## CEQ Wednesday, November 15, 2006

Section #	Part	Variable Name	Question Text		Skip Instructions
01	В	PUBLHOUS	* Ask if not apparent.		<1 > [goto ST_HOUS] <2, D, R> [goto GOVTCOST]
			Is this house in a public housing project a local housing authority or other local p		2, B, R [goto GO 170001]
			1. Yes 2. No		
01	В	GOVTCOST	Are your housing costs lower because government is paying part of the cost?		<1, 2, D, R> [goto ST_HOUS]
			1. Yes 2. No		
01	В	ST_HOUS	* Ask if not apparent.		<1, 2, D, R> [goto BUILDING]
			Are these living quarters presently use college or university?	d as student housing by a	
			1. Yes 2. No		
01	В	BUILDING	(Book) 7 ? [F1]		<1-9, D, R> [goto ROOMSQ] <10> [goto S1B_END]
			* Ask if not apparent by observation		<10> [goto BUILDOTH]
			Which best describes this building?		
			<ol> <li>Single family detached</li> <li>Row or townhouse - inner unit</li> <li>End row or end townhouse</li> </ol>	7. High-rise 8. Apartment or flat 9. Mobile home or trailer	
			4. Duplex 5. 3-plex or 4-plex 6. Garden	10. College dormitory 11. Other - Specify	

Section #	Part	Variable Name	Question Text
01	В	H_BUILD	SECTION 1- General Survey Information Part B - General Housing Characteristics
			<ol> <li>Type of Structure: BUILDING</li> <li>Single family detached (detached structure with only one primary residence; however the structure could include a rental unit(s) in the basement, attic, etc.</li> </ol>
			2. Row or townhouse, inner unit (2, 3 or 4 story structure with two walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)
			3. End row or end townhouse (one common wall)
			4. Duplex (detached 2 unit structure with one common wall between
			the units)
			5. 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
			6. Garden (a multi-unit structure usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
			7. High-rise (a multi-unit structure which has 4 or more floors)
			8. Apartment or flat (a unit not described above; could be located in the basement, attic, second floor, or over the garage of one of the units described above)
			9. Mobile home or trailer
			10. College dormitory
			11. Other

2. Fuels

## **Skip Instructions**

<Esc Key> [go back to where the F1 was pressed]

- Gas
   Electricity
   Fuel
   Fuel oil
   Other
   No fuel used
- 3. Included with the housing unit

Section #	Part	Variable Name	Question Text	Skip Instructions
			<ol> <li>Swimming pool</li> <li>Off-street parking</li> <li>Porch, terrace, pation, or balcony</li> <li>Apartment of guest house</li> <li>Central air conditioning</li> <li>Window air conditioning</li> </ol>	
01	В	BUILDOTH	* Specify:	<30 characters, NODK, NORF> [goto ROOMSQ]
01	В	ROOMSQ	How many ROOMS are there in this unit, including all finished living areas and excluding all bathrooms?	<1-99, D, R> [goto BEDROOMQ]
01	В	BEDROOMQ	How many BEDROOMS are there in this unit?	<0-99, D, R> [goto BATHRMQ]
			* Count all rooms used mainly for sleeping, even if also used for other purposes.	
01	В	BATHRMQ	How many COMPLETE bathrooms are there in this unit?	<0-9, D, R> [goto HLFBATHQ]
			* A complete bathroom has a toilet, a bathtub or shower, and a sink, all with running water.	
01	В	HLFBATHQ	How many HALF bathrooms are there in this unit?	<0-9, D, R> [goto HEATFUEL]
			* A half bathroom has at least a toilet or bathtub or shower, but does not have all the facilities of a complete bathroom.	
01	В	HEATFUEL	(Book) 7 ? [F1]	<1-3, 5, D, R> [goto WATERHT] <4> [goto HEATOTH]
			What fuel is used most for -	-
			Heating this unit?	
			<ol> <li>Gas (underground piping)</li> <li>Electricity</li> <li>Fuel oil</li> <li>Other - specify</li> <li>No fuel used</li> </ol>	
01	В	НЕАТОТН	* Specify:	<30 Characters, NODK, NORF> [goto WATERHT]

Section #	Part	Variable Name	Question Text	Skip Instructions
01	В	WATERHT	(Book) 7 ? [F1]  What fuel is used most for -	<1-3, 5, D, R > [goto COOKING] <4> [goto WATOTH]
			Heating water in this unit?	
			<ol> <li>Gas (underground piping)</li> <li>Electricity</li> <li>Fuel oil</li> <li>Other - specify</li> <li>No fuel used</li> </ol>	
01	В	WATOTH	* Specify:	<30 Characters, NODK, NORF> [goto COOKING]
01	В	COOKING	(Book) 7 ? [F1]  What fuel is used most for -	<1-3, 5, D, R > [goto UNITFEAT] <4> [goto COOKOTH]
			Cooking?	
			<ol> <li>Gas (underground piping)</li> <li>Electricity</li> <li>Fuel oil</li> <li>Other - specify</li> <li>No fuel used</li> </ol>	
01	В	СООКОТН	* Specify:	<30 Characters, NODK, NORF> [goto UNITFEAT]
01	В	UNITFEAT	(Book) 7 ? [F1]	<0-6, 77, R> [goto YRBUILT] <nodk></nodk>
			Does this unit have any of the following?	
			* Enter all that apply, separate with commas	
			<ol> <li>None</li> <li>Swimming pool</li> <li>Off street parking</li> <li>Porch, terrace, patio, or balcony</li> <li>Apartment or guest house</li> <li>Central air conditioning</li> <li>Window air conditioning</li> <li>Don't know</li> </ol>	
01	В	YRBUILT	About when was this building originally built?	<1700-9999, D, R> [goto S1B_END]

<sup>\*</sup> Do not consider later remodelings.

\* Probe for best estimate

Section #	Part	Variable Name	Question Text	Skip Instructions
01	С	COOKOVN	(Book) 8 ? [F1]	<0, D, R> [goto MIC_OVEN] <1-99> [goto INCLHOME]
			How many cooking stoves, ranges or ovens [fill: do/does] [fill: YOU_YRCU] have?	
			* Enter 0 for none	
01	С	MIC_OVEN	(Book) 8 ? [F1]	<0, D, R> [goto REFRFREZ] <1-99> [goto INCLHOME]
			How many microwave ovens [fill: do/does] [fill: YOU_YRCU] have?	
			* Enter 0 for none	
01	С	REFRFREZ	(Book) 8 ? [F1]	<0, D, R> [goto BLTNDISH] <1-99> [goto INCLHOME]
			How many refrigerators [fill: do/does] [fill: YOU_YRCU] have?	
			* Enter 0 for none	
01	С	BLTNDISH	(Book) 8 ? [F1]	<0, D, R> [goto PORTDISH] <1-99> [goto INCLHOME]
			How many built-in dishwashers [fill: do/does] [fill: YOU_YRCU] have?	(1-55) [goto IIVELITOWL]
			* Enter 0 for none	
01	С	PORTDISH	(Book) 8 ? [F1]	<0, D, R> [goto GARBDISP] <1-99> [goto INCLHOME]
			How many portable dishwashers [fill: do/does] [fill: YOU_YRCU] have?	[800 1102110112]
01	С	GARBDISP	(Book) 8 ? [F1]	<0, D, R> [goto CLWASHER] <1-99> [goto INCLHOME]
			How many garbage disposals [fill: do/does] [fill: YOU_YRCU] have?	(1-35) [goto INCLHOME]
			* Enter 0 for none	
01	С	CLWASHER	(Book)8 ? [F1]	<0, D, R> [goto CLDRYER] <1-99> [goto INCLHOME]
			How many clothes washers [fill: do/does] [fill: YOU_YRCU] have?	

\* Enter 0 for none

Section #	Part	Variable Name	Question Text	Skip Instructions
01	С	CLDRYER	(Book) 8 ? [F1]	<0, D, R> [goto CLRTV] <1-99> [goto INCLHOME]
			How many clothes dryers [fill: do/does] [fill: YOU_YRCU] have?	(1-55) [goto iiveEriowiE]
			* Enter 0 for none	
01	С	CLRTV	(Book) 8 ? [F1]	<0, D, R> [goto HM_COMP]
			How many televisions [fill: do/does] [fill: YOU_YRCU] have?	<1-99> [goto INCLHOME]
			* Enter 0 for none	
01	С	HM_COMP	(Book) 8 ? [F1]	<0, D, R> [goto SND_SYS] <1-99> [goto INCLHOME]
			How many home computers [fill: do/does] [fill: YOU_YRCU] have?	<1-35/ [goto inclinoine]
			* Enter 0 for none	
01	С	SND_SYS	(Book) 8 ? [F1]	<0, D, R> [goto VIDEO_EQ]
			How many sound components, component system, or compact disc sound systems [fill: do/does] [fill: YOU_YRCU] have?	<1-99> [goto INCLHOME]
			* Enter 0 for none	
01	С	VIDEO_EQ	(Book) 8 ? [F1]	<0, D, R> [goto S1C_END]
			How many VCR's, DVD players, or digital video recorders [fill: do/does] [fill: YOU_YRCU] have?	<1-99> [goto INCLHOME]
			* Enter 0 for none	

Section #	Part	Variable Name	Question Text	Skip Instructions
01	С	H_S1C	Section 1 - GENERAL SURVEY INFORMATION - Continued	<esc> [return to where the F1 was pressed]</esc>
			Part C - MAJOR HOUSEHOLD APPLIANCES	
			- Cooking stove, range, or oven convection oven	
			- Microwave oven	
			- Refrigerator or home freezer	
			- Home Freezer	
			- Built-in Dishwasher	
			- Portable dishwasher	
			- Garbage disposal	
			- Clothes washer	
			- Clothes dryer	
			- Television	
			- Home Computer	
			- Sound component, component system, or compact disc sound system	
			- VCR's, DVD players, or digital video recorders	
01	С	INCLHOME	[Fill: Was this / Were any of these] included in the home when you moved in?	<1,2,D,R> [goto next question on grid] [If no more screeners, goto S1C_end]
			1. Yes 2. No	
02	-	STLRENT		<1, D, R> [Goto RENTED]

Last time [YOU\_YRCU] reported renting these living quarters. Do <2> [Goto RTASPAY] you still rent? <3> [Goto Section 3]

- 1. Yes
- 2. No
- 3. No buying the sample unit

Section #	Part	Variable Name	Question Text	Skip Instructions
02	-	OWNED	Do you own this home?	<1> [goto Section 3] <2, D, R> [goto RENTED]
			* Include CU's with mortgages as owners.	2, 2, 1. [500 12.1122]
			1. Yes 2. No	
02	-	RENTED	Do [Fill: YOU_ANYMEM] [fill: still] pay rent for these living quarters?	<1, D, R> [If Intnmbr is 1 goto RENTX3] [goto RENTX1] <2> [goto RTASPAY]
			1. Yes	
02	-	MORERENT	Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] rented any houses, apartments, or temporary living quarters NOTused entirely for business or vacation?	<1> [If Intnmbr is 1 goto RENTX3] [goto RENTX1] <2,D,R> [goto S2_END]
			* Do NOT include college or university regulated housing.	
			1. Yes 2. No	
02	-	RENTX1	What was your total rental payment for [Fill: REF_MONTH] for this unit?	<0-9999999, D, R> [goto RENTX2]
			Include any extra charges for garage or parking facilities, but do not include direct payments	
02	-	RENTX2	What was the total rental payment for [Fill: TWO_MONTH] for this	<0-9999999, D, R> [goto RENTX3]
02	-	RENTX3	What was your total rental payment for [Fill: LAST_MON] for this unit?	<0-9999999, D, R> [goto RTELECT]
			[fill: Include any extra charges for garage or parking facilities, but do not include	
02	-	RTELECT	Does the rental payment include the cost of-	<1, 2, D, R> [goto RTGAS]
			Electricity?	
			1. Yes	

2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
02	-	RTGAS	* Repeat if necessary Does the rental payment include the cost of-	<1, 2, D, R> [goto RTWATER]
			Gas?	
			1, Yes 2. No	
02	-	RTWATER	* Repeat if necessary  Does the rental payment include the cost of-	<1, 2, D, R> [goto RTHEAT]
			Piped in water?	
			1. Yes 2. No	
02	-	RTHEAT	* Repeat if necessary  Does the rental payment include the cost of-	<1, 2, D, R> [goto RTTRASH]
			Heating?	
			1. Yes 2. No	
02	-	RTTRASH	* Repeat if necessary  Does the rental payment include the cost of-	<1, 2, D, R> [goto RTPARK]
			Trash/garbage collection?	
			1. Yes 2. No	
02	-	RTPARK	* Repeat if necessary  Does the rental payment include the cost of-	<1, 2, D, R> [goto RTASPAY]
			Garage and parking facilities?	
			1. Yes 2. No	

Did [Fill: YOU\_ANYMEM] receive any reduced or free rent for this unit as a form of pay since the first of [Fill: REF\_MONTH]?

<1> [goto RTCOMPX] <2, D, R> [goto RTBSNS]

- 1. Yes
- 2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
02	-	RTCOMPX	What is the current monthly rental charge to another tenant for a similar unit?	<1-999999, D, R> [goto REGRNTX]
02	-	REGRNTX	What is your regular rental payment?	<0-999999, D, R> [goto RTBSNS]
02	-	RTBSNS	Is any portion of this unit used for your own business?  * Enter to the nearest whole percent  1. Yes 2. No	<1> [goto RTBSNSZ] <2, D, R> [If PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, goto RENTCONT] [Else, goto MORERNT]
02	-	RTBSNSZ	What percent of the rental payment is counted as a business expense?  * Enter to the nearest whole percent.	<1-100, D, R> [If PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, goto RENTCONT] [Else, goto MORERNT]
02	-	RENTCONT	Is this unit under rent control?	<1, 2, D, R> [goto MORERNT]
02	-	MORERNT	<ol> <li>Yes</li> <li>No</li> <li>Since the first of [fill: (REF_MONTH)], have [fill: (YOU_ANYMEM)]     rented any other houses, apartments, or temporary living quarters NOTused entirely for business or vacation?</li> </ol>	<1> [If Intnmbr is 1 goto RENTX3] [goto RENTX1] <,2, D, R> [goto S2_END]
03	A1	S3_INTRO	* Do NOT include college or university regulated housing.  1. Yes 2. No [Fill: Now I am going to update the information you provided in the last interview for owned living quarters and other owned real estate/ Now I am going to ask about owned living quarters and other owned real estate.]	<1> [If there are records on input with 8500.OPB_STAT = 1, goto S3A1_INV] [If INTNMBR = 2-5 and there are no records on input with 8500.OPB_STAT=1 goto PURPROP]

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	STILOWN	[fill: Do/Does] [fill: YOU_YRCU] still own your [fill: 8500.PROPDESC]?	<1,2, D, R> [goto BSNSEXPA]
03	A1	BSNSEXPA	<ol> <li>Yes</li> <li>[Fill: Are/Were] any of the expenses for this property deducted as business, farm, or rental expenses?</li> <li>Yes</li> <li>No</li> </ol>	<1> [goto OBSNSZBA] <2, D, R> [If there are previously reported loans with 8500.LOANTYPE = 1, 2 AND  8500.OPF_STAT = 1, goto
03	A1	OBSNSZBA	What percent of the expenses for this property are (were) deducted?	[Else if there are previously reported loans with 8500.LOANTYPE = 3 AND  8500.OPH_STAT = 1, goto PDLOAN2]  [If (no loans) OR (all previously reported loans have been updated), goto ADDMORT]  <1-99, D,R> [If (there are previously reported loans with 8500.LOANTYPE = 1, 2) AND  (8500.OPF_STAT = 1), goto MCHANGE]  [Else if (there are previously reported loans with 8500.LOANTYPE = 3) AND  (8500.OPH_STAT = 1), goto PDLOAN2]  [If (no loans) OR (all previously reported loans have been updated), goto ADDMORT]  <100> [goto ERR2] [If ERR2 is suppressed, goto STILOWN for next property]  [If no more properties, goto

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	MCHANGE	[Fill: Since your last interview, have there been any changes to your [Fill: Mortgage/lump sum home equity loan] such as refinancing, a change in property taxes or insurance, or ending the loan?  [Fill: For the [Fill: Mortgage/lump sum home equity loan] in which you reported a payment of [Fill: of 8500 MRTPMTX/'blank'], since your last interview, have there been any changes to that [Fill: Mortgage/lump sum home equity loan], such as refinancing, a change in property taxes or insurance, or ending the loan?]	<1> [goto MORTCHNG] <2, D,R> [If 8500.FIXEDRTE = 1 goto MCHANGE for the next loan for this property with 8500.LOANTYPE = 1, 2 and  8500.OPF_STAT = 1] If there are loans with LOANTYPE=3 and OPF_STAT = 1 goto PDLOAN2, else goto ADDMORT
03	A1	MORTCHNG	<ol> <li>Yes</li> <li>No</li> <li>What was the reason for the change in your [fill: mortgage/lump sum home equity loan] for your [fill: 8500.PROPDESC]?</li> </ol>	<1,4> [goto PYRINIJ] <2> [goto NEWMRRTJ] <3> [goto MORTCHMO] <5-8, D, R> [goto ORWHAT]
			1. Change in escrow payment (include changes in property taxes, insurance) 2. Change in interest rate 3. Paid off 4. Change in amount of the graduated payment for a graduated payment [fill: mortgage/lump sum home equity loan] 5. [Fill: Mortgage/Lump sum home equity loan] renegotiated (rollover or renegotiable [Fill: mortgage/lump sum home equity loan]) 6. Refinanced [fill: mortgage/lump sum home equity loan] (this includes changing the term of the [fill: mortgage/lump sum home equity loan]) 7. Other reasons 8. More than one of the above	
03	A1	ORWHAT	Is this a 30-year [Fill: mortgage/ lump sum home equity loan], a 15-year [Fill: mortgage/ lump sum home equity loan], or something else?	<1, 2, D,R> [goto FIXEDRTJ] <3> [goto MRTTERMJ]
			<ol> <li>30-year</li> <li>15-year</li> </ol>	
03	A1	MRTTERMJ	* Enter number of years.	<1-50, D, R> [goto FIXEDRTJ]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	FIXEDRTJ	Is this a fixed rate [Fill: mortgage/lump sum home equity loan]?	<1> [goto ORGMRTJX] <2,D,R> [goto PAYTYPJ]
			1. Yes 2. No	
03	A1	РАҮТҮРЈ	(Book) 12  There are many different kinds of [Fill: mortgage/lump sum home equity loan]s.  Which one of these comes closest to [Fill: YRS_YRCS]?  *Read each item on list.  *Mark all that apply, separate with commas.  1. Variable or adjustable interest rate (ARM)  2. Interest only	<1-3, D,R> [ If precode 3 is included goto PAYTOTHJ], else goto ORGMRTJX
			3. Something else - specify	
03	A1	PAYTOTHJ	* Specify:	<30 characters> [goto ORGMRTJX]
03	A1	ORGMRTJX	What was the amount of the [Fill: mortgage/ lump sum home equity loan] when [Fill: YOU_YRCU] first obtained it, not including any interest?	<1-99999999, D,R> [goto NEWMRRTJ]
03	A1	NEWMRRTJ	? [F1] What is the current interest rate for this [Fill: mortgage/ lump sum home equity loan]?	<00.000 - 99.999, D, R> [goto PYRINIJ]
			* Enter percent including decimal	
03	A1	H_NEWMRRT	Fraction Conversion Chart For Interest Rates	<esc> [got back to NEWMRRTJ]</esc>
			Fraction % 1/2 .50 1/4 .25 3/4 .75 1/8 .125 2/8 .25 3/8 .375 4/8 .50 5/8 .625 6/8 .75 7/8 .875	

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	PYRINIJ	(Book) 13  On [fill: YR_YRCUS] last regular payment, which of these things were included?	<1-5, 77, R> [FIXEDRTJ = 2, D, R goto MORTCHMO], else [goto MRTPMTJX] <6> [goto PYJOTH]
			* Enter all that apply, separate with commas	
			<ol> <li>Principal</li> <li>Interest</li> <li>Property taxes</li> <li>Property insurance</li> <li>Mortgage guarantee insurance</li> <li>Any other payments - specify</li> </ol>	
			77. Don't know	
03	A1	H_PAYINCL	Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE	<esc> [go back to PYRINIJ or PAYINCL]</esc>
			MORTGAGE PAYMENT ITEMS	
			<ol> <li>Principal and interest</li> <li>Property taxes</li> <li>Property insurance</li> <li>Life insurance</li> <li>Mortgage guarantee insurance</li> <li>Any other payments (Specify)</li> <li>Interest only (no principal)</li> </ol>	
03	A1	РҮЈОТН	* Specify:	<30 characters> [FIXEDRTJ = 2, D, R goto MORTCHMO], else [goto
03	A1	MRTPMTJX	How much is [fill: YR_YRCUS] [Fill: mortgage/lump sum home equity loan] payment per month?	<1-99999999, D,R> [If any codes 3 - 6 are selected in PYRINIJ goto PRININJX]  [Else goto  MORTCHMO]
03	A1	PRININJX	How much of that amount is for [Fill: principal/interest/principal and interest]?	<0-99999999, D,R> [goto

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	MORTCHMO	In what month did [Fill: you pay off your [Fill: mortgage/lump sum home equity loan]/ your [Fill: mortgage/lump sum home equity loan] change]?	<1-12,D,R> [If FIXEDRTJ = 2, D, R goto PYMTJX1] else [goto MCHANGE for next loan for this property with 8500.LOANTYPE = 1, 2 and 8500.OPF_STAT = 1 ] [If no more loans with (8500.LOANTYPE = 1, 2 and
				8500.OPF_STAT = 1) for this property AND there are loans
				for this property with 8500.LOANTYPE = 3 and
				8500.OPH_STAT = 1, goto PDLOAN2]
				else [goto ADDMORT]
03	A1	PYMTJX1	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: REF_MO]?	<0-99999999, D, R> [if any codes 3-6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX1], else goto PYMTJX2 If PYMTJX1 = 0 skip to the next payment (PYMTJX2)
03	A1	PRNINJX1	How much of that amount is for [fill: principal/interest/principal and interest]?	<0-99999999, D, R> [goto PYMTJX2]
03	A1	PYMTJX2	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: TWO_MONTH]?	<1-99999999, D, R> [If any codes 3 to 6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX2], else PYMTJX3
03	A1	PRNINJX2	How much of that amount is for [fill: principal/interest/principal and interest]?	<0-99999999, D, R> [goto PYMTJX3], [If 8500.LOANTYPE = 3, goto PDLOAN2], else [goto ADDMORT]
03	A1	PYMTJX3	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: LAST_MONTH]?	<1-99999999, D, R> [If any codes 3 to 6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX3],[ goto MCHANGE for the next loan for this property with 8500.LOANTYPE = 1 or 2 AND 8500.OPF_STAT = 1], [If 8500.LOANTYPE = 3, goto PDLOAN2],

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	PRNINJX3	How much of that amount is for [fill: principal/interest/principal and interest]?	<0-99999999, D, R> [goto MCHANGE for next loan for this property with 8500.LOANTYPE = 1 or 2 AND 8500.OPF_STAT = 1], [If 8500.LOANTYPE = 3, goto PDLOAN2],
03	A1	PDLOAN2	Since the first of [Fill: REF_MON], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] made any payments for your line of credit home equity loan?  1. Yes	<1> [goto PD2AMTX] <2, D, R> [goto TOTOWED2]
			2. No	
03	A1	PD2AMTX1	What was the total amount paid in [fill: REF_MONTH]?	<0-99999999, D,R> [if INTNMBR = 1 goto TOTOWED2] [else goto PD2AMTX2]
03	A1	PD2AMTX2	What was the total amount paid in [fill: TWO_MONTH]?	<0-99999999, D,R> [goto PD2AMTX3]
03	A1	PD2AMTX3	What was the total amount paid in [fill: LAST_MONTH]?	<0-99999999, D,R> [goto TOTOWED2]
03	A1	TOTOWED2	How much was owed before the last payment?  Since the first of [Fill REF_MONTH], [Fill HAVE_HAS2] [Fill YOU_YRCU] obtained any [fill: additional] mortgages, including second mortgages or	<1-9999999, D,R> [goto PDLOAN2 for next loan for this property with 8500.LOANTYPE = 3 and 8500.OPH_STAT = 1] [if no more loans for this property with 8500.LOANTYPE = 3 and 8500.OPH_STAT = 1, goto ADDMORT] <1> [goto HEQUITY] <2, D, R> [goto S3A1_CHK1]
			obtained any [fill: additional] mortgages, including second mortgages or home equity loans, for your [Fill: 8500.PROPDESC]?  [Fill: Do not include reverse mortgages.]  1. Yes 2. No	

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	HEQUITY	Was this a mortgage or home equity loan?  1. Mortgage	<1> [goto OTHLOAN] <2> [goto HELTYPE] <d,r> [goto OTHLOAN]</d,r>
			2. Home equity loan	
03	A1	HELTYPE	There are two basic types of home equity loans:	<1,2, D, R> [goto OTHLOAN]
			A loan where [Fill: YOU_YRCU] received the entire lump-sum borrowed when [Fill: YOU_YRCU] took out the loan; or	
			A line of credit loan where [Fill: YOU_YRCU] can increase the amount borrowed by simply writing a check or using a special credit card.	
			Which type more closely describes this new home equity loan?	
			<ol> <li>Lump sum home equity loan</li> <li>Line of credit home equity loan</li> </ol>	
03	A1	OTHLOAN	Did you have any other new mortgages or home equity loans for [Fill: 8500.PROPDESC]?	<1> [goto HEQUITY] <2, D, R> [goto S3A1_CHK1]
			1. Yes 2. No	
03	A1	PURPROP	[Fill: Other than the Sample Unit which you recently acquired,] [Fill: s/Since] the first of [Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] purchased or otherwise acquired any property or real estate?	<1> [goto PCODE] <2, D, R> [goto 3A1_END]
			1. Yes	

2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	PCODE	(Book) 9	<1 - 4 > [if 1 selected goto NPROP2]
			What kind of property(ies) is this new property or real estate?	[if 3 selected goto NPROP4] [if 4 selected goto NPROP5]
			* Enter all that apply, separate with commas	
			<ol> <li>A second home, vacation home, recreational property or timeshare</li> <li>Property for business or investment purposes only</li> <li>Unimproved land with no buildings on it</li> <li>Other property</li> </ol>	
03	A1	NPROP2	Book #	[F1] <1-20> [if 3 selected in PCODE, goto
			How many second homes, vacation homes or recreational properties, including timeshares?	NPROP4] [if 4 selected in PCODE, goto NPROP5]
			* Exclude right-to-use timeshares, vacation clubs, or destination clubs.	[else goto S3A1_END]
03	A1	H_S3A	Section 3 - Owned Living Quarters and Other Owned Real Estate	<empty> [go back to NPROP2]</empty>
03	A1	NPROP4	How many were unimproved land with no buildings on it?	<1-20> [if 4 selected in PCODE, goto
			2 F 9 9	NPROP5] [else goto S3A1_END]
03	A1	NPROP5	How many other properties?	<1-20> [goto S3A1_END]
03	A1	PD2A_TX2	** OUT VARIABLE **	<blank, a1=""></blank,>
03	A1	PD2A_TX3	** OUT VARIABLE **	<blank, a1=""></blank,>
03	A1	NEWM_RTJ	** OUT VARIABLE **	<blank, a1=""></blank,>
03	A2	S3_INTRO	Now I am going to ask about owned living quarters and other owned real estate.	<1> [goto OTHERHOM]
03	A2	OTHERHOM	<ol> <li>Enter 1 to Continue</li> <li>Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS] [Fill:</li> </ol>	<1> [goto NOPROP]
v.	AZ	OTHERHOM	YOU_YRCU] lived in any other home that [Fill: YOU_ANYMEM] still [Fill: own/owns]?	<2, D,R> [goto BUSPROP3]
			1. Yes	

2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A2	NOPROP	How many?	<1-20, D,R> [goto BUSPROP3]
03	A2	BUSPROP3	[Fill: Do/Does] [Fill: YOU_YRCU] own any property only for business or investment purposes?	<1,2, D, R> [goto SECHOME]
			1. Yes 2. No	
03	A2	SECHOME	(Book) # ?[F1]	<1> [goto SEC_NUM] <2, D, R> [goto NOBUILD]
			[Fill: In the following questions, please do not include any of the properties [Fill: YOU_YRCU] [Fill: own/owns] only for business or investment purposes.]	2, 5, 10 [goto 11050115]
			[Fill: Other than property you have already mentioned,] [Fill: Do/Does] [Fill: YOU_YRCU] own a second home, vacation home, or recreational property, including timeshares?	
			* Exclude right-to-use timeshares, vacation clubs, or destination clubs.	
			<ol> <li>Yes</li> <li>No</li> </ol>	
03	A2	SEC_NUM	How many?	<1-20, D, R> [goto NOBUILD]
03	A2	NOBUILD	Other than property you have already mentioned, [Fill: do/does] [Fill: YOU_YRCU] own any unimproved land, that is, land without buildings on it?	<1> [goto BUILDNUM] <2, D,R> [goto OTHREAL]
			1. Yes 2. No	
03	A2	BUILDNUM	How many?	<1-20, D,R> [goto OTHREAL]
03	A2	OTHREAL	[Fill: Do/Does] [Fill: YOU_YRCU] own any other real estate? Please do not include any properties owned only for business or investment purposes.	<1> [goto OTHNUM] <2, D,R> [goto NOLONGER]
			1. Yes 2. No	
03	A2	OTHNUM	How many?	<1-20, D,R> [goto NOLONGER]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A2	NOLONGER	Since the first of [Fill: REF_MONTH], did [Fill: YOU_YRCU] own any real estate or land that [Fill: YOU_YRCU] no longer [Fill: own/owns]?	<1> [goto NUMPRPTY] <2, D,R> [goto S3A2_END]
03	A2	NUMPRPTY	How many different properties?	<1-20> [goto P_TYPE] <d, r=""> [goto S3A2_END]</d,>
03	A2	P_TYPE	(Book) 9 ? [F1]  What type of [Fill: property was it/properties were they]?  * Enter all that apply, separate with commas.  1. A home in which [Fill: YOU_YRCU] used to live 2. Property for business or investment purposes only 3. A second home, vacation home, recreational property, or timeshare 4. Unimproved land with no buildings on it 5. Other property .	<1-5> [If NUMPRTY is D, R goto S3A2_END]

<R> [goto S3A2\_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A2	HWMANY1	How many homes in which [Fill: YOU_YRCU] used to live did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [If 2 selected in P_TYPE goto HWMANY2]
03	A2	HWMANY2	How many business or investment properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [ If 3 selected in P_TYPE goto HWMANY3]
03	A2	HWMANY3	How many second homes, vacation homes, recreational properties, or timeshares did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [ If 4 selected in P_TYPE goto HWMANY4] [ If 5 selected in P_TYPE goto HWMANY5] [Else goto S3A2_CHK]
03	A2	HWMANY4	How many unimproved land properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [ If 5 selected in P_TYPE goto HWMANY5] [Else goto S3A2_CHK]
03	A2	HWMANY5	How many other properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [goto S3A2_CHK]

Section #	Part A2	Variable Name ERR_NMPROP	Question Text  ** Hard Edit**	Skip Instructions
			* The total number of properties does not match the sum of the different types of properties reported.	
			Please verify.	
			Question involved   Value	
			HWMANY1: # used to live in HWMANY2: # business properties HWMANY3: # second homes HWMANY4: # unimproved land HWMANY5: # other properties NUMPRPTY: # no longer own	
			Goto   Close	
03	A2	Н_РТҮРЕ	Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE	<esc> [go to P_TYPE]</esc>
			TYPES OF OWNED REAL ESTATE	
			<ul> <li>1 - A home in which you used to live</li> <li>2 - Property for business or investment purposes</li> <li>only</li> <li>3 - A second home, vacation home, or recreational property, including timeshares</li> <li>4 - Unimproved land with no buildings on it</li> <li>5 - Other property</li> </ul>	

Section #	Part	Variable Name	Question Text	Skip Instructions
03	В	WHICH_PROP	[fill: Now I'm going to ask some questions about your owned properties./	<1-5> [goto PROPDESC]
			Now I'm going to ask about your next property.]	
			* Enter type of property	
03	В	PROPDESC	<ul><li>[Fill: 2. Former Home]</li><li>3. Vacation prop, second home, recreational property</li><li>4. Unimproved land</li><li>5. Other Property</li><li>[Fill: Now I'm going to ask some questions about your Sample Unit.]</li></ul>	<30 characters> [If OWNYB = 300 goto TIMESHAR]
			[Fill: * Briefly describe the [Fill: former home/Vac./sec./rec. prop or time share/unimproved land/other property] ].	[ELSE goto SHARED2] <888> [goto next property]
			[Fill: * Press Enter to continue / * Enter 888 to delete this property. ]	
03	В	TIMESHAR	Is this a time-sharing arrangement where [Fill: YOU_YRCU] [Fill: HAVE_HAS2] use of the property only for a specified time each year?	<1>[goto SHARWKS] <2> [goto SHARED2]
			1. Yes 2. No	
03	В	SHARWKS	How many weeks per year can [fill: YOUR_YRCU] use your timeshare?	<1 - 52, D, R> [goto SHARED1]
03	В	SHARED1	[Fill: Do/Does] [fill: YOU_YRCU] own the timeshare with anyone else outside your CU?	<1> [goto SHARPER1] <2, D, R> [goto COUNTRY]
			1. Yes 2. No	
03	В	SHARPER1	What percent of the timeshare [fill: do/does] [fill: YOU_YRCU] own?	<1 - 99, D, R> [goto COUNTRY]
03	В	SHARED2	<ul><li>[Fill: Do/Does] [fill: YOU_YRCU] share ownership of the property with anyone else?</li><li>1. Yes</li><li>2. No</li></ul>	<1> [goto SHARPER2] <2, D, R> [if OWNYB = 300, goto COUNTRY]  [ELSE if INTNMBR = 2 - 5 and NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB]  [ELSE goto BSNSEXP]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	В	SHARPER2	What percentage of the property [fill: do/does] [fill: YOU_YRCU] own?	<1 - 99, D, R> [If OWNYB = 300, goto COUNTRY] [ELSE, if INTNMBR = 2 - 5 AND NEWCU is not 1 AND OWNYB NE 100 goto STILOWNB] [ELSE, goto BSNSEXP]
03	В	COUNTRY	* Ask if not apparent * If this is a timeshare with multiple locations, select the most often used location.  Where is the property located?  1. United States	<1> [goto STATE] <2, D, R> [If INTNMBR = 2 - 5 AND NEWCU is not 1 and OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP]
00	D.	OTT A TITE	2. Foreign Country	
03	В	STATE	* Enter the two character State abbreviation	< 2 character state abbreviation, D, R> [goto CNTYCODE]
03	В	CNTYCODE	What county is the property located in?	<30 characters, D, R> [If INTMBR = 2 - 5 AND NEWCU is not 1 AND OWNYB ne
			* If the county name is not found, key X.	100 goto STILOWNB]  [ELSE goto BSNSEXP'
03	В	OTHCNTY	* Specify other county	<30 characters> [If INTNMBR = 2 - 5 AND NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB [ELSE goto BSNSEXP]
03	В	STILOWNB	* Ask if not apparent	<1, 2, D, R> [goto BSNSEXP]
			Do you still own this property?	
			1. Yes 2. No	
03	В	BSNSEXP	[Fill: Are/Were] any of the expenses for this property deducted as business, farm, or rental expenses?	<1> [goto OBSNSZB] <2,D,R> [goto ACQUIRYR]
			1. Yes 2. No	
03	В	OBSNSZB	What percent of the expenses for this property [Fill: are/were] deducted?	<1-99, D, R> [goto ACQUIRYR] <100> [goto Next property, If no

more properties, goto S3I\_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	В	ACQUIRYR	In what year did [Fill: YOU_YRCU] close or settle on this property?	<1900 - 9999, D, R> [goto ACQUIRMO]
03	В	ACQUIRMO	In what month did [Fill: YOU_YRCU] close or settle on this property?	<1 - 12, D, R> [If ACQUIRMO/ACQUIRYR are within the reference period, goto GIFTPROP] [Else, goto ANPROPTX]
03	В	GIFTPROP	Was this property received as a gift or inheritance?  1. Yes 2. No	<1,D,R> [goto ANPROPTX] <2> [goto OWN_PURX]
03	В	OWN_PURX	(Book) 10 ? [F1]	<0-9999999, D,R> [goto CLOSECST]
			What was the total price paid for [Fill: this/the] property, not including closing costs? Closing costs include the kinds of things listed	
03	В	CLOSECST	(Book) 10 ? [F1]	<0-99999999, D,R> [goto OWNDPMTX]
			About how much were the closing costs?	
03	В	H_CLOSECOST	Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE	<esc> [go back to OWN_PURX or CLOSECST]</esc>
			Closing Costs:  Advertising costs  Deed preparation  Escrow payment  Lawyer's fees  Points paid by buyer  Property survey charges  Recording fees  Title search  Transfer taxes  Real esate listing service fees	
03	В	OWNDPMTX	What was the amount of the down payment?	<0-99999999, D,R> [goto ANPROPTX]
03	В	ANPROPTX	What [Fill: are/were] the annual property taxes for [Fill: this/the]	<0-99999999, D,R> [If OWNYB = 400 goto S3B_END]  [Else if OWNYB ne 400 AND NOT (OWNYB = 100 AND BUILDING (from Section 1C) = 1, 9, 10] go to PROPTYPE]  [Else goto S3B_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	В	PROPTYPE	<ul><li>* Ask if not apparent.</li><li>* If respondent doesn't know or refuses select pre-code 3.</li></ul>	<1-3> [goto S3B_END]
			[Fill: Is/Was] this property a -	
			<ol> <li>Condominium?</li> <li>Cooperative?</li> <li>Something else?</li> </ol>	
03	В	S3B_END	** CHECK ITEM **	[If STILOWNB = 2, goto Section 3D] [ELSE goto Section 3E]
03	D	DISPMTHD	You said [Fill: YOU_YRCU] no longer [Fill: own/owns] your [Fill: PROPDESC].  Did [Fill: YOU_YRCU] sell it, give it to someone outside your CU, or do something else with it?	<1,2, D, R> [goto DISPYR] <3> [goto DISPOTH]
03	D	DICDOTTI	<ol> <li>Sold the property or traded the property in</li> <li>Gave it to someone outside CU</li> <li>Something else, other - specify</li> </ol>	con Classica Na Discoveri
03	D	DISPOTH	* Specify:	<30 Characters> [goto DISPYR]
03	D	DISPYR	In what year did [Fill: YOU_YRCU] [Fill: sell (trade) this property/give this property to someone outside your CU/dispose of this property]?	<1998 - 9999, D, R> [goto DISPMO]
03	D	DISPMO	In what month did [Fill: YOU_YRCU] [Fill: sell (trade) this property/give this property to someone outside your CU/dispose of this property]?	<1 - 12, D, R> [If DISPMTHD = 1 AND (DISPMO and DISPYR are within the reference period)  goto DISPX] [Else go to S3D_END]
03	D	DISPX	What was the selling price (trade-in value)?	<0-99999999, D,R> [goto DISPEXPX]
03	D	DISPEXPX	(Book) 11 ? [F1]	<0-99999999, D, R> [goto MORTHOLD]
			Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember what [Fill: YR_YRCUS] expenses were. What were [Fill: YR_YRCUS]	

Section #	Part	Variable Name	Question Text	Skip Instructions
03	D	H_DISPEXPX	Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE	<esc> [go back to DISPEXPX]</esc>
			Costs for selling a property:	
			Advertising costs  Closing costs  Commission to Realtor  Deferred mortgage interest payment Real estate listing service fees  Lawyer's fees  Mortgage penalties  Points for financing Property inspection	
03	D	MORTHOLD	Did [Fill: YOU_YRCU] finance any part of the sale (trade) for the buyer?	<1> [goto TRUSTX] <2, D, R> [goto S3D_END]
			1. Yes 2. No	
03	D	TRUSTX	What was the amount of the mortgage that [Fill: YOU_YRCU]	<1-99999999, D,R> [goto S3D_END]
03	E	PRESMORT	Now I am going to ask about mortgages for your [Fill: PROPDESC]. Excluding home equity loans, [Fill: and reverse mortgages], [Fill:do/does] [Fill: YOU_YRCU] presently have a mortgage on your [Fill: PROPDESC]?	<1> [goto NUMMORT1] <2, D, R> [goto HADMORT]
			1. Yes 2. No	
03	E	NUMMORT1	How many mortgages [Fill: HAVE_HAS2] [Ffill: YOU_YRCU] had on this property since the first of [Fill: REF_MONTH]?	<1-8, D, R> [goto HOMEQ_YN]
03	E	HADMORT	[Fill: HAVE_HAS1] [Fill: YOU_YRCU] had a mortgage on this property since the first of [Fill: REF_MONTH]?	<1> [goto NUMMORT2] <2, D, R > [goto HOMEQ_YN]
			1. Yes	
03	Е	NUMMORT2	How many mortgages [Fill: HAVE_HAS2] [Fill: YOU_YRCU] had on this property since the first of [Fill: REF_MONTH]?	<1-8, D, R> [goto HOMEQ_YN]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	E	MRTCPSHA	Since the first of [Fill: REF_MONTH], in addition to [Fill: YR_YRCUS] share of the cooperative's total costs, did [Fill: YOU_YRCU] make payments on a mortgage that was obtained from an outside lender for [Fill: YR_YRCUS] shares	<1> [goto NUMMORT3] <2, D, R> [goto HOMEQ_YN]
			in the cooperative?	
03	E	NUMMORT3	<ol> <li>Yes</li> <li>No</li> <li>How many mortgages [Fill: HAVE_HAS2] [Fill: YOU_YRCU] had on this</li> <li>property since the first of [Fill: REF_MONTH]?</li> </ol>	<1-8, D, R> [goto HOMEQ_YN]
03	Е	HOMEQ_YN	[Fill: Do/Does] [Fill: YOU_YRCU] have a home equity loan or any other loan which gives the lender claim on this property in case the loan is not repaid?	<1> [goto LSHEL_YN] <2, D, R> [goto S3E_END]
			1. Yes 2. No	
03	Е	LSHEL_YN	[Fill: There are two basic types of home equity loans. I'll describe both types.	<1> [got NUMLSHEL] <2, D, R> [goto LCHEL_YN]
			<ul> <li>A loan where [Fill: YOU_YRCU] received the entire lump-sum borrowed when [Fill: YOU_YRCU] took out the loan; or</li> <li>A line of credit loan where [Fill: YOU_YRCU] can increase the amount borrowed by simply writing a check or using a special credit card.]</li> </ul>	
			[Fill: HAVE_HAS] [Fill: YOU_YRCU] had a lump sum home equity loan on this property since the first of [Fill: REF_MONTH]?	
			1. Yes 2. No	
03	Е	NUMLSHEL	How many?	<1-8,D,R> [goto LCHEL_YN]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	Е	LCHEL_YN	[Fill: HAVE_HAS] [Fill: YOU_YRCU] had a line of credit home equity loan on this property since the first of [Fill: REF_MONTH]?	<1> [goto NUMLCHEL] <2, D, R> [goto S3E_END]
			1. Yes 2. No	
03	E	NUMLCHEL	How many?	<1-6, D,R> [goto S3E_END]
03	F	ORG_INTR	Now I will ask some questions about your [Fill: 1st/2nd, 3rd, etc.] [Fill: mortgage/lump sum home equity loan]. These questions refer to the [Fill: mortgage/lump sum home equity loan] you are currently making	<1> Continue [goto ORGMRTX] <2> Delete the loan [goto S3FG_END]
03	F	ORGMRTX	What was the amount of the [Fill: mortgage/lump sum home equity loan] when [Fill: YOU_YRCU] first obtained it, not including any interest?	<1-99999999, D,R> [goto FRSTPYYR]
			*Enter 888 to delete this loan	
03	F	FRSTPYYR	In what year did [Fill: YOU_YRCU] make the first payment on this [Fill: mortgage/lump sum home equity loan]?	<1900-9999, D,R> [goto FRSTPYMO]
03	F	FRSTPYMO	In what month did [Fill: YOU_YRCU] make the first payment on this [Fill: mortgage/lump sum home equity loan]?	<1 - 12, D, R> [goto MTERM]
03	F	MTERM	Is this a 30 year [Fill: mortgage/lump sum home equity loan], a 15 year [Fill: mortgage/lump sum home equity loan], or something else?	<1, 2, D, R> [goto NEWMRRT] <3> [goto MORTTERM]
			<ol> <li>30-year</li> <li>15-year</li> <li>Something else</li> </ol>	
03	F	MORTTERM	* Enter number of years	<1-50, D,R> [goto NEWMRRT]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	F	S3FG_ERR	* Soft Edit	<suppressed> [goto NEWMRRT]</suppressed>
			* Number of payments made to date is greater than the mortage term	
			Please verify.	
			Question involved   Value	
			(MTERM: mortgage term or	
			MORTTERM: other mortgage term) FRSTPYYR: Payment Year	
			Suppress   Goto	
			Close	
03	F	NEWMRRT	What is the current interest rate on this [Fill: mortgage/lump sum home equity loan]?	<00.000 - 99.999, D, R> [goto FIXEDRTE]
			* Enter percent including decimal	
03	F	FIXEDRTE	Is this a fixed rate [Fill: mortgage/lump sum home equity loan]?	<1> [goto PAYINCL] <2, D,R> [goto PAYTYPE]
			1. Yes 2. No	2, 2, 11 [500 1111112]
03	F	PAYTYPE	(Book) 12	<1-3, D, R> [If precode 3 is included goto PAYTOTHF], else [goto PAYINCL]
			There are many different kinds of [Fill: mortgage/lump sum home equity loan]s.  Which of these comes closest to [Fill: YRS_YRCS]?	PATTOTHEJ, else [golo PATINCL]
			*Read each item on list *Mark all that apply, separate with commas	
			<ol> <li>Variable or adjustable rate of interest (ARM)</li> <li>Interest only</li> </ol>	

3. Other - specify

Section #	Part	Variable Name	Question Text	Skip Instructions
03	F	PAYTOTHF	* Specify:	<30 characters> [goto PAYINCL]
03	F	PAYINCL	(Book) 13 [F1]	<1-5, 77, R> [[if FIXEDRTE = 1 goto
			On [Fill: $YR\_YRCUS$ ] last payment, which of these things were included?	MRTPMTX], else [if INTNMBR ne 1goto PAYMTX1], else [goto PAYMTX3] <6> [If 6 selected, goto PAYOTHF]
			* Enter all that apply, separate with commas	
			<ol> <li>Principal</li> <li>Interest</li> <li>Property taxes</li> <li>Property insurance</li> <li>Mortgage guarantee insurance (PMI)</li> <li>Any other payments - specify</li> </ol>	
			77. Don't know	
03	F	S3FG_ER2	* Soft Edit  * Principal and interest were not included in the mortgage payment.  Please verify.	<pre><suppressed> [If 6 selected in PAYINCL, goto PAYOTHF]</suppressed></pre>
			Ouestion involved   Value	
			Question involved   Value	
			PAYINCL: Payment includes	
			Suppress   Goto   Close	
03	F	PAYOTHF	* Specify:	< 30 characters> [If FIXEDRTE = 1 goto MRTPMX], else [If INTNMBR ne 1 goto PAYMTX1], else goto PAYMTX3]
03	F	MRTPMTX	How much is [fill: YR_YRCUS] [Fill: mortgage/lump sum home equity loan] payment per month?	<1-99999999, D, R> [If any codes 3-6 are selected in PAYINCL goto PRININTX] [Else goto S3FG_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	F	PRININTX	How much of that amount was for [fill:principal/interest/ and/orprincipal and interest]?	<0-99999999, D, R> [goto S3FG_END]
03	F	PAYMTX1	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: REF_MONTH]?	<0-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX1] else [goto PAYMTX2] If PAYMTX1 = 0 skip to the next payment (PAYMTX2)
03	F	PRNINTX1	How much of that amount was for [fill:principal/interest/principal and interest]?	<0-99999999, D, R> [goto PAYMTX2]
03	F	PAYMTX2	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: TWO_MONTH]?	<1-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX2] else [goto PAYMTX3] If PAYMTX2 = 0 skip to next payment (PAYMTX3)
03	F	PRNINTX2	How much of that amount was for [fill:principal/interest/principal and interest]?	<0-99999999, D, R> [goto PAYMTX3]
03	F	PAYMTX3	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: LAST_MONTH]?	<1-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX3] else [goto next loan], else [goto S3FG_END] If PAYMTX3 = 0 goto next loan, else goto S3FG_END
03	F	PRNINTX3	How much of that amount is for [fill:principal/interest/principal and	<0-99999999, D, R> [goto S3FG_END]
03	F	ORG_DEL	** OUT VARIABLE **	
03	Н	PAIDLOAN	I'd like to ask some questions about [Fill: YR_YRCUS] line of credit home equity [Fill: loan/loans].	<1> [goto PDAMTX1] <2, D, R > [goto TOTOWED] <888> [go to next loan]
			Since the first of [Fill: REF_MON], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] made any payments for [Fill: your/your CU's] [Fill: loan/1st/2nd/3rd/etc. loan]?	
			1 Voc	

Yes
 No
 Delete this loan.

