

SBA FORM 468
(CORPORATE SBICs)

OMB Approval No 3245-0063
Expiration Date mm/dd/yyyy

SHORT FORM

NAME OF LICENSEE:

LICENSE NUMBER:

STREET ADDRESS:

CITY, STATE, AND ZIP CODE

COUNTY:

EMPLOYER ID NUMBER:

FOR THE REPORTING PERIOD ENDED:

MONTHS:

A - FUND FOCUS

B - OWNERSHIP

Please Note: The estimated burden for completing this form is 15 hours per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the US Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or Office of Management and Budget, Clearance Officer, Paperwork Reduction Project (3425-0063), Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB.

STATEMENT OF FINANCIAL POSITION
AS OF _____
(Amounts rounded to nearest dollar)

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

Name of Licensee: Name of Licensee

License No.: 00/00-0000

ASSETS

<u>LOANS AND INVESTMENTS:</u>	<u>COST</u> (Col. 1)	<u>UNREALIZED DEPRECIATION</u> (Col. 2)	<u>UNREALIZED APPRECIATION</u> (Col. 3)	<u>VALUE (1)</u> (Col. 4)
<u>Portfolio Securities:</u>				
1 Loans	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2 Debt Securities	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 Equity Securities	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
4 TOTAL PORTFOLIO SECURITIES	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<u>Assets Acquired in Liquidation of Portfolio Securities:</u>				
5 Receivables from Sale of Assets Acquired	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
6 Assets Acquired	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
7 TOTAL ASSETS ACQUIRED	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
8 Operating Concerns Acquired	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
9 Notes and Other Securities Received	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
10 TOTAL LOANS AND INVESTMENTS	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
11 Less Current Maturities				<input type="text"/>
12 Loans and Investments Net of Current Maturities				<input type="text"/>
<u>Investment in 301(d) Licensee (2):</u>				
13 Name <input style="width: 300px;" type="text"/>				<input type="text"/>
License No. <input style="width: 100px;" type="text"/>				
CURRENT ASSETS				
14 Cash and Cash Equivalents		<input type="text"/>		
15 Invested Idle Funds			<input type="text"/>	
16 Interest and Dividends Receivable		<input type="text"/>		
17 Notes and Accounts Receivable		<input type="text"/>		
18 Receivables from Parent or Other Associates		<input type="text"/>		
19 Less: Allowance for Losses (lines 16, 17 and 18)			<input type="text"/>	
20 Current Maturities of Portfolio Securities		<input type="text"/>		
21 Current Maturities of Assets Acquired		<input type="text"/>		
22 Current Maturities of Operating Concerns Acquired		<input type="text"/>		
23 Current Maturities of Other Securities		<input type="text"/>	<input type="text"/>	
24 Other (specify) <input style="width: 300px;" type="text"/>			<input type="text"/>	
25 Other (specify) <input style="width: 300px;" type="text"/>			<input type="text"/>	<input type="text"/>
OTHER ASSETS				
26 Net Furniture and Equipment			<input type="text"/>	
27 Net Leverage Fees			<input type="text"/>	
28 Other (specify) <input style="width: 300px;" type="text"/>			<input type="text"/>	
29 Other (specify) <input style="width: 300px;" type="text"/>			<input type="text"/>	<input type="text"/>
30 TOTAL ASSETS				<input type="text"/>

(1) Column Headings apply to items 1 through 12 only. (Cost - Unrealized Depreciation + Unrealized Appreciation = Value)
(2) Note to item 13 should include percent owned, cost basis and changes resulting from equity method of accounting.

STATEMENT OF FINANCIAL POSITION
AS OF _____
(Amounts rounded to nearest dollar)

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

Name of Licensee: Name of Licensee

License No.: 00/00-0000

LIABILITIES AND CAPITAL

LONG-TERM DEBT

31 Notes and Debentures Payable to or Guaranteed by SBA		<input type="text"/>	
32 Notes and Debentures Payable to Others		<input type="text"/>	
33 a. 4% Redeemable Preferred Stock (301(d) Licensees only)	<input type="text"/>		
b. Cumulative Undeclared 4% Dividends	<input type="text"/>	<input type="text"/>	<input type="text"/>

