Publication 1075, Tax Information Security Guidelines for Federal, State and Local Agencies and Entities

Revision October 2007

Summary of Key Changes

- Updated the requirements for protecting Federal Tax Information (FTI) using the National Institute of Standards and Technology (NIST) Special Publication (SP) 800-53, Recommended Security Controls for Federal Information Systems, for the moderate impact level.
- Submission of all correspondence, reports and attachments will now be completed
 electronically by emailing to the mailbox of the Office of Safeguards, using approved
 encryption. The electronic mailbox address is: SafeguardReports@IRS.gov. In
 addition, the reporting periods and due dates for the Safeguard Activity Report
 (SAR) has been changed for some agencies.
- Changes to Publication 1075 also reflect the Secure Data Transfer (SDT) process for exchanging data with trading partners. SDT provides encrypted electronic transmission of IRS files to external agencies.
- Updated contact information for the Treasury Inspector General for Tax Administration (TIGTA) is included.