

DRAFT

# Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks

This report is required by law [12 U.S.C. §3105(c)(2); 12 U.S.C. §1817(a)(1) and (3); and 12 U.S.C. §3102(b)].

at close of business on \_\_\_\_\_

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks" ~~and instructions for preparation of the supplement "Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank."~~

Please indicate legal status:  Branch  Agency

Indicate FDIC insurance status:  Insured  Uninsured

If this report consolidates the statements for multiple branches or agencies of a foreign bank, indicate the number of branches or agencies included in this report: RCON 9395

Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:

\_\_\_\_\_

Legal Title

\_\_\_\_\_

Street Address

\_\_\_\_\_

City County

\_\_\_\_\_

State Zip Code

\_\_\_\_\_

Legal Title

\_\_\_\_\_

Street Address

\_\_\_\_\_

City County

\_\_\_\_\_

State Zip Code

\_\_\_\_\_

Legal Title

\_\_\_\_\_

Street Address

\_\_\_\_\_

City County

\_\_\_\_\_

State Zip Code

\_\_\_\_\_

Legal Title of Foreign Bank Parent

\_\_\_\_\_

City Country

\_\_\_\_\_

Person to be contacted concerning this report

\_\_\_\_\_

Telephone Number (including area code and extension)

## NOTE:

This report must be signed by an authorized officer and attested by the senior executive officer.

I, \_\_\_\_\_  
Name of Officer Authorized to Sign Report

\_\_\_\_\_  
Title of Officer Authorized to Sign Report

of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Officer Authorized to Sign Report

I, \_\_\_\_\_  
Name of Senior Executive Officer

\_\_\_\_\_  
Title of Senior Executive Officer

attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

\_\_\_\_\_  
Signature of Senior Executive Officer

**25.00**  
Public reporting burden associated with the FFIEC 002 and ~~FFIEC 002S~~ is estimated to average ~~22.75~~ hours per response ~~and 6.0 hours per response, respectively~~, including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).

June 2008

Schedule O—Other Data for Deposit Insurance Assessments

This schedule is to be completed only by branches whose deposits are insured by the FDIC.

Insert I

	Reporting Branch Excluding Its IBF			
	Bil	Mil	Thou	
Dollar Amounts in Thousands				
1. Total deposits of the branch (excluding IBF):	RCXZ			
a. Total demand deposits (excluding IBF) .....	2210			1.a.
b. Total time and savings deposits (excluding IBF) .....	3511			1.b.
c. Interest accrued and unpaid on deposits (excluding IBF) .....	5763			1.c.
2. Unposted debits:				
a. Actual amount of all unposted debits .....	0030			2.a.
OR				
b. Separate amount of unposted debits:				
(1) Actual amount of unposted debits to demand deposits .....	0031			2.b.(1)
(2) Actual amount of unposted debits to time and savings deposits .....	0032			2.b.(2)
3. Unposted credits (see instructions):				
a. Actual amount of all unposted credits .....	3510			3.a.
OR				
b. Separate amount of unposted credits:				
(1) Actual amount of unposted credits to demand deposits .....	3512			3.b.(1)
(2) Actual amount of unposted credits to time and savings deposits .....	3514			3.b.(2)
4. Deposits of majority-owned depository subsidiaries of the parent foreign bank (not included in total deposits):				
a. Demand deposits of majority-owned depository subsidiaries .....	3141			4.a.
b. Time and savings deposits of majority-owned depository subsidiaries .....	3142			4.b.
c. Interest accrued and unpaid on deposits of majority-owned depository subsidiaries .....	5764			4.c.
5. Deposits of wholly-owned nondepository subsidiaries of the parent foreign bank (included in total deposits):				
a. Demand deposits of wholly-owned nondepository subsidiaries .....	3143			5.a.
b. Time and savings deposits of wholly-owned nondepository subsidiaries .....	3144			5.b.
c. Interest accrued and unpaid on deposits of wholly-owned nondepository subsidiaries .....	5765			5.c.
6. Reserve balances actually passed through to the Federal Reserve by the reporting branch on behalf of its respondent depository institutions that are also reflected as deposit liabilities of the reporting branch:				
a. Amount reflected in demand deposits (included in item 1.a above) .....	2314			6.a.
b. Amount reflected in time and savings deposits (included in item 1.b above) .....	2315			6.b.
7. Deposits in lifeline accounts .....	5596			7.
<b>Memoranda</b>				
1. Total deposits of the branch (excluding IBF) (sum of Memorandum items 1.a.(1), 1.b.(1), 1.c.(1), and 1.d.(1) must equal sum of items 1.a and 1.b above):				
a. Deposit accounts (excluding retirement accounts) of \$100,000 or less: <sup>1</sup>				
(1) Amount of deposit accounts (excluding retirement accounts) of \$100,000 or less .....	F049			M.1.a.(1)
(2) Number of deposit accounts (excluding retirement accounts) of \$100,000 or less (to be completed for the June report only) .....	F050			M.1.a.(2)
b. Deposit accounts (excluding retirement accounts) of more than \$100,000: <sup>1</sup>				
(1) Amount of deposit accounts (excluding retirement accounts) of more than \$100,000 .....	F051			M.1.b.(1)
(2) Number of deposit accounts (excluding retirement accounts) of more than \$100,000 .....	F052			M.1.b.(2)
c. Retirement deposit accounts of \$250,000 or less: <sup>1</sup>				
(1) Amount of retirement deposit accounts of \$250,000 or less .....	F045			M.1.c.(1)
(2) Number of retirement deposit accounts of \$250,000 or less (to be completed for the June report only) .....	F046			M.1.c.(2)

1. The dollar amounts used as the basis for reporting in Memoranda items 1.a. through 1.d. reflect the deposit insurance limits in effect on the report date.

