

## Appendix A

### Template for Semi-Annual or Adjusted Requests for Debt Issuance Approval

The Federal Home Loan Banks - Office of Finance (FHLB-OF) shall use this Appendix A template for requesting Treasury approval of globally syndicated large and liquid bullet instruments that the FHLB-OF proposes to issue through the FHLB Global Debt Program (such instruments being referred to as "syndicated GDP debt") for the 6-month period specified. Treasury approval of syndicated GDP debt indicated in this Appendix A shall thereupon also constitute approval from Treasury for routine issuances, in that same 6-month period, of discount notes, callable and puttable notes, bullet and TAP issues, master notes, single index floating rate notes, and amortizing prepayment linked securities (APLS). Any single debt issuance that (1) is a "Conflicting Issuance" (as defined below), (2) is an issuance of an "Existing Debt Product" in an amount that exceeds the "Large Issuance Threshold," or (3) is an issuance of a "New Debt Product," requires additional case-by-case approval using the Appendix B template. All dollar figures inserted are to be in billions

*Total FHL Bank Consolidated Debt Outstanding as of Delivery Date of Semi-Annual or Adjusted RDIA*

		Syndicated GDP Debt Issuance	
6-Month Period	<i>Estimated Syndicated GDP Debt Outstanding at End of Current 6-Month Period</i>	1	
	<i>Estimated Gross Syndicated GDP Debt Issuance</i>	2	
	<i>Maturing Syndicated GDP Debt</i>	3	
	<i>Estimated Net Syndicated GDP Debt Issuance</i>	4	
	<i>Total Syndicated GDP Debt Outstanding at End of Upcoming 6-Month Period</i>	5	

Time Period Covered	
Start Date	End Date
mm/20xx	mm/20xx

The undersigned has reviewed and approved the information contained in this Request for Debt Issuance Approval.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
FHLB-OF Office Title

\_\_\_\_\_  
Date

#### NOTES TO THIS APPENDIX A:

"Conflicting Issuance" means any debt issuance of the FHLB-OF that conflicts with a Treasury auction of Treasury debt obligations of similar size and maturity.

"Existing Debt Product" means a type of debt obligation of the FHLB-OF that does not differ materially in terms or structure from other debt obligations that the FHLB-OF has issued in the past.

"Large Issuance Threshold" means the size of issuance that Treasury has established, after consultation with the FHLB-OF at the most recent annual meeting with the FHLB-OF, as being the issuance size, for the following 12-month period, for which the FHLB-OF will request case-by-case approval using the Appendix B template.

"New Debt Product" means a type of debt obligation of the FHLB-OF that differs materially in terms or structure from other debt obligations that the FHLB-OF has issued in the past.

#### DIRECTIONS FOR COMPLETING THIS APPENDIX A:

In the block in the upper right-hand corner of this Appendix A template, report the total FHLB-OF consolidated debt outstanding as of the date of delivery of this Semi-Annual Request for Debt Issuance Approval or Adjusted Request for Debt Issuance Approval. In row 1 of the table, report the estimated level of total globally syndicated large and liquid bullet instruments that the FHLB-OF has issued through the FHLB Global Debt Program (such instruments being referred to as "syndicated GDP debt") and are outstanding at the end of the current 6-month period. In row 2 report the expected upper bound of estimated gross syndicated GDP debt issuance during the upcoming 6-month period. In row 3 report the expected level of syndicated GDP debt maturing during the 6-month period. Net issuance in row 4 should be the difference between row 2 and row 3. Row 5, the total syndicated GDP debt outstanding should equal the sum of rows 1 and 4. All data should be reported following FHLB-OF's internal control principles.

**Appendix B**  
**Template for Case-by-Case Request for Debt Issuance Approval**

The FHLB-OF shall use this Appendix B template for requesting Treasury approval of each debt issuance that that (1) is a "Conflicting Issuance" (as defined below), (2) is an issuance of an "Existing Debt Product" in an amount that exceeds the "Large Issuance Threshold," or (3) is an issuance of a "New Debt Product." All dollar figures inserted are to be in billions . For each proposed issuance that is a Conflicting Issuance or an issuance of an Existing Debt Product that exceeds the Large Issuance Threshold, use Part 1 of this Appendix B template. For each proposed issuance of a New Debt Product, use Part 2 of this Appendix B template.

**PART 1:**

**General Description of Security**

**Amount of Planned Issuance**

**Maturity of Issue**

**Currency**

**Optionality**

**Timing of Pricing and Settlement**

**Expected Spread over Treasury Securities of Comparable Maturity**

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**PART 2**

**General Description of Security**

The undersigned has reviewed and approved the information contained in this Request for Debt Issuance Approval.

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**Signature**

\_\_\_\_\_

**FHLB-OF Office Title**

\_\_\_\_\_

**Date**

**NOTES TO THIS APPENDIX B:**

"Conflicting Issuance" means any debt issuance of the FHLB-OF that conflicts with a Treasury auction of Treasury debt obligations of similar size and maturity.

"Existing Debt Product" means a type of debt obligation of the FHLB-OF that does not differ materially in terms or structure from other debt obligations that the FHLB-OF has issued in the past.

"Large Issuance Threshold" means the size of issuance that Treasury has established, after consultation with the FHLB-OF at the most recent annual meeting with the FHLB-OF, as being the issuance size, for the following 12-month period, for which the FHLB-OF will request case-by-case approval using Template B.

"New Debt Product" means a type of debt obligation of the FHLB-OF that differs materially in terms or structure from other debt obligations that the FHLB-OF has issued in the past.

**Appendix C  
Template for Quarterly Report of Actual Debt Issuance**

		Total	Discount Notes	Callable & Puttable Debt	Bullet & TAPS Debt	Syndicated Global Debt	Single Index FRNs	Master Notes	Other
<i>Actual Debt Outstanding at Beginning of Past Quarter</i>		1							
Month 1 AA/20XX	Gross Issuance	2							
	Maturing Debt	3							
	Redemptions / Debt Repurchase	4							
	Net Issuance	5							
Month 2 BB/20XX	Gross Issuance	6							
	Maturing Debt	7							
	Redemptions / Debt Repurchase	8							
	Net Issuance	9							
Month 3 CC/20XX	Gross Issuance	10							
	Maturing Debt	11							
	Redemptions / Debt Repurchase	12							
	Net Issuance	13							
Quarterly Total	Gross Issuance	14							
	Maturing Debt	15							
	Redemptions / Debt Repurchase	16							
	Net Issuance	17							
<i>Actual Debt Outstanding at End of Past Quarter</i>		18							

The information in this Quarterly Report of Actual Debt Issuance is true and correct.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
FHLB-OF Office Title

\_\_\_\_\_  
Date

**NOTES TO THIS APPENDIX C:**

In row 1 of the table, report the actual level of FHLBank consolidated total debt outstanding at the beginning of the quarter being reported, along with breakdown of debt outstanding in the seven categories listed. For each month of the quarter, report the totals for gross issuance, maturing debt, debt repurchases and net issuance in the first column. For each total reported in the first column, please also provide actual breakdowns into the seven categories listed--discount notes, callable & puttable notes, bullet & TAP issues, syndicated global debt, single index floating rate notes, master notes, and other. In row 18 of the table, report the level of FHLBank consolidated total debt outstanding at the end of the past quarter. This should equal the total debt outstanding at the beginning of the past quarter (row 1), plus net issuance over the quarter (row 17). All data should be reported following each FHLB-OF's internal control principles.