

SIPP-28004
4-2008)



U.S. DEPARTMENT OF COMMERCE
Economics and Statistics Administration
U.S. CENSUS BUREAU

Survey of Income and Program Participation

Field Representative's Flashcard and Information Booklet

(Cut along broken lines)

U S C E N S U S B U R E A U

FLASHCARD INDEX

Flashcard Index

Booklet Instructions

A – Relationship to Reference Person

B – Educational Attainment

C – Race

D – Origin

E – Calendar of Reference Months

F – Types of Assets

G – Types of Assets and Income Sources

H – Sample Medicare Cards

I – Reason Not Covered by Health Insurance

J – Educational Assistance

Wave 1 Topical Module Flashcard

K – Reasons Not at a Paid Job or Business

Respondent Rules

Household Member Summary Table

Privacy Act Statement

Talking Points for Field
Representatives – Uses of SIPP

Elderly Respondents

Low Income Respondents

Wealthy Respondents

Middle Income Respondents

(Cut along broken lines)

BOOKLET INSTRUCTIONS

- 1.** Cards E are reference calendars. You will use a different Card E for each month you interview. Keep only the current month reference calendar in your booklet, and place remaining calendars for future interview months with your other supplies. Discard calendars for previous interview months.
- 2.** During the interview, you may find it easier to handle the flashcards if you remove them from the binder.

(Cut along broken lines)

CARD A

A

RELATIONSHIP TO REFERENCE PERSON

- 1 – Spouse (Husband or Wife)**
- 2 – Unmarried Partner**
- 3 – Child (Biological, step, or adopted)**
- 4 – Grandchild**
- 5 – Parent (Mother or Father)**
- 6 – Brother or Sister**
- 7 – Other Relative of Reference Person
(Uncle, Cousin, Mother-in-Law,
Father-in-Law, etc.)**
- 8 – Foster Child**
- 9 – Housemate or Roommate**
- 10 – Roomer or Boarder**
- 11 – Other Non-Relative of Reference Person**

(Cut along broken lines)

TARJETA A

PARENTESCO CON LA PERSONA DE REFERENCIA

- 1** – Cónyuge (Esposo/Esposa)
- 2** – Compañero(a) sin estar casado(a)
- 3** – Hijo(a) (biológico(a), hijastro(a),
o adoptivo(a))
- 4** – Nieto(a)
- 5** – Padre o Madre
- 6** – Hermano/Hermana
- 7** – Otro Pariente de la Persona
de Referencia (tío, primo(a),
suegro, suegra, etc.)
- 8** – Hijo(a) de crianza
- 9** – Compañero(a) de
casa/compañero(a) de cuarto
- 10** – Huésped/Inquilino(a)
- 11** – Otra persona que no sea un
pariente de la Persona de
Referencia

CARD B

EDUCATIONAL ATTAINMENT

31 – Less than 1st grade

32 – 1st, 2nd, 3rd, or 4th grade

33 – 5th or 6th grade

34 – 7th or 8th grade

35 – 9th grade

36 – 10th grade

37 – 11th grade

38 – 12th grade, no diploma

39 – HIGH SCHOOL GRADUATE
(diploma or GED or equivalent)

40 – Some college credit, but less
than 1 year

41 – 1 or more years of college, no
degree (regular Jr.
coll./coll./univ.)

43 – Associate (2-year) college
degree

44 – Bachelor's degree (for
example: BA, AB, BS)

45 – Master's degree (for
example: MA, MS, MENG,
Med, MSW, MBA)

46 – Professional School degree
(for example: MD(doctor),
DDS(dentist), JD(lawyer))

47 – Doctorate degree (for
example: Ph.D., Ed.D.)

B

(Cut along broken lines)

TARJETA B

NIVEL DE EDUCACION OBTENIDA

- | | |
|---|---|
| 31 – Menos del 1er. grado | 39 – GRADUADO(A) DE ESCUELA SECUNDARIA (diploma o GED o equivalente) |
| 32 – 1ro., 2ndo., 3ro., ó 4to. grado | 40 – Algunos créditos universitarios, menos de un año |
| 33 – 5to. ó 6to. grado | 41 – Un año o más de universidad, sin título (colegio regional/colegio/univ.) |
| 34 – 7mo. u 8vo. grado | 43 – Título Asociado (2 años) |
| 35 – 9no. grado | 44 – Título de Bachiller (por ejemplo: BA, AB, BS) |
| 36 – 10mo. grado | 45 – Título de Maestría (por ejemplo: MA, MS, MENG, Med, MSW, MBA) |
| 37 – 11mo. grado | 46 – Título Profesional (por ejemplo: MD(doctor), DDS(dentista), JD (abogado)) |
| 38 – 12mo. grado, sin diploma | 47 – Título de Doctorado (por ejemplo: Ph.D., Ed.D.) |

CARD C

RACE

CHOOSE ONE OR MORE

- 1** – White
- 2** – Black or African American
- 3** – American Indian, or Alaska Native
- 4** – Asian
- 5** – Native Hawaiian or Other Pacific Islander

C

(Cut along broken lines)

TARJETA C

RAZA

ESCOJA UNA O MAS DE UNA

- 1** – Blanca
- 2** – Negro o Africano Americano
- 3** – Indio Americano o Nativo de Alaska
- 4** – Asiático
- 5** – Nativo de Hawaii u Otro Isleño del Pacífico

CARD D

ORIGIN

SPANISH, HISPANIC, OR LATINO ORIGIN

- 1** – Mexican
- 2** – Mexican-American
- 3** – Chicano
- 4** – Puerto Rican
- 5** – Cuban
- 6** – Cuban-American
- 7** – Other Spanish, Hispanic, or Latino group

D

(Cut along broken lines)

TARJETA D

ORIGEN

ORIGEN ESPANOL, HISPANO, O LATINO

1 – Mejicano

2 – Mejicano Americano

3 – Chicano

4 – Puertorriqueño

5 – Cubano

6 – Cubano Americano

7 – Otro grupo Español, Hispano, o Latino

CARD E

SEPTEMBER 2008 INTERVIEW

CALENDAR OF REFERENCE MONTHS

MAY 2008 (4 months ago)							Week No.	JUNE 2008 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
				1	2	3	(1)	1	2	3	4	5	6	7	5
4	5	6	7	8	9	10	1	8	9	10	11	12	13	14	6
11	12	13	14	15	16	17	2	15	16	17	18	19	20	21	7
18	19	20	21	22	23	24	3	22	23	24	25	26	27	28	8
25	26	27	28	29	30	31	4	29	30						(9)

JULY 2008 (2 months ago)							Week No.	AUGUST 2008 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
		1	2	3	4	5	9						1	2	(13_)
6	7	8	9	10	11	12	10	3	4	5	6	7	8	9	14
13	14	15	16	17	18	19	11	10	11	12	13	14	15	16	15
20	21	22	23	24	25	26	12	17	18	19	20	21	22	23	16
27	28	29	30	31			13	24	25	26	27	28	29	30	17
								31							(17)

SEPTEMBER 2008						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE SEPTIEMBRE DE 2008

CALENDARIO DE MESES DE REFERENCIA

MAYO 2008 (hace 4 meses)							Semana Núm.
D	L	M	M	J	V	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

JUNIO 2008 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30						(9)

JULIO 2008 (hace 2 meses)							Semana Núm.
D	L	M	M	J	V	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

AGOSTO 2008 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17
31							(17)

SEPTIEMBRE 2008						
D	L	M	M	J	V	S
		1	2	3	4	5
	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

CARD E

OCTOBER 2008 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JUNE 2008 (4 months ago)							Week No.	JULY 2008 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1			1	2	3	4	5	5
8	9	10	11	12	13	14	2	6	7	8	9	10	11	12	6
15	16	17	18	19	20	21	3	13	14	15	16	17	18	19	7
22	23	24	25	26	27	28	4	20	21	22	23	24	25	26	8
29	30						(5)	27	28	29	30	31			9

