

Exhibit F2: Complete Fund Workbook Instructions


V1.1.b - May 24, 2006

A yellow rectangular button with a black border and the text "Print All" in black.

General Instructions:

You will have one Excel workbook (file) for each Complete fund you are presenting.

Save the name of this file as "F2-" + 10 character (or less) acronym that identifies your applicant name + "; " + "Complete" + year of first investment + "; " + the first and last name initials for each principal for which this workbook pertains separated by commas + "; " + date when this report was prepared in YYYYMMDD format.

For assistance in creating the correct file name, click on the link to the right.  [File Name Help](#)

Example:

Applicant Name: Southern Ventures Fund

Principal Name: John Browning, Mary Jones

Year of First Investment: 1995

Date Report Prepared: September 30, 2003

File Name for Workbook:

F2-SouthernVF; Complete1995; JB,MJ; 20030930

Follow the step by step instructions below, referring to Exhibit F for detailed instructions on each table.

Click on tables to go to associated worksheets.

Instruction

Worksheet

1. Enter General Fund Information	Table F2.1
2. Enter Portfolio Information	
a. Enter List of Portfolio Companies	Table F2.2 (a)
b. Enter Portfolio Financing Information	Table F2.2 (b)
c. Enter Portfolio Company Realized Events	Table F2.2 (c)
d. Current Status and Unrealized Portfolio Company Information	Table F2.2 (d)
e. Describe Your Involvement with Company	Table F2.2 (e)
3. Enter Fund Cashflow Information	Table F2.3
4. Review Fund Statistics	
e. Review Portfolio Summary	Table F2.4 (a)
b. Review Financing Statistics	Table F2.4 (b)
c. Review Investment Performance Statistics	Table F2.4 (c)
d. Review Graphics	Table F2.4 (d)
e. Review Fund Statistics	Table F2.4 (e)

Table F2.1 General Fund Information

1. SBIC Applicant:

2. Principal (s):

3. Fund Name

4. Fund Location

(a) Street Address

(b) City, State

(c) Phone Number (include area code)

5. Job Title(s) at This Fund

6. General Fund Information

(a) Fund Status

(b) Date of First Portfolio Investment Closing

(c) Is this fund ended? (Y/N)

(d) Enter the date the fund was ended OR the "as of" date for which the fund information will be reported, if the fund is ongoing.

(e) Except for contingent or follow-on investments, final year expected for making new investments.

(f) Number of Companies Financed to Date

(g) Total committed capital (including participating securities leverage , if an SBIC)

(h) Total capital commitments released

8. Very short narrative on investment strategy of prior fund, including lifecycle stages of investments and industry sectors

9. Footnotes

Table F2.3 Overall Fund Cashflows
SBIC Applicant/Principal: ;

1. Calculate Residual Value

Calculate

- + Value of Investments \$ - Totaled from Table 2.2 (d)
- + a. Cash and Cash Equivalents
- b. Liabilities Enter as a positive number. Include any SBA Leverage, money owed for management/fund expenses and carried interest.
- Gross Residual Value \$ -
- c. Residual Value Going to Carry Enter the amount of carried interest as a positive number you would receive if you were to exit your investments at the current value of your holdings, as identified in Table 2.2 (d)
- Net Residual Value \$ -

2. By Year Investor Cash Flows, Expenses, and Other Revenues

Non-released Commitments \$ - From Table 2.1, calculated as 6(g) Total Capital Commitments - 6(h) Total Capital Commitments Released

Year	(a) Investor Cashflows and Residual Value						(b) Other Items			
	i) Amount of Takedown/ Paid-in Capital	ii) Distribution Information				Net Residual Value	Investor Net Cashflows	i) Mgt and Fund Expenses	ii) Carried Interest on Distributions	iii) Other Revenues
		Amount of Distribution	Cash	Non-cash						
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
1899		\$ -			\$ -	\$ -				
1900		\$ -			\$ -	\$ -				
1901		\$ -			\$ -	\$ -				
1902		\$ -			\$ -	\$ -				
1903		\$ -			\$ -	\$ -				
1904		\$ -			\$ -	\$ -				
1905		\$ -			\$ -	\$ -				
1906		\$ -			\$ -	\$ -				
1907		\$ -			\$ -	\$ -				
1908		\$ -			\$ -	\$ -				
1909		\$ -			\$ -	\$ -				
1910		\$ -			\$ -	\$ -				
1911		\$ -			\$ -	\$ -				
1912		\$ -			\$ -	\$ -				
1913		\$ -			\$ -	\$ -				
1914		\$ -			\$ -	\$ -				
1915		\$ -			\$ -	\$ -				
1916		\$ -			\$ -	\$ -				
1917		\$ -			\$ -	\$ -				
1918		\$ -			\$ -	\$ -				
1919		\$ -			\$ -	\$ -				
Commitments Not Drawn	\$ -									

