

MEMORANDUM FOR Barbara M. LoPresti
Chief, Technologies Management Office

From: Alan R. Tupek
Chief, Demographic Statistical Methods Division

Subject: Consumer Expenditure Diary (CED) Survey 2000 Sample
Redesign - Specifications for the Computer Assisted Personal Interview (CAPI) Quality Control
(QC) Reinterview Blaise Instrument

I. Purpose

This memorandum documents specifications for the CAPI QC reinterview instrument for the CED Survey 2000 Sample Redesign. These specifications are for a Blaise instrument. Use these specifications in conjunction with the memorandum, Specifications for a Generic Computer Assisted Personal Interview (CAPI) Quality Control (QC) Reinterview Blaise Instrument.

II. Quality Control Reinterview

CAPI original interviews and Type B and C noninterviews are eligible for a QC reinterview. The primary goal of the QC reinterview is to detect falsification by the field representatives or supervisory field representatives ((S)FRs). The reinterview instrument includes paths for telephone reinterviews and personal visit reinterviews.

III. Instrument Specifications

We broke down our specifications for the generic QC reinterview instrument into three major parts. The front specifications, Section XIII, include the screens that direct the reinterviewer to make contact, introduce himself/herself, and ask for the respondent. The middle specifications, Section XIV, include the roster verification screens and the survey specific questions used to determine whether falsification occurred. The back specifications, Section XV, include the thank you screens and the screens that set up callbacks, assign reinterview dispositions, and wrap up the case.

This memorandum includes in Sections XIII-XIV only those screens that are new or have changes to the generic specifications. For your convenience, we identify changes to the generic screens by highlighting any additions and striking out any deletions. Since these specifications are also very similar to those issued for the 2004 CED reinterview, we identify additions and deletions to the 2004 specifications by placing those highlights and strikeouts within braces { }.

As in the generic specifications, we divide the display of a screen's info pane into the text section and the answer list section. Any text given in italics in the text section denotes read only information that is not said aloud by the reinterviewer. Display this italicized text in regular font in blue on the screen.

Attachment A, CED Survey 2000 Sample Redesign - Reinterview Instrument Screen Index, provides the page number(s) of each screen displayed in these specifications. Attachment B, CED Survey 2000 Sample Redesign - Reinterview Blaise Instrument Flowcharts, displays the pathing of all screens in the front, middle and back portions of the instrument. Attachment C, CED Survey 2000 Sample Redesign - Reinterview Instrument Flowchart Index, offers an index to the screens in the flowcharts.

IV. Record-Typed Reinterview Input File

Attachment D contains the format of the Reinterview Sample Control Input File (SCIF) for the CED Survey 2000 Sample Redesign. This Reinterview SCIF lists all of the variables by record type that are on the reinterview input file. The original instrument needs to set or initialize these variables, except for the few that come from the Demographic Statistical Methods Division (DSMD) generic reinterview system. DSMD creates the reinterview input files using the generic reinterview system.

Refer to the Reinterview SCIF in Attachment D for information regarding the description, length, and values of each of the variables required for reinterview. Record Type 8500 in Attachment D shows the generic household level variables in positions 1-83 and the generic person level variables in position 1-90. CED Survey specific household and person level variables follow these positions.

The following is a list of only those reinterview input file variables utilized in the CED Survey 2000 Sample Redesign reinterview instrument. These variables are used either to set new variables, to "fill" entries on the screen, or to control pathing. The original instrument must set and output these variables. Some of these variables are used in the generic portions of the reinterview instrument. If the CED Survey uses a different name for any of these generic variables, the CED name is noted in the 'Description' column. Convert the variable's CED name to its generic name in the manipula script when extracting the original output for reinterview.

| Name | Description | Record Type |
|----------|-----------------|---------------------------|
| RESPNAME | Respondent name | { 100001 1002} |

| Name | Description | Record Type |
|----------------------|--|---------------------------|
| | * Empty RESPNAME if RESPON = 95 | |
| AREA | Respondent's phone number area code | { 100001 1002} |
| PREFIX | Respondent's phone number prefix | { 100001 1002} |
| SUFFIX | Respondent's phone number suffix | { 100001 1002} |
| EXTN | Respondent's phone extension | { 100001 1002} |
| HNO | Address - house number | {2000 2006} |
| HNOSUF | Address - house number suffix | {2000 2006} |
| STRNAME | Address - street name | {2000 2006} |
| UNITDES | Address - unit designation | {2000 2006} |
| {GQUNITINFO | Address - GQ unit designation | 2006} |
| {NONCITYADD | Address - non-city style address | 2006} |
| PHYSDES | Address - physical description | {2000 2006} |
| PO | Address - locality | {2000 2006} |
| ST | Address - state abbreviation | {2000 2006} |
| ZIP5 | Sample unit address - ZIP code | {2000 2006} |
| ZIP4 | Sample unit address - ZIP4 | {2000 2006} |
| {BLDGNAME | Address - building name | 2006} |
| ORIOUT | Original outcome code - See Attachment E for values reset for reinterview * OUTCOME in CED original instrument - Convert OUTCOME to ORIOUT in manipula script | { 2550 2552} |
| ORIFR | Original FR code of (S)FR who completed the case * INTID in CED original instrument - Convert INTID to ORIFR in manipula script. | { 2550 2552} |
| CP1NAME ¹ | Contact person 1's name | { 8000 8001} |
| CP1TITL ¹ | Contact person 1's title | { 8000 8001} |
| CP1PHON ¹ | Contact person 1's phone number | { 8000 8001} |
| CP1EXT ¹ | Contact person 1's phone extension | { 8000 8001} |
| {CP1PHT ¹ | Type of phone for contact person | { 8000 8001} |
| CP1ADD1 ¹ | Contact person 1's address 1 | { 8000 8001} |
| CP1ADD2 ¹ | Contact person 1's address 2 | { 8000 8001} |
| CP1PO ¹ | Contact person 1's address - PO/city | { 8000 8001} |
| CP1ST ¹ | Contact person 1's address - state | { 8000 8001} |

| Name | Description | Record Type |
|---|--|-------------------------|
| CP1ZP5 ¹ | Contact person 1's address - ZIP code | { 8000 8001} |
| CP1ZP4 ¹ | Contact person 1's address - ZIP4 | { 8000 8001} |
| BESTTIME | Best time to call | { 8000 8200} |
| BESTTIM2 | Best time other | { 8000 8200} |
| NOSUNDAY | Do not call on Sunday | { 8000 8200} |
| { SPANONLY | Spanish speaking | 8000 } |
| { PHTYPE PHTYP } | Type of phone for respondent or household | { 8000 8200} |
| SPHONE | Second phone number for respondent or household | { 8000 8200} |
| SPHTYP | Type of phone for second phone number | { 8000 8200} |
| BYOBS ¹ | Original case classified as a noninterview by: 1 = Observation only 2 = Information provided by contact person 0 or empty = Question not asked for an interview or Type A case | 8500 (HH level) |
| INTDATE | Original interview date | 8500 (HH level) |
| TYPEA_SP | Other Type A noninterview - write-in * TPAS_PK2 in CED original instrument - Convert TPAS_PK2 to TYPEA_SP in manipula script | 8500 (HH level) |
| TYPEB_SP | Other Type B noninterview - write-in * TPBS_PK1 or TPBS_PK2 in CED original instrument - If PICK_UP1 = 233 and PICK_UP2 = 216, 219, 321, 322, 323, 324 or 325, convert TPBS_PK1 to TYPEB_SP in manipula script. Else convert TPBS_PK2 to TYPEB_SP in manipula script. | 8500 (HH level) |
| TYPEC_SP | Other Type C noninterview - write-in * TPCS_PK2 in CED original instrument - Convert TPCS_PK2 to TYPEC_SP in manipula script | 8500 (HH level) |
| TOTAL_CU | Number of CUs | 8500 (HH level) |
| NUMHOUSE | Number of persons in primary CU | 8500 (HH level) |
| EPD | Earliest placement date | 8500 (HH level) |
| PLCEDAT1 | Diary 1 - Placement date | 8500 (HH level) |

| Name | Description | Record Type |
|-------------|---|---------------------|
| PICKDTE1 | Diary 1 - Pickup date | 8500 (HH level) |
| PICK_UP1 | Diary 1 - Pickup status code | 8500 (HH level) |
| PLCEDAT2 | Diary 2 - Placement date | 8500 (HH level) |
| PICKDTE2 | Diary 2 - Pickup date | 8500 (HH level) |
| PICK_UP2 | Diary 2 - Pickup status code | 8500 (HH level) |
| ANYENTR1 | Any entries for Week 1 | 8500 (HH level) |
| ANYRECAL1 | Any items recalled for Week 1 | 8500 (HH level) |
| ANYENTR2 | Any entries for Week 2 | 8500 (HH level) |
| ANYRECAL2 | Any items recalled for Week 2 | 8500 (HH level) |
| {LANGUAGE} | Language used to conduct interview | 8500 (HH level)} |
| {RESPON} | Line number of primary respondent | 8500 (HH level)} |
| NROSIZE | Number of records for Block 01 (ie. Original roster size) | 8500 (person level) |
| LNO | HH composition - line number * MEMBNO in CED original instrument - Convert MEMBNO to LNO in manipula script | 8500 (person level) |
| QCRESP | A flag indicating which household members are the respondents for complete original interviews. Place this flag on each person record. In the reinterview, the original respondent (that is, the person the (S)FR actually spoke to) is reinterviewed whenever possible. 1 = person (S)FR spoke to 0 = all other household members | 8500 (person level) |
| FNAME | HH composition - first name | 8500 (person level) |
| LNAME | HH composition - last name | 8500 (person level) |
| AGE | HH composition - age | 8500 (person level) |
| REL | HH composition - relationship * CU_CODE1 in CED original instrument - Convert CU_CODE1 to REL in manipula script | 8500 (person level) |
| SEX | HH composition - sex | 8500 (person level) |
| PERSTAT | Status - delete/reinstate | 8500 (person level) |
| AWAY_COL | HH composition - away at college | 8500 (person level) |
| HH_MEM | HH composition - HH member | 8500 (person level) |

| Name | Description | Record Type |
|----------|----------------------------|---------------------|
| PERCUNUM | HH composition - CU number | 8500 (person level) |

V. Variables Set in the Reinterview Instrument

A. The CED original instrument sets placement date, pickup date, and outcome for both the Week 1 and Week 2 Diaries, but sets one final outcome (ORIOUT) for the case. As a result, it is necessary to set the new variable ORIOUT_I and to reset the input variables ORIOUT and INTDATE in the CED reinterview instrument in order to verify the outcome for the appropriate week. Reset ORIOUT and INTDATE as follows:

1. Set ORIOUT_I = ORIOUT.
2. Reset ORIOUT, only after setting ORIOUT_I, as follows:

If ORIOUT_I = 201, ORIOUT = 201.
 If ORIOUT_I = 203, ORIOUT = 203.
 If ORIOUT_I = 204 and PICK_UP2 = 326, ORIOUT = 205.
 If ORIOUT_I = 204 and PICK_UP2 ≠ 326, ORIOUT = PICK_UP2.
 If ORIOUT_I = 206, ORIOUT = 206.
 If ORIOUT_I = 207 and PICK_UP1 = 326, ORIOUT = 208.
 If ORIOUT_I = 207 and PICK_UP1 ≠ 326, ORIOUT = 207.
 If ORIOUT_I = 210 and PICK_UP1 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK_UP2 = 326, ORIOUT = 211.
 If ORIOUT_I = 210 and PICK_UP1 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK_UP2 ≠ 326, ORIOUT = PICK_UP2.
 If ORIOUT_I = 210 and PICK_UP2 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK_UP1 = 326, ORIOUT = 212.
 If ORIOUT_I = 210 and PICK_UP2 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK_UP1 ≠ 326, ORIOUT = PICK_UP1.
 If ORIOUT_I = 326 and PICK_UP1 = 326, ORIOUT = 209.
 If ORIOUT_I = 326 and PICK_UP1 ≠ 326, ORIOUT = 326.
 If ORIOUT_I > 210 and ORIOUT_I ≠ 326, ORIOUT = PICK_UP2.

3. Reset INTDATE, only after resetting ORIOUT, as follows:

If ORIOUT = 201, INTDATE = PLCEDAT1.
 If ORIOUT = 203, INTDATE = PLCEDAT1.
 If ORIOUT = 204, INTDATE = PLCEDAT2.
 If ORIOUT = 205, INTDATE = PLCEDAT1.
 If ORIOUT = 206, INTDATE = PLCEDAT2.
 If ORIOUT = 207, INTDATE = PLCEDAT2.
 If ORIOUT = 208, INTDATE = PLCEDAT1.
 If ORIOUT = 209, INTDATE = PLCEDAT1.
 If ORIOUT = 211, INTDATE = PLCEDAT2.

If ORIOUT = 212, INTDATE = PLCEDAT1.
 If ORIOUT > 212, INTDATE = PLCEDAT2.

Note: Set ORIOUT_I, ORIOUT, and INTDATE only once at initial entry. Do not reset if a case is reopened.

B. The generic portions of the reinterview instrument use the following variables. Set these variables in the CED reinterview instrument as follows.

RPROXY_A This is a flag indicating whether a proxy is allowed in the reinterview. Set to

1 = proxy allowed in reinterview

OPROXY_A This is a flag indicating whether a proxy interview is allowed in the original interview. Set to

1 = proxy allowed in original interview

OPROXY_U This is a flag indicating for which household member a proxy was used in the original interview. However, since the use of proxies is not an issue, this flag is not set in the original instrument. Set

OPROXY_U = 0.

SURVEY_NAME This is a string variable (200 characters in length) indicating the name of the survey. Set to

Consumer Expenditure Diary Survey

USE_CKSUP This is a string variable (three characters in length) indicating if the (S)FR needs authorization before conducting a personal visit reinterview due to budget concerns. Set to

Yes = (S)FR needs authorization

<DISCREPANCY> This is an array of 16 elements. It contains a list of codes indicating the various discrepancies found during the reinterview. When the reinterview instrument indicates a discrepancy, the instrument will store the appropriate code in this array. Upon wrapping up a case, the DISCREPANCY array is copied into the Reinterview Notes.

ORIOUT_RSLT This is a string variable (four characters in length) indicating the type of original outcome for a case. Set, only after ORIOUT is reset, as follows:

If ORIOUT = 201,203, 205, 206, 207, 208, 209, 211, 212, 326, then ORIOUT_RSLT = INT.

If ORIOUT = 216, 219, 321, 322, 323, 324, 325, then ORIOUT_RSLT = A.

If ORIOUT = 217, 224, 225, 226, 228, 229, 231, 232, 331 or 332, then ORIOUT_RSLT = B1.

If ORIOUT = 233, then ORIOUT_RSLT = B2.

If ORIOUT = 240, 241, 243, 244, 245, 246 or 252, then ORIOUT_RSLT = C1.

If ORIOUT = {247,} 248, {290,} 341 or 342, then ORIOUT_RSLT = C2.

TYPE_D This is a string variable (three characters in length) indicating if the original survey has original Type D noninterviews. Set to

No = original survey does not have original Type D noninterviews.

VACANT_INT This is a string variable (three characters in length) indicating if the survey has vacant interviews. Set to

No = survey does not have vacant interviews.

REDESIGN This is a string variable (three characters in length) indicating if the survey has converted to the 2000 Sample Redesign. Set to

{No Yes} = survey has not converted to the 2000 Sample Redesign.

PUERTO_RICO This is a string variable (three characters in length) indicating if the survey includes Puerto Rico addresses. Set to

No = survey does not include Puerto Rico addresses.

PV_ONLY This is a string variable (three characters in length) indicating if the survey requires all original interviews to be conducted by personal visit. Set to

Yes = All original interviews must be done by personal visit.

MIN_AGE This is a numeric variable (two characters in length) indicating the minimum age for an eligible respondent in the original interview. Set to

16 = minimum age for an eligible respondent

CONTACT_C_INFO(1-3) This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the CONTACT_C screen. Set to

CONTACT_C_INFO1 = your household and the members who make up your household for the
CONTACT_C_INFO2 = Consumer Expenditure
Diary Survey?
CONTACT_C_INFO3 is empty

ROSTER_INFO(1-3) This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the ROSTER_3 and ROSTER_4 screens. Set to

ROSTER_INFO1 = ~~doesn't~~ **didn't** have a usual residence elsewhere or who wasn't away at college
ROSTER_INFO2 = on [Fill: INTDATE]
ROSTER_INFO3 is empty

TYPEB_SPLIT This is a string variable (three characters in length) indicating if reinterview noninterview vacants and Usual Residence Elsewhere (UREs) need to be split between regular and seasonal. Set to

No = vacants and UREs are not split between regular and seasonal

RIDATE This is the date stamp that the CED reinterview instrument marks when a case is opened. Its format is mmddyyyy.