AUGUST 2008 (2 months ago)							Week No.	SEPTEMBER 2008 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
					1	2	(9)		1	2	3	4	5	6	14
3	4	5	6	7	8	9	10	7	8	9	10	11	12	13	15
10	11	12	13	14	15	16	11	14	15	16	17	18	19	20	16
17	18	19	20	21	22	23	12	21	22	23	24	25	26	27	17
24	25	26	27	28	29	30	13	28	29	30					(17)
31							(14)								

OCTOBER 2008						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE OCTUBRE DE 2008

CALENDARIO DE MESES DE REFERENCIA

JUNIO 2008 (hace 4 meses)							Semana Núm.
D	L	M	M	J	V	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30						(5)

JULIO 2008 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

AGOSTO 2008 (hace 2 meses)							Semana Núm.
D	L	M	M	J	V	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13
31							(14)

SEPTIEMBRE 2008 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S	
	1	2	3	4	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30					(17)

OCTUBRE 2008						
D	L	M	M	J	V	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

CARD E

NOVEMBER 2008 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JULY 2008 (4 months ago)							Week No.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

AUGUST 2008 (3 months ago)							Week No.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9
31							(10)

SEPTEMBER 2008 (2 months ago)							Week No.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30					(14)

OCTOBER 2008 (1 month ago)							Week No.
S	M	T	W	T	F	S	
			1	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

NOVEMBER 2008						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE NOVIEMBRE DE 2008

CALENDARIO DE MESES DE REFERENCIA

JULIO 2008 (hace 4 meses)							Semana Núm.
D	L	M	M	J	V	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

AGOSTO 2008 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S	
					1	2	5
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9
31							(10)

SEPTIEMBRE 2008 (hace 2 meses)							Semana Núm.
D	L	M	M	J	V	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30					(14)

OCTUBRE 2008 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S	
				1	2	3	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

NOVIEMBRE 2008						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

CARD E

DECEMBER 2008 INTERVIEW

CALENDAR OF REFERENCE MONTHS

AUGUST 2008 (4 months ago)							Week No.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	2
10	11	12	13	14	15	16	3
17	18	19	20	21	22	23	4
24	25	26	27	28	29	30	(5)
31							

SEPTEMBER 2008 (3 months ago)							Week No.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30					(9)

OCTOBER 2008 (2 months ago)							Week No.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

NOVEMBER 2008 (1 month ago)							Week No.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30							(17)

DECEMBER 2008						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE DICIEMBRE DE 2008

CALENDARIO DE MESES DE REFERENCIA

AGOSTO 2008 (hace 4 meses)							Semana Núm.
D	L	M	M	J	V	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4
31							(5)

SEPTIEMBRE 2008 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30					(9)

OCTUBRE 2008 (hace 2 meses)							Semana Núm.
D	L	M	M	J	V	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

NOVIEMBRE 2008 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30							(17)

DICIEMBRE 2008						
D	L	M	M	J	V	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

CARD E

JANUARY 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

SEPTEMBER 2008 (4 months ago)							Week No.	OCTOBER 2008 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
	1	2	3	4	5	6	1				1	2	3	4	5
7	8	9	10	11	12	13	2	5	6	7	8	9	10	11	6
14	15	16	17	18	19	20	3	12	13	14	15	16	17	18	7
21	22	23	24	25	26	27	4	19	20	21	22	23	24	25	8
28	29	30					(5)	26	27	28	29	30	31		9

NOVEMBER 2008 (2 months ago)							Week No.	DECEMBER 2008 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
						1	(9)		1	2	3	4	5	6	14
2	3	4	5	6	7	8	10	7	8	9	10	11	12	13	15
9	10	11	12	13	14	15	11	14	15	16	17	18	19	20	16
16	17	18	19	20	21	22	12	21	22	23	24	25	26	27	17
23	24	25	26	27	28	29	13	28	29	30	31				18
30							(14)								

JANUARY 2009						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE ENERO DE 2009

CALENDARIO DE MESES DE REFERENCIA

SEPTIEMBRE 2008 (hace 4 meses)							Semana Núm.
D	L	M	M	J	V	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30					(5)

OCTUBRE 2008 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S	
				1	2	3	4
5	6	7	8	9	10	11	5
12	13	14	15	16	17	18	6
19	20	21	22	23	24	25	7
26	27	28	29	30	31		8
							9

NOVIEMBRE 2008 (hace 2 meses)							Semana Núm.
D	L	M	M	J	V	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30							(14)

DICIEMBRE 2008 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S	
	1	2	3	4	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30	31				18

ENERO 2009						
D	L	M	M	J	V	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

CARD E

FEBRUARY 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

OCTOBER 2008 (4 months ago)							Week No.	NOVEMBER 2008 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
			1	2	3	4	1							1	(5)
5	6	7	8	9	10	11	2	2	3	4	5	6	7	8	6
12	13	14	15	16	17	18	3	9	10	11	12	13	14	15	7
19	20	21	22	23	24	25	4	16	17	18	19	20	21	22	8
26	27	28	29	30	31		5	23	24	25	26	27	28	29	9
								30							(10)

DECEMBER 2008 (2 months ago)							Week No.	JANUARY 2009 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
	1	2	3	4	5	6	10					1	2	3	(14)
7	8	9	10	11	12	13	11	4	5	6	7	8	9	10	15
14	15	16	17	18	19	20	12	11	12	13	14	15	16	17	16
21	22	23	24	25	26	27	13	18	19	20	21	22	23	24	17
28	29	30	31				14	25	26	27	28	29	30	31	18

FEBRUARY 2009						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE FEBRERO DE 2009

CALENDARIO DE MESES DE REFERENCIA

OCTUBRE 2008 (hace 4 meses)							Semana Núm.	NOVIEMBRE 2008 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
			1	2	3	4	1							1	(5)
5	6	7	8	9	10	11	2	2	3	4	5	6	7	8	6
12	13	14	15	16	17	18	3	9	10	11	12	13	14	15	7
19	20	21	22	23	24	25	4	16	17	18	19	20	21	22	8
26	27	28	29	30	31		5	23	24	25	26	27	28	29	9
								30							(10)

DICIEMBRE 2008 (hace 2 meses)							Semana Núm.	ENERO 2009 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
	1	2	3	4	5	6	10					1	2	3	(14)
7	8	9	10	11	12	13	11	4	5	6	7	8	9	10	15
14	15	16	17	18	19	20	12	11	12	13	14	15	16	17	16
21	22	23	24	25	26	27	13	18	19	20	21	22	23	24	17
28	29	30	31				14	25	26	27	28	29	30	31	18

FEBRERO 2009						
D	L	M	M	J	V	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

CARD E

MARCH 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

NOVEMBER 2008 (4 months ago)							Week No.	DECEMBER 2008 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
						1	(1)		1	2	3	4	5	6	5
2	3	4	5	6	7	8	1	7	8	9	10	11	12	13	6
9	10	11	12	13	14	15	2	14	15	16	17	18	19	20	7
16	17	18	19	20	21	22	3	21	22	23	24	25	26	27	8
23	24	25	26	27	28	29	4	28	29	30	31				9
30							(5)								

JANUARY 2009 (2 months ago)							Week No.	FEBRUARY 2009 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
				1	2	3	(9)	1	2	3	4	5	6	7	14
4	5	6	7	8	9	10	10	8	9	10	11	12	13	14	15
11	12	13	14	15	16	17	11	15	16	17	18	19	20	21	16
18	19	20	21	22	23	24	12	22	23	24	25	26	27	28	17
25	26	27	28	29	30	31	13								

MARCH 2009						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE MARZO 2009