# Insert I

Each FDIC-insured branch must complete either (1) items A through C and Memorandum items 1 through 3 or (2) items 1 through 7 and Memorandum items 1 through 5. An FDIC-insured branch that chooses to complete items A through C must continue to complete these items each quarter thereafter. An FDIC-insured branch that completes items A through C may also choose to complete items D through F, but must continue to complete items D through F each quarter thereafter.

	Dollar Amounts in Thousands				
	Reporting Branch Including Its IBF				
	RCFD	Bil	Mil	Thou	
A. Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations . . . . .	xxxx				A.
B. Total allowable exclusions (including foreign deposits) . . . . .	xxxx				B.
	RCFN				
C. Total foreign deposits (included in item B above) . . . . .	xxxx				C.
D. Total daily average of deposit liabilities before exclusions (gross) as defined In Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations . .	RCFD				
	xxxx				D.
E. Total daily average of allowable exclusions (including foreign deposits) . . . .	xxxx				E.
	RCFN				
F. Total daily average of foreign deposits (included in item E above)	xxxx				F.

# Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks

This report is required by law [12 U.S.C. §3105(c)(2); 12 U.S.C. §1817(a)(1) and (3); and 12 U.S.C. §3102(b)].

at close of business on \_\_\_\_\_

Please read carefully "~~Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks~~" and instructions for preparation of the supplement "Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank."

Please indicate legal status:  Branch  Agency

Indicate FDIC insurance status:  Insured  Uninsured

If this report consolidates the statements for multiple branches or agencies of a foreign bank, indicate the number of branches or agencies included in this report: \_\_\_\_\_

Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:

Legal Title \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_

Legal Title \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_

Legal Title \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_

Legal Title of Foreign Bank Parent \_\_\_\_\_

City \_\_\_\_\_ Country \_\_\_\_\_

Person to be contacted concerning this report \_\_\_\_\_

Telephone Number (including area code and extension) \_\_\_\_\_

## NOTE:

This report must be signed by an authorized officer and attested by the senior executive officer.

I, \_\_\_\_\_  
Name of Officer Authorized to Sign Report

\_\_\_\_\_  
Title of Officer Authorized to Sign Report

of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Officer Authorized to Sign Report

I, \_\_\_\_\_  
Name of Senior Executive Officer

\_\_\_\_\_  
Title of Senior Executive Officer

attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

\_\_\_\_\_  
Signature of Senior Executive Officer

Public reporting burden associated with the ~~FFIEC 002 and~~ FFIEC 002S is estimated to average ~~22.75 hours per response and~~ 6.0 hours per response, ~~respectively~~, including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).

Insert A

### Emergency Contact Information

This information is being requested so the Agencies can distribute critical, time sensitive information to emergency contacts at U.S. branches or agencies. Please provide primary contact information for a senior official of the branch or agency who has decision-making authority. Also provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available. Emergency contact information is for the confidential use of the Agencies and will not be released to the public.

#### Primary Contact

\_\_\_\_\_  
Name (TEXT C366)

\_\_\_\_\_  
Title (TEXT C367)

\_\_\_\_\_  
E-mail Address (TEXT C368)

\_\_\_\_\_  
Telephone: Area code/phone number/extension (TEXT C369)

\_\_\_\_\_  
FAX: Area code/phone number (TEXT C370)

#### Secondary Contact

\_\_\_\_\_  
Name (TEXT C371)

\_\_\_\_\_  
Title (TEXT C372)

\_\_\_\_\_  
E-mail Address (TEXT C373)

\_\_\_\_\_  
Telephone: Area code/phone number/extension (TEXT C374)

\_\_\_\_\_  
FAX: Area code/phone number (TEXT C375)

### USA PATRIOT Act Section 314(a) Anti-Money Laundering Contact Information

This information is being requested to identify points-of-contact who are in charge of your depository institution's Section 314(a) searches and who could be contacted by federal law enforcement officers for additional information related to anti-terrorist financing and anti-money laundering. Please provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available. USA PATRIOT Act contact information is for the confidential use of the Agencies and the Financial Crimes Enforcement Network (FinCEN) and will not be released to the public.

#### Primary Contact

\_\_\_\_\_  
Name (TEXT C437)

\_\_\_\_\_  
Title (TEXT C438)

\_\_\_\_\_  
E-mail Address (TEXT C439)

\_\_\_\_\_  
Telephone: Area code/phone number/extension (TEXT C440)

\_\_\_\_\_  
FAX: Area code/phone number (TEXT C441)

#### Secondary Contact

\_\_\_\_\_  
Name (TEXT C442)

\_\_\_\_\_  
Title (TEXT C443)

\_\_\_\_\_  
E-mail Address (TEXT C444)

\_\_\_\_\_  
Telephone: Area code/phone number/extension (TEXT C445)

\_\_\_\_\_  
FAX: Area code/phone number (TEXT C446)

**Contact Information**

To facilitate communication between the Agencies and the branch or agency concerning the FFIEC 002, please provide contact information for (1) the Chief Financial Officer (or equivalent) of the branch or agency signing the reports for this quarter and (2) the person at the branch or agency—other than the Chief Financial Officer (or equivalent) — to whom questions about the reports should be directed. If the Chief Financial Officer (or equivalent) is the primary contact for questions about the reports, please provide contact information for another person at the branch or agency who will serve as a secondary contact for communications between the Agencies and the branch or agency concerning the FFIEC 002. Enter "none" for the contact's e-mail address or fax number if not available. Contact information for the FFIEC 002 is for the confidential use of the Agencies and will not be released to the public.