TIME_C This is the time stamp that the CED reinterview instrument marks when a case is opened. Its format is hhmmss in military time.

OIRESP This is a string variable (two characters in length) representing the line number of the original respondent. Set to the line number (LNO) of the household member with QCRESP = 1.

{SPANONLY This is a string variable (one character in length) indicating if the household is Spanish speaking. Set as follows:

**If LANGUAGE = 2, then SPANONLY = 1.
Else SPANONLY is empty.}**

{C. The original instrument fills RESPNAME if the respondent is a proxy. To compensate for this, empty RESPNAME if RESPON = 95.}

D. Set the generic contact person information variables in the CED reinterview instrument as follows:

CPNAME = CP1NAME
 CPTITL = CP1TITL
 CPPHON = CP1PHON
 CPEXT = CP1EXT
 CPPHT = CP1PHT
 CPADD1 = CP1ADD1
 CPADD2 = CP1ADD2
 CPPO = CP1PO
 CPST = CP1ST
 CPZP5 = CP1ZP5
 CPZP4 = CP1ZP4

E. The following variables are also set in the CED reinterview instrument according to the SPECIAL INSTRUCTIONS for screens in either these specifications or the generic specifications.

| Name | Description |
|-------------|--|
| INTTYP | Method of reinterview T = telephone reinterview P = personal visit reinterview |
| LENGTH_T | Length of original interview in total minutes - (LENGTH_H x 60) + LENGTH_M |
| INCT_CNT | Tally of number of persons erroneously included on the household roster |
| MISS_CNT | Tally of number of persons erroneously missing from the household roster |
| ITERATION | Counter for number of CUs checked |
| COUNT | Number of persons in the CU being checked |
| DEPENDENT | Tally of number of categories showing dependency in a single-person CU |
| INDEPENDENT | Tally of number of categories showing independency in a multi-person CU |
| INCT_CU | Tally of number of CU's incorrectly formed |
| OUTCOME | Reinterview outcome code - see Attachment F for values |
| RI_DISP | Reinterview disposition code - see Attachment F for values |

VI. Variables Passed between Case Management and the Reinterview Instrument

A. Variables from Case Management

1. Case Management sets ACTION based on OUTCOME. See Attachment F, CED Reinterview Disposition, Outcome and Action Codes, for values. This variable must be included in the reinterview output.

2. The reinterview instrument obtains the name of the (S)FR, variable FR_NAME, from Case Management.

3. The reinterview instrument obtains the reinterviewer's FR code, FRCODE, from Case Management. If the RO reassigns a case, it changes FRCODE in ROSCO. Case Management then passes the updated variable to the reinterview instrument.

B. Variables from Case Management and the Reinterview Instrument

1. The reinterviewer can update the sample unit phone number (AREA, PREFIX, SUFFIX, EXTN) and appointment time (CALLBACK) in both Case Management and the reinterview instrument. Case Management and the reinterview instrument pass these variables, with any updates, back and forth to each other.

2. Case Management and the reinterview instrument also pass the case ID (CASEID) and control number (CTRLNUM) back and forth to each other. These variables serve as identifiers for the case.

C. Variables from the Reinterview Instrument

1. The reinterviewer can also update the contact person phone number (CPPHON and CPEXT) in the reinterview instrument. The reinterview instrument passes these variables, with any updates, to Case Management. The CED reinterview instrument must reset these variables back to CP1PHON and CP1EXT when it passes them to Case Management.

2. The reinterview instrument sets OUTCOME and RI_DISP, as stated in Section V, above, and passes them to Case Management.

VII. Formats for Date and Time Variables

A. Use the long format (day of week, month, day, four-digit year) to **display** all date variables in the CED reinterview instrument. {Use the format mmddyyyy when **outputting** all date variables, INTDATE (original interview date) and RIDATE (reinterview date), to the reinterview output file.}

B. Use the format hh:mm am/pm to display all time variables in the CED reinterview instrument.

VIII. Displaying the Sample Unit Address

Display the sample unit address in the CED reinterview instrument using format

{ADDRESS2 ADDRESS1}. Screens that display the sample unit address are START, DIAL, INTRO_TC, HELLO_TNX, INTRO_TN, INTRO_PC, HELLO_PNX, ADDVER, INTRO_PN, VERBYOBS, PROX_N, PROX_UN, ROSTER_1, SOMEONE_ELSE, CONTACT_N, VACANT, STAT_VER, VACANT2, STATUS, STAT_PROBE, STAT_PROB2.

Format {ADDRESS2 ADDRESS1} is for surveys that have {not} converted to the 2000 Sample Redesign (REDESIGN = No Yes) and that do not include Puerto Rico addresses (PUERTO_RICO = No). This format uses the address variables on Record Type 2000 2006} of the SCIF, Demographic Address, and is defined as follows:

[Fill: HNO HNOSUF STRNAME UNITDES]

{[Fill: BLDGNAME / blank]

[Fill: GQUNITINFO / blank]

[Fill: NONCITYADD / blank]}

[Fill: PHYSDES / blank]

[Fill: PO, ST ZIP5-ZIP4]

FILL INSTRUCTIONS

1. If BLDGNAME not empty, fill BLDGNAME.
Else leave blank, do not display item.
2. IF GQUNITINFO not empty, fill GQUNITINFO.
Else leave blank, do not display item.
3. If NONCITYADD not empty, fill NONCITYADD.
Else leave blank, do not display item.}
4. If PHYSDES not empty, fill PHYSDES.
Else leave blank, do not display item.

IX. Displaying the Household Roster

A. Display the household roster in the CED reinterview instrument as follows:

- Include all persons who have not been deleted in the original interview.
- Exclude a person from the household roster if **PERSTAT = 7 or 99**. This denotes a person deleted in the original interview (7) or a person the interviewer realizes he/she mistakenly listed when entering the household roster (99).
- Do not leave blank lines between persons included in the household roster. Rather, condense the listing to compensate for any deleted person.

- List household members first (HH_MEM = 1), followed by non-household members (HH_MEM = 2). Gray the listing of all non-household members.

Generic screens that display the household roster are: HHCOMP, RIRESP, ROSTER_1, ROSTER_2, ROSTER_3, and ROSTER_4.

B. Other CED survey specific screens that display the household roster are CU_LISTING, SINGLE_RELATED, SINGLE_HOUSING, SINGLE_FOOD, SINGLE_OTHER, MULTI_RELATED, MULTI_HOUSING, MULTI_FOOD, and MULTI_OTHER. These screens have the additional specifications:

- List only household members (HH_MEM=1).
- Gray any household member whose PERCUNUM \neq ITERATION.

X. Access to Original CAPI Notes and Reinterview Notes

Within the CED reinterview instrument, provide access between the instrument and the original CAPI notes and the reinterview notes. Both the original CAPI notes and the reinterview notes are separate text files maintained outside the instrument.

- Allow the reinterviewer access to only view the original CAPI notes.
- Allow the reinterviewer access to enter, view, or edit the reinterview notes.

XI. Function Keys

Descriptions of the functions keys are listed below. These keys comply with the listing of Keys Assignments for Consumer Expenditures Survey, dated July 25, 2000.

The "F" Keys

| | |
|-----|--|
| F1 | |
| F2 | |
| F3 | |
| F4 | |
| F5 | |
| F6 | |
| F7 | Item notes/remarks |
| F8 | |
| F9 | |
| F10 | Exit - Skip to the END of the reinterview (FIN screen) |
| F11 | |
| F12 | |

The "Shift-F" Keys

| | |
|-----------|---|
| Shift-F1 | Display the household roster (HHCOMP screen) |
| Shift-F2 | Display the Survey Frequently Asked Questions (FAQs) (H_PURPOSE screen) |
| Shift-F3 | Display the Reinterview FAQs (RIREASON screen) |
| Shift-F4 | |
| Shift-F5 | |
| Shift-F6 | |
| Shift-F7 | |
| Shift-F8 | |
| Shift-F9 | |
| Shift-F10 | |
| Shift-F11 | Display standard abbreviations (H_ABBREVI screen) |
| Shift-F12 | Display original CAPI notes |

The "Ctrl" Keys

| | |
|---------|--|
| Ctrl-D | Don't know (D) |
| Ctrl-K | Display function key descriptions (KEY_REF screen) |
| Ctrl-R | Refusal (R) |
| Ctrl-F7 | Access reinterview notes |

Special Purpose Keys

| | |
|-------------|---|
| Esc | Cancel |
| Home | Moves to beginning of form |
| End | Moves to first unanswered field on path |
| Page Up | Moves backward one page/screen |
| Page Down | Moves forward one page/screen |
| Up Arrow | Move upward or backward one field |
| Down Arrow | Moves downward or forward one field |
| Left Arrow | Moves to previous field |
| Right Arrow | Moves to next field |

XII. Refreshing OUTCOME = 202 Cases

If the CED reinterview instrument is exited with OUTCOME=202, refresh the case upon reopening the instrument, except for the following:

- Maintain the variables ORIOUT_I, ORIOUT, and INTDATE, as set at initial entry. DO NOT RESET.
- Maintain the reinterview input file variables and any updates to them (example, phone number changes).
- Maintain CALLBACK and the case's history in Case Management.

XIII. Front Specifications

The screens for the front of the instrument appear in this section.

- **UNIVERSE** - RIREASON = 3

*Don't you have anything better to do with my tax dollars?
I'm too busy to answer your questions again.*

The Bureau of Labor Statistics uses the data from this survey to measure the changes in prices in consumer goods and services. Information collected in this survey contributes to the Consumer Price Index, which assesses the change in purchasing power of consumer dollars. The Census Bureau's method of measuring data quality for this survey is to re-contact a percentage of respondents to check that the data was collected correctly during the original interview. We believe this method helps the Census Bureau prevent the wasting of your tax dollars.

1. Continue
2. Back to Reinterview Help Menu

| • <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|---------------|--------------------|--------------|-------------------------|
| RIREF3 | Reason 3 | 1 | [return to reinterview] |
| | | 2 | [goto RIREASON] |

-

- **UNIVERSE** - Shift-F2 or
H_PURPOSE1 = 2 or H_PURPOSE2 = 2 or H_PURPOSE3 = 2 or
H_PURPOSE4 = 2 or H_PURPOSE5 = 2

Frequently Asked Question

- ◆ Press F8 to proceed with reinterview.

1. What is this survey all about? Who uses this information?
2. What do I have to do?
3. How long will this take? How many times will I be interviewed?
4. Who is going to see what I write ?
5. Is this survey real?
6. Return to reinterview.

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|--------------------|----------------------------|---------------------|-------------------------|
| H_PURPOSE | Frequently asked questions | 1 | [goto H_PURPOSE1] |
| | | 2 | [goto H_PURPOSE2] |
| | | 3 | [goto H_PURPOSE3] |
| | | 4 | [goto H_PURPOSE4] |
| | | 5 | [goto H_PURPOSE5] |
| | | 6 | [return to reinterview] |
| | | F8 | [return to reinterview] |

- **SPECIAL INSTRUCTIONS**

This screen is a reference screen accessed by the Shift-F2 key.

This FAQ menu screen is the same as that in the original instrument.

- **UNIVERSE** - H_PURPOSE = 1

What is this survey all about?

Who uses this information?

The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent.

This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches.

1. Continue
2. Back to Frequently Asked Questions menu

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|--------------------|---------------------------|---------------------|-------------------------|
| H_PURPOSE1 | Frequent question 1 | 1 | [return to reinterview] |
| | | 2 | [goto H_PURPOSE] |

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H_PURPOSE1 in the original instrument.

-

NEW SCREEN

- UNIVERSE - H_PURPOSE = 2

What do I have to do?

First, I will ask a few household questions and then you will complete two diaries of what you spend your money on.

- | | |
|--|-------------|
| 2. Back to Frequently Asked Questions menu | 1. Continue |
|--|-------------|

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|---------------------|--------------|-------------------------|
| H_PURPOSE2 | Frequent question 2 | 1 | [return to reinterview] |
| | | 2 | [goto H_PURPOSE] |

- SPECIAL INSTRUCTIONS

Use the same FAQ as H_PURPOSE2 in the original instrument.

NEW SCREEN

- **UNIVERSE** - H_PURPOSE = 3

How long will this take?

How many times will you visit?

I will be here a short time today to ask a few questions about your household. I will also drop off your first diary. How long it will take to write your expenses each day depends on how many things you buy. Some days you may have nothing to record, other days you may have a lot to record. It averages out to about 15 minutes a day.

After today, I will return in a week to pick up your completed diary and drop off the second diary. At the end of the second week, I will return to pick up the second completed diary and ask a few final questions.

1. Continue
2. Back to Frequently Asked Questions menu

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|--------------------|---------------------------|---------------------|-------------------------|
| H_PURPOSE3 | Frequent question 3 | 1 | [return to reinterview] |
| | | 2 | [goto H_PURPOSE] |

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H_PURPOSE3 in the original instrument.

NEW SCREEN

- **UNIVERSE** - H_PURPOSE = 4

Who is going to see what I write down?

Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only.

1. Continue
2. Back to Frequently Asked Questions menu

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|--------------------|---------------------------|---------------------|-------------------------|
| H_PURPOSE4 | Frequent question 4 | 1 | [return to reinterview] |
| | | 2 | [goto H_PURPOSE] |

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H_PURPOSE4 in the original instrument.

NEW SCREEN

- **UNIVERSE** - H_PURPOSE = 5

Is this survey real?

Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.

The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.

1. Continue
2. Back to Frequently Asked Questions? menu

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|--------------------|---------------------------|---------------------|-------------------------|
| H_PURPOSE5 | Frequent question 5 | 1 | [return to reinterview] |
| | | 2 | [goto H_PURPOSE] |

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H_PURPOSE5 in the original instrument.

- **UNIVERSE** -
OUTCOME =
200 [to access case]
or

OUTCOME = 202 (i.e. insufficient partial) or OUTCOME = 213-219 (i.e. Type A) [to reaccess case]

Note: This UNIVERSE is not used by the instrument, but rather controlled by Case Management.

| | |
|---|-----------------------------|
| <i>[Fill: SURVEY_NAME]</i> CAPI Quality Control Reinterview | |
| <i>Date: [Fill: RIDATE]</i> | <i>Time: [Fill: TIME_C]</i> |
| <i>Reinterview Case Status: [Fill: OUTCOME and OUTCOME's description]</i> | |
| <i>Original Interview Date: [Fill: INTDATE]</i> | |
| <i>Original FR Code - Name: [Fill: ORIFR] "-" [Fill: FR_NAME]</i> | |
| <i>Original Outcome: [Fill: ORIOUT and ORIOUT's description]</i> | |
| <i>[Fill: TYPEA_SP / TYPEB_SP / TYPEC_SP / blank]</i> | |
| <i>Original Respondent Name: [Fill: RESPNAME]</i> | |
| <i>Sample Unit Phone: ([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext.[Fill: EXTN] ([Fill: {PHTYPE PHTYP's description}])</i> | |
| <i>[Fill: "Second Phone:" SPHONE (SPHTYP's description) / blank]</i> | |
| <i>Sample Unit Address: [Fill: ADDRESS1 /</i> | |
| <i>ADDRESS2 /</i> | |
| <i>ADDRESS3 /</i> | |
| <i>ADDRESS4]</i> | |
| <i>[Fill: "Best Time to Contact:" BESTTIME's description / "Best Time to Contact:" BESTTIM2 / blank]</i> | |
| <i>[Fill: "Or" BESTTIM2 / blank]</i> | |
| <i>[Fill: "DO NOT call on Sunday" / blank]</i> | |
| <i>[Fill: "Spanish speaking" / blank]</i> | |
| 1. Continue | |
| 2. Quit - Attempt later | |

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|--------------------|--------------|--|
| START | Start up screen | 1 | [If ORIOUT_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2 goto START_1A] [goto START_1] |
| | | 2 | [goto RINOTES_PRE] |

• FILL INSTRUCTIONS

1. Fill OUTCOME's description with the reinterview outcome code description from Attachment F, Reinterview Disposition, Outcome, and Action Codes.
2. Fill ORIOUT's description with the original outcome code description from Attachment E, "List of Original Outcome Codes in the Original Instrument."