CURRENT LIABILITIES

34 Accounts Payable		<input type="text"/>	
35 Due to Parent or Other Associates			
a. Management Expenses Due to Associates	<input type="text"/>		
b. Other Due to Associates	<input type="text"/>	<input type="text"/>	
36 Accrued Interest Payable		<input type="text"/>	
37 Accrued Taxes Payable		<input type="text"/>	
38 Dividends Payable		<input type="text"/>	
39 Short-term Notes Payable/Lines of Credit		<input type="text"/>	
40 Other (specify) _____		<input type="text"/>	
41 Other (specify) _____		<input type="text"/>	<input type="text"/>

OTHER LIABILITIES

42 Deferred Credits		<input type="text"/>	
43 Other (specify) _____		<input type="text"/>	
44 Other (specify) _____		<input type="text"/>	<input type="text"/>
45 TOTAL LIABILITIES			<input type="text"/>

CAPITAL

46 Capital Stock	<input type="text"/>		
47 Paid-in Surplus	<input type="text"/>	<input type="text"/>	
48 Restricted Contributed Capital Surplus		<input type="text"/>	
49 Capital Stock and Surplus		<input type="text"/>	
50 3% Preferred Stock Purchased by SBA		<input type="text"/>	
51 Unrealized Gains (Loss) on Securities Held		<input type="text"/>	
52 Non-Cash Gains/Income	<input type="text"/>		
53 Undistributed Net Realized Earnings:			
a. Restricted (Equal to Cost of Treasury Stock)	<input type="text"/>		
b. Unrestricted	<input type="text"/>		
c. Total (53a plus 53b)		<input type="text"/>	
54 Undistributed Realized Earnings (line 52 plus line 53c)		<input type="text"/>	
55 Total			<input type="text"/>
56 Less: Cost of Treasury Stock			<input type="text"/>
57 TOTAL CAPITAL			<input type="text"/>
58 TOTAL LIABILITIES AND CAPITAL (LINES 45 AND 57)			<input type="text"/>

STATEMENT OF OPERATIONS REALIZED
FOR MONTHS ENDED
(Amounts rounded to nearest dollar)

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

Name of Licensee:	License No.:
-------------------	--------------

INVESTMENT INCOME

1 Interest Income		
2 Dividend Income		
3 Income (Loss) from Investments in Partnerships/Flow-through Entities		
4 Income (Loss) from Investment in Section 301(d) Licensee		
5 Fees for Management Services		
6 Application, Closing and Other Fees		
7 Interest on Cash Equivalents and Invested Idle Funds		
8 Income from Assets Acquired in Liquidation of Loans and Investments (net of \$ Expenses)		
9 Other Income		
10 GROSS INVESTMENT INCOME		

EXPENSES

11 Interest Expense			
a. Interest Expense -- SBA Debentures			
b. Other Interest Expense			
12 Commitment Fees & Other Financial Costs			
13 Compensation and Benefits (Officer and Employee)			
14 Investment Advisory and Management Services			
15 Director's and Stakeholder's Meetings			
16 Appraisal and Investigation			
17 Advertising, Communication and Travel			
18 Cost of Space Occupied			
19 Depreciation and Amortization			
a. Amortization of Leverage Fees			
b. Other Depreciation and Amortization.			
20 Insurance			
21 Payroll and Other Taxes			
22 Provision for Losses on Receivables (excluding loans receivable)			
23 Legal Fees			
24 Audit and Examination Fees			
25 Miscellaneous Expenses			
a. Misc. #1			
b. Misc. #2			
c. Misc. #3			
d. Misc. #4			
e. Misc. #5			
f. Misc. #6			
26 TOTAL EXPENSES			
27 NET INVESTMENT INCOME (LOSS)			
28 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)			
29 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS			
30 NET INCOME (LOSS) BEFORE INCOME TAXES AND NONRECURRING ITEMS			
31 Income Tax Expense (Benefit)			
32 Extraordinary Item			
33 Cumulative Effect of Change in Accounting Principle			
34 NET INCOME (LOSS)			

(1) Provide supporting detail for all realized gains and losses on Page 13P of this form.

