

**SCHEDULE B
(Form 8836)**

Department of the Treasury
Internal Revenue Service

Third Party Affidavit

OMB No. 1545-0074

▶ **Esta forma está disponible en español. Por favor, llame al 1-800-829-6088.**

▶ **See instructions on back.**

2005

Part I Taxpayer Information (to be completed by taxpayer)

Your first name and initial	Last name	Your social security number
If you are filing a joint return for 2005, spouse's first name and initial	Last name	

Part II Affidavit (to be completed by third party only)

Note. The IRS may contact you to verify this affidavit.

1 You must check one box, and **only** one box, below that best describes your relationship to the taxpayer. See the instructions to find out if you are eligible to complete Part II.

- | | | |
|--|---|---|
| <input type="checkbox"/> Attorney | <input type="checkbox"/> Court or placement agency official | <input type="checkbox"/> Landlord or property manager |
| <input type="checkbox"/> Childcare provider | <input type="checkbox"/> Employer | <input type="checkbox"/> Law enforcement officer |
| <input type="checkbox"/> Clergy | <input type="checkbox"/> Health-care provider | <input type="checkbox"/> School official |
| <input type="checkbox"/> Community-based organization official | <input type="checkbox"/> Indian tribal official | <input type="checkbox"/> Social service agency or other government official |

Other (see instructions): **(1)** Relationship ▶

(2) How do you know child lived with taxpayer? ▶

2 Child's name. Enter the name of the child who lived with the taxpayer.

Child 1 (first and last name) ▶

Note. If this affidavit covers only one child, check here and do not enter a name on the line for Child 2 below.

Child 2 (first and last name) ▶

3 Address. The child (or children) lived with a taxpayer (or both taxpayers) named in Part I at the following address. (If more than one address applies, see the instructions.)

Address (number and street)

City, town or post office, state, and ZIP code

4 Start date. This affidavit covers the time period in 2005 during which the child (or children) lived with a taxpayer (or both taxpayers) named in Part I. (If more than one period of time applies, see the instructions.)

Check the box that applies.

- (1)** The child (or children) began living with the taxpayer before 2005.
- (2)** The child (or children) began living with the taxpayer on / /2005.
(month) (day)

5 End date. Check the box that applies.

- (1)** The child (or children) has lived with the taxpayer at the above address since the start date.
- (2)** The child (or children) lived with the taxpayer at the above address until / /2005.
(month) (day)

Based on my records or personal knowledge, I certify that the child (or children) named in Part II lived with the taxpayer(s) named in Part I at the address shown above during the period of time shown.

Under penalties of perjury, I declare that I have examined this affidavit, and to the best of my knowledge and belief, it is true, correct, and complete.

Third Party Sign Here ▶

Date ▶

Your name (print or type) ▶

Title (if any) ▶

Name of organization (if any) ▶

Address (number and street)

City, town or post office, state, and ZIP code

Your daytime phone number ()

Best time to call

Instructions for Taxpayer

Purpose of Form

You may ask a third party to complete the affidavit on Schedule B (Form 8836) to show that you and your qualifying child lived together in the United States for part or all of 2005. Attach Schedule B to Form 8836, Qualifying Children Residency Statement. See Form 8836 for more details.

Who Is a Third Party?

A third party is anyone whose relationship to you or your child is listed on page 1 of Schedule B and who has records that show, or who personally knows, that you and your qualifying child lived together for part or all of 2005. A third party does not include you, your spouse, your dependent, your qualifying child (for the earned income credit), or a parent of that qualifying child.

How Many Schedules B Do You Need?

You may use as many Schedules B as you need (in combination with copies of records and letters on official letterhead), as long as they show, when taken together, that your child lived with you for more than half of 2005.

Do not use Schedule B if the records or letters you are submitting with Form 8836 already show your child lived with you for more than half the year in 2005. Do not attach Schedules B for children not listed on Form 8836. If we decide that one or both of the children you list on this schedule is not a qualifying child, we will contact you and give you the opportunity to send us information about another child. See Form 8836 for more details.

What Do You Need To Tell the Third Party?

Before giving Schedule B to the third party, complete your name, and your spouse's name (if you are filing a joint return for 2005) at the top of the schedule. You must also enter your social security number, but you can wait until after the third party completes the affidavit.

Ask the third party to completely fill in all applicable entry spaces on the affidavit and sign and date it. If you have more than two children, and the third party has information relating to more than two of your children, be sure to tell the third party the names of the two qualifying children you are claiming on Form 8836.

If the third party does not complete all applicable information, the affidavit may not be accepted.

Instructions for Third Party

The taxpayer has given you this affidavit to verify the period during 2005 that the taxpayer and one or two of his or her children lived together in the United States. If you fill out this affidavit, then you must complete all applicable information on the affidavit based on your records or personal knowledge and sign it under penalties of perjury. After completing and signing the affidavit, return it to the taxpayer. Do not send it to the IRS. Criminal penalties may be imposed for knowingly making a false statement.

Who Is Eligible To Complete Part II?

You are eligible to complete Part II if you have records or personal knowledge that the child (or children) named on the form lived with the taxpayer more than half the year.

You may not complete the affidavit if you are the taxpayer's spouse, dependent, or qualifying child (for the earned income credit), or you are a parent of that qualifying child. Below are examples of the people who are in the categories listed on the form.

- Attorney who handled the taxpayer's divorce or child custody case.
- Childcare provider if you are at least age 18 (such as a babysitter or daycare provider).
- Member of the clergy (including a minister, priest, rabbi, or imam).
- Community-based organization official (including an official from the YMCA, YWCA, Boy Scouts, Girl Scouts, Boys and Girls Clubs, 4-H, Little League, Police Athletic League, immigrant advocacy groups, neighborhood associations, homeowners and condominium associations, and other nonprofit groups).
- Official of the court or agency that issued a decision or order involving the taxpayer's divorce or custody, support, or placement of the taxpayer's child.
- Employer (such as a personnel official, supervisor, or work leader).
- Health-care provider (including a doctor, nurse practitioner, or clinic official).
- Indian tribal official.
- Landlord or property manager (including a building superintendent, public housing official, or rental agent).
- Law enforcement officer (such as a police officer or parole officer).
- School official (including a teacher, principal, or administrative assistant). A school includes Head Start, pre-K programs, and before or after school care provided by the school.
- Social service agency or other government official (including a social worker, case worker at a public assistance office, or operator of a homeless shelter).
- Other. This means anyone not listed above, such as a friend or neighbor, who has personal knowledge that the child (or children) named on the form lived with the taxpayer for more than half the year. If this applies to you, check the "Other" box in Part II and briefly describe your relationship to the taxpayer and how you know the child (or children) lived with the taxpayer. For example, after "Relationship" enter "Neighbor," and after "How do you know child lived with taxpayer?" enter "I have lived next door to David and his children for the past 5 years."

More Than One Address or Period

If the taxpayer and child (or children) lived together at more than one address or during two or more separate periods during 2005, you must either:

- Complete a separate Schedule B for each address and time period, or
- Enter "see attached" on line 3 and to the right of lines 4 and 5 and attach a separate statement (which can be typed or written on a plain piece of paper) listing the taxpayer's name and addresses and time periods that the taxpayer and child (or children) lived at each address. You must also sign the attached statement.

How To Get Help

If you need assistance completing this schedule, call 1-800-829-6088. Assistance is available Monday through Friday from 8:00 a.m. to 8:00 p.m. local time.

