

Submitter Transmission ID

Project Number

Originator Transaction
ID

Date Originated

Original
Loan/Investment
Amount

Refinancing

Purpose

Construction or
Permanent Financing

Take-Out Or
Acquisition Financing

Acquisition or
Rehabilitation

Rehabilitation Amount

Origination Fees

Transaction Type	Interest Rate	Interest Type	Points
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Amortization Type	Period of Interest Only Payments (in months)	Term (in months)	Date First Payment Due
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Guarantee	Lien Position	Collateral Type	Collateral Value at Origination
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Equity-Like Features

Equity Injection Amount

Advance Purchase
Commitment

Seller Organization

Equity Product

Equity-Equivalent
Terms & Conditions

Debt with Equity
Features

Subordinated Debt

Below Market Interest Rate	Comparable Interest Rate	Lower than Standard Origination Fees (Financial Note)	Standard Origination Fees (Financial Note)
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Longer than Standard Period of Interest Only Payments	Standard Period Of Interest Only Payments (in months)	Longer than Standard Amortization Period	Standard Amortization Period (in months)
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Nontraditional Forms of
Collateral

Traditional Form Of
Collateral

Loan Status

QLICI Level

Principal Balance
Outstanding

Days Delinquent

Number of Times 60
Days or More
Delinquent

Number of Times Loan
was Restructured

Amount Charged Off

Amount Recovered

Fair Value at End of
Reporting Period

Originator Transaction ID	Not Yet Disbursed / Projected QEI	Disbursement ID	Disbursement Date
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Total Disbursement Amount	Disbursement Source	Source Amount
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Project Number

Total Project Cost

Total Project Cost -
Public Sources

Total Project Cost -
Affiliates & Related
Programs

Loan-to-Value Ratio

Debt Service Coverage
Ratio

Loan Loss Reserve
Requirement

Client ID

QLICI Type	Investee Type	Investee TIN
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Date Business Established

Entity Structure

Minority Owned or Controlled

Women Owned or Controlled

Low Income Owned or Controlled

Gender

Race

Hispanic Origin

Credit Score

DS/FCOS Hours of Assistance at Time of Investment

Business Description

NAICS

SIC Code

Annual Gross Revenue
from Business
Operations at Time of
Loan/Investment

Annual Gross Revenue
and Business
Operations Reported
During the Reporting
Period

Jobs at Time of
Loan/Investment

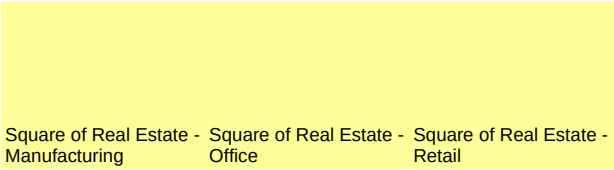
Jobs at Reporting
Period End

Projected Jobs to be
Created at Businesses
Financed

Projected Jobs to be
Created - Construction

Projected Jobs to be
Created at Tenant
Businesses

Square Feet of Real
Estate - Total



Square of Real Estate - Manufacturing
Square of Real Estate - Office
Square of Real Estate - Retail
Asking Rent per Square Foot



Housing Units - Sale
Housing Units - Rental
Affordable Housing Units - Sale
Affordable Housing Units - Rental

Community Facility	Capacity of Educational Community Facility	Capacity of Childcare Community Facility	Capacity of Healthcare Community Facility	Capacity of Arts Center Community Facility	Capacity of Other Community Facility	DS/FCOS Hours of Assistance Provided During Reporting Period	Other Impact (1) - Explain
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Other Impact (1) -
Number of Units

Other Impact (2) -
Explain

Other Impact (2) -
Number of Units

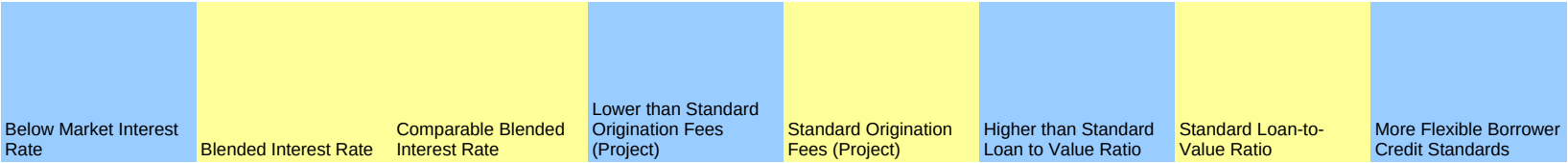
Investor TIN

QALICB Type

NMTC Eligibility
Criteria

1990 FIPS Code

Related Entity



Lower than Standard Debt Service Coverage Ratio	Standard Debt Service Coverage Ratio	Lower than Standard Loan Loss Reserve Requirement	Standard Loan Loss Reserve Requirement	Poverty Rates Greater than 30%	Median Income Less than 60% of Area Median Income	Unemployment at Least 1.5 Times the National Average	Designated for Redevelopment
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Designated EZ, EC, or RC	SBA Designated HUB Zone	Designated Native American or Alaska Native Area, Hawaiian Homeland, or Redevelopment Area by Tribe or Other Authority	Brownfield Redevelopment Area	Encompassed by HOPE VI Redevelopment Plan	Located in a Hot Zone	Appalachian Regional Commission or Delta Regional Authority	Colonias
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Medically Underserved Area TIF District or Enterprise Zone Program Other Areas of Higher Distress

Project Number	Investee Street Address Line 1	Investee Street Address Line 2	Investee City
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Investee State

Investee Zip Code 5

Investee Zip Code +4

Project Street Address
Line 1

Project Street Address
Line 2

Project City	Project State	Project Zip Code 5
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Project Zip Code +4