3. If ORIOUT = 219, fill TYPEA_SP.
If ORIOUT = 233, fill TYPEB_SP.
If ORIOUT = 248, fill TYPEC_SP.
Else leave blank, do not display item.

4. If SPHONE not empty, fill "Second Phone:" SPHONE (SPHTYP's description).
Else leave blank, do not display item.

5. Fill PHTYP's and SPHTYP's descriptions with the following descriptions of the values of PHTYP and SPHTYP, respectively:

| <u>Values</u> | <u>Description</u> |
|---------------|--------------------------------|
| 1 | HOME |
| 2 | WORK |
| 3 | Cellular or Digital |
| 4 | Beeper/Pager/Answering Service |
| 5 | PUBLIC PAY PHONE |
| 6 | OTHER |
| 7 | FAX |

6. If REDESIGN = Yes and PUERTO_RICO = No, fill with format ADDRESS1.
If REDESIGN = No and PUERTO_RICO = No, fill with format ADDRESS2.
If PUERTO_RICO = Yes and PSU ≠ 72, fill with format ADDRESS3.
If PUERTO_RICO = Yes and PSU = 72, fill with format ADDRESS4.

7. If BESTTIME not empty, fill "Best Time to Contact:" BESTTIME's description.
If BESTTIME empty and BESTTIM2 not empty, fill "Best Time to Contact:" BESTTIM2.
If BESTTIME empty and BESTTIM2 empty, leave blank, do not display item.

8. If BESTTIME not empty and BESTTIM2 not empty, fill "Or" BESTTIM2.
Else leave blank, do not display item.
9. Fill BESTTIME's description with the following descriptions of the values of BESTTIME:
- | <u>Values</u> | <u>Description</u> |
|---------------|--|
| 00 | Special restriction; supervisor sets appointment |
| 01 | Morning (9am-12 noon) |
| 02 | Noon/lunchtime (11am - 1pm) |
| 03 | Afternoon (12 noon-4pm) |
| 04 | Suppertime/early evening/dinnertime (4pm-7pm) |
| 05 | Evening (6pm-9pm) |
| 06 | Anytime (9am-9pm) |
| 07 | Late evening/night (7pm-9pm) |
| 08 | Daytime (9am-4pm) |
| 09 | After 5pm (5pm-9pm) |
10. If NOSUNDAY = 1, fill "DO NOT call on Sunday."
Else leave blank, do not display item.
11. If SPANONLY = 1, fill "Spanish speaking."
Else leave blank, do not display item.

- SPECIAL INSTRUCTIONS

If START = 2, set OUTCOME = 202.

- **UNIVERSE** - (START_1 = 1 and ORIOUT_RSLT = INT) or Shift-F1

| <i>Line No.</i> | <i>Name</i> | <i>Relationship</i> | <i>Age</i> | <i>Sex</i> | <i>Away at college</i> | <i>HH member</i> | <i>CU number</i> | |
|--|---------------------|---------------------|-------------|-------------|------------------------|------------------|------------------|--|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] | |
| • | • | • | • | • | • | • | • | |
| • | • | • | • | • | • | • | • | |
| ◆ Press Shift-F1 to access this screen at any time during the reinterview. | | | | | | | | |
| ◆ Enter 1 to continue. | | | | | | | | |
| 1. Continue | | | | | | | | |

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|-----------------------|--------------|---------------|
| HHCOMP | Household composition | 1 | [goto METHOD] |

- **SPECIAL INSTRUCTIONS**

This screen displays the household roster. Fill REL, SEX, AWAY_COL and HH_MEM with their descriptions from Attachment G.

Return to reinterview if accessed by the Shift-F1 key.

- **UNIVERSE** - (METHOD = 1 and ORIOUT_RSLT = INT) or
(METHOD = 1 and ORIOUT_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2)
or WRNUM = 1 (used for coming back to DIAL) or
REFNUM = 2 (used for coming back to DIAL) or
END = 1 (_END_ is a dummy variable used to update phone number)

| |
|--|
| <p>Respondent Name: [Fill: RESPNAME] Respondent Address: [Fill: ADDRESS1 / ADDRESS2 / ADDRESS3 / ADDRESS4] / Contact Name: [Fill: CPNAME] Contact Address: [Fill: CPADD1 CPADD2 CPPO, CPST CPZP5-CPZP4]</p> <p>◆ Dial this number:</p> <p>([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext. [Fill: EXTN] ([Fill: {PHTYPE PHTYP's description}]) / [Fill: CPPHON], ext. [Fill: CPEXT] ([Fill: CPPHT's description])</p> <ol style="list-style-type: none"> 1. Someone answers 2. Enter new telephone number 3. Reinterview Noninterview 4. Quit - Attempt later |
|--|

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|--------------------|--------------|---|
| DIAL | Dial phone number | 1 | [If ORIOUT_RSLT = INT and RESPNAME empty goto HELLO_TCX] [If ORIOUT_RSLT = INT goto HELLO_TC] [If CPNAME empty goto HELLO_TNX] [goto HELLO_TN] |
| | | 2 | [goto _INTRO_] |
| | | 3 | [goto STATUS_RI] |
| | | 4 | [goto RINOTES_PRE] |

- FILL INSTRUCTIONS

1. If ORIOUT_RSLT = INT, fill Respondent Name with RESPNAME. Fill Respondent

Address with format ADDRESS1 if REDESIGN = Yes and PUERTO_RICO = No, with format ADDRESS2 if REDESIGN = No and PUERTO_RICO = No, with format ADDRESS3 if PUERTO_RICO = Yes and PSU \neq 72, and with format ADDRESS4 if PUERTO_RICO = Yes and PSU = 72. Dial this number with AREA, PREFIX, SUFFIX, EXTN, {PHTYPE PHTYP's description}.

2. If ORIOUT_RSLT = B1, C1, B2, C2 or VINT, fill Contact Name with CPNAME, Contact Address with CPADD1, CPADD2, CPPO, CPST, CPZP5, CPZP4, and dial this number with CPPHON, CPEXT, CPPHT's description.

3. Fill PHTYP's and CPPHT's descriptions with the following descriptions of the values of PHTYP and CPPHT, respectively:

| <u>Values</u> | <u>Description</u> |
|---------------|--------------------------------|
| 1 | HOME |
| 2 | WORK |
| 3 | Cellular or Digital |
| 4 | Beeper/Pager/Answering Service |
| 5 | PUBLIC PAY PHONE |
| 6 | OTHER |
| 7 | FAX |

- SPECIAL INSTRUCTIONS

If DIAL = 4, set OUTCOME = 202.

XIV. Middle Specifications

The screens for the middle of the instrument appear in this section. Response choices in italics are blind don't knows or refusals. Do not show these choices, but allow the reinterviewer to enter Ctrl-D for "don't know" (D) or Ctrl-R for "refusal" (R), where noted. Output "don't know" as "9" and fill with preceding "9"s if variable length > 1. Output "refusal" as "8" and fill with preceding "8"s if variable length > 1. If a screen has eight or nine response choices, and allows "don't know" or "refusal," length = 2 for the variable to differentiate between a response choice of 8 or 9 and a "don't know" (99) or "refusal" (98).

- **UNIVERSE** - (INTRO_TC = 1, 2 or 3) or
 (INTRO_PC = 1, 2 or 3) or
 (ADDVER = 1 and RPROXY_A = 1 and (HELLO_TC = 3 or 5 or HELLO_PC = 2 or 4 or HELLO_TCX = 1 or HELLO_PCX = 1)) or
 (SPEAKTO = 1 and CONTACT_C = 2 or D) or
 (PROX_UC = 1)

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|--|---------------------|--------------|-------------|-------------|------------------|----------------|------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| . | . | . | . | . | . | . | . |
| . | . | . | . | . | . | . | . |
| ◆ Ask if necessary ◆With whom am I speaking? | | | | | | | |
| ◆ Enter line number of person you are speaking to or (0) if person is not on roster. | | | | | | | |

- **Name** **Description** **Value** **Skip**
 RIRESP Reinterview Respondent <0 - maximum line number> [goto CONTACT_C]

• **SPECIAL INSTRUCTIONS**

This screen displays the household roster. Fill REL, SEX, AWAY_COL and HH_MEM with their descriptions from Attachment G.

- **UNIVERSE** - (LENGTH_H = D and ORMODE = 2 or D) or
 (LENGTH_M = <0-90> and ORMODE = 2 or D) or
 (LAPTOP = 1, 2 or D and CONTACT_C = 1) or
 (PROX_PRESENT = 2 and CONTACT_C = 1) or
 (CONTACT_C = 2 or D and (HELLO_TCX=1 or HELLO_PCX=1 or PROX_C =
 1 or PROX_UC = 1)) or
 (SOMEONE_ELSE = 2 or D and CONTACT_C = 2 or D) or
 (SPEAKTO = 2 and CONTACT_C = 2 or D)

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|-------------|---------------------|--------------|-------------|-------------|------------------|----------------|------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| • | • | • | • | • | • | • | • |
| • | • | • | • | • | • | • | • |
| | | | | | | | |

Our records indicate that ♦Read above name(s) in blue♦ was/were living or staying at

[Fill: ADDRESS1 /
 ADDRESS2 /
 ADDRESS3 /
 ADDRESS4]

on [Fill: INTDATE].

Is this correct?

1. Yes
2. No

- | <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|---------------------|---------------------|-----------------|
| ROSTER_1 | Roster verification | 1 | [goto ROSTER_3] |
| | | 2 | [goto ROSTER_2] |
| | | Ctrl-D = Don't know | [goto ROSTER_3] |
| | | Ctrl-R = Refusal | [goto ROSTER_3] |

- **FILL INSTRUCTIONS**

If REDESIGN = Yes and PUERTO_RICO = No, fill with format ADDRESS1.

If REDESIGN = No and PUERTO_RICO = No, fill with format ADDRESS2.

If PUERTO_RICO = Yes and PSU \neq 72, fill with format ADDRESS3.

If PUERTO_RICO = Yes and PSU = 72, fill with format ADDRESS4.

- SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY_COL and HH_MEM with their descriptions from Attachment G.

If ROSTER_1 = 2, store code 7 in element [7] of DISCREPANCY array.

- UNIVERSE - (ROSTER_3 = 2 or D or R and (LENGTH_H = D or LENGTH_M = <0-90>)) or
(Any valid value in ROSTER_4 and (LENGTH_H = D or LENGTH_M = <0-90>)) or
(VACANT = 1)

The Consumer Expenditure Diary Survey groups household members together if they are related or, if not related, dependent on one another for payment of their major expenses. The household members that make up a group are listed together on a Diary form.

[Fill: 'Since our records have you as the only household member, you are the only person listed on your Diary form.'

/

'Since our records have [Fill: FNAME LNAME (from only person level record)] as the only household member, he/she is the only person listed on the Diary form.'

/

'Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form.

Household members who are not related can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other unrelated household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.')

◆ Press 1 to continue.

1. Continue

- | <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|--------------------|--------------|---|
| SURVEY_1 | CU definition | 1 | [If (INCT_CNT ≥ 1 or MISS_CNT ≥ 1 or NROSIZE = 1) and (PERCUNUM = 1 for LNO = RIRESP) goto DIARY] [If (INCT_CNT ≥ 1 or MISS_CNT ≥ 1 or NROSIZE = 1) and (PERCUNUM > 1 for LNO = RIRESP) goto THANK_YOU] [goto CU_LISTING] |

FILL INSTRUCTIONS

If NROSIZE = 1 and RIRESP > 0, fill 'Since our records have you as the only household member, you are the only person listed on your Diary form.'

If NROSIZE = 1 and RIRESP = 0, fill 'Since our records have' FNAME and LNAME from only person level record 'as the only household member, he/she is the only person listed on the

Diary form.'

Else fill 'Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form. Household members who are not related can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.'

- SPECIAL INSTRUCTIONS

If INCT_CNT < 1 or empty and MISS_CNT < 1 or empty and NROSIZE > 1, set
ITERATION = 1 and INCT_CU = 0.

NEW SCREEN

- Universe - (SURVEY_1 = 1 and INCT_CNT < 1 or empty and MISS_CNT < 1 or empty and NROSIZE > 1) or
 (SINGLE_RELATED = 1 and TOTAL_CU ≥ ITERATION) or
 (Any valid value in SINGLE_OTHER and TOTAL_CU ≥ ITERATION) or
 (MULTI_RELATED = 1, D, or R and TOTAL_CU ≥ ITERATION) or
 (Any valid value in MULTI_OTHER and TOTAL_CU ≥ ITERATION)

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|-------------|---------------------|--------------|-------------|-------------|------------------|----------------|------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| : | : | : | : | : | : | : | : |

Our records indicate that ♦Read above name(s) that are highlighted♦ made up a group on [Fill: INTDATE] and was/were listed alone/together on a Diary form.

♦ Press 1 to continue.

1. Continue

| • <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|---------------|--------------------|--------------|---|
| CU_LISTING | CU listing | 1 | [If COUNT = 1, goto SINGLE_RELATED] [If COUNT > 1, goto MUTLI_RELATED] |

- SPECIAL INSTRUCTIONS

Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.

Calculate count of the number of household members listed in this CU, that is, the number of persons with HH_MEM=1 and PERCUNUM=ITERATION. Do not display. Store this value in the variable COUNT.

 --

NEW SCREEN

• **Universe** - CU_LISTING = 1 and COUNT = 1

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|-------------|---------------------|--------------|-------------|-------------|------------------|----------------|------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| . | . | . | . | . | . | . | . |

Is ♦Read above name that is highlighted♦ related by blood, marriage, adoption, or other legal arrangement to any other household member?

1. Yes
2. No

| Name | Description | Value | Skip |
|----------------|-------------------------|----------------------------|---|
| SINGLE_RELATED | One person CU - related | 1 | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | 2 | [goto SINGLE_HOUSING] |
| | | <i>Ctrl-D = Don't know</i> | [goto SINGLE_HOUSING] |
| | | <i>Ctrl-R = Refusal</i> | [goto SINGLE_HOUSING] |

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.
2. If SINGLE_RELATED = 1, set INCT_CU = INCT_CU + 1 and store code 12 in element [12] of DISCREPANCY array.
3. If SINGLE_RELATED = 1, set ITERATION = ITERATION + 1.
4. If SINGLE_RELATED = 2, 'Don't know,' or 'Refused,' set DEPENDENT = 0.

--

NEW SCREEN

• **Universe** - SINGLE_RELATED = 2, D, or R

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|----------------|------------------------|----------------|----------------|----------------|---------------------|-------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| . | . | . | . | . | . | . | . |

Does any other household member pay for all or part of ♦Read above name that is highlighted♦ housing expenses?

1. Yes
2. No

| . | Name | Description | Value | Skip |
|---|----------------|----------------------------------|----------------------------|--------------------|
| | SINGLE_HOUSING | One person CU - housing expenses | 1 | [goto SINGLE_FOOD] |
| | | | 2 | [goto SINGLE_FOOD] |
| | | | <i>Ctrl-D = Don't know</i> | [goto SINGLE_FOOD] |
| | | | <i>Ctrl-R = Refusal</i> | [goto SINGLE_FOOD] |

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.
2. If SINGLE_RELATED = 1, set DEPENDENT = DEPENDENT + 1.

--

NEW SCREEN

• **Universe** - Any valid value in SINGLE_HOUSING

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|-------------|---------------------|--------------|-------------|-------------|------------------|----------------|------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| . | . | . | . | . | . | . | . |

Does any other household member pay for all or part of ♦Read above name that is highlighted♦ food expenses?

1. Yes
2. No

| Name | Description | Value | Skip |
|-------------|-------------------------------|----------------------------|---------------------|
| SINGLE_FOOD | One person CU - food expenses | 1 | [goto SINGLE_OTHER] |
| | | 2 | [goto SINGLE_OTHER] |
| | | <i>Ctrl-D = Don't know</i> | [goto SINGLE_OTHER] |
| | | <i>Ctrl-R = Refusal</i> | [goto SINGLE_OTHER] |

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.
2. If SINGLE_FOOD = 1, set DEPENDENT = DEPENDENT + 1.

--

NEW SCREEN

· **Universe** - Any valid entry in SINGLE_FOOD

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|----------------|------------------------|----------------|----------------|----------------|---------------------|-------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| . | . | . | . | . | . | . | . |

Does any other household member pay for all or part of ♦Read above name that is highlighted♦ other living expenses, such as clothing, transportation?