**Chief Financial Officer (or Equivalent) Signing the Reports**

\_\_\_\_\_  
Name (TEXT XXXX)

\_\_\_\_\_  
Title (TEXT XXXX)

\_\_\_\_\_  
E-mail Address (TEXT XXXX)

\_\_\_\_\_  
Telephone: Area code/phone number/extension (TEXT XXXX)

\_\_\_\_\_  
FAX: Area code/phone number (TEXT XXXX)

**Other Person to Whom Questions about the Reports  
Should be Directed**

\_\_\_\_\_  
Name (TEXT XXXX)

\_\_\_\_\_  
Title (TEXT XXXX)

\_\_\_\_\_  
E-mail Address (TEXT XXXX)

\_\_\_\_\_  
Telephone: Area code/phone number/extension (TEXT XXXX)

\_\_\_\_\_  
FAX: Area code/phone number (TEXT XXXX)

# Report of Assets and Liabilities of

Legal Title of Branch or Agency \_\_\_\_\_

at close of business on \_\_\_\_\_

## Schedule RAL—Assets and Liabilities

All schedules are to be reported in thousands of U.S. dollars. Unless otherwise indicated, report the amount outstanding as of the last calendar day of the quarter.

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
Dollar Amounts in Thousands									
<b>ASSETS</b>									
1. Claims on Nonrelated Parties: (Excludes all claims on related depository institutions but includes claims on related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)									
a. Cash and balances due from depository institutions (from Schedule A, item 6) .....	0010				0010				1.a.
b. U.S. Government securities:									
(1) U.S. Treasury securities .....	0260								1.b.(1)
(2) U.S. Government agency obligations .....	0371								1.b.(2)
c. Other bonds, notes, debentures, and corporate stock (including state and local securities):									
(1) Securities of foreign governments and official institutions .....	A003				A003				1.c.(1)
(2) Mortgage-backed securities:									
a. Issued or guaranteed by U.S. Government agencies .....	C416				C416				1.c.(2)a.
b. Other .....	C417				C417				1.c.(2)b.
(3) Other asset-backed securities .....	C036				C036				1.c.(3)
(4) All other .....	C037				C037				1.c.(4)
d. Federal funds sold and securities purchased under agreements to resell:									
(1) Federal Funds sold:									
a. With depository institutions in the U.S. ....	C412				C412				1.d.(1)a.
b. With others .....	C413				C413				1.d.(1)b.
(2) Securities purchased under agreements to resell:									
a. With depository institutions in the U.S. ....	C414				C414				1.d.(2)a.
b. With others .....	C415				C415				1.d.(2)b.
e. Loans and leases, net of unearned income (from Schedule C, item 11)..	2122				2122				1.e.
f. Trading assets:									
(1) U.S. Treasury and Agency securities .....	C418				C418				1.f.(1)
(2) Other trading assets .....	C419				C419				1.f.(2)
g. <del>Customers' liability to this branch or agency on acceptances outstanding:</del> <i>Not applicable</i>									
(1) <del>U.S. addressees (domicile) .....</del>	<del>2156</del>				<del>2156</del>				<del>1.g.(1)</del>
(2) <del>Non-U.S. addressees (domicile) .....</del>	<del>2157</del>				<del>2157</del>				<del>1.g.(2)</del>
h. Other assets including other claims on nonrelated parties .....	2151				2151				1.h.
i. Total claims on nonrelated parties (sum of items 1.a through 1.h).....	2171				2171				1.i.
2. Net due from related depository institutions:									
a. For the reporting branch or agency including its IBF: Net due from head office and other related depository institutions (items 4.g minus item 1.i of Column A if item 4.g is greater than item 1.i; otherwise enter -0-)... ..	2154								2.a.
b. For the IBF of the reporting branch or agency: Net due from establishing entity, head office and other related depository institutions (item 4.g minus item 1.i of Column B if 4.g is greater than item 1.i; otherwise enter -0-)					2154				2.b.

## Insert B

(1) Federal Funds sold:

- (a) With commercial banks in the U.S.
- (b) With nonbank brokers and dealers in securities
- (c) With others

RCFD                  RCFN

RCFD		RCFN		
XXXX		XXXX		1.d.(1)a
XXXX		XXXX		1.d.(1)b
XXXX		XXXX		1.d.(1)c

(2) Securities purchased under agreements to resell:

- (a) With commercial banks in the U.S.
- (b) With nonbank brokers and dealers in securities
- (c) With others

RCFD		RCFN		
XXXX		XXXX		1.d.(2)a
XXXX		XXXX		1.d.(2)b
XXXX		XXXX		1.d.(2)c



Schedule RAL—continued

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
Dollar Amounts in Thousands									
<b>ASSETS—Continued</b>									
3. Total assets (for Column A, sum of items 1.i and 2.a; for Column B, sum of items 1.i and 2.b).....	2170				2170				3.
<b>LIABILITIES</b>									
4. Liabilities to nonrelated parties: (Excludes all liabilities to related depository institutions but includes all liabilities to related nondepository institutions. See instructions for coverage and treatment of “nonrelated” and “related” institutions.)									
a. Total deposits and credit balances (from Schedule E, item 7) .....	2205				2205				4.a.
b. Federal funds purchased and securities sold under agreements to repurchase:									
(1) Federal Funds Purchased:									
a. With depository institutions in the U.S. ....	C420				C420				4.b.(1)a.
b. With others .....	C421				C421				4.b.(1)b.
(2) Securities sold under agreements to repurchase:									
a. With depository institutions in the U.S. ....	C422				C422				4.b.(2)a.
b. With others .....	C423				C423				4.b.(2)b.
c. Other borrowed money (from Schedule P, item 4) .....	3190				3190				4.c.
d. Branch or agency liability on acceptances executed and outstanding.....	2920								4.d.
e. Trading liabilities.....	3548				3548				4.e.
f. Other liabilities to nonrelated parties .....	2916				2916				4.f.
g. Total liabilities to nonrelated parties (sum of items 4.a through 4.f) .....	2927				2927				4.g.
5. Net due to related depository institutions:									
a. For the reporting branch or agency including its IBF: Net due to head office and other related depository institutions (item 1.i minus item 4.g of Column A if item 1.i is greater than item 4.g; otherwise enter -0-) .....	2944								5.a.
b. For the IBF of the reporting branch or agency: Net due to establishing entity, head office and other related depository institutions (item 1.i minus item 4.g of Column B if item 1.i is greater than item 4.g; otherwise enter -0-) .....					2944				5.b.
6. Total liabilities (for Column A, sum of items 4.g and 5.a; for Column B, sum of items 4.g and 5.b) .....	2950				2950				6.
<b>Memoranda</b>									
1. Fair value of held-to-maturity securities .....	1771				1771				M.1.
2. Amortized cost of held-to-maturity securities .....	1754				1754				M.2.
3. Fair value of available-for-sale securities .....	1773				1773				M.3.
4. Amortized cost of available-for-sale securities .....	1772				1772				M.4.
<del>5. Not applicable</del> <b>Insert D</b>									
7. Fair value of structured notes .....	8783				8783				M.7.
8. Amortized cost of structured notes .....	8782				8782				M.8.
9. Assets under the reporting branch or agency's management in proprietary mutual funds and annuities .....	B570				B570				M.9.
10. Derivatives with a positive fair value held for trading purposes .....	3543				3543				M.10.
11. Derivatives with a negative fair value held for trading purposes .....	3547				3547				M.11.
12. Not applicable.									
13. Pledged U.S. government securities <sup>1</sup> .....	2785								M.13.

