

**Appendix A**  
**Template for Semi-Annual or Adjusted Requests for Debt Issuance Approval**

The Enterprise shall use this Appendix A template for requesting Treasury approval of all debt issuances during the upcoming 6-month period. Any single debt issuance that (1) is a "Conflicting Issuance" (as defined below), (2) is an issuance of an "Existing Debt Product" in an amount that exceeds the "Large Issuance Threshold," or (3) is an issuance of a "New Debt Product," requires additional case-by-case approval using the Appendix B template. All dollar figures inserted are to be in billions.

<u>Outstanding as of Delivery Date of Semi-Annual or Adjusted RDIA</u>	Short-Term	Long-Term

	During Upcoming Six-Month Period	Low Range	High Range
1	Estimated Short-Term Debt Outstanding		
2	Estimated Long-Term Debt Outstanding		
3	Estimated Total Debt Outstanding		

Time Period Covered	
Start Date	End Date
mm/20xx	mm/20xx

**The undersigned has reviewed and approved the information contained in this Request for Debt Issuance Approval.**

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_  
**Signature**
**Enterprise Office Title**
**Date**

**NOTES TO THIS APPENDIX A:**

"Conflicting Issuance" means any debt issuance of the Enterprise that conflicts with a Treasury auction of Treasury debt obligations of similar size and maturity.

"Existing Debt Product" means a type of debt obligation of the Enterprise that does not differ materially in terms or structure from other debt obligations that the Enterprise has issued in the past.

"Large Issuance Threshold" means the size of issuance that Treasury has established, after consultation with the Enterprise at the most recent annual meeting with the Enterprise, as being the issuance size, for the following 12-month period, for which the Enterprise will request case-by-case approval using the Appendix B template.

"New Debt Product" means a type of debt obligation of the Enterprise that differs materially in terms or structure from other debt obligations that the Enterprise has issued in the past.

**DIRECTIONS FOR COMPLETING THIS APPENDIX A:**

In the block in the upper right-hand corner of this Appendix A template, report the total debt outstanding as of the date of delivery of this Semi-Annual Request for Debt Issuance Approval or Adjusted Request for Debt Issuance Approval, along with the breakdown of debt outstanding in the two categories listed (short-term debt instruments - less than 1 year maturity; and long-term debt instruments - 1 year or longer maturity). In row 1 of the table, report the estimated levels of short-term debt outstanding, the low and high range, during the upcoming 6-month period. In row 2, report the estimated levels of long-term debt outstanding, low range and high range, during the upcoming 6-month period. In row 3, report the estimated total debt outstanding, high and low range, for the upcoming 6-month period.

**Appendix B**  
**Template for Case-by-Case Request for Debt Issuance Approval**

The Enterprise shall use this Appendix B template for requesting Treasury approval of each debt issuance that (1) is a "Conflicting Issuance" (as defined below), (2) is an issuance of an "Existing Debt Product" in an amount that exceeds the "Large Issuance Threshold," or (3) is an issuance of a "New Debt Product." For each proposed debt issuance that is a Conflicting Issuance or an issuance of an Existing Debt Product in an amount that exceeds the Large Issuance Threshold, use Part 1 of this Appendix B template. For each proposed issuance of a New Debt Product, use Part 2 of this Appendix B template.

**PART 1:**

**General Description of Security**

**Amount of Planned Issuance**

**Maturity of Issue**

**Currency**

**Optionality**

**Timing of Pricing and Settlement**

**Expected Spread over Treasury Securities of Comparable Maturity**

**PART 2:**

**General Description of Security**

The undersigned has reviewed and approved the information contained in this Request for Debt Issuance Approval.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Enterprise Office Title

\_\_\_\_\_  
Date

**NOTES TO THIS APPENDIX B:**

"Conflicting Issuance" means any debt issuance of the Enterprise that conflicts with a Treasury auction of Treasury debt obligations of similar size and maturity.

"Existing Debt Product" means a type of debt obligation of the Enterprise that does not differ materially in terms or structure from other debt obligations that the Enterprise has issued in the past.

"Large Issuance Threshold" means the size of issuance that Treasury has established, after consultation with the Enterprise at the most recent annual meeting with the Enterprise, as being the issuance size, for the following 12-month period, for which the Enterprise will request case-by-case approval using Template B.

"New Debt Product" means a type of debt obligation of the Enterprise that differs materially in terms or structure from other debt obligations that the Enterprise has issued in the past.

**Appendix C**  
**Template for Quarterly Report of Actual Debt Issuance**

		Total	Short Term Debt	Callable MTN	Non-Callable MTN	Reference/Benchmark Notes	Subordinated	Other
<i>Actual Debt Outstanding at Beginning of Past Quarter</i>		1						
Month 1	Gross Issuance	2						
	Maturing Debt	3						
AA/20XX	Redemptions / Debt Repurchase	4						
	Net Issuance	5						
Month 2	Gross Issuance	6						
	Maturing Debt	7						
BB/20XX	Redemptions / Debt Repurchase	8						
	Net Issuance	9						
Month 3	Gross Issuance	10						
	Maturing Debt	11						
CC/20XX	Redemptions / Debt Repurchase	12						
	Net Issuance	13						
Quarterly	Gross Issuance	14						
	Maturing Debt	15						
Total	Redemptions / Debt Repurchase	16						
	Net Issuance	17						
<i>Actual Debt Outstanding at End of Past Quarter</i>		18						

The information in this Quarterly Report of Actual Debt Issuance is true and correct.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Enterprise Office Title

\_\_\_\_\_  
Date

**NOTES TO THIS APPENDIX C:**

In row 1 of the table, report the actual level of total debt outstanding at the beginning of the quarter being reported, along with breakdown of debt outstanding in the six categories listed. For each month of the quarter, report the totals for gross issuance, maturing debt, debt repurchases and net issuance in the first column. For each total reported in the first column, please also provide actual breakdowns into the six categories listed--discount note, callable medium-term notes (MTNs), non-callable MTNs, reference or benchmark notes, subordinated debt, and other. In row 18 of the table, report the level of total debt outstanding at the end of the past quarter. This should equal the total debt outstanding at the beginning of the past quarter (row 1), plus net issuance over the quarter (row 17). All data should be reported following each Enterprise's internal control principles.