Section #	Part	Variable Name	Question Text	Skip Instructions
03	Н	PDAMTX1	What was the total amount paid in [fill: REF_MONTH]?	<0-9999999, D,R> [if INTNMBR = 1 goto TOTOWED]
				[else goto PDAMTX2]
03	Н	PDAMTX2	What was the total amount paid in [fill: TWO_MONTH]?	<0-99999999, D,R> [goto PDAMTX3]
03	Н	PDAMTX3	What was the total amount paid in [fill: LAST_MONTH]?	<0-99999999, D,R> [goto TOTOWED]
03	Н	TOTOWED	How much was owed before the last payment?	<1-9999999, D,R> [goto S3H_END]
03	Н	S3H_END	* Check Item *	[goto PAIDLOAN for next new loan with LOANTYPE = 3 for this property] [If no more new loans with LOANTYPE = 3, goto Section 3I]
03	I	MORTSPEC	Now I'm going to ask about other ownership costs for your [Fill: PROPDESC].	<1> [goto SPECIALX] <2> [goto GRNDRENT] <d,r> [goto GRNDRENT]</d,r>
			Since the first of [Fill: REF_MONTH], have [Fill: YOU_ANYMEM]	D, N [gold GRADICENT]
			paid more than the amount required on any mortgage or lump sum home equity loan for this property?	
			1. Yes 2. No	
03	I	SPECIALX	What was the total amount that [Fill: YOU_YRCU] paid extra?	<1-99999999> [goto SPECLXCM] <d,r> [goto GRNDRENT]</d,r>
03	I	SPECLXCM	How much of that amount was paid this month?	<0-99999999, D,R> [goto GRNDRENT]
03	I	GRNDRENT	[Fill: Now I'm going to ask about other ownership costs for your [Fill: PROPDESC].]	<1> [goto GRNDRNTX] <2, D,R> [If PROPTYPE eq 1 goto PAYCONDO]
			Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill:YOU_YRCU] made any payments for ground or land rent for [Fill: PROPDESC]?	[If PROPTYPE eq 2 goto COOPRG3] [If PROPTYPE eq 3 goto PAYHOASS]
			1. Yes 2. No	

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	GRNDRNTX	What was the total amount paid?	<pre>&lt;1-99999999&gt; [goto GRNDRTCX] <d,r> [If PROPTYPE = 1 goto PAYCONDO]  COOPRG3] [If PROPTYPE = 2 goto PAYHOASS]</d,r></pre>
03	I	GRNDRTCX	How much of that amount was paid this month?	<pre>&lt;0-99999999, D,R&gt; goto PAYCONDO]  goto COOPRG3]  goto PAYHOASS]  [If PROPTYPE = 1  [If PROPTYPE = 2  [If PROPTYPE = 3</pre>
03	I	PAYHOASS	<ul><li>[Fill: Do/Does] [Fill: YOU_YRCU] make regular payments to a homeowner's association?</li><li>1. Yes</li><li>2. No</li></ul>	<1> [goto HORCORG] <2> [goto SPCLPAY2] <d,r> [goto SPCLPAY2]</d,r>
03	I	PAYCONDO	[Fill: Are/Is] [Fill: YOU_YRCU] required to make regular payments of condominium fees for general maintenance or management services?	<1> [goto HORCORG] <2> [goto SPCLPAY2] <d,r>[goto SPCLPAY2]</d,r>

1. Yes

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	COOPRG3	(Book) 14  Now I'd like to ask you about payments [Fill: YOU_YRCU] [Fill make/makes] directly to the cooperative for [Fill: YR_YRCUS] share of its costs.  Since the first of [Fill: REF_MONTH], have [Fill YOU_ANYMEM] made any payments for any of the things listed on page 14?  * IF YES - Enter all that apply, separate with commas.  * IF NO - Enter 0 for None.  0. None 1. Repayment of loans owed by cooperative 2. Property taxes 3. Property insurance 4. Management 5. Repairs or maintenance, including lawn care or snow removal 6. Improvements 7. Recreational including swimming, golf or tennis facilities 8. Security including guards or alarm systems 9. Utilities such as gas, electricity, water, heat 10. Trash collection 11. Other	<0, R> [goto SPCLPAY1] <1-11, 77> [If 11 selected goto CORGOTH]
03	Ī	CORGOTH	* Specify:	<30 characters> [IF at least one loan of LOANTYPE = 1 for this property, goto MGOTHER] [else goto MGOTHERX]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	HORCORG	<ul> <li>(Book) 15</li> <li>Which of the services and privileges listed on page 14 are included in those payments?</li> <li>* Enter all that apply. Separate with commas.</li> <li>1. Management</li> <li>2. Repairs or maintenance, including lawn care or snow removal</li> <li>3. Improvements</li> <li>4. Utilities such as gas, electricity, water, heat</li> <li>5. Parking</li> <li>6. Recreational including swimming, golf or tennis facilities</li> <li>7. Security including guards or alarm systems</li> <li>8. Maid Service</li> <li>9. Medical services</li> <li>10. Trash collection</li> <li>11. Other</li> <li>77. Don't know</li> </ul>	<1-11, 77> [If 11 selected goto HORGOTH]
03	I	HORGOTH	* Specify:	<30 characters> [If at least one loan of LOANTYPE = 1 for this property, goto MGOTHER] [else goto MGOTHERX]
03	I	MGOTHER	Since the first of [Fill: REF_MONTH], have you made ANY regular payments for these services?  1. Yes 2. No	<1, D, R> [goto MGOTHERX] <2> [PROPTYPE = 2 goto SPCLPAY1]  [PROPTYPE = 1 or 3 goto
03	I	MGOTHERX	Since the first of [Fill: REF_MONTH], how much [Fill: HAVE_HAS2]	<1-99999999> [goto MGOTHRCX] <0, D,R> [PROPTYPE = 2 goto SPCLPAY1] [PROPTYPE = 1 or 3 goto SPCLPAY2]
03	I	MGOTHRCX	How much of that amount was paid this month?	<0-99999999, D,R> [PROPTYPE = 2 goto SPCLPAY1]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	SPCLPAY1	(Book 14)  [Fill: HAVE_HAS1] [Fill: YOU_YRCU] made any SPECIAL payments to a management service for any of these items listed on page 14?  1. Yes 2. No	<1> goto COOPSP3 <2, D, R> goto ASSESSMT
03	Ī	SPCLPAY2	(Book 15)  [Fill: HAVE_HAS1] [Fill: YOU_YRCU] made any SPECIAL payments to a management service for any of these items listed on page 15?  1. Yes 2. No	<1> goto HOCOSP3 <2, D, R> goto ASSESSMT
03	I	H1_SPCLPAY	Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE  Management services for co-ops:  Repayment of loans owed by cooperative Property taxes	<esc> [ return to SPCLPAY1]</esc>
			Property insurance Management Repairs and maintenance, including lawn care and snow removal Improvements Recreational, including swimming, golf and tennis facilities Security, including guards and alarm systems Utilities: such as gas, electricity, water, and heat Trash collection Other (specify).	

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	H2_SPCLPAY	Management services for condos and other property types:	<esc> [return to SPCLPAY2]</esc>
			Management Repairs and maintenance, including lawn care and snow removal Improvements Utilities such as gas, electricity, water, and heat Parking Recreational, including swimming, golf, and tennis facilities Security, including guards and alarm systems Maid service Medical services Trash collection Other (Specify)	
03	I	COOPSP3	(Book) 14	<1-11, 77, R> [If 11 selected goto COSPOTH]
			Since the first of [fill: REF_MONTH], what services were provided?	,
			* Enter all that apply, separate with commas	
			<ol> <li>Repayment of loans owed by cooperative</li> <li>Property taxes</li> <li>Property insurance</li> <li>Management</li> <li>Repairs or maintenance, including lawn care or snow removal</li> <li>Improvements</li> <li>Recreational including swimming, golf or tennis facilities</li> <li>Security including guards or alarm systems</li> <li>Utilities such as gas, electricity, water, heat</li> <li>Trash collection</li> <li>Other</li> </ol>	
			77. Don't know	
03	I	COSPOTH	* Specify:	<30 characters> [goto SPECLX]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	HOCOSP3	(Book) 15 Since the first of [Fill: REF_MONTH], what services were provided?	<1-11,77,R> [If 11 selected, goto HOSPOTH]
			* Enter all that apply, separate with commas	
			<ol> <li>Management</li> <li>Repairs or maintenance, including lawn care or snow removal</li> <li>Improvements</li> <li>Utilities such as gas, electricity, water, heat</li> <li>Parking</li> <li>Recreational including swimming, golf or tennis facilities</li> <li>Security including guards or alarm systems</li> <li>Maid Service</li> <li>Medical services</li> <li>Trash collection</li> <li>Other</li> </ol>	
			77. Don't know	
03	I	HOSPOTH	* Specify:	<30 characters> [goto SPECLX]
03	I	SPECLX	Since the first of [Fill: REF_MONTH], how much were these special payments?	<1-99999999> [goto SPECLCX] <d,r> [goto ASSESSMT]</d,r>
03	I	SPECLCX	How much of that amount was paid this month?	<0-9999999, D,R> [goto ASSESSMT]
03	I	ASSESSMT	Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] paid any special assessments to a local government for construction or repair of roads, sidewalks, or other things like that?	<1> [goto ASSESSX] <2, D, R> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300, goto VAC_OCCQ] [Else goto S3I_END]
			1. Yes	
03	I	ASSESSX	What was the total amount paid?	<1-99999999> [goto ASSESSCX] <d,r> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300, goto VAC_OCCQ] [Else goto S3I_END]</d,r>
03	I	ASSESSCX	How much of that amount was paid this month?	<0-99999999, D,R> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300 goto VAC_OCCQ] [Else goto S3I_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	VAC_OCCQ	Since the first of [fill: REF_MONTH], how much time did you occupy this [fill: timeshare/property]?	<0, D, R> [If 8500.TIMESHAR/TIMESHAR = 2,D, R goto VAC_SEC]
			* Enter quantity and select period on next screen.	[If 8500.TIMESHAR/TIMESHAR = 1, goto TIME_RNT] [Else, goto S3I_END]
03	I	VAC_OCCY	* Enter time period.	<1-4, D,R> [If 8500.TIMESHAR/TIMESHAR = 2,D,R
			1.Days 2.Weeks	goto VAC_SEC] [If
			3.Months	8500.TIMESHAR/TIMESHAR = 1, goto
			4.Percent	TIME_RNT] [Else, goto S3I_END]
			5.Other, specify	
03	I	VAC_OTH	* Specify:	<30 characters, D, R> [If 8500.TIMESHAR/TIMESHAR = 2, D, R goto VAC_SEC]
				[If 8500.TIMESHAR/TIMESHAR = 1, goto TIME_RNT] [Else, goto S3I_END]
03	I	VAC_SEC	Since the first of [fill; REF_MONTH], was this property either rented by someone outside your CU or available to be rented?	<1, > [goto VAC_RNTQ] <2, D, R.> [goto RNTEQVX]
			1.Yes 2.No	
03	I	VAC_RNTQ	Since the first of [fill; REF_MONTH], how much time was this property either rented by someone outside your CU or available to be rented?	<0, D, R> [goto RNTEQV2X] <1-150> [goto VAC_RNTY]
			* Enter quantity and select period on next screen.	
03	I	VAC_RNTY	* Enter time period.	<1-4, D,R> [goto RNTEQV2X] <5> [goto VAC_ROTH]
			1.Days	
			2.Weeks 3.Months	
			4.Percent 5.Other, specify	
03	I	VAC_ROTH	* Specify:	<30 characters, D, R> [goto RNTEQV2X]
03	I	RNTEQV2X	If someone were to rent this home today, how much do you think it would rent for?	<1-999999, D,R> [goto RENTPERD]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	RENTPERD	* Ask if not already stated.  What period of time does this rental amount cover?	<1-3, D,R> [goto RENTUTIL] <4> [goto RNPEROTH]
			1.Week 2.Month 3.Quarter 4.Other, specify	
03	I	RNPEROTH	* Specify:	<30 characters> [goto RENTUTIL]
03	I	RENTUTIL	Does this amount include utilities?	<1, 2, D, R> [goto PROPVALX]
			1.Yes 2.No	
03	I	RNTEQVX	If someone were to rent this home today, how much do you think it would rent for monthly, unfurnished and without utilities?	<1-999999, D,R> [If [ OWNYB = 100] OR [OWNYB = 300 AND 8500.TIMESHAR/TIMESHAR = 2, D, R], goto PROPVALX] [Else, goto S3I_END]
03	I	PROPVALX	About how much do you think this property would sell for on today's market?	<0-99999999, D, R> [goto S3I_END]
03	I	TIME_RNT	Since the first of [fill: REF_MONTH], did you rent this timeshare to someone outside your CU?	<1, 2, D, R> [goto RNTEQV3X]
			1.Yes 2.No	
03	I	RNTEQV3X	If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly?	<1-99999, D,R> [goto PRPVAL2X]
03	I	PRPVAL2X	If you were able to sell this timeshare, about how much do you think it would sell for on today's market?	<0-99999999, D, R> [goto S3I_END]
03	I	ANYRENT	Since the first of [Fill: REF_MON] have [Fill:YOU_ANYMEM] rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation?	<1> [if INTNMBR = 2-5 goto RENTX1 ] [ELSE goto RENTX3] <2, D, R> [goto Section 4]
			* Do NOT include college or university regulated housing.	

<sup>1.</sup> Yes 2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
04	A	S4A_INTRO	(Book) 16  Now I am going to ask about bills for telephone services. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any telephone bill you have received, even if the bill has not been paid.	<1> [goto TELEBILL] <nodk, norf=""></nodk,>
04	A	TELEBILL	Enter 1 to Continue     (Book) 16 ? [F1]  Since the first of [fill: REF_MONTH], have [fill YOU_ANYMEM] received any bills for telephone services, including cellular and Voice Over IP? Do not include bills for telephones used entirely for business purposes.	<1> [If entry in any 8500.TELCOMP 1-20, goto PREVCOMP] [Else, goto TELCOMP <2,D,R> [goto S4A_END]
			1. Yes 2. No	
04	A	PREVCOMP	What is the name of the company which provides the service?  [fill: 8500.TELCOMP]  55. Company name not listed  888. Delete the line	<1-20> [goto TELBSNS] <55> [goto TELCOMP] <888> [goto TELOTHnext line on grid]
04	A	H_S4A	Section 4 - UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES	<pre><empty> [go back to TELEBILL OR TELTEMP]</empty></pre>
			Part A - Telephone Expenses	
			TELEPHONE SERVICES INCLUDED IN BILL	
			<ul><li>1 - Residential Service</li><li>2 - Mobile/Cellular Service</li><li>3 - Voice Over IP</li></ul>	
			OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS	
			1 - Internet access (including broadband, DSL, or dial-up)	

- 2 Cable or satellite television services3 Non-telephone related rentals or purchases such as

Section #	Part	Variable Name	Question Text	Skip Instructions
04	A	TELCOMP	[fill: What is the name of the company which provides the service?/* Enter company name]	
04	A	TELBSNS	Will any of the charges be deducted as a business expense?  1. Yes 2. No	<1> [goto TELBSNZ] <2,D,R> [If Intnmbr = 1, goto TELCHGX3] [Else, goto TELCHGX1]
04	A	TELBSNZ	What percentage will be deducted?	<1-99, D,R> [If Intnmbr = 1 goto TELCHGX3] [Else goto TELCHGX1] <100> [ goto, TELOTH]
04	A	TELCHGX1	How much were you billed for in [fill: REF_MONTH]? Do not include any unpaid charges from a previous billing period.	<0-999999, D, R> [goto TELCHGX2]
04	A	TELCHGX2	How much were you billed for in [fill: TWO_MONTH]? Do not include any unpaid charges from a previous billing period.	<0-999999, D, R> [goto TELCHGX3]
04	A	TELCHGX3	How much were you billed for in [fill: LAST_MONTH]? Do not include any unpaid charges from a previous billing period.	<0-999999, D, R> [If TELCHGX1 OR TELCHGX2 OR TELCHGX3 = 0, goto BILPERD] [Else, goto TYPETEL]
04	A	BILPERD	What is your usual billing period for this service?	<1-5, D, R> [goto TYPETEL]
			1.Month 2.2 Months 3.Quarter 4.Annual 5.Other	
04	A	TYPETEL	What types of telephone services did the bill include?	<1,2, 3, D, R> [goto TELTEMP]
			* Enter all that apply, separate with commas.	
			* Read each item on list.	
			<ol> <li>Residential Service</li> <li>Mobile/Cellular Service</li> <li>Voice Over IP</li> </ol>	

Section #	Part	Variable Name	Question Text	Skip Instructions
04	A	TELTEMP	(Book) 16 ? [F1]  Which of the following telephone service items were included in the bill(s)?  * Enter all that apply, separate with commas.  *Read each item on list.  0. None 1. Internet access (including broadband, DSL, and dial-up) 2. Cable or satellite television service 3. Non-telephone related rentals or purchases such as a modem	<0, 77> [if 0 only or 77 only, goto TELOTH] <1> [[If Intnmbr = 1, goto TINTNTX3] [Else, goto TINTNTX1] <2> [[If Intnmbr = 1, goto TCABLX3] [Else, goto TCABLEX1] <3> [If Intnmbr = 1, goto NTRTPRX3] [Else, goto NTRTPRX1] <d><r> [goto TELOTH]</r></d>
			77. Misc. Combined (unable to specify/DK)	
04	A	TINTNTX1	How much of the [fill: REF_MONTH] charges were for internet access?	<0-999999,D,R> [goto TINTNTX2]
04	A	TINTNTX2	How much of the [fill: TWO_MONTH] charges were for internet access?	<0-999999,D,R> [goto TINTNTX3]
04	A	TINTNTX3	How much of the [fill: LAST_MONTH] charges were for internet access?	<pre>&lt;0-999999,D,R&gt; [if TELTEMP = 2 AND Intnmbr = 1, goto TCABLEX3] [ Else, goto TCABLEX1]</pre>
04	A	TCABLEX1	How much of the [fill: REF_MONTH] charges were for cable or satellite television service?	<0-999999,D,R> [goto TCABLEX2]
04	A	TCABLEX2	How much of the [fill: TWO_MONTH] charges were for cable or satellite television service?	<0-999999,D,R> [goto TCABLEX3]
04	A	TCABLEX3	How much of the [fill: LAST_MONTH] charges were for cable or satellite television service?	<0-999999,D,R> [ If Intnmbr = 1AND TELTEMP = 3, goto NTRTPRX3] [Else, goto NTRTPRX1] [else goto TELOTH]
04	A	NTRTPRX1	How much of the [fill: REF_MONTH] charges were for non-telephone related rentals or purchases?	<0-999999,D,R> [goto NTRTPRX2]
04	A	NTRTPRX2	How much of the [fill: TWO_MONTH] charges were for non-telephone related rentals or purchases?	<0-999999,D,R> [goto NTRTPRX3]
04	A	NTRTPRX3	How much of the [fill: LAST_MONTH] charges were for non-telephone related rentals or purchases?	<0-999999,D,R> [goto TELOTH]

Section #	Part	Variable Name	Question Text Skip Instructions	
04	A	TELOTH	Did [fill: YOU_ANYMEM] receive any other bills for telephones not used entirely for business purposes?  1. Yes 2. No	<1> [If Intnmbr = 1, goto TELCOMP, next line of grid] [Else, goto PREVCOMP, next line of grid] <2> [goto S4A_END]
04	В	FONCARD	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any pre-paid long distance telephone cards/minutes, not already reported?	<1> [goto FONCARDX] <2,D,R> [goto PRPYCELL]
			<ol> <li>Yes</li> <li>No</li> </ol>	
04	В	FONCARDX	What was the total amount paid?	<1-9999,D,R> [goto FONCRDCX]
04	В	FONCRDCX	How much of the total was paid this month?	<0-9999, D, R> [goto PRPYCELL]
04	В	PRPYCELL	Since the first of [fill: REF_MO], have you had any expenses for Prepaid Cellular minutes, not already reported?	<1> [goto PRPYCLX] <2, D, R> [goto PYPHONE]
			1. Yes 2. No	
04	В	PRPYCLX	What was the total amount paid?	<1-9999, D, R> [goto PRPYCCX]
04	В	PRPYCCX	How much of the total was paid this month?	<0-9999, D, R> [goto PYPHONE]
04	В	PYPHONE	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for public pay phone services not already reported?	<1> [goto PYPHONEX] <2,D,R> [goto S4B_END]
			* Do not include expenses for phone cards associated with the regular phone bill or pre-paid phone cards.	
			1. Yes 2. No	
04	В	PYPHONEX	What was the total amount spent?	<0-9999, D, R> [goto PYPHONCX]
			* For amounts less than \$0.50, enter \$0 For amounts \$0.50 to \$0.99, enter \$1	
04	В	PYPHONCX	How much of the total amount was spent this month?	<0-9999, D, R> [goto S4B_END]

Section #	Part	Variable Name	Question Text	Skip Instruction
04	С	S4C_INTRO	(Book) 17	<1> [goto UTI_ITE]
			Now I am going to ask about internet services expenditures.	
			1. Enter 1 to Continue	
04	С	UTI_ITEM	(Book) 17 ? [F1]	<1-7> [goto INTDI
			Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] had any expenses for	<99> [goto S4C_E <888> [goto UTI_II] [If no more grid lines
			* Read each item on list.	
			<ol> <li>Cable or satellite TV services?</li> <li>Satellite radio services</li> <li>Internet connection or an internet service provider?</li> <li>Listening to or downloading music or audio files?</li> <li>Viewing or downloading video files?</li> <li>Online games or other internet entertainment sites?</li> <li>Internet services away from home such as web cafes or internet kiosks?</li> </ol>	
			99. None/ no more entries	

888. Delete the line

## ons

EM]

DESC] \_END]

\_ITEM - next line of grid]
nes goto S4C\_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	С	H_S4C	Section 4 - INTERNET SERVICES EXPENDITURES	<esc key=""> [goto UTI_ITEM OR</esc>
			Part C - CABLE AND INTERNET SERVICES	
			<ol> <li>Cable or satellite TV         Cable TV</li></ol>	
			3 - Internet connection or an internet service provider AOL Earthlink ISPs Comcast Verizon	
			4 - Listening to or downloading music or audio files Napster Kazaa iTunes	
			5 - Viewing or downloading video files	
			6 - Online games or other internet entertainment sites	
			$\boldsymbol{7}$ - $$ Internet services away from home such as web cafes or internet kiosks	
04	С	INTDESC	What was the expense for?	<30 characters> [goto INTMO]
04	С	INTMO	In what month was the expense?  * Enter 13 for same amount each month of the reference period [list appropriate months]	<ref_month -="" 13,="" cur_month,="" d,="" r=""> [goto INTCHGX]</ref_month>
			13. Same amount each month	
04	С	INTCHGX	[Fill: How much was this expense?/What is your monthly expense?]	<1-999999, D, R> [goto INTCMB_S]
04	С	INTCMB_S	* Enter 'C' for combined expenses.	<c> [goto INTCMB] <empty> [goto INTMORE]</empty></c>

Section #	Part	Variable Name	Question Text	Skip Instructions
04	С	INTCMB	(Book) 17 ? [F1]	<1-6, 77> [goto INTMORE]
			What was [fill: description] combined with?	
			* Enter all that apply, separate with commas.	
			<ol> <li>Cable or satellite TV services</li> <li>Satellite radio services</li> <li>Internet connection or an internet service provider</li> <li>Listening to or downloading music or audio files</li> <li>Viewing or downloading video files</li> <li>Online games or other internet entertainment sites</li> <li>Internet services away from home such as web cafes or internet kiosks</li> </ol>	
			77. Misc. combined (unable to specify/DK)	
04	С	INTMORE	Did you have any other expenses for [fill: description]?	<1, 2, D, R> [goto INT_ITEM, next line of grid]
			1. Yes 2. No	81
04	С	S4C_END	** CHECK ITEM **	[goto Section 4D]
04	D	S4D_INTRO	(Book) 18	<1> [goto UTC_ITEM]
			Now I am going to ask about utility bills. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any utility bill you have received, even if the bill has not been paid.	

Section #	Part	Variable Name	Question Text	Skip Instructions
04	D	UTC_ITEM	(Book) 18 ? [F1]	<1-10> [goto WHATPROP] <99> [goto S4D_END]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] received any bills for any of the following utilities, fuels, or services? Do not include bills for properties used entirely for business.	<888> [go to next line on grid]
			* Read each item on list:	
			<ol> <li>Electricity</li> <li>Natural or utility gas</li> <li>Fuel oil</li> <li>Bottled or tank gas</li> <li>Other fuels including wood</li> <li>Piped-in water</li> <li>Sewerage maintenance</li> <li>Trash/garbage collection</li> <li>Water softening service</li> <li>Septic tank cleaning</li> </ol>	
			99. None/No more entries 888. Delete the line	
04	D	H_S4D	Section 4 - UTILITIES AND FUEL FOR OWNED AND RENTED PROPERTIES	<esc key=""> [goto UTC_ITEM OR UTILCMB]</esc>
			Part D - UTILIITES, FUELS, AND SERVICES	
			1 - Electricity	
			2 - Natural or utility gas	
			3 - Fuel oil	
			4 - Bottled or tank gas	
			5 - Other fuels including wood	
			6 - Piped-in water	
			7 - Sewerage maintenance	
			8 - Trash/garbage collection including - Hazardous waste collection Recycable material collection Waste disposal	

- 9 Water softening service
- 10 Septic tank cleaning

Section #	Part	Variable Name	Question Text	Skip Instructions
04	D	WHATPROP	Which property was the bill for?	<1-20, 40> [If UTC_ITEM = 1-3, 6-8 and no data in any 8500.COMPNAME [1]-
			[fill: all PROPNUM, PROPDESC from Section 3]	[40] goto COMPNAME] [IIf UTC_ITEM = 1-3, 6-8 and any data in 8500.COMPNAME [1]-[40] goto
			<ul><li>[fill: 40. Rented sample unit]</li><li>[fill: 41. Other rental unit]</li><li>42. Rented vacation property</li><li>43. Property not owned or rented by CU</li></ul>	LASTCOMP] ELSE goto UTILBUSN] <41,42,43, D, R> [goto UTLPDESC]
04	D	UTLPDESC	* Briefly describe the property.	<30 characters> [If UTC_ITEM = 1-3, 6-8 AND no data in any 8500.COMPNAME [1]-[40] goto COMPNAME], [If UTC_ITEM = 1-3, 6-8 and any data in 8500.COMPNAME [1]-[40] goto
04 agency which provides	D <1.20 > [got	LASTCOMP		What is the name of the company or government
agency which provides	<1-20 / [got	0 OTILBOSN]	[fill: description]? [Fill: Company names reported last interview]	<55> [goto COMPNAME]
			55. Company name not listed	
04	D	COMPNAME	What is the name of the company or government agency which provides [fill: description]?	<30 characters> [goto UTILBUSN]
04	D	UTILBUSN	Will any part of the [fill: description] charges be deducted as a business expense?	<1-2, D, R> [goto HAVEBILL]
			1. Yes 2. No	
04	D	HAVEBILL		<1, 2, D, R> [If INTNMBR = 1 goto UTLCHGX3] else [goto UTLCHGX1]
			* Does the respondent have a bill or statement showing the charges? Answer NO if only checkbook records are being used.	OTECHANI else [golo OTECHANI]
			1. Yes 2. No	
04	D	UTLCHGX1	How much were you billed for in [fill: REF_MONTH]?	<0-999999, D, R> [goto UTILCHGX2]
04	D	UTLCHGX2	How much were you billed for in [fill: TWO_MONTH]?	<0-999999, D, R> [goto UTILCHGX3]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	D	UTLCHGX3	How much were you billed for in [fill: LAST_MONTH]?	<0-999999, D, R> [If UTLCHGX1 ne 0 AND UTLCHGX2 ne 0 AND UTLCHGX3 ne 0 goto UTILCMB_S] [else goto BLPERIOD]
04	D	BLPEROTH	(Book) 18	<30 characters> [goto UTILCMB_S]
			* Specify:	
04	D	BLPERIOD	What is your usual billing period for the service?  1. Month 2. 2 months 3. Quarter 4. Annual 5. Other	<1-4, D, R> [goto UTILCMB_S] <5> [goto BLPEROTH]
04	D	UTILCMB_S	* Enter 'C' for a combined expense	<c> [goto UTILCMB] <empty> [goto MOREBILL]</empty></c>
04	D	UTILCMB	(Book) 18 ? [F1] What other utilities, fuels, or services was [fill: description] combined with?	<1-10, 77> [goto MOREBILL]
			* Enter all that apply, separate with commas.	
			1. Electricity 2. Natural or utility gas 3. Fuel oil 4. Bottled or tank gas 5. Other fuels including wood specify/DK)  6. Piped-in water 7. Sewerage maintenance 8. Trash/garbage collection 9. Water softening service 10. Septic tank cleaning 77. Misc. combined (unable to	
04	D	MOREBILL	Did you receive any other [fill: description] bills?  1. Yes 2. No	<1, 2,D,R> [goto UTC_ITEM, next line of grid]
05	-	S5_INTRO	(Book) 19	<1> [goto CRB_ITEM]
			Now I am going to ask about expenses for construction, repairs, alterations and maintenance of property.	

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	CRB_ITEM	(Book) 19 ? [F1]	<1-20> [goto CRMPROPI] <95> [goto next row]
			SCREEN 1	<pre>&lt;99&gt; [goto HEAT TOW] &lt;99&gt; [goto ADVMATER] &lt;888&gt; [goto UTB_ITEM - next line of</pre>
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for-	grid] [if no more grid lines goto
			* Read each item on list.	
			1. Dwellings under construction including a vacation home or second home?	
			95. Continue list 888. Delete the line	
			SCREEN 2	
			Have there been any expenses for property you owned or rented since the first of [fill REF_MONTH], for any of the following jobs? [fill: (Renters should not include jobs that have been or will be totally reimbursed by anyone outside of their CU.)]	
			* Read each item on list.	
			<ul><li>2. Building an addition to the house or a new structure, such as a porch, garage, or new wing</li><li>3. Finishing a basement or an attic or enclosing a porch</li></ul>	
			<ul><li>4. Remodeling one or more rooms in the house</li><li>5. Landscaping the ground or planting new shrubs or trees</li></ul>	
			6. Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools or hot tubs	
			95. Continue list 888. Delete the line	
			SCREEN 3	

Have there been any expenses that deal with the upkeep or improvement of this unit or any other unit you owned or rented since the first of [fill: REF\_MONTH]? [fill: (Renters should not include jobs that have been or will be totally reimbursed by anyone outside of their CU.)]

\* If Yes- Read each item on list

Section # Variable Name **Question Text** Part Which of the following did you have expenses for? 7. Repairing outdoor patios, walks, fences, driveways,or permanent swimming pools 8. Inside painting or papering 9. Outside painting 10. Plastering or paneling 11. Plumbing or water heating installations or repairs 12. Electrical work 13. Heating or air conditioning jobs 14. Flooring repair or replacement, including inlaid linoleum or vinyl tile 15. Insulation 16. Roofing, gutters or downspouts 17. Siding 18. Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like 19. Masonry, brick or stucco work 20. Other improvements or repairs 95. Continue list 888. Delete the line Have there been any expenses for any other property, such as property that you do not own or rent, paid for by [fill: YOU\_ANYMEM]? \* If Yes-Which type of job were those expenses for? 1. Dwellings under construction 12. Electrical work 2. Building an addition 13. Heat or air conditioning 3. Finishing a basement, etc. 14. Floor repair/replace 4. Remodeling 15. Insulation 5. Landscaping 16. Roofing, gutters or downspouts 6. Build outdoor patios, etc. 17. Siding 7. Repair outdoor patios, etc. 18. Install/repair/replace windows, etc. 8. Inside paint or paper 19. Masonry, brick or stucco

9. Outside painting

20. Other improvements or repairs

**Skip Instructions** 

ADVMATER]

10. Plastering or paneling 11. Plumbing

99. None/No more entries 888. Delete the line

Section # Part Variable Name Question Text Skip Instructions

Section #	Part	Variable Name	Question Text
05	-	H_S5	Section 5 - CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY
			JOB TYPES
			1 - Dwellings under construction, including a vacation or second home
			2 - Building an addition to the house or a new structure such as a porch, garage, or new wing
			3 - Finishing a basement or an attic or enclosing a porch
			4 - Remodeling one or more rooms in the house
			5 - Landscaping the ground or planting new shrubs or trees
			6 - Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools
			7 - Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)
			8 - Inside painting or papering, spackling, sanding
			9 - Outside painting, caulking, sanding, or surface repairs
			10 - Plastering or paneling
			11 - Plumbing or water heating installations and repairs
			12 - Electrical work
			13 - Heating or air conditioning jobs
			14 - Flooring repair or replacement, including inlaid linoleum or vinyl tile

## **Skip Instructions**

<Esc Key> [goto CRB\_ITEM OR S5A\_COMB OR S5B\_COMB OR JOBCODE]

- 15 Insulation
- 16 Roofing, gutters, or downspouts
- 17 Siding
- $18\,\textsc{-}$  Installation, repair, or replacement of window panes, screens, storm doors, awnings, and

Section #	Part	Variable Name	Question Text the like	Skip Instructio	ns
05		CRMPROPI	<ul><li>19 - Masonry, brick, or stucco work</li><li>20 - Other improvements or repairs (include security systems which are hard-wired into the home)</li><li>On which property was the work done?</li></ul>	<1-20>	[goto WRKDESC]
U.S	-	CAMPAGE	[fill: all PROPNUM, PROPDESC from Section 3]  [fill: 97. Rented sample unit] [fill: 98. Other rental unit] 99. Property not owned or rented by CU	<97> <98,99,D,R>	[goto WRKDESC] [goto PRP5DESC]
05	-	PRP5DESC	Briefly describe the property.	<30 characters>	[goto WRKDESC]
05	-	WRKDESC	What work was done?  *The description should be adequate to classify "alteration", "repair", etc., and to identify in next interview.	<90 characters> goto TOTJBCST] goto TEMPCODE] goto TOTJBCST] goto TEMPCODE] goto TOTJBCST] goto TEMPCODE] goto TEMPCODE] goto TEMPCODE] goto TOTJBCST] 7,10-20, goto CRM	[If CRB_ITEM eq 1, [if CRB_ITEM eq 2, [if CRB_ITEM eq 3, [if CRB_ITEM eq 4, [if CRB_ITEM eq 5, [if CRB_ITEM eq 6, [if CRB_ITEM eq 8, [ifCRB_ITEM eq 9, [ifCRB_ITEM eq 9,

Section #	Part	Variable Name	Question Text	
05	-	CRMTYPE	*Enter the appropriate job classification code.	
			[fill: (display)]	

## **Skip Instructions**

- <2> [if CRB\_ITEM is 10, 13, 15, 17, goto TOTJBCST] [else, goto TEMPCODE]
- <3> [if CRB\_ITEM is 10, 12, 13, 14, 15, 17, 19 goto TOTJBCST] [else, goto TEMPCODE]
- <4> [if CRB\_ITEM is 11, 12, 13, 14, 15, 17, 19 goto TOTJBCST] [else, goto TEMPCODE]
- <D,R> [goto TEMPCODE]

Section #	Part	Variable Name	Question Text	Skip Instructions	
05	-	H_CRMTYPE	Job Classifications (CRMTYPE):	<esc> [go back to CRMTYPE]</esc>	
			Additions (Pre-code 1): An addition increases the floor space or roofed over area of a residential structure. Examples include:		
			<ul> <li>Adding a room</li> <li>Adding a wing</li> <li>Adding a second story</li> <li>Digging or enlarging a basement</li> <li>Lifting a roof</li> <li>Building an attached or detached garage or shed</li> <li>Building an enclosed porch or deck.</li> </ul>		
			Alterations (Pre-code 2): An alteration is a change made either to the inside of the structure or to the grounds or outbuildings. Examples include:		
			<ul> <li>Insulating an attic</li> <li>Installing a pool or hot tub</li> <li>Landscaping the yard</li> <li>Installing a walkway or driveway</li> <li>Running electricity or plumbing to an outbuilding</li> <li>Wood floor replaced with linoleum</li> <li>Demolition of part of a building</li> <li>Remodeling a kitchen or bathroom</li> </ul>		
			Replacement (Pre-code 3): A replacement is when existing equipment or structural items are replaced with like materials or items. Examples include:		
			<ul> <li>Replacement of existing central air conditioning.</li> <li>Replacement of an entire roof</li> <li>Replacement of a bathtub</li> <li>Replacing a wood floor with new wood</li> </ul>		

Maintenance and repair (Pre-code 4): Maintenance and repair include work performed to keep the existing structure or equipment in good stable functioning

condition.

Examples include:

- Painting the house
  Replacing part of an air conditioner
  Fixing a broken pipe
  Wallpapering
  Replacement of a few worn roofing shingles

Section #	Part	Variable Name	Question Text  · Patching a driveway  · Replacing a damaged floor or ceiling	ng tile	Skip Instruct	tions
05	-	TEMPCODE	*Enter the appropriate detailed job code.		<1-10, D,R>	[goto TOTJBCST]
			[fill: (detailed job code)]			
05	-	TOTJBCST	What was the total cost of the job?		<1-999999,D,R> S5BCMB_S]	[goto
				Include all costs paid for by [fill: YOU_ANYMEM] or by someone outside your CU, such as insurance companies, and so forth.		
05	-	S5BCMB_S	*Enter 'C' for a combined expense		<c> <empty></empty></c>	[goto S5B_COMB] [goto CONTRACT]
05	-	S5B_COMB	(Book) 19 ? [F1]		<1-20,77>	[goto CONTRACT]
			What other work was included in this job	?		
			*Enter all that apply, separate with cor	nmas.		
			1. Dwellings under construction 2. Building an addition 3. Finishing a basement conditioning 4. Remodeling 5. Landscaping 6. Build outdoor patios downspouts 7. Repair outdoor patios 8. Inside paint or paper windows, etc. 9. Outside painting stucco 10. Plastering or paneling or repairs	11. Plumbing 12. Electrical work 13. Heat or air  14. Floor repair/replace 15. Insulation 16. Roofing, gutters or 17. Siding 18. Install/repair/replace 19. Masonry, brick or 20. Other improvements 77. Misc. Combined		
05	-	CONTRACT	Did you do all the work yourself or did you with a builder to do all or part of the work  1. Self Only 2. Paid or contracted with someone of	?	<1,D,R> <2,3> CNTRCTX1, els	[goto CRMMATER] [ If Intnmbr is 1 goto e goto CNTRCTX3]

3. Both

Section #	Part	Variable Name	Question Text	Skip Instructions	
05	-	CNTRCTX3	What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: REF_MONTH]?	<0-999999 D,R> [ goto	
05	-	CNTRCTX2	What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: TWO_MONTH]?	<0-999999 D,R> [goto CN	TRCTX1]
05	-	CNTRCTX1	What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: LAST_MON]?	<0-999999,D,R> [goto	
05	-	CNTRCTX0	[Fill: How much was paid this month?/ What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: CUR_MONTH]? ]	<pre>&lt;0-999999 D,R&gt;</pre>	goto TEM eq
05	-	CONTRCTX	Since the first of [fill: REF_MONTH], how much have you paid for labor and any materials THEY PROVIDED?	<0-999999 D,R > [if CRB_ 1-4, 11-13, 20 goto MAJ_APPL] [Else, got CRMMATER]	
05	-	MAJ_APPL	(Book) 18 ? [F1]  Did the charge(s) include the cost of any appliances or equipment?	<1> [goto APP_SCR] <2,D,R> [goto CRMMATE	R]

1. Yes 2. No

Section #	Part	Variable Name	Question Text		Skip Instruction	ons
05	-	APP_SCR	(Book) 20 ? [F1]		<1-17> <d></d>	[goto APPL_X1] [goto CRMMATER]
	Which of		Which of the following appliances or equipment	nent did it include?	\D>	[goto CRIVINIATER]
			* Enter up to six, separate with commas.			
			Cooking stove, range, or oven detectors	10. Smoke alarms and		
			2. Microwave oven	11. Trash compactor		
			3. Refrigerator Home freezer	12. Window air		
			conditioner			
			4.Built-in dishwasher	13. Portable cooling		
			and heating equipment	_		
			5.Portable dishwasher	14.Other major home		

appliances and equip.
6. Garbage disposal
7. Clothes washer
8. Clothes dryer
9. Range hood

Section #	Part	Variable Name	Question	Text	Skip Instruc	tions
05	-	H_APPSCR	AND PROPERTY	Section 5 - CONSTRUCTION, REPAIRS, ALTERATIONS MAINTENANCE OF OWNED AND RENTED	<esc key=""> MAJ_APPL]</esc>	[goto APP_SCR OR
APPLIANCES						
			<ul> <li>1 - Electric cooking stove, range, or oven</li> <li>2 - Gas cooking stove, range, or oven</li> <li>3 - Microwave oven</li> <li>4 - Other cooking stove, range, or oven including wood, coal, or peat burning stoves</li> <li>5 - Refrigerator</li> </ul>			
			6 - Home f	reezer		
			7 - Dishwa	sher - built-in		
			8 - Dishwa	sher - portable		
			9 - Garbage	e disposal		
			10 - Clothe	es washer		
			11 - Clothe	es dryer		
			12 - Range	hood		
			13 - Smoke	e alarms and detectors		
			14 - Trash	compactor		
			15 - Window	w air conditioner		

16 - Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners

17 - Other major home appliances and equipment

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	APPL_X1	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a second selection in APP_SCR, goto APPL_X2] [goto CRMMATER]
05	-	APPL_X2	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a third selection in APP_SCR, goto APPL_X3] [goto CRMMATER]
05	-	APPL_X3	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a fourth selection in APP_SCR, goto APPL_X4] [goto CRMMATER]
05	-	APPL_X4	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a fifth selection in APP_SCR, goto APPL_X5] [goto CRMMATER]
05	-	APPL_X5	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a sixth selection in APP_SCR, goto APPL_X6] [goto CRMMATER]
05	-	APPL_X6	What was the total cost for [fill: (description)]?	<1-999999,D,R> [goto CRMMATER]
05	-	CRMMATER	Have [fill: YOU_ANYMEM] PURCHASED any materials, supplies, tools or equipment for doing this job?	<1> [ if Intmbr is 2-5, goto SUPPLYX3]
			1. Yes 2. No	[else if Intnmbr is 1, goto SUPPLYX1] <2, D,R> [goto TOOLRENT]
05	-	SUPPLYX3	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: REF_MONTH]?	<0-999999 D,R> [goto SUPPLYX2]
05	-	SUPPLYX2	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: TWO_MONTH]?	<0-999999, D,R> [goto SUPPLYX1]
05	-	SUPPLYX1	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: LAST_MON]?	<0-999999, D,R> [goto SUPPLYX0]
05	-	SUPPLYX0	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: CUR_MONTH]?	<0-999999,D,R> [if Intnmbr is 2-5 and SUPPLYX3 or SUPPLYX2 or SUPPLYX1 or SUPPLYX0 eq D goto SUPPLYX] [else goto TOOLRENT]
05	-	SUPPLYX	Since the first of [fill: REF_MONTH], what was the total cost of all items [fill: YOU_YRCU] purchased for this job?	<0-999999,D,R> [goto TOOLRENT]

Section #	Part	Variable Name	Question Text	Skip Instructi	ons
05	-	TOOLRENT	Have [fill:YOU_ANYMEM] RENTED any tools or equipment for doing this job?	<1> goto TOOLRTX3]	[ if Intnmbr is 2-5,
			1. Yes	goto TOOLRTX1	[if Intnmbr is 1,
			2. No	< 2, D,R>	[goto REIMBRS]
05	-	TOOLRTX3	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: REF_MONTH]?	<0-999999,D,R> TOOLRTX2]	[goto
05	-	TOOLRTX2	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: TWO_MONTH]?	<0-999999,D,R> TOOLRTX1]	[goto
05	-	TOOLRTX1	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: LAST_MON]?	<0-999999,D,R> TOOLRTX0]	[goto
05	-	TOOLRTX0	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: CUR_MONTH]?	(TOOLRTX3 or T TOOLRTX1 or TO	
05	-	TOOLRTX	Since the first of [fill: REF_MONTH], what was the total cost for all items [fill: YOU_YRCU] rented for this job?	<0-999999,D,R> REIMBRS]	[goto
05	-	REIMBRS	Was or will any of the total cost [fill: of \$(TOTJBCST)/of this job] be reimbursed or paid by someone outside of your CU?	-0	oto REIMBRSZ] oto CRMBSNSD]
			1. Yes 2. No		
05	-	REIMBRSZ	What percent of the total cost was or will be reimbursed or paid by someone outside of your CU?	<1-100 D,R> CRMBSNSD]	[goto
05	-	CRMBSNSD	Were or will any of these expenses for this job be deducted as a business expense?	<1>	[goto CRMBSNSZ]
			1. Yes 2. No		
05	-	CRMBSNSZ	What percent was or will be deducted?	<1-100,D,R>	[goto
05	-	ANY5MORE	Did you have any other expenses for [fill: (job description)]?  1. Yes 2. No	<1,2, D,R> row]	[goto CRB_ITEM, next

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	ADVMATER	Since the first of [fill: REF_MONTH], excluding this month, have [YOU_ANYMEM] purchased any materials or supplies for jobs not yet started?	fill: <1> [goto ADVDESC] <2, D,R> [goto MATNSPEC]
			1. Yes 2. No	
05	-	ADVDESC	What kind of job will the materials be used for?	<70 characters> [goto JOBCODE]
			* Enter a brief description.	
05	-	JOBCODE	(Book) 19 ? [F1]	<1-20, D, R> [goto ADVMATX]
			* Select a job type below.	
			1. Dwellings under construction 2. Building an addition 3. Finishing a basement, etc. 4. Remodeling 5. Landscaping 6. Build outdoor patios, etc. 7. Repair outdoor patios, etc. 8. Inside paint or paper 9. Outside painting 12. Electrical work 13. Heat or air conditioning 14. Floor repair/replace 15. Insulation 16. Roofing, gutters, or 17. Siding 18. Install/repair/replace 19. Masonry, brick or stucco	
05	-	ADVMATX	repairs  What was the total cost of these materials and supplies?	<1-99999, D, R> [goto S5ACMB_S]
05	-	S5ACMB_S	*Enter 'C' for a combined expense	<c> [goto S5A_COMB] <empty> [goto MATNSPEC]</empty></c>

Section #	Part	Variable Name	Question Text		Skip Instru	ctions
05	-	S5A_COMB	(Book) 19 ? [F1]		<1-20,77>	[goto MATNSPEC]
			What other work will be included in this	job?		
			*Enter all that apply, separate with con	mmas.		
			1. Dwellings under construction 2. Building an addition 3. Finishing a basement conditioning 4. Remodeling 5. Landscaping 6. Build outdoor patios. downspouts 7. Repair outdoor patios 8. Inside paint or paper windows, etc. 9. Outside painting stucco 10. Plastering or paneling or repairs	11. Plumbing 12. Electrical work 13. Heat or air  14. Floor repair/replace 15. Insulation 16. Roofing, gutters, or 17. Siding 18. Install/repair/replace 19. Masonry, brick or 20. Other improvements		
05	-	MATNSPEC	Since the first of [fill REF_MONTH], extra YOU_ANYMEM] purchased any materials or supplies not for any spec	_	<1> <2, D,R,>	[goto MATNSPCX] [goto S5_END]
			1. Yes 2. No			
05	-	MATNSPCX	What was the total cost?		<1-999999, D,l	R> [goto
06	A	S6A_INTRO	(Book) 21		<1> [goto AP	A_ITEM]
			Now I am going to ask about the purcha appliances.	ase or rental of major household		

1. Enter 1 to Continue

Since the first of [fill: REF_MONTH],	have [fill: YOU_ANYMEM]
purchased or rented any of the following or for someone outside of your CU?	ng items for your CU
* Read each item on list. 1. Cooking stove, range, or oven detectors	10. Smoke alarms and
2. Microwave oven	11. Trash compactor
3. Refrigerator Home freezer conditioner	12. Window air
4.Built-in dishwasher and heating equipment	13. Portable cooling
5.Portable dishwasher appliances and equip.	14.Other major home
6. Garbage disposal	99. None/No more
entries 7. Clothes washer 8. Clothes dryer 9. Range hood	888. Delete the line

**Question Text** 

(Book) 21 ? [F1]

Variable Name

APA\_ITEM

Section #

06

Part

# **Skip Instructions**

<1-12> [goto MAJTYPE] <99> [goto S6A\_END] <888> [goto APA\_ITEM - next line of grid] [If no more grid lines goto S6A\_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
06	A	H_S6A	Section 6 APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS	<esc key=""> [go back to where the F1 was pressed]</esc>
			Part A - HOUSEHOLD APPLIANCES	
			1 - MICROWAVE OVEN	
			2 - ELECTRIC STOVE, RANGE, OR OVEN (including convection oven)	
			3 - GAS STOVE, RANGE, OR OVEN	
			4 - OTHER STOVE, RANGE, OR OVEN (such as a wood burning stove)	
			5 - RANGE HOOD	
			6 - REFRIGERATOR (including refrigerator/freezer combinations)	
			7 - HOME FREEZER	
			8 - BUILT-IN DISHWASHER	
			9 - PORTABLE DISHWASHER	
			10 - GARBAGE DISPOSAL	
			11 - CLOTHES WASHER (including washer/dryer combinations)	
			12 - CLOTHES DRYER	
06	A	МАЈТҮРЕ	What did you purchase or rent?	<30 characters> [goto GFTC_MAJ]
			* Enter brief description of the item	
06	A	GFTC_MAJ	Was this item -	<1, 3, D, R> [goto MAJ_MO] <2> [goto MAJ_AMOUNT]

- Purchased for someone inside the CU?
   Rented?
   Purchased for someone outside your CU?

06 A MAJ\_MO When did you purchase it?

<REF\_MONTH - CUR\_MONTH, D, R> [goto MAJ\_AMOUNT]

Section #	Part	Variable Name	Question Text	Skip Instructions
06	A	MAJ_AMOUNT	<pre>[fill: What was the purchase price ?/      What was the total rental expense since the first of [fill: REF_MONTH]</pre>	<1-999999> [goto MAJTAX] <d,r> [goto INSTALL]</d,r>
06	A	MAJTAX	Did this include sales tax?	<1, 2, D, R> [goto INSTALL]
			1. Yes 2. No	
06	A	INSTALL	Were there any extra charges for installation or delivery?	<1> [goto MAJINSTX] <2,D,R> [goto MAJCMB_S]
			*Include charges for disposal of old appliances	12,D,IV [goto MI MCMID_5]
			1. Yes 2. No	
06	A	MAJINSTX	How much?	<1-999999,D,R> [goto MAJCMB_S]
06	A	MAJCMB_S	* Enter 'C' for a combined expense	<c> [goto MAJCMB] <empty> [goto MAJOTHER]</empty></c>
06	A	MAJCMB	(Book) 21 ? [F1]	<1-12, 77> [goto MAJOTHER]
			What other appliances is the [Fill: (description)] combined with?	
			* Enter all that apply, separate with commas	
			1. Microwave oven 2. ElectricCooking stove, range or oven 3. Gas stove, range or oven 4. Other stove, range or oven 5. Range hood 6. 4Refrigerator or home freezer  specify/DK)  > Variable Name  7. Home-freezer 8. Built-in dishwasher 9. Portable dishwasher 10. Garbage disposal 11. Clothes washer 12. Clothes dryer 77. Misc. combined (unable to	
06	A	MAJOTHER	Did you purchase or rent any other [fill: description]?	<1, 2, D, R> [goto APA_ITEM]
			1. Yes 2. No	

Section #	Part	Variable Name	Question Text	Skip	Instructions
06	В	S6B_INTRO	(Book) 22 - 27	<1>	[goto APB_ITEM]

Now I am going to ask about expenses for the purchase or rental of household appliances and other selected items.

