

**SBAExpress/Patriot Express Guaranty Request (Eligibility Authorized)**

SBAExpress (Revolving - Yes  No  ) (SBA Export Express - Yes  No  )

Patriot Exp. (Revolving - Yes  No  )

Borrower Name:

Trade Name (dba):  (if no trade name, enter "NA")

Borrower Contact:  Mr  Ms First  MI  Last

Borrower Street:

Borrower Zip Code:  Borrower Phone #:

Borrower SSN #:  (must include SSN # for principal of borrower)

#

Employer ID #:  (if available)

Borrower State:  (2 letter abbreviation)

Borrower County:  Borrower City:

Lender Name:

Lender ID #:  Loan Maturity:  (in months)

Loan Amount: \$  SBA Guaranty %:  %

Construction Amount: \$   New Construction?

Variable Interest Rate? Variable Interest Rate: P+  % Initial Bank Interest Rate:  %

Exporter? Yes  No  If yes, amount in export sales applicant has projected loan will support  
 \$

New Business  
 Rural  or Urban

Outstanding SBA Loan  
 NAICS Code:

New Loan is Collateralized  
 Number of Employees:  Number of Jobs Created:  Number of Jobs Retained:

Franchise? Franchiser's Name:  **SBA USE ONLY:**

Sole Proprietorship?  Partnership?  Corporation?  Other?

|  |           |  |             |      |           |
|--|-----------|--|-------------|------|-----------|
| Veteran/Patriot Express Status **  |           | 1=Non-Veteran; 2=Veteran-Other; 3=Service-Disabled Vet.; 4=Not Disclosed. (Patriot Express codes are on the next page)                     |             |      |           |
| Gender **  |           | M=Male; F=Female; N=Not Disclosed  |             |      |           |
| Race**   |           | 1=American Indian/Alaska Native; 2=Asian; 3=Black/African-American; 4=Native Hawaiian/Pacific Islander; 5=White/Caucasian; X=Not Disclosed |             |      |           |
| Ethnicity**  |           | H=Hispanic/Latino; N=Not Hispanic/Latino; Y=Not Disclosed  |             |      |           |
| Owner #  | % Owned * | Veteran Code   | Gender Code | Race | Ethnicity |
|  |           |  |             |      |           |
|  |           |  |             |      |           |
|  |           |  |             |      |           |
| Please reference the above codes to complete this table for each 20% or greater owner of the primary business associated with the borrower. More than one race code may be selected. |           |  |             |      |           |

|  |            |                   |             |                |                  |
|--|------------|-------------------|-------------|----------------|------------------|
| Were any other SBA loans with maturities of more than 12 months made to the borrower in the last 90 days? If so, please complete for each loan | SBA Loan # | SBA Approval Date | Loan Amount | SBA Guaranty % | Term (in months) |
|  |            |                   |             |                |                  |
|  |            |                   |             |                |                  |
|  |            |                   |             |                |                  |

**Supplemental Information for SBAExpress/Patriot Express Processing**

Borrower Name:

| Use of Loan Proceeds                      | Amount    |
|---|-----------|
| Purchase Land                             | \$        |
| Purchase Land and Improvements            | \$        |
| Purchase Improvements                     | \$        |
| Construct a Building                      | \$        |
| Add an Addition to a Building             | \$        |
| Make Renovations to a Building            | \$        |
| Pay Off Interim Construction Loan         | \$        |
| Pay Off Lender's Interim Loan             | \$        |
| Make Leasehold Improvements to a Building | \$        |
| Purchase Equipment                        | \$        |
| Purchase Fixtures                         | \$        |
| Purchase Inventory                        | \$        |
| Pay Trade or Accounts Payable             | \$        |
| Pay Notes Payable                         | \$        |
| Pay Outstanding Debt                      | \$        |
| Purchase a Business                       | \$        |
| Purchase All Outstanding Stock            | \$        |
| Pay SBA Loan                              | \$        |
| Working Capital                           | \$        |
| Pay the Guaranty Fee                      | \$        |
| Other                                     | \$        |
| <b>Total</b>                              | <b>\$</b> |

**\*\* The gender/race/ethnicity/veteran data (except as described for Patriot Express) is collected for statistical purposes only; disclosure is voluntary and has no bearing on the credit decision.**

**Eligibility Categories for Patriot Express loans only (Mandatory for eligibility purposes):**

- 2=Veteran other than service-disabled
- 3=Service-disabled Veteran
- 5=Active Duty military eligible for the Transition Assistance Program
- 6=Reservist or National Guard member
- 7=Current spouse of any of the four groups listed above
- 8=Widowed spouse of a service member or veteran who died of a service-connected disability

**\* For Patriot Express loans, Patriot Express eligible owners must equal at least 51 percent of the total ownership in the "Owner" block on Page 1**

Lender Contact:     Mr    Ms   First  MI  Last

Lender Contact Phone #:     Lender Contact Fax #:

I certify that this applicant and this loan meet SBA's eligibility requirements and acknowledge complete liability for the loan if it later comes to the attention of SBA that the applicant or loan was ineligible.

Signature: \_\_\_\_\_

Name & Title:

Date:

The estimated burden for completing this form is 30 minutes. You will not be required to respond to any collection of information unless it displays a currently valid OMB Control Number. Comments on the burden should be sent to U. S. Small Business Administration (SBA), Chief, AIB, 409 3rd Street, SW, Washington, DC 20416 and Desk Officer for SBA, Office of Management and Budget, New Executive Office Building, Rom 10202, Washington, DC 20503. OMB Control Number 3245-0348. PLEASE DO NOT SEND FORMS TO OMB.