Social Security Administration

3988 1

Form Approved OMB No. 0960-0643

	STATEMENT FOR DETERMINING CON'			Y FOR
	SUPPLEMENTAL SECURITY IN	ICOME PA	AYMENTS	
	AME AND ADDRESS ETURN THIS FORM WITHIN 30 DAYS FROM F	RECEIPT	DRDP: RUN: JD: STC: WI: TPI: FLA: PROFILE: DOC: CFL: HUN: FUN: TMR: TEL: LANGPREF:	
	RINT ANSWERS LIKE THIS ► 0		OR LIKE THIS >	Yes No X
If th	the mailing address shown above is not correct, provide the	correct mail	ina address	
	umber, Street, City, State, and Zip Code): None-N/A	correct main	ing address	
	Street:	Anartment N	Nο	
	Street.	_ 1 partiment 1	10	
	City: State:	_ Zip Code: [
	OUR SOCIAL SECURITY NUMBER (SSN): {Pre-Printed}	}		
	OUSE'S NAME: {Pre-Printed} CIAL SECURITY NUMBER (SSN): {Pre-Printed}			
	ECAUSE YOU ARE THE REPRESENTATIVE PAYEE, YOU LESTIONS AS IF {recipient's name} WERE COMPLETING			DLLOWING
1.	What is your current marital status?			
	☐ Married living with Spouse ☐ Married NOT li	iving with Spo	ouse Single	
	☐ Divorced ☐ Widowed			
	Does this represent a change in your marital status since (Pre-	-Printed}?		Yes No
	If the answer to the question is " no ," go to Question 2.			
	If the answer to the question is "yes," please give the date th (Month/Year)	at your marita	al status changed.	

2.	Since {Pre-Printed}, has anyone moved into or out of your residence? (include births and deaths) If the answer is "yes," complete the information below:
	a. Name: None-N/A
	Relationship: Spouse Mother Father Child Other Relative Other
	Date Moved In/ Date Moved Out/
	b. Name: None-N/A
	Relationship: Spouse Mother Father Child Other Relative Other
	Date Moved In Date Moved Out / / /
	c. Name: None-N/A
	Relationship: Spouse Mother Father Child Other Relative Other
	Date Moved In Date Moved Out / / /
3.	Since {Pre-Printed}, have you lived at a different address? Yes No
	If the answer to the question is "yes," give the new address:
	ADDRESS (Number, Street, City, State, and Zip Code): None-N/A
	Street: Apartment No
	City: State: Zip Code:
	Date You Moved (Month/Year)
4.	Does anyone live in the same household with you? Yes No
	If "yes," list all the people who live in the same household with you.
	a. Name: None-N/A
	Relationship: Spouse Mother Father Child Other Relative Other
	Date of Birth Social Security Number — — —
	b. Name: None-N/A
	Relationship: Spouse Mother Father Other Other Child Other Relative Other
	Date of Birth Social Security Number — — — —

	c. Name: None-N/A Relationship: Spouse Mother Father Child Other Relative Other
	Date of Birth Social Security Number Social Security Number
	d. Name: None-N/A Relationship: Spouse Mother Father Child Other Relative Other Other
	Date of Birth Social Security Number — — —
	e. Name: None-N/A Relationship: Spouse Mother Father Child Other Relative Other
	Date of Birth Social Security Number — — — —
	If you need more space use the REMARKS Section on page 10.
5.	Do all of the people who live with you receive public assistance payments? Yes No (For example: welfare, VA pension, general assistance, and SSI.)
6.	Since {Pre-Printed}, did anyone who was NOT LIVING WITH YOU: Yes No
	➤ Give you a free place to live?
	Help you pay the mortgage, rent, property insurance, property taxes, and/or sewer charges?
	Five you or help you pay for food, gas, electricity, heating fuel, water, and/or garbage collection service?
	> Give you any other financial help?
	If the answer to all 4 of the questions is " no ," go to Question 7.
	If the answer to any of the 4 questions is "yes," please explain assistance received:
7.	Since {Pre-Printed}, have you or your spouse living with you been in a hospital, nursing home, jail or prison, or other institution for a full calendar month or longer? (A "full calendar month" means, for example, from December 1 through December 31.)
	If the answer to the question is " no ," go to Question 8.
	If the answer to the question is "yes", please give:

You Your Spouse	Date Entered (Month/Day/Year)	Date Discharged (Month/Day/Year)				
	a//	a//				
	☐ Hospital ☐ Nursing Home ☐ Jail ☐ Other Instit Name and Address of Institution:					
	b/	b//				
	☐ Hospital ☐ Nursing Home ☐ Jail ☐ Other Instit Name and Address of Institution:	ution None-N/A				
	c//	c///				
	☐ Hospital ☐ Nursing Home ☐ Jail ☐ Other Instit Name and Address of Institution:					
	d//	d//				
	☐ Hospital ☐ Nursing Home ☐ Jail ☐ Other Instit Name and Address of Institution:					
(the 50 days i	{Pre-Printed}, have you or your spouse living with y States, District of Columbia, and the Northern Man a row?	riana Islands) for more than 30				
	answer to the question is " no ," go to Question 9. answer to the question is " yes ," please give:					
You Your Spouse	Date(s) Left Date(s) Re (Month/Day/Year) (Month/Day/Year)					
	a/	/ N/A				
	b/ b/	/ N/A				
	c/ c/	/ N/A				
	d/ d/	/ N/A				

9.					Yes No						
	➤ Since {Pre-Printed}, have you or your spouse living with you worked? — — — — — —										
	> Are you or your spouse living with you currently working?										
	> Do you or your spouse living with you expect to work in the next 14 months? — — — —										
	If the	answer to all 3 of the ques	stions is	"no," go to question 10.							
	If the answer to any of the 3 questions is "yes," please complete the following:										
		Example: If you have \$6 like this. SHO			0 0 .						
You	Your Spouse	Name of Employer/ Address	(H	Gross Wages Before Any Deductions)	Dates of Employment (Month/Day/Year)						
			Amoun	t: \$\bigs_9 \bigs_1.	From: / / /						
			Paid: □	Weekly BiWeekly Monthly	To: / / /						
			Amoun	t: \$\bigcup_{\bigcup} \bigcup_{\bigcup} \bigcup_{\bigcup}.	From: / / / /						
				Weekly BiWeekly Monthly	To://						
			Amoun	t: \$							
				Weekly BiWeekly Monthly	To: / / / /						
		re you a student? Firth Date: {Pre-Printed}			Yes No						
10.	***										
				You N.	Your Spouse N/A						
	Туре	of Business									
	Total	Gross Income for Last Y	ear	\$ <u></u>	\$						
	Net I	ncome for Last Year		\$	\$						
	Estin	nated Gross Income for th	is Year	\$ <u></u>	\$						
	Estin	nated Net Income for this	Year	\$	\$						

11.	Since {Pre-Printed}, have you or your spouse living with you received, or do you expect to receive in the next 14 months, any of the income listed below: Yes No												
	A. Private pensions or annuities (do not include Social Security, SSI, or food stamps)?												
	B. Unemployment or worker's compensation? →												
	C. Welfare or State or local assistance based on need?												
	D. Veterans Administration benefits (based on need, not based on need, education)?												
	E. Railroad Board, Black Lung, Military or Civil Service pensions?												
	F. Rental/lease income?												
	G. Alimony or child support? ☐												
	Н.	Dividends of	or royalties?		~								
	I. Interest earned on money in bank accounts (including interest in checking account)? ——												
	J. I	Money from	a trust fund?		→								
	K.	Money from	n any other person or organizati	on?	~~~~								
	L.	Any other	income not included above? —										
	If tl	he answer to	all 12 of the questions is "no,	" go to Question 12.									
	If t	he answer to	any of the 12 questions is "ye	s," tell us about that item. Pl	ease give:								
Type Incom (choo	me	Received by	Amount/How Often	Dates Received or Expected	Sourc (Name/Address of		Bank						
from le	tters	You Your Spouse	(use whole dollars)	Dates Received of Expected	Company or Org								
			\$□ , □□.	From: / /			_ N/A						
			☐ Weekly ☐ BiWeekly ☐ Monthly	To:			_ Ш _						
			\$\bar{\bar{\bar{\bar{\bar{\bar{\bar{	From: /									
			☐ Weekly ☐ BiWeekly ☐ Monthly	To:			_ 凵 _						