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.

# Insert C

(1) Federal Funds purchased:

(a) With commercial banks in the U.S.

(b) With others

RCFD

RCFN

RCFD		RCFN		
XXXX		XXXX		4.b.(1)a
XXXX		XXXX		4.b.(1)b

(2) Securities sold under agreements to repurchase:

(a) With commercial banks in the U.S.

(b) With others

RCFD		RCFN		
XXXX		XXXX		4.b.(2)a
XXXX		XXXX		4.b.(2)b

# Insert D

- 5. Loans measured at fair value (included in Schedule RAL, item 1.f.(2)):
  - a. Loans secured by real estate:
    - (1) Construction, land development, and other land loans
    - (2) Secured by farmland (including farm residential and other improvements)
    - (3) Secured by 1–4 family residential properties:
      - (a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit
      - (b) Closed-end loans secured by 1–4 family residential properties
    - (4) Secured by multifamily (5 or more) residential properties
    - (5) Secured by nonfarm nonresidential properties
  - b. Commercial and industrial loans
  - c. Other loans
- 6. Unpaid principal balance of loans measured at fair value (reported in Schedule RAL, Memorandum item 5):
  - a. Loans secured by real estate:
    - (1) Construction, land development, and other land loans
    - (2) Secured by farmland (including farm residential and other improvements)
    - (3) Secured by 1–4 family residential properties:
      - (a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit
      - (b) Closed-end loans secured by 1–4 family residential properties
    - (4) Secured by multifamily (5 or more) residential properties
    - (5) Secured by nonfarm nonresidential properties
  - b. Commercial and industrial loans
  - c. Other loans

	RCFD		RCFN	
	XXXX		XXXX	M.5.a.(1)
	XXXX		XXXX	M.5.a.(2)
	XXXX		XXXX	M.5.a.(3)(a)
	XXXX		XXXX	M.5.a.(3)(b)
	XXXX		XXXX	M.5.a.(4)
	XXXX		XXXX	M.5.a.(5)
	XXXX		XXXX	M.5.b
	XXXX		XXXX	M.5.c
	XXXX		XXXX	M.6.a.(1)
	XXXX		XXXX	M.6.a.(2)
	XXXX		XXXX	M.6.a.(3)(a)
	XXXX		XXXX	M.6.a.(3)(b)
	XXXX		XXXX	M.6.a.(4)
	XXXX		XXXX	M.6.a.(5)
	XXXX		XXXX	M.6.b
	XXXX		XXXX	M.6.c

# Schedule C—Loans

## Part I. Loans and Leases

Net of unearned income.

NOTE: Exclude all transactions with related depository institutions.

**Insert E**

Dollar Amounts in Thousands

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
<del>1. Loans secured by real estate</del> .....	<del>1410</del>				<del>1410</del>				<del>1.</del>
2. Loans to depository institutions and acceptances of other banks:									
a. To commercial banks in the U.S. (including their IBFs):									
(1) To U.S. branches and agencies of other foreign banks .....	B532				B532				2.a.(1)
(2) To other commercial banks in the U.S. ....	B533				B533				2.a.(2)
b. To other depository institutions in the U.S. (including their IBFs).....	B534				B534				2.b.
c. To banks in foreign countries:									
(1) To foreign branches of U.S. banks.....	B536				B536				2.c.(1)
(2) To other banks in foreign countries.....	B537				B537				2.c.(2)
3. Loans to other financial institutions .....	1520				1520				3.
4. Commercial and industrial loans:									
a. To U.S. addressees (domicile) .....	1763				1763				4.a.
b. To non-U.S. addressees (domicile) .....	1764				1764				4.b.
5. Not applicable.									
6. Loans to foreign governments and official institutions (including foreign central banks) .....	2081				2081				6.
7. Loans for purchasing or carrying securities (secured and unsecured) .....	1545				1545				7.
8. All other loans (include state and local obligations other than securities and loans to individuals) .....	1885				1885				8.
9. Lease financing receivables (net of unearned income):									
a. Of U.S. addressees (domicile) .....	2182				2182				9.a.
b. Of non-U.S. addressees (domicile) .....	2183				2183				9.b.
10. Less: Any unearned income on loans reflected in items 1–8 above .....	2123				2123				10.
11. Total loans and leases, net of unearned income (sum of items 1 through 9 minus item 10) (must equal Schedule RAL, item 1.e).....	RCXX				RCXY				
	2122				2122				11.
Memoranda									
1. Not applicable. <b>Not applicable</b>	<del>RCFD</del>								
2. <del>Holdings of own acceptances included in Schedule C, part I, item 4</del> .....	<del>3041</del>								<del>M.2.</del>
3. Commercial and industrial loans with remaining maturity of one year or less (excluding those in nonaccrual status):									
a. With predetermined interest rates .....	6119								M.3.a.
b. With floating interest rates.....	6120								M.3.b.
4. Commercial and industrial loans with remaining maturity of more than one year (excluding those in nonaccrual status):									
a. With predetermined interest rates .....	6122								M.4.a.
b. With floating interest rates.....	6123								M.4.b.

