# **CUMULATIVE CHANGES**

# SCHEDULE A (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## **Insurance Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974.

▶ File as an attachment to Form 5500.

▶ Insurance companies are required to provide this information pursuant to ERISA section 103(a)(2).

Official Use Only

OMB No. 1210-0110



This Form is Open to Public Inspection.

	calendar plan iscal plan year						and ending	g	
Α	Name of plan							В	Three-digit plan number
С	Plan sponsor's r	name as s	shown on lir	ne 2a of Form	5500			D	Employer Identification Number
Pa	Provide	informat	tion for eac		n a separate		Fees, and C Individual con		issions grouped as a unit in Parts II and III
1	Coverage:								
(a)	Name of insura	nce carrie	r			8			
	EIN Contract or iden	ntification i	number			(c) NAIC co	de		
(e)	Approximate nu	mber of p	ersons cove	ered at end of	policy or contr	act year			
Polic	cy or contract ye	ar	(f) From	MM/			<b>(g)</b> To		
2		st agents	, brokers a						al fees and total commissions mount paid in the items on
Tot	als	Total amo	ount of com	missions paid			Total fee	s paid	/ amount
For	Paperwork Redu	ction Act	Notice and	OMB Control N	Numbers, see 1	the instructions	for Form 5500.	. Cat.	No. 13505I Schedule A (Form 5500) 2008

(a)	Name and address of the agents, brokers or other persons to whom commissions or fees were paid										
(b)	(b) Amount of commissions paid	(c)	Fees paid / Amount			(e)	Organization code				
(d)											
(4)	a) Tool paid / Taiped										
(a)	(a) Name and address of the agents, brokers or other pe	rsons to	whom commissions or fees	were paid	•						
(b)	<b>(b)</b> Amount of commissions paid	(c)	Fees paid / Amount			(e)	Organization code				
(d)	d) Fees paid / Purpose	00									
(u)	u) Tees paid / Fulpose										
(a)	(a) Name and address of the agents, brokers or other pe	rsons to	whom commissions or fees	were paid							
	Name										
	Street Address										
(b)	(b) Amount of commissions paid	(c)	Fees paid / Amount			(e)	Organization code				
(-I)											
(d)	(d) Fees paid / Purpose										

Schedule	Α	(Form	5500)	2008

Page 3

Official Use Only

Part II	Investment	and	<b>Annuity</b>	Contract	Information
GI 6 II	11110001110111	a i i a	/ tillionity	OULIGIAN	

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

Current value of plan's interest under this contract in the general account at year end Current value of plan's interest under this contract in separate accounts at year end Contracts With Allocated Funds a State the basis of premium rates **b** Premiums paid to carrier ..... c Premiums due but unpaid at the end of the year ...... d If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount ..... Specify nature of costs Type of contract individual policies (2) group deferred annuity other (specify below)

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan check here...

(	1) deposit administration (2) imm	nediate participation guarantee	<b>(3)</b>	juaranteed inv	estment			
(	other (specify below)							
Ва	alance at the end of the previous year							
Δι	dditions:							
(1								
(2	2) Dividends and credits							
(3	3) Interest credited during the year							
(4	Transferred from separate account							
(5	5) Other (specify below)							
/0	D. Tatal addition	X i						
(6	5) Total additions							
	otal of balance and additions (add <b>b</b> and <b>c</b> (6))eductions:	<b>)</b>						
(1								
(2								
(3	3) Transferred to separate account							
(4	f) Other (specify below)							
(5,	7) Total deductions							
	alance at the end of the current year (subtract <b>e</b> (5) fro							

## Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organization(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

7	Benefit	and	contract	tvpe	(check	all	applicable	boxes'

(a)	Health (other than dental or vision)	(b)	Dental	(c)	Vision	(d)	Life Insurance
(e)	Temporary disability (accident and sickness)	(f)	Long-term disability	(g)	Supplemental unemployment	(h)	Prescription drug
(i)	Stop loss (large deductible)	(j)	HMO contract	(k)	PPO contract	(I)	Indemnity contract
(m)	Other (specify below)						

### 8 Experience-rated contracts

Prer	niums:
(1)	Amount received

- (2) Increase (decrease) in amount due but unpaid ......
- (3) Increase (decrease) in unearned premium reserve .....

### **b** Benefit charges:

- (1) Claims paid .....
- (2) Increase (decrease) in claim reserves ..........
- (3) Incurred claims (add (1) and (2)) .....

8 c	Ren	nainder of premium:	
	(1)	Retention charges (on an accrual basis)	
		(A) Commissions	
		(B) Administrative service or other fees	
		(C) Other specific acquisition costs	
		(D) Other expenses	
		(E) Taxes	
		(F) Charges for risks or other contingencies  (G) Other retention charges	
		(d) Other retention dialges	
	(2)	(H) Total retention	
		(These amounts were 1) paid in cash, or 2) credited.)	
d	Stat (1)	tus of policyholder reserves at end of year:  Amount held to provide benefits after retirement	
	(2)	Claim reserves	
	(3)	Other reserves	
е		dends or retroactive rate refunds due. not include amount entered in c(2).)	
9		nexperience-rated contracts:	
а	Tota	al premiums or subscription charges paid to carrier	
b	in co	ne carrier, service, or other organization incurred any specific costs connection with the acquisition or retention of the contract or policy, er than reported in Part I, item 2 above, report amount	