

NOAA Fisheries Northwest Fisheries Science Center 2725 Montlake Blvd East Seattle, WA 98112

Mr. John Doe 123 Oceanside Drive Newport, OR 97365

Dear Mr. Doe,

Last week I sent you a letter inviting you to participate in a community economic survey being conducted by NOAA Fisheries. This letter contains the survey questionnaire, which will take about 30 minutes to complete. After completing the survey questionnaire, please place it in the enclosed self-addressed stamped envelope and deposit the envelope in the mail.

This survey is being conducted in eight coastal communities, including Newport. This survey will include collection of data from households, businesses, and visitors to the community. Data collected through this survey will enable the NOAA Fisheries to better estimate the impact of the fishing industry on coastal community economies and estimate the community economic impact of fishery management policies.

I hope you choose to participate in this voluntary survey. By collecting information from households such as yours, we can better understand the role of fisheries in coastal economies and the economic impact of fishery management policies. While the survey collects information on your individual household, it does not ask for the submission of any specific information that could be used to identify your household.

Thank you for your consideration.

Sincerely,

Carl Lian Economist NOAA Fisheries carl.lian@noaa.gov (206)-302-2414



## West Coast Community Household Survey

## NOAA Fisheries Northwest Fisheries Science Center

The following questions relate to your opinions about your community and how you value and use your community's marine resources. Your views on your community and its future are important and this is an opportunity for you to make your thoughts know.

#	Question	Response	
1.	Compared to 5 years ago, how would you	Much better	
	rate the overall quality of life in your community?	A little better	
		About the same	
		A little worse	
		Much worse	
2.	How would you rate the coastal and	Very pristine	
	marine environment of your city (beach and near shore water)?	Fairly clean	
	,	Fair	
		Somewhat dirty	
		Very polluted	
3.	How important is a clean coastal and	Very important	
	marine environment to you?	Fairly important	
		I am neutral	
		Fairly unimportant	
		Very important	
4.	How would you rate the following	Strongly agree	
	statement? A thriving fishing industry is vital to the <b>economic well-being</b> of this	Somewhat agree	
	community.	Uncertain	
		Somewhat disagree	
		Strongly disagree	
5.	How would you rate the following	Strongly agree	
	statement? A thriving fishing industry is vital to the <b>cultural identity</b> of this community.	Somewhat agree	
		Uncertain	
		Somewhat disagree	
		Strongly disagree	

How would you rate the following	Strongly agree	
community to grow economically over the	Somewhat agree	
next decade?	Uncertain	
	Somewhat disagree	
	Strongly disagree	
How would you rate the following	Strongly agree	
	Somewhat agree	
next decade?	Uncertain	
	Somewhat disagree	
	Strongly disagree	
What do you like best about living in this community?		
What would you like to see improved in this community to make it a better place to live?		
How long has your permanent residence been in this community?	Less than 1 year Between 1 and 5 years Between 5 and 10 years Between 10 and 20 years Between 20 and 40 years Over 40 years	
	statement? It is important for your community to grow economically over the next decade? How would you rate the following statement? It is important for your community's population to grow over the next decade? What do you like best about living in this community? What would you like to see improved in this community to make it a better place to live? How long has your permanent residence	statement? It is important for your community to grow economically over the next decade? Somewhat agree Uncertain Somewhat disagree   How would you rate the following statement? It is important for your community's population to grow over the next decade? Strongly agree Somewhat agree Uncertain Somewhat agree Uncertain Somewhat agree Uncertain Somewhat disagree   What do you like best about living in this community? Image: strongly disagree   What would you like to see improved in this community to make it a better place to live? Image: strongly disagree   How long has your permanent residence been in this community? Less than 1 year Between 1 and 5 years Between 10 and 20 years Between 20 and 40 years

The following questions are designed to determine how coastal communities use their marine resources in relation to all the activities the community engages in. It is important to know how marine resources are used in a community to help inform how these resources should be managed.