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
06	В	APB_ITEM	SCREEN 1
			(Book) 22-24 ?[F1]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased or rented any of the following items?
			* Read each item on list
			<ol> <li>Small electrical kitchen appliances</li> <li>Electrical personal care appliances</li> <li>Smoke detectors</li> <li>Electric floor cleaning equipment</li> <li>Other household appliances</li> <li>Sewing machines</li> <li>Other office machines including typewriters &amp; calculators</li> </ol>
			<ol> <li>PDAs and pocket PCs</li> <li>Computers, computer systems, or related hardware</li> <li>Computer software or accessories</li> <li>Video and computer game hardware, software, Gameboys, and accessories</li> <li>Telephones or accessories</li> <li>Telephone answering machines</li> <li>Photographic equipment</li> <li>Musical instruments, supplies, or accessories</li> <li>Lawn mowing machinery or other yard equipment</li> <li>Power tools</li> </ol>
			<ul><li>18. Non-power tools</li><li>19. Window air conditioners</li><li>20. Portable cooling or heating equipment</li></ul>
			95. Continue list 888. Delete the line
			SCREEN 2
			(Book) 25 ? [F1]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]

purchased or rented television, radio, video, or sound equipment? Do not include purchases installed on vehicles.

# **Skip Instructions**

<1-39> [goto MINTYPE] <95> [goto next row] <99> [goto S6B\_END] <888> [goto APB\_ITEM - next line of grid] [If no more grid lines goto S6B\_END]

\* IF YES - Read each item on list

Which of the following did you purchase or rent?

Section #	Part	Variable Name	Question Text
			<ul><li>21. Televisions, all types</li><li>22. DVD Players, VCRs, DVRs, or video cameras.</li><li>23. Satellite dishes, receivers or accessories</li></ul>
			<ul> <li>24. Handheld personal music players</li> <li>25. Radios, all types</li> <li>26. Tape recorders or players</li> <li>27. Sound components, component systems, or compact disc sound systems</li> <li>28. Other sound or video equipment, including accessories</li> </ul>
			95. Continue list 888. Delete the line
			SCREEN 3 (Book) 26-27 ? [F1]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]
			purchased or rented sports, recreation, or exercise equipment?
			* IF YES - Read each item on list
			Which of the following did you purchase or rent?
			29. General sports equipment (include athletic shoes for sports related use, such as football, baseball, soccer or bowling) 30. Health and exercise equipment 31. Camping equipment 32. Hunting and fishing equipment 33. Winter sports equipment 34. Water sports equipment 35. Outboard motors 36. Bicycles 37. Tricycles or battery powered riders 38. Playground equipment 39. Other sports or recreation equipment

99. None/No more entries 888. Delete the line

**Skip Instructions** 

Section #	Part	Variable Name	Question Text
06	В	H_S6B	Section 6 - APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS -
			Continued Part B - HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS
			SMALL HOUSEHOLD APPLIANCES
			1 - SMALL ELECTRICAL KITCHEN APPLIANCES, including - blender electric fry pan ice cream maker
			breadmaker coffee grinder electric grill juicer pizza oven
			coffee maker electric iron mixer deep fryer
			corn popper electric knife sandwich grill rice cooker crockpot electric timer slow cooker
			smoothie maker electric barbecue electric wok toaster electric can opener food processor toaster oven
			electric fondue set hot plate waffle iron
			2 - ELECTRICAL PERSONAL CARE APPLIANCES, including - curling iron facial sauna make-up mirror water-pik denture cleaner foot bath massager electric hair trimmer hair dryer powered scale
			electric razor heating pad powered toothbrush
			3 - SMOKE DETECTORS, including - battery-operated ionization chamber type photo-cell type wired
			4 - ELECTRIC FLOOR CLEANING EQUIPMENT, including - floor polisher hand vacuum rug shampooer vacuum clearer
			5 - OTHER HOUSEHOLD APPLIANCES, including - carbon monoxide detectors trash compactor
			home security devices (burgler alarms) air purifier

# **Skip Instructions**

<Esc Key> [go back to where the F1 was pressed]

including console control modules, burglar alarm console, door and windor transmitters

water filters

6 - SEWING MACHINES (with or without cabinet)

Section #	Part	Variable Name	Question Text	Skip Instructions
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#### 7 - OTHER OFFICE MACHINES, INCLUDING TYPEWRITERS AND CALCULATORS -

adding machine copy machine t ypewriters calculators fax machine paper shredder

#### 8 - PERSONAL DIGITAL ASSISTANT OR PDAS

iPaq palm

#### 9 - COMPUTERS, COMPUTER SYSTEMS AND RELATED HARDWARE FOR NON-BUSINESS

USE, including -

cables joy sticks

zip drive

computer printers memory

USB flashdrives

CRT units for computer use only modems laptops disk drives monitors fax modems mouse

home computers with or without CRT's remote terminals interface equipment tape equipment for

computer use

# 10 - COMPUTER SOFTWARE AND ACCESSORIES FOR NON-

BUSINESS USE, including -

floppy disks printer cartridges zip disk

mouse pads software

#### 11 - TELEPHONES AND ACCESSORIES, including -

cell phone covers beepers fax machines

phone jacks and cords

car chargers chargers headsets

telephones

cell phones cordless telephones pagers

#### 12 - TELEPHONE ANSWERING DEVICES

combinations of telephone/answering machines

#### 13 - PHOTOGRAPHIC EQUIPMENT, including -

battery pack for camera flash

projector

memory cards for digital camera

tripod

camera strobe light (for photographs) digital camera winder motor driven film advancer

electro flash

Section #	Part	Variable Name	Question Text enlarger	projection screen	Skip Instructions
			Do not include film, film processing	g, or other photographic supplies.	

14 - PIANOS, ORGANS, OR KEYBOARDS

15 - OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

ACCESSORIES including -

brass instruments music stand

stringed instruments

carrying case other musical accessories

strings for musical instruments

clarinet picks

trombone

drums reeds

trumpet

guitar rosinsheet music valve

oil

music books saxophone

woodwinds

16 - LAWNMOWING MACHINERY AND OTHER YARD

EQUIPMENT, including -

electric lawn trimmer rake spreader

lawn mowers shovel tractor (farm, garden,

etc.)

motor tiller snow blower wheelbarrow

TOOLS FOR HOME USE

17 - POWER TOOLS, including -

electric saw lathe router cordless circular saw electric plane sander

cordless drill electric polisher

electric drill electric swimming pool

cleaning equipment

18 - NONPOWER TOOLS, including -

light

axe hammer pliers trouble

caulking gun level socket saw wrench

drill plane screwdriver

Section #	Part	Variable Name	Question Text	Skip Instructions

HEATING AND COOLING EQUIPMENT

19 - WINDOW AIR CONDITIONERS

20 - PORTABLE COOLING AND HEATINGEQUIPMENT,

including -

fan dehumidifier

humidifier

spaceheater

TELEVISIONS, RADIOS, VIDEO AND SOUND EQUIPMENT (Not installed in vehicles)

21 - TELEVISIONS, ALL TYPES, INCLUDING COMBINATIONS

OF TV WITH DVD/VIDEO PLAYERS

flat screen TV plasma high definition TV

22 - VCR, VIDEO CAMERA, VIDEO DISC PLAYER,

CAMCORDER, including -

combination VCR/DVD player video disc player DVD player video laser disc player video cassette player video tape recorder/player

video cassette recorder/player TIVO

23 - SATELLITE DISHES, including -

satellite accessories

24 - HANDHELD PERSONAL MUSIC PLAYERS

Sonic Blue RIO iPod Personal

MP3 players

iRiver

Jukebox music player

25 - RADIO, ALL TYPES, including -

CB (not permanently clock radio short-wave

walky-talky

mounted in an transistor/portable console

Walkman (radio only) automobile)

26 - TAPE RECORDERS AND PLAYERS (not permanently mounted in an automobile), including -

audio tape decks audio cassette players/recorder combination or cassette only)

reel-to-reel tape decks Walkman (cassette/radio

# 27 - SOUND COMPONENTS, COMPONENT SYSTEMS, AND COMPACT DISC SOUND SYSTEMS amplifier

receiver tape deck Section # Part Variable Name Question Text Skip Instructions

(not specified)

compact disc players mixer tuner

equalizer stereo rack system turntable

speakers stereo

28 - OTHER SOUND AND VIDEO EQUIPMENT, including -

adapter for sound equipment earphones/headphones

power booster

antenna (TV, radio, etc.) headset

UHF video converter

battery packs power converter microphone

VCR tape rewinder

base station CB antenna

#### SPORTS, RECREATION, AND EXERCISE EQUIPMENT

29 - GENERAL SPORTS EQUIPMENT, including -

badminton set boxing equipment racquetball

sports shoes

baseball bat football racquetball racket

sports uniform

baseball glove frisbee roller blades

table tennis equipment

basketball golf clubs skateboard

tennis racket

basketball hoop karate equipment soccer ball

volleyball

bowling ball lawn games sports protective

equipment/gear

Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling,

except if included in the rental or activity fee for the sport.

30 - HEALTH AND EXERCISE EQUIPMENT, including -

ab roller home gym treadmill exercycle rowing machine weights exercise mat Trampoline weight bench

31 - CAMPING EQUIPMENT, including -

air mattress tent canteen

portable heater

camping cookware sleeping bag camping stove sleeping pad

frame packs and other camping packs

kerosene lamp

Section #	Part	Variable Name	Question Text	Skip Instructions
			32 - HUNTING AND FISHING EQUIPMENT, including - ammunition cross bow knife scopes	
			(not specified) BB/pellet gun fishing rod and tackle rifle shotgun	
			bow and arrow	
			33 - WINTER SPORTS EQUIPMENT, including - ice boat ski boots sled snowboard snow skis ice skates ski poles sledding equipment snowboard equipment toboggan	
			34 - WATER SPORTS EQUIPMENT, including - diving equipment raft surf board water ski vest wind surf board life jacket snorkel wakeboard water skis	
			35 - OUTBOARD MOTORS	
			36 - BICYCLES, including - bicycle helmets locks stand tires bicycle parts rack supplies tubes	
			37 - TRICYCLES AND BATTERY POWERED RIDERS, including - bigwheels	
			38 - PLAYGROUND EQUIPMENT, including - portable swimming pool swing set sand box gym set	
06	В	MINTYPE	What did you purchase or rent?	<30 characters> [goto GFTCMIN]
			* Enter a brief description of item.	
06	В	GFTCMIN	Was this item	<1-3,D,R> [goto MIN_MO] <2> [goto MIN_AMOUNT]
			Purchased for someone inside the CU?     Pontod?	

2. Rented?

3. Purchased for someone outside the CU?

06 B MIN\_MO

When did you purchase it?

<REF\_MONTH - CUR\_MONTH, D, R> [goto MIN\_AMOUNT]

Section #	Part	Variable Name	Question Text	Skip Instructions
06	В	MIN_AMOUNT	[fill: What did it cost?	<1-999999> [goto MINTAX] <d,r> [goto MINCMB_S]</d,r>
			* Include delivery charges, exclude installation charges. /	Egoto MINCME_01
			What was the total rental expense since the first of [fill: REF_MONTH]	
06	В	INSTLSCR	Were there any additional charges for installation, set-up or delivery?	<1>[go to INSTELLEX]
			1.Yes 2.No	<2,D,R> [go to MINTAX]
06	В	INSTLLEX	How much?	<1 - 99999,D,K> [go to MINTAX]>
06	В	MINTAX	Did this include sales tax?	<1,2,D,R> [goto MINCMB_S]
			1. Yes 2. No	
06	В	MINCMB_S	* Enter 'C' for a combined expense.	<c> [goto MINCMB] <empty> [goto S6BOTHER]</empty></c>

Section #	Part	Variable Name	Question Text
Section #	rait	v al lable Ivallie	Question Text
06	В	MINCMB	(Book) 22 - 27 ? [F1]
			What other item is the [Fill: MINTYPE] combined with?
			* Enter all that apply, separate with commas.
			<ol> <li>Small elec kitchen appl</li> <li>Elec personal care appl</li> <li>Smoke detectors</li> <li>Elec floor cleaning equip</li> <li>Other household appl</li> <li>Sewing machines</li> <li>Other office machines including typewriters and calculators</li> <li>Personal digital assistants or PDAs</li> <li>Computers/sys/hardware</li> <li>Comp software/acc</li> <li>Telephones/acc</li> <li>Telephone ans mach</li> <li>Photographic equip</li> <li>Piano/organ/keyboard</li> <li>Oth musical instr/supp/acc</li> <li>Lawnmow mach/yard equip</li> <li>Power tools</li> <li>Non-power tools</li> <li>Window air conditioners</li> <li>Portable cool/heat equip</li> <li>Televisions, all types</li> <li>VCR, video cams/disc player</li> <li>Satellite dishes</li> <li>Handheld personal music players</li> <li>Radio, all types</li> <li>Tape recorders or players</li> <li>Sound comp/component system</li> <li>Other sound/video equipment</li> <li>General sports equipment</li> <li>Health and exercise equipment</li> <li>Camping equipment</li> <li>Hunting and fishing equipment</li> <li>Water sports equipment</li> <li>Water sports equipment</li> <li>Water sports equipment</li> <li>Water sports equipment</li> <li>Junting and fishing equipment</li> <li>Water sports equipment</li> <li>Outboard motors</li> <li>Bicycles</li> <li>Tricycles/battery-powrd riders</li> <li>Playground equipment</li> <li>Other sports/recreation equip</li> <li>Misc. combined (unable to specify/DK)</li> </ol>

**Skip Instructions** 

<1-39, 77> [goto S6BOTHER]

Section #	Part	Variable Name	Question Text	Skip Instructions
06	В	S6BOTHER	Did you purchase or rent any other [Fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto APB_ITEM, next line on the grid]
07	-	S7_INTRO	(Book) 28  Now I will ask about expenditures for household item maintenance or repairs and service contracts.	<1> [goto EQB_ITEM]

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
07	-	EQB_ITEM	(Book) 28 ?[F1]
			SCREEN 1
			Since the first of [fill: REF_MONTH], did [fill: YOU_ANYMEM] have any expenses for maintenance or repair of household equipment?
			* IF YES - Read each item on list
			What was serviced or repaired?
			<ol> <li>Garbage disposal, range hood, or built-in dishwasher</li> <li>Other household appliances, such as washer, refrigerator, or range/oven</li> <li>Television, radio, video, or sound equipment, except those installed in autos or other vehicles</li> <li>Computers, computer systems, or related equipment for non-business use</li> <li>Lawn or garden equipment</li> <li>Musical instruments or accessories</li> <li>Hand or power tools</li> <li>Photographic equipment</li> <li>Sport or recreational equipment</li> <li>Termite or pest control</li> </ol>
			95. Continue list 888. Delete the line
			SCREEN 2
			Did [fill: YOU_ANYMEM] have any expenses for service contracts?
			* IF YES - Read each item on list
			What is the service contract for?
			<ol> <li>Garbage disposal, range hood, or built-in dishwasher</li> <li>Other household appliances, such as washer,</li> </ol>

refrigerator, or range/oven

for non-business use 5. Lawn or garden equipment

3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles 4. Computers, computer systems, or related equipment

### **Skip Instructions**

<1-11> [goto RPRDESC] <95> [goto next row]

<99> [goto S7\_END]
<888> [goto EQB\_ITEM - next line of grid]

[If no more grid lines goto S7\_END]

- 6. Musical instruments or accessories7. Hand or power tools8. Photographic equipment9. Sport or recreational equipment10. Termite or pest control

Section # Part Variable Name Question Text Skip Instructions

11. Heating/air conditioning equipment

99. None/No more entries 888. Delete the line

	_			
Section #	Part	Variable Name	Question Text	Skip Instructions
07	-	H_S7	Section 7 - HOUSEHOLD ITEM REPAIRS AND SERVICE CONTRACTS	<esc key=""> [goto EQB_ITEM]</esc>
			1 - Garbage disposal, range hood, or built-in dishwasher	
			2 - Other household appliances and equipment, such as -	
			dehumidifiers portable air conditioning equipment (window air conditioner) portable fans portable heating equipment range/oven refrigerator sewing machines typewriters vacuum cleaners washer	
			3 - Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles	
			4 - Computers, computer systems, and related equipment for non-business use	
			5 - Lawn and garden equipment (including lawn mower repair, snowblower repair)	
			6 - Musical instruments and accessories (including professional tuning)	
			7 - Hand or power tools	
			8 - Photographic equipment	
			9 - Sport and recreational equipment (including bicycles)	
			10 - Termite or pest control treatment	
			<ul> <li>Heating or air conditioning equipment, such as - central air conditioners central coolers</li> </ul>	

furnaces (Include any services provided under service contracts. Do not include repairs.)

07 - RPRDESC What [fill: was serviced or repaired/is covered by the service contract]? <30 characters> [goto SRVCMOB]

Section #	Part	Variable Name	Question Text	Skip Instructions
07	-	SRVCMOB	In what month was the [fill: service or repair done/service contract purchased]?	<ref_month -="" cur_month,="" d,="" r=""> [goto REPAIRX]</ref_month>
07	-	REPAIRX	What was the total cost?	<1-999999> [goto REPAIRTX] <d, r=""> [goto RPRCB_S]</d,>
07	-	REPAIRTX	Did this include sales tax?	<1,2, D, R> [goto RPRCB_S]
			1. Yes 2. No	
07	-	RPRCB_S	* Enter 'C' for a combined expense.	<c> [goto REPAIRCM] <empty> [goto RPRMORE]</empty></c>
07	-	REPAIRCM	(Book) 28 ? [F1]	<1-11,77> [goto RPRMORE]
			What other [fill: service or repair/service contract] was [fill: RPRDESC] combined with?	
			* Enter all that apply, separate with commas	
			<ol> <li>Garb disp/range-hood/dishwshr</li> <li>Other household appliances, such as washer, refrigerator, or range/oven</li> <li>Television, radio, video, or sound equipment, except those installed in autos or other vehicles</li> <li>Computers, computer systems, or related equipment for non-business use</li> <li>Lawn or garden equipment</li> <li>Musical instruments or accessories</li> <li>Hand or power tools</li> <li>Photographic equipment</li> <li>Sport or recreational equipment</li> <li>Termite or pest control</li> <li>Ifill: 11. Heating/air conditioning equipment</li> </ol>	
			77. Misc. Combined (unable to specify/DK)	
07	-	RPRMORE	Did you pay for any other [fill: maintenance or repair/service contract] for [fill: description]?	<1, 2, D, R> [goto EQB_ITEM, next line on grid]
			1. Yes 2. No	
07	-	S7_END	**CHECK ITEM**	[goto Section 8A]

Section #	Part	Variable Name	Question Text	Skip I	nstructions
08	A	S8A_INTRO	(Book) 29-34	<1>	[goto FRA_ITEM]

Now I am going to ask you about expenses for home furnishings and related household items.

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
08	A	FRA_ITEM	SCREEN 1
			(Book) 29 - 30 ? [F1]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased for [fill: YOU_YRCU] or for someone outside of your CU any furniture, infants equipment, or outdoor equipment?
			* IF YES - Read each item on list
			Have you purchased any
			<ol> <li>Sofas?</li> <li>Living room chairs?</li> <li>Living room tables?</li> <li>Wall units, shelves or cabinets?</li> <li>Ping-pong, pool tables or other similar recreation room items?</li> </ol>
			6. Other living room, family or recreation room furniture including desks?  7. Living room furniture combinations?  8. Dining room or kitchen furniture?  9. Mattresses or box springs?  10. Bedroom furniture other than mattresses or box springs?  11. Infants furniture?  12. Infants equipment?  13. Patio, porch, or outdoor furniture?  14. Barbeque grills or outdoor decorative items?  15. Office furniture for home use?  95. Continue list  888. Delete the line  SCREEN 2
			Have you purchased any
			* Read each item on list
			<ul><li>16. Lamps or other lighting fixtures?</li><li>17. Other household decorative items?</li><li>18. Closet storage items?</li><li>19. Travel items?</li></ul>

<1-36> [goto FURNDESC]
<95> [goto next row]
<99> [goto S8A\_END]
<888> [goto FRA\_ITEM - next line of grid] [If no more grid lines goto S8A\_END] <1-36> <95>

<888>

95. Continue list 888. Delete the line

SCREEN 3 -----

Section #	Part	Variable Name	Question Text
			(Book) 32 ? [F1]
			Have you purchased any dishes, dinnerware, flatware, glassware, or cookware?
			* IF YES - Read each item on list
			Have you purchased any
			<ul><li>20. Plastic dinnerware?</li><li>21. China or other dinnerware?</li><li>22. Stainless, silver, or other flatware?</li><li>23. Glassware?</li></ul>
			<ul><li>24. Serving pieces other than silver?</li><li>25. Non-electric cookware?</li><li>26. Silver serving pieces?</li></ul>
			95. Continue list 888. Delete the line
			SCREEN 4
			(Book) 33 ? [F1]
			Have you purchased any household linens?
			* IF YES - Read each item on list
			Have you purchased any
			<ul><li>27. Bedroom linens?</li><li>28. Bathroom linens?</li><li>29. Kitchen or dining room linens?</li><li>30. Other linens?</li></ul>
			31. Slipcovers, decorative pillows or cushions?
			95. Continue list 888. Delete the line

SCREEN 5 -----(Book) 34 ? [F1]

Have you purchased any floor or window coverings?

\* IF YES - Read each item on list

Section # Variable Name **Question Text Skip Instructions** Part

Have you purchased any --

- 32. Original wall to wall carpet?33. Replacement wall to wall carpet?
- 34. Room size rugs or other non-permanent floor coverings,
- including carpet squares?

  35. Curtains or drapes?

  36. Venetian blinds, window shades, other window coverings?
  - 99. None/No more entries
  - 888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instruc	ctions
08	A	H_S8A	Section 8 - HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS	<esc key=""></esc>	[goto FRA_ITEM]
			Part A - Purchases		
			LIVING, FAMILY, OR RECREATION ROOM FURNITURE		
			1 - SOFAS, including - loveseat sofa bed sectionals		
			LIVING ROOM CHAIRS, including -     bean bag chair rocker     convertible chair swivel     recliner		
			3 - LIVING ROOM TABLES, including - coffee table lamp tables end tables TV table		
			4 - WALL UNITS, SHELVES, OR CABINETS, including - bookcase entertainment center curio cabinet		
			5 - PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR RECREATION ROOM ITEMS		
			6 - OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE, including - bar or porta bar coat rack gun cabinet bar stools desk/chair room divider card table/chairs foot stool (ottoman)		
			7 - LIVING ROOM FURNITURE COMBINATIONS, including - sofa, chair, and table combinations or suites		
			DINING ROOM AND KITCHEN FURNITURE		
			8 - ALL DINING ROOM AND KITCHEN FURNITURE, including -		
			buffet dinette set kitchen		

chairs

china cabinet

dining table and chairs serving table

or cart

### BEDROOM FURNITURE

9 - MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS

Section #	Part	Variable Name	Question Text	Skip Instructions
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10 - BEDROOM FURNITURE OTHER THAN MATTRESSES AND

SPRINGS

armoire

headboard

mirrors

water bed

brass bed chest

bunk bed dresser night tables cedar chest frames vanity

chairs

#### INFANTS FURNITURE AND EQUIPMENT

11 - INFANTS FURNITURE, including -

bassinet crib mattress toy

chest

changing table dresser playpen chest highchair portable crib

12 - INFANTS EQUIPMENT, including -

baby backpack baby monitor guard rail

baby bottle sterilizer baby travel system stroller

baby carriers car seat swing

baby jogger carriage

#### OUTDOOR FURNITURE AND EQUIPMENT

13 - PATIO, PORCH, OR OUTDOOR FURNITURE

 $14\,$  - BARBECUE GRILLS OR OUTDOOR DECORATIVE ITEMS, including  $\,$  -

patio lanterns patio umbrella

OFFICE FURNITURE FOR HOME USE

# 15 - ALL OFFICE FURNITURE FOR HOME USE, including - computer furniture file cabinet safe drawing table office chairs

Do not include any furniture used exclusively for business.

HOUSEHOLD DECORATIVE ITEMS

Section #	Part	Variable Name	Question Text	
			16 - LAMPS AND OTHER LIGHTING FIXTURES, including - chandeliers	-
			17 - OTHER HOUSEHOLD DECORATIVE ITEMS, including - baskets painting vase book ends plant stand wall hangings fireplace equipment and accessories seasonal decoration (Christmas) wreaths mirror silk flowers clocks	
			<ul> <li>18 - CLOSET STORAGE ITEMS, including - garment bag shoe bag shoe rack</li> <li>19 - TRAVEL ITEMS, including -</li> </ul>	
			attaché cases portable luggage carriers travel garribags luggage suitcases trunk	nent
			DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE	
			20 - PLASTIC DINNERWARE, including Tupperware	
			21 - CHINA AND OTHER DINNERWARE	
			22 - STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPLASTIC	PT
			23 - GLASSWARE, including crystal	
			24 - SERVING PIECES OTHER THAN SILVER	
			25 - NONELECTRIC COOKWARE, including - casserole dishes roaster pans saucepan pots skillet	

teakettle

pressure cooker

**Skip Instructions** 

26 - SILVER SERVING PIECES, including - bowl pitcher tray

HOUSEHOLD LINENS

Section #	Part	Variable Name	Question Text
			27 - BEDROOM LINENS, including - baby blanket electric blanket quilt
			bedspread mattress pad sheets blanket/cover pillows comforter pillowcases
			28 - BATHROOM LINENS, including - bath mat shower curtain tub mat
			bath rug toilet cover face cloths towels
			29 - KITCHEN AND DINING ROOM LINENS, including - cloth napkins placemats dish cloths small appliance cover
			dish towels tablecloths
			30 - OTHER LINENS, including - chair pads doilies
			covers for living room tables furniture protectors
			31 - SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR READY-MADE
			FLOOR AND WINDOW COVERINGS
			WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS
			32 - WALL-TO-WALL CARPET (original)
			33 - WALL-TO-WALL CARPET (replacement)
			34 - ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS, including

# carpet squares

35 - CURTAINS AND DRAPES (either custom or ready-made)

36 - VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW COVERINGS (either custom or ready-made)

Section #	Part	Variable Name	Question Text	Skip Inst	ructions
08	A	FURNDESC	What did you purchase?	<30 characte	rs> [goto FURNMO]
08	A	FURNMO	In what month did you purchase it?		TH - CUR_MONTH, D, R> 'URNGFTC]
08	A	FURNGFTC	Was this purchased for your CU or for someone outside of your CU?	<1,2,D,R>	[goto FURNPURX]
			<ol> <li>For use by CU</li> <li>For someone outside the CU</li> </ol>		
08	A	FURNPURX	What was the purchase price?	<1-999999> <d,r></d,r>	[goto FRNPURTX] [goto S8ACMB_S]
08	A	FRNPURTX	Did this include sales tax?	<1,2,D,R>	[goto S8ACMB_S]
			1. Yes 2. No		
08	A	S8ACMB_S	* Enter 'C' for a combined expense	<c> <empty></empty></c>	[goto S8A_CMB] [goto ANYOTH8]

Section #	Part	Variable Name	Question Text		Skip Instructions
08	A	S8A_CMB	(Book) 29 - 34 ? [F1]		<1-37, 77> [goto ANYOTH8]
			What was combined with [fill: description	]?	
			* Enter all that apply, separate with com	mas.	
			<ol> <li>Sofas</li> <li>Living room chairs dinnerware</li> <li>Living room tables other flatware</li> <li>Wall units, shelves, or cabinets than silver</li> <li>Ping pong, pool tables, and cookware other similar recreation room items</li> <li>Other living room, family or recreation room furniture including desks linens</li> <li>Living room furniture combinations</li> <li>Dining room or kitchen furniture decorative pillows or cushions</li> <li>Mattress or box springs carpet</li> <li>Bedroom furniture other than wall carpet</li> </ol>	<ul> <li>20. Plastic dinnerware</li> <li>21. China or other</li> <li>22. Stainless, silver, or</li> <li>23. Glassware</li> <li>24. Serving pieces other</li> <li>25. Non-electric</li> <li>26. Silver serving pieces</li> <li>27. Bedroom linens</li> <li>28. Bathroom linens</li> <li>29. Kitchen or dining room</li> <li>30. Other linens</li> <li>31. Slipcovers,</li> <li>32. Original wall-to-wall</li> <li>33. Replacement wall-to-</li> </ul>	es m
			mattresses or box springs other non-permanent floor 11. Infants' furniture carpet squares 12. Infants' equipment	<ul><li>34. Room size rugs or coverings, including</li><li>35. Curtains or drapes</li></ul>	
			13. Patio, porch, or outdoor furniture	36. Venetian blinds,	
			window shades,  14. Barbeque grills or outdoor decorative	items other window	
			coverings 15. Office furniture for home use (unable to specify/DK) 16. Lamps or other lighting fixtures 17. Other household decorative items	77. Misc. Combined	

18. Closet storage items

Section #	Part	Variable Name	Question Text	Skip Instructi	ions
08	A	ANYOTH8	Did you purchase any other [fill: description]?  1. Yes 2. No	<1, 2,D,R> line of grid]	[goto FRA_ITEM, next
08	В	FURNRNTL	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented or leased any furniture?  1. Yes 2. No		FURNRNTX] REPFURN]
08	В	FURNRNTX	What was the total expense?	<1-99999,D,R>	[goto FRNRNTCX]
08	В	FRNRNTCX	How much of the total amount was spent this month?	<0-99999,D,R>	[goto REPFURN]
08	В	REPFURN	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for repairing, refinishing or reupholstering furniture, including the cost for fabric?	<1> <2, D, R>	[goto REPFURNX] [goto S8B_END]
			1. Yes 2. No		
08	В	REPFURNX	What was the total expense?	<1-999999, D, R> REPFRNCX]	[goto
08	В	REPFRNCX	How much of the total amount was spent this month?	<0-999999, D, R>	[goto
09	A	S9A_INTRO	(Book) 35 - 36	<1> [goto CLA_I	ГЕМ]

Now I am going to ask you about clothing purchases.

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
09	A	CLA_ITEM	(Book) 35 - 36 ? [F1]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]
			purchased any of the following items, for persons age 2 and over either for members of your CU or for someone outside your CU?
			* Read each item on list.
			<ol> <li>Coats, jackets or furs</li> <li>Sport coats or tailored jackets</li> <li>Suits</li> <li>Vests</li> <li>Sweaters or sweater sets</li> <li>Pants, jeans, or shorts</li> <li>Dresses</li> <li>Skirts</li> <li>Shirts, blouses or tops</li> <li>Undergarments</li> <li>Hosiery</li> <li>Nightwear or loungewear</li> <li>Accessories</li> <li>Swimsuits or warm-up or ski suits</li> <li>Uniforms, for which the cost is not reimbursed</li> <li>Costumes</li> <li>Footwear</li> </ol>
			99. None/No more entries 888. Delete a line

<1-17> [goto CLODESCA] <99> [goto S9A\_END] <888> [goto CLA\_ITEM - next line of grid] [If no more grid lines goto S9A\_END]

Section #	Part	Variable Name	Question Text	Skip
09	A	H_S9A	Section 9 - CLOTHING AND SEWING MATERIALS	<esc k<="" td=""></esc>
			Part A $$ - Clothing (Do not include here - clothing for children under 2 years of age.)	CLOC.
			1 - COATS, JACKETS, AND FURS, including - down vest raincoat fur coat shawl jacket winter coat outerwear	
			2 - SPORT COATS AND TAILORED JACKETS, including blazers	
			3 - SUITS, including - formal suit woman's suit (of two man's suit (of or more pieces) two or more pieces)	
			4 - $$ VESTS (purchased separately, not with a suit), excluding sweater vests and down vests	
			5 - SWEATERS AND SWEATER SETS, including - cardigan ski sweater V-neck sweater pullover sweater vest	
			6 - PANTS, SLACKS, OR SHORTS, including -	
			Do not include any athletic shorts	
			blue jeans dress slacks overalls casual pants jump suit shorts and short sets	
			dress pants maternity pants	
			7 - DRESSES, including - formalts or semi formals two-piece dresses wedding gown	
			8 - SKIRTS, including short and skirt combination	

<Esc key> [goto CLA\_ITEM or CLOCMBA]

Do not include any tennis skirts, golf skirts, or other athletic skirts

9 - SHIRTS, BLOUSES, AND TOPS, including - dress shirt knit blouse sport shirt

tops

maternity top T-shirt

Section #	Part	Variable Name	Question Text	Skip Instructions
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Do not include any sweat shirts or athletic shirts.

10 - UNDERGARMENTS, including -

bras slips undershirts shapewear thermal underwear underwear

11 - HOSIERY, including -

knee-highs pantyhose socks tights

12 - NIGHTWEAR AND LOUNGEWEAR, including -

garments night gown pajamas robe house coat night shirt thermal sleeping

13 - ACCESSORIES, including -

apron fold-up rain accessories mittens

wallet

bandannas

gloves precscription

sungalsses umbrella

belt hair accessories purse

bridal headpiece handkerchief scarves ear muffs ties

14 - SWIMSUITS OR WARM-UP OR SKI-SUITS, including -

athletic shirt jogging suit swimwear

athletic shorts leotards swimwear accessories

hunting wear sweatshirt snow and ski suit

Do not include any sports uniforms.

 $15\,\textsc{--}\xspace$  UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants,

suits, service apparel, such as: medical, barber, boy or girl scout, mechanic,

waiter/waitress, plumber and lab smocks, and military apparel

16 - COSTUMES, including costumes for dance, ballet, Halloween, etc.

17 - FOOTWEAR, including - bedroom slippers dress shoes boots sandals

sneakers, jogging, aerobic, basketball, tennis casual shoes

shoes

Section #	Part	Variable Name	Question Text  Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.	Skip Instructions
09	A	CLODESCA	What did you buy?	<30 characters> [goto CLOINOUT]
			* Describe briefly the item purchased.	
09	A	CLOINOUT	Was this (were these) purchased for someone inside or outside of your CU?  1. Inside your CU	<1> [goto FORWHOM] <2> [goto FOROUTCU] <d,r> [goto CLOTHQA]</d,r>
09	A	FORWHOM	For whom was it purchased?  * Enter all that apply, separate with commas.	<1-30, 77, R> [If more than 1 person is selected goto CLONAME] [else goto CLOTHQA]
			[Fill: "active" CU members]	
			77. Don't know	
09	A	FOROUTCU	For whom was this purchased?	<40-44, 77, R> [goto CLONAME]
			* Enter all age/sex categories that apply to the purchase, separate with commas.	
			<ul> <li>40 Male 16 and over</li> <li>41 Female 16 and over</li> <li>42 Male 2-15</li> <li>43 Female 2-15</li> <li>44 Children under 2 years old</li> <li>77 Don't know</li> </ul>	
09	A	CLONAME	*Enter name of person(s).	<30 characters> [goto CLOTHQA]
09	A	CLOTHQA	How many did you purchase?	<1-100, D, R> [goto CLOTHMOA]
			* Enter number of identical items purchased.	
09	A	CLOTHMOA	When did you purchase [fill: it/them]?	<ref_month -="" cur_month,="" d,="" r=""> [goto CLOTHXA]</ref_month>
09	A	CLOTHXA	How much did [fill: it/they] cost?	<1-999999> [goto CLOTHTXA] <d, r=""> [goto CLOCMBA_S]</d,>

Section #	Part	Variable Name	Question Text	Skip Instructions
09	A	CLOTHTXA	Did this include sales tax?	<1, 2, D, R> [goto CLOCMBA_S]
			1. Yes 2. No	
09	A	CLOCMBA_S	*Enter 'C' for a combined expense.	<c> [goto CLOCMBA] <empty> [goto CLOMOREA]</empty></c>
09	A	CLOCMBA	(Book) 35 - 36 ? [F1]	<1-17, 77> [goto CLOMOREA]
			What other clothing is [Fill: CLODESCA] combined with?	
			* Enter all that apply, separate with commas.	
			<ol> <li>Coats, jackets or furs</li> <li>Sport coats or tailored jackets</li> <li>Suits</li> <li>Vests</li> <li>Sweaters or sweater sets</li> <li>Pants, jeans, or shorts</li> <li>Dresses</li> <li>Skirts</li> <li>Shirts, blouses or tops</li> <li>Undergarments</li> <li>Hosiery</li> <li>Nightwear or loungewear</li> <li>Accessories</li> <li>Swimsuits or warm-up or ski suits</li> <li>Uniforms, for which the cost is not reimbursed</li> <li>Costumes</li> <li>Footwear</li> </ol>	
			77. Misc. combined (unable to specify/DK)	
09	A	CLOMOREA	Did you purchase any other [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto CLA_ITEM, next line of grid]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	В	S9B_INTRO	(Book) 37 - 38	<1> [goto CLB_ITEM]

Now I am going to ask you about any clothing purchased for infants under 2 years of age as well as other purchases of watches, jewelry or hairpieces.

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
09	В	CLB_ITEM	SCREEN 1
			(Book) 37) ? [F1]
			Have [fill: YOU_ANYMEM] purchased any clothing for infants under 2 years of age, either for members of your CU or for someone outside your CU, such as-
			* Read each item on list.
			<ol> <li>Coats, jackets or snowsuits?</li> <li>Dresses or other outerwear?</li> <li>Underwear or diapers, including disposable?</li> <li>Sleeping garments?</li> <li>Layettes?</li> <li>Accessories?</li> </ol>
			95. Continue list 888. Delete the line
			SCREEN 2
			(Book) 38 ? [F1]
			Have [fill: YOU_ANYMEM] purchased any of the following items, either for your CU or for someone outside your CU?
			* Read each item on list.
			<ul><li>7. Watches?</li><li>8. Jewelry?</li><li>9. Hairpieces, wigs or toupees?</li></ul>
			99. None/No more entries 888. Delete the line

<1-9> [goto CLODESCB] <95> [goto next row] <99> [goto S9B\_END] <888> [goto CLB\_ITEM - next line of grid] [If no more grid lines goto S9B\_END]

Section #	<b>Part</b> B	Variable Name H_S9B	Question Text  Section 9 - CLOTHING AND SEWING MATERIALS Continued	Skip Instructions <esc key=""> [goto CLB_ITEM]</esc>
			Part B - Infants Clothing	
			Clothing for infants under 2 years of age	
			1 - COATS, JACKETS, OR SNOWSUITS	
			2 - DRESSES AND OTHER OUTERWEAR, including - bathing suits overalls shirt  tops crawler pants short set  vest  jeans pants set sunsuit jogging suit playsuit sweater jumpsuit romper T- shirts	
			3 - UNDERWEAR AND DIAPERS, including disposable  Do not include diaper service.	
			4 - SLEEPING GARMENTS	
			5 - LAYETTES	
			6 - ACCESSORIES, including - bibs bonnets shoes boots caps/hats slippers booties mittens/gloves socks	
			Part B - Watches, Jewelry, and Hairpieces	
			7 - WATCHES	

8 - JEWELRY, including - costume jewelry, rings, and infants jewelry

## 9 - HAIRPIECES, WIGS, OR TOUPEES

09 B CLODESCB What did you buy? <30 characters> [goto CLOGFTB]

\* Describe briefly the item purchased.

Section #	Part	Variable Name	Question Text	Skip Instructions
09	В	CLOGFTB	Was this purchased for your CU or someone outside your CU?	<1,2,D,R> [goto CLOTHQB]
			<ol> <li>Your CU</li> <li>Someone outside your CU</li> </ol>	
09	В	CLOTHQB	How many did you purchase?	<1-150, D, R> [goto CLOTHMOB]
			* Enter number of identical items purchased.	
09	В	CLOTHMOB	When did you purchase [fill: it/them]?	<ref_month -="" cur_month,="" d,="" r=""> [goto CLOTHXB]</ref_month>
09	В	CLOTHXB	How much did [Fill: it/they] cost?	<1-999999> [goto CLOTHTXB] <d,r> [if from CLB_ITEM, screen 1 goto CLOCMBB_S]  [if from CLB_ITEM, screen 2 goto CLOMOREB]</d,r>
09	В	CLOTHTXB	Did this include sales tax?	<1,2,D,R> [If from CLB_ITEM, screen 1 goto CLOCMBB_S]
			1. Yes 2. No	[If from CLB_ITEM, screen 2 goto CLOMOREB]
09	В	CLOCMBB_S	* Enter 'C' for a combined expense.	<c> [goto CLOCMBB] <empty> [goto CLOMOREB]</empty></c>
09	В	CLOCMBB	(Book) 37 ? [F1]	<1-6, 77> [goto CLOMOREB]
			What other clothing is [Fill: CLODESCB] combined with?	
			* Enter all that apply, separate with commas.	
			<ol> <li>Coats, jackets or snowsuits</li> <li>Dresses or other outerwear</li> <li>Underwear or diapers</li> <li>Sleeping garments</li> <li>Layettes</li> <li>Accessories</li> </ol>	
			77. Misc. combined (unable to specify/DK)	
09	В	CLOMOREB	Did you purchase any other [Fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto CLB_ITEM, next line of grid]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	С	S9D_INTRO	(Book) 39	<1> [goto CLD_ITEM]
			Now I am going to ask about expenditures for clothing services.	
			1. Enter 1 to Continue	
09	С	CLD_ITEM	(Book) 39 ? [F1]	<1-5> [goto CLODESCD] <99> [goto S9D_END]
			Have [fill: YOU_ANYMEM] had expenses for any of the following, either for members of your CU or for someone outside your CU?	<888> [goto CLD_ITEM - next line of grid] [If no more grid lines goto S9D_END]
			* Read each item on list.	
			1. Repair, alteration or tailoring for clothing and accessories	
			<ol> <li>Shoe repair or other shoe services</li> <li>Watch or jewelry repair</li> <li>Clothing rental</li> <li>Clothing storage outside the home</li> </ol>	
			99. None/No more entries 888. Delete the line	
09	С	H_S9D	Section 9 - CLOTHING AND SEWING MATERIALS - Continued	<esc key=""> [goto CLD_ITEM]</esc>
			Part D - Clothing Services	
			1 - REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES	
			2 - SHOE REPAIR AND OTHER SHOE SERVICES	
			3 - WATCH OR JEWELRY REPAIR, including cleaning	
			4 - CLOTHING RENTAL, including formal wear	
09	С	CLODESCD	5 - CLOTHING STORAGE OUTSIDE THE HOME What did you buy?	<30 characters> [goto CLSVGFTC]

\* Describe briefly the item purchased.

Section #	Part	Variable Name	Question Text	Skip Instructions
09	С	CLSVGFTC	Was this purchased for your CU or for someone outside your CU?	<1,2,D,R> [goto CLOTHMOD]
			<ol> <li>Your CU</li> <li>Someone outside your CU</li> </ol>	
09	С	CLOTHMOD	When did you purchase it?	<ref_month-cur_month,d,r> [goto CLSRVCX]</ref_month-cur_month,d,r>
09	С	CLSRVCX	How much did it cost?	<1-999999> [goto CLSRVCTX] <d,r> [goto CLOCMBD_S]</d,r>
09	С	CLSRVCTX	Did this include sales tax?	<1,2,D,R> [goto CLOCMBD_S]
			1. Yes 2. No	
09	С	CLOCMBD_S	* Enter 'C' for a combined expense.	<c> [goto CLOCMBD] <empty> [goto CLOMORED]</empty></c>
09	С	CLOCMBD	(Book) 39 ? [F1]	<1-5, 77> [goto CLOMORED]
			What other clothing services is [Fill: CLODESCD] combined with?	
			* Enter all that apply, separate with commas.	
			<ol> <li>Repair, alteration or tailoring for clothing and accessories</li> <li>Shoe repair or other shoe services</li> <li>Watch or jewelry repair</li> <li>Clothing rental</li> <li>Clothing storage outside the home</li> </ol>	
			77. Misc. combined (unable to specify/ DK)	
09	С	CLOMORED	Did you have any other expenses for [fill: description]?	<1, 2, D, R> [goto CLD_ITEM next line of grid]
			1. Yes 2. No	
09	D	S9C_INTRO	(Book) 40	<1> [goto CLC_ITEM]
			Now I am going to ask about expenses for sewing materials.	

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
09	D	CLC_ITEM	(Book) 40 ? [F1]

Have [fill: YOU\_ANYMEM] purchased any sewing materials either for members of your CU or  $\,$ 

for someone outside your CU?

- \* If YES Read each item on list.
- 1. Sewing materials for making slipcovers, curtains, etc., or for handwork in the home including

var

- 2. Sewing materials for making clothes
- 3. Sewing notions
- 4. Other sewing materials
- 99. None/No more entries
- 888. Delete a line

# **Skip Instructions**

<1-4> [goto SEWDESC] <99> [goto S9C\_END]

<888> [goto CLC\_ITEM - next line of grid] [If no more grid lines goto S9C\_END]

Section #	Part	Variable Name	Question Text		Skip Instructions
09	D	H_S9C	Section 9 - CLOTHING AND SEWING MATERIA Continued	LS -	<esc key=""> [goto CLC_ITEM]</esc>
			Part C - Sewing Materials		
			1 - SEWING AND KNITTING MATERIALS FOR THE HOlincluding fabric for making afghans, blankets, curtains, flowers, quilts, slipcovers, tablecloths, etc., and for handwork including yarn	ME,	
			2 - SEWING MATERIALS FOR MAKING CLOTHES, inclufabric used for making clothing	ding any	
			3 - SEWING NOTIONS, including - buttons knitting needles, equipment	seam	
			binding zipper crochet hooks measuring tapes	sewing	
			basket crochet thread needles/pins	sewing	
			kit embroidery hoops patterns	snaps	
			embroidery thread scissors	thread	
			4 - OTHER SEWING MATERIALS, including - beads, glitter, sequins foam material	rug	
09	D	SEWDESC	What did you buy?		<30 characters> [goto SEWGFTC]
			* Describe briefly the item purchased.		
09	D	SEWGFTC	Was this purchased for your CU or for someone outside you	r CU?	<1,2,D,R> [goto SEWINGMO]
			<ol> <li>Your CU</li> <li>Someone outside your CU</li> </ol>		
09	D	SEWINGMO	When did you purchase it?		<ref_month -="" cur_month,d,r=""> [goto SEWINGX]</ref_month>

09 D SEWINGX How much did it cost?

<1-999999> [goto SEWINGTX] <D,R> [goto CLOCMBC\_S]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	D	SEWINGTX	Did this include sales tax?	<1,2,D,R> [goto CLOCMBC_S]
			1. Yes 2. No	
09	D	CLOCMBC_S	* Enter 'C' for a combined expense.	<c> [goto CLOCMBC] <empty> [goto CLOMOREC]</empty></c>
09	D	CLOCMBC	(Book) 40 ? [F1]	<1-4, 77> [goto CLOMOREC]
			What other sewing materials is [Fill: SEWINGY] combined with?	
			* Enter all that apply, separate with commas.	
			<ol> <li>Sewing materials for making slipcovers, curtains, etc., or for handwork in         the home including yarn</li> <li>Sewing materials for making clothes</li> <li>Sewing notions</li> <li>Other sewing materials</li> </ol>	
			77. Misc. combined (Unable to specify/DK)	
09	D	CLOMOREC	Did you purchase any other [fill: description]?  1 . Yes 2. No	<1, 2,D,R> [goto CLC_ITEM, next line of grid]
10	-	S10_INTRO	(Book) 41	<1> [If INTNMBR = 1 goto LSD_ITEM] [goto RLV_ITEM]
			Now I am going to ask about expenses for vehicle [fill: rentals and] leases.	[BOIO ICE A TITEIAI]

Section #	Part	Variable Name	Question Text
10	-	RLV_ITEM	(Book) 41 ? [F1]
			SCREEN 1
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any automobiles, trucks, vans, minivans, or SUVs, which were not used entirely for business? Do not include leased vehicles.
			* IF YES - Read each item on list
			Did you rent any -
			<ol> <li>Automobiles?</li> <li>Trucks, vans, minivans, or SUVs?</li> </ol>
			95. Continue list 888. Delete the line
			SCREEN 2
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any other types of vehicles which were not used entirely for business?
			* IF YES- Read each item on list
			Did you rent any -
			<ol> <li>Motor home</li> <li>Trailer-type camper</li> <li>Other attachable-type camper</li> <li>Motorcycle, motor scooter, or moped (motorized bicycle)</li> <li>Boat, with motor</li> </ol>

8. Boat, without a motor

99. None/No more entries 888. Delete the line

10. Private plane11. Any other vehicle

9. Trailer other than a camper type, such as for a boat or cycle

## **Skip Instructions**

<1-11> [goto ANYVACAT]

<95> [goto next screen]

<99> [If no vehicles on inventory chart or all vehicles have \$10.inv.LSD\_STAT= 3

goto LSD\_ITEM, else goto S10\_INV]

<888> [goto RLV\_ITEM - next line of grid]

[If no more grid lines AND no vehicles on inventory chart or all vehicles have

 $S10.inv.LSD\_STAT = 3 goto$ 

LSD\_ITEM]

[If no more grid lines AND at least 1 vehicle on inventory chart with S10.inv.LSD\_STAT = 1

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	H_S10	Sections 10 and 11 - RENTED, LEASED, AND OWNED VEHICLES	<esc key=""> [goto RLV_ITEM]</esc>
			01 - AUTOMOBILE	
			02 - TRUCK, INCLUDING VANS, ALSO INCLUDES MINIVANS AND JEEPS	
			03 - MOTOR HOME	
			04 - TRAILER-TYPE CAMPER	
			05 - OTHER ATTACHABLE-TYPE CAMPER	
			06 - MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)	
			07 - BOAT, WITH A MOTOR. INCLUDE JET SKIS	
			08 - BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS	
			09 - TRAILER OTHER THAN CAMPER such as for a boat, or cycle - includes trailer for snowmobile or for moving, hauling, etc.	
			10 - PRIVATE PLANE	
			<ul> <li>- ANY OTHER VEHICLE such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)</li> </ul>	
10	-	ANYVACAT	Was the [fill: description] rented solely for use on a vacation, overnight trip or a trip of 75 miles or more one way?	<1> [goto RENT_MORE] <2, D, R> [goto RENTEXPX]
			* Any vehicle rented on a trip will be collected in Section 18.	
			1. Yes 2. No	
10	-	RENTEXPX	Since the first of [fill: REF_MONTH], not including [fill:	<0-99999, D, R> [goto ANYBSNRM]

CUR\_MONTH], what has been your expense for renting this vehicle?

