

**Supplemental Information for PLP/SBAExpress Processing**

- PLP    SBAExpress (Revolving - Yes  No  ) (SBA Export Express - Yes  No  )  
 EWCP (Revolving - Yes  No  )    IT    Patriot Express

Borrower Name:

Trade Name (dba):  (if no trade name, enter "NA")

Borrower Contact:  Mr  Ms First  MI  Last

Borrower Street:

Borrower Zip Code:  Borrower Phone #:

Borrower SSN #:  (must include SSN # for principal of borrower)

#  
 Employer ID #:  (if available)

Borrower State:  (2 letter abbreviation)

Borrower County:  Borrower City:

Lender Name:

Lender ID #:  Loan Maturity:  (in months)

Loan Amount: \$  SBA Guaranty %:  %

Construction Amount: \$   New Construction?

Variable Interest Rate? Variable Interest Rate: P+  % Initial Bank Interest Rate:  %

Exporter? Yes  No  If yes, amount in export sales applicant has projected loan will support  
 \$

New Business  
 Rural  or Urban

Outstanding SBA Loan  
 NAICS Code:

New Loan is Collateralized  
 Number of Employees:  Number of Jobs Created:  Number of Jobs Retained:

Franchise? Franchiser's Name:  **SBA USE ONLY:**

Sole Proprietorship?  Partnership?  Corporation?  Other?

Veteran/Patriot Express Status**	1=Non-Veteran; 2=Veteran-Other; 3=Service-Disabled Veteran; 4=Not Disclosed. (Patriot Express codes are on next page)					
Gender**	M=Male; F=Female; N=Not Disclosed					
Race**	1=American Indian/Alaska Native; 2=Asian; 3=Black/African-American; 4=Native Hawaiian/Pacific Islander; 5=White/Caucasian; X=Not Disclosed					
Ethnicity**	H=Hispanic/Latino; N=Not Hispanic/Latino; Y=Not Disclosed					
Owner #	% Owned *	Veteran/Patriot Exp.**	Gender	Race	Ethnicity	Please reference the above to complete this table for each 20% or greater owner of the primary business associated with the borrower. More than one race may be selected.

Were any other SBA loans with maturities of more than 12 months made	SBA Loan #	SBA Approval Date	Loan Amount	SBA Guaranty %	Term (in months)

to the borrower in the last 90 days?  
 If so, please complete for each loan


**Supplemental Information for PLP/SBAExpress Processing**

Borrower Name:

Use of Loan Proceeds	Amount
Purchase Land	\$
Purchase Land and Improvements	\$
Purchase Improvements	\$
Construct a Building	\$
Add an Addition to a Building	\$
Make Renovations to a Building	\$
Pay Off Interim Construction Loan	\$
Pay Off Lender's Interim Loan	\$
Make Leasehold Improvements to a Building	\$
Purchase Equipment	\$
Purchase Fixtures	\$
Purchase Inventory	\$
Pay Trade or Accounts Payable	\$
Pay Notes Payable	\$
Pay Outstanding Debt	\$
Purchase a Business	\$
Purchase All Outstanding Stock	\$
Pay SBA Loan	\$
Working Capital	\$
Pay the Guaranty Fee	\$
Other	\$
Total	\$

**\*\* The gender/race/ethnicity/veteran data (except as described below) is collected for statistical purposes only. Disclosure is voluntary and has no bearing on the credit decision.**

**Eligibility Categories for Patriot Express loans only (Mandatory for eligibility purposes):**

- 2=Veteran other than service-disabled
- 3=Service-disabled Veteran
- 5=Active Duty military eligible for the Transition Assistance Program
- 6=Reservist or National Guard member
- 7=Current spouse of any of the four groups listed above
- 8=Widowed spouse of a service member or veteran who died of a service-connected disability

**\* For Patriot Express loans, Patriot Express eligible owners must equal at least 51 percent of the total ownership in the "Owner" block on Page 1.**

Lender Contact:     Mr    Ms   First  MI  Last

Lender Contact Phone #:       Lender Contact Fax #:

