

**Arbitrage Rebate, Yield Reduction  
 and Penalty in Lieu of Arbitrage Rebate**  
 ▶ Under Sections 143(g)(3) and 148(f)  
 and Sections 103(c)(6)(D) and 103A(i)(4) of the Internal Revenue Code of 1954

OMB No. 1545-1219

**Part I Reporting Authority** Check box if Amended Return

1 Issuer's name	2 Issuer's employer identification number
3 Number and street (or P.O. box no. if mail is not delivered to street address) Room/suite	4 Report number <b>7</b>
5 City, town, or post office, state, and ZIP code	6 Date of issue
7 Name of issue	8 CUSIP number
9 Name and title of officer or legal representative whom the IRS may call for more information	10 Telephone number of officer or legal representative ( )
11 Type of issue ▶	Issue price ▶ <b>11</b> \$

**Part II Arbitrage Rebate and Yield Reduction Payments**

12 Computation date to which this payment relates (MMDDYYYY)			
13 Arbitrage rebate payment (see instructions) <input type="checkbox"/> check box if less than 100% of rebate amount	<b>13</b>	\$	
14 Yield reduction payment (see instructions) <input type="checkbox"/> check box if less than 100% of yield reduction amount	<b>14</b>	\$	
15 Rebate payment from Qualified Zone Academy Bond (QZAB) defeasance escrow (see instructions)	<b>15</b>	\$	

**Part III Penalty in Lieu of Arbitrage Rebate**

16 Number of months since date of issue: <input type="checkbox"/> 6 mos <input type="checkbox"/> 12 mos <input type="checkbox"/> 18 mos <input type="checkbox"/> 24 mos <input type="checkbox"/> Other. No. of mos ▶			
17 Penalty in lieu of rebate	<b>17</b>	\$	
18 Date of termination election (MMDDYYYY)			
19 Penalty upon termination	<b>19</b>	\$	

**Part IV Late Payments**

20 Does failure to pay timely qualify for waiver of penalty (see instructions) Yes <input type="checkbox"/> No <input type="checkbox"/>			
21 Penalty for failure to pay on time (see instructions)	<b>21</b>	\$	
22 Interest on underpayment (see instructions)	<b>22</b>	\$	

**Part V Total Payment**

23 Total payment. Add lines 13, 14, 15, 17, 19, 21, and 22. Enter total here			
	<b>23</b>	\$	

**Part VI Miscellaneous**

24 Unspent proceeds as of this computation date			
25 Proceeds used to redeem bonds	<b>25</b>	\$	
26 Gross proceeds used for qualified administrative costs for GICs and defeasance escrows	<b>26</b>	\$	
27 Fees paid for a qualified guarantee	<b>27</b>	\$	
28 Is the issue a variable rate issue?	<b>28</b>		Yes No
29 Did the issuer enter into a hedge? Name of provider _____ Term of hedge _____	<b>29</b>		
30 Were gross proceeds invested in a GIC? Name of provider _____ Term of GIC _____	<b>30</b>		
31 Were any gross proceeds invested beyond an available temporary period?	<b>31</b>		
32 Calculations for filing of this form prepared by: <input type="checkbox"/> Issuer <input type="checkbox"/> Preparer:			

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

**Sign Here**

Signature of issuer's authorized representative	Date	Type or print name and title
---	------	------------------------------