

DRAFT

SURVEY OF TERMS OF BUSINESS LENDING

FR 2028A
 OMB No. 7100-0061
 Approval expires ~~December 2006~~

Loans made during the week beginning Monday, _____
 month day year

This report is authorized by law [12 U.S.C. §248(a)(2)]. Your voluntary cooperation in submitting this report is needed to make the results comprehensive, accurate, and timely.

The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

(Please read instructions before completing form)

| DATE MADE | | FACE AMOUNT OF LOAN (IN DOLLARS) | | | RATE OF INTEREST | | | MATURITY STATUS | | | COMMITMENT STATUS | | | LOAN SECURED | | RISK RATING | | | | | | | | | | | | | | |
|-----------|-----|----------------------------------|-------|------|--------------------------|---|--------------------------------------|-----------------|--|--|-------------------|-------------------------------------|--|--------------------|--|--|--|--|--|--|--|-----------|--|----|--|--|--|--|--|--|
| Mo. | Day | Mil. | Thou. | DoL. | Nominal rate of interest | Frequency with which interest is compounded or paid | Prime Rate used as Base Pricing Rate | | Next date on which the loan rate may be recalculated | | | Maturity date (if none, enter zero) | | Prepayment penalty | Number of scheduled repayments over term of loan | Amount of total commitment, formal or informal | | | For formal commitments, date on which pricing terms were set | | | Check one | | | | | | | | |
| | | | | | | | Yes | No | | | | | | | | IN THOUSANDS (if none, enter zero) | | | (for loans extended under informal commitments and for loans for which there is no commitment, enter zero) | | | | | | | | | | | |
| 1 | | 2 | | | 3 | 4 | 5 | | 6 | | | 7 | | 8 | 9 | 10 | | | 11 | | | 12 | | 13 | | | | | | |
| | | | | | 7,500 | | | | | | | | | | | | | | | | | | | | | | | | | |
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Name and address of respondent

Person to be contacted concerning this report

Telephone number

The Federal Reserve System regards the individual institution information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.