STATEMENT OF CASH FLOWS
 FOR MONTHS ENDED
 (page 1 of 2)
 (Amounts rounded to nearest dollar)

OMB Approval No. 3245-0063
 Expiration Date mm/dd/yyyy

Name of Licensee:	License No.:
-------------------	--------------

OPERATING ACTIVITIES:

Cash Inflows:

- | | |
|--|--|
| 1 Interest Received from Portfolio Concerns | |
| 2 Dividends Received from Portfolio Concerns | |
| 3 Other Income Received from Portfolio Concerns | |
| 4 Management Services and Other Fees Received | |
| 5 Interest on Cash Equivalents and Invested Idle Funds | |
| 6 Cash Received from Assets Acquired in Liquidation | |
| 7 Other Operating Cash Receipts | |

Cash Outflows:

- | | |
|---|--|
| 8 Interest Paid | |
| 9 Commitment Fees and Other Financial Costs | |
| 10 Investment Advisory and Management Fees | |
| 11 Officers, Directors and Employees' Compensation and Benefits | |
| 12 Operating Expenditures (excluding compensation and benefits) | |
| 13 Income Taxes Paid | |
| 14 Other Operating Cash Disbursements | |

15 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES

INVESTING ACTIVITIES:

Cash Inflows:

- | | |
|---|--|
| 16 Loan Principal Payments Received from Portfolio Concerns | |
| 17 Returns of Capital Received from Portfolio Concerns | |
| 18 Net Proceeds from Disposition of Portfolio Securities | |
| 19 Liquidation of Idle Funds Investments | |
| 20 Other (Specify) <input style="width: 400px;" type="text"/> | |

Cash Outflows:

- | | |
|---|--|
| 21 Purchase of Portfolio Securities | |
| 22 Loans to Portfolio Concerns | |
| 23 Idle Funds Investments | |
| 24 Other (Specify) <input style="width: 400px;" type="text"/> | |

25 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES

FINANCING ACTIVITIES:

Cash Inflows:

- | | |
|---|--|
| 26 Proceeds from Issuance of SBA-Guaranteed Debentures | |
| 27 Proceeds from Non-SBA Borrowing | |
| 28 Proceeds from Sale of Stock or Other Capital Contribution | |
| 29 Other (Specify) <input style="width: 400px;" type="text"/> | |

Cash Outflows:

- | | |
|---|--|
| 30 SBA Leverage Fees | |
| 31 Principal Payments on SBA-Guaranteed Debentures | |
| 32 Principal Payments on Non-SBA Borrowing | |
| 33 Redemption of 4% Preferred Stock | |
| 34 Redemption of 3% Preferred Stock | |
| 35 Redemption of Stock (excluding 3% and 4% Preferred) | |
| 36 Dividends Paid | |
| 37 Other (Specify) <input style="width: 400px;" type="text"/> | |

38 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES

STATEMENT OF CASH FLOWS
 FOR MONTHS ENDED
 (page 2 of 2)
 (Amount rounded to nearest dollar)

OMB Approval No. 3245-0063
 Expiration Date mm/dd/yyyy

Name of Licensee:	License No.:
-------------------	--------------

39 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	<input style="width: 90%;" type="text"/>
40 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	<input style="width: 90%;" type="text"/>
41 CASH AND CASH EQUIVALENTS AT END OF PERIOD (line 14, page 2C)	<input style="width: 90%;" type="text"/>

RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES:

42 Net Income (Loss) (line 34, page 4C)	<input style="width: 95%;" type="text"/>
---	--

Adjustments to Reconcile Net Income (Loss) to Net Cash Provided By (Used in) Operating Activities:

43 Depreciation and Amortization (line 19, page 4C)	<input style="width: 95%;" type="text"/>
44 Provision for Losses on Accounts Receivable (line 22, page 4C)	<input style="width: 95%;" type="text"/>
45 Provision for Deferred Income Taxes	<input style="width: 95%;" type="text"/>
46 Realized (Gains) Losses on Investments (line 28, page 4C)	<input style="width: 95%;" type="text"/>
47 Other (Specify) <input style="width: 400px;" type="text"/>	<input style="width: 95%;" type="text"/>

Changes in Operating Assets and Liabilities Net of Noncash Items:

48 (Increase) Decrease in Interest and Dividends Receivable	<input style="width: 95%;" type="text"/>
49 (Increase) Decrease in Other Current Assets	<input style="width: 95%;" type="text"/>
50 Increase (Decrease) in Accounts Payable	<input style="width: 95%;" type="text"/>
51 Increase (Decrease) in Accrued Interest Payable	<input style="width: 95%;" type="text"/>
52 Increase (Decrease) in Accrued Taxes Payable	<input style="width: 95%;" type="text"/>
53 Increase (Decrease) in Dividends Payable	<input style="width: 95%;" type="text"/>
54 Increase (Decrease) in Other Current Liabilities	<input style="width: 95%;" type="text"/>
55 Other (Specify) <input style="width: 400px;" type="text"/>	<input style="width: 95%;" type="text"/>
56 Other (Specify) <input style="width: 400px;" type="text"/>	<input style="width: 95%;" type="text"/>

57 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES (total must agree with line 15, page 5C)	<input style="width: 95%;" type="text"/>
--	--

Supplemental disclosure of non-cash financing and investing activities may be required.
 See FASB Statement No. 95, paragraph 32.