3. Cash Remaining for Follow-on, New Investments, and Management Expenses =

+ Investor Commitments Not Drawn	\$ -
+ a. Cash and Cash Equivalents	\$ -
- b. Liabilities	\$ -
Cash and Commitments Remaining	\$ -

4. Commitments outstanding to portfolio companies not yet funded

	Amount	Cash Balance
5. Reserves for follow-on investments not committed	\$ -	-
6. Reserves for future management fees	\$ -	-
Capital Available for New investments	\$ -	-

7. Fund Performance Calculations

	Your Fund
FUND IRR	Err:523
RESIDUAL VALUE TO PAID IN CAPITAL	#DIV/0!
DISTRIBUTIONS TO PAID IN CAPITAL	#DIV/0!
TOTAL VALUE TO PAID IN CAPITAL	#DIV/0!

Table F2.4 (a) Portfolio Summary

SBIC Applicant/Principal: ;

Number of Investments:

Portfolio Company Overview

Company	Stage of Company	Industry	Fund Lead Status	Total Financing Costs	Percent of Cost	Total Cash & Non-Cash Proceeds	Cost Basis of Proceeds	Residual Value	Residual Cost	Realized
TOTALS				\$ -	0%	\$ -	\$ -	\$ -	\$ -	\$ -



Table F2.4 (a) Portfolio Summary

SBIC Applicant/Principal: ;

Number of Investments:

Portfolio Company Overview

Portfolio Company Overview				Gains (Loss)	
Company	Stage of Company	Industry	Fund Lead Status	Unrealized	Total
TOTALS				\$ -	\$ -



Table F2.4 (a) Portfolio Summary

SBIC Applicant/Principal: ;

Number of Investments:

Portfolio Company Overview

Company	Stage of Company	Industry	Fund Lead Status
TOTALS			

	Performance Metrics based on Current Values								
	IRR	Residual Value to Residual Cost	Distributions to Total Cost	Residual Value to Total Cost	Total Value to Cost Multiple	Year of Initial Investment	Last Year Exited	Projected/Actual year to Exit	Years to Exit
Gross Pool	Err:523	#DIV/0!	0.00	0.00	0.00	0	0	0	0.00
Average	#DIV/0!	#DIV/0!	#DIV/0!	###	#DIV/0!	#DIV/0!	#DIV/0!		#DIV/0!
Cpt Wgt Avg	0.0%	0.00	0.00	0.00	0.00				
Median	#VALUE!	#VALUE!	###	###	###	#VALUE!	###		#VALUE!

Table F2.4 (b) Portfolio Financing Statistics
SBIC Applicant/Principal: ;

Gross Financing/Investment Statistics (Before Expenses)

Number of Portfolio Companies	0
Number of Financings	#VALUE!
Total Cost of Investments	\$ -

Distribution of Individual Financings by Dollar Size

	From	To	Total Financing Dollars	% of Financing Dollars	Number of Financings	% of Financings
1	\$ -	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
2	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
3	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
4	#VALUE!	\$ -	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	Total		#VALUE!	#VALUE!	#VALUE!	#VALUE!

Median Financing Size Maximum \$ - Smallest \$ -

Distribution of Company Financings by Dollar Size

	From	To	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies
1	\$ -	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
2	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
3	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
4	#VALUE!	\$ -	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	Total		#VALUE!	#VALUE!	#VALUE!	#VALUE!

Company Financing Size Maximum \$ - Smallest \$ -

Distribution of Exit Mechanisms Utilized

	Exit Mechanism	Total Financing Dollars (Cost)	% of Financing Dollars	Number of Exit Events	% of Exits	Total Proceeds	% of Proceeds
1	Sale	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
2	IPO	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
3	Write-off	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
4	Merger/Acquisition	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
5	Distress	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
6	Recap	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
7	MBO (including ESOPs)	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
8	Loan Repayment	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!
	Total	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!

