

**U.S. Income Tax Return for Settlement Funds
 (Under Section 468B)**

For calendar year 20.....

Please Type or Print

Name of fund _____ Employer identification number of fund (see instructions) _____

Number, street, and room or suite no. (If a P.O. box, see instructions.) _____

City or town, state, and ZIP code _____

Name and address of administrator (defined on page 3 of the instructions) _____

Check applicable boxes: (1) Final return (2) Name change (3) Address change (4) Amended return

Part I Income and Deductions (see instructions)

Income	1 Taxable interest	1		
	2 Dividends	2		
	3 Capital gain net income (attach Schedule D (Form 1120))	3		
	4 Items of income or gain from a partnership interest	4		
	5 Other income (attach schedule)	5		
	6 Gross income. Add lines 1 through 5.	6		
Deductions	7 Trustee/administrator fees	7		
	8 Taxes	8		
	9 Accounting and legal services (attach schedule)	9		
	10 Notification of claimants and claim processing expenses	10		
	11 Other deductions (attach schedule).	11		
	12 Net operating loss deduction	12		
	13 Total deductions. Add lines 7 through 12	13		

Part II Tax Computation (see instructions)

14 Modified gross income. Subtract line 13 from line 6	14		
15 Total tax. Enter 35% of line 14	15		
16 Credits and payments:			
a Overpayment from prior year allowed as a credit	16a		
b Current year estimated tax payments	16b		
c Refund of overpaid estimated tax applied for on Form 4466	16c		
d Subtract line 16c from the total of lines 16a and 16b.	16d		
e Tax deposited with Form 7004	16e		
f Total credits and payments (add lines 16d and 16e)	16f		
17 Estimated tax penalty (see page 4 of instructions). Check if Form 2220 is attached <input type="checkbox"/>	17		
18 Tax due. If the total of lines 15 and 17 is more than line 16f, enter amount owed	18		
19 Overpayment. If line 16f is more than the total of lines 15 and 17, enter amount overpaid	19		
20 Enter amount of line 19 you want: Credited to next year's estimated tax ▶ _____ Refunded ▶ _____	20		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of fund administrator _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instructions)? **Yes** **No**

Paid Preparer's Use Only

Preparer's signature _____ Date _____ Check if self-employed Preparer's SSN or PTIN _____

Firm's name (or yours if self-employed), address, and ZIP code _____ EIN _____ Phone no. () _____

Schedule L Balance Sheets		(a) Beginning of year	(b) End of year
Assets			
1	Cash	1	
2	U.S. Government obligations	2	
3	State and local government obligations	3	
4	Other investments (attach schedule)	4	
5	Other assets (attach schedule)	5	
6	Total assets. Add lines 1 through 5	6	
Liabilities and Fund Balance			
7	Liabilities	7	
8	Fund balance	8	
9	Total. Add lines 7 and 8.	9	

Additional Information	Yes	No
<p>1a Enter the amount of cash and the fair market value of property, valued at the date of the transfer, transferred to the fund during the tax year \$ _____</p> <p>b For transfers of property included on line 1a, attach a copy of each qualified appraisal and the statements received from a transferor under Regulations sections 1.468B-3(b) and 1.468B-3(e).</p> <p>c Were amounts transferred to the fund during the tax year by a person other than a transferor? ►</p>		
<p>2 Enter the amount of tax-exempt interest received or accrued during the tax year \$ _____</p>		
<p>3a Were direct and indirect distributions made to claimants during the tax year? ►</p> <p>b If "Yes," enter the amount of the total distributions. \$ _____</p>		
<p>4a Did the fund make any distributions (including deemed distributions) to a transferor or related party during the tax year? ►</p> <p>b If "Yes," enter the amount of the total distributions and attach a statement showing the name, identifying number, and the amount of distributions to each transferor or related party. . \$ _____</p>		
<p>5a Check the type of liability (or liabilities) for which the fund was established.</p> <p><input type="checkbox"/> Tort</p> <p><input type="checkbox"/> Breach of Contract</p> <p><input type="checkbox"/> Violation of Law</p> <p><input type="checkbox"/> CERCLA</p> <p><input type="checkbox"/> Other</p> <p>b If "Other" is checked, enter the percent (by value) of the assets of the fund that are allocated to the "Other" liability ► _____ % Attach a statement describing the type of liability (or liabilities).</p>		
<p>6 If the fund was established by a court order, enter the Court Order Number under which the fund was established _____</p>		