USDA Form RD 3560-51 (02-05)

MULTI FAMILY HOUSING OBLIGATION – FUND ANALYSIS

PART I - ENTITY INFORMATION			
1. BORROWER CASE NUMBER		2. PROJECT NUMBER	
3. BORROWER NAME		4. PROJECT NAME	
PART II LOAN/GRANT OBLIGA	TION		
5. AMOUNT OF LOAN OBLIGATION	6. AMOUNT OF LOAN OBLIGATION	7. ASSISTANCE CODE	8. PURPOSE CODE
9. LOAN NUMBER	10. MAXIMUM DEBT LIMIT	11. APPRAISED VALUE	12. APPRAISAL DATE
13. APPROVAL DATE	14. INITIAL/SUBSEQUENT	15. ENVIRONMENTAL ASSESS DA	ATE
	1 = INITIAL		
16. INTEREST RATE	2 = SUBSEQUENT 17. LOAN TERM	18. AMORTIZATION PERIOD	19. NOTE ASSOCIATION CODE
10. INTEREST KATE	17. LOAN TERM		19. NOTE ASSOCIATION CODE
20. LOAN SECURITY CODE	21. PP1 CODE		
	A. PROJECT COST	AND CHARACTERISTICS SET	
22. BUILDING CODE	23. SITE ACREAGE	24. APPRAISED LAND-VALUE	
25. CONTRIBUTED FUNDS	26. LEVERAGED FUNDS	27. TOTAL COST OF PROJECT	
• • • • • • • • • • • • • • • • •	B. PROJECT	BEDROOM SET	
28. NUMBER OF BEDROOMS	29. NUMBER OF UNITS	30. AVERAGE SQUARE FEET/UN	IT
0			
1			
2			
3			
4			
5			
		BUILDING SET	
31. NUMBER OF UNITS BY UNITTYPE	32. NUMBER OF UNITS BY BUILDING TYPE	33. SQUARE FEET LIVING AREA BY BUILDING TYPE	34. PROJECT RENTAL CODE
FAMILY	SINGLE		FA = Family
ELDERLY	DUPLEX		EL = Elderly
HANDICAPPED	FOURPLEX		CG = Congregate
CONGREGATE	MIDRISE		MX = Mixed
GROUP HOMES	ROWHOUSES		
	GARDEN APTS		
	OTHER TYPES		
35. TOTAL UNITS		37. RELATED FACILITIES	38. MISCELLANEOUS SQUARE FEET
	LIVING AREA	SQUARE FEET	
39. TOTAL SQUARE FEET			

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40. COMMENTS AND REQUIREMENTS OF CERTIFYING OFFICIAL:

- Approval of financial assistance is subject to the terms of the Letter of Conditions dated _____

- Security for this loan/grant is based upon property described in Deed of Trust/Mortgage as required by the Office of General Counsel.

- The amount of the loan may decrease if other Governmnet assistance as defined in 7 CFR 3560 becomes available to the applicant before loan closing.

- The Loan Term will not exceed 30 years for Multi-Family (MFH) or 33 years for Farm Labor Housing (FLH) or the remaining economic life of the project, whichever is less. The loan installments will be calculated based on an Amortization Period of 50 years or the remaining economic life of the project, whichever is less.

41. I HEREBY CERTIFY that I am unable to obtain sufficient credit elsewhere to finance my actual needs at reasonable rates and terms, taking into consideration prevailing private ad cooperative rates and terms in or near my community for loans for similar purposes and periods of time. I agree to use, subject to and in accordance with regulations applicable to the type of assistance indicated above, and request payment of the sum specified herein. I agree to report to Rural Development any material adverse changes, financial or otherwise, that occur prior to loan closing. I certify that no part of said sum has been received. I have reviewed the loan approval requirements and comments associated with this loan request and agree to comply with these provisions.

(Signature of Applicant)

42. I HEREBY CERTIFY that all of the committee and administrative determinations and certifications required by Rural Development regulations prerequisite to providing assistance of the type indicated above have been made and that evidence thereof is in the docket, and that all requirements of pertinent regulations have been complied with. I hereby approve the above-described assistance in the amount set forth above, and by this document, subject to the availability of funds, the Government agrees to advance such amount to the applicant for the purposes of and subject to conditions prescribed by Rural Development regulations applicable to this type of assistance.

(Signature of Approving Official)

Date Approved: _____

Title: _____

43. TO THE APPLICANT: As of this date _______, this is notice that your application for the above financial assistance from Rural Development has been approved, as indicated above, subject to availability of funds and other conditions required by Rural Development. If you have any questions contact the Loan Originator.

MULTI FAMILY HOUSING OBLIGATION - FUND ANALYSIS PART III

	OBLIGATION/DEOBLIGATION	OF RENTAL ASSISTANCE					
44. CASE NUMBER		45. BORROWER NAME					
46. PROJECT NUMBER	47. RA AGREEMENT NUMBER	48. TYPE OF UNITS	49. TYPE OF ACTION				
	COMPLETE FOR OBLIGATION OF RA						
50 NUMBER OF UNITS RECEIVE RENTAL ASSISTANCE		51. AMOUNT OF RA OBLIGATION					
COMPLETE FOR DEOBLIGATION OF RA							
52. NUMBER OF UNITS DEOBLIGATED		53. AMOUNT OF RA DEOBLIGATION					
54. REMARKS							

55.	. I HAVE REVIEWED THE BORROWER'S REQUEST FOR RENTAL ASSISTANCE FOR THE PROJECT AND REQUEST OBLIC	GATION OR
	DEOBLIGATION OF RENTAL ASSISTANCE FOR THE ABOVE.	

DATE OF APPROVAL ______ , 20 _____

SIGNATURE OF APPROVAL OFFICIAL

DATE OF OBLIGATION______, 20 _____
