## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 2-A

# OMB APPROVAL OMB Number: 3235-0286 Expires: November 30, 2007 Estimated average burden hours per response. . . . . . 12.00

### REPORT OF SALES AND USES OF PROCEEDS PURSUANT TO RULE 257 OF REGULATION A

	File No. 24
For period ending/	
Indicate whether the report is an	initial report [] amendment [] or final report []
If the report is an amendment, indicate	the number of such amendment.
If the offering has terminated, indicate	the date of termination/
	GENERAL INSTRUCTIONS
The report shall be filed in accordance	with the provisions of Rule 257 of Regulation A.
Answer each item in the box(es) or spa an attached sheet.	ces provided. If additional space is required for any response, continue the response or
	rt(s) on this form subsequent to its initial filing, each subsequent filing shall be deemed in any amendment responses to Items 3-11 unless the information has changed.
No fee is required to accompany this f	ling.
shall be manually signed; other copies may bea	with the main office of the Commission in Washington, D.C. At least one copy of the form typed or printed signatures.
1Exa	ct name of issuer as specified in its charter.
2. Date of qualification of the offering st	atement:
3. Has the offering commenced?	[ ] Yes [ ] No.
If yes, date of commencement:	
If no, explain briefly:	
4. Did the offering terminate before any	securities were sold? [ ] Yes [ ] No.
If yes, explain briefly:	
If "yes", do not answer Items 5-11.	
5. Did the offering terminate prior to the sale	of all the securities qualified under Regulation A?
If yes, explain briefly:	[ ] Yes [ ] No.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	(issuer's account)	(selling securityholders)
Indicate the number of sl	nares or other units still being offered:	
		(selling securityholders)
. Total amount of dollars r	eceived from the public to date.	\$
Total amount allocable to selling securityholders:		\$ \$ \$ \$
	or commission allowed	\$
Underwriting expenses		\$
Finders' Fees		\$
Other expenses paid to	date by or for issuer:	,
Legal (including org		\$
Accounting		\$
Engineering		\$ \$ \$ \$
Printing and Adverti	sing	\$
Other (specify)	5 <sub>6</sub>	¥ <del></del>
		\$
<del></del>	<del> </del>	\$ \$
Total costs and expense	25	φ <u></u> \$
Total net proceeds rem		\$ \$ \$ \$
Total het proceeds fem	uninig.	Ψ
. Uses of net proceeds to d	ate.	
Instructions:		
1. Do not include any a	amount in "working capital" to which a more specific ca	ategory is applicable.
2. Round all amounts t	o the negreet dollar	
2. Round an amounts t	o the nearest donar.	
<ol><li>Specify under "other used.</li></ol>	purposes" any purpose for which at least 5% of the issue	r's proceeds or \$50,000, whichever is less, has be
Salaries and fees		\$
Construction of plant, building and facilities		\$ \$
Purchases and installation of machinery and equipment		\$ \$ \$ \$
Purchase of real estate	n or machinery and equipment	\$
Acquisition of other busi	ness(es)	\$ \$
Repayment of indebtedne		\$
Working capital		\$
	roduct development, research, patent costs, etc.)	\$
Temporary investment (s		\$
remperary investment (s	p•••••)	\$
	<del> </del>	\$
Other purposes (specify)	<del></del>	Ψ
		\$
		\$ \$
. Do the use(s) of proceeds	s in Item 8 represent a material change in the use(s) of  [ ] Yes [ ]	=
If yes, explain briefly		
		<del></del>
	es held by each promoter, director, officer or controlling	g person of the issuer, if different from the amo
stated in the offering circ	ular.	

6. Indicate the total number of shares or other units offered and sold to date:

11. List the names and addresses of all brokers and dealers who have, to the knowledge of the issuer or underwriters, participated in the

distribution of the securities during the period covered by this report.

### **SIGNATURE**

Pursuant to the requiren	nents of Rule 257 and Regulation	A,	
has caused this report to be signed	on its behalf by the undersigned the	ereunto duly authorized.	
,		•	
		Issuer	
	By		
Date	<i>D</i> ,	Signature	
Date		Signature	

Instruction:

The report shall be signed by an executive officer, general partner or counsel of the issuer or by any other duly authorized person. The name and any title of the person who signs the report shall be typed or printed beneath the signature.