**Insert F**

# Insert E

## 1. Loans secured by real estate:

- (a) Construction, land development, and other land loans
- (b) Secured by farmland (including farm residential and other improvements)
- (c) Secured by 1–4 family residential properties:
  - (1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit
  - (2) Closed-end loans secured by 1–4 family residential properties
- (d) Secured by multifamily (5 or more) residential properties
- (e) Secured by nonfarm nonresidential properties

RCFD	RCFN	
XXXX	XXXX	1.a
XXXX	XXXX	1.b
XXXX	XXXX	1.c.(1)
XXXX	XXXX	1.c.(2)
XXXX	XXXX	1.d
XXXX	XXXX	1.e

# Insert F

## 5. Loans measured at fair value:

### a. Loans secured by real estate:

(1) Construction, land development, and other land loans

(2) Secured by farmland (including farm residential and other improvements)

(3) Secured by 1–4 family residential properties:

(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit

(b) Closed-end loans secured by 1–4 family residential properties

(4) Secured by multifamily (5 or more) residential properties

(5) Secured by nonfarm nonresidential properties

### b. Commercial and industrial loans

### c. Other loans

## 6. Unpaid principal balance of loans measured at fair value (reported in Schedule C, Memorandum item 5):

### a. Loans secured by real estate:

(1) Construction, land development, and other land loans

(2) Secured by farmland (including farm residential and other improvements)

(3) Secured by 1–4 family residential properties:

(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit

(b) Closed-end loans secured by 1–4 family residential properties

(4) Secured by multifamily (5 or more) residential properties

(5) Secured by nonfarm nonresidential properties

### b. Commercial and industrial loans

### c. Other loans

RCFD

RCFN

XXXX		XXXX		M.5.a.(1)
------	--	------	--	-----------

XXXX		XXXX		M.5.a.(2)
------	--	------	--	-----------

XXXX		XXXX		M.5.a.(3)(a)
------	--	------	--	--------------

XXXX		XXXX		M.5.a.(3)(b)
------	--	------	--	--------------

XXXX		XXXX		M.5.a.(4)
------	--	------	--	-----------

XXXX		XXXX		M.5.a.(5)
------	--	------	--	-----------

XXXX		XXXX		M.5.b
------	--	------	--	-------

XXXX		XXXX		M.5.c
------	--	------	--	-------

XXXX		XXXX		M.6.a.(1)
------	--	------	--	-----------

XXXX		XXXX		M.6.a.(2)
------	--	------	--	-----------

XXXX		XXXX		M.6.a.(3)(a)
------	--	------	--	--------------

XXXX		XXXX		M.6.a.(3)(b)
------	--	------	--	--------------

XXXX		XXXX		M.6.a.(4)
------	--	------	--	-----------

XXXX		XXXX		M.6.a.(5)
------	--	------	--	-----------

XXXX		XXXX		M.6.b
------	--	------	--	-------

XXXX		XXXX		M.6.c
------	--	------	--	-------

# Schedule E—Deposit Liabilities and Credit Balances

NOTE: Exclude all transactions with related depository institutions.

Total Deposit Liabilities and Credit Balances, Excluding IBF																				
Transaction Accounts													Nontransactions Accts.				(Column D) IBF deposit liabilities*			
(Column A) Total transaction accounts and credit balances (excluding IBF)				(Column B) Memo: Total demand deposits (included in Column A)				(Column C) Total nontransaction accounts (including MMDAs) (excluding IBF)												
Dollar Amounts in Thousands																				
	RCON	Bil	Mil	Thou	RCON	Bil	Mil	Thou	RCON	Bil	Mil	Thou	RCFN	Bil	Mil	Thou				
1. Individuals, partnerships, and corporations (include all certified and official checks):																				
a. U.S. addressees (domicile).....	C040								C041				C042				1.a.			
b. Non-U.S. addressees (domicile).....	C043								C044				C045				1.b.			
2. Commercial banks in the U.S. (including their IBFs):																				
a. U.S. branches and agencies of other foreign banks.....	1643								2347				1668				2.a.			
b. Other commercial banks in the U.S. ....	1645								2348				1669				2.b.			
3. Banks in foreign countries:																				
a. Foreign branches of U.S. banks.....	1646								2367				1671				3.a.			
b. Other banks in foreign countries.....	1647								2373				1672				3.b.			
4. Foreign governments and official institutions (including foreign central banks) ..	1649								2377				2650				4.			
5. All other deposits and credit balances.....	1650								2259				2261				5.			
6. Not applicable.																				
7. Total deposits and credit balances (sum of Columns A, C, and D must equal Schedule RAL, item 4.a, Column A. Column D must equal Schedule RAL, item 4.a, Column B) .....	1653				2210				2385				RCXY	2205				7.		

\* Amounts in this column should exclude those IBF liabilities to be reported as "Federal funds purchased and securities sold under agreements to repurchase" or as "Other borrowed money."

Memoranda

Dollar Amounts in Thousands

Total Reporting Branch or Agency Excluding Its IBF

	RCON	Bil	Mil	Thou	
1. Components of total nontransaction accounts (included in item 7, Column C):					
a. Time deposits of \$100,000 or more.....	2604				M.1.a.
b. Not applicable. <b>Insert G</b>					
c. Time certificates of deposit of \$100,000 or more with remaining maturity of more than 12 months	6643				M.1.c.

