## IRS WAGE AND INVESTMENT DIVISION CUSTOMER SATISFACTION SURVEY INJURED SPOUSE

The IRS is trying to improve its service to the public. You can help in this important mission by answering the questions below. This voluntary survey should take less than 7 minutes to complete. Your responses will be kept completely anonymous to the IRS. If you have any questions about this survey, you may call the Survey Helpline at 1-866-960-7897.

**1** The questions below ask your opinions regarding the Injured Spouse process. Please indicate your answer by checking the box that best represents your opinion.

1	Very Dissatisfied		Neither Satisfied nor 1 Dissatisfied		Don't know/Not applicable	
How would you rate the						
a. Ease of finding out about the Injured Spouse Program?						
b. Ease of getting information about your Form 8379, Injured Spouse Allocatio	n issue	?				
c. Ease of understanding and completing Form 8379, <i>Injured Spouse</i>						
Allocation?	. 🗆					
d. Getting through to the right IRS employee by phone?	🗆					
e. Courtesy and professionalism of IRS employees?						
f. Ease of collecting information requested by the IRS?						
g. Time you were given to respond to the IRS?						
h. Amount of time you spent on the Injured Spouse Allocation (Form 8379) pro		🗆				
i. Fairness of treatment by the IRS employees?						
j. Length of time to resolve your Form 8379, Injured Spouse Allocation issue?						
k. Overall level of service received from the IRS?						

If you are dissatisfied with any of the above statements (and checked either Very Dissatisfied or Dissatisfied), please explain why:

# **2** Did you contact the IRS to receive instruction on the preparation of the Form 8379, Injured Spouse Allocation? Yes □ No □

If yes, please rate your satisfaction with the	Very Dissatisfie	Somewhat 1 Dissatisfied	Neither Satisfied nor Dissatisfied	Somewhat Satisfied	Very Satisfied	Don't know/Not applicable
<ul><li>a. Ease of understanding the information supplied by IRS?</li><li>b. Completeness of the instructions you received?</li></ul>						
${f 3}$ When you received resolution, did you contact IRS for an explanation	Very	Somewhat 1 Dissatisfied	Neither Satisfied nor Dissatisfied	Somewhat Satisfied	Very Satisfied	Yes No Don't know/Not applicable
If yes, please rate your satisfaction with the explanation of your case resolution.						

Please continue on back

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**4** Was all or part of your allocation denied?

	Very Dissatisfie	Somewhat ed Dissatisfied	Neither Satisfied nor d Dissatisfied	Somewhat Satisfied	Very Satisfied	Don't know/Not applicable
If yes, please rate your satisfaction with the ease of understanding the letter explaining the outcome of your allocation						
<b>5</b> Regardless of whether you agree or disagree with the final outcome,	how		Neither			Don't
						2011 (
would you rate your overall satisfaction with the service received from	Very	Somewhat	Satisfied nor	Somewhat	Very	know/Not
would you rate your overall satisfaction with the service received from the IRS about your Injured Spouse Allocation?	5		Satisfied nor 1 Dissatisfied	Somewhat Satisfied	Very Satisfied	
5 5	5				5	know/Not

**6** How did you find out about the possibility of obtaining Injured Spouse relief? (Check all that apply) □ IRS Customer Service Representative

□ IRS Taxpayer Advocate Office

- □ IRS Web site
- □ Friend/colleague
- □ Lawyer or legal counsel
- □ Tax professional
- □ Other specify \_\_\_\_\_

## 7 Where did you obtain the forms and instructions for filing your allocation issue? (Check all that apply)

□ IRS via telephone
□ IRS office
□ IRS Web site
□ Lawyer or legal counsel
□ Tax professional
□ Other – specify

## f 8 Which of the following methods did you use to contact the IRS? (Check all that apply)

IRS Toll-free Customer Service number
IRS number listed on the letter I received
IRS Web site
Local IRS office by phone
Local IRS office in person
Mail
Through tax professional
Other specify

□ Other – specify \_\_\_\_\_

**9** From the time you filed the Form 8379, Injured Spouse Allocation to resolution, did you contact the IRS for resolution status?

Yes 🗆 No 🗆

#### If yes, how many times did you contact the IRS regarding your Injured Spouse allocation?

□ 1 □ 2 □ 3

 $\Box$  More than 3 times

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f 10 Which of the following methods do you prefer to use when contacting the IRS? (Check all that apply)

IRS Toll-free Customer Service number
IRS number listed on the letter I received
IRS Web site
Local IRS office by phone
Local IRS office in person
Mail
Through tax professional
Other – specify

## **11** Who prepared your Form 8379 *Injured Spouse Allocation?* (Check only one response)

Self
Paid tax professional
Volunteer Income Tax Assistance (VITA)
Friend/Relative
IRS office

## **12** Which of the following statements best describes you? (Check only one response)

□ I am the taxpayer □ I am a tax professional who represented the taxpayer

 $\Box$  I am someone else who represented the taxpayer

#### 13 Use this space for comments, or suggestions for improvement.

Occasionally, we conduct in-depth research. Research participants may receive a small monetary incentive to participate depending on the study. If you are interested in participating in future research, please provide us with your telephone number and your e-mail address (if available). This information is confidential and will only used only for the purpose of survey research.

Telephone #:\_

E-mail address:

Paperwork Reduction Act Notice

The Paperwork Reduction Act requires that the IRS display an OMB control number on all public information requests. The OMB Control Number for this study is 1545-1432. Also, if you have any comments regarding the time estimates associated with this study or suggestions on making this process simpler, please write to the: Internal Revenue Service, Tax Products Coordinating Committee, SE:W:CAR:MP:T:T:SP, 1111 Constitution Ave. NW, Washington, DC 20224.

## Thank you for completing the survey. Please return the questionnaire to P.O. Box 64530, St. Paul, MN 55164-9610 USA.

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