

## Working Capital Guarantee Section E - Lender's Checklist and Certification of Action Items

Claim Control No: CAP0001096  
(Draft)



Complete the following:

(\* An asterisk denotes that a field is a required entry)

1. Disbursements were made after receipt of a borrowing base certificate and a copy of the export orders or for revolving loans a quarterly written summary of the export orders.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
2. Disbursements were made prior to the final disbursement date.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
3. The borrower was current under the Working Capital line at time of disbursement(s)	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
4. All disbursements under the Working Capital line were less than or equal to the borrowing base (net of reserves for letters of credit, or allowed over advances, unless as allowed in the Master Guarantee Agreement).	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
5. Disbursements were made in agreement with the conditions and prohibitions stated in both the Loan Authorization Agreement, the Borrower Agreement, and the Master Guarantee Agreement.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
6. Items financed are those identified in the Loan Authorization Agreement.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
7. Loan Amount, disbursement terms and conditions and disbursement rates are consistent with those approved in the Loan Authorization Agreement.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
8. Transaction is in compliance with all special conditions.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
9. Transaction is in compliance with requirements of the Country Limitation Schedule in force at time of approval.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
10. Loan Authorization Agreement or notice		

is signed by an authorized officer of lender or affiliate and Ex-Im Bank.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
11. The Borrower Agreement is signed by all relevant parties.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
12. To the best of the borrower's knowledge, all terms and conditions of the Borrower Agreement have been met.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
13. The loan documents are free of any binding alternative dispute resolution provisions.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
14. The borrower has provided financial statements to the lender as required under the Borrower Agreement and the special conditions (if applicable).	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
15. This delinquency on the part of the borrower and guarantors was reported to credit agencies.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)