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	ANYBSNRM	Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the CU?	<1> [goto BSNSPCTZ] <2, D, R> [goto RENT_MORE]
			1. Yes 2. No	
10	-	BSNSPCTZ	What percent of the total expense will this cover?	<1-100, D, R> [goto RENT_MORE]
10	-	RENT_MORE	Did you rent any other [fill: description]?	<1, 2, D, R> [goto RLV_ITEM]
			1. Yes 2. No	
10	-	LVIHAVE	Are you still leasing the [fill: 8500.MODELYR] [fill: 8500.MKMD_SCR/8500.OTHMODEL]?	<1, D, R> [goto S10INV_END] <2> [goto LVIENDMO]
			* If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11.	
			1. Yes 2. No	
10	-	LVIENDMO	What month was the lease terminated?	<ref_month -="" cur_month,="" d,="" r=""> [goto TERMFEE]</ref_month>
10	-	TERMFEE	Were any fees incurred at the termination of the lease?  1. Yes 2. No	<1> [goto TERMFEEX] <2, D, R> [goto S10INV_END]
10	-	TERMFEEX	How much?	<1-99999, D, R> [goto S10INV_END]
10	-	LSD_ITEM	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] [fill: made any lease payments or begun leasing any automobile, truck, van, minivan, or SUV not used entirely for business?/begun leasing any automobile, truck, van, minivan, or SUV not used entirely for business?]	<1, 2> [goto MODELYR] <99> [goto S10_END] <888> [goto LSD_ITEM - next line of grid] [If no more grid lines goto S10_END]
			* IF YES - Read each item on list	
			Do you lease any	
			<ul><li>1. Automobiles?</li><li>2. Trucks, minivans, vans, or SUVs?</li></ul>	

99. None/No more entries888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	MODELYR	* Ask if necessary	<1900-current year + 1 D, R> [goto
			What is the model year of the vehicle?	MKMD_SCR]
10	-	MKMD_SCR	What is the make and model of this vehicle?	<30 characters, D, R> [goto ANYBUSIN]
			* If vehicle make and model is not found, key X	<x> [goto OTHMODEL]</x>
10	-	OTHMODEL	* Specify other make and model.	<30 characters> [goto ANYBUSIN]
10	-	ANYBUSIN	Is it used for business?	<1> [goto PRCBSNSZ]
			1. Yes 2. No	<2, D, R> [goto NUMPAY]
10	-	PRCBSNSZ	What percentage of the mileage is counted as a business expense?	<1-99, D, R> [goto NUMPAY] <100> [goto ANYOTH]
10	-	NUMPAY	What was the number of payments contracted for?	<1-999, D, R> [goto PMTMONTH]
10	-	PMTMONTH	In what month was or will the first payment be made?	<1-12, D, R> [goto PMTYEAR]
10	-	PMTYEAR	In what year was or will the first payment be made?	<1990-(current year +1)> [goto
10	-	PAYEXPX	[fill: What is the amount of each payment?/ What is your monthly payment amount?]	<1-99999, D, R> [If NUMPAY< 12, goto PAYTIME] [Else goto ANYEXTRA]
10	-	PAYTIME	What period is covered by each payment?	<1-7, D, R> [goto ANYEXTRA] <8> [goto PAYOTH]
			1. Week 2. 2 weeks	
			3. Month 4. Quarter	
			5. Semiannually 6. Annually	
			7. One time payment	
			8. Other	
10	-	PAYOTH	* Specify:	<30 characters> [goto ANYEXTRA]
10	-	ANYEXTRA	Does the payment include any charges other than the lease amount such as auto insurance or maintenance?	<1> [goto EXTRAEXP] <2, D, R> [goto ANYEMPLY]
			1. Yes 2. No	
10	-	EXTRAEXP	How much of the payment is for these extra charges?	<1-99999, D, R> [goto ANYEMPLY]

Section #	Part	Variable Name	Question Text		Skip Instructions
10	-	EXTRACHK	Soft Edit		<suppressed> [goto ANYEMPLY]</suppressed>
			* Payment for Extra charges exceeds	total cost.	
			* Please Verify		
			Question Involved	Value	
			Payment amount Amount of extra charges	(PAYEXPX) (EXTRAEXP)	
			Suppress    Goto		
10	-	ANYEMPLY	Is any of the [fill: \$PAYEXPX/] leas  1. Yes		<1> [goto EMPLYEXP] <2, D, R> [goto ANYTRADE]
10	-	EMPLYEXP	2. No How much?		<1-9999> [goto ANYTRADE]

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	EMPLCHK	Soft Edit	<suppressed> [goto ANYTRADE]</suppressed>
			* Payment paid by employer exceeds total cost.	
			* Please Verify	
			Question Involved  Value	
			Question involved   v aide	
			Amount paid by employer (EMPLYEXP) Payment amount (PAYEXPX)	
			Suppress    Goto	
10	-	ANYTRADE	Was a trade-in allowance received?	<1> [goto TRADEEXP] <2, D, R> [goto ANYDOWN]
			1. Yes 2. No	
10	-	TRADEEXP	How much?	<1-999999> [goto ANYDOWN]
10	-	ANYDOWN	Was a cash down payment made?	<1> [goto DOWNEXP] <2, D, R> [goto ANYHAVE]
			* Read if necessary-	2, 0, 10 [500 1141111142]
			Your lease agreement may list this as a capitalized cost reduction.	
			1. Yes 2. No	
10	-	DOWNEXP	How much?	<1-999999, D, R> [goto ANYDNEMP]
10	-	ANYDNEMP	Was any portion of the cash down payment paid by an employer?	<1> [goto DNEMPEXP] <2, D, R> [goto ANYHAVE]
			1. Yes 2. No	2,2,1 [500/11/11/12]
10	-	DNEMPEXP	How much?	<1-99999, D, R> [goto ANYHAVE]

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	ANYHAVE	Are you still leasing this vehicle?	<1, D, R> [goto ANYOTH] <2> [goto LSDENDMO]
			$\boldsymbol{\ast}$ If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11.	(22 [goto E3DENDMO]
			1. Yes 2. No	
10	-	LSDENDMO	In what month was the lease terminated?	<1-12, D, R> [goto LSDENDYR]
10	-	LSDENDYR	In what year was the lease terminated?	<1950-current year + 1, D, R> [goto ANYFEES]
10	-	ANYFEES	Were any fees incurred at the termination of the lease?	<1> [goto FEESEXP] <2, D, R> [goto ANYOTH]
			1. Yes 2. No	
10	-	H_ANYFEES	Example of Termination of Lease Fees	<esc> [go back to ANYFEES]</esc>
			Disposition Fee Disposal Fee Excess Mileage Excess Wear and Tear	
10	-	FEESEXP	How much?	<1-999999, D, R> [goto ANYOTH]
10	-	ANYOTH	Did you lease any other [fill: automobiles, trucks, vans, minivans, or SUVs]?	<1> [goto LSD_ITEM, next block] <2, D, R> [goto S10_END]
			1. Yes	
11	-	S11_INTRO	(Book) 41	<1> [I there are vehicles on the chart with 8500.OVB_STAT is not 3 goto S11_INV]
			Now I'm going to ask you about owned vehicles.	[goto OVB_ITEM]
			1. Enter 1 to Continue	
11	-	OVAHAVE	[fill: Do/Does] [fill: YOU_YRCU] still have the [fill: 8500.VEHICYR] [fill: 8500.MKMDL_SC/8500.OTHMDLY]?	<1, D, R> goto OVAHAVE for next appropriate vehicle on chart, if no more
			1. Yes 2. No	vehicles goto OVB_ITEM] <2> [goto VEHDISP]

Section #	Part	Variable Name	Question Text
11	-	OVB_ITEM	(Book) 41 ? [F1]
			SCREEN 1A
			[fill: Since the first of [fill: REF_MONTH], [fill: have/has] [fill: YOU_YRCU] purchased or acquired any vehicle not used exclusively for business? Include those vehicles purchased for your own use or for someone outside your CU. / [fill: HaveHas] [fill: YOU_YRCU] purchased or acquired any other vehicles since the first of [fill: REF_MONTH]? ]
			* IF YES - What kind of vehicle was it?
			<ol> <li>Automobile</li> <li>Trucks, minivans, vans, or SUVs</li> <li>Motor home</li> <li>Trailer-type camper</li> <li>Other attachable-type camper</li> <li>Motorcycle, motor scooter, or moped (motorized bicycle)</li> <li>Boat, with motor</li> <li>Boat, without a motor</li> <li>Trailer other than a camper type, such as for a boat or cycle</li> <li>Private plane</li> <li>Any other vehicle</li> </ol>
			99. None/No more entries 888. Delete the line
			SCREEN 1B(Book) 41
			[fill: Do/Does] [fill: YOU_YRCU] own any automobiles, trucks, minivans, vans or SUV's which were not used entirely for business?
			* IF YES - Read each item on list
			Do you own any
			<ol> <li>Automobiles?</li> <li>Trucks, minivans, vans, or SUVs?</li> </ol>
			95. Continue list 888. Delete the line

## **Skip Instructions**

<1-2> [goto VEHICYR]
<3-11> [goto VEHBSNS]
<95> [goto next screen]
<99> [goto S11\_END]
<888> [goto OVB\_ITEM - next line of grid] [If no more grid lines goto S11\_END]

[fill: Do/Does] [fill: YOU\_YRCU] own any other types of vehicles which

Section # Part Variable Name Question Text Skip Instructions

are not used entirely for business?

\* IF YES- Read each item on list

Do you own any...

- 3. Motorized camper-coach?
- 4. Trailer-type camper?
- 5. Other attachable-type camper?
- 6. Motorcycle, motor scooter, or moped (motorized bicycle)?
- 7. Boat, with motor?
- 8. Boat, without a motor?
- 9. Trailer other than a camper type, such as for a boat or cycle?
- 10. Private plane?
- 11. Any other vehicle?
- 95. Continue list
- 888. Delete the line

SCREEN 3-----

[fill: Have/Has] [fill: YOU\_YRCU] purchased any [fill: other] vehicles since the first of

[fill: REF\_MONTH] for someone outside of your CU?

\* IF YES -

What kind of vehicle(s) did you purchase?

- 1. Automobiles
- 2. Trucks, minivans, vans, or SUVs
- 3. Motorized camper-coach
- 4. Trailer-type camper
- 5. Other attachable-type camper
- 6. Motorcycle, motor scooter, or moped (motorized bicycle)
- 7. Boat, with a motor
- 8. Boat, without a motor
- 9. Trailer other than a camper type, such as for a boat or cycle
- 10. Private plane
- 11. Any other vehicle
- 95. Continue list
- 888. Delete the line

## SCREEN 4 -----

[fill:Have/Has] [fill: YOU\_YRCU] disposed of [fill: any/any automobiles or] other vehicles since the first of [fill: REF\_MONTH]?

**Question Text Skip Instructions** Section # Part Variable Name

\* IF YES -

Which kind of vehicle(s) did you dispose of?

- 1. Automobiles
- 2. Trucks, minivans, vans, or SUVs
- 3. Motorized camper-coach

- 4. Trailer-type camper
  5. Other attachable-type camper
  6. Motorcycle, motor scooter, or moped (motorized bicycle)
- 7. Boat, with a motor
- 8. Boat, without a motor
- 9. Trailer other than a camper type, such as for a boat or cycle
- 10. Private plane
- 11. Any other vehicle

99. None/No more entries 888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Inst	tructions
11	-	H_S11	Sections 10 and 11 - RENTED, LEASED, AND OWNED VEHICLES	<esc key=""></esc>	[goto OVB_ITEM]
			1 - AUTOMOBILE		
			2 - TRUCK, MINIVANS, VANS, OR SUVs		
			3 - MOTORIZED CAMPER-COACH		
			4 - TRAILER-TYPE CAMPER		
			5 - OTHER ATTACHABLE-TYPE CAMPER		
			6 - MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)		
			7 - BOAT, WITH A MOTOR. INCLUDE JET SKIS		
			8 - BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS		
			9 - TRAILER OTHER THAN CAMPER such as for a boat, or cycle - includes trailer for snowmobile or for moving, hauling, etc.		
			10 - PRIVATE PLANE		
			<ul> <li>ANY OTHER VEHICLE such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)</li> </ul>		
11	-	VEHICYR	What [fill: is/was] the year of the vehicle?	<1900-curr MKMDL_S	ent year + 2, D, R> [goto GC]
11	-	MKMDL_SC	What [fill: is/was] the make and model of this vehicle?	<30 charact	ers, D, R> [goto FUELTYPE]
			* If vehicle make and model is not found, key X		
11	-	OTHMDLY	* Specify:	<30 charact	ers> [goto FUELTYPE]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	FUELTYPE	Is it fueled by-	<1-3, D, R> [goto VEHBSNS] <4> [goto FUELOTH]
			* Read each item on list.  1. Gasoline?	
			<ol> <li>Gasonne:</li> <li>Diesel fuel?</li> <li>Hybrid electric power?</li> <li>Other - specify?</li> </ol>	
11	-	FUELOTH	* Specify:	<30 characters> [goto VEHBSNS]
11	-	VEHBSNS	[fill: Was/Is] it used for business?	<1> [goto VEHBSNZ] <2, D, R> [goto VEHNEWU]
			1. Yes 2. No	
11	-	VEHBSNZ	What percentage of the mileage [fill: was/is] counted as a business expense?	<1-99, D, R> [goto VEHNEWU] <100> [goto ANYOTH]
11	-	VEHNEWU	Was it new or used when acquired?	<1-2, D, R> [If coming from OVB_ITEM screen 1A, 1B, 2 or 4 goto VEHGFTC]
			<ol> <li>New</li> <li>Used</li> </ol>	[else goto VPURINDV]
11	-	VEHGFTC	Was this vehicle -	<1, 2, D, R> [goto VPURINDV] <3> [If DISPOSED <>1 goto
			<ol> <li>Purchased for own use?</li> <li>Purchased for someone outside of your CU?</li> <li>Received as a gift?</li> </ol>	ANYOTHR] [If DISPOSED equals 1 goto VEHDISP]
11	-	VPURINDV	Was this vehicle purchased from a private individual?	<1, 2, D, R> [If OVB_ITEM is 1-3 or 6 AND if VEHGFTC is 3 AND DISPOSED
			1. Yes 2. No	does NOT equal 1, then goto ANYOTHR]
				[if OVB_ITEM is 1-3 or 6 AND VEHGFTC is 3 AND DISPOSED is 1, goto VEHDISP]
11	-	VEHPURMO	In what month was it purchased?	<1-12, D, R> [goto VEHPURYR]
11	-	VEHPURYR	In what year was it purchased?	<1900 - current year, D, R> [goto VFINANCE]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	VFINANCE	Was any portion of the purchase price financed?  1. Yes  2. No	<1> [goto VLOANST] <2, D, R> [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED is 1, goto VEHDISP]     [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED does NOT equal 1,     goto ANYOTHR]     [else goto TRADE]
11	-	VLOANST	On the first of [fill: REF_MONTH], were there remaining loans payments?  1. Yes	<1, D, R> [goto TRADE] <2> [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED is 1, goto VEHDISP]     [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED does NOT equal 1,     goto ANYOTHR] [else, goto TRADE]
11	-	TRADE	Was a trade-in allowance received?  1. Yes 2. No	<1> [goto TRADEX] <2, D, R> [goto NETPURX]
11	-	TRADEX	How much?	<1-999999, D, R> [goto NETPURX]
11	-	NETPURX	What was the amount paid for the vehicle after [Fill: trade-in allowance,] rebate, and discount?  *Include destination fee in the price.	<0-999999> [goto SALESTAX] <d, r=""> [If VLOANST = 2 goto DNPAYMTX] [else goto ANYOTHR]</d,>
11	-	SALESTAX	Did this include sales tax?  1. Yes 2. No	<1, 2, D, R> [If VFINSTAT = 2 goto DNPAYMTX] [else goto ANYOTHR]
11	-	DNPAYMTX	What was the amount of the cash down payment?	<0-99999, D, R> [goto VEHEQTLN]
11	-	VEHEQTLN	Was the source of credit a Home Equity Loan?	<1, 2, D, R> [goto PRINCIPX]
			1. Yes 2. No	
11	-	PRINCIPX	How much was borrowed, excluding any interest?	<1-999999, D, R>[goto VINTRATE]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	VINTRATE	What was the interest rate?	<00.000-99.999,D,R> [goto PMT1YR]
			* Enter precent including decimal.	
11	-	PMT1YR	In what year was or will the first payment be made?	<1900-(current year +1), D, R> [goto goto PMT1MO]
11	-	PMT1MO	In what month was or will the first payment be made?	<1-12, D, R> [goto VEHQPMT]
11	-	VEHQPMT	For how many months was the payment contract?	<1-999, D, R> [goto PAYMENTX]
11	-	PAYMENTX	What is your monthly payment amount?	<1-99999, D, R> [If DISPOSED = 1 goto VEHDISP] else [goto ANYOTHR]
11	-	VEHDISP	How did you dispose of the [fill: auto description]?  1. Sold 2. Traded in 3. Given away or donated to someone outside the CU, including students away at school 4. Damage beyond repair 5. Stolen 6. Other	<1-5, D, R> [goto VDISPMO] <6> [goto DISPOTHV]
11	-	DISPOTHV	* Specify:	<30 characters> [goto VDISPMO]
11	-	VDISPMO	In what month was it [fill: sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of]?	<1-12, D, R> [If VEHDISP = 1, goto SALEX] [If VEHDISP is 2, 3, 6, D, R, goto LOANSTAT] [If VEHDISP is 4, 5, goto
11	-	SALEX	How much did you sell it for?	<1-999999, D, R> [goto LOANSTAT]
11	-	REIMBURS	Were you reimbursed for the value of the [fill: auto description]?  1. Yes 2. No	<1> [goto REIMBURX] <2, D, R> [goto EXREIMB]
11	-	REIMBURX	How much did you receive?	<1-999999, D, R> [goto LOANSTAT]
11	-	EXREIMB	Do you expect to be reimbursed for the value of the [fill: auto description]?	<1> [goto EXREIMBX] <2, D, R> [goto LOANSTAT]
			1. Yes	
11	-	EXREIMBX	How much will you receive?	<1-999999, D, R> [goto LOANSTAT]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	LOANSTAT	Were there any outstanding loans on the [fill: auto description] when it was disposed of?	<1> [goto FINPAYMT] <2, D, R> [If from inventory grid goto next line on grid] [ELSE goto ANYOTHR]
			1. Yes 2. No	
11	-	FINPAYMT	Were any final payments made on the loan?	<1> [goto FINPAYMX] <2, D, R> [If from inventory grid goto next
			1. Yes 2. No	line on grid] [ELSE goto ANYOTHR]
11	-	FINPAYMX	How much was the final payment?	<1-99999, D, R> [If from inventory grid goto next line on grid] [Else goto
11	-	ANYOTHR	[fill: Did [fill: YOU_YRCU] purchase or acquire any other [fill: auto description]?/[fill: Do/Does] [fill: YOU_YRCU] own any other [fill: auto description]?/Did [fill: YOU_YRCU] purchase any other [fill: auto description] for someone outside your CU?/Did [fill: YOU_YRCU] dispose of any other [fill: auto description]?]	<1, 2, D, R> [goto OVB_ITEM, next screen as appropriate]
			1. Yes 2. No	
12	A	S12A_INTRO	(Book) 42 - 44	<1> [goto VEQ_ITEM]
			I will now ask about expenses for vehicle services, parts, and equipment. Please do not include expenses for vehicles used entirely for business.	

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	
12	A	VEQ_ITEM	(Book) 42 - 44 ? [F1]	
			Since the first of [fill: REF_MONTH], had expenses for any of the following?	have [fill: YOU_ANYMEM]
			* Read each item on list	
			1. Oil change, lubrication, or oil filter	11. Air conditioning work
			work	12. Engine cooling system
			2. Motor tune-up	13. Exhaust system work
			3. Brake work	14. Clutch or transmission
			work 4. Battery purchases or installation	15. Body work or painting
			5. Tire purchases or mounting replacement	16. Shock absorber
			6. Tire repair work	17. Drive shaft or rear-end
			7. Front end alignment, wheel balancin installation	g 18. Video equipment or
			8. Steering or front-end work installation	19. Audio equipment or
			Electrical system work     Begine repair or replacement customizing	or wheel rotation 20. Vehicle accessories or
			or cleaning supplies	21. Vehicle cleaning services
			parts, or equipment	22. Other vehicle services,
				99. None/No more entries

888. Delete a line

## **Skip Instructions**

<1-22> [goto VOPDESC] <99> [goto S12A\_END] <888> [goto VEQ\_ITEM - next line of grid] [If no more grid lines goto S12A\_END]

Section #	Part	Variable Name	<b>Question Text</b>			Skip Instructions
12	A	H_S12A	Section 12 - VE	EHICLE OPERATING	EXPENSES	<esc key=""> [goto VEQ_ITEM]</esc>
			Part A - Vehicle Maintenance	-		
			1 - OIL CHANGE, LUBRICA (Include oil only if pu	rchased for an oil chang		
			2 - MOTOR TUNE-UP, include adjust ignition	ding - air/fuel filters	computer	
			sensor ignition wires timing or mixture cap, rotor pcv valve	breather/vapor/air	distributor	
			adjust valve controls spark plugs	filter element	emission	
			3 - BRAKE WORK, including anti-lock brake	g - hydraulic system	shoes or	
			pads bleed brake calipers	master cylinder	wheel	
			system cylinder	machine drums/	wheel	
			brake adjustment	rotors parking brake		
			4 - BATTERY PURCHASES	AND INSTALLATION	N	
			5 - TIRE PURCHASES AND	MOUNTING		
			6 - TIRE REPAIRS			
			7 - FRONT END ALIGNMEN ROTATION	NT, WHEEL BALANC	ING, WHEEL	
					- er steering	
			studs, lug nuts seals CV tie rods	joints/boots flui	id/filter	
				er arms rac	k and pinion	
			ball joints		ering box/ kage	

9 - ELECTRICAL SYST EM WORK, including - alternator belt car computer ig

ignition system

voltage-regulator alternator/

coil starter motor

wiring

Section #	Part	Variable Name	Question Text		
			generator battery charging	gauges/ instruments	switches
			10 - ENGINE REPAIR carburetor timing chain/ choke gears or belt crankshaft turbo charge bearings	OR REPLACEMENT, fuel injector fuel pump/lines/ filter gaskets	including - motor mounts oil pump/cooler/ hoses/lines pistons/rods
			11 - AIR CONDITION compressor recharging	NING WORK, including condenser	; - motor/switch
			12 - ENGINE COOLII coolant or filter radiator cooling fan/	NG SYSTEM WORK, i fan or water pump belt	ncluding - heater core hoses
			thermostat controls water pump cooling fan relay	fan switch or motor	pressure cap
			13 - EXHAUST SYSTE catalytic converter resonator exhaust pipe	EM WORK, including - hanger/clamps manifold gasket	muffler
			14 - CLUTCH OR TRA	NSMISSION WORK, ii hydraulic system	ncluding - rebuilt transmission
			transaxle clutch fork transmission filter flywheel	master cylinder pilot bearing	safety switch shaft seal
			15 - BODY WORK AND convertible top crash repairs window repair/	D PAINTING, including doors glass replaced rust proofing	g - T-roof vinyl top

**Skip Instructions** 

replacement sanding

16 - SHOCK ABSORBER REPLACEMENT, including MacPherson struts  $\,$ 

Castian #	Dove	Variable Name	Outside Tour		
Section #	Part	Variable Name	<b>Question Text</b> 17 - DRIVE SHAFT OI	R REAR-END WOR	K, including -
			axle fluid suspension	CV joints	rear axle
			axle mounts/ tie rods	differential	rear wheel axle seal
			bushings universal joint coil or leaf springs	grommet	rear wheel bearings
			18 - VIDEO EQUIPMENT OR INSTALLATION		TION
			19 - AUDIO EQUIPME antenna tape player	CB radio	ATION, including - speakers
			CB antenna	radio	stereo equipment
			20 - VEHICLE ACCESS	SORIES AND CUST	TOMIZING, including - running boards
			steering wheel bike/ski racks covers	fender skirts	seat covers
			bumper guards	luggage rack	spoilers
			vehicle detailing cleaners	ING SERVICES AN vacuuming	ID CLEANING SUPPLIES tire/rim
			car wash	on wash, wax, and p	onsii supplies — seli selvice
			22 - OTHER VEHICLE including -	SERVICES, PARTS	S, AND EQUIPMENT,
			battery cables vent filters	gas cable/cap/can	jack
			brake lights wheel lugs	gasket sets	light bulbs
			car wash wheels	headlights	speedometer cable
			charcoal canister- windshield-filters	heater repair	tire pressure gauge
			filters combination wipers	hub caps	tire/wheel

**Skip Instructions** 

Section #	Part	Variable Name	Question Text	Skip Instructions
12	A	VOPLABOR	Did this expense include labor?	<1,2, D,R> [goto VOPMOA]
			1. Yes 2. No	
12	A	VOPMOA	In what month did you have this expense?	<ref_month -="" cur_month,="" d,r=""> [goto VOPEXPX]</ref_month>
12	A	VOPEXPX	What was the total cost?	<1-99999> [goto VOPTAX] <d,r> [goto VOPCMB_C]</d,r>
12	A	VOPTAX	Did this include sales tax?	<1,2,D,R> [goto VOPCMB_C]
			1 Yes 2 No	
12	A	VOPCMB_C	* Enter 'C' for combined expense	<c> [goto VOPCMB] <empty> [goto VOPREIMB]</empty></c>
12	A	VOPCMB	(Book) 42-44 ? [F1]	<1-22, 77> [goto VOPREIMB]
			What expense was combined with the [fill: description] expense	??
			* Enter all that apply, separate with commas.	
			<ol> <li>Oil chg/lube/filter</li> <li>Motor tune/up</li> <li>Brake work</li> <li>Battery purch/install</li> <li>Tire purch/mounting</li> <li>Tire repair</li> <li>Front end align/wheel balancing/wheel rotate</li> <li>Steering/front end work</li> <li>Electrical system work</li> <li>Video equipment/install</li> <li>Audio equipment/install</li> <li>Audio equipment/install</li> <li>Accessories/customizing</li> <li>Vehicle cleaning/supplies</li> <li>Other serv/parts/equip</li> <li>Misc. combined (unable to</li> </ol>	
			specify/DK)	
12	A	VOPREIMB	Has any of this expense or will any of it be reimbursed?  1. Yes 2. No	<1> [goto VOPRMBXA] <2, D,R> [goto MOREVEOP]
12	A	VOPRMBXA	How much?	<1-99999, D,R> [goto MOREVEOP]

Section #	Part	Variable Name	Question Text	Skip Instructions
12	A	MOREVEOP	Did you have any other expenses for [fill: description]?  1. Yes 2. No	<1, 2, D,R> [goto VEQ_ITEM, next line of grid]
12	В	S12B_INTRO	(Book) 45	<1> [goto VLR_ITEM]
			Now I am going to ask about driver's licenses, vehicle inspection and vehicle registration.	
			1. Enter 1 to Continue	
12	В	VLR_ITEM	(Book) 45	<1-4> [goto VREGDESC] <99> [goto S12B_END]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for -	<888> [goto VLR_ITEM - next line of grid] [If no more grid lines goto S12B_END]
			* Read each item on list	
			<ol> <li>Driver's licenses?</li> <li>Vehicle inspection?</li> <li>State vehicle registration?</li> <li>Local vehicle registration?</li> </ol>	
12	В	VREGDESC	What was the expense for?	<30 characters> [goto VOPMO_C]
12	В	VOPMO_C	In what month did you have this expense?	<ref_month -="" cur_month,="" d,="" r=""> [goto VOPREGX]</ref_month>
12	В	VOPREGX	What was the total amount of the expense?	<1-9999, D,R> [goto S12BCMB_C]
12	В	S12BCMB_C	* Enter 'C' for combined expense	<c> [goto S12B_CMB] <empty> [goto MOREREG]</empty></c>
12	В	S12B_CMB	What was combined with the [fill: description] expense?	<1-4> [goto MOREREG]
			* Enter all that apply, separate with commas	
			<ol> <li>Driver's license</li> <li>Vehicle inspection</li> <li>State Vehicle registration</li> <li>Local Vehicle registration</li> </ol>	

Section #	Part	Variable Name	Question Text	Skip Instructions
12	В	MOREREG	Did you have any other [fill: description] expenses?  1. Yes 2. No	<1, 2, D,R> [goto VLR_ITEM, next line of grid]
12	С	VOPGASX	Since the first of [fill: REF_MONTH], what has been the CU's AVERAGE MONTHLY expense for gasoline and other fuels (including gasohol) to	<0, R> [goto VOPOIL] <1-9999, D> [goto VOPDIES]
12	С	VOPDIES	Was any of this expense for the purchase of diesel fuel?  1. Yes 2. No	<1> [goto VOPDIESX] <2, D, R> [goto VOPBSNS]
12	С	VOPDIESX	How much?	<1-9999, D,R> [goto VOPBSPER]
12	С	VOPBSPER	What percentage[filll: \$VOPGASX/amount] of the AVERAGE MONTHLY COST was counted as a business expense?	<0 - 100, D, R> [goto VOPOIL]
12	С	VOPOIL	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any oil for operating vehicles?  1. Yes 2. No	<1> [goto VOPOILX] <2, D, R> [If INTNMBR is 1 goto S12C_END] [ELSE goto VOPFLUID]
12	С	VOPOILX	What was the total cost?	<1-9999, D, R> [goto VOPOILNT]
12	С	VOPOILNT	Was any of this purchased this month?  1. Yes 2. No	<1> [goto VOPOILNX] <2, D, R> [goto VOPFLUID]
12	С	VOPOILNX	How much was spent this month?	<1-9999, D, R> [If INTNMBR is 1 goto S12C_END] [ELSE goto VOPFLUID]
12	С	VOPFLUID	Since the first of [fill: REF_MONTH], not including this month, have [fill: YOU_ANYMEM] purchased any antifreeze, brake fluid, transmission fluid, or additives, except if purchased with a tune-up? Do not include purchases for vehicles used entirely for business.	<1> [goto VOPFLUDX] <2,D,R> [goto VOPPARK]
			1. Yes 2. No	
12	С	VOPFLUDX	What was the total cost of these purchases?	<1-9999,D,R> [goto VOPPARK]

Section #	Part	Variable Name	Question Text	Skip Instructions
12	С	VOPPARK	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -	<1> [goto VOPPARKX] <2,D,R> [goto VOPTOLL]
			Parking, including garage rental, metered parking, and parking lot fees, except any expenses included in property ownership or rental costs? Do not include parking expenses that are totally reimbursed or paid entirely for business.	
			1. Yes 2. No	
12	С	VOPPARKX	How much was paid, not including any payments made this month?	<1-99999,D,R> [goto VOPTOLL]
12	С	VOPTOLL	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for - $$	<1> [goto VOPTOLLX] <2,D,R> [goto VOPDOCK]
			Tolls or electronic toll passes?	
			* Do not include tolls incurred on a trip.	
			1. Yes 2. No	
12	С	VOPTOLLX	How much was paid, not including any payments made this month?	<1 - 99999, D,R> [goto VOPTOW]
12	С	VOPDOCK	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -	<1> [goto VOPDOCKX] <2,D,R> [goto VOPPOLCY]
			Docking and landing fees for boats and planes?	
			1. Yes 2. No	
12	С	VOPDOCKX	How much was paid, not including any payments made this month?	<1-9999,D,R> [goto VOPPOLCY]
12	С	VOPPOLCY	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] had any expenses for	<1> [goto VOPPLCYX] <2,D,R> [goto VOPAUTO]
			auto repair service policies such as extended warranties?  Do not include service policies for vehicles used entirely for business.	

12 C VOPPLCYX How much? <1-9999,D,R> [goto VOPAUTO]

Section #	Part	Variable Name	Question Text	Skip Instructions
12	С	VOPAUTO	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] had any expenses	<1> [goto VOPCLUBX] <2,D,R> [goto VOPTOW]
			for automobile service clubs, such as AAA?	
			1. Yes	
12	C	VOPCLUBX	How much?	<1-9999,D,R> [goto VOPTOW]
12	С	VOPTOW	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -	<1> [goto VOPTOWX] <2,D,R> [goto TANKGAS]
			Towing charges, not already reported?	
			1. Yes 2. No	
12	С	VOPTOWX	How much was paid, not including any payments made this month?	<1-9999,D,R> [goto VOPDOCK]
12	С	TANKGAS	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH] have [fill: YOU_ANYMEM] had any expenses	<1> [goto TANKGASX] <2,D,R> [goto S12C_END]
			for bottled or tank gas for recreational vehicles, including vans, campers, and boats?	
			1. Yes	
12	С	TANKGASX	How much?	<1-9999,D,R> [goto S12C_END]
13	A	S13A_INTRO	(Book) 46	<1> [If Policies listed on the inventory chart with 8500.INB_STAT ne 3 goto
			Now I am going to ask about your non-health insurance policies. (Fill: Include policies paid by your CU for someone outside your CU.)	S13A_INV]
			1. Enter 1 to Continue	
13	A	PLCYSTIL	Do [fill: YOU_ANYMEM] still have or make payments for the [fill: description] insurance policy from [fill: 8500.INSCOMP]? ]	<1, 2, D, R> [If 8500.PREMPAID = 3 or 4 goto S13A_END] [goto INSEX3A]
			1. Yes 2. No	

Section #	Part	Variable Name	Question Text	Skip Instructions	
13	A	INSEX3A	Since the first of [fill: REF_MONTH] have you had any expenses for this policy?	<1> [goto INSEX3AX] <2, D, R> [goto S13A_END]	
			1. Yes 2. No		
13	A	INSEX3AX	How much was paid?	<1-99999> [goto INSEXXA] <d, r=""> [goto S13A_END]</d,>	
13	A	INSEXXA	How much was paid this month?	<0-99999, D, R> [goto S13A_END]	
13	В	INB_ITEM	(Book) 46 ? [F1]  [Fill:Do [Fill: YOU_ANYMEM] have any or pay for any-/Since the first of [fill: REF_MO] have [fill: YOU_ANYMEM] purchased or begun paying for any -]	<1-6> [goto INSCOMP] <99> [goto S13B_END] <888> [goto INB_ITEM - next line of grid] [If no more grid lines, goto S13B_END]	
			* Read each item on list		
			<ol> <li>Long term care insurance?</li> <li>Life insurance or other policies which provide benefits in case of death or disability?</li> <li>Homeowners insurance which protects your home, furniture, personal effects or other property         against fire, flood, theft, loss or damage?</li> <li>Renters' insurance which protects your home, furniture, personal belongings or other property         against fire, flood, theft, loss or damage?</li> <li>Automobile or other vehicle insurance?</li> <li>Other types of insurance, such as those listed on page 46?</li> </ol>		
			99. None/No more entries		

888. Delete a line

Section #	Part	Variable Name	Question Text		Skip Instructions
13	В	H_S13	Section 13 - INSURANCE OTHER THAN HEALTH		<esc> [return to item where F1 was pressed]</esc>
			1 - LONG TERM CARE		
			2 - LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including -		
			Annuities Bural Insurance Cash Benefits Flight Insurance Group-Life Insurance Income or Disability Insurance	Life Endowments Long-Term Care Insurance Mortgage Insurance Straight-Life Insurance Term Insurance Veterans Insurance Whole-Life Insurance	
			HOME INSURANCE		
			Insurance protecting your home, fur property against fire, theft, loss, natural disasters, or damage fro		
			3 - HOMEOWNER'S INSURANCE, inc mortgage payments or flood insurance		
			FLOOD INSURANCE FIRE AND EXTENDED COVERA		
			4 - TENANT'S INSURANCE		
			5 - AUTOMOBILE OR OTHER VEHIC		
			Bodily Injury Insurance Collision Insurance	Liability Insurance No-Fault Damage Insurance	
			Comprehensive Insurance	Property Damage Insurance	

6 - OTHER TYPES OF NONHEALTH INSURANCE, including -

Ambulance Credit Card Insurance Mortgage Guarantee Insurance Personal Liability Insurance Umbrella policies

Do not include malpractice insurance.

Section #	Part	Variable Name	Question Text	Skip Instructions
13	В	INSCOMP	What is the name of the insurance company for your [Fill: description]	<30 characters> [goto INSDESC]
			policy?	
			* Enter name of insurance company, not the insurance agent.	
13	В	INSDESC	Briefly describe the policy.	<30 characters> [If INB_ITEM = 3, goto INSPROP] [goto PREMPAID]
13	В	INSPROP	Which property (ies) does this policy cover?	<1-20,99,D,R> [goto PREMPAID]
			* Enter number of each property covered, separate with commas.	
			[fill: PROPNUM] [fill: PROPDESC]	
			99. Property not owned or rented by the CU	
13	В	PREMPAID	Are the policy premiums paid -	<1, 2, D, R> [goto PAYDEDPR] <3, 4> [goto S13_S]
			<ol> <li>Entirely by [fill: YOU_YRCU]?</li> <li>Partially by [fill: YOU_YRCU] and partially by someone outside your CU?</li> </ol>	,
			<ul><li>3. Entirely by an employer or union?</li><li>4. Entirely by another group or persons outside your CU?</li></ul>	
13	В	PAYDEDPR	Are any premiums paid through payroll deductions?	<1,2,D,R> [goto INSEXPBX]
			1. Yes 2. No	
13	В	INSEXPBX	Since the first of [fill: REF_MONTH], what was [fill: YR_YRCUS] total expense for this insurance policy?	<1-99999> [goto INSNEXXB] <0, D,R> [goto S13_S]
			* Enter the actual amount the CU paid. Do not include any expenses paid for the CU by others.	
13	В	INSNEXXB	How much was paid this month?	<0-99999, D, R> [goto S13_S]
13	В	S13_S	* Enter "C" for a combined expense	<c> [goto S13CMB] <empty> [goto INSMORE]</empty></c>

Section #	Part	Variable Name	Question Text	Skip Instructions
13	В	S13CMB	(Book) 46 ? [F1]	<1-6, 77> [If 3 is selected, goto S13CMBPROP] [Else goto INSMORE]
			What other type of policy is the [Fill: description] combined with?	
			* Enter all that apply, separate with commas	
			<ol> <li>Long term care insurance</li> <li>Life insurance or other policies which provide benefits in case of death or disability</li> <li>Homeowners insurance which protects your home, furniture, personal effects or other property         against fire, flood, theft, loss or damage</li> <li>Tenants' insurance which protects your home, furniture, personal effects or other property         against fire, flood, theft, loss or damage</li> <li>Automobile or other vehilce insurance</li> <li>Other types of insurance, such as those listed on page 46</li> </ol>	
			77. Misc. combined (unable to specify/DK)	
13	В	S13CMBPROP	Which property (ies) does this policy cover?	<1-20, 99, D, R> [goto INSMORE]
			* Enter number of each property covered, separate with commas.	
			[fill: PROPNUM] [fill: PROPDESC]	
			99. Property not owned or rented by the CU	
13	В	INSMORE	[Fill: Do [fill: YOU_ANYMEM] have any or make payments for any other [fill: description] policy?/Did [Fill: YOU_ANYMEM] purchase or begin paying for any other [fill: description] policy?]	<1, 2, D, R> [goto INB_ITEM]
			1. Yes 2. No	
14	A	S14A_INTRO	(Book) 47	<1> [If there are any records on the input with 8500.IHB_STAT=1 goto S14A_INV]
			Now I am going to ask about hospitalization and health Insurance.	[goto S14A_END]
			1. Enter 1 to Continue	

Section #	Part	Variable Name	Question Text	Skip Instructions
14	A	HHISTILL	[fill: Do you/Does your CU] still [fill: make payments on the [fill: description] from [fill: 8500.HINSCMP] for someone outside your CU/ have your [fill: description] policy from [fill: 8500.HINSCMP]?	<1,2, D, R> [If 8500.HHIPRMPD = 3, 4 goto S14A_END] [goto HHIANYPD]
14	A	HHIANYPD	1. Yes 2. No  Since the first of [fill: REF_MONTH] were any payments made on this policy by [fill: YOU_ANYMEM]? [fill: (Include those	<1> [goto HHIPDAMT] <2, D, R> [goto S14A_END]
			made by payroll deductions.)]  1. Yes	
14	A	HHIPDAMT	How much was paid?	<1-99999> [goto HHICMXXA] <d, r=""> [goto S14A_END]</d,>
14	A	HHICMXXA	How much was paid this month?	<0-99999, D, R> [goto S14A_END]
14	A	S14A_END	** CHECK ITEM**	[goto HHISTILL for next appropriate policy on the inventory chart] [If no more policies on the inventory chart, go to Section 14B]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	В	IHB_ITEM	(Book) 47 ? [F1]  [FILL: Do [fill: YOU_ANYMEM] have any hospitalization or health insurance plans or belong to a plan that pays all or part of your medical expenses?  Include policies paid for someone outside your CU and please consider any special purpose plans you may have, such as those listed on page 47 of the Information Booklet. / Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any [fill: additional] health or hospitalization insurance? Include any policies paid for someone outside your CU. ]	<1> [goto HINSCMP] <99> [goto S14B_END] <888> [goto IHB_ITEM - next line of grid] [If no more grid lines goto S14B_END]
			* Read item on list.	
			1. Hospitalization or health insurance plans	
			99. None/No more entries 888. Delete the line	
14	В	HINSCMP	What is the name of the insurance company for this health insurance policy?	<30 characters> [goto HHIBCBS]
			* Enter name of insurance company, not the insurance agent.	
14	В	HHIBCBS	*Do not read to respondent.  * Is the insurance company Blue Cross/Blue Shield?	<1,2, D,R> [goto HHICOVQ]
			1. Yes 2. No	
14	В	HHICOVQ	How many CU members are/were covered by this policy?	<0-30, D,R> [goto HHICODE]
14	В	HHICODE	(Book) 47 ? [F1]  What type of insurance plan is it?  1. Health Maintenance Organization 2. Fee for Service Plan 3. Commercial Medicare Supplement 4. Other special purpose plan	<1> [goto HHIPOS] <2> [goto HHIFEET] <3> [goto HHIGROUP] <4> [goto HHISPECT] <d,r> [goto HHIGROUP]</d,r>

Section #	Part	Variable Name	Question Text	Skip Instructions
14	В	H_S14B	Section 14 HOSPITALIZATION AND HEALTH INSURANCE	<esc key=""> [goto HHICODE or IHB_ITEM]</esc>
			1 - HEALTH MAINTENANCE ORGANIZATION	
			Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types	
			of HMO's. The first is the group/staff type in which you go to a central facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from	
			their individual offices and are referred to as primary care physicians.  2 - FEE FOR SERVICE PLAN	
			In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you	
			may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which	
			you may choose. If you choose to go to one of the doctors on the PPO	
			list, the amount of expenses covered is higher than if you go to a doctor not on the list.	
			3 - COMMERCIAL MEDICARE SUPPLEMENT	
			A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.	
			4 - SPECIAL PURPOSE PLAN A special purpose plan is one which covers only specific health needs.	
14	В	ННІРОЅ	If, except in the case of an emergency, you go to a doctor other than one in the group center or your primary care doctor, without a referral, will the plan pay any of your expenses?	<1,2,D,R> [goto HHIGROUP]

1. Yes

Section #	Part	Variable Name	Question Text	Skip Instructions
14	В	HHIFEET	(Book) 47 ? [F1]	<1,2,D,R> [goto HHIGROUP]
			Is this fee for service plan a -	
			<ol> <li>Traditional Fee for Service Plan?</li> <li>Preferred Provider Option Plan?</li> </ol>	
14	В	H_S14B_2	FEE FOR SERVICE PLAN	
			In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you	
			may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which	
			you may choose. If you choose to go to one of the doctors on the PPO	
14	В	HHISPECT	Is this special purpose insurance plan -	<1-5,D,R> [goto HHIGROUP] <6> [goto OTHINTYP]
			<ol> <li>Dental insurance?</li> <li>Vision insurance?</li> <li>Dread disease policy?</li> <li>Prescription drug insurance?</li> <li>Other type of special purpose health insurance? - Specify</li> </ol>	(gold OTHINTTP)
14	В	OTHINTYP	* Specify:	<30 characters> [goto HHIGROUP]
14	В	HHIGROUP	Was the policy obtained on an individual or group basis?	<1-3, D,R> [goto HHIPRMPD]
			<ol> <li>Individually obtained</li> <li>Group through place of employment</li> <li>Group through other organization</li> </ol>	
14	В	HHIPRMPD	Are the policy premiums paid -	<1,2> [goto HHIPRDED]
			<ol> <li>Entirely by [fill: YOU_YRCU]?</li> <li>Partially by [fill: YOU_YRCU]?</li> <li>Entirely by an employer or union?</li> <li>Entirely by another group or persons outside your CU?</li> </ol>	<3,4> [goto HHIMORE] <d,r> [goto HHIPRDED]</d,r>
14	В	HHIPRDED	Are any premiums paid through payroll deductions?	<1,2, D,R> [goto HHIRPMXB]
			1. Yes 2. No	
14	В	HHIRPMXB	What is your part of the regular health insurance payment [fill: including	<1-99999> [goto HHIRPMPD]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	В	HHIRPMPD	What period of time is covered by the regular payment?  1. Week 5. 6 months 2. 2 weeks 6. Year 3. Month 7. Other - Specify 4. Quarter	<1-6, D,R> [goto HHICPMTB] <7> [goto PTIMEOTH]
14	В	PTIMEOTH	* Specify:	<30 characters> [goto HHICPMTB]
14	В	ННІСРМТВ	Since the first of [fill: REF_MONTH] were any payments made on this policy?	<1> [goto HHIRPMTB] <2, D,R> [goto HHIMORE]
14	D	HHIDDMED	1. Yes	da Lu HHODMED
14	В	HHIRPMTB	Was each payment in the amount of [fill: the regular payment/\$(HHIRPMXB)]?	<1> [goto HHIQPMTB] <2,D,R> [goto HHIIRGXB]
			1. Yes 2. No	
14	В	HHIQPMTB	How many payments were made?	<1-15, D,R> [goto HHICMXXB]
14	В	HHIIRGXB	What was the total expense paid for this policy since [fill:	<1-99999, D,R> [goto HHICMXXB]
14	В	HHICMXXB	How much was paid this month?	<0-99999, D, R> [goto HHIMORE]
14	В	HHIMORE	Did you have any other hospitalization or health insurance plans?  1. Yes 2. No	<1, 2, D, R> [goto IHB_ITEM, next line of grid]
14	В	S14B_END	** CHECK ITEM **	[If no more policies and INTNMBR = 1 goto S14_END in section 14c)] [if no more policies and intnmbr = 2-5 goto Section 14C]
14	С	СНGННМСК	Last time you said that [fill: 8500.HHMCRCOV] [fill: CU member was/CU members were] enrolled in Medicare. Has the number of CU members	<1> [goto HHMCRCOV] <2, D,R> [If 8500.HHPARTD = 1 goto 14C_UPDATE] [Else goto RETPARTD]

enrolled in Medicare changed?

1. Yes

Section #	Part	Variable Name	Question Text	Skip Instructions
14	С	HHMCRENR	Are [fill: YOU_ANYMEM] presently enrolled in Medicare? Medicare is the Federal Health Insurance Plan.	<1> [goto HHMCRCOV] <2, D,R> [If 8500.MDCDENR is 1 goto CHGMDCDE] [Else goto MDCDENR]
			<ol> <li>Yes</li> <li>No</li> </ol>	
14	С	HHMCRCOV	How many members of your CU are covered by Medicare?	<0-30> [If intnmbr = 2 or new CU, goto HHPARTD, if intnmbr = 3-5 and not a new
			* If this is a single person CU, enter 1 without asking the question	CU AND 8500.HHPARTD = 1, goto 14C_UPDATE] [ELSE goto RETPARTD]
14	С	14C_UPDATE	Question Text **Check item**	[goto STILDRUG]
14	С	STILDRUG	Is [fill: NAME] still enrolled in a Medicare Prescription Drug plan?	<1> > [goto PREMCHG]
14	C	PREMCHG	*Enter 'YES' if the member changed to a different Medicare Prescription Drug plan.  1. Yes 2. No  Is [fill: NAME]'s premium still [fill: \$8500.DRGPREMX/ the	< 2, D, R> [goto next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD; else, if 8500.MDCDENR ne 1, goto MDCDENR] [else, goto CHGMDCDE] <1, D, R> [goto STILDRUG for next
	G	. i.e.	same]?  1. Yes	member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD; else if 8500.MDCDENR ne 1, goto MDCDENR] [else, goto CHGMDCDE]
14	С	PREMCHGX	What is [fill: NAME]'s current premium amount for the Medicare Prescription Drug Plan?	<2> [goto PREMCHGX] <0-999, D, R> [goto STILDRUG for next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD; else if 8500.MDCDENR ne 1, goto MDCDENR] [else, goto CHGMDCDE]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	С	RETPARTD	Are [fill: YOU_ANYMEM] presently enrolled in a Medicare Prescription Drug plan since the first of [fill: REF_MO]?  * The Medicare Prescription Drug plan is also known as Medicare Part D, which is the plan that began enrollment in November 2005.	<1> [goto DRUGPLAN] <2, D,R> [If 8500.MDCDENR = 1, goto CHGMDCDE, if 8500.MDCDENR ne 1, goto MDCDENR]
14	С	HHPARTD	Yes     No     Are [fill: YOU_ANYMEM] presently enrolled in a Medicare Prescription Drug plan?  * The Medicare Prescription Drug plan is also known as Medicare Part D,     which is the plan that began enrollment in November 2005.	<1> [goto DRUGPLAN] <2, D,R> [Else goto MDCDENR]
14	С	DRUGPLAN	<ol> <li>Yes</li> <li>No</li> <li>Who [fill: is enrolled/enrolled] in a Medicare Prescription Drug plan?</li> <li>* Enter line numbers for all that apply, separate with commas.</li> <li>* If this is a single person CU, enter "1" without asking the question</li> </ol>	<1-30> [goto 14C_NEW] <d, r=""> [goto MDCDENR]</d,>
14	С	14C_NEW	**Check item**	[goto ENROLLMO]
14	С	ENROLLMO	In what month and year did [fill: NAME/you] enroll in the prescription drug plan?  * Enter month of enrollment	<1-12, D, R> [goto ENROLLYR]
14	С	ENROLLYR	* Enter year of enrollment	<2005 - 9000, D, R> [goto
14	С	DRGPREMX	What is the monthly premium for [fill: NAME's/your] Medicare Prescription Drug plan?	<0 - 999, D, R> [goto HHDRGSS]
			* Do not include any monthly co-payments paid by the CU.	
14	С	HHDRGSS	Is the monthly premium deducted from a Social Security payment?  1. Yes 2. No	<1, 2, D, R> [goto ENROLLMO for the next line number entered in DRUGPLAN,         [ELSE if no more line numbers         AND 8500.MDCDENR ne 1 goto         MDCDENR]         [ELSE goto CHGMDCDE]

Section #	Part	Variable Name	Question Text	Skip Instructions	
14	С	CHGMDCDE	Last time you said that [fill: 8500.MDCDCOV] [fill: CU member was/CU members were] enrolled in Medicaid. Has the number of members enrolled in Medicaid changed?	<1> [goto MDCDCOV] <2, D,R> [If 8500.OTHPLAN is 1, goto STILLOTH] [ELSE goto OTHPLAN]	
			1. Yes 2. No		
14	С	MDCDENR	Are [fill: YOU_ANYMEM] enrolled in Medicaid?  1. Yes	<1> [goto MDCDCOV] <2, D,R> [If 8500.OTHPLAN is 1, goto STILLOTH] [ELSE goto OTHPLAN]	
			2. No	STILLOTH] [ELSE 8000 OTHPLAN]	
14	С	MDCDCOV	How many members of your CU are covered by Medicaid?	<0-30> [If 8500.OTHPLAN is 1, goto STILLOTH] [ELSE goto OTHPLAN]	
14	С	STILLOTH	Are any members of your CU still covered by a plan other than Medicare or Medicaid TRICARE, CHAMPUS, or military health care?	<1,2, D,R> [goto S14C_END]	
			1. Yes 2. No		
14	С	OTHPLAN	Are [fill: YOU_ANYMEM] covered by any plan other than Medicare or	<1,2, D,R> [goto S14C_END]	
			Medicaid which provides free health care such as TRICARE, CHAMPUS or military health care?		
			1. Yes		
14	С	IHD_STAT	***OUT VARIABLE***	<1-3>	
15	A	S15A_INTRO	(Book) 48 - 50	<1> [goto MDB_ITEM]	
			Now I am going to ask you some questions about medical payments and reimbursements. I will begin with your payments.		
			By payments I mean any expenses paid by any members of your CU		
			directly to a medical provider by cash, check, credit card, or automatically deducted from your account for a medical service or item. Include all payments, even those for persons who are outside of your CU.		

