

**U.S. Department of Housing  
and Urban Development**

Office of Community Planning and Development

**Brownfields Economic  
Development Initiative  
(BEDI) Application Form**

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The information collection requirements contained in this application have been submitted to the Office of Management and Budget (OMB) for review under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Information is submitted in accordance with the regulatory authority contained in each program rule. The information will be used to rate applications, determine eligibility, and establish grant amounts.

Selection of applications for funding under the Brownfield Economic Development Initiative are based on rating factors listed in the Notice of Fund Availability (NOFA), which is published each year to announce the Brownfield Economic Development Initiative (BEDI) funding round. The information collected in the application form will only be collected for specific funding competitions.

Public reporting burden for this collection of information is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

To the extent that any information collected is of a confidential nature, there will be compliance with Privacy Act requirements.

**Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)**

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**Exhibit A**  
**Rating Factor 2: Distress/Extent of Problem**

**Applicant:** \_\_\_\_\_

**Project Name/Title:** \_\_\_\_\_

Instructions: The applicant is required to provide information related to the poverty rate for the Target Neighborhood (the area in which the BEDI assistance will be used) and the larger jurisdiction. In addition, the applicant may include optional indicators such as unemployment rate, median income of persons living in the area, or other indicators of the applicant's choosing. A data source and date are required for each indicator. Use of data from the applicant's Consolidated Plan and/or its Analysis of Impediments to Fair Housing Choice (AI) is encouraged.

Required Indicator	Target Neighborhood	Jurisdiction	Data Source and Date
1 Poverty Rate			

Optional Indicators	Target Neighborhood	Jurisdiction	Data Source and Date
2 Unemployment			
3 Median Income			
4			
5			
6			
7			
8			

**Definitions:** Describe how the areas are defined (i.e., city boundaries, census tracts, zip codes, etc.)

**Target Neighborhood:** \_\_\_\_\_

**Jurisdiction:** \_\_\_\_\_

**Exhibit B**  
**Rating Factor 3: Soundness of Approach/Financial Feasibility**

**Applicant:** \_\_\_\_\_

**Project Name/Title:** \_\_\_\_\_

Instructions: Use this table to show all sources and uses of funds for the proposed project through the time when the project goes into service for its intended purpose. Add additional uses in the blank spaces at the end of the column labeled Uses of Funds.

USES OF FUNDS	SOURCES OF FUNDS						
	BEDI	SECTION 108	CDBG	OTHER PUBLIC	PRIVATE EQUITY	PRIVATE DEBT	TOTAL
SITE ACQUISITION							
RELOCATION							
SITE-PREP / INFRASTRUCTURE							
ENVIRONMENTAL CLEAN-UP							
M & E							
CONSTRUCTION / REHAB							
NON-RESIDENTIAL							
RESIDENTIAL							
WORKING CAPITAL							
PROJECT DELIVERY COSTS							
CONTINGENCY							
RESERVES *							
LAND WRITEDOWN							
INTEREST WRITEDOWN							
<b>TOTAL</b>							

\* e.g., Loan Loss, Debt Service, Letter of Credit, etc.

**Exhibit C**  
**Rating Factor 3: Soundness of Approach/Project Timeline**

**Applicant:** \_\_\_\_\_

**Project Name/Title:** \_\_\_\_\_

Instructions: Identify and list each major task/activity associated with the project. Darken appropriate boxes for quarter(s) when task/activity will occur. Fill in the amount of "BEDI/108 Funds for Task." Fill in the amount of other sources of funding associated with each task in the column labeled "Other Funds." If the project extends beyond the timeframe on the form, please attach a justification or description of the project term. Use as many attachments as necessary to show beginning - - end timeframes for all phases.

Task/Activities	YEAR 1				YEAR 2				YEAR 3				BEDI/108 Funds for Task	Other Funds for Task
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q		
EXAMPLE: Construction													\$1,500,000	\$2,500,000
1														
2														
3														
4														
5														
6														
7														
8														
9														
10														
11														
12														
TOTAL														

**Exhibit D  
BEDI/Section 108/CDBG Funding Eligibility Statement  
Page 1 of 2**

**Applicant:** \_\_\_\_\_

**Project Name/Title:** \_\_\_\_\_

Instructions: The applicant should first enter the total project cost (line 16). Then, working backwards, the applicant should enter the total costs paid with CDBG (line 14) and non CDBG-related funds (line 15). These two amounts should equal the total listed in line 16. Next, the applicant should enter dollar amounts on lines 1-13 in order to demonstrate among which eligible activities the BEDI, Section 108 or CDBG funds are to be allocated.