1. Yes
2. No

| . | Name | Description | Value | Skip |
|---|--------------|--------------------------------|----------------------------|---|
| | SINGLE_OTHER | One person CU - other expenses | 1 | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | | 2 | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | | <i>Ctrl-D = Don't know</i> | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | | <i>Ctrl-R = Refusal</i> | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |

· **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and

HH_MEM with the descriptions from Attachment G.

2. If SINGLE_OTHER = 1, set DEPENDENT = DEPENDENT + 1.
 3. If DEPENDENT \geq 2, set INCT_CU = INCT_CU + 1 and store code 12 in element [12] of DISCREPANCY array.
 4. Set ITERATION = ITERATION + 1.
-

--

NEW SCREEN

• **Universe** - CU_LISTING = 1 and COUNT > 1

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|----------------|------------------------|----------------|----------------|----------------|---------------------|-------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| : | : | : | : | : | : | : | . |

Are ♦Read above names that are highlighted♦ all related by blood, marriage, adoption, or other legal arrangement?

1. Yes
2. No

| Name | Description | Value | Skip |
|---------------|---------------------------|----------------------------|---|
| MULTI_RELATED | Multi person CU - related | 1 | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | 2 | [goto MULTI_HOUSING] |
| | | <i>Ctrl-D = Don't know</i> | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | <i>Ctrl-R = Refusal</i> | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |

• SPECIAL INSTRUCTIONS

1. Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.
2. If MULTI_RELATED = 1, 'Don't know,' or 'Refusal,' set ITERATION =

ITERATION + 1.

2. If MULTI_RELATED = 2, set INDEPENDENT = 0.

--

NEW SCREEN

• **Universe** - MULTI_RELATED = 2

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|----------------|------------------------|---------------|----------------|----------------|---------------------|-------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fil: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| • | • | • | • | • | • | • | • |

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of housing expenses?

By independent I mean that this person or persons neither receives money from the other group members for housing expenses nor pays for any of the other group members' housing expenses.

1. Yes
2. No

| Name | Description | Value | Skip |
|---------------|------------------------------------|----------------------------|-------------------|
| MULTI_HOUSING | Multi person CU - housing expenses | 1 | [goto MUTLI_FOOD] |
| | | 2 | [goto MUTLI_FOOD] |
| | | <i>Ctrl-D = Don't know</i> | [goto MUTLI_FOOD] |
| | | <i>Ctrl-R = Refusal</i> | [goto MUTLI_FOOD] |

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.
2. If MULTI_HOUSING = 1, set INDEPENDENT = INDEPENDENT + 1.

--

NEW SCREEN

• **Universe** - Any valid value in MULTI_HOUSING

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|-------------|---------------------|--------------|-------------|-------------|------------------|----------------|------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| . | . | . | . | . | . | . | . |

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of food expenses?

By independent I mean that this person or persons neither receives money from the other group members for food expenses nor pays for any of the other group members' food expenses.

1. Yes
2. No

| Name | Description | Value | Skip |
|-------------|---------------------------------|----------------------------|--------------------|
| MULTI_FOOD | Multi person CU - food expenses | 1 | [goto MUTLI_OTHER] |
| | | 2 | [goto MUTLI_OTHER] |
| | | <i>Ctrl-D = Don't know</i> | [goto MUTLI_OTHER] |
| | | <i>Ctrl-R = Refusal</i> | [goto MUTLI_OTHER] |

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.
2. If MULTI_FOOD = 1, set INDEPENDENT = INDEPENDENT + 1.

--

NEW SCREEN

- **Universe** - Any valid value in MULTI_FOOD

| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
|-------------|---------------------|--------------|-------------|-------------|------------------|----------------|------------------|
| [Fill: LNO] | [Fill: FNAME LNAME] | [Fill: REL] | [Fill: AGE] | [Fill: SEX] | [Fill: AWAY_COL] | [Fill: HH_MEM] | [Fill: PERCUNUM] |
| . | . | . | . | . | . | . | . |

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of other living expenses, such as clothing, transportation?

By independent I mean that this person or persons neither receives money from the other group members for other living expenses nor pays for any of the other group members' other living expenses.

1. Yes
2. No

| Name | Description | Value | Skip |
|-------------|----------------------------------|----------------------------|---|
| MULTI_OTHER | Multi person CU - other expenses | 1 | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | 2 | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | <i>Ctrl-D = Don't know</i> | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU] |
| | | <i>Ctrl-R = Refusal</i> | [If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] |

| | | | | |
|--|--|--|--|------------------|
| | | | | [goto THANK_YOU] |
|--|--|--|--|------------------|

- SPECIAL INSTRUCTIONS

1. Display in the household roster only household members ($HH_MEM = 1$), gray all household members with $PERCUNUM \neq ITERATION$, and fill REL, SEX, AWAY_COL, and HH_MEM with the descriptions from Attachment G.
2. $MULTI_OTHER = 1$, set $INDEPENDENT = INDEPENDENT + 1$.
3. If $INDEPENDENT \geq 2$, set $INCT_CU = INCT_CU + 1$ and store code 12 in element [12] of DISCREPANCY array.
4. Set $ITERATION = ITERATION + 1$.

--

NEW SCREEN

- **UNIVERSE** - (SURVEY_1 = 1 and (INCT_CNT \geq or MISS_CNT \geq or NROSIZE = 1) and PERCUMEN = 1 for LNO = RIRESP) or
 (SINGLE_RELATED = 1 and TOTAL_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or
 (SINGLE_OTHER = 1, 2, D or R and TOTAL_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or
 (MULTI_RELATED = 1, D or R and TOTAL_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or
 (MULTI_OTHER = 1, 2, D or R and TOTAL_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP)

Did the interviewer give you [Fill: "or someone in your group" / blank] a diary on or about [Fill: INTDATE] to record your [Fill: "group's" / blank] expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7]?

1. Yes
2. No

| | Name | Description | Value | Skip |
|--|-------|--------------|-------|---|
| | DIARY | Diary placed | 1 | [IF ORIOUT = 201, 203 or 205 and ANYENTR1 = 1 goto ENTRIES] [IF ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 1 goto RECALL] [IF ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 2 goto EXPENSES] [IF ORIOUT = 206 or 207 and ANYENTR2 = 1 goto ENTRIES] [IF ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 1 goto RECALL] [IF ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 2 goto EXPENSES] If ORIOUT = 208, 209, 211, 212 or 326 goto RECALL] |
| | | | 2 | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [IF ORIOUT = 207 or 326 goto WK1_TYPEB] |

| | | | | |
|--|--|--|--------------------------------|---|
| | | | | [goto THANK_YOU] |
| | | | <i>Ctrl-D = Don't Know</i> | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [IF ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU] |
| | | | <i>Ctrl-R = Refusal</i> | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [IF ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU] |

- FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.
2. If NUMHOUSE > 1, fill “group’s.”
Else leave blank. Do not display item.
3. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus one day.
Else fill PLCEDAT2 plus one day.
4. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus seven days.
Else fill PLCEDAT2 plus seven days.

- SPECIAL INSTRUCTIONS

If DIARY = 2, add code 13 to element [13] of array DISCREPANCY.

NEW SCREEN

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 1) or (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 1)

| |
|---|
| Did you [Fill: “or someone in your group” / blank] record any expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7] in this diary before the interviewer picked it up on [Fill: PICKDTE1 / PICKDTE2]? |
| 1. Yes 2. No |

| • Name | Description | Value | Skip |
|---------|--------------------|----------------------------|---------------|
| ENTRIES | Enter expenditures | 1 | [goto PICKUP] |
| | | 2 | [goto RECALL] |
| | | <i>Ctrl-D = Don't Know</i> | [goto RECALL] |
| | | <i>Ctrl-R = Refusal</i> | [goto RECALL] |

- **FILL INSTRUCTIONS**

1. If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.
 2. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus one day.
Else fill PLCEDAT2 plus one day.
 3. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus seven days.
Else fill PLCEDAT2 plus seven days.
 4. ORIOUT = 201, 203, or 205, fill PICKDTE1.
Else fill PICKDTE2.
-

NEW SCREEN

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and

ANYRECAL1=I) or
 (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and
 ANYRECAL2 = 1) or
 (DIARY = 1 and ORIOUT = 208, 209, 211, 212 or 326) or
 (ENTRIES = 2, D or R)

Did you [Fill: “or someone in your group” / blank] inform the interviewer of any expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?

1. Yes
2. No

| • Name | Description | Value | Skip |
|--------|---------------------|----------------------------|-----------------|
| RECALL | RECALL expenditures | 1 | [goto RECEIPTS] |
| | | 2 | [goto PICKUP] |
| | | <i>Ctrl-D = Don't Know</i> | [goto PICKUP] |
| | | <i>Ctrl-R = Refusal</i> | [goto PICKUP] |

• FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, 205, 208, 209 or 212 fill PICKDTE1.
Else fill PICKDTE2.

• SPECIAL INSTRUCTIONS

If RECALL = 2 and ENTRIES = 2 or empty, add code 14 to element [14] of array DISCREPANCY.

NEW SCREEN

- **UNIVERSE - RECALL = 1**

Did you [Fill: “or someone in your group” / blank] provide the interviewer with receipts for any of these expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?

1. Yes
2. No

| • Name | Description | Value | Skip |
|----------|------------------------------------|----------------------------|---------------|
| RECEIPTS | Receipts for recalled expenditures | 1 | [goto PICKUP] |
| | | 2 | [goto PICKUP] |
| | | <i>Ctrl-D = Don't Know</i> | [goto PICKUP] |
| | | <i>Ctrl-R = Refusal</i> | [goto PICKUP] |

- FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, 205, 208, 209 or 212 fill PICKDTE1.
Else fill PICKDTE2.

-

NEW SCREEN

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 2) or
(DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 2)

Our records show that [Fill: “you” / “your group”] did not have any expenses or purchases from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7].

Is this correct?

1. Yes
2. No

| • Name | Description | Value | Skip |
|----------|--------------|----------------------------|---------------|
| EXPENSES | Expenditures | 1 | [goto PICKUP] |
| | | 2 | [goto PICKUP] |
| | | <i>Ctrl-D = Don't Know</i> | [goto PICKUP] |
| | | <i>Ctrl-R = Refusal</i> | [goto PICKUP] |

- FILL INSTRUCTIONS

1. If NUMHOUSE = 1, fill “you.”
Else fill “your group.”
2. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus one day.
Else fill PLCEDAT2 plus one day.
3. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus seven days.
Else fill PLCEDAT2 plus seven days.

- SPECIAL INSTRUCTIONS

If EXPENSES = 2, add code 14 to element [14] of array DISCREPANCY.

-

NEW SCREEN

- **UNIVERSE** - (ENTRIES = 1) or
(RECALL = 2, D or R) or
(RECEIPTS = 1, 2, D or R) or
(EXPENSES = 1, 2, D or R)

| |
|---|
| Our records show that the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2] |
| Is this correct? |
| <ol style="list-style-type: none"> 1. Yes 2. No - Diary picked up before that date 3. No - Diary picked up after that date |

| • Name | Description | Value | Skip |
|--------|--------------|--------------------------------|---|
| PICKUP | Diary pickup | 1 | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU] |
| | | 2 | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU] |
| | | 3 | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU] |
| | | <i>Ctrl-D = Don't Know</i> | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU] |
| | | <i>Ctrl-R = Refusal</i> | [If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU] |

· FILL INSTRUCTIONS

If ORIOUT = 201, 203, 205, 208, 209 or 212, fill PICKDTE1.
Else fill PICKDTE2.

-

NEW SCREEN

- **UNIVERSE** - (DIARY = 2, D or R and ORIOUT = 201, 205, 208 or 209) or
(PICKUP = 1, 2, D or R and ORIOUT = 201, 205, 208 or 209)

| |
|--|
| Did the interviewer give you [Fill: “or someone in your group” / blank] a second diary on or about [Fill: PLCEDAT2] to record your [Fill: group’s / blank] expenses for the week from [Fill: PLCEDAT1 + 8] to [Fill: PLCEDAT1 + 14]? |
| 1. Yes 2. No |

| • Name | Description | Value | Skip |
|--------|---------------------|--------------------------------|--|
| DIARY2 | Second diary placed | 1 | [If ORIOUT = 201 or 208 and ANYTENTR2 = 1 goto ENTRIES2] [If ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 1 goto RECALL2] [If ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 2 goto EXPENSES2] [If OUIROUT = 205 or 209 goto RECALL2] |
| | | 2 | [goto THANKYOU] |
| | | <i>Ctrl-D = Don't Know</i> | [goto THANKYOU] |
| | | <i>Ctrl-R = Refusal</i> | [goto THANKYOU] |

- FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.
2. If NUMHOUSE > 1, fill “group’s.”
Else leave blank. Do not display item.

- SPECIAL INSTRUCTIONS

If DIARY = 2 add code 13 to element [13] of array DISCREPANCY.

-

NEW SCREEN

- **UNIVERSE** - (DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 1)

Did you [Fill: “or someone in your group” / blank] record any expenses for the week from [Fill: PLCEDAT1 + 8] to [Fill : PLCEDAT1 + 14] in this second diary before the interviewer picked it up on [Fill: PICKDTE2]?

1. Yes
2. No

| • Name | Description | Value | Skip |
|----------|-------------------------------------|----------------------------|----------------|
| ENTRIES2 | Enter expenditures for second diary | 1 | [goto PICKUP2] |
| | | 2 | [goto RECALL2] |
| | | <i>Ctrl-D = Don't Know</i> | [goto RECALL2] |
| | | <i>Ctrl-R = Refusal</i> | [goto RECALL2] |

- **FILL INSTRUCTIONS**

1. If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.
-

NEW SCREEN

- **UNIVERSE** - (DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 1) or
(DIARY2 = 1 and ORIOUT = 205 or 209) or
ENTRIES2 = 2, D or R

| |
|---|
| Did you [Fill: “or someone in your group” / blank] inform the interviewer of any expenses when the interviewer picked up this second diary on [Fill: PICKDTE2]? |
| 1. Yes 2. No |

| • Name | Description | Value | Skip |
|---------|--------------------------------------|----------------------------|-----------------|
| RECALL2 | Recall expenditures for second diary | 1 | [goto RECEIPT2] |
| | | 2 | [goto PICKUP2] |
| | | <i>Ctrl-D = Don't Know</i> | [goto PICKUP2] |
| | | <i>Ctrl-R = Refusal</i> | [goto PICKUP2] |

- **FILL INSTRUCTIONS**

If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.

- **SPECIAL INSTRUCTIONS**

If RECALL2 = 2 and ENTRIES2 = 2 or empty, add code 14 to element [14] of array DISCREPANCY.

-

NEW SCREEN

- **UNIVERSE - RECALL2 = 1**

| |
|--|
| Did you [Fill: “or someone in your group” / blank] provide the interviewer with receipts for any of these expenses when the interviewer picked up this second diary on [Fill: PICKDTE2]? |
| 1. Yes 2. No |

| • Name | Description | Value | Skip |
|----------|---|----------------------------|----------------|
| RECEIPT2 | Receipts for recall expenditures for second diary | 1 | [goto PICKUP2] |
| | | 2 | [goto PICKUP2] |
| | | <i>Ctrl-D = Don't Know</i> | [goto PICKUP2] |
| | | <i>Ctrl-R = Refusal</i> | [goto PICKUP2] |

- FILL INSTRUCTIONS

If NUMHOUSE > 1, fill “or someone in your group.”
Else leave blank. Do not display item.

NEW SCREEN

- **UNIVERSE** - (DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 2

Our records show that [Fill: “you” / “your group”] did not have any expenses or purchases from [Fill: PLCEDAT1 + 8] to [Fill : PLCEDAT1 + 14].

Is this correct?

1. Yes
2. No

| • Name | Description | Value | Skip |
|-----------|-------------------------------|----------------------------|----------------|
| EXPENSES2 | Expenditures for second diary | 1 | [goto PICKUP2] |
| | | 2 | [goto PICKUP2] |
| | | <i>Ctrl-D = Don't Know</i> | [goto PICKUP2] |
| | | <i>Ctrl-R = Refusal</i> | [goto PICKUP2] |

- FILL INSTRUCTIONS

If NUMHOUSE > 1, fill “you.”
Else fill “your group.”

- SPECIAL INSTRUCTIONS

I EXPENSES2 = 2, add code 14 to element [14] of array DISCREPANCY.

-

NEW SCREEN

- **UNIVERSE** - (ENTRIES2 = 1) or
(RECALL2 = 2, D or R) or
(RECEIPT2 = 1, 2, D, R) or
(EXPENSES2 = 1, 2, D or R)

Our records show that the interviewer picked up this second diary on [Fill: PICKDTE2]

Is this correct?