1. Enter 1 to Continue

Since the first of [fill: REF_M made any payments for the fol	IONTH], have [fill: YOU_ANY llowing?	MEM]
* Read each item on list		
Eye examinations,     Rental of medical or	7. Lab tests or x-rays	14.
treatment, or surgery surgical equipment for	8. Care in convalescent or	
2. Purchase of eye glasses or general use	nursing homes	
contact lenses Purchase of medical or	9. Other medical care and servi	ces 15.
3. Dental care surgical equipment for	10. Hearing aids	
4. Hospital room or hospital general use	11. Prescribed medicines	
services	or prescribed drugs	
5. Services by medical None/No more entries	12. Rental of supportive or	99.
professionals other	convalescent equipment	
than physicians	13. Purchase of supportive or	888.
Delete the line		
<ol><li>Physician services</li></ol>	convalescent equipment	

**Question Text** 

(Book) 48 - 50 ? [F1]

Variable Name

MDB\_ITEM

Section #

15

Part

Α

# **Skip Instructions**

<1-15> [goto MEDPDESC] <99> [goto S15A\_END] <888> [goto MDB\_ITEM - next line of grid] [If no more grid lines goto S15A\_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
15	A	H_S15A	Section 15 - MEDICAL AND HEALTH EXPENDITURES	<esc key=""> [go back to where the F1 was pressed]</esc>
			EYE CARE	presseu
			1 - EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as -	
			eye examinations eye treatments laser surgery	
			2 - PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as	
			contact lenses insurance eye glasses kits and equipment fittings warranty expenses	
			DENTAL CARE	
			3 - DENTAL CARE, such as -	
			bridges examinations root canals	
			caps or crowns fillings X-rays	
			cleanings orthodontic work	
			dentures any other dental services teeth whitening in a dental office	
			INPATIENT HOSPITAL CARE	
			4 - HOSPITAL ROOM OR HOSPITAL SERVICES, including all services provided and billed by the hospital, such as	
			meals injections recovery room	
			room intensive care unit therapy anesthetics laboratory tests treatment	
			rooms blood transfusions nursing services X-rays	

drugs and medicine services

operating room

any other

examinations

oxygen

FROM FACILITIES SUCH AS

Section # Part Variable Name Question Text Skip Instructions

General care hospitals substance abuse hospitals and centers

Psychiatric hospitals birthing centers

# SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

# 5 - ALL SERVICES BY MEDICAL PROFESSIONALS OTHER

THAN PHYSICIANS, such as -

acupuncturist midwife podiatrist

chiropractor naturopath

psychologist

homeopath nurse practitioners substance

abuse professionals

marriage counselor physical therapist medical

massage therapist (certified)

#### PHYSICIAN SERVICES

#### 6 - ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS,

such as -

dermatologist pediatrician general practitioner psychiatrist

gynecologist surgeon plastic surgeon

internist urologist

osteopath any other type of physicians

#### OTHER MEDICAL CARE SERVICES

#### 7 - LAB TESTS OR X-RAYS

blood tests X-rays other type of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care

#### 8 - CARE IN CONVALESCENT OR NURSING HOME

Include all services provided and billed by a convalescent or nursing home.

9 - OTHER MEDICAL CARE, such as -ambulance services outpatient hospital care blood donation rescue services

Section # Part Variable Name Question Text Skip Instructions

emergency room services

If medical care is given in outpatient department or emergency room, include -  $\,$ 

allergy shots cancer treatment

injections

baby shots cardiogram

physicians check up

blood pressure check cardiology test skin

treatment

broken/sprained bones hearing test

MEDICINE AND MEDICAL SUPPLIES

10 - PURCHASE OF HEARING AIDS

11 - PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

12 - RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL

EQUIPMENT, such as -

ace bandages crutches walkers braces slings wheelchairs

canes splints whirlpools

cervical collars

13 - PURCHASE OF SUPPORTIVE OR CONVALESCENT

MEDICAL EQUIPMENT, such as -

ace bandages crutches walkers braces slings wheelchairs

canes splints whirlpools

cervical collars

14 - RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR

GENERAL USE, such as -

blood pressure kits ice bags

therapeutic heat lamps

heating pads sinus masks

vaporizers

hot water bottles sun lamps

 $15\,$  - PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as  $\,$  -

blood pressure kits thermometers sinus masks

sun lamps

Section #	Part	Variable Name	Question Text	Skip Instructions
			ice bags insulin needles therapeutic heat lamps	
			hot water bottles syringes ostomy supplies	
			heating pads oxygen pollen masks vaporizers orthopedic appliances (supports)	
15	A	MEDPDESC	* Ask if not apparent	<30 characters> [goto MEDPWHO]
			Describe the care/service/item.	
15	A	MEDPGFTC	* Ask if not apparent	<1, 2, D, R> [goto MEDPMTMO]
			Was/wereWas] the [Fill: description] for a member of your CU or someone outside of your CU?	
			1.CU member 2.Non-CU member	
15	A	MEDPMTMO	In what month was(were) the payment(s) made?	<pre><ref_month -="" 13,="" cur_month,="" d,<="" pre=""></ref_month></pre>
			[fill: * Enter 13 for same amount each month of the reference period.]	R> [goto MEDPMTX]
			13. Same amount each month.	
15	A	MEDPMTX	[fill: What was the total amount paid [fill: in (word for MEDPMTMO)?/?]/What is your monthly expense?]	<1-999999> [goto MEDPCB_S] <d, r=""> [goto MEDPCB_S]</d,>
15	A	MEDPCB_S	* Enter 'C' for a combined expense	<c> [goto MEDPCMB] <empty> [goto MEDPMORE]</empty></c>

Section #	Part	Variable Name	Question Text	Skip Instructions
15	A	MEDPCMB	(Book) 48 - 50 ? [F1]	<1-15, 77> [goto MEDPMORE]
			What is [fill: description] combined with?	
			* Enter all that apply, separate with commas	
			<ol> <li>Eye examinations, treatment, or surgery</li> <li>Purchase of eye glasses or contact lenses</li> <li>Dental care</li> <li>Hospital room or hospital services</li> <li>Services by medical professionals other than physicians</li> <li>Physician services</li> <li>Lab test or x-rays</li> <li>Care in convalescent or nursing homes</li> <li>Other medical care</li> <li>Hearing aids</li> <li>Prescribed medicines or prescribed drugs</li> <li>Rental of supportive or convalescent equipment</li> <li>Purchase of supportive or convalescent equipment</li> <li>Purchase of medical or surgical equipment for general use</li> <li>Purchase of medical or surgical equipment for general use</li> <li>Misc. combined (unable to specify/DK)</li> </ol>	
15	A	MEDPMORE	Did [fill: YOU_ANYMEM] make any other payments for [fill: description]?	<1, 2, D, R> [goto MDB_ITEM, next line on the grid]
			1. Yes	
15	В	S15B_INTRO	(Book) 48 - 50	<1> [goto MDC_ITEM]
			Now I am going to ask you some questions about your reimbursements.	
			By reimbursements I mean any money received for any members of your CU from an insurance company, medical care provider or non-CU member for medical expenses which you previously paid or will pay.	
			Do not include reimbursements from a flexible spending account or Medical Savings Account.	

Section #	Part	Variable Name	<b>Question Text</b>			Skip Instru	actions
15	В	MDC_ITEM	(Book) 48 - 50 ? [F1]  Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] received any medical reimbursements?		MEM]	<888>	[goto MEDRDESC] [goto S15B_END] [goto MDC_ITEM - next line more grid lines goto
			* IF YES - What did yo	u get reimbursed for?			
			1. Eye examinations, Rental of medical or treatment, or surgery surgical equipment for 2. Purchase of eye glasses or general use contact lenses Purchase of medical or 3. Dental care surgical equipment for 4. Hospital room or hospital general use services 5. Services by medical None/No more entries professionals other than physicians Delete the line 6. Physician services	7. Lab tests or x-rays 8. Care in convalescent or nursing homes 9. Other medical care and service 10. Hearing aids 11. Prescribed medicines or prescribed drugs 12. Rental of supportive or convalescent equipment 13. Purchase of supportive or convalescent equipment	14. ees 15. 99.		
15	В	MEDRDESC	* Ask if not apparent			<30 characters	s> [goto MEDGFTC]
			Describe the care/service/ite	em.			
15	В	MEDRGFTC	* Ask if not apparent			<1,2,D,R>	[goto MEDRMBMO]
			Was the [Fill: description] outside of your CU?	for? ? a member of your CU or sor	meone		

- 1. CU member
- 2. Non-CU member

Section #	Part	Variable Name	Question Text	Skip Instructions
15	В	MEDRMBX	What was the total amount received [fill: in (word for MEDRMBMO)]?	<1-999999, D, R> [goto MEDRCB_S]
15	В	MEDRCB_S	* Enter 'C' for a combined reimbursement	<c> [goto MEDRCMB] <empty> [goto MEDRMORE]</empty></c>
15	В	MEDRCMB	(Book) 48 - 50 ? [F1]	<1-15, 77> [goto MEDRMORE]
			What other medical reimbursement is [fill: description] combined with?	
			* Enter all that apply, separate with commas	
			<ol> <li>Eye examinations, treatment, or surgery</li> <li>Purchase of eye glasses or contact lenses</li> <li>Dental care</li> <li>Hospital room or hospital services</li> <li>Services by medical professionals other than physicians</li> <li>Physician services</li> <li>Lab test or x-rays</li> <li>Care in convalescent or nursing homes</li> <li>Other medical care</li> <li>Hearing aids</li> <li>Prescribed medicines or prescribed drugs</li> <li>Rental of supportive or convalescent equipment</li> <li>Purchase of supportive or convalescent equipment</li> <li>Rental of medical or surgical equipment for general use</li> <li>Purchase of medical or surgical equipment for general use</li> <li>Misc. combined (unable to specify/DK)</li> </ol>	
15	В	MEDRMORE	Did [fill: YOU_ANYMEM] receive any other reimbursements for [fill: description]?	<1,2,D,R> [goto MDC_ITEM, next line of grid]
			1. Yes 2. No	
16	-	EDA_INTRO	(Book) 51	<1> [goto EDA_ITEM]
			Now I am going to ask about education expenses. Please include any direct payments made for any members of your CU or for anyone outside your CU and any payments you made online or had automatically deducted.	

Section #	Part	Variable Name	Question Text
16	-	EDA_ITEM	(Book) 51 ? [F1]
			SCREEN 1
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid for-
			* Read each item on list.
			$\ensuremath{^{*}}$ Adult day care, baby sitting and in home day care are collected in Section 19A.
			<ul><li>1. Any recreational lessons or other instructions?</li><li>2. Nursery school or child day care centers?</li></ul>
			95. Continue list 888. Delete the line
			SCREEN 2
			Have [fill: YOU_ANYMEM] paid for [fill: any/other] school related expenses?
			* IF YES- Read each item on list
			Did you pay for -
			<ul><li>3. Tuition?</li><li>4. Housing while attending school?</li><li>5. Food or board while attending school?</li><li>6. Private school bus service?</li><li>7. Purchase of any school books, supplies, or equipment which has not already been reported?</li><li>8. Other school related expenses not already reported?</li></ul>

99. None/No more entries 888. Delete the line

# **Skip Instructions**

<1-8> [goto EDUDESC] <95> [goto next row] <99> [goto S16\_END] <888> [goto EDA\_ITEM - next line of grid] [If no more grid lines goto S16\_END]

Section #	Part	Variable Name	Question Text			Skip Instructions
16	16 - H_S16		Section 16 - EDUCATIONAL EXPENSES			<esc key=""> [go back to where the F1 was pressed]</esc>
			1 - RECREATIONAL LESSC including -	ONS OR OTHER INSTRUCT	TONS,	presseuj
			cooking dancing	music needlepoint	skiing skydiving	
			driving	paining	swimming	
			driving lessons golf recreational lessons horse riding instructional day camps	photography sailing sewing	tennis all other	
			2 - NURSERY SCHOOL OR noninstructional day camps	CHILD DAY CARE CENTE	CRS, including	
			3 - TUITION adult education	high school	seminary	
			business school school college or university vocational school elementary school	parochial school preparatory school secretarial school	technical	
			Include only those expense educational facility.	es paid directly to the school	or to other	
			4 - HOUSING WHILE ATTE housing for married stud fraternity			
			include only those expereducational facility.	nses paid directly to the school	ol or to other	
			5 - FOOD OR BOARD WHIL	LE ATTENDING SCHOOL		
			include only those expens educational facility.	ses paid directly to the school	or to other	

### 6 - PRIVATE SCHOOL BUS

7 - PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT
ALREADY BEEN REPORTED, including art supplies laboratory equipment

Section #	Part	Variable Name	<b>Question Text</b>		Skip Instructions
			technical books  cap and gown	microscopes	
			text books drafting equipment	slide rule	
			8 - OTHER SCHOOL RELATED REPORTED, including the rental of any		
			including the rental of any	school books of expenses	
			administration fees rental of school equipment	laboratory fees	
			athletic fees student union fees	laundry fees	
			cap and gown rentals transportation fees	matriculation fees	
			conferences and seminars tutoring	registration fees	
			health fees	rental of school books	
16	-	EDUDESC	What was the expense for?		<30 characters> [goto EDUCGFTC]
16	-	EDUCGFTC	Who was it for?		<1-30, D, R> [goto EDSCHL_A] <55> [goto EDUNAME]
			[Fill: "active" CU members]		-
			55. Non-CU member		
16	-	EDUNAME	* Enter name of non-CU member:		<30 characters> [goto EDSCHL_A]
16	-	EDSCHL_A	* Ask if not apparent.		<1-5, D, R> [goto EDMONTHA]
			What kind of school was it?		
			<ol> <li>College or university</li> <li>Vocational or Technical S</li> <li>Elementary or high schoo</li> <li>Child day care center</li> <li>Nursery school or preschool</li> <li>Other school</li> </ol>	l	

Section #	Part	Variable Name	Question Text	Skip Instructions
16	-	EDMONTHA	In what month was the payment made?	<ref_month -="" 13,="" cur_month,="" d,="" r=""> [goto EDEXOXA]</ref_month>
			* Enter 13 for same amount each month of the reference perioda continuous expense	
			13. Same amount each month.	
16	-	EDEXOXA	[fill: How much was paid?/How much is paid monthly?]	<1-999999, D, R> [goto EDUCMB_S]
16	-	EDUCMB_S	* Enter 'C' for a combined expense	<c> [goto EDUCMB] <empty> [goto EDREIMB]</empty></c>
16	-	EDUCMB	(Book) 51 ? [F1]	<1-8, 77> [goto EDREIMB]
			What was combined with [fill: description]?	
			* Enter all that apply, separate with commas	
			<ol> <li>Recreational lessons or other instructions</li> <li>Nursery school or child day care centers</li> <li>Tuition</li> <li>Housing while attending school</li> <li>Food or board while attending school</li> <li>Private school bus service</li> <li>Purchase of school books, supplies, or equipment</li> <li>Other school related expenses</li> </ol>	
			77. Misc. combined (unable to specify/DK)	
16	-	EDREIMB	Has any of this amount been or will any of it be reimbursed by an employer, agency, or other person?	<1> [goto EDREIMBX] <2, D, R> [goto EDUMORE]
			1. Yes 2. No	
16	-	EDREIMBX	How much was or will be reimbursed?	<1-999999, D, R> [goto EDUMORE]
16	-	EDUMORE	Did you make any other payments for [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto EDA_ITEM, next line of grid]

Section #	Part	Variable Name	Question Text	Skip Instructions
17	В	SUB_INTRO	(Book) 52	<1> [goto SUB_ITEM]

Now I am going to ask you about expenses for subscriptions, memberships, books, and entertainment. Please remember to include any payments you made online or had automatically deducted.

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
17	A	SUB_ITEM	(Book) 52 ? [F1]
			SCREEN 1
			Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] purchased any of the following items for your CU or for someone outside your CU?
			* Read each item on list.
			<ol> <li>Subscriptions to newspapers, magazines or periodicals. Include online subscriptions.</li> <li>Books purchased from a book club</li> <li>Season tickets to theater, concert series, opera, other musical series, or amusement parks</li> <li>Season tickets to sporting events</li> <li>Encyclopedias or other sets of reference books</li> </ol>
			95. Continue list 888. Delete the line
			SCREEN 2
			Have [fill: YOU_ANYMEM] had any membership costs or other expenses related to any of the following?  Do not include contributions to or membership in religious, professional, business, or other tax deductible organizations.
			* Read each item on list.
			6. Golf courses, country clubs, and other social organizations 7. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations 8. Vacation clubs

reported

9. Civic, service, or fraternal organizations 10. Credit card membership fees

11. Shopping club memberships such as COSTCO snd Sam's12. Global positioning services, or GPS, such as Onstar, not already

# **Skip Instructions**

<1-13> [goto SUBDESC] <95> [goto next row] <99> [goto \$17A\_END]

<99> [goto S17A\_END]
<888> [goto SUB\_ITEM - next line of grid] [If no more grid lines goto S17A\_END]

- 13. Direct or online dating services
- 99. None/No more entries
- 888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions		
17	A	H_S17A	Section 17 SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES	<esc key=""> [goto SUB_ITEM]</esc>		
			Part A - SUBSCRIPTIONS AND MEMBERSHIPS			
			$\ensuremath{1}$ - Subscription to newspapers, magazines or periodicals, including online subscriptions			
			2 - Books purchased from a book club			
			3 - Season tickets to theater, concert series, opera, other musical series, or amusement parks			
			4 - Season tickets to sporting events			
			5 - Encyclopedias or other sets of reference books			
			6 - Golf courses, country clubs, and other social organizations			
			7 - Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations			
			8 - Civic, service, or fraternal organization			
			9 - Credit card membership fees			
			10 - Shopping club memberships such as COSTCO and Sam's			
			11 - Global positioning services, or GPS, such as Onstar			
			12 - Direct or on-line dating services			
17	A	SUBDESC	What is the name of the [fill: description]?	<30 characters> [goto S17GFTCA]		
17	A	S17GFTCA	Was this purchase for your CU or someone outside your CU?	<1, 2, D, R> [goto S17PURXA]		

1. For CU

2. For someone outside your CU

17 A S17PURXA

What was the total cost since the first of [fill: REF\_MONTH]? [fill: (Include shipping and handling fees.)]

<1-999999, D, R> [goto S17CMEXX]

Section #	Part	Variable Name	Question Text	Skip Instr	uctions
17	A	S17CMEXX	How much of the total amount was paid this month?	<0-999999, D	O, R> [goto S17AOTHR]
17	A	S17AOTHR	Did you [fill: purchase/pay for] any other [fill: description]?  1. Yes 2. No	<1, 2, D, R> of grid]	[goto SUB_ITEM, next line
17	В	SPORTFEE	(Book) 53 ? [F1]  Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] paid any fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming?  1. Yes	<1> <2, D ,R>	[goto S17BE] [goto SPORTADM]
17	В	SPORTADM	2. No (Book) 53 ? [F1] Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid any single admissions to spectator sports such as football, baseball, hockey, racing, or track events?	<1> <2, D, R>	[goto S17BE] [goto RECADMIT]
17	В	RECADMIT	* Include ticket/admission service fees and surcharges.  1. Yes 2. No  (Book) 53 ? [F1]  Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid any single admissions to performances such as movies, plays, operas, or concerts?	<1> <2, D, R>	[goto S17BE] [goto ENTADMIT]
			* Include ticket/admission service fees and surcharges.  1. Yes 2. No		

Section #	Part	Variable Name	Question Text	Skip Ins	structions
17	В	ENTADMIT	(Book) 53 ? (F1)	< 1 > <2,D,R>	[goto S17BE] [goto OTHEBKRF]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]	\2,D,R>	[goto OTTEDKKI <sup>-</sup> ]
			Paid any single admission to other entertainment activities such as museums, amusement parks, zoos, or state parks?		
			* Include ticket/admission service fees and surcharges.		
			1. Yes 2. No		
17	В	OTHRBKRF	(Book) 53 ?[F1]	<1>	[goto S17BE]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]	<2, D, R>	[goto NEWSMAG]
			Bought any books, including paperbacks and reference books, which were not purchased through a book club? Do not include school books.		
			1. Yes 2. No		
17	В	NEWSMAG	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]	< 1 > <2, D, R>	[goto S17BE] [go to RECORDYN]
			Purchased single copies of newspapers, magazines, or periodicals (non- subscription)?		
			1. Yes		
17	В	RECORDYN	(Book) 53 ?[F1]	<1>	[goto S17BE]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]	<2, D, R>	[goto FILM]
			Purchased CDs, audio tapes, or records?		
			1. Yes 2. No		
17	В	FILM	2. No (Book) 53 ? [F1]	<1> <2, D, R>	[goto S17BE] [goto FILMPRCS]

Since the first of [fill: REF\_MONTH], have [fill: YOU\_ANYMEM] purchased any photographic film?

- 1. Yes
- 2. No

Section #	Part	Variable Name	Question Text	Skip Inst	ructions
17	В	FILMPRCS	(Book) 53 ? [F1] Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]	<1> <2, D, R>	[goto S17BE] [goto VIDEOPUR]
			Paid for film processing or the printing of digital photographs?		
17	В	VIDEOPUR	<ol> <li>Yes</li> <li>No</li> <li>(Book) 53 ? [F1]</li> <li>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any video tapes or DVD's other than through a mail-order club?</li> </ol>	<1> <2, D ,R>	[goto S17BE] [goto VIDEORNT]
17	В	VIDEORNT	<ol> <li>Yes</li> <li>No</li> <li>(Book) 53 ? [F1]</li> <li>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any video tapes or DVD's?</li> </ol>	<1> <2, D, R>	[goto S17BE] [goto S17B_END]
			1. Yes 2. No		

Section #	Part	Variable Name	Question Text	Skip Instructions
17	В	H_S17B	Section 17 - SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT	<esc> [go back to appropriate item]</esc>
			Part B - BOOKS AND ENTERTAINMENT EXPENSES	
			- Fees for participating in sports, including - bowling golf swimming biking billiards	
			- Single admissions to spectator sposts, including - baseball football hockey racing track events auto racing basketball	
			- Single admission to performances, including - concerts movies plays operas	
			<ul> <li>Single admission to other entertainment activities, including - museums amusement parks zoos state parks historic sites</li> </ul>	
			<ul> <li>Books not purchased through book clubs, including - hardcover paperbacks reference books</li> </ul>	
			Exclude school books	
			- Single copies of newpapers, magazines, periodicals (non-subscription)	
			- Compact discs, audio tapes, or records	
			- Photographic film	
			- Photo processing digital photo processing video film processing	
			- Purchase of video tapes or DVDs other than through a mail-order club $$	
17	В	S17BE	- Rental of video tapes or DVDs including - What was the total expense?	<1-99999> [ goto S17BCM] <d, r=""> [goto next appropriate</d,>

screener]

How much of the total amount was spent this month?

17 В S17BCM

<0-99999, D, R> [goto next appropriate

screener]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	ANYOUTSD	Now I'm going to ask about trips and vacations.	-
			Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] taken any trips entirely paid for by anyone outside your CU, such as a business, employer, or relative?	
			1. Yes 2 No	
18	A	NUMOUTSD	How many trips entirely paid for by someone outside of your CU did you have?	<1-16, D, R> [goto ANYYUPD]
18	A	ANYYUPD	Even on trips entirely paid for by someone outside of your CU there are sometimes miscellaneous expenses which are not paid for. Did [fill: YOU_YRCU] have any expenses on [fill: this trip/these trips] that will not be covered by a business, employer or other non-CU member?	<1> [goto FOODYUPD] <2, D, R> [goto CHKUNTRP]
			1. Yes 2. No	
18	A	FOODYUPD	Did these expenses include anything for	<1, 2, D, R> [goto LODGYUPD]
			Food and beverages?	
			1 Yes 2 No	
18	A	LODGYUPD	Did these expenses include anything for	<1, 2, D, R> [goto TRANYUPD]
			Lodging?	
			1 Yes 2 No	

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	TRANYUPD	Did these expenses include anything for	<1, 2, D, R> [goto ELSEYUPD]
			Transportation?	
			1 Yes 2 No	
18	A	ELSEYUPD	Did these expenses include	<1> [goto S18AELSE] <2, D, R> [goto TOTYUPDX]
			Anything else?	
			1 Yes 2 No	
18	A	S18AELSE	* Specify:	<30 characters> [goto TOTYUPDX]
18	A	TOTYUPDX	What was the total amount of these expenses?	<1-99999999, D, R> [goto CHKUNTRP]
18	A	ENDTRP1	[Fill: Last interview you reported [fill 8500.S18ACOUN] [fill trip/trips] which had not yet ended. I'd like to ask about [fill that trip/those trips] now. ] In what month did your trip to [fill place word for 8500.TRIPPLAC] end?	<0> [goto next line on grid; if grid is complete, goto ANYTRIPS] <ref_month -="" cur_month,="" d,r=""> [goto ANYBOTH1]</ref_month>
18	A	ANYBOTH1	<ul><li>0. Trip not ended</li><li>Did a business, employer, or any other non-CU member pay any of the costs for this trip?</li><li>1 Yes</li><li>2 No</li></ul>	<1, 2, D, R> [goto ENDTRP1, next line of grid]  [After the grid is complete, goto ANYTRIPS]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	ANYTRIPS	(Book) 54 ? [F1]  Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] taken [fill: any trips/any other trips] for reasons such as:  * Visiting relatives or friends?  * Business?  * Proportional trips?	<1> [goto TRPPLACE] <2, D, R> [goto S18A_END]
			<ul> <li>* Recreational trips?</li> <li>* Other trips overnight or longer?</li> <li>* Day trips of at least 75 miles away from home?</li> <li>1 Yes</li> <li>2 No</li> </ul>	
18	A	H_ANYTRIPS	Part A - TYPES OF TRIPS  1 - Visit friends or relatives 2 - Business trips 3 - Recreational trips, such as - Club or organizational meetings, Outdoor recreation, Sightseeing, Sports events  4 - Any other trips that occur overnight or longer 5 - Any day trips at least 75 miles away	<esc> [go back to ANYTRIPS OR S18MORE]</esc>
18	A	TRIPPLAC	Where did [fill: YOU_YRCU] go?  * Enter 888 to delete the trip	<30 characters> [goto DESTCODE] <888> [goto S18MORE]
18	A	DESTCODE	? [F1]  * Type state abbreviation for a U.S. destination or X for foreign country destination	<2 characters state abbreviation, D,R> [goto ENDTRP2] <x> [goto FOREIGN]</x>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	FOREIGN	* Select the country or region.	<1-11, D, R> [goto ENDTRP2]
			<ul> <li>1 Africa</li> <li>2 Asia</li> <li>3 Australia</li> <li>4 Canada</li> <li>5 Caribbean</li> <li>6 Central America</li> <li>7 Europe</li> <li>8 Mexico</li> <li>9 Middle East</li> <li>10 South America</li> <li>11 South Pacific</li> </ul>	
18	A	ENDTRP2	In what month did this trip end?	<0> [goto S18MORE]
			O. Trip not ended  O. Trip not ended	<pre><ref_month -="" cur_month,="" d,="" r=""> [If INTNMBR = 1 goto S18MORE] [goto MORTHONE]</ref_month></pre>
18	A	MORTHONE	Did you take more than one trip to [fill: TRIPPLAC] in [fill: month word for ENDTRP2]?	<1> [goto NUMTRIPS] <2, D, R> [goto ANYBOTH2]
			1 Yes 2 No	
18	A	NUMTRIPS	How many times did you go to [fill: TRIPPLAC] in [fill month word for ENDTRP2]?	<2-16, D, R> [goto ANYBOTH2]
18	A	ANYBOTH2	Were any of the expenses for [fill: this trip/these trips] paid for by anyone outside of your CU?	<1, 2, D, R> [goto S18MORE]
			1 Yes 2 No	

Section #	Part	Variable Name	Question Text	Skip Ins	tructions
18	A	S18MORE	(Book) 54 ?[F1]	<1> the grid]]	[goto TRIPPLAC, next line on
			Since the first of [fill: REF_MONTH], have you taken any other trips for reasons such as:	<2, D, R>	[goto S18A_END]
			<ul> <li>* Visiting relatives or friends?</li> <li>* Business?</li> <li>* Recreational trips?</li> <li>* Other trips overnight or longer?</li> <li>* Day trips of at least 75 miles away from home?</li> </ul>		
			1 Yes 2 No		
18	ВС	NUMNIGHT	[fill: Now I'm going to ask you about the [fill: trip/trips] that [fill: YOU_YRCU] took to     [fill: TRPPLACE] ending in [fill: month word for ENDTRP1 or ENDTRP2]/	<0-800, D <888>	R> [goto PKGTRIP] [goto S18BC_END]
			You told me that someone outside your CU paid for part of the [fill: trip/trips]  [fill: YOU_YRCU] took to [fill: TRPPLACE]. In the next questions, I'm interested only in the costs [fill: YOU_YRCU] had to pay, not those paid by someone else. ]		
			[fil: Since [fill: YOU_YRCU] took a set of similar trips to [fill: TRPPLACE] in [fill: ENDTRP2 month word], I will ask about them as a group. Please give the total of all these trips for each of the following questions.		
			How many nights did [fill: YOU_ANYMEM] spend away from home on [fill: this trip/these trips] ?		
			* Enter 0 for none Enter 888 to delete this trip		
18	ВС	PKGTRIP	[fill: Sometimes when people take a trip they have some sort of package deal that covers some or all of the costs.]	<1> <2, D, R>	[goto FOODDEAL] [goto TRPTRNS]
			Was all or part of [fill: this trip/these trips] covered by a package deal?		

Yes
 No

Section #	Part	Variable Name	Question Text	Skip Instruction	ns
18	BC	FOODDEAL	Did the package deal include	<1, 2, D, R>	[goto LODGDEAL]
			Food and beverages?		
			1. Yes 2. No		
18	BC	LODGDEAL	Did the package deal include	<1, 2, D, R>	[goto
			Lodging?		
			1. Yes 2. No		
18	BC	TRANDEAL	Did the package deal include	<1, 2, D, R>	[goto
			Transportation?		
			1. Yes 2. No		
18	ВС	ELSEDEAL	Did the package deal include	<1> <2, D, R>	[goto S18BELSE] [goto PKGTRIPX]
			Anything else?	12, D, R	[goto i Korkii X]
			1. Yes 2. No		
18	ВС	S18BELSE	* Specify:	<30 characters>	[goto PKGTRIPX]
18	BC	PKGTRIPX	How much did [fill: YOU_YRCU] pay for the package deal?	<1-999999, D, R>	[goto

Section #	Part	Variable Name	<b>Question Text</b>			Skip Instruc	ctions
18	BC	TRPTRNS	(Book) 55 ? [F1]			<1-15> CMLOCALX]	[if 1 is selected, goto
			transportation [fill: YO	g of this trip, please tell me a U_ANYMEM] used from the		CMPLANEX]	[if 2 is selected, goto
			home to the time you (	770		CMTRAINX]	[if 3 is selected, goto
				y, separate with commas		CMBUSX]	[if 4 is selected, goto
			<ol> <li>Local (taxi, etc.)</li> <li>or other vehicles private</li> </ol>	7. Truck, van (Rented) ely	13. Automobile	CMSHIPX]	[if 5 is selected, goto
			leased by CU		owned or	RTCARX]	[if 6 is selected, goto
			3. Train	8. Motorcycle, moped (Rent 9. Private plane (Rented)	ed) 14. Vehicle	RTTRUCKX]	[if 7 is selected, goto
				(Private) .0. Boat, trailer (Rented)	15. Other	RTMOPEDX]	[if 8 is selected, goto
				1. Camper (Rented)		RTPLANEX]	[if 9 is selected, goto
			o. Car, Jeep (Rented) 1	12. Other vehicles (Rented)		RTBOATX]	[if 10 is selected, got
						RTCAMPX]	[if 11 is selected, got [if 12 is selected, got
						RTOTHERX]	[if 13-15 is selected, got
						ANYGAS]	in 13-13 is selected,
						<d,r> [goto L</d,r>	ODGING]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	ВС	H_TRPTRNS	TYPES OF TRANSPORTATION	<esc></esc>
			(COMMERCIAL)	
			<ul><li>1 - local (taxi, etc.)</li><li>2 - airplane</li><li>3 - train</li><li>4 - bus</li><li>5 - ship</li></ul>	
			(RENTED)	
			6 - car, jeep 7 - truck, van 8 - motorcycle, moped 9 - private plane 10 - boat, trailer 11 - camper 12 - other vehicles	
			(PRIVATE)	
			13- car owned by CU 14- vehicle leased by CU 15- other vehicle owned by CU 16- vehicle owned by someone else 17- other transport	

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMLOCALX	How much did [fill: YOU_ANYMEM] spend for local transportation (taxi, etc.) [fill: other than what the package deal covered]?	<pre>&lt;0-999999,D,R&gt;</pre>
				[else, goto

LODGING]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMPLANEX	How much did [fill: YOU_ANYMEM] spend for airfare [fill: other than what the package deal covered]?	<pre>&lt;0-999999,D,R&gt;</pre>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMTRAINX	How much did [fill: YOU_ANYMEM] spend for train fare [fill: other than what the package deal covered]?	<pre>&lt;0-999999,D,R&gt;</pre>
18	BC	CMBUSX	How much did [fill: YOU_ANYMEM] spend for bus fare [fill: other than what the package deal covered]?	<0-999999,D,R> [if 5 is selected in TRPTRNS, goto CMSHIPX]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMSHIPX	How much did [fill: YOU_ANYMEM] spend for ship fare [fill: other than what the package deal covered]?	<pre>&lt;0-99999,D,R&gt; [if 6 is selected in TRPTRNS, goto RTCARX]</pre>
18	BC	RTCARX	How much did [fill: YOU_ANYMEM] spend for rented automobiles, not including gas [fill: YOU_ANYMEM] bought [fill:other than what the package deal covered]?	<0-999999,D,R> [if 7 is selected in TRPTRNS, goto RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto ANYGAS]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	RTTRUCKX	How much did [fill: YOU_ANYMEM] spend for rented trucks or vans, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<pre>&lt;0-999999,D,R&gt;</pre>
18	ВС	RTMOPEDX	How much did [fill: YOU_ANYMEM] spend for rented motorcycles or mopeds, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<pre>&lt;0-99999,D,R&gt;</pre>
18	ВС	RTPLANEX	How much did [fill: YOU_ANYMEM] spend for rented private planes, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<pre>&lt;</pre>
18	ВС	RTBOATX	How much did [fill: YOU_ANYMEM] spend for rented boats or trailers, not including gas [fill: YOU_ANYMEM] bought [fill:other than what the package deal covered]?	<0-999999,D,R> [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto
18	ВС	RTCAMPX	How much did [fill: YOU_ANYMEM] spend for rented campers, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto
18	ВС	RTOTHERX	How much did [fill: YOU_ANYMEM] spend for other rented vehicle transportation, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [goto ANYGAS]

Section #	Part	Variable Name	Question Text	Skip Instruc	ctions
18	ВС	ANYGAS	While on the trip did [fill:YOU_ANYMEM] stop to buy any gasoline, diesel fuel, or any other fuels?	<1> <2,D,R>	[goto GASOILX] [goto ANYTOLL]
			1. Yes 2. No		
18	ВС	GASOILX	[Fill How much did [fill: YOU_ANYMEM] spend for that?/ What costs for gasoline or other fuels won't be reimbursed?]	<0-999999, D, I	R> [goto
18	ВС	ANYTOLL	While on the trip, did [fill: YOU_ANYMEM] spend anything for tolls, not already reported?	<1> <2,D,R>	[goto TRPTOLLX] [goto ANYPARK]
			1. Yes 2. No		
18	ВС	TRPTOLLX	[fill: How much did [fill: YOU_ANYMEM] spend for tolls?/ What costs for tolls won't be reimbursed?]	<0-999999, D, I ANYPARK]	R> [goto
18	BC	ANYPARK	Did [fill: YOU_ANYMEM] have any parking fees?		goto PARKINGX] goto LODGING]
			1. Yes 2. No	2,0,10	goto Dobotivoj
18	ВС	PARKINGX	[fill: How much were they?/ What costs for parking fees won't be reimbursed?]	<0-99999999,D LODGING]	,R> [goto
18	ВС	LODGING	Did [fill: YOU_ANYMEM] spend anything for hotels, motels, cottages, trailer camps, or other lodging [fill: not counting what the package deal covered]?[fill: Do not include expenses previously reported for vacation clubs.]	<1> <2,D,R>	[goto LDGCOSTX] [goto TRPFOOD]
			1. Yes 2. No		
18	ВС	LDGCOSTX	fill: What was the cost, including taxes and tips?/ What costs for lodging, including taxes and tips, won't be reimbursed?]	<0-99999999,D TRPFOOD]	,R> [goto
18	ВС	TRPFOOD	Did [fill: YOU_ANYMEM] spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places [fill: not counting what the package deal covered]?	<1> <2,D,R>	[goto TRPFOODX] [goto ANYGROC]
			1. Yes 2. No		
18	ВС	TRPFOODX	[fill: What was the cost, including taxes and tips?/ What costs for these things won't be reimbursed?]	<0-999999,D,R TRPALCIN]	> [goto

Section #	Part	Variable Name	Question Text	Skip Instruct	ions
18	ВС	TRPALCIN	Was any of the [fill: \$TRPFOODX/amount] for alcoholic beverages?  1. Yes 2. No	<1> <2,D,R>	[goto TRPALCHX] [goto ANYGROC]
18	ВС	TRPALCHX	[fill: What was the cost for alcoholic beverages, including taxes and tips? / What costs for alcoholic beverages, including taxes and tips, won't be	<0-999999,D,R> ANYGROC]	[goto
18	ВС	ANYGROC	Did [fill: YOU_ANYMEM] spend anything for food or beverages at grocery stores, convenience stores, or liquor stores on this trip?	<1> <2,D,R>	[goto TRPGROCX] [goto ANYSPEQP]
			1. Yes 2. No		
18	ВС	TRPGROCX	[fill: What were the expenses, including taxes? / What costs, including taxes, won't be reimbursed?]	<0-99999999,D,F	<pre> [goto] </pre>
18	ВС	ANYALC	Was any of the [fill: \$TRPGROCX/amount] for alcoholic beverages?  1. Yes 2. No	<1> <2,D,R>	[goto TRPALCGX] [goto ANYSPEQP]
18	ВС	TRPALCGX	[fill: What was the cost for alcoholic beverages, including taxes? / What costs for alcoholic beverages, including taxes, won't be reimbursed? ]	<0-99999999,D,F ANYSPEQP]	!> [goto
18	ВС	ANYSPEQP	(Book) 56 ? [F1]  Did [fill: YOU_ANYMEM] have any expenses for rental of sports equipment [fill: not counting what the package deal covered]?  1. Yes	<1> <2,D,R>	[goto TRPSPRTX] [goto ANYSPORT]
18	ВС	H_ANYSPEQP	2. No RENTAL OF SPORTS EQUIPMENT  Golf clubs Skis/snowboards Fishing equipment Boat Scuba/snorkeling equipment Other sports equipment	<esc></esc>	
18	ВС	TRPSPRTX	[fill: How much did [fill: YOU_ANYMEM] pay to rent sports equipment? /	<0-99999999,D,F ANYSPORT]	t> [goto

Section #	Part	Variable Name	Question Text	Skip Instruct	ions
18	BC	ANYSPORT	(Book) 57 ? [F1]	<1> <2,D,R>	[goto TRSPORTX] [goto ANYENTER]
			Did [fill: YOU_ANYMEM] pay any fees to play sports or exercise [fill: not counting what the package deal covered]?	, ,	1
			1. Yes 2. No		
18	BC	H_ANYSPORT	FEES FOR PLAYING SPORTS	<esc></esc>	
			Bowling Exercise classes Fishing Golf Scuba/snorkeling Skiing/snowboarding Swimming Tennis		
			Other sports		
18	ВС	TRSPORTX	[fill How much did [fill: YOU_ANYMEM] pay? / What costs for playing sports won't be reimbursed? ]	<0-999999,D,R> ANYENTER]	[goto
18	BC	ANYENTER	(Book) 58 ? [F1]	<1> <2,D,R>	[goto TRPETRTX] [goto ANYMISC]
			Did [fill: YOU_ANYMEM] spend anything on this trip for entertainment or admissions [fill: not counting what the package deal covered]?	_,_,_	
			1. Yes 2. No		
18	ВС	H_ANYENTER	ENTERTAINMENT OR ADMISSIONS	<esc></esc>	
			Concerts Movies Museums Sports events Theater Tours		
			Other entertainment event		
18	BC	TRPETRTX	[fill: How much did [fill: YOU_ANYMEM] spend? / What costs for entertainment and admissions won't be reimbursed?]	<0-999999,D,R>	[goto

Section #	Part	Variable Name	Question Text	Skip Instruct	ions
18	ВС	ANYMISC	Did [fill: YOU_ANYMEM] have any expenses for this trip such as for souvenirs, passports, tourist booklets, and so on?	<1> <2,D,R>	[goto TRMISCX] [goto CHKTCOMB]
			1. Yes 2. No		
18	ВС	TRMISCX	[fill: How much were these expenses? / What costs for these things won't be reimbursed? ]	<0-999999,D,R> CHKTCOMB]	[goto
18	ВС	СНКТСОМВ	*Are there combined expenses for this trip the respondent was not able to separate?	<1> <2>	[goto TCOMBEST] [goto TRPGFTC]
			1. Yes 2. No		
18	ВС	TCOMBEST	* [fill: Only those expenses the respondent could not provide individual expenses for should be combined and entered here. / Only those non-reimbursed expenses the respondent is not able to separate should be combined and entered here.]	<1-999999,D,R> FOODCOMB]	[goto
18	BC	FOODCOMB	Does this [fill: \$TCOMBEST] include anything for	<1,2,D,R>	[goto LODGCOMB]
			Food?		
			1. Yes 2. No		
18	ВС	LODGCOMB	Does this [fill: \$TCOMBEST] include anything for	<1,2,D,R>	[goto TRANCOMB]
			Lodging		
			1. Yes 2. No		
18	ВС	TRANCOMB	Does this [fill: \$TCOMBEST] include anything for	<1,2,D,R>	[goto ELSECOMB]
			Transportation?		
			1. Yes 2. No		

Section #	Part	Variable Name	Question Text	Skip Instruct	tions
18	BC	ELSECOMB	Does this [fill: \$TCOMBEST] include anything for	<1,2,D,R>	[goto OTHRCOMB]
			Other expenses?		
			1. Yes 2. No		
18	BC	OTHRCOMB	Does this [fill: \$TCOMBEST] include	<1,2,D,R>	[goto TRPGFTC]
			Any expenses for others?		
			1. Yes 2. No		
18	ВС	TRPGFTC	[fill: You've told me about many expenses [fill: YOU_YRCU] had on this trip. Were any of these expenses for someone outside your CU? / You've told me about many non-reimbursed expenses [fill: YOU_YRCU] had on this trip. Were any of these expenses you just reported for anyone outside your CU? ]	<1> <2,D,R>	[goto TRPGTCX] [goto S18BC_END]
			1. Yes 2. No		
18	ВС	TRPGFTCX	[fill: How much of the total expenses for this trip were for persons outside your CU? / How much of the total non-reimbursed expenses for this trip were for	<1-99999999,D,I S18BC_END]	R> [goto
18	ВС	WHATPART	** OUT VARIABLE **	<1-2>	
18	Е	ANYNONCU	Sometimes people in a CU don't take a trip themselves, but pay for part or all of a trip that someone else takes. Since the first of [fil: REF_MONTH], have [fil: YOU_ANYMEM] paid for part or all of such a trip for any non-CU members?		NUMNONCU] 518E_END]
	_		1. Yes 2. No		
18	E	NUMNONCU	How many trips?	<1-16,D,R> [go	to FOODNOCU]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	E	FOODNOCU	Did these expenses include anything for	<1,2,D,R> [goto LODGNOCU]
			Food and beverages?	
			1. Yes 2. No	
18	E	LODGNOCU	Did these expenses include anything for	<1,2,D,R> [goto TRANNOCU]
			Lodging?	
			1. Yes 2. No	
18	E	TRANNOCU	Did these expenses include anything for	<1,2,D,R> [goto ELSENOCU]
			Transportation?	
			1. Yes 2. No	
18	E	ELSENOCU	Did these expenses include	<1> [goto S18EELSE] <2,D,R> [goto TRNONCUX]
			Anything else?	
			1. Yes 2. No	
18	E	S18EELSE	* Specify:	<30 characters> [goto TRNONCUX]
18	E	TRNONCUX	What was the total amount that [fill: YOU_YRCU] paid for [fill: that trip/those trips]?	<1-9999999,D,R> [goto S18E_END]
18	F	ANYLOC	Sometimes people stay overnight in a local hotel or motel during holidays, family getaways, moves, or home repair. Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] stayed overnight in a local hotel or motel?	<1> [goto NUMLOC] <2,D,R> [goto S18F_END]
			1 Vac	

Yes
 No

How many nights did [fill: YOU\_ANYMEM] spend away from home

<1-99,D,R> [goto ANYLOCDL]

18

F

NUMLOC

on this stay?

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ANYLOCDL	Sometimes when people stay away from home overnight they have some sort of package deal that covers some or all of the costs. Was all or part of this stay covered by anything like that?	<1> [goto FOODLCDL] <2,D,R> [goto ANYLODGE]
			1. Yes	
18	F	FOODLCDL	Did the package deal include anything for	<1,2,D,R> [goto LODGLCDL]
			Food and beverages?	
			1. Yes 2. No	
18	F	LODGLCDL	Did the package deal include anything for	<1,2,D,R> [goto ENTRLCDL]
			Lodging?	
			1. Yes 2. No	
18	F	ENTRLCDL	Did the package deal include anything for	<1,2,D,R> [goto ELSELCDL]
			Entertainment?	
			1. Yes 2. No	
18	F	ELSELCDL	Did the package deal include	<1> [goto S18FELSE] <2,D,R> [goto LOCDEALX]
			Anything else?	
			1. Yes 2. No	
18	F	S18FELSE	* Specify:	<30 characters> [goto LOCDEALX]
18	F	LOCDEALX	How much did [fill: YOU_ANYMEM] pay for the package deal?	<0-99999999,D,R> [goto ANYLODGE]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ANYLODGE	Did [fill: YOU_ANYMEM] spend anything for hotels, motels, cottages, trailer camps, or other lodging [fill: not counting what the package deal covered]?	<1> [goto LOCLODGX] <2,D,R> [goto ANYMEAL]
			1. Yes 2. No	
18	F	LOCLODGX	What was the cost, including taxes and tips?	<1-9999999,D,R> [goto ANYMEAL]
18	F	ANYMEAL	Did [fill: YOU_ANYMEM] spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places [fill: not counting what the package deal covered]?	<1> [goto LOCMEALX] <2,D,R> [goto ANYLCGR]
			1. Yes	
18	F	LOCMEALX	What was the cost, including taxes and tips?	<1-9999999,D,R> [goto ANYALCML]
18	F	ANYALCML	Was any of the \$[fill: LOCMEALX] for alcoholic beverages?	<1> [goto ALCMEALX] <2,D,R> [goto ANYLCGR]
			1. Yes 2. No	
18	F	ALCMEALX	What was the cost for alcoholic beverages, including taxes and tips?	<1-99999999,D,R> [goto ANYLCGR]
18	F	ANYLCGR	Did [fill: YOU_ANYMEM] spend anything for food or beverages at grocery stores, convenience stores, or liquor stores?	<1> [goto LOCGROCX] <2,D,R> [goto ANYADMIS]
			1. Yes 2. No	
18	F	LOCGROCX	What were the expenses, including taxes?	<1-9999999,D,R> [goto ANYALCGR]
18	F	ANYALCGR	Was any of the \$[fill: LOCGROCX] for alcoholic beverages?	<1> [goto ALCGROCX] <2,D,R> [goto ANYADMIS]
			1. Yes 2. No	
18	F	ALCGROCX	What was the cost for alcoholic beverages, including taxes?	<1-9999999,D,R> [goto ANYADMIS]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ANYADMIS	(Book) 58 ? [F1]  Did [fill: YOU_ANYMEM] spend anything on this stay for entertainment or admissions [fill: not counting what the package deal covered]?	<1> [goto LOCADMSX] <2,D,R> [goto LOCCOMBX]
			1. Yes 2. No	
18	F	LOCADMSX	How much did [fill: YOU_ANYMEM] pay?	<1-9999999,D,R> [goto LOCCOMBX]
18	F	СНКГСОМВ	* Are there combined expenses for food/beverages, lodging, transportation, or other things?	<1> [goto LOCCOMBX] <2> [goto DIDYOU]
			1. Yes 2. No	
18	F	LOCCOMBX	* Only those things the respondent could not provide individual expenses for should be combined and entered here.	<1-99999999,D,R> [goto FOODLCCM]
18	F	FOODLCCM	Does this include anything for	<1,2,D,R> [goto LODGLCCM]
			Food and beverages?	
			1. Yes 2. No	
18	F	LODGLCCM	Does this include anything for	<1,2,D,R> [goto ENTRLCCM]
			Lodging?	
			1. Yes 2. No	
18	F	ENTRLCCM	Does this include anything for	<1,2,D,R> [goto ELSELCCM]
			Entertainment?	