Table F2.4 (b) Portfolio Financing Statistics

SBIC Applicant/Principal: ;

Distribution of Company Financings by Stage/Life Cycle

Stage	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies	Proceeds (\$)	% of Proceeds	Residual Values (\$)	Residual Cost (\$)	Multiple of Cost	Basis of Cost of Proceeds	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Later	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
2 Early	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
3 Expansion	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
4 Seed	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
5 Change of Control	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
6 Turn Around	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
Total	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -

By Industry

Industry	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies	Proceeds (\$)	% of Proceeds	Residual Values (\$)	Residual Cost (\$)	Multiple of Cost	Basis of Cost of Proceeds	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Medical/Health	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
2 Computer Hardware	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
3 Financial Services	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
4 Semi-conductors/Other Electr.	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
5 Communications and Media	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
6 Business Services	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
7 Agriculture/Forestry/Fishing	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
8 Computer Software	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
9 Internet Specific	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
10 Biotechnology	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
11 Manufacturing	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
12 Computer Other	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
13 Consumer Related	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
14 Industrial/Energy	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
15 Transportation	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
16 Construction	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
17 Utilities	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
18 Other	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -

By Geographic Region

Region	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies	Proceeds (\$)	% of Proceeds	Residual Values (\$)	Residual Cost (\$)	Multiple of Cost	Basis of Cost of Proceeds	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Southeast	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
2 Mid-Atlantic	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
3 Southwest	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
4 Northwest	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
5 MidCentral	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
6 Northeast	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
7 Other/Non-US	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -

Table F2.4 (b) Portfolio Financing Statistics

SBIC Applicant/Principal: ;

By Fund Lead Status

Fund Lead Status	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies	Proceeds (\$)	% of Proceeds	Residual Values (\$)	Residual Cost (\$)	Multiple of Cost	Basis of Cost of Proceeds	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Sole VC Investor	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
2 Syndicate Lead	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
3 Syndicate Participant	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
4 Syndicate Co-Lead	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
5 Other	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -

By Financial Status

Financial Status	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies	Proceeds (\$)	% of Proceeds	Residual Values (\$)	Residual Cost (\$)	Multiple of Cost	Basis of Cost of Proceeds	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Above	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
2 Loss	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
3 Total Loss	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
4 Flat	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -
	\$ -	#DIV/0!	0	#DIV/0!	\$ -	#DIV/0!	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -

Table F2.4 (c) Portfolio Company Performance Statistics

SBIC Applicant/Principal: ;

By Geographic Region

	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Northeast	\$ -	\$ -	\$ -
2 Northwest	\$ -	\$ -	\$ -
3 Mid-Atlantic	\$ -	\$ -	\$ -
4 Southeast	\$ -	\$ -	\$ -
5 Southwest	\$ -	\$ -	\$ -
6 MidCentral	\$ -	\$ -	\$ -
7 Other/Non-US	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -

Averages					
IRR	Distributions to Total Costs	Residual Value to Total Cost	Total Value to Total Cost	Residual Value to Residual Costs	Years to Exit
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-

By Fund Lead Status

	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Syndicate Lead	\$ -	\$ -	\$ -
2 Syndicate Co-Lead	\$ -	\$ -	\$ -
3 Syndicate Participant	\$ -	\$ -	\$ -
4 Sole VC Investor	\$ -	\$ -	\$ -
5 Other	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -

Averages					
IRR	Distributions to Total Costs	Residual Value to Total Cost	Total Value to Total Cost	Residual Value to Residual Costs	Years to Exit
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-

By Financial Status

	Realized Gains (Losses)	Unrealized Gains (Losses)	Total Gains (Losses)
1 Above	\$ -	\$ -	\$ -
2 Flat	\$ -	\$ -	\$ -
3 Loss	\$ -	\$ -	\$ -
4 Total Loss	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -

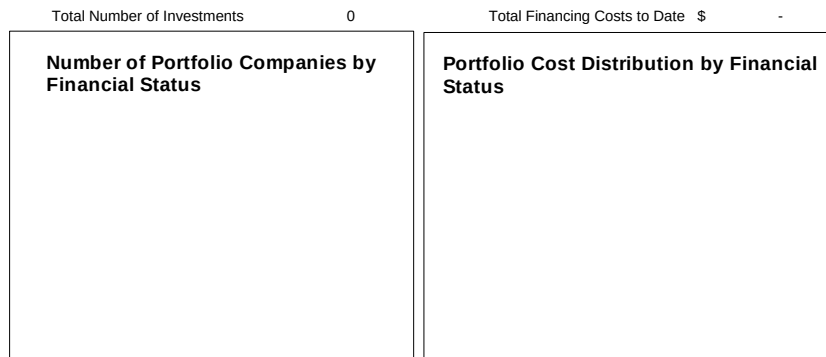
Averages					
IRR	Distributions to Total Costs	Residual Value to Total Cost	Total Value to Total Cost	Residual Value to Residual Costs	Years to Exit
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-
0.0%	-	-	-	-	-

Average

Table F2.4 (d) Graphics

SBIC Applicant/Principal: ;

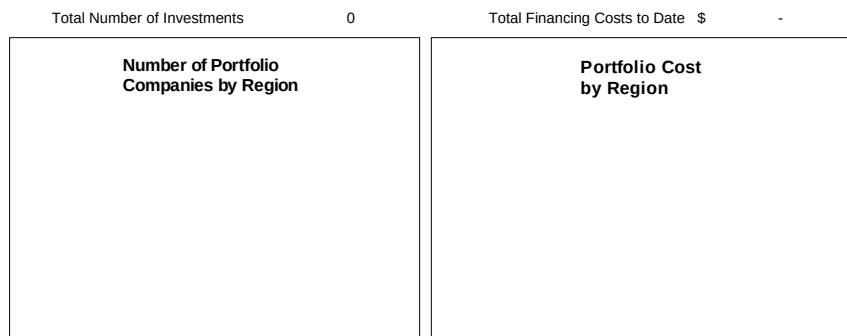
PORTFOLIO INVESTMENTS BY FINANCIAL STATUS



Financial Status	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies
Above	\$ -	#DIV/0!	0	#DIV/0!
Loss	\$ -	#DIV/0!	0	#DIV/0!
Total Loss	\$ -	#DIV/0!	0	#DIV/0!
Flat	\$ -	#DIV/0!	0	#DIV/0!
	\$ -	#DIV/0!	0	#DIV/0!



PORTFOLIO COMPANIES BY REGION



Region	Total Financing Dollars	% of Financing Dollars	Number of Companies	% of Companies
Southeast	\$ -	#DIV/0!	0	#DIV/0!
Mid-Atlantic	\$ -	#DIV/0!	0	#DIV/0!
Southwest	\$ -	#DIV/0!	0	#DIV/0!
Northwest	\$ -	#DIV/0!	0	#DIV/0!
MidCentral	\$ -	#DIV/0!	0	#DIV/0!
Northeast	\$ -	#DIV/0!	0	#DIV/0!
Other/Non-US	\$ -	#DIV/0!	0	#DIV/0!
	\$ -	#DIV/0!	0	#DIV/0!

