Representative Guide for Communication Utility

Sending Communication by Secure Website



Office of Disability Adjudication and Review

June 2007

ODAR COMMUNICATION UTILITY INSTRUCTIONS

New User Instructions for the Communication Utility

Logging In

- 1. Open an Internet browser (such as Internet Explorer or Netscape).
- 2. In the address window type in: <u>http://eme.ssa.gov</u> (do not type "www.").
- 3. Once you have this page up, click on "Favorites"
 - Click "Add to Favorites"
 - Where it says name, type in "ERE Website" and click the **OK** button.
- 4. Enter your **case-sensitive** Username and Password **NOTE:** The Office of Disability Adjudication and Review (ODAR) will assist you in obtaining a Username and Password.
- 5. Click the **LOGIN** button.

NOTE: Users should be aware that, after three failed attempts to sign in, their account will be locked. If this occurs, additional assistance may be obtained online by sending an email to <u>EEAccountInfo@ssa.gov</u> or calling 1-866-691-3061. You may also report problems to **odar.hq.rep.mail@ssa.gov**.

| Social Security Online | Social Security Administration | | | | | | | |
|------------------------|---|------------|-------------------|--------|--|--|--|--|
| www.socialsecurity.gov | Home | Questions? | How to Contact Us | Search | | | | |
| ***** | Electronic Records Express Login | | | | | | | |
| | Acknowledgement for Website Access | | | | | | | |
| | I understand that the Social Security Administration will validate the information I provide against the information in Social Security Administration's systems. | | | | | | | |
| | I certify that: | | | | | | | |
| | I understand that I may be subject to penalties if I submit fraudulent information. I agree that I am responsible for all actions taken with my User ID. I am aware that any person who knowingly and willfully makes any representation to falsely obtain information from Social Security records and/or intends to deceive the Social Security Administration as to the true identity of an individual could be punished by a fine or imprisonment, or both. I am authorized to do business under this User ID. | | | | | | | |

| By entering your User ID, Password and clicking on the "Login" button, you certify that you have read, understand and agree to the above statements. User ID Password Login Cancel |
|---|
| Note: -Password is case sensitive |
| -System will time-out after a half-hour of inactivity |
| If you need assistance with the Electronic Records Express Website, please contact us via email at <u>EEAccountInfo@ssa.gov</u> or you can call us at 1-866-691-3061. |
| Information about socialsecurity's Online Policies The privacy of our customers has always been of utmost importance to the Social Security Administration. Our first regulation, published in 1937, was written and published to ensure your privacy. Our concern for your privacy is no different in the electronic age. |
| Details of socialsecurity's Online Privacy Policy Details of socialsecurity's Online Security Policy The Privacy Act and The Freedom of Information Act Paperwork Reduction Statement |

- 6. If this is the first time you are logging into the ERE website, you will be required to change your password; this is a security feature.
 - The Change Password page should automatically appear. You can also access the "Change Password" option from the ERE Home Page (scroll down and the "Change Password" option is on the left side of your screen).

| Social Security Online | Electro | onic Records Express | ** | * |
|---|--|---|--|---|
| www.socialsecurity.gov | Home | Questions? | How to Contact Us | Search |
| Electronic Records Express Home Change Password | | Electronic Records Express Change Password | _ | |
| Logout | An asterisk (*) in Old Pa New Pa Confirm New Pa | dicates a mandatory field. ssword: * ssword: * ssword: * Submit Cancel | | |
| | To maintain a se • SSA accord • Password numbers of • Password | ecure system, the account password ne unts must have a minimum password ler s have to consist of both alpha and num or special characters). s are case sensitive. | eds to consist of the foll ngth of 7 characters. eric/alpha-numeric char | owing requirements: acters. (Letters and |

- Enter the password you were given by ODAR in the old password window.
- Enter a <u>new password</u> that is <u>at least 7 characters long and includes</u> <u>both letters and numbers</u>. Confirm your new password by entering it again in the last box. Remember that your Username and Password are **case sensitive**.
- Your password will expire every 90 days and you will be prompted to change your password; the screen below will appear after you login.

