besides principal and interest, does the payment include...)

Private mortgage insurance?

1. Yes
2. No

OTHPMT

(Besides principal and interest, does the payment include...)

Anything else? (Exclude anything already mentioned)

1. Yes
2. No

PMIAMT [if PMIPMT = 1]

How much was the private mortgage insurance payment last year?

- Enter 999998 for \$999,998 or more

MORTIN

Is the mortgage an FHA, VA, Rural Housing Service / Rural Development mortgage, or some other type?

1. FHA
2. VA
3. Rural Housing Service/Rural Development (Formerly Farmer's Home Loan Administration)
4. Some other type

BANK

Did you borrow money from a bank or other organization OR did you borrow it from an individual?

1. Bank or Organization

2. Individual

[For respondents with a Lump Sum Home Equity Loan]

BLKINTRO

I am going to ask you about your ["first" if helumn is greater than 1] lump sum home equity loan.

- Enter "1" to continue with first lump sum home equity loan
- Enter "888" to delete first lump sum home equity loan

1. Continue this loan
888. Delete this loan

MATBUY

Did you get the ["first" if helumn is greater than 1] lump sum home equity loan the same year you bought your house?

1. Yes
2. No

INTW

What is the current interest rate on the loan?

- For example 6 $\frac{1}{4}$ %. Enter 6 here and fraction on the next screen.

INTF

(What is the current interest rate on the loan? – Fraction)

- Round down to the nearest 1/8 percent
0. 0- no fraction
 1. 1/8 percent (.125%)
 2. 1/4 percent (.25%)
 3. 3/8 percent (.375%)
 4. 1/2 percent (.5%)
 5. 5/8 percent (.625%)
 6. 3/4 percent (.75%)
 7. 7/8 percent (.875%)

PMT

What is the current monthly payment? [for the ["first" if helumn is greater than 1] lump sum home equity loan]

- Include as much PITI as they pay
- Enter 9998 for \$9,998 or more

TAXPMT

Besides principal and interest, does the payment include –

Property taxes?

1. Yes
2. No

INSPMT

(Besides principal and interest, does this payment include...)

Homeowner's Insurance?

1. Yes
2. No

PMIPMT

(Besides principal and interest, does the payment include...)

Private mortgage insurance?

1. Yes
2. No

OTHPMT

(Besides principal and interest, does the payment include...)

Anything else? (Exclude anything already mentioned)

1. Yes
2. No

PMIAMT

How much was the private mortgage insurance payment last year?

- Enter 999998 for \$999,998 or more