Type of Received by Income Amount /						Source						
(choose letters a	se from Your How Often			Amount / How Often	Dates Received or Expected	(Name/Address of Person, Bank, Company or Organization)						
				\$□ , □□.	From: /	N/A						
				☐ Weekly ☐ BiWeekly ☐ Monthly	To:							
				\$□ , □□.	From: /	N/A						
				☐ Weekly ☐ BiWeekly ☐ Monthly	To:							
				\$□ , □□.	From: /	N/A						
				☐ Weekly ☐ BiWeekly ☐ Monthly	To:/							
12.				spouse living with you have you		Your You: Spouse:						
	banl	c or c	other fi	nancial institution? (This is known	wn as "Direct Deposit")	Yes No Yes No						
13.	Do	you o	r your	spouse living with you own any	of the following items?							
				if your name or your spouse's n	1.1	ny other person Yes No						
	as u	ie ow	filer of	part owner for any of these item	S.	165 110						
	A. (Cash	(with y	you, at home, or in a safe deposi	t box)?							
	В. (Checl	king or	savings accounts?								
	C. 1	Mone	ey mark	xet accounts?		———						
	D. (Credi	t unior	accounts?								
	Е. С	Chris	tmas cl	ub accounts?								
	F. S	Savin	gs cert	ificates/certificates of deposit? -		———						
	G. 1	Prom	issory	notes or IOU's?		———						
	Н. \$	Stock	s, bond	ds or U.S. Savings Bonds?								
	I. T	rusts	?									

	If the answer to all 9 of the questions is "no," go to Question 14.																												
	If	the	ansv	ver	to	any	of 1	the	9 q	ues	tion	s is '	'yes	," p	leas	e gi	ive:												
Name Each Item (choos from letters above	n se s		Your Spouse Now Own			Tota	al V	alue	e of l	Eac	h			N	ame	and	d Ao	ldre	ss of	f Baı	nk, (Con	npaı	ıy or	Org	aniza	ition		
] [\$,				N/A									N/A									
							A	Acco	unt	Nu	mber	:																	
] [\$,].																		N/A
							A	Acco	unt	Nu	mber	:																	
] [\$,].																		N/A
							A	Acco	unt	Nu	mber	:																	
] [\$,].																		N/A
							A	Acco	unt	Nu	mber	:																	
14.	Account Number: Do you or your spouse living with you own, or partially own, or are you buying any real estate (land or buildings or other structures on the land)? (Include property outside the U.S., inherited property, and life estates. Do not include the home you live in.) If the answer to the question is "no," go to Question 15. If the answer to the question is "yes," please give:																												
Own																													
	Co-Owner Stormated Current Market Value Tax As				sed nown		ue, i	f	A	mou Pa		of Nent,			ge	A	mou		wed perty		his								
		-								\mathbb{S}							\mathbb{S}							\$					
		\$				<u>,</u>				\$ <u></u>],[\$[\$, _		
	De	escr	ripti	on ((Inc	lude	typ	e a	nd	size	e of s	truct	tures	s, ac	reag	ge (or lo	ot si	ze,	and	loc	atio	on c	of pr	oper	ty)] N	/A

