CEQ

01

Section \#

01

01

01

Part

Wednesday, November 15, 2006

## Variable Name

pUBLHOUS

GOVTCOST

ST_HOUS

## BUILDING

## Question Text

* Ask if not apparent

Is this house in a public housing project, that is, is it owned by a local housing authority or other local public agency?

1. Yes
2. No

Are your housing costs lower because the Federal, State, or local government is paying part of the cost?

1. Yes
2. No

* Ask if not apparent

Are these living quarters presently used as student housing by a college or university?

1. Yes
2. No
(Book) 7 ? [F1]

* Ask if not apparent by observation


## Skip Instructions <br> <1> [goto ST_HOUS] $<2$, D, R $>$ [goto GOVTCOST]

$<1,2, \mathrm{D}, \mathrm{R}>\quad$ [goto ST_HOUS]
$<1,2, \mathrm{D}, \mathrm{R}>\quad$ [goto BUILDING]

Which best describes this building?

| 1. Single family detached | 7. High-rise |
| :--- | :--- |
| 2. Row or townhouse - inner unit | 8. Apartment or flat |
| 3. End row or end townhouse | 9. Mobile home or trailer |
| 4. Duplex | 10. College dormitory |
| 5. 3-plex or 4-plex <br> 6. Garden | 11. Other - Specify |

5. 3-plex or 4-plex
6. Other - Specify
7. High-rise
8. Apartment or flat
9. Mobile home or trailer

## Section \#

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Part
B

## Variable Name

H_BUILD

## Question Text

SECTION 1- General Survey Information Part B - General Housing Characteristics

1. Type of Structure: BUILDING
2. Single family detached (detached structure with only one primary residence; however the structure could include a rental unit(s) in the basement, attic, etc.
3. Row or townhouse, inner unit (2, 3 or 4 story structure with two walls in common with other units and a private ground leve entrance; it may have a rental unit as part of the structure)
4. End row or end townhouse (one common wall)
5. Duplex (detached 2 unit structure with one common wall between
the units)
6. 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
7. Garden (a multi-unit structure usually wider than it is high having 2,3 , or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
8. High-rise (a multi-unit structure which has 4 or more floors)
9. Apartment or flat (a unit not described above; could be located in the basement, attic, second floor, or over the garage of one of the units described above)
10. Mobile home or trailer
11. College dormitory
12. Other

## Skip Instructions

<Esc Key> [go back to where the F1 was pressed]

1. Gas
2. Electricity
3. Fuel
4. Fuel oil
5. Other
6. No fuel used
7. Included with the housing unit

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BUILDOTH

ROOMSQ

BEDROOMQ

BATHRMQ

HLFBATHQ

HEATFUEL

## Question Text

1. Swimming pool
2. Off-street parking
3. Porch, terrace, pation, or balcony
4. Apartment of guest house
5. Central air conditioning
6. Window air conditioning

* Specify:

How many ROOMS are there in this unit, including all finished living areas and excluding all bathrooms?

How many BEDROOMS are there in this unit?

* Count all rooms used mainly for sleeping, even if also used for othe purposes.

How many COMPLETE bathrooms are there in this unit?

* A complete bathroom has a toilet, a bathtub or shower, and a sink, all with running water.

How many HALF bathrooms are there in this unit?

* A half bathroom has at least a toilet or bathtub or shower, but does not have all the facilities of a complete bathroom.

$$
\text { (Book) } 7 \text { ? [F1] }
$$

What fuel is used most for -

Heating this unit?

1. Gas (underground piping)
2. Electricity
3. Fuel oil
4. Other - specify
5. No fuel used

* Specify:


## Skip Instructions

$<30$ characters, NODK, NORF> [goto ROOMSQ]
<1-99, D, R> [goto BEDROOMQ]
<0-99, D, R> [goto BATHRMQ]
<0-9, D, R> [goto HLFBATHQ]
<0-9, D, R> [goto HEATFUEL]
$\begin{array}{ll}<1-3,5, \mathrm{D}, \mathrm{R}> & \text { [goto WATERHT] } \\ <4> & \text { [goto HEATOTH] }\end{array}$
<30 Characters, NODK, NORF> [goto WATERHT]

Variable Name
WATERHT

WATOTH

COOKING

COOKOTH

UNITFEAT

YRBUILT

## Question Text

(Book) 7 ? [F1]
What fuel is used most for -

Heating water in this unit?

1. Gas (underground piping)
2. Electricity
3. Fuel oil
4. Other - specify
5. No fuel used

* Specify:
(Book) 7 ? [F1]
What fuel is used most for -

Cooking?

1. Gas (underground piping)
2. Electricity
3. Fuel oil
4. Other - specify
5. No fuel used

* Specify:
(Book) 7 ? [F1]
Does this unit have any of the following?
* Enter all that apply, separate with commas

0 . None

1. Swimming pool 4. Apartment or guest house
2. Off street parking
3. Porch terrace patio or balcony
4. Central air conditioning
5. Window air conditioning 77. Don't know

About when was this building originally built?

## Skip Instructions

## $<1-3,5, \mathrm{D}, \mathrm{R}>$ [goto COOKING] <br> <4> [goto WATOTH]

<30 Characters, NODK, NORF> [goto COOKING]
$<1-3,5, \mathrm{D}, \mathrm{R}>$ [goto UNITFEAT] <4> [goto COOKOTH]
<30 Characters, NODK, NORF> [goto UNITFEAT]
<0-6, 77, R> [goto YRBUILT] <NODK>
<1700-9999, D, R> [goto S1B_END]

* Do not consider later remodelings.
* Probe for best estimate


## Section \#

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## Part

C

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CLWASHER

## Question Text

(Book) 8 ? [F1]

How many cooking stoves, ranges or ovens [fill: do/does] [fill: YOU_YRCU] have?

* Enter 0 for none
(Book) 8 ? [F1]

How many microwave ovens [fill: do/does] [fill: YOU_YRCU] have?

* Enter 0 for none
(Book) 8 ? [F1]

How many refrigerators [fill: do/does] [fill: YOU_YRCU] have?

* Enter 0 for none
(Book) 8 ? [F1]
How many built-in dishwashers [fill: do/does] [fill: YOU_YRCU] have?
* Enter 0 for none
(Book) 8 ? [F1]
How many portable dishwashers [fill: do/does] [fill: YOU_YRCU] have?
(Book) 8 ? [F1]
How many garbage disposals [fill: do/does] [fill: YOU_YRCU] have?
* Enter 0 for none
(Book)8 ? [F1]
How many clothes washers [fill: do/does] [fill: YOU_YRCU] have?


## Skip Instructions

<0, D, R> [goto MIC_OVEN]
<1-99> [goto INCLHOME]
<0, D, R> [goto REFRFREZ] <1-99> [goto INCLHOME]
<0, D, R> [goto BLTNDISH] <1-99> [goto INCLHOME]
<0, D, R> [goto PORTDISH] <1-99> [goto INCLHOME]
$<0, \mathrm{D}, \mathrm{R}>$ [goto GARBDISP]
<1-99> [goto INCLHOME]
<0, D, R> [goto CLWASHER] <1-99> [goto INCLHOME]
<0, D, R> [goto CLDRYER]
<1-99> [goto INCLHOME]

## * Enter 0 for none

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Variable Name
CLDRYER

CLRTV

HM_COMP

SND_SYS

## Question Text

(Book) 8 ? [F1]
How many clothes dryers [fill: do/does] [fill: YOU_YRCU] have?

* Enter 0 for none
(Book) 8 ? [F1]
How many televisions [fill: do/does] [fill: YOU_YRCU] have?
* Enter 0 for none
(Book) 8 ? [F1]
How many home computers [fill: do/does] [fill: YOU_YRCU] have?
* Enter 0 for none
(Book) 8 ? [F1]
How many sound components, component system, or compact disc sound systems [fill: do/does]
[fill: YOU_YRCU] have?
* Enter 0 for none
(Book) 8 ? [F1]
How many VCR's, DVD players, or digital video recorders [fill: do/does] [fill: YOU_YRCU] have?
* Enter 0 for none


## Skip Instructions

$<0, \mathrm{D}, \mathrm{R}>$ [goto CLRTV]
<1-99> [goto INCLHOME]
<0, D, R> [goto HM_COMP] <1-99> [goto INCLHOME]
<0, D, R> [goto SND_SYS]
<1-99> [goto INCLHOME]
<0, D, R> [goto VIDEO_EQ]
<1-99> [goto INCLHOME]
<0, D, R> [goto S1C_END]
<1-99> [goto INCLHOME]

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01

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C INCLHOME

## Variable Name

Par
C

## H_SIC

## Question Text

Section 1 - GENERAL SURVEY INFORMATION - Continued Part C - MAJOR HOUSEHOLD APPLIANCES

- Cooking stove, range, or oven convection oven
- Microwave oven
- Refrigerator or home freezer
- Home Freezer

Built-in Dishwasher

- Portable dishwasher

Garbage disposa

- Clothes washer

Clothes dryer

- Television
- Home Computer
- Sound component, component system, or compact disc sound system
- VCR's, DVD players, or digital video recorders
[Fill: Was this / Were any of these] included in the home when you moved in?


## Skip Instructions

<Esc> [return to where the F1 was pressed]
<1,2,D,R> [goto next question on grid] [If no more screeners, goto S1C_end]

1. Yes
2. No
[Goto RTASPAY] you still rent?
3. Yes
4. No
5. No - buying the sample unit

## Section \#

02

02

## Part

- 

OWNED
Variable Name

RENTED

MORERENT

RENTX1

RENTX2
RENTX3

RTELECT

## Question Text

Do you own this home?

* Include CU's with mortgages as owners.

1. Yes
2. No

Do [Fill: YOU_ANYMEM] [fill: still] pay rent for these living quarters?

## 1. Yes

Since the first of [fill: REF_MONTH] have [fill:YOU_ANYMEM] rented any houses, apartments, or temporary living quarters NOTused entirely for business or vacation?

* Do NOT include college or university regulated housing.


## 1. Yes <br> 2. No

What was your total rental payment for [Fill: REF_MONTH] for this unit?
Include any extra charges for garage or parking facilities, but do not include direct payments

What was the total rental payment for [Fill: TWO_MONTH] for this
What was your total rental payment for [Fill: LAST_MON] for this unit?

## Skip Instructions

$<1>\quad$ [goto Section 3]
<2, D, R> [goto RENTED]
$<1, \mathrm{D}, \mathrm{R}>$ [If Intnmbr is 1 goto RENTX3]
[goto RENTX1]
<2> [goto RTASPAY]
$<1>\quad$ [If Intnmbr is 1 goto RENTX3] [goto RENTX1]
<2,D,R> [goto S2_END]
<0-9999999, D, R> [goto RENTX2]
<0-9999999, D, R> [goto RENTX3]
<0-9999999, D, R> [goto RTELECT]
[fill: Include any extra charges for garage or parking facilities, but do not include

Does the rental payment include the cost of
$<1,2, \mathrm{D}, \mathrm{R}>$ [goto RTGAS]
. . .Electricity?

$$
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
$$

Section \#
02

Part riable Name

RTGAS
TWATER

RTHEAT

RTTRASH

RTPARK

## Question Text

* Repeat if necessary

Does the rental payment include the cost of-
. . . .Gas?

1. Yes
2. No

* Repeat if necessary

Does the rental payment include the cost of
. . .Piped in water?

1. Yes
2. No

* Repeat if necessary Does the rental payment include the cost of
. . . Heating?

2. No

* Repeat if necessary

Does the rental payment include the cost of
. . .Trash/garbage collection?

1. Yes
2. No

* Repeat if necessary

Does the rental payment include the cost of-

## Skip Instructions

$<1,2, \mathrm{D}, \mathrm{R}>$ [goto RTWATER]
<1, 2, D, R> [goto RTHEAT]
<1, 2, D, R> [goto RTTRASH]
$<1,2, \mathrm{D}, \mathrm{R}>$ [goto RTPARK]
$<1,2, \mathrm{D}, \mathrm{R}>$ [goto RTASPAY]
. . .Garage and parking facilities?

1. Yes
2. No

Did [Fill: YOU_ANYMEM] receive any reduced or free rent for this unit as a form of pay since the first of [Fill: REF_MONTH]?
<1> [goto RTCOMPX] <2, D, R> [goto RTBSNS]

1. Yes
2. No

## Section \#

02

## Part

 $-$

S3 INTRO

REGRNTX RTBSNS

RTBSNSZ

RENTCONT


Variable Name
RTCOMPX

電

MORERNT

## Question Text

What is the current monthly rental charge to another tenant for a similar unit?

What is your regular rental payment?
Is any portion of this unit used for your own business?

* Enter to the nearest whole percent

1. Yes
2. No

What percent of the rental payment is counted as a business expense?

* Enter to the nearest whole percent.

Is this unit under rent control?

1. Yes
2. No

Since the first of [fill: (REF_MONTH)], have [fill: (YOU_ANYMEM)]
rented any other houses, apartments, or temporary living quarters NOTused entirely for business or vacation?

* Do NOT include college or university regulated housing.

1. Yes
2. No
[Fill: Now I am going to update the information you provided in the last interview for owned living
quarters and other owned real estate/ Now I am going to ask about owned living quarters
and other owned real estate.]

## Skip Instructions

<1-999999, D, R> [goto REGRNTX]
<0-999999, D, R> [goto RTBSNS]
<1> [goto RTBSNSZ]
<2, D, R> [If PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, goto RENTCONT] [Else, goto MORERNT]
<1-100, D, R> [If PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, goto RENTCONT] [Else, goto MORERNT]
<1, 2, D, R> [goto MORERNT]
<,2, D, R> [goto S2_END]
<1> [If there are records on input with 8500.OPB_STAT $=1$, goto S3A1_INV] [If INTNMBR $=2-5$ and there are no records on input with 8500.OPB_STAT=1 goto PURPROP

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03

Part

A1

BSNSEXPA
Variable Name
STILOWN

A1

## Question Text

[fill: Do/Does] [fill: YOU_YRCU] still own your [fill: 8500.PROPDESC]?

## 1. Yes

[Fill: Are/Were] any of the expenses for this property deducted as business, farm, or rental expenses?

1. Yes
2. No

What percent of the expenses for this property are (were) deducted?

## Skip Instructions

<1,2, D, R> [goto BSNSEXPA]
<1>
$<2, \mathrm{D}, \mathrm{R}>\quad$ [If there are previously reported loans with 8500.LOANTYPE $=1$, 2 AND

MCHANGE
8500.OPF_STAT $=1$, goto
[Else if there are previously reported loans with 8500.LOANTYPE = 3 AND
8500.OPH_STAT $=1$,
goto PDLOAN2]
[If (no loans) OR (all
previously reported loans have been updated), goto ADDMORT]
<1-99, D,R> [If (there are previously reported loans with 8500.LOANTYPE $=1$, 2) AND
(8500.OPF_STAT $=1$ ),
goto MCHANGE]
[Else if (there are previously
reported loans with 8500.LOANTYPE = 3)
AND
(8500.OPH_STAT $=1$ ),
goto PDLOAN2]
[If (no loans) OR (all
previously reported loans have been updated), goto ADDMORT]
<100> [goto ERR2] [If ERR2 is
suppressed, goto STILOWN for next property]
[If no more properties, goto

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A1

## Variable Name

1. Yes
2. No

What was the reason for the change in your
[fill: mortgage/lump sum home equity loan] for your [fill: 8500.PROPDESC]?

1. Change in escrow payment (include changes in property taxes, insurance)
2. Change in interest rate
3. Paid off
4. Change in amount of the graduated payment for a graduated payment [fill: mortgage/lump sum home equity loan]
5. [Fill: Mortgage/Lump sum home equity loan] renegotiated (rollover or renegotiable
[Fill: mortgage/lump sum home equity loan])
6. Refinanced [fill: mortgage/lump sum home equity loan] (this includes changing the
term of the [fill: mortgage/lump sum home equity loan])
7. Other reasons
8. More than one of the above

Is this a 30-year [Fill: mortgage/ lump sum home equity loan], a 15year
[Fill: mortgage/ lump sum home equity loan], or something else?

1. 30-year
2. 15 -year

* Enter number of years.


## Skip Instructions

<1> [goto MORTCHNG] <2, D,R> [If 8500.FIXEDRTE = 1 goto MCHANGE for the next loan for this property with $8500 . L O A N T Y P E=1,2$ and
8500.OPF STAT = 1] If
there are loans with LOANTYPE=3 and OPF_STAT = 1 goto PDLOAN2, else goto ADDMORT

```
\(<1,4>\quad\) [goto PYRINIJ] <2> [goto NEWMRRTJ] <3> [goto MORTCHMO]
``` <5-8, D, R> [goto ORWHAT]

\footnotetext{
<1, 2, D,R> [goto FIXEDRTJ]
<3> [goto MRTTERMJ]
}

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Part
A1

A1

A1
A1

Variable Name
FIXEDRTJ
PAYTYPJ
1. Yes
2. No
(Book) 12
There are many different kinds of [Fill: mortgage/lump sum home equity loan]s.

Which one of these comes closest to [Fill: YRS_YRCS]?
*Read each item on list.
*Mark all that apply, separate with commas
1. Variable or adjustable interest rate (ARM)
2. Interest only
3. Something else - specify
* Specify:

What was the amount of the [Fill: mortgage/ lump sum home equity loan] when
[Fill: YOU_YRCU] first obtained it, not including any interest?
? [F1]
What is the current interest rate for this [Fill: mortgage/ lump sum home equity loan]?
* Enter percent including decima

Fraction Conversion Chart For Interest Rates

\section*{Skip Instructions}
<1> [goto ORGMRTJX] <2,D,R> [goto PAYTYPJ]
\(<1-3, \mathrm{D}, \mathrm{R}>\) [ If precode 3 is included goto PAYTOTHJ], else goto ORGMRTJX
<30 characters> [goto ORGMRTJX] <1-99999999, D,R> [goto NEWMRRTJ]
<00.000-99.999, D, R> [goto PYRINIJ]
<Esc> [got back to NEWMRRTJ]

\section*{Section \#}

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Part

A1

A1
\(\square\)

A1

A1

\section*{Variable Name}

PYRINIJ

\section*{H PAYINCL}

PYJOTH

MRTPMTJX

PRININJX

\section*{Question Text}
(Book) 13
On [fill: YR_YRCUS] last regular payment, which of these things were included?
* Enter all that apply, separate with commas
1. Principal
2. Interest
3. Property taxes
4. Property insurance
5. Mortgage guarantee insurance
6. Any other payments - specify
77. Don't know

Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

MORTGAGE PAYMENT ITEMS

1 - Principal and interest
2 -- Property taxes
3 -- Property insurance
4 -- Life insurance
5 -- Mortgage guarantee insurance
6 -- Any other payments (Specify)
7 -- Interest only (no principal)
* Specify:

How much is [fill: YR_YRCUS] [Fill: mortgage/lump sum home equity oan] payment per month?

How much of that amount is for [Fill: principal/interest/principal and interest]?

\section*{Skip Instructions}
<1-5, 77, R> [FIXEDRTJ = 2, D, R goto MORTCHMO], else [goto MRTPMTJX] <6> [goto PYJOTH]
<Esc> [go back to PYRINIJ or PAYINCL]
\(<30\) characters> [FIXEDRTJ \(=2, \mathrm{D}, \mathrm{R}\) goto MORTCHMO], else [goto
\(<1\)-99999999, D,R> [If any codes 3-6 are selected in PYRINIJ goto PRININJX]

MORTCHMO]
<0-99999999, D,R> [goto

\section*{Section \#}

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03

\section*{Variable Name MORTCHMO}

PYMTJX

PRNINJX1

PYMTJX2

PRNINJX2

\section*{Question Text}

In what month did [Fill: you pay off your [Fill: mortgage/lump sum home equity loan]
your [Fill: mortgage/lump sum home equity loan] change]?

How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: REF_MO]?

How much of that amount is for [fill: principal/interest/principal and interest]?

How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: TWO_MONTH]?

How much of that amount is for [fill: principal/interest/principal and interest]?

How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: LAST_MONTH]?

\section*{Skip Instructions}
\(<1-12, \mathrm{D}, \mathrm{R}>\) [If FIXEDRTJ \(=2, \mathrm{D}, \mathrm{R}\) goto PYMTJX1] else [goto MCHANGE for next loan for this property with
8500.LOANTYI
8500.OPF_STAT = 1]
more loans with (8500 LOANTYPE and
8500.OPF_STAT \(=1\) ) for this property

AND there are loans
for this property with 8500.LOANTYPE \(=\) 3 and
8500.OPH_STAT \(=1\), goto PDLOAN2]
[goto ADDMORT]
else
<0-99999999, D, R> [if any codes 3-6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX1], else goto PYMTJX2 If PYMTJX1 \(=0\) skip to the next payment (PYMTJX2)
<0-99999999, D, R> [goto PYMTJX2]
<1-99999999, D, R> [If any codes 3 to 6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX2], else PYMTJX3
<0-99999999, D, R> [goto PYMTJX3], [If 8500.LOANTYPE = 3, goto PDLOAN2], else [goto ADDMORT]
<1-99999999, D, R> [If any codes 3 to 6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX3],[ goto MCHANGE for the
next loan for this property with
8500.LOANTYPE = 1 or 2 AND
8500.OPF_STAT = 1], [If
8500.LOANTYPE = 3, goto PDLOAN2],

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Part

\section*{Variable Name}

PRNINJX3

PDLOAN2

PD2AMTX1

PD2AMTX2
PD2AMTX3
TOTOWED2

ADDMORT

\section*{Question Text}

How much of that amount is for [fill: principal/interest/principal and interest]?

\section*{Since the first of [Fill: REF_MON], [Fill: HAVE_HAS2] [Fill:}

YOU_YRCU]
made any payments for your line of credit home equity loan?
1. Yes
2. No

What was the total amount paid in [fill: REF_MONTH]?

What was the total amount paid in [fill: TWO_MONTH]?
What was the total amount paid in [fill: LAST_MONTH]?
How much was owed before the last payment?

Since the first of [Fill REF_MONTH], [Fill HAVE_HAS2] [Fil YOU_YRCU]
obtained any [fill: additional] mortgages, including second mortgages or home
equity loans, for your [Fill: 8500.PROPDESC]?
[Fill: Do not include reverse mortgages.]
1. Yes
2. No

\section*{Skip Instructions}
<0-99999999, D, R> [goto MCHANGE for next loan for this property with
8500.LOANTYPE = 1 or 2 AND
8500.OPF_STAT = 1], [If
8500.LOANTYPE \(=3\), goto PDLOAN2],
<1> [goto PD2AMTX]
\(<2, \mathrm{D}, \mathrm{R}>\quad\) [goto TOTOWED2]
\(<0-99999999, \mathrm{D}, \mathrm{R}>\) [if INTNMBR \(=1\) goto TOTOWED2]
[else goto PD2AMTX2]
<0-99999999, D,R> [goto PD2AMTX3]
<0-99999999, D,R> [goto TOTOWED2]
<1-99999999, D,R> [goto PDLOAN2 for
next loan for this property with 8500.LOANTYPE = 3 and
= 1 ]
8500.OPH_STAT
[if no more loans for
this property with 8500.LOANTYPE \(=3\) and
8500.OPH_STAT =

1, goto ADDMORT]
<1> [goto HEQUITY]
<2, D, R> [goto S3A1_CHK1]

\section*{Section \#}

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\section*{Variable Name}

HEQUITY

HELTYPE

PURPROP

\section*{Question Text}

Was this a mortgage or home equity loan?
1. Mortgage

Home equity loan

There are two basic types of home equity loans:

A loan where [Fill: YOU_YRCU] received the entire lump-sum borrowed when [Fill: YOU_YRCU] took out the loan; or

A line of credit loan where [Fill: YOU_YRCU] can increase the amount borrowed by simply writing a check or using a special credit card.

Which type more closely describes this new home equity loan?
1. Lump sum home equity loan
2. Line of credit home equity loan

Did you have any other new mortgages or home equity loans for [Fill: 8500.PROPDESC]?
1. Yes
2. No
[Fill: Other than the Sample Unit which you recently acquired,] [Fill: s/Since] the first o
[Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill: YOU_YRCU]
purchased or otherwise acquired
any property or real estate?
1. Yes
2. No
-

\section*{Skip Instructions}
<1> [goto OTHLOAN]
<2> [goto HELTYPE] <D,R> [goto OTHLOAN
<1,2, D, R> [goto OTHLOAN]
<1> [goto HEQUITY] <2, D, R> [goto S3A1_CHK1]
<1> [goto PCODE] \(<2, \mathrm{D}, \mathrm{R}>\) [goto 3A1_END]

NPROP5
PD2A_TX2

PD2A_TX3
NEWM_RTJ
S3_INTRO

OTHERHOM

\section*{Question Text}
(Book) 9
What kind of property(ies) is this new property or real estate?
* Enter all that apply, separate with commas
1. A second home, vacation home, recreational property or timeshare
2. Property for business or investment purposes only
3. Unimproved land with no buildings on it
4. Other property

Book \#

How many second homes, vacation homes or recreational properties including timeshares?
* Exclude right-to-use timeshares, vacation clubs, or destination clubs.

Section 3-Owned Living Quarters and Other Owned Real Estate
How many were unimproved land with no buildings on it?

How many other properties?
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **

Now I am going to ask about owned living quarters and other owned real estate.
1. Enter 1 to Continue

Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS] [Fill: YOU_YRCU]
lived in any other home that [Fill: YOU_ANYMEM] still [Fill: own/owns]?
1. Yes

No

\section*{Skip Instructions}
\(<1-4>\) [if 1 selected goto NPROP2] [if 3 selected goto NPROP4] [if 4 selected goto NPROP5]
[F1] <1-20> [if 3 selected in PCODE, goto NPROP4]
\({ }^{\text {[if } 4} 4\) selected in PCODE, goto NPROP5]
[else goto S3A1_END]
<empty> [go back to NPROP2]
\(<1-20>\) [if 4 selected in PCODE, goto NPROP5]
[else goto S3A1_END]
<1-20> [goto S3A1_END]
<Blank, A1>
<Blank, A1>
<Blank, A1>
<1> [goto OTHERHOM] \(<2, \mathrm{D}, \mathrm{R}>\) [goto BUSPROP3]

\section*{Section \#}

03

03

03

03

\section*{Variable Name}

NOPROP
BUSPROP3

SECHOME

SEC_NUM
NOBUILD

BUILDNUM
OTHREAL

OTHNUM

\section*{Question Text}

How many?
[Fill: Do/Does] [Fill: YOU_YRCU] own any property only for business or investment purposes?

\section*{1. Yes \\ 2. No}
(Book) \# ? [F1]
[Fill: In the following questions, please do not include any of the properties [Fill: YOU YRCU]
[Fill: own/owns] only for business or investment purposes. ]
[Fill: Other than property you have already mentioned,]
[Fill: Do/Does] [Fill: YOU_YRCU] own a second home, vacation home,
or recreational property, including timeshares?
* Exclude right-to-use timeshares, vacation clubs, or destination clubs.
1. Yes
2. No

How many?
Other than property you have already mentioned, [Fill: do/does] [Fill: YOU_YRCU] own any unimproved land, that is, land without buildings on it?
1. Yes
2. No

How many?
[Fill: Do/Does] [Fill: YOU_YRCU] own any other real estate? Please do not include any properties
owned only for business or investment purposes
1. Yes
2. No

How many?

\section*{Skip Instructions}
<1-20, D,R> [goto BUSPROP3]
<1,2, D, R> [goto SECHOME]
<1> [goto SEC_NUM] \(<2, \mathrm{D}, \mathrm{R}>\) [goto NOBUILD]
\(<1-20, \mathrm{D}, \mathrm{R}>\) [goto NOBUILD] \(<1>\) [goto BUILDNUM] <2, D,R> [goto OTHREAL]
<1-20, D,R> [goto OTHREAL]
\(<1>\) [goto OTHNUM] <2, D,R> [goto NOLONGER]
<1-20, D,R> [goto NOLONGER]

\section*{Section \#}

03

03

03

Part
A2

\section*{Variable Name}

NOLONGER

NUMPRPTY

P_TYPE

\section*{Question Text}

Since the first of [Fill: REF_MONTH], did [Fill: YOU_YRCU] own any
real estate or land that [Fill: YOU_YRCU] no longer [Fill: own/owns]?

\section*{Skip Instructions}
<1> [goto NUMPRPTY] <2, D,R> [goto S3A2_END]

How many different properties?
(Book) 9 ? [F1]
What type of [Fill: property was it/properties were they]?
* Enter all that apply, separate with commas
1. A home in which [Fill: YOU_YRCU] used to live
2. Property for business or investment purposes only 3. A second home, vacation home, recreational property, or timeshare
4. Unimproved land with no buildings on it
5. Other property
\(\begin{array}{ll}<1-20> & \text { [goto P_TYPE] } \\ <\mathrm{D}, \mathrm{R}> & \text { [goto S3A2_END] }\end{array}\)
\(<1-5>\) [If NUMPRTY is \(\mathrm{D}, \mathrm{R}\) goto S3A2_END]
[If 1 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY1]
[If only 1 selected in P TYPE and NUMPRPTY = 1 goto S3A2_END]
[If 2 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY2]
[If only 2 selected in P_TYPE and NUMPRPTY = 1 goto S3A2_END]
[If 3 selected in P_TYPE and
NUMPRPTY is greater than 1 goto HWMANY3]
[If only 3 selected in P_TYPE and
NUMPRPTY = 1 goto S3A2_END]
[If 4 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY4]
[If only 4 selected in P_TYPE and NUMPRPTY \(=1\) goto S3A2_END]
[If 5 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY5]
[If only 5 selected in P TYPE and NUMPRPTY = 1 goto S3A2_END]
<R> [goto S3A2_END]

Section \#
03

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\section*{Variable Name}

HWMANY1

HWMANY2

HWMANY3

HWMANY4

\section*{Question Text}

How many homes in which [Fill: YOU_YRCU] used to live did [Fill YOU_YRCU] dispose
of since [Fill: REF_MONTH]?

How many business or investment properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?

How many second homes, vacation homes, recreational properties, or timeshares
did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?

How many unimproved land properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?

How many other properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?

\section*{Skip Instructions}
\(<1-9, \mathrm{D}, \mathrm{R}>\) [If 2 selected in P _TYPE goto HWMANY2]

HWMANY3]
[ If 4 selected in P_TYPE goto
HWMANY4]
[ If 5 selected in P_TYPE goto HWMANY5]
[Else goto S3A2_CHK]
\(<1-9, \mathrm{D}, \mathrm{R}>\) [ If 3 selected in P TYPE goto HWMANY3]
[ If 4 selected in P_TYPE goto HWMANY4]
[ If 5 selected in P_TYPE goto
[Else goto S3A2 CHK]
<1-9, D, R> [ If 4 selected in P_TYPE goto HWMANY4]
[ If 5 selected in P_TYPE goto HWMANY5]
[Else goto S3A2_CHK]
\(<1-9, \mathrm{D}, \mathrm{R}>\) [ If 5 selected in P_TYPE goto HWMANY5]
[Else goto S3A2_CHK]
\(<1-9, \mathrm{D}, \mathrm{R}>\) [goto S3A2_CHK]

Variable Name
ERR_NMPROP

\section*{Question Tex}
** Hard Edit**
* The total number of properties does not match the sum of the different types of properties reported.

Please verify.
\begin{tabular}{|c|c|}
\hline Question involved & | Value \\
\hline
\end{tabular}

HWMANY1: \# used to live in
HWMANY2: \# business properties
HWMANY3: \# second homes
HWMANY4: \# unimproved land
HWMANY5: \# other properties
NUMPRPTY: \# no longer own
\begin{tabular}{l}
\hline\(-\quad\) | Goto | Close \(\mid\)
\end{tabular}

Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

\section*{TYPES OF OWNED REAL ESTATE}
\begin{tabular}{|c|c|}
\hline & 1 - A home in which you used to live \\
\hline & 2 - Property for business or investment purposes \\
\hline \multirow[t]{2}{*}{only} & \\
\hline & 3 - A second home, vacation home, or recreation \\
\hline
\end{tabular} property, including timeshares

4 - Unimproved land with no buildings on it
5 - Other property
2 - Property for business or investment purposes

Skip Instructions

\section*{Section \#}

03

\section*{Variable Name}

WHICH_PROP

PROPDESC

TIMESHAR

HARWKS
SHARED1

SHARPER1
SHARED2

\section*{Question Text}
[fill: Now I'm going to ask some questions about your owned properties./
Now I'm going to ask about your next property.]
* Enter type of property
[Fill: 2. Former Home]
3. Vacation prop, second home, recreational property
4. Unimproved land
5. Other Property
[Fill: Now I'm going to ask some questions about your Sample Unit.]
[Fill: * Briefly describe the [Fill: former home/Vac./sec./rec. prop or time share/unimproved land/other property] ].
[Fill: * Press Enter to continue / * Enter 888 to delete this property. ]
Is this a time-sharing arrangement where [Fill: YOU_YRCU] [Fill:
HAVE_HAS2] use of the property only for a specified time each year?
1. Yes
2. No

How many weeks per year can [fill: YOUR_YRCU] use your timeshare?
[Fill: Do/Does] [fill: YOU_YRCU] own the timeshare with anyone else outside your CU?
1. Yes
2. No

What percent of the timeshare [fill: do/does] [fill: YOU_YRCU] own? [Fill: Do/Does] [fill: YOU_YRCU] share ownership of the property with anyone else?
1. Yes
2. No

\section*{Skip Instructions}
<1-5> [goto PROPDESC]
<888> [goto next property]
\(<1>\) [goto SHARWKS]
<2> [goto SHARED2]
\(<1-52\), D, R > [goto SHARED1]
\(<1>\) [goto SHARPER1]
<2, D, R> [goto COUNTRY]
<1-99, D, R> [goto COUNTRY]
<1> [goto SHARPER2]
\(<2, \mathrm{D}, \mathrm{R}>\) [if OWNYB \(=300\), goto COUNTRY]
[ELSE if INTNMBR \(=2-5\) and
NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB
[ELSE goto BSNSEXP]

Section \#
03

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\section*{Variable Name} SHARPER2

\section*{Question Text}

What percentage of the property [fill: do/does] [fill: YOU_YRCU] own?
* Ask if not apparent
* If this is a timeshare with multiple locations, select the most often used location.

Where is the property located?
1. United States
2. Foreign Country
* Enter the two character State abbreviation

What county is the property located in?
* If the county name is not found, key X.
* Specify other county
* Ask if not apparent

Do you still own this property?
1. Yes
2. No
[Fill: Are/Were] any of the expenses for this property deducted as business, farm, or rental expenses?
1. Yes
2. No

What percent of the expenses for this property [Fill: are/were] deducted?

\section*{Skip Instructions}
\(<1-99, \mathrm{D}, \mathrm{R}>\) [If OWNYB = 300, goto COUNTRY]
[ELSE, if INTNMBR = \(2-5\)
AND NEWCU is not 1 AND OWNYB NE 100 goto STILOWNB]
[ELSE, goto BSNSEXP]
<1> [goto STATE]
\(<2, \mathrm{D}, \mathrm{R}>\) [If INTNMBR = 2-5 AND NEWCU is not 1 and OWNYB ne 100 goto STILOWNB]
[ELSE goto BSNSEXP]
< 2 character state abbreviation, D, R> [goto CNTYCODE]
\(<30\) characters, D, R> [If INTMBR = \(2-5\) AND NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB]

BSNSEXP'
[ELSE goto
<30 characters> [If INTNMBR = 2-5 AND NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB
[ELSE goto BSNSEXP]
<1, 2, D, R> [goto BSNSEXP]

\section*{Section \#}

03
03

03

Part
B

B

\section*{Variable Name}

ACQUIRYR
ACQUIRMO

GIFTPROP

OWN_PURX

CLOSECST

H_CLOSECOST

\section*{Question Text}

In what year did [Fill: YOU_YRCU] close or settle on this property?
In what month did [Fill: YOU_YRCU] close or settle on this property?

Was this property received as a gift or inheritance?
1. Yes
2. No
(Book) 10 ? [F1]

What was the total price paid for [Fill: this/the] property, not including
closing costs? Closing costs include the kinds of things listed
(Book) 10 ? [F1]

About how much were the closing costs?
Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

\section*{Closing Costs:}
\begin{tabular}{ll} 
Advertising costs & Property survey charges \\
Deed preparation & Recording fees \\
Escrow payment & Title search \\
Lawyer's fees & Transfer taxes \\
Points paid by buyer & Real esate listing service fees
\end{tabular}

What was the amount of the down payment?
What [Fill: are/were] the annual property taxes for [Fill: this/the]

\section*{Skip Instructions}
<1900-9999, D, R> [goto ACQUIRMO]
<1-12, D, R> [If
ACQUIRMO/ACQUIRYR are within the reference period, goto GIFTPROP]
[Else, goto ANPROPTX]
<1, D, R> [goto ANPROPTX]
<2> [goto OWN_PURX]
<0-99999999, D,R> [goto CLOSECST]
<0-99999999, D,R> [goto OWNDPMTX]
<Esc> [go back to OWN_PURX or CLOSECST]
<0-99999999, D,R> [goto ANPROPTX] <0-99999999, D,R> \(\quad\) [If OWNYB \(=400\)
goto S3B_END] 400 AND NOT (OWNYB = 100 AND BUILDING (from Section 1C) \(=1,9,10\) ] go to PROPTYPE]

Section \#
03

03

\section*{Variable Name} PROPTYPE

\section*{Question Text}
* Ask if not apparent.
* If respondent doesn't know or refuses select pre-code 3.
[Fill: Is/Was] this property a
1. Condominium?
2. Cooperative?
3. Something else?
```

** CHECK ITEM **

```

You said [Fill: YOU_YRCU] no longer [Fill: own/owns] your [Fill: PROPDESC].

Did [Fill: YOU_YRCU] sell it, give it to someone outside your CU, or do
something else with it?
1. Sold the property or traded the property in
2. Gave it to someone outside CU
3. Something else, other - specify
* Specify:

In what year did [Fill: YOU_YRCU] [Fill: sell (trade) this property/give this property to
someone outside your CU/dispose of this property]?
In what month did [Fill: YOU_YRCU] [Fill: sell (trade) this property/give this property to
someone outside your CU/dispose of this property]?

What was the selling price (trade-in value)?
(Book) 11 ? [F1]

\section*{Skip Instructions}
<1-3> [goto S3B_END]
[If STILOWNB = 2, goto Section 3D] [ELSE goto Section 3E]
<1,2, D, R> [goto DISPYR]
\(<3>\quad\) [goto DISPOTH]
<30 Characters> [goto DISPYR]
<1998-9999, D, R> [goto DISPMO]
<1-12, D, R> [If DISPMTHD = 1 AND (DISPMO and DISPYR are within the reference period)
goto DISPX]
[Else go to S3D_END]
\(<0-99999999, \mathrm{D}, \mathrm{R}>\) [goto DISPEXPX]
<0-99999999, D, R> [goto MORTHOLD]

Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember what [Fill: YR_YRCUS] expenses were. What were [Fill:
YR_YRCUS]

\section*{Section \#}

03

03

\section*{Part}

\section*{Variable Name}

H_DISPEXPX

\section*{Question Text}

Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Costs for selling a property:
\begin{tabular}{lc} 
Advertising costs & Lawyer's fees \\
Closing costs & Mortgage penalties \\
Commission to Realtor & Points for financing \\
Deferred mortgage interest payment & Property inspection
\end{tabular} Real estate listing service fees

Did [Fill: YOU_YRCU] finance any part of the sale (trade) for the buyer?
1. Yes
2. No

What was the amount of the mortgage that [Fill: YOU_YRCU]

Now I am going to ask about mortgages for your [Fill: PROPDESC] Excluding home equity loans, [Fill: and reverse mortgages], [Fill:do/does] [Fill: YOU_YRCU]
presently have a mortgage on your [Fill: PROPDESC]?
1. Yes
2. No

How many mortgages [Fill: HAVE_HAS2] [Ffill: YOU_YRCU] had on this
property since the first of [Fill: REF_MONTH]?
[Fill: HAVE_HAS1] [Fill: YOU_YRCU] had a mortgage on this property
since the first of [Fill: REF_MONTH]?
1. Yes

How many mortgages [Fill: HAVE_HAS2] [Fill: YOU_YRCU] had on this
property since the first of [Fill: REF_MONTH]?

\section*{Skip Instructions}
<Esc> [go back to DISPEXPX]
\begin{tabular}{ll}
\(<1>\) & [goto TRUSTX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto S3D_END]
\end{tabular}
<1-99999999, D,R> [goto S3D_END]
<1> [goto NUMMORT1]
\(<2, \mathrm{D}, \mathrm{R}>\) [goto HADMORT]
<1-8, D, R> [goto HOMEQ_YN]
<1> [goto NUMMORT2] \(<2, \mathrm{D}, \mathrm{R}>\) [goto HOMEQ_YN]

\section*{Section \#}

03

\section*{Variable Name} MRTCPSHA

\section*{Question Text}

Since the first of [Fill: REF_MONTH], in addition to [Fill YR_YRCUS] share of the
cooperative's total costs, did [Fill: YOU_YRCU] make payments on a mortgage
that was obtained from an outside lender for [Fill: YR_YRCUS] shares
in the cooperative?
1. Yes
2. No

How many mortgages [Fill: HAVE_HAS2] [Fill: YOU_YRCU] had on this
property since the first of [Fill: REF_MONTH]?
[Fill: Do/Does] [Fill: YOU_YRCU] have a home equity loan or any other loan which gives the lender claim on this property in case the loan is not repaid?
1. Yes
2. No
[Fill: There are two basic types of home equity loans. I'll describe both types
- A loan where [Fill: YOU_YRCU] received the entire lump-sum borrowed when [Fill: YOU_YRCU] took out the loan; or
- A line of credit loan where [Fill: YOU_YRCU] can increase the amount borrowed by simply writing a check or using a special credit card.]
[Fill: HAVE_HAS] [Fill: YOU_YRCU] had a lump sum home equity loan on
this property since the first of [Fill: REF_MONTH]?
1. Yes

No

How many?

\section*{Skip Instructions}
<1> [goto NUMMORT3]
<2, D, R> [goto HOMEQ_YN]
<1-8, D, R> [goto HOMEQ_YN
<1> [goto LSHEL_YN]
<2, D, R> [goto S3E_END]
<1> [got NUMLSHEL] <2, D, R> [goto LCHEL_YN]

\section*{Section \#}

03

03

03

03

\section*{Part}

E

E

F

\section*{Variable Name}

LCHEL_YN

NUMLCHEL

ORG INTR

ORGMRTX

FRSTPYYR

FRSTPYMO

\section*{Question Text}
[Fill: HAVE_HAS] [Fill: YOU_YRCU] had a line of credit ome equity loan on this property since the first of [Fill: REF_MONTH]?
1. Yes
2. No

\section*{How many?}

Now I will ask some questions about your [Fill: 1st/2nd, 3rd, etc.] [Fill: mortgage/lump sum home equity loan]. These questions refer to the [Fill: mortgage/lump sum home equity loan] you are currently making

What was the amount of the [Fill: mortgage/lump sum home equity loan] when [Fill: YOU_YRCU] first obtained it, not including any interest?
*Enter 888 to delete this loan
In what year did [Fill: YOU_YRCU] make the first payment on this [Fill: mortgage/lump sum home equity loan]?

In what month did [Fill: YOU_YRCU] make the first payment on this [Fill: mortgage/lump sum home equity loan]?

Is this a 30 year [Fill: mortgage/lump sum home equity loan], a 15 year [Fill: mortgage/lump sum home equity loan], or something else?

\section*{Skip Instructions}
<1> [goto NUMLCHEL]
<2, D, R> [goto S3E_END]
\(<1-6, \mathrm{D}, \mathrm{R}>\) [goto S3E_END]
\(<1>\) Continue [goto ORGMRTX]
\(<2>\) Delete the loan [goto S3FG_END]
<1-99999999, D,R> [goto FRSTPYYR]
<1900-9999, D,R> [goto FRSTPYMO]
<1-12, D, R> [goto MTERM]
<1, 2, D, R> [goto NEWMRRT]
\(<3 \gg\) [goto MORTTERM]
<1-50, D,R> [goto NEWMRRT]
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{10}{*}{03} & \multirow[t]{4}{*}{F} & \multirow[t]{4}{*}{S3FG_ERR} & * Soft Edit \\
\hline & & & ------------------------------ \\
\hline & & & * Number of payments made to date is greater than the mortage term \\
\hline & & & Please verify. \\
\hline & & & Question involved | Value \\
\hline & & & -------------------------------- \\
\hline & & & (MTERM: mortgage term or MORTTERM: other mortgage term) \\
\hline & & & FRSTPYYR: Payment Year \\
\hline & & & Suppress | Goto | \\
\hline & & & Close | \\
\hline \multirow[t]{2}{*}{03} & \multirow[t]{2}{*}{F} & \multirow[t]{2}{*}{NEWMRRT} & What is the current interest rate on this [Fill: mortgage/lump sum home equity loan]? \\
\hline & & & * Enter percent including decimal \\
\hline \multirow[t]{2}{*}{03} & \multirow[t]{2}{*}{F} & \multirow[t]{2}{*}{FIXEDRTE} & Is this a fixed rate [Fill: mortgage/lump sum home equity loan]? \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline \multirow[t]{4}{*}{03} & \multirow[t]{4}{*}{F} & \multirow[t]{4}{*}{PAYTYPE} & (Book) 12 \\
\hline & & & \begin{tabular}{l}
There are many different kinds of [Fill: mortgage/lump sum home equity loan]s. \\
Which of these comes closest to [Fill: YRS_YRCS]?
\end{tabular} \\
\hline & & & \begin{tabular}{l}
*Read each item on list \\
*Mark all that apply, separate with commas
\end{tabular} \\
\hline & & & \begin{tabular}{l}
1. Variable or adjustable rate of interest (ARM) \\
2. Interest only
\end{tabular} \\
\hline
\end{tabular}

\section*{Skip Instructions}
<Suppressed> [goto NEWMRRT]
<00.000-99.999, D, R> [goto FIXEDRTE]
\(<1>\) [goto PAYINCL] \(<2, \mathrm{D}, \mathrm{R}>\quad\) [goto PAYTYPE]
\(<1-3, \mathrm{D}, \mathrm{R}>\) [If precode 3 is included goto PAYTOTHF], else [goto PAYINCL]
1. Variable or adjustable rate of interest (ARM)
2. Interest only
3. Other - specify

\section*{Section \#}

03
03

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03

03

\section*{Part}

F

F
PAYTOTHF
PAYINCL
-

\section*{Variable Name}

\section*{Question Text}
* Specify:
(Book) 13 [F1]
On [Fill: YR_YRCUS] last payment, which of these things were included?
* Enter all that apply, separate with commas
1. Principal
2. Interest
3. Property taxes
4. Property insurance
5. Mortgage guarantee insurance (PMI)
6. Any other payments - specify
77. Don't know
* Soft Edit
* Principal and interest were not included in the mortgage payment.

Please verify.
\begin{tabular}{|c|c|}
\hline Question involved & | Value \\
\hline PAYINCL: Payment includes & \\
\hline - & | Suppress | Goto | \\
\hline Close & \\
\hline
\end{tabular}
* Specify:

How much is [fill: YR_YRCUS] [Fill: mortgage/lump sum home equity loan] payment per month?

\section*{Skip Instructions}
<30 characters> [goto PAYINCL]
<1-5, 77, R> [[if FIXEDRTE = 1 goto MRTPMTX], else [if INTNMBR ne 1goto PAYMTX1], else [goto PAYMTX3
<6> [If 6 selected, goto PAYOTHF]
<Suppressed> [If 6 selected in PAYINCL, goto PAYOTHF]

Else [If FIXEDRTE = 1 goto MRTPMX], else [if INTNMBR \(=1\) goto PAYTMX1], else \{goto PAYMTX3]
\(<30\) characters> [If FIXEDRTE \(=1\) goto MRTPMX], else [If INTNMBR ne 1 goto PAYMTX1], else goto PAYMTX3]
<1-99999999, D, R> [If any codes 3-6 are selected in PAYINCL goto PRININTX]
[Else goto S3FG_END]

\section*{Variable Name}

PRININTX

PAYMTX1

PRNINTX1

PAYMTX2

PRNINTX2

PAYMTX3

\section*{Section \#}

03

03
H

\section*{Question Text}

How much of that amount was for [fill:principal/interest/ and/orprincipal and interest]?

How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: REF_MONTH]?

How much of that amount was for [fill:principal/interest/principal and interest]?

How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: TWO_MONTH]?

How much of that amount was for [fill:principal/interest/principal and interest]?
How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: LAST_MONTH]?

How much of that amount is for [fill:principal/interest/principal and ** OUT VARIABLE **

I'd like to ask some questions about [Fill: YR_YRCUS] line of credit home equity [Fill: loan/loans].

Since the first of [Fill: REF_MON], [Fill: HAVE_HAS2] [Fill:

\section*{YOU_YRCU]}
made any payments for [Fill: your/your CU's] [Fill:
loan/1st/2nd/3rd/etc. loan]?
1. Yes
2. No
888. Delete this loan.

\section*{Skip Instructions}
<0-99999999, D, R> [goto S3FG_END]
<0-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX1] else [goto PAYMTX2]
If PAYMTX1 \(=0\) skip to the next payment
(PAYMTX2)
<0-99999999, D, R> [goto PAYMTX2]
<1-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX2] else [goto PAYMTX3]
If PAYMTX2 \(=0\) skip to next payment
(PAYMTX3)
<0-99999999, D, R> [goto PAYMTX3]
<1-99999999, D, R> [if any codes 3-6
selected in PAYINCL goto PRNINTX3] else [goto next loan], else [goto S3FG_END] If PAYMTX3 = 0 goto next loan, else goto S3FG_END
<0-99999999, D, R> [goto S3FG_END]
\(\begin{array}{ll}<1> & \text { [goto PDAMTX1] } \\ <2, \mathrm{D}, \mathrm{R}> & \text { [goto TOTOWED] } \\ <888> & \text { [go to next loan] }\end{array}\)

\section*{Part}

\section*{Variable Name} PDAMTX1

PDAMTX2

DAMTX3

TOTOWED

S3H END

MORTSPEC

\section*{SPECIALX}

SPECLXCM
GRNDRENT

\section*{Question Text}

What was the total amount paid in [fill: REF_MONTH]?

What was the total amount paid in [fill: TWO_MONTH]?

What was the total amount paid in [fill: LAST MONTH]?

How much was owed before the last payment?
* Check Item *

Now I'm going to ask about other ownership costs for your [Fill: PROPDESC]

Since the first of [Fill: REF_MONTH], have [Fill : YOU_ANYMEM]
paid more than the amount required on any mortgage or lump sum home equity loan for this property?
1. Yes
2. No

What was the total amount that [Fill: YOU_YRCU] paid extra?

How much of that amount was paid this month?
[Fill: Now I'm going to ask about other ownership costs for your [Fill: PROPDESC].]

Since the first of [Fill: REF MONTH], [Fill: HAVE HAS2]
[Fill:YOU YRCU] made any payments for ground or land rent for [Fill: PROPDESC]?

\footnotetext{
1. Yes
2. No
}

\section*{Skip Instructions}
\(<0-99999999\), D,R> [if INTNMBR \(=1\) goto TOTOWED] [else goto PDAMTX2]
<0-99999999, D,R> [goto PDAMTX3]
<0-99999999, D,R> [goto TOTOWED]
<1-99999999, D,R> [goto S3H_END]
[goto PAIDLOAN for next new loan with LOANTYPE \(=3\) for this property]
[If no more new loans with LOANTYPE =
3, goto Section 3I]
<1> [goto SPECIALX]
<2> [goto GRNDRENT]
<D,R> [goto GRNDRENT]
<1-99999999>
[goto SPECLXCM]
<D,R> \(\quad\) [goto GRNDRENT]
<0-99999999, D,R> [goto GRNDRENT]
<1> [goto GRNDRNTX]
<2, D,R> [If PROPTYPE eq 1 goto PAYCONDO]
[If PROPTYPE eq 2 goto COOPRG3]
[If PROPTYPE eq 3 goto PAYHOASS

\section*{Section \#}

03

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\section*{Question Text}

What was the total amount paid?

How much of that amount was paid this month?
[Fill: Do/Does] [Fill: YOU_YRCU] make regular payments to a homeowner's association?
1. Yes
2. No
[Fill: Are/Is] [Fill: YOU_YRCU] required to make regular payments of condominium fees for general maintenance or management services?