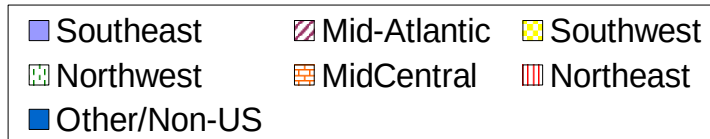


Table F2.4 (d) Graphics

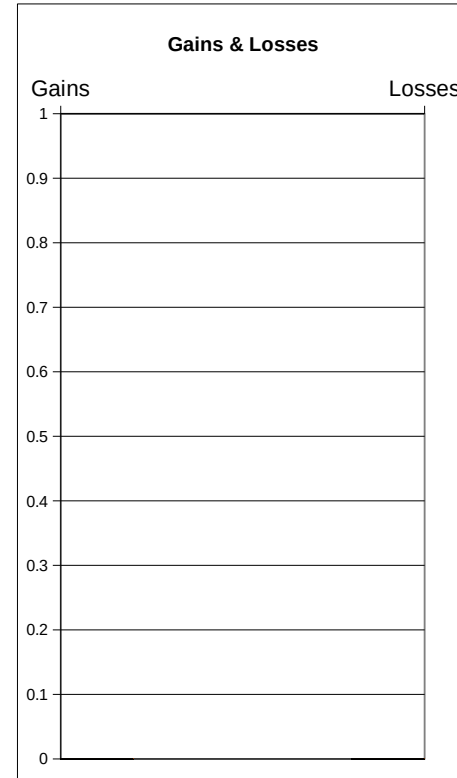
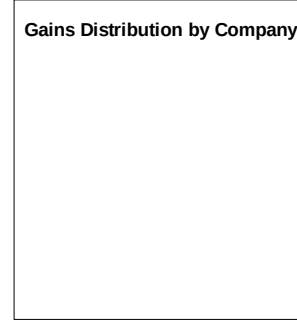
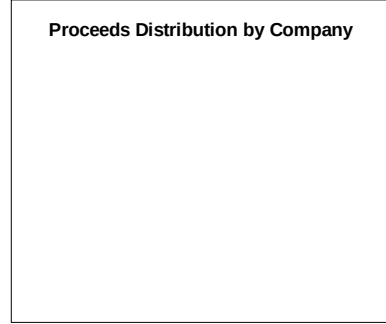
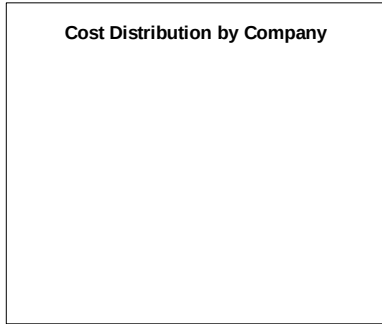
SBIC Applicant/Principal: ;

PORTFOLIO INVESTMENTS BY COMPANY

Total Financing Costs to Date \$ -

Total Proceeds \$ -

Total Realized Gains (Losses) \$ -



Legend of top 14 companies by cost.

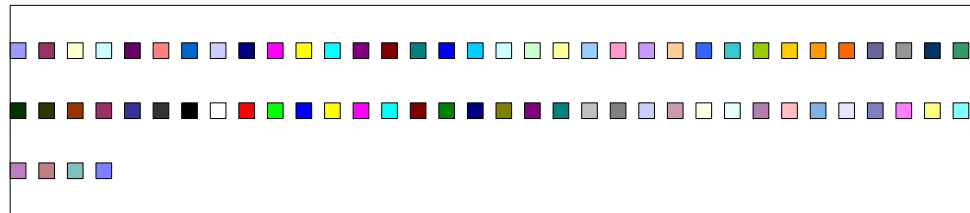


Table F2.4 (d) Graphics

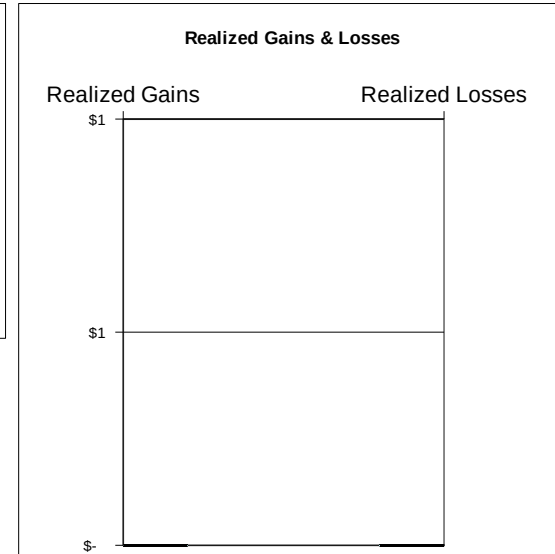
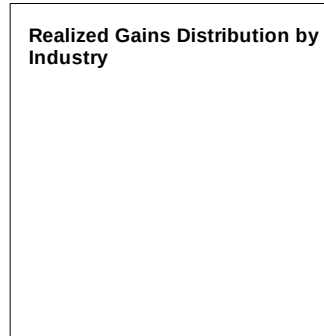
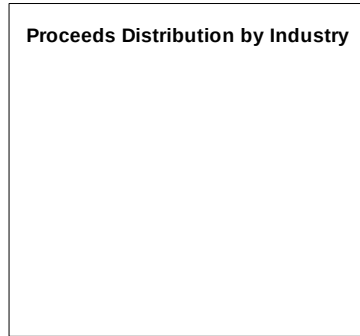
SBIC Applicant/Principal: ;

