

FR 2886b
Proposed Revisions

Name of Reporting Organization

All Report of Income B schedules are to be reported on a calendar year-to-date basis in thousands of dollars.

SCHEDULE RI—Income Statement

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

		Dollar Amount in Thousands				
		RIAD	Bil	Mil	Thou	
1.	Interest income:					
a.	Interest and fee income from nonrelated organizations:					
(1)	Interest and fees on loans and lease financing receivables	4094				1.a.(1)
(2)	Interest on balances due from depository institutions	4115				1.a.(2)
(3)	Interest income from federal funds sold and securities purchased under agreements to resell	4020				1.a.(3)
(4)	Interest on bonds, notes, and debentures, and dividends on stock	A315				1.a.(4)
(5)	Interest income and dividends from assets held in trading accounts	8622				1.a.(5)
b.	Interest income from claims on related organizations	4028				1.b.
c.	Total interest income (sum of items 1.a.(1) through 1.b.)	4107				1.c.
2.	Interest expense:					
a.	Interest expense pertaining to nonrelated organizations	5466				2.a.
b.	Interest expense pertaining to related organizations	4126				2.b.
c.	Total interest expense (sum of items 2.a and 2.b.)	4073				2.c.
3.	Net interest income (item 1.c less item 2.c)	4074				3.
4.	Provisions:					
a.	Provision for loan and lease losses (must equal Schedule RI-B, item 3, column A)	4230				4.a.
b.	Provision for allocated transfer risk (must equal Schedule RI-B, item 3, column B)	4243				4.b.
5.	Noninterest income:					
a.	From nonrelated organizations:					
(1)	Equity in undistributed earnings of nonrelated organizations	4199				5.a.(1)
(2)	Net gain (loss) on foreign exchange transactions	4075				5.a.(2)
(3)	Income from fiduciary activities	4070				5.a.(3)
(4)	Gains (losses) and fees from trading assets and liabilities	4077				5.a.(4)
(5)	Other commissions, fees, etc.	4090				5.a.(5)
(6)	Other	4101				5.a.(6)
b.	From related organizations	4619				5.b.
c.	Total noninterest income (sum of items 5.a.(1) through 5.b.)	4079				5.c.
6.	Realized gains (losses) on securities not held in trading accounts	4091				6.
7.	Noninterest expense:					
a.	Pertaining to nonrelated organizations:					
(1)	Salaries and employee benefits	4135				7.a.(1)
(2)	Expenses of premises and fixed assets (net of rental income)	4217				7.a.(2)
(3)	Other noninterest expense	4092				7.a.(3)
b.	Pertaining to related organizations	4127				7.b.
c.	Total noninterest expense (sum of items 7.a.(1) through 7.b.)	4093				7.c.
8.	Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4.a and 4.b, 5.c, 6, and 7.c)	4301				8.
9.	Applicable income taxes (on item 8)	4302				9.
10.	Income (loss) before extraordinary items	4300				10.
11.	Extraordinary items, net of tax effect	4320				11.
12.	Net income (loss) (item 10 plus 11) (must equal Schedule RI-A, item 2)	4340				12.

Memorandum

1. Net change in fair values of financial instruments accounted for under a fair value option (included in item 5.a.(6) above). . . .

INSERT (A) <to Page 3>

2. Financial assets and liabilities measured at fair value :

- a. Total assets
- b. Total liabilities

Name of Reporting Organization

SCHEDULE RC—Balance Sheet

This schedule must be completed by **all** Edge corporations and **all** agreement corporations.

ASSETS

1. Cash and balances due from depository institutions (from Schedule RC-A)
 - a. Noninterest-bearing balances and currency and coin¹
 - b. Interest-bearing balances²
2. Securities (Schedule RC-B, sum of item 4, columns A and D)
3. Federal funds sold and securities purchased under agreements to resell
4. Loans and lease financing receivables, net:
 - a. Loans and leases, net of unearned income (from Schedule RC-C)
 - b. Less: Allowance for loan and lease losses (from Schedule RI-B)
 - c. Not applicable
 - d. Loans and leases, net of unearned income, and allowance (item 4.a minus 4.b)
5. Trading assets
6. Premises and fixed assets (including capitalized leases)
7. **Not applicable**
8. Other assets
9. Claims on nonrelated organizations (sum of items 1 through 8)
10. Gross claims on related organizations (from Schedule RC-M)
11. **TOTAL ASSETS** (sum of items 9 and 10)

LIABILITIES

12. Deposits
 - a. Total noninterest-bearing deposits
 - b. Total interest-bearing deposits
13. Federal funds purchased and securities sold under agreements to repurchase
14. Trading liabilities
15. Other borrowed money (including mortgage indebtedness and obligation under capitalized leases)
16. **Not applicable**
17. Subordinated notes and debentures
18. Other liabilities
19. Liabilities to nonrelated organizations (sum of items 12 through 18)
20. Gross liabilities to related organizations (from Schedule RC-M)

EQUITY CAPITAL

21. Stock
22. Surplus
23. Retained earnings
24. Accumulated other comprehensive income
25. Other equity capital components
26. Total equity capital (from Schedule RI-A) (sum of items 21 through 25)
27. **TOTAL LIABILITIES AND EQUITY CAPITAL** (sum of items 19, 20, and 26)

Consolidated Total (including branches and IBF)				IBF Only			
RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou
				0010			
0081							
0071							
8435				0385			
1350				1350			
2122				2122			
3123							
2125							
3545				3545			
2145							
2160				2160			
2171							
3002				3002			
2170				2170			
				2200			
6631							
6636							
2800				2800			
3548				3548			
2850							
3200							
2930				2930			
2927							
3001				3001			
3219							
3240							
3247							
B530							
A130							
3210							
3300				3300			
B570							

MEMORANDUM TO BALANCE SHEET

1. Assets under the reporting Edge and agreement corporation's management in proprietary mutual funds and annuities

INJECT A

proprietary

1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held in trading accounts.