	Use (Describe how the property is used. If not in use, give date of last use and next planned use.) N/A
15.	Since {Pre-Printed}, have you or your spouse living with you had any change in health insurance coverage or other insurance that pays for medical bills? Your Your Spouse: Yes No Yes No
	(Do not include Medicare, but do include insurance such as accident, automobile, or casualty if it covers medical bills for any reason.)
	If the answer to the question is " no ," go to Question 16.
	If the answer to the question is " yes ," please explain: None-N/A
16.	Your You: Spouse:
	You: Spouse: Yes No Yes No
	100 110 100 110
	a. Are you age 62 or older?
	a. Are you age 62 or older?
	a. Are you age 62 or older? b. If you are age 50 or older, are you a widow(er)? c. If you are age 50 or older and divorced, is your divorced
	a. Are you age 62 or older? b. If you are age 50 or older, are you a widow(er)? c. If you are age 50 or older and divorced, is your divorced spouse deceased?
17.	a. Are you age 62 or older? b. If you are age 50 or older, are you a widow(er)? c. If you are age 50 or older and divorced, is your divorced spouse deceased? d. Were you disabled before age 22? e. Do you have a parent who is age 62 or older, disabled, or
17.	a. Are you age 62 or older? b. If you are age 50 or older, are you a widow(er)? c. If you are age 50 or older and divorced, is your divorced spouse deceased? d. Were you disabled before age 22? e. Do you have a parent who is age 62 or older, disabled, or deceased? a. Which language do you prefer to use when speaking to us? English Spanish Other (write in name of language):
17.	a. Are you age 62 or older? b. If you are age 50 or older, are you a widow(er)? c. If you are age 50 or older and divorced, is your divorced spouse deceased? d. Were you disabled before age 22? e. Do you have a parent who is age 62 or older, disabled, or deceased? a. Which language do you prefer to use when speaking to us?

	WE ARE REQUIRED BY LAW TO ASK TH	IE FOLLOWING QUESTIONS OF	ALL SSI RECIPIENTS
18.	a. Do you have any unsatisfied felony warrants for your arrest?b. In which state or country was the warrant issued?	You: Yes No Name of State/Country	Your Spouse: Yes No Name of State/Country
	c. Was the warrant satisfied?	Yes No	Yes No
	d. Date warrant satisfied		
19.	a. Do you have any unsatisfied Federal or State warrants for violating the conditions of probation or parole?	Yes No	Yes No
	b. In which state or country was the warrant issued?	Name of State/Country	Name of State/Country
	c. Was the warrant satisfied?	Yes No	Yes No
	d. Date warrant satisfied		
20.	a. Since {Pre-Printed}, have you or your spouse disposed of or given away any property incl		
	b. Since {Pre-Printed}, have you or your spouse money?	e living with you disposed of or give	en away any
	If money was given away, please give ar	mount: \$\	
RE	MARKS:		
			_
	-		

YOUR AUTHORIZATION

I give my permission for the Social Security Administration to check the information I have given on this form, and to ask my employer(s) for information about my wages. I understand that the Social Security Administration will compare its records with records from other State and Federal agencies to make sure I am paid the correct amount of benefits. I declare under penalty of perjury that I have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my knowledge. I understand that anyone who knowingly gives a false or misleading statement about a material fact in this information, or causes someone else to do so, commits a crime and may be sent to prison, or may face other penalties, or both.

SIGNATURES (Write in ink)									
Your Signature (First name, middle initial, last name)									
SIGN									
HERE	DATE:/								
Area Code & Telephone Number (Where you can be reached)									
	None								
Spouse's Signature (First name, middle initial, last name) (Sign only if spouse is also receiving SSI payments)									
SIGN									
HERE	DATE:′								
WITNESSES	,								
If you sign by mark (X), two people who know you mbelow and give their full names and addresses.	ust witness your signing. The witnesses must sign								
1. Signature of Witness	2. Signature of Witness								
Address (Number, Street, City, State and Zip Code)	Address (Number, Street, City, State and Zip Code)								
REPRESENTATIVE	PAYEE (Write in ink)								
If you are the Representative Payee and are filing thi	s statement on behalf of another person give:								
Your Full Name (First name, middle initial, last name)	Your Title or Relationship to the Recipient								
Address (Number, Street, City, State, and Zip Code)	Your Social Security Number								
Area Code & Telephone Number (Where you can be r	reached)								
	None								
FOR SSA USE ONLY WBDOC WBDOC1 WBDOC2 WBDOC3 FO UND FO1 DEC FO2 FO3									