\section*{Skip Instructions}
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|l|}{<1-99999999> [goto GRNDRTCX]} \\
\hline <D,R> [If P & [If PROPTYPE = 1 goto \\
\hline \multicolumn{2}{|l|}{PAYCONDO]} \\
\hline & [If PROPTYPE \(=2\) goto \\
\hline \multicolumn{2}{|l|}{COOPRG3]} \\
\hline & [If PROPTYPE = 3 goto \\
\hline \multicolumn{2}{|l|}{PAYHOASS]} \\
\hline \multicolumn{2}{|l|}{\[
\begin{aligned}
& <0-99999999, \mathrm{D}, \mathrm{R}>\quad \text { [If PROPTYPE }=1 \\
& \text { goto PAYCONDO] }
\end{aligned}
\]} \\
\hline & [If PROPTYPE = 2 \\
\hline \multicolumn{2}{|l|}{goto COOPRG3]} \\
\hline & [If PROPTYPE = 3 \\
\hline \multicolumn{2}{|l|}{goto PAYHOASS]} \\
\hline \multicolumn{2}{|l|}{<1> [goto HORCORG]} \\
\hline \multicolumn{2}{|l|}{<2> [goto SPCLPAY2]} \\
\hline \multicolumn{2}{|l|}{<D,R> [goto SPCLPAY2]} \\
\hline \multicolumn{2}{|l|}{<1> [goto HORCORG]} \\
\hline \multicolumn{2}{|l|}{<2> [goto SPCLPAY2]} \\
\hline \(<\mathrm{D}, \mathrm{R}>\) [goto SPCLPA & CLPAY2] \\
\hline
\end{tabular}

\section*{Section \#}

03

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\section*{Variable Name}

COOPRG3

\section*{Question Text}
(Book) 14
Now I'd like to ask you about payments [Fill: YOU_YRCU]
[Fill make/makes] directly to the cooperative for [Fill: YR_YRCUS] share of its costs.

Since the first of [Fill: REF_MONTH], have [Fill YOU_ANYMEM]
made any payments for any of the things listed on page 14 ?
* IF YES - Enter all that apply, separate with commas.
* IF NO - Enter 0 for None.
0. None
1. Repayment of loans owed by cooperative
2. Property taxes
3. Property insurance
4. Management
5. Repairs or maintenance, including lawn care or snow removal
6. Improvements
7. Recreational including swimming, golf or tennis facilities
8. Security including guards or alarm systems
9. Utilities such as gas, electricity, water, heat
10. Trash collection
11. Other
77. Don't know
* Specify:

\section*{Skip Instructions}
\(<0, \mathrm{R}>\quad\) [goto SPCLPAY1]
<1-11, 77> [If 11 selected goto
CORGOTH]
[Else goto MGOTHER if there is a LOANTYPE \(=1\) for this property]
<30 characters> [IF at least one loan of LOANTYPE = 1 for this property, goto MGOTHER]

\section*{Section \#}

03 I 03

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\section*{Part}


\section*{Variable Name}

HORCORG

\section*{Question Text}

\section*{(Book) 15}

Which of the services and privileges listed on page 14 are included in those payments?
* Enter all that apply. Separate with commas.
1. Management
2. Repairs or maintenance, including lawn care or snow removal
3. Improvements
4. Utilities such as gas, electricity, water, heat
5. Parking
6. Recreational including swimming, golf or tennis facilities
7. Security including guards or alarm systems
. Maid Service
9. Medical services
10. Trash collection
11. Other
77. Don't know
* Specify:

Since the first of [Fill: REF_MONTH], have you made ANY regular payments for
these services?
1. Yes
2. No

Since the first of [Fill: REF_MONTH], how much [Fill HAVE_HAS2]

How much of that amount was paid this month?

\section*{Skip Instructions}
\(<1-11,77>\quad\) [If 11 selected goto
HORGOTH]
[else if there is at least one
loan of LOANTYPE = 1 on this property, goto MGOTHER]
[else goto MGOTHERX]
\(<R>\) [goto SPCLPAY2]
\(<30\) characters> [If at least one loan of LOANTYPE \(=1\) for this property, goto MGOTHER]
[else goto MGOTHERX]
<1, D, R> [goto MGOTHERX]
PROPTYPE = 2 goto SPCLPAY1]
[PROPTYPE = 1 or 3 goto
\begin{tabular}{ll}
\begin{tabular}{ll}
\(<1-99999999>\) & [goto MGOTHRCX] \\
\(<0, \mathrm{D}, \mathrm{R}>\)
\end{tabular} & [PROPTYPE \(=2\) goto \\
SPCLPAY1] & [PROPTYPE \(=1\) or 3 goto \\
\\
SPCLPAY2] & \\
\begin{tabular}{l} 
<0-99999999, D,R \(>\) [PROPTYPE \(=2\) goto \\
SPCLPAY1] \\
goto SPCLPAY2]
\end{tabular} [PROPTYPE \(=1\) or 3
\end{tabular}

\section*{Section \#}

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\section*{Part}

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Variable Name
SPCLPAY1

SPCLPAY2

H1_SPCLPAY

\section*{Question Tex}
(Book 14)
[Fill: HAVE_HAS1] [Fill: YOU_YRCU] made any SPECIAL payments to
a management service for any of these items listed on page 14 ?
1. Yes
2. No
(Book 15)
[Fill: HAVE_HAS1] [Fill: YOU_YRCU] made any SPECIAL payments to
a management service for any of these items listed on page 15 ?
1. Yes
2. No

Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

\section*{Skip Instructions}
\(<1>\) goto COOPSP3
<2, D, R> goto ASSESSMT
\(<1>\) goto HOCOSP3
<2, D, R> goto ASSESSMT
<ESC> [ return to SPCLPAY1]

Management services for co-ops:

Repayment of loans owed by cooperative
Property taxes
Property insurance
Management
Repairs and maintenance, including lawn care and snow removal
Improvements
Recreational, including swimming, golf and tennis facilities
Security, including guards and alarm systems
Utilities: such as gas, electricity, water, and heat
Trash collection
Other (specify).

\section*{Section \#}

03

Variable Name

\section*{Question Tex}

Management services for condos and other property types:

\section*{Management \\ Repairs and maintenance, including lawn care and snow removal} Improvements
Utilities such as gas, electricity, water, and heat
Parking
Recreational, including swimming, golf, and tennis facilities
Security, including guards and alarm systems
Maid service
Medical services
Trash collection
Other (Specify)

\section*{(Book) 14}

Since the first of [fill: REF_MONTH], what services were provided?
* Enter all that apply, separate with commas
1. Repayment of loans owed by cooperative
2. Property taxes
3. Property insurance
4. Management
5. Repairs or maintenance, including lawn care or snow removal
6. Improvements
7. Recreational including swimming, golf or tennis facilities
8. Security including guards or alarm systems
. Utilities such as gas, electricity, water, heat
10. Trash collection
11. Other
77. Don’t know

\footnotetext{
* Specify:
}

\section*{Skip Instructions}
<ESC> [return to SPCLPAY2]
\(<1-11,77, \mathrm{R}>\) [If 11 selected goto COSPOTH]

Section \#
03
\begin{tabular}{ll} 
I & HOSPOTH \\
I & SPECLX \\
I & SPECLCX \\
I & ASSESSMT
\end{tabular}

\section*{Part}

I
I

\section*{Variable Name}

HOCOSP3

\section*{Question Text}
(Book) 15
Since the first of [Fill: REF_MONTH], what services were provided?

\section*{Skip Instructions}
<1-11,77,R> [If 11 selected, goto HOSPOTH]
* Enter all that apply, separate with commas
1. Management
2. Repairs or maintenance, including lawn care or snow removal
3. Improvements
4. Utilities such as gas, electricity, water, heat
5. Parking
6. Recreational including swimming, golf or tennis facilities
7. Security including guards or alarm systems
8. Maid Service
9. Medical service
10. Trash collection
1. Other
77. Don't know
* Specify:

Since the first of [Fill: REF_MONTH], how much were these special payments?

How much of that amount was paid this month?
Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] paid any special assessments to a local government
for construction or repair of roads, sidewalks, or other things like that?

\section*{1. Yes}

What was the total amount paid?

How much of that amount was paid this month?
\(<30\) characters> [goto SPECLX]
<1-99999999> [goto SPECLCX] <D,R> [goto ASSESSMT]
<0-99999999, D,R> [goto ASSESSMT]
<1> [goto ASSESSX]
\(<2, \mathrm{D}, \mathrm{R}>\) [If OWNYB \(=100\) goto RNTEQVX] [If OWNYB = 300, goto VAC_OCCQ]
[Else goto S3I_END]
<1-99999999> [goto ASSESSCX] <D,R> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300, goto VAC_OCCQ]
[Else goto S3I_END]
<0-99999999, D,R> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300 goto VAC_OCCQ]
[Else goto S3I_END]

\section*{Section \#}

03

03

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Part
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Variable Name
VAC_OCCQ

\section*{Question Text}

Since the first of [fill: REF_MONTH], how much time did you occupy this [fill: timeshare/property]?
* Enter quantity and select period on next screen
* Enter time period.
1.Days
2.Weeks
3.Months
4.Percent
5.Other, specify
* Specify:

Since the first of [fill; REF_MONTH], was this property either rente by someone outside your CU or available to be rented?
1.Yes
2.No

Since the first of [fill; REF_MONTH], how much time was this property either rented by someone outside your CU or available to be rented?
* Enter quantity and select period on next screen.
* Enter time period.
1.Days
2.Weeks
3.Months
4.Percent
5.Other, specify
* Specify:

If someone were to rent this home today, how much do you think it would rent for?

\section*{Skip Instructions}
\(<0, \mathrm{D}, \mathrm{R}>\) [If
8500.TIMESHAR/TIMESHAR = 2,D, R goto VAC_SEC]
[If 8500.TIMESHAR/TIMESHAR = 1, goto TIME_RNT] [Else, goto S3I_END]
<1-4, D,R> [If
8500.TIMESHAR/TIMESHAR \(=2\), D,R goto VAC_SEC]
8500.TIMESHAR/TIMESHAR = 1, goto TIME_RNT] [Else, goto S3I_END]
<30 characters, D, R> [If
8500.TIMESHAR/TIMESHAR \(=2\), D, R goto VAC_SEC
\(\qquad\)
8500.TIMESHAR/TIMESHAR \(=1\), goto TIME_RNT] [Else, goto S3I_END]
\(<1,>\quad\) [goto VAC_RNTQ]
<2, D, R.> [goto RNTEQVX]
\begin{tabular}{|c|c|}
\hline <0, D, R> & [goto RNTEQV2X] \\
\hline <1-150> & [goto VAC_RNTY] \\
\hline <1-4, D, R> & [goto RNTEQV2X] \\
\hline <5> & [goto VAC_ROTH] \\
\hline
\end{tabular}
<30 characters, D, R> [goto RNTEQV2X]
<1-999999, D,R> [goto RENTPERD]

\section*{Section \#}

03

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03

\section*{Part}

I

\section*{Variable Name} RENTPERD
RNPEROTH RENTUTIL

\section*{RNTEQVX}

PROPVALX

TIME_RNT

RNTEQV3X

PRPVAL2X

ANYRENT

\section*{Question Text}
* Ask if not already stated

What period of time does this rental amount cover?
```

1.Week
2.Month
3.Quarter
4.Other, specify

* Specify:
Does this amount include utilities?
1.Yes
2.No
If someone were to rent this home today, how much do you think it
would rent for monthly, unfurnished and without utilities?

```
    About how much do you think this property would sell for on today's
market?
Since the first of [fill: REF_MONTH], did you rent this timeshare to
someone outside your CU?
1.Yes
2.No

If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly?

If you were able to sell this timeshare, about how much do you think it would sell for on today's market?

Since the first of [Fill: REF_MON] have [Fill:YOU_ANYMEM] rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation?

\section*{Skip Instructions}

\section*{<1-3, D,R> [goto RENTUTIL] \\ <4> \\ goto RNPEROTH]}
<30 characters> [goto RENTUTIL]
\(<1,2\), D, R> [goto PROPVALX]
<1-999999, D,R> [If [ OWNYB \(=100\) ] OR [OWNYB = 300 AND
8500.TIMESHAR/TIMESHAR = 2, D, R] goto PROPVALX]
[Else, goto S3I_END]
<0-99999999, D, R> [goto S3I_END]
<1, 2, D, R> [goto RNTEQV3X]
<1-99999, D,R> [goto PRPVAL2X]
<0-99999999, D, R> [goto S3I_END
<1>
[if INTNMBR = 2-5 goto RENTX1] [ELSE goto RENTX3] \(<2, \mathrm{D}, \mathrm{R}>\) [goto Section 4]
* Do NOT include college or university regulated housing.
1. Yes
2. No

\section*{Section \#}

04

04

04

Part
A

Variable Name
S4A_INTRO

TELEBILL

\section*{Question Text}
(Book) 16
Now I am going to ask about bills for telephone services. Please refer to any
billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any telephone bill you
have received, even if the bill has not been paid.
1. Enter 1 to Continue
(Book) 16 ? [F1]
Since the first of [fill: REF_MONTH], have [fill YOU_ANYMEM] received any bills for telephone services, including cellular and Voice Over IP? Do not include bills
for telephones used entirely for business purposes.
1. Yes
2. No

What is the name of the company which provides the service?
[fill: 8500.TELCOMP]
55. Company name not listed
888. Delete the line

Section 4 - UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part A - Telephone Expenses

TELEPHONE SERVICES INCLUDED IN BILL
\(1-\) Residential Service
2 - Mobile/Cellular Service
3 - Voice Over IP

OTHER TELEPHONE AND NON-TELEPHONE SERVICE
ITEMS

\section*{Skip Instructions}
<1> [goto TELEBILL] <NODK, NORF>
\(<1>\quad\) [If entry in any 8500.TELCOMP 1-20, goto PREVCOMP]
[Else, goto TELCOMP
<2,D,R> [goto S4A_END]
\begin{tabular}{ll}
\(<1-20>\) & [goto TELBSNS] \\
\(<55>\) & [goto TELCOMP] \\
\(<888>\) & [goto TELOTHnext line on grid]
\end{tabular}
<empty> [go back to TELEBILL OR TELTEMP]

2-Cable or satellite television services
3 - Non-telephone related rentals or purchases such as

\section*{Section \#}

04

\section*{Part}

A

A

A

Variable Name TELCOMP

TELBSNS

TELBSNZ

TELCHGX1

TELCHGX2

TELCHGX3

TYPETEL

\section*{Question Text}
[fill: What is the name of the company which provides the service?/ * Enter company name]

Will any of the charges be deducted as a business expense?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No } \\
& \text { What percentage will be deducted? }
\end{aligned}
\]

How much were you billed for in [fill: REF_MONTH]? Do not include any unpaid charges from a previous billing period.

How much were you billed for in [fill: TWO_MONTH]?
Do not include any unpaid charges from a previous billing period.
How much were you billed for in [fill: LAST_MONTH]?
Do not include any unpaid charges from a previous billing period

What is your usual billing period for this service?

\section*{1.Month \\ 2.2 Months \\ 3.Quarter \\ 4.Annual \\ 5.Other}

What types of telephone services did the bill include?

\section*{Skip Instructions}
<30 characters, NODK, NORF> [goto TELBSNSNOBILLS]
<888> [goto TELOTH]
<1> [goto TELBSNZ]
<2,D,R> [If Intnmbr = 1, goto TELCHGX3] [Else, goto TELCHGX1]
<1-99, D,R> [If Intnmbr = 1 goto
TELCHGX3] [Else goto TELCHGX1]
<100>
[ goto, TELOTH]
<0-999999, D, R> [goto TELCHGX2]
<0-999999, D, R> [goto TELCHGX3]
<0-999999, D, R> [If TELCHGX1 OR TELCHGX2 OR TELCHGX3 \(=0\), goto BILPERD]
[Else, goto TYPETEL]
\(<1-5, \mathrm{D}, \mathrm{R}>\) [goto TYPETEL]
\(<1,2,3, \mathrm{D}, \mathrm{R}>\) [goto TELTEMP]
* Enter all that apply, separate with commas.
* Read each item on list.
1. Residential Service
. Mobile/Cellular Service
3. Voice Over IP

\section*{Section \#}

04

\section*{Part}

A

NTRTPRX2

\title{
Variable Name
} TELTEMP TINTNTX2 TINTNTX3

TCABLEX1

TCABLEX2

TCABLEX3

NTRTPRX1

NTRTPRX3

\section*{Question Text}
(Book) 16 ? [F1]
Which of the following telephone service items were included in the bill(s)?
* Enter all that apply, separate with commas.
*Read each item on list
0 . None
1. Internet access (including broadband, DSL, and dial-up)
2. Cable or satellite television service
3. Non-telephone related rentals or purchases such as a modem
77. Misc. Combined (unable to specify/DK)

How much of the [fill: REF_MONTH] charges were for internet access?
How much of the [fill: TWO_MONTH] charges were for internet access?
How much of the [fill: LAST_MONTH] charges were for internet access?

How much of the [fill: REF_MONTH] charges were for cable or satellite television service?

How much of the [fill: TWO_MONTH] charges were for cable or satellite television service?

How much of the [fill: LAST_MONTH] charges were for cable or satellite television service?

How much of the [fill: REF_MONTH] charges were for non-telephone related rentals or purchases?

How much of the [fill: TWO_MONTH] charges were for non-telephone related rentals or purchases?

How much of the [fill: LAST_MONTH] charges were for non-telephone related rentals or purchases?

\section*{Skip Instructions}
\(<0,77>\) [if 0 only or 77 only, goto TELOTH]
<1> [ [If Intnmbr = 1, goto
TINTNTX3] [Else, goto TINTNTX1]
<2> [ [If Intnmbr = 1, goto
TCABLX3] [Else, goto TCABLEX1]
\(<3>\quad\) [ If Intnmbr = 1, goto
NTRTPRX3] [Else, goto NTRTPRX1] <D><R> [goto TELOTH]
<0-999999, D,R> [goto TINTNTX2] <0-999999,D,R> [goto TINTNTX3]
<0-999999,D,R> [if TELTEMP = 2 AND Intnmbr = 1, goto TCABLEX3] [ Else, goto TCABLEX1]
[ if TELTEMP = 3 AND
Intnmbr \(=1\), goto NTRTPRX3] [Else, goto NTRTPRX1]
[else goto TELOTH]
<0-999999,D,R> [goto TCABLEX2]
<0-999999,D,R> [goto TCABLEX3]
<0-999999, D, R> [ If Intnmbr = 1AND
TELTEMP = 3, goto NTRTPRX3] [Else, goto NTRTPRX1]
[else goto TELOTH]
<0-999999,D,R> [goto NTRTPRX2]
<0-999999,D,R> [goto NTRTPRX3
<0-999999,D,R> [goto TELOTH]

\section*{Variable Name} TELOTH

\section*{Question Text}

Did [fill: YOU_ANYMEM] receive any other bills for telephones no used entirely for business purposes?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any pre-paid long distance telephone cards/minutes, not already reported?

\section*{1. Yes \\ 2. No}

What was the total amount paid?
How much of the total was paid this month?
Since the first of [fill: REF_MO], have you had any expenses for Prepaid Cellular minutes, not already reported?
1. Yes
2. No

What was the total amount paid?
How much of the total was paid this month?
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for public pay phone services not already reported?
* Do not include expenses for phone cards associated with the regular phone bill or pre-paid
phone cards.
1. Yes
2. No

What was the total amount spent?
* For amounts less than \$0.50, enter \$0 For amounts \(\$ 0.50\) to \(\$ 0.99\), enter \(\$ 1\)

How much of the total amount was spent this month?

\section*{Skip Instructions}
<1> [If Intnmbr = 1, goto TELCOMP, next line of grid] [Else, goto PREVCOMP, next line of grid
<2> [goto S4A_END]
\(<1>\) [goto FONCARDX]
<2,D,R> [goto PRPYCELL]

\section*{<1-9999,D,R> [goto FONCRDCX]}
<0-9999, D, R> [goto PRPYCELL]
\(<1>\quad\) [goto PRPYCLX]
\(<2, \mathrm{D}, \mathrm{R}>\) [goto PYPHONE]
<1-9999, D, R> [goto PRPYCCX]
<0-9999, D, R> [goto PYPHONE]
<1> [goto PYPHONEX] <2,D,R> [goto S4B_END]
<0-9999, D, R> [goto PYPHONCX]

\section*{Section \#}

04

04

Part

C

C

Variable Name
S4C_INTRO

UTI_ITEM

\section*{Question Text}
(Book) 17

Now I am going to ask about internet services expenditures
1. Enter 1 to Continue
(Book) 17 ? [F1]
Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] had any expenses for ...
* Read each item on list.
1. Cable or satellite TV services?
2. Satellite radio services
3. Internet connection or an internet service provider?
4. Listening to or downloading music or audio files?
5. Viewing or downloading video files?
6. Online games or other internet entertainment sites?
7. Internet services away from home such as web cafes or internet kiosks?
99. None/ no more entries
888. Delete the line

\section*{Skip Instructions}
<1> [goto UTI_ITEM]
\(\begin{array}{ll}<1-7> & \text { [goto INTDESC] } \\ <99> & \text { [goto S4C_END] }\end{array}\)
<888> [goto UTI_ITEM - next line of grid]
[If no more grid lines goto S4C_END]

\section*{Section \#}

04

C
C

C

\section*{ar \\ Variable Name \\ H_S4C \\ ar}


\section*{Question Text}

Section 4 - INTERNET SERVICES EXPENDITURES Part C - CABLE AND INTERNET SERVICES

1 - Cable or satellite TV
Cable TV DirecTV TiVo
2 - Satellite Radio Services Sirius Radio XM Radio

3 - Internet connection or an internet service provider AOL Earthlink ISPs

Comcast
Verizon

4 - Listening to or downloading music or audio files Napster Kazaa iTunes

5 - Viewing or downloading video files

6 - Online games or other internet entertainment sites

7 - Internet services away from home such as web cafes or internet kiosks

\section*{What was the expense for?}

In what month was the expense?
* Enter 13 for same amount each month of the reference period
[list appropriate months]
13. Same amount each month
[Fill: How much was this expense?/What is your monthly expense?]
* Enter 'C' for combined expenses.

\section*{Skip Instructions}
<Esc Key> [goto UTI_ITEM OR
<30 characters> [goto INTMO]
<REF_MONTH - CUR_MONTH, 13, D, R> [goto INTCHGX]
<1-999999, D, R> [goto INTCMB_S]
<C> [goto INTCMB] <empty> [goto INTMORE]

Variable Name
NTCMB

\section*{Question Text}
(Book) 17 ? [F1]
What was [fill: description] combined with?
* Enter all that apply, separate with commas.

Cable or satellite TV services
2. Satellite radio services
3. Internet connection or an internet service provider
4. Listening to or downloading music or audio files
5. Viewing or downloading video files
6. Online games or other internet entertainment sites
7. Internet services away from home such as web cafes or internet kiosks
77. Misc. combined (unable to specify/DK)

Did you have any other expenses for [fill: description]?

\section*{1. Yes \\ 2. No}
** CHECK ITEM **
(Book) 18

Now I am going to ask about utility bills. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online
or have automatically deducted. Report any utility bill you have received,
even if the bill has not been paid

\section*{Skip Instructions}
<1-6, 77> [goto INTMORE]

\section*{<1, 2, D, R> [goto INT_ITEM, next line of grid]}
[goto Section 4D]
<1> [goto UTC_ITEM]

\section*{Section \#}

04

04

Part
D

D

Variable Name
UTC_ITEM

\section*{Question Text}
(Book) 18 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] received any bills for any of the following utilities, fuels,
or services? Do not include bills for properties used entirely for business.
* Read each item on list:
1. Electricity 6. Piped-in water
2. Natural or utility gas

Fuel oil
4. Bottled or tank gas
maintenanc
8. Trash/garbage collection
9. Water softening service
5. Other fuels including wood 10 . Septic tank cleaning
99. None/No more entries
888. Delete the line

Section 4 - UTILITIES AND FUEL FOR OWNED AND RENTED PROPERTIES

\section*{Skip Instructions}
<1-10> [goto WHATPROP]
<888> [go to next line on grid]
<Esc Key> [goto UTC_ITEM OR UTILCMB]

Part D - UTILIITES, FUELS, AND SERVICES

1 - Electricity

2 - Natural or utility gas

3 - Fuel oil

4 - Bottled or tank gas
5 - Other fuels including wood

6 - Piped-in water

7 - Sewerage maintenance

8 - Trash/garbage collection including -
Hazardous waste collection
Recycable material collection
Waste disposal

9 - Water softening service

HAVEBILL
-20 > [goto UTILBUSN]
UTLPDESC
Variable Name WHATPROP
,

\section*{Question Text}

Which property was the bill for?
[fill: all PROPNUM, PROPDESC from Section 3]
[fill: 40. Rented sample unit
[fill: 41. Other rental unit]
42. Rented vacation property
43. Property not owned or rented by CU
* Briefly describe the property.
[fill: description]?
[Fill: Company names reported last interview]
55. Company name not listed

What is the name of the company or government agency which provides [fill: description]?

Will any part of the [fill: description] charges be deducted as a business expense?

\section*{1. Yes \\ 2. No}
* Does the respondent have a bill or statement showing the charges? Answer NO if only checkbook records are being used.

\section*{1. Yes \\ 2. No}

How much were you billed for in [fill: REF_MONTH]?
How much were you billed for in [fill: TWO_MONTH]?

\section*{Skip Instructions}
\(<1-20,40>\quad\) [If UTC_ITEM \(=1-3,6-8\) and no data in any 8500.COMPNAME [1][40] goto COMPNAME] [[If UTC_ITEM
\(=1-3,6-8\) and any data in
8500.COMPNAME [1]-[40] goto

LASTCOMP] ELSE goto UTILBUSN
\(<41,42,43, \mathrm{D}, \mathrm{R}>\) [goto UTLPDESC]
<30 characters> [If UTC_ITEM \(=1-3,6-8\) AND no data in any 8500.COMPNAME [1]-[40] goto COMPNAME], [If UTC_ITEM \(=1-3,6-8\) and any data in 8500.COMPNAME [1]-[40] goto

What is the name of the company or government
<55> [goto COMPNAME]
<30 characters> [goto UTILBUSN]
<1-2, D, R> [goto HAVEBILL]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [If INTNMBR = 1 goto UTLCHGX3] else [goto UTLCHGX1]
<0-999999, D, R> [goto UTILCHGX2] <0-999999, D, R> [goto UTILCHGX3]

Section \#
04

04

Variable Name UTLCHGX3

BLPEROTH

\section*{BLPERIOD}

UTILCMB_S

UTILCMB

\section*{Question Text}

How much were you billed for in [fill: LAST_MONTH]?
(Book) 18
* Specify:

What is your usual billing period for the service?
1. Month
2. 2 months
3. Quarter
4. Annual
5. Other
* Enter 'C' for a combined expense
(Book) 18 ? [F1]
What other utilities, fuels, or services was [fill: description] ombined with?
* Enter all that apply, separate with commas.

\section*{. Electricity}
2. Natural or utility gas
3. Fuel oil
4. Bottled or tank gas
5. Other fuels including wood
specify/DK)
Did you receive any other [fill: description] bills?

\section*{1. Yes \\ 2. No}
(Book) 19

\section*{Skip Instructions}
<0-999999, D, R> [If UTLCHGX1 ne 0 AND UTLCHGX2 ne 0 AND UTLCHGX3 ne 0 goto UTILCMB_S]
[else goto BLPERIOD]
<30 characters> [goto UTILCMB_S]
<1-4, D, R> [goto UTILCMB_S]
<5> [goto BLPEROTH]
<C> [goto UTILCMB] <empty> [goto MOREBILL]
<1-10, 77> [goto MOREBILL]
<1, 2,D,R> [goto UTC_ITEM, next line
of grid]
of grid]
<1> [goto CRB_ITEM]

Now I am going to ask about expenses for construction, repairs, alterations and maintenance of property.
1. Enter 1 to Continue
6. Piped-in water 7. Sewerage maintenance 8. Trash/garbage collection
9. Water softening servic
10. Septic tank cleaning
77. Misc. combined (unable to

\section*{Section \#}

05

\section*{Variable Name}

CRB_ITEM

\section*{Question Text}
(Book) 19 ? [F1]

SCREEN 1----------------------------------------
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for-

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1-20>\) & [goto CRMPROPI] \\
\(<95>\) & [goto next row] \\
\(<99>\) & [goto ADVMATER] \\
\(<888>\) & [goto UTB_ITEM - next line of \\
grid] & [if no more grid lines goto
\end{tabular}
* Read each item on list.
1. Dwellings under construction including a vacation home or second home?
95. Continue list
888. Delete the line

SCREEN 2-------------------------------------------

Have there been any expenses for property you owned or rented since the first of [fill REF_MONTH],
for any of the following jobs? [fill: (Renters should not include jobs that have been or will be totally
reimbursed by anyone outside of their CU.)]
* Read each item on list.
2. Building an addition to the house or a new structure, such as a porch, garage, or new wing
3. Finishing a basement or an attic or enclosing a porch
4. Remodeling one or more rooms in the house
5. Landscaping the ground or planting new shrubs or trees
6. Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming
pools or hot tubs
95. Continue list
888. Delete the line
\(\qquad\)

Have there been any expenses that deal with the upkeep or improvement of this unit or any other unit you owned or rented since the first of [fill: REF_MONTH]? [fill: (Renters should not include jobs that have been or will be totally reimbursed by anyone outside of their CU.)]
* If Yes- Read each item on list

\section*{Question Text}

Which of the following did you have expenses for?

Skip Instructions
ADVMATER]
7. Repairing outdoor patios, walks, fences,
driveways,or permanent swimming pools
8. Inside painting or papering
9. Outside painting
10. Plastering or paneling
11. Plumbing or water heating installations or repairs
12. Electrical work
13. Heating or air conditioning jobs
14. Flooring repair or replacement, including inlaid linoleum or vinyl tile
15. Insulation
16. Roofing, gutters or downspouts
17. Siding
18. Installation, repair, or replacement of window panes, screens,
storm doors, awnings, and the like
19. Masonry, brick or stucco work
0. Other improvements or repairs
95. Continue list
888. Delete the line

SCREEN 4---------------------------------------------

Have there been any expenses for any other property, such as property that you do not own or rent,
paid for by [fill: YOU_ANYMEM]?
* If Yes-

Which type of job were those expenses for?
1. Dwellings under construction 12. Electrical work

Duilding an additionstructio
. Building an addition
3. Finishing a basement, etc
4. Remodeling
5. Landscaping
6. Build outdoor patios, etc.
7. Repair outdoor patios, etc.
8. Inside paint or pape
9. Outside painting
13. Heat or air conditioning
14. Floor repair/replace
15. Insulation
16. Roofing, gutters or downspouts
17. Siding
18. Install/repair/replace windows,
19. Masonry, brick or stucco
20. Other improvements or repairs

\section*{None/No more entrie}
888. Delete the line

\section*{Section \#}

05

\section*{Variable Name}

H_S5

\section*{Question Text}

Section 5 - CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF

OWNED AND RENTED
PROPERTY

JOB TYPES

1 - Dwellings under construction, including a vacation or second home

2 - Building an addition to the house or a new structure such as a porch, garage, or new wing

3 - Finishing a basement or an attic or enclosing a porch

4 - Remodeling one or more rooms in the house

5 - Landscaping the ground or planting new shrubs or trees

6 - Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent
swimming pools

7 - Repairing outdoor patios, walks, fences, driveways, or permanen swimming pools
(including permanent above ground swimming pools)

8 - Inside painting or papering, spackling, sanding

9- Outside painting, caulking, sanding, or surface repairs

10 - Plastering or paneling

11 - Plumbing or water heating installations and repairs

12- Electrical work

13 - Heating or air conditioning jobs
14 - Flooring repair or replacement, including inlaid linoleum or vinyl tile

\section*{Skip Instructions}
<Esc Key> [goto CRB_ITEM OR S5A_COMB OR S5B_COMB OR JOBCODE

\section*{15 - Insulation}

16 - Roofing, gutters, or downspouts
17-Siding
18 - Installation, repair, or replacement of window panes, screens, storm doors, awnings, and

5 .

Part

\section*{Variable Name}

CRMPROP

PRP5DESC
WRKDESC

\section*{Question Text}
the like

19 - Masonry, brick, or stucco work

20 - Other improvements or repairs (include security systems which are hard-wired into the home)

On which property was the work done?
[fill: all PROPNUM, PROPDESC from Section 3]
[fill: 97. Rented sample unit]
[fill: 98. Other rental unit]
99. Property not owned or rented by CU

Briefly describe the property.
What work was done?
*The description should be adequate to classify "alteration", "repair", etc., and to identify in next interview

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1-20>\) & [goto WRKDESC] \\
\(<97>\) & [goto WRKDESC] \\
\(<98,99, \mathrm{D}, \mathrm{R}>\) & [goto PRP5DESC]
\end{tabular}
\begin{tabular}{ll} 
<30 characters> & [goto WRKDESC] \\
\begin{tabular}{l} 
<90 characters> \\
goto TOTJBCST]
\end{tabular} & [If CRB_ITEM eq 1, \\
goto TEMPCODE] & [if CRB_ITEM eq 2, \\
goto TOTJBCST] & [if CRB_ITEM eq 3, \\
goto TEMPCODE] & [if CRB_ITEM eq 4, \\
goto TOTJBCST] & [if CRB_ITEM eq 6, \\
goto TEMPCODE] & [if CRB_ITEM eq 8, \\
goto TEMPCODE] & [ifCRB_ITEM eq 9, \\
goto TOTJBCST] & [if CRB_ITEM eq \\
\(7,10-20\), goto CRMTYPE]
\end{tabular}

7,10-20, goto CRMTYPE]

Section \#
05

Part
-

Variable Name
CRMTYPE

\section*{Question Text}
*Enter the appropriate job classification code.
[fill: (display)]

\section*{Skip Instructions}
\(<2>\quad\) [if CRB_ITEM is \(10,13,15,17\) goto TOTJBCST]
else, goto TEMPCODE]
\(<3>\quad\) [if CRB_ITEM is \(10,12,13,14\) 15, 17, 19 goto TOTJBCST] [else, goto TEMPCODE]
<4> [if CRB ITEM is \(11,12,13,14\)
15, 17, 19 goto TOTJBCST]
[else, goto TEMPCODE]
<D,R> [goto TEMPCODE]

\section*{Section \#}

05

\section*{Question Tex}

Job Classifications (CRMTYPE):

Additions (Pre-code 1): An addition increases the floor space or roofed over area of a residential
structure. Examples include:
- Adding a room
- Adding a wing

Adding a second story
- Digging or enlarging a basement
- Lifting a roof
- Building an attached or detached garage or shed

Building an enclosed porch or deck.

Alterations (Pre-code 2): An alteration is a change made either to the inside of the structure
or to the grounds or outbuildings. Examples include:
- Insulating an attic
- Installing a pool or hot tub
- Landscaping the yard
- Installing a walkway or driveway
- Running electricity or plumbing to an outbuilding
- Wood floor replaced with linoleum
- Demolition of part of a building
- Remodeling a kitchen or bathroom

Replacement (Pre-code 3): A replacement is when existing equipment or structural items
are replaced with like materials or items. Examples include:

Replacement of existing central air conditioning
Replacement of an entire roof
- Replacement of a bathtub
- Replacing a wood floor with new wood

Maintenance and repair (Pre-code 4): Maintenance and repair include work performed
to keep the existing structure or equipment in good stable functioning condition.

Examples include

\section*{Skip Instructions}

\section*{<Esc> [go back to CRMTYPE]}

Painting the house
Replacing part of an air conditioner
- Fixing a broken pipe
- Wallpapering
- Replacement of a few worn roofing shingles

TEMPCODE

TOTJBCST

S5BCMB_S

S5B_COMB

CONTRACT

\section*{Question Text}

Patching a driveway
Replacing a damaged floor or ceiling tile
*Enter the appropriate detailed job code.

> [fill: (detailed job code)]

What was the total cost of the job?
Include all costs paid for by [fill: YOU_ANYMEM] or by someone outside your CU, such as insurance companies, and so forth.
*Enter 'C' for a combined expense
(Book) 19 ? [F1]

What other work was included in this job?
*Enter all that apply, separate with commas
\begin{tabular}{|c|c|}
\hline 1. Dwellings under construction & 11. Plumbing \\
\hline 2. Building an addition & 12. Electrical work \\
\hline 3. Finishing a basement & 13. Heat or air \\
\hline \multicolumn{2}{|l|}{conditioning} \\
\hline 4. Remodeling & 14. Floor repair/replace \\
\hline 5. Landscaping & 15. Insulation \\
\hline 6. Build outdoor patios & 16. Roofing, gutters or \\
\hline \multicolumn{2}{|l|}{downspouts} \\
\hline 7. Repair outdoor patios & 17. Siding \\
\hline 8. Inside paint or paper & 18. Install/repair/replace \\
\hline \multicolumn{2}{|l|}{windows, etc.} \\
\hline 9. Outside painting & 19. Masonry, brick or \\
\hline \multicolumn{2}{|l|}{stucco} \\
\hline 10. Plastering or paneling & 20. Other improvements \\
\hline or repairs & \\
\hline
\end{tabular}

Did you do all the work yourself or did you pay someone or contract with a builder to do all or part of the work?

\footnotetext{
1. Self Only
2. Paid or contracted with someone else
3. Both
}

Skip Instructions
\(<1-10, \mathrm{D}, \mathrm{R}>\quad\) [goto TOTJBCST]
<1-999999,D,R> [goto S5BCMB_S]
\begin{tabular}{|c|c|}
\hline <1-10, D, R > & [goto TOTJBCST] \\
\hline \[
\begin{aligned}
& \text { <1-999999,D,R> } \\
& \text { S5BCMB_S] }
\end{aligned}
\] & [goto \\
\hline \[
\begin{aligned}
& \text { <C> } \\
& \text { <empty> }
\end{aligned}
\] & [goto S5B_COMB] [goto CONTRACT] \\
\hline <1-20,77> & [goto CONTRACT] \\
\hline
\end{tabular}
<2,3>
[ If CRMMATER] CNTRCTX1, else goto CNTRCTX3]

\section*{Section \#}

05

05

05

\section*{Part}
iable Name CNTRCTX3

CNTRCTX2

CNTRCTX1 CNTRCTX0

CONTRCTX

MAJ_APPL

\section*{Question Text}

What was the total cost for all labor, materials, appliances, or equipmen THEY PROVIDED in ffill: REF_MONTH]?

What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: TWO MONTH]?

What was the total cost for all labor, materials, appliances, or equipmen THEY PROVIDED in [fill: LAST_MON]?
[Fill: How much was paid this month?/ What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill CUR_MONTH]? ]

Since the first of [fill: REF_MONTH], how much have you paid for labor and any materials THEY PROVIDED?
(Book) 18 ? [F1]
Did the charge(s) include the cost of any appliances or equipment

\section*{Skip Instructions}

1. Yes
2. No

\section*{Section \#}

05

\section*{Part}
-

Variable Name
APP_SCR

\section*{Question Text}
(Book) 20 ? [F1]
Which of the following appliances or equipment did it include?

\section*{Skip Instructions}

\section*{\(<1-17>\)}
goto APPL_X1]
<D>
* Enter up to six, separate with commas
1. Cooking stove, range, or oven

\section*{detectors}
2. Microwave oven
3. Refrigerator Home freezer
conditioner
4.Built-in dishwasher
and heating equipment
5.Portable dishwasher
appliances and equip.
6. Garbage disposa
7. Clothes washer
8. Clothes dryer
9. Range hood
10. Smoke alarms and
11. Trash compactor
12. Window air
13. Portable cooling
14.Other major home

Section \#
05

Part
- H_APPSCR

\section*{Question Text}

AND
Section 5 - CONSTRUCTION, REPAIRS, ALTERATIONS MAINTENANCE OF OWNED AND RENTED
PROPERTY

APPLIANCES

1 - Electric cooking stove, range, or oven

2 - Gas cooking stove, range, or oven

3 - Microwave oven

4 - Other cooking stove, range, or oven including wood, coal, or peat burning stoves

5 - Refrigerator

6 - Home freezer

7 - Dishwasher - built-in
8 - Dishwasher - portable

9-Garbage disposal

10-Clothes washer

11 - Clothes dryer

12 - Range hood

13-Smoke alarms and detectors

14-Trash compactor

15-Window air conditione

\section*{Skip Instructions}
<Esc Key> [goto APP_SCR OR
MAJ_APPL]

16 - Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans,
and space heaters; excluding window air conditioners

17- Other major home appliances and equipment

\section*{Section \#}

05

05

05

\section*{Part} \(-\)

\section*{Question Text}

What was the total cost for [fill: (description)]?

What was the total cost for [fill: (description)]?

What was the total cost for [fill: (description)]?

What was the total cost for [fill: (description)]?

What was the total cost for [fill: (description)]?

What was the total cost for [fill: (description)]

Have [fill: YOU_ANYMEM] PURCHASED any materials, supplies, tools or equipment for doing this job?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: REF_MONTH]?

What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: TWO_MONTH]?
What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: LAST_MON]?

What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: CUR_MONTH]?

Since the first of [fill: REF_MONTH], what was the total cost of all items [fill: YOU_YRCU] purchased for this job?

\section*{Skip Instructions}
\(<1-999999, D, R>\quad\) [If there is a second
selection in APP_SCR, goto APPL_X2] [goto CRMMATER]
<1-999999,D,R> [If there is a third selection in APP_SCR, goto APPL_X3] [goto CRMMATER]
<1-999999, D, \(\mathrm{R}>\quad\) [If there is a fourth selection in APP_SCR, goto APPL_X4] [goto CRMMATER]
<1-999999,D,R> [If there is a fifth selection in APP_SCR, goto APPL_X5] [goto CRMMATER]
<1-999999,D, \(\mathrm{R}>\quad\) [If there is a sixth selection in APP_SCR, goto APPL_X6] [goto CRMMATER]
<1-999999,D,R> [goto
CRMMATER]
<1> goto SUPPLYX3]
goto SUPPLYX1]
\(<2, \mathrm{D}, \mathrm{R}>\)
[ if Intnmbr is 2-5,
[else if Intnmbr is 1
<2, D,R> [ goto TOOLRENT]
<0-999999 D,R> [goto SUPPLYX2]
<0-999999, D,R>
SUPPLYX1]
<0-999999, D,R> [goto SUPPLYX0]
<0-999999, D, R> [if Intnmbr is 2-5 and SUPPLYX3 or SUPPLYX2 or SUPPLYX1 or SUPPLYX0 eq D
goto SUPPLYX]
[else goto TOOLRENT]
<0-999999,D,R> [goto TOOLRENT]

\section*{Section \#}

05

05

05

\section*{Part}
-
T TO Variable Name TOOLRENT

TOOLRTX3 TOOLRTX2 TOOLRTX1 TOOLRTX0 TOOLRTX REIMBRS

REIMBRSZ

CRMBSNSD

ANY5MORE

\section*{Question Text}

Have [fill :YOU_ANYMEM] RENTED any tools or equipment for doing this job?
1. Yes
2. No

What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: REF_MONTH]?

What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: TWO_MONTH]?

What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: LAST_MON]?

What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: CUR_MONTH]?

Since the first of [fill: REF_MONTH], what was the total cost for all
items [fill: YOU_YRCU] rented for this job?
Was or will any of the total cost [fill: of \$(TOTJBCST)/of this job] be
reimbursed or paid by someone outside of your CU? reimbursed or paid by someone outside of your CU?

\section*{1. Yes \\ 2. No}

What percent of the total cost was or will be reimbursed or paid by someone outside of your CU?

Were or will any of these expenses for this job be deducted as a business expense?
1. Yes
2. No

What percent was or will be deducted?
Did you have any other expenses for [fill: (job description)]?

\section*{Skip Instructions}
\begin{tabular}{|c|c|}
\hline <1> & \multirow[t]{2}{*}{[ if Intnmbr is 2-5} \\
\hline goto TOOLRTX3] & \\
\hline & \multirow[t]{2}{*}{[if Intnmbr is 1 ,} \\
\hline goto TOOLRTX1] & \\
\hline <2, D, R > & [goto REIMBRS] \\
\hline <0-999999,D,R> & \multirow[t]{2}{*}{[goto} \\
\hline TOOLRTX2] & \\
\hline <0-999999,D,R> & \multirow[t]{2}{*}{[goto} \\
\hline TOOLRTX1] & \\
\hline <0-999999,D,R> & \multirow[t]{2}{*}{[goto} \\
\hline TOOLRTX0] & \\
\hline \multicolumn{2}{|l|}{<0-999999,D,R> [if Intnmbr is 2-5 and (TOOLRTX3 or TOOLRTX2 or} \\
\hline \multicolumn{2}{|l|}{TOOLRTX1 or TOOLRTX0 eq D )} \\
\hline \multicolumn{2}{|r|}{\multirow[t]{2}{*}{[else goto REIMBRS]}} \\
\hline & \\
\hline <0-999999,D,R> & [goto \\
\hline \multicolumn{2}{|l|}{REIMBRS]} \\
\hline \multicolumn{2}{|l|}{<1> [goto REIMBRSZ]} \\
\hline \multicolumn{2}{|l|}{<2,D,R> [goto CRMBSNSD]} \\
\hline
\end{tabular}
\begin{tabular}{lc}
\begin{tabular}{lc}
\(<1-100 \mathrm{D}, \mathrm{R}>\) \\
CRMBSNSD]
\end{tabular} & [goto \\
\(<1>\) & [goto CRMBSNSZ] \\
\\
\hline
\end{tabular}

\section*{Section \#}

05

05

\section*{Part} -
able Name ADVMATER

ADVDESC

JOBCODE

ADVMATX
S5ACMB_S
\begin{tabular}{ll}
- & ADVMATX \\
- & S5ACMB_S
\end{tabular}

\section*{Question Text}

Since the first of [fill: REF_MONTH], excluding this month, have [fill: YOU_ANYMEM] purchased
any materials or supplies for jobs not yet started?

\section*{1. Yes \\ 2. No}

What kind of job will the materials be used for?
*nter a brief description
(Book) 19 ? [F1]
* Select a job type below.
1. Dwellings under construction
2. Building an addition
3. Finishing a basement, etc
4. Remodeling
5. Landscaping downspouts
6. Build outdoor patios, etc.
7. Repair outdoor patios, etc
windows, etc
8. Inside paint or paper
9. Outside painting
repairs
What was the total cost of these materials and supplies?
*Enter 'C' for a combined expense
14. Floor repair/replace
15. Insulation
16. Roofing, gutters, or
17. Siding
18. Install/repair/replace

\section*{Skip Instructions}
\(<1>\) [goto ADVDESC] <2, D,R> [goto MATNSPEC
[goto JOBCODE]
\(<1-20, \mathrm{D}, \mathrm{R}>\quad\) [goto ADVMATX]
13. Heat or air conditioning
19. Masonry, brick or stucco.
20. Other improvements or

\section*{Section \#}

05

05

05
06
MATNSPCX

\section*{Variable Name}
s5A_COMB

S6A_INTRO

\section*{Question Text}
(Book) 19 ? [F1]
What other work will be included in this job?
*Enter all that apply, separate with commas.
\begin{tabular}{ll} 
1. Dwellings under construction & 11. Plumbing \\
2. Building an addition & 12. Electrical work \\
3. Finishing a basement & 13. Heat or air \\
conditioning & \\
4. Remodeling & 14. Floor repair/replace \\
5. Landscaping \\
6. Build outdoor patios. & 15. Insulation \\
downspouts & 16. Roofing, gutters, or \\
\begin{tabular}{l} 
7. Repair outdoor patios \\
8. Inside paint or paper \\
windows, etc. \\
\begin{tabular}{l} 
9. Outside painting \\
stucco \\
10. Plastering or paneling
\end{tabular} \\
or repairs
\end{tabular} & 17. Siding
\end{tabular}

Since the first of [fill REF_MONTH], excluding this month, have [fill: YOU_ANYMEM] purchased any materials or supplies not for any specific job?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

What was the total cost?
(Book) 21

\section*{Skip Instructions}

\section*{<1-20,77> [goto MATNSPEC]}
<1>
\(<2, \mathrm{D}, \mathrm{R},>\)
[goto MATNSPCX] [goto S5_END]

\footnotetext{
<1-999999, D,R> <1> [goto APA_ITEM]
}
[goto

Now I am going to ask about the purchase or rental of major household appliances.
1. Enter 1 to Continue

\section*{Section \#}

06

Part
A

Variable Name
APA_ITEM

\section*{Question Text}
(Book) 21 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]
purchased or rented any of the following items for your CU or for someone outside of your CU?
* Read each item on list.
1. Cooking stove, range, or oven 10. Smoke alarms and detectors
2. Microwave oven 11. Trash compactor
3. Refrigerator Home freezer conditioner
4.Built-in dishwasher
12. Window air
and heating
5.Portable dishwasher
appliances and equip.
6. Garbage disposal
7. Clothes washer
8. Clothes dryer
9. Range hood
13. Portable cooling
14.Other major home
99. None/No more
888. Delete the line

\section*{Skip Instructions}
<1-12> [goto MAJTYPE]
<99> [goto S6A_END]
<888> [goto APA_ITEM - next line of
grid] [If no more grid lines goto S6A_END]

Section \#
06

Part
A

A
MAJTYPE

A

Variable Name
H_S6A

\section*{Question Text}

Section 6 -- APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS

Part A - HOUSEHOLD APPLIANCES

1 - MICROWAVE OVEN

2 - ELECTRIC STOVE, RANGE, OR OVEN (including convection oven)

3 - GAS STOVE, RANGE, OR OVEN

4 - OTHER STOVE, RANGE, OR OVEN
(such as a wood burning stove)

5 - RANGE HOOD

6 - REFRIGERATOR
(including refrigerator/freezer combinations)

7 - HOME FREEZER

8 - BUILT-IN DISHWASHER

9 - PORTABLE DISHWASHER

10 - GARBAGE DISPOSAL

11 - CLOTHES WASHER
(including washer/dryer combinations)

12 - CLOTHES DRYER

What did you purchase or rent?
* Enter brief description of the item

Was this item -

\section*{Skip Instructions}
<Esc Key> [go back to where the F1 was pressed]
<30 characters> [goto GFTC_MAJ]
1. Purchased for someone inside the CU?
2. Rented?
3. Purchased for someone outside your CU?
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline 06 & A & MAJ_AMOUNT & \begin{tabular}{l}
[fill: What was the purchase price ?/ \\
What was the total rental expense since the first of [fill: \\
REF_MONTH]
\end{tabular} \\
\hline \multirow[t]{2}{*}{06} & \multirow[t]{2}{*}{A} & \multirow[t]{2}{*}{MAJTAX} & Did this include sales tax? \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline \multirow[t]{3}{*}{06} & \multirow[t]{3}{*}{A} & \multirow[t]{3}{*}{INSTALL} & Were there any extra charges for installation or delivery? \\
\hline & & & *Include charges for disposal of old appliances \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline 06 & A & MAJINSTX & How much? \\
\hline 06 & A & MAJCMB_S & * Enter 'C' for a combined expense \\
\hline \multirow[t]{5}{*}{06} & \multirow[t]{5}{*}{A} & \multirow[t]{5}{*}{MAJCMB} & (Book) 21 ? [F1] \\
\hline & & & What other appliances is the [Fill: (description)] combined with? \\
\hline & & & * Enter all that apply, separate with commas \\
\hline & & & \begin{tabular}{l}
1. Microwave oven \\
2. ElectricCooking stove, range or oven \\
3. Gas stove, range or oven \\
4. Other stove, range or oven \\
5. Range hood \\
6. 4Refrigerator or home freezer \\
7. Home-freezer \\
8. Built-in dishwasher \\
9. Portable dishwasher \\
10. Garbage disposal \\
11. Clothes washer \\
12. Clothes dryer \\
77. Misc. combined (unable to
\end{tabular} \\
\hline & & & \begin{tabular}{l}
specify/DK) \\
>Variable Name MAJCMB
\end{tabular} \\
\hline 06 & A & MAJOTHER & Did you purchase or rent any other [fill: description]? \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline
\end{tabular}

\section*{Section \#}

06

06

\section*{Skip Instructions}
<1-999999> [goto MAJTAX]
<D,R> [goto INSTALL]
<1, 2, D, R> [goto INSTALL]
\(<1>\) [goto MAJINSTX] <2,D,R> [goto MAJCMB_S]
<1-999999,D,R> [goto MAJCMB_S]
<C> [goto MAJCMB]
<empty> [goto MAJOTHER]
<1-12, 77> [goto MAJOTHER]

Section \#
06

Part
B

Variable Name
S6B_INTRO

\section*{Question Text}
(Book) 22-27
Now I am going to ask about expenses for the purchase or rental of household appliances and other selected items.