Yes
 No

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ELSELCCM	Does this include any	<1,2,D,R> [goto DIDYOU]
			Other expenses?	
			1. Yes 2. No	
18	F	DIDYOU	Did [fill: YOU_ANYMEM] have any other stays at local hotels or motels?	<1> [goto NUMLOC] <2,D,R> [goto S18F_END]
			1. Yes 2. No	
19	A	S19A_INTRO	(Book) 59 - 61	<1> [goto MIS_ITEM]
			Now I am going to ask about miscellaneous expenses which have not been collected anywhere else in this survey. Please remember to include any payments you made online or had automatically deducted.	
			1. Enter 1 to Continue	

Section #	Part	Variable Name	Question Text
19	A	MIS_ITEM	(Book) 59 - 61 ? [F1]
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for any of the following, either for [fill: YOU_YRCU] or for someone outside your CU?
			* Read each item on list.
			<ol> <li>Fresh flowers or potted plants</li> <li>Professional photography</li> <li>Services of lawyers or other legal professionals</li> <li>Accounting fees</li> <li>Occupational expenses, such as union dues or professional licenses</li> </ol>
			<ul> <li>6. Gardening or lawn care services</li> <li>7. Housekeeping services</li> <li>8. Home security system service fees</li> <li>9. Other home services or small repair jobs around the house, not previously reported</li> <li>10. Moving, storage, or freight</li> <li>11. Care for invalids, convalescents, handicapped, or elderly persons in the home</li> <li>12. Adult day care centers</li> <li>13. Stamp or coin collecting</li> <li>14.Lotteries or games of chance</li> <li>15. Babysitting, nanny services, or other child care in YOUR home?</li> <li>16. Babysitting, nanny services, or other child care in someone ELSE's</li> </ul>
			home?  95. Continue 888. Delete the line
			SCREEN 2
			(Book) 59 - 61 ? [F1]
			Have [fill: YOU_ANYMEM] had expenses for toys, games, or arts and

crafts kits, either for [fill: YOU\_YRCU] or for someone outside your CU?

## **Skip Instructions**

<1-26> [goto MISCDESC] <99> [S19A\_END]

<888> [goto MIS\_ITEM - next line of grid] [If no more grid lines goto S19A\_END]

\* IF YES - Read each item on list.

Were your expenses for -

- 17. Toys or games?18. Arts or crafts kits?

Section # Part Variable Name Question Text Skip Instructions

95. Continue

888. Delete the line

SCREEN 3

(Book) 59 - 61 ? [F1]

Have [fill: YOU\_ANYMEM] had expenses for the purchase of pets, pet supplies, pet medicines, pet services, or veterinarian services, either for [fill: your/your CU's] pets or for pets belonging to someone outside your CU?

\* IF YES - Read each item on list.

Were your expenses for -

- 19. Purchase of pets, pet supplies, or medicine for pets?
- 20. Pet services?
- 21. Veterinarian expenses for pets?
- 95. Continue
- 888. Delete the line

SCREEN 4

(Book) 59 - 61 ? [F1]

Have [fill: YOU\_ANYMEM] had expenses for catered affairs, parties, or events, either for [fill: YOU\_YRCU] or for someone outside your CU?

\* IF YES - Read each item on list.

Were your expenses for -

- 22. Food and beverages for catered affairs?
- 23. Live entertainment?
- 24. Rental of party supplies?

95. Continue

888. Delete the line

## SCREEN 5

(Book) 59 - 61 ? [F1]

Have [fill: YOU\_ANYMEM] had expenses for the purchase or upkeep or cemetery lots or vaults or for funerals, burials, or cremation, either for [fill: YOU\_YRCU] or for someone outside your CU?

**Question Text Skip Instructions** Section # Variable Name Part

\* IF YES - Read each item on list.

Were your expenses for -

- 25. Purchase or upkeep of cemetery lots or vaults?26. Funerals, burials, or cremation?
- 99. None/no more entries
- 888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Inst	ructions
19	A	H_S19A	Section 19 - MISCELLANEOUS EXPENSES Part A - Miscellaneous Expenses	<esc key=""></esc>	[goto MIS_ITEM]
			1 - FRESH FLOWERS OR POTTED PLANTS		
			2 - PROFESSIONAL PHOTOGRAPHY		
			3 - SERVICES OF LAWYERS OR OTHER LEGAL PROFESSIONALS, including - Arbitration services Contracts Divorce Mediation Services Wills		
			Do not include fees for business purposes or those related to closing costs for the purchase of real estate.		
			4 - ACCOUNTING FEES, including - estate management trust management income tax preparation		
			Do not include fees for business purposes.		
			5 - OCCUPATIONAL EXPENSES, such as union dues or professional licenses.		
			6 - GARDENING OR LAWN CARE SERVICES, including - fertilize lawn, etc. planting tree pruning hedge trimming plowing tree removal lawn cutting tilling		
			Include any services provided under service contracts. Do not include services which are —covered by management or maintenance fees.		
			7 - HOUSEKEEPING SERVICES, including - carpet cleaning cooking window washing cleaning laundering		
			8 - HOME SECURITY SYSTEM SERVICE FEES		

THE HOUSE, NOT

9 - OTHER HOME SERVICES OR SMALL REPAIR JOBS AROUND

### PREVIOUSLY REPORTED

Include diaper service.

### 10 - MOVING, STORAGE, OR FREIGHT

Do not include expenses that are reimbursed by employer or

Part	Variable Name	Question Text	<b>Skip Instructions</b>
		other persons outside of the CU.	
		11 - CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME	
		Do not include institutional or medical care.	
		12 - ADULT DAY CARE CENTERS	
		13- STAMP OR COIN COLLECTING	
		14 - LOTTERIES OR GAMES OF CHANCE	
		15 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN YOUR HOME	
		Do not include nursery school care or care in a day care center.	
		16 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME	
		Do not include nursery school care or care in a day care center.	
	Part	Part Variable Name	other persons outside of the CU.  11 - CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME  Do not include institutional or medical care.  12 - ADULT DAY CARE CENTERS  13- STAMP OR COIN COLLECTING  14 - LOTTERIES OR GAMES OF CHANCE  15 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN YOUR HOME  Do not include nursery school care or care in a day care center.  16 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME

17 - TOYS OR GAMES action figures

dart board

PETS, including aquarium

bird

cat

bird cage

20 - PET SERVICES, including grooming

fish

18 - ARTS OR CRAFTS KITS arts and craft supplies

dolls

games

model kits

19 - PURCHASE OF PETS, PET SUPPLIES, OR MEDICINE FOR

collars

dog house

dog

gerbil

kennels

needlepoint kits

infant toys

stuffed animals

guinea pig

hamster cage

license pet daycare pet

hamster

pet toys

trains

tropical

trucks

rug kits

#### resorts

- 21 VETERINARIAN EXPENSES FOR PETS vet insurance
- 22. FOOD AND BEVERAGES FOR CATERED AFFAIRS, including -

Section #	Part	Variable Name	<b>Question Text</b>			Skip Insti	uctions
			anniversaries Bar Mitzvah Bat Mitzvah	bridal showers confirmations graduations	parties weddings		
			23. LIVE ENTERTAINM	IENT			
			24. RENTAL OF PARTY	SUPPLIES			
			burial plans	KEEP OF CEMETERY L imousines (used during fu flowers for funeral nusician honoria			
			26- FUNERALS, BURIA	LS, OR CREMATION			
19	A	MISCDESC	What was the expense for	?		<30 characte	rs> [goto MISCMO]
19	A	MISCMO	In what month did you ha	ve this expense?			TH - CUR_MONTH, 13, D,
			* Enter 13 for same am	ount each month of the re	eference period.	R> [g	oto MISCGFTC]
			13. Same amount each mo	onth.			
19	A	MISCGFTC	Was this expense for some	eone inside or outside you	ur CU?	<1, 2, D, R>	[goto MISCEXPX]
			1. For CU				
19	A	MISCEXPX	[fill: What was the total are expense?]	mount of this expense?/W	hat is your monthly	<1-999999, I 26 goto S19	ACM_S]
			[fill: * Do not include leading to the section 3]	legal fees related to real e	state closing costs		[goto MISCMORE]
19	A	S19ACM_S	*Enter a 'C' for a combine	ed expense.		<c> <empty></empty></c>	[goto S19ACMB] [goto MISCMORE]

Section #	Part	Variable Name	Question Text	Skip Instructions	
19	A	S19ACMB	(Book) 59 - 61	<17-26>	[goto MISCMORE]
			What other expense is the [fill: description] combined with?		
			* Enter all that apply, separate with commas.		
			[display: (combination)]		
19	A	MISCMORE	Did you have any other expenses for [fill: description]?	<1, 2, D, R line in grid	
			1. Yes 2. No	ime in griaj	
19	В	S19B_INTRO	(Book) 62	<1>	[goto CNT_ITEM]
			Now I am going to ask about payments and contributions to persons outside of your $\operatorname{CU}$ .		

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text
19	В	CNT_ITEM	(Book) 62 ? [F1]
			SCREEN 1
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any money by cash, checks, or given any gift cards to
			* Read each item on list
			<ol> <li>College students living away from home?</li> <li>Any other people not in your CU, such as friends, co-workers, or homeless persons?</li> </ol>
			95. Continue list 888. Delete the line
			SCREEN 2
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid any of the following
			* Read each item on list
			<ul><li>3. Child support?</li><li>4. Alimony?</li></ul>
			95. Continue list 888. Delete the line
			SCREEN 3
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any money by cash, checks, money orders, or credit cards to benefit
			* Read each item on list
			<ul><li>5. Educational Institutions?</li><li>6. Political Organizations?</li></ul>

# **Skip Instructions**

<1-9> [goto CONTDESC]
<95> [goto next row]
<99> [goto S19B\_END]
<888> [goto CNT\_ITEM - next
line of grid] [If no more grid lines goto
S19B\_END]

- 7. Religious Organizations, including churches, temples and mosques, but not including parochial schools?8. Charities or other organizations?
- 95. Continue list
- 888. Delete the line

Section #	Part	Variable Name	Question Text SCREEN 4	Skip Instructions
			Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any	

- \* Read item on list
- 9. Stocks, bonds, or mutual funds to persons or organizations outside of your  $\hbox{CU}$ ?
- 99. None/No more entries 888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instru	ıctions
19	В	H_S19B	Section 19 - MISCELLANEOUS EXPENSES - Continued	<esc key=""></esc>	[goto CNT_ITEM]
			Part B - Miscellaneous Expenses		
			1 - CASH TO COLLEGE STUDENTS LIVING AWAY PROM HOME		
			2 - ANY AND ALL OTHER PERSONS NOT IN YOUR CU, such as		
			birthday money friends street musicians		
			cash gifts at the office homeless persons wedding		
			money co-workers money to assist others		
			3 - CHILD SUPPORT		
			4 - ALIMONY		
			5 - EDUCATION INSTITUTIONS - Do not include tuition and other school expenses.  alumni funds scholarship funds educational endowments school fund-raisers		
			6 - POLITICAL ORGANIZATIONS Political Act, or Committees (PACs) political candidates political parties		
			7 - RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES, TEMPLES, AND MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS		
			building funds religios fund raisers tithes and offerings		
			8 - CHARITIES AND ALL OTHER ORGANIZATIONS American Cancer Society Humane Society United Way American Heart Association public television/radio		
			civic organizations Red Cross fine arts and literary organizations social service organizations		

9 - STOCKS,BONDS, MUTUAL FUNDS

What was the [fill: payment/contribution] for?

<30 characters> [g

[goto CONTMO]

19 B CONTDESC

Section #	Part	Variable Name	Question Text	Skip Instructions
19	В	CONTMO	In what month did you make the [fill: payment/contribution]?	<ref_month -="" 13,="" cur_month,="" d,<br="">R&gt; [goto CONTEXPX]</ref_month>
			* Enter 13 for same [fill: payment/contribution] each month of the reference period.	
			13. Same amount each month.	
19	В	CONTEXPX	[fill: What was the total amount of the [fill: payment/contribution]?/What is the monthly [fill: payment/contribution]?]	<1-999999, D, R> [goto
19	В	CONTMORE	Did you make any other [fill: payments/contributions] [fill: description]?	<1, 2, D, R> [goto CNT_ITEM, next line in grid]
			1. Yes	
20	A	GROCWEKX	Now I am going to ask you about expenses for food, beverages and other items [fill: YOU_YRCU] [fill: have/has] purchased since the first of [fill: REF_MONTH].	<0> [goto OTHSTOR] <1-9999> [goto OTHSTUFX] <d,r> [goto OTHSTOR]</d,r>
			What has been [fill: $YR\_YRCU$ ] usual WEEKLY expense for grocery shopping?	
			* Include grocery home delivery service fees and drinking water delivery fees.	
20	A	OTHSTUFX	About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages?	<0-9999,D,R> [goto OTHSTOR]
20	A	OTHSTOR	Other than your regular grocery shopping already reported, have [fill: YOU_ANYMEM] purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets?	<1> [goto OSTORWKX] <2,D,R> [goto DINE_WKX]
			1. Yes 2. No	
20	A	OSTORWKX	What was your usual WEEKLY expense at these places?	<0-9999,D,R> [goto DINE_WKX]
20	A	DINE_WKX	What has been [fill: YR_YRCU] usual WEEKLY expense for meals, or snacks from restaurants, fast food places, cafeterias, carryouts or other such places? [fill: (Do not include meals purchased at school.)]	<0-9999,D,R> [goto ALCOHOL]

Section #	Part	Variable Name	Question Text	Skip Instructions
20	A	ALCOHOL	Since the first of [fill:ReF_MONTH] have [fill: YOU_ANYMEM] purchased alcohol, including beer and wine?	<1> [goto ALC_HOMX] <2,D,R> [goto FREEFOOD]
			1. Yes 2. No	
20	A	ALC_HOMX	What has been [fill: YR_YRCU] usual MONTHLY expense for alcohol, including beer and wine to be served at home?	<0-9999, D, R> [goto ALC_OUTX]
20	A	ALC_OUTX	What has been your usual MONTHLY expense for alcohol, including beer and wine at restaurants, bars and recreational events?	<0-9999,D,R> [goto FREEFOOD]
20	A	FREEFOOD	Have [fill: YOU_ANYMEM] received any free food, beverages, or meals through public or private welfare agencies, including religious organizations?	<1,2,D,R> [goto MEALSPAY]
			[fill: Do not include free meals in school or preschool programs.]	
20	A	MEALSPAY	Yes     No     Have [fill: YOU_ANYMEM] received any free meals at work as part of your pay?      No	<1> [goto MLPAYWKX] <2, D,R> [If any CU members (hh_mem=1 and membstat doesn not equal 1) AGE lt 22 goto ANYMEALS] [goto Section 20B]
20	A	MLPAYWKX	About what was the WEEKLY dollar value of such meals?	<0-9999,D,R> [goto MLPYQWKS]
20	A	MLPYQWKS	Since the first of [fill: REF_MONTH] how many weeks did members of your CU receive such meals?	<1-13,D,R> [If any CU members (hh_mem=1 and membstat does not equal 1) AGE lt 22 goto ANYMEALS] [else goto Section 20B]
20	A	ANYMEALS	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] purchased any meals at school for preschool through high school age children?	<1> [goto FBPERSN] <2,D,R> [goto Section 20B]
			1. Yes 2. No	
20	A	FBPERSON	What are the names of all CU members who purchased meals at school?	<1-30> [goto 20A_CREATE] <d,r> [goto Section 20B]</d,r>
			* Enter line numbers for all that apply, separate with commas.	

Section #	Part	Variable Name	Question Text	Skip Instructions
20	A	SCHMLWKX	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], what has been the usual WEEKLY expense for the meals [fill: NAME] purchased at school?	<0-999, D, R> [goto SHMLWKQ]
20	A	SCHMLWKQ	How many weeks did [fill: NAME] purchase meals?	<1-13,D,R> [goto SCHMLWKX for next person] [if no more persons goto Section
20	В	LNDROMAT	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH] have [fill: YOU_ANYMEM] had any expenses for coin operated laundry or dry cleaning machines?	<1> [goto LNDRYX] <2,D,R> [goto DRYCLEAN]
			1. Yes	
20	В	LNDRYX	What was the total cost?	<1-9999,D,R> [goto OTHLNDRY]
20	В	OTHLNDRY	Was any of this amount for items other than clothes, such as linens or	<1> [goto OTHLNDRX] <2,D,R> [goto DRYCLEAN]
			drapes?	12,D,R2 [gold DR1 CLEAN]
			1. Yes	
20	В	OTHLNDRX	How much?	<1-9999,D,R> [goto DRYCLEAN]
20	В	DRYCLEAN	Have [fill YOU_ANYMEM] had any expenses for dry cleaning or laundry service?	<1> [goto DRYCLNX] <2,D,R> [goto CIGARETT]
			1. Yes	
20	В	DRYCLNX	What was the total cost?	<1-9999,D,R> [goto OTHDRCLN]
20	В	OTHDRCLN	Was any of this amount for items other than clothes, such as linens, drapes, or rugs?	<1> [goto OTHDCLNX] <2,D,R> [goto CIGARETT]
			1. Yes 2. No	
20	В	OTHDCLNX	How much?	<1-9999, D, R> [goto CIGARETT]

Section #	Part	Variable Name	Question Text	Skip Instructions
20	В	CIGARETT	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased cigarettes?	<1> [goto CIGARETX] <2,D,R> [goto OTHTOBAC]
			1. Yes 2. No	
20	В	CIGARETX	What is the usual WEEKLY expense for cigarettes?	<0-999, D, R> [goto OTHTOBAC]
20	В	OTHTOBAC	Have [fill: YOU_ANYMEM] purchased other tobacco products such as cigars, pipe tobacco, or chewing tobacco?	<1> [goto OTHTBACX] <2, D,R> [goto SALONS]
			1. Yes	
20	В	OTHTBACX	What is the usual WEEKLY expense for cigars, pipe tobacco, or other	<0-999, D, R> [goto SALONS]
20	В	SALONS	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH] have [fill: YOU_ANYMEM] had any expenses for haircutting, styling, manicures, massages or other salon services?	<1> [goto SALONX] <2, D, R> [goto SAFEDPST]
			1. Yes 2. No	
20	В	SALONX	What was the total expense for these services since the first of [Fill: REF_MONTH], not including [fill: CUR_MONTH]?	<0-9999, D, R> [goto SAFEDPST]
20	В	SAFEDPST	Have [fill: YOU_ANYMEM] had any expenses for the rental of a safe deposit box located in a bank or similar financial institution?	<1> [goto SAFDPSTX] <2,D,R> [goto BANKSRVC]
			1. Yes 2. No	
20	В	SAFDPSTX	What was the total rental expense for the safe deposit box since the first of [fill: REF_MONTH] not including [fill: CUR_MONTH]?	<1-999, D, R> [goto BANKSRVC]

Section #	Part	Variable Name	Question Text	Skip Instructions
20	В	BANKSRVC	Have [fill: YOU_ANYMEM] paid any charges or fees for bank services, such as ATM fees or account service charges from financial institutions such as banks, credit unions, and finance companies?	<1> [goto BANKMOX] <2,D,R> [goto TXLIMSRV]
			1. Yes 2. No	
20	В	H_BANKSRVC	Common Back Fees and Service Charges	<esc> [go back to BANKSRVC]</esc>
			ATM fees POS Transaction fees Monthly maintenance fee/service charge Below minimum balance fee Teller transaction fee Traveler's check fee Official/cashier's/bank check fee Money order fee Certified check fee Insufficient funds/returned check fee Returned deposit fee CD early withdrawal penalty Replacement ATM/Debit card fee Check order fee Loan origination/application fee Online banking and bill payment fee Wire transfer fee Stop payment fee Check or statement copy fee Negative balance fee Currency exchange fee	
20	В	BANKMOX	What is the usual MONTHLY charge?	<0-9999, D, R> [goto TXLIMSRV]
20	В	TXLIMSRV	Since the first of [fill: REF_MONTH] not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] had expenses for taxis or limousine service? Do not include expenses entirely reimbursed for business purposes or expenses incurred on a trip.	<1> [goto TXLIMX] <2,D,R> [goto MASSTRAN]
			1. Yes 2. No	
20	В	TXLIMX	What was the total expense?	<1-9999,D,R> [goto MASSTRAN]

Section #	Part	Variable Name	Question Text	Skip Instructions
20	В	MASSTRAN	Do [fill YOU_ANYMEM] use mass transportation services such as a bus, subway, mini-bus or train? Include all commuter services. Do not include expenses covered by employer-provided transit subsidies.	<1> [goto TRANWRKX] <2, D, R> [goto S20B_END]
			1. Yes	
20	В	TRANWRKX	What is the usual MONTHLY cost to use mass transit to go to-	<1 - 9999> [goto TRANSUB] <0, D, R> [go to TRANSCHX]
			Work?	(0, D, K   [g0 t0 TRANSCHA]
20	В	TRANSCHX	What is the usual MONTHLY cost to use mass transit to go to -	<0-9999, D, R> [goto TRANOTHX]
			School?	
20	В	TRANOTHX	What is the usual MONTHLY cost to use mass transit to go to-	<0-9999, D, R> [goto S20B_END]
			Other places?	
21	A1	FN2_INTRO	(Book) 64	<1> [goto FN2_ITEM]
			Now I am going to ask about credit balances.	

Enter 1. To continue

Section #	Part	Variable Name	<b>Question Text</b>
21	A1	FN2 ITEM	(Book) 64 ? [F1]

On the first of [fill: CUR\_MONTH], did [fill: YOU\_ANYMEM] owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans.

- \* Read each item on list.
- 1. Gasoline credit cards, such as Shell or Exxon
- 2. Store credit cards, such as those issued by department, specialty, electronics, or sporting goods
- 3. Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts
- 4. Store installment credit accounts
- 5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance
  - companies. Do not include insurance premium payments.
- 6. Doctors, dentists, hospitals or other medical practitioners for expenses not covered by insurance
- 7. Other credit, such as school loans, personal loans or loans from retirement plans
- 99. None/No more entries 888. Delete the line

### **Skip Instructions**

<1-7> [Go to CREDNAM1] <99> [Go to S21A1\_END]

<888> [goto FN2\_ITEM - next line of grid] [If no more grid lines goto

Section #	Part	Variable Name	Question Text	Skip Instructions
21	A1	H_S21A1	Section 21 - CREDIT LIABILITY	<esc key=""> [goto FN2_ITEM]</esc>
			Credit Balances	
			1. Gasoline credit cards - Shell, Exxon, Citgo, etc.	
			2. Store credit cards - Department, Specialty, Electronics, or Sporting Goods	
			3. Major credit cards - Visa, MasterCard, American Express, Discovery, or other revolving credit accounts	
			4. Store installment credit accounts	
			<ol> <li>Financial institutions - Banks, brokerages, savings and loans, credit unions, or insurance companies         Do not include insurance premium payments     </li> </ol>	
			6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance	
			7. Other credit - School loans, personal loans, or loans from retirement	
21	A1	CREDNAM1	What is the name of the [fill: description] to which you owed money?	<30 characters> [goto CREDITX1]
21	A1	CREDITX1	What was the total amount owed?	<1-999999, D, R> [goto CREDMOR1]
21	A1	CREDMOR1	Did [fill: YOU_ANYMEM] owe any money to any other [fill: description]?	<1, 2, D, R> [goto FN2_ITEM, next line on the grid]
			1. Yes	
21	A2	INTROA2	(Book) 64	<1> [goto FNA_ITEM]
			Now I am going to ask about credit balances.	

Enter 1. To continue

Section #	Part	Variable Name	Question Text
21	A2	FNA_ITEM	(Book) 64 ?[F1]
			SCREEN 1
			On the first of [fill: CUR_MONTH], did [fill: YOU_ANYMEM] owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans.
			* Read each item on list.
			<ol> <li>Gasoline credit cards, such as Shell or Exxon.</li> <li>Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores</li> <li>Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts</li> <li>Store installment credit accounts</li> <li>Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include insurance premium payments</li> <li>Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance</li> <li>Other credit, such as school loans, personal loans or loans from retirement plans</li> <li>Continue list</li> <li>Delete the line</li> </ol>
			SCREEN 2
			On the first day of [fill: CUR_MONTH], [fill: last year], did [fill: YOU_ANYMEM] owe money to any creditor that [fill: YOU_ANYMEM] did not owe money to on the first day of [fill: CUR_MONTH, [fill: this year]?

\* IF YES- Read each item on the list

What was the source of credit?

1. Gasoline credit cards, such as Shell or Exxon.

2. Store credit cards, such as those issued by department, specialty,

## **Skip Instructions**

<1-7> [Go to CREDNAM5] <95> [Go to next row]

<99> [goto S21A2\_END]
<888> [goto FNA\_ITEM - next line of grid] [If no more grid lines goto

electronics, or sporting goods stores

- Major credit cards, such as VISA, Master Card, American Express, or other revolving credit Accounts
   Store installment credit accounts

Section #	Part	Variable Name	<ul> <li>Question Text</li> <li>5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include mortgages, home equity loans, car loans or insurance premium payments</li> <li>6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance</li> <li>7. Other credit, such as school loans, personal loans or loans from retirement plans</li> <li>99. None/No more entries</li> <li>888. Delete the line</li> </ul>	Skip Instructions S21A2_END]
21	A2	H_21A2	Section 21 - CREDIT LIABILITY  Credit Balances  1. Gasoline credit cards - Shell, Exxon, Citgo, etc.  2. Store credit cards - Department, Specialty, Electronics, or Sporting Goods  3. Major credit cards - Visa, MasterCard, American Express, Discovery, or other revolving credit accounts  4. Store installment credit accounts	<esc key=""> [goto FNA_ITEM]</esc>
21	A2	CREDNAM5	<ul> <li>5. Financial institutions - Banks, brokerages, savings and loans, credit unions, or insurance companies     Do not include insurance premium payments</li> <li>6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance</li> <li>7. Other credit - School loans, personal loans, or loans from retirement</li> <li>What is the name of the [fill: description] to which you owed money?</li> </ul>	<30 characters> [If item is from FNA_ITEM, SCREEN 1, goto CREDITX5.
				[If item is from

Section #	Part	Variable Name	Question Text	Skip Instructions
21	A2	OWEMONEY	What was the total amount owed on the first day of [fill: cur_month] [fill: last year]?	<0-999999, D, R> [goto CREDMOR5]
21	A2	CREDMOR5	Did [fill: YOU_ANYMEM] owe any money to any other [fill: description] [fill: on the first of [fill: CUR_MONTH]/a year ago that you don't owe money to today]?	<1, 2, D, R> [goto FNA_ITEM next line on the grid]
			1. Yes 2. No	
21	В	S21INTROB	Now I'm going to ask you about finance charges, interest charges and late fees.	<1> [goto GASCARD]
			1. Enter 1 to Continue	
21	В	GASCARD	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto GASCARDX] <2, D, R> [goto STRCARD]
			Gasoline credit cards, such as Amoco or Exxon?	
			1. Yes 2. No	
21	В	GASCARDX	What was the total amount paid for finance, interest, and late charges for gasoline credit cards?	<1-999999, D, R> [goto STRCARD]
21	В	STRCARD	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto STRCARDX] <2, D, R> [goto MAJCARD]
			Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores?	
			1. Yes 2. No	
21	В	STRCARDX	What was the total amount paid for finance, interest, and late charges for store credit cards?	<1-999999, D, R> [goto MAJCARD]

Section #	Part	Variable Name	Question Text	Skip Instructions
21	В	MAJCARD	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto MAJCARDX] <2, D, R> [goto INSTLFEE]
			Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts?	
			1. Yes 2. No	
21	В	MAJCARDX	What was the total amount paid for finance, interest, and late charges for major credit cards?	<1-999999, D, R> [goto INSTLFEE]
21	В	INSTLFEE	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto INSTALLX] <2, D, R> [goto FININST]
			Store installment credit accounts?	
			1. Yes 2. No	
21	В	INSTALLX	What was the total amount paid for finance, interest, and late charges for store installment credit accounts?	<1-999999, D, R> [goto FININST]
21	В	FININST	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto FININSTX] <2, D, R> [goto MEDICAL]
			Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies? Do not include mortgages, home equity loans, car loans or insurance premium payments.	
			1. Yes 2. No	
21	В	FININSTX	What was the total amount paid for finance, interest, and late charges to financial institutions?	<1-999999, D, R> [goto MEDICAL]

Section #	Part	Variable Name	Question Text	Skip Instructions
21	В	MEDICAL	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto MEDICALX] <2, D, R> [goto OTHER]
			$\dots$ Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance?	
			1. Yes 2. No	
21	В	MEDICALX	What was the total amount paid for finance, interest, and late charges for doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance?	<1-999999, D, R> [goto OTHER]
21	В	OTHER	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto PDOTHERX] <2, D, R> [goto S21B_END]
			Other credit, such as school loans, personal loans or loans from retirement plans?	
			1. Yes 2. No	
21	В	PDOTHERX	What was the total amount paid for finance, interest, and late charges for other credit sources?	<1-999999, D, R> [goto S21B_END]
22	A	ANYWORK	Since the first of [fill: Ref_Month], did [fill: you/NAME] earn any income from wages or salary?	<1> [goto INCWEEKQ] <2,D,R> [goto S22A_CHECK]
			1. Yes 2. No	
22	A	INCWEEKQ	In the last 12 months, how many weeks did [fill: you/NAME] work either full time or part time, not counting work around the house? Include paid vacation and paid sick leave.	<0> [goto INCNONWK] <1-52, D,R > [goto
			* If CU member did not work, enter zero.	
22	A	INC_HRSQ	In the weeks that [fill: you/NAME] worked, how many hours did [fill: you/he/she] usually work per week?	<1-168 D,R> [goto

22	A	OCCUCODE	(Book) 65 ?[F1]		<1-18 D,R>	[goto INCOMEY ]
			Which of the following categories best describ you/NAME] received the most earnings during			
			Administrator, manager assembler, inspector	11. Machine operator,		
			2. Teacher	12. Transportation		
			operator			
			3. Professional	<ol><li>Handler, helper,</li></ol>		
			laborer			
			<ol><li>Administrative support including clerical</li></ol>	l 14. Mechanic,		
			repairer, precision production			
			5. Sales, retail	15. Construction, mining		
			6. Sales, business goods and services	16. Farming		
			7. Technician	17. Forestry, fishing,		
			groundskeeping	17. Polestry, fishing,		
			8. Protective service	18. Armed Forces		
			o. Hotelife service	10. minea i ofees		

**Skip Instructions** 

**Question Text** 

Variable Name

Section #

Part

Section #	Part	Variable Name	Question Text	Skip Instructions
22	A	H_OCCUCODE	Section 22 OCCUPATIONS	<esc></esc>
			1 - ADMINISTRATOR, MANAGER administrator manager funeral director	
			2 - TEACHER teacher guidance counselor	
			3 - PROFESSIONAL	
			4 - ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL bookkeeper clerk computer assistant	
			receptionist secretary typist	
			5 - SALES, RETAIL apparel salesperson cashier commodity salesperson door to door salesperson motor vehicle salesperson	
			6 - SALES, BUSINESS GOODS AND SERVICES financial services insurance salesperson manufacturing sales representative mining sales representative real estate sales person wholesale sales representative	
			7 - TECHNICIAN clinical laboratory technician drafting electronic technician health technician practical nurse	
			8 - PROTECTIVE SERVICE firefighter police officer private guard	

### 9 - PRIVATE HOUSEHOLD SERVICE

household worker nanny

10 - OTHER SERVICE

child care worker cook food

counter/fountain worker orderly food preparer

food preparer hairstylist maid/houseman janitor

Section #	Part	Variable Name	Question Text	Skip Instructions
			waiter/waitress	
			11 - MACHINE OPERATOR, ASSEMBLER, INSPECTOR assembler inspector machine operator	
			12 - TRANSPORTATION OPERATOR bus driver tractor operator truck driver	
			13 - HANDLER, HELPER, LABORER construction laborer freight handler packager material handler stock handler	
			14 - MECHANIC, REPAIRER, PRECISION PRODUCTION automobile mechanic machine repairer machinist meat cutter sheet metal worker tailor	
			15 - CONSTRUCTION, MINING carpenter electrician mining worker painter plumber	
			16 - FARMING farmer farm worker	
			17 - FORESTRY, FISHING, GROUNDSKEEPING animal caretaker fisher forestry worker	
			groundskeeper	
22	A	INCOMEY	18 - ARMED FORCES armed forces [fill: Were/Was] [fill: you/NAME]:	<1-4, 6, D, R> [goto SALARYST] <5> [goto INCORP]
			1. An employee of a PRIVATE company, business, or individual working for wages or salary?	

- A Federal government employee?
   A State government employee?
   A local government employee?
   Self-employed in [fill: your/his/her] OWN business, partnership, professional practice, or farm?
   Working WITHOUT PAY in a family business or farm?

Section #	Part	Variable Name	Question Text	Skip Instruct	ions
22	A	INCORP	Is [fill: your/NAME's] business incorporated?	<1,2 D,R> [go	to SALARYST]
			1. Yes 2. No		
22	A	INCNONWK	What was the main reason [fill: you/NAME] did not work during the last 12 months? [fill: Were/Was] [fill: you/he/she] -  1. Retired?	<1-5,D,R> <6>	[goto SALARYST] [goto INCOTH]
			<ol> <li>Taking care of home/family?</li> <li>Going to school?</li> <li>Ill, disabled, unable to work?</li> <li>Unable to find work?</li> <li>Doing something else? Specify</li> </ol>		
22	A	INCOTH	* Specify:	<30 characters>	[goto
22	A	SALARYST	During the last 12 months, did [fill: you/NAME] receive any money in wages or salary? Include all wages, salaries, commissions, tips, allowances, Armed Forces pay, severance pay, teaching fellowships, etc.	<1> <2,D,R>	[goto SALARYX] [goto NONFARM]
			1. Yes		
22	A	SALARYX	During the last 12 months, how much did [fill: you/NAME] receive in wages and salaries for ALL JOBS before any deductions?	<1-99999999>	[goto GROSPAYX]
22	A	SALARYB	(Book) 66	<1-11,D,R>	[goto GROSPAYX]
			Could you tell me which range on CARD A best reflects [fill: your/NAME] total wages and salaries for ALL JOBS during the last 12 months?		
			1. \$0-\$4,999		
22	A	GROSPAYX	What was the amount of [fill: your/NAME's] last pay before any	<1-99999999,D,F PAYPERD]	R> [goto

Section #	Part	Variable Name	Question Text	Skip Instructions		
22	A	PAYPERD	What period of time did this cover?  1. One week 2. Two weeks 3. Month 4. Quarter 5. Year 6. Twice a month 7. Other	<1-6,D,R> [goto FEDTAX] <7> [goto PAYPRDOT]		
22	A	PAYPRDOT	* Specify:	<30 characters> [goto FEDTAX]		
22	A	FEDTAX	Was there any money deducted from [fill: your/NAME's] pay for- Federal income tax?	<1> [goto AMTFED] <2,D,R> [goto SLTAX]		
			1. Yes 2. No			
22	A	AMTFED	How much?	<1-99999999 D,R> [goto SLTAX]		
22	A	SLTAX	Was there any money deducted from [fill: your/NAME's] pay for- State or local income tax?	<1> [goto SLTAXX] <2,D,R> [goto PRIVPENS]		
			1. Yes 2. No			
22	A	SLTAXX	How much?	<1-9999999, D, R> [goto PRIVPENS]		
22	A	PRIVPENS	Was there any money deducted from [fill: your/NAME's] pay for- Private pension fund?  1. Yes 2. No	<1> [goto PRIVPENX] <2,D,R> [goto GOVRET]		
22		DDITZDENIY		41 00000000 D D		
22	A	PRIVPENX	How much?	<1-9999999 D,R> [goto GOVRET]		
22	A	GOVRET	Was there any money deducted from [fill: your/NAME's] pay for- Government retirement?	<1> [goto GOVRETX] <2,D,R> [goto RRRDED]		
			1. Yes 2. No			

Section #	Part	Variable Name	Question Text	Skip Instructions			
22	A	GOVRETX	How much?	<1-99999999 D,R>		[goto RRRDED]	
22	A	RRRDED	Was there any money deducted from [fill: your/NAME's] pay for- Railroad retirement?	<1> <2,D,R>		RRRDEDX] SSDED]	
			1. Yes 2. No				
22	A	RRRDEDX	How much?	<1-99999999	9 D,R>	[goto SSDED]	
22	A	SSDED	Was there any money deducted from [fill: your/NAME's] pay for- Social Security including Medicare?	<1> <2,D,R>	[goto ME [goto SSI		
			1. Yes 2. No				
22	A	SSNORM	Are Social Security payments NORMALLY deducted from [fill: your/NAME's] pay?	<1> <2,D,R>	[goto MEI [goto EM		
			1. Yes 2. No				
22	A	MEDICOV	Does the money deducted for Social Security cover only the Medicare portion of Social Security?	<1,2,D,R>	[go	to EMPLCONT]	
			1. Yes 2. No				
22	A	EMPLCONT	Other than Social Security, did any employer or union contribute to [fill: your/NAME's] pension or retirement plan in the last 12 months?	<1,2,D,R>	[goto	NONFARM]	
			1. Yes 2. No				
22	A	NONFARM	During the last 12 months, did [fill: you/NAME] have any income or loss from [fill: your/NAME's] own nonfarm business, partnership, or professional practice?	<1> <2,D,R>		NONFARMX] FARMINC]	
			1. Yes 2. No				
22	A	NONFARMX	What was the amount of income or loss after expenses?	<0> <1-999999999 <d,r></d,r>	9> [g	oto FARMINC] oto NFRMLOSS] oto NONFARMB]	

Section #	Part	Variable Name	Question Text	Skip Instructions	
22	A	NFRMLOSS	Was this an income or loss?	<1, 2, D, R>	[goto FARMINC]
			1. Loss 2. Income		
22	A	NONFARMB	(Book) 66	<0-11,D,R>	[goto FARMINC]
			Could you tell me which range on CARD A best reflects [fill: your/NAME's] income or loss from [fill: your/NAME's] own nonfarm business, partnership or professional practice during the last 12 months?		
22	A	FARMINC	0. Loss 6. \$30,000-\$39,999 1. \$0-\$4,999 7. \$40,000-\$49,999 2. \$5,000-\$9,999 8. \$50,000-\$69,999 3. \$10,000-\$14,999 9. \$70,000-\$89,999 4. \$15,000-\$19,999 10. \$90,000-\$119,999 5. \$20,000-\$29,999 11. \$120,000 and over During the last 12 months, did [fill: you/NAME] have any income or loss from [fill: your/NAME's] own farm?	<1> <2,D,R>	[goto FARMINCX] [goto INDRETAC]
			from [fin: your/NAMES] own faint:	\2,D,R>	[goto INDRETAC]
			1. Yes 2. No		
22	A	FARMINCX	What was the amount of income or loss after expenses?	<0> <1-99999999>	[goto INDRETAC] [goto FARMLOSS]
22	A	FARMLOSS	Was this an income or loss?	<1,2,D,R>	[goto INDRETAC]
			<ol> <li>Loss</li> <li>Income</li> </ol>		
22	A	FARMINCB	(Book) 66	<0-11,D,R>	[goto INDRETAC]
			Could you tell me which range on CARD A best reflects [fill: your/NAME's] income or loss from [fill: your/NAME's] own farm during the last 12 months?		
			0. Loss       6. \$30,000-\$39,999         1. \$0-\$4,999       7. \$40,000-\$49,999         2. \$5,000-\$9,999       8. \$50,000-\$69,999         3. \$10,000-\$14,999       9. \$70,000-\$89,999         4. \$15,000-\$19,999       10. \$90,000-\$119,999		

5. \$20,000-\$29,999 11. \$120,000 and over

Section #	Part	Variable Name	Question Text	Skip Instru	ections
22	A	INDRETAC	During the last 12 months, did [fill: you/NAME] place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers.	<1> <2,D,R>	[goto INDRETX] [goto SOCSECIN]
			1. Yes 2. No		
22	A	INDRETX	How much?	<1-99999999,I	O,R> [goto SOCSECIN]
22	A	SOCSECIN	During the last 12 months, did [fill: you/NAME] receive, from the US Government, any money from-	<1,2,D,R>	[goto RRRETINC]
			Social Security checks?		
			1. Yes 2. No		
22	A	RRRETINC	During the last 12 months, did [fill: you/NAME] receive, from the US Government, any money from-	<1,2,D,R> RRRETINC is	[if SOCSECIN is 1 or 1, goto RRRETIRX]
			Railroad Retirement checks?		[else, goto SUPPLINC]
			1. Yes 2. No		
22	A	RRRETIRX	What was the amount of the last Social Security or Railroad Retirement payment received?	<1-99999999> INCMEDCR] <d,r></d,r>	[goto
22	A	RRRETIRB	(Book) 67	<1-10,D,R>	[goto INCMEDCR]
			Could you tell me which range on CARD B best reflects the amount of [fill: your/NAME's] last Social Security or Railroad Retirement payment during the last 12 months?		
			1. Less than \$300       7. \$800-\$899         2. \$300-\$399       8. \$900-\$999         3. \$400-\$499       9. \$1,000-\$1,499         4. \$500-\$599       10. \$1,500 and over         5. \$600-\$699       6. \$700-\$799		
22	A	INCMEDCR	Is this amount AFTER the deduction for a Medicare premium?	<1,2,D,R>	[goto SS_RRQ]

1. Yes

Section #	Part	Variable Name	Question Text	Skip Instruc	tions
22	A	SS_RRQ	During the last 12 months, how many Social Security or Railroad Retirement payments did [fill: you/NAME] receive?	<1-52,D,R>	[goto SUPPLINC]
22	A	SUPPLINC	During the last 12 months, did [fill: you/NAME] receive any-	<1,2,D,R>	[goto SLSSI]
			Supplemental Security Income (SSI) payments from the US Government?		
			1. Yes		
22	A	SLSSI	During the last 12 months, did [fill: you/NAME] receive any-	<1,2,D,R> SLSSI is 1, goto	[if SUPPLINC is 1 or SSIX]
			Supplemental Security Income (SSI) payments from the STATE or LOCAL government?	S22A_CHECK]	[else, goto
			1. Yes 2. No		
22	A	SSIX	During the last 12 months, how much did [fill: you/NAME] receive in Supplemental Security Income checks from ALL government sources?	<1-99999999> <d,r></d,r>	[goto S22A_CHECK] [goto SSIB]
22	A	SSIB	(Book) 68	<1-12,D,R>	[goto S22A_CHECK]
			Could you tell me which range on CARD C best reflects the amount [fill: your/NAME] received in Supplemental Security income from all government sources during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	INTEARN	Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about your CU as a whole.	<1> <2,D,R>	[goto INTEARNX] [goto FINANING]
			During the last 12 months, did [fill: YOU_ANYMEM] receive income from any of the following-		
			Interest on bank accounts, money market funds, CD's, or bonds?		

1. Yes

Section #	Part	Variable Name	Question Text	Skip Instru	ctions
22	В	INTEARNX	What was the total amount received by all CU members?	<1-99999999> <d,r></d,r>	[goto FINANING] [goto INTERNB]
22	В	INTERNB	(Book) 68	<1-12,D,R>	[goto FINANING]
			Could you tell me which range on CARD C best reflects the total amount of interest received by all CU members during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	FINANING	During the last 12 months, did [fill: YOU_ANYMEM] receive any-	<1> <2,D,R>	[goto FININCX] [goto PENSIONS]
			REGULAR income from dividends, trusts, estates or royalties?	2,2,11	[goto 1 Errororio]
			1. Yes 2. No		
22	В	FININCX	What was the total amount received by all CU members?	<1-99999999> <d,r></d,r>	[goto PENSIONS] [goto FININCB]
22	В	FININCB	(Book) 68	<1-12,D,R>	[goto PENSIONS]
			Could you tell me which range on CARD C best reflects the total amount of income from dividends, trusts, estates or royalties during the last 12 months?		
22	В	PENSIONS	1. \$0-\$999 7. \$10,000-\$14,999 2. \$1,000-\$1,999 8. \$15,000-\$19,999 3. \$2,000-\$2,999 9. \$20,000-\$29,999 4. \$3,000-\$3,999 10. \$30,000-\$39,999 5. \$4,000-\$4,999 11. \$40,000-\$49,999 6. \$5,000-\$9,999 12. \$50,000 and over During the last 12 months, did [fill: YOU_ANYMEM] receive income from-	<1> <2,D,R>	[goto PENSIONX] [goto UNEMPCMP]
			Retirement, disability and survivor pensions or annuities from private companies, military, Government, IRA or Keogh?		