CALENDARIO DE MESES DE REFERENCIA

NOVIEMBRE 2008 (hace 4 meses)							Semana Núm.	DICIEMBRE 2008 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
						1	(1)		1	2	3	4	5	6	5
2	3	4	5	6	7	8	1	7	8	9	10	11	12	13	6
9	10	11	12	13	14	15	2	14	15	16	17	18	19	20	7
16	17	18	19	20	21	22	3	21	22	23	24	25	26	27	8
23	24	25	26	27	28	29	4	28	29	30	31				9
30							(5)								

ENERO 2009 (hace 2 meses)							Semana Núm.	FEBRERO 2009 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
				1	2	3	(9)	1	2	3	4	5	6	7	14
4	5	6	7	8	9	10	10	8	9	10	11	12	13	14	15
11	12	13	14	15	16	17	11	15	16	17	18	19	20	21	16
18	19	20	21	22	23	24	12	22	23	24	25	26	27	28	17
25	26	27	28	29	30	31	13								

MARZO 2009						
D	L	M	M	J	V	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

CARD E

APRIL 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

DECEMBER 2008 (4 months ago)							Week No.	JANUARY 2009 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
	1	2	3	4	5	6	1					1	2	3	(5)
7	8	9	10	11	12	13	2	4	5	6	7	8	9	10	6
14	15	16	17	18	19	20	3	11	12	13	14	15	16	17	7
21	22	23	24	25	26	27	4	18	19	20	21	22	23	24	8
28	29	30	31				5	25	26	27	28	29	30	31	9

FEBRUARY 2009 (2 months ago)							Week No.	MARCH 2009 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10	1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	11	8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	12	15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	13	22	23	24	25	26	27	28	17
								29	30	31					(17)

APRIL 2009						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

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(Cut along broken lines)

TARJETA E

ENTREVISTA DE ABRIL DE 2009

CALENDARIO DE MESES DE REFERENCIA

DICIEMBRE 2008 (hace 4 meses)							Semana Núm.	ENERO 2009 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
		1	2	3	4	5	6	1				1	2	3	(5)
7	8	9	10	11	12	13	14	4	5	6	7	8	9	10	6
14	15	16	17	18	19	20	21	11	12	13	14	15	16	17	7
21	22	23	24	25	26	27	28	18	19	20	21	22	23	24	8
28	29	30	31					25	26	27	28	29	30	31	9

FEBRERO 2009 (hace 2 meses)							Semana Núm.	MARZO 2009 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
1	2	3	4	5	6	7	10	1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	11	8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	12	15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	13	22	23	24	25	26	27	28	17
								29	30	31					(17)

ABRIL 2009						
D	L	M	M	J	V	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

CARD E

MAY 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JANUARY 2009 (4 months ago)							Week No.	FEBRUARY 2009 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
				1	2	3	(1)	1	2	3	4	5	6	7	5
4	5	6	7	8	9	10	1	8	9	10	11	12	13	14	6
11	12	13	14	15	16	17	2	15	16	17	18	19	20	21	7
18	19	20	21	22	23	24	3	22	23	24	25	26	27	28	8
25	26	27	28	29	30	31	4								

MARCH 2009 (2 months ago)							Week No.	APRIL 2009 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
1	2	3	4	5	6	7	9				1	2	3	4	13
8	9	10	11	12	13	14	10	5	6	7	8	9	10	11	14
15	16	17	18	19	20	21	11	12	13	14	15	16	17	18	15
22	23	24	25	26	27	28	12	19	20	21	22	23	24	25	16
29	30	31					(13)	26	27	28	29	30			17

MAY 2009						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE MAYO DE 2009

CALENDARIO DE MESES DE REFERENCIA

ENERO 2009 (hace 4 meses)							Semana Núm.
D	L	M	M	J	V	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

FEBRERO 2009 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8

MARZO 2009 (hace 2 meses)							Semana Núm.
D	L	M	M	J	V	S	
1	2	3	4	5	6	7	9
8	9	10	11	12	13	14	10
15	16	17	18	19	20	21	11
22	23	24	25	26	27	28	12
29	30	31					(13)

ABRIL 2009 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S	
				1	2	3	13
5	6	7	8	9	10	11	14
12	13	14	15	16	17	18	15
19	20	21	22	23	24	25	16
26	27	28	29	30			17

MAYO 2009						
D	L	M	M	J	V	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

CARD E

JUNE 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

FEBRUARY 2009 (4 months ago)							Week No.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4

MARCH 2009 (3 months ago)							Week No.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30	31					(9)

APRIL 2009 (2 months ago)							Week No.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30			13

MAY 2009 (1 month ago)							Week No.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17
31							(17)

JUNE 2009						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE JUNIO DE 2009

CALENDARIO DE MESES DE REFERENCIA

FEBRERO 2009 (hace 4 meses)							Semana Núm.	MARZO 2009 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
1	2	3	4	5	6	7	1	1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	2	8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	3	15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	4	22	23	24	25	26	27	28	8
								29	30	31				(9)	

ABRIL 2009 (hace 2 meses)							Semana Núm.	MAYO 2009 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
			1	2	3	4	(9)						1	2	(13)
5	6	7	8	9	10	11	10	3	4	5	6	7	8	9	14
12	13	14	15	16	17	18	11	10	11	12	13	14	15	16	15
19	20	21	22	23	24	25	12	17	18	19	20	21	22	23	16
26	27	28	29	30			13	24	25	26	27	28	29	30	17
								31						(17)	

JUNIO 2009							
D	L	M	M	J	V	S	
		1	2	3	4	5	6
7	8	9	10	11	12	13	
14	15	16	17	18	19	20	
21	22	23	24	25	26	27	
28	29	30					

CARD E

JULY 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

MARCH 2009 (4 months ago)							Week No.	APRIL 2009 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1				1	2	3	4	5
8	9	10	11	12	13	14	2	5	6	7	8	9	10	11	6
15	16	17	18	19	20	21	3	12	13	14	15	16	17	18	7
22	23	24	25	26	27	28	4	19	20	21	22	23	24	25	8
29	30	31					(5)	26	27	28	29	30			9

MAY 2009 (2 months ago)							Week No.	JUNE 2009 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
					1	2	(9)		1	2	3	4	5	6	14
3	4	5	6	7	8	9	10	7	8	9	10	11	12	13	15
10	11	12	13	14	15	16	11	14	15	16	17	18	19	20	16
17	18	19	20	21	22	23	12	21	22	23	24	25	26	27	17
24	25	26	27	28	29	30	13	28	29	30					(17)
31							(14)								

JULY 2009						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE JULIO DE 2009

CALENDARIO DE MESES DE REFERENCIA

MARZO 2009 (hace 4 meses)							Semana Núm.	ABRIL 2009 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
1	2	3	4	5	6	7	1				1	2	3	4	5
8	9	10	11	12	13	14	2	5	6	7	8	9	10	11	6
15	16	17	18	19	20	21	3	12	13	14	15	16	17	18	7
22	23	24	25	26	27	28	4	19	20	21	22	23	24	25	8
29	30	31					(5)	26	27	28	29	30			9

MAYO 2009 (hace 2 meses)							Semana Núm.	JUNIO 2009 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
					1	2	(9)		1	2	3	4	5	6	14
3	4	5	6	7	8	9	10	7	8	9	10	11	12	13	15
10	11	12	13	14	15	16	11	14	15	16	17	18	19	20	16
17	18	19	20	21	22	23	12	21	22	23	24	25	26	27	17
24	25	26	27	28	29	30	13	28	29	30					(17)
31							(14)								

JULIO 2009						
D	L	M	M	J	V	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

CARD E

AUGUST 2009 INTERVIEW

CALENDAR OF REFERENCE MONTHS

APRIL 2009 (4 months ago)							Week No.	MAY 2009 (3 months ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
			1	2	3	4	1						1	2	(5)
5	6	7	8	9	10	11	2	3	4	5	6	7	8	9	6
12	13	14	15	16	17	18	3	10	11	12	13	14	15	16	7
19	20	21	22	23	24	25	4	17	18	19	20	21	22	23	8
26	27	28	29	30			5	24	25	26	27	28	29	30	9
								31							(10)

JUNE 2009 (2 months ago)							Week No.	JULY 2009 (1 month ago)							Week No.
S	M	T	W	T	F	S		S	M	T	W	T	F	S	
	1	2	3	4	5	6	10				1	2	3	4	14
7	8	9	10	11	12	13	11	5	6	7	8	9	10	11	15
14	15	16	17	18	19	20	12	12	13	14	15	16	17	18	16
21	22	23	24	25	26	27	13	19	20	21	22	23	24	25	17
28	29	30					(14)	26	27	28	29	30	31		18

AUGUST 2009						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

E

(Cut along broken lines)

TARJETA E

ENTREVISTA DE AGOSTO DE 2009

CALENDARIO DE MESES DE REFERENCIA

ABRIL 2009 (hace 4 meses)							Semana Núm.	MAYO 2009 (hace 3 meses)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
			1	2	3	4	1						1	2	(5)
5	6	7	8	9	10	11	2	3	4	5	6	7	8	9	6
12	13	14	15	16	17	18	3	10	11	12	13	14	15	16	7
19	20	21	22	23	24	25	4	17	18	19	20	21	22	23	8
26	27	28	29	30			5	24	25	26	27	28	29	30	9
								31							(10)

JUNIO 2009 (hace 2 meses)							Semana Núm.	JULIO 2009 (hace 1 mes)							Semana Núm.
D	L	M	M	J	V	S		D	L	M	M	J	V	S	
	1	2	3	4	5	6	10				1	2	3	4	14
7	8	9	10	11	12	13	11	5	6	7	8	9	10	11	15
14	15	16	17	18	19	20	12	12	13	14	15	16	17	18	16
21	22	23	24	25	26	27	13	19	20	21	22	23	24	25	17
28	29	30					(14)	26	27	28	29	30	31		18

AGOSTO 2009						
D	L	M	M	J	V	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

CARD F

TYPES OF ASSETS

U.S. Government Savings Bonds

Interest-Earning Checking Account

Savings Account

Money Market Deposit Account or Money Market Fund

Certificate of Deposit (CD)

Mutual Funds

Stocks

Municipal or Corporate Bonds

U.S. Government Securities

Mortgages from which Payments are Received

Rental Property

Royalties

Other financial Investments

F

(Cut along broken lines)

TARJETA F

TIPOS DE BIENES

Bonos de Ahorros del Gobierno de los EE.UU.

Cuenta de cheques que genera intereses

Cuenta de ahorros

Cuenta de Depósito del Mercado Monetario o Fondo del Mercado Monetario

Certificados de Depósito (CD)

Fondos Mutuos

Acciones

Bonos Municipales o Empresariales

Garantías del Gobierno de los EE.UU.

Hipotecas de las cuales recibió pagos

Propiedad que produce pagos de alquiler

Derechos de Autor/Regalías

Otras Inversiones Financieras

CARD G

TYPES OF ASSETS AND INCOME SOURCES

(1) INCOME FROM JOB/BUSINESS/OTHER WORK

(2) UNEMPLOYMENT OR WORKERS COMPENSATION, AND DISABILITY PAYMENTS

- Black Lung Payments
- Employer Disability Payments
- Employer or Union Temporary Sickness Benefits
- Other Unemployment Compensation
- Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on Your Own
- State Temporary Sickness or Disability Benefits
- State Unemployment Compensation
- Supplemental Unemployment Benefits
- Workers Compensation

(3) SOCIAL SECURITY / PENSIONS / RETIREMENT / SURVIVOR INCOME

- Draw from IRA/Keogh/401k, 403b or Thrift Plan
- Federal Civil Service or Other Federal Civilian Employee Pension
- Income from a Paid-Up Life Insurance Policy or Annuity
- Income from Estates or Trusts
- Local Government Pension
- Lump Sum Payments
- National Guard or Reserve Forces Retirement
- Payments for Retirement, Disability or as a Survivor Benefit
- Pension from a Company or Union
- Pension/Retirement Lump Sums
- Railroad Retirement
- Social Security
- State Government Pension
- U.S. Military Retirement Pay
- Veterans Compensation or Pension

(4) MILITARY OR VETERANS BENEFITS/PAY

- Department of Veterans Affairs Educational Assistance
- National Guard or Reserve Forces Retirement
- National Guard or Reserve Pay
- The G.I. Bill
- U.S. Military Retirement
- Veterans Compensation or Pension

(5) PUBLIC ASSISTANCE AND OTHER WELFARE PROGRAMS

- Aid to Families with Dependent Children (AFDC, ADC)
- Clothing Assistance
- Energy Assistance
- Federal Supplemental Security Income
- Food Assistance (grocery money, vouchers, certificates)
- Food Stamps
- General Assistance or General Relief
- Housing Assistance
- Other Welfare
- Pass Through Child Support Payments
- Short-Term Cash Assistance
- State Supplemental Security Income
- Transportation Assistance
- WIC: Women, Infants and Children Nutrition Program

G

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CARD G – Continued

TYPES OF ASSETS AND INCOME SOURCES

(6) LUMP SUM PAYMENTS

- Income from a Paid-Up Life Insurance Policy or Annuity
- Lump Sum Payments
- Miscellaneous Cash Income
- Pension/Retirement Lump Sums
- Severance Pay

(7) SUPPORT FROM OTHERS OUTSIDE THE HOUSEHOLD

- Alimony Payments
- Child Support Payments
- Income Assistance from a Charitable Group
- Money from Relatives or Friends
- Pass Through Child Support Payments

(8) MISCELLANEOUS CASH INCOME

- Foster Child Care Payments
- Income Assistance from a Charitable Group
- Income from Roomers or Boarders
- Miscellaneous Cash Income

(9) ASSETS

- 401k, 403b or Thrift Plan
- Certificates of Deposit (CD)
- Interest-Earning Checking Account
- IRA (Individual Retirement Account) or a Keogh Account
- Money Market Deposit Account
- Mortgages from which Payments Are Received
- Municipal or Corporate Bonds
- Mutual Funds
- Other Financial Investments
- Rental Property
- Royalties
- Savings Account
- Stocks
- U.S. Government Savings Bonds
- U.S. Government Securities

TARJETA G

TIPOS DE BIENES Y FUENTES DE INGRESO

(1) INGRESO A TRAVES DE UN EMPLEO/NEGOCIO PROPIO/ALGUN OTRO EMPLEO

(2) PAGOS POR DESEMPLEO O COMPENSACION DEL OBRERO, Y PAGOS POR INCAPACIDAD

Pagos por Enfermedad Pulmonar de Mineros
Pagos por Incapacidad Provistas por el Patrono
Beneficios Temporales del Patrono o Sindicato por Enfermedad o Incapacidad
Otros Pagos por Desempleo
Pagos de una Póliza de Seguro por Enfermedad, Accidente, o Incapacidad que Usted Haya Comprado a Nombre Propio
Beneficios Temporales Estatales por Enfermedad o Incapacidad
Pagos por Desempleo del Gobierno Estatal
Beneficios Suplementarios por Desempleo
Compensación del Seguro Obrero

(3) SEGURO SOCIAL/PENSION/RETIRO/BENEFICIOS PARA SOBREVIVIENTES

Ingreso de una Cuenta IRA/Keogh o de un Plan 401k, 403b o de Ahorros
Pensión(es) para el Empleado Civil Federal
Ingreso de una Póliza de Seguro de Vida Pagada o Anualidad
Ingreso de Herencia o Fideicomisos
Pensión del Gobierno Estatal
Pagos Totales, de Una Sola Suma
Pensión de la Guardia o Reserva Nacional
Pagos de Retiro, Incapacidad o Beneficios para Sobrevivientes
Pensión de una Compañía o Sindicato
Pagos de Pensión o Retiro Totales, de Una Sola Suma
Pensión para Empleados Ferroviarios
Seguro Social
Pensión del Gobierno Local
Pagos por Retiro Militar de los EE.UU.
Indemnización o Pensión para Veteranos

(4) PAGOS/BENEFICIOS MILITARES O PARA VETERANOS

Asistencia de Educación por el Departamento de Veteranos
Pensión de la Guardia o Reserva Nacional
Pagos de la Guardia o Reserva Nacional
Beneficios a través de la Ley de Beneficios para Veteranos (G.I. Bill)
Pagos por Retiro Militar de los EE.UU.
Pensión de una Compañía o Sindicato
Indemnización o Pensión para Veteranos

G

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TARJETA G – Continuación

TIPOS DE BIENES Y FUENTES DE INGRESO

(5) ASISTENCIA PUBLICA Y OTROS PROGRAMAS DE SERVICIOS SOCIALES

- Ayuda a Familias con Niños Dependientes (AFDC, ADC)
- Asistencia para la Compra de Ropa
- Asistencia para Gastos Domésticos de Electricidad o Gas
- Ingreso del Seguro Suplementario Federal
- Asistencia para la Compra de Comida (Dinero, Vales, Certificados)
- Cupones de Alimento
- Asistencia o Ayuda en General
- Asistencia para Adquirir o Manener el Alojamiento
- Otra Clase de Asistencia Pública
- Pagos por Una Agencia para la Manutención de Niños
- Dinero en Efectivo a Corto Plazo
- Ingreso del Seguro Suplementario Estatal
- Asistencia para Gastos de Transportación
- WIC: Programa de Nutrición para Mujeres, Infantes y Niños

(6) PAGOS TOTALES, DE UNA SOLA SUMA

- Ingreso de una Póliza de Seguro de Vida que Usted Haya Comprado o Anualidad
- Pagos Totales, de Una Sola Suma
- Ingreso Misceláneo en Efectivo
- Pagos de Pensión o Retiro Totales, de Una Sola Suma
- Pago del Patrono por Despido del Trabajo

(7) APOYO DE OTRAS PERSONAS FUERA DEL HOGAR

- Pagos por Separación de Divorcio
- Pagos para la Manutención de Niños
- Asistencia de Ingreso de un Grupo Caritativo
- Dinero de Familiares y Amigos
- Pagos por Una Agencia para la Manutención de Niños

(8) INGRESO MISCELANEO EN EFECTIVO


- Pagos para la Manutención de Hijos de Crianza
- Asistencia de Ingreso de un Grupo Caritativo
- Ingreso de Alquiler Pagado por Inquilinos o Huéspedes
- Ingreso Misceláneo en Efectivo

(9) BIENES

- Plan 401k, 403b, o de Ahorros
- Certificados de Depósito
- Cuenta de Cheques que Genera Intereses
- Cuenta de Retiro Individual (IRA) o Cuenta Keogh
- Cuenta de Depósito del Mercado Monetario
- Hipotecas por las Cuales Recibe Pagos
- Bonos Municipales o Empresariales
- Fondos Mutuos
- Otras Inversiones Financieras
- Propiedad que Produce Pagos de Alquiler
- Derechos de Autor/Regalías
- Cuenta de Ahorros
- Acciones
- Bonos de Ahorros del Gobierno de los EE.UU.
- Garantías del Gobierno de los EE.UU.

CARD H

SAMPLE MEDICARE CARDS

MEDICARE  **HEALTH INSURANCE**


SOCIAL SECURITY ACT

NAME OF BENEFICIARY
JOHN Q PUBLIC

CLAIM NUMBER **000-00-0000-A** SEX **MALE**

IS ENTITLED TO **HOSPITAL (PART A) 12-1-90**
MEDICAL (PART B) 12-1-90

SIGN HERE ➔ John Q. Public

MEDICARE  **HEALTH INSURANCE**

RAILROAD RETIREMENT BOARD

NAME OF BENEFICIARY
JOHN Q PUBLIC

CLAIM NUMBER _____ SEX **MALE**

IS ENTITLED TO **HOSPITAL (PART A) 12-1-90**
MEDICAL (PART B) 12-1-90


SIGN HERE ➔ John Q. Public


H

(Cut along broken lines)

TARJETA H

MUESTRA DE TARJETAS DE MEDICARE

MEDICARE			HEALTH INSURANCE
SOCIAL SECURITY ACT			
NAME OF BENEFICIARY JOHN Q PUBLIC			
CLAIM NUMBER	000-00-0000-A	SEX	MALE
IS ENTITLED TO	HOSPITAL MEDICAL	EFFECTIVE DATE	(PART A) 12-1-90 (PART B) 12-1-90
SIGN HERE →	<i>John Q. Public</i>		

MEDICARE			HEALTH INSURANCE
RAILROAD RETIREMENT BOARD			
NAME OF BENEFICIARY JOHN Q PUBLIC			
CLAIM NUMBER		SEX	MALE
IS ENTITLED TO	HOSPITAL MEDICAL	EFFECTIVE DATE	(PART A) 12-1-90 (PART B) 12-1-90
SIGN HERE →	<i>John Q. Public</i>		

CARD I

REASONS NOT COVERED BY HEALTH INSURANCE

Which one or more of these reasons describe why you were not covered by health insurance during this time?

- 1** – Too expensive, can't afford health insurance
- 2** – No health insurance offered by employer of self, spouse, or parent
- 3** – Not working at a job long enough to qualify
- 4** – Job layoff, job loss, or any other reason related to unemployment
- 5** – Not eligible because working at a part-time or temporary job
- 6** – Can't obtain insurance because of poor health, illness, age, or a pre-existing condition
- 7** – Dissatisfied with previous insurance OR don't believe in insurance
- 8** – Have been healthy, not much sickness in the family, haven't needed health insurance
- 9** – Able to go to VA or military hospital for medical care
- 10** – Covered by some other health plan, such as Medicaid
- 11** – No longer covered by parents policy
- 12** – Some other reason

(Cut along
broken lines)

TARJETA I

RAZONES POR LAS CUALES NO ESTA CUBIERTO POR UN SEGURO DE SALUD

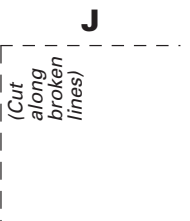
¿Cuál(es) de estas razones describen mejor porque usted no estaba cubierto(a) por un seguro de salud durante este tiempo?

- 1** – Muy caro, no puede pagar un seguro de salud
- 2** – No se ofreció ningún seguro de salud (por el patrono suyo, el de su cónyuge, o el de uno de los padres)
- 3** – No ha trabajado suficiente tiempo en un empleo para ser elegible
- 4** – Despido, pérdida de empleo, o cualquier otra razón relacionada con desempleo
- 5** – No es elegible porque trabaja a tiempo parcial o es un empleo temporal
- 6** – No puede obtener seguro médico debido a la salud pobre, enfermedad, edad, o alguna condición ya existente.
- 7** – No está satisfecho(a) con los seguros anteriores O no cree en los seguros
- 8** – Ha estado saludable, no hay muchas enfermedades en la familia, no ha necesitado seguro de salud
- 9** – Puede ir a un hospital de la Administración de Veteranos (VA) o militar para cuidado médico
- 10** – Está cubierto(a) por algún otro plan de salud, tal como Medicaid
- 11** – Ya no está cubierto(a) por la póliza de los padres
- 12** – Alguna otra razón

CARD J

EDUCATIONAL ASSISTANCE

- 1** – Federal Pell Grant
- 2** – Assistance from the Department of Veteran’s Affairs (VA), such as GI or Montgomery Bill, Survivors and Dependents, other Veterans’ Administration Educational Assistance Programs
- 3** – College (or Federal) Work Study Program
- 4** – Any other Federal Grant or Program: for example, SEOG, Health or Nursing Grant, ROTC, NSF Grant
- 5** – A loan that has to be repaid, for example, Stafford, Perkins, or SLS
- 6** – A grant, scholarship, or tuition remission from the school attended
- 7** – A teaching or research assistantship from the school attended
- 8** – A grant or scholarship from the state such as SSIGP or Douglas Scholarships
- 9** – A grant or scholarship from some other source such as a foundation, corporation, community group, National Merit Scholarship, etc.
- 10** – Assistance provided by employer
- 11** – Aid from other source (EXCLUDE all direct aid from parents, including trusts or college savings funds)
- 12** – Assistance from a state or local welfare office



TARJETA J

ASISTENCIA PARA LA EDUCACION

- 1** – Beca Federal Pell
- 2** – Asistencia del Departamento de Asuntos de Veteranos (VA), tales como la Ley de Beneficios para Veteranos (GI Bill) o la Ley Montgomery (Montgomery Bill), Programas para Sobrevivientes y Dependientes, otros Programas de Asistencia Educacional de la Administración de Veteranos.
- 3** – Programa universitario o federal de estudio y trabajo
- 4** – Alguna otra beca o programa federal (por ejemplo, Beca Suplementaria para Oportunidades Educativas (SEOG), Beca de Salud o Enfermería, ROTC, Beca de la Fundación Nacional de Ciencia (NSF))
- 5** – Un préstamo que tiene que ser pagado (por ejemplo, Stafford, Perkins, o Préstamo Suplementario para Estudiantes (SLS))
- 6** – Una dotación (estipendio), beca, o descuento o cancelación del pago de matrícula de la escuela a la cual se asiste
- 7** – Beca (asistencia) de estudio o investigación de la escuela a la cual se asiste
- 8** – Una dotación (estipendio) o beca del estado, tales como el Programa Estatal de Becas de Incentivos para Estudiantes (SSIGP), o la Beca Paul Douglas para Maestros
- 9** – Una dotación (estipendio) o beca de alguna otra fuente, tales como una fundación, corporación, o grupo comunitario, Beca de Mérito Nacional (National Merit Scholarship), etc.
- 10** – Asistencia provista por su patrono
- 11** – Ayuda de alguna otra fuente (EXCLUIR toda ayuda directa de los padres, incluyendo fideicomisos o fondos de ahorro para los estudios universitarios)
- 12** – Ayuda de una agencia local o estatal de servicios sociales

CARD K

REASONS NOT AT A PAID JOB OR BUSINESS

Which one or more of these reasons describe why you are not at a paid job or business?

- 1** – Taking care of a minor child
- 2** – Taking care of an elderly family member
- 3** – Taking care of a disabled but non-elderly family member
- 4** – Other family or home responsibilities
- 5** – Own illness or disability
- 6** – Could not find work
- 7** – Did not want to work
- 8** – Going to school
- 9** – Other

TARJETA K

RAZONES POR LAS CUALES USTED NO TRABAJA EN UN EMPLEO O NEGOCIO PROPIO POR PAGA

¿Cuál(es) de estas razones describen porque usted no trabaja en un empleo o negocio propio por paga?

- 1** – Cuidando a un menor
- 2** – Cuidando a un miembro de la familia de edad avanzada
- 3** – Cuidando a un miembro incapacitado de la familia pero no de edad avanzada
- 4** – Otras responsabilidades familiares o del hogar
- 5** – Propia enfermedad o incapacidad
- 6** – No pudo encontrar trabajo
- 7** – No quiso trabajar
- 8** – Yendo a la escuela
- 9** – Otro

RESPONDENT RULES

HOUSEHOLD RESPONDENT

Any household member 15 years old or older who is physically and mentally competent and knowledgeable may answer the control card questions and questions about the household as a unit.

HOUSEHOLD MEMBER 15 YEARS OF AGE OR OLDER

Each household member 15 years old or older, present at the time of interview, should respond for himself/herself. If a 15+ person is physically or mentally incompetent, select a proxy respondent. Also select a proxy respondent for a person absent at the time of interview. Any **knowledgeable** household member who is 15 years old or older may serve as proxy. Following is a chart for your use in determining who to interview. The choices are listed in order of priority.

INTERVIEW RESPONDENT PRIORITY RULES	
WAVE	FIRST FAMILY MEMBER INTERVIEW OR RETURN VISIT INTERVIEW
1	1. Self 2. Spouse (if any) 3. Other proxy
2	1. Self 2. Spouse (if any) 3. Proxy last visit 4. New proxy
3-12	1. Self 2. Spouse (if any) 3. Proxy last visit 4. Proxy at another visit 5. New proxy

If a person wishes to act as a proxy but is not a household member, you **must** call your supervisor for permission before interviewing the proxy. Enter a note in Case Management using F7.

REGLAS PARA DETERMINAR EL RESPONDEDOR

RESPONDEDOR DEL HOGAR

Cualquier miembro del hogar que tenga 15 años o más quien es física y mentalmente competente, y es una persona informada puede contestar las preguntas de la tarjeta de control y las preguntas sobre el hogar como una unidad.

MIEMBRO DEL HOGAR DE 15 AÑOS O MÁS

Cada miembro del hogar de 15 años o más que está presente al momento de la entrevista debe responder por sí mismo. Si una persona de 15 años o más es física o mentalmente incompetente, seleccione un respondedor por poder. Además, seleccione un respondedor por poder para una persona ausente al momento de la entrevista. Cualquier miembro del hogar informado que tenga 15 años o más puede servir como respondedor por poder. A continuación hay una tabla para su uso al determinar a quién entrevistar. Las alternativas aparecen en orden de prioridad.

REGLAS DE PRIORIDAD PARA ENTREVISTAR A RESPONDEDORES	
WAVE	PRIMERA ENTREVISTA DEL MIEMBRO DEL HOGAR O ENTREVISTA DURANTE LA VISITA DE REGRESO
1	<ol style="list-style-type: none">1. Propia Persona2. Cónyuge (si alguno)3. Otro respondedor por poder
2	<ol style="list-style-type: none">1. Propia Persona2. Cónyuge (si alguno)3. Respondedor por poder durante la visita anterior4. Respondedor por poder nuevo
3-12	<ol style="list-style-type: none">1. Propia Persona2. Cónyuge (si alguno)3. Respondedor por poder durante la visita anterior4. Respondedor por poder durante otra visita5. Respondedor por poder nuevo

Si una persona desea ser respondedor por poder, pero no es un miembro del hogar, usted **tiene** que llamar a su supervisor para conseguir permiso antes de entrevistar al respondedor por poder. Escriba una nota en Case Management utilizando la tecla F7.

HOUSEHOLD MEMBER SUMMARY TABLE

SUMMARY TABLE FOR DETERMINING WHO IS TO BE INCLUDED AS A MEMBER OF THE HOUSEHOLD		
<p>A. PERSON STAYING IN SAMPLE UNIT AT TIME OF INTERVIEW Any person in unit including members of family, lodgers, servants, visitors, etc.</p> <p style="padding-left: 20px;">1. Ordinarily stay here all the time (sleep here) 2. Here temporarily – no living quarters held elsewhere 3. Here temporarily – living quarters held elsewhere</p> <p>In Armed Forces</p> <p style="padding-left: 20px;">1. Stationed in this locality – usually sleep here 2. Temporarily here on leave – stationed elsewhere</p> <p>Student – Here temporarily attending school – living quarters held for person elsewhere</p> <p style="padding-left: 20px;">1. Not married or not accompanied by own family 2. Married and accompanied by own family 3. Student nurse attending school nearby</p>	Include as member of household?	
	Yes	
	Yes	No
	Yes	No
	Yes	No
	Yes	No
<p>B. ABSENT PERSON WHO USUALLY LIVES HERE IN SAMPLE UNIT</p> <p>Inmate of institutional special place – Absent because inmate in an institutional special place regardless of whether or not living quarters held for person here</p> <p>Persons temporarily absent on vacation, in general hospital, etc. (Including veterans' facilities that are general hospitals) – Living quarters held here for person</p> <p>Absent in connection with job</p> <p style="padding-left: 20px;">1. Living quarters held here for person – temporarily absent while "on the road" in connection with job (e.g., traveling salesperson, railroad worker, bus driver, seaman) 2. Living quarters held here and elsewhere for person but comes here infrequently (e.g., construction engineer) 3. Living quarters held here at home for unmarried college student working away from home during summer school vacation</p> <p>In Armed Forces – Currently stationed elsewhere</p> <p>In school – Away temporarily attending school – living quarters held here for person</p> <p style="padding-left: 20px;">1. Not married or not accompanied by own family 2. Married and accompanied by own family 3. Attending school overseas 4. Student nurse living at school</p>		No
	Yes	No
	Yes	No
	Yes	No
	Yes	No
	Yes	No
<p>C. EXCEPTIONS AND DOUBTFUL CASES</p> <p>Person with two concurrent residences</p> <p style="padding-left: 20px;">1. Regularly sleep greater part of week in another locality 2. Regularly sleep greater part of week here</p> <p>Citizen of foreign country temporarily in the United States</p> <p style="padding-left: 20px;">1. Living on premises of an Embassy, Ministry, Legation, Chancellery, or Consulate 2. Not living on premises of an Embassy, Ministry, etc. –</p> <p style="padding-left: 40px;">a. If living and studying here and no usual place of residence elsewhere in the United States b. If living and working here and no usual place of residence elsewhere in the United States c. If merely visiting or traveling in the United States</p>		No
	Yes	No
	Yes	No
	Yes	No

RESUMEN DE MIEMBROS DEL HOGAR

TABLA PARA DETERMINAR QUIÉN DEBE INCLUIRSE COMO MIEMBRO DEL HOGAR		
<p>A. PERSONA QUE SE ESTÁ QUEDANDO EN LA UNIDAD DE MUESTRA DURANTE LA ENTREVISTA</p> <p>Cuálquier persona en la unidad incluyendo miembros de la familia, inquilinos, sirvientes, visitantes, etc.</p> <ol style="list-style-type: none"> 1. Por lo regular se queda aquí todo el tiempo (duerme aquí) 2. Aquí temporalmente – no tiene alojamiento en ningún otro lugar 3. Aquí temporalmente – tiene alojamiento en algún otro lugar <p>En las Fuerzas Armadas</p> <ol style="list-style-type: none"> 1. Estacionado en esta localidad – usualmente duerme aquí 2. Aquí temporalmente de pase – estacionado en otro lugar <p>Estudiante – Aquí temporalmente asistiendo a la escuela – tiene alojamiento en otro lugar</p> <ol style="list-style-type: none"> 1. No está casado(a) o no está acompañado(a) por propia familia 2. Casado(a) y acompañado(a) por propia familia 3. Estudiante de enfermería que asiste a una escuela cerca 	¿Incluya como miembro del hogar?	
<p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">Sí</p>	No	No
<p>B. PERSONA AUSENTE QUE USUALMENTE VIVE AQUÍ EN LA UNIDAD DE MUESTRA</p> <p>Paciente de un lugar especial institucional – Ausente porque es paciente en un lugar especial institucional sin considerar si aquí se reserva el alojamiento para esta persona</p> <p>Personas ausentes temporalmente, de vacaciones, en un hospital general, etc. (Incluyendo facilidades para veteranos en hospitales generales) – Alojamiento reservado aquí para la persona</p> <p>Ausente debido al trabajo</p> <ol style="list-style-type: none"> 1. Alojamiento reservado aquí para la persona – temporalmente ausente mientras está de viaje debido al trabajo (por ejemplo, vendedor ambulante, trabajador en el ferrocarril, chofer de autobus, marinero) 2. Alojamiento reservado aquí y en otro lugar para la persona, pero la persona no viene aquí frecuentemente (por ejemplo, ingeniero de construcción) 3. Alojamiento reservado aquí en el hogar para estudiante universitario no casado que trabaja fuera del hogar durante las vacaciones escolares de verano <p>En las Fuerzas Armadas – Actualmente estacionado en otro lugar</p> <p>En la escuela – Fuera temporalmente asistiendo a la escuela – alojamiento reservado aquí para la persona</p> <ol style="list-style-type: none"> 1. No casada y no acompañada por propia familia 2. Casada y acompañada por propia familia 3. Asistiendo a la escuela en el extranjero 4. Estudiante de enfermería que vive en la escuela 	No	No
<p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">No</p>	No	No
<p>C. EXCEPCIONES Y CASOS DUDOSOS</p> <p>Persona con dos residencias actuales</p> <ol style="list-style-type: none"> 1. Regularmente duerme la mayor parte de la semana en otra localización 2. Regularmente duerme aquí la mayor parte de la semana <p>Ciudadano(a) de un país extranjero en los Estados Unidos temporalmente</p> <ol style="list-style-type: none"> 1. Vive en los terrenos de una embajada, un ministerio, una misión diplomática, una cancillería, o un consulado 2. No vive en los terrenos de una embajada, un ministerio, etc. <ol style="list-style-type: none"> a. Si esta viviendo y estudiando aquí y no tiene una residencia habitual en otro lugar en los Estados Unidos b. Si está viviendo y trabajando aquí y no tiene una residencia habitual en otro lugar en los Estados Unidos c. Si sólo está visitando o viajando por los Estados Unidos 	No	No
<p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">Sí</p> <p style="margin-left: 20px;">No</p>	No	No

PRIVACY ACT STATEMENT

"The U.S. Census Bureau is conducting the Survey of Income and Program Participation to gather information about employment, income, and the economic situation of persons and families who live in The United States. We are conducting this survey under the authority of Title 13, United States Code, section 182. Section 9 of this law requires us to keep all information about you and your household strictly confidential. We may use this information only for statistical purposes."

"Participation in the survey is voluntary, and there are no penalties for failure to answer any questions. However, your cooperation is extremely important to insure the completeness and accuracy of the final results."

AVISO SOBRE LA LEY DE PRIVACIDAD

"La Oficina del Censo está llevando a cabo la Encuesta Sobre Ingreso y Participación en Programas Federales para recopilar información sobre el empleo, el ingreso, y la situación económica de las personas y familias que viven en los Estados Unidos. Estamos llevando a cabo esta encuesta bajo la autorización de la sección 182 del título 13 del Código de los Estados Unidos. La sección 9 de esta ley requiere que mantengamos toda información acerca de usted y de su hogar estrictamente confidencial. Esta información será utilizado para propósitos estadísticos solamente."

"Participación en la encuesta es voluntaria, y no hay penalidad si no contesta alguna pregunta. Sin embargo, su cooperación es extremadamente importante para asegurar la integridad y exactitud de los resultados finales."

TALKING POINTS FOR FIELD REPRESENTATIVES

Uses of SIPP

The Survey of Income and Program Participation (SIPP) is used to learn and understand more about the economic well-being and changes of the Nation. Because SIPP follows people over time and because thousands of people have responded to this survey, we are able to provide unique answers or insights into key policy questions.

SIPP data are used by Congress, the White House, and state and local officials to make informed decisions about important policy questions facing the Nation. SIPP data provides meaningful information and insight into the economic well-being of the Nation. Data from the SIPP has been used directly or indirectly in many policy debates, such as:

- Health Coverage Reform Act and Legislation
- Minimum Wage Act and Legislation
- The Americans for Disabilities Act and Legislation
- Welfare Reform Act and Legislation

Listed on the next few pages are some of the ways SIPP data is used to provide information and insight about the following groups of respondents:

- Elderly Respondents
- Poor Respondents
- Wealthy Respondents
- Middle-Income Respondents

ELDERLY RESPONDENTS

- ▶ SIPP has been used to measure the impact on the value and sufficiency of Social Security payments due to:
 - Changes in the cost of medical insurance, especially supplemental insurance.
 - Changes in the amount of income received and how people meet living expenses.
- ▶ SIPP measures the changes that affect their ability to maintain their independence and life style, such as:
 - The effects of inflation on the value of Social Security and Pensions.
 - The effects of changes in savings and asset ownership over time and the ability of the elderly to maintain their pre-retirement standard of living.
 - The effects of lower social security and pension payments on surviving spouses.
 - The effect of the movement of the elderly into an extended family and their ability to retain independence.
 - The transition of the elderly into group homes and nursing homes.
- ▶ SIPP allows testing of alternative approaches to improve economic standing of the elderly.
- ▶ SIPP measures the changes that affect people's qualification for programs such as food stamps, housing and energy assistance, Medicaid, etc.
 - Changes in the amount of disposable income.
 - Changes in the value of real assets as people cover current expenses.
- ▶ Measures the interaction between public and private program participation.
- ▶ Measures the impact on the Nation's well-being as the population grows older, such as:
 - Changes in savings plans such as IRAs, 401(k)s, pensions plans, etc., as the baby boomers reach retirement.
 - Changes in real assets such as real estate, mutual funds, and stocks as the population ages.
 - Changes in health insurance coverage, especially shifts in types of coverage over time from group or individual policies to HMOs.
- ▶ SIPP measures the changes in family composition and the impact on the economic well-being of the family, after the loss of the main wage earner through death or divorce.

LOW INCOME RESPONDENTS

- ▶ SIPP measures the effects of changes in the economic well-being of those in poverty, such as:
 - Changes in the minimum wage.
 - Changes in program qualification requirements and benefits.
 - Changes in family composition.
- ▶ SIPP measures the effect of program changes on those in poverty, such as Food Stamps, AFDC, WIC, Medicaid, etc.
 - Changes in eligibility requirements.
 - Changes in the benefits provided.
 - Changes in the duration of coverage or waiting period before coverage begins.
- ▶ SIPP measures the effectiveness of public assistance programs on those in poverty, such as:
 - The movement into and out of the labor force.
 - The duration without coverage by health insurance.
 - The effect of poverty in depleting real assets.
 - The effect of poverty on educational attainment.
 - Showing who actually participates in the programs.
- ▶ SIPP measures the effect that the Federal Earned Income Tax Credit has on those in poverty.
- ▶ SIPP measures the impact on educational attainment when the government modifies student loan programs and educational grants.
- ▶ SIPP measures the effectiveness of government programs to meet the needs of people in need even for short periods, such as:
 - The effectiveness of assistance programs to meet the short term needs of people temporarily unemployed.
 - The effectiveness of programs to reach the intended population.
 - The impact on health care insurance participation during periods of unemployment.
- ▶ SIPP measures the changes in family composition and the impact on the economic well-being of the family, after the loss of the main wage earner through death or divorce.

WEALTHY RESPONDENTS

- ▶ SIPP measures the impact of changes in government tax policies on savings and assets.
 - Changes in the capital gains tax.
 - Changes in estate taxes.
 - Modification of tax credits or deductions.
 - Changes in IRA and 401(k) eligibility and limits.
 - Changes in age eligibility for withdrawing funds from IRA or 401(k) plans.

- ▶ SIPP measures the impact of corporate down-sizing on economic well-being, such as:
 - The effect on labor force participation.
 - The effect on savings and real assets as people try to maintain their standard of living.
 - The effect on educational attainment of family members.
 - The effect on child care arrangements during times of unemployment.

- ▶ Measures the impact on the Nation's well-being as the population grows older, such as:
 - Changes in savings plans such as IRAs, 401(k)s, pension plans, etc., as the baby boomers reach retirement.
 - Changes in real assets such as real estate, mutual funds, and stocks as the population ages.
 - Changes in health insurance coverage, especially shifts in types of coverage over time from group or individual policies to HMOs.

- ▶ SIPP measures the impact of changes in health insurance programs.
 - Changes in the cost of insurance policies.
 - Changes in the composition of those covered.
 - Changes in coverage when a person changes jobs.

- ▶ SIPP measures the impact of layoffs on the economic well-being of middle-income families.
 - The fluctuations in labor force participation.
 - The effect on savings and real assets as they try to maintain their standard of living.
 - The effectiveness of unemployment payments to the family's well-being.
 - The effect on educational attainment of family members.
 - The effect on child care arrangements during times of unemployment.

- ▶ SIPP measures the changes in family composition and the impact on the economic well-being of the family, after the loss of the main wage earner through death or divorce.

MIDDLE INCOME RESPONDENTS

- ▶ SIPP measures the impact of layoffs on the economic well-being of middle-income families.
 - The fluctuations in labor force participation.
 - The effect on savings and real assets as people try to maintain their standard of living.
 - The effect on health insurance coverage, especially COBRAs. A COBRA is a requirement of the Omnibus Budget Reconciliation Act of 1986. It allows certain workers and their families the ability to retain health insurance benefits by paying the full cost of the coverage for a period of up to 36 months after a dependent reaches a certain age or up to 18 months after a worker is terminated from employment.
 - The effectiveness of unemployment payments to the family's well-being.
 - The effect on educational attainment of family members.
 - The effect on child care arrangements during times of unemployment.

- ▶ SIPP measures the effectiveness of government programs to meet the needs of people in need even for short periods, such as:
 - The effectiveness of assistance programs to meet the short term needs of people temporarily unemployed.
 - The effectiveness of programs to reach the intended population.
 - The impact on health care insurance participation during periods of unemployment.

- ▶ SIPP measures changes in the socioeconomic patterns of the nation's work force.
 - Changes in the child care arrangements and work schedules when both parents are in the labor force.
 - Changes in work habits caused by legislative initiatives such as the Family and Medical Leave Act.
 - Changes in labor force participation as women leave the work force to have children and the duration of non-participation in the labor force.
 - The job status of women/men as they reenter the work force after taking care of a baby or sick family member.
 - Changes in family composition and the impact on the economic well-being of the family, after the loss of the main wage earner through death or divorce.

- ▶ SIPP has been used to measure the impact on the value and sufficiency of Social Security payments due to:
 - Changes in the cost of medical insurance, especially supplemental insurance.
 - Changes in the amount of income received and how people meet living expenses.

- ▶ SIPP measures the impact of changes in government tax policies on savings and assets.
 - Changes in IRA or 401(k) eligibility or limits.
 - Changes in the basic tax rates and exemptions.
 - Modification of tax credits for education.
 - Modification of tax deductions, such as changes in the deduction for mortgage interest or changes in personal exemptions.

- ▶ SIPP measures the impact of changes in health insurance programs.
 - Changes in the cost of insurance policies.
 - Changes in the composition of those covered.
 - Changes in coverage when a person changes jobs.

- ▶ SIPP measures the impact on educational attainment when the government modifies student loan programs and educational grants.

- ▶ SIPP measures the impact on the Nation's well-being as the population grows older, such as:
 - Changes in savings plans such as IRAs, 401(k)s, pension plans, etc. as the baby boomers reach retirement.
 - Changes in real assets such as real estate, mutual funds, and stocks as the population ages.
 - Changes in health insurance coverage, especially shifts in types of coverage over time from group or individual policies to HMOs.