STATEMENT OF STOCKHOLDER'S EQUITY
AS OF

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

(page 1 of 2)

(Amount rounded to nearest dollar)

Name of Licensee:

License No.:

PART I. CAPITAL STOCK AND PAID-IN SURPLUS

	<u>CAPITAL STOCK</u> <small>(page 3C, line 46)</small>	<u>PAID-IN SURPLUS</u> <small>(page 3C, line 47)</small>	<u>TOTAL</u>
1 BALANCE AT BEGINNING OF PERIOD			
2 ADDITIONS:			
a. Capital stock issued for cash			
b. Capital stock issued for services rendered			
c. Capital stock issued for contributed non-cash assets			
d. Capitalization of Retained Earnings Available for Distribution			
e. Gain on Sale of Treasury Stock			
f. Other credits (specify) <input type="text"/>			
3 Total additions (sum of 2a through 2f)			
4 Subtotal (line 1 plus line 3)			
5 DEDUCTIONS:			
a. Retirement of capital stock			
b. Return of capital distributions			
c. Loss on sale of Treasury Stock			
d. Other debits (specify) <input type="text"/>			
6 Total deductions (sum of 5a through 5d)			
7 BALANCE AT END OF PERIOD (line 4 minus line 6)-- total must agree with lines 46 and 47, page 3C			

PART II. UNDISTRIBUTED REALIZED EARNINGS

	<u>NON-CASH GAINS/ INCOME</u> <small>(1)</small>	<u>UNDISTRIBUTED NET REALIZED EARNINGS</u> <small>(2)</small>	<u>UNDISTRIBUTED REALIZED EARNINGS</u> <small>(1)+(2)</small>
1 BALANCE AT BEGINNING OF PERIOD			
2 ADDITIONS:			
a. Net investment income			
b. Realized gain (loss) on investments			
c. Gain on appreciation of securities distributed in kind			
d. Other (specify) <input type="text"/>			
3 Total additions (sum of 2a through 2d)			
4 Subtotal (line 1 plus line 3)			
5 DEDUCTIONS:			
a. Dividends - Cash			
b. Dividends - Stock			
c. Dividends - In-Kind (at fair value)			
d. Capitalization of Retained Earnings Available for Distribution			
e. Other (specify) <input type="text"/>			
6 Total deductions (sum of 5a through 5e)			
7 Total before collection of non-cash gains/income(line 4 minus line 6)			
8 Collection of non-cash gains/income			
9 BALANCE AT END OF PERIOD (line 7 plus line 8)-- totals must agree with lines 52, 53c and 54, page 3C			

**I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION
II. REGULATORY AND LEVERAGEABLE CAPITAL
AS OF**

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

(Amounts rounded to nearest dollar)

Name of Licensee:

License No.:

PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION

- | | | |
|--|--|----------------------|
| 1 Undistributed Net Realized Earnings (line 53b, page 3C) | | <input type="text"/> |
| 2 LESS: Unrealized Depreciation (line 10, column 2, page 2C) | | <input type="text"/> |
| 3 ADD: Cumulative Unpaid Distributions on 4% Redeemable Preferred Stock--Section 301(d) Licensees only (line 33b, page 3C) | | <input type="text"/> |
| 4 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION | | <input type="text"/> |

PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL

- | | | |
|---|----------------------|----------------------|
| 1 Capital Stock and Paid-in Surplus (sum of lines 46 and 47, page 3C) | | <input type="text"/> |
| 2 ADD: Unfunded binding commitments from Institutional Investors | | <input type="text"/> |
| 3 LESS: Regulatory Deductions | | |
| a. Organization Expenses Not Approved by SBA (1) | <input type="text"/> | <input type="text"/> |
| b. Capital Stock Issued for Services | | <input type="text"/> |
| c. Capital Stock Issued for Non-cash Assets (unless approved by SBA for inclusion in Regulatory Capital or converted to cash) | | <input type="text"/> |
| d. Treasury Stock at Cost | | <input type="text"/> |
| e. Other (specify) <input type="text"/> | | <input type="text"/> |
| 4 Total Regulatory Deductions (Sum of 3a through 3e) | | <input type="text"/> |
| 5 Other Adjustments Adjustments to Regulatory Capital (specify) <input type="text"/> | | <input type="text"/> |
| 6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5) | | <input type="text"/> |
| 7 LESS: Unfunded binding commitments from Institutional Investors | | <input type="text"/> |
| 8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns | | <input type="text"/> |
| 9 LESS: Other deductions (specify) <input type="text"/> | | <input type="text"/> |
| 10 LEVERAGEABLE CAPITAL (sum of lines 6 through 9) | | <input type="text"/> |

PART IIa. ADJUSTMENT TO REGULATORY CAPITAL FOR CAPITAL IMPAIRMENT AND OVERLINE PURPOSES

COMPLETE THIS PART IIa ONLY IF (1) LICENSEE HAS COMPLETED THE REPURCHASE OF ITS 3% PREFERRED STOCK FROM SBA, AND/OR (2) PURSUANT TO 13 CFR 107.740 (c), LICENSEE WISHES TO INCREASE ITS OVERLINE LIMITATION BY THE AMOUNT OF ITS NET UNREALIZED GAINS ON MARKETABLE SECURITIES. NOTE: Licensee must have positive Retained Earnings Available for Distribution at the time the increased overline limit is established.

- | | | |
|--|--|----------------------|
| 11 REGULATORY CAPITAL (Part II, line 6) | | <input type="text"/> |
| 12 ADD: Restricted Contributed Capital Surplus (line 49, page 3C) | | <input type="text"/> |
| 13 ADJUSTED REGULATORY CAPITAL FOR CAPITAL IMPAIRMENT PURPOSES (line 11 plus line 12) | | <input type="text"/> |
| 14 ADD: Net Unrealized Gains on Marketable Securities (2) | | <input type="text"/> |
| 15 ADJUSTED REGULATORY CAPITAL FOR OVERLINE PURPOSES (line 11 plus line 12) | | <input type="text"/> |

NOTES

- (1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.
- (2) As defined in 13 CFR 107.740(c). Attach a schedule showing the following for each marketable security: name of Small Business Concern, Market in which traded, names of market makers for companies not listed on a stock exchange or NASDAQ, class of security, cost, valuation, and unrealized gain or loss in accordance with the requirements of Section 107.740(c).

SCHEDULE OF COMMITMENTS
AS OF

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

Name of Licensee					License No	
1	2	3	4	5	6	7
Name of Small Business	Employer ID	Amount of Commitment	Date Made	Expiration Date	Loan, Debt, or Equity?	New investment or follow-on?
TOTAL						

SCHEDULE OF GUARANTEES
AS OF

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

Name of Licensee						License No
1	2	3	4	5	6	7
Name of Small Business / Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collateralized? If so, by what?	Description of underlying obligation of Small Business
TOTAL						

SCHEDULE 1

SCHEDULE OF LOANS AND INVESTMENTS (Quarterly)
AS OF

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

Name of Licensee:

License No 00/00-0000

Portfolio Company Name	Employer ID	% Own	% Vote	Cost at End of Period	Unrealized App (Dep)	Total Reported Value
	00-0000000					

1st Date Invested: _____ Overline?: _____
 Current stage of company: _____ IRR: _____
 Exchange: _____ Stock Symbol: _____ (equity only)
 NAICS: _____
 If portfolio company's name changed through merger/acquisition or otherwise,
 company name of original investment: _____

Address: _____
 City/State: _____
 Zip Code: _____ LMI: _____
 Portfolio company comments:

Loans and Investments (ordered by date ascending)