Skip Instructions
<1> [goto APB_ITEM]

\footnotetext{
1. Enter 1 to Continue
}

\section*{Section \#}

06

Part
B

Variable Name
APB_ITEM

\section*{Question Text}
\(\qquad\)
- - - - - - - - - - - - - - - - - -
(Book) 22-24 ? [F1]

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased or rented any of the following items?
* Read each item on list
1. Small electrical kitchen appliances
2. Electrical personal care appliances
3. Smoke detectors
4. Electric floor cleaning equipment
5. Other household appliances
6. Sewing machines
7. Other office machines including typewriters \& calculator
8. PDAs and pocket PCs
9. Computers, computer systems, or related hardware
10. Computer software or accessories
11. Video and computer game hardware, software, Gameboys, and accessories
12. Telephones or accessories
13. Telephone answering machines
14. Photographic equipment
15. Musical instruments, supplies, or accessories
16. Lawn mowing machinery or other
yard equipment
17. Power tools
18. Non-power tool
19. Window air conditioner
20. Portable cooling or heating equipment
95. Continue list 888. Delete the line

SCREEN 2 \(\qquad\)
\[
\text { (Book) } 25 \text { ? [F1] }
\]

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]
purchased or rented television, radio, video, or sound equipment? Do not include purchases installed on vehicles.

\section*{Skip Instructions}
<1-39> [goto MINTYPE]
<99> [goto S6B_END]
<888> [goto APB_ITEM - next line of grid] [If no more grid lines goto S6B_END]
* IF YES - Read each item on list

Which of the following did you purchase or rent?
21. Televisions, all types
22. DVD Players, VCRs, DVRs, or video cameras.
23. Satellite dishes, receivers or accessories
24. Handheld personal music players
25. Radios, all types
26. Tape recorders or players
27. Sound components, component systems, or
compact disc sound systems
28. Other sound or video equipment, including accessories
95. Continue list
888. Delete the line

SCREEN 3
-------------------
(Book) 26-27 ? [F1]

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]
purchased or rented sports, recreation, or exercise equipment?
* IF YES - Read each item on list

Which of the following did you purchase or rent?
29. General sports equipment (include athletic shoes for sports related use,
such as football, baseball, soccer or bowling)
30. Health and exercise equipment
31. Camping equipment
32. Hunting and fishing equipment
33. Winter sports equipment
34. Water sports equipment
35. Outboard motors
36. Bicycles
37. Tricycles or battery powered riders
38. Playground equipment
39. Other sports or recreation equipment
99. None/No more entries
888. Delete the line

\section*{Section \#}

06

Part

B

\section*{Variable Name}

H_S6B

\section*{Question Text}

Section 6 - APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS

Continued
Part B - HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

SMALL HOUSEHOLD APPLIANCES
\begin{tabular}{|c|c|c|}
\hline blender & electric fry pan & S, including ice cream maker \\
\hline \multicolumn{3}{|l|}{breadmaker} \\
\hline coffee grinder & electric grill & juicer \\
\hline \multicolumn{3}{|l|}{pizza oven} \\
\hline coffee maker & electric iron & mixer \\
\hline \multicolumn{3}{|l|}{deep fryer} \\
\hline corn popper & electric knife & sandwich grill \\
\hline \multicolumn{3}{|l|}{rice cooker} \\
\hline crockpot & electric timer & slow cooker \\
\hline \multicolumn{3}{|l|}{smoothie maker} \\
\hline electric barbecue & electric wok & toaster \\
\hline electric can opener & food processor & toaster oven \\
\hline electric fondue set & hot plate & waffle iron \\
\hline
\end{tabular}

2 - ELECTRICAL PERSONAL CARE APPLIANCES, including curling iron facial sauna make-up mirror water-pik
\begin{tabular}{lc} 
denture cleaner & foot bath \\
electric hair trimmer & hair dryer \\
electric razor &
\end{tabular}
powered scale powered toothbrush
3-SMOKE DETECTORS, including -
battery-operated ionization chamber type photo-cell
type wired

4 - ELECTRIC FLOOR CLEANING EQUIPMENT, including floor polisher hand vacuum rug shampooer vacuum clearer

5 - OTHER HOUSEHOLD APPLIANCES, including carbon monoxide detectors tras compactor
home security devices (burgler alarms) air purifier

\section*{Skip Instructions}
<Esc Key> [go back to where the F1 was pressed]
including console control modules, burglar alarm console, door and windor transmitters
water filters

\section*{6 - SEWING MACHINES (with or without cabinet)}
```

7 - OTHER OFFICE MACHINES, INCLUDING TYPEWRITERS
AND CALCULATORS -
adding machine copy machine t ypewriters
calculators fax machine
paper shredder
8- PERSONAL DIGITAL ASSISTANT OR PDAS
palm iPaq
9 - COMPUTERS, COMPUTER SYSTEMS AND RELATED
HARDWARE FOR NON-BUSINESS
USE, including -
cables
computer printers
USB flashdrive
CRT units for computer use only modems
laptops
disk drives monitors
fax modems
home computers with or without CRT's
interface equipment
remote terminals
fape equipment fo
computer use
10 - COMPUTER SOFTWARE AND ACCESSORIES FOR NON
BUSINESS USE, including -
floppy disks printer cartridges
mouse pads software
11 - TELEPHONES AND ACCESSORIES, including -
beepers cell phone covers fax machines
phone jacks and cords
car chargers chargers headsets
telephones
cell phones cordless telephones pagers
12 - TELEPHONE ANSWERING DEVICES
combinations of telephone/answering machines
13 - PHOTOGRAPHIC EQUIPMENT, including -
battery pack for camera flash
projecto
memory cards for digital camera filters
tripod

```
camera
strobe light (for photographs) digital camera
motor driven film advancer

\section*{electro flash}

\section*{Question Text}
enlarger

Do not include film, film processing, or other photographic supplies.

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

14 - PIANOS, ORGANS, OR KEYBOARDS

15-OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES including -
brass instruments music stand
stringed instruments
carrying case
strings for musical instruments
clarinet
other musical accessories
trombone
drums
picks
reeds
oil guitar rosinsheet music valve
woodwinds

16 - LAWNMOWING MACHINERY AND OTHER YARD
EQUIPMENT, including electric lawn trimmer rake spreader
lawn mowers shovel tractor (farm, garden,
etc.)
motor tiller snow blower wheelbarrow

TOOLS FOR HOME USE

17 - POWER TOOLS, including -
\begin{tabular}{lll}
\begin{tabular}{l} 
electric saw \\
cordless circular saw \\
cordless drill
\end{tabular} & \begin{tabular}{l} 
lathe \\
electric plane \\
electric polisher
\end{tabular} & \begin{tabular}{c} 
router \\
sander
\end{tabular} \\
electric drill & \begin{tabular}{c} 
electric swimming pool \\
cleaning equipment
\end{tabular} &
\end{tabular}
\begin{tabular}{|c|c|c|c|}
\hline - NONPOWER TO
axe & S, including hammer & pliers & trouble \\
\hline \multicolumn{3}{|l|}{light} & wrench \\
\hline drill & plane & screw & \\
\hline
\end{tabular}

HEATING AND COOLING EQUIPMENT

19-WINDOW AIR CONDITIONERS

20 - PORTABLE COOLING AND HEATINGEQUIPMENT, including -
fan dehumidifier humidifier spaceheater

TELEVISIONS, RADIOS, VIDEO AND SOUND EQUIPMENT (Not installed in vehicles)

21 - TELEVISIONS, ALL TYPES, INCLUDING COMBINATIONS OF TV WITH DVD/VIDEO PLAYERS
flat screen TV plasma high definition TV

22 - VCR, VIDEO CAMERA, VIDEO DISC PLAYER,
CAMCORDER, including -
combination VCR/DVD player video disc player
DVD player
video cassette player video laser disc player video tape recorder/player
video cassette recorder/player TIVO

23 - SATELLITE DISHES, including -
satellite accessories

24-HANDHELD PERSONAL MUSIC PLAYERS
iPod Sonic Blue RIO
Personal MP3 players

Jukebox music player iRiver
25 - RADIO, ALL TYPES, including -
CB (not permanently clock radio short-wave walky-talky
mounted in an console transistor/portable
Walkman (radio only) automobile)

26-TAPE RECORDERS AND PLAYERS (not permanently mounted in an automobile), including -
audio tape decks audio cassette players/recorde
reel-to-reel tape decks reel-to-reel tape decks
Walkman (cassette/radio combination or cassette only)

27-SOUND COMPONENTS, COMPONENT SYSTEMS, AND
COMPACT DISC SOUND SYSTEMS

Question Text
Skip Instructions
\begin{tabular}{lll} 
compact disc players & mixer & tuner \\
equalizer & stereo rack system & turntable \\
speakers & stereo & \\
\hline
\end{tabular}
\begin{tabular}{ll}
28 - OTHER SOUND AND VIDEO EQUIPMENT, including - \\
adapter for sound equipment & earphones/headphones \\
\begin{tabular}{c} 
power booster \\
antenna (TV, radio, etc.)
\end{tabular} & headset \\
\begin{tabular}{c} 
UHF video converter \\
battery packs power converter
\end{tabular} & microphone \\
VCR tape rewinder \\
base station CB antenna &
\end{tabular}

SPORTS, RECREATION, AND EXERCISE EQUIPMENT
\begin{tabular}{lll}
29 - GENERAL SPORTS EQUIPMENT, including - \\
badminton set & boxing equipment & racquetball \\
\begin{tabular}{c} 
sports shoes \\
baseball bat \\
sports uniform \\
baseball glove \\
table tennis equipment \\
basketball
\end{tabular} & football & frisbee
\end{tabular}\(\quad\) racquetball racket

> Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling,
except if included in the rental or activity fee for the sport.

30 - HEALTH AND EXERCISE EQUIPMENT, including
\begin{tabular}{lcl} 
ab roller & home gym & treadmill \\
exercycle & rowing machine & weights
\end{tabular}
exercise mat Trampoline weight bench

31 - CAMPING EQUIPMENT, including -

air mattress tent canteen

portable heater
camping cookware
frame packs and other camping packs
kerosene lamp

06

06

B

B



Variable Name
bow and arrow

33 - WINTER SPORTS EQUIPMENT, including ice boat ski boots sled snow skis ice skates ski poles sledding equipment snowboard equipment toboggan

34 - WATER SPORTS EQUIPMENT, including diving equipment raft surf board
wind surf board life jacket snorkel wakeboard water skis

35 - OUTBOARD MOTORS

36 - BICYCLES, including bicycle parts rack supplies tubes

37 - TRICYCLES AND BATTERY POWERED RIDERS, including bigwheels

38 - PLAYGROUND EQUIPMENT, including portable swimming pool swing set sand box gym set

What did you purchase or rent?
* Enter a brief description of item

\section*{Was this item ..}

\section*{Question Text}

Skip Instructions

\author{
\(<30\) characters> [goto GFTCMIN]
}
<1-3,D,R> [goto MIN_MO]
1. Purchased for someone inside the CU?
2. Rented?
3. Purchased for someone outside the CU?
<REF MONTH - CUR MONTH, D, R> [goto MIN_AMOUNT]

Section \#
06

06

06
06

06

\section*{Variable Name}

MIN_AMOUNT

INSTLSCR
INSTLLEX

MINCMB_S

\section*{Question Text}
[fill: What did it cost?
* Include delivery charges, exclude installation charges. /

What was the total rental expense since the first of [fill: REF_MONTH]

Were there any additional charges for installation, set-up or delivery?
1.Yes
2.No

How much?
Did this include sales tax?
1. Yes
2. No
* Enter 'C' for a combined expense.

\section*{Skip Instructions}
<1-999999> [goto MINTAX] <D,R> [goto MINCMB_S
\(<1>\) [go to INSTELLEX]
<2,D,R> [go to MINTAX]
<1-99999,D,K> [go to MINTAX]>
<1,2,D,R> [goto MINCMB_S]
<C> [goto MINCMB] <empty> [goto S6BOTHER]

Variable Name
MINCMB

\section*{Question Text}
(Book) 22-27 ? [F1]
What other item is the [Fill: MINTYPE] combined with?
* Enter all that apply, separate with commas.
1. Small elec kitchen app
2. Elec personal care appl
3. Smoke detectors
4. Elec floor cleaning equip
5. Other household appl
6. Sewing machines
7. Other office machines including typewriters and calculators
8. Personal digital assistants or PDAs
9. Computers/sys/hardware
10. Comp software/acc
11. Telephones/acc
12. Telephone ans mach
13. Photographic equip
14. Piano/organ/keyboard
15. Oth musical instr/supp/acc
16. Lawnmow mach/yard equip
17. Power tools
18. Non-power tools
19. Window air conditioner
20. Portable cool/heat equip
21. Televisions, all types
22. VCR, video cams/disc playe
23. Satellite dishes
24. Handheld personal music players
25. Radio, all types
26. Tape recorders or players
27. Sound comp/component system
28. Other sound/video equipment
29. General sports equipment
30. Health and exercise equipment
31. Camping equipment
32. Hunting and fishing equipment
33. Winter sports equipment
34. Water sports equipment
35. Outboard motors
36. Bicycles
37. Tricycles/battery-powrd riders
38. Playground equipment
39. Other sports/recreation equip
77. Misc. combined (unable to specify/DK)

\section*{Skip Instructions}
<1-39, 77> [goto S6BOTHER]

Section \#
06

07

Part
B

\section*{Question Text}

Did you purchase or rent any other [Fill: description]?
1. Yes
2. No
(Book) 28

\section*{Skip Instructions}
<1, 2, D, R> [goto APB_ITEM, next line on the grid
<1> [goto EQB_ITEM]

Now I will ask about expenditures for household item maintenance or repairs and service contracts.
1. Enter 1 to Continue

\section*{Section \#}

07
-

Variable Name
EQB_ITEM

\section*{Question Text}
(Book) 28 ? [F1]
SCREEN 1 \(\qquad\)
Since the first of [fill: REF_MONTH], did [fill: YOU_ANYMEM] have any expenses for maintenance or repair of household equipment?

\section*{Skip Instructions}
<1-11> [goto RPRDESC]
<95> [goto next row]
<99> [goto S7_END]
<888> [goto EQB_ITEM - next line of grid]
[If no more grid lines goto S7_END]
* IF YES - Read each item on list

What was serviced or repaired?
1. Garbage disposal, range hood, or built-in dishwasher
2. Other household appliances, such as washer,
refrigerator, or range/oven
3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles
4. Computers, computer systems, or related equipment for non-business use
5. Lawn or garden equipment
6. Musical instruments or accessories
7. Hand or power tools
8. Photographic equipment
9. Sport or recreational equipment
10. Termite or pest control
95. Continue list
888. Delete the line

SCREEN 2 \(\qquad\)

Did [fill: YOU_ANYMEM] have any expenses for service contracts?
* IF YES - Read each item on list

What is the service contract for?
1. Garbage disposal, range hood, or built-in dishwasher
2. Other household appliances, such as washer, refrigerator, or range/oven
3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles
4. Computers, computer systems, or related equipment for non-business use
5. Lawn or garden equipment
6. Musical instruments or accessories
7. Hand or power tools
8. Photographic equipment
9. Sport or recreational equipment
10. Termite or pest control
99. None/No more entries
888. Delete the line

\section*{Section \#}

07

H_S

\section*{Question Tex}

Section 7 - HOUSEHOLD ITEM REPAIRS AND SERVICE CONTRACTS

1 - Garbage disposal, range hood, or built-in dishwasher
2 - Other household appliances and equipment, such as
dehumidifiers
portable air conditioning equipment (window air conditioner) portable fans
portable heating equipment
range/oven
efrigerator
sewing machines
typewriters
vacuum cleaners
washer

3 - Televisions, radios, video and sound equipment, except those installed in automobiles o
other vehicles

4 - Computers, computer systems, and related equipment for nonbusiness use

5 - Lawn and garden equipment (including lawn mower repair, snowblower repair)

6 - Musical instruments and accessories (including professional tuning)

7 - Hand or power tool

8 - Photographic equipment

9 - Sport and recreational equipment (including bicycles)

0 - Termite or pest control treatment

11 - Heating or air conditioning equipment, such as entral air conditioners
central coolers

\section*{Skip Instructions}
<ESC key> [goto EQB_ITEM]
furnaces
(Include any services provided under service contracts.
Do not include repairs.)

\section*{Section \#}

07

07

07

07

\section*{Part}
-
-

Variable Name
SRVCMOB

REPAIRX

REPAIRTX

RPRCB_S

REPAIRCM

RPRMORE
S7_END

\section*{Question Text}

In what month was the [fill: service or repair done/service contract purchased]?

What was the total cost?

Did this include sales tax?
1. Yes
2. No
* Enter 'C' for a combined expense.
(Book) 28 ? [F1]

What other [fill: service or repair/service contract] was [fill: RPRDESC] combined with?
* Enter all that apply, separate with commas
1. Garb disp/range-hood/dishwshr
2. Other household appliances, such as washer, refrigerator, or range/oven
3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles
4. Computers, computer systems, or related equipment for non-business use
5. Lawn or garden equipment
6. Musical instruments or accessories
7. Hand or power tools
8. Photographic equipment
9. Sport or recreational equipment
10. Termite or pest control
[fill: 11. Heating/air conditioning equipment]
77. Misc. Combined (unable to specify/DK)

Did you pay for any other [fill: maintenance or repair/service contract] for [fill: description]?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]
**CHECK ITEM**

\section*{Skip Instructions}
<REF_MONTH - CUR_MONTH, D, R> [goto REPAIRX]
<1-999999> [goto REPAIRTX]
<D, R> [goto RPRCB_S]
<1,2, D, R> [goto RPRCB_S]
\[
\begin{array}{ll}
\text { <C> } & \text { [goto REPAIRCM] } \\
\text { <empty> } & \text { [goto RPRMORE] } \\
<1-11,77> & \text { [goto RPRMORE] }
\end{array}
\]
<1, 2, D, R> [goto EQB_ITEM, next line on grid]

Section \#
08

Part
A

Variable Name
S8A_INTRO

\section*{Question Text}
(Book) 29-34
Now I am going to ask you about expenses for home furnishings and related household items
1. Enter 1 to Continue

Skip Instructions
<1> [goto FRA_ITEM]

\section*{Section \#}

08

Part

A

Variable Name
FRA_ITEM

\section*{Question Text}

SCREEN 1
(Book) 29-30 ? [F1]
Since the first of [fill: REF MONTH], have [fill: YOU ANYMEM] purchased for [fill: YOU_YRCU] or for someone outside of your CU any furniture, infants equipment, or outdoor equipment?
* IF YES - Read each item on list

Have you purchased any --
1. Sofas?
2. Living room chairs?
3. Living room tables?
4. Wall units, shelves or cabinets?
5. Ping-pong, pool tables or other similar recreation room items?
6. Other living room, family or recreation room furniture including desks?
7. Living room furniture combinations?
8. Dining room or kitchen furniture?
9. Mattresses or box springs?
10. Bedroom furniture other than mattresses or box springs?
11. Infants furniture?
12. Infants equipment?
13. Patio, porch, or outdoor furniture?
14. Barbeque grills or outdoor decorative items?
15. Office furniture for home use?
95. Continue lis
888. Delete the line

SCREEN 2- \(\qquad\)
(Book) 31 ? [F1]

Have you purchased any -
* Read each item on list
16. Lamps or other lighting fixtures?
17. Other household decorative items?
18. Closet storage items?
19. Travel items?

\section*{Skip Instructions}
\begin{tabular}{ll} 
<1-36> & [goto FURNDESC] \\
\(<95>\) & [goto next row] \\
\(<99>\) & [goto S8A_END] \\
\(<888>\) & [goto FRA_ITEM - next line of \\
grid] [If no more grid lines goto S8A_END]
\end{tabular}
grid] [If no more grid lines goto S8A END]
95. Continue list
888. Delete the line

SCREEN 3

\section*{Question Text}
(Book) 32 ? [F1]

Have you purchased any dishes, dinnerware, flatware, glassware, or cookware?
* IF YES - Read each item on list

Have you purchased any --
20. Plastic dinnerware?
21. China or other dinnerware?
22. Stainless, silver, or other flatware?
23. Glassware?
24. Serving pieces other than silver?
25. Non-electric cookware?
26. Silver serving pieces?
95. Continue list
888. Delete the line

SCREEN 4 \(\qquad\)
(Book) 33 ? [F1]

Have you purchased any household linens?
* IF YES - Read each item on list

Have you purchased any --
27. Bedroom linens?
28. Bathroom linens?
29. Kitchen or dining room linens?
30. Other linens?
31. Slipcovers, decorative pillows or cushions?
95. Continue list
888. Delete the line

SCREEN 5
(Book) 34 ? [F1]

Have you purchased any floor or window coverings?
* IF YES - Read each item on list

Have you purchased any --
32. Original wall to wall carpet?
33. Replacement wall to wall carpet?
34. Room size rugs or other non-permanent floor coverings, including carpet squares?
35. Curtains or drapes?
36. Venetian blinds, window shades, other window coverings?
99. None/No more entries
888. Delete the line

\section*{Section \#}

08

Part
A

Variable Name
H_S8A

\section*{Question Text}

Section 8 - HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A - Purchases
LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1 - SOFAS, including loveseat sofa bed sectionals

2 - LIVING ROOM CHAIRS, including
bean bag chair convertible chair swive recliner

3 - LIVING ROOM TABLES, including coffee table lamp tables end tables TV table

4 - WALL UNITS, SHELVES, OR CABINETS, including bookcase entertainment center curio cabinet

5 - PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR RECREATION ROOM ITEMS

6 - OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE, including
bar or porta bar coat rack gun cabinet bar stools desk/chair room divide foot stool (ottoman)
card table/chairs
- LIVING ROOM FURNITURE COMBINATIONS, including sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

8 - ALL DINING ROOM AND KITCHEN FURNITURE, including -

\section*{Skip Instructions}
<Esc Key> [goto FRA_ITEM]

BEDROOM FURNITURE

9 - MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS

10-BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS
\begin{tabular}{|c|c|c|c|}
\hline \multirow[t]{2}{*}{water bed} & armoire & chairs & headboard \\
\hline & brass bed & chest & mirrors \\
\hline & bunk bed & dresser & night tables \\
\hline & cedar chest & frames & vanity \\
\hline
\end{tabular}

INFANTS FURNITURE AND EQUIPMENT


OUTDOOR FURNITURE AND EQUIPMENT

13-PATIO, PORCH, OR OUTDOOR FURNITURE

14-BARBECUE GRILLS OR OUTDOOR DECORATIVE ITEMS, including -
patio lanterns
patio umbrella

OFFICE FURNITURE FOR HOME USE

15-ALL OFFICE FURNITURE FOR HOME USE, including computer furniture file cabinet drawing table office chairs

Do not include any furniture used exclusively for business.
HOUSEHOLD DECORATIVE ITEMS


\section*{26 - SILVER SERVING PIECES, including -} bowl
pitcher
tray

HOUSEHOLD LINENS

carpet squares

35 - CURTAINS AND DRAPES (either custom or ready-made)

36 - VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW COVERINGS
(either custom or ready-made)

\section*{Section \#}

08
08

08

08

08

08

Part
A
A

A

A

A

A

Variable Name
FURNDESC
FURNMO

FURNGFTC

FURNPURX

FRNPURTX

88ACMB_S

\section*{Question Text}

What did you purchase?
In what month did you purchase it?

Was this purchased for your CU or for someone outside of your CU?
1. For use by CU
2. For someone outside the CU

What was the purchase price?

Did this include sales tax?
1. Yes
2. No
* Enter 'C' for a combined expense

\section*{Skip Instructions}
<30 characters> [goto FURNMO]
<REF_MONTH - CUR_MONTH, D, R> [goto FURNGFTC]
<1,2,D,R> [goto FURNPURX]
<1-999999> [goto FRNPURTX]
<D,R> [goto S8ACMB_S]
<1,2,D,R> [goto S8ACMB_S]
\(\begin{array}{ll}<\mathrm{C}> & \text { [goto S8A_CMB] } \\ <\text { empty> } & \text { [goto ANYOTH8] }\end{array}\)

\section*{Section \#}

08

Part
A

\section*{Variable Name}

S8A_CMB

\section*{Question Tex}
(Book) 29-34 ? [F1]

What was combined with [fill: description]?
* Enter all that apply, separate with commas.
1. Sofas
2. Living room chairs
dinnerware
3. Living room tables
other flatware
4. Wall units, shelves,

\section*{or cabinets}
than silver
5. Ping pong, pool tables, and cookware
other similar recreation room items
6. Other living room, family or recreation room furniture including desks
linens
7. Living room furniture combinations
8. Dining room or kitchen furniture
decorative pillows or cushions
9. Mattress or box springs
carpet
10. Bedroom furniture other than wall carpet
mattresses or box springs
other non-permanent floor
11. Infants' furniture
carpet squares
12. Infants' equipment
13. Patio, porch, or outdoor furniture window shades
14. Barbeque grills or outdoor decorative item coverings
15. Office furniture for home use
(unable to specify/DK)
16. Lamps or other lighting fixtures
17. Other household decorative items
18. Closet storage items
20. Plastic dinnerware
21. China or other
22. Stainless, silver, or
23. Glassware
24. Serving pieces other
25. Non-electric
26. Silver serving pieces
27. Bedroom linens
28. Bathroom linens
29. Kitchen or dining room
30. Other linens
31. Slipcovers,
32. Original wall-to-wall
33. Replacement wall-to-
34. Room size rugs or coverings, including
35. Curtains or drapes
36. Venetian blinds,
77. Misc. Combined

\section*{Skip Instructions}
<1-37, 77> [goto ANYOTH8]

Part
A

B

\section*{Variable Name}

ANYOTH8

FURNRNTL

FURNRNTX
FRNRNTCX
REPFURN

REPFURNX

REPFRNCX
S9A_INTRO

\section*{Question Text}

Did you purchase any other [fill: description]?
1. Yes
2. No

Since the first of [fill: REF MONTH], have [fill: YOU ANYMEM] rented or leased any furniture?
1. Yes
2. No
What was the total expense?
How much of the total amount was spent this month?
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had
any expenses for repairing, refinishing or reupholstering furniture,
including the cost for fabric?
\begin{tabular}{lc}
\(<1-99999, \mathrm{D}, \mathrm{R}>\) & [goto FRNRNTCX] \\
\(<0-99999, \mathrm{D}, \mathrm{R}>\) & [goto REPFURN] \\
\(<1>\) & [goto REPFURNX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto S8B_END]
\end{tabular}
\begin{tabular}{ll}
\(<1-999999, \mathrm{D}, \mathrm{R}>\) & [goto \\
REPFRNCX] & \\
\(<0-999999, \mathrm{D}, \mathrm{R}>\) & [goto \\
\(<1>\) [goto CLA_ITEM] &
\end{tabular}

\section*{Skip Instructions}
<1, 2,D,R>
[goto FRA_ITEM, next
line of grid]
<1> [goto FURNRNTX]
<2,D,R> [goto REPFURN]
\(<1>\) [goto CLA_ITEM]

Now I am going to ask you about clothing purchases.
1. Enter 1 to Continue

\section*{Section \#}

09

Part

A

Variable Name
CLA_ITEM

\section*{Question Text}
(Book) 35-36 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]
purchased any of the following items, for persons age 2 and over either for members of your CU or for someone outside your CU?
* Read each item on list.
1. Coats, jackets or furs
2. Sport coats or tailored jackets
3. Suits
4. Vests
. Sweaters or sweater sets
6. Pants, jeans, or shorts
7. Dresses
. Skirts
9. Shirts, blouses or tops
10. Undergarments
11. Hosiery
12. Nightwear or loungewear
13. Accessories
14. Swimsuits or warm-up or ski suits
15. Uniforms, for which the cost is not reimbursed
16. Costumes
17. Footwear
99. None/No more entries
888. Delete a line

\section*{Skip Instructions}
<1-17> [goto CLODESCA]
<99> [goto S9A_END]
<888> [goto CLA_ITEM - next line of grid] [If no more grid lines goto S9A_END]

\section*{Section \#}

09

Part
A

Variable Name
H_S9A

\section*{Question Text}

Section 9 - CLOTHING AND SEWING MATERIALS
Part A - Clothing (Do not include here - clothing for children under 2 years of age.) down vest raincoat fur coat shawl jacket winter coat outerwear

2 - SPORT COATS AND TAILORED JACKETS, including blazers

3 - SUITS, including formal suit man's suit (of
two or more pieces)

4 - VESTS (purchased separately, not with a suit), excluding sweater vests and down vests
\begin{tabular}{rl} 
5- SWEATERS \\
cardigan \\
pullover & ski sweater \\
sweater vest
\end{tabular}\(\quad\) V-neck sweater

6 - PANTS, SLACKS, OR SHORTS, including -
Do not include any athletic shorts
\begin{tabular}{lll}
\begin{tabular}{l} 
blue jeans \\
casual pants
\end{tabular} & \begin{tabular}{l} 
dress slacks \\
jump suit
\end{tabular} & \begin{tabular}{l} 
overalls \\
shorts and short sets
\end{tabular} \\
dress pants & maternity pants &
\end{tabular}

7 - DRESSES, including formalts or semi formals two-piece dresses wedding gown

8 - SKIRTS, including short and skirt combination

\section*{Skip Instructions}
<Esc key> [goto CLA_ITEM or CLOCMBA]

Do not include any tennis skirts, golf skirts, or other athletic skirts

\section*{9 - SHIRTS, BLOUSES, AND TOPS, including -}
dress shirt knit blouse sport shirt
tops
maternity top T-shirt


17 - FOOTWEAR, including
bedroom slippers dress shoes
sandals
casual shoes sandals
shoes

CLODESCA

CLOINOUT

FORWHOM

\section*{Question Text}

Do not include specialized athletic shoes such as for football, soccer, bowling,
biking, or baseball.

What did you buy?
* Describe briefly the item purchased

Was this (were these) purchased for someone inside or outside of your CU?
1. Inside your CU

For whom was it purchased?
* Enter all that apply, separate with commas.
[Fill: "active" CU members]
77. Don't know

For whom was this purchased?
* Enter all age/sex categories that apply to the purchase, separate with commas

40 Male 16 and over
41 Female 16 and over
42 Male 2-15
43 Female 2-15
44 Children under 2 years old
77 Don't know
*Enter name of person(s).
How many did you purchase?
* Enter number of identical items purchased.

When did you purchase [fill: it/them]?

How much did [fill: it/they] cost?

Skip Instructions
<30 characters> [goto CLOINOUT]
<1> [goto FORWHOM] <2> [goto FOROUTCU] <D,R> [goto CLOTHQA]
\(<1-30,77, \mathrm{R}>\) [If more than 1 person is selected goto CLONAME] [else goto CLOTHQA]
<40-44, 77, R> [goto CLONAME]
<30 characters> [goto CLOTHQA] \(<1-100, \mathrm{D}, \mathrm{R}>\) [goto CLOTHMOA]
<ref_month - cur_month, D, R> [goto CLOTHXA]
<1-999999> [goto CLOTHTXA]
<D, R> [goto CLOCMBA_S]

Section \#
09

09

09

09

Part
A

A

\section*{Variable Name}

CLOTHTXA

CLOCMBA_S

CLOCMBA

\section*{Question Text}

Did this include sales tax?
1. Yes
2. No
*Enter 'C' for a combined expense.
(Book) 35-36 ? [F1]

What other clothing is [Fill: CLODESCA] combined with?
* Enter all that apply, separate with commas
1. Coats, jackets or furs
2. Sport coats or tailored jackets
3. Suits
4. Vests
5. Sweaters or sweater sets
6. Pants, jeans, or shorts
7. Dresses
8. Skirts
9. Shirts, blouses or tops
10. Undergarments
11. Hosiery
12. Nightwear or loungewea
13. Accessories
14. Swimsuits or warm-up or ski suits
15. Uniforms, for which the cost is not reimbursed
16. Costumes
17. Footwear
77. Misc. combined (unable to specify/DK)

Did you purchase any other [fill: description]?
1. Yes
2. No

\section*{Skip Instructions}
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto CLOCMBA_S]
<C> [goto CLOCMBA] <empty> [goto CLOMOREA]
<1-17, 77> [goto CLOMOREA]
<1, 2, D, R> [goto CLA_ITEM, next line of grid]

Section \#
09

Part
B

Variable Name
S9B_INTRO

\section*{Question Text}
(Book) 37-38
Now I am going to ask you about any clothing purchased for infants under 2 years of age
as well as other purchases of watches, jewelry or hairpieces.
1. Enter 1 to Continue

\section*{Skip Instructions}
<1> [goto CLB_ITEM]

\section*{Section \#}

09

Part
B

Variable Name
CLB_ITEM

\section*{Question Text}


\section*{Skip Instructions}
<1-9> [goto CLODESCB]
<95> [goto next row]
<99> [goto S9B END]
<888> [goto CLB_ITEM - next line of grid] [If no more grid lines goto S9B_END]
your CU, such as-
* Read each item on list.
1. Coats, jackets or snowsuits?
2. Dresses or other outerwear?
3. Underwear or diapers, including disposable?
4. Sleeping garments?
5. Layettes?
6. Accessories?
95. Continue list 888. Delete the line

SCREEN 2--

\section*{(Book) 38 ? [F1]}

Have [fill: YOU_ANYMEM] purchased any of the following items, either for your CU or for someone outside your CU?

\footnotetext{
* Read each item on list.
7. Watches?
8. Jewelry?
9. Hairpieces, wigs or toupees?
99. None/No more entries
888. Delete the line
}

\section*{Section \#}

09

Part
B

\section*{Variable Name}

H_S9B

\section*{Question Text}

Section 9 - CLOTHING AND SEWING MATERIALS -Continued

Part B - Infants Clothing
Clothing for infants under 2 years of age

1 - COATS, JACKETS, OR SNOWSUITS

2 - DRESSES AND OTHER OUTERWEAR, including -
bathing suits overalls shirt
tops
vest
pants short set
\begin{tabular}{lcc} 
jeans & pants set & sunsuit \\
jogging suit & playsuit & sweat
\end{tabular}
jogging suit playsuit sweater

3 - UNDERWEAR AND DIAPERS, including disposable

Part B - Watches, Jewelry, and Hairpieces
7 - WATCHES

\section*{8 - JEWELRY, including -}
costume jewelry, rings, and infants jewelry

Do not include diaper service

4 - SLEEPING GARMENTS

5 - LAYETTES

6 - ACCESSORIES, including -
Do not include diaper service.
4 - SLEEPING GARMENTS
5 - LAYETTES
\begin{tabular}{l} 
6-ACCESSORIES, including - \\
bibs \\
boots \\
booties
\end{tabular} \begin{tabular}{l} 
bonnets \\
caps/hats \\
mittens/gloves
\end{tabular}
booties mittens/gloves socks ocks

\section*{Skip Instructions}
<Esc key> [goto CLB_ITEM]

\section*{9 - HAIRPIECES, WIGS, OR TOUPEES}

\section*{Variable Name} CLOGFTB

CLOTHQB

CLOTHMOB

CLOTHXB

CLOTHTXB

CLOCMBB_S

CLOCMBB

CLOMOREB

\section*{Question Text}

Was this purchased for your CU or someone outside your CU?
1. Your CU
2. Someone outside your CU

How many did you purchase?
* Enter number of identical items purchased.

When did you purchase [fill: it/them]?

How much did [Fill: it/they] cost?

Did this include sales tax?
1. Yes
2. No
* Enter 'C' for a combined expense.
(Book) 37 ? [F1]

What other clothing is [Fill: CLODESCB] combined with?
* Enter all that apply, separate with commas
1. Coats, jackets or snowsuits
2. Dresses or other outerwear
3. Underwear or diapers
4. Sleeping garments
5. Layettes
6. Accessories
77. Misc. combined (unable to specify/DK)

Did you purchase any other [Fill: description]?
1. Yes
2. No

\section*{Skip Instructions}
<1,2,D,R> [goto CLOTHQB]
\(<1-150, \mathrm{D}, \mathrm{R}>\) [goto CLOTHMOB]
<REF_MONTH - CUR_MONTH, D, R> [goto CLOTHXB]
<1-999999> [goto CLOTHTXB]
<D,R> [if from CLB_ITEM, screen 1 goto CLOCMBB_S]
[if from CLB_ITEM, screen 2 goto CLOMOREB]
<1,2,D,R> [If from CLB_ITEM, screen 1 goto CLOCMBB_S]
[If from CLB_ITEM, screen 2
goto CLOMOREB]
\(<\mathrm{C}>\) [goto CLOCMBB]
<Empty> [goto CLOMOREB]
<1-6, 77> [goto CLOMOREB]
<1, 2, D, R> [goto CLB_ITEM, next line of grid]

Variable Name
S9D_INTRO

Part
C

C
CLD_ITEM
D_ITEM
-

C
H_S9D


C

\section*{Question Text}
(Book) 39
Now I am going to ask about expenditures for clothing services
1. Enter 1 to Continue
(Book) 39 ? [F1]
Have [fill: YOU_ANYMEM] had expenses for any of the following, either for members of your CU
or for someone outside your CU?
* Read each item on list
1. Repair, alteration or tailoring for clothing and accessories
2. Shoe repair or other shoe services
3. Watch or jewelry repair
4. Clothing rental
5. Clothing storage outside the home
99. None/No more entries
888. Delete the line

Section 9 - CLOTHING AND SEWING MATERIALS -
Continued

Part D - Clothing Services
1 - REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES

2 - SHOE REPAIR AND OTHER SHOE SERVICES

3 - WATCH OR JEWELRY REPAIR, including cleaning

4 - CLOTHING RENTAL, including formal wear

5 - CLOTHING STORAGE OUTSIDE THE HOME What did you buy?

\section*{Skip Instructions}
<1> [goto CLD_ITEM]
<1-5> [goto CLODESCD]
<99> [goto S9D_END]
<888> [goto CLD_ITEM - next line of grid]
[If no more grid lines goto S9D_END]
<Esc key> [goto CLD_ITEM]
* Describe briefly the item purchased.

\section*{Part}

C

C

C

C

C

CLOMORED

S9C_INTRO

Variable Name
CLSVGFTC

LLOTHMOD

CLSRVCX

CLSRVCTX

CLOCMBD_S

CLOCMBD

\section*{Question Text}

Was this purchased for your CU or for someone outside your CU?
1. Your CU
2. Someone outside your CU

When did you purchase it?

How much did it cost?

Did this include sales tax?
1. Yes
2. No
* Enter 'C' for a combined expense.
(Book) 39 ? [F1]

What other clothing services is
Fill: CLODESCD] combined with?
* Enter all that apply, separate with commas.
1. Repair, alteration or tailoring for clothing and accessories

Shoe repair or other shoe services
3. Watch or jewelry repair
4. Clothing rental
5. Clothing storage outside the home
77. Misc. combined (unable to specify/ DK)

Did you have any other expenses for [fill: description]?
1. Yes
2. No
(Book) 40

\section*{Skip Instructions}
<1,2,D,R> [goto CLOTHMOD]
<REF_MONTH-CUR_MONTH,D,R> [goto CLSRVCX]
<1-999999> [goto CLSRVCTX]
<D,R> [goto CLOCMBD_S]
<1,2,D,R> [goto CLOCMBD_S]
<C> [goto CLOCMBD]
<empty> [goto CLOMORED]
<1-5, 77> [goto CLOMORED]

Now I am going to ask about expenses for sewing materials.
1. Enter 1 to Continue

\section*{Section \#}

09

Part
D

Variable Name
CLC_ITEM

\section*{Question Text}
(Book) 40 ? [F1]
Have [fill: YOU_ANYMEM] purchased any sewing materials either for members of your CU or
for someone outside your CU?
* If YES - Read each item on list.
1. Sewing materials for making slipcovers, curtains, etc., or for handwork in the home including
yarn
2. Sewing materials for making clothes
3. Sewing notions
4. Other sewing materials
99. None/No more entries
388. Delete a line

\section*{Skip Instructions}

\section*{<1-4> [goto SEWDESC]}
<99> [goto S9C_END]
<888> [goto CLC_ITEM - next line of grid] [If no more grid lines goto S9C_END]

\section*{Variable Name}

H_S9C

\section*{Question Text}

Section 9 - CLOTHING AND SEWING MATERIALS -
Continued

Part C - Sewing Materials

1 - SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making
afghans, blankets, curtains, flowers, quilts, slipcovers,
tablecloths, etc., and for
handwork including yarn

2 - SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing


4 - OTHER SEWING MATERIALS, including beads, glitter, sequins foam rug materia

What did you buy?
* Describe briefly the item purchased

Was this purchased for your CU or for someone outside your CU?
1. Your CU
2. Someone outside your CU

When did you purchase it?

\section*{Skip Instructions}
<Esc key> [goto CLC_ITEM]
<30 characters> [goto SEWGFTC]
<1,2,D,R> [goto SEWINGMO]
<REF_MONTH - CUR_MONTH,D,R> [goto SEWINGX]

Section \#
09

09

09

09

10

Part
D

D
D

CLOCMBC

CLOMOREC

S10_INTRO

\section*{Variable Name}

SEWINGTX

CLOCMBC_S

S10

\section*{Question Text}

Did this include sales tax?
1. Yes
2. No
* Enter 'C' for a combined expense.
(Book) 40 ? [F1]

What other sewing materials is
[Fill: SEWINGY] combined with?
* Enter all that apply, separate with commas.
1. Sewing materials for making slipcovers, curtains, etc., or for handwork in
the home including yarn
2. Sewing materials for making clothes
3. Sewing notions
4. Other sewing materials
77. Misc. combined (Unable to specify/DK)

Did you purchase any other [fill: description]?
1. Yes
2. No
(Book) 41

Now I am going to ask about expenses for vehicle [fill: rentals and] leases

\section*{Skip Instructions}
<1,2,D,R> [goto CLOCMBC_S]
<C> [goto CLOCMBC] <empty> [goto CLOMOREC]
<1-4, 77> [goto CLOMOREC]
<1, 2,D,R> [goto CLC_ITEM, next line of grid]
<1> [If INTNMBR = 1 goto LSD_ITEM] [goto RLV_ITEM]

\section*{Section \#}

10

Variable Name
RLV_ITEM

\section*{Question Text}
(Book) 41 ? [F1]

\section*{SCREEN}

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any automobiles, trucks, vans, minivans, or SUVs, which were not used entirely for business? Do not include leased vehicles.
* IF YES - Read each item on list

Did you rent any
1. Automobiles?
2. Trucks, vans, minivans, or SUVs?
95. Continue list
888. Delete the line

SCREEN 2

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any other types of vehicles which were not used entirely for business?
* IF YES- Read each item on list

Did you rent any -
3. Motor home
4. Trailer-type camper
. Other attachable-type camper
. Motorcycle, motor scooter, or moped (motorized bicycle)
7. Boat, with motor
8. Boat, without a motor
9. Trailer other than a camper type, such as for a boat or cycle
10. Private plane
11. Any other vehicle
99. None/No more entries
888. Delete the line

\section*{Skip Instructions}
<1-11> [goto ANYVACAT] <95> [goto next screen] <99> [If no vehicles on inventory chart or all vehicles have S10.inv.LSD_STAT= 3
goto LSD_ITEM,
else goto S10_INV]
<888>
[goto RLV_ITEM - next line of
[If no more grid lines AND no
vehicles on inventory chart or all vehicles have

LSD_ITEM]
[If no more grid lines AND at least 1 vehicle on inventory chart with
S10.inv.LSD STAT =

Section \#
10 Part -

\section*{Variable Name}

H_S10

\section*{Question Text}

Sections 10 and 11 - RENTED, LEASED, AND OWNED VEHICLES

01- AUTOMOBILE

02 - TRUCK, INCLUDING VANS, ALSO INCLUDES MINIVANS AND JEEPS

03 - MOTOR HOME

04 - TRAILER-TYPE CAMPER

05 - OTHER ATTACHABLE-TYPE CAMPER

06 - MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)

07 - BOAT, WITH A MOTOR. INCLUDE JET SKIS

08 - BOAT, WITHOUT A MOTOR SUCH AS CANOES KAYAKS, AND ROWBOATS

09 - TRAILER OTHER THAN CAMPER
such as for a boat, or cycle - includes trailer for snowmobile or for moving, hauling, etc.

10 - PRIVATE PLANE
11 - ANY OTHER VEHICLE
such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)

Was the [fill: description] rented solely for use on a vacation, overnight trip or a trip of 75 miles or more one way?
* Any vehicle rented on a trip will be collected in Section 18.
1. Yes
2. No

Since the first of [fill: REF_MONTH], not including [fill:

\section*{Skip Instructions}
<Esc key> [goto RLV_ITEM]
<1> [goto RENT MORE] \(<2, \mathrm{D}, \mathrm{R}>\) [goto RENTEXPX]

CUR_MONTH], what has been your expense for renting this vehicle?

\section*{Section \#}

10
10

\section*{Part} -

Variable Name
ANYBSNRM
\(\left.\begin{array}{ll}\text { 1. Yes } \\ \text { 2. No }\end{array}\right]\) What percent of the total expense will this cover? 8500.MKMD SCR/8500.OTHMODEL]?
* If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11.

\section*{1. Yes \\ 2. No}

What month was the lease terminated?

Were any fees incurred at the termination of the lease?

\section*{1. Yes \\ 2. No}

How much?
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]
[fill: made any lease payments or begun leasing any automobile, truck, van, minivan, or SUV not used entirely for business?/begun leasing any automobile, truck, van, minivan, or SUV not used entirely for business?]
* IF YES - Read each item on list

Do you lease any . . .
1. Automobiles?
2. Trucks, minivans, vans, or SUVs?

\section*{Skip Instructions}
<1> [goto BSNSPCTZ] <2, D, R> [goto RENT_MORE]
<1-100, D, R> [goto RENT_MORE]
<1, 2, D, R> [goto RLV_ITEM]
<1, D, R> [goto S10INV_END]
<2> [goto LVIENDMO]
<ref month - cur month, D, R> [goto TERMFEE]
\(<1>\) [goto TERMFEEX] \(<2, \mathrm{D}, \mathrm{R}>\) [goto S10INV_END]
<1-99999, D, R> [goto S10INV_END]
<1, 2> [goto MODELYR]
<99> [goto S10_END]
<888> [goto LSD_ITEM - next line of grid] [If no more grid lines goto S10_END]
99. None/No more entries 888. Delete the line
\begin{tabular}{|c|c|c|}
\hline Section \# & Part & Variable Name \\
\hline 10 & - & MODELYR \\
\hline 10 & - & MKMD_SCR \\
\hline 10 & - & OTHMODEL \\
\hline 10 & - & ANYBUSIN \\
\hline 10 & - & PRCBSNSZ \\
\hline 10 & - & NUMPAY \\
\hline 10 & - & PMTMONTH \\
\hline 10 & - & PMTYEAR \\
\hline 10 & - & PAYEXPX \\
\hline 10 & - & PAYTIME \\
\hline 10 & - & PAYOTH \\
\hline 10 & - & ANYEXTRA \\
\hline 10 & - & EXTRAEXP \\
\hline
\end{tabular}

\section*{Question Text}
* Ask if necessary

What is the model year of the vehicle?
What is the make and model of this vehicle?
* If vehicle make and model is not found, key X
* Specify other make and model.

Is it used for business?
1. Yes
2. No

What percentage of the mileage is counted as a business expense?

What was the number of payments contracted for?
In what month was or will the first payment be made?
In what year was or will the first payment be made?
[fill: What is the amount of each payment?/ What is your monthly payment amount?]

What period is covered by each payment?
1. Week
2. 2 weeks
3. Month
4. Quarter
5. Semiannually
6. Annually
7. One time payment
8. Other
* Specify:

Does the payment include any charges other than the lease amount such as auto insurance or maintenance?
1. Yes
2. No

How much of the payment is for these extra charges?

\section*{Skip Instructions}
<1900-current year + 1 D, R> [goto MKMD_SCR]
<30 characters, D, R> [goto ANYBUSIN] \(<\mathrm{X}>\) [goto OTHMODEL]
<30 characters> [goto ANYBUSIN]
<1> [goto PRCBSNSZ]
<2, D, R> [goto NUMPAY]
\(\begin{array}{lr}\text { <1-99, D, R> } & \text { [goto NUMPAY] } \\ <100> & \text { [goto ANYOTH] }\end{array}\)
<1-999, D, R> [goto PMTMONTH]
<1-12, D, R> [goto PMTYEAR]
<1990-(current year +1 )> [goto
<1-99999, D, R> [If NUMPAY<12, goto PAYTIME] [Else goto ANYEXTRA]
\(<1-7, \mathrm{D}, \mathrm{R}>\) [goto ANYEXTRA]
<8> [goto PAYOTH]
\begin{tabular}{ll}
\(<30\) characters> & [goto ANYEXTRA] \\
\(<1>\) & [goto EXTRAEXP] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto ANYEMPLY]
\end{tabular}
\(<2\) D, R> [goto ANY
<1-99999, D, R> [goto ANYEMPLY]

Part
-

Variable Name
EXTRACHK

\section*{Question Text}

Soft Edit
* Payment for Extra charges exceeds total cost.
* Please Verify


Is any of the [fill: \$PAYEXPX/ ] lease payment paid by an employer?
1. Yes
2. No

How much?

\section*{Skip Instructions}
<suppressed> [goto ANYEMPLY]
\(<1>\) [goto EMPLYEXP] <2, D, R> [goto ANYTRADE]
<1-99999> [goto ANYTRADE]
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{7}{*}{10} & \multirow[t]{7}{*}{-} & \multirow[t]{7}{*}{EMPLCHK} & Soft Edit \\
\hline & & & -------------------------------------------- -- -- \\
\hline & & & * Payment paid by employer exceeds total cost. \\
\hline & & & * Please Verify \\
\hline & & & Question Involved |---------------------1ue \\
\hline & & & \begin{tabular}{ll}
\(----------------------------------------------------1)\) \\
Amount paid by employer \\
Payment amount & (PAYEXPX)
\end{tabular} \\
\hline & & &  \\
\hline 10 & - & ANYTRADE & Was a trade-in allowance received? \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline 10 & - & TRADEEXP & How much? \\
\hline 10 & - & ANYDOWN & Was a cash down payment made? \\
\hline & & & * Read if necessary- \\
\hline & & & Your lease agreement may list this as a capitalized cost reduction. \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline 10 & - & DOWNEXP & How much? \\
\hline 10 & - & ANYDNEMP & Was any portion of the cash down payment paid by an employer? \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} \\
\hline 10 & - & DNEMPEXP & How much? \\
\hline
\end{tabular}

\section*{Skip Instructions}
<suppressed> [goto ANYTRADE]
<1> \(\quad\) [goto TRADEEXP]
\(<2, \mathrm{D}, \mathrm{R}>\)
[goto ANYDOWN]

\footnotetext{
<1-999999, D, R> [goto ANYDNEMP]
<1> [goto DNEMPEXP] \(<2, \mathrm{D}, \mathrm{R}>\) [goto ANYHAVE]
<1-999999, D, R> [goto ANYHAVE]
}

\section*{Section \#}

10

\section*{}

0

\section*{Part}
-

\section*{Variable Name}
anyHave
\begin{tabular}{ll} 
& \begin{tabular}{l} 
1. Yes \\
2. No
\end{tabular} \\
LSDENDMO & In what month was the lease terminated? \\
LSDENDYR what year was the lease terminated?
\end{tabular}

Disposition Fee
Disposal Fee
Excess Mileage
Excess Wear and Tear
How much?
Did you lease any other [fill: automobiles, trucks, vans, minivans, or SUVs]?
1. Yes
(Book) 41

Now I'm going to ask you about owned vehicles.
1. Enter 1 to Continue
[fill: Do/Does] [fill: YOU_YRCU] still have the [fill: 8500.VEHICYR] [fill: 8500.MKMDL_SC/8500.OTHMDLY]?
1. Yes
2. No

\section*{Skip Instructions}

\section*{\(<1, \mathrm{D}, \mathrm{R}>\) [goto ANYOTH] \\ <2> [goto LSDENDMO]}
<1-12, D, R> [goto LSDENDYR]
<1950-current year + 1, D, R> [goto
ANYFEES]
<1> [goto FEESEXP]
<2, D, R> [goto ANYOTH]
<Esc> [go back to ANYFEES]
<1-999999, D, R> [goto ANYOTH]
<1> [goto LSD_ITEM, next block] <2, D, R> [goto S10_END]
\(<1>\) [I there are vehicles on the chart with 8500.OVB_STAT is not 3 goto S11_INV] [goto OVB_ITEM]
\(<1, \mathrm{D}, \mathrm{R}>\) goto OVAHAVE for next appropriate vehicle on chart, if no more vehicles goto OVB_ITEM] <2> [goto VEHDISP]

\section*{Section \#}

11

Variable Name
ovB_ITEM

\section*{Question Text}
(Book) 41 ? [F1]
SCREEN 1A
[fill: Since the first of [fill: REF_MONTH], [fill: have/has] [fill:
YOU_YRCU] purchased or acquired any
vehicle not used exclusively for business? Include those vehicles
purchased for your own use or
for someone outside your CU. / [fill: HaveHas] [fill: YOU_YRCU]
purchased or acquired any
other vehicles since the first of [fill: REF_MONTH]? ]
* IF YES - What kind of vehicle was it?
1. Automobile
2. Trucks, minivans, vans, or SUVs
3. Motor home
4. Trailer-type camper
5. Other attachable-type camper
6. Motorcycle, motor scooter, or moped (motorized bicycle)
7. Boat, with motor
8. Boat, without a motor
9. Trailer other than a camper type, such as for a boat or cycle
10. Private plane
11. Any other vehicle
99. None/No more entries
888. Delete the line

SCREEN 1B
(Book) 41
[fill: Do/Does] [fill: YOU_YRCU] own any automobiles, trucks, minivans, vans or SUV's which were not used entirely for business?
* IF YES - Read each item on list

Do you own any ...
1. Automobiles?
2. Trucks, minivans, vans, or SUVs?
95. Continue list
888. Delete the line

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1-2>\) & [goto VEHICYR] \\
\(<3-11>\) & [goto VEHBSNS] \\
\(<95>\) & [goto next screen] \\
\(<99>\) & [goto S11_END] \\
\(<888>\) & [goto OVB_ITEM - next line of \\
grid] [If no more grid lines goto S11_END]
\end{tabular}

\section*{SCREEN 2}
[fill: Do/Does] [fill: YOU_YRCU] own any other types of vehicles
which

\section*{Question Text}

Skip Instructions
* IF YES- Read each item on list

Do you own any...
3. Motorized camper-coach?
4. Trailer-type camper?
5. Other attachable-type camper?
6. Motorcycle, motor scooter, or moped (motorized bicycle)?
7. Boat, with motor?
8. Boat, without a motor?
9. Trailer other than a camper type, such as for a boat or cycle?
10. Private plane?
11. Any other vehicle?
95. Continue list
888. Delete the line

SCREEN 3 \(\qquad\)
[fill: Have/Has] [fill: YOU_YRCU] purchased any [fill: other] vehicles since the first of
[fill: REF_MONTH] for someone outside of your CU?
* IF YES -

What kind of vehicle(s) did you purchase?
1. Automobiles
2. Trucks, minivans, vans, or SUVs
3. Motorized camper-coach
4. Trailer-type camper
5. Other attachable-type camper
6. Motorcycle, motor scooter,or moped (motorized bicycle)
7. Boat, with a motor
8. Boat, without a motor
9. Trailer other than a camper type, such as for a boat or cycle
10. Private plane
11. Any other vehicle

\section*{95. Continue list}
888. Delete the line

SCREEN 4 \(\qquad\)
[fill:Have/Has] [fill: YOU_YRCU] disposed of [fill: any/any automobiles
or] other vehicles
since the first of [fill: REF_MONTH]?
* IF YES -

Which kind of vehicle(s) did you dispose of?
1. Automobiles
2. Trucks, minivans, vans, or SUVs
3. Motorized camper-coach
4. Trailer-type camper
5. Other attachable-type camper
6. Motorcycle, motor scooter, or moped (motorized bicycle)
7. Boat, with a motor
8. Boat, without a motor
9. Trailer other than a camper type, such as for a boat or cycle
10. Private plane
11. Any other vehicle
99. None/No more entries
888. Delete the line

\section*{Section \#}

11 Part ,
-

11

11

11

\section*{Variable Name}

H_S11

\section*{Question Text}

Sections 10 and 11 - RENTED, LEASED, AND OWNED VEHICLES
1- automobile
2 - TRUCK, MINIVANS, VANS, OR SUVs
3 - MOTORIZED CAMPER-COACH

4 - TRAILER-TYPE CAMPER

5 - OTHER ATTACHABLE-TYPE CAMPER

6 - MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)

7 - BOAT, WITH A MOTOR. INCLUDE JET SKIS

8 - BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS

9 - TRAILER OTHER THAN CAMPER
such as for a boat, or cycle - includes trailer for snowmobile or for moving, hauling, etc.