1. Yes
2. No - Diary picked up before that date
3. No - Diary picked up after that date

| • Name | Description | Value | Skip |
|---------|--------------|----------------------------|------------------|
| PICKUP2 | Diary pickup | 1 | [goto THANK_YOU] |
| | | 2 | [goto THANK_YOU] |
| | | 3 | [goto THANK_YOU] |
| | | <i>Ctrl-D = Don't Know</i> | [goto THANK_YOU] |
| | | <i>Ctrl-R = Refusal</i> | [goto THANK_YOU] |

--

NEW SCREEN

- UNIVERSE - (Diary = 2, D, or R and ORIOUT = 207 or 326) or
(PICKUP = 1, 2, D or R and ORIOUT = 207 or 326)

Our records show that on [Fill: PLCEDAT1] our interviewer attempted to contact your household and drop off a diary, but was unsuccessful.

1. Continue

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|-------------------------------|--------------|--|
| WK1_TYPEB | Week 1 Type B noninterview | 1 | [If PICK_UP1 = 224, 225, 226, 228, 229, 231, 232, 331 or 332 goto WK1_STATUS] [If PICK_UP1 = 217 goto WK1_ABSENT] [If PICK_UP1 = 233 goto WK1STAT_PROBE] |

NEW SCREEN

- **UNIVERSE** - (WK1_TYPEB = 1 and PICK_UP1 = 224, 225, 226, 228, 229, 231, 232, 331 or 332)

Our interviewer reported that on [Fill: PLCEDAT1],

[Fill: ADDRESS2]

[Fill: PICK_UP1's description].

Is this information correct?

1. Yes
2. No

| Name | Description | Value | Skip |
|-------------|----------------------------|-------------------------|----------------------|
| WK1_STATUS | Week 1 Type B status check | 1 | [goto THANK_YOU] |
| | | 2 | [goto WK1STAT_PROBE] |
| | | <i>Ctrl-R = Refusal</i> | [goto WK1STAT_PROBE] |

- **FILL INSTRUCTIONS**

Fill PICK_UP1's description with the description for the matching outcome code on Attachment H-2, "CED Original Week1 Pickup Code Descriptions for the WKI_STATUS Screen."

- **SPECIAL INSTRUCTIONS**

If WK1_STATUS = 2, store code 15 in element [15] of DISCREPANCY array.

NEW SCREEN

- **UNIVERSE** - WKI_TYPEB = 1 and PICK_UP1 = 217

| |
|--|
| <p>Our interviewer reported that you [Fill: “and everyone in your group” / blank] were temporarily absent from [Fill: ADDRESS2] from [Fill: EPD] to [Fill: LPD].</p> <p>Is this correct?</p> <p>1. Yes 2. No</p> |
|--|

| • Name | Description | Value | Skip |
|------------|--------------------|-------------------------|----------------------|
| WK1_ABSENT | Temporarily absent | 1 | [goto WK1_CARE] |
| | | 2 | [goto WK1STAT_PROBE] |
| | | <i>Ctrl-R = Refusal</i> | [goto WK1STAT_PROBE] |

- FILL INSTRUCTIONS

If NUMHOUSE >1, fill “and everyone on your list.”
Else leave blank. Do not display item.

- SPECIAL INSTRUCTIONS

If WK1_ABSENT = 2, add code 15 to element [15] of array DISCREPANCY.

NEW SCREEN

- **UNIVERSE** - WK1_ABSENT = 1

Our records show that during your absence [CPNAME] was responsible for the care of your residence from [Fill: EPD] to [Fill: LPD].

Examples of responsibilities are picking up mail, feeding pets, or watching your home during your absence.

Is this correct?

1. Yes
2. No

| • Name | Description | Value | Skip |
|----------|---|----------------------------|------------------|
| WK1_CARE | Care of Week 1 temporarily absent residence | 1 | [goto THANK_YOU] |
| | | 2 | [goto THANK_YOU] |
| | | <i>Ctrl-D = Don't know</i> | [goto THANK_YOU] |
| | | <i>Ctrl-R = Refusal</i> | [goto THANK_YOU] |

• SPECIAL INSTRUCTIONS

If WK1_CARE = 2, add code 16 to element [16] of array DISCREPANCY.

NEW SCREEN

- **UNIVERSE** - (WK1_TYPEB = 1 and PICK_UP1 = 233) or
(WK1_STATUS = 2 or R) or
(WK1_ABSENT = 2 or R)

Original Outcome for Week 1: [Fill: PICK_UP1] - [Fill: PICK_UP1's description]

Week 1 Placement Date: [Fill: PLCEDAT1]

What was the status of [Fill: ADDRESS2]

on or about [Fill: PLCEDAT1]?

◆ Enter reported status.

◆ Explain any discrepancy between reported status and original Week 1 outcome.

- | <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|--------------------|-------------------------------|--|--------------------|
| WK1STAT_PROBE | Week 1 Type B status probe | text up to 240 characters in length | [goto THANK_YOU] |

- **FILL INSTRUCTIONS**

Fill PICK_UP1's description with the description for the matching outcome code on Attachment E, "List of CED Original Outcome Codes Reset for Reinterview."

- **UNIVERSE** - (POLITE = 1 or D and ORMODE = 2 or D and ORIOUT_RSLT = B1 or C1) or
 (Any valid value in PO_NOTES and ORMODE = 2 or D and ORIOUT_RSLT = B1 or C1) or
 (LAPTOP = 1, 2 or D and ORIOUT_RSLT = B1 or C1) or
 (PROX_PRESENT = 2 and ORIOUT_RSLT = B1 or C1) or
 (CONTACT_N = 2 or D and (PROX_N = 1 or PROX_UN = 1) and ORIOUT_RSLT = B1 or C1) or
 (SOMEONE_ELSE = 2 or D and CONTACT_N = 2 or D and ORIOUT_RSLT = B1 or C1) or
 (SPEAKTO = 2 and CONTACT_N = 2 or D and ORIOUT_RSLT = B1 or C1)

Our records show that on [Fill: INTDATE],

[Fill: ADDRESS1 /
 ADDRESS2 /
 ADDRESS3 /
 ADDRESS4]

[Fill: ORIOUT's description].

Is this information correct?

1. Yes
2. No

| Name | Description | Value | Skip |
|-------------|--------------------|----------------------------|--|
| STATUS | Status check | 1 | [If ORIOUT = 217 goto CARE] [go to THANK_YOU] |
| | | 2 | [go to STAT_PROB2] |
| | | <i>Ctrl-D = Don't know</i> | [go to THANK_YOU] |

- **FILL INSTRUCTIONS**

1. If REDESIGN = Yes and PUERTO_RICO = No, fill with format ADDRESS1.
 If REDESIGN = No and PUERTO_RICO = No, fill with format ADDRESS2.
 If PUERTO_RICO = Yes and PSU ≠ 72, fill with format ADDRESS3.
 If PUERTO_RICO = Yes and PSU = 72, fill with format ADDRESS4.
2. Fill ORIOUT's description with the original outcome code description from Attachment H-1, "CED Original Outcome Code Descriptions for the STATUS Screen."

- **SPECIAL INSTRUCTIONS**

If STATUS = 2, store code 6 in element [6] of DISCREPANCY array.

NEW SCREEN

- **UNIVERSE** - STATUS = 1 and ORIOUT = 217

Our records show that during the temporary absence of this household [Fill: CPNAME] was responsible for the care of the unit from [Fill: EPD / EPD / PLCEDAT2] to [Fill: LPD / PLCEDAT2 + 6].

Examples of responsibilities are picking up mail, feeding pets or watching the unit during the household's absence.

Is this correct?

1. Yes
2. No

| • Name | Description | Value | Skip |
|--------|--------------------------------------|----------------------------|------------------|
| CARE | Care of temporarily absent residence | 1 | [goto THANK_YOU] |
| | | 2 | [goto THANK_YOU] |
| | | <i>Ctrl-D = Don't know</i> | [goto THANK_YOU] |
| | | <i>Ctrl-R = Refusal</i> | [goto THANK_YOU] |

• FILL INSTRUCTIONS

1. If PICK_UP2 = 216, 219, 321, 322, 323, 324 or 325, fill EPD.
If PICK_UP2 = 217 and PICK_UP1 = 217, fill EPD.
Else fill PLCEDAT2.
1. If PICK_UP2 = 216, 219, 321, 322, 323, 324 or 325, fill LPD.
Else fill PLCEDAT2 plus six days.

• SPECIAL INSTRUCTIONS

If CARE = 2, add code 16 to element [16] of array DISCREPANCY.

XV. Back Specifications

The screens for the back of the instrument appear in this section. A list of the reinterview disposition (RI_DISP), outcome (OUTCOME) and action (ACTION) codes appear in Attachment F, CED Reinterview Disposition, Outcome, and Action Codes. The reinterview instrument sets the reinterview disposition and outcome codes. Case Management assigns the action code based on the reinterview outcome code.

- **UNIVERSE** - (PROX_C = 2 and (HELLO_PC = 4 or HELLO_TC = 3 or 5)) or
 (HELLO_TC = 3 or 5 and RPROXY_A = 0) or
 (STATUS = 1 or D and ORIOUT ≠ 217) or
 (Any valid value in STAT_PROBE) or
 (Any valid value in STAT_PROB2) or
 (PROX_N = 2 and (HELLO_PN = 4 or HELLO_TN = 4) or
 (HELLO_PC = 4 and RPROXY_A = 0) or
 (STAT_VER = 2) or
 (SPEAKTO2 = 2) or
 (VACANT2 = 1) or
 (SURVEY_1 = 1 and (INCT_CNT ≥ 1 MISS_CNT ≥ 1 or NROSIZE = 1) and
 PERCUNUM > 1 for LNO = RIRESP) or
 (SINGLE_RELATED = 1 and TOTAL_CU < ITERATION and PERCUNUM > 1
 for LNO = RIRESP) or
 (SINGLE_OTHER = 1, 2, D or R and TOTAL_CU < ITERATION and
 PERCUNUM > 1 for LNO = RIRESP) or
 (MULTI_RELATED = 1, D or R and TOTAL_CU < ITERATION and
 PERCUNUM > 1 for LNO = RIRESP) or
 (MULTI_OTHER = 1, 2, D or R and TOTAL_CU < ITERATION and
 PERCUNUM > 1 for LNO = RIRESP) or
 (DIARY = 2, D or R and ORIOUT = 203, 206, 211 or 212) or
 (PICKUP = 1, 2, D or R and ORIOUT = 203, 206, 211 or 212) or
 (DIARY2 = 2, D or R) or
 (PICKUP = 1, 2, D or R) or
 (WK1_STATUS = 1) or
 (Any valid value in WK1STAT_PROBE) or
 (WK1_CARE = 1, 2, D or R) or
 (CARE = 1, 2, D or R)

Thank you for your cooperation. You've been very helpful.

◆ Enter 1 to continue.

1. Continue

- | Name | Description | Value | Skip |
|-------------|--------------------|--------------|--|
| THANK_YOU | Thank You | 1 | [If (HELLO_TC = 5 and RPROXY_A = 0) or (HELLO_PN = 4 and PROX_N = 2) or |

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|--------------------|--------------|---|
| | | | (HELLO_PC = 4 and RPROXY_A = 0) or (HELLO_TN = 4 and PROX_N = 2) goto STATUS_RI] [goto RI_OUTCM] |

- **UNIVERSE** - (VERTYPEA = 2) or
 (RI_OUTCM = 1 and ORIOUT_RSLT = INT, B1, B2, C1, C2 or VINT and
 BYOBS = 0, blank or 2) or
 (RI_OUTCM = 2 and ORIOUT_RSLT = INT) or
 (NONINT = 4) or
 (TYPEA = <1-9>) or
 (TYPEB = <1-9>) or
 (TYPEB_ALT = <1-11>) or
 (TYPEC = <1-7>) or
 (MISC_B = <1-4>) or
 (MISC_C = <1-4>) or
 (MISC_VINT = 1 or 2) or
 (MISC_BVINT = <1-5>) or
 (MISC_CVINT = <1-5>) or

*[Fill: "Your reinterview indicates the following discrepancies:"
 code and description of each code listed in DISCREPANCY array /
 "Your reinterview did not indicate any discrepancies."]*

◆ Do you suspect falsification?

1. Yes
2. No
3. Unable to determine

| Name | Description | Value | Skip |
|-------------|--------------------------|--------------|--|
| FALSIF | Falsification suspected? | 1 | [If RI_OUTCM=3 goto RINOTES_PRE] [If RI_OUTCM=2 goto RINOTES_PRE] [If RI_OUTCM=1 and all elements in DISCREPANCY array blank goto NO_DISCREP] [If RI_OUTCM=1 and only one element in DISCREPANCY array ≥1 goto RINOTES_PRE] [If RI_OUTCM=1 and two or more elements in DISCREPANCY array ≥1 goto SF_RIDISP] |
| | | 2 | [If RI_OUTCM=3 goto RINOTES_PRE] [If RI_OUTCM=2 and ORIOUT_RSLT=A, B1, C1, B2, C2 or VINT goto RINOTES_PRE] [If RI_OUTCM=1 and all elements in DISCREPANCY array blank goto RINOTES_PRE] [If RI_OUTCM=1 and DISCREPANCY [6] = 6 and all other elements in DISCREPANCY array blank goto RINOTES_PRE] [goto DISCREP_NOTES] |
| | | 3 | [If RI_OUTCM=3 goto RINOTES_PRE] [If RI_OUTCM=2 and ORIOUT_RSLT=A, B1, |

- **Name** **Description** **Value** **Skip**
C1, B2, C2 or VINT goto RINOTES_PRE]
[If RI_OUTCM=1 and all elements in
DISCREPANCY array blank goto
RINOTES_PRE]
[If RI_OUTCM=1 and DISCREPANCY
[6] = 6 and all other elements in DISCREPANCY
array blank goto RINOTES_PRE]
[If RI_OUTCM=1 and only one element in
DISCREPANCY array ≥1 goto RINOTES_PRE]
[If RI_OUTCM=2 and ORIOUT_RSLT=INT and
DISCREPANCY [2] = 2 and all other elements in
DISCREPANCY array blank goto
RINOTES_PRE]
[goto NSF_RIDISP]

- **FILL INSTRUCTIONS**

If DISCREPANCY array contains one or more codes, fill “Your reinterview indicates the following discrepancies:” and the code and description of each code listed in DISCREPANCY array with the code’s description from Attachment I.

Else fill “Your reinterview did not indicate any discrepancies.”]

- **SPECIAL INSTRUCTIONS**

Coding Cases Verified as Correct:

If FALSIF = 2 or 3 and RI_OUTCM = 1 and all elements in DISCREPANCY array blank, set OUTCOME = 201 and RI_DISP = 001.

If FALSIF = 2 or 3 and RI_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank, set OUTCOME = 201 and RI_DISP = 001

Coding Original Type A Noninterview Cases:

If FALSIF = 1 and RI_OUTCM = 2 and ORIOUT_RSLT = A, set OUTCOME = 301 and RI_DISP = 103.

If FALSIF = 2 or 3 and RI_OUTCM = 2 and ORIOUT_RSLT = A, set OUTCOME = 301 and RI_DISP = 058.

Coding Cases Verified as Reinterview Noninterview:

If FALSIF = 1 and NONINT = 4, set OUTCOME = 360 and RI_DISP = 085.

If FALSIF = 1 and TYPEA = 1, set OUTCOME = 214 and RI_DISP = 105.

If FALSIF = 1 and TYPEA = 2, set OUTCOME = 214 and RI_DISP = 067.

If FALSIF = 1 and TYPEA = 3, set OUTCOME = 216 and RI_DISP = 068.

If FALSIF = 1 and TYPEA = 4, set OUTCOME = 217 and RI_DISP = 069.

If FALSIF = 1 and TYPEA = 5, set OUTCOME = 218 and RI_DISP = 086.
 If FALSIF = 1 and TYPEA = 6, set OUTCOME = 213 and RI_DISP = 087.
 If FALSIF = 1 and TYPEA = 7, set OUTCOME = 219 and RI_DISP = 090.
 If FALSIF = 1 and TYPEA = 8, set OUTCOME = 215 and RI_DISP = 089.
 If FALSIF = 1 and TYPEA = 9, set OUTCOME = 219 and RI_DISP = 090.