Investment Date	Investment Type	Initial Invest. Amount	Cost at Beg. of Period	Additions/ (Deductions)	Description of Addition/Deduction	Cost at End of Period	Unrealized App (Dep)	Reported Value																												
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Other Notes:</td> <td style="width: 45%;">Qualifies as start-up per CFR 107.50:</td> <td style="width: 15%;"></td> <td style="width: 25%;">Class I Appreciation Amount:</td> </tr> <tr> <td>Smaller Concern?</td> <td>Equity Capital?</td> <td></td> <td>Class II Appreciation Amount:</td> </tr> <tr> <td>Comments:</td> <td></td> <td></td> <td>If Class II, Date of Up Round?:</td> </tr> <tr> <td colspan="2">Equity Information</td> <td>Number of Shares:</td> <td>Loan/Debt Information</td> </tr> <tr> <td>Type of Shares:</td> <td>Market/Liquidity:</td> <td>Maturity Date:</td> <td>Delinquent?</td> </tr> <tr> <td>Equity Features:</td> <td></td> <td>Repay. Terms:</td> <td>Interest Rate:</td> </tr> <tr> <td></td> <td></td> <td>Collateral:</td> <td></td> </tr> </table>									Other Notes:	Qualifies as start-up per CFR 107.50:		Class I Appreciation Amount:	Smaller Concern?	Equity Capital?		Class II Appreciation Amount:	Comments:			If Class II, Date of Up Round?:	Equity Information		Number of Shares:	Loan/Debt Information	Type of Shares:	Market/Liquidity:	Maturity Date:	Delinquent?	Equity Features:		Repay. Terms:	Interest Rate:			Collateral:	
Other Notes:	Qualifies as start-up per CFR 107.50:		Class I Appreciation Amount:																																	
Smaller Concern?	Equity Capital?		Class II Appreciation Amount:																																	
Comments:			If Class II, Date of Up Round?:																																	
Equity Information		Number of Shares:	Loan/Debt Information																																	
Type of Shares:	Market/Liquidity:	Maturity Date:	Delinquent?																																	
Equity Features:		Repay. Terms:	Interest Rate:																																	
		Collateral:																																		

Name of Licensee

License No

1 A. SUMMARY OF LOANS AND INVESTMENTS

1	2	3	4	5	6
Investment Category	Cost at Beginning of Period	Additions/ (Deductions)	Cost at End of Period	Unrealized Appreciation (Depreciation)	Reported Value
TOTAL LOANS (line 1, page 2C)					
TOTAL DEBT SECURITIES (line 2, page 2C)					
TOTAL EQUITY SECURITIES (line 3, page 2C)					
TOTAL PORTFOLIO SECURITIES (line 4, page 2C)					
TOTAL ASSETS ACQUIRED (line 7, page 2C)					
TOTAL OPERATING CONCERNS ACQUIRED (line 8, page 2C)					
TOTAL NOTES AND OTHER SECS. RECEIVED (line 9, page 2C)					
TOTAL LOANS AND INVESTMENTS (line 10, page 2C)					

1 B. SMALLER ENTERPRISE FINANCINGS

1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.

2 Cumulative dollar amount of all Financings extended between April 25, 1994 and close of reporting fiscal year.

3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)

SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.

Name of Licensee										License No
1	2	3	4	5	6	7	8	9	10	11
Name of Small Business / Employer ID	Outstanding Principal Balance	Delinquent Principal:		Delinquent Interest:		Date of Last Payment		Amount of Last Payment		Fair Market Value of Collateral
		Amount Past Due	Days Past Due (1)	Amount Past Due	Days Past Due (1)	Principal	Interest	Principal	Interest	
TOTAL										

(1) Based on oldest delinquency.

QUARTERLY CERTIFICATIONS

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

Name of Licensee _____

License No _____

MANAGEMENT CERTIFICATION

I, _____ the Chief Financial Officer of _____ (Licensee), do hereby certify that the financial report for the _____ months ended _____ submitted by _____ (Licensee) to the Small Business Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below have been omitted from the submission.

STATEMENTS AND SCHEDULES OMITTED:

CAUTION: By signing below, you are certifying as to the truth and accuracy of the audited Annual Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.

Date: _____

By: _____

Name: _____

Title: _____

SECRETARY'S CERTIFICATION

I, _____, the duly elected, qualified and acting Secretary of _____ (Licensee), do hereby certify as follows:

1. _____ (Licensee) is in good standing under the laws of the State of _____

2. The minutes of the meeting of the Board of Directors of _____ (Licensee) on _____, document that the Board at such meeting, reviewed and approved the Financial Report of such company for the _____ months ended _____.

CAUTION: By signing below, you are certifying as to the truth and accuracy of the audited Annual Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.

Date: _____

By: _____

Name: _____

Title: _____