10 - PRIVATE PLANE

11 - ANY OTHER VEHICLE
such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)

What [fill: is/was] the year of the vehicle?

What [fill: is/was] the make and model of this vehicle?
* If vehicle make and model is not found, key X
* Specify:

\section*{Skip Instructions}
<Esc key> [goto OVB_ITEM]
<1900-current year + 2, D, R> [goto MKMDL_SC]
<30 characters, D, R> [goto FUELTYPE]
<30 characters> [goto FUELTYPE]
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{6}{*}{11} & \multirow[t]{6}{*}{-} & \multirow[t]{6}{*}{FUELTYPE} & Is it fueled by- \\
\hline & & & * Read each item on list. \\
\hline & & & 1. Gasoline? \\
\hline & & & 2. Diesel fuel? \\
\hline & & & 3. Hybrid electric power? \\
\hline & & & 4. Other - specify? \\
\hline 11 & - & FUELOTH & * Specify: \\
\hline \multirow[t]{2}{*}{11} & \multirow[t]{2}{*}{-} & \multirow[t]{2}{*}{VEHBSNS} & [fill: Was/Is] it used for business? \\
\hline & & & 1. Yes \\
\hline 11 & - & VEHBSNZ & What percentage of the mileage [fill: was/is] counted as a business expense? \\
\hline \multirow[t]{2}{*}{11} & \multirow[t]{2}{*}{-} & \multirow[t]{2}{*}{VEHNEWU} & Was it new or used when acquired? \\
\hline & & & \begin{tabular}{l}
1. New \\
2. Used
\end{tabular} \\
\hline \multirow[t]{2}{*}{11} & \multirow[t]{2}{*}{-} & \multirow[t]{2}{*}{VEHGFTC} & Was this vehicle - \\
\hline & & & \begin{tabular}{l}
1. Purchased for own use? \\
2. Purchased for someone outside of your CU? \\
3. Received as a gift?
\end{tabular} \\
\hline \multirow[t]{2}{*}{11} & \multirow[t]{2}{*}{-} & \multirow[t]{2}{*}{VPURINDV} & Was this vehicle purchased from a private individual? \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline 11 & - & VEHPURMO & In what month was it purchased? \\
\hline 11 & - & VEHPURYR & In what year was it purchased? \\
\hline
\end{tabular}

Section \#
11

11

\section*{Part} -

Variable Name
VFINANCE

VLOANST

TRADE

TRADEX
NETPURX

SALESTAX

DNPAYMTX
VEHEQTLN

PRINCIPX

\section*{Question Text}

Was any portion of the purchase price financed?
1. Yes

2 No
On the first of [fill: REF_MONTH], were there remaining loans
1. Yes

Was a trade-in allowance received?
1. Yes
2. No

How much?
What was the amount paid for the vehicle after [Fill: trade-in allowance,] rebate, and discount?
*Include destination fee in the price
Did this include sales tax?
1. Yes
2. No

What was the amount of the cash down payment?
Was the source of credit a Home Equity Loan?
1. Yes
2. No

How much was borrowed, excluding any interest?

\section*{Skip Instructions}
\(<1>\quad\) [goto VLOANST]
<2, D, R> [If VEHPURMO +
VEHPURYR is prior to 3 months ago AND DISPOSED is 1, goto VEHDISP
[If VEHPURMO +
VEHPURYR is prior to 3 months ago AND DISPOSED does NOT equal 1 ,

> goto ANYOTHR]
[else goto TRADE
<1, D, R> [goto TRADE]
\(<2>\quad\) [If VEHPURMO + VEHPURYR is
prior to 3 months ago AND DISPOSED is 1, goto VEHDISP]

If VEHPURMO + VEHPURYR
is prior to 3 months ago AND DISPOSED does NOT equal 1,
goto ANYOTHR]
[else, goto TRADE]
\(<1>\quad\) [goto TRADEX]
<2, D, R> [goto NETPURX]
<1-999999, D, R> [goto NETPURX]
<0-999999> [goto SALESTAX]
<D, R> [If VLOANST = 2 goto
DNPAYMTX] [else goto ANYOTHR]
\(<1,2, \mathrm{D}, \mathrm{R}>\quad\) [If VFINSTAT \(=2\) goto DNPAYMTX] [else goto ANYOTHR]
<0-999999, D, R> [goto VEHEQTLN]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto PRINCIPX]
<1-999999, D, R>[goto VINTRATE]

\section*{Section \#}

11

11

\section*{Part}
-
-

\section*{Variable Name}
vintrate

PMT1YR

MT1MO
VEHQPMT
PAYMENTX

VEHDISP

DISPOTHV
VDISPMO

SALEX
REIMBURS

REIMBURX
EXREIMB

EXREIMBX

\section*{Question Text}

What was the interest rate?
* Enter precent including decimal

In what year was or will the first payment be made?

In what month was or will the first payment be made?
For how many months was the payment contract?
What is your monthly payment amount?

How did you dispose of the [fill: auto description]?
1. Sold
2. Traded in
3. Given away or donated to someone outside the CU, including students
away at school
4. Damage beyond repair
5. Stolen
6. Other
* Specify:

In what month was it [fill: sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of]?

How much did you sell it for?
Were you reimbursed for the value of the [fill: auto description]?
1. Yes
2. No

How much did you receive?
Do you expect to be reimbursed for the value of the [fill: auto description]?
1. Yes

How much will you receive?

\section*{Skip Instructions}
<00.000-99.999,D,R> [goto PMT1YR]

\section*{<1900-(current year +1), D, R> [goto goto} PMT1MO]
<1-12, D, R> [goto VEHQPMT]
<1-999, D, R> [goto PAYMENTX]
<1-99999, D, R> [If DISPOSED = 1 goto VEHDISP] else [goto ANYOTHR]
<1-5, D, R> [goto VDISPMO] <6> [goto DISPOTHV]
<30 characters> [goto VDISPMO]
\(<1-12, \mathrm{D}, \mathrm{R}>\) [If VEHDISP = 1, goto SALEX] If VEHDISP is 2, 3, 6, D, R, goto LOANSTAT]
[If VEHDISP is 4,5 , goto
<1-999999, D, R> [goto LOANSTAT]
<1> [goto REIMBURX]
<2, D, R> [goto EXREIMB]
<1-999999, D, R> [goto LOANSTAT]
<1>
[goto EXREIMBX]
<2, D, R> [goto LOANSTAT]
<1-999999, D, R> [goto LOANSTAT]

\section*{Section \#}

11

11

Variable Name
LOANSTAT

FINPAYMT

FINPAYMX

ANYOTHR

S12A_INTRO

\section*{Question Text}

Were there any outstanding loans on the [fill: auto description] when it was disposed of?
1. Yes
2. No

Were any final payments made on the loan?
1. Yes
2. No

How much was the final payment
[fill: Did [fill: YOU_YRCU] purchase or acquire any other [fill: auto description]?/[fill: Do/Does] [fill: YOU_YRCU] own any other [fill: auto description]?/Did [fill: YOU_YRCU] purchase any other [fill: auto description] for someone outside your CU?/Did [fill: YOU_YRCU] dispose of any other [fill: auto description]?]
1. Yes
2. No
(Book) 42-44

\section*{Skip Instructions}
\(<1>\quad\) [goto FINPAYMT]
\(<2, \mathrm{D}, \mathrm{R}>\) [If from inventory grid goto next line on grid] [ELSE goto ANYOTHR]
\(<1>\quad\) [goto FINPAYMX]
\(<2, \mathrm{D}, \mathrm{R}>\) [If from inventory grid goto next line on grid] [ELSE goto ANYOTHR]
<1-999999, D, R> [If from inventory grid goto next line on grid] [Else goto
<1, 2, D, R> [goto OVB_ITEM, next screen as appropriate]
<1> [goto VEQ_ITEM]

I will now ask about expenses for vehicle services, parts, and equipment. Please do not include expenses for vehicles used entirely for business.
1. Enter 1 to Continue

\section*{Section \#}

12

Part
A

Variable Name
VEQ_ITEM

\section*{Question Text}
(Book) 42-44 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had
expenses for any of the following?
* Read each item on list
1. Oil change, lubrication, or oil filter 11. Air conditioning work
work
2. Motor tune-up
12. Engine cooling system
13. Exhaust system work
3. Brake work
14. Clutch or transmission
4. Battery purchases or installation
5. Tire purchases or mounting replacement
6. Tire repair work
7. Front end alignment, wheel balancing 18. Video equipment or installation
8. Steering or front-end work
installation
9. Electrical system work
10. Engine repair or replacement customizing
or cleaning supplies
parts, or equipment
16. Shock absorber
15. Body work or painting
17. Drive shaft or rear-end
19. Audio equipment or
or wheel rotation
20. Vehicle accessories or
21. Vehicle cleaning services
22. Other vehicle services,
99. None/No more entries
888. Delete a line

\section*{Skip Instructions}
<1-22> [goto VOPDESC]
<99> [goto S12A_END]
<888> [goto VEQ_ITEM - next line of grid]
[If no more grid lines goto S12A_END]

\section*{Section \#}

12

Part
A

\section*{Variable Name}

H_S12A

\section*{Question Tex}

Section 12 - VEHICLE OPERATING EXPENSES

Part A - Vehicle Maintenance and Repair, Parts, and Equipmen

1 - OIL CHANGE, LUBRICATION, and OIL FILTER (Include oil only if purchased for an oil change)
- MOTOR TUNE-UP, including -
adjust ignition air/fuel filters
sensor ignition wires timing or mixture breather/vapor/air distributor
cap, rotor pcv valve adjust valve controls spark plugs

3 - BRAKE WORK, including -
anti-lock brake hydraulic system shoes or
pads
\begin{tabular}{llll} 
& bleed brake & master cylinder & wheel \\
calipers & system & machine drums/ & wheel
\end{tabular}
cylinder
brake adjustment parking brake

4 - BATTERY PURCHASES AND INSTALLATION

5 - TIRE PURCHASES AND MOUNTING

6 - TIRE REPAIRS
7 - FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION
\begin{tabular}{lll}
\(8-\) STEERING OR FRONT-END WORK, \\
\begin{tabular}{c} 
axle bearing/
\end{tabular} & bushings & power steering \\
studs, lug nuts \begin{tabular}{c} 
seals
\end{tabular} & CV joints/boots & fluid/filter \\
\begin{tabular}{c} 
tie rods \\
axle shafts \\
wheel hubs \\
ball joints
\end{tabular} & idler arms & rack and pinion \\
& & \begin{tabular}{l} 
steering box/ \\
linkage
\end{tabular}
\end{tabular}

\section*{Skip Instructions}
<Esc Key> [goto VEQ_ITEM]

\section*{9 - ELECTRICAL SYST EM WORK, including \\ alternator belt car computer \\ voltage-regulator}

Section \#
Part
Variable Name
\begin{tabular}{|c|c|c|}
\hline \begin{tabular}{l}
Question Text \\
generator battery charging
\end{tabular} & gauges/ instruments & switches \\
\hline ```
10 - ENGINE REPAIR
    carburetor
timing chain/
    choke
gears or belt
    crankshaft
turbo charge
        bearings
``` & OR REPLACEMENT, fuel injector fuel pump/lines/ filter gaskets & including motor mounts oil pump/cooler/ hoses/lines pistons/rods \\
\hline \begin{tabular}{l}
11 - AIR CONDITION \\
compressor recharging
\end{tabular} & NING WORK, including condenser & motor/switch \\
\hline ```
    12 - ENGINE COOLIN
    coolant or filter
radiator
    cooling fan/
thermostat
            controls
water pump
    cooling fan relay
``` & NG SYSTEM WORK, in fan or water pump belt fan switch or motor & ncluding heater core hoses pressure cap \\
\hline ```
13- EXHAUST SYSTE
    catalytic converter
resonator
    exhaust pipe
``` & M WORK, including hanger/clamps manifold gasket & muffler \\
\hline \begin{tabular}{l}
14 - CLUTCH OR TRAN \\
clutch cable \\
transaxle \\
clutch fork \\
transmission filter flywheel
\end{tabular} & NSMISSION WORK, in hydraulic system master cylinder pilot bearing & cluding rebuilt transmission safety switch shaft seal \\
\hline 15 - BODY WORK AND convertible top crash repairs window repair/ & PAINTING, including doors glass replaced rust proofing & T-roof vinyl top \\
\hline
\end{tabular}
replacement sanding

16 - SHOCK ABSORBER REPLACEMENT, including MacPherson struts

\section*{Question Text}

17 - DRIVE SHAFT OR REAR-END WORK, including -
\begin{tabular}{lll}
\begin{tabular}{c} 
axle fluid \\
suspension \\
axle mounts/ \\
tie rods \\
bushings \\
universal joint \\
coil or leaf springs
\end{tabular} & CV joints & rear axle \\
differential & rear wheel axle seal \\
18-VIDEO EQUIPMENT OR INSTALLATION \\
\multicolumn{4}{l}{\begin{tabular}{l} 
19 - AUDIO EQUIPMENT AND INSTALLATION, including - \\
antenna
\end{tabular}} & rear wheel bearings \\
tape player \\
CB antenna & CB radio & speakers
\end{tabular}

20 - VEHICLE ACCESSORIES AND CUSTOMIZING, including alarm system carpeting running boards
steering wheel bike/ski racks fender skirts seat covers covers
bumper guards luggage rack spoilers
21 - VEHICLE CLEANING SERVICES AND CLEANING SUPPLIES vehicle detailing vacuuming tire/rim
cleaners
full service car wash wash, wax, and polish supplies self service
car wash

22 - OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including -
battery cables gas cable/cap/can jack

\section*{vent filters}
brake lights wheel lugs car wash wheels charcoal canister-windshield-filters filters wipers
gasket sets
headlights
heater repair
hub caps
light bulbs speedometer cable
tire pressure gauge
tire/whee

\section*{Question Text}

Did this expense include labor?

\section*{1. Yes \\ 2. No}

In what month did you have this expense?

What was the total cost?

Did this include sales tax?
\[
\begin{aligned}
& 1 \text { Yes } \\
& 2 \text { No }
\end{aligned}
\]
* Enter 'C' for combined expense
(Book) 42-44 ? [F1]

What expense was combined with the [fill: description] expense?
* Enter all that apply, separate with commas.
1. Oil chg/lube/filter
2. Motor tune/up
3. Brake work
4. Battery purch/install
5. Tire purch/mounting
6. Tire repair
11. Air conditioning work
sys. work
13. Exhaust system work
14. Clutch or transmission wk
15. Body work or painting
16. Shock absorber replacemnt
7. Front end align/wheel 17. Drive shaft/rear end work balancing/wheel rotate 18. Video equipment/install
8. Steering/front end work 19. Audio equipment/install
9. Electrical system work 20. Accessories/customizing
10. Engine repair/replace 21. Vehicle cleaning/supplies
22. Other serv/parts/equip
22. Other serv/parts/equip
77. Misc. combined (unable
specify/DK)
Has any of this expense or will any of it be reimbursed?
1. Yes
2. No

How much?

\section*{Skip Instructions}
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto VOPMOA]
<REF_MONTH - CUR_MONTH, D,R> [goto VOPEXPX]
<1-99999> [goto VOPTAX]
<D,R> [goto VOPCMB_C]
<1,2,D,R> [goto VOPCMB_C]
\[
\begin{array}{ll}
\text { <C> } & \text { [goto VOPCMB] } \\
\text { <empty> } & \text { [goto VOPREIMB] } \\
<1-22,77> & \text { [goto VOPREIMB] }
\end{array}
\]
\(<1>\) [goto VOPRMBXA]
<2, D,R> [goto MOREVEOP]

Variable Name MOREVEOP

S12B_INTRO

VLR_ITEM
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for -
* Read each item on list
1. Driver's licenses?
99. None/No more entries
2. Vehicle inspection?
888. Delete line
. State vehicle registration?
4. Local vehicle registration?

What was the expense for?
In what month did you have this expense?

What was the total amount of the expense?
* Enter 'C' for combined expense

What was combined with the [fill: description] expense?
* Enter all that apply, separate with commas

\section*{1. Driver's license}
2. Vehicle inspection
3. State Vehicle registration
4. Local Vehicle registration

\section*{Skip Instructions}
\(<1,2, \mathrm{D}, \mathrm{R}>\quad\) [goto VEQ_ITEM, next line of grid]
<1> [goto VLR_ITEM]
<1-4> [goto VREGDESC]
<99> [goto S12B_END]
<888> [goto VLR_ITEM - next line of grid] [If no more grid lines goto S12B_END]
\(<\) REF_MONTH - CUR_MONTH, D, R> [goto VOPREGX]
<1-9999, D,R> [goto S12BCMB_C]
<C> [goto S12B_CMB]
<empty> [goto MOREREG]
<1-4> [goto MOREREG]
\begin{tabular}{|c|c|c|}
\hline Section \# & Part & Variable Name \\
\hline 12 & B & MOREREG \\
\hline 12 & C & VOPGASX \\
\hline 12 & C & VOPDIES \\
\hline 12 & C & VOPDIESX \\
\hline 12 & C & VOPBSPER \\
\hline 12 & C & VOPOIL \\
\hline 12 & C & VOPOILX \\
\hline 12 & C & VOPOILNT \\
\hline 12 & C & VOPOILNX \\
\hline 12 & C & VOPFLUID \\
\hline 12 & C & VOPFLUDX \\
\hline
\end{tabular}

\section*{Question Text}

Did you have any other [fill: description] expenses?
1. Yes
2. No

Since the first of [fill: REF_MONTH], what has been the CU's AVERAGE
MONTHLY expense for gasoline and other fuels (including gasohol) to
Was any of this expense for the purchase of diesel fuel?

\section*{1. Yes \\ 2. No}

How much?
What percentage[filll: \$VOPGASX/amount] of the AVERAGE MONTHLY COST was counted as a business expense?

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any oil for operating vehicles?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

What was the total cost?
Was any of this purchased this month?
1. Yes
2. No

How much was spent this month?

Since the first of [fill: REF_MONTH], not including this month, have [fill: YOU_ANYMEM] purchased any antifreeze, brake fluid, transmission fluid, or additives, except if purchased with a tune-up? Do not include purchases for vehicles used entirely for business.

\section*{1. Yes \\ 2. No}

What was the total cost of these purchases?

\section*{Skip Instructions}
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto VLR_ITEM, next line of grid]
\begin{tabular}{lc}
\(l\) & <0, R> \\
\(<1-9999, \mathrm{D}>\) & [goto VOPOIL] \\
& \\
\(<1>\) & [goto VOPDIES] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto VOPDIESX]
\end{tabular}
<1-9999, D,R> [goto VOPBSPER]
\(<0-100, \mathrm{D}, \mathrm{R}>\) [goto VOPOIL]
\(<1>\quad\) [goto VOPOILX]
\(<2, \mathrm{D}, \mathrm{R}>\) [If INTNMBR is 1 goto S12C_END] [ELSE goto VOPFLUID]
<1-9999, D, R> [goto VOPOILNT]
<1> [goto VOPOILNX] \(<2, \mathrm{D}, \mathrm{R}>\) [goto VOPFLUID]
\(<1\)-9999, D, R> [If INTNMBR is 1 goto S12C_END] [ELSE goto VOPFLUID]
\(<1>\quad\) [goto VOPFLUDX]
<2,D,R> [goto VOPPARK]
<1-9999,D,R> [goto VOPPARK]

\section*{Section \#}

12

12

\section*{Part}

C


\section*{Variable Name} VOPPARK VOPPARKX VOPTOLL

VOPTOLLX VOPDOCK

VOPDOCKX
VOPPOLCY

\section*{Question Text}

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -

Parking, including garage rental, metered parking, and parking ot fees, except any expenses included in property ownership or ental costs? Do not include parking expenses that are totally reimbursed or paid entirely for business.
1. Yes
2. No

How much was paid, not including any payments made this month?
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -

Tolls or electronic toll passes?
* Do not include tolls incurred on a trip.
1. Yes
2. No

How much was paid, not including any payments made this month?

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM had expenses for -

Docking and landing fees for boats and planes?
1. Yes
2. No

How much was paid, not including any payments made this month?
Since the first of [fill: REF_MONTH], not including
[fill: CUR_MONTH], have [fill: YOU_ANYMEM] had any expenses for

\section*{Skip Instructions}
\(<1>\quad\) [goto VOPPARKX] <2,D,R> [goto VOPTOLL]
<1-99999,D,R> [goto VOPTOLL]
\begin{tabular}{ll}
\(<1-99999, \mathrm{D}, \mathrm{R}>\) & [goto VOPTOW] \\
\(<1>\) & [goto VOPDOCKX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto VOPPOLCY]
\end{tabular}
<1-9999,D,R> [goto VOPPOLCY] <1> [goto VOPPLCYX] <2,D,R> [goto VOPAUTO]
auto repair service policies such as extended warranties?
Do not include service policies for vehicles used entirely for business
1. Yes

\section*{Section \#}

12

\section*{Part}

C

C

\section*{Variable Name}

VOPAUTO

VOPCLUBX
VOPTOW

OPTOWX

TANKGASX
S13A_INTRO

PLCYSTIL

\section*{Question Text}

Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] had any expenses
for automobile service clubs, such as AAA
1. Yes

How much?
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -

Towing charges, not already reported ?

\section*{1. Yes \\ 2. No}

How much was paid, not including any payments made this month?
Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH] have [fill: YOU_ANYMEM] had any expenses
or bottled or tank gas for recreational vehicles, including vans, campers, and boats?
1. Yes

How much?
(Book) 46
Now I am going to ask about your non-health insurance policies. (Fill: Include policies paid by your CU for someone outside your CU.)

\section*{1. Enter 1 to Continue}

Do [fill: YOU_ANYMEM] still have or make payments for the [fill: description] insurance policy from [fill: 8500.INSCOMP]? ]

\section*{Skip Instructions}
<1> [goto VOPCLUBX]
<2,D,R> [goto VOPTOW]
<1-9999,D,R> [goto VOPTOW]
\(<1>\quad\) [goto VOPTOWX]
<2,D,R> [goto TANKGAS]

\section*{<1-9999,D,R> [goto VOPDOCK] \\ <1> [goto TANKGASX] \\ <2,D,R> [goto S12C_END]}
<1-9999,D,R> [goto S12C_END]
\(<1>\) [If Policies listed on the inventory chart with 8500.INB_STAT ne 3 goto S13A_INV]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [If 8500.PREMPAID \(=3\) or 4 goto S13A_END] [goto INSEX3A]

\section*{Section \#}

13

13

13
13

Variable Name
INSEX3A

\section*{Question Text}

Since the first of [fill: REF_MONTH] have you had any expenses for this policy?

\section*{1. Yes \\ 2. No}

How much was paid?

How much was paid this month?
(Book) 46 ? [F1]
[Fill:Do [Fill: YOU_ANYMEM] have any or pay for any-/Since the first of [fill: REF_MO] have [fill: YOU_ANYMEM] purchased or begun paying for any -]
* Read each item on list
1. Long term care insurance?
2. Life insurance or other policies which provide benefits in case of death or disability?
3. Homeowners insurance which protects your home, furniture, personal
effects or other property
against fire, flood, theft, loss or damage?
4. Renters' insurance which protects your home, furniture, personal
belongings or other property
against fire, flood, theft, loss or damage?
5. Automobile or other vehicle insurance?
6. Other types of insurance, such as those listed on page 46?
99. None/No more entrie
888. Delete a line

\section*{Skip Instructions}
<1> [goto INSEX3AX <2, D, R> [goto S13A_END]
<1-99999>
<D, R>
[goto INSEXXA] [goto S13A_END]
<0-99999, D, R> [goto S13A_END]
<1-6> [goto INSCOMP]
<99> [goto S13B END]
<888> [goto INB_ITEM - next line of grid] [If no more grid lines, goto S13B_END]

\section*{Section \#}

13

Part
B

Variable Name
H_S13

\section*{Question Text}

Section 13 - INSURANCE OTHER THAN HEALTH

1 - LONG TERM CARE

2 - LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH

OR DISABILITY, including -
\begin{tabular}{lc} 
Annuities & Life Endowments \\
Bural Insurance & Long-Term Care Insurance \\
Cash Benefits & Mortgage Insurance \\
Flight Insurance & Straight-Life Insurance \\
Group-Life Insurance & Term Insurance \\
Income or Disability Insurance & Veterans Insurance \\
& Whole-Life Insurance
\end{tabular}

HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or othe property against fire, theft
loss, natural disasters, or damage from other means.

3 - HOMEOWNER'S INSURANCE, including any insurance covered in
mortgage payments or
flood insurance

FLOOD INSURANCE
FIRE AND EXTENDED COVERAGE

4 - TENANT'S INSURANCE

5 - AUTOMOBILE OR OTHER VEHICLE INSURANCE, including -
\begin{tabular}{lc}
\begin{tabular}{l} 
Bodily Injury Insurance \\
Collision Insurance
\end{tabular} & \begin{tabular}{c} 
Liability Insurance \\
No-Fault Damage Insurance
\end{tabular} \\
Comprehensive Insurance & Property Damage Insurance
\end{tabular}

6 - OTHER TYPES OF NONHEALTH INSURANCE, including -

\section*{Skip Instructions}
<Esc> [return to item where F1 was pressed]

Ambulance
Credit Card Insurance
Mortgage Guarantee Insurance
Personal Liability Insurance
Umbrella policies

Do not include malpractice insurance.

\section*{Variable Name}

INSCOMP

INSDESC

NSPROP

PREMPAID

PAYDEDPR

INSEXPBX

INSNEXXB
S13_S

\section*{Question Text}

What is the name of the insurance company for your [Fill: description]
policy? policy?
* Enter name of insurance company, not the insurance agent. Briefly describe the policy.

Which property (ies) does this policy cover?
* Enter number of each property covered, separate with commas.
[fill: PROPNUM] [fill: PROPDESC]
99. Property not owned or rented by the CU

Are the policy premiums paid -
1. Entirely by [fill: YOU_YRCU]?
2. Partially by [fill: YOU_YRCU] and partially by someone outside your CU?
3. Entirely by an employer or union?
4. Entirely by another group or persons outside your CU?

Are any premiums paid through payroll deductions?
1. Yes
2. No

Since the first of [fill: REF_MONTH], what was [fill: YR_YRCUS] total expense for this insurance policy?
* Enter the actual amount the CU paid. Do not include any expenses paid for the CU by others.

How much was paid this month?
* Enter "C" for a combined expense

\section*{Skip Instructions}
<30 characters> [goto INSDESC]
<30 characters> [If INB_ITEM = 3, goto INSPROP] [goto PREMPAID]
<1-20,99,D,R> [goto PREMPAID]
\begin{tabular}{ll}
\(<1,2, \mathrm{D}, \mathrm{R}>\) & [goto PAYDEDPR] \\
\(<3,4>\) & [ goto S13_S]
\end{tabular}
<1,2,D,R> [goto INSEXPBX]
\begin{tabular}{ll}
\(<1-99999>\) & [goto INSNEXXB] \\
\(<0, \mathrm{D}, \mathrm{R}>\) & [goto S13_S]
\end{tabular}
<0-99999, D, R> [goto S13_S]
<C> [goto S13CMB]
<Empty> [goto INSMORE]

\section*{Section \#}

13

\section*{Variable Name} S13CMB

\section*{Question Text}
(Book) 46 ? [F1]

What other type of policy is the [Fill: description] combined with?
* Enter all that apply, separate with commas
1. Long term care insurance
2. Life insurance or other policies which provide benefits in case of death or disability
3. Homeowners insurance which protects your home, furniture, personal effects or other property
against fire, flood, theft, loss or damage
4. Tenants' insurance which protects your home, furniture, personal
effects or other property
against fire, flood, theft, loss or damage
5. Automobile or other vehilce insurance
6. Other types of insurance, such as those listed on page 46
77. Misc. combined (unable to specify/DK)

Which property (ies) does this policy cover?
* Enter number of each property covered, separate with commas
[fill: PROPNUM] [fill: PROPDESC]
99. Property not owned or rented by the CU
[Fill: Do [fill: YOU_ANYMEM] have any or make payments for any other [fill: description] policy?/Did [Fill: YOU_ANYMEM] purchase or begin paying for any other [fill: description] policy?]
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]
(Book) 47
Now I am going to ask about hospitalization and health Insurance.

\section*{Skip Instructions}
\(<1-6,77>\) [If 3 is selected, goto S13CMBPROP] [Else goto INSMORE]
<1-20, 99, D, R> [goto INSMORE]
<1, 2, D, R> [goto INB_ITEM]
\(<1>\) [If there are any records on the input with 8500.IHB_STAT=1 goto S14A_INV] [goto S14A_END]
1. Enter 1 to Continue

\section*{Section \#}

14

14

14

14
14

Part
A

A

A

A
A

Variable Name
HHISTILL

\section*{Question Text}
[fill: Do you/Does your CU] still [fill: make payments on the [fill: description]
from [fill: 8500.HINSCMP] for someone outside your CU/ have your [fill: description] policy from
[fill: 8500.HINSCMP]?
1. Yes
2. No

Since the first of [fill: REF_MONTH] were any payments made on this
policy by [fill: YOU_ANYMEM]? [fill: (Include those made by payroll deductions.)]
1. Yes

How much was paid?

How much was paid this month?
** CHECK ITEM**

\section*{Skip Instructions}
\(<1,2, \mathrm{D}, \mathrm{R}>\) [If 8500.HHIPRMPD \(=3,4\) goto S14A_END] [goto HHIANYPD]
<1>
[goto HHIPDAMT]
\(<2\), D, R> [goto S14A_END]
<1-99999> [goto HHICMXXA]
<D, R> [goto S14A_END]
<0-99999, D, R> [goto S14A_END]
[goto HHISTILL for next appropriate policy on the inventory chart]
[If no more policies on the inventory chart, go to Section 14B]

\section*{Section \#}

14

\section*{Variable Name} IHB_ITEM
(Book) 47 ? [F1]
[FILL: Do [fill: YOU_ANYMEM] have any hospitalization or health insurance plans
or belong to a plan that pays all or part of your medical expenses?

Include policies paid for someone outside your CU and please consider
any special purpose plans you may have, such as those listed on page 47
of the Information Booklet.
Since the first of [fill: REF_MONTH], have [fill
YOU_ANYMEM] purchased any
[fill: additional] health or hospitalization insurance? Include any policies paid for
someone outside your CU. ]
* Read item on list.
1. Hospitalization or health insurance plans
99. None/No more entries
888. Delete the line

What is the name of the insurance company for this health insurance policy?
* Enter name of insurance company, not the insurance agent.
*Do not read to respondent.
* Is the insurance company Blue Cross/Blue Shield?

\section*{1. Yes}
2. No

How many CU members are/were covered by this policy?
(Book) 47 ? [F1]
What type of insurance plan is it?
1. Health Maintenance Organization
2. Fee for Service Plan
3. Commercial Medicare Supplement
4. Other special purpose plan

\section*{Skip Instructions}
<1> [goto HINSCMP]
<99> [goto S14B_END]
<888> [goto IHB_ITEM - next line of grid] [If no more grid lines goto S14B_END]
<30 characters> [goto HHIBCBS]
<1,2, D,R> [goto HHICOVQ]
<0-30, D,R> [goto HHICODE]
\(<1>\) [goto HHIPOS]
<2> [goto HHIFEET]
<3> [goto HHIGROUP]
<4> [goto HHISPECT]
<D,R> [goto HHIGROUP]

\section*{Part}

B

\section*{Variable Name}

H_S14B

\section*{Question Text}

Section 14 HOSPITALIZATION AND HEALTH INSURANCE

\section*{1 - HEALTH MAINTENANCE ORGANIZATION}

Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types
of HMO's. The first is the group/staff type in which you go to a central
facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.

\section*{2 - FEE FOR SERVICE PLAN}

In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you
may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which
you may choose. If you choose to go to one of the doctors on the PPO
list, the amount of expenses covered is higher than if you go to a doctor not on the list

3 - COMMERCIAL MEDICARE SUPPLEMENT

A Commercial Medicare Supplement is a voluntary contributory private
insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.

\section*{4 - SPECIAL PURPOSE PLAN}

A special purpose plan is one which covers only specific health needs.

If, except in the case of an emergency, you go to a doctor other than one in the group center or your primary care doctor, without a referral, will the plan pay any of your expenses?
1. Yes

\section*{Skip Instructions}
<Esc key> [goto HHICODE or IHB_ITEM]
(
-

\footnotetext{

}

\section*{Variable Name} HHIFEET

H_S14B_2

HHISPECT

OTHINTYP
-

\section*{Question Text}

What is your part of the regular health insurance payment [fill: including
(Book) 47 ? [F1]
Is this fee for service plan a -
1. Traditional Fee for Service Plan?
2. Preferred Provider Option Plan?
FEE FOR SERVICE PLAN

> In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you
> may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which
> you may choose. If you choose to go to one of the doctors on the PPO

Is this special purpose insurance plan -
\begin{tabular}{|c|c|}
\hline 1. Dental insurance? & 4. Mental health insurance? \\
\hline 2. Vision insurance? & 5. Dread disease policy? \\
\hline 3. Prescription drug insurance? health insurance? - Specify & 6. Other type of special purpose \\
\hline * Specify: & \\
\hline Was the policy obtained on an in & ual or group basis? \\
\hline
\end{tabular}

\section*{Skip Instructions}
<1,2,D,R> [goto HHIGROUP]
<1-5,D,R> [goto HHIGROUP]
<6> [goto OTHINTYP]
<30 characters> [goto HHIGROUP]
\(<1-3\), D,R \(>\) [goto HHIPRMPD]
<1,2> [goto HHIPRDED
<3,4> [goto HHIMORE]
<D,R> [goto HHIPRDED
<1,2, D, R \(>\) [goto HHIRPMXB]
1. Individually obtained
2. Group through place of employment
3. Group through other organization

Are the policy premiums paid
1. Entirely by [fill: YOU_YRCU]?
2. Partially by [fill: YOU YRCU]?
3. Entirely by an employer or union?
4. Entirely by another group or persons outside your CU?

Are any premiums paid through payroll deductions?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

\section*{Variable Name}

HHIRPMPD

\section*{Question Text}

What period of time is covered by the regular payment?
\begin{tabular}{|c|c|}
\hline 1. Week & 5. 6 months \\
\hline 2. 2 weeks & 6. Year \\
\hline 3. Month & 7. Other - Specify \\
\hline 4. Quarter & \\
\hline * Specify: & \\
\hline Since the first this policy? & REF_MONTH] wer \\
\hline
\end{tabular}
. Yes
Was each payment in the amount of [fill: the regular payment/\$(HHIRPMXB)]?
\[
\begin{aligned}
& \text { 1. Yes } \\
& 2 \text {. No }
\end{aligned}
\]

How many payments were made?
What was the total expense paid for this policy since [fill:
How much was paid this month?
Did you have any other hospitalization or health insurance plans?
1. Yes
2. No
** CHECK ITEM **

Last time you said that [fill: 8500.HHMCRCOV] [fill: CU member was/CU
members were] enrolled in Medicare. Has the number of CU members

\section*{Skip Instructions}
\(\begin{array}{lr}<1-6, \text { D,R> } \\ <7> & \text { [goto HHICPMTB] } \\ \text { [goto PTIMEOTH] }\end{array}\)
<30 characters> [goto HHICPMTB]
<1> [goto HHIRPMTB] <2, D,R> [goto HHIMORE]
\(<1>\) [goto HHIQPMTB] <2,D,R> [goto HHIIRGXB]
<1-15, D, R \(>\) [goto HHICMXXB]
<1-99999, D, R > [goto HHICMXXB]
<0-99999, D, R> [goto HHIMORE]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto IHB_ITEM, next line of grid]
[If no more policies and INTNMBR = 1 goto S14_END in section 14c)]
[if no more policies and intnmbr \(=2-5\) goto Section 14C]
\(<1>\quad\) [goto HHMCRCOV]
<2, D,R> [If 8500.HHPARTD = 1 goto 14C_UPDATE] [Else goto RETPARTD]
enrolled in Medicare changed?
1. Yes

\section*{Section \#}

14

\section*{Part}

C

C

C

C

C

C

Variable Name HHMCRENR

\section*{Question Text}

Are [fill: YOU_ANYMEM] presently enrolled in Medicare? Medicare is the Federal Health Insurance Plan.
1. Yes. No

How many members of your CU are covered by Medicare?
* If this is a single person CU, enter 1 without asking the question

Question Text
**Check item**
Is [fill: NAME] still enrolled in a Medicare Prescription Drug plan?
*Enter 'YES' if the member changed to a different Medicare Prescription Drug plan.
1. Yes
2. No

Is [fill: NAME]'s premium still [fill: \$8500.DRGPREMX/ the same]?
1. Yes

What is [fill: NAME]'s current premium amount for the Medicare Prescription Drug Plan?

\section*{Skip Instructions}
<1> [goto HHMCRCOV] \(<2, \mathrm{D}, \mathrm{R}>\) [If 8500.MDCDENR is 1 goto CHGMDCDE] [Else goto MDCDENR]
<0-30> [If intnmbr \(=2\) or new CU, goto HHPARTD, if intnmbr \(=3-5\) and not a new CU AND 8500.HHPARTD = 1, goto 14C_UPDATE] [ELSE goto RETPARTD] [goto STILDRUG]
<1\gg [goto PREMCHG]
<2, D, R> [goto next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD else, if 8500.MDCDENR ne 1, goto MDCDENR] [else, goto CHGMDCDE]
<1, D, R> [goto STILDRUG for next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto
RETPARTD; else if 8500.MDCDENR ne 1 , goto MDCDENR] [else, goto
CHGMDCDE]
<2> [goto PREMCHGX]
\(<0-999\), D, R> [goto STILDRUG for next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto
RETPARTD; else if
8500.MDCDENR ne 1, goto MDCDENR]
[else, goto CHGMDCDE]

\section*{Section \#}

14

\section*{Part}

C

C

C

ENROLLYR

Variable Name
RETPARTD

\section*{Question Text}

Are [fill: YOU_ANYMEM] presently enrolled in a Medicare Prescription Drug plan since the first of [fill: REF_MO]?

\section*{* The Medicare Prescription Drug plan is also known as Medicare} Part D,
which is the plan that began enrollment in November 2005.
1. Yes

Are [fill: YOU_ANYMEM] presently enrolled in a Medicare Prescription Drug plan?
* The Medicare Prescription Drug plan is also known as Medicare Part D,
which is the plan that began enrollment in November 2005.

\section*{1. Yes}
2. No

Who [fill: is enrolled/enrolled] in a Medicare Prescription Drug plan?
* Enter line numbers for all that apply, separate with commas.
* If this is a single person CU, enter " 1 " without asking the question
**Check item**
In what month and year did [fill: NAME/you] enroll in the prescription drug plan?
* Enter month of enrollment
* Enter year of enrollment

What is the monthly premium for [fill: NAME's/your] Medicare Prescription Drug plan?
* Do not include any monthly co-payments paid by the CU.

Is the monthly premium deducted from a Social Security payment?

\footnotetext{
1. Yes
2. No
}

\section*{Skip Instructions}
<1> [goto DRUGPLAN]
<2, D,R> [If 8500.MDCDENR = 1, goto CHGMDCDE, if 8500.MDCDENR ne 1, goto MDCDENR]
\[
\begin{array}{ll}
<1> & \text { [goto DRUGPLAN] } \\
<2, \text { D,R }> & \text { [Else goto MDCDENR] }
\end{array}
\]
<1-30> [goto 14C_NEW ]
<D, R> [goto MDCDENR]
[goto ENROLLMO]
<1-12, D, R> [goto ENROLLYR]
<2005-9000, D, R> [goto
<0-999, D, R> [goto HHDRGSS]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto ENROLLMO for the next line number entered in DRUGPLAN
[ELSE if no more line numbers
AND 8500.MDCDENR ne 1 goto
MDCDENR]
[ELSE goto CHGMDCDE

\section*{Section \#}

14

14

IHD_STAT

\section*{Variable Name}

CHGMDCDE

MDCDENR

MDCDCOV

STILLOTH

OTHPLAN

S15A_INTRO

\section*{Question Text}

Last time you said that [fill: 8500.MDCDCOV] [fill: CU member was/CU members were] enrolled in Medicaid. Has the number of members enrolled in Medicaid changed?
1. Yes
2. No

Are [fill: YOU_ANYMEM] enrolled in Medicaid?
1. Yes
2. No

How many members of your CU are covered by Medicaid?

Are any members of your CU still covered by a plan other than Medicare or Medicaid TRICARE, CHAMPUS, or military health care?
1. Yes

No

Are [fill: YOU_ANYMEM] covered by any plan other than Medicare
or
Medicaid which provides free health care such as TRICARE
CHAMPUS or
military health care?
1. Yes
***OUT VARIABLE***
(Book) 48-50

Now I am going to ask you some questions about medical payments and
reimbursements. I will begin with your payments.

By payments I mean any expenses paid by any members of your CU
directly to a medical provider by cash, check, credit card, or automatically deducted from your
account for a medical service or item. Include all payments, even those for persons who are
outside of your CU.

\section*{Skip Instructions}
<1> [goto MDCDCOV] \(<2, \mathrm{D}, \mathrm{R}>\) [If 8500.OTHPLAN is 1 , goto STILLOTH] [ELSE goto OTHPLAN]
<1> [goto MDCDCOV] \(<2, \mathrm{D}, \mathrm{R}>\) [If 8500.OTHPLAN is 1 , goto STILLOTH] [ELSE goto OTHPLAN]
\(<0-30>\) [If 8500.OTHPLAN is 1 , goto STILLOTH] [ELSE goto OTHPLAN]
<1,2, D,R> [goto S14C_END]
<1,2, D,R> [goto S14C_END]
<1-3>
<1> [goto MDB_ITEM]
1. Enter 1 to Continue

Section \#
15

Part
A

Variable Name
MDB_ITEM

\section*{Question Text}
(Book) 48-50 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] made any payments for the following?
* Read each item on list
\begin{tabular}{|c|c|}
\hline 1. Eye examinations, & 7. Lab tests or x-rays \\
\hline Rental of medical or treatment, or surgery & 8. Care in convalescent or \\
\hline surgical equipment for & \\
\hline 2. Purchase of eye glasses or general use & nursing homes \\
\hline contact lenses & 9. Other medical care and services 15. \\
\hline Purchase of medical or & \\
\hline 3. Dental care & 10. Hearing aids \\
\hline surgical equipment for & \\
\hline 4. Hospital room or hospital general use & 11. Prescribed medicines \\
\hline services & or prescribed drugs \\
\hline 5. Services by medical & 12. Rental of supportive or 99. \\
\hline None/No more entries & \\
\hline professionals other & convalescent equipment \\
\hline than physicians & 13. Purchase of supportive or 888. \\
\hline Delete the line & \\
\hline 6. Physician services & convalescent equipment \\
\hline
\end{tabular}

\section*{Skip Instructions}
<1-15> [goto MEDPDESC]
<99> [goto S15A_END]
<888> [goto MDB_ITEM - next line of grid] [If no more grid lines goto S15A_END]

Section \#
15

Part
A

Variable Name
H_S15A

\section*{Question Text}

Section 15 - MEDICAL AND HEALTH EXPENDITURES
EYE CARE

\section*{Skip Instructions}
<Esc Key> [go back to where the F1 was pressed]

1 - EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as -
eye examinations eye treatments laser surgery

2 - PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as
\begin{tabular}{ll} 
contact lenses & insurance \\
eye glasses & kits and equipment \\
fittings & warranty expenses
\end{tabular}

DENTAL CARE

3 - DENTAL CARE, such as -
canals
caps or crowns
cleanings
examinations
root
fillings
X-rays
dentures
orthodontic work
dental services
any other
teeth whitening in a dental office

INPATIENT HOSPITAL CARE

4 - HOSPITAL ROOM OR HOSPITAL SERVICES, including all services provided and billed by the
hospital, such as --
\begin{tabular}{ccc} 
meals & injections & recovery \\
room \begin{tabular}{l} 
room \\
anesthetics
\end{tabular} & \begin{tabular}{c} 
intensive care unit \\
laboratory tests
\end{tabular} & \begin{tabular}{c} 
therapy \\
treatment
\end{tabular} \\
rooms \\
blood transfusions & nursing services & X-rays
\end{tabular}
\begin{tabular}{cll} 
drugs and medicine & operating room & any other \\
\begin{tabular}{c} 
services \\
examinations
\end{tabular} & oxygen &
\end{tabular}

FROM FACILITIES SUCH AS

General care hospitals
Psychiatric hospitals
substance abuse hospitals and center birthing centers

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5 - ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as -
\begin{tabular}{lll} 
acupuncturist & midwife & podiatrist \\
\begin{tabular}{c} 
chiropractor
\end{tabular} & naturopath & \\
\begin{tabular}{c} 
logist \\
homeopath \\
professionals \\
marriage counselor
\end{tabular} & nurse practitioners & substance \\
physical therapist & medical
\end{tabular}

PHYSICIAN SERVICES
6 - ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as -
dermatologist
general practitioner
gynecologist
internist
psychiatrist
surgeon plastic surgeon
urologist
any other type of physicians

OTHER MEDICAL CARE SERVICES

7 - LAB TESTS OR X-RAYS blood tests X-rays other type of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care

\section*{8 - CARE IN CONVALESCENT OR NURSING HOME}

Include all services provided and billed by a convalescent or nursing
home.

9 - OTHER MEDICAL CARE, such as -
ambulance services outpatient hospital care
blood donation rescue services
emergency room services

If medical care is given in outpatient department or emergency room, include -
\begin{tabular}{clr} 
allergy shots & cancer treatment & \\
\begin{tabular}{c} 
injections \\
\(\quad\) baby shots
\end{tabular} & cardiogram & \\
\begin{tabular}{c} 
physicians check up \\
blood pressure check
\end{tabular} & cardiology test & skin \\
\begin{tabular}{c} 
treatment \\
broken/sprained bones
\end{tabular} & hearing test &
\end{tabular}

MEDICINE AND MEDICAL SUPPLIES

10 - PURCHASE OF HEARING AIDS

11 - PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

12 - RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL
EQUIPMENT, such as
\begin{tabular}{lll}
\begin{tabular}{l} 
ace bandages \\
braces
\end{tabular} & \begin{tabular}{l} 
crutches \\
slings
\end{tabular} & \begin{tabular}{l} 
walkers \\
wheelchairs
\end{tabular} \\
canes & splints & whirlpools
\end{tabular}
cervical collars

13 - PURCHASE OF SUPPORTIVE OR CONVALESCENT
MEDICAL EQUIPMENT, such as
\begin{tabular}{lll}
\begin{tabular}{l} 
ace bandages \\
braces
\end{tabular} & \begin{tabular}{l} 
crutches \\
slings
\end{tabular} & \begin{tabular}{l} 
walkers \\
wheelchairs
\end{tabular} \\
\begin{tabular}{l} 
canes \\
cervical collars
\end{tabular} & splints & whirlpools
\end{tabular}

14-RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as -
blood pressure kits ice bags
therapeutic heat lamps
heating pads sinus masks
vaporizers

15 - PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR

\section*{GENERAL USE, such as}
blood pressure kits thermometers
sun lamps

Variable Name

MEDPDESC

MEDPGFTC

\section*{Question Text}

in nee
syringes
oxygen
vaporizers supplies
hot water bottles
heating pads pollen masks
therapeutic heat ostomy appliances (supports)
* Ask if not apparent

Describe the care/service/item.
* Ask if not apparent

Skip Instructions
<30 characters> [goto MEDPWHO]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto MEDPMTMO]

Was/wereWas] the [Fill: description] for a member of your CU or someone outside of your CU?
1.CU member
2.Non-CU member

In what month was(were) the payment(s) made?
[fill: * Enter 13 for same amount each month of the reference period.]
13. Same amount each month.
[fill: What was the total amount paid [fill: in (word for MEDPMTMO)?/?]/What is your monthly expense?]
* Enter 'C' for a combined expense
<REF MONTH - CUR MONTH, 13, D, R> [goto MEDPMTX]
\begin{tabular}{|c|c|}
\hline <1-999999> & [goto MEDPCB_S] \\
\hline <D, R> & [goto MEDPCB_S] \\
\hline <C> & MEDPCMB] \\
\hline <empty> & MEDPMORE] \\
\hline
\end{tabular}

\section*{Section \#}

15

15

15

Part
A

A

B

Variable Name
MEDPCMB

\section*{Question Text}
(Book) 48-50 ? [F1]

What is [fill: description] combined with?
* Enter all that apply, separate with commas

Eye examinations, treatment, or surgery
2. Purchase of eye glasses or contact lenses
3. Dental care
4. Hospital room or hospital services
5. Services by medical professionals other than physicians
6. Physician services
7. Lab test or x-rays
8. Care in convalescent or nursing homes
. Other medical care
10. Hearing aids
1. Prescribed medicines or prescribed drugs
2. Rental of supportive or convalescent equipment
13. Purchase of supportive or convalescent equipment
14. Rental of medical or surgical equipment for general use
15. Purchase of medical or surgical equipment for general use 77. Misc. combined (unable to specify/DK)

Did [fill: YOU_ANYMEM] make any other payments for [fill: description]?
1. Yes
(Book) 48-50

\section*{Skip Instructions}

\section*{<1-15, 77> [goto MEDPMORE]}
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto MDB_ITEM, next
line on the grid]
<1> [goto MDC_ITEM]

Now I am going to ask you some questions about your reimbursements.

By reimbursements I mean any money received for any members of your

CU from an insurance company, medical care provider or non-CU member for medical expenses which you previously paid or will pay

Do not include reimbursements from a flexible spending account or Medical Savings Account.

\section*{Section \#}

15

Part
B

B

B

Variable Name
MDC_ITEM

\section*{Question Text}
(Book) 48-50 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] received any medical reimbursements?
* IF YES - What did you get reimbursed for?

6. Physician service
contact lenses
3. Dental care
10. Hearing aids
11. Prescribed medicines
or prescribed drugs
convalescent equipment
13. Purchase of supportive or 888. convalescent equipment

\section*{Skip Instructions}
<1-15> [goto MEDRDESC] <99> [goto S15B_END] <888> [goto MDC_ITEM - next line
of grid] [If no more grid lines goto
<30 characters> [goto MEDGFTC]
<1,2,D,R> [goto MEDRMBMO]

Was the [Fill: description] for? ? a member of your CU or someone outside of your CU?
* Ask if not apparent

Describe the care/service/item.
* Ask if not apparent

\section*{Section \#}

15
15

\section*{Variable Name}

MEDRMBX
MEDRCB_S

MEDRCMB

\section*{Question Text}

What was the total amount received [fill: in (word for MEDRMBMO)]?
* Enter 'C' for a combined reimbursement
(Book) 48-50 ? [F1]

What other medical reimbursement is [fill: description] combined with?
* Enter all that apply, separate with commas
1. Eye examinations, treatment, or surgery
2. Purchase of eye glasses or contact lenses
3. Dental care
4. Hospital room or hospital services
5. Services by medical professionals other than physicians
6. Physician services
7. Lab test or x-rays
8. Care in convalescent or nursing homes
9. Other medical care
10. Hearing aids
11. Prescribed medicines or prescribed drugs
12. Rental of supportive or convalescent equipment
13. Purchase of supportive or convalescent equipment
14. Rental of medical or surgical equipment for general use
15. Purchase of medical or surgical equipment for general use
77. Misc. combined (unable to specify/DK)

Did [fill: YOU_ANYMEM] receive any other reimbursements for [fill: description]?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]
(Book) 51

\section*{Skip Instructions}
<1-999999, D, R> [goto MEDRCB_S]
<C> [goto MEDRCMB]
<empty> [goto MEDRMORE

\section*{<1-15, 77> [goto MEDRMORE]}
<1,2,D,R> [goto MDC_ITEM, next line of grid]

Now I am going to ask about education expenses. Please include any direct payments made for any members of your CU or for anyone outside your CU and any payments you made online or had automatically deducted.
1. Enter 1 to Continue

\section*{Section \#}

16

\section*{Question Text}
(Book) 51 ? [F1]
SCREEN 1------------------------------------------

Since the first of [fill: REF MONTH], have [fill: YOU ANYMEM] paid for-
* Read each item on list.
* Adult day care, baby sitting and in home day care are collected in Section 19A.
1. Any recreational lessons or other instructions?
2. Nursery school or child day care centers?
95. Continue list
888. Delete the line

SCREEN 2-
-----------

Have [fill: YOU_ANYMEM] paid for [fill: any/other] school related expenses?
* IF YES- Read each item on list

Did you pay for -

\section*{3. Tuition?}
4. Housing while attending school?
5. Food or board while attending school?
6. Private school bus service?
7. Purchase of any school books, supplies, or
equipment which has not already been reported?
8. Other school related expenses not already reported?
99. None/No more entries
888. Delete the line

\section*{Skip Instructions}
\begin{tabular}{ll} 
<1-8> & [goto EDUDESC] \\
\(<95>\) & [goto next row] \\
\(<99>\) & [goto S16_END] \\
\(<888>\) & [goto EDA_ITEM - next line of \\
grid] [If no more grid lines goto S16_END]
\end{tabular}

\section*{Section \#}

16

Part
-

Variable Name
H_S16

\section*{Question Text}

Section 16 - EDUCATIONAL EXPENSES
1 - RECREATIONAL LESSONS OR OTHER INSTRUCTIONS,
\begin{tabular}{cll}
\begin{tabular}{c} 
including - \\
cooking \\
dancing
\end{tabular} & \begin{tabular}{l} 
music \\
needlepoint
\end{tabular} & \begin{tabular}{l} 
skiing \\
skydiving
\end{tabular} \\
driving & paining & swimming \\
driving lessons & photography & tennis \\
golf \\
recreational lessons \\
horse riding \\
instructional day camps & sewing & all other
\end{tabular}

2 - NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps
\begin{tabular}{clc}
3 - TUITION \\
adult education & high school & seminary \\
\begin{tabular}{c} 
business school
\end{tabular} & parochial school & technical \\
\begin{tabular}{c} 
school \\
college or university \\
vocational school \\
elementary school
\end{tabular} & preparatory school & \\
& secretarial school &
\end{tabular}

Include only those expenses paid directly to the school or to other educational facility.

4 - HOUSING WHILE ATTENDING SCHOOL, including housing for married students student dormitory fraternity sorority
include only those expenses paid directly to the school or to other educational facility.

5 - FOOD OR BOARD WHILE ATTENDING SCHOOL
include only those expenses paid directly to the school or to othe educational facility.

\section*{Skip Instructions}
<Esc Key> [go back to where the F1 was pressed]

\section*{6 - PRIVATE SCHOOL BUS}

7 - PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT

ALREADY BEEN REPORTED, including
art supplies laboratory equipment

EDUNAME
EDSCHL_A

\section*{Question Text}
\begin{tabular}{cc} 
technical books \\
cap and gown & microscopes \\
text books \\
drafting equipment & slide rule
\end{tabular}

8 - OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED,
including the rental of any school books or expenses
administration fees rental of school equipment athletic fees
student union fees
cap and gown rentals
transportation fees
conferences and seminars
tutoring
health fees
Who was it for?
[Fill: "active" CU members]
55. Non-CU member
* Enter name of non-CU member:
* Ask if not apparent.

Skip Instructions
<30 characters> [goto EDUCGFTC]
<1-30, D, R> [goto EDSCHL_A]
<55> [goto EDUNAME]

What kind of school was it?
1. College or university
2. Vocational or Technical School
3. Elementary or high school
4. Child day care center
5. Nursery school or preschool
6. Other school
<30 characters> [goto EDSCHL_A]
\(<1-5, \mathrm{D}, \mathrm{R}>\) [goto EDMONTHA]

\section*{Section \#}

16

\section*{Part}
Variable Name EDMONTHA

EDEXOXA
EDUCMB_S

EDUCMB
EDREIMB

\section*{Question Text}

In what month was the payment made?
* Enter 13 for same amount each month of the reference perioda ontinuous expense
13. Same amount each month.
[fill: How much was paid?/How much is paid monthly?
* Enter 'C' for a combined expense
(Book) 51 ? [F1]

What was combined with [fill: description]?
* Enter all that apply, separate with commas
1. Recreational lessons or other instructions
2. Nursery school or child day care centers
3. Tuition
. Housing while attending school
5. Food or board while attending school
6. Private school bus service
7. Purchase of school books, supplies, or equipment
8. Other school related expenses
77. Misc. combined (unable to specify/DK)

Has any of this amount been or will any of it be reimbursed by an employer, agency, or other person?
1. Yes
2. No

How much was or will be reimbursed?
Did you make any other payments for [fill: description]

\footnotetext{
1. Yes
2. No
}

\section*{Skip Instructions}
<REF_MONTH - CUR_MONTH, 13, D R> [goto EDEXOXA]
<1> [goto EDREIMBX] <2, D, R> [goto EDUMORE]
<1-999999, D, R> [goto EDUMORE]
<1, 2, D, R> [goto EDA ITEM, next line of grid]

Section \#
17

Part
B

Variable Name
SUB_INTRO

\section*{Question Text}
(Book) 52

Skip Instructions
<1> [goto SUB_ITEM]

Now I am going to ask you about expenses for subscriptions, memberships, books,
and entertainment. Please remember to include any payments you made online or had automatically deducted.
1. Enter 1 to Continue

\section*{Section \#}

17

Part
A

Variable Name
SUB_ITEM

\section*{Question Text}
(Book) 52 ? [F1]
\(\qquad\)

Since the first of [fill: REF MONTH] have [fill: YOU ANYMEM] purchased any of the
following items for your CU or for someone outside your CU?
* Read each item on list
1. Subscriptions to newspapers, magazines or periodicals. Include online subscriptions
2. Books purchased from a book club
3. Season tickets to theater, concert series, opera, other musical series, or amusement park
4. Season tickets to sporting events
5. Encyclopedias or other sets of reference books
95. Continue list
888. Delete the line
```