<b>Eligible Activities<sup>1</sup></b>	<b>BEDI</b>	<b>Section 108</b>	<b>CDBG<sup>2</sup></b>	<b>Total</b>
<b>1 Acquisition of Real Property</b> 24 CFR 570.703(a)				
<b>2 Rehabilitation of Publicly Owned Real Property</b> 24 CFR 570.703(b)				
<b>3 Payment of Interest</b> 24 CFR 570.703(c)				
<b>4 Relocation Payments</b> 24 CFR 570.703(d)				
<b>5 Clearance, Demolition, Removal</b> 24 CFR 570.703(e)				
<b>6 Site Preparation</b> 24 CFR 570.703(f)				
<b>7 Payment of Issuance Fees</b> 24 CFR 570.703(g)				
<b>8 Housing Rehabilitation</b> 24 CFR 570.703(h)				
<b>9 Economic Development Activities</b> 24 CFR 570.703 (i) (and 570.203/204)				
<b>10 Construction of Housing</b> 24 CFR 570.703(j)				
<b>11 Debt Service Reserve</b> 24 CFR 570.703(k)				
<b>12 Public Facilities</b> 24 CFR 570.703(l)				
<b>13 Public Facilities – Colonias</b> 24 CFR 570.703(m)				
<b>14 Subtotal</b>				
<b>15 Costs Paid with Non CDBG-Related Funds</b>				
<b>16 Total Project Costs<sup>3</sup></b>				

<sup>1</sup> The eligible Section 108 activities are defined in detail at 24 CFR 570.703.

<sup>2</sup> CDBG grants and program income other than BEDI or Section 108.

<sup>3</sup> This figure should match the total provided on the Sources and Uses Statement.

**Exhibit D**  
**BEDI/Section 108/CDBG Funding Eligibility Statement**  
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**Applicant:** \_\_\_\_\_  
**Project Name/Title:** \_\_\_\_\_

<b>National Objective<sup>1</sup></b>			
<b>Single Project</b> (check one only)		<b>Loan Fund</b> (check all that apply)	
<input type="checkbox"/>	Low-Mod Area Benefit	24 CFR 570.208(a)(1)	<input type="checkbox"/>
<input type="checkbox"/>	Low-Mod Limited Clientele	24 CFR 570.208(a)(2)	<input type="checkbox"/>
<input type="checkbox"/>	Low-Mod Area Housing	24 CFR 570.208(a)(3)	<input type="checkbox"/>
<input type="checkbox"/>	Low-Mod Job Creation/ Retention	24 CFR 570.208(a)(4)	<input type="checkbox"/>
<input type="checkbox"/>	Slum/Blight Area Basis	24 CFR 570.208(b)(1)	<input type="checkbox"/>
<input type="checkbox"/>	Slum/Blight Spot Basis	24 CFR 570.208(b)(2)	<input type="checkbox"/>
<input type="checkbox"/>	Slum/Blight Urban Renewal	24 CFR 570.208(b)(3)	<input type="checkbox"/>
<input type="checkbox"/>	Urgent Need/Imminent Threat	24 CFR 570.208(c)	<input type="checkbox"/>

<b>Public Benefit</b>
<p><b>PLEASE NOTE:</b> This section is applicable only to projects which plan to spend funds on eligible economic development activities as defined by 24 CFR 570.703(i).</p> <p>A. If this project will meet the public benefit standard based upon the number of jobs created [see 24 CFR 570.209(b)(3)(i)(A)] enter the total number of jobs:</p> <div style="text-align: center; margin: 10px 0;"> <input style="width: 100px; height: 25px; border: 1px solid black;" type="text"/> </div> <p>B. If this project will meet the public benefit standard based upon the number of low- and moderate-income persons served in the project area [see 24 CFR 570.209(3)(i)(B)], enter the number of low- and moderate-income persons living in the project area:</p> <div style="text-align: center; margin: 10px 0;"> <input style="width: 100px; height: 25px; border: 1px solid black;" type="text"/> </div>

<sup>1</sup> The CDBG national objectives are defined in detail at 24 CFR 570.208.