

Supplemental Information for Gulf Opportunity Pilot Loan Program

Borrower Name:

Trade Name (dba): (if no trade name, enter "NA")

Borrower Contact: Mr Ms First MI Last

Borrower Street:

Borrower Zip Code: Borrower Phone #:

Borrower SSN #: (must include SSN # for principal of borrower)
 #

Employer EIN #: (if available)

Borrower State: (2 letter abbreviation)

Borrower County: Borrower City:

Lender Name:

Lender ID #: Loan Maturity: (in months)

Loan Amount: \$ SBA Guaranty %: %

Construction Amount: \$ New Construction?

Variable Interest Rate? Variable Interest Rate: P+ % Initial Bank Interest Rate: %

Exporter? Yes No

New Business? If Exporter, amount in exports applicant
 Outstanding SBA Loan? has projected loan will support:

Real Estate Collateral?
 Rural or Urban

NAICS Code:

Number of Employees: Number of Jobs Created: Number of Jobs Retained:

Franchise? Franchisor's Name: **SBA USE ONLY:**

Sole Proprietorship? Partnership? Corporation? Other?

Veteran Status	1=Non-Veteran; 2=Other Veteran; 4=Service-Disabled Veteran
Gender	M=Male; F=Female
Race:	Amer. Ind.or Alaska Native; Black or Afr.-Amer.; Asian; Native Haw or Pacific Islander; White
Ethnicity:	Hisp.or Latino = 3 Not Hisp or Latino = (no code)

Owner #	% Owned	Veteran Code	Gender Code	Race Designation (Can choose more than one)	Ethnicity	Please reference the above codes to complete this table for each 20% or greater owner of the primary business associated with the borrower.

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Use of Loan Proceeds	Amount
Purchase Land	\$
Purchase Land and Building	\$
Purchase Building	\$
Construct a New Building	\$
Add an Addition to an Existing Building	\$
Make Renovations to an Existing Building	\$
Pay Off Interim Loan - Construction	\$
Pay Off Interim Loan - Other	\$
Make Leasehold Improvements to a Building	\$
Purchase Equipment	\$
Purchase Furniture and Fixtures	\$
Purchase Inventory	\$
Pay Trade or Accounts Payable	\$
Refinance Existing Loan (non SBA) – Same Lender (cannot reduce Lender’s exposure)	\$
Refinance Existing Loan (non SBA) – Other Lender	\$
Refinance Notes Payable – Other	\$
Purchase Business – Asset Purchase	\$
Purchase Business – Stock Purchase (all stock)	\$
Purchase Stock of a Selling Stockholder	\$
Working Capital	\$
Pay the Guaranty Fee	\$
Other (explain)	\$
Total	\$

Revolving Line of Credit?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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Eligible Permanent Business Address:	(Street number and name)	(City)
(Complete if different from current business address.)	(County/Parish)	(State/Zip Code)