If FALSIF = 1 and TYPEB = 1, set OUTCOME = 226 and RI_DISP = 071.
 If FALSIF = 1 and TYPEB = 2, set OUTCOME = 227 and RI_DISP = 073.
 If FALSIF = 1 and TYPEB = 3, set OUTCOME = 230 and RI_DISP = 074.
 If FALSIF = 1 and TYPEB = 4, set OUTCOME = 231 and RI_DISP = 075.
 If FALSIF = 1 and TYPEB = 5, set OUTCOME = 228 and RI_DISP = 077.
 If FALSIF = 1 and TYPEB = 6, set OUTCOME = 234 and RI_DISP = 076.
 If FALSIF = 1 and TYPEB = 7, set OUTCOME = 224 and RI_DISP = 091.
 If FALSIF = 1 and TYPEB = 8, set OUTCOME = 225 and RI_DISP = 092.
 If FALSIF = 1 and TYPEB = 9, set OUTCOME = 233 and RI_DISP = 094.

If FALSIF = 1 and TYPEB_ALT = 1, set OUTCOME = 226 and RI_DISP = 071.
 If FALSIF = 1 and TYPEB_ALT = 2, set OUTCOME = 326 and RI_DISP = 072.
 If FALSIF = 1 and TYPEB_ALT = 3, set OUTCOME = 227 and RI_DISP = 073.
 If FALSIF = 1 and TYPEB_ALT = 4, set OUTCOME = 230 and RI_DISP = 074.
 If FALSIF = 1 and TYPEB_ALT = 5, set OUTCOME = 231 and RI_DISP = 075.
 If FALSIF = 1 and TYPEB_ALT = 6, set OUTCOME = 228 and RI_DISP = 077.
 If FALSIF = 1 and TYPEB_ALT = 7, set OUTCOME = 234 and RI_DISP = 076.
 If FALSIF = 1 and TYPEB_ALT = 8, set OUTCOME = 224 and RI_DISP = 091.
 If FALSIF = 1 and TYPEB_ALT = 9, set OUTCOME = 225 and RI_DISP = 092.
 If FALSIF = 1 and TYPEB_ALT = 10, set OUTCOME = 225 and RI_DISP = 093.
 If FALSIF = 1 and TYPEB_ALT = 11, set OUTCOME = 233 and RI_DISP = 094.

If FALSIF = 1 and TYPEC = 1, set OUTCOME = 240 and RI_DISP = 078.
 If FALSIF = 1 and TYPEC = 2, set OUTCOME = 241 and RI_DISP = 079.
 If FALSIF = 1 and TYPEC = 3, set OUTCOME = 243 and RI_DISP = 080.
 If FALSIF = 1 and TYPEC = 4, set OUTCOME = 245 and RI_DISP = 081.
 If FALSIF = 1 and TYPEC = 5, set OUTCOME = 250 and RI_DISP = 083.
 If FALSIF = 1 and TYPEC = 6, set OUTCOME = 251 and RI_DISP = 084.
 If FALSIF = 1 and TYPEC = 7, set OUTCOME = 248 and RI_DISP = 095.

If FALSIF = 2 or 3 and NONINT = 4, set OUTCOME = 360 and RI_DISP = 032

If FALSIF = 2 or 3 and TYPEA = 1, set OUTCOME = 214 and RI_DISP = 003.
 If FALSIF = 2 or 3 and TYPEA = 2, set OUTCOME = 214 and RI_DISP = 013.
 If FALSIF = 2 or 3 and TYPEA = 3, set OUTCOME = 216 and RI_DISP = 014.
 If FALSIF = 2 or 3 and TYPEA = 4, set OUTCOME = 217 and RI_DISP = 015.
 If FALSIF = 2 or 3 and TYPEA = 5, set OUTCOME = 218 and RI_DISP = 033.
 If FALSIF = 2 or 3 and TYPEA = 6, set OUTCOME = 213 and RI_DISP = 034.
 If FALSIF = 2 or 3 and TYPEA = 7, set OUTCOME = 218 and RI_DISP = 035.
 If FALSIF = 2 or 3 and TYPEA = 8, set OUTCOME = 215 and RI_DISP = 036.
 If FALSIF = 2 or 3 and TYPEA = 9, set OUTCOME = 219 and RI_DISP = 037.

If FALSIF = 2 or 3 and TYPEB = 1, set OUTCOME = 226 and RI_DISP = 017.
 If FALSIF = 2 or 3 and TYPEB = 2, set OUTCOME = 227 and RI_DISP = 019.
 If FALSIF = 2 or 3 and TYPEB = 3, set OUTCOME = 230 and RI_DISP = 020.
 If FALSIF = 2 or 3 and TYPEB = 4, set OUTCOME = 231 and RI_DISP = 021.
 If FALSIF = 2 or 3 and TYPEB = 5, set OUTCOME = 228 and RI_DISP = 023.
 If FALSIF = 2 or 3 and TYPEB = 6, set OUTCOME = 234 and RI_DISP = 022.
 If FALSIF = 2 or 3 and TYPEB = 7, set OUTCOME = 224 and RI_DISP = 038.
 If FALSIF = 2 or 3 and TYPEB = 8, set OUTCOME = 225 and RI_DISP = 039.
 If FALSIF = 2 or 3 and TYPEB = 9, set OUTCOME = 233 and RI_DISP = 041.

If FALSIF = 2 or 3 and TYPEB_ALT = 1, set OUTCOME = 226 and RI_DISP = 017.
 If FALSIF = 2 or 3 and TYPEB_ALT = 2, set OUTCOME = 326 and RI_DISP = 018.
 If FALSIF = 2 or 3 and TYPEB_ALT = 3, set OUTCOME = 227 and RI_DISP = 019.
 If FALSIF = 2 or 3 and TYPEB_ALT = 4, set OUTCOME = 230 and RI_DISP = 020.
 If FALSIF = 2 or 3 and TYPEB_ALT = 5, set OUTCOME = 231 and RI_DISP = 021.
 If FALSIF = 2 or 3 and TYPEB_ALT = 6, set OUTCOME = 228 and RI_DISP = 023.
 If FALSIF = 2 or 3 and TYPEB_ALT = 7, set OUTCOME = 234 and RI_DISP = 022.
 If FALSIF = 2 or 3 and TYPEB_ALT = 8, set OUTCOME = 224 and RI_DISP = 038.
 If FALSIF = 2 or 3 and TYPEB_ALT = 9, set OUTCOME = 225 and RI_DISP = 039.
 If FALSIF = 2 or 3 and TYPEB_ALT = 10, set OUTCOME = 225 and RI_DISP = 040.
 If FALSIF = 2 or 3 and TYPEB_ALT = 11, set OUTCOME = 233 and RI_DISP = 041.

If FALSIF = 2 or 3 and TYPEC = 1, set OUTCOME = 240 and RI_DISP = 024.
 If FALSIF = 2 or 3 and TYPEC = 2, set OUTCOME = 241 and RI_DISP = 025.
 If FALSIF = 2 or 3 and TYPEC = 3, set OUTCOME = 243 and RI_DISP = 026.
 If FALSIF = 2 or 3 and TYPEC = 4, set OUTCOME = 245 and RI_DISP = 027.
 If FALSIF = 2 or 3 and TYPEC = 5, set OUTCOME = 250 and RI_DISP = 030.
 If FALSIF = 2 or 3 and TYPEC = 6, set OUTCOME = 251 and RI_DISP = 031.
 If FALSIF = 2 or 3 and TYPEC = 7, set OUTCOME = 248 and RI_DISP = 042.

Coding Misclassified Original Type B, C, or Vacant Interview Cases:

If FALSIF = 1 and (MISC_B = 1 or MISC_BVINT = 1), set OUTCOME = 301 and RI_DISP = 096.
 If FALSIF = 1 and (MISC_B = 3 or MISC_BVINT = 4), set OUTCOME = 301 and RI_DISP = 099.
 If FALSIF = 1 and (MISC_B = 4 or MISC_BVINT = 5), set OUTCOME = 301 and RI_DISP = 100.
 If FALSIF = 1 and (MISC_C = 1 or MISC_CVINT = 1), set OUTCOME = 301 and RI_DISP = 097.
 If FALSIF = 1 and (MISC_C = 2 or MISC_CVINT = 3), set OUTCOME = 301 and RI_DISP = 101.
 If FALSIF = 1 and (MISC_C = 4 or MISC_CVINT = 5), set OUTCOME = 301 and RI_DISP = 102.
 If FALSIF = 1 and (MISC_B = 2 or MISC_BVINT = 3 or MISC_C = 3 or MISC_CVINT = 4), set OUTCOME = 301 and RI_DISP = 103.

If FALSIF = 1 and MISC_VINT = 1, set OUTCOME = 301 and RI_DISP = 106.
 If FALSIF = 1 and MISC_VINT = 2, set OUTCOME = 301 and RI_DISP = 104.

If FALSIF = 1 and MISC_BVINT = 2, set OUTCOME = 301 and RI_DISP = 109.

If FALSIF = 1 and MISC_CVINT = 2, set OUTCOME = 301 and RI_DISP = 108.

If FALSIF = 2 or 3 and (MISC_B = 1 or MISC_BVINT = 1), set OUTCOME = 301 and RI_DISP = 043.

If FALSIF = 2 or 3 and (MISC_B = 3 or MISC_BVINT = 4), set OUTCOME = 301 and RI_DISP = 046.

If FALSIF = 2 or 3 and (MISC_B = 4 or MISC_BVINT = 5), set OUTCOME = 301 and RI_DISP = 047.

If FALSIF = 2 or 3 and (MISC_C = 1 or MISC_CVINT = 1), set OUTCOME = 301 and RI_DISP = 044.

If FALSIF = 2 or 3 and (MISC_C = 2 or MISC_CVINT = 3), set OUTCOME = 301 and RI_DISP = 048.

If FALSIF = 2 or 3 and (MISC_C = 4 or MISC_CVINT = 5), set OUTCOME = 301 and RI_DISP = 049.

If FALSIF = 2 or 3 and (MISC_B = 2 or MISC_BVINT = 3 or MISC_C = 3 or MISC_CVINT = 4), set OUTCOME = 301 and RI_DISP = 058.

If FALSIF = 2 or 3 and MISC_VINT = 1, set OUTCOME = 301 and RI_DISP = 059.

If FALSIF = 2 or 3 and MISC_VINT = 2, set OUTCOME = 301 and RI_DISP = 051.

If FALSIF = 2 or 3 and MISC_BVINT = 2, set OUTCOME = 301 and RI_DISP = 050.

If FALSIF = 2 or 3 and MISC_CVINT = 2, set OUTCOME = 301 and RI_DISP = 045.

Coding Cases with Discrepancies:

If FALSIF = 1 and RI_OUTCM = 2 and ORIOUT_RSLT = INT, set OUTCOME = 301 and RI_DISP = 060

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 066.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 066.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 061.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 062.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 111.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 112.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 110.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 113.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 114.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 115.

If FALSIF = 1 and RI_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 116.

FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 012.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 009.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 005.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 011.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 004.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 010.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 002.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 008.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 016.

If FALSIF = 3 and RI_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 028.

If FALSIF = 3 and RI_OUTCM = 2 and ORIOUT_RSLT = INT and DISCREPANCY[2] = 2 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 012.

- **UNIVERSE** - (FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY [6] = blank and one or more elements in DISCREPANCY array \geq 1) or
(FALSIF = 2 and RI_OUTCM = 1 and two or more elements in DISCREPANCY array \geq 1) or
(FALSIF = 2 and RI_OUTCM = 2 and ORIOUT_RSLT = INT) or

- ◆ Explain why you do not suspect falsification in the Reinterview Notes now.
- ◆ Press Ctrl-F7 to access Reinterview Notes.
- ◆ Enter 1 when done with your explanation in the Reinterview Notes.

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|--------------------|---------------------------|---------------------|---|
| DISCREP_NOTES | Discrepancy notes | 1 | [If only one element in array DISCREPANCY \geq 1 goto RINOTES_PRE] [goto NSF_RIDISP] |

• SPECIAL INSTRUCTIONS

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 012.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 009.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 005.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 011.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 004.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 010.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 002.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 008.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 016.

If FALSIF = 2 and RI_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP = 028.

If FALSIF = 2 and RI_OUTCM = 2 and ORIOUT_RSLT = INT and DISCREPANCY[2] = 2 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI_DISP =

012.

- **UNIVERSE** - (DISCREP_NOTES = 1 and two or more elements in DISCREPANCY array \geq 1) or
 (FALSIF = 3 and RI_OUTCM = 1 and two or more elements in DISCREPANCY array \geq 1) or
 (FALSIF = 3 and RI_OUTCM = 2 and ORIOUT_RSLT = INT and two or more elements in DISCREPANCY array \geq 1)

Your reinterview detected multiple discrepancies.

◆ Enter the code of the detected discrepancy which best describes this case.

1. Respondent said no one contacted household.
2. You determined original status, ~~201-Interview~~, incorrect.
6. Respondent indicated original status incorrect. _____
7. Household roster incorrect.
8. Not all original survey questions asked.
9. (S)FR conducted a telephone interview only when personal visit required.
10. Case done by a personal visit and respondent said laptop not used.
12. CU make-up incorrect.
13. Respondent said diary not placed.
14. Respondent said CU either a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary.
15. Respondent indicated Week 1 Type B status incorrect for a Week 2 interview.
16. Contact person not responsible for care of Type B-217 (temporarily absent) unit.

| Name | Description | Value | Skip |
|-------------|--|--------------|--------------------|
| NSF_RIDISP | Discrepancy options - no suspected falsification | <1-16> | [goto RINOTES_PRE] |

- **SPECIAL INSTRUCTIONS**

List in the answer list section only the choices that correspond to elements in DISCREPANCY array \geq 1.

Allow only a value in NSF_RIDISP that corresponds to an element in DISCREPANCY array \geq 1.

If NSF_RIDISP = 1, set OUTCOME = 301 and RI_DISP = 012.

If NSF_RIDISP = 2, set OUTCOME = 301 and RI_DISP = 012.

If NSF_RIDISP = 6, set OUTCOME = 301 and RI_DISP = 012.

If NSF_RIDISP = 7, set OUTCOME = 301 and RI_DISP = 009.

If NSF_RIDISP = 8, set OUTCOME = 301 and RI_DISP = 005.

If NSF_RIDISP = 9, set OUTCOME = 301 and RI_DISP = 011.
If NSF_RIDISP = 10, set OUTCOME = 301 and RI_DISP = 004.
If NSF_RIDISP = 12, set OUTCOME = 301 and RI_DISP = 010.
If NSF_RIDISP = 13, set OUTCOME = 301 and RI_DISP = 002.
If NSF_RIDISP = 14 set OUTCOME = 301 and RI_DISP = 008.
If NSF_RIDISP = 15 set OUTCOME = 301 and RI_DISP = 016.
If NSF_RIDISP = 16 set OUTCOME = 301 and RI_DISP = 028.

- **UNIVERSE** - (FALSIF = 1 and RI_OUTCM=1 and two or more elements in DISCREPANCY array \geq 1.)

Your reinterview detected multiple discrepancies.

◆ Enter the code of the detected discrepancy which best describes the primary reason you suspect falsification.

1. Respondent said no one contacted household.
6. Respondent indicated original status incorrect.
7. Household roster incorrect.
8. Not all original survey questions asked.
9. (S)FR conducted a telephone interview only when personal visit required.
10. Case done by a personal visit ~~conducted~~ and respondent said laptop not used.
12. CU make-up incorrect.
13. Respondent said diary not placed.
14. Respondent said CU either a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary.
15. Respondent indicated Week 1 Type B status incorrect for a Week 2 interview.
16. Contact person not responsible for care of Type B-217 (temporarily absent) unit.

| <u>Name</u> | <u>Description</u> | <u>Value</u> | <u>Skip</u> |
|-------------|---|--------------|--------------------|
| SF_RIDISP | Discrepancy options - suspect falsification | <1-16> | [goto RINOTES_PRE] |

- **SPECIAL INSTRUCTIONS**

List in the answer list section only the choices that correspond to elements in DISCREPANCY array \geq 1.

Allow only a value in SF_RIDISP that corresponds to an element in DISCREPANCY array \geq 1.

If SF_RIDISP = 1, set OUTCOME = 301 and RI_DISP = 066

If SF_RIDISP = 6, set OUTCOME = 301 and RI_DISP = 066

If SF_RIDISP = 7, set OUTCOME = 301 and RI_DISP = 061

If SF_RIDISP = 8, set OUTCOME = 301 and RI_DISP = 062

If SF_RIDISP = 9, set OUTCOME = 301 and RI_DISP = 111

If SF_RIDISP = 10, set OUTCOME = 301 and RI_DISP = 112

If SF_RIDISP = 12, set OUTCOME = 301 and RI_DISP = 110.