1. Yes

PENSIONX

В

[goto UNEMPCMP]

Section #	Part	Variable Name	Question Text	Skip Instru	ctions
22	В	PENSIONB	(Book) 68	<1-12,D,R>	[goto
			Could you tell me which range on CARD C best reflects the total amount of retirement pensions and annuities during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	UNEMPCMP	During the last 12 months, did [fill: YOU_ANYMEM] receive any income from-	<1> <2,D,R>	[goto UNEMPLX] [goto COMPENSN]
			Unemployment compensation or supplemental unemployment compensation?		
			1. Yes		
22	В	UNEMPLX	What was the total amount received by all CU members?	<1-99999999> <d,r></d,r>	[goto COMPENSN] [goto UNEMPLB]
22	В	UNEMPLB	(Book) 68	<1-12,D,R>	[goto COMPENSN]
			Could you tell me which range on CARD C best reflects the total amount received in unemployment compensation during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	COMPENSN	During the last 12 months, did [fill: YOU_ANYMEM] receive any income from-	<1> <2,D,R>	[goto COMPENSX] [goto FOODSMP]
			Worker's compensation or veteran's benefits including the GI Bill but not including military retirement?		
			1. Yes 2. No		

В

22

Section #	Part	Variable Name	Question Text	Skip Instru	ctions
22	В	COMPENSB	(Book) 68	<1-12,D,R>	[goto FOODSMP]
			Could you tell me which range on CARD C best reflects the total amount of income from worker's compensation during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	FOODSMP	During the last 12 months, did [fill: YOU_ANYMEM] receive any-	<1> <2,D,R>	[goto FOODSMPX] [goto WELFARE]
			Food stamps or food stamp money on an EBT card?		
			1. Yes 2. No		
22	В	FOODSMPX	What was the value of all food stamps or food stamp money received on an EBT card?	<1-99999999> <d,r></d,r>	[goto WELFARE] [goto FOODSMPB]
22	В	FOODSMPB	(Book) 68	<1-12,D,R>	[goto WELFARE]
			Could you tell me which range on CARD C best reflects the total value of all food stamps or food stamp money on an EBT card received in the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	WELFARE	During the last 12 months, did [fill: YOU_ANYMEM] receive cash assistance from any state or local government welfare program, such as TANF, or short-term emergency help? This would include checks, direct deposits, or EBT cards, but would not include food stamps.	<1> <2,D,R>	[goto WELFAREX] [goto INC_LOSS]
			1. Yes 2. No		
22	В	WELFAREX	How much cash assistance did you receive last year?	<1-99999999> <d,r></d,r>	[goto INC_LOSS] [goto WELFAREB]

Section #	Part	Variable Name	Question Text	Skip Instru	ctions
22	В	WELFAREB	(Book) 68	<1-12,D,R>	[goto INC_LOSS]
			Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	INC_LOSS	During the last 12 months, did [fill: YOU_ANYMEM] have any net income or loss from any type of rental rooms or living units?	<1> <2,D,R>	[goto INCLOSSA] [goto CHDSUP]
			1. Yes 2. No		
22	В	INCLOSSA	How much net income or loss was received from roomers or boarders?	<0> <1-999999999> <d,r></d,r>	[goto INCLOSSB] [goto INCLOSSN] [goto INCLOSAB]
22	В	INCLOSAB	(Book) 68	<0-12,D,R>	[goto INCLOSSB]
			Could you tell me which range on CARD C best reflects your net income or loss from roomers or boarders?		
			0. Loss         1. \$1-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	INCLOSSN	* Do not read.	<1,2,D>	[goto INCLOSSB]
			Was this an income or a loss?		
			<ol> <li>Loss</li> <li>Income</li> </ol>		
22	В	INCLOSSB	How much net income or loss was received from other rental units?	<0> <1-99999999>	[goto CHDSUP] [goto INCLOSBN]

Section #	Part	Variable Name	Question Text	Skip Instruc	ctions
22	В	INCLOSBB	(Book) 68	<0-12,D,R>	[goto CHDSUP]
			Could you tell me which range on CARD C best reflects your net income or loss from other rental units during the last 12 months?		
			0. Loss         1. \$1-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	INCLOSBN	* Do not read.	<1, 2, D>	[goto CHDSUP]
			Was this an income or a loss?		
			<ol> <li>Loss</li> <li>Income</li> </ol>		
22	В	CHDSUP	During the last 12 months, did [fill: YOU_ANYMEM] receive any income from child support?	<1> <2,D,R>	[goto CHDLMP ] [goto ALIMSUP]
			1. Yes 2. No		
22	В	CHDLMP	Did you receive a one time lump sum payment for child support?  1. Yes	<1> <2,D,R>	[goto CHDLMPX] [goto CHDSPOTH]
			2. No		
22	В	CHDLMPX	What was the total amount of lump sum payments for child support received by ALL CU members in the last 12 months?	<0-99999999> <d,r></d,r>	[goto CHDSPOTH] [goto CHDLMPB]
22	В	CHDLMPB	(Book) 68	<1-12,D,R>	[goto CHDSPOTH]
			Could you tell me which range on CARD C best reflects the total amount received in lump sum payments for child support by ALL CU members during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999		

5. \$4,000-\$4,999 6. \$5,000-\$9,999 11. \$40,000-\$49,999

12. \$50,000 and over

Section #	Part	Variable Name	Question Text	Skip Instru	ctions
22	В	CHDSPOTH	Did you receive any child support payments in other than a lump sum amount?	<1> <2,D,R	[goto CHDOTHX] [goto ALIMSUP]
			1. Yes 2. No		
22	В	CHDOTHX	What was the total amount of non-lump sum payments received by ALL CU members in the last 12 months?	<1-9999999> ALIMSUP]	[goto
22	В	СНООТНВ	(Book) 68	<1-12,D,R>	[goto ALIMSUP]
			Could you tell me which range on CARD C best reflects the total amount received in child support payments, other than lump sum amounts, by ALL CU members during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	ALIMSUP	During the last 12 months, did [fill: YOU_ANYMEM] receive any REGULAR income from-	<1,2,D,R>	[goto OTHCONT]
			Alimony?		
			1. Yes 2. No		
22	В	OTHCONT	During the last 12 months, did [fill: YOU_ANYMEM] receive any REGULAR income from-	<1,2,D,R> or OTHCONT	[if ALIMSUP is 1 is 1, goto ALIOTHX]
			Other sources such as from persons outside your CU?	LUMPSUM]	[else, goto
			1. Yes 2. No		
22	В	ALIOTHX	Altogether, what was the total amount received by all CU members from alimony and other sources in the last 12 months?	<1-99999999>	[goto LUMPSUM]

Section #	Part	Variable Name	Question Text	Skip Instruc	ctions
22	В	ALIOTHB	(Book) 68	<1-12,D,R>	[goto LUMPSUM]
			Could you tell me which range on CARD C best reflects the total amount received in alimony and other sources during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	LUMPSUM	During the last 12 months, did [fill: YOU_ANYMEM] receive any-	<1> <2,D,R>	[goto LUMPSUMX] [goto SALEINC]
			Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your CU?	\2,D,R>	[goto SALEINC]
			1. Yes 2. No		
22	В	LUMPSUMX	What was the total amount received by all CU members?	<1-99999999> SALEINC] <d,r></d,r>	[goto
22	В	LUMPSUMB	(Book) 68	<1-12,D,R>	[goto SALEINC]
			Could you tell me which range on CARD C best reflects the total lump sum payments during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	SALEINC	During the last 12 months, did [fill: YOU_ANYMEM] receive any-	<1> <2,D,R>	[goto SALEINCX] [goto OTHERINC]
			Money from the sale of household furnishings, equipment, clothing, jewelry, pets, or other belongings, not including the sale of vehicles or real estate?	2,0,10	[goto OTHERING]
			1. Yes		
22	В	SALEINCX	What was the total amount received by all CU members?	<1-99999999>	[goto OTHERINC]

Section #	Part	Variable Name	Question Text	Skip Instructi	ions
22	В	SALEINCB	(Book) 68	<1-12,D,R>	[goto OTHERINC]
			Could you tell me which range on CARD C best reflects the total amount received from these sales during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	OTHERINC	During the last 12 months, did [fill: YOU_ANYMEM] receive any-	<1>	[goto OTHRINCX]
			Other money income, including money received from cash scholarship and fellowships, stipends not based on working, or from the care of foster children?	<2,D,R>	[goto FEDREFNO]
			1. Yes 2. No		
22	В	OTHRINCX	What was the total amount received by all CU members?	<1-99999999> <d,r></d,r>	[goto FEDREFNO] [goto OTHRINCB]
22	В	OTHRINCB	(Book) 68	<1-12, D,R>	[goto FEDREFNO]
			Could you tell me which range on CARD C best reflects the total amount of other money income received during the last 12 months?		
			1. \$0-\$999       7. \$10,000-\$14,999         2. \$1,000-\$1,999       8. \$15,000-\$19,999         3. \$2,000-\$2,999       9. \$20,000-\$29,999         4. \$3,000-\$3,999       10. \$30,000-\$39,999         5. \$4,000-\$4,999       11. \$40,000-\$49,999         6. \$5,000-\$9,999       12. \$50,000 and over		
22	В	FEDREFNO	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-	<1> <2,D,R>	[goto FEDRFNDX] [goto SLREFUND]
			Federal income tax?		
			1. Yes 2. No		

FEDRFNDX

<1-99999999,D,R> SLREFUND]

[goto

Section #	Part	Variable Name	Question Text	Skip Instruct	ions
22	В	SLREFUND	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-	<1> <2,D,R>	[goto SLRFUNDX] [goto SSOVERPM]
			State and local income tax?		
			1. Yes 2. No		
22	В	SLRFUNDX	What was the total amount received by ALL CU members?	<1-99999999,D,R SSOVERPM]	> [goto
22	В	SSOVERPM	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-	<1> <2,D,R>	[goto SSOVERPX] [goto INSRFND]
			Overpayment on Social Security?		
			1. Yes 2. No		
22	В	SSOVERPX	What was the total amount received by ALL CU members?	<1-99999999,D,R INSRFND]	> [goto
22	В	INSRFND	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-	<1> <2,D,R>	[goto INSRFNDX] [goto PTAXRFND]
			Insurance policies?		
			1. Yes 2. No		
22	В	INSRFNDX	What was the total amount received by ALL CU members?	<1-99999999,D,R PTAXRFND]	(s) [goto
22	В	PTAXRFND	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-	<1> <2,D,R>	[goto PTAXRFDX] [goto OTHRFND]
			Property taxes?		
			1. Yes 2. No		
22	В	PTAXRFDX	What was the total amount received by ALL CU members?	<1-99999999,D,R OTHRFND]	<pre>      goto</pre>

Section #	Part	Variable Name	Question Text	Skip Instructions
22	В	OTHRFND	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-	<1> [goto RFNDOTH] <2,D,R> [goto PDFEDTAX]
			Other sources, including any other taxes?	
			1. Yes 2. No	
22	В	RFNDOTH	* Specify:	<30 characters> [goto
22	В	OTHRFNDX	What was the total amount received by ALL CU members?	<1-99999999,D,R> [goto PDFEDTAX]
22	В	PDFEDTAX	During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-	<1> [goto FEDTAXX] <2,D,R> [goto PDSLTAX]
			Federal income tax in addition to that withheld from earnings?	
			1. Yes 2. No	
22	В	FEDTAXX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [goto PDSLTAX]
22	В	PDSLTAX	During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-	<1> [goto SLOCTAXX] <2,D,R> [goto TAXPROP]
			State and local income tax in additon to that withheld from earnings?	
			1. Yes 2. No	
22	В	SLOCTAXX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [goto TAXPROP]
22	В	TAXPROP	During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-	<1> [goto TAXPROPX] <2,D,R> [goto MISCTAX]
			Personal property taxes for vehicles?	
			1. Yes 2. No	
22	В	TAXPROPX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [goto MISCTAX]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	В	MISCTAX	During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-	<1> [goto MISCOTH] <2,D,R> [goto S22B_END]
			Personal property taxes and other taxes not reported elsewhere? Do not include Social Security tax for the self-employed.	
			1. Yes 2. No	
22	В	MISCOTH	* Specify:	<30 characters> [goto
22	В	NONEMORT	**Check Item**	
22	В	MISCTAXX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [If AGE62 ne 1 goto S22B_END], else ( If AGE62 = 1 AND NONEMORT =1) goto REVSMORT
22	В	REVSMORT	Do [Fill:YOU_YRCU] have a Reverse Mortgage on this home? 1. Yes 2. No	<1> [goto TYPEPAY] <2, D, R> [goto 22B_END]
22	В	TYPEPAY	You can be paid in several ways fromthis mortgage a reverse mortgage. How are you paid from this mortgage?	<1,2,3> [goto TYPEPYX] <4> [goto TYPPYOTH]
			*Mark all that apply, separate with commas.  1. Lump Sum  2. Regular monthly payment  3. Credit Line account  4. Other	
22	В	ТҮРРҮОТН	Specify:	<30 characters> [goto TYPEPYX]
22	В	ТҮРЕРҮХ	Since the first of [fill: REF_MONTH], how much [Fill: HAVE_HAS] [fill: YOU_YRCU] received from this mortgage?	<0-99999, D, R> [goto 22B_END]
22	G	SAVACCTX	Now I am going to ask you about changes in assets.	<0-9999999,D,R> [goto
			On the last day of [fill: LAST_MON], what was the total amount your CU had in-	
			Savings accounts in banks, savings and loans, credit unions and similar accounts?	
22	G	CKBKACTX	On the last day of [fill: LAST_MON], what was the total amount your CU had in -	<0-9999999,D,R> [goto USBNDX]

Checking accounts, brokerage accounts and other similar accounts?

Section #	Part	Variable Name	Question Text	Skip Instruc	tions	
22	G	USBNDX	On the last day of [fill: LAST_MON], what was the total amount your CU had in - $$	<0-99999999,D COMPSAV]	R> [g	goto
			U.S. Savings bonds?			
22	G	COMPSAV	How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in -	<1,D,R> <2,3>	[goto COMPO [goto COMPS	
			Savings accounts?			
			<ol> <li>Same</li> <li>More</li> <li>Less</li> </ol>			
22	G	COMPSAVX	How much [fill: more/less]?	<1-999999999,I COMPCKG]	),R>	[goto
22	G	COMPCKG	How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in -	<1,D,R> <2,3>	[goto COMPE [goto COMPC	
			Checking accounts?			
			<ol> <li>Same</li> <li>More</li> <li>Less</li> </ol>			
22	G	COMPCKGX	How much [fill: more/less]?	<1-99999999,D COMPBND]	R> [g	oto
22	G	COMPBND	How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in -	<1,D,R> <2,3>	[goto SECOW [goto COMPE	
			U.S. Savings bonds?			
			<ol> <li>Same</li> <li>More</li> <li>Less</li> </ol>			
22	G	COMPBNDX	How much [fill: more/less]?	<1-99999999,D SECOWND]	R>	[goto

Section #	Part	Variable Name	Question Text	Skip Inst	ructions
22	G	SECOWND	Did [fill: YOU_ANYMEM] own any securities, such as stocks, mutual funds, private bonds, government bonds, or Treasury notes on the last day of [fill: LAST_MON]?	<1> <2,D,R>	[goto SECESTX] [goto PURSSEC]
			1. Yes 2. No		
22	G	SECESTX	What was the estimated value of all such securities on the last day of [fill: LAST_MON]?	<1-99999999 COMPSEC]	
22	G	COMPSEC	How does this compare with the value of such securities your CU held on the last day of [fill: LAST_MON] one year ago?	<1,D,R> <2,3>	[goto PURSSEC] [goto COMPSECX]
			<ol> <li>Same</li> <li>More</li> <li>Less</li> </ol>		
22	G	COMPSECX	How much [fill: more/less]?	<1-99999999	9,D,R> [goto
22	G	PURSSEC	During the last 12 months, did [fill: YOU_ANYMEM] PURCHASE any stocks, mutual funds or bonds?	<1> <2,D,R>	[goto PURSSECX] [goto SELLSEC]
			1. Yes 2. No		
22	G	PURSSECX	What was the total purchase price including broker fees?	<1-99999999	9,D,R> [goto
22	G	SELLSEC	During the last 12 months, did [fill: YOU_ANYMEM] SELL any stocks, mutual funds, or bonds?	<1> <2,D,R>	[goto SELLSECX] [goto COLPLAN]
			1. Yes 2. No		
22	G	SELLSECX	What was the net amount received from sales after subtracting broker	<1-99999999	9,D,R> [goto
22	G	COLPLAN	During the last 12 months, did [fill: YOU_ANYMEM] put any money into a tax-deferred or tax-free educational savings plan, such as, section 529 plan, state sponsored pre-paid tuition plans, or educational IRA's for [fill: yourself/yourself or someone in your CU]?		goto COLPLANX] joto BSINVST]
22	G	COLPLANX	How much?	<1-99999999	9, D, R> [goto BSINVST]

Section #	Part	Variable Name	Question Text	Skip Instruc	tions
22	G	BSINVST	During the last 12 months, did [fill: YOU_ANYMEM] make any investments to your own business or farm?	<1> <2,D,R>	[goto BSINVSTX] [goto WDBSAST]
			1. Yes 2. No		
22	G	BSINVSTX	How much did you invest?	<1-99999999,D,l WDBSAST]	R> [goto
22	G	WDBSAST	During the last 12 months, did [fill: YOU_ANYMEM] withdraw any assets from your own business or farm?	<1> <2,D,R>	[goto WDBSASTX] [goto WDBSGDS]
			1. Yes 2. No		
22	G	WDBSASTX	What was the value of such assets?	<1-99999999,D,l WDBSGDS]	R> [goto
22	G	WDBSGDS	During the last 12 months, were any goods or services from your own business or farm withdrawn for personal use?	<1> <2,D,R>	[goto WDBSGDSX] [goto MONYOWE]
			1. Yes 2. No		
22	G	WDBSGDSX	What was the value of these goods or services?	<1-99999999,D,l MONYOWE]	R> [goto
22	G	MONYOWE	On the last day of [fill: LAST_MON], did anyone outside of your CU owe money to [fill: YOU_ANYMEM]?	<1> <2,D,R>	[goto COMPOWD] [goto MONYOWD]
			1. Yes 2. No		
22	G	COMPOWD	How does the amount owed to your CU on the last day of [fill: LAST_MON] compare with the amount owed to your CU by persons outside your CU on the last day of [fill: LAST_MON] one year ago?	<1,D,R> <2,3>	[goto MONYOWD] [goto COMPOWDX]
			<ol> <li>Same</li> <li>More</li> <li>Less</li> </ol>		
22	G	COMPOWDX	How much [fill: more/less]?	<1-99999999,D,l MONYOWD]	R> [goto

Section #	Part	Variable Name	Question Text	Skip Instructi	ons
22	G	MONYOWD	Did anyone outside of your CU owe money to [fill: YOU_ANYMEM] on the last day of [fill: LAST_MON] ONE YEAR AGO?	<1> <2,D,R>	[goto MONYOWDX] [goto SETLINS]
			1. Yes 2. No		
22	G	MONYOWDX	How much was owed?	<1-9999999,D,R SETLINS]	> [goto
22	G	SETLINS	During the last 12 months, did [fill: YOU_ANYMEM] receive settlement on surrender of any insurance policies (life or annuity)?	<1> <2,D,R>	[goto SETLINSX] [goto S22G_END]
			1. Yes 2. No		
22	G	SETLINSX	How much did you receive?	<1-99999999,D,R	> [goto S22G_END]
22	G	COLP_ANX	** OUT VARIABLE**	<blank, a1=""></blank,>	
BACK	-	SKIP_CHECK	Some Sections have been skipped.  Is there anyone in the household now that would be able to provide information on:	<1> [goto SK_R <2> [goto APPT <3> [goto DON]	OTH]
			* Press Shift-F5 to view the status table		
			<ol> <li>Yes</li> <li>No</li> <li>Battery problem</li> </ol>		
BACK	-	SK_RESP		<1-30, 95> [goto	SK_RESP2]
			* Ask if necessary:		
			With whom am I speaking?		
			ENTER LINE NUMBER or 95. For proxy respondent		
BACK	-	SK_RESP2	ERROR SCREEN		

<sup>\*</sup> Press F8 and select the section to return to.

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	АРРТОТН	I'd like to schedule a DATE to [Fill: conduct/complete] the interview. What DATE AND TIME would be best to visit again?  * Today is: [Fill: current date]  * B. Battery	<25 characters> [goto THANKCB] <b> [goto DONE] <r> [If outcome eq 202 goto CBREF]  [goto VERIFY_INFO]</r></b>
BACK	-	CBREF	* Missing Sections: Press shift-F5 to view the status table  * Exit this case now. Call the case up again and make it a TYPE A non-interview before transmitting.	<1> [goto VERIFY_INFO]
BACK	-	THANKCB	Enter 1 to Continue  Thank you.	<1> [goto VERIFY_INFO]
			I will come back at the time suggested  * Revisit: [Fill: APPTOTH]	
			1. Enter 1 to Continue	
BACK	-	DK_CHECK	* Are there any Don't Know items that you need to callback for?  * Press Ctrl-M to review all Don't Knows	<1> [goto DK_APPT] <2> [goto THANKYOU]
BACK	-	DK_APPT	1. Yes     2. No  I'd like to schedule a DATE to complete the missing items. What DATE AND TIME would be best to visit you again?  * Today is: [Fill: current date]	<25 characters> [goto DK_THANK]
BACK	-	DK_THANK	* DK Items: Press Ctrl-M to review all Don't Knows  Thank you.  I will come back at the time suggested	<1> [goto VERIFY_INFO]

\* Revisit: [Fill: DK\_APPT]

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	THANKYOU	This concludes the interview. Thank you for your patience, and for taking the time to answer our questions.	<1> [goto TELPV]
			Let me remind you that the information you provide is very valuable because it is used to update the Consumer Price Index, which is one of our nation's leading economic indicators.	
			That is why we sincerely appreciate your participation in this survey [Fill: and look forward to your continued cooperation when we contact you again in 3 months].	
			* Interview number: [Fill: INTNMBR]	
			* NOTE: Inform the respondent that a supervisor may call them to conduct re-interview.  Explain re-interview as needed.	
			1. Enter 1 to Continue	
BACK	-	THANK2	Thank you for your time. You've been very helpful.  NOTE: Inform the respondent that a supervisor may call them to conduct re-interview.  Explain re-interview as needed.	<1> [If BCNAME isn't blank goto VERIFY_INFO] [If NONTYP = 1 AND SECTCOMP(2,3) = 1 then goto TELPV] [If NONTYP = 1, 2 then goto NUMVISIT]
			* Interview number: [Fill: INTNMBR]	[goto DONE]
			1. Enter 1 to Continue	
BACK	-	TRANS	Are you ready to transmit this case?	<1> [goto MISS_SEC] <2> [goto VERIFY_INFO]
			1. Yes 2. No	
BACK	-	MISS_SEC	No survey data were collected for	<30 characters> [goto TELPV]

[Fill: missing sections]. Enter the reason that best describes why Survey data was not collected for [these sections/this section].

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	TELPV	* How did you collect MOST of the data for this case? (Include follow-ups)	<1,2> [If NONTYPE = 1 goto RESPON] [goto CONVREF]
			<ol> <li>By personal visit</li> <li>By phone</li> </ol>	
BACK	-	CONVREF	* Was this a converted refusal?	<1, 2> [goto RESPON]
			1. Yes 2. No	
BACK	-	RESPON	* Enter the line number of the MAIN respondent.	<1-30, 95> [goto OTHRESP]
			[Display household roster]	
			95. Proxy Respondent	
BACK	-	OTHRSP	* Enter the line number of ALL OTHER respondents Enter $0$ For None	<0-30, 95> [goto USERECS]
			[display household roster]	
			95. Proxy Respondent	
BACK	-	USERECS	* In answering questions about expenses, did the respondent consult bills, receipts, check stubs, expense books, tax returns, or other records?	<1-5> [goto TYPEREC] <6> [goto HOMEFILE]
			<ol> <li>Always</li> <li>Almost always</li> <li>Mostly</li> <li>Occasionally</li> <li>Almost never</li> <li>Never</li> </ol>	

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	TYPERECS	* What types of bills, receipts, or records did the respondent(s) use to give cost information?	<1-8> [goto HOMEFILE]
			Enter all that apply, separate with commas	
			<ol> <li>Bills</li> <li>Checkbook ledger or stubs</li> <li>Canceled checks</li> <li>Receipts of purchase (sales slips)</li> <li>Home file (provided by census bureau)</li> <li>Contracts of agreements</li> <li>Bank statements</li> <li>Other</li> </ol>	
BACK	-	HOMEFILE	* Was a Home File given to the respondent?	<1,2> [goto INFOBOOK]
			1. Yes 2. No	
BACK	-	INFOBOOK	* Was the information booklet used during the interview?	<1,2> [goto LANGUAGE]
			1. Yes 2. No	
BACK	-	LANGUAGE	* In what language was the interview conducted?	<1,2> [goto VERIFY_INFO] <3> [goto LANG_SP]
			<ol> <li>English</li> <li>Spanish</li> <li>Other - specify</li> </ol>	
BACK	-	LANG_SP	* Specify:	<30 characters> [goto VERIFY_INFO]

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	VERIFY_INFO	* Verify/change any of the information listed below?  Telephone number: [fill: (AREA) PREFIX - SUFFIX] [fill: EXTN]  Best time to call: [Fill: Description for BESTTIME]  Specific best time: [Fill: BESTTIM2]  No Sunday: (Fill: Sunday Interview Okay/No Sunday Interview)	<1> [If outcome = 200, 202 or 204 goto DONE] [goto NUMVISITS] <2> [goto V_PHONE]
BACK BACK	-	V_PHONE V_BSTT	1. Enter 1 to Continue What is your telephone number?  * Best time to contact  1. Morning (9am-12 noon)  6. Anytime (9am-9pm)	<15 Characters, Empty> [goto V_BSTT] <1-9, Empty> [goto V_BSTTI2]
			2. Noon/lunchtime (11am-1pm) 7. Late evening/night (7pm-9pm)  3. Afternoon (12 noon-4pm) 8. Daytime (9am-4pm)  4 Suppertime/early evening/dinnertime(4pm-7pm) 9. After 5pm	
BACK	-	V_BSTTI2	<ul><li>5. Evening (6pm-9pm)</li><li>* Enter specific best time to contact</li></ul>	<30 characters, empty> [goto V_NOSUN]
BACK	-	V_NOSUN	Would a Sunday interview be acceptable?  1. Yes	<1,2> [If outcome = 200, 202 or 204 goto DONE] [goto NUMVISITS]
			2. No	
BACK	-	NUMVISIT	* Enter the number of visits that were made to collect data.	<1> [goto OTHVISIT] <2-30> [goto NVREASON]

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	NVREASON	* What was the reason for multiple visits to collect data?	<1,2> [goto OTHVISIT] <3> [goto NVSPECFY]
			Enter all that apply, separate with commas	
			<ol> <li>Respondent needed more time</li> <li>Additional respondents</li> <li>Other - specify</li> </ol>	
BACK	-	NVSPECFY	* Specify:	<30 characters> [goto OTHVISIT]
BACK	-	OTHVISIT	* Enter the number of other visits that were made?	<0-30> [goto NUMCALL]
BACK	-	NUMCALL	* Enter the number of phone calls that were made to collect data.	<1> [goto OTHCALL] <2-30> [goto CALLRESN]
BACK	-	CALLRSN	* What was the reason for collecting data by telephone?	<1,2> [goto OTHCALL] <3> [goto CALLSP]
			Enter all that apply, separate with commas	
			<ol> <li>Collected missed items</li> <li>Additional respondent</li> <li>Other - specify</li> </ol>	
BACK	-	CALLSP	* Specify:	<30 characters> [goto OTHCALL]
BACK	-	OTHCALL	* Enter the number of other phone calls that were made?	<0-30> [goto DONE]
CONTROL CARD	-	PRE_CC1	** CHECK ITEM **	[If INTNMBR is 1 or replacement household (3rd position of CASEID = R) goto FNAME]

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	STLLIV	I have listed READ NAMES Are all of these persons still living or staying here?	<1, 2> [goto PERSTAT]
			[fill: * This case is part of a Multi-CU address. There are [fill: RT8500.TOTALCU] CU's for this address]	
			[fill: Names of persons in household]	
			1. Yes 2. No	
CONTROL CARD	-	PERSTAT	* [fill: Use up/down arrows to move to the correct row for membership change.  When done, REVIEW/Update demographics. Press END key / Use left/right arrows to move to REVIEW/Update demographics. When done, Press END key ]	<7, 9, 99>
			<ul><li>7. Delete person</li><li>9. Reinstate person</li></ul>	
			99. Error - person should not have been listed	
CONTROL CARD	-	FNAME	[Fill: What are the names of all persons living or staying here? Start with the name of the person, or one of the persons, who owns/rents this home/ What is the name of the	<16 characters> [goto LNAME] <999> [goto CHECKS]
			next person living or staying here?]	
CONTROL CARD	-	LNAME	* Enter Last Name	<16 characters> [goto CU_CODE] <empty></empty>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	CU_CODE	* Ask if not apparent  What is [Fill: your/name's] relationship to [Fill: you/name of reference person/the owner/renter]?	<1-10, D, R> [goto SEX] <empty></empty>
			* If the is the Reference Person, enter 1 (The Reference person is one of the persons who owns or rents this home.)	
			<ol> <li>Reference person</li> <li>Spouse (Husband/Wife)</li> <li>Child or adopted child</li> <li>Grandchild</li> <li>In-Law</li> <li>Brother or Sister</li> <li>Mother or Father</li> <li>Other related person (Aunt, Uncle, etc.)</li> <li>Unrelated Person (Lodger, Lodger's spouse, foster child, etc.)</li> <li>Unmarried Partner</li> </ol>	
CONTROL CARD	-	SEX	* Ask if not apparent  [Fill: Are you/Is (name)] male or female?	<1, 2, D, R> [goto AWAY_COL] <empty></empty>
			1. Male	

2. Female

Section #	Part	Variable Name	Question Text		Skip Instructions
CONTROL CARD	-	ERR_SEX1	Soft Edit		[go back to SEX or Rel as appropriate] <suppressed> [goto ERR_SEX2]</suppressed>
			* Is one of the following SEX entries incorrent?		
			* Please Verify		
			Question involved	Value	
			cu_code:Rel sex:sex sex:sex	(SEX)	
			Close     Goto	Suppress	

\_\_\_\_\_

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	ERR_SEX2	Soft Edit	<suppressed> [goto AWAY_COL]</suppressed>
			You said that [Fill: name] is [Fill: (name of reference person)'s] spo	ouse?
			Is that correct?	
			Question involved   V	alue
			CU_CODE: Rel (CU_CODE of refper)	pouse
CONTROL CARD	_	AWAY_COL	* Ask if not apparent	<1> [goto SEX for next person on
CONTROL CIND		777771_001	[Fill: Are you/Is (name)] living away at college?	grid] <2, D, R> [If PERSTAT = 7 then goto
			1. Yes 2. No	SEX for next person on grid] [goto
CONTROL CARD	-	HH_MEM	[Fill: Do you/Does (name)] usually live here?	<1, 2, D, R> [goto next line of grid]
			* Probe if usual place of residence is elsewhere.	<empty></empty>
			1. Yes 2. No	

Section #	Part	Variable Name	Question Text	Skij	p Instructions
CONTROL CARD	-	HHRESP	* Ask if necessary  With whom am I speaking? Enter line number	AND	0, 95> [If ((intnmbr is 1 or newcu is 1) ) Newunit is not S) OR Replace is 1, MCHILD] [Else goto NEWLIV]
			[fill: Name of all household members]		
			95. Proxy Respondent		
CONTROL CARD	-	MCHILD	I have listed * READ NAMES Have I missed any babies or small children?	<1>	[go back to where FNAME = 999]
			1. Yes 2. No		
CONTROL CARD	-	MAWAY	Have I missed anyone who usually lives here but is away now - traveling, at school, or in a hospital?	<1>	[go back to where FNAME = 999]
			1. Yes, 2. No		
CONTROL CARD	-	MLODGE	Have I missed any lodgers, boarders, or persons you employ who live here?	<1>	[go back to where FNAME = 999]
			1. Yes 2. No		
CONTROL CARD	-	MELSE	Have I missed anyone else staying here?	<1>	[go back to where FNAME = 999]
			1. Yes 2. No		
CONTROL CARD	-	NEWLIV	Is anyone else living or staying here, including newborn babies?  [fill: Name of all household members]	<1> <2>	[go back to where FNAME = 999] [goto CK_SUBFAMILY]
			Yes, add new person		
			2. No		

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	CK_SUBFAMILY	** CHECK ITEM **	If there are no non-rels is the household who are cu/household members then, store line numbers     in SUBFAM2(1,X) and goto SET_CUNUMBER
				2. If there are more than 1 non-rel who are CU/household members in the household (CU_CODE = 9) then goto SUBFAM1
				3. All others go to SET_SUBFAMS
CONTROL CARD	-	SUBFAM1	Earlier you said that [fill: (name) was/you were] not related to [fill: name(refper)]. [Fill: Are you/Is (name)] related to anyone else in this household?	<1> [goto SUBFAM2] <2> [goto SUBFAM1 for next unassigned non-rel]     [if no more non-rels, goto
			1. Yes 2. No	SET_SUBFAMS]
CONTROL CARD	-	SUBFAM2	Who [fill: are you/is (name)] related to?	<1-30> [goto SUBFAM, for next unassigned non-rel]
			PROBE: Anyone else?	[If no more non-rels, goto SET_SUBFAMS]
			Enter line number(s), separate with commas	
CONTROL CARD	-	SHELTX	[fill: * Begin financial responsibility questions to determine CU's]	<1,2,D,R> [goto FOODX]
			[fill: Do/Does] (READ NAME) pay for all [fill: your/his/her/their] housing	
			expenses with [fill: your/his/her/their] own money?	
			( List the names of persons in this subfamily )	
CONTROL CARD	_	FOODX	1. Yes 2. No fill: Do/Does] (READ NAMES) pay for all [fill: your/his/her/their] food	<1> [if SHELTX is 1, goto SHELTC
CONTROL CARD		TOODA	expenses with [fill: your/his/her/their] own money?	for next subfam; if not more subfams then
			( List the names of persons in this subfamily )	UPDATE_SUBFAM] [else goto OTHERX]
			1. Yes	

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	OTHERX	[Fill: Do/Does] [(READ NAMES) pay for all [fill: (your/his/her/their)] other living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money?  ( List the names of persons in this subfamily )  1. Yes	<1> [If sheltx is 1 OR foodx is 1, goto sheltx for next subfamily: if no More subfamiles, goto
CONTROL CARD	-	SUPSRC	2. No  Does all or part of the money to pay for (READ NAMES) [fill description] come from someone in this household?  ( List the names of persons in this subfamily )	<1> [goto SUPRT1] <2,D,R> [goto SHELTX for next subfamily] [if no more subfamilies, goto
			1. Yes 2. No	
CONTROL CARD	-	SUPRT1	<ul><li>Who is that person(s)?</li><li>* Enter line number(s), separate with commas</li></ul>	<1-30,D,R> [goto SHELTX for next subfamily]     [if no more, goto UPDATE_SUBFAM]
CONTROL CARD	-	CONSUMER_UNITS	* HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's	<1> [goto CU_INTRO]
			(List CU# Line number and name)	
CONTROL CARD	-	CU_INTRO	During this interview, I will use the words consumer unit or CU. [fill: A consumer unit is the [person/group of persons] in this household who [fill: is/are] independent of all other persons in this household for payment of their major expenses. ]	<1> [goto BIRTH_MO]
			The [fill: person/persons] I'm including in your CU [fill: is/are] (READ NAME(S))	
			[Fill: CU MEMBERS]	
			1. Enter 1 to Continue	

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	BIRTH_MO	[fill: * UPDATE Marital, Education, College and Armed Forces Press END when done ] What is [Fill: your/(name)'s] date of birth?	<1-12> [goto BIRTH_DY] <d, r=""> [goto BIRTH_YR] <empty></empty></d,>
			* Enter Birth Month	
			<ol> <li>January</li> <li>February</li> <li>August</li> <li>March</li> <li>September</li> <li>April</li> <li>October</li> <li>May</li> <li>November</li> <li>June</li> <li>December</li> </ol>	
CONTROL CARD	-	BIRTH_DY	* Enter Birth Day	<1-31, D, R> [goto BIRTH_YR] <empty></empty>
CONTROL CARD	-	BIRTH_YR	* Enter Birth Year (Enter 4 digit year - ex: 1964)	<1900 - current year, D, R> [goto AGE] <empty></empty>
CONTROL CARD	-	AGE	[Fill: As of today, that would make [Fill: you/(name)] [Fill: less than 1/over98/(age)/ approximately (age)] [Fill: year/years] old.	<00-200> [goto HORIGIN] <d,r> [goto AGE2] <empty></empty></d,r>
			Is that correct?	
			PRESS ENTER if correct /	
			Even though you don't know [Fill: your/(name)'s] exact birthdate, what is your best guess as to how old [Fill: you/he/she] [Fill: were/was] on [Fill: your/his/her] last birthday?]	
			99. 99 years or older 00 - 98 0 to 98 years old ]	
CONTROL CARD	-	AGE2	* Ask if necessary	<1,2,D,R> [goto HORIGIN]
			[Fill: Are/Is] [Fill: you/he/she] under 16?	
			1. Yes 2. No	

Section #	Part	Variable Name	Question Text	Skip Inst	ructions
CONTROL CARD	-	HORIGIN	(Book) 2 [Fill: Are/Is] [fill: you/name] Hispanic, Latino, or Spanish?		[goto HISPANIC] [goto MULTRACE]
			1. Yes 2. No		
CONTROL CARD	-	HISPANIC	(Book) 2 [Fill: Are/Is] [Fill: you/name] -	<1-7, D, R> <8> <empty></empty>	[goto MULTRACE] [goto HISPOTH]
			<ol> <li>Mexican?</li> <li>Mexican-American?</li> <li>Chicano?</li> <li>Puerto Rican?</li> <li>Cuban?</li> <li>Cuban-American?</li> <li>Central or South American?</li> <li>Other? (Specify)</li> </ol>		
CONTROL CARD	-	HISPOTH	* Specify:	<30 characte <empty></empty>	rrs> [goto MULTRACE]
CONTROL CARD	-	MULTRACE	(Book) 3  Please chose one or more races that [fill: [fill: (name)/you] [fill: considers/consider]  [fill: himself/herself/yourself] to be. / you consider [fill: child's name] to be.]	<1-3, 5, 7, R <4> <6> <empty></empty>	> [goto MARITAL] [goto ASIAN] [goto RACESP]
			* Probe if necessary		
			* Enter all that apply, separate with commas		
			<ol> <li>White</li> <li>Black or African American</li> <li>American Indian or Alaska Native</li> <li>Asian</li> <li>Native Hawaiian or other Pacific Islander</li> <li>Other Specify</li> <li>Don't Know</li> </ol>		

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	ASIAN	(Book) 4	<1-6, D, R> [goto MARITAL] <7> [goto ASIANOTH]
			Please select one of the following to describe [fill: your/name's] origin.	<empty></empty>
			[fill: Are/Is] [Fill: you/name] -	
			<ol> <li>Chinese?</li> <li>Filipino?</li> <li>Japanese?</li> <li>Korean?</li> <li>Vietnamese?</li> <li>Asian Indian?</li> <li>Other? (Specify)</li> </ol>	
CONTROL CARD	-	ASIANOTH	* Specify:	<30 characters> <empty></empty>
CONTROL CARD	-	RACESP	* Specify other race	<40 characters> [goto MARITAL] <empty></empty>
CONTROL CARD	-	MARITAL	* Ask if not apparent	<1-5,D,R> [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA]
			[fill: Are you/Is (name)] now -	[goto BIRTH_MO for next member]
			<ol> <li>Married?</li> <li>Widowed?</li> <li>Divorced?</li> <li>Separated?</li> <li>Never married?</li> </ol>	<empty></empty>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD		EDUCA	What is the highest level of school [fill: name has/you have] completed or the highest degree [fill: name has/you have] received?  O. Never attended, preschool, kindergarten 1. 1st grade 2. 2nd grade 3. 3rd grade 4. 4th grade 5. 5th grade 6. 6th grade 7. 7th grade 8. 8th grade 9. 9th grade 10. 10th grade 11. 11th grade  38. 12th grade NO DIPLOMA 39. HIGH SCHOOL GRADUATE - high school DIPLOMA, or the equivalent 40. Some college but no degree 41. Associate degree in college - Occupational program 42. Associate degree in college - Academic program 43. Bachelor's degree (Example: BA, AB, BS) 44. Master's degree (Example: MA, MS, Meng, MSW, MBA)  45. Professional School Degree (Example: MD, DDS, DVM, LLB, JD) 46. Doctorate degree (Example: PhD, EdD)	<00-11,38,D,R> [if AGE 16-65 or agerng is 8 or 9, goto ARM_FORC]
CONTROL CARD	-	IN_COLL	<ul><li>[Fill: Are you/Is name] currently enrolled in a college or university either -</li><li>1. Full-time?</li><li>2. Part-time?</li></ul>	<1-3,D,R> [If AGE is 16 - 65 or agerng is 8 or 9, goto ARM_FORC]
CONTROL CARD	-	ARM_FORC	(Book) 6 ? [F1]  [Fill: Are you/Is (name)] now in the Armed Forces?  1. Yes 2. No	<1,2,D,R> [If this is the last person, goto CHECKS2] [Else goto BIRTH_MO for the next person] <empty></empty>

Section #	Part	Variable Name	Question Text	Skip Instructions	
CONTROL CARD	-	H_ARMFORC	ARMED FORCES A person is considered to be in the armed forces if they serve in any branch of the  U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast  Guard, their Reserve components and the Air and Army National Guard.  ARMED FORCES includes:	<esc key=""></esc>	[goto ARM_FORC]
			U.S. Army U.S. Navy U.S. Marine Corps U.S. Air Force U.S. Coast Guard Reserve components for any of the above Air National Guard Army National Guard		
CONTROL CARD	-	CE_INTRO	As we start, please understand that we ask the same questions of everybody we talk to. I realize some of these questions may not apply to your CU.	<1> [goto	SECTION1]
			Most questions that I will be asking refer to a specific time period. During this interview, the time period, unless I state otherwise is for the		
			Past [fill: month/three months], that is, from the 1st day of [Fill: REF_MONTH] to today.		
			1. Enter 1 to Continue		
Control Card	-	AGE62	**Check Item**		
CHI	-	CTRLNUM			
CHI	-	CENSID			
CHI	-	CASEID			
CHI	-	INTPERIOD			
CHI	-	INTNMBR			
СНІ	-	СТАТЕМРТ	* CONTACT HISTORY INSTRUMENT * Are you making a contact attempt or just looking at a case?	<1> goto 7 <2> exit C	ГІМЕОFCT СНІ
			Contact attempt     Looking at a case - exit CHI		

Section #	Part	Variable Name	Question Text	Skip Instructions
СНІ	-	TIMEOFCT	* TIME OR CONTACT  * Are you entering the Contact History Instrument at the time of a contact attempt?	<1> go to PERORTEL <2> go to FR_DATE
			1. Yes 2. No	
CHI	-	CALLDATE	** OUT VARIABLE **	
CHI	-	CALLMNTH	** OUT VARIABLE **	
CHI	-	CALLDAY	** OUT VARIABLE **	
CHI	-	CALLYEAR	** OUT VARIABLE **	
CHI	-	CALLTIME	** OUT VARIABLE **	
CHI	-	FRCODE		
СНІ	-	FR_DATE	* DATE OF CONTACT * Enter the date of the contact attempt in MM/DD/YYYY format	Goto FR_TIME
CHI	-	FRMNTH		
CHI	-	FRDAY		
CHI	-	FRYEAR		
СНІ	-	FRTIME	* TIME OF CONTACT * Enter the time of the contact attempt in HH:MM am/pm format.	Goto to PERORTEL
CHI	-	MODE	* PERSONAL OR TELEPHONE * Was this a personal or telephone contact attempt?	Goto CTSTATUS
			1. Personal 2. Telephone	
CHI	-	CTSTATUS	* CONTACT OR NONCONTACT * Select the category that best describes this attempt.	<1> goto CTTYPE <2, 3> If PEROROTEL = 1 then goto NCTPER
			<ol> <li>Contact with SAMPLE unit member</li> <li>Contact with NON-SAMPLE unit member</li> <li>Noncontact</li> </ol>	If PEROROTEL = 2 then goto NCTTEL

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	СТТҮРЕ	* CONTACT * Select the category that best describes this contact attempt.	<1> goto to RSPNDENT <else> goto NONINTER</else>
			<ol> <li>Completed case - ready to transmit</li> <li>Partial interview - follow-up required</li> <li>Unable to conduct interview</li> </ol>	
CHI	-	NONINTER	* PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW	<4> goto LANGUAGE <6> goto TALKEDTO
			* Select the categories that describe why you were not able to conduct the interview during this contact attempt.  * Enter all that apply, separate with commas.	<7> goto CTOTHER <else> goto RSPNDENT</else>
			<ol> <li>Eligible person not available</li> <li>Inconvenient time</li> <li>Respondent is reluctant</li> <li>Language problem - specify</li> <li>Health problem</li> <li>Specify whom you talk with</li> <li>Other - specify</li> </ol>	
CHI	-	UNABLECODE_1	** OUT VARIABLE **	
CHI	-	UNABLECODE_2	** OUT VARIABLE **	
CHI	-	UNABLECODE_3	** OUT VARIABLE **	
CHI	-	UNABLECODE_4	** OUT VARIABLE **	
CHI	-	UNABLECODE_5	** OUT VARIABLE **	
CHI	-	UNABLECODE_6	** OUT VARIABLE **	
CHI	-	UNABLECODE_7	** OUT VARIABLE **	
СНІ	-	LANGUAGE	* LANGUAGE  * Select the categories that descrige this language situation.  * Enter all that apply, separate with commas.	If LANGUAGE = 1 goto SPECLANG else goto RSPNDENT
			<ol> <li>Specify language or dialect.</li> <li>No household member able to translate</li> <li>Contact RO about language problem</li> <li>Unable to find translator</li> <li>No time left to find translator</li> </ol>	
CHI	-	SPECLANG	* SPECIFY LANGUAGE OR DIALECT.	Goto RSPNDENT

Section #	Part	Variable Name	Question Text	<b>Skip Instructions</b>
CHI	-	TALKEDTO	* SPECIFY WHOM YOU TALKED TO * Specify with whom you talked.	Goto RSPNDENT
СНІ	-	CTOTHER	* OTHER Contact Category * Specify the reason for not completing the interview during this contact attempt.	Goto RSPNDENT
CHI	-	LANGUAGECODE_1	** OUT VARIABLE **	
СНІ	-	LANGUAGECODE_2	** OUT VARIABLE **	
СНІ	-	LANGUAGECODE_3	** OUT VARIABLE **	
СНІ	-	LANGUAGECODE_4	** OUT VARIABLE **	
CHI	-	LANGUAGECODE_5	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	<b>Skip Instructions</b>
СНІ	-	RSPNDENT	* CONCERN/BEHAVIOR/RELUCTANCE * Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt. * Enter all that apply, separate with commas.	<23> goto RSPNDOTH <else> goto STRATEGS</else>
			<ol> <li>Not interested / Does not want to be bothered</li> <li>Too busy</li> <li>Interview takes too much time</li> <li>Breaks appointments (puts off FR indefinitely)</li> <li>Scheduling difficulties</li> <li>Survey is voluntary</li> <li>Privacy concerns</li> <li>Anti-government concerns</li> <li>Does not understand survey /         Asks questions about the survey</li> <li>Survey content does not apply         (retired, healthy, no crimes to report)</li> <li>Hang-up / slams door on FR</li> <li>Hostile or threatens FR</li> <li>Other houshold members tell respondent not to participate</li> <li>Talk only to specific household member</li> <li>Family issues</li> <li>Respondent requests same FR as last time</li> <li>Gave that information last time</li> <li>Asked too many personal questions last time</li> <li>Too many interviews</li> <li>Last interview took too long</li> <li>Intends to quit survey</li> <li>No concerns</li> <li>Other - specify</li> </ol>	
CHI	-	RSPNDOTH	* OTHER CONCERNS/BEHAVIORS/RELUCTANCE * Specify other concerns/behaviors/reluctance during this contact attempt.	Goto STRATEGS
СНІ	-	RELUCTCODE_1	** OUT VARIABLE **	
CHI	-	RELUCTCODE_2	** OUT VARIABLE **	
СНІ	-	RELUCTCODE_3	** OUT VARIABLE **	
CHI	-	RELUCTCODE_4	** OUT VARIABLE **	
CHI	-	RELUCTCODE_5	** OUT VARIABLE **	
CHI	-	RELUCTCODE_6	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	Skip Instructions
СНІ	-	RELUCTCODE_7	** OUT VARIABLE **	•
СНІ	-	RELUCTCODE_8	** OUT VARIABLE **	
CHI	-	RELUCTCODE_9	** OUT VARIABLE **	
CHI	-	RELUCTCODE_10	** OUT VARIABLE **	
CHI	-	RELUCTCODE_11	** OUT VARIABLE **	
CHI	-	RELUCTCODE_12	** OUT VARIABLE **	
CHI	-	RELUCTCODE_13	** OUT VARIABLE **	
CHI	-	RELUCTCODE_14	** OUT VARIABLE **	
CHI	-	RELUCTCODE_15	** OUT VARIABLE **	
CHI	-	RELUCTCODE_16	** OUT VARIABLE **	
СНІ	-	RELUCTCODE_17	** OUT VARIABLE **	
CHI	-	RELUCTCODE_18	** OUT VARIABLE **	
СНІ	-	RELUCTCODE_19	** OUT VARIABLE **	
CHI	-	RELUCTCODE_20	** OUT VARIABLE **	
CHI	-	RELUCTCODE_21	** OUT VARIABLE **	
CHI	-	RELUCTCODE_22	** OUT VARIABLE **	
CHI	-	RELUCTCODE_23	** OUT VARIABLE **	
СНІ	-	NCTTEL	* NONCONTACT / TELEPHONE  * Select the categories that descrige this telephone noncontact.  * Ener all that apply, separate with commas.	<7> goto NCTTELOT <else> goto STRATEGS</else>
			<ol> <li>Got asnwering maching / service</li> <li>No answer</li> <li>Busy Signal</li> <li>Disconnected</li> <li>Wrong number</li> <li>FAX number</li> <li>Other - specify</li> </ol>	

Section #	Part	Variable Name	Question Text	<b>Skip Instructions</b>
СНІ	-	NCTTELOT	* OTHER Noncontact Telephone Attempt Category * Specify the details about this telephone noncontact.	Goto STRATEGS
CHI	-	NCTTELCODE_1	** OUT VARIABLE **	
CHI	-	NCTTELCODE_2	** OUT VARIABLE **	
CHI	-	NCTTELCODE_3	** OUT VARIABLE **	
CHI	-	NCTTELCODE_4	** OUT VARIABLE **	
CHI	-	NCTTELCODE_5	** OUT VARIABLE **	
CHI	-	NCTTELCODE_6	** OUT VARIABLE **	
CHI	-	NCTTELCODE_7	** OUT VARIABLE **	
СНІ		NCTPER	* NONCONTACT / PERSONAL VISIT  * Select the categories that describe this personal visit noncontact.  * Enter all that apply, separate with commmas.  1. No one home 2. No one home appointment broken 3. No one home previous note / letter taken 4. Household does not answer door evidence someone is home 5. Drive-by 6. Multiple drive-bys - specify 7. Unable to reach / locked gate / buzzer entry 8. Address does not exist/unable to locate 9. On vacation, away from home / at second home 10. Spoke with neighbor 11. Building management / doorman contact 12. Completed case (Type B or C) 13. Sample respondent moved - specify 14. Other - specify	<6> goto MRNDRIVE <13> goto NCTMOVED <14> goto NCTPEROT <else> goto STRATEGS</else>
СНІ	-	NCTPEROT	* OTHER Noncontact Personal Visit Category * Specify the details about this personal visit noncontact.	goto STRATEGS
CHI	-	NCTPERCODE_1	** OUT VARIABLE **	
CHI	-	NCTPERCODE_2	** OUT VARIABLE **	
CHI	-	NCTPERCODE_3	** OUT VARIABLE **	
CHI	-	NCTPERCODE_4	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	<b>Skip Instructions</b>
CHI	-	NCTPERCODE_5	** OUT VARIABLE **	
CHI	-	NCTPERCODE_6	** OUT VARIABLE **	
CHI	-	NCTPERCODE_7	** OUT VARIABLE **	
CHI	-	NCTPERCODE_8	** OUT VARIABLE **	
CHI	-	NCTPERCODE_9	** OUT VARIABLE **	
CHI	-	NCTPERCODE_10	** OUT VARIABLE **	
CHI	-	NCTPERCODE_11	** OUT VARIABLE **	
CHI	-	NCTPERCODE_12	** OUT VARIABLE **	
CHI	-	NCTPERCODE_13	** OUT VARIABLE **	
CHI	-	NCTPERCODE_14	** OUT VARIABLE **	
СНІ	-	MRNDRIVE	* DRIVE-BYS ATTEMPTED TODAY * How many drive bys were:	Goto AFTDRIVE
			* Morning (12:00am - 11:59am)? Aternoon (12:00pm - 4:59pm)? Evening (5:00pm - 11:59pm)?	
СНІ	-	AFTDRIVE	* DRIVE-BYS ATTEMPTED TODAY * How many drive bys were:	Goto EVNDRIVE
			Morning (12:00am - 11:59am)? * Aternoon (12:00pm - 4:59pm)? Evening (5:00pm - 11:59pm)?	
СНІ	-	EVNDRIVE	* DRIVE-BYS ATTEMPTED TODAY * How many drive bys were:	Goto CONTINUE
			Morning (12:00am - 11:59am)? Aternoon (12:00pm - 4:59pm)? * Evening (5:00pm - 11:59pm)?	
СНІ	-	CONTINUE	* CONTINUE  * Is [fill: tot number of drive-by's] the correct number of drive-bys attempted today?  * Enter 1 to continue or correct entry below.	

