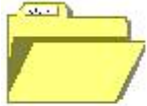


## Working Capital Guarantee Section D - Supporting Documentation







Claim Control No.: CAP0001096 (Draft)



Complete the following:

(\* An asterisk denotes that a field is a required entry)

Demand Letter to Borrower:	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A Date of Demand Letter: Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Demand Letter to Guarantor(s):	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A Date of Demand Letter: Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Promissory Note(s)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Evidence of Payment of the facility fee	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Master Guarantee Agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Executed copy of Loan Authorization Agreement (Annex A-1)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Loan Authorization Notice (Annex A-2 Under /DA)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Executed copy of Borrower's Agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Delegated Authority Letter Agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Loan agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Security agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of all filed UCC financing statements	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Evidence of a lien search of UCC records which indicates a perfected security interest	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Subordination agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of all reports of inspection of the collateral	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of last 3 sets received by lender of the inventory schedules and accounts receivable aging reports.	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A

Copies of all export orders or summaries of export orders		* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of all borrowing base certificate(s) for each disbursement request (Provided by lender and executed by borrower)		* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of the lender's records regarding disbursements and application of payments to the loan.		* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Executed copy of PEFCO assignment (for PEFCO transactions only)		* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Assignment of Ex-Im Bank or other insurance policy (If insurance is used)		* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of any Ex-Im Bank correspondence concerning waivers or filing extensions		* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A