## Insert G

(b) Individual Retirement Accounts (IRAs) and Keogh Plan accounts included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above

RCON

XXXX  M.1.b



Legal Title of Branch or Agency

### Schedule L—Derivatives and Off-Balance-Sheet Items

NOTE: Exclude all transactions with related depository institutions.

	Dollar Amounts in Thousands				Total Reporting Branch or Agency Including Its IBF				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
1. Commitments to make or purchase loans .....	3423				3423				1.
2. Spot foreign exchange contracts .....	8765				8765				2.
3. Standby letters of credit:									
a. Total .....	3375				3375				3.a.
(1) To U.S. addressees (domicile) .....	3376				3376				3.a.(1)
(2) To non-U.S. addressees (domicile) .....	3377				3377				3.a.(2)
b. Amount of total standby letters of credit in item 3.a conveyed to others through participations .....	3378				3378				3.b.
4. Commercial and similar letters of credit .....	3411				3411				4.
5. Participations in acceptances conveyed to others by the reporting branch or agency (as described in the instructions) <i>NOT applicable</i>	<del>3426</del>				<del>3426</del>				<del>5.</del>
6. Not applicable. <i>Insert H</i>									
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i .....	5602				5602				7.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD	Bil	Mil	Thou					
a. <small>TEXT 5598</small> .....	5598								7.a.
b. <small>TEXT 5600</small> .....	5600								7.b.
c. <small>TEXT 5601</small> .....	5601								7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i .....	5603				5603				8.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD	Bil	Mil	Thou					
a. <small>TEXT 5604</small> .....	5604								8.a.
b. <small>TEXT 5605</small> .....	5605								8.b.
c. <small>TEXT 5606</small> .....	5606								8.c.

Dollar Amounts in Thousands	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>2</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts					
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou		
9. Gross amounts (e.g., notional amounts):																		
a. Futures contracts .....	8693				8694				8695				8696					9.a.
b. Forward contracts .....	8697				8698				8699				8700					9.b.
c. Exchange-traded option contracts:																		
(1) Written options .....	8701				8702				8703				8704					9.c.(1)
(2) Purchased options .....	8705				8706				8707				8708					9.c.(2)
d. Over-the-counter option contracts:																		
(1) Written options .....	8709				8710				8711				8712					9.d.(1)
(2) Purchased options .....	8713				8714				8715				8716					9.d.(2)
e. Swaps .....	3450				3826				8719				8720					9.e.

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.  
2. Spot foreign exchange is reported in Schedule L, item 2.

# Insert H

Column A	Column A
Guarantor	Beneficiary
RCFD	RCFD

6. Credit derivatives:

a. Notional amounts:

- (1) Credit default swaps
- (2) Total return swaps
- (3) Credit options
- (4) Other credit derivatives

XXXX		XXXX		6.a.(1)
XXXX		XXXX		6.a.(2)
XXXX		XXXX		6.a.(3)
XXXX		XXXX		6.a.(4)

b. Gross fair values:

- (1) Gross positive fair value
- (2) Gross negative fair value

XXXX		XXXX		6.b.(1)
XXXX		XXXX		6.b.(2)

### Schedule L—Continued

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands Derivatives Position Indicators	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>1</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
10. Total gross notional amount of derivative contracts held for trading ..	A126				A127				8723				8724				10.
11. Total gross notional amount of derivative contracts held for purposes other than trading ..	8725				8726				8727				8728				11.
12. Gross fair values of derivative contracts:																	
a. Contracts held for trading:																	
(1) Gross positive fair value ..	8733				8734				8735				8736				12.a.(1)
(2) Gross negative fair value ..	8737				8738				8739				8740				12.a.(2)
b. Contracts held for purposes other than trading:																	
(1) Gross positive fair value ..	8741				8742				8743				8744				12.b.(1)
(2) Gross negative fair value ..	8745				8746				8747				8748				12.b.(2)

Memoranda

Dollar Amounts in Thousands

	RCFD	Bil	Mil	Thou	
1. Notional amount of all credit derivatives on which the reporting branch or agency is the guarantor ..	A534				M.1
a. Gross positive fair value ..	C219				M.1.a.
b. Gross negative fair value ..	C220				M.1.b.
2. Notional amount of all credit derivatives on which the reporting branch or agency is the beneficiary	A535				M.2
a. Gross positive fair value ..	C221				M.2.a.
b. Gross negative fair value ..	C222				M.2.b.

1. Spot foreign exchange is reported in Schedule L, item 2.

Schedule M (Confidential)—Continued

		Total Reporting Branch or Agency Including Its IBF				
						RCFD
Dollar Amounts in Thousands						
PART V: Derivatives and off-balance-sheet items: with related depository institutions.						
1.	Commitments to make or purchase loans .....	5766				1.
2.	Spot foreign exchange contracts .....	A125				2.
3.	Total standby letters of credit .....	5770				3.
4.	Commercial and similar letters of credit .....	5771				4.
5.	<del>Participations in acceptances conveyed to related depository institutions by the reporting branch or agency (as described in the instructions)</del> <i>Not applicable</i>	<del>6772</del>				<del>5.</del>
6.	<del>Not applicable.</del> <i>Insert H</i>					
7.	All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....	8569				7.
List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3,						
Column A:		RCFD	Bil	Mil	Thou	
a.	<small>TEXT</small> 8570	8570				7.a.
b.	<small>TEXT</small> 8571	8571				7.b.
c.	<small>TEXT</small> 8572	8572				7.c.
8.	All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....	8573				8.
List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3,						
Column A:		RCFD	Bil	Mil	Thou	
a.	<small>TEXT</small> 8574	8574				8.a.
b.	<small>TEXT</small> 8575	8575				8.b.
c.	<small>TEXT</small> 8576	8576				8.c.