#	Question	Response		
11.	Approximately how many days <b>in the</b> <b>past 12 months</b> did	Activity	From an activity originating inside this city's limits	From an activity originating outside this city's limits
	you engage in any of the following activities? If you did	Boating/Sailing	(days)	(days)
	not engage in an activity, feel free to	Kayaking/Canoeing	(days)	(days)
	leave those responses blank.	Fishing – Private boat	(days)	(days)
		Fishing – Charter boat	(days)	(days)
		Fishing – Shore/Dock	(days)	(days)
		Surfing	(days)	(days)
		Windsurfing	(days)	(days)
		Other ocean water sports	(days)	(days)
		Visiting the beach (non- sport related)	(days)	(days)
		Hiking/Camping	(days)	(days)
		Golfing	(days)	(days)
		Other participant sports	(days)	(days)
		Attending spectator sports	(days)	(days)
		Fine dining	(days)	(days)
		Other dining out	(days)	(days)
		Attending theater, symphony, or museums	(days)	(days)
		Attending movies	(days)	(days)
		Renting movies	(days)	(days)

12.	In the past year, approximately many times per week did you eat <b>seafood</b> ?	Location	Frequency of seafood consumption
		At home	(days)
		At a restaurant in town	(days)
		At a restaurant outside of town	(days)

Please answer the following questions about yourself and your household. For statistical purposes, we need to know a little about you to provide context to your responses.

#	Question	Response			
13.	In the following categories, approximately what	Expenditure category	Inside the city limits	Outside the city but within 30 miles	Online or further than 30 miles away
	percentage of your household shopping takes place in the following locations? Each row should sum to 100%.	Groceries	(%)	(%)	(%)
		Restaurants	(%)	(%)	(%)
		Clothes	(%)	(%)	(%)
		Household goods Durable goods (appliances/	(%)	(%)	(%)
		hardware/ furniture etc.)	(%)	(%)	(%)
		Cars	(%)	(%)	(%)
		Boats/ Recreation equipment	(%)	(%)	(%)
		Gasoline	(%)	(%)	(%)
		Mechanic services	(%)	(%)	(%)
		Home/Auto insurance	(%)	(%)	(%)
		Medical care	(%)	(%)	(%)
		Legal services	(%)	(%)	(%)
		Financial services	(%)	(%)	(%)

14.	Approximately what	Percent of	Sector
	percent of total	Household Income:	
	household comes		Commercial Fish harvesting
	from employment in the following?	%	
	the felle mig.	%	Fish Processing
			Recreational Fishing (Charter/Guides)
		%	Agriculture
		%	Agriculture
			Forestry
		%	Malan
		%	Mining
			Manufacturing
		%	<b>T</b>
		%	Transportation/Shipping
		70	Communications
		%	
		%	Utilities
		70	Wholesale Trade
		%	
		%	Retail Trade
		/0	Hotel/Motel/Trailer Park
		%	
		%	Health/Legal Services
		/0	Finance/Insurance
		%	
		07	Restaurant
		%	Other Services
		%	
			Tourism/Hospitality
		%	Education
		%	
			Government
		%	
			Other Sector
			(please specify)
		%	

15.	What is the range of the income of people in your household?	Household Income:	
		□ <\$10,000	
		10,001 to 25,000	
		25,001 to 40,000	
		40,001 to 60,000	
		60,001 to 75,000	
		75,001 to 100,000	
		100,001 to 150,000	
		150,001 to 200,000	
		□ >\$200,001	

Thank you for your time and assistance. Please return this survey in the self addressed stamped envelope provided. If you have any comments or questions please contact:

Carl Lian NOAA Fisheries Northwest Fisheries Science Center - FRAMD 2725 Montlake Blvd E Seattle, WA 98112 (206) 302-2414 philip.watson@noaa.gov

If you have any additional comments please feel free to include them here:

OMB Control #0648-xxxx expires xx/xx/xx. Notwithstanding any other provisions of the law; no person is required to respond to, nor shall any person be subject to a penalty for failure to comply with a collection of information subject to the requirement of the Paperwork Reduction Act, unless that collection of information displays a currently valid OMB Control Number. Public reporting burden for this survey is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Carl Lian, NWFSC FRAM, 2725 Montlake Blvd. E, Seattle, WA 98112-2097