PORTFOLIO INVESTMENTS BY INDUSTRY

Total Financing Costs to Date \$ -

Total Proceeds \$ -

Total Realized Gains (Losses) \$ -



- | | |
|---|--|
| <input type="checkbox"/> Medical/Health | <input type="checkbox"/> Computer Hardware |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> Semi-conductors/Other Electr. |
| <input type="checkbox"/> Communications and Media | <input type="checkbox"/> Business Services |
| <input type="checkbox"/> Agriculture/Forestry/Fishing | <input type="checkbox"/> Computer Software |
| <input type="checkbox"/> Internet Specific | <input type="checkbox"/> Biotechnology |
| <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Computer Other |
| <input type="checkbox"/> Consumer Related | <input type="checkbox"/> Industrial/Energy |
| <input type="checkbox"/> Transportation | <input type="checkbox"/> Construction |

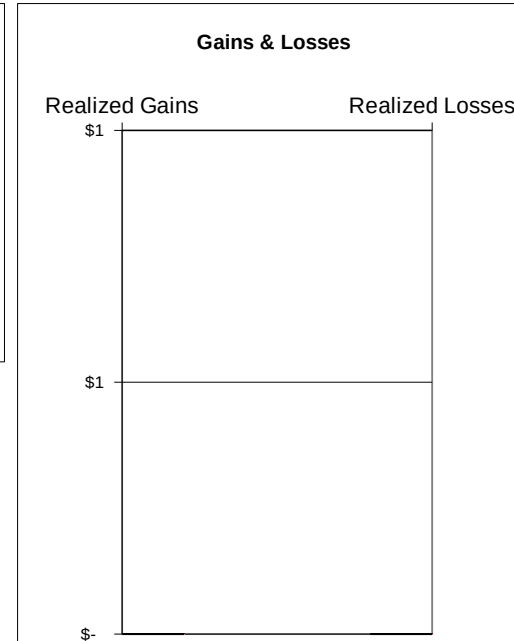
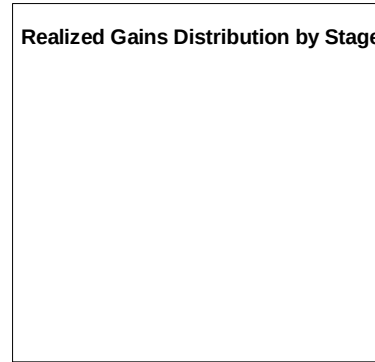
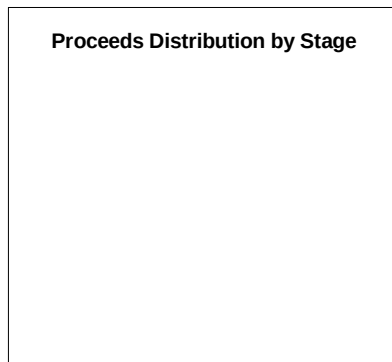
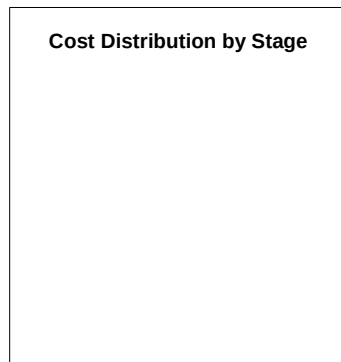
Top 10 Industries

Industry	Total Financing Dollars	Proceeds (\$)	Realized Gains (Losses)
Medical/Health	\$ -	\$ -	\$ -
Computer Hardware	\$ -	\$ -	\$ -
Financial Services	\$ -	\$ -	\$ -
Semi-conductors/Other Electr.	\$ -	\$ -	\$ -
Communications and Media	\$ -	\$ -	\$ -
Business Services	\$ -	\$ -	\$ -
Agriculture/Forestry/Fishing	\$ -	\$ -	\$ -
Computer Software	\$ -	\$ -	\$ -
Internet Specific	\$ -	\$ -	\$ -
Biotechnology	\$ -	\$ -	\$ -

Table F2.4 (d) Graphics

SBIC Applicant/Principal: ;