Dollar Amounts in Thousands	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>2</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
9. Gross amounts (e.g., notional amounts):																	
a. Futures contracts .....																	
	A008				A009				A010				A037				9.a.
b. Forward contracts .....																	
	A038				A039				A040				A041				9.b.
c. Exchange-traded option contracts:																	
(1) Written options .....																	
	A042				A043				A044				A045				9.c.(1)
(2) Purchased options .....																	
	A046				A047				A048				A049				9.c.(2)
d. Over-the-counter option contracts:																	
(1) Written options .....																	
	A050				A051				A052				A053				9.d.(1)
(2) Purchased options .....																	
	A054				A055				A056				A057				9.d.(2)
e. Swaps .....																	
	A058				A059				A060				A061				9.e.
10. Total gross notional amount of derivative contracts held for trading ..																	
	A062				A063				A064				A065				10.

1. For each column, sum of items 9.a through 9.e must equal sum of items 10.a and 11.b.  
2. Spot foreign exchange is reported in Schedule M, Part V, item 2.

Schedule M (CONFIDENTIAL)—Continued

Dollar Amounts in Thousands Derivatives Position Indicators	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>1</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
11. Total gross notional amount of derivative contracts held for purposes other than trading .....	A066				A067				A068				A069				11.
12. Gross fair values of derivative contracts:																	
a. Contracts held for trading:																	
(1) Gross positive fair value .....	A074				A075				A076				A077				12.a.(1)
(2) Gross negative fair value .....	A078				A079				A080				A081				12.a.(2)
b. Contracts held for purposes other than trading:																	
(1) Gross positive fair value .....	A082				A083				A084				A085				12.b.(1)
(2) Gross negative fair value .....	A086				A087				A088				A089				12.b.(2)

Memoranda	Dollar Amounts in Thousands				
	RCFD	Bil	Mil	Thou	
1. Notional amount of all credit derivatives on which the reporting branch or agency is the guarantor .....	A536				M.1
a. Gross positive fair value .....	C484				M.1.a.
b. Gross negative fair value .....	C487				M.1.b.
2. Notional amount of all credit derivatives on which the reporting branch or agency is the beneficiary	A537				M.2
a. Gross positive fair value .....	C488				M.2.a.
b. Gross negative fair value .....	C489				M.2.b.

1. Spot foreign exchange is reported in Schedule M, Part V, item 2.

## Schedule Q—Financial Assets and Liabilities Measured at Fair Value

Schedule Q is to be completed by branches and agencies that have adopted FASB Statement No. 157, "Fair Value Measurements," and (1) elected to account for financial instruments at fair value under a fair value option or (2) have trading assets of \$2 million or more for any quarter of the preceding calendar year.

		Fair Value Measurements for Assets and Liabilities under a Fair Value Option and Trading Assets and Liabilities (Included in Schedule RAL)																				
		(Column A) Total Fair Value Reported on Schedule RAL				(Column B) <b>LESS: Amounts Netted in the Determination of Total Fair Value</b>				(Column C) <b>Level 1 Fair Value Measurements</b>				(Column D) Level 2 Fair Value Measurements				(Column E) Level 3 Fair Value Measurements				
		RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
Dollar Amounts in Thousands																						
<b>ASSETS</b>																						
1.	Loans and leases .....	F243				F682				F690				F244				F245				1.
2.	Trading assets .....	F246				F683				F691				F247				F248				2.
	a. Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule Q, item 2, above) .....	F240				F684				F692				F241				F242				2.a.
3.	All other financial assets and servicing assets .....	F249				F685				F693				F250				F251				3.
<b>LIABILITIES</b>																						
4.	Deposits .....	F252				F686				F694				F253				F254				4.
5.	Trading liabilities .....	F255				F687				F695				F256				F257				5.
6.	All other financial liabilities and servicing liabilities .....	F258				F688				F696				F259				F260				6.
7.	Loan commitments (not accounted for as derivatives) .....	F261				F689				F697				F262				F263				7.



March 2009

Schedule O—Other Data for Deposit Insurance Assessments

This schedule is to be completed only by branches whose deposits are insured by the FDIC.