NOTE: You are given three attempts to enter your password. After the third attempt you will be locked out. If you are locked out of the website, you will need to send an email to <u>EE Account Info</u>.

| Social Security Online | Electronic Records Express | ** | |
|---|--|--|--|
| www.socialsecurity.gov | Frequently Asked Questions | User Instructions | |
| | Electronic Records Express Home Welcome to Electronic Records Express | | |
| ODAR Demo | Evidence Submission Services | Bulletin Board | |
| | Send Response for Individual Case | Updated 03/17/2007 | |
| Log Out | | What's New? | |
| From here you can also: | Communication Services Communication Utility: Send E-Mail | Recent Changes: The Electronic Records Express website has recently been updated. For a description of changes to the website, please select the What's New? link. | |
| Modify your account information Change your password | | Scheduled website maintenance: The website will be unavailable every night between 4:00 AM and 5:00 AM (ET) for routine maintenance. | |
| | | Email for more information or call toll free: 1-866-691-3061 | |
| For your security, please log out and close all Internet windows when you are finished. | | | |

When you have changed your password after your first login, you may proceed with sending a secure one-way communication to ODAR.

Note: The ERE Home Page lists a number of electronic transmission features. Only the **"Communication Utility"** under "Communication Services" and **"Send Response for Individual Case"** under "Evidence Submission Services" are available for ODAR users at this time.

7. Entering a correct Username and Password will bring you to the ERE Home Page.

Getting Started

At the **Home Page** click on the **Communication Utility** link under in the Communications Services section.

| Social Security Online | Electronic Records Express | ** y |
|---|--|--|
| www.socialsecurity.gov | Frequently Asked Questions | User Instructions |
| | Electronic Records Express Home Welcome to Electronic Records Express | |
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| Modify your account morman | | Scheduled website maintenance: The website will be unavailable every night between 4:00 AM and 5:00 AM (ET) for routine maintenance. |
| | | Email for more information or call toll free: |
| For your security, please log out and close all Internet windows when you are finished. | | 1-000-031-3001 |

This will bring you to the Communication Utility page.

- **Step 1:**Click on the drop-down menu to select the HO where you wish to send the communication. Enter the subject of the communication in the SUBJECT box.
- Step 2:If you are attaching a document, select the "Browse" button to select the file you want to send. To send additional files, select the "Add Another File". The file(s) you are sending cannot exceed 5 megabytes in size.

NOTE: DO NOT SEND DOCUMENTS THAT ARE CASE RELATED.

The communication utility is for general information purposes only.

- Step 3:If you are including a narrative, enter your text message here.
- **Step 4:**Click the Submit button to send your message. You will get a confirmation indicating your message has been sent.

| Social Security Online | Electron | ic Records Exp | oress | ** |
|--|---|--|---|----------------------------------|
| www.socialsecurity.gov ODAR Demo Log Out | Commu | oress Home nication Utility ssage and Files | | User Instructions |
| | The communicat files. | ion utility allows you to se | end a message o | r a file or group of |
| Select the destination and the subject: | Enter the following | ng information. | | |
| | Destination: | [Select Destination] | · · | |
| | Subject: | | | |
| Attach and upload files to this message: (antional) | Send files from your comput of 5MB in a single upload. File types accepted: .wpd, . | ter. Use the Browse button to locate an .doc, jpg, .bmp, .mdi, .txt, .xls, .pdf, .tiff, | d select files. You may sul .tif, .zip | bmit up to 8 files and a maximum |
| (optional) | File 1: | | Browse Clear File 1 | |
| | Add Another File | 9 | | |
| Enter your message here: (optional) You can type up to three letter size pages (approximately 16,000 characters) of comments. | Message: | | < | |
| | Cancel | | | Submit |

CONFIRMATION PAGE

| Social Security Online | Electronic Re | ecords Express | ** | |
|------------------------|--|--|--------------------|--------------|
| www.socialsecurity.gov | Electronic Records Express Hom | e | User Instructions | ~ |
| ODAR Demo Log Out | Communication Confirmation | n Utility | | <u>Print</u> |
| | Your information has bee | en submitted and will be processed. | | |
| | Confirmation Number: | 112E747749CD99F4 | | |
| | Date and timestamp: | 06-01-2007 at 08:34 EDT | | |
| | Destination: | DEMO | | |
| | Subject: | This is a Test | | |
| | You will be notified by ema processing your submission | ail if there are any errors or problems the on. | at prevent us from | |
| | File Name | | File Size | |
| | Test.doc | | 24.0 KB | |
| | | Total file size: | 24.0 KB | |
| | Additional comments we | re entered during this transmission | | |
| | Thank you | u for using Electronic Records Expr | ess. | |
| | | Send Another Message Home | | |

Change Your Email Address:

If your email address shown on the ERE website Home page (in the User Information box) is incorrect, take the following steps to correct:

- **Step 1:** Select the 'Change' link within the User Information box.
- **Step 2:** Enter your new email address within the 'Email' field.
- **Step 3:** Select the 'Submit' button to forward the change.
- **Step 4:** A Confirmation Email will be sent to your new email address once the change is processed.

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