If SF_RIDISP = 13, set OUTCOME = 301 and RI_DISP = 113.

If SF_RIDISP = 14 set OUTCOME = 301 and RI_DISP = 114.

If SF_RIDISP = 15 set OUTCOME = 301 and RI_DISP = 115.

If SF_RIDISP = 16 set OUTCOME = 301 and RI_DISP = 116.

XVI. List of Attachments

Attachment A: CED 2000 Sample Redesign Reinterview Instrument Screen Index
 Attachment B: CED 2000 Sample Redesign Reinterview Blaise Instrument Flowcharts
 Attachment C: CED 2000 Sample Redesign Reinterview Instrument Flowchart Index
 Attachment D: CED 2000 Sample Redesign Reinterview SCIF
 Attachment E: List of CED Original Outcome Codes (ORIOUT) Reset for Reinterview
 Attachment F: CED 2000 Sample Redesign Reinterview Disposition, Outcome, and Action Codes
 Attachment G: Household Roster Variable Descriptions Used in the CED 2000 Sample Redesign Reinterview Instrument
 Attachment H-1: CED Original Outcome Code Descriptions for the STATUS Screen
 Attachment H-2: CED Original Week 1 Pickup Code Descriptions for the WK1_STATUS Screen
 Attachment I: CED Discrepancy Codes and Descriptions for Elements in DISCREPANCY Array
 Attachment J: CED Original Instrument Specification for the BYOBS and Contact Person Information Screens

If you have any questions regarding this document, please contact Bei Zhang at x38512.

Attachments (10)

| | | |
|-----------------|-----|------|
| cc: | | |
| C. Pickering | | BLS |
| S. Smiley | DSD | |
| R. Roberts | | " |
| J. Ruffin | FLD | |
| W. Dyer | | TMO |
| R. Michalco | | " |
| J. Scott | | DSMD |
| C. Barnes | | " |
| C. Wrenn-Yorker | " | |
| P. Hartman | | " |
| B. Zhang | | " |

CED 2000 Sample Redesign Reinterview Instrument Screen Index

| SCREEN NAME | PAGE NO. | GENERIC (with changes) | NEW |
|---------------|----------|---------------------------|-----|
| CARE | 74 | | ✓ |
| CU_LISTING | 40 | | ✓ |
| DIAL | 28-29 | ✓ | |
| DIARY | 53 - 54 | | ✓ |
| DIARY2 | 61 | | ✓ |
| DISCREP_NOTES | 84 - 85 | ✓ | |
| ENTRIES | 55 | | ✓ |
| ENTRIES2 | 62 | | ✓ |
| EXPENSES | 58 | | ✓ |
| EXPENSES2 | 65 | | ✓ |
| FALSIF | 77- 83 | ✓ | |
| H_PURPOSE | 18 | ✓ | |
| H_PURPOSE1 | 19 | ✓ | |
| H_PURPOSE2 | 20 | | ✓ |
| H_PURPOSE3 | 21 | | ✓ |
| H_PURPOSE4 | 22 | | ✓ |
| H_PURPOSE5 | 23 | | ✓ |

CED 2000 Sample Redesign Reinterview Instrument Screen Index

| SCREEN NAME | PAGE NO. | GENERIC (with changes) | NEW |
|---------------|----------|---------------------------|-----|
| HHCOMP | 27 | √ | |
| MULTI_FOOD | 50 | | √ |
| MULTI_HOUSING | 49 | | √ |
| MULTI_OTHER | 51 - 52 | √ | |
| MULTI-RELATED | 47 - 48 | | √ |
| NSF_RIDISP | 86 - 87 | √ | |
| PICKUP | 59 - 60 | | √ |
| PICKUP2 | 66 | | √ |
| RECALL | 56 | | √ |
| RECALL2 | 63 | | √ |
| RECEIPTS | 57 | | √ |
| RECEIPTS2 | 64 | | √ |
| RIREF3 | 17 | √ | |
| RIRESP | 30 - 31 | √ | |
| ROSTER_1 | 32 - 33 | √ | |
| ROSTER_2 | 34 | √ | |
| ROSTER_3 | 35- 36 | √ | |
| ROSTER_4 | 37 | √ | |

CED 2000 Sample Redesign Reinterview Instrument Screen Index

| SCREEN NAME | PAGE NO. | GENERIC (with changes) | NEW |
|----------------|----------|---------------------------|-----|
| SF_RIDISP | 88 - 89 | √ | |
| SINGLE_FOOD | 44 | | √ |
| SINGLE_HOUSING | 43 | | √ |
| SINGLE_OTHER | 45- 46 | | √ |
| SINGLE_RELATED | 41- 42 | | √ |
| START | 24 - 26 | √ | |
| STATUS | 72- 73 | √ | |
| SURVEY_1 | 38 - 39 | √ | |
| THANK_YOU | 75 - 76 | √ | |
| WK1_ABSENT | 69 | | √ |
| WK1_CARE | 70 | | √ |
| WK1_TYPEB | 67 | | √ |
| WK1_STATUS | 68 | | √ |
| WK1STAT_PROBE | 71 | | √ |

| | |
|----------------------|---|
| <i>ADDVER</i> | <i>Front: 4, 5, 6, 7, 8</i> |
| <i>APPT</i> | <i>Front: 4, 6, 7, 8, Back: 21</i> |
| <i>APPT2</i> | <i>Front: 5, 6, 7, 8, Back: 21</i> |
| <i>BY_OBS</i> | <i>Front: 2</i> |
| <i>CARE</i> | <i>Middle: 13</i> |
| <i>CBTHANK</i> | <i>Back: 21</i> |
| <i>CKSUP</i> | <i>Front: 6</i> |
| <i>CONTACT_C</i> | <i>Middle: 9</i> |
| <i>CONTACT_N</i> | <i>Front: 4, 5, 6, 7, Middle: 13</i> |
| <i>CU_LISTING</i> | <i>Middle: 12</i> |
| <i>DIAL</i> | <i>Front: 2, 4, 5</i> |
| <i>DIARY</i> | <i>Middle: 12, 12a</i> |
| <i>DIARY 2</i> | <i>Middle: 12a, 12b, 12c</i> |
| <i>DISCREP_NOTES</i> | <i>Back: 14</i> |
| <i>_END_</i> | <i>Front: 4</i> |
| <i>ENTRIES</i> | <i>Middle: 12a</i> |
| <i>ENTRIES2</i> | <i>Middle: 12c</i> |
| <i>EXPENSES</i> | <i>Middle: 12a</i> |
| <i>EXPENSES2</i> | <i>Middle: 12c</i> |
| <i>FALSIF</i> | <i>Front: 3, Back: 14, (14a, 14b), 16, 18</i> |
| <i>FIN</i> | <i>Back: 21</i> |
| <i>H_ABBREV1</i> | <i>Front: 1</i> |
| <i>H_PURPOSE</i> | <i>Front: 1</i> |
| <i>H_PURPOSE1-5</i> | <i>Front: 1</i> |

| | |
|-------------------|---------------------------|
| <i>HELLO_PC</i> | <i>Front: 6</i> |
| <i>HELLO_PCX</i> | <i>Front: 6, 7</i> |
| <i>HELLO_PN</i> | <i>Front: 6, 7</i> |
| <i>HELLO_PNX</i> | <i>Front: 6, 7</i> |
| <i>HELLO_TC</i> | <i>Front: 4, 5</i> |
| <i>HELLO_TCX</i> | <i>Front: 4</i> |
| <i>HELLO_TN</i> | <i>Front: 4, 5</i> |
| <i>HELLO_TNX</i> | <i>Front: 4</i> |
| <i>HHCMP</i> | <i>Front: 1, 2</i> |
| <i>HHMEM</i> | <i>Front: 5, 6, 8</i> |
| <i>HHMEM2</i> | <i>Front: 8</i> |
| <i>_INTRO_</i> | <i>Front: 4, 5</i> |
| <i>INTRO_PC</i> | <i>Front: 6</i> |
| <i>INTRO_PN</i> | <i>Front: 7</i> |
| <i>INTRO_TC</i> | <i>Front: 5</i> |
| <i>INTRO_TN</i> | <i>Front: 5</i> |
| <i>KEY_REF</i> | <i>Front: 1</i> |
| <i>LAPTOP</i> | <i>Middle: 9, 13</i> |
| <i>LENGTH_H</i> | <i>Middle: 9</i> |
| <i>LENGTH_M</i> | <i>Middle: 9</i> |
| <i>METHOD</i> | <i>Front: 2</i> |
| <i>MISC_B</i> | <i>Front: 3, Back: 18</i> |
| <i>MISC_BVINT</i> | <i>Front: 3, Back: 18</i> |
| <i>MISC_C</i> | <i>Front: 3, Back: 18</i> |
| <i>MISC_CVINT</i> | <i>Front: 3, Back: 18</i> |

| | |
|----------------------|-----------------------------------|
| <i>MISC_VINT</i> | <i>Front: 3, Back: 18</i> |
| <i>MULTI_FOOD</i> | <i>Middle: 12</i> |
| <i>MULTI_HOUSING</i> | <i>Middle: 12</i> |
| <i>MULTI_OTHER</i> | <i>Middle: 12</i> |
| <i>MULTI_RELATED</i> | <i>Middle: 12</i> |
| <i>NEWNUMBER_A</i> | <i>Front: 4</i> |
| <i>NEWNUMBER_CE</i> | <i>Front: 4</i> |
| <i>NEWNUMBER_CP</i> | <i>Front: 4</i> |
| <i>NEWNUMBER_E</i> | <i>Front: 4</i> |
| <i>NEWNUMBER_P</i> | <i>Front: 4</i> |
| <i>NEWNUMBER_S</i> | <i>Front: 4</i> |
| <i>NO_DISCREP</i> | <i>Back: 14</i> |
| <i>NONINT</i> | <i>Front: 3, Back: 16, 18, 19</i> |
| <i>NSF_RIDISP</i> | <i>Back: 14a, 14b, 15</i> |
| <i>ORMODE</i> | <i>Middle: 9, 13</i> |
| <i>PICKUP</i> | <i>Middle: 12a, 12b</i> |
| <i>PICKUP2</i> | <i>Middle: 12c</i> |

| | |
|-----------------------|--|
| <i>POLITE</i> | <i>Middle: 9, 13</i> |
| <i>PO_NOTES</i> | <i>Middle: 9, 13</i> |
| <i>PROX_C</i> | <i>Front: 8</i> |
| <i>PROX_N</i> | <i>Front: 5, 7</i> |
| <i>PROX_PRESENT</i> | <i>Middle: 9, 13</i> |
| <i>PROX_UC</i> | <i>Front: 8</i> |
| <i>PROX_UN</i> | <i>Front: 6</i> |
| <i>READYWRAP</i> | <i>Back: 21</i> |
| <i>RECALL</i> | <i>Middle: 12a</i> |
| <i>RECALL2</i> | <i>Middle: 12c</i> |
| <i>RECEIPTS</i> | <i>Middle: 12a</i> |
| <i>RECEIPTS2</i> | <i>Middle: 12c</i> |
| <i>REFNUM</i> | <i>Front: 5</i> |
| <i>RINOTES_PRE</i> | <i>Front: 2, 3, 4, 6, Back: 14, 14a, 14b, 15, 17, 19, 21</i> |
| <i>RIREASON</i> | <i>Front: 1</i> |
| <i>RIREF1-4</i> | <i>Front: 1</i> |
| <i>RIRESP</i> | <i>Front: 5, 6, 8, Middle: 9</i> |
| <i>RI_OUTCM</i> | <i>Front: 6, 8, Back: 18, 19, 20, 21</i> |
| <i>ROSTER_1</i> | <i>Middle: 9, 10</i> |
| <i>ROSTER_2-4</i> | <i>Middle: 10</i> |
| <i>RO_DISC</i> | <i>Front: 2, Back: 17</i> |
| <i>SF_RIDISP</i> | <i>Back: 14, 17</i> |
| <i>SINGLE_FOOD</i> | <i>Middle: 12</i> |
| <i>SINGLE_HOUSING</i> | <i>Middle: 12</i> |
| <i>SINGLE_OTHER</i> | <i>Middle: 12</i> |

| | |
|-----------------------|---|
| <i>SINGLE_RELATED</i> | <i>Middle: 12</i> |
| <i>SOMEONE_ELSE</i> | <i>Middle: 9, 13</i> |
| <i>SPEAKTO</i> | <i>Middle: 9, 13</i> |
| <i>SPEAKTO2</i> | <i>Middle: 11</i> |
| <i>START</i> | <i>Front: 2</i> |
| <i>START_1</i> | <i>Front: 2</i> |
| <i>START_1A</i> | <i>Front: 2</i> |
| <i>STAT_PROBE</i> | <i>Middle: 13</i> |
| <i>STAT_PROB2</i> | <i>Middle: 11, 13</i> |
| <i>STAT_VER</i> | <i>Middle: 11</i> |
| <i>STATUS</i> | <i>Middle: 13</i> |
| <i>STATUS_RI</i> | <i>Front: 2, 4, 5, 6, 7, Back: 19, 20, 21</i> |
| <i>SURVEY_1</i> | <i>Middle: 10, 12</i> |
| <i>THANK_NOHH</i> | <i>Front: 8, Back: 19</i> |
| <i>THANK_REF</i> | <i>Front: 5, 6, 7, Back: 19</i> |
| <i>THANK_SORRY</i> | <i>Front: 6, Back: 19</i> |
| <i>THANK_YOU</i> | <i>Front: 5, 6, 7, 8, Middle: 11, 12, 12a, 12b, 12c, 13, Back: 20</i> |
| <i>TYPEA</i> | <i>Back: 16</i> |
| <i>TYPEB</i> | <i>Back: 16</i> |
| <i>TYPEB_ALT</i> | <i>Back: 16</i> |
| <i>TYPEC</i> | <i>Back: 16</i> |
| <i>VACANT</i> | <i>Middle: 11, 13</i> |
| <i>VACANT2</i> | <i>Middle: 11</i> |
| <i>VERBYOBS</i> | <i>Front: 2, 3, 6</i> |
| <i>VERTYPEA</i> | <i>Front: 2, 3, 6</i> |

| | |
|----------------------|--------------------|
| <i>VERTELE</i> | <i>Front: 5</i> |
| <i>WK1_ABSENT</i> | <i>Middle: 12b</i> |
| <i>WK1_CARE</i> | <i>Middle: 12b</i> |
| <i>WK1_TYPEB</i> | <i>Middle: 12b</i> |
| <i>WK1_STATUS</i> | <i>Middle: 12b</i> |
| <i>WK1STAT_PROBE</i> | <i>Middle: 12b</i> |
| <i>WRNUM</i> | <i>Front: 5</i> |

Record Type 85 Subtype 00 (Dependent Data)

| Name/Description | Instrument Variable Name | Length | Record Position | |
|--|--------------------------|--------|-----------------|--|
| Household Level Variables | | | | |
| Record Type - Hard-coded information used by TMO control systems. | na | 2 | 1-2 | 85 |
| Record Sub-Type - Hard-coded information used by TMO control systems. | na | 2 | 3-4 | 00 |
| Roster Information - Hard-coded information used by Blaise to indicate the first record of an entity. | ROSTERINFO | 34 | 5-38 | varies |
| By Observation Flag | BYOBS | 1 | 39-39 | 1=observati 2=informati contact pers 0 or empty= for Interview |
| Reassignment | REASSG | 1 | 40-40 | |
| Original Interview Date | INTDATE | 8 | 41 - 48 | date origina touched Format: mm |
| Original Interview Time | INTTIME | 6 | 49 -54 | time origina touched Format: hhr time |
| Length of Original Interview | LENGTH | 8 | 55 -62 | |
| Personal Visit/Telephone Flag | TELPV | 1 | 63 - 63 | 1=personal 2=phone |
| Language of Original Interview | LANG_OI | 20 | 64 - 83 | |
| Other Type A Noninterview - specified write-in Note: Variable name TPAS_PK2 in original instrument. Converted to TYPEA_SP in manipula script | TYPEA_SP | 45 | 84-128 | |
| Other Type B Noninterview - specified write-in Note: Variable name TPBS_PK1 or TPBS_PK2 in original instrument. If PICK_UP1=233 and PICK_UP2=216, 219, 321, 322, 323, 324 or 325, TPBS_PK1 converted to TYPEB_SP in manipula script. Else TPBS_PK2 converted to TYPEB_SP in manipula script. | TYPEB_SP | 45 | 129-173 | |
| Other Type C Noninterview - specified write-in Note: Variable name TPCS_PK2 in original instrument. Converted to TYPEC_SP in manipula script. | TYPEC_SP | 45 | 174-218 | |
| HH Number | HHNUMB | 1 | 219-219 | position 20 (CTRLNUM Instrument t |
| CU Number | CUNUMB | 2 | 220-221 | positions 21 Number (C Original Ins |
| Frame - Design Frame | FRAME | 1 | 222-222 | 1=Area 2=Unit 3=Group Q 4=Permit 5=Address |