Insert J

	Reporting Branch Excluding Its IBF			
	Bil	Mil	Thou	
Dollar Amounts in Thousands				
1. Total deposits of the branch (excluding IBF):	RCXZ			
a. Total demand deposits (excluding IBF) .....	2210			1.a.
b. Total time and savings deposits (excluding IBF) .....	RCON			
c. Interest accrued and unpaid on deposits (excluding IBF) .....	3511			1.b.
2. Unposted debits:	5763			1.c.
a. Actual amount of all unposted debits .....				
OR	0030			2.a.
b. Separate amount of unposted debits:				
(1) Actual amount of unposted debits to demand deposits .....	0031			2.b.(1)
(2) Actual amount of unposted debits to time and savings deposits .....	0032			2.b.(2)
3. Unposted credits (see instructions):				
a. Actual amount of all unposted credits .....	3510			3.a.
OR				
b. Separate amount of unposted credits:				
(1) Actual amount of unposted credits to demand deposits .....	3512			3.b.(1)
(2) Actual amount of unposted credits to time and savings deposits .....	3514			3.b.(2)
4. Deposits of majority-owned depository subsidiaries of the parent foreign bank (not included in total deposits):				
a. Demand deposits of majority-owned depository subsidiaries .....	3141			4.a.
b. Time and savings deposits of majority-owned depository subsidiaries .....	3142			4.b.
c. Interest accrued and unpaid on deposits of majority-owned depository subsidiaries .....	5764			4.c.
5. Deposits of wholly-owned nondepository subsidiaries of the parent foreign bank (included in total deposits):				
a. Demand deposits of wholly-owned nondepository subsidiaries .....	3143			5.a.
b. Time and savings deposits of wholly-owned nondepository subsidiaries .....	3144			5.b.
c. Interest accrued and unpaid on deposits of wholly-owned nondepository subsidiaries .....	5765			5.c.
6. Reserve balances actually passed through to the Federal Reserve by the reporting branch on behalf of its respondent depository institutions that are also reflected as deposit liabilities of the reporting branch:				
a. Amount reflected in demand deposits (included in item 1.a above) .....	2314			6.a.
b. Amount reflected in time and savings deposits (included in item 1.b above) .....	2315			6.b.
7. Deposits in lifeline accounts .....	5596			7.
<b>Memoranda</b>				
1. Total deposits of the branch (excluding IBF) (sum of Memorandum items 1.a.(1), 1.b.(1), 1.c.(1), and 1.d.(1) must equal sum of items 1.a and 1.b above):				
a. Deposit accounts (excluding retirement accounts) of \$100,000 or less: <sup>1</sup>				
(1) Amount of deposit accounts (excluding retirement accounts) of \$100,000 or less .....	F049			M.1.a.(1)
(2) Number of deposit accounts (excluding retirement accounts) of \$100,000 or less (to be completed for the June report only) .....	F050			M.1.a.(2)
b. Deposit accounts (excluding retirement accounts) of more than \$100,000: <sup>1</sup>				
(1) Amount of deposit accounts (excluding retirement accounts) of more than \$100,000 .....	F051			M.1.b.(1)
(2) Number of deposit accounts (excluding retirement accounts) of more than \$100,000 .....	F052			M.1.b.(2)
c. Retirement deposit accounts of \$250,000 or less: <sup>1</sup>				
(1) Amount of retirement deposit accounts of \$250,000 or less .....	F045			M.1.c.(1)
(2) Number of retirement deposit accounts of \$250,000 or less (to be completed for the June report only) .....	F046			M.1.c.(2)

1. The dollar amounts used as the basis for reporting in Memoranda items 1.a. through 1.d. reflect the deposit insurance limits in effect on the report date.



# Insert J

Dollar Amounts in Thousands				Reporting Branch Including Its IBF				
				RCFD	Bil	Mil	Thou	
1.	Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations . . . . .			xxxx				1.
2.	Total allowable exclusions (including foreign deposits) . . . . .			xxxx				2.
				RCFN				
3.	Total foreign deposits (included in item 2 above) . . . . .			xxxx				3.
4.	Total daily average of deposit liabilities before exclusions (gross) as defined In Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations . .			RCFD				
				xxxx				4.
5.	Total daily average of allowable exclusions (including foreign deposits) . . . .			xxxx				5.
				RCFN				
6.	Total daily average of foreign deposits (included in item 5 above)			xxxx				6.

March 2009

Schedule O—Continued

Memoranda—Continued

	Dollar Amounts in Thousands				Reporting Branch Excluding Its IBF				
	RCON	Bil	Mil	Thou	RCON	Bil	Mil	Thou	
1. d. Retirement deposit accounts of more than \$250,000: <sup>1</sup>									
(1) Amount of retirement deposit accounts of more than \$250,000 .....	F047								M.1.d.(1)
(2) Number of retirement deposit accounts of more than \$250,000 ..	F048	Number							M.1.d.(2)
<b>Memorandum item 2 is to be completed by branches with \$1 billion or more in total claims on nonrelated parties.<sup>2</sup></b>									
2. Estimated amount of uninsured deposits in the branch (excluding IBF) .....	5597								M.2.
3. Preferred deposits .....	5590								M.3.
4. Adjustments to demand deposits (excluding IBF) reported in Schedule E for certain reciprocal demand balances:									
a. Amount by which demand deposits would be reduced if reciprocal demand balances between the reporting branch or agency and savings associations were reported on a net basis rather than a gross basis in Schedule E .....	8785								M.4.a.
b. Amount by which demand deposits would be increased if reciprocal demand balances between the reporting branch or agency and U.S. branches and agencies of foreign banks were reported on a gross basis rather than a net basis in Schedule E .....	A181								M.4.b.
c. Amount by which demand deposits would be reduced if cash items in process of collection were included in the calculation of net reciprocal demand balances between the reporting branch or agency and U.S. banks and savings associations in Schedule E .....	A182								M.4.c.
5. Amount of assets netted against deposit liabilities on the balance sheet in accordance with generally accepted accounting principles (exclude amounts related to reciprocal demand balances)									
a. Amount of assets netted against demand deposits .....	A527								M.5.a.
b. Amount of assets netted against time and savings deposits .....	A528								M.5.b.

Schedule P—Other Borrowed Money

NOTE: Exclude all transactions with related depository institutions.

	Dollar Amounts in Thousands				(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF ONLY					
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou		
1. Owed to nonrelated commercial banks in the U.S. (including their IBFs):														
a. Owed to U.S. offices of nonrelated U.S. banks .....	3312				3312				3312					1.a.
b. Owed to U.S. branches and agencies of nonrelated foreign banks .....	3313				3313				3313					1.b.
2. Owed to nonrelated banks in foreign countries:														
a. Owed to foreign branches of nonrelated U.S. banks .....	3314				3314				3314					2.a.
b. Owed to foreign offices of nonrelated foreign banks .....	3315				3315				3315					2.b.
3. Owed to others .....	2869				2869				2869					3.
	RCXX				RCXY				RCXY					
4. Total (sum of items 1 through 3) (must equal Schedule RAL, item 4.c) .....	3190				3190				3190					4.
<b>Memorandum</b>														
1. Immediately available funds with a maturity greater than one day included in other borrowed money .....	RCFD													M.1.
	2805													

1. The dollar amounts used as the basis for reporting in Memoranda items 1.a. through 1.d. reflect the deposit insurance limits in effect on the report date.  
 2. The \$1 billion size test is generally based on the total claims on nonrelated parties (Schedule RAL, item 1.i, column A) reported on the June 30, 2005, Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks.