

Appendix B
Template for Case-by-Case Request for Debt Issuance Approval

The Enterprise shall use this Appendix B template for requesting Treasury approval of each debt issuance that (1) is a "Conflicting Issuance" (as defined below), (2) is an issuance of an "Existing Debt Product" in an amount that exceeds the "Large Issuance Threshold," or (3) is an issuance of a "New Debt Product." For each proposed debt issuance that is a Conflicting Issuance or an issuance of an Existing Debt Product in an amount that exceeds the Large Issuance Threshold, use Part 1 of this Appendix B template. For each proposed issuance of a New Debt Product, use Part 2 of this Appendix B template.

PART 1:

General Description of Security

Amount of Planned Issuance

Maturity of Issue

Currency

Optionality

Timing of Pricing and Settlement

Expected Spread over Treasury Securities of Comparable Maturity

PART 2:

General Description of Security

The undersigned has reviewed and approved the information contained in this Request for Debt Issuance Approval.

Signature

Enterprise Office Title

Date

NOTES TO THIS APPENDIX B:

"Conflicting Issuance" means any debt issuance of the Enterprise that conflicts with a Treasury auction of Treasury debt obligations of similar size and maturity.

"Existing Debt Product" means a type of debt obligation of the Enterprise that does not differ materially in terms or structure from other debt obligations that the Enterprise has issued in the past.

"Large Issuance Threshold" means the size of issuance that Treasury has established, after consultation with the Enterprise at the most recent annual meeting with the Enterprise, as being the issuance size, for the following 12-month period, for which the Enterprise will request case-by-case approval using Template B.

"New Debt Product" means a type of debt obligation of the Enterprise that differs materially in terms or structure from other debt obligations that the Enterprise has issued in the past.

Appendix C
Template for Quarterly Report of Actual Debt Issuance

| | | Total | Short Term Debt | Callable MTN | Non-Callable MTN | Reference/Benchmark Notes | Subordinated | Other |
|---|-------------------------------|-------|-----------------|--------------|------------------|---------------------------|--------------|-------|
| <i>Actual Debt Outstanding at Beginning of Past Quarter</i> | | 1 | | | | | | |
| Month 1 | Gross Issuance | 2 | | | | | | |
| | Maturing Debt | 3 | | | | | | |
| AA/20XX | Redemptions / Debt Repurchase | 4 | | | | | | |
| | Net Issuance | 5 | | | | | | |
| Month 2 | Gross Issuance | 6 | | | | | | |
| | Maturing Debt | 7 | | | | | | |
| BB/20XX | Redemptions / Debt Repurchase | 8 | | | | | | |
| | Net Issuance | 9 | | | | | | |
| Month 3 | Gross Issuance | 10 | | | | | | |
| | Maturing Debt | 11 | | | | | | |
| CC/20XX | Redemptions / Debt Repurchase | 12 | | | | | | |
| | Net Issuance | 13 | | | | | | |
| Quarterly | Gross Issuance | 14 | | | | | | |
| | Maturing Debt | 15 | | | | | | |
| Total | Redemptions / Debt Repurchase | 16 | | | | | | |
| | Net Issuance | 17 | | | | | | |
| <i>Actual Debt Outstanding at End of Past Quarter</i> | | 18 | | | | | | |

The information in this Quarterly Report of Actual Debt Issuance is true and correct.

Signature

Enterprise Office Title

Date

NOTES TO THIS APPENDIX C:

In row 1 of the table, report the actual level of total debt outstanding at the beginning of the quarter being reported, along with breakdown of debt outstanding in the six categories listed. For each month of the quarter, report the totals for gross issuance, maturing debt, debt repurchases and net issuance in the first column. For each total reported in the first column, please also provide actual breakdowns into the six categories listed--discount note, callable medium-term notes (MTNs), non-callable MTNs, reference or benchmark notes, subordinated debt, and other. In row 18 of the table, report the level of total debt outstanding at the end of the past quarter. This should equal the total debt outstanding at the beginning of the past quarter (row 1), plus net issuance over the quarter (row 17). All data should be reported following each Enterprise's internal control principles.