

SBAExpress and Patriot Express Guaranty Request

TO: Sacramento Loan Processing Center
 Small Business Administration
 U.S. Federal Courthouse
 501 I Street, Suite 12-100
 Sacramento, CA 95814-2322

RE: Applicant Name _____
 Operating Company (OC) Name (If Applicant is an Eligible Passive Company) _____

(If more than one OC, attach additional sheet with all OC names)

FROM: Lender _____
 Contact _____
 Address _____
 Phone _____ FAX _____

The following items are enclosed:

- [] 1. Copy of "Supplemental Information for PLP/SBAExpress Processing" (Part B)
- [] 2. Original or facsimile of "Eligibility Information Required for SBAExpress/Patriot Express Submission" (Part C)

I approve this application to SBA subject to the terms and conditions stated in this and the attached documents. Without the participation of SBA, to the extent applied for, we would not be willing to make this loan on these terms, and in our opinion the financial assistance approved is not otherwise available on reasonable terms. I certify that none of the Lender's Associates, including but not limited to its employees, officers, directors, or substantial stockholders (more than 10%) has a financial interest in the Applicant. I approve and certify that the Applicant is a small business according to the standards in 13 CFR Section 121, the loan proceeds will be used for an eligible purpose, and the owners and managers of the applicant business are of good character.

Approving/Certifying Lender Official:

 (Signature)

 Date

 Type or Print Name and Title