SCREEN

```

Have [fill: YOU_ANYMEM] had any membership costs or other expenses related to any
of the following?
Do not include contributions to or membership in religious
professional, business, or other tax
deductible organizations.
* Read each item on list.
6. Golf courses, country clubs, and other social organizations
7. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations

\section*{8. Vacation clubs}
9. Civic, service, or fraternal organizations
10. Credit card membership fees
11. Shopping club memberships such as COSTCO snd Sam's
12. Global positioning services, or GPS, such as Onstar, not already reported

\section*{Skip Instructions}
\begin{tabular}{ll} 
<1-13> & [goto SUBDESC] \\
\(<95>\) & [goto next row] \\
\(<99>\) & [goto S17A_END] \\
\(<888>\) & [goto SUB_ITEM - next line of \\
grid] [If no more grid lines goto S17A_END]
\end{tabular}
grid] [If no more grid lines goto S17A_END]
13. Direct or online dating services
99. None/No more entries
888. Delete the line

\section*{H_S17A}

\section*{SUBDESC}

S17GFTCA

\section*{Question Text}

Section 17 SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

Part A - SUBSCRIPTIONS AND MEMBERSHIPS

1 - Subscription to newspapers, magazines or periodicals, including online subscriptions

2 - Books purchased from a book club
3 - Season tickets to theater, concert series, opera, other musical series, or amusement parks

4 - Season tickets to sporting events
5 - Encyclopedias or other sets of reference books

6 - Golf courses, country clubs, and other social organizations

7 - Health clubs, fitness centers, swimming pools, weight loss centers, or other
sports and recreational organizations

8 - Civic, service, or fraternal organization

9 - Credit card membership fees

10 - Shopping club memberships such as COSTCO and Sam's

11-Global positioning services, or GPS, such as Onstar

12 - Direct or on-line dating services

What is the name of the [fill: description]?
Was this purchase for your CU or someone outside your CU?
1. For CU
2. For someone outside your CU

\section*{Section \#}

17
17

17

Part
A
A

B

Variable Name
S17CMEXX
S17AOTHR

SPORTFEE

SPORTADM

RECADMIT

\section*{Question Text}

How much of the total amount was paid this month?
Did you [fill: purchase/pay for] any other [fill: description]?
1. Yes
2. No
(Book) 53 ? [F1]
Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] paid any fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming?
1. Yes
2. No
(Book) 53 ? [F1]
Since the first of [fill: REF_MONTH],
have [fill: YOU_ANYMEM] paid any single admissions to spectator sports such as football, baseball, hockey, racing, or track events?
* Include ticket/admission service fees and surcharges
\[
\begin{gathered}
\text { 1. Yes } \\
\text { 2. No } \\
\text { (Book) } 53 \quad \text { ? }[\mathrm{F} 1]
\end{gathered}
\]

Since the first of [fill: REF_MONTH]
have [fill: YOU_ANYMEM] paid any single admissions to performances such as movies, plays, operas, or concerts?
* Include ticket/admission service fees and surcharges.
1. Yes
2. No

\section*{Skip Instructions}
<0-999999, D, R> [goto S17AOTHR]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto SUB_ITEM, next line of grid]

\section*{\(<1>\) [goto S17BE] \\ \(<2, \mathrm{D}, \mathrm{R}>\quad\) [goto SPORTADM]}
\begin{tabular}{ll}
\(<1>\) & [goto S17BE] \\
\(<2\), D, R \(>\) & [goto RECADMIT]
\end{tabular}
<1>
[goto S17BE]
\(<2, \mathrm{D}, \mathrm{R}>\)
[goto ENTADMIT]

\section*{Variable Name}

ENTADMIT

\section*{Question Text}
(Book) 53 ? (F1)
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]..

Paid any single admission to other entertainment activities such as museums, amusement parks,
zoos, or state parks?
* Include ticket/admission service fees and surcharges.
1. Yes
2. No
(Book) 53 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .

Bought any books, including paperbacks and reference books, which were not purchased through a book club? Do not include school books.

2. No

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .

Purchased single copies of newspapers, magazines, or periodicals (nonsubscription)?
1. Yes
(Book) 53 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .

Purchased CDs, audio tapes, or records?
1. Yes
2. No
(Book) 53 ? [F1]

\section*{Skip Instructions}
\(<1>\quad\) [goto S17BE] <2,D,R> [goto OTHEBKRF]
\[
\begin{aligned}
& <1> \\
& <0 \text { n }
\end{aligned}
\]
[goto S17BE]
\(<2\), D, R> goto NEWSMAG]
\(<1>\) [goto S17BE] \(<2, \mathrm{D}, \mathrm{R}>\) [go to RECORDYN]

\section*{\(<1>\) \\ \(<2, \mathrm{D}, \mathrm{R}\) \\ [goto S17BE] \\ [goto FILM]}

\footnotetext{
\(<1>\)
\(<2, \mathrm{D}, \mathrm{R}>\)
[goto S17BE] [goto FILMPRCS
}

Since the first of [fill: REF_MONTH],
have [fill: YOU_ANYMEM] purchased any photographic film?
1. Yes
2. No

B

Variable Name
FILMPRCS

\section*{Question Text}
(Book) 53 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .

Paid for film processing or the printing of digital photographs?
1. Yes
2. No
(Book) 53 ? [F1]
Since the first of [fill: REF_MONTH]
have [fill: YOU_ANYMEM] purchased any video tapes or DVD's other than through a mail-order club?
1. Yes
2. No
(Book) 53 ? [F1]
Since the first of [fill: REF_MONTH]
have [fill: YOU_ANYMEM] rented any video tapes or DVD's?

\footnotetext{
1. Ye
2. No
}

\section*{Skip Instructions}

\section*{\(<1>\quad\) [goto S17BE}
<2, D, R> [goto VIDEOPUR]
\begin{tabular}{ll}
\(<1>\) & [goto S17BE] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto VIDEORNT]
\end{tabular}
\(<1>\quad\) [goto S17BE]
\(<2\), D, R> [goto S17B_END

\section*{Section \#}

17
Part
B

Variable Name
H_S17B
baseball football hockey racing track events auto racing basketball
- Single admission to performances, including concerts movies plays operas
- Single admission to other entertainment activities, including museums amusement parks zoos state parks historic sites
- Books not purchased through book clubs, including hardcover paperbacks reference books Exclude school books
- Single copies of newpapers, magazines, periodicals (nonsubscription)
- Compact discs, audio tapes, or records
- Photographic film
- Photo processing digital photo processing video film processing
- Purchase of video tapes or DVDs other than through a mail-order club
- Rental of video tapes or DVDs including -

What was the total expense?

\section*{Skip Instructions}
<Esc> [go back to appropriate item]
Section 17 - SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT

Part B - BOOKS AND ENTERTAINMENT EXPENSES
- Fees for participating in sports, including
bowling golf swimming - biking billiards
- Single admissions to spectator sposts, including admission to other entertainment activities, including state parks
\begin{tabular}{ll}
\(<1-99999>\) & [ goto S17BCM] \\
\(<\) D, R> & [goto next appropriate
\end{tabular}

\section*{Section \#}

18

18

Part

A

A

A

A

A

Variable Name
ANYOUTSD

\section*{Question Text}

\section*{Now I'm going to ask about trips and vacations.}

Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] taken any trips entirely
paid for by anyone outside your CU, such as a business, employer, or relative?

\section*{1. Yes \\ 2.. No}

How many trips entirely paid for by someone outside of your CU did you have?

Even on trips entirely paid for by someone outside of your CU there are sometimes
miscellaneous expenses which are not paid for. Did [fill:
YOU_YRCU] have any expenses
on [fill: this trip/these trips] that will not be covered by a business, employer or other non-CU
member?
1. Yes
2. No

Did these expenses include anything for..
... Food and beverages?

1 Yes
2 No

Did these expenses include anything for..
... Lodging?

1 Yes
2 No

\section*{Skip Instructions}

\section*{Section \#}

18

\section*{Part}

A

A

A

\section*{Variable Name}

TRANYUPD

ELSEYUPD
Did these expenses include ...
... Anything else?
\[
\begin{aligned}
& 1 \text { Yes } \\
& 2 \text { No }
\end{aligned}
\]
* Specify:

What was the total amount of these expenses?
[Fill: Last interview you reported [fill 8500.S18ACOUN] [fill trip/trips] which had not yet ended.
I'd like to ask about [fill that trip/those trips] now. ]
In what month did your trip to [fill place word for 8500.TRIPPLAC] end?

0 . Trip not ended
Did a business, employer, or any other non-CU member pay any of he costs for this trip?

1 Yes
2 No

\section*{Skip Instructions}
<1, 2, D, R> [goto ELSEYUPD]
<1>
\(<2, \mathrm{D}, \mathrm{R}>\) [goto S18AELSE]
<2, D, R> [goto TOTYUPDX]
<30 characters> [goto TOTYUPDX]
<1-99999999, D, R> [goto CHKUNTRP] <0>
[goto next line on grid; if grid is complete, goto ANYTRIPS]
<REF_MONTH - CUR_MONTH, D,R> [goto ANYBOTH1]
<1, 2, D, R> [goto ENDTRP1, next line of grid]
[After the grid is complete, goto ANYTRIPS]

Section \#
18

Part
A

A

A

A

Variable Name ANYTRIPS

H_ANYTRIPS

TRIPPLAC

DESTCODE

\section*{Question Text}
(Book) 54 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] taken [fill: any trips/any other trips] for reasons such as:
* Visiting relatives or friends?
* Business?
* Recreational trips?
* Other trips overnight or longer?
* Day trips of at least 75 miles away from home?

1 Yes
2 No

Part A - TYPES OF TRIPS
- Visit friends or relative

2 - Business trips
3 - Recreational trips, such as
Club or organizational meetings, Outdoor recreation,
Sightseeing, Sports events
- Any other trips that occur overnight or longer

5 - Any day trips at least 75 miles away

Where did [fill: YOU_YRCU] go?
* Enter 888 to delete the trip
? [F1]
* Type state abbreviation for a U.S. destination or X for foreign country destination

\section*{Skip Instructions}
\(<1>\) [goto TRPPLACE]
<2, D, R> [goto S18A_END]
<Esc> [go back to ANYTRIPS OR S18MORE]
\(<30\) characters> [goto DESTCODE]
<888> [goto S18MORE]
<2 characters state abbreviation, D,R> [goto ENDTRP2]
< X >
[goto FOREIGN]

\section*{Section \#}

18

18

18

18

18

Part
A

A

A

A

A

Variable Name
FOREIGN
* Select the country or region.
\begin{tabular}{ll}
1 & Africa \\
2 & Asia \\
3 & Australia \\
4 & Canada \\
5 & Caribbean \\
6 & Central America \\
7 & Europe \\
8 & Mexico \\
9 & Middle East \\
10 & South America \\
11 & South Pacific \\
In what month did this trip end? \\
\\
0. Trip not ended \\
\end{tabular}

Did you take more than one trip to [fill: TRIPPLAC in [fill: month word for ENDTRP2]?
\(\begin{array}{ll}1 & \text { Yes } \\ 2 & \text { No }\end{array}\)
How many times did you go to [fill: TRIPPLAC] in [fill month word for ENDTRP2]?

Were any of the expenses for [fill: this trip/these trips] paid for by anyone outside of your CU?

1 Yes
2 No

\section*{Skip Instructions}
<1-11, D, R> [goto ENDTRP2]

\section*{<0>}
[goto S18MORE]
<REF_MONTH - CUR_MONTH, D, R> [If INTNMBR = 1 goto S18MORE] [goto MORTHONE]
\(<1>\quad\) [goto NUMTRIPS] \(<2, \mathrm{D}, \mathrm{R}>\) [goto ANYBOTH2]

\footnotetext{
<2-16, D, R> [goto ANYBOTH2]
<1, 2, D, R> [goto S18MORE]
}

\section*{Section \#}

18

\section*{Variable Name}

S18MORE

NUMNIGHT

PKGTRIP

\section*{Question Text}
(Book) 54 ? [F1]
Since the first of [fill: REF_MONTH], have you taken any other trips for reasons such as:
* Visiting relatives or friends?
* Business?
* Recreational trips?
* Other trips overnight or longer?
* Day trips of at least 75 miles away from home?

1 Yes
2 No
[fill: Now I'm going to ask you about the [fill: trip/trips] that [fill YOU YRCU] took to
[fill: TRPPLACE] ending in [fill: month word for ENDTRP1 or ENDTRP2]/

You told me that someone outside your CU paid for part of the [fill: trip/trips]
[fill: YOU_YRCU] took to [fill: TRPPLACE]. In the next questions, I'm interested
only in the costs [fill: YOU_YRCU] had to pay, not those paid by someone else. ]
[fil: Since [fill: YOU_YRCU] took a set of similar trips to [fill: TRPPLACE] in [fill: ENDTRP2 month
word], I will ask about them as a group. Please give the total of all these trips for each of the
following questions.

How many nights did [fill: YOU_ANYMEM] spend away from home on [fill: this trip/these trips] ?
* Enter 0 for non

Enter 888 to delete this trip
[fill: Sometimes when people take a trip they have some sort of package deal that covers some or all of the costs.]

\section*{Skip Instructions}
\(<1>\)
the grid]
[goto TRIPPLAC, next line on
< D, R
[goto S18A_END]

\section*{Section \#}

18

Part
BC

BC

BC

BC

BC
BC

Variable Name
FOODDEAL

ODGDEAL

TRANDEAL

ELSEDEAL

PKGTRIPX

\section*{Question Text}

Did the package deal include . . .
. . . Food and beverages?
1. Yes
2. No

Did the package deal include . . .
. . . Lodging?
1. Yes
2. No

Did the package deal include ...
... Transportation?
1. Yes
2. No

Did the package deal include . . .
... Anything else?
1. Yes
2. No
* Specify:

How much did [fill: YOU_YRCU] pay for the package deal?

\section*{Skip Instructions}
\(<1,2, \mathrm{D}, \mathrm{R}>\)
[goto LODGDEAL]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto
\(<1,2, \mathrm{D}, \mathrm{R}>\quad\) [goto
\begin{tabular}{ll}
\(<1>\) & [goto S18BELSE] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto PKGTRIPX]
\end{tabular}
<30 characters> [goto PKGTRIPX]
<1-999999, D, R> [goto

\section*{Section \#}

18

Part
BC

Variable Name
TRPTRNS

\section*{Question Text}
(Book) 55 ? [F1]
Starting at the beginning of this trip, please tell me all the kinds of transportation [fill: YOU_ANYMEM] used from the time you (they) left home to the time you (they) got back home
* Enter all that apply, separate with commas
\begin{tabular}{llr}
\begin{tabular}{ll} 
1. Local (taxi, etc.) & 7. Truck, van (Rented) \\
or other vehicles privately
\end{tabular} & 13. Automobile \\
\begin{tabular}{ll} 
leased by CU & \\
\begin{tabular}{ll} 
2. Airplane & 8. Motorcycle, moped (Rented) \\
3. Train & 9. Private plane (Rented)
\end{tabular} & 14. Vehicle \\
\begin{tabular}{l} 
owned by someone else (Private) \\
4. Bus \\
transport (Private)
\end{tabular} & 10. Boat, trailer (Rented)
\end{tabular} & 15. Other \\
\begin{tabular}{ll} 
5. Ship & 11. Camper (Rented)
\end{tabular} & \\
6. Car, jeep (Rented) & 12. Other vehicles (Rented)
\end{tabular}

\section*{Skip Instructions}
\begin{tabular}{ll}
\begin{tabular}{l} 
<1-15> \\
CMLOCALX]
\end{tabular} & \begin{tabular}{l} 
[if 1 is selected, goto \\
[if 2 is selected, goto
\end{tabular} \\
CMPLANEX] & [if 3 is selected, goto \\
CMTRAINX] & [if 4 is selected, goto \\
CMBUSX] & [if 5 is selected, goto \\
CMSHIPX] & [if 6 is selected, goto \\
RTCARX] & [if 7 is selected, goto \\
RTTRUCKX] & [if 8 is selected, goto \\
RTMOPEDX] & [if 9 is selected, goto \\
RTPLANEX] & [if 10 is selected, goto \\
RTBOATX] & [if 11 is selected, goto \\
RTCAMPX] & [if 12 is selected, goto \\
RTOTHERX] & [if \(13-15\) is selected, goto \\
ANYGAS] & \\
<D,R> [goto LODGING]
\end{tabular}
<D,R> [goto LODGING]

Section \#
18

Part
BC

Variable Name
H_TRPTRNS

\section*{Question Text}

TYPES OF TRANSPORTATION
(COMMERCIAL)

1 - local (taxi, etc.)
2 - airplane
3 - train
4 - bus
5 - ship
(RENTED)
6 - car, jeep
7 - truck, van
8 - motorcycle, moped
9 - private plane
10 - boat, trailer
11 - camper
12 - other vehicles
(PRIVATE)

13- car owned by CU
14- vehicle leased by CU
15 - other vehicle owned by CU
16- vehicle owned by someone else
17- other transport

Skip Instructions
<Esc>

\section*{Section \#}

18

Part
BC

Variable Name
CMLOCALX

\section*{Question Text}

How much did [fill: YOU_ANYMEM] spend for local transportation (taxi, etc.) [fill: other than what the package deal covered]?

\section*{Skip Instructions}
\(<0-999999, \mathrm{D}, \mathrm{R}>\quad\) [if 2 is selected in TRPTRNS, goto CMPLANEX] if 3 is selected in
TRPTRNS, goto CMTRAINX
[if 4 is selected in TRPTRNS, goto CMBUSX
[if 5 is selected in TRPTRNS, goto CMSHIPX]
[if 6 is selected in
TRPTRNS, goto RTCARX]
[if 7 is selected in TRPTRNS, goto RTTRUCKX
[if 8 is selected in TRPTRNS, goto RTMOPEDX]
[if 9 is selected in
TRPTRNS, goto RTPLANEX]
[if 10 is selected in
TRPTRNS, goto RTBOATX]
[if 11 is selected in TRPTRNS, goto RTCAMPX]
[if 12 is selected in TRPTRNS, goto RTOTHERX]
selected in TRPTRNS, goto ANYGAS
LODGING]
[else, goto

\section*{Section \#}

18

Part
BC

Variable Name
CMPLANEX

\section*{Question Text}

How much did [fill: YOU_ANYMEM] spend for airfare [fill: other than what the package deal covered]?

\section*{Skip Instructions}
\(<0-999999, \mathrm{D}, \mathrm{R}>\quad\) [if 3 is selected in TRPTRNS, goto CMTRAINX
[if 4 is selected in
TRPTRNS, goto CMBUSX]
[if 5 is selected in TRPTRNS, goto CMSHIPX
[if 6 is selected in TRPTRNS, goto RTCARX]
[if 7 is selected in
TRPTRNS, goto RTTRUCKX
[if 8 is selected in
TRPTRNS, goto RTMOPEDX
[if 9 is selected in
TRPTRNS, goto RTPLANEX]
[if 10 is selected in
TRPTRNS, goto RTBOATX]
[if 11 is selected in
TRPTRNS, goto RTCAMPX]
[if 12 is selected in TRPTRNS, goto RTOTHERX]
[if 13-17 are
selected in TRPTRNS, goto ANYGAS
LODGING]
[else, goto

Section \#
18

18

\section*{Variable Name}

CMTRAINX

CMBUSX

\section*{Question Text}

How much did [fill: YOU_ANYMEM] spend for train fare [fill: other than what the package deal covered]?

How much did [fill: YOU_ANYMEM] spend for bus fare [fill: other than what the package deal covered]?

\section*{Skip Instructions}
\(<0-999999, \mathrm{D}, \mathrm{R}>\quad\) [if 4 is selected in TRPTRNS, goto CMBUSX] [if 5 is selected in
TRPTRNS, goto CMSHIPX]
[if 6 is selected in
TRPTRNS, goto RTCARX]
[if 7 is selected in
TRPTRNS, goto RTTRUCKX
[if 8 is selected in
TRPTRNS, goto RTMOPEDX
[if 9 is selected in
TRPTRNS, goto RTPLANEX]
TRPTRNS, goto RTBOATX]
[if 11 is selected in
TRPTRNS, goto RTCAMPX]
[if 12 is selected in
TRPTRNS, goto RTOTHERX
[if 13-15 are
selected in TRPTRNS, goto ANYGAS
LODGING] [else, goto
<0-999999,D,R> [if 5 is selected in TRPTRNS, goto CMSHIPX] [if 6 is selected in
TRPTRNS, goto RTCARX]
[if 7 is selected in
TRPTRNS, goto RTTRUCKX
[if 8 is selected in
TRPTRNS, goto RTMOPEDX] [if 9 is selected in
TRPTRNS, goto RTPLANEX] [if 10 is selected in
TRPTRNS, goto RTBOATX]
[if 11 is selected in
TRPTRNS, goto RTCAMPX]
[if 12 is selected in
TRPTRNS, goto RTOTHERX [if 13-15 are
selected in TRPTRNS, goto ANYGAS
LODGING]

Section \#
18

Part
BC

\section*{Variable Name}

CMSHIPX

BC
RTCARX

\section*{Question Text}

How much did [fill: YOU_ANYMEM] spend for ship fare [fill: other than what the package deal covered]?

How much did [fill: YOU_ANYMEM] spend for rented automobiles, not including gas [fill: YOU_ANYMEM] bought [fill:other than what the package deal covered]?

\section*{Skip Instructions}
\(<0-999999, \mathrm{D}, \mathrm{R}>\quad\) [if 6 is selected in TRPTRNS, goto RTCARX]
[if 7 is selected in
TRPTRNS, goto RTTRUCKX]
[if 8 is selected in
TRPTRNS, goto RTMOPEDX]
[if 9 is selected in
TRPTRNS, goto RTPLANEX] [if 10 is selected in
TRPTRNS, goto RTBOATX]
[if 11 is selected in
TRPTRNS, goto RTCAMPX]
[if 12 is selected in
TRPTRNS, goto RTOTHERX [if 13-15 are
selected in TRPTRNS, goto ANYGAS
LODGING]
[else, goto
<0-999999, D, R> [if 7 is selected in TRPTRNS, goto RTTRUCKX
[if 8 is selected in
TRPTRNS, goto RTMOPEDX
[if 9 is selected in
TRPTRNS, goto RTPLANEX] [if 10 is selected in
TRPTRNS, goto RTBOATX]
[if 11 is selected in
TRPTRNS, goto RTCAMPX]
[if 12 is selected in TRPTRNS, goto RTOTHERX]
[if 13-15 are
selected in TRPTRNS, goto ANYGAS]
ANYGAS]
[else, goto

硅

\section*{Section \#}

18

\section*{Variable Name} RTTRUCKX

RTMOPEDX

\section*{RTPLANEX}

RTBOATX

RTCAMPX

RTOTHERX

\section*{Question Text}

How much did [fill: YOU_ANYMEM] spend for rented trucks or vans, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?

How much did [fill: YOU_ANYMEM] spend for rented motorcycles or mopeds, not including gas [fill: YOU ANYMEM] bought [fill: other than what the package deal covered]?

How much did [fill: YOU ANYMEM] spend for rented private planes, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?

How much did [fill: YOU_ANYMEM] spend for rented boats or trailers, not including gas [fill: YOU_ANYMEM] bought [fill:other than what the package deal covered]?

How much did [fill: YOU_ANYMEM] spend for rented campers, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?

How much did [fill: YOU_ANYMEM] spend for other rented vehicle transportation, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?

\section*{Skip Instructions}
<0-999999,D,R> [if 8 is selected in TRPTRNS, goto RTMOPEDX [if 9 is selected in
TRPTRNS, goto RTPLANEX] [if 10 is selected in
TRPTRNS, goto RTBOATX]
[if 11 is selected in
[if 11 is
TRPTRNS, goto RTCAMPX] [if 12 is selected in
TRPTRNS, goto RTOTHERX
[if 13-15 are
selected in TRPTRNS, goto ANYGAS]
ANYGAS]
<0-999999,D,R> [if 9 is selected in
TRPTRNS, goto RTPLANEX] [if 10 is selected in
TRPTRNS, goto RTBOATX]
[if 11 is selected in
TRPTRNS, goto RTCAMPX] [if 12 is selected in
TRPTRNS, goto RTOTHERX] [else, goto
ANYGAS]
<0-999999,D,R> [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in
TRPTRNS, goto RTOTHERX] [else, goto
<0-999999,D,R> [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in
TRPTRNS, goto RTOTHERX] [else, goto
<0-999999,D,R> [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto
\(<0-999999, \mathrm{D}, \mathrm{R}>\) [goto ANYGAS

\section*{Part}

BC

BC

\section*{Variable Name}

ANYGAS

GASOILX

ANYTOLL

TRPTOLLX

ANYPARK

PARKINGX

LODGING

LDGCOSTX

TRPFOOD

TRPFOODX

\section*{Question Text}

While on the trip did [fill:YOU_ANYMEM] stop to buy any gasoline, diesel fuel, or any other fuels?

\section*{1. Yes \\ 2. No}
[Fill How much did [fill: YOU_ANYMEM] spend for that?/ What costs for gasoline or other fuels won't be reimbursed?]

While on the trip, did [fill: YOU_ANYMEM] spend anything for tolls, not already reported?
1. Yes
2. No
[fill: How much did [fill: YOU ANYMEM] spend for tolls?/ What costs for tolls won't be reimbursed?]

Did [fill: YOU_ANYMEM] have any parking fees?
1. Yes
2. No
[fill: How much were they?/
What costs for parking fees won't be reimbursed?]
Did [fill: YOU_ANYMEM] spend anything for hotels, motels, cottages, trailer camps, or other lodging [fill: not counting what the package deal covered]?[fill: Do not include expenses previously reported for vacation clubs.]
1. Yes
2. No
fill: What was the cost, including taxes and tips?/ What costs for lodging, including taxes and tips, won't be reimbursed?]

Did [fill: YOU_ANYMEM] spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places [fill: not counting what the package deal covered]?
1. Yes
2. No
[fill: What was the cost, including taxes and tips?/ What costs for these things won't be reimbursed?]

\section*{Skip Instructions}
\begin{tabular}{lc}
\(<1>\) & [goto GASOILX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto ANYTOLL]
\end{tabular}
<1>
<2,D,R>
[goto TRPTOLLX] [goto ANYPARK]
\begin{tabular}{|c|c|}
\hline <1> & [goto PARKINGX] \\
\hline <2,D,R> & [ goto LODGING] \\
\hline
\end{tabular}
<0-99999999,D,R>
[goto
LODGING]
<1>
<2,D,R>
[goto LDGCOSTX] [goto TRPFOOD]
<0-99999999,D,R>
[goto TRPFOOD]
[goto TRPFOODX] [goto ANYGROC]
<0-999999,D,R>
TRPALCIN]

\section*{Part}

BC

BC

BC

BC

BC

Variable Name
TRPALCIN

TRPALCHX

ANYGROC

TRPGROCX

ANYALC

TRPALCGX

ANYSPEQP

H_ANYSPEQP

TRPSPRTX

\section*{Question Text}

Was any of the [fill: \$TRPFOODX/amount] for alcoholic beverages?
1. Yes
2. No
[fill: What was the cost for alcoholic beverages, including taxes and tips? /
What costs for alcoholic beverages, including taxes and tips, won't be
Did [fill: YOU_ANYMEM] spend anything for food or beverages at grocery stores, convenience stores, or liquor stores on this trip?
1. Yes
2. No
[fill: What were the expenses, including taxes? / What costs, including taxes, won't be reimbursed?]

Was any of the [fill: \$TRPGROCX/amount] for alcoholic beverages?
1. Yes
2. No
[fill: What was the cost for alcoholic beverages, including taxes? / What costs for alcoholic beverages, including taxes, won't be reimbursed? ]
(Book) 56 ? [F1]

Did [fill: YOU_ANYMEM] have any expenses for rental of sports equipment [fill: not counting what the package deal covered]?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

RENTAL OF SPORTS EQUIPMENT

Golf clubs
Skis/snowboards
Fishing equipment
Boat
Scuba/snorkeling equipment
Other sports equipment
[fill : How much did [fill: YOU_ANYMEM] pay to rent sports equipment? /

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1>\) & [goto TRPALCHX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto ANYGROC]
\end{tabular}
<0-999999,D,R> [goto
ANYGROC]
<1> [goto TRPGROCX] [goto ANYSPEQP]
<0-99999999,D,R> Lgoto
<1>
<2,D,R>
[goto TRPALCGX [goto ANYSPEQP]
<0-99999999,D,R> [goto ANYSPEQP]

\section*{Section \#}

18

Variable Name
ANYSPORT

BC

BC

BC
ANYENTER

\section*{Question Text}
(Book) 57 ? [F1]
Did [fill: YOU_ANYMEM] pay any fees to play sports or exercise [fill: not counting what the package deal covered]?
1. Yes
2. No

FEES FOR PLAYING SPORTS

Bowlin
Exercise classes
Fishing
Golf
Scuba/snorkeling
Skiing/snowboarding
Swimming
Tennis

Other sports
[fill How much did [fill: YOU_ANYMEM] pay? / What costs for playing sports won't be reimbursed?
(Book) 58 ? [F1]
Did [fill: YOU_ANYMEM] spend anything on this trip for entertainment or admissions [fill: not counting what the package deal covered]?
1. Yes

No

ENTERTAINMENT OR ADMISSIONS

Concerts
Movies
Museums
Sports events
Theater
Tours

Other entertainment event
[fill: How much did [fill: YOU_ANYMEM] spend? / What costs for entertainment and admissions won't be reimbursed?]

\section*{Skip Instructions}

\section*{<1>}
\(<2, \mathrm{D}, \mathrm{R}>\)
[goto TRSPORTX] [goto ANYENTER]
\begin{tabular}{lc} 
<0-999999,D,R> & [goto \\
ANYENTER] & \\
\(<1>\) & [goto TRPETRTX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto ANYMISC]
\end{tabular}

\section*{Section \#}

18

ODGCOMB

\section*{Question Text}

Did [fill: YOU_ANYMEM] have any expenses for this trip such as for souvenirs, passports, tourist booklets, and so on?

1. Yes

2. No
[fill: How much were these expenses? / What costs for these things won't be reimbursed? ]
*Are there combined expenses for this trip the respondent was not able to separate?
1. Yes
2. No
* [fill: Only those expenses the respondent could not provide individual expenses for should be
respondent is
not able to separate should be combined and entered here.]
Does this [fill: \$TCOMBEST] include anything for . . .
. . . Food?
1. Yes
2. No

Does this [fill: \$TCOMBEST] include anything for . . .
. . . Lodging
1. Yes
2. No

Does this [fill: \$TCOMBEST] include anything for . . .
1. Yes
2. No

\section*{. . Transportation?}

FOODCOMB]

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1>\) & [goto TRMISCX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto CHKTCOMB]
\end{tabular}
<0-999999,D,R>
[goto CHKTCOMB]
goto TCOMBEST
[goto TRPGFTC]
[goto LODGCOMB]
<1,2,D,R> [goto TRANCOMB]
<1,2,D,R>
[goto ELSECOMB]

\section*{Section \#}

18

\section*{TRPGFTC}

\section*{Variable Name}

ELSECOMB

\section*{Question Text}

Does this [fill: \$TCOMBEST] include anything for . .
. . . Other expenses?
1. Yes
2. No

Does this [fill: \$TCOMBEST] include . . .
.. . Any expenses for others?
1. Yes
2. No
[fill: You've told me about many expenses [fill: YOU_YRCU] had on this <1> [goto TRPGTCX] trip. Were any of these
<2,D,R>
[goto S18BC_END]
expenses for someone outside your CU?
You've told me about many non-reimbursed expenses [fill:
YOU_YRCU] had on this trip.
Were any of these expenses you just reported for anyone outside your CU? ]
1. Yes
2. No
[fill: How much of the total expenses for this trip were for persons outside your CU? /

How much of the total non-reimbursed expenses for this trip were for
** OUT VARIABLE **

Sometimes people in a CU don't take a trip themselves, but pay for part or all of a trip that someone else takes. Since the first of [fil: REF_MONTH], have [fil: YOU_ANYMEM] paid for part or all
of
such a trip for any non-CU members?
1. Yes
2. No

How many trips?

\section*{Skip Instructions}

\section*{<1,2,D,R> [goto OTHRCOMB]}
<1,2,D,R> [goto TRPGFTC]
<1-99999999,D,R> S18BC_END]

\section*{\(<1-2>\)} <1> [goto NUMNONCU <2,D,R> [goto S18E_END]
<1-16,D,R> [goto FOODNOCU]

\section*{Section \#}

18

\section*{Part}

E

E

E

E

E
E

F

\section*{Variable Name}

FOODNOCU

LODGNOCU
Did these expenses include anything for..
. . . Lodging?
1. Yes
2. No

Did these expenses include anything for..
.. Transportation?
1. Yes
2. No

Did these expenses include ..
... Anything else?
1. Yes
2. No
* Specify:

What was the total amount that [fill: YOU_YRCU] paid for [fill: that trip/those trips]?
Sometimes people stay overnight in a local hotel or motel during holidays, family
getaways, moves, or home repair. Since the first of [fill:
REF_MONTH], have
[fill: YOU_ANYMEM] stayed overnight in a local hotel or motel?
1. Yes
2. No

\section*{Skip Instructions}
<1,2,D,R> [goto LODGNOCU]
<1,2,D,R> [goto TRANNOCU]
<1,2,D,R> [goto ELSENOCU]
<1> [goto S18EELSE] <2,D,R> [goto TRNONCUX]

\footnotetext{
<30 characters> [goto TRNONCUX]
<1-99999999,D,R> [goto S18E_END]
\(<1>\quad\) [goto NUMLOC] <2,D,R> [goto S18F_END]
}

\section*{Section \#}

18

\section*{Part}

F

F
F LOCDEALX

\section*{Variable Name}

ANYLOCDL

FOODLCDL

F

LODGLCDL
ENTRLCDL

ELSELCDL

LOCDEALX

\section*{Question Text}

Sometimes when people stay away from home overnight they have some
sort of package deal that covers some or all of the costs. Was all or part of this stay covered by anything like that?
1. Yes

Did the package deal include anything for...
. . . Food and beverages?

> 1. Yes
2. No

Did the package deal include anything for..
. . .Lodging?
1. Yes
2. No

Did the package deal include anything for...
. . .Entertainment?
1. Yes
2. No

Did the package deal include ..
. . Anything else?
1. Yes
2. No
* Specify:

How much did [fill: YOU_ANYMEM] pay for the package deal?

\section*{Skip Instructions}
\(<1>\quad\) [goto FOODLCDL] <2,D,R> [goto ANYLODGE]
<1,2,D,R> [goto LODGLCDL]
<1,2,D,R> [goto ENTRLCDL]
<1,2,D,R> [goto ELSELCDL]
\(<1>\quad\) [goto S18FELSE]
\(<2, \mathrm{D}, \mathrm{R}>\) [goto LOCDEALX]
<30 characters> [goto LOCDEALX]
<0-99999999,D,R> [goto ANYLODGE]

\section*{Variable Name}

ANYLODGE

\section*{LOCLODGX}

ANYMEAL

LOCMEALX
ANYALCML

LOCGROCX
ANYALCGR

\section*{Question Text}

Did [fill: YOU_ANYMEM] spend anything for hotels, motels, cottages, trailer camps, or other lodging [fill: not counting what the package deal covered]?
1. Yes
2. No

What was the cost, including taxes and tips?
Did [fill: YOU_ANYMEM] spend anything for meals, snacks, or drinks
at restaurants, bars, or fast food places [fill: not counting what the package deal covered]?
1. Yes

What was the cost, including taxes and tips?
Was any of the \$[fill: LOCMEALX] for alcoholic beverages?

\section*{1. Yes \\ 2. No}

What was the cost for alcoholic beverages, including taxes and tips?

Did [fill: YOU_ANYMEM] spend anything for food or beverages at grocery stores, convenience stores, or liquor stores?

\section*{1. Yes \\ 2. No}

What were the expenses, including taxes?
Was any of the \(\$[\) fill: LOCGROCX] for alcoholic beverages?
1. Yes
2. No

What was the cost for alcoholic beverages, including taxes?

\section*{Skip Instructions}
<1> [goto LOCLODGX]
<2,D,R> [goto ANYMEAL]
<1-99999999,D,R> [goto ANYMEAL]
<1> [goto LOCMEALX]
<2,D,R> [goto ANYLCGR]
<1-99999999,D,R> [goto ANYALCML]
<1> [goto ALCMEALX]
<2,D,R> [goto ANYLCGR]
<1-99999999,D,R> [goto ANYLCGR]
<1> [goto LOCGROCX]
<2,D,R> [goto ANYADMIS]
<1-99999999,D,R> [goto ANYALCGR]
<1> [goto ALCGROCX]
<2,D,R> [goto ANYADMIS]
<1-99999999,D,R> [goto ANYADMIS]
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{3}{*}{18} & F & ANYADMIS & (Book) 58 ? [F1] \\
\hline & & & Did [fill: YOU_ANYMEM] spend anything on this stay for entertainment or admissions [fill: not counting what the package deal covered]? \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} \\
\hline 18 & F & LOCADMSX & How much did [fill: YOU_ANYMEM] pay? \\
\hline \multirow[t]{2}{*}{18} & F & CHKFCOMB & * Are there combined expenses for food/beverages, lodging, transportation, or other things? \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} \\
\hline \multirow[t]{2}{*}{18} & F & LOCCOMBX & \\
\hline & & & * Only those things the respondent could not provide individual expenses for should be combined and entered here. \\
\hline \multirow[t]{3}{*}{18} & F & FOODLCCM & Does this include anything for. . . \\
\hline & & & . . . Food and beverages? \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline \multirow[t]{4}{*}{18} & F & LODGLCCM & \\
\hline & & & Does this include anything for . . \\
\hline & & & . . .Lodging? \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} \\
\hline \multirow[t]{3}{*}{18} & F & ENTRLCCM & \\
\hline & & & Does this include anything for . . \\
\hline & & & . . Entertainment? \\
\hline
\end{tabular}

\section*{Question Text}

Did [fill: YOU_ANYMEM] spend anything on this stay for entertainment or admissions [fill: not counting what the ackage deal covered]?
1. Yes

How much did [fill: YOU_ANYMEM] pay?
* Are there combined expenses for food/beverages, lodging, transportation, or other things?
1. Yes
2. No
* Only those things the respondent could not provide individual expenses r should be
combined and entered here
. . .Food and beverages?
1. Yes

Does this include anything for . .
1. Yes
2. No

Does this include anything for .

\section*{Skip Instructions}
<1> [goto LOCADMSX]
<2,D,R> [goto LOCCOMBX]
<1-99999999,D,R> [goto LOCCOMBX]
\(<1>\) [goto LOCCOMBX]
<2> [goto DIDYOU]
<1-99999999,D,R> [goto FOODLCCM]
<1,2,D,R> [goto LODGLCCM]
<1,2,D,R> [goto ENTRLCCM]
<1,2,D,R> [goto ELSELCCM]

\section*{Section \#}

18

18

19

\section*{Part}

F

F

A

Variable Name
ELSELCCM

DIDYOU

S19A_INTRO

\section*{Question Text}

Does this include any . .
. . Other expenses?
1. Yes
2. No

Did [fill: YOU_ANYMEM] have any other stays at local hotels or motels?
1. Yes
2. No
(Book) 59-61

Now I am going to ask about miscellaneous expenses which have not been collected anywhere
else in this survey. Please remember to include any payments you made online or had
automatically deducted.
1. Enter 1 to Continue

\section*{Skip Instructions}

\section*{<1,2,D,R> [goto DIDYOU]}
<1> [goto NUMLOC] <2,D,R> [goto S18F_END]
<1> [goto MIS_ITEM]

\section*{Section \#}

19

Part
A

Variable Name
MIS_ITEM

\section*{Question Text}
(Book) 59-61 ? [F1]
Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for any of the
following, either for [fill: YOU_YRCU] or for someone outside your CU?
* Read each item on list
1. Fresh flowers or potted plants
2. Professional photography
3. Services of lawyers or other legal professionals
4. Accounting fees
5. Occupational expenses, such as union dues or professional licenses
6. Gardening or lawn care services
7. Housekeeping services
8. Home security system service fees
9. Other home services or small repair jobs around the house, not previously reported
10. Moving, storage, or freight
11. Care for invalids, convalescents, handicapped, or elderly persons in the home
12. Adult day care centers
13. Stamp or coin collecting
14. Lotteries or games of chance
15. Babysitting, nanny services, or other child care in YOUR home?
16. Babysitting, nanny services, or other child care in someone ELSE's home?
95. Continue
888. Delete the line

SCREEN 2
(Book) 59-61 ? [F1]

Have [fill: YOU_ANYMEM] had expenses for toys, games, or arts and crafts kits, either for [fill: YOU_YRCU] or for someone outside your CU?

\section*{Skip Instructions}
<1-26> [goto MISCDESC]
<99> [S19A_END]
<888> [goto MIS_ITEM - next line of grid] [If no more grid lines goto S19A_END]
* IF YES - Read each item on list.

\section*{Were your expenses for -}

\section*{17. Toys or games?}
18. Arts or crafts kits?
95. Continue
888. Delete the line

SCREEN 3
(Book) 59-61 ? [F1]

Have [fill: YOU_ANYMEM] had expenses for the purchase of pets, pe supplies, pet medicines, pet services, or veterinarian services, either for [fill: your/your CU's] pets or for pets belonging to someone outside your CU?
* IF YES - Read each item on list.

Were your expenses for -
19. Purchase of pets, pet supplies, or medicine for pets?
20. Pet services?
21. Veterinarian expenses for pets?
95. Continue
888. Delete the line

SCREEN 4
(Book) 59-61 ? [F1]
Have [fill: YOU_ANYMEM] had expenses for catered affairs, parties, or events, either for [fill: YOU_YRCU] or for someone outside your CU?
* IF YES - Read each item on list

Were your expenses for -
22. Food and beverages for catered affairs?
23. Live entertainment?
24. Rental of party supplies?
95. Continue
888. Delete the line

SCREEN 5
(Book) 59-61 ? [F1]
Have [fill: YOU_ANYMEM] had expenses for the purchase or upkeep or cemetery lots or vaults or for funerals, burials, or cremation, either for [fill: YOU_YRCU] or for someone outside your CU?
* IF YES - Read each item on list.

Were your expenses for -
25. Purchase or upkeep of cemetery lots or vaults?
26. Funerals, burials, or cremation?
99. None/no more entries
888. Delete the line

Part
A

\section*{Variable Name}

H_S19A

\section*{Question Text}

Section 19 - MISCELLANEOUS EXPENSES
Part A - Miscellaneous Expenses

1 - FRESH FLOWERS OR POTTED PLANTS
2 - PROFESSIONAL PHOTOGRAPHY

3 - SERVICES OF LAWYERS OR OTHER LEGAL

\section*{PROFESSIONALS, including - \\ Arbitration services Contracts Divorce Mediation \\ Services Wills}

Do not include fees for business purposes or those related to closing costs for the purchase
of real estate.

4 - ACCOUNTING FEES, including
estate management
income tax preparation

Do not include fees for business purposes
```

5- OCCUPATIONAL EXPENSES, such as union dues or professional
licenses.
6 - GARDENING OR LAWN CARE SERVICES, including -
fertilize lawn, etc. planting tree pruning
hedge trimming plowing tree remova
lawn cutting tilling
Include any services provided under service contracts. Do not include services which are covered by management or maintenance fees.

7 - HOUSEKEEPING SERVICES, including - \begin{tabular}{c}
carpet cleaning <br>
cleaning

 

cooking <br>
laundering
\end{tabular}$\quad$ window washing

8 - HOME SECURITY SYSTEM SERVICE FEES
9 - OTHER HOME SERVICES OR SMALL REPAIR JOBS AROUND THE HOUSE, NOT

```

\section*{Skip Instructions}
<Esc key> [goto MIS_ITEM]

PREVIOUSLY REPORTED

Include diaper service.

10 - MOVING, STORAGE, OR FREIGHT

Do not include expenses that are reimbursed by employer or

\section*{Question Text}
other persons outside of the CU.

11 - CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED OR ELDERLY PERSONS IN

THE HOME

Do not include institutional or medical care.

12 - ADULT DAY CARE CENTERS

13- STAMP OR COIN COLLECTING

14 - LOTTERIES OR GAMES OF CHANCE

15 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN YOUR HOME

Do not include nursery school care or care in a day care center.
16 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME

Do not include nursery school care or care in a day care center.

17 - TOYS OR GAMES
\begin{tabular}{llcr} 
action figures & dolls & infant toys & trains \\
dart board & games & stuffed animals & trucks
\end{tabular}

18 - ARTS OR CRAFTS KITS
arts and crat
model kits
rug kits needlepoint kits

19 - PURCHASE OF PETS, PET SUPPLIES, OR MEDICINE FOR PETS, including -
\begin{tabular}{llcl} 
aquarium & collars & guinea pig & tropical \\
bird & & & \\
bird cage & dog & hamster & \\
cat & gerbil & hamster cage & \\
& pet toys &
\end{tabular}
\(20-\) PET SERVICES, including - \(\begin{gathered}\text { grooming } \\ \text { kennels }\end{gathered}\) license pet daycare pet

21 - VETERINARIAN EXPENSES FOR PETS vet insurance
22. FOOD AND BEVERAGES FOR CATERED AFFAIRS, including -

IISCDESC
MISCMO

MISCGFTC

MISCEXPX

S19ACM_S
\(\left.\begin{array}{l}\begin{array}{c}\text { Question Text } \\ \text { anniversaries } \\ \text { Bar Mitzvah } \\ \text { Bat Mitzvah }\end{array} \\ \text { 23. LIVE ENTERTAINMENT } \\ \text { 24. RENTAL OF PARTY SUPPLIES showers } \\ \text { confirmations }\end{array} \quad \begin{array}{c}\text { parties } \\ \text { graduations }\end{array}\right]\)

What was the expense for?
In what month did you have this expense?
* Enter 13 for same amount each month of the reference period.
13. Same amount each month.

Was this expense for someone inside or outside your CU?
1. For CU
[fill: What was the total amount of this expense?/What is your monthly expense?]
[fill: * Do not include legal fees related to real estate closing costs reported in Section 3]
*Enter a 'C' for a combined expense.

\section*{Skip Instructions}

\section*{<30 characters> [goto MISCMO]}
<REF_MONTH - CUR_MONTH, 13, D, R> [goto MISCGFTC]
<1, 2, D, R> [goto MISCEXPX]
```

<1-999999, D, R> [If MIS_ITEM = 17-

```
26 goto S19ACM_S
[goto MISCMORE]
<C> [goto S19ACMB] <empty> [goto MISCMORE]

\section*{Section \#}

19

19

19

Part
A

A

B

Variable Name
S19ACMB
* Enter all that apply, separate with commas
[display: (combination)]
Did you have any other expenses for [fill: description]?
1. Yes
2. No
(Book) 62

\section*{Skip Instructions}
<17-26> [goto MISCMORE]
<1, 2, D, R> [goto MIS_ITEM, next line in grid]
\(<1>\quad\) [goto CNT ITEM]

Now I am going to ask about payments and contributions to persons outside of your CU
1. Enter 1 to Continue

\section*{Section \#}

19

Part

B

Variable Name
CNT_ITEM

\section*{Question Text}
(Book) 62 ? [F1]

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any money by cash, checks, or given any gift cards to ..

\section*{Skip Instructions}
\begin{tabular}{ll} 
<1-9> & [goto CONTDESC] \\
\(<95>\) & [goto next row] \\
\(<99>\) & [goto S19B_END] \\
<888> & [goto CNT_ITEM - next \\
\(l\)
\end{tabular} line of grid] [If no more grid lines goto S19B END]
* Read each item on list
1. College students living away from home?
2. Any other people not in your CU, such as friends, co-workers, or homeless persons?
95. Continue list
888. Delete the line

SCREEN 2--------------------------------------------

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid any of the following . .
* Read each item on list
. Child support?
4. Alimony?
95. Continue list
888. Delete the line
```

SCREEN 3----------

```

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any money by cash, checks,
money orders, or credit cards to benefit . . .
* Read each item on list
5. Educational Institutions?
6. Political Organizations?
7. Religious Organizations, including churches, temples and mosques, but not including parochial schools?
8. Charities or other organizations?
95. Continue list 888. Delete the line

Question Text
SCREEN 4

Since the first of [fill: REF MONTH], have [fill: YOU ANYMEM] given any ..
* Read item on list
9. Stocks, bonds, or mutual funds to persons or organizations outside of your CU?
99. None/No more entries
888. Delete the line

\section*{Section \#}

19

Part
B

\section*{Variable Name}

H_S19B

\section*{Question Text}

Section 19 - MISCELLANEOUS EXPENSES - Continued

\section*{Part B - Miscellaneous Expenses}

1 - CASH TO COLLEGE STUDENTS LIVING AWAY PROM HOME

2-ANY AND ALL OTHER PERSONS NOT IN YOUR CU, such as
\begin{tabular}{llc} 
birthday money & friends & street \\
\begin{tabular}{c} 
musicians \\
cash gifts at the office
\end{tabular} & homeless persons & wedding \\
money & money to assist others & \\
co-workers & & \\
3- CHILD SUPPORT & &
\end{tabular}

4 - ALIMONY

5 - EDUCATION INSTITUTIONS - Do not include tuition and other school expenses.
alumni funds scholarship funds
educational endowments school fund-raisers

6 - POLITICAL ORGANIZATIONS
Political Act, or Committees (PACs) political candidates political parties

7 - RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES TEMPLES, AND

MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS
building funds religios fund raisers tithes and

8 - CHARITIES AND ALL OTHER ORGANIZATIONS
American Cancer Society Humane Society
United Way
American Heart Association public television/radio
civic organizations Red Cross
fine arts and literary organizations social service organizations

\section*{Skip Instructions}
<Esc Key> [goto CNT_ITEM]

9- STOCKS,BONDS, MUTUAL FUNDS
What was the [fill: payment/contribution] for?

OSTORWKX

Variable Name CONTMO

CONTEXPX

CONTMORE

\section*{Question Text}

In what month did you make the [fill: payment/contribution]?
* Enter 13 for same [fill: payment/contribution] each month of the reference period.
13. Same amount each month.
[fill: What was the total amount of the [fill: payment/contribution]?/What is the monthly [fill: payment/contribution]?]

Did you make any other [fill: payments/contributions] [fill: description]?

\section*{1. Yes}

Now I am going to ask you about expenses for food, beverages and other items [fill: YOU_YRCU] [fill: have/has] purchased since the first of [fill: REF_MONTH]

What has been [fill: YR_YRCU] usual WEEKLY expense for grocery shopping?
* Include grocery home delivery service fees and drinking water delivery fees.

About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages?

Other than your regular grocery shopping already reported, have [fill: YOU_ANYMEM] purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

What was your usual WEEKLY expense at these places?
What has been [fill: YR_YRCU] usual WEEKLY expense for meals, or snacks from restaurants, fast food places, cafeterias, carryouts or other such places? [fill: (Do not include meals purchased at school.)]

\section*{Skip Instructions}

\section*{<REF_MONTH - CUR_MONTH, 13, D R> [goto CONTEXPX]}
<1-999999, D, R> [goto
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto CNT ITEM, next line in grid]
\begin{tabular}{ll}
\(<0>\) & [goto OTHSTOR] \\
\(<1-9999>\) & [goto OTHSTUFX] \\
\(<\) D,R> & [goto OTHSTOR]
\end{tabular}
\(\begin{array}{ll}\text { <1-9999> } & \text { [goto OTHSTUFX] } \\ \text { <D,R> } & \text { [goto OTHSTOR] }\end{array}\)
<D,R> [goto OTHSTOR]
<0-9999,D,R> [goto OTHSTOR]
<1> [goto OSTORWKX]
<2,D,R> [goto DINE_WKX]
<0-9999,D,R> [goto DINE_WKX]
<0-9999,D,R> [goto ALCOHOL]

\section*{Part}

A

\section*{Variable Name}

ALCOHOL

ALC_HOMX

ALC_OUTX

FREEFOOD

MEALSPAY

MLPAYWKX MLPYQWKS

ANYMEALS

\section*{Question Text}

Since the first of [fill:ReF_MONTH] have [fill: YOU_ANYMEM] purchased alcohol, including beer and wine?

\section*{1. Yes \\ 2. No}

What has been [fill: YR_YRCU] usual MONTHLY expense for alcohol, including beer and wine to be served at home?

What has been your usual MONTHLY expense for alcohol, including beer and wine at restaurants, bars and recreational events?

Have [fill: YOU_ANYMEM] received any free food, beverages, or meals
through public or private welfare agencies, including religious organizations?
[fill: Do not include free meals in school or preschool programs.]
1. Yes
2. No

Have [fill: YOU_ANYMEM] received any free meals at work as part of your
pay?

\section*{1. Yes}
2. No

About what was the WEEKLY dollar value of such meals?
Since the first of [fill: REF_MONTH] how many weeks did members of your CU
receive such meals?

Since the first of [fill: REF_MONTH], not including [fill: CUR MONTH], have
[fill: YOU_ANYMEM] purchased any meals at school for preschool through high school age children?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

What are the names of all CU members who purchased meals at school?
* Enter line numbers for all that apply, separate with commas.

\section*{Skip Instructions}
<1> [goto ALC_HOMX] <2,D,R> [goto FREEFOOD]
<0-9999, D, R> [goto ALC_OUTX]
<0-9999,D,R> [goto FREEFOOD]
<1,2,D,R> [goto MEALSPAY]
\(\begin{aligned} & <1> \\ & <2, \mathrm{D}, \mathrm{R}> \\ & \text { [goto MLPAYWKX] } \\ & \text { and membstat doesn not equal 1) AGE lt } 22 \\ & \text { goto ANYMEALS] } \\ & \text { [goto Section 20B] }\end{aligned}\)
\(<0-9999, \mathrm{D}, \mathrm{R}>\quad\) [goto MLPYQWKS]
\(<1-13, \mathrm{D}, \mathrm{R}>\quad\) [If any CU members
(hh_mem=1 and membstat does not equal 1)
AGE lt 22 goto ANYMEALS]
\(\quad\) [else goto Section 20B]
<1> [goto FBPERSN]
<2,D,R> [goto Section 20B]
<1-30> [goto 20A_CREATE]
<D,R> [goto Section 20B]
Section
20
20
20

Part

\section*{Variable Name}

SCHMLWKX

SCHMLWKQ

LNDROMAT

LNDRYX
OTHLNDRY

OTHLNDRX
DRYCLEAN

DRYCLNX
OTHDRCLN

OTHDCLNX

\section*{Question Text}

Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], what has been the usual
WEEKLY expense for the meals [fill: NAME] purchased at school?
How many weeks did [fill: NAME] purchase meals?

Since the first of [fill: REF_MONTH], not including [fill:
CUR_MONTH] have
[fill: YOU_ANYMEM] had any expenses for coin operated laundry or
dry dry
cleaning machines?
1. Yes

What was the total cost?
Was any of this amount for items other than clothes, such as linens or
drapes?
1. Yes

How much?
Have [fill YOU_ANYMEM] had any expenses for dry cleaning or laundry service?
1. Yes

What was the total cost?

Was any of this amount for items other than clothes, such as linens, drapes, or rugs?

\section*{1. Yes \\ 2. No}

How much?

\section*{Skip Instructions}
<0-999, D, R> [goto SHMLWKQ]
<1-13,D,R> [goto SCHMLWKX for next person] [if no more persons goto Section
<1> [goto LNDRYX]
<2,D,R> [goto DRYCLEAN]
<1-9999,D,R> [goto OTHLNDRY]
<1> [goto OTHLNDRX] <2,D,R> [goto DRYCLEAN]
<1-9999,D,R> [goto DRYCLEAN]
\(<1>\quad\) [goto DRYCLNX] <2,D,R> [goto CIGARETT]
<1-9999,D,R> [goto OTHDRCLN]
<1> [goto OTHDCLNX]
<2,D,R> [goto CIGARETT]
<1-9999, D, R> [goto CIGARETT]

\section*{Section \#}

20

\section*{Variable Name}

CIGARETT

CIGARETX
OTHTOBAC

OTHTBACX

SALONS

SALONX

SAFEDPST

SAFDPSTX

\section*{Question Text}

Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased
cigarettes?

\section*{1. Yes \\ 2. No}

What is the usual WEEKLY expense for cigarettes?
Have [fill: YOU_ANYMEM] purchased other tobacco products such as
cigars, pipe tobacco, or chewing tobacco?
1. Yes

What is the usual WEEKLY expense for cigars, pipe tobacco, or other

Since the first of [fill: REF_MONTH], not including [fill:
CUR MONTH] have
[fill: YOU_ANYMEM] had any expenses for haircutting, styling, manicures, massages
or other salon services?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

What was the total expense for these services since the first of [Fill: REF_MONTH], not including [fill: CUR_MONTH]?

Have [fill: YOU_ANYMEM] had any expenses for the rental of a safe deposit
box located in a bank or similar financial institution?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

What was the total rental expense for the safe deposit box since the first of [fill: REF_MONTH] not including [fill: CUR_MONTH]?

\section*{Skip Instructions}
<1> [goto CIGARETX] <2,D,R> [goto OTHTOBAC]
<0-999, D, R> [goto SALONS]
\(<1>\quad\) [goto SALONX]
\(<2, \mathrm{D}, \mathrm{R}>\) [goto SAFEDPST]
<0-9999, D, R> [goto SAFEDPST]
<1> [goto SAFDPSTX]
<2,D,R> [goto BANKSRVC]
<1-999, D, R> [goto BANKSRVC]

Variable Name
BANKSRVC

\section*{Question Text}

Have [fill: YOU_ANYMEM] paid any charges or fees for bank services, such as ATM fees or
account service charges from financial institutions such as banks, credit unions, and finance
companies?
1. Yes
2. No

Common Back Fees and Service Charges
ATM fees
POS Transaction

POS Transaction fees
Monthly maintenance fee/service charge
Below minimum balance fee
Teller transaction fee
Traveler's check fee
Official/cashier’s/bank check fee
Money order fee
Certified check fee
Insufficient funds/returned check fee
Returned deposit fee
CD early withdrawal penalty
Replacement ATM/Debit card fee
Check order fee
Loan origination/application fee Online banking and bill payment fee

Wire transfer fee Stop payment fee
Check or statement copy fee
Negative balance fee
Currency exchange fee

What is the usual MONTHLY charge?
Since the first of [fill: REF_MONTH] not including [fill:
CUR MONTH], have [fill: YOU ANYMEM]
had expenses for taxis or limousine service? Do not include expenses entirely reimbursed for
business purposes or expenses incurred on a trip.

\section*{1. Yes \\ 2. No}

What was the total expense?

\section*{Skip Instructions}
<1> [goto BANKMOX]
<2,D,R> [goto TXLIMSRV]
<Esc> [go back to BANKSRVC]
<0-9999, D, R> [goto TXLIMSRV]
<1> [goto TXLIMX]
<2,D,R> [goto MASSTRAN]

\section*{Variable Name}

MASSTRAN

TRANWRKX

TRANSCHX

TRANOTHX

\section*{Question Text}

Do [fill YOU_ANYMEM] use mass transportation services such as a bus,
subway, mini-bus or train? Include all commuter services. Do not include expenses covered
by employer-provided transit subsidies.

\section*{1. Yes}

What is the usual MONTHLY cost to use mass transit to go toWork?

What is the usual MONTHLY cost to use mass transit to go to -

School?
What is the usual MONTHLY cost to use mass transit to go toOther places?
(Book) 64

Now I am going to ask about credit balances.

\section*{Skip Instructions}
\(<1>\quad\) [goto TRANWRKX]
<2, D, R> [goto S20B_END]
<1-9999> [goto TRANSUB]
\(<0, \mathrm{D}, \mathrm{R}>\) [go to TRANSCHX]
<0-9999, D, R> [goto TRANOTHX]
<0-9999, D, R> [goto S20B_END]
<1> [goto FN2_ITEM]

Enter 1. To continue

\section*{Section \#}

21

Part
A1

Variable Name
FN2_ITEM

\section*{Question Tex}
(Book) 64 ? [F1]
On the first of [fill: CUR_MONTH], did [fill: YOU_ANYMEM] owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans.
* Read each item on list.
1. Gasoline credit cards, such as Shell or Exxon
2. Store credit cards, such as those issued by department, specialty, electronics, or sporting goods
stores
3. Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts
4. Store installment credit accounts
5. Financial institutions, such as banks, brokerages, savings and loans,
credit unions, or insurance
companies. Do not include insurance premium payments.
6. Doctors, dentists, hospitals or other medical practitioners for expenses not covered by insurance
7. Other credit, such as school loans, personal loans or loans from retirement plans
99. None/No more entries
888. Delete the line

\section*{Skip Instructions}
<1-7> [Go to CREDNAM1]
<99> [Go to S21A1_END]
<888> [goto FN2_ITEM - next line of grid] [If no more grid lines goto
\(\left.\begin{array}{lll}\text { Section \# } & \text { Part } & \text { Variable Na } \\
21 & \\
\text { A1_S21A1 }\end{array}\right]\)\begin{tabular}{l} 
\\
\\
21
\end{tabular}

\section*{Question Text}

Section 21 - CREDIT LIABILITY
Credit Balances
1. Gasoline credit cards - Shell, Exxon, Citgo, etc.
2. Store credit cards - Department, Specialty, Electronics, or Sporting Goods
3. Major credit cards - Visa, MasterCard, American Express, Discovery, or other revolving credit
accounts
4. Store installment credit accounts
5. Financial institutions - Banks, brokerages, savings and loans, credit unions, or insurance companies

Do not include insurance premium payments
6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance
7. Other credit - School loans, personal loans, or loans from retirement What is the name of the [fill: description] to which you owed money? What was the total amount owed?

Did [fill: YOU_ANYMEM] owe any money to any other [fill: description]?
1. Yes
(Book) 64

Now I am going to ask about credit balances.

\section*{Skip Instructions}
<Esc key> [goto FN2_ITEM]
\(<30\) characters> [goto CREDITX1] <1-999999, D, R> [goto CREDMOR1]
\(<1,2, \mathrm{D}, \mathrm{R}>\) [goto FN2_ITEM, nex line on the grid]
<1> [goto FNA ITEM]

\section*{Section \#}

21

Part

A2

Variable Name
FNA_ITEM

\section*{Question Text}
(Book) 64 ? [F1]
SCREEN 1 \(\qquad\)

On the first of [fill: CUR_MONTH], did [fill: YOU_ANYMEM] owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans
* Read each item on list.
1. Gasoline credit cards, such as Shell or Exxon.
2. Store credit cards, such as those issued by department, specialty, electronics, or sporting goods
stores
3. Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts
4. Store installment credit accounts
5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance
companies. Do not include insurance premium payments
6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance
7. Other credit, such as school loans, personal loans or loans from retirement plans
95. Continue list
888. Delete the line

SCREEN 2 \(\qquad\)

On the first day of [fill: CUR_MONTH], [fill: last year], did [fill YOU_ANYMEM] owe money to any creditor that [fill:
YOU_ANYMEM] did not owe money to on the first day of [fill
CUR_MONTH, [fill: this year]?
* IF YES- Read each item on the list

What was the source of credit?

\section*{1. Gasoline credit cards, such as Shell or Exxon.}
2. Store credit cards, such as those issued by department, specialty,

\section*{Skip Instructions}
\begin{tabular}{ll} 
<1-7> & [Go to CREDNAM5] \\
\(<95>\) & [Go to next row] \\
\(<99>\) & [goto S21A2_END] \\
\(<888>\) & [goto FNA_ITEM - next line of \\
grid] [If no more grid lines goto
\end{tabular} grid] [If no more grid lines goto
electronics, or sporting goods

\section*{stores}
3. Major credit cards, such as VISA, Master Card, American Express, or

\section*{other revolving credit Accounts}
4. Store installment credit accounts

\section*{Variable Name}

H 21A2

\section*{Question Text}
5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance
companies. Do not include mortgages, home equity loans, car loans or insurance premium payment
6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance
7. Other credit, such as school loans, personal loans or loans from retirement plans
99. None/No more entries
888. Delete the line

Section 21 - CREDIT LIABILITY

Credit Balances
1. Gasoline credit cards - Shell, Exxon, Citgo, etc.
2. Store credit cards - Department, Specialty, Electronics, or Sporting Goods
3. Major credit cards - Visa, MasterCard, American Express, Discovery, or other revolving credit
accounts
4. Store installment credit accounts
5. Financial institutions - Banks, brokerages, savings and loans, credit unions, or insurance companies

Do not include insurance premium payments
6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance
7. Other credit - School loans, personal loans, or loans from retirement What is the name of the [fill: description] to which you owed money?

\section*{Skip Instructions}

S21A2_END]
<Esc key> [goto FNA_ITEM]
\(<30\) characters> [If item is from FNA_ITEM, SCREEN 1, goto CREDITX5.

Variable Name
OWEMONEY

CREDMOR5

S21INTROB

GASCARD

GASCARDX

STRCARD

\section*{Question Text}

What was the total amount owed on the first day of [fill: cur_month] [fill last year]?

Did [fill: YOU_ANYMEM] owe any money to any other [fill
description] [fill: on the first of [fill: CUR_MONTH]/a year ago that you don't owe money to today]?

> 1. Yes
> 2. No

Now I'm going to ask you about finance charges, interest charges and late fees.
1. Enter 1 to Continue

During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.
. . . Gasoline credit cards, such as Amoco or Exxon?
1. Yes
2. No

What was the total amount paid for finance, interest, and late charges for gasoline credit cards?

During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.
...Store credit cards, such as those issued by department, specialty, electronics, or sporting goods
stores?
1. Yes
2. No

What was the total amount paid for finance, interest, and late charges for store credit cards?

\section*{Skip Instructions}
<0-999999, D, R> [goto CREDMOR5]
<1, 2, D, R> [goto FNA_ITEM next line on the grid]
<1> [goto GASCARD]
\(<1>\) [goto GASCARDX]
\(<2, \mathrm{D}, \mathrm{R}>\) [goto STRCARD]
<1-999999, D, R> [goto STRCARD]
<1> [goto STRCARDX]
<2, D, R> [goto MAJCARD]

Variable Name

\section*{Question Text}

During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.
...Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts?
1. Yes
2. No

What was the total amount paid for finance, interest, and late charges for major credit cards?

During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees,
...Store installment credit accounts?
1. Yes
2. No

What was the total amount paid for finance, interest, and late charges for store installment credit accounts?
During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.
...Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies? Do not include mortgages, home equity loans, car loans or insurance premium payments.
1. Yes
2. No

What was the total amount paid for finance, interest, and late charges to financial institutions?

\section*{Skip Instructions}
<1> [goto MAJCARDX]
<2, D, R> [goto INSTLFEE]
<1-999999, D, R> [goto INSTLFEE]
\(<1>\) [goto INSTALLX] <2, D, R> [goto FININST]
<1-999999, D, R> [goto FININST]
\(<1>\) [goto FININSTX]
<2, D, R> [goto MEDICAL]

Variable Name MEDICAL

\section*{Question Text}

During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.
...Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance?
1. Yes
2. No
2. No

What was the total amount paid for finance, interest, and late charges for doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance?

During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.
...Other credit, such as school loans, personal loans or loans from retirement plans?
1. Yes
2. No

What was the total amount paid for finance, interest, and late charges for other credit sources?

Since the first of [fill: Ref_Month], did [fill: you/NAME] earn any income from wages or salary?
1. Yes
2. No

In the last 12 months, how many weeks did [fill: you/NAME] work either full time or part time, not counting work around the house? Include paid vacation and paid sick leave.
* If CU member did not work, enter zero.

In the weeks that [fill: you/NAME] worked, how many hours did [fill: you/he/she] usually work per week?

\section*{Skip Instructions}
\(<1>\quad\) [goto MEDICALX
<2, D, R> [goto OTHER]
<1-999999, D, R> [goto OTHER]
<1> [goto PDOTHERX <2, D, R> [goto S21B_END]
\begin{tabular}{lc}
\(<0>\) & [goto \\
INCNONWK ] & \\
\(<1-52, \mathrm{D}, \mathrm{R}>\) & [goto
\end{tabular}
<1-168 D,R> goto

\section*{Section \#}

22

Part
A

Variable Name
OCCUCODE

\section*{Question Text}
(Book) 65 ? [F1]
Which of the following categories best describes the job in which [fill:
you/NAME] received the most earnings during the last 12 months?
\begin{tabular}{ll}
\begin{tabular}{l} 
1. Administrator, manager \\
assembler, inspector \\
2. Teacher \\
operator \\
3. Professional \\
laborer \\
4. Administrative support including clerical \\
repairer, precision production \\
5. Sales, retail
\end{tabular} & 11. Machine operator, \\
14. Mechanic, \\
\begin{tabular}{ll} 
6. Sales, business goods and services \\
7. Technician \\
groundskeeping \\
8. Protective service
\end{tabular} & 12. Transportation \\
13. Handler, helper,
\end{tabular}

\section*{Skip Instructions}

\section*{\(<1-18 \mathrm{D}, \mathrm{R}>\) \\ [goto INCOMEY]}

\section*{Section \#}

22

Part
A

Variable Name
H_OCCUCODE

\section*{Question Tex}

\section*{Skip Instructions}

1 - ADMINISTRATOR, MANAGER
administrator manager funeral director

2-TEACHER
teacher guidance counselo

3 - PROFESSIONAL accountant
computer systems analyst
engineer physician clergy registered nurse social
worker lawyer

4 - ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL bookkeeper clerk computer assistant receptionist secretary typis
- SALES, RETAIL
apparel salesperson cashier
commodity salesperson
door to door salesperson motor vehicle salesperson
6 - SALES, BUSINESS GOODS AND SERVICES financial services
insurance
salesperson
manufacturing sales representative
representative
real estate sales person wholesale sales
representative

7 - TECHNICIAN
clinical laboratory technician drafting electronic
technician
health technician practical nurse

8 - PROTECTIVE SERVICE
firefighter police officer private guard
9 - PRIVATE HOUSEHOLD SERVICE
household worker nann
10 - OTHER SERVICE
child care worker cook
food counter/fountain worker orderly food preparer12tractor operator
driver

\section*{Question Text}
waiter/waitress


\footnotetext{
[goto SALARYST] [goto INCORP]
\(<1-4,6, \mathrm{D}, \mathrm{R}>\)
}
2. A Federal government employee?
2. A Federal government employee?
3. A State government employee?
4. A local government employee?
5. Self-employed in [fill: your/his/her] OWN business, partnership,
6. Working WITHOUT PAY in a family business or farm?

Variable Name
NCORP

\section*{Question Text}

Is [fill: your/NAME's] business incorporated?
1. Yes
2. No

What was the main reason [fill: you/NAME] did not work during the last 12 months?
[fill: Were/Was] [fill: you/he/she] -
1. Retired?
2. Taking care of home/family?
3. Going to school?
4. Ill, disabled, unable to work?
5. Unable to find work?
6. Doing something else? Specify
* Specify:

During the last 12 months, did [fill: you/NAME] receive any money in wages or salary? Include all wages, salaries, commissions, tips, allowances, Armed Forces pay, severance pay, teaching fellowships, etc.
1. Yes

During the last 12 months, how much did [fill: you/NAME] receive in wages and salaries for ALL JOBS before any deductions?
(Book) 66

Could you tell me which range on CARD A best reflects [fill:
your/NAME] total wages and salaries for ALL JOBS during the last 12 months?
1. \(\$ 0-\$ 4,999\)
2. \$5,000-\$9,999
3. \(\$ 10,000-\$ 14,999\)
4. \(\$ 15,000-\$ 19,999\)
4. \(\$ 15,000-\$ 19,999\)
5. \$20,000-\$29,999
6. \(\$ 30,000-\$ 39,999\)

What was the amount of [fill: your/NAME's] last pay before any

\section*{Skip Instructions}
<1,2 D,R> [goto SALARYST]
<1-5,D,R>
<6>
\begin{tabular}{lc}
\(<30\) characters> & [goto \\
\(<1>\) & [goto SALARYX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto NONFARM]
\end{tabular}
\begin{tabular}{lr} 
<1-99999999> & [goto GROSPAYX] \\
\(<1-11, \mathrm{D}, \mathrm{R}>\) & [goto GROSPAYX]
\end{tabular}
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{8}{*}{22} & \multirow[t]{8}{*}{A} & \multirow[t]{8}{*}{PAYPERD} & What period of time did this cover? \\
\hline & & & 1. One week \\
\hline & & & 2. Two weeks \\
\hline & & & 3. Month \\
\hline & & & 4. Quarter \\
\hline & & & 5. Year \\
\hline & & & 6. Twice a month \\
\hline & & & 7. Other \\
\hline 22 & A & PAYPRDOT & * Specify: \\
\hline \multirow[t]{4}{*}{22} & \multirow[t]{4}{*}{A} & \multirow[t]{4}{*}{FEDTAX} & Was there any money deducted from [fill: your/NAME's] pay for- \\
\hline & & & Federal income tax? \\
\hline & & & 1. Yes \\
\hline & & & 2. No \\
\hline 22 & A & AMTFED & How much? \\
\hline \multirow[t]{4}{*}{22} & \multirow[t]{4}{*}{A} & \multirow[t]{4}{*}{SLTAX} & Was there any money deducted from [fill: your/NAME's] pay for- \\
\hline & & & State or local income tax? \\
\hline & & & 1. Yes \\
\hline & & & 2. No \\
\hline 22 & A & SLTAXX & How much? \\
\hline \multirow[t]{4}{*}{22} & \multirow[t]{4}{*}{A} & \multirow[t]{4}{*}{PRIVPENS} & Was there any money deducted from [fill: your/NAME's] pay for- \\
\hline & & & Private pension fund? \\
\hline & & & 1. Yes \\
\hline & & & 2. No \\
\hline 22 & A & PRIVPENX & How much? \\
\hline \multirow[t]{3}{*}{22} & \multirow[t]{3}{*}{A} & \multirow[t]{3}{*}{GOVRET} & Was there any money deducted from [fill: your/NAME's] pay for- \\
\hline & & & Government retirement? \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} \\
\hline
\end{tabular}

\section*{Question Text}
nat period of time did this cover?
2. Two weeks
3. Month
4. Quarter
6. Twice a month
7. Other
* Specify:

Was there any money deducted from [fill: your/NAME's] pay forFederal income tax?
1. Yes

How much?
Was there any money deducted from [fill: your/NAME's] pay for-
1. Yes

Was there any money deducted from [fill: your/NAME's] pay for-
Private pension fund?

How much?
Was there any money deducted from [fill: your/NAME's] pay for-
2. No

\section*{Skip Instructions}
\begin{tabular}{ll}
\begin{tabular}{l}
\(<1-6, D, R>\) \\
\(<7>\)
\end{tabular} & [goto FEDTAX] \\
& [goto PAYPRDOT]
\end{tabular}
<30 characters> [goto FEDTAX]
\(<1>\) [goto AMTFED]
<2,D,R> [goto SLTAX]
\begin{tabular}{lc}
\(<1-99999999 \mathrm{D}, \mathrm{R}>\) & [goto SLTAX] \\
\(<1>\) & [goto SLTAXX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto PRIVPENS]
\end{tabular}
<1-99999999, D, R> [goto PRIVPENS]
\begin{tabular}{ll}
\(<1>\) & [goto PRIVPENX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto GOVRET]
\end{tabular}
<1-99999999 D,R> [goto GOVRET]
\begin{tabular}{ll}
\(<1>\) & [goto GOVRETX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto RRRDED]
\end{tabular}

\section*{Section \#}

\section*{Part}

A
A

\section*{Variable Name}

GOVRETX
RRRDED

RRRDEDX
SSDED

SSNORM

MEDICOV

EMPLCONT

NONFARM

NONFARMX

\section*{Question Text}

How much?
Was there any money deducted from [fill: your/NAME's] pay for-
Railroad retirement?
1. Yes
2. No

How much?
Was there any money deducted from [fill: your/NAME's] pay forSocial Security including Medicare?
1. Yes
2. No

Are Social Security payments NORMALLY deducted from [fill your/NAME's] pay?
1. Yes
2. No

Does the money deducted for Social Security cover only the Medicare portion of Social Security?
1. Yes
2. No

Other than Social Security, did any employer or union contribute to [fill: your/NAME's] pension or retirement plan in the last 12 months?
1. Yes
2. No

During the last 12 months, did [fill: you/NAME] have any income or loss from [fill: your/NAME's] own nonfarm business, partnership, or professional practice?
1. Yes
2. No

What was the amount of income or loss after expenses?

\section*{Skip Instructions}
\begin{tabular}{lll}
\(<1-99999999 \mathrm{D}, \mathrm{R}>\) & [goto RRRDED] \\
\(<1>\) & [goto RRRDEDX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto SSDED]
\end{tabular}
<1-99999999 D,R> [goto SSDED]
\(<1>\quad\) [goto MEDICOV] <2,D,R> [goto SSNORM]
\begin{tabular}{ll}
\(<1>\) & [goto MEDICOV] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto EMPLUN]
\end{tabular}
<1,2,D,R> [goto EMPLCONT]
<1,2,D,R>
[goto NONFARM]
\(<1>\)
[goto NONFARMX] [goto FARMINC]
[goto FARMINC] <0>
<1-999
<D,R> [goto NFRMLOSS
[goto NONFARMB]

\section*{Section \#}

22

FARMLOSS
Variable Name
NFRMLOSS

NONFARMB

\section*{FARMINC}

FARMINCX

FARMINCB

\section*{Question Text}

Was this an income or loss?
1. Loss
2. Income
(Book) 66

Could you tell me which range on CARD A best flets [fill:
your/NAME's] income or loss from [fill: your/NAME's] own nonfarm business, partnership or professional practice during the last 12 months?
0. Loss
6. \(\$ 30,000-\$ 39,999\)
1. \(\$ 0-\$ 4,999\)
7. \(\$ 40,000-\$ 49,999\)
2. \(\$ 5,000-\$ 9,999\)
8. \$50,000-\$69,999
3. \(\$ 10,000-\$ 14,999\)
4. \(\$ 15,000-\$ 19,999\)
10. \$90,000-\$89,999
5. \$20,000-\$29,999
11. \(\$ 120,000\) and over

During the last 12 months, did [fill: you/NAME] have any income or loss from [fill: your/NAME's] own farm?
1. Yes
2. No

What was the amount of income or loss after expenses?

Was this an income or loss?
1. Loss
2. Income
(Book) 66

\section*{Skip Instructions}
\(<1,2, \mathrm{D}, \mathrm{R}>\quad\) [goto FARMINC]
\(<0-11, \mathrm{D}, \mathrm{R}>\)
[goto FARMINC]

Could you tell me which range on CARD A best reflects [fill:
your/NAME's] income or loss from [fill: your/NAME's] own farm during the last 12 months?
0. Loss
6. \(\$ 30,000-\$ 39,999\)
1. \(\$ 0-\$ 4,999\)
7. \(\$ 40,000-\$ 49,999\)
2. \(\$ 5,000-\$ 9,999\)
8. \(\$ 50,000-\$ 69,999\)
3. \(\$ 10,000-\$ 14,999\)
9. \(\$ 70,000-\$ 89,999\)
4. \(\$ 15,000-\$ 19,999\)
10. \(\$ 90,000-\$ 119,999\)

\section*{Part}

A

Variable Name INDRETAC

\section*{Question Text}

During the last 12 months, did [fill: you/NAME] place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers
1. Yes
2. No

How much?
During the last 12 months, did [fill: you/NAME] receive, from the US Government, any money from-

Social Security checks?
1. Yes
2. No

During the last 12 months, did [fill: you/NAME] receive, from the US Government, any money from-

Railroad Retirement checks?
1. Yes
2. No

What was the amount of the last Social Security or Railroad Retirement payment received?
(Book) 67

Could you tell me which range on CARD B best reflects the amount of [fill: your/NAME's] last Social Security or Railroad Retirement payment during the last 12 months?
1. Less than \(\$ 300\)
7. \(\$ 800-\$ 89\)
2. \(\$ 300-\$ 399\)
3. \(\$ 400-\$ 499\)
4. \$500-\$599
5. \$600-\$699
6. \$700-\$799

Is this amount AFTER the deduction for a Medicare premium?
1. Yes

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1>\) & [goto INDRETX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto SOCSECIN]
\end{tabular}
\begin{tabular}{ll}
\(<1-99999999, \mathrm{D}, \mathrm{R}>\) & [goto SOCSECIN] \\
\(<1,2, \mathrm{D}, \mathrm{R}>\) & [goto RRRETINC]
\end{tabular}
<1,2,D,R> [if SOCSECIN is 1 or
RRRETINC is 1 , goto RRRETIRX] [else, goto SUPPLINC]
\begin{tabular}{lc} 
<1-99999999> & [goto \\
INCMEDCR] & [goto \\
\(<\mathrm{D}, \mathrm{R}>\) & [goto INCMEDCR] \\
<1-10,D,R \(>\) &
\end{tabular}

\footnotetext{
<1,2,D,R> [goto SS_RRQ]
}

\section*{Section \#}

22

\section*{Part}

A

B

\section*{Variable Name}

SS_RRQ

SUPPLINC

SLSSI

\section*{SSIX}

SSIB

INTEARN

\section*{Question Text}

During the last 12 months, how many Social Security or Railroad Retirement payments did
[fill: you/NAME] receive?
During the last 12 months, did [fill: you/NAME] receive any-

Supplemental Security Income (SSI) payments from the US Government?

\section*{1. Yes}

During the last 12 months, did [fill: you/NAME] receive any-
Supplemental Security Income (SSI) payments from the STATE or LOCAL government?
1. Yes
2. No

During the last 12 months, how much did [fill: you/NAME] receive in Supplemental Security Income checks from ALL government sources? (Book) 68

Could you tell me which range on CARD C best reflects the amount [fill: your/NAME] received in Supplemental Security income from all government sources during the last 12 months?
1. \(\$ 0-\$ 999\)
7. \(\$ 10,000-\$ 14,999\)
2. \(\$ 1,000-\$ 1,999 \quad\) 8. \(\$ 15,000-\$ 19,999\)
3. \(\$ 2,000-\$ 2,999 \quad\) 9. \(\$ 20,000-\$ 29,999\)
4. \(\$ 3,000-\$ 3,999 \quad\) 10. \(\$ 30,000-\$ 39,999\)
5. \$4,000-\$4,999 11. \$40,000-\$49,999
6. \(\$ 5,000-\$ 9,999 \quad\) 12. \(\$ 50,000\) and over

Up until this point, we have discussed earnings for individual members Now, I would like to talk to you about your CU as a whole

During the last 12 months, did [fill: YOU_ANYMEM] receive income from any of the following

Interest on bank accounts, money market funds, CD's, or bonds?
1. Yes

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1-52, \mathrm{D}, \mathrm{R}>\) & [goto SUPPLINC] \\
\(<1,2, \mathrm{D}, \mathrm{R}>\) & [goto SLSSI]
\end{tabular}
\begin{tabular}{l}
\(<1,2, \mathrm{D}, \mathrm{R}>\) \\
SLSSI is 1, goto SSIX] \\
[else, goto \\
S22A_CHECK]
\end{tabular} [if SUPLINC is 1 or
\begin{tabular}{ll} 
<1-99999999> & [goto S22A_CHECK] \\
\(<\mathrm{D}, \mathrm{R}>\) & [goto SSIB] \\
\(<1-12, \mathrm{D}, \mathrm{R}>\) & [goto S22A_CHECK]
\end{tabular}

\footnotetext{
<1>
[goto INTEARNX]
<2,D,R>
}
B

\section*{Variable Name}

INTEARNX

INTERNBFININCB


\section*{Question Text}

What was the total amount received by all CU members?
(Book) 68

Could you tell me which range on CARD C best reflects the total amount of interest received by all CU members during the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}

During the last 12 months, did [fill: YOU_ANYMEM] receive any-
REGULAR income from dividends, trusts, estates or royalties?
1. Yes
2. No

What was the total amount received by all CU members?
(Book) 68

Could you tell me which range on CARD C best reflects the total amount of income from dividends, trusts, estates or royalties during the last 12 months?
\begin{tabular}{ll} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over \\
During the last 12 months, did [fill: YOU_ANYMEM] receive income \\
from-
\end{tabular}

Retirement, disability and survivor pensions or annuities from private companies, military, Government, IRA or Keogh?
1. Yes

\section*{Skip Instructions}
\(\left.\begin{array}{lc}<1-99999999> & \text { [goto FINANING] } \\ <\mathrm{D}, \mathrm{R}> & \text { [goto INTERNB] } \\ <1-12, \mathrm{D}, \mathrm{R}> & \text { [goto FINANING] }\end{array}\right]\)
[goto FINANING]
\begin{tabular}{ll}
\begin{tabular}{ll}
\(<1-99999999\) \\
\(<\mathrm{D}, \mathrm{R}>\) & [goto PENSIONS] \\
\(<1-12, \mathrm{D}, \mathrm{R}>\) & [goto FININCB]
\end{tabular} & [goto PENSIONS]
\end{tabular}
\(\begin{array}{lc}<1> & \text { [goto PENSIONX] } \\ <2, \mathrm{D}, \mathrm{R}> & \text { [goto UNEMPCMP] }\end{array}\)

Variable Name
PENSIONB

\section*{Question Text}
(Book) 68
Could you tell me which range on CARD C best reflects the total amount of retirement pensions and annuities during the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}
6. \(\$ 5,000-\$ 9,999\)

During the last 12 months, did [fill: YOU_ANYMEM] receive any income from-

Unemployment compensation or supplemental unemployment compensation?
1. Yes

What was the total amount received by all CU members?
(Book) 68

Could you tell me which range on CARD C best reflects the total amount received in unemployment compensation during the last 12 months?

\section*{1. \$0-\$999}
7. \(\$ 10,000-\$ 14,999\)
2. \$1,000-\$1,999
8. \(\$ 15,000-\$ 19,999\)
3. \(\$ 2,000-\$ 2,999\)
9. \(\$ 20,000-\$ 29,999\)
\(\begin{array}{ll}\text { 4. } \$ 3,000-\$ 3,999 & \text { 10. } \$ 30,000-\$ 39,999\end{array}\)
5. \(\$ 4,000\) \$4,999
5. \(\$ 4,000-\$ 4,999\)
11. \(\$ 40,000-\$ 49,999\)
6. \(\$ 5,000-\$ 9,999\)
12. \(\$ 50,000\) and over
<1>
<2,D,R>

During the last 12 months, did [fill: YOU_ANYMEM] receive any income from-

\section*{Skip Instructions}

\section*{<1-12,D,R> \\ [goto}
\begin{tabular}{ll}
\(<1>\) & [goto UNEMPLX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto COMPENSN]
\end{tabular} [goto COMPENSN]

Worker's compensation or veteran's benefits including the GI Bill but not including military retirement?
1. Yes
2. No
[goto FOODSMP] goto COMPENSB

\section*{Section \#}

22

Variable Name COMPENSB

\section*{Question Text}
(Book) 68
Could you tell me which range on CARD C best reflects the total amount of income from worker's compensation during the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}

During the last 12 months, did [fill: YOU_ANYMEM] receive any-
Food stamps or food stamp money on an EBT card?
1. Yes
2. No

What was the value of all food stamps or food stamp money received on an EBT card?
(Book) 68

Could you tell me which range on CARD C best reflects the total value of all food stamps or food stamp money on an EBT card received in the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}
12. \(\$ 50,000\) and over

During the last 12 months, did [fill: YOU_ANYMEM] receive cash assistance from any state or local government welfare program, such as TANF, or short-term emergency help? This would include checks, direct deposits, or EBT cards, but would not include food stamps.
1. Yes
2. No

How much cash assistance did you receive last year?

\section*{Skip Instructions}
<1-12,D,R>
[goto FOODSMP]
\begin{tabular}{ll}
\(<1>\) & [goto FOODSMPX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto WELFARE]
\end{tabular}
\begin{tabular}{lc}
\(<1-99999999>\) & [goto WELFARE] \\
\(<\mathrm{D}, \mathrm{R}>\) & [goto FOODSMPB] \\
\(<1-12, \mathrm{D}, \mathrm{R}>\) & [goto WELFARE]
\end{tabular}
\begin{tabular}{ll}
\(<1>\) & [goto WELFAREX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto INC_LOSS]
\end{tabular}
<1-99999999>
[goto INC_LOSS] [goto WELFAREB]

\section*{Section \#}

22

Variable Name WELFAREB

\section*{Question Text}
(Book) 68
Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the last 12 months?
1. \(\$ 0-\$ 999\)
2. \(\$ 1,000-\$ 1,999\)
3. \(\$ 2,000-\$ 2,999\)
4. \(\$ 3,000-\$ 3,999\)
5. \(\$ 4,000-\$ 4,999\)
5. \(\$ 4,000-\$ 4,999\)
6. \(\$ 5,000-\$ 9,999\)
7. \(\$ 10,000-\$ 14,999\)
8. \(\$ 15,000-\$ 19,999\)
9. \(\$ 20,000-\$ 29,999\)
10. \(\$ 30,000-\$ 39,999\)
11. \(\$ 40,000-\$ 49,999\)
12. \(\$ 50,000\) and over

During the last 12 months, did [fill: YOU_ANYMEM] have any net income or loss from any type of rental rooms or living units?
1. Yes
2. No

How much net income or loss was received from roomers or boarders?
(Book) 68

Could you tell me which range on CARD C best reflects your net income or loss from roomers or boarders?
0. Loss
1. \(\$ 1\)-\$999
7. \(\$ 10,000-\$ 14,999\)
2. \(\$ 1,000-\$ 1,999\)
3. \(\$ 2,000-\$ 2,999\)
4. \(\$ 3,000-\$ 3,999\)
8. \(\$ 15,000-\$ 19,999\)
\$4,000-\$4,999
-. \(20,000-\$ 29,999\)
10. \$30,000-\$39,999
6. \(\$ 5,000-\$ 9,999\)
\$40,000-\$49,999
* Do not read.
12. \(\$ 50,000\) and over

Was this an income or a loss?
1. Loss
2. Income

How much net income or loss was received from other rental units?

\section*{Skip Instructions}

\section*{\(<1-12, \mathrm{D}, \mathrm{R}>\)}
[goto INC_LOSS]

\section*{<1> \\ <2,D,R>}
\begin{tabular}{lr}
\(<0>\) & [goto INCLOSSB] \\
\(<1\)-99999999 \(>\) & [goto INCLOSSN] \\
\(<\) D,R \(>\) & [goto INCLOSAB] \\
\(<0-12, \mathrm{D}, \mathrm{R}>\) & [goto INCLOSSB]
\end{tabular}
\(<1,2, \mathrm{D}>\quad\) [goto INCLOSSB]

Variable Name
inclosbB

\section*{Question Text}
(Book) 68
Could you tell me which range on CARD C best reflects your net income or loss from other rental units during the last 12 months?
0. Loss
1. \$1-\$999 7. \$10,000-\$14,999
2. \(\$ 1,000-\$ 1,999\)
3. \(\$ 2,000-\$ 2,999\)
4. \(\$ 3,000-\$ 3,999\)
5. \(\$ 4,000-\$ 4,999\)
6. \(\$ 5,000-\$ 9,999\)
8. \(\$ 15,000-\$ 19,999\)
9. \(\$ 20,000-\$ 29,999\)
10. \$30,000-\$39,999
1. \(\$ 40,000-\$ 49,999\)
* Do not read.

Was this an income or a loss?
1. Loss
2. Income

During the last 12 months, did [fill: YOU_ANYMEM] receive any income from child support?
1. Yes
2. No

Did you receive a one time lump sum payment for child support?
1. Yes
2. No

What was the total amount of lump sum payments for child support received by ALL CU members in the last 12 months?
(Book) 68

Could you tell me which range on CARD C best reflects the total amount received in lump sum payments for child support by ALL CU members during the last 12 months?
1. \(\$ 0-\$ 999\)
2. \(\$ 1,000-\$ 1,999\)
3. \(\$ 2,000-\$ 2,999\)
3. \(\$ 2,000-\$ 2,999\)
4. \(\$ 3,000-\$ 3,999\)
7. \(\$ 10,000-\$ 14,999\)
8. \(\$ 15,000-\$ 19,999\)
9. \(\$ 20,000-\$ 29,999\)

\section*{Skip Instructions}

\section*{\(<0-12, \mathrm{D}, \mathrm{R}>\quad\) [goto CHDSUP]}
\(<1,2\), D \(\quad\) [goto CHDSUP]
\begin{tabular}{ll}
\(<1>\) & [goto CHDLMP ] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto ALIMSUP ]
\end{tabular}
<1> [goto CHDLMPX]
[goto CHDSPOTH]
\begin{tabular}{|c|c|}
\hline <0-99999999> & [goto CHDSPOTH \\
\hline <D,R> & [goto CHDLMPB] \\
\hline <1-12,D,R> & to CHDSP \\
\hline
\end{tabular}

\section*{5. \(\$ 4,000-\$ 4,999\) \\ 11. \(\$ 40,000-\$ 49,999\)}

\section*{Section \#}

22

Variable Name
CHDSPOTH

CHDOTHX

CHDOTHB

ALIMSUP

OTHCONT

\section*{Question Text}

Did you receive any child support payments in other than a lump sum amount?
1. Yes
2. No

What was the total amount of non-lump sum payments received by ALL CU members in the last 12 months?
(Book) 68

Could you tell me which range on CARD C best reflects the total amount received in child support
payments, other than lump sum amounts, by ALL CU members during the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}
1. \(\$ 0-\$ 999 \quad\) 7. \(\$ 10,000-\$ 14,999\)
8. \$15,000-\$19,999
. \(\$ 3,000-\$ 3,999\)
5. \(\$ 4,000-\$ 4,999 \quad\) 11. \(\$ 40,000-\$ 49,999\)
6. \(\$ 5,000-\$ 9,999\) 12. \(\$ 50,000\) and over

During the last 12 months, did [fill: YOU_ANYMEM] receive any REGULAR income from-

Alimony?
1. Yes
2. No

During the last 12 months, did [fill: YOU_ANYMEM] receive any REGULAR income from-

Other sources such as from persons outside your CU?
1. Yes
2. No

Altogether, what was the total amount received by all CU members from alimony and other sources in the last 12 months?

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<1>\) & [goto CHDOTHX] \\
\(<2, \mathrm{D}, \mathrm{R}\) & [goto ALIMSUP]
\end{tabular}
<1-9999999> ALIMSUP]
<1-12,D,R>
[goto ALIMSUP]
<1,2,D,R> [goto OTHCONT]
\begin{tabular}{l}
\(<1,2, \mathrm{D}, \mathrm{R}>\) \\
or OTHCONT is 1 , goto ALIOTHX] \\
[else, goto
\end{tabular}
\(\left.\begin{array}{l}\text { LUMPSUM] }\end{array}\right]\)

LUMPSUM]
<1-99999999>
[goto LUMPSUM]

\section*{Section \#}

22

Variable Name
ALIOTHB

LUMPSUMX

LUMPSUMB


\section*{Question Text}
(Book) 68
Could you tell me which range on CARD C best reflects the total amount received in alimony and other sources during the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}

During the last 12 months, did [fill: YOU_ANYMEM] receive any-
Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your CU?
1. Yes
2. No

What was the total amount received by all CU members?
(Book) 68
Could you tell me which range on CARD C best reflects the total lump sum payments during the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}

During the last 12 months, did [fill: YOU_ANYMEM] receive any-
Money from the sale of household furnishings, equipment, clothing, jewelry, pets, or other belongings, not including the sale of vehicles or real estate?
1. Yes

What was the total amount received by all CU members?
1. \$0-\$999
2. \(\$ 1,000-\$ 1,999 \quad\) 8. \(\$ 15,000-\$ 19,999\)
3. \(\$ 2,000-\$ 2,999 \quad\) 9. \(\$ 20,000-\$ 29,999\)
10. \$30,000-\$39,999
11. \(\$ 40,000-\$ 49,999\)
6. \(\$ 5,000-\$ 9,999 \quad\) 12. \(\$ 50,000\) and over
1. Yes

\section*{Skip Instructions}
<1-12,D,R>
[goto LUMPSUM]
\begin{tabular}{ll} 
<1-99999999> & [goto \\
SALEINC] & \\
<D,R \(>\) & [goto
\end{tabular}
\(<1-12, \mathrm{D}, \mathrm{R}>\)
[goto LUMPSUMX] [goto SALEINC]


Variable Name
SALEINCB

\section*{Question Text}
(Book) 68
Could you tell me which range on CARD C best reflects the total amount received from these sales during the last 12 months?
\begin{tabular}{lr} 
1. \(\$ 0-\$ 999\) & 7. \(\$ 10,000-\$ 14,999\) \\
2. \(\$ 1,000-\$ 1,999\) & 8. \(\$ 15,000-\$ 19,999\) \\
3. \(\$ 2,000-\$ 2,999\) & 9. \(\$ 20,000-\$ 29,999\) \\
4. \(\$ 3,000-\$ 3,999\) & 10. \(\$ 30,000-\$ 39,999\) \\
5. \(\$ 4,000-\$ 4,999\) & 11. \(\$ 40,000-\$ 49,999\) \\
6. \(\$ 5,000-\$ 9,999\) & 12. \(\$ 50,000\) and over
\end{tabular}

During the last 12 months, did [fill: YOU_ANYMEM] receive any-

Other money income, including money received from cash scholarship and fellowships, stipends not based on working, or from the care of foster children?
1. Yes
2. No

What was the total amount received by all CU members?
(Book) 68
Could you tell me which range on CARD C best reflects the total amount of other money income received during the last 12 months?
1. \$0-\$999
7. \(\$ 10,000-\$ 14,999\)
2. \(\$ 1,000-\$ 1,999\)
8. \(\$ 15,000-\$ 19,999\)
3. \$2,000-\$2,999
9. \(\$ 20,000-\$ 29,999\)
4. \(\$ 3,000-\$ 3,999\)
10. \(\$ 30,000-\$ 39,999\)
5. \(\$ 4,000-\$ 4,999\)
11. \(\$ 40,000-\$ 49,999\)
6. \(\$ 5,000-\$ 9,999\)
12. \(\$ 50,000\) and over

During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-

\section*{Skip Instructions}

\section*{\(<1-12, \mathrm{D}, \mathrm{R}>\) \\ [goto OTHERINC}
[goto OTHRINCX [goto FEDREFNO]
\begin{tabular}{lc}
\begin{tabular}{l}
\(<1-99999999>\) \\
\(<\) D,R \(>\)
\end{tabular} & [goto FEDREFNO] \\
[goto OTHRINCB] \\
\(<1-12, \mathrm{D}, \mathrm{R}>\) & [goto FEDREFNO]
\end{tabular}

Federal income tax?
1. Yes
2. No
<1-99999999,D,R>

Section \#
22

\section*{Part}

B

Variable Name
SLREFUND

\section*{Question Text}

During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-

State and local income tax?
1. Yes
2. No

What was the total amount received by ALL CU members?

During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-

Overpayment on Social Security?
1. Yes
2. No

What was the total amount received by ALL CU members?

During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-

Insurance policies?
1. Yes
2. No

What was the total amount received by ALL CU members?

During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-

Property taxes?
1. Yes
2. No

What was the total amount received by ALL CU members?

\section*{Skip Instructions}

\section*{<1> \\ [goto SLRFUNDX] \\ <2,D,R> [goto SSOVERPM]}
\begin{tabular}{ll} 
<1-99999999,D,R> & [goto \\
SSOVERPM] & \\
\(<1>\) & [goto SSOVERPX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto INSRFND]
\end{tabular}
\begin{tabular}{lc}
\(l<1-99999999, \mathrm{D}, \mathrm{R}>\) & [goto \\
INSRFND] & \\
\(<1>\) & [goto INSRFNDX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto PTAXRFND]
\end{tabular}
\begin{tabular}{lll}
\(<1-99999999, \mathrm{D}, \mathrm{R}>\) & [goto \\
PTAXRFND] & \\
\(<1>\) & [goto PTAXRFDX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto OTHRFND]
\end{tabular}
<1-99999999,D,R> [goto OTHRFND]

\section*{Variable Name}

OTHRFND
RFNDOTH
OTHRFNDX
PDFEDTAX

FEDTAXX

PDSLTAX

SLOCTAXX
TAXPROP

\section*{Question Text}

During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-

Other sources, including any other taxes?
1. Yes
2. No
* Specify:

What was the total amount received by ALL CU members?

During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-

Federal income tax in addition to that withheld from earnings?
1. Yes
2. No

What was the total amount paid by ALL CU members?

During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-

State and local income tax in additon to that withheld from earnings?
1. Yes
2. No

What was the total amount paid by ALL CU members?
During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-

Personal property taxes for vehicles?
1. Yes
2. No

What was the total amount paid by ALL CU members?

\section*{Skip Instructions}
<1>
[goto RFNDOTH]
<2,D,R> [goto PDFEDTAX]
\begin{tabular}{lc}
\(<30\) characters \(>\) & [goto \\
\(<1\)-999999999,D,R \(>\) & [goto \\
PDFEDTAX] & \\
\(<1>\) & [goto FEDTAXX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto PDSLTAX]
\end{tabular}
<1-99999999,D,R> \(\quad\) [goto
PDSLTAX]
\(<1>\quad\) [goto SLOCTAXX]
\(<2, \mathrm{D}, \mathrm{R}>\quad\) [goto TAXPROP]
<1-99999999,D,R> [goto TAXPROP]
\(<1>\quad\) [goto TAXPROPX]
<2,D,R> [goto MISCTAX]
\begin{tabular}{|c|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text & Skip Instructions \\
\hline \multirow[t]{3}{*}{22} & B & MISCTAX & During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following- & \[
\begin{array}{ll}
<1> & \text { [goto MISCOTH] } \\
<2, \mathrm{D}, \mathrm{R}> & \text { [goto S22B_END] }
\end{array}
\] \\
\hline & & & Personal property taxes and other taxes not reported elsewhere? Do not include Social Security tax for the self-employed. & \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} & \\
\hline 22 & B & MISCOTH & * Specify: & <30 characters> [goto \\
\hline 22 & B & NONEMORT & **Check Item** & \\
\hline 22 & B & MISCTAXX & What was the total amount paid by ALL CU members? & <1-99999999,D,R> [If AGE62 ne 1 goto S22B_END], else ( If AGE62 = 1 AND NONEMORT =1) goto REVSMORT \\
\hline 22 & B & REVSMORT & \begin{tabular}{l}
Do [Fill:YOU_YRCU] have a Reverse Mortgage on this home? \\
1. Yes \\
2. No
\end{tabular} & \[
\begin{aligned}
& <1>\text { [goto TYPEPAY] } \\
& <2, \text { D, R> [goto 22B_END] }
\end{aligned}
\] \\
\hline \multirow[t]{2}{*}{22} & B & TYPEPAY & You can be paid in several ways fromthis mortgage a reverse mortgage. How are you paid from this mortgage? & \begin{tabular}{l}
<1,2,3> [goto TYPEPYX] \\
<4> [goto TYPPYOTH]
\end{tabular} \\
\hline & & & \begin{tabular}{l}
*Mark all that apply, separate with commas. \\
1. Lump Sum \\
2. Regular monthly payment \\
3. Credit Line account \\
4. Other
\end{tabular} & \\
\hline 22 & B & TYPPYOTH & Specify: & <30 characters> [goto TYPEPYX] \\
\hline 22 & B & TYPEPYX & Since the first of [fill: REF_MONTH], how much [Fill: HAVE_HAS] [fill: YOU_YRCU] received from this mortgage? & <0-99999, D, R> [goto 22B_END] \\
\hline \multirow[t]{3}{*}{22} & G & SAVACCTX & Now I am going to ask you about changes in assets. & <0-99999999,D,R> [goto \\
\hline & & & On the last day of [fill: LAST_MON], what was the total amount your CU had in- & \\
\hline & & & Savings accounts in banks, savings and loans, credit unions and similar accounts? & \\
\hline 22 & G & CKBKACTX & On the last day of [fill: LAST_MON], what was the total amount your CU had in - & \[
\begin{aligned}
& \text { <0-99999999,D,R> [goto } \\
& \text { USBNDX] }
\end{aligned}
\] \\
\hline
\end{tabular}

Checking accounts, brokerage accounts and other similar accounts?

\section*{Section \#}

22

Part

G

G

G

G

G

G

G

Variable Name
usbndx

COMPSAV

COMPSAVX COMPCKG
COMPCKGX

COMPBNDX

\section*{Question Text}

On the last day of [fill: LAST_MON], what was the total amount your CU had in
U.S. Savings bonds?

How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST MON] one year ago in -

Savings accounts?
1. Same
3. Less

How much [fill: more/less]?

How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in

Checking accounts?
1. Same
2. More
3. Less
3. Less

How much [fill: more/less]?

How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in
U.S. Savings bonds?
1. Same
2. More
3. Less

How much [fill: more/less]?

\section*{Skip Instructions}

\section*{<0-99999999,D,R> \\ [goto}

COMPSAV]
[goto COMPCKG] [goto COMPSAVX]
<1-999999999,D,R> COMPCKG]
\begin{tabular}{ll}
\(\substack{<1, \mathrm{D}, \mathrm{R}>\\
<2,3>}\) & [goto COMPBND] \\
[goto COMPCKGX]
\end{tabular}
<1-99999999,D,R> COMPBND]
<1,D,R> [goto SECOWND]
<2,3> [goto COMPBNDX]

\section*{Section \#}

22

\section*{Part}

G

G

G

\section*{Variable Name}
secownd

SECESTX

COMPSEC

COMPSECX
PURSSEC

PURSSECX
SELLSEC

SELLSECX
COLPLAN

\section*{Question Text}

Did [fill: YOU_ANYMEM] own any securities, such as stocks, mutual funds, private bonds, government bonds, or Treasury notes on the last day of [fill: LAST_MON]?

\section*{1. Yes \\ 2. No}

What was the estimated value of all such securities on the last day of [fill: LAST_MON]?

How does this compare with the value of such securities your CU held on the last day of
[fill: LAST_MON] one year ago?

\section*{1. Same \\ 2. More}
3. Less

How much [fill: more/less]?
During the last 12 months, did [fill: YOU_ANYMEM] PURCHASE any stocks, mutual funds or bonds?
1. Yes
2. No

What was the total purchase price including broker fees?
During the last 12 months, did [fill: YOU_ANYMEM] SELL any stocks, mutual funds, or bonds?
1. Yes
2. No

What was the net amount received from sales after subtracting broke

During the last 12 months, did [fill: YOU_ANYMEM] put any money into a tax-deferred or
tax-free educational savings plan, such as, section 529 plan, state sponsored pre-paid
tuition plans, or educational IRA's for [fill: yourself/yourself or someone in your CU]?

\section*{Skip Instructions}
\begin{tabular}{lr}
\(<1>\) & [goto SECESTX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto PURSSEC]
\end{tabular}
\begin{tabular}{ll} 
<1-99999999,D,R> \\
COMPSEC] & \\
\begin{tabular}{ll} 
<1,D,R> & [goto PURSSEC] \\
\(<2,3>\) & [goto COMPSECX]
\end{tabular}
\end{tabular}
\begin{tabular}{ll}
\(<1-99999999, \mathrm{D}, \mathrm{R}>\quad\) [goto \\
\(<1>\) & [goto PURSSECX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto SELLSEC]
\end{tabular}
\begin{tabular}{ll}
\(<1-99999999, \mathrm{D}, \mathrm{R}>\) & [goto \\
\(<1>\) & [goto SELLSECX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto COLPLAN]
\end{tabular}
<1-99999999,D,R> [goto
<1> \(\quad\) [goto COLPLANX]
\(<2, \mathrm{D}, \mathrm{R}>\)
<1-99999999, D, R> [goto BSINVST]

Section \#
22

Part
G

G

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G

Variable Name
BSINVST

BSINVSTX

WDBSAST
WDBSASTX
WDBSGDS
wDBSGDSX

MONYOWE

COMPOWD

\section*{Question Text}

During the last 12 months, did [fill: YOU_ANYMEM] make any investments to your own business or farm?
1. Yes
2. No

How much did you invest?

During the last 12 months, did [fill: YOU_ANYMEM] withdraw any assets from your own business or farm?
1. Yes
2. No

What was the value of such assets?

During the last 12 months, were any goods or services from your own business or farm withdrawn for personal use?
1. Yes
2. No

What was the value of these goods or services?

On the last day of [fill: LAST_MON], did anyone outside of your CU owe money to [fill: YOU_ANYMEM]?
1. Yes
2. No

How does the amount owed to your CU on the last day of [fill: LAST_MON] compare with the amount owed to your CU by persons outside your CU on the last day of [fill: LAST_MON] one year ago?
1. Same
2. More
3. Less

How much [fill: more/less]?

\section*{Skip Instructions}
\begin{tabular}{lr}
\(<1>\) & [goto BSINVSTX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto WDBSAST]
\end{tabular}
\begin{tabular}{ll}
\(<1-99999999, \mathrm{D}, \mathrm{R}>\) & [goto \\
WDBSAST] & \\
\(<1>\) & [goto WDBSASTX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto WDBSGDS]
\end{tabular}
\begin{tabular}{lr}
\(l\) \\
\(<1-99999999, D, R>\) & [goto \\
WDBSGDS] \\
\(<1>\) & [goto WDBSGDSX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto MONYOWE]
\end{tabular}
\begin{tabular}{ll}
\(<1-99999999, D, R>\) & [goto \\
MONYOWE] & \\
& \\
\(<1>\) & [goto COMPOWD] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto MONYOWD]
\end{tabular}
\begin{tabular}{ll}
\(<1, \mathrm{D}, \mathrm{R}>\) & [goto MONYOWD] \\
\(<2,3>\) & [goto COMPOWDX]
\end{tabular}

\footnotetext{
<1-99999999,D,R>
} MONYOWD]

Section \#
22

22

22

22
22
BACK

BACK

Part
G

G

G

Variable Name
MONYOWD

MONYOWDX

SETLINS

BACK

\section*{Question Text}

Did anyone outside of your CU owe money to [fill: YOU_ANYMEM] on the last day of [fill: LAST_MON] ONE YEAR AGO?
1. Yes
2. No

How much was owed?

During the last 12 months, did [fill: YOU_ANYMEM] receive settlement on surrender of any insurance policies (life or annuity)?
1. Yes
2. No

How much did you receive?
** OUT VARIABLE**
Some Sections have been skipped.
Is there anyone in the household now that would be able to provide information on:
* Press Shift-F5 to view the status table
1. Yes
2. No

3 Battery problem
* Ask if necessary:

With whom am I speaking?

ENTER LINE NUMBER or 95. For proxy respondent
ERROR SCREEN

\section*{Skip Instructions}
<1>
\(<2, \mathrm{D}, \mathrm{R}>\)
[goto MONYOWDX] [goto SETLINS]
\begin{tabular}{lr}
\(<1-99999999, \mathrm{D}, \mathrm{R}>\) & \(\quad\) [goto \\
SETLINS] & \\
\(<1>\) & [goto SETLINSX] \\
\(<2, \mathrm{D}, \mathrm{R}>\) & [goto S22G END]
\end{tabular}
<1-99999999,D,R> [goto S22G_END]
<Blank, A1>
<1> [goto SK_RESP]
<2> [goto APPTOTH]
<3> [goto DONE]
<1-30, 95> [goto SK_RESP2]

ERROR SCREEN
* Press F8 and select the section to return to

\section*{Section \#}

BACK BACK

\section*{Part}

\section*{Question Text}

I'd like to schedule a DATE to
[Fill: conduct/complete] the interview.
What DATE AND TIME would be best to visit again?
* Today is: [Fill: current date]
* B. Battery

\section*{problem}
* Missing Sections: Press shift-F5 to view the status table
* Exit this case now. Call the case up again and make it a TYPE A non-interview
before transmitting
1. Enter 1 to Continue

\section*{Thank you.}

I will come back at the time suggested
* Revisit: [Fill: APPTOTH]
1. Enter 1 to Continue
* Are there any Don't Know items that you need to callback for?
* Press Ctrl-M to review all Don't Knows
\[
\begin{aligned}
& \text { 1. Ys } \\
& \text { 2. No }
\end{aligned}
\]

I'd like to schedule a DATE to complete the missing items. What DATE AND TIME would be best to visit you again?
* Today is: [Fill: current date]
* DK Items: Press Ctrl-M to review all Don't Knows

Thank you.

I will come back at the time suggested

\section*{Skip Instructions}
\begin{tabular}{ll}
\(<25\) characters \(>\) & [goto THANKCB] \\
\(<\mathrm{B}>\) & [goto DONE] \\
\(<\mathrm{R}>\) & [If outcome eq 202 goto \\
CBREF] &
\end{tabular}
[goto VERIFY_INFO]
```

$<1>\quad$ [goto DK_APPT]

``` <2> [goto THANKYOU]
* Revisit: [Fill: DK_APPT]
1. Enter 1 to Continue

\section*{Section \#}
taking the time to answer
our questions

Let me remind you that the information you provide is very valuable because it is used to
update the Consumer Price Index, which is one of our nation's leading economic indicators.

That is why we sincerely appreciate your participation in this survey [Fill: and look forward to your continued cooperation when we contac you again in 3 months].

INTNMBR]
Interview number: [Fill:
* NOTE: Inform the respondent that a supervisor may call them to onduct re-interview

Explain re-interview as needed.
1. Enter 1 to Continue
Thank you for your time. You've been very helpful.

NOTE: Inform the respondent that a supervisor may call them to conduct re-interview.
Explain re-interview as needed.
* Interview number: [Fill: INTNMBR]
1. Enter 1 to Continue

Are you ready to transmit this case?
1. Yes
2. No

No survey data were collected for

\section*{Skip Instructions}
<1> [goto TELPV]
<1> [If BCNAME isn't blank goto VERIFY_INFO]
[If NONTYP = 1 AND
\(\operatorname{SECTCOMP}(2,3)=1\) then goto TELPV]
[If NONTYP \(=1,2\) then goto

\section*{NUMVISIT]}
[goto DONE]
<1> [goto MISS_SEC]
<2> [goto VERIFY_INFO
<30 characters> [goto TELPV]
[Fill: missing sections].
Enter the reason that best describes why
Enter the reason that best describes why
Survey data was not collected for [these sections/this section].

Section \#
BACK

BACK

BACK

BACK

Part

Variable Name
TELPV

BACK

USERECS

\section*{Question Text}
* How did you collect MOST of the data for this case? (Include follow-ups)
1. By personal visit
2. By phone
* Was this a converted refusal?
1. Yes
2. No
* Enter the line number of the MAIN respondent.
[Display household roster]
95. Proxy Respondent
* Enter the line number of ALL OTHER respondents. . Enter 0 For None
[display household roster]
95. Proxy Respondent
* In answering questions about expenses, did the respondent consult bills, receipts,
check stubs, expense books, tax returns, or other records?
1. Always
2. Almost always
3. Mostly
4. Occasionally
5. Almost never
6. Never

\section*{Skip Instructions}
\(<1,2>\) [If NONTYPE \(=1\) goto RESPON] [goto CONVREF]
<1, 2> [goto RESPON]
<1-30, 95> [goto OTHRESP]
<0-30, 95> [goto USERECS]
<1-5> [goto TYPEREC]
<6> [goto HOMEFILE]

\section*{Section \#}

BACK

BACK

BACK

BACK

ACK
-


都

Part

唯

Variable Name
TYPERECS

HOMEFILE

NFOBOOK

NGUAGE

\section*{Question Text}
* What types of bills, receipts, or records did the respondent(s) use to give cost information?

Enter all that apply, separate with commas
1. Bills
2. Checkbook ledger or stubs
3. Canceled checks
4. Receipts of purchase (sales slips)
5. Home file (provided by census bureau)
6. Contracts of agreements
7. Bank statements
8. Other
* Was a Home File given to the respondent?

> 1. Yes
> 2. No
* Was the information booklet used during the interview?
1. Yes
2. No
* In what language was the interview conducted?
1. English
2. Spanish
3. Other - specify

\section*{Skip Instructions}
<1-8> [goto HOMEFILE]
<1,2> [goto INFOBOOK]
<1,2> [goto LANGUAGE]

\section*{Section \#}

BACK

\section*{Part}
-

Variable Name
VERIFY_INFO
\begin{tabular}{lll} 
BACK & - & V_PHONE \\
BACK & - & V BSTT
\end{tabular}

\section*{Question Text}
* Verify/change any of the information listed below?

Telephone number: [fill: (AREA) PREFIX - SUFFIX] [fill: EXTN]

Best time to call : [Fill: Description for BESTTIME] Specific best time: [Fill: BESTTIM2]

No Sunday: (Fill: Sunday Interview Okay/No Sunday Interview)

\section*{1. Enter 1 to Continue}
What is your telephone number?
* Best time to contac
1. Morning (9am-12 noon)
6. Anytime (9am-9pm)
2. Noon/lunchtime (11am-1pm)
7. Late evening/night (7pm-
9pm)
3. Afternoon (12 noon-4pm)

4 Suppertime/early
evening/dinnertime(4pm-7pm) 9. After 5pm
5. Evening (6pm-9pm)
* Enter specific best time to contact

Would a Sunday interview be acceptable?
1. Yes
2. No
* Enter the number of visits that were made to collect data

\section*{Skip Instructions}
<1> [If outcome = 200, 202 or 204 goto DONE] [goto NUMVISITS] <2> [goto V_PHONE]
<15 Characters, Empty> [goto V_BSTT]
<1-9, Empty> [goto V_BSTTI2]
\(<30\) characters, empty> [goto V_NOSUN]
\(<1,2>\quad\) [If outcome \(=200,202\) or 204 goto
DONE] [goto NUMVISITS] DONE] [goto NUMVISITS]

\footnotetext{
\(<1>\) [goto OTHVISIT]
<2-30> [goto NVREASON]
}

\section*{Section \#}

BACK
Part
-
Variable Name
NVREASON

BACK

BACK

BACK

BACK

BACK

BACK

CONTROL CARD

NVSPECFY

OTHVISIT

NUMCALI

CALLRSN

CALLSP

OTHCALL

PRE CC1

\section*{Question Tex}
* What was the reason for multiple visits to collect data?

Enter all that apply, separate with commas
1. Respondent needed more time
2. Additional respondents
3. Other - specify
* Specify:
* Enter the number of other visits that were made?
* Enter the number of phone calls that were made to collect data.
* What was the reason for collecting data by telephone?

Enter all that apply, separate with commas
1. Collected missed items
2. Additional respondent
3. Other - specify
* Specify:
* Enter the number of other phone calls that were made?
** CHECK ITEM **

\section*{Skip Instructions}
\(<1,2>\) [goto OTHVISIT]
<3> [goto NVSPECFY]
\(<30\) characters> [goto OTHVISIT]
\(<0-30>\) [goto NUMCALL]
\(<1>\quad\) [goto OTHCALL]
\(<2-30>\) [goto CALLRESN]
\(<1,2>\quad\) [goto OTHCALL]
\(<3>\quad\) [goto CALLSP]
<30 characters> [goto OTHCALL]
<0-30> [goto DONE]
[If INTNMBR is 1 or replacemen household (3rd position of CASEID = R) goto FNAME]

Section \# Part
CONTROL CARD Part

Variable Name
STLLIV

\section*{Question Text}

I have listed . . . . READ NAMES
Are all of these persons still living or staying here?
[fill: * This case is part of a Multi-CU address. There are [fill: RT8500.TOTALCU] CU's for this address]
[fill: Names of persons in household]
1. Yes
2. No

CONTROL CARD - PERSTAT

CONTROL CARD -
FNAME
* [fill: Use up/down arrows to move to the correct row for membership change.

When done, REVIEW/Update demographics. Press END key
Use left/right arrows to move to REVIEW/Update demographics.
When done, Press END key ]
7. Delete person
9. Reinstate person
99. Error - person should not have been listed
[Fill: What are the names of all persons living or staying here? Start with the name of the person, or one of the persons, who owns/rents this home/ What is the name of the
next person living or staying here?]
* Enter Last Name

\section*{Skip Instructions}
\(<1,2>\) [goto PERSTAT]
<7, 9, 99>
\(<16\) characters> [goto LNAME] <999> [goto CHECKS]
<16 characters> [goto CU_CODE] <empty>

\section*{Section \#}

CONTROL CARD

CONTROL CARD

Part

Variable Name
CU_CODE

SEX

\section*{Question Text}
* Ask if not apparent

What is [Fill: your/name's] relationship to [Fill: you/name of reference person/the owner/renter]?
* If the is the Reference Person, enter 1
(The Reference person is one of the persons who owns or rents this home.)
1. Reference person
2. Spouse (Husband/Wife)
3. Child or adopted child
4. Grandchild
5. In-Law
6. Brother or Sister
7. Mother or Father
8. Other related person (Aunt, Uncle, etc.)
9. Unrelated Person (Lodger, Lodger's spouse, foster child,
etc.)
10, Unmarried Partner
* Ask if not apparent
[Fill: Are you/Is (name)] male or female?
1. Male
2. Female

\section*{Skip Instructions}
<1-10, D, R> [goto SEX]
<Empty>
<1, 2, D, R> [goto AWAY_COL] <Empty>

\section*{Section \# \\ Variable Name}

CONTROL CARD

ERR_SEX1

\section*{Question Tex}

Soft Edi
* Is one of the following SEX entries incorrent?
* Please Verify
\begin{tabular}{|c|c|}
\hline Question involved & | Value \\
\hline \[
\begin{aligned}
& \text { cu_code:Rel } \\
& \text { sex:sex } \\
& \text { sex:sex }
\end{aligned}
\] & (SEX) \\
\hline | Close | | Goto | & Suppress \\
\hline
\end{tabular}

\section*{Skip Instructions}
[go back to SEX or Rel as appropriate] <suppressed> [goto ERR_SEX2]
\begin{tabular}{|c|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text & Skip Instructions \\
\hline \multirow[t]{7}{*}{CONTROL CARD} & \multirow[t]{7}{*}{-} & \multirow[t]{7}{*}{ERR_SEX2} & Soft Edit & \multirow[t]{6}{*}{<suppressed> [goto AWAY_COL]} \\
\hline & & & ------------------------------------- & \\
\hline & & & You said that [Fill: name] is [Fill: (name of reference person)'s] spouse? & \\
\hline & & & Is that correct? & \\
\hline & & & Question involved | Value & \\
\hline & & & --------------------------------------
CU_CODE: Rel
(CU_CODE of refper)
CU_CODE: Rel
(husband/wife)
SEX: Sex & \\
\hline & & & | Close | | Goto | | Suppress | & \\
\hline CONTROL CARD & - & AWAY_COL & * Ask if not apparent & \(<1>\)
grid] \(\quad\) [goto SEX for next person on \\
\hline & & & [Fill: Are you/Is (name)] living away at college? & \(<2, \mathrm{D}, \mathrm{R}>\quad\) [If PERSTAT \(=7\) then goto SEX for next person on grid] [goto \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] & \\
\hline CONTROL CARD & - & HH_MEM & \begin{tabular}{l}
[Fill: Do you/Does (name)] usually live here? \\
* Probe if usual place of residence is elsewhere.
\end{tabular} & \(<1,2, \mathrm{D}, \mathrm{R}>\quad\) [goto next line of grid] <empty> \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text & Skip Instructions \\
\hline \multirow[t]{3}{*}{CONTROL CARD} & - & HHRESP & \begin{tabular}{l}
* Ask if necessary \\
With whom am I speaking? Enter line number
\end{tabular} & \begin{tabular}{l}
\(<1\)-30, 95> [If ((intnmbr is 1 or newcu is 1 ) AND Newunit is not \(S\) ) OR Replace is 1 , goto MCHILD] \\
[Else goto NEWLIV]
\end{tabular} \\
\hline & & & [fill: Name of all household members] & \\
\hline & & & 95. Proxy Respondent & \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & MCHILD & \begin{tabular}{l}
I have listed . . . * READ NAMES \\
Have I missed any babies or small children?
\end{tabular} & <1> [go back to where FNAME = 999] \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} & \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & MAWAY & Have I missed anyone who usually lives here but is away now - traveling, at school, or in a hospital? & <1> [go back to where FNAME = 999] \\
\hline & & & \begin{tabular}{l}
1. Yes, \\
2. No
\end{tabular} & \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & MLODGE & Have I missed any lodgers, boarders, or persons you employ who live here? & <1> [go back to where FNAME = 999] \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} & \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & MELSE & Have I missed anyone else staying here? & <1> [go back to where FNAME = 999] \\
\hline & & & \begin{tabular}{l}
1. Yes \\
2. No
\end{tabular} & \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & NEWLIV & \begin{tabular}{l}
Is anyone else living or staying here, including newborn babies? \\
[fill: Name of all household members]
\end{tabular} & \begin{tabular}{l}
\(<1>\) [go back to where FNAME = 999] \\
<2> [goto CK_SUBFAMILY]
\end{tabular} \\
\hline & & & \begin{tabular}{l}
1. Yes, add new person \\
2. No
\end{tabular} & \\
\hline
\end{tabular}


\section*{Skip Instructions}
1. If there are no non-rels is the household who are cu/household members then, store line numbers
in SUBFAM2 \((1, X)\) and goto
SET_CUNUMBER
2. If there are more than 1 non-rel who are

CU/household members in the household
(CU_CODE = 9)
then goto SUBFAM1
3. All others go to SET_SUBFAMS
<1> [goto SUBFAM2]
<2> [goto SUBFAM1 for next unassigned non-rel]
[if no more non-rels, goto
SET SUBFAMS〕
<1-30> [goto SUBFAM, for next unassigned non-rel]
[If no more non-rels, goto
SET_SUBFAMS]
<1,2,D,R> [goto FOODX]
<1> [if SHELTX is 1, goto SHELTC for next subfam; if not more subfams then goto

UPDATE_SUBFAM]
[else goto OTHERX]
\begin{tabular}{|c|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text & Skip Instructions \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & OTHERX & \begin{tabular}{l}
[Fill: Do/Does] [(READ NAMES) pay for all [fill: (your/his/her/their)] other living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money? \\
(List the names of persons in this subfamily )
\end{tabular} & \begin{tabular}{l}
\(<1>\quad\) [If sheltx is 1 OR foodx is 1 , goto sheltx for next subfamily: if no More subfamiles, goto \\
UPDATE_SUBFAM] \\
[goto SUPSRC] \\
<2,D,R> [goto SUPSRC]
\end{tabular} \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] & \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & SUPSRC & \begin{tabular}{l}
Does all or part of the money to pay for (READ NAMES) [fill description] come from someone in this household? \\
( List the names of persons in this subfamily )
\end{tabular} & \begin{tabular}{l}
<1> [goto SUPRT1] \\
<2,D,R> [goto SHELTX for next subfamily] \\
[if no more subfamilies, goto
\end{tabular} \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] & \\
\hline CONTROL CARD & - & SUPRT1 & \begin{tabular}{l}
Who is that person(s)? \\
* Enter line number(s), separate with commas
\end{tabular} & \begin{tabular}{l}
<1-30,D,R> [goto SHELTX for next subfamily] \\
[if no more, goto \\
UPDATE_SUBFAM]
\end{tabular} \\
\hline \multirow[t]{2}{*}{CONTROL CARD} & - & CONSUMER_UNITS & * HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's & <1> [goto CU_INTRO] \\
\hline & & & (List CU\# Line number and name) & \\
\hline \multirow[t]{3}{*}{CONTROL CARD} & - & CU_INTRO & \begin{tabular}{l}
During this interview, I will use the words consumer unit or CU. [fill: A consumer unit is the [person/group of persons] in this household who [fill: is/are] independent \\
of all other persons in this household for payment of their major expenses.]
\end{tabular} & <1> [goto BIRTH_MO] \\
\hline & & & The [fill: person/persons] I'm including in your CU [fill: is/are] (READ NAME(S)) & \\
\hline & & & [Fill: CU MEMBERS] & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{4}{*}{CONTROL CARD} & - & BIRTH_MO & [fill: * UPDATE Marital, Education, College and Armed Forces Press END when done ] \\
\hline & & & What is [Fill: your/(name)'s] date of birth? \\
\hline & & & * Enter Birth Month \\
\hline & & & \begin{tabular}{lc} 
1. January & 7. July \\
2. February & 8. August \\
3. March & 9. September \\
4. April & 10. October \\
5. May & 11. November \\
6. June & 12. December
\end{tabular} \\
\hline CONTROL CARD & - & BIRTH_DY & * Enter Birth Day \\
\hline CONTROL CARD & - & BIRTH_YR & * Enter Birth Year (Enter 4 digit year - ex: 1964) \\
\hline \multirow[t]{5}{*}{CONTROL CARD} & - & AGE & \begin{tabular}{l}
[Fill: As of today, that would make [Fill: you/(name)] [Fill: less than 1/over98/(age)/ \\
approximately (age)] [Fill: year/years] old.
\end{tabular} \\
\hline & & & Is that correct? \\
\hline & & & PRESS ENTER if correct / \\
\hline & & & Even though you don't know [Fill: your/(name)'s] exact birthdate, what is your best guess as to how old [Fill: you/he/she] [Fill: were/was] on [Fill: your/his/her] last birthday? ] \\
\hline & & & \[
\begin{array}{lll}
99 . & 99 \text { years or older } & \\
00-98 & 0 \text { to } 98 \text { years old }
\end{array}
\] \\
\hline \multirow[t]{3}{*}{CONTROL CARD} & - & AGE2 & * Ask if necessary \\
\hline & & & [Fill: Are/Is] [Fill: you/he/she] under 16? \\
\hline & & & \[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\] \\
\hline
\end{tabular}

\section*{Skip Instructions}
\(\begin{array}{ll}<1-12> & \text { [goto BIRTH_DY] } \\ <\text { D, R }> & \text { [goto BIRTH_YR] }\end{array}\)
<empty>
<1-31, D, R> [goto BIRTH_YR] <empty>
<1900 - current year, D, R> [goto AGE] <empty>
<00-200> [goto HORIGIN]
<D,R> [goto AGE2]
<Empty>
<1,2,D,R> [goto HORIGIN]
2. No
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{4}{*}{CONTROL CARD} & \multirow[t]{4}{*}{-} & \multirow[t]{4}{*}{HORIGIN} & (Book) 2 \\
\hline & & & [Fill: Are/Is] [fill: you/name] Hispanic, Latino, or Spanish? \\
\hline & & & 1. Yes \\
\hline & & & 2. No \\
\hline \multirow[t]{9}{*}{CONTROL CARD} & \multirow[t]{9}{*}{-} & \multirow[t]{9}{*}{HISPANIC} & (Book) 2 \\
\hline & & & 1. Mexican? \\
\hline & & & 2. Mexican-American? \\
\hline & & & 3. Chicano? \\
\hline & & & 4. Puerto Rican? \\
\hline & & & 5. Cuban? \\
\hline & & & 6. Cuban-American? \\
\hline & & & 7. Central or South American? \\
\hline & & & 8. Other? (Specify) \\
\hline CONTROL CARD & - & HISPOTH & * Specify: \\
\hline \multirow[t]{10}{*}{CONTROL CARD} & \multirow[t]{10}{*}{-} & \multirow[t]{10}{*}{MULTRACE} & (Book) 3 \\
\hline & & & \begin{tabular}{l}
Please chose one or more races that [fill: [fill: (name)/you] [fill: considers/consider] \\
[fill: himself/herself/yourself] to be. / you consider [fill: child's name] to be.]
\end{tabular} \\
\hline & & & * Probe if necessary \\
\hline & & & * Enter all that apply, separate with commas \\
\hline & & & 1. White \\
\hline & & & 2. Black or African American \\
\hline & & & 3. American Indian or Alaska Native \\
\hline & & & \begin{tabular}{l}
4. Asian \\
5. Native Hawaiian or other Pacific Islander
\end{tabular} \\
\hline & & & 6. Other Specify \\
\hline & & & 7. Don't Know \\
\hline
\end{tabular}

\section*{Skip Instructions}
\(<1>\quad\) [goto HISPANIC] <2, D, R> [goto MULTRACE] <Empty>
<1-7, D, R>
\(<8>\)\(\quad\) [goto MULTRACE]
<Empty>
\begin{tabular}{ll} 
<30 characters> & [goto MULTRACE] \\
\(<\) Empty \(>\) & \\
\(<1-3,5,7, \mathrm{R}>\) & [goto MARITAL] \\
\(<4>\) & [goto ASIAN] \\
\(<6>\) & [goto RACESP] \\
\(<\) Empty \(>\) &
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text & Skip Instructions \\
\hline \multirow[t]{10}{*}{CONTROL CARD} & - & ASIAN & (Book) 4 & \[
\begin{aligned}
& <1-6, \text { D, R> } \\
& <7>
\end{aligned} \underset{\text { [goto MARITAL] }}{\text { [goto ASIANOTH] }}
\] \\
\hline & & & Please select one of the following to describe [fill: your/name's] origin. & <Empty> \\
\hline & & & [fill: Are/Is] [Fill: you/name] - & \\
\hline & & & 1. Chinese? & \\
\hline & & & 2. Filipino? & \\
\hline & & & 3. Japanese? & \\
\hline & & & 4. Korean? & \\
\hline & & & 5. Vietnamese? & \\
\hline & & & 6. Asian Indian? & \\
\hline & & & 7. Other? (Specify) & \\
\hline CONTROL CARD & - & ASIANOTH & * Specify: & \begin{tabular}{l}
\(<30\) characters> \\
<Empty>
\end{tabular} \\
\hline CONTROL CARD & - & RACESP & * Specify other race & ```
<40 characters> [goto MARITAL]
<empty>
``` \\
\hline \multirow[t]{6}{*}{CONTROL CARD} & - & MARITAL & * Ask if not apparent & \(<1-5, \mathrm{D}, \mathrm{R}>\) [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA] \\
\hline & & & [fill: Are you/Is (name)] now - & [goto BIRTH_MO for next member] \\
\hline & & & 1. Married? & <Empty> \\
\hline & & & 2. Widowed? & \\
\hline & & & 3. Divorced? & \\
\hline & & & \begin{tabular}{l}
4. Separated? \\
5. Never married?
\end{tabular} & \\
\hline
\end{tabular}

\section*{Section \# Part}

CONTROL CARD -

CONTROL CARD

CONTROL CARD

IN_COLL

\section*{Variable Name \\ EDUCA}

\section*{Question Text}
(Book) 5
What is the highest level of school [fill: name has/you have] completed or the highest
degree [fill: name has/you have] received?
0. Never attended, preschool, kindergarten
1. 1st grade
2. 2nd grade
3. 3rd grade
4. 4th grade

5th grade
. 5th grade
6. 6th grade
7. 7th grade
8. 8th grade
9. 9th grade

10 10th grade
11. 11th grade
38. 12th grade NO DIPLOMA
39. HIGH SCHOOL GRADUATE - high school DIPLOMA, or the equivalent
40. Some college but no degree
41. Associate degree in college - Occupational program
42. Associate degree in college - Academic program
43. Bachelor's degree (Example: BA, AB, BS)
44. Master's degree (Example: MA, MS, Meng, MSW, MBA)
45. Professional School Degree (Example: MD, DDS, DVM

LLB, JD)
46. Doctorate degree (Example: PhD, EdD)
[Fill: Are you/Is name] currently enrolled in a college or university either -
1. Full-time?
2. Part-time?
(Book) 6 ? [F1]
[Fill: Are you/Is (name)] now in the Armed Forces?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]

\section*{Skip Instructions}
\(<00-11,38, \mathrm{D}, \mathrm{R}>\) [if AGE \(16-65\) or agerng is 8 or 9, goto ARM_FORC]
```

next member]
<39-46> [goto IN_COLL]
<empty>

```
<1-3,D,R> [If AGE is 16-65 or agerng is 8 or 9, goto ARM FORC] [goto BIRTH_MO for next
member]
<empty>
<1,2,D,R> [If this is the last person, goto CHECKS2]

Else goto BIRTH_MO for the next person]
<empty>
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{3}{*}{CONTROL CARD} & - & H_ARMFORC & \begin{tabular}{l}
ARMED FORCES -- A person is considered to be in the armed forces if they serve in any branch of the \\
U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast \\
Guard, their Reserve components and the Air and Army National Guard.
\end{tabular} \\
\hline & & & ARMED FORCES includes: \\
\hline & & & \begin{tabular}{l}
U.S. Army \\
U.S. Navy \\
U.S. Marine Corps \\
U.S. Air Force \\
U.S. Coast Guard \\
Reserve components for any of the above \\
Air National Guard \\
Army National Guard
\end{tabular} \\
\hline \multirow[t]{4}{*}{CONTROL CARD} & - & CE_INTRO & As we start, please understand that we ask the same questions of everybody we talk to. I realize some of these questions may not apply to your CU. \\
\hline & & & Most questions that I will be asking refer to a specific time period. During this interview, the time period, unless I state otherwise is for the \\
\hline & & & Past [fill: month/three months], that is, from the 1st day of [Fill: REF_MONTH] to today. \\
\hline & & & 1. Enter 1 to Continue \\
\hline Control Card & - & AGE62 & **Check Item** \\
\hline CHI & - & CTRLNUM & \\
\hline CHI & - & CENSID & \\
\hline CHI & - & CASEID & \\
\hline CHI & - & INTPERIOD & \\
\hline CHI & - & INTNMBR & \\
\hline \multirow[t]{2}{*}{CHI} & - & CTATEMPT & \begin{tabular}{l}
* CONTACT HISTORY INSTRUMENT \\
* Are you making a contact attempt or just looking at a case?
\end{tabular} \\
\hline & & & \begin{tabular}{l}
1. Contact attempt \\
2. Looking at a case - exit CHI
\end{tabular} \\
\hline
\end{tabular}

\section*{Question Text}
they serve in any branch of the
U.S. military. This includes the Army, Navy, Marine

Corps, Air Force and Coast
Guard, their Reserve components and the Air and

ARMED FORCES includes:
U.S. Army
U.S. Navy
U.S. Marine Corps
U.S. Air Force

Reserve components for any of the above
Air National Guard
Army National Guard

As we start, please understar that we ask the same questions of everybody we talk to. I realize some of these questions may not apply to

Most questions that I will be asking refer to a specific time period.
During this interview, the time period, unless I state otherwise is for the
hs], that is, from the 1st day of [Fill:
1. Enter 1 to Continue
**Check Item**

\footnotetext{
* CONTACT HISTORY INSTRUMENT
1. Contact attempt
2. Looking at a case - exit CHI
}

\section*{Skip Instructions}
<Esc key> [goto ARM_FORC]
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline \multirow[t]{3}{*}{CHI} & - & TIMEOFCT & \begin{tabular}{l}
* TIME OR CONTACT \\
* Are you entering the Contact History Instrument at the time of a contact attempt?
\end{tabular} \\
\hline & & & 1. Yes \\
\hline & & & 2. No \\
\hline CHI & - & CALLDATE & ** OUT VARIABLE ** \\
\hline CHI & - & CALLMNTH & ** OUT VARIABLE ** \\
\hline CHI & - & CALLDAY & ** OUT VARIABLE ** \\
\hline CHI & - & CALLYEAR & ** OUT VARIABLE ** \\
\hline CHI & - & CALLTIME & ** OUT VARIABLE ** \\
\hline CHI & - & FRCODE & \\
\hline CHI & - & FR_DATE & \begin{tabular}{l}
* DATE OF CONTACT \\
* Enter the date of the contact attempt in MM/DD/YYYY format
\end{tabular} \\
\hline CHI & - & FRMNTH & \\
\hline CHI & - & FRDAY & \\
\hline CHI & - & FRYEAR & \\
\hline CHI & - & FRTIME & \begin{tabular}{l}
* TIME OF CONTACT \\
* Enter the time of the contact attempt in HH:MM am/pm format.
\end{tabular} \\
\hline \multirow[t]{2}{*}{CHI} & - & MODE & \begin{tabular}{l}
* PERSONAL OR TELEPHONE \\
* Was this a personal or telephone contact attempt?
\end{tabular} \\
\hline & & & \begin{tabular}{l}
1. Personal \\
2. Telephone
\end{tabular} \\
\hline CHI & - & CTSTATUS & \begin{tabular}{l}
* CONTACT OR NONCONTACT \\
* Select the category that best describes this attempt.
\end{tabular} \\
\hline & & & \begin{tabular}{l}
1. Contact with SAMPLE unit member \\
2. Contact with NON-SAMPLE unit member \\
3. Noncontact
\end{tabular} \\
\hline
\end{tabular}

\section*{Skip Instructions}
\(<1>\) go to PERORTEL
<2> go to FR_DATE

Goto FR_TIME

Goto to PERORTEL

Goto CTSTATUS
<1> goto CTTYPE
\(<2,3>\) If PEROROTEL \(=1\) then goto
NCTPER
If PEROROTEL \(=2\) then goto
NCTTEL

\section*{Section \#}

CHI

CHI

Variable Name CTTYPE

\section*{Question Text}
* CONTACT
* Select the category that best describes this contact attempt.
1. Completed case - ready to transmit
2. Partial interview - follow-up required
3. Unable to conduct interview
* PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW
* Select the categories that describe why you were not able to conduct the interview during this contact attempt.
* Enter all that apply, separate with commas.
1. Eligible person not available
2. Inconvenient time
3. Respondent is reluctant
4. Language problem - specify
5. Health problem
6. Specify whom you talk with
7. Other - specify
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
* LANGUAGE
* Select the categories that descrige this language situation
* Enter all that apply, separate with commas.
1. Specify language or dialect.
2. No household member able to translate
3. Contact RO about language problem
4. Unable to find translator
5. No time left to find translator
* SPECIFY LANGUAGE OR DIALECT.

\section*{Skip Instructions}
<1> goto to RSPNDENT
<else> goto NONINTER

\section*{<4> goto LANGUAGE}
<6> goto TALKEDTO
<7> goto CTOTHER
<else> goto RSPNDENT

If LANGUAGE = 1 goto SPECLANG else goto RSPNDENT

Goto RSPNDENT
\begin{tabular}{llll} 
Section \# & Part & Variable Name & \begin{tabular}{l} 
Question Text \\
CHI
\end{tabular} \\
CHI SPECIFY WHOM YOU TALKED TO
\end{tabular}
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline CHI & - & RSPNDENT & \begin{tabular}{l}
* CONCERN/BEHAVIOR/RELUCTANCE \\
* Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt. \\
* Enter all that apply, separate with commas.
\end{tabular} \\
\hline & & & \begin{tabular}{l}
1. Not interested / Does not want to be bothered \\
2. Too busy \\
3. Interview takes too much time \\
4. Breaks appointments (puts off FR indefinitely) \\
5. Scheduling difficulties \\
6. Survey is voluntary \\
7. Privacy concerns \\
8. Anti-government concerns \\
9. Does not understand survey / \\
Asks questions about the survey \\
10. Survey content does not apply (retired, healthy, no crimes to report) \\
11. Hang-up / slams door on FR \\
12. Hostile or threatens FR \\
13. Other houshold members tell respondent not to participate \\
14. Talk only to specific household member \\
15. Family issues \\
16. Respondent requests same FR as last time \\
17. Gave that information last time \\
18. Asked too many personal questions last time \\
19. Too many interviews \\
20. Last interview took too long \\
21. Intends to quit survey \\
22. No concerns \\
23. Other - specify
\end{tabular} \\
\hline CHI & - & RSPNDOTH & \begin{tabular}{l}
* OTHER CONCERNS/BEHAVIORS/RELUCTANCE \\
* Specify other concerns/behaviors/reluctance during this contact attempt.
\end{tabular} \\
\hline CHI & - & RELUCTCODE_1 & ** OUT VARIABLE ** \\
\hline CHI & - & RELUCTCODE_2 & ** OUT VARIABLE ** \\
\hline CHI & - & RELUCTCODE_3 & ** OUT VARIABLE ** \\
\hline CHI & - & RELUCTCODE_4 & ** OUT VARIABLE ** \\
\hline CHI & - & RELUCTCODE_5 & ** OUT VARIABLE ** \\
\hline CHI & - & RELUCTCODE_6 & ** OUT VARIABLE ** \\
\hline
\end{tabular}

\section*{Skip Instructions}
<23> goto RSPNDOTH <else> goto STRATEGS
\begin{tabular}{lll} 
Section \# & Part & Variable Name \\
CHI & - & RELUCTCODE_7 \\
CHI & - & RELUCTCODE_8 \\
CHI & - & RELUCTCODE_9 \\
CHI & - & RELUCTCODE_10 \\
CHI & - & RELUCTCODE_11 \\
CHI & - & RELUCTCODE_12 \\
CHI & - & RELUCTCODE_13 \\
CHI & - & RELUCTCODE_14 \\
CHI & - & RELUCTCODE_15 \\
CHI & - & RELUCTCODE_16 \\
CHI & - & RELUCTCODE_17 \\
CHI & - & RELUCTCODE_18 \\
CHI & - & RELUCTCODE_19 \\
CHI & - & RELUCTCODE_20 \\
CHI & - & RELUCTCODE_21 \\
CHI & - & RELUCTCODE_22 \\
CHI & - & RELUCTCODE_23 \\
CHI & - & NCTTEL
\end{tabular}

Question Text
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
* NONCONTACT / TELEPHONE
* Select the categories that descrige this telephone noncontact.
* Ener all that apply, separate with commas.
1. Got asnwering maching / service
2. No answer
3. Busy Signal
4. Disconnected
5. Wrong number
6. FAX number
7. Other - specify
```

<7> goto NCTTELOT <else> goto STRATEGS

```
\begin{tabular}{|c|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text & Skip Instructions \\
\hline CHI & - & NCTTELOT & \begin{tabular}{l}
* OTHER Noncontact Telephone Attempt Category \\
* Specify the details about this telephone noncontact.
\end{tabular} & Goto STRATEGS \\
\hline CHI & - & NCTTELCODE_1 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTTELCODE_2 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTTELCODE_3 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTTELCODE_4 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTTELCODE_5 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTTELCODE_6 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTTELCODE_7 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPER & \begin{tabular}{l}
* NONCONTACT / PERSONAL VISIT \\
* Select the categories that describe this personal visit noncontact. \\
* Enter all that apply, separate with commmas. \\
1. No one home \\
2. No one home -- appointment broken \\
3. No one home -- previous note / letter taken \\
4. Household does not answer door -- evidence someone is home \\
5. Drive-by \\
6. Multiple drive-bys - specify \\
7. Unable to reach / locked gate / buzzer entry \\
8. Address does not exist/unable to locate \\
9. On vacation, away from home / at second home \\
10. Spoke with neighbor \\
11. Building management / doorman contact \\
12. Completed case (Type B or C) \\
13. Sample respondent moved - specify \\
14. Other - specify
\end{tabular} & \begin{tabular}{l}
<6> goto MRNDRIVE \\
<13> goto NCTMOVED \\
<14> goto NCTPEROT \\
<else> goto STRATEGS
\end{tabular} \\
\hline CHI & - & NCTPEROT & \begin{tabular}{l}
* OTHER Noncontact Personal Visit Category \\
* Specify the details about this personal visit noncontact.
\end{tabular} & goto STRATEGS \\
\hline CHI & - & NCTPERCODE_1 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_2 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_3 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_4 & ** OUT VARIABLE ** & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text & Skip Instructions \\
\hline CHI & - & NCTPERCODE_5 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_6 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_7 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_8 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_9 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_10 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_11 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_12 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_13 & ** OUT VARIABLE ** & \\
\hline CHI & - & NCTPERCODE_14 & ** OUT VARIABLE ** & \\
\hline CHI & - & MRNDRIVE & \begin{tabular}{l}
* DRIVE-BYS ATTEMPTED TODAY \\
* How many drive bys were:
\end{tabular} & Goto AFTDRIVE \\
\hline & & & \begin{tabular}{l}
* Morning (12:00am-11:59am)? \\
Aternoon (12:00pm - 4:59pm)? \\
Evening ( \(5: 00 \mathrm{pm}-11: 59 \mathrm{pm}\) )?
\end{tabular} & \\
\hline CHI & - & AFTDRIVE & \begin{tabular}{l}
* DRIVE-BYS ATTEMPTED TODAY \\
* How many drive bys were:
\end{tabular} & Goto EVNDRIVE \\
\hline & & & \[
\begin{aligned}
& \text { Morning (12:00am -11:59am)? } \\
& \text { * Aternoon ( }(12: 00 \mathrm{pm}-4: 59 \mathrm{pm}) \text { ? } \\
& \text { Evening (5:00pm -11:59pm)? }
\end{aligned}
\] & \\
\hline CHI & - & EVNDRIVE & \begin{tabular}{l}
* DRIVE-BYS ATTEMPTED TODAY \\
* How many drive bys were:
\end{tabular} & Goto CONTINUE \\
\hline & & & Morning (12:00am -11:59am)?
Aternoon (12:00pm -4:59pm)?
* Evening ( \(5: 00 \mathrm{pm}-11: 59 \mathrm{pm}\) )? & \\
\hline CHI & - & CONTINUE & \begin{tabular}{l}
* CONTINUE \\
* Is [fill: tot number of drive-by's] the correct number of drive-bys attempted today? \\
* Enter 1 to continue or correct entry below.
\end{tabular} & \\
\hline
\end{tabular}

Section \#
CHI
Part

HI

CHI

CHI - MOVEDCODE_4

\section*{Question Text}
* MOVED
* Select the categories that describe this move situation.
* Enter all that apply, separate with commas.

\section*{1. Address unknown}
2. New address in FR's area
3. New address - transfer to different RO/FR
4. Further work needed to get address
5. Other - specify
* OTHER Non Contact Moved Category
* Specify the details about this move situation
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **
** OUT VARIABLE **

\section*{Skip Instructions}
<5> goto MOVEDOTH
else goto STRATEGS
goto STRATEGS
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline CHI & - & StRategs & \begin{tabular}{l}
* CONTACT STRATEGIES ATTEMPTED \\
* Select the categories that describe the strategies used on this contact attempt. \\
* Enter all that apply, separate with commas.
\end{tabular} \\
\hline & & & \begin{tabular}{l}
1. Advance letter given \\
2. Scheduled appointment \\
3. Left note / appointment card \\
4. Left promotional packet / informational brochure \\
5. Called household \\
6. Left message on answering machine \\
7. FR will request No One Home Letter \\
8. FR will request Refusal Letter \\
9. FR will request Better Understanding Letter \\
10. Called contact persons \\
11. Stake-out \\
12. Checked with neighbors \\
13. Contacted other family members \\
14. Contacted property manager \\
15. Visited country assessor / post office / permit office \\
16. On-line tracking database \\
17. Sought help from SFR / RO \\
18. Reassignment \\
19. Offered incentive \\
20. CED double placement \\
21. Used MAF or ALMI \\
22. None \\
23. Other - specify
\end{tabular} \\
\hline CHI & - & STRATOTH & \begin{tabular}{l}
* OTHER STRATEGY \\
* Specify the strategy used on this contact attempt.
\end{tabular} \\
\hline CHI & - & STRATCODE_1 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_2 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_3 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_4 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_5 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_6 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_7 & ** OUT VARIABLE ** \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|}
\hline Section \# & Part & Variable Name & Question Text \\
\hline CHI & - & STRATCODE_8 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_9 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_10 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_11 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_12 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_13 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_14 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_15 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_16 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_17 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_18 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_19 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_20 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_21 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_22 & ** OUT VARIABLE ** \\
\hline CHI & - & STRATCODE_23 & ** OUT VARIABLE ** \\
\hline CHI & - & CHI_TIME & \\
\hline
\end{tabular}

\section*{Section \#} COVERAGE

\section*{Part}
-

Variable Name
NONTYP

\section*{Question Text}
* What type of non-interview do you have?

Type A = No one home, Temporarily absent, or refusa

Type B = Vacant, under construction, occupied by persons with URE

Type C = Demolished, house moved, merged, condemned, located on base, CU moved
1. TYPE A
2. TYPE B
3. TYPE C
* Enter TYPE A noninterview
1. No one home
2. Temporarily Absent
3. Refused
4. Other Type A- specify

\section*{Skip Instructions}
<1> [goto TYPEA
<2> [goto TYPEB]
<3> [goto TYPEC]
<1,2> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND

RT2501. \(\mathrm{FRAME}=1 \mathrm{AND}\)
RT2501.PMITSTA \(=\mathrm{P}\) goto YRBLT]
(IF RT2501.FRAME \(=1,2\) or 4\()\) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD]

If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93)

AND (REPLACE \(=1\) or (
(INTNMBR \(=1\) or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES]
[If ( (INTNMBR = 1 or NEWCU =
1) and NEWUNIT ne S) goto GQ_UNIT]
[ELSE goto BUSPROP]
<3> [goto REF_RSN]
<4> [goto TYPEASP]

\section*{Section \#}

COVERAGE

COVERAGE

Part
-
-

Variable Name
TYPEASP

\section*{Question Text}
* Specify other TYPE A
1. Hostile Respondent
2. Time Related Excuses
3. Language Problems
4. Other Refusal - specify

\section*{Skip Instructions}
<30 characters> [If REPLACE ne 1 AND (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )

AND RT2501.FRAME
\(=1\) AND RT2501.PMITSTA \(=\mathrm{P}\) goto YRBLT]
(IF RT2501.FRAME \(=1\)
2 or 4) AND (RT2501.MULTUNIT \(=0\) (zero) or blank)

\section*{AND}
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank

goto BUILD]
[If RT2501.URRAL \(=R\)
and (RT2501.FRAME is not 3 or
RT2501.GQTYPE = 92 or
93) AND (REPLACE
\(=1\) or \(((\operatorname{INTNMBR}=1\) or \(\operatorname{NEWCU}=1)\) AND

NEWUNIT ne S) goto FM_SALES]
[If ( (INTNMBR \(=1\) or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]
<1-3> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND

RT2501.FRAME = 1 AND
RT2501.PMITSTA = P goto YRBLT] (IF RT2501.FRAME \(=1,2\) or 4) AND (RT2501.MULTUNIT \(=0\) (zero) or blank) AND
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD]

If RT2501.URRAL \(=\mathrm{R}\) and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93)

AND (REPLACE \(=1\) or (
\((\) INTNMBR \(=1\) or NEWCU = 1) AND
NEWUNIT ne S) goto
FM_SALES]
[If ( (INTNMBR \(=1\) or NEWCU
= 1) and NEWUNIT ne S) goto GQ_UNIT]
<4> [ELSE goto BUSPROP]
goto REASON_S]

\section*{Section \#} COVERAGE COVERAGE

\section*{Part}

\section*{Variable Name}

REASON_S

\section*{Question Text}
* Specify type of refusal

Enter TYPE B noninterview
1. Vacant (for rent)
2. Vacant (for sale)
3. Vacant (other)
4. Occupied by persons with URE
5. Under construction, not ready
6. All person under 16
7. Unfit or to be demolished
8. Unoccupied tent or trailer site
9. Permit granted, construction not started
10. Other Type B- specify

\section*{Skip Instructions}
<45 characters> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )

AND RT2501.FRAME \(=1\) AND RT2501.PMITSTA \(=\mathrm{P}\) goto YRBLT]
(IF RT2501.FRAME \(=1\),
2 or 4) AND (RT2501.MULTUNIT \(=0\) (zero) or blank)
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank
\[
\begin{aligned}
& \text { goto BUILD] }
\end{aligned}
\]
[If RT2501.URRAL \(=\) R and (RT2501.FRAME is not 3 or RT2501.GQTYPE \(=92\) or
93) AND (REPLACE
\(=1\) or \(((\operatorname{INTNMBR}=1\) or NEWCU = 1\()\) AND

NEWUNIT ne S) goto FM_SALES]
[If ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]
<1, 2, 4-7> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )

AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]
(IF RT2501.FRAME \(=1,2\) or
4) AND (RT2501.MULTUNIT \(=0\) (zero) or blank) AND
(RT2501.GQINAREA=0
(zero) or blank) AND NEWUNIT is blank goto BUILD]
[If ( (INTNMBR = 1 or
GQ_UNIT]
\begin{tabular}{lc}
\(<3>\) & [goto VACANT_S] \\
\(<8,9>\) & [goto BUSPROP] \\
\(<10>\) & [goto TYPEB SP]
\end{tabular}

\section*{Section \#}

COVERAGE
Part

Variable Name
TYPEB_SP

\section*{Skip Instructions}
<45 characters> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )

AND
RT2501. \(\mathrm{FRAME}=1 \mathrm{AND}\)
RT2501.FRAME = 1 AND
RT2501.PMITSTA = P goto YRBLT] (IF RT2501.FRAME =
1,2 or 4) AND (RT2501.MULTUNIT \(=0\) (zero) or blank)

AND
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank

NEWCU = 1) and NEWUNIT ne S) goto
GQ_UNIT]
[ELSE goto BUSPROP]
\(<45\) characters> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )

RT2501.FRAME \(=1\) AND
RT2501.PMITSTA = P goto YRBLT]
(IF RT2501.FRAME =
1, 2 or 4) AND (RT2501.MULTUNIT \(=0\) (zero) or blank)
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank
goto BUILD]
[If ( (INTNMBR \(=1\) or
NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]
[ELSE goto BUSPROP]

Section \# COVERAGE COVERAGE

\section*{Part}

Coverage

Variable Name
TYPEC

\section*{Question Text}
* Enter TYPE C noninterview
1. Demolished
. House or Mobile Home moved
3. Converted to permanent nonresidential use
4. Merged with units in the same structure
5. Condemned
6. Located on military base (post)
7. Unused serial \# on listing sheet
8. CU moved
9. CU merged with another CE CU within same address
10. Spawned in error
11. Removed during subsampling
12. Unit already had a chance of selection
13. Other type C- specify
* Specify other TYPE C

Was this structure built before April 2000?
1. Yes
2. No
3. Not asked ( address is a Mobile Home, Trailer, Tent, or other unit not in a structure, or
the unit is in a group quarters.)

\section*{Skip Instructions}
\(<1,2>\quad\) [goto BYOBS]
<3, 7, 10,11,12> [goto END_COVERAGE]
<4-6, 8-9>
[[If REPLACE ne 1
AND ( \((\) INTNMBR \(=1\) or NEWCU = 1) AND NEWUNIT ne \(S\) )

AND RT2501.FRAME
\(=1\) AND RT500.PMITSTA = P goto YRBLT]
[IF RT2501.FRAME = 1
2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank)

AND
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank
goto BUILD]
ELSE goto BYOBS
<45 characters> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )

AND RT2501.FRAME
= 1 AND RT2501.PMITSTA = P goto
YRBLT]
(IF RT2501.FRAME = 1 ,
2 or 4) AND (RT2501.MULTUNIT \(=0\) (zero) or blank)
(RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank
goto BUILD]
[ELSE goto BYOBS]
<1,3,D> [If RT2501.MUTLUNIT \(=0\) or
blank and GQINAREA \(=0\) goto BUILD] [If NONTYPE \(=3\) goto BYOBS] [If TYPEB = 1-7, 10 goto
GQ_UNIT]
[If RT2501.URRAL \(=\mathrm{R}\) and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND
( (INTNMBR = 1 or NEWCU =
1) AND NEWUNIT ne S) goto FM_SALES]
[Else goto BUSPROP]
<2> [goto END_COVERAGE]

\section*{Section \#} COVERAGE

COVERAGE

Part

TABX_INTRO

COVERAGE

Variable Name
BUILD

Are there any occupied or vacant living quarters besides your own in this building?
1. Yes
2. No
* WARNING

You are about to begin asking questions about one or more additional living

Arrangements at this location to determine if they qualify as EXTRA UNITS!!!

If you have accidentally reached this screen, PRESS "UP ARROW" to back up to
the previous screen and correct an earlier entry.
1. Enter 1 to Continue

What is the exact address of this other living quarters?
* Enter House number:
* Press Enter if no change is needed
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]

\section*{Skip Instructions}
<1> [IF NEWUNIT ne A, E, P or S goto TABX_INTRO] [else goto NO_TABX] <2> [If NONTYPE = 3 goto BYOBS]
[If TYPEB = 1-7, 10 And \((\) REPLACE \(=1\) or \(((\) INTNMBR \(=1\) or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]
[If RT2501.URRAL \(=\mathrm{R}\) and
(RT2501.FRAME is not 3 or
RT2501.GQTYPE = 92 or 93) AND
(REPLACE \(=1\) or \((\) (INTNMBR
\(=1\) or NEWCU = 1) AND NEWUNIT ne S goto

FM_SALES]
[If (INTROB = 1 or NONTYP = 1) and \((\) REPLACE \(=1\) or ((INTNMBR \(=1\) or NEWCU = 1) and

NEWUNIT ne S) goto
GQ_UNIT]
[If TYPEB \(=1-7,10\) or NONTYP \(=\)
<1> [goto XHNO]
<10 characters> [goto XHNOSUF]

\section*{Section \#} COVERAGE COVERAGE

COVERAGE

COVERAGE

COVERAGE

\section*{,}

Part

Variable Name XHNOSUF

XSTRNAME

XUNITDES

XST

\section*{Question Text}
* Enter House number suffix, if applicable (Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]
* Enter Street name:
(Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter Unit designation:
(Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter Town or city name:
(Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]
? [F`1]
* Enter State:
(Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]

\section*{Skip Instructions}
\(<3\) characters, Empty> [goto XSTRNAME]
<49 characters> [goto XUNITDES]
<20 characters> [goto XPO]
<28 characters> [goto XST]

COVERAGE

COVERAGE

\section*{Section \#}

COVERAGE

COVERAGE
Part

Variable Name
XZIP

XNONCITY

XBLDGNAME

TABX MORE

\section*{Question Text}
* Enter Zipcode:
(Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter Non city style address: (Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter Building name:
(Press Enter if no change needed.)
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]
Are there any other living quarters, either occupied or vacant, at this original address?
[Fill: HNO HNOSUF STRNAME]
[Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD]
Building: [Fill: BLDGNAME]

\section*{. Yes}
2. No

\section*{Skip Instructions}
<9 digits, D, R> [goto XNONCITY]
<27 characters, empty> [goto
<60 characters, empty> [goto
\(<1>\quad\) [go to XHNO for next address] [if 26 addresses already entered then:
if FRAME \(=4\) goto TABX_A2
if FRAME = 1 goto TABX_B1
else goto TABX_B2]
<2> [if FRAME \(=4\) goto TABX_A2]

\section*{Section \#}

COVERAGE
Part

COVERAGE

Variable Name
TABX_A2

\section*{Question Text}
* Is the address of the additional living quarters already listed?
[Fill: XHNO XHNOSUF XSTRNAME]
[Fill: XUNITDES]
[Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]
1. Yes
2. No
* Are the additional living quarters within the same space occupied by the original sample unit?
[Fill: XHNO XHNOSUF XSTRNAME]
[Fill: XUNITDES]
[Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]
1. Yes
2. No
* Are the additional living quarters within
the basic address (house number and street name)
of the original sample unit?
[Fill: XHNO XHNOSUF XSTRNAME]
[Fill: XUNITDES]
[Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]

\footnotetext{
1. Yes
2. No
}

\section*{Skip Instructions}
<1> [goto TABX_NO] <2> [goto TABX_B3]
\(<1>\) [goto TABX_C1]
<2> [goto TABX_NO]
<1> [goto TABX_D] <2> [goto TABX_NO]

\section*{Section \#}

COVERAGE
Part

COVERAGE

Variable Name
TABX_B3

\section*{Question Text}
* Are the additional living quarters within the same structure and within the same space as the sample unit?
[Fill: XHNO XHNOSUF XSTRNAME]
[Fill: XUNITDES]
[Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]
1. Yes
2. No
* Are the additional living quarters in a group quarters?

Fill: XHNO XHNOSUF XSTRNAME]
Fill: XUNITDES]
Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]
1. Yes
2. No
* Do the occupants or intended occupants of the additional living quarters live separately
from all other persons on the property?
[Fill: XHNO XHNOSUF XSTRNAME]
[Fill: XUNITDES]
Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]
1. Yes
2. No

\section*{Skip Instructions}
<1> [goto TABX_D]
<2> [goto TABX_NO]
<1> [goto TABX_NO] <2> [goto TABX_D]
\(<1>\) [goto TABX_E]
<2> [goto TABX_NO]

\section*{Section \#}

COVERAGE

COVERAGE

Part
-

Variable Name
TABX_E

TABXSPAWN

\section*{Question Text}
* Do the occupants or intended occupants of have direct access from the outside or
through a common hall?
[Fill: XHNO XHNOSUF XSTRNAME]
[Fill: XUNITDES]
Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]
* This other living quarters IS an extra unit.

Do not include members of this unit as members of the current unit.
They MUST be interviewed separately.
[Fill: XHNO XHNOSUF XSTRNAME]
[Fill: XUNITDES]
[Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]

Add the extra unit to your listing sheet according to the instructions
in your Listing and Coverage manual.
* The other living quarters IS NOT considered to be an extra unit. Include the persons who occupy that living arrangement as members
of the assigned household.

Fill: XHNO XHNOSUF XSTRNAME]
Fill: XUNITDES]
Fill: XPO, XST XZIP5-XZIP4]
Non-city: [Fill: XNONCITYADD]
Building: [Fill: XBLDGNAME]
1. Enter 1 to Continue

\section*{Skip Instructions}
<1> [goto TABXSPAWN]
<2> [goto TABX_NO]
<1> [for the next extra unit address, if FRAME \(=1\) goto TABX_B1 if FRAME \(=1\) goto TABX_B1
if FRAME \(=2\) goto TABX_B2 if \(\operatorname{FRAME}=2\) goto TABX_B2
if FRAME \(=4\) goto TABX_B3 else goto TABX_FR for no more addresses]
\(<1>\) [for the next extra unit address, if FRAME = 1 goto TABX_B1 if FRAME \(=2\) goto TABX_B2 if FRAME = 4 goto TABX_B3 else goto TABX_FR for no more addresses]

Section \#
COVERAGE

COVERAGE

COVERAGE
NO_TABX

\section*{Question Text}
* Interview the parent case.
* After interviewing the parent unit, you will receive instructions from your RO on what to do
with the EXTRA units
* You have identified [Fill: TOTSPAWN] extra units
[Fill: extra unit addresses with House \#, house suffix, unit description and street name]
[Fill: extra unit addresses with House \#, house suffix, unit description and street name]
1. Enter 1 to Continue
* More than 26 EXTRA UNITS have been identified for this listed address.
1. Call your office
2. Tell your supervisor that you have more than 26 Extra Units for this address.
1. Enter 1 to Continue
* [Fill: An extra/additional has already been created from this case.

You cannot create any more extras from this case./ This case is an extra unit.
You cannot create extra units from an extra unit./
This case is an additional unit.
You cannot create additional units from an additional unit.]
1. Enter 1 to Continue

During the past 12 months did sales of crops, livestock, and other farm products from this place amount to \(\$ 1,000\) or more?
1. Yes
2. No

\section*{Skip Instructions}
\(<1>\quad\) [if TOTSPAWN ge 26 goto CALLRO]
[If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 goto
GQ_UNIT]
[If RT2501.URRAL \(=\mathrm{R}\) and (RT2501.FRAME is not 3 or
RT2501.GQTYPE = 92 or 93) AND (REPLACE \(=1\) or \((\) (INTNMBR
\(=1\) or NEWCU = 1) AND NEWUNIT ne S goto

FM_SALES]
\(<1>\) [If NONTYPE \(=3\) goto BYOBS]
[If TYPEB = 1-7, 10 goto
GQ_UNIT]
[If RT2501.URRAL = R and
(RT2501.FRAME is not 3 or
RT2501.GQTYPE \(=92\) or 93) AND (REPLACE \(=1\) or ( (INTNMBR \(=1\) or NEWCU = 1) AND NEWUNIT ne S) goto

\section*{FM_SALES]}
[All others goto BUSPROP]
<1> [If NONTYPE \(=3\) goto BYOBS]
[If TYPEB = 1-7, 10 goto
GQ_UNIT]
[If RT2501.URRAL \(=\mathrm{R}\) and
(RT2501.FRAME is not 3 or
RT2501.GQTYPE = 92 or 93) AND
(REPLACE \(=1\) or ( (INTNMBR
\(=1\) or NEWCU = 1) AND NEWUNIT ne S
goto
FM_SALES]
[Else goto BUSPROP]
\(<1,2>\) [goto GQ_UNIT]

Section \#
COVERAGE

COVERAGE

COVERAGE

COVERAGE

COVERAGE
,

\section*{Question Text}
* Indicate if the unit it:
1. In a Group Quarters
2. NOT in a Group Quarters
* Indicate if access to the household is:
1. Direct
2. Through another uni
? [F1]
Is this a merged unit?
1. Merged
2. Not Merged

DEFINITION OF A MERGED UNIT

A merger is a unit that is the result of combining two or more unit addresses to form one unit address.

A merger could involve two single family homes or two or more apartments in a multi-unit structure.

For more information please refer to your Listing and Coverage Manual.
* Enter type of Housing Unit.

> 1. House, apartment, flat
> 2. HU in non-transient hotel, motel, etc.
> 3. HU permanent in transient hotel, motel, etc.
> 4. HU in rooming house
> 5. Mobile home or trailer with no permanent room added
> 6. Mobile home or trailer with one or more
> permanent rooms added
> 7. HU not specified above
> 8. Quarters not HU in rooming or boarding house
> 9. Students quarters in college dormitory
> 10. Group Quarters unit not specified above
* Enter other type of housing unit

\section*{Skip Instructions}
<1> [goto HUTYPE]
<2, D> [If RT2501.FRAME is not 3 goto DIRACC] [else goto HUTYPE]
<1> [goto HUTYPE]
<2, D> [goto MERGUA]
<1,D> [goto HUTYPE]
<2>
<Esc Key> [return to MERGUA]
\(<1-6,8,9, \mathrm{D}>\)
\(<7,10>\)\(\quad\) [goto UNISTRQ]
\(<45\) characters> [goto UNISTRQ]

COVERAGE

\section*{Section \#} COVERAGE COVERAGE COVERAGE

COVERAGE
OWNLIVE

\section*{Part}

保

\section*{OwnLIV}


STRCUSE
Variable Name
UNISTRQ

BUSPROP

\section*{Question Text}
* Ask if not apparent

How many housing units, both occupied and vacant, are there in this structure?
1. Only Group Quarters units
2. Mobile home or trailer
3. One, detached
4. One, attached
5. 2
6. 3-4
7. 5-9
8. 10-19
9. 20-49
10. 50 or more
* [fill: Complete/Verify] by observation

Is there a business or commercial establishment on the property?
1. Yes
2. No
* [fill: Complete/Verify] by observation

Is at least half or more of the structure(s) on this property used or intended for use as housing units?
1. Yes
2. No
[fill: * Verify]
Does the owner live on this property?
1. Yes
2. No
[fill: * Verify]
Are there 5 or more units on the property?

\section*{Skip Instructions}
\(<1-10>\) [If NONTYPE \(=1\) (type A) goto BUSPROP]

If NONTYPE = 2 (type b) goto
BUSPROP]
[All others goto END_COVERAGE]
\(<1,2\), D \(>\) [goto STRCUSE]
<1, 2, D> [goto OWNLIVE]
<1> [goto FIVE_PRP] <2, D> [goto NAM_LIVE]
<1> [goto LIVE_IN]
\(<2, \mathrm{D}>\) [If NONTYP \(=1\) goto RACETYP] [goto BYOBS]
1. Yes

\section*{Section \#}

COVERAGE

COVERAGE


COVERAGE
COVERAGE

\section*{COVERAGE}

\section*{COVERAGE}

\section*{Part}
-

LIVE_IN

\section*{NAM_LIVE}

\section*{Variable Name} ADDRE S

CITY_

ST TE

ZI_CODE

\section*{Question Text}
[fill: * Verify]
Does the owner live in the sample unit?
1. Yes
2. No
[fill: * Verify ]

What is the name of the owner, agent or person you mail your rent check to for this property?
[Fill: * Verify ]

What is the address of the owner, agent or person you mail your rent check to for this property?
* Enter street name, house number and unit designation, if any
[fill: * Verify ]
* Repeat question if necessary

What is the address of the owner, agent or person you mail your rent check to for this property?
* Enter City
[fill: * Verify ]
* Repeat question if necessary

What is the address of the owner, agent or person you mail your rent check to for this property?
* Enter State
[fill: * Verify ]
* Repeat question if necessary

What is the address of the owner, agent or person you mail your ren check to for this property?
* Enter zip code

\section*{Skip Instructions}
\(<1\), D \(>\) [If NONTYP = 1 goto RACETYP] [goto BYOBS]
<2> [goto NAM_LIVE]
<42 Characters> [goto ADDRE_S]
<42 characters> [goto CITY_]
<42 Charaters> [goto ST_TE]
\(<2\) characters, D ,R> [goto ZI_CODE]
<9 characters, D, R> [goto TELEHONF]
\begin{tabular}{lll} 
COVERAGE & - & CPIPHONE \\
COVERAGE & - & CP1ADD1
\end{tabular}

Section \#
COVERAGE

COVERAGE - BYOBS

COVERAGE

COVERAGE


COVERAGE

COVERAGE

\section*{Part}

COVERAGE

保
COVERAGE

ByOBS

\section*{Variable Name}

TELEHONF

\section*{Question Text}

\section*{[fill * Verify]}
* Repeat question if necessary

What is the number of the owner, agent or person you mail your ren check to for this property?
* Enter phone number
* Did you classify this unit by observation only? PREVIOUS OBSERVATION: [Fill: Yes/No)]
1. Yes
2. No
* Enter contact person name

Press enter if no change is needed

PREVIOUS NAME: [Fill: RT8001.CP1NAME]
* Enter contact person title

Press enter if no change is needed

PREVIOUS TITLE: [Fill: RT8001.CP1TITL]
* Enter contact person phone number and extension

Press enter if no change is needed

PREVIOUS PHONE NUMBER: [Fill ((RT8001.CP1PHON)) (RT8001.CP1EXT)]
* Enter contact person street address

Press enter if no change is needed

PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]
[Fill: RT8001.CP1ADD2]
[Fill: RT8001.CP1PO RT8001.CP1ST

\section*{Skip Instructions}
<15 digits, D, R> [If NONTYP = 1 goto RACETYP] [goto BYOBS]
<1> [goto END_COVERAGE]
<2> [goto CP1NAME]
<42 characters> [goto CP1TITL]
<20 characters> [goto CP1PHONE]
\(<15\) digitis, \(\mathrm{D}, \mathrm{R}>\quad\) [goto CP 1 ADD 1\(]\)
<54 characters> [goto CP1ADD2]

RT8001.CP1ZP5 RT8001.CP1Z4]

Section \#
COVERAGE

COVERAGE

\section*{Part}
-
CP1ST

COVERAGE

\section*{Variable Name}

CP1ADD2

CP1PO

\section*{Question Text}
* Enter contact person second line of address, if necessary

Press enter if no change is needed

PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]
[Fill: RT8001.CP1ADD2]
[Fill: RT8001.CP1PO RT8001.CP1ST
RT8001.CP1ZP5 RT8001.CP1ZP4]
* Enter town or city

Press enter if no change is needed

PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]
[Fill: RT8001.CP1ADD2] [Fill: RT8001.CP1PO RT8001.CP1ST RT8001.CP1ZP5 RT8001.CP1ZP4]
? [F1]
* Enter state

Press enter if no change is needed

PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]
[Fill: RT8001.CP1ADD2]
[Fill: RT8001.CP1PO RT8001.CP1ST RT8001.CP1ZP5 RT8001.CP1ZP4]
* Enter zipcode

Press enter if no change is needed

PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]
[Fill: RT8001.CP1ADD2]
[Fill: RT8001.CP1PO RT8001.CP1ST
RT8001.CP1ZP5 RT8001.CP1ZP4

\section*{Skip Instructions}
<54 characters> [goto CP1PO]
<20 characters> [goto CP1ST]

Section \# COVERAGE

COVERAGE

COVERAGE

COVERAGE
CoVERAGE

Part
COVERAGE \(\quad-\quad\) HHQSRCE

\section*{Question Text}
* The items below are required information for all TYPE A cases.

Race code
1. White
2. Black or African American
3. American Indian or Alaska native
4. Asian
5. Native Hawaiian or other Pacific Islander
6. Other Specify
* The items below are required information for all TYPE A cases.

Number of household members:
* The items below are required information for all TYPE A cases.

Tenure code
1. Owned
2. Rented

Which best describes this building?
1. Single family detached
2. Townhouse - inner unit
3. End row or end townhouse
4. D uplex
5. 3-plex or 4-plex
6. Garden
7. High-rise
8. Apartment or flat
9. Mobile home or trailer
10. College dormitory
* What was the source of the information for the household characteristics?

Enter all that apply, separate with commas
1. Observation
2. Neighbor
3. Building Manager
4. Other (Specify)

\section*{Skip Instructions}
<1-6, D> [goto HH_MEMQ]
<1-30, D> [goto TENURE]
\(<1,2,>\) [goto HHQSRCE]
<D,R> [goto BUILD_A]
<1-10> [goto HHQSRCE]
<1-3> [If TYPE A (outcome is 321-324) goto REF_SEX] [goto END_COVERAGE]

Section \#
COVERAGE

COVERAGE

COVERAGE

COVERAGE

Part
-

Variable Name
HHQ_SPECIFY

REF_SEX

REF_RACE

REF_AGE

\section*{Question Text}
* Specify other source of information
* Provide the characteristics of the individual who refused to participate

Sex of individual
1. Male
2. Female
* Provide the characteristics of the individual who refused to participate

Race of individual
1. White
2. Black or African American
3. American Indian or Alaska native
4. Asian
5. Native Hawaiian or other Pacific Islander
6. Other Specify

\section*{Skip Instructions}
\(<30\) characters> [If Type A (outcome is 321-324) goto REF_SEX] [goto END_COVERAGE]
<1, 2, D> [goto REF_RACE]
<1-6, D> [goto REF_AGE]
<1-4, D> [goto END_COVERAGE]
* Provide the characteristics of the individual who refused to participate

Approximate age of individual
1. Under 20
2. 21-50
3. \(51-74\)
4. 75 or older

Section \#
FRONT

Part
-

Variable Name
START

\section*{Question Text}

EENSUS CATI/CAPI SYSTEM

CONSUMER EXPENDITURE SURVEYS
QUARTERLY INTERVIEW SURVEY

DATE: [fill current date]
INTERVIEW NUMBER: [fill: INTNMBR]
TIME: [fill: time]

INTERVIEW NUMBER: [fill: INTNMBR] CASE STATUS IS: [Fill: status]
[Fill: ‘blank’ /THIS HOUSEHOLD IS A CONFIRMED
REFUSAL]
[fill: Press END to move to the next unanswered item.]
1. Continue
2. Skip notes
3. Ready to transmit
4. Quit
5. Noninterview

\section*{Skip Instructions}
<1> [goto SHOSTAT]

\section*{Section \#}

FRONT Part -
-

\section*{Question Text}
\begin{tabular}{lll}
\multicolumn{3}{c}{ [Fill: ‘blank' /This household was not in sample last quarter.] } \\
INTERVIEW NUMBER & PREVIOUS OUTCOME & \\
(EESCRIPTION
\end{tabular}
description]
[Fill: ‘blank’/BC NAME: (RT8001.CP1NAME)]
[Fill: ‘blank'/BC TITLE: (RT8001.CP1TITL)]
[Fill: ‘blank'/BC PHONE NUMBER: ((RT8001.CP1AREA))
(RT8001.CP1PREF)-(RT8001.CP1SUFF)]
[Fill: ‘blank’/BC ADDRESS: RT8001.CP1ADD1]
[Fill: ‘blank'/RT8001.CP1ADD2]
[Fill: ‘blank’/RT8001.CP1PO, RT8001.CP1ST
RT8001.CP1ZP5]
[Fill: 'blank'/BC OBSERVATION: (Yes/No) ( /BC EXT: (RT8001.CP1EXT)]
1. Enter 1 to Continue

FRONT
SHOWROS

\section*{Skip Instructions}
<1> [If ROSTERNAMEONINPUT =
Yes goto SHOWROS]
[goto SHOW_NOTES]

Resp. LN Name
(Person 1)
(Person 2)
1. Enter 1 to Continue

Section \#
FRONT

FRONT

FRONT

FRONT


Variable Name show_NOTES

NOTUSED

NOTUSDSP

\section*{Question Text}
* INFORMATION FROM PREVIOUS QUARTERS

INTERVIEW

PRECHARTS: Press Shift-F8 to view pre-charts
BEST TIME TO CALL: [Fill: Besttime description]
[Fill: RT8001.BESTTM2]

SUNDAY INTERVIEW: [Fill: Sunday Interview okay /NO Sunday interview]

Language Spoken Last Quarter: [Fill: English/Spanish/Other]

Use CNTRL-F7 to view case level notes
1. Enter 1 to Continue
* Hand the respondent the letter.

Allow time to read
1. Enter 1 to Continue

Is there any reason you haven't tried to use the debit card?
*(Mark all that apply. Separate with commas.)
1. Haven't had time
2. Not clear how to use debit card
3. Not clear where to use debit card
4. Thought using the debit card was a commitment to doing the survey
5. Debit card is a waste of Government money
6. Didn't know card could already be used
7. Another person has the card
8. Wanted to talk to interviewer about the survey first
9. Lost or misplaced the card
10. Other - specify
11. Don't know
* Specify other reason

\section*{Skip Instructions}
<1> [goto GENINTRO]
<1> [goto RECVDEBT if INTNMBR = 1 AND INCTV = 2 or 3, else goto INTROB]
\(<1-8,11, \mathrm{R}>\) [go to INTROB]
\(<9>\) [go to NOTRECVD]
\(<10>\) [go to NOTUSDSP]
<allow 30 charaters> [go to INTROB]

\section*{Section \#}

FRONT

FRONT

FRONT

FRONT

\section*{Part} -

Variable Name WHATPROB

INTROB

REPLACE HH

REPLACE_VER

\section*{Question Text}

What problems did you have using the debit card?
*Mark all that apply, separate with commas
1. ATM did not accept the debit card
2. Store did not accept the debit card

Forgot PIN
PIN did not work
Instructions were not clear
Instructions were lost
Lost or misplaced debit card
Other - specify
Don't know
* Is Respondent ready to complete the interview?
1. Continue
2. Reluctant Respondent
3. Non-interview
4. Other Outcome
5. Wrong address
6. Inconvenient time
* Is this a Replacement Household?
\[
\begin{aligned}
& \text { 1. Yes } \\
& \text { 2. No }
\end{aligned}
\]
* A replacement household means that there are no members of the original household
living at this address. Are you sure that this is a replacement household?

\section*{Skip Instructions}
\(<1-6,9, \mathrm{R}>\) [go to INTROB]
\(<7>\) [go to NOTRECVD]
<8> [go to PRBLMSP]
\(<1>\quad\) [If INTNMBR \(=2-5\) AND (NewCU is not 1 ) or (NEWCU =1 AND ROSTERNAMEONINPUT = 'Yes')] AND not a replacement case then goto REPLACE_HH ] [ELSE goto VERADD]
\(<3>\quad\) [goto NONTYP (in the coverage section)]
<2,4> [goto VERIFY_INFO, in the back
section]
\(<5>\quad\) [goto DONE (In the back section)]
[goto APPTOTH, in the back
<1> [goto REPLACE_VER]
<2> [goto VERADD]
<1> [If RT8500.TOTALCU is 1, goto ONE_CU_SPAWN]
[ALL Others go to REPLACE_VER2]
<2> [display error message for jumping

\section*{Section \#}

FRONT

FRONT

FRONT

Variable Name
REPLACE_VER2

ONE_CU

MULTI_CU3

MULTI_CU4

\section*{Question Text}
* Has a replacement case already been created/spawned for this address?

If unsure, back up to the start screen and Quit out of the instrument so you can check
casemanagement.
1. Yes
2. No
* A replacement household Case will be spawned

You will need to exit this case and pull up the new Case in order to interview the replacement household.

The case you are currently in will automatically become a type C.
1. Enter 1 to Continue
* A Replacement Household Case will be spawned.

You will need to exit this case and pull up the New Case in order to interview
the replacement household

This case is part of a Multi-CU Address

The case you are currently in will automatically become a type C, But you MUST manually Type C all other Cases. (There are [Fill RT8500.TOTALCU] cases
that must be Type C'd)
1. Enter 1 to Continue
* ALL cases are not located on your laptop.
1. Continue with replacement
2. Quit without making replacement

\section*{Skip Instructions}
<1> [goto DONE]
<2> [IF RT8500.TOTALCU equals CU_COUNT then go to MULTI CU3] [ALL Others go to MULTI_CU4]

\section*{Section \#}

FRONT

FRONT

FRONT

\section*{Variable Name} MULTI_CU6

VERADD

NADDST1

\section*{Question Text}

A Replacement Household Case will be spawned.

You will need to exit this case and pull up the New Case in order to interview the replacement household.

This case is part of a Multi-CU Address.
All the associated Cu's are NOT on your laptop.

The case you are currently in will automatically become a type C, but you MUST manually Type C all other cases.

There are [Fill: RT8500.TOTALCU] cases that must be Type C'd, but you only have [Fill: cu_count] on your laptop. You must alert the other FR that he/she needs to Type C the cases
1. Enter 1 to Continue
[fill: * Confirm address information (Only ask if necessary)]
I have your address listed as * READ ADDRESS BELOW. Is that your
exact address? exact address?
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5 -ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO] Non-City:
[Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
1. Yes, address is EXACTLY CORRECT as listed
2. Address is MOSTLY CORRECT, needs minor changes
3. INCORRECT ADDRESS
* Enter corrections for House Number or press ENTER for Same/No Change.

\section*{Skip Instructions}
<1> [goto DONE
```

<1> [goto MAILAD]
<2> [goto NADDST1]
<3> [(Same as INTROB precode 5) goto DONE]

```
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]

\section*{Section \#}

FRONT

FRONT

FRONT

FRONT

\section*{Part} -

\section*{Variable Name}

NADDST2

\section*{Question Text}
* Enter corrections for House \# Suffix or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter corrections for Street Name or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter corrections for Unit Designation or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter corrections for Group Quarters Unit Description or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]

\section*{Skip Instructions}
<3 characters, Empty> [goto NADDST3]
<49 Characters, Empty> [goto NADDST4]
<20 Characters, Empty> [If FRAME=3 or RT25.GQINFO=1 goto NADDST5] else [goto NADDST6]
<allow 43 characters, empty> [goto NADDST6]

Section \#
FRONT

FRONT

FRONT

Variable Name
NADDST6

NADDPHYS

FRONT

\section*{Question Text}
* Enter corrections for Non City Style Address or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter corrections for Physical Description or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter corrections for City or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
? [F1]

\section*{Skip Instructions}
<allow 27, empty> [goto NADDPHYS]
<99 characters, Empty> [goto NADDCT]
<28 Characters> [goto NADDST]
\(<2\) digit state code, \(\mathrm{D}, \mathrm{R}>\) [goto NADDZP]
* Enter corrections for State or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]

\section*{Section \#}

FRONT

FRONT

FRONT

FRONT

Variable Name
NADDZP

\section*{Part} -

NADDBUIL

MAILAD

NMAILST1

\section*{Question Text}
* Enter corrections for Zipcode or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
* Enter corrections for Building Name or Press ENTER for Same/No Change
[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5-ZIP4]
Phy des: [Fill: PHYSDES]
GQ unit: [Fill: GQUNITINFO]
Non-City: [Fill:NONCITYADD]
Building: [Fill: BLDGNAME]
[fill: Is this also your mailing address?/I have your mailing address as *READ ADDRESS BELOW.

Is that correct? ]
[Fill: Mailling address or household address]
1. Yes
2. No
* Enter change to Mailing address - House \# or Press ENTER for Same/No Change

Address:
[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO]
MGQUNITINFO]

Mailing Address:
[fill: MHNO
[fill: MUNITDES]
[fill: MPO, MST MZIP5-
Phys des: [fill PHYSDES]
GQ unit: [fill:

\section*{Skip Instructions}
<9 characters, D, R> [goto NADDBUIL]
<60 characters, empty> [goto MAILAD]
<1> [goto PHONENUM]
<2> [goto NMAILST1]
<10 characters, empty> [goto NMAILST2]

Non-Cty: [fill: NONCITYADD]

Section \#
FRONT

FRONT

号

\section*{Variable Name}

NMAILST2

NMAILST3

\section*{Question Text}
* Enter change to Mailing address - House \# suffix or Press ENTER for Same/No Change
\begin{tabular}{lc} 
Address: & Mailing Address: \\
[fill: HNO HNOSUF STRNAME] & [fill: MHNO \\
MHNOSUF MSTRNAME] & [fill: MUNITDES] \\
[fill: UNITDESC] & [fill: MPO, MST MZIP5- \\
[fill: PO, ST ZIP5-ZIP4] & Phys des: [fill PHYSDES] \\
MZIP4] & GQ unit: [fill: \\
Phys des: [fill PHYSDES] & \\
GQ unit: [fill: MGQUNITINFO] & Non-city: [fill: \\
MGQUNITINFO] & Building: [fill \\
Non-Cty: [fill: NONCITYADD] & \\
MNONCITYADD] & \\
Building: [fill BLDGNAME] & \\
BLDGNAME] & \\
* Enter change to Mailing address - Street Name or Press ENTER for \\
Same/No Change &
\end{tabular}

\section*{Skip Instructions}
<3 Characters, Empty> [goto

Address:
[fill: HNO HNOSUF STRNAME]
MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO]
MGQUNITINFO]
Non-Cty: [fill: NONCITYADD]
MNONCITYADD]
Building: [fill BLDGNAME]
BLDGNAME]

Mailing Address:
[fill: MHNO
[fill: MUNITDES]
[fill: MPO, MST MZIP5-
Phys des: [fill PHYSDES] GQ unit: [fill:

Non-city: [fill:
Building: [fill

Section \#
FRONT

FRONT

Part
-

\section*{Variable Name}

NMAILST4

\section*{Question Text}
* Enter change to Mailing address - Unit Designation or Press ENTER for Same/No Change

Mailing Address:
[fill: MHNO
[fill: MUNITDES]
[fill: MPO, MST MZIP5-
Phys des: [fill PHYSDES] GQ unit: [fill:

Non-city: [fill:
Building: [fill

Address:
[fill: HNO HNOSUF STRNAME]
MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO]
MGQUNITINFO]
Non-Cty: [fill: NONCITYADD]
MNONCITYADD]
Building: [fill BLDGNAME] BLDGNAME]

\section*{Skip Instructions}
<20 characters, empty> [If FRAME=3 or RT25.GQUNITINFO=1 goto NMAILST5] [goto NMAILST6]]
* Enter change to Mailing address - GQ Unit Description or Press ENTER for Same/No Change

\section*{Address:}
[fill: HNO HNOSUF STRNAME]
MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO]
MGQUNITINFO]
Non-Cty: [fill: NONCITYADD]
MNONCITYADD]
Building: [fill BLDGNAME]
BLDGNAME]

Mailing Address:
[fill: MHNO
[fill: MUNITDES] [fill: MPO, MST MZIP5-

Phys des: [fill PHYSDES GQ unit: [fill:

Non-city: [fill
Building: [fill

Section \#
FRONT

Part -

Variable Name
NMAILST6

\section*{Question Text}
* Enter change to Mailing address - Non-City Style Address or Press ENTER for Same/No Change

Address:
[fill: HNO HNOSUF STRNAME]
MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]
Non-Cty: [fill: NONCITYADD]
MNONCITYADD]
Building: [fill BLDGNAME]
BLDGNAME]

Mailing Address:
[fill: MHNO
[fill: MUNITDES] [fill: MPO, MST MZIP5-

Phys des: [fill PHYSDES] GQ unit: [fill:

Non-city: [fill
Building: [fill

\section*{Skip Instructions}
* Enter change to Mailing address - City or Press ENTER for Same/No Change

Address:
[fill: HNO HNOSUF STRNAME]
MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]
Non-Cty: [fill: NONCITYADD]
MNONCITYADD]
Building: [fill BLDGNAME]
BLDGNAME]

Mailing Address:
[fill: MHNO
[fill: MUNITDES] [fill: MPO, MST MZIP5-

Phys des: [fill PHYSDES] GQ unit: [fill:

Non-city: [fill
Building: [fill

Section \#
FRONT

FRONT

FRONT

\section*{Part} -

Variable Name
NMAILST

\section*{Question Text}
? [F1]
* Enter change to Mailing address -State or Press ENTER for Same/No Change

Address:
[fill: HNO HNOSUF STRNAME]
MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO]
MGQUNITINFO]
Non-Cty: [fill: NONCITYADD]
MNONCITYADD]
Building: [fill BLDGNAME]
BLDGNAME]
* Enter change to Mailing address - Zipcode or Press ENTER for Same/No Change

Address:
[fill: HNO HNOSUF STRNAME]
MHNOSUF MSTRNAME]
[fill: UNITDESC]
[fill: PO, ST ZIP5-ZIP4]
MZIP4]
Phys des: [fill PHYSDES]
GQ unit: [fill: MGQUNITINFO]
MGQUNITINFO]
Non-Cty: [fill: NONCITYADD]
MNONCITYADD]
Building: [fill BLDGNAME]
BLDGNAME]
* Ask or verify, if necessary

What is your telephone number?
* Enter phone number or 0 for None

\section*{Skip Instructions}
\(<2\) digit code, D, R> [goto NMAILZP1

\author{
<15 characters, 0, DK, RF> [goto
}
<9 digits, D, R> [goto PHONENUMBER]

Mailing Address:
[fill: MHNO
[fill: MUNITDES
[fill: MPO, MST MZIP5-
Phys des: [fill PHYSDES] GQ unit: [fill:

Non-city: [fill.
Building: [fill

Section \# FRONT

Part
-

Variable Name
STATE_REF

\section*{Question Text}
state abbreviations

Skip Instructions
<Empty> [return from help]
\begin{tabular}{llcc} 
Abbreviation & State & Abbreviation & State \\
& & & \\
AL & Alabama & MT & Montana \\
AK & Alaska & NE & Nebraska \\
& & & \\
AZ & Arizona & NV & Nevada \\
AR & Arkansas & NH & New Hampshire \\
CA & California & NJ & New Jersey \\
CO & Colorado & NM & New Mexico \\
& & & \\
CT & Connecticut & NY & New York \\
DE & Delaware & NC & North Carolina \\
& & & \\
DC & District of Columbia & ND & North Dakota \\
FL & Florida & OH & Ohio \\
GA & Georgia & OK & Oklahoma \\
HI & Hawaii & OR & Oregon \\
ID & Idaho & PA & Pennsylvania \\
IL & Illinois & RI & Rhode Island \\
IN & Indiana & SC & South Carolina \\
IA & Iowa & SD & South Dakota \\
KS & Kansas & TN & Tennessee \\
KY & Kentucky & TX & Texas \\
LA & Louisiana & UT & Utah \\
ME & Maine & WA & Washington \\
MD & Maryland & WV & West Virginia \\
MA & Massachusetts & WI & Wisconsin \\
MI & Mishigan & WY & Wyoming \\
MN & Minnesota & VT & Vermont \\
MS & Mississippi & VA & Virginia \\
& & &
\end{tabular}

\section*{Section \#}

FRONT
-

\author{
__STATUS
}

\section*{Skip Instructions}
<Empty> (return to interview)
\begin{tabular}{|c|c|}
\hline \begin{tabular}{l}
1. Survey Info . . . . . . . [Fill: ‘blank' /X/NA] \\
........ [Fill: 'blank’/X]
\end{tabular} & 13. Insurance \\
\hline 2. Rental Liv Quarters [Fill: 'blank'/X] & 14. Hospital/Health \\
\hline Insurance [Fill: 'blank'/X] & \\
\hline 3. Owned Liv Quarters [Fill: ‘blank'/X] expenditures [Fill: 'blank'/X] & 15. Medical/Health \\
\hline 4. Utility \& Fuel . . . . . [Fill: 'blank'/X] expenses . . . . . . [Fill: 'blank'/X] & 16. Education \\
\hline 5. Construct Repairs . . [Fill: 'blank'/X] ......... [Fill: ‘blank’/X] & 17. Subscriptions \\
\hline 6. Appliances ....... [Fill: 'blank'/X] .......... [Fill: 'blank’/X] & 18. Trips \& Vacations \\
\hline 7. HH equipment . . . . . [Fill: 'blank'/X] . . . . . . . . [Fill: ‘blank’/X] & 19. Misc. Expenses \\
\hline 8. Home furnish . . . . . . [Fill: ‘blank'/X] ...........[Fill: ‘blank’/X] & 20. Expense patterns . \\
\hline 9. Cothing \& Sewing . . [Fill: 'blank'/X] . . . . . . . . . .[Fill: 'blank'/X/NA] & 21. Credit Liability \\
\hline 10. Rented \& Leased Vehicles . Fill: 'blank'/X] . . . . . . . [Fill: 'blank'/X/NA] & 22. Work experience . . \\
\hline 11. Owned Vehicles . . . [Fill: 'blank'/X] & \\
\hline 12. Vehicle Expenses . . [Fill: 'blank'/X] & \\
\hline
\end{tabular}
1. Survey Info . . . . . . . . [Fill: ‘blank’ /X/NA
2. Renal Liv Quaters]
l: ‘blank'/X]
3. Owned Liv Quarters [Fill: 'blank'/X]
expenditures [Fill: 'blank \({ }^{\prime} / X\) ]
4. Utility \& Fuel ...... [Fill: ‘blank’/X]
expenses . . . . . . . [Fill: 'blank'/X]
5. Construct Repairs . . [Fill: 'blank'/X]
6. Appliances ....... [Fill: 'blank'/X]
7. HH equipment . . . . . [Fill: 'blank'/X]
.......... [Fill: 'blank'/X]
8. Home furnish . . . . . [Fill: 'blank'/X]
9. Cothing \& Sewing .. [Fill: 'blank'/X]
.......[Fill: 'blank'/X/NA]
. Rented \& Leased Vehicles . Fill: ‘blank’/X] 22. Work experience . .
11. Owned Vehicles . . . [Fill: 'blank'/X]
12. Vehicle Expenses . . [Fill: 'blank'/X]

Section \#
FRONT

Part
-
_HEYS

Question Text
* Function Keys Description:
\begin{tabular}{|c|c|}
\hline F1 & Question Help \\
\hline F2 & (Unassigned) \\
\hline F3 & (Unassigned) \\
\hline F4 & Jump Menu \\
\hline F5 & Show Status \\
\hline F6 & (Unassigned) \\
\hline F7 & Item Notes/Remarks \\
\hline F8 & Return \\
\hline F9 & Skip to next person/Sec (Currently \\
\hline \multicolumn{2}{|l|}{Unavailable)} \\
\hline F10 & Exit \\
\hline F11 & Calculator \\
\hline F12 & Repeat \\
\hline Shift-F1 & Show HH \\
\hline Shift-F2 & FAQ \\
\hline Shift-F3 & (Unassigned) \\
\hline Shift-F4 & (Unassigned) \\
\hline Shift-F5 & Language \\
\hline Shift-F6 & (Unassigned) \\
\hline Shift-F7 & Show Notes/Remarks \\
\hline Shift-F8 & Show Prechart \\
\hline Shift-F9 & Change Respondent \\
\hline Shift-F10 & Show Function Keys \\
\hline Shift-F11 & Show Standard Abbr. (Currently Unavailable) \\
\hline Shift-F12 & (Unassigned) \\
\hline Ctrl-D & Don't Know \\
\hline Ctrl-F3 & Show Question Text \\
\hline Ctrl-E & Blaise Report Error (Currently Unavailable) \\
\hline Ctrl-F & Search Tag \\
\hline Ctrl-F7 & Case Level Notes \\
\hline Ctrl-H & Info \\
\hline Ctrl-K & Show Function Keys \\
\hline Ctrl-M & Show DK \& Refused \\
\hline Ctrl-R & Refused \\
\hline
\end{tabular}

\section*{Skip Instructions}
<Esc> [Return to interview]

FRONT

FRONT

\section*{Section \#}

FRONT

FRONT

Variable Name
H_HHROS
RESP LN NAME
SEX AGE
1. Continue with interview
* Ask if necessary:

With whom am I speaking?

Enter line number
[fill: household members 16+]
95. Proxy respondent
* FREQUENTLY ASKED QUESTIONS
1. What is this survey all about?
2. Who uses this information? What good is it?
3. How is the data collected? How many times will I be interviewed?
4. I hesitate to tell some things about myself, what protection do I have?
5. Is this survey authorized by law?
* WHAT IS THIS SURVEY ALL ABOUT?

The Consumer Expenditure Survey collects information from the Nation's households and families
on their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows data users to relate the expenditure and income of consumers to the characteristics of those consumers.

\section*{Skip Instructions}
<1> [return to interview]
<1-30, 95> [Return to interview]
<1> [goto H_PURPOSE1]
<2> [goto H_PURPOSE2]
<3> [goto H_PURPOSE3]
<4> [goto H_PURPOSE4] <5> [goto H_PURPOSE5] <6> [return to interivew]
\(<1>\) [return to interview]
1. Enter 1 to Continue

\section*{Section \#}

FRONT

FRONT

Variable Name
H_PURPOSE2

\section*{Question Text}
* WHO USES THIS INFORMATION? WHAT GOOD IS IT?

Data from the Consumer Expenditure Survey are used in a number of
different ways by a variety of users. An important use of the survey by the Bureau of Labor Statistics is for the periodic revisions of the
Consumer Price Index (CPI). Survey results are used to select new market basket of goods and
services for the CPI, to determine the relative importance of CPI
components and to derive new cost weights for the market basket.

Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes
in the welfare of different socioeconomic groups. Researchers use the dat in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends.
1. Enter 1 to Continue
* HOW IS THE DATA COLLECTED?
* HOW MANY TIMES WILL I BE INTERVIEWED?

Data collection is carried out by the Bureau of the Census. In the Interview Survey, each consumer unit is interviewed every 3 months over 5 calendar quarters. In the initial interview, information is collected on demographic and family characteristics and on the inventory of major durable goods
of the consumer unit. Expenditure information is collected in the second through fifth interview using uniform questionnaires. In the fifth interview, a supplement
is used to account for changes in assets and liabilities

\section*{Skip Instructions}
<1> [return to interview]
<1> [return to interview]
1. Enter 1 to Continue

\section*{Section \#}

FRONT

FRONT
-

Variable Name
H_PURPOSE4

\section*{Question Text}
* I HESITATE TO TELL SOME THINGS ABOUT MYSELF
* WHAT PROTECTION DO I HAVE?

The information that respondents provide is used solely for statistical purposes.
All Census Bureau data collectors take an oath of confidentiality and are subject
to fines and imprisonment for improperly disclosing information provided by
respondents. Names and addresses are removed from all forms and that information
is not released as part of any statistical data.
* IS THIS SURVEY AUTHORIZED BY LAW?

The Bureau of Labor Statistics conducts the Consumer Expenditure
Survey under the authority of
Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through
Public Laws 94-439 and 95-205.

The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict
confidence. We will not release information reported in the survey which would permit the
identification of a household or any of its members to anyone outside of the Census Bureau
1. Enter 1 to Continue

\section*{Skip Instructions}
<1> [return to interview]
<1> [return to interview]```