Section #	Part	Variable Name	Question Text	Skip Instructions
СНІ	-	NCTMOVED	* MOVED * Select the categories that describe this move situation. * Enter all that apply, separate with commas.	<5> goto MOVEDOTH else goto STRATEGS
			<ol> <li>Address unknown</li> <li>New address in FR's area</li> <li>New address - transfer to different RO/FR</li> <li>Further work needed to get address</li> <li>Other - specify</li> </ol>	
CHI	-	MOVEDOTH	* OTHER Non Contact Moved Category * Specify the details about this move situation.	goto STRATEGS
CHI	-	MOVEDCODE_1	** OUT VARIABLE **	
CHI	-	MOVEDCODE_2	** OUT VARIABLE **	
CHI	-	MOVEDCODE_3	** OUT VARIABLE **	
CHI	-	MOVEDCODE_4	** OUT VARIABLE **	
CHI	-	MOVEDCODE_5	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	Skip Instructions
СНІ	-	STRATEGS	* CONTACT STRATEGIES ATTEMPTED  * Select the categories that describe the strategies used on this contact attempt.  * Enter all that apply, separate with commas.	if STRATEGS = 23 goto STRATOTH else exit CHI
			<ol> <li>Advance letter given</li> <li>Scheduled appointment</li> <li>Left note / appointment card</li> <li>Left promotional packet / informational brochure</li> <li>Called household</li> <li>Left message on answering machine</li> <li>FR will request No One Home Letter</li> <li>FR will request Refusal Letter</li> <li>FR will request Better Understanding Letter</li> <li>Called contact persons</li> <li>Stake-out</li> <li>Checked with neighbors</li> <li>Contacted other family members</li> <li>Contacted property manager</li> <li>Visited country assessor / post office / permit office</li> <li>On-line tracking database</li> <li>Sought help from SFR / RO</li> <li>Reassignment</li> <li>Offered incentive</li> <li>CED double placement</li> <li>Used MAF or ALMI</li> <li>None</li> <li>Other - specify</li> </ol>	
CHI	-	STRATOTH	* OTHER STRATEGY * Specify the strategy used on this contact attempt.	exit CHI
CHI	-	STRATCODE_1	** OUT VARIABLE **	
СНІ	-	STRATCODE_2	** OUT VARIABLE **	
СНІ	-	STRATCODE_3	** OUT VARIABLE **	
СНІ	-	STRATCODE_4	** OUT VARIABLE **	
СНІ	-	STRATCODE_5	** OUT VARIABLE **	
СНІ	-	STRATCODE_6	** OUT VARIABLE **	
CHI	-	STRATCODE_7	** OUT VARIABLE **	

Section #	Part	Variable Name	<b>Question Text</b>
СНІ	-	STRATCODE_8	** OUT VARIABLE **
СНІ	-	STRATCODE_9	** OUT VARIABLE **
СНІ	-	STRATCODE_10	** OUT VARIABLE **
СНІ	-	STRATCODE_11	** OUT VARIABLE **
CHI	-	STRATCODE_12	** OUT VARIABLE **
CHI	-	STRATCODE_13	** OUT VARIABLE **
CHI	-	STRATCODE_14	** OUT VARIABLE **
CHI	-	STRATCODE_15	** OUT VARIABLE **
CHI	-	STRATCODE_16	** OUT VARIABLE **
CHI	-	STRATCODE_17	** OUT VARIABLE **
СНІ	-	STRATCODE_18	** OUT VARIABLE **
CHI	-	STRATCODE_19	** OUT VARIABLE **
CHI	-	STRATCODE_20	** OUT VARIABLE **
СНІ	-	STRATCODE_21	** OUT VARIABLE **
СНІ	-	STRATCODE_22	** OUT VARIABLE **
CHI	-	STRATCODE_23	** OUT VARIABLE **
CHI	-	CHI_TIME	

## **Skip Instructions**

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	NONTYP	* What type of non-interview do you have?  Type A = No one home, Temporarily absent, or refusal	<1> [goto TYPEA] <2> [goto TYPEB] <3> [goto TYPEC]
			Type B = Vacant, under construction, occupied by persons with URE	
			Type C = Demolished, house moved, merged, condemned, located on base, CU moved	
			1. TYPE A 2. TYPE B 3. TYPE C	
COVERAGE		TYPEA	* Enter TYPE A noninterview  1. No one home 2. Temporarily Absent 3. Refused 4. Other Type A- specify	<1,2> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [If ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUSPROP] <3> [goto REF_RSN] <4> [goto TYPEASP]

COVERAGE	-	TYPEASP	* Specif	fy other TYPE A
COVEDACE		DEE DOM	* F.	
COVERAGE	-	REF_RSN	* Enter	<ol> <li>type of refusal</li> <li>Hostile Respondent</li> </ol>
				<ul><li>2. Time Related Excuses</li><li>3. Language Problems</li></ul>

Variable Name

**Question Text** 

4. Other Refusal - specify

Section #

Part

## **Skip Instructions**

```
<30 characters> [If REPLACE ne 1 AND (
(INTNMBR = 1 \text{ or } NEWCU = 1) \text{ AND}
NEWUNIT ne S)
                  AND RT2501.FRAME
= 1 AND RT2501.PMITSTA = P goto
YRBLT]
                (IF RT2501.FRAME = 1,
2 or 4) AND (RT2501.MULTUNIT = 0
(zero) or blank)
                  AND
(RT2501.GQINAREA=0 (zero) or blank)
AND NEWUNIT is blank
                    goto BUILD]
                [If RT2501.URRAL = R
and (RT2501.FRAME is not 3 or
RT2501.GQTYPE = 92 \text{ or}
                  93) AND (REPLACE
= 1 \text{ or } (\text{(INTNMBR} = 1 \text{ or NEWCU} = 1)
AND
                  NEWUNIT ne S) goto
FM_SALES]
               [If ( (INTNMBR = 1) or
NEWCU = 1) and NEWUNIT ne S) goto
GQ_UNIT]
<1-3> [If REPLACE ne 1 AND (
(INTNMBR = 1 \text{ or } NEWCU = 1) \text{ AND}
NEWUNIT ne S ) AND
         RT2501.FRAME = 1 AND
RT2501.PMITSTA = P goto YRBLT]
        (IF RT2501.FRAME = 1, 2 \text{ or } 4)
AND (RT2501.MULTUNIT = 0 (zero) or
blank) AND
          (RT2501.GQINAREA=0 (zero)
or blank) AND NEWUNIT is blank goto
BUILD
        [If RT2501.URRAL = R and
(RT2501.FRAME is not 3 or
RT2501.GQTYPE = 92 \text{ or } 93)
            AND (REPLACE = 1 \text{ or } (
(INTNMBR = 1 \text{ or } NEWCU = 1) \text{ AND}
             NEWUNIT ne S) goto
FM_SALES]
        [If ( (INTNMBR = 1 or NEWCU
= 1) and NEWUNIT ne S) goto GQ_UNIT]
        [ELSE goto BUSPROP]
```

[goto REASON\_S]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE		REASON_S	* Specify type of refusal	<45 characters> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )  AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]  (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank)  AND (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank  goto BUILD]  [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or  93) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND  NEWUNIT ne S) goto FM_SALES]  [If ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]
COVERAGE		ТҮРЕВ	<ol> <li>Enter TYPE B noninterview</li> <li>Vacant (for rent)</li> <li>Vacant (for sale)</li> <li>Vacant (other)</li> <li>Occupied by persons with URE</li> <li>Under construction, not ready</li> <li>All person under 16</li> <li>Unfit or to be demolished</li> <li>Unoccupied ten or trailer site</li> <li>Permit granted, construction not started</li> <li>Other Type B- specify</li> </ol>	<1, 2, 4-7> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S)  AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]  (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND  (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD]  [If ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]  [ELSE goto BUSPROP]  <3> [goto VACANT_S]  <8, 9> [goto BUSPROP]

[goto BUSPROP] [goto TYPEB\_SP]

<10>

Section #	rait	v al lable Ivalile	Question Text
COVERAGE	-	TYPEB_SP	* Specify other TYPE B
COVERAGE	-	VACANT_S	* Specify type of vacant

Variable Name

**Question Text** 

Section #

Dart

## **Skip Instructions**

<45 characters> [If REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S)

AND

RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]

(IF RT2501.FRAME =

1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank)

AND

(RT2501.GQINAREA=0 (zero) or blank)

AND NEWUNIT is blank

goto BUILD]

[If (INTNMBR = 1 or

NEWCU = 1) and NEWUNIT ne S) goto GQ\_UNIT]

[ELSE goto BUSPROP]

<45 characters> [If REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND

NEWUNIT ne S )

AND

RT2501.FRAME = 1 AND

RT2501.PMITSTA = P goto YRBLT]

(IF RT2501.FRAME =

1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank)

AND

(RT2501.GQINAREA=0 (zero) or blank)

AND NEWUNIT is blank

goto BUILD]

[If ((INTNMBR = 1 or

NEWCU = 1) and NEWUNIT ne S) goto GQ\_UNIT]

[ELSE goto BUSPROP]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE		TYPEC	* Enter TYPE C noninterview  1. Demolished 2. House or Mobile Home moved 3. Converted to permanent nonresidential use 4. Merged with units in the same structure 5. Condemned 6. Located on military base (post) 7. Unused serial # on listing sheet 8. CU moved 9. CU merged with another CE CU within same address 10. Spawned in error 11. Removed during subsampling 12. Unit already had a chance of selection 13. Other type C- specify	<1, 2> [goto BYOBS] <3, 7, 10,11,12> [goto END_COVERAGE]  <4-6, 8-9> [[If REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S)
COVERAGE	-	TYPEC_SP	* Specify other TYPE C	<45 characters> [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )  AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]  (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank)  AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT is blank  goto BUILD] [ELSE goto BYOBS]
COVERAGE		YRBLT	Was this structure built before April 2000?  1. Yes 2. No 3. Not asked ( address is a Mobile Home, Trailer, Tent, or other unit not in a structure, or the unit is in a group quarters.)	<1,3,D> [If RT2501.MUTLUNIT = 0 or blank and GQINAREA = 0 goto BUILD]     [If NONTYPE = 3 goto BYOBS]     [If TYPEB = 1-7, 10 goto GQ_UNIT]     [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND     ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto     FM_SALES]     [Else goto BUSPROP]  <2> [goto END_COVERAGE]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE		BUILD	Are there any occupied or vacant living quarters besides your own in this building?  1. Yes 2. No	<1> [IF NEWUNIT ne A, E, P or S goto TABX_INTRO] [else goto NO_TABX] <2> [If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 And (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [If (INTROB = 1 or NONTYP = 1) and (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [If TYPEB = 1-7, 10 or NONTYP =
COVERAGE	-	TABX_INTRO	* WARNING	<1> [goto XHNO]
			You are about to begin asking questions about one or more additional living Arrangements at this location to determine if they qualify as EXTRA UNITS!!!  If you have accidentally reached this screen, PRESS "UP ARROW" to back up to the previous screen and correct an earlier entry.  1. Enter 1 to Continue	
COVERAGE	-	XHNO	What is the exact address of this other living quarters?	<10 characters> [goto XHNOSUF]
			* Enter House number:  * Press Enter if no change is needed  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	XHNOSUF	* Enter House number suffix, if applicable (Press Enter if no change needed.)	<3 characters, Empty> [goto XSTRNAME]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	
COVERAGE	-	XSTRNAME	* Enter Street name: (Press Enter if no change needed.)	<49 characters> [goto XUNITDES]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	
COVERAGE	-	XUNITDES	* Enter Unit designation: (Press Enter if no change needed.)	<20 characters> [goto XPO]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	
COVERAGE	-	XPO	* Enter Town or city name: (Press Enter if no change needed.)	<28 characters> [goto XST]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	
COVERAGE	-	XST	? [F`1] * Enter State: (Press Enter if no change needed.)	<2 digit state code> [goto XZIP]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	XZIP	* Enter Zipcode: (Press Enter if no change needed.)	<9 digits, D, R> [goto XNONCITY]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	
COVERAGE	-	XNONCITY	* Enter Non city style address: (Press Enter if no change needed.)	<27 characters, empty> [goto
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	
COVERAGE	-	XBLDGNAME	* Enter Building name: (Press Enter if no change needed.)	<60 characters, empty> [goto
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	
COVERAGE	-	TABX_MORE	Are there any other living quarters, either occupied or vacant, at this original address?	<1> [go to XHNO for next address] [if 26 addresses already entered then:
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]	if FRAME = 4 goto TABX_A2
			[Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD]	if FRAME = 1 goto TABX_B1
			Building: [Fill: BLDGNAME]	else goto TABX_B2] <2> [if FRAME = 4 goto TABX_A2]
			<ol> <li>Yes</li> <li>No</li> </ol>	·

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TABX_A2	* Is the address of the additional living quarters already listed?	<1> [goto TABX_NO] <2> [goto TABX_B3]
			[Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]	
			1. Yes 2. No	
COVERAGE	-	TABX_B1	* Are the additional living quarters within the same space occupied by the original sample unit?	<1> [goto TABX_C1] <2> [goto TABX_NO]
			[Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]	
			1. Yes 2. No	
COVERAGE	-	TABX_B2	* Are the additional living quarters within the basic address (house number and street name) of the original sample unit?	<1> [goto TABX_D] <2> [goto TABX_NO]
			[Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]	
			1. Yes 2. No	

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TABX_B3	* Are the additional living quarters within the same structure and within the same space as the sample unit?	<1> [goto TABX_D] <2> [goto TABX_NO]
			[Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]	
			1. Yes 2. No	
COVERAGE	-	TABX_C1	* Are the additional living quarters in a group quarters?	<1> [goto TABX_NO] <2> [goto TABX_D]
			[Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]	
			1. Yes 2. No	
COVERAGE	-	TABX_D	* Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?	<1> [goto TABX_E] <2> [goto TABX_NO]
			[Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]	
			1. Yes 2. No	

Section # COVERAGE	Part -	Variable Name TABX_E	* Do the occupants or intended occupants of have direct access from the outside or through a common hall?  [Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]	Skip Instructions <1> [goto TABXSPAWN] <2> [goto TABX_NO]
COVERAGE	-	TABXSPAWN	<ol> <li>Yes</li> <li>No</li> <li>* This other living quarters IS an extra unit.         Do not include members of this unit as members of the current unit.         They MUST be interviewed separately.         [Fill: XHNO XHNOSUF XSTRNAME]         [Fill: XUNITDES]         [Fill: XPO, XST XZIP5-XZIP4]         Non-city: [Fill: XNONCITYADD]         Building: [Fill: XBLDGNAME]</li> </ol>	<1> [for the next extra unit address, if FRAME = 1 goto TABX_B1 if FRAME = 2 goto TABX_B2 if FRAME = 4 goto TABX_B3 else goto TABX_FR for no more addresses]
COVERAGE	-	TABX_N0	* The other living quarters IS NOT considered to be an extra unit. Include the persons who occupy that living arrangement as members of the assigned household.  [Fill: XHNO XHNOSUF XSTRNAME] [Fill: XUNITDES] [Fill: XPO, XST XZIP5-XZIP4] Non-city: [Fill: XNONCITYADD] Building: [Fill: XBLDGNAME]  1. Enter 1 to Continue	<1> [for the next extra unit address, if FRAME = 1 goto TABX_B1 if FRAME = 2 goto TABX_B2 if FRAME = 4 goto TABX_B3 else goto TABX_FR for no more addresses]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TABX_FR	<ul> <li>* Interview the parent case.</li> <li>* After interviewing the parent unit, you will receive instructions from your RO on what to do with the EXTRA units.</li> <li>* You have identified [Fill: TOTSPAWN] extra units.</li> <li>[Fill: extra unit addresses with House #, house suffix, unit description and street name]</li> <li>[Fill: extra unit addresses with House #, house suffix, unit description and street name]</li> <li>1. Enter 1 to Continue</li> </ul>	<1> [if TOTSPAWN ge 26 goto CALLRO] [If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 goto GQ_UNIT] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES]
COVERAGE	-	CALLRO	<ul> <li>* More than 26 EXTRA UNITS have been identified for this listed address.</li> <li>1. Call your office</li> <li>2. Tell your supervisor that you have more than 26 Extra Units for this address.</li> </ul>	<1> [If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 goto GQ_UNIT] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto
COVERAGE	-	NO_TABX	<ul> <li>Enter 1 to Continue</li> <li>* [Fill: An extra/additional has already been created from this case.</li> <li>You cannot create any more extras from this case./ This case is an extra unit. You cannot create extra units from an extra unit./ This case is an additional unit. You cannot create additional units from an additional unit.]</li> </ul>	FM_SALES] [All others goto BUSPROP]  <1> [If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 goto  GQ_UNIT] [If RT2501.URRAL = R and  (RT2501.FRAME is not 3 or  RT2501.GQTYPE = 92 or 93) AND  (REPLACE = 1 or ( (INTNMBR  = 1 or NEWCU = 1) AND NEWUNIT ne S) goto
COVERAGE		FM_SALES	<ol> <li>Enter 1 to Continue</li> <li>During the past 12 months did sales of crops, livestock, and other farm products from this place amount to \$1,000 or more?</li> <li>Yes</li> <li>No</li> </ol>	FM_SALES] [Else goto BUSPROP] <1, 2> [goto GQ_UNIT]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	GQ_UNIT	<ul><li>* Indicate if the unit it:</li><li>1. In a Group Quarters</li><li>2. NOT in a Group Quarters</li></ul>	<1> [goto HUTYPE] <2, D> [If RT2501.FRAME is not 3 goto DIRACC] [else goto HUTYPE]
COVERAGE	-	DIRACC	<ul><li>* Indicate if access to the household is:</li><li>1. Direct</li><li>2. Through another unit</li></ul>	<1> [goto HUTYPE] <2, D> [goto MERGUA]
COVERAGE	-	MERGUA	? [F1]  Is this a merged unit?	<1,D> [goto HUTYPE] <2>
			<ol> <li>Merged</li> <li>Not Merged</li> </ol>	
COVERAGE	-	H_MERGUA	DEFINITION OF A MERGED UNIT	<esc key=""> [return to MERGUA]</esc>
			A merger is a unit that is the result of combining two or more unit addresses to form one unit address.	
			A merger could involve two single family homes or two or more apartments in a multi-unit structure.	
COVERAGE	-	НИТУРЕ	For more information please refer to your Listing and Coverage Manual.  * Enter type of Housing Linit	<1-6, 8, 9, D> [goto UNISTRQ]
			<ol> <li>Enter type of Housing Unit.</li> <li>House, apartment, flat</li> <li>HU in non-transient hotel, motel, etc.</li> <li>HU permanent in transient hotel, motel, etc.</li> <li>HU in rooming house</li> <li>Mobile home or trailer with no permanent room added</li> <li>Mobile home or trailer with one or more permanent rooms added</li> <li>HU not specified above</li> <li>Quarters not HU in rooming or boarding house</li> <li>Students quarters in college dormitory</li> <li>Group Quarters unit not specified above</li> </ol>	<7, 10> [goto HUTYPESP]
COVERAGE	-	HUTYPESP	* Enter other type of housing unit	<45 characters> [goto UNISTRQ]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	UNISTRQ	* Ask if not apparent  How many housing units, both occupied and vacant, are there in this structure?  1. Only Group Quarters units 2. Mobile home or trailer 3. One, detached 4. One, attached 5. 2 6. 3 - 4 7. 5 - 9 8. 10 - 19 9. 20 - 49 10. 50 or more	<1-10> [If NONTYPE = 1 (type A) goto BUSPROP] [If NONTYPE = 2 (type b) goto BUSPROP] [All others goto END_COVERAGE]
COVERAGE	-	BUSPROP	<ul> <li>* [fill: Complete/Verify] by observation</li> <li>Is there a business or commercial establishment on the property?</li> <li>1. Yes</li> <li>2. No</li> </ul>	<1, 2, D> [goto STRCUSE]
COVERAGE	-	STRCUSE	<ul> <li>* [fill: Complete/Verify] by observation</li> <li>Is at least half or more of the structure(s) on this property used or intended for use as housing units?</li> <li>1. Yes</li> <li>2. No</li> </ul>	<1, 2, D> [goto OWNLIVE]
COVERAGE	-	OWNLIVE	<ul><li>[fill: * Verify]</li><li>Does the owner live on this property?</li><li>1. Yes</li><li>2. No</li></ul>	<1> [goto FIVE_PRP] <2, D> [goto NAM_LIVE]
COVERAGE	-	FIVE_PRP	[fill: * Verify]  Are there 5 or more units on the property?	<1> [goto LIVE_IN] <2, D> [If NONTYP = 1 goto RACETYP] [goto BYOBS]

Yes
 No

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	LIVE_IN	[fill: * Verify]  Does the owner live in the sample unit?	<1, D> [If NONTYP = 1 goto RACETYP] [goto BYOBS] <2> [goto NAM_LIVE]
				_ [80011211_2112]
			1. Yes 2. No	
COVERAGE	-	NAM_LIVE	[fill: * Verify]	<42 Characters> [goto ADDRE_S]
			What is the name of the owner, agent or person you mail your rent check to for this property?	
COVERAGE	-	ADDRE_S	[Fill: * Verify]	<42 characters> [goto CITY_]
			What is the address of the owner, agent or person you mail your rent check to for this property?	
			* Enter street name, house number and unit designation, if any	
COVERAGE	-	CITY_	[fill: * Verify]	<42 Charaters> [goto ST_TE]
			* Repeat question if necessary What is the address of the owner, agent or person you mail your rent check to for this property?	
			* Enter City	
COVERAGE	-	ST_TE	[fill: * Verify]	<2 characters, D ,R> [goto ZI_CODE]
			* Repeat question if necessary What is the address of the owner, agent or person you mail your rent check to for this property?	
			* Enter State	
COVERAGE	-	ZI_CODE	[fill: * Verify]	<9 characters, D, R> [goto TELEHONF]
			* Repeat question if necessary What is the address of the owner, agent or person you mail your rent check to for this property?	
			* Enter zip code	

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TELEHONF	[fill * Verify]  * Repeat question if necessary	<15 digits, D, R> [If NONTYP = 1 goto RACETYP] [goto BYOBS]
			What is the number of the owner, agent or person you mail your rent check to for this property?	
			* Enter phone number	
COVERAGE	-	BYOBS	* Did you classify this unit by observation only?	<1> [goto END_COVERAGE] <2> [goto CP1NAME]
			PREVIOUS OBSERVATION: [Fill: Yes/No)]	2 [goto of Indiana]
			1. Yes 2. No	
COVERAGE	-	CP1NAME	* Enter contact person name	<42 characters> [goto CP1TITL]
			Press enter if no change is needed	
			PREVIOUS NAME: [Fill: RT8001.CP1NAME]	
COVERAGE	-	CP1TITL	* Enter contact person title	<20 characters> [goto CP1PHONE]
			Press enter if no change is needed	
			PREVIOUS TITLE: [Fill: RT8001.CP1TITL]	
COVERAGE	-	CP1PHONE	* Enter contact person phone number and extension	<15 digitis, D, R> [goto CP1ADD1]
			Press enter if no change is needed	
			PREVIOUS PHONE NUMBER: [Fill ((RT8001.CP1PHON)) (RT8001.CP1EXT)]	
COVERAGE	-	CP1ADD1	* Enter contact person street address	<54 characters> [goto CP1ADD2]
			Press enter if no change is needed	
			PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1] [Fill: RT8001.CP1ADD2] [Fill: RT8001.CP1PO RT8001.CP1ST	

RT8001.CP1ZP5 RT8001.CP1Z4]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	CP1ADD2	* Enter contact person second line of address, if necessary	<54 characters> [goto CP1PO]
			Press enter if no change is needed	
			PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1] [Fill: RT8001.CP1ADD2] [Fill: RT8001.CP1PO RT8001.CP1ST	
			RT8001.CP1ZP5 RT8001.CP1ZP4]	
COVERAGE	-	CP1PO	* Enter town or city	<20 characters> [goto CP1ST]
			Press enter if no change is needed	
			PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1] [Fill: RT8001.CP1ADD2] [Fill: RT8001.CP1PO RT8001.CP1ST RT8001.CP1ZP5 RT8001.CP1ZP4]	
COVERACE		CD4.0T	,	
COVERAGE	-	CP1ST	? [F1]	<2 Digit State codes, D, R> [goto
			* Enter state	
			Press enter if no change is needed	
			PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1] [Fill: RT8001.CP1ADD2] [Fill: RT8001.CP1PO RT8001.CP1ST	
			RT8001.CP1ZP5 RT8001.CP1ZP4]	
COVERAGE	-	CP1ZIP9	* Enter zipcode	<9 characters, D, R> [goto END_COVERAGE]
			Press enter if no change is needed	END_GOVERNOLI
			PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]  [Fill: RT8001.CP1ADD2]  [Fill: RT8001.CP1PO RT8001.CP1ST	
			RT8001.CP1ZP5 RT8001.CP1ZP4	

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	RACETYP	$\boldsymbol{\ast}\;$ The items below are required information for all TYPE A cases.	<1-6, D> [goto HH_MEMQ]
			Race code	
			<ol> <li>White</li> <li>Black or African American</li> <li>American Indian or Alaska native</li> <li>Asian</li> <li>Native Hawaiian or other Pacific Islander</li> <li>Other Specify</li> </ol>	
COVERAGE	-	HH_MEMQ	* The items below are required information for all TYPE A cases.	<1-30, D> [goto TENURE]
			Number of household members:	
COVERAGE	-	TENURE	* The items below are required information for all TYPE A cases.	<1, 2, > [goto HHQSRCE] <d,r> [goto BUILD_A]</d,r>
			Tenure code	
			<ol> <li>Owned</li> <li>Rented</li> </ol>	
COVERAGE	-	BUILD_A	Which best describes this building?	<1-10> [goto HHQSRCE]
			<ol> <li>Single family detached</li> <li>Townhouse - inner unit</li> <li>End row or end townhouse</li> <li>D uplex</li> <li>3-plex or 4-plex</li> <li>Garden</li> <li>High-rise</li> <li>Apartment or flat</li> <li>Mobile home or trailer</li> <li>College dormitory</li> </ol>	
COVERAGE	-	HHQSRCE	* What was the source of the information for the household characteristics?	<1-3> [If TYPE A (outcome is 321-324) goto REF_SEX] [goto END_COVERAGE]
			Enter all that apply, separate with commas	
			<ol> <li>Observation</li> <li>Neighbor</li> <li>Building Manager</li> <li>Other (Specify)</li> </ol>	

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	HHQ_SPECIFY	* Specify other source of information	<30 characters> [If Type A (outcome is 321-324) goto REF_SEX] [goto END_COVERAGE]
COVERAGE	-	REF_SEX	* Provide the characteristics of the individual who refused to participate.	<1, 2, D> [goto REF_RACE]
			Sex of individual	
			<ol> <li>Male</li> <li>Female</li> </ol>	
COVERAGE	-	REF_RACE	* Provide the characteristics of the individual who refused to participate.	<1-6, D> [goto REF_AGE]
			Race of individual	
			<ol> <li>White</li> <li>Black or African American</li> <li>American Indian or Alaska native</li> <li>Asian</li> <li>Native Hawaiian or other Pacific Islander</li> <li>Other Specify</li> </ol>	
COVERAGE	-	REF_AGE	* Provide the characteristics of the individual who refused to participate.	<1-4, D> [goto END_COVERAGE]
			Approximate age of individual	
			<ol> <li>Under 20</li> <li>21- 50</li> <li>51-74</li> <li>75 or older</li> </ol>	

Section #	Part	Variable Name	Question Text
FRONT	-	START	CENSUS CATI/CAPI SYSTEM
			CONSUMER EXPENDITURE SURVEYS QUARTERLY INTERVIEW SURVEY
			DATE: [fill current date] TIME: [fill: time]
			INTERVIEW NUMBER: [fill: INTNMBR] CASE STATUS IS: [Fill: status]
			[Fill: 'blank' /THIS HOUSEHOLD IS A CONFIRMED REFUSAL] [fill: Press END to move to the next unanswered item.]
			<ol> <li>Continue</li> <li>Skip notes</li> <li>Ready to transmit</li> <li>Quit</li> <li>Noninterview</li> </ol>

# **Skip Instructions**

- <1> [goto SHOSTAT]
  <2> [goto GENINTRO]
  <3> [goto TRANS, in the back]
  <4> [goto VERIFY\_INFO, in the back]
  <5> [goto NONTYP (in the coverage

Section #	Part	Variable Name	Question Text			Skip Instructions
FRONT	-	SHOSTAT	[Fill: 'blank' /This househol	d was not in sample last quarter	.]	<pre>&lt;1&gt; [If ROSTERNAMEONINPUT = Yes goto SHOWROS]     [goto SHOW_NOTES]</pre>
			INTERVIEW NUMBER DESCRIPTION	PREVIOUS OUTCOME		[goto SHOW_NOTES]
			[Fill: 'blank'/1] description]	[Fill: RT8100.POUT1]	[Fill:	
			[Fill: 'blank'/2] description]	[Fill: RT8100.POUT2]	[Fill:	
			[Fill: 'blank'/3]	[Fill: RT8100.POUT3]	[Fill:	
			description] [Fill: 'blank'/4] description]	[Fill: RT8100.POUT4]	[Fill:	
				001.CP1TITL)]  //BER: ((RT8001.CP1AREA))  1SUFF)]	ST	
			[Fill: 'blank'/BC OBSERVATI (RT8001.CP1EXT)]	ION: (Yes/No) ( /BC EXT:		
			1. Enter 1 to Continue			
FRONT	-	SHOWROS	STATUS OF HOUSE	HOLD COMPOSITION		<1> [goto SHOW_NOTES]
			Resp. LN Name Mer (Person 1) (Person 2)	mber Relationship CU Sex 1	Age	
			1. Enter 1 to Continue			

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	SHOW_NOTES	* INFORMATION FROM PREVIOUS QUARTERS INTERVIEW	<1> [goto GENINTRO]
			PRECHARTS: Press Shift-F8 to view pre-charts	
			BEST TIME TO CALL: [Fill: Besttime description] [Fill: RT8001.BESTTM2]	
			SUNDAY INTERVIEW: [Fill: Sunday Interview okay /NO Sunday interview]	
			Language Spoken Last Quarter: [Fill: English/Spanish/Other]	
			Use CNTRL-F7 to view case level notes	
			1. Enter 1 to Continue	
FRONT	-	GIVE_LETTER	* Hand the respondent the letter.	<1> [goto RECVDEBT if INTNMBR = 1
			Allow time to read	AND INCTV = 2 or 3, else goto INTROB]
			1. Enter 1 to Continue	
FRONT	-	NOTUSED	Is there any reason you haven't tried to use the debit card?	<1 - 8, 11, R> [go to INTROB] <9> [go to NOTRECVD]
			*(Mark all that apply. Separate with commas.)	<10> [go to NOTUSDSP]
			<ol> <li>Haven't had time</li> <li>Not clear how to use debit card</li> <li>Not clear where to use debit card</li> <li>Thought using the debit card was a commitment to doing the survey</li> <li>Debit card is a waste of Government money</li> <li>Didn't know card could already be used</li> <li>Another person has the card</li> <li>Wanted to talk to interviewer about the survey first</li> <li>Lost or misplaced the card</li> <li>Other - specify</li> <li>Don't know</li> </ol>	
FRONT	-	NOTUSDSP	* Specify other reason	<allow 30="" charaters=""> [go to INTROB]</allow>

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	WHATPROB	What problems did you have using the debit card?  *Mark all that apply, separate with commas.	<1 -6, 9, R> [go to INTROB] <7> [go to NOTRECVD] <8> [go to PRBLMSP]
			<ol> <li>ATM did not accept the debit card</li> <li>Store did not accept the debit card</li> <li>Forgot PIN</li> <li>PIN did not work</li> <li>Instructions were not clear</li> <li>Instructions were lost</li> <li>Lost or misplaced debit card</li> <li>Other – specify</li> <li>Don't know</li> </ol>	
FRONT	-	INTROB	<ul> <li>* Is Respondent ready to complete the interview?</li> <li>1. Continue</li> <li>2. Reluctant Respondent</li> <li>3. Non-interview</li> <li>4. Other Outcome</li> <li>5. Wrong address</li> <li>6. Inconvenient time</li> </ul>	<1> [If INTNMBR = 2-5 AND (NewCU is not 1) or (NEWCU =1 AND ROSTERNAMEONINPUT = 'Yes')] AND not a replacement case then goto REPLACE_HH ] [ELSE goto VERADD]  <3> [goto NONTYP (in the coverage section)]  <2,4> [goto VERIFY_INFO, in the back section]  <5> [goto DONE (In the back section)]
FRONT	-	REPLACE_HH	* Is this a Replacement Household?	<6> [goto APPTOTH, in the back <1> [goto REPLACE_VER] <2> [goto VERADD]
FRONT	-	REPLACE_VER	Yes     No      A replacement household means that there are no members of the original household living at this address. Are you sure that this is a replacement household?	<1> [If RT8500.TOTALCU is 1, goto ONE_CU_SPAWN] [ALL Others go to REPLACE_VER2]
			1. Yes 2. No	<2> [display error message for jumping

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	REPLACE_VER2	* Has a replacement case already been created/spawned for this address?	<1> [goto DONE] <2> [IF RT8500.TOTALCU equals CU_COUNT then go to MULTI_CU3]
			If unsure, back up to the start screen and Quit out of the instrument so you can check casemanagement.	[ALL Others go to MULTI_CU4]
			1. Yes 2. No	
FRONT	-	ONE_CU	* A replacement household Case will be spawned. You will need to exit this case and pull up the new Case in order to interview the replacement household.	<1> [goto DONE]
			The case you are currently in will automatically become a type C.	
			1. Enter 1 to Continue	
FRONT	-	MULTI_CU3	* A Replacement Household Case will be spawned. You will need to exit this case and pull up the New Case in order to interview the replacement household.	<1> [goto DONE]
			This case is part of a Multi-CU Address.	
			The case you are currently in will automatically become a type C, But you MUST manually Type C all other Cases. (There are [Fill: RT8500.TOTALCU] cases that must be Type C'd)	
			1. Enter 1 to Continue	
FRONT	-	MULTI_CU4	* ALL cases are not located on your laptop.	<1> [goto MULTI_CU6] <2> [goto DONE]
			<ol> <li>Continue with replacement</li> <li>Quit without making replacement</li> </ol>	

Section #	Part	Variable Name	Question Text	<b>Skip Instructions</b>
FRONT	-	MULTI_CU6	* A Replacement Household Case will be spawned.	<1> [goto DONE]
			You will need to exit this case and pull up the New Case in order to interview the replacement household.	
			This case is part of a Multi-CU Address. All the associated Cu's are NOT on your laptop.	
			The case you are currently in will automatically become a type C, but you MUST manually Type C all other cases.	
			There are [Fill: RT8500.TOTALCU] cases that must be Type C'd, but you only have [Fill: cu_count] on your laptop. You must alert the other FR that he/she needs to Type C the cases.	
			1. Enter 1 to Continue	
FRONT	-	VERADD	[fill: * Confirm address information (Only ask if necessary)] I have your address listed as * READ ADDRESS BELOW. Is that your exact address?	<1> [goto MAILAD] <2> [goto NADDST1] <3> [(Same as INTROB precode 5) goto DONE]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5 - ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	
EDONT		NADDCT1	<ol> <li>Yes, address is EXACTLY CORRECT as listed.</li> <li>Address is MOSTLY CORRECT, needs minor changes.</li> <li>INCORRECT ADDRESS</li> </ol> * Enter corrections for House Number or press ENTER for	c10 Characteric amptive [seets NADDST2]
FRONT	-	NADDST1	* Enter corrections for House Number or press ENTER for Same/No Change.	<10 Characters, empty> [goto NADDST2]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5 -ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	NADDST2	* Enter corrections for House # Suffix or Press ENTER for Same/No Change	<3 characters, Empty> [goto NADDST3]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5 - ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITY ADD] Building: [Fill: BLDGNAME]	
FRONT	-	NADDST3	* Enter corrections for Street Name or Press ENTER for Same/No Change	<49 Characters, Empty> [goto NADDST4]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5 - ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	
FRONT	-	NADDST4	* Enter corrections for Unit Designation or Press ENTER for Same/No Change	<20 Characters, Empty> [If FRAME=3 or RT25.GQINFO=1 goto NADDST5] else [goto NADDST6]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	
FRONT	-	NADDST5	* Enter corrections for Group Quarters Unit Description or Press ENTER for Same/No Change	<allow 43="" characters,="" empty=""> [goto NADDST6]</allow>
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	NADDST6	* Enter corrections for Non City Style Address or Press ENTER for Same/No Change	<allow 27,="" empty=""> [goto NADDPHYS]</allow>
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	
FRONT	-	NADDPHYS	* Enter corrections for Physical Description or Press ENTER for Same/No Change	<99 characters, Empty> [goto NADDCT]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	
FRONT	-	NADDCT	* Enter corrections for City or Press ENTER for Same/No Change	<28 Characters> [goto NADDST]
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	
FRONT	-	NADDST	? [F1]	<2 digit state code, D, R> [goto NADDZP]
			* Enter corrections for State or Press ENTER for Same/No Change	
			[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	

Section #	Part	Variable Name	Question Text		Skip Instructions
FRONT	-	NADDZP	* Enter corrections for Zipcode or Press El Change	NTER for Same/No	<9 characters, D, R> [goto NADDBUIL]
FRONT	-	NADDBUIL	[Fill: HNO HNOSUF STRNAME] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITY ADD] Building: [Fill: BLDGNAME]  * Enter corrections for Building Name or I Change		<60 characters, empty> [goto MAILAD]
			[Fill: HNO HNOSUF STRNAME] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	ill: UNITDES]	
FRONT	-	MAILAD	[fill: Is this also your mailing address?/I have y *READ ADDRESS BELOW. Is that correct?]	our mailing address as	<1> [goto PHONENUM] <2> [goto NMAILST1]
			[Fill: Mailling address or household address	3]	
			1. Yes 2. No		
FRONT	-	NMAILST1	* Enter change to Mailing address - House # o Same/No Change	or Press ENTER for	<10 characters, empty> [goto NMAILST2]
			Address: M	Mailing Address:	
			MHNOSUF MSTRNAME] [fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] [fill MZIP4] Phys des: [fill PHYSDES] Physical Research Physical Phys	[fill: MHNO fill: MUNITDES] ill: MPO, MST MZIP5- ys des: [fill PHYSDES] GQ unit: [fill:	

Non-Cty: [fill: NONCITYADD] MNONCITYADD] Building: [fill BLDGNAME] BLDGNAME]

Non-city: [fill:

Building: [fill

Section #	Part	Variable Name	Question Text		Skip Instructions
FRONT	-	NMAILST2	* Enter change to Mailing address - Hot Same/No Change	use # suffix or Press ENTER for	<3 Characters, Empty> [goto
			Address:	Mailing Address:	
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO	
			[fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] MZIP4	[fill: MUNITDES] [fill: MPO, MST MZIP5-	
			Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]	Phys des: [fill PHYSDES] GQ unit: [fill:	
			Non-Cty: [fill: NONCITYADD] MNONCITYADD]	Non-city: [fill:	
			Building: [fill BLDGNAME] BLDGNAME]	Building: [fill	
FRONT	-	NMAILST3	* Enter change to Mailing address - Stre Same/No Change	eet Name or Press ENTER for	<49 Characters> [goto NMAILST4]
			Address:	Mailing Address:	
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO	
			[fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] MZIP4	[fill: MUNITDES] [fill: MPO, MST MZIP5-	
			Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]	Phys des: [fill PHYSDES] GQ unit: [fill:	
			Non-Cty: [fill: NONCITYADD] MNONCITYADD]	Non-city: [fill:	
			Building: [fill BLDGNAME] BLDGNAME]	Building: [fill	

Section #	Part	Variable Name	Question Text	
FRONT	-	NMAILST4	* Enter change to Mailing address - Ur for Same/No Change	nit Designation or Press ENTER
			Address:	Mailing Address:
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO
			[fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] MZIP4]	[fill: MUNITDES] [fill: MPO, MST MZIP5-
			Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO]	Phys des: [fill PHYSDES] GQ unit: [fill:
			MGQUNITINFO] Non-Cty: [fill: NONCITYADD] MNONCITYADD]	Non-city: [fill:
			Building: [fill BLDGNAME] BLDGNAME]	Building: [fill
FRONT	-	NMAILST5	<ul> <li>Enter change to Mailing address - GO ENTER for Same/No Change</li> </ul>	Q Unit Description or Press
			Address:	Mailing Address:
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO
			[fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4]	[fill: MUNITDES] [fill: MPO, MST MZIP5-
			MZIP4] Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO]	Phys des: [fill PHYSDES] GQ unit: [fill:
			MGQUNITINFO] Non-Cty: [fill: NONCITYADD]	Non-city: [fill:
			MNONCITYADD] Building: [fill BLDGNAME] BLDGNAME]	Building: [fill

# **Skip Instructions**

<20 characters, empty> [If FRAME=3 or RT25.GQUNITINFO=1 goto NMAILST5] [goto NMAILST6]]

Section #	Part	Variable Name	Question Text		Skip Instructions
FRONT	-	NMAILST6	* Enter change to Mailing address - No ENTER for Same/No Change	n-City Style Address or Press	
			Address:	Mailing Address:	
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO	
			[fill: UNITDESC]	[fill: MUNITDES]	
			[fill: PO, ST ZIP5-ZIP4] MZIP4]	[fill: MPO, MST MZIP5-	
			Phys des: [fill PHYSDES]	Phys des: [fill PHYSDES]	
			GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]	GQ unit: [fill:	
			Non-Cty: [fill: NONCITYADD] MNONCITYADD]	Non-city: [fill:	
			Building: [fill BLDGNAME] BLDGNAME]	Building: [fill	
FRONT	_	NMAILCT	-		<28 Characters> [goto NMAILST]
			<ul> <li>Enter change to Mailing address - City Change</li> </ul>	y or Press ENTER for Same/No	
			Address:	Mailing Address:	
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO	
			[fill: UNITDESC]	[fill: MUNITDES]	
			[fill: PO, ST ZIP5-ZIP4]	[fill: MPO, MST MZIP5-	
			MZIP4] Phys des: [fill PHYSDES]	Phys des: [fill PHYSDES]	
			GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]	GQ unit: [fill:	
			Non-Cty: [fill: NONCITYADD] MNONCITYADD]	Non-city: [fill:	
			Building: [fill BLDGNAME] BLDGNAME]	Building: [fill	

Section #	Part	Variable Name	<b>Question Text</b>		Skip Instructions
FRONT	-	NMAILST	<ul><li>? [F1]</li><li>* Enter change to Mailing address -Sta Change</li></ul>	* Enter change to Mailing address -State or Press ENTER for Same/No	
			Address:	Mailing Address:	
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO	
			[fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] MZIP4]	[fill: MUNITDES] [fill: MPO, MST MZIP5-	
			Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO]	Phys des: [fill PHYSDES] GQ unit: [fill:	
			MGQUNITINFO] Non-Cty: [fill: NONCITYADD] MNONCITYADD]	Non-city: [fill:	
			Building: [fill BLDGNAME] BLDGNAME]	Building: [fill	
FRONT	-	NMAILZP1	* Enter change to Mailing address - Zi Same/No Change	pcode or Press ENTER for	<9 digits, D, R> [goto PHONENUMBER]
			Address:	Mailing Address:	
			[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME]	[fill: MHNO	
			[fill: UNITDESC]	[fill: MUNITDES]	
			[fill: PO, ST ZIP5-ZIP4] MZIP4]	[fill: MPO, MST MZIP5-	
			Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]	Phys des: [fill PHYSDES] GQ unit: [fill:	
			Non-Cty: [fill: NONCITYADD]  MNONCITYADD]	Non-city: [fill:	
			Building: [fill BLDGNAME] BLDGNAME]	Building: [fill	
FRONT	-	PHONENUMBER	* Ask or verify, if necessary What is your telephone number?		<15 characters, 0, DK, RF> [goto LASTTEMP]

<sup>\*</sup> Enter phone number or 0 for None

Section #

Part

### Variable Name

## **Question Text**

# **Skip Instructions**

<Empty> [return from help]

FRONT

- STATE\_REF

STATE ABBREVIATIONS

Abbreviation	n State	Abbreviation	State
AL	Alabama	MT	Montana
AK	Alaska	NE	Nebraska
AZ	Arizona	NV	Nevada
AR	Arkansas	NH	New Hampshire
CA	California	NJ	New Jersey
CO	Colorado	NM	New Mexico
CT	Connecticut	NY	New York
DE	Delaware	NC	North Carolina
DC	District of Columbia	ND	North Dakota
FL	Florida	OH	Ohio
GA	Georgia	OK	Oklahoma
HI	Hawaii	OR	Oregon
ID	Idaho	PA	Pennsylvania
IL	Illinois	RI	Rhode Island
IN	Indiana	SC	South Carolina
IA	Iowa	SD	South Dakota
KS	Kansas	TN	Tennessee
KY	Kentucky	TX	Texas
LA	Louisiana	UT	Utah
ME	Maine	WA	Washington
MD	Maryland	WV	West Virginia
MA	Massachusetts	WI	Wisconsin
MI	Michigan	WY	Wyoming
MN	Minnesota	VT	Vermont
MS	Mississippi	VA	Virginia

Section #	Part	Variable Name	Question Text		<b>Skip Instructions</b>
FRONT	-	H_STATUS	* STATUS OF INTERIVEW	(X = Section Complete)	<empty> (return to interview)</empty>
			1. Survey Info [Fill: 'blank' /X/NA] [Fill: 'blank'/X] 2. Rental Liv Quarters [Fill: 'blank'/X] 3. Owned Liv Quarters [Fill: 'blank'/X] expenditures [Fill: 'blank'/X] 4. Utility & Fuel [Fill: 'blank'/X] expenses [Fill: 'blank'/X] 5. Construct Repairs [Fill: 'blank'/X] [Fill: 'blank'/X] 6. Appliances [Fill: 'blank'/X] [Fill: 'blank'/X] 7. HH equipment [Fill: 'blank'/X] [Fill: 'blank'/X] 8. Home furnish [Fill: 'blank'/X] [Fill: 'blank'/X] 9. Cothing & Sewing . [Fill: 'blank'/X] [Fill: 'blank'/X] 10. Rented & Leased Vehicles . Fill: 'blank'/X]	<ol> <li>Insurance</li></ol>	
			[Fill: 'blank'/X/NA]  11. Owned Vehicles [Fill: 'blank'/X]  12. Vehicle Expenses [Fill: 'blank'/X]		

Section #	Part	Variable Name	Question Text		Skip Instructions
FRONT	-	H_HEYS	* Function Keys D	Description:	<esc> [Return to interview]</esc>
			F1 Question Hel F2 (Unassigned) F3 (Unassigned) F4 Jump Menu F5 Show Status F6 (Unassigned) F7 Item Notes/R F8 Return F9 Skip to next p Unavailable) F10 Exit F11 Calculator F12 Repeat	emarks	
			Shift-F1 Show HH Shift-F2 FAQ Shift-F3 (Unassigned Shift-F4 (Unassigned Shift-F5 Language Shift-F6 (Unassigned Shift-F7 Show Notes	)	
			Shift-F8 Show Precha Shift-F9 Change Resp Shift-F10 Show Functic Shift-F11 Show Standa Shift-F12 (Unassigned)	ondent on Keys rd Abbr. (Currently Unavailable)	
FRONT	_	H_LQDATA	Ctrl-D Don't Know Ctrl-F3 Show Questic Ctrl-E Blaise Report Ctrl-F Search Tag Ctrl-F7 Case Level N Ctrl-H Info Ctrl-K Show Functic Ctrl-M Show DK & Ctrl-R Refused  * Global Prechart for case (CASEII)	on Text Error (Currently Unavailable) otes on Keys Refused	<esc> [Return to interview]</esc>

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_HHROS		<1> [return to interview]
			RESP LN NAME MEMBER RELATIONSHIP CU SEX AGE	
			1. Continue with interview	
FRONT	-	H_CHGRESP	* Ask if necessary:	<1-30, 95> [Return to interview]
			With whom am I speaking?	
			Enter line number	
			[fill: household members 16+] 95. Proxy respondent	
FRONT	-	H_PURPOSE	* FREQUENTLY ASKED QUESTIONS	<1> [goto H_PURPOSE1] <2> [goto H_PURPOSE2] <3> [goto H_PURPOSE3]
			<ol> <li>What is this survey all about?</li> <li>Who uses this information? What good is it?</li> <li>How is the data collected? How many times will I be interviewed?</li> </ol>	<4> [goto H_PURPOSE4] <5> [goto H_PURPOSE5] <6> [return to interivew]
FRONT	-	H_PURPOSE1	<ul><li>4. I hesitate to tell some things about myself, what protection do I have?</li><li>5. Is this survey authorized by law?</li><li>* WHAT IS THIS SURVEY ALL ABOUT?</li></ul>	<1> [return to interview]
			The Consumer Expenditure Survey collects information from the Nation's households and families on their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows data users to relate the expenditure and income of consumers to the characteristics of those consumers.	

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_PURPOSE2	* WHO USES THIS INFORMATION? WHAT GOOD IS IT?	<1> [return to interview]
			Data from the Consumer Expenditure Survey are used in a number of different ways by a variety of users. An important use of the survey by the Bureau of Labor Statistics is for the periodic revisions of the Consumer Price Index (CPI). Survey results are used to select new market basket of goods and services for the CPI, to determine the relative importance of CPI components and to derive new cost weights for the market basket.  Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends.	
			1. Enter 1 to Continue	
FRONT	-	H_PURPOSE3	* HOW IS THE DATA COLLECTED? * HOW MANY TIMES WILL I BE INTERVIEWED?	<1> [return to interview]
			Data collection is carried out by the Bureau of the Census. In the Interview Survey, each consumer unit is interviewed every 3 months over 5 calendar quarters. In the initial interview, information is collected on demographic and family characteristics and on the inventory of major durable goods of the consumer unit. Expenditure information is collected in the second through fifth interview using uniform questionnaires. In the fifth interview, a supplement is used to account for changes in assets and liabilities.	

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_PURPOSE4	* I HESITATE TO TELL SOME THINGS ABOUT MYSELF.	<1> [return to interview]
			* WHAT PROTECTION DO I HAVE?	
			The information that respondents provide is used solely for statistical purposes.  All Census Bureau data collectors take an oath of confidentiality and are subject to fines and imprisonment for improperly disclosing information provided by respondents. Names and addresses are removed from all forms and that information is not released as part of any statistical data.	
FRONT	-	H_PURPOSE5	* IS THIS SURVEY AUTHORIZED BY LAW?	<1> [return to interview]
			The Bureau of Labor Statistics conducts the Consumer Expenditure Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.	
			The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.	

1. Enter 1 to Continue