PORTFOLIO INVESTMENTS BY STAGE



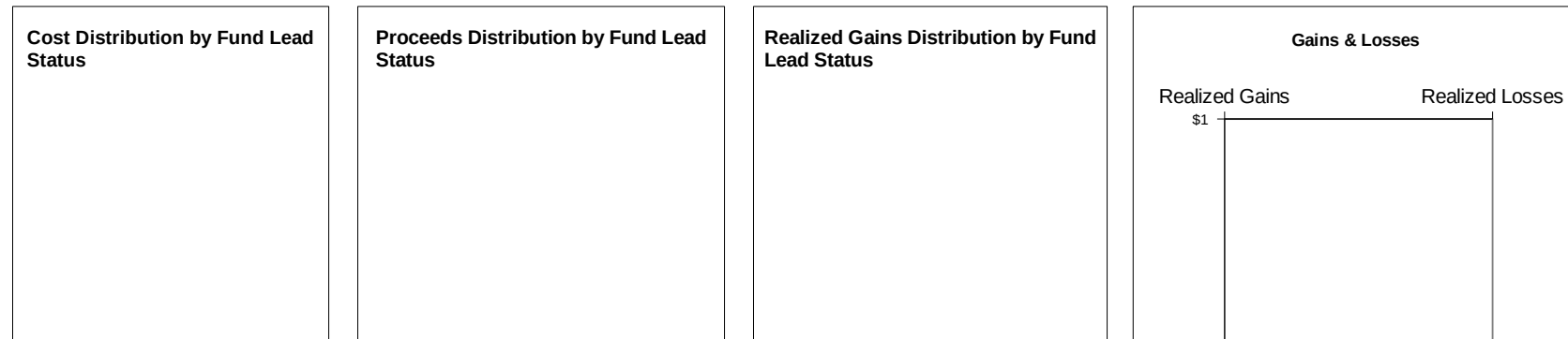
□ Later ■ Early □ Expansion

▣ Seed ▨ Change of Control ▤ Turn Around

Table F2.4 (d) Graphics

SBIC Applicant/Principal: ;

PORTFOLIO INVESTMENTS BY FUND LEAD STATUS



Legend of Stages

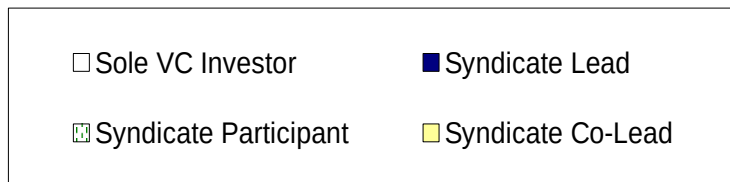


Table F2.4(e) - Overall Fund Statistics
SBIC Applicant/Principal: ;

As of Date: 12/1899
Number of Investments: 0

FUND SUMMARY STATISTICS

Net Financing/Investment Statistics (After Management Expenses)

Total Takedowns/Paid-In Capital	\$	-
Total Distributions (After Carry)	\$	-
Total Residual Value	\$	-
Distributions + Residual - Take-downs	\$	-

Net IRR (Includes Residual Value)	Err:523
Distributions to Paid In Capital	#DIV/0!
Residual Value to Paid in Capital	#DIV/0!
Total Value to Paid in Capital	#DIV/0!
Vintage Year of Fund	
Age of Fund (Years After Start or until closed)	#VALUE!
Years to Payback	#DIV/0!

Total Management Fees and Carry

Management Fees	\$	-
Carried Interest	\$	-
Residual Value Carry	\$	-
Total	\$	-

Principal's Activity

Pre-Investment

- Deal Lead
- Deal Co-Lead
- Deal Source
- Financial Analysis
- Market Research
- Lead Due Diligence
- Investment Committee
- Negotiation
- Closing

Post-Investment

- Top Ranking Officer Replaced
- Board of Directors
- Committees
- Exit Process
- Workouts, etc..
- Officer of the company

File Name Help

[Retu](#)

Select type of Exhibit

10 character name acronym identifying your applicant name

New Ven II

First Year of Investment for this Fund or Group

1994

First and last name initials for each principal for which the workbook applies (separated by commas)

TJ

Date when this report was prepared

9/30/2003

Create File Name

F3-New Ven II; Partial1994; TJ; 20030930.xls

[rn to Instructions](#)



F2	Complete	Complete	Exhibit F2 - Complete.xls	If you were with a venture fund for
F3	Partial	Partial	Exhibit F3 - Partial.xls	If you were with a venture fund for
F4	Synthesized	Syn	Exhibit F4 - Synthesized.xls	at least \$250,000 by
F5	Other	Other	Exhibit F5 - Other.xls	All other investments.

r the entire fund's life or if fund is still ongoing.

r only part of the fund's timeframe.