Record Type 85 Subtype 00 (Dependent Data)

| | | | | |
|--|----------|----|-----------|--|
| Permit/Non-Permit Status - indicates whether or not the block was screened as being in a permit issuing area | PRMITSTA | 1 | 223-223 | N=non-permit P=permit |
| Year Built - indicates whether the unit was built before or after April 1, 2000. | YRBLT | 1 | 224-224 | |
| Multi-Unit Flag - identifies an address as being in a structure with 2 or more units | MULTUNIT | 1 | 225-225 | |
| Coverage Question - item 11a on the CE-802 | BUILD | 1 | 226-226 | |
| Coverage Question - item 11c on the CE-802 | PROPER | 1 | 227-227 | |
| Urban/Rural Code - item 12a on the CE-802 | URRAL | 1 | 228-228 | R = Rural U = Urban |
| Group Quarters Type Code - item 9d on the CE-802 | GQTYPE | 2 | 229-230 | |
| Land Use - item 12b on the CE-802 | FM_SALES | 1 | 231-231 | |
| Classification of Living Quarters (GQ status) (item 13a on Form CE-802) | GQ_UNIT | 1 | 232-232 | 1=In a GQ 2=Not in a GQ |
| Classification of Living Quarters (Access) (item 13b on Form CE-802) | DIRACC | 1 | 233 - 233 | 1=Direct 2=Through |
| Classification of Living Quarters (HU) (item 13c&d on Form CE-802) | DESCRIP | 2 | 234 - 235 | 1=House 2=HU in non-permanent residence 3=HU permanent residence 4=HU in rooming/boarding house 5=Mobile home 6=Mobile home permanent residence 7=HU not specified 8=Quarters 9=Student quarters 10=Group quarters specified above |
| Total number of CUs in household | TOTAL_CU | 2 | 236 - 237 | |
| Number of persons in primary CU | NUMHOUSE | 2 | 238 - 239 | |
| Earliest Placement Date | EPD | 8 | 240 - 247 | YYYYMM |
| Latest Placement Date | LPD | 8 | 248 - 255 | YYYYMM |
| Diary 1 - Placement Date | PLCEDAT1 | 8 | 256 - 263 | YYYYMM |
| Diary 1 - Placement Status Code | INSTAT1 | 3 | 264 - 266 | |
| Diary 1 - Pickup Date | PICKDTE1 | 8 | 267 - 274 | YYYYMM |
| Diary 1 - Pickup Status Code | PICK_UP1 | 3 | 275 - 277 | |
| Diary 2 - Placement Date | PLCEDAT2 | 8 | 278 - 285 | YYYYMM |
| Diary 2 - Placement Status Code | INSTAT2 | 3 | 286 - 288 | |
| Diary 2 - Pickup Date | PICKDTE2 | 8 | 289 - 296 | YYYYMM |
| Diary 2 - Pickup Status Code | PICK_UP2 | 3 | 297 - 299 | |
| Other Type A Refusal - write-in - week 2 diary pickup | RSNS_PK2 | 45 | 300 - 344 | |
| Other Type A Refusal - write-in - week 1 diary pickup | RSNS_PK1 | 45 | 345-389 | |
| Type of Response - week 1 | RESPONS1 | 1 | 390-390 | |
| Type of Response - week 2 | RESPONS2 | 1 | 391-391 | |

| Record Type 85 Subtype 00 (Dependent Data) | | | | |
|---|-----------|----|----------|---|
| Any Entries - week 1 | ANYENTR1 | 1 | 392-392 | |
| Any Recall - week 1 | ANYRECAL1 | 1 | 393-393 | |
| Any Purchases - week 1 | ANYBUY1 | 1 | 394-394 | |
| Any Receipts - week 1 | ANYRECP1 | 1 | 395-395 | |
| Any Entries - week 2 | ANYENTR2 | 1 | 396-396 | |
| Any Recall - week 2 | ANYRECAL2 | 1 | 397-397 | |
| Any Purchases - week 2 | ANYBUY2 | 1 | 398-398 | |
| Any Receipts - week 2 | ANYRECP2 | 1 | 399-399 | |
| Other Type A Noninterview - write-in - week 1 diary pickup | TRAS_PK1 | 30 | 400-429 | |
| Other Type B Noninterview - write-in - week 1 diary pickup | TRBS_PK1 | 45 | 430-474 | |
| Other Type C Noninterview - write-in - week 1 diary pickup | TRCS_PK1 | 45 | 475-519 | |
| Financial Responsibility - item 8e (1) on the CE-802 | OWNMONEY | 1 | 520-520 | |
| Financial Responsibility - item 8e (2) on the CE-802 | OWNFOOD | 1 | 521-521 | |
| Financial Responsibility - item 8e (3) on the CE-802 | OWNEXP | 1 | 522-522 | |
| Financial Responsibility - item 8e (4) on the CE-802 | INHOUSE | 1 | 523-523 | |
| {Language used to conduct interview | LANGUAGE | 1 | 524-524 | 1 = English 2 = Spanish 3 = Other} |
| {Line number of primary respondent | RESPON | 2 | 525-526} | |
| Person Level Variables¹ | | | | |
| Record Type | na | 2 | 1-2 | 85 |
| Record Sub-Type | na | 2 | 3-4 | 00 |
| Block Number | na | 20 | 5-24 | 01 Left justify |
| Total Number of Records for Block (i.e., total number of household members) | NROSIZE | 4 | 25-28 | Right justify |
| Blank area | na | 8 | 29-36 | |
| Line Number (i.e., sequential "line number" for each record within block starting with 1) Note: Variable name MEMBNO in original instrument. Converted to LNO in manipula script. | LNO | 2 | 37-38 | Right justify |
| Eligible Respondent Flag | QCRESP | 1 | 39-39 | 0 = not resp 1 = main re RESPON in instrument) 2 = other re OTHRESP instrument) |
| First Name | FNAME | 20 | 40 - 59 | Length of 1 |
| Last Name | LNAME | 20 | 60 -79 | Length of 1 |
| Age | AGE | 3 | 80 - 82 | |

¹Person level variables are repeated for each person on household roster.

Record Type 85 Subtype 00 (Dependent Data)

| | | | | |
|--|----------|---|---------|---|
| Race | RACE | 2 | 83 - 84 | |
| Multiple Race | MULTR | 1 | 85 - 85 | |
| Relationship | REL | 2 | 86 - 87 | 1=Reference 2=Spouse 3=Child 4=Grandchild 5=In-law 6=Brother/Sister 7=Parent 8=Other relative 9=unrelated 10=unmarried |
| Note: Variable name CU_CODE1 in original instrument. Converted to REL in manipula script. | | | | |
| Sex | SEX | 1 | 88-88 | 1=Male 2=Female |
| Household Status Flag | MEMBSTAT | 1 | 89 - 89 | 1=delete 2=reinstate 5=skip |
| Removed from Household | PERSTAT | 3 | 90 - 92 | 7=delete 9=reinstate 99=should not 998=refused 999=don't know |
| Away at College | AWAY_COL | 1 | 93-93 | 1=Yes 2=No 8=Refused 9=Don't know |
| Household Member | HH_MEM | 1 | 94-94 | 1=Yes 2=No |
| CU Number | PERCUNUM | 2 | 95-96 | 1, 2, 3, ..., 9 |

CED 2000 Sample Redesign Reinterview Disposition, Outcome, and Action Codes

No Suspected Falsification:

| ¹ Disposition | ² Outcome | Action | Description |
|--------------------------|----------------------|--------|---|
| N/A 200 | 00 | | New case, not started |
| N/A 202 | 01 | | Accessed instrument, no interview or insufficient partial |
| 001 201 | 10 | | Original interview or noninterview verified as correct |

Type As

| | | | |
|---------|----|--|--|
| 003 214 | 21 | | Unable to complete, bad telephone number |
| 013 214 | 21 | | Unable to locate |
| 014 216 | 21 | | No one home |
| 015 217 | 21 | | Temporarily absent |
| 033 218 | 21 | | Refused |
| 034 213 | 21 | | Language problem |
| 035 218 | 21 | | Respondent can't remember |
| 036 215 | 21 | | Insufficient partial |
| 037 219 | 21 | | Other Type A |

Type Bs

| | | | |
|---------|----|--|--|
| 017 226 | 31 | | Vacant, regular or seasonal |
| 019 227 | 31 | | Vacant, storage of household furniture |
| 020 230 | 31 | | Converted to temporary business or storage |
| 021 231 | 31 | | Unoccupied tent or trailer site |
| 022 234 | 31 | | HH institutionalized or temporarily ineligible |
| 023 228 | 31 | | Unfit, to be demolished |
| 038 224 | 31 | | Entire HH under or over age limit |
| 039 225 | 31 | | Temporarily occupied by persons with URE |
| 041 233 | 31 | | Other Type B |

Type Cs

| | | | |
|---------|----|--|--|
| 024 240 | 41 | | Demolished |
| 025 241 | 41 | | House or trailer moved |
| 026 243 | 41 | | Converted to permanent business or storage |
| 027 245 | 41 | | Condemned |
| 030 250 | 41 | | Deceased |

| | | | |
|-----|-----|----|----------------------|
| 031 | 251 | 41 | Moved out of country |
| 042 | 248 | 41 | Other Type C |

Type Ds

| | | | |
|-----|-----|----|--|
| 032 | 360 | 51 | HH replaced by new HH since original interview |
|-----|-----|----|--|

Misclassified Cases

| | | | |
|-----|-----|----|---|
| 043 | 301 | 11 | Originally classified as a B, should have been an Interview or Type A |
| 044 | 301 | 11 | Originally classified as a C, should have been an Interview or Type A |
| 046 | 301 | 11 | Originally classified as a B, should have been a C |
| 048 | 301 | 11 | Originally classified as a C, should have been a B |
| 058 | 301 | 11 | Other misclassification - specify in the notes |

Discrepancy Cases

| | | | |
|-----|-----|----|--|
| 004 | 301 | 11 | Discrepancy - laptop not used |
| 009 | 301 | 11 | Discrepancy - incorrect household roster |
| 010 | 301 | 11 | Discrepancy - incorrect CU determination |
| 011 | 301 | 11 | Discrepancy - telephone interview when personal visit required |
| 012 | 301 | 11 | Other discrepancy - no suspected falsification |
| 002 | 301 | 11 | Discrepancy - diary not place |
| 008 | 301 | 11 | Discrepancy - a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary. |
| 016 | 301 | 11 | Discrepancy - Week 1 status incorrect for Week 2 interview |
| 028 | 301 | 11 | Discrepancy - contact person not responsible for Type B-217 |

RO/HQ Discretion

| | | | |
|-----|-----|----|---|
| 029 | 312 | 21 | HQ discretion - permanent (sample adjustment) |
| 052 | 311 | 21 | RO discretion - permanent (hard to interview original case) |
| 053 | 312 | 21 | RO discretion - temporary (more than 50 miles from nearest reinterviewer and no phone number) |
| 054 | 312 | 21 | RO discretion - temporary (observed during the original interview) |
| 055 | 312 | 21 | RO discretion - temporary (personal visit needed, but not authorized) |
| 056 | 312 | 21 | HQ discretion - temporary (case management, CAPI control problems) |
| 057 | 312 | 21 | RO discretion - temporary (other) |

Suspected Falsification:

| <u>¹Disposition</u> | <u>²Outcome</u> | <u>Action</u> | <u>Description</u> |
|--------------------------------|----------------------------|---------------|---|
| 060 301 | 11 | | Suspected falsification of a case turned in as an interview |
| <u>Type As</u> | | | |
| 105 214 | 21 | | Unable to complete, bad telephone number |
| 067 214 | 21 | | Unable to locate |
| 068 216 | 21 | | No one home |
| 069 217 | 21 | | Temporarily absent |
| 086 218 | 21 | | Refused |
| 087 213 | 21 | | Language problem |
| 089 215 | 21 | | Insufficient partial |
| 090 219 | 21 | | Other Type A |
| <u>Type Bs</u> | | | |
| 071 226 | 31 | | Vacant, regular or seasonal |
| 073 227 | 31 | | Vacant, storage of household furniture |
| 074 230 | 31 | | Converted to temporary business or storage |
| 075 231 | 31 | | Unoccupied tent or trailer site |
| 076 234 | 31 | | HH institutionalized or temporarily ineligible |
| 077 228 | 31 | | Unfit, to be demolished |
| 091 224 | 31 | | Entire HH under or over age limit |
| 092 225 | 31 | | Temporarily occupied by persons with URE – regular |
| 094 233 | 31 | | Other Type B |
| <u>Type Cs</u> | | | |
| 078 240 | 41 | | Demolished |
| 079 241 | 41 | | House or trailer moved |
| 080 243 | 41 | | Converted to permanent business or storage |
| 081 245 | 41 | | Condemned |
| 083 250 | 41 | | Deceased |
| 084 251 | 41 | | Moved out of country |
| 095 | 248 | 41 | Other Type C |
| <u>Type Ds</u> | | | |
| 085 360 | 51 | | HH replaced by new HH since original interview |

Misclassified Cases

| | | | |
|-----|-----|----|---|
| 096 | 301 | 11 | Originally classified as a B, should have been an Interview or Type A |
| 097 | 301 | 11 | Originally classified as a C, should have been an Interview or Type A |
| 099 | 301 | 11 | Originally classified as a B, should have been a C |
| 101 | 301 | 11 | Originally classified as a C, should have been a B |
| 103 | 301 | 11 | Other misclassification - specify in the notes |

Discrepancy Cases

| | | | |
|-----|-----|----|--|
| 061 | 301 | 11 | Discrepancy - incorrect household roster |
| 066 | 301 | 11 | Other discrepancy - suspected falsification |
| 110 | 301 | 11 | Discrepancy – incorrect CU determination |
| 111 | 301 | 11 | Discrepancy – telephone interview when personal visit required |
| 112 | 301 | 11 | Discrepancy – laptop not used |
| 113 | 301 | 11 | Discrepancy - diary not placed |
| 114 | 301 | 11 | Discrepancy - a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary. |
| 115 | 301 | 11 | Discrepancy - Week 1 status incorrect for Week 2 interview |
| 116 | 301 | 11 | Discrepancy - contact person not responsible for Type B-217 |

Household Roster Variable Descriptions Used in the CED 2000 Sample Redesign Reinterview Instrument

Use the following descriptions for the values of the variables listed below when displaying the household roster in the CED 2000 Sample Redesign reinterview instrument.

The possible values for REL are:

- 1 = Reference Person
- 2 = Spouse
- 3 = Child
- 4 = Grandchild
- 5 = In-Law
- 6 = Brother/Sister
- 7 = Parent
- 8 = Other related person
- 9 = Unrelated person
- 10 = Unmarried partner

The possible values for SEX are:

- 1 = Male
- 2 = Female

The possible values for AWAY_COL are:

- 1 = Yes
- 2 = No
- D = Don't know
- R = Refused

The possible values for HH_MEM flag are:

- 1= Yes
- 2= No

CED Original Outcome Code Descriptions for the STATUS Screen

Use these descriptions to fill “ORIOUT’s description” on the STATUS screen:

If original outcome code (ORIOUT) is:

Fill with:

| | |
|---------------|---|
| 217 | {“was a home residence whose residents members were temporarily absent.”} |
| 224 | “was a { home residence} where the entire household was under 16 years old.” |
| 225 | “was occupied by persons who usually live at another address.” |
| 226, 331, 332 | “was vacant.” |
| 228 | “was unfit to live in or scheduled to be demolished.” |
| 229 | “was under construction.” |
| 231 | “was an unoccupied tent or trailer site.” |
| 232 | “was a building site where construction had not started.” |
| 240 | “was demolished.” |
| 241 | “was a lot where a house or trailer had been moved off of.” |
| 243 | “was converted to permanent nonresidential use.” |
| 244 | “was merged with another unit.” |
| 245 | “was condemned.” |
| 246 | “was built after April 1, { 1990 2000}.” |
| 252 | “was a { home residence